

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93491129019534

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.
► Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

| For | cale | ndar year 2013, or tax year beginning | g 01 -0 | 01-2013 , and | l end | ling 12-31- | 2013 | _ |
|----------------|----------------------|--|--------------------|-----------------------|-------|--------------------------|---|---|
| | | indation | | | | A Employer id | entification numbe | er |
| DC | INCAN F | AMILY FOUNDATION | | | | 20-3871657 | | |
| Num | ber and | street (or P O box number if mail is not delivered to street | address) |) Room/suite | | B Telephone nu | mber (see instructioi | ns) |
| | | H MICHÌGAN AVENUE NO 2001 | | , | | (312) 961-6662 | ! | |
| City | or town | , state or province, country, and ZIP or foreign postal code | | | | C If exemption | application is pendin | g check here ▶ □ |
| | | 60611 | | | | C ii exemption | аррисацоп із репаш | g, check here F |
| | L L - | Пина Бълга | | : | | | | _ |
| GC | песк а | ill that apply Initial return Initial re Final return Amende | | a former public chai | ity | _ | ganizations, check h | • |
| | | Address change Name of | | | | | rganızatıons meeting e and attach comput | |
| | | pe of organization | t priva | | | | undation status was t n 507(b)(1)(A), chec | |
| Γs | ection | 4947(a)(1) nonexempt charitable trust Oth | | | | | | |
| | | | | ▼ Cash | ual | | ation is in a 60-mont n 507(b)(1)(B), chec | |
| | | | cify) _ () must | be on cash basis.) | | under seedo | 11 307 (B)(1)(B), enec | . , |
| Pa | rt I | Analysis of Revenue and Expenses | | (a) Revenue and | | | | (d) Disbursements |
| | | total of amounts in columns (b), (c), and (d) may not necessanly equal the amounts in column (a) (see instructions)) | Ì | expenses per books | (b) N | let investment income | (c) Adjusted net income | for charitable purposes (cash basis only) |
| | 1 | Contributions, gifts, grants, etc , received (attac | h | 384,693 | | | | |
| | 2 | schedule) Check F if the foundation is not required to a | ttach | | | | | |
| | _ | Sch B Interest on savings and temporary cash investm | | | | | | |
| | 3 | Dividends and interest from securities | | 188,370 | | 188,370 | | |
| | 1 5a | Gross rents | | 100,570 | | 100,570 | | |
| | b | Net rental income or (loss) | · - | | | | | |
| Ф | 6a | Net gain or (loss) from sale of assets not on line | 10 | -43,904 | | | | |
| Revenue | ь | Gross sales price for all assets on line 6a | | | | | | |
| ğ | _ | 352,364 Capital gain net income (from Part IV, line 2) | | | | 0 | | |
| <u> </u> | 7 8 | Net short-term capital gain | - | | | 0 | | |
| | 9 | Income modifications | | | | | | |
| | | Gross sales less returns and | · · ·} | | | | | |
| | | allowances | | | | | | |
| | b | Less Cost of goods sold | | | | | | |
| | C | Gross profit or (loss) (attach schedule) | | | | | | |
| | 11 | Other income (attach schedule) | - | 520.450 | | 400.270 | | |
| | 12 | Total . Add lines 1 through 11 | | 529,159 | | 188,370 | | 0 |
| | 13 | Compensation of officers, directors, trustees, etc Other employee salaries and wages | | 0 | | 0 | | 0 |
| ş, | 14 15 | Pension plans, employee benefits | | | | | | |
| 7Se | | Legal fees (attach schedule) | - ⊢ | | | | | |
| Expenses | | Accounting fees (attach schedule) | | % 1,350 | | 0 | | 0 |
| Ě | | Other professional fees (attach schedule) | | | | | | |
| Administrative | 17 | Interest | | | | | | |
| tra | 18 | Taxes (attach schedule) (see instructions) | Ī | % 315 | | 0 | | 0 |
| <u>=</u> | 19 | Depreciation (attach schedule) and depletion . | | | | | | |
| 튜 | 20 | Occupancy | [| | | | | |
| 4 | 21 | Travel, conferences, and meetings | | | | | | |
| and | 22 | Printing and publications | - | ART. | | | | ļ |
| 퍔 | 23 | Other expenses (attach schedule) | · · | % 674 | | 0 | | 0 |
| Operating | 24 | Total operating and administrative expenses. | | 2 222 | | _ | | _ |
| ğ. |] 25 | Add lines 13 through 23 | | 2,339 | | 0 | | 336,000 |
| ں | 25 26 | Contributions, gifts, grants paid | F | 338,339 | | 0 | | 336,000 |
| | 20 | Total expenses and disbursements. Add lines 24 25 | and | 530,537 | | | | 330,000 |
| | 27 | Subtract line 26 from line 12 | T | | | | | |
| | a | Excess of revenue over expenses and disburseme | ents | 190,820 | | 100 270 | | |
| | b | Net investment income (If negative, enter -0-) Adjusted net income (If negative, enter -0-) . | - | | | 188,370 | | |
| | C | najaseca net meonie (mnegative, enter -0-) | 1 | l | | | | Ī |

| De. | rt II | Ralance Sheets Attached schedules and amounts in the description column | Beginning of year | End of | f year |
|------------------|-------|---|----------------------------|----------------------|-----------------------|
| | | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | (a) Book Value (I | b) Book Value | (c) Fair Market Value |
| | 1 | Cash—non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 724,246 | 288,411 | 288,411 |
| | 3 | Accounts receivable - | | | |
| | | Less allowance for doubtful accounts ▶ | | | |
| | 4 | Pledges receivable | | | |
| | | Less allowance for doubtful accounts 🟲 | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) - | | | _ |
| | | Less allowance for doubtful accounts ▶ | | | |
| ا ي | 8 | Inventories for sale or use | | | |
| \$ ₹ | 9 | Prepaid expenses and deferred charges | | | |
| 꽃 | 10a | Investments—U S and state government obligations (attach schedule) | | | |
| | b | Investments—corporate stock (attach schedule) | 7,185,356 | 9,143,145 | 9,143,145 |
| | С | Investments—corporate bonds (attach schedule) | | | |
| | | Investments—land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 12 | Investments—mortgage loans | | | |
| | | Investments—other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation (attach schedule) | | | |
| | 15 | Other assets (describe | | | |
| | 16 | Total assets (to be completed by all filers—see the | | | |
| | 10 | Instructions Also, see page 1, item I) | 7,909,602 | 9,431,556 | 9,431,556 |
| \dashv | 17 | | 7,505,002 | 7,431,330 | J,431,330 |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| ≨ | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| ĕ | 21 | Mortgages and other notes payable (attach schedule) | | | |
| _ | 22 | Other liabilities (describe) | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | 0 | |
| \dashv | 23 | Foundations that follow SFAS 117, check here | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| اي | 24 | Unrestricted | | | |
| or Fund Balances | 24 | Temporarily restricted | | | |
| 읽 | 25 | | | | |
| اق | 26 | Permanently restricted | | | |
| 뷬 | | Foundations that do not follow SFAS 117, check here F | | | |
| 피 | | and complete lines 27 through 31. | | | |
| | 27 | Capital stock, trust principal, or current funds | 0 | 0 | |
| Assets | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | 7,000,000 | 0 | |
| 엙 | 29 | Retained earnings, accumulated income, endowment, or other funds | 7,909,602 | 9,431,556 | |
| ٦ | 30 | Total net assets or fund balances (see page 17 of the | | | |
| ≱ | | ınstructions) | 7,909,602 | 9,431,556 | |
| | 31 | Total liabilities and net assets/fund balances (see page 17 of | | | |
| | | the instructions) | 7,909,602 | 9,431,556 | |
| Pa | rt II | Analysis of Changes in Net Assets or Fund Balances | | | |
| 1 | | Total net assets or fund balances at beginning of year—Part II, column | (a), line 30 (must agree | | |
| | | with end-of-year figure reported on prior year's return) | | 1 | 7,909,602 |
| 2 | | Enter amount from Part I, line 27a | | 2 | 190,820 |
| 3 | | Other increases not included in line 2 (itemize) | | 3 | 1,331,134 |
| 4 | | Add lines 1, 2, and 3 | | 4 | 9,431,556 |
| 5 | | Decreases not included in line 2 (itemize) 🟲 | | 5 | 0 |
| 6 | | Total net assets or fund balances at end of year (line 4 minus line 5)—P | art II, column (b), line 3 | o . 6 | 9,431,556 |

| Part : | IV Capital Gains and L | osses for Tax on Inve | stment Income | 9 | _ | _ |
|---------------------|--|---|----------------------------|---|---|---|
| | | nd(s) of property sold (e g , re or common stock, 200 shs M | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1 a | PUBLICLY TRADED SECU | RITIES | | Р | | |
| b | PUBLICLY TRADED SECUF | RITIES | | Р | | |
| С | PUBLICLY TRADED SECUF | RITIES | | Р | | |
| d | PUBLICLY TRADED SECUF | RITIES | | Р | | |
| <u>—</u> | CAPITAL GAINS DIVIDEN | DS | | Р | | |
| (€ | e) Gross sales price | (f) Depreciation allower (or allowable) | | t or other basis opense of sale | | ı or (loss)) mınus (g) |
| a | 81,131 | ` ' | p.25 5/ | 150,90 | | -69,776 |
| | 121,697 | | | 226,36 | | -104,664 |
| | 3,510 | | | | <u>- </u> | 3,510 |
| d | 135,460 | | | 19,00 | 0 | 116,460 |
| | | | | 19,00 | <u> </u> | 10,566 |
| e | 10,566 | I . | | | | |
| | mplete only for assets showing FMV as of 12/31/69 | g gain in column (h) and owne (j) Adjusted basis as of 12/31/69 | (k) Exc | n on 12/31/69 cess of col (ı) col (j), ıf any | col (k), but not | (h) gain minus less than -0-) or om col (h)) |
| а | | | | | | -69,776 |
| ь | | | | | | -104,664 |
| | | | | | | 3,510 |
| d | | | | | | 116,460 |
| | | | | | | 10,566 |
| | | | If gain, also enter | D 1 7) | | 10,500 |
| 3 | · - | or (loss) as defined in sectio line 8, column (c) (see instru | |) , | 2 | -43,904 |
| Part | | Section 4940(e) for R | | , | 3 | |
| Was the If "Yes, | on 4940(d)(2) applies, leave t e foundation liable for the secti ," the foundation does not qual | on 4942 tax on the distributa Ify under section 4940(e) Do | not complete this | part | | ┌ Yes ┌ No |
| 1 E n | ter the appropriate amount in e | each column for each year, se | ee page 18 of the ir | nstructions before | making any entries | |
| | (a) e period years Calendar or tax year beginning in) Adj | (b) usted qualifying distributions | (c) Net value of noncha | rıtable-use assets | (d) Distributio (col (b) divided | n ratio |
| , | 2012 | 230,187 | | 6,927,695 | (-, | 0 033227 |
| | 2011 | 245,452 | | 5,722,810 | | 0 042890 |
| | 2010 | 265,560 | | 5,203,263 | | 0 051037 |
| | 2009 | 238,132 | | 5,020,143 | | 0 047435 |
| | 2008 | 272,926 | | 6,344,650 | | 0 043017 |
| 2 | , | | | | 2 | 0 217606 |
| 3 | | r the 5-year base period—dividation has been in existence | | | 3 | 0 043521 |
| 4 | · | arıtable-use assets for 2013 | | Γ | 4 | 9,516,577 |
| 5 | Multiply line 4 by line 3 | | | | 5 | 414,171 |
| 6 | Enter 1% of net investment | income (1% of Part I, line 2) | 7b) | | 6 | 1,884 |
| 7 | Add lines 5 and 6 | | | | 7 | 416,055 |
| 8 | | s from Part XII, line 4 | | _ | 8 | 336,000 |
| | If line 8 is equal to or greate the Part VI instructions | er than line 7, check the box i | n Part VI, line 1b, | and complete that | part using a 1% ta | x rate See |

| | 990-PF (2013) EXECUTE: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst | ructio | | age 4 |
|--------|--|--|------|--------------|
| 1a | | Tuctio | 113) | |
| 14 | on line 1 | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary–see instructions) | | | |
| ь | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | 3,767 |
| | here Fand enter 1% of Part I, line 27b | | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others | | | |
| _ | enter -0-) | | | 0 |
| 3 | Add lines 1 and 2 | | • | 3,767 |
| 4 | enter -0-) | | | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 | | | 3,767 |
| 6 | Credits/Payments | | | |
| а | 2013 estimated tax payments and 2012 overpayment credited to 2013 6a 3,400 | | | |
| b | Exempt foreign organizations—tax withheld at source 6b | | | |
| c | Tax paid with application for extension of time to file (Form 8868) | | | |
| d | Backup withholding erroneously withheld 6d | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | 3 | ,400 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8 | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 | | | 367 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid b 10 | | | |
| 11 | Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded 11 | | | |
| Par | t VII-A Statements Regarding Activities | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did | | Yes | No |
| | it participate or intervene in any political campaign? | 1a | | No |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of | | | |
| | the instructions for definition)? | 1b | | No |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities. | | | |
| | Did the foundation file Form 1120-POL for this year? | 1c | | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | |
| | (1) On the foundation \$\bigs\\$ 0 (2) On foundation managers \$\bigs\\$ 0 | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | |
| _ | on foundation managers 🕨 \$0 | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | No |
| _ | If "Yes," attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | Na |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | No No |
| | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | 140 |
| ь 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | No |
| 3 | If "Yes," attach the statement required by General Instruction T. | | | 140 |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | |
| ŭ | By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions | | | |
| | that conflict with the state law remain in the governing instrument? | 6 | Yes | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and | | | |
| | Part XV. | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | |
| | <u>IL</u> | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney | | | |
| _ | General (or designate) of each state as required by General Instruction G? If "No," attach explanation. | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | | | |
| | or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? | _ | | Na |
| 10 | If "Yes," complete Part XIV | 9 | | No |
| 10 | and addresses. | 10 | | No |

| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | | | | |
|-----|---|------------|------|----|--|--|--|
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | No | | | |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had | | | | | | |
| | advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No | | | |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | | | | |
| | Website address ►N/A | | | | | | |
| 14 | The books are in care of ►BRUCE W DUNCAN Telephone no ►(312) | 961- | 6662 | | | | |
| | Located at ▶800 N MICHIGAN AVENUE UNIT 2001 CHICAGO IL ZIP+4 ▶60611 | , | | | | | |
| 4- | | | | | | | |
| 15 | | | | | | | |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | | | | |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over | | Yes | No | | | |
| | a bank, securities, or other financial account in a foreign country? | 16 | | No | | | |
| | See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the | | | | | | |
| | foreign country 🕨 | | | | | | |
| Pai | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No | | | |
| 1a | During the year did the foundation (either directly or indirectly) | | | | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | | | | |
| | a disqualified person? | | | | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Vo | | | | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No | | | | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | | | | |
| | for the benefit or use of a disqualified person)? | | | | | | |
| | (6) A gree to pay money or property to a government official? (Exception. Check "No" | | | | | | |
| | If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | | | | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | | | | |
| • | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? | 1b | | | | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, | | | | | | |
| | that were not corrected before the first day of the tax year beginning in 2013? | 1c | | No | | | |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | | | | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | | | |
| а | At the end of tax year 2013, did the foundation have any undistributed income (lines 6d | | | | | | |
| | and 6e, Part XIII) for tax year(s) beginning before 2013? | | | | | | |
| | If "Yes," list the years 🕨 20 , 20 , 20 , 20 | | | | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) | | | | | | |
| | to all years listed, answer "No" and attach statement—see instructions) | 2b | | | | | |
| C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | | | | |
| | ► 20, 20, 20 | | | | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at | | | | | | |
| | any time during the year? | | | | | | |
| b | If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation | | | | | | |
| | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved | | | | | | |
| | by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) | | | | | | |
| | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine | 2 L | | | | | |
| 4- | If the foundation had excess business holdings in 2013.) | 3b | | Ne | | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No | | | |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | | No | | | |
| | - enamedore parpose that had not been removed hom jeopardy before the hist day of the tax year bedimini III 2015' - ' | , TU | | | | | |

| | 1330 11 (2013) | | | | | | | | | rage c |
|--|---|---------|-----------------------|-------|------------------------|-------|---------------------------------|--|----------------------|---------------|
| Pa | rt VII-B Statements Reg | | _ | | nich Form 4720 | May | y Be Required <i>(c</i> ont | inue | e <i>d)</i> | <u> </u> |
| 5a | During the year did the foundation | | • | | | | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry | | | | | | | | | | |
| | | | | | | | | | | |
| | on, directly or indirectly, any voter registration drive? | | | | | | | , | | |
| | (3) Provide a grant to an individ | ual for | travel, study, or oth | ners | ımılar purposes? | | ☐ Yes Ϝ | √ No | , | |
| | (4) Provide a grant to an organiz | zation | other than a charita | ble, | etc , organization de | scril | bed | | | |
| | in section 509(a)(1), (2), or | | | | | | | - No | , | |
| | (5) Provide for any purpose other | | | | | | | | | |
| | educational purposes, or for | | | | | | | - No | , | |
| ь | | | | | | | | | | |
| _ | Regulations section 53 4945 or | | | | | | | | . 5b | |
| | Organizations relying on a curre | | | | | | | | 1 30 | |
| | | | | | | | | | | |
| С | If the answer is "Yes" to question | - | | | · | | | | | |
| | tax because it maintained exper | | | | | • | Yes | No | ' | |
| | If "Yes," attach the statement req | | | | | | | | | |
| 6a | Did the foundation, during the ye | ar, re | ceive any funds, dire | ectly | or indirectly, to pay | pre | | _ | | |
| | a personal benefit contract? | | | | | | · | | • | |
| b | Did the foundation, during the ye | ar, pa | y premiums, directly | y or | ndirectly, on a perso | nal | benefit contract? | | 6b | No |
| | If "Yes" to 6b, file Form 8870. | | | | | | | | | |
| 7a | At any time during the tax year, | was t | he foundation a party | y to | a prohibited tax shel | tert | ransaction? TYes F | √ No | , | |
| b | If yes, did the foundation receiv | e any | proceeds or have an | ıy ne | t income attributable | e to | the transaction? | | 7b | |
| | Information Abou | ıt Of | ficers, Directors | s, T | rustees, Founda | tio | n Managers, Highly | Pai | d Emp | ovees, |
| Pa | and Contractors | | , | • | , | | 3 , 3 , | | • | , , |
| 1 | List all officers, directors, truste | es, fo | undation managers a | nd t | heir compensation (| see i | instructions). | | | |
| | | (b) | Title, and average | | c) Compensation | | (d) Contributions to | (e) | Evnens | e account, |
| | (a) Name and address | | hours per week | (| If not paid, enter | | employee benefit plans | | ther allo | |
| BDIIC | CE W DUNCAN | | evoted to position | | -0-) | and | d deferred compensation | | | |
| | | - | SIDENT | | 0 | | 0 | | | 0 |
| 200 | N MICHIGAN AVENUE APT | " | , | | | | | | | |
| | CAGO,IL 60611 | | | | | | | | | |
| DEBC | DRAH E DUNCAN | VIC | E PRESIDENT | | 0 | | 0 | | | 0 |
| 800 | N MICHIGAN AVNEUE APT | 1 00 | | | • | | • | | | |
| 200 | | | | | | | | | | |
| CHI | CAGO,IL 60611 | | | | | | | | | |
| 2 | Compensation of five highest-pa | id emp | oloyees (other than | thos | e included on line 1– | -see | instructions). If none, e | nter ' | "NONE." | |
| | | | (b) Title, and aver | age | | | (d) Contributions to | | | |
| (a | Name and address of each emplo | oyee | hours per week | | (c) Compensation | n | employee benefit | | Expens other allo | e account, |
| | paid more than \$50,000 | | devoted to positi | on | | | plans and deferred compensation | ' | otilei alit | wances |
| 100 | J.F. | | | | | | | | | |
| | <u>, - </u> | | 1 | | | | | | | |
| | | | | | | | | | | |
| | | | - | | | | | | | |
| | | | | | | | | <u> </u> | | |
| | | |] | | | | | | | |
| | | | | | | | | L | | |
| | | | | | | | | | | |
| | | | 1 | | | | | | | |
| | | | | | | | | | | |
| | | | 1 | | | | | | | |
| | I number of other employees paid | | <u> </u> | | <u> </u> | | <u> </u> | ├ | | |

| Form 990-PF (2013) | | Page 7 |
|---|--|------------------|
| Part VIII Information About Officers, Directors, Transport and Contractors (continued) | ustees, Foundation Managers, Highly | Paid Employees, |
| 3 Five highest-paid independent contractors for professional servi | ces (see instructions). If none, enter "NONE". | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional service | ces | 0 |
| | .es | |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year Include | | Expenses |
| organizations and other beneficiaries served, conferences convened, research papers 1 NO NE | produced, etc | |
| 2 | | 0 |
| | | |
| 3 | | |
| A Commence of Decommend Polated Transfer | An (and unahurahana) | |
| Part IX-B Summary of Program-Related Investment Describe the two largest program-related investments made by the foundation du | , | A mount |
| 1 | aring the tax year on lines I and 2 | Amount |
| * | | |
| | | |
| 2 | | |
| 2 | | |
| | | |
| All III | | |
| All other program-related investments See page 24 of the instruc | tions | |
| 3 | | |
| | | |
| T. 1. 1. 1. 2. 1 | E. | |
| Total. Add lines 1 through 3 | | 0 |

| orm | orm 990-PF (2013) | | | | | | | |
|---|-------------------|---|--|--|--|--|--|--|
| Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations | | | | | | | | |
| | | see instructions.) | | | | | | |
| 1 | Fairm | arket value of assets not used (or held for use) directly in carrying out charitable, etc , | | | | | | |

| _ | See instructions. | | |
|--------|--|----------|----------------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , | | |
| _ | purposes A verage monthly fair market value of securities | 12 | 8,979,655 |
| a | Average of monthly cash balances | 1a | |
| b | | 1b | 681,845 |
| ۲ C | Fair market value of all other assets (see instructions) | 1c | 0.661.500 |
| d | Total (add lines 1a, b, and c) | 1d | 9,661,500 |
| е | 1c (attach detailed explanation) | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d | 3 | 9,661,500 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see | <u> </u> | 9,001,300 |
| 4 | instructions) | 4 | 144,923 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 9,516,577 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 475,829 |
| | Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private oper | _ | |
| Pai | certain foreign organizations check here F and do not complete this part.) | ating | Touridations and |
| 1 | Minimum investment return from Part X, line 6 | 1 | 475,829 |
| 2a | Tax on investment income for 2013 from Part VI, line 5 2a 3,767 | | |
| ь | Income tax for 2013 (This does not include the tax from Part VI) 2b | | |
| c | Add lines 2a and 2b | 2c | 3,767 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 472,062 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0 |
| 5 | Add lines 3 and 4 | 5 | 472,062 |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0 |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, | | |
| | line 1 | 7 | 472,062 |
| Dar | Qualifying Distributions (see instructions) | | |
| | | I | Ι |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 | 1a | 336,000 |
| Ь | Program-related investments—total from Part IX-B | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , | | |
| | purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 336,000 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | ıncome Enter 1% of Part I, line 27b (see instructions) | 5 | 0 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 336,000 |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth the section 4940(e) reduction of tax in those years | ner the | e foundation qualifies for |

| For | m 990-PF (2013) | | | | Page 9 |
|--------|--|----------------------|----------------------------|--------------------|--------------------|
| P | art XIII Undistributed Income (see instru | ctions) | | | |
| | | (a) Corpus | (b) Years prior to 2012 | (c) 2012 | (d) 2013 |
| 1 | Distributable amount for 2013 from Part XI, line 7 | Сограз | rears prior to 2012 | 2012 | 472,062 |
| | Undistributed income, if any, as of the end of 2013 | | | | |
| – a | | | | 327,202 | |
| | Total for prior years 20, 20, 20 | | 0 | | |
| | Excess distributions carryover, if any, to 2013 | | | | |
| а | From 2008 | | | | |
| b | From 2009 | | | | |
| C | From 2010 | | | | |
| d | From 2011 | | | | |
| е | From 2012 | | | | |
| f | Total of lines 3a through e | C | | | |
| 4 | Qualifying distributions for 2013 from Part | | | | |
| | XII, line 4 🕨 \$ 336,000 | | | | |
| а | Applied to 2012, but not more than line 2a | | | 327,202 | |
| b | Applied to undistributed income of prior years | | 0 | | |
| | (Election required—see instructions) | | 0 | | |
| С | Treated as distributions out of corpus (Election required—see instructions) | C | | | |
| d | Applied to 2013 distributable amount | | | | 8,798 |
| | Remaining amount distributed out of corpus | (| | | -7 |
| | Excess distributions carryover applied to 2013 | | | | 0 |
| , | (If an amount appears in column (d), the | | | | |
| | same amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as | | | | |
| | indicated below: | | | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | C | | | |
| b | Prior years' undistributed income Subtract | | | | |
| | line 4b from line 2b | | 0 | | |
| C | Enter the amount of prior years' undistributed | | | | |
| | income for which a notice of deficiency has been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | 0 | | |
| d | Subtract line 6c from line 6b Taxable amount | | | | |
| | —see instructions | | 0 | | |
| е | Undistributed income for 2012 Subtract line | | | | |
| | 4a from line 2a Taxable amount—see | | | 0 | |
| f | Undistributed income for 2013 Subtract | | | | |
| • | lines 4d and 5 from line 1. This amount must | | | | |
| | be distributed in 2014 | | | | 463,264 |
| 7 | A mounts treated as distributions out of | | | | |
| | corpus to satisfy requirements imposed by | | | | |
| | section 170(b)(1)(F) or 4942(g)(3) (see instructions) | C | | | |
| 8 | Excess distributions carryover from 2008 not | | | | |
| Ĭ | applied on line 5 or line 7 (see instructions) | C | | | |
| 9 | Excess distributions carryover to 2014. | | | | |
| | Subtract lines 7 and 8 from line 6a | C | | | |
| | Analysis of line 9 | | | | |
| | Excess from 2009 | | | | |
| | Excess from 2010 | | | | |
| | Excess from 2011 | | | | |
| | Excess from 2012 Excess from 2013 | | | | |
| e | LACESS HUIH ZUID | | <u> </u> | | |

c Any submission deadlines THERE ARE NO SUBMISSION DEADLINES d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

THERE ARE NO STANDARDIZED APPLICATION FORMS A LETTER REQUESTING A CONTRIBUTION IS SUFFICIENT

factors

ORGANIZATIONS MUST BE CHARITABLE, SCIENTIFIC, RELIGIOUS OR EDUCATIONAL AS DEFINED UNDER INTERNAL REVENUE CODE SECTION 170(C)

| 3 Grants and Contributions Paid | | proved for F | uture Payment | |
|--|--|-------------------------|-------------------------------------|---------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | A mount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| a Paid during the year See Additional Data Table | or substantial contributor | recipient | | |
| T-4-1 | | | h 2: | 226.004 |
| Total | <u> </u> | <u> </u> | | 336,000 |
| | | | | |
| | | 1 | 1 | |

| Form 990- | | | | | | Page 12 |
|---|--|-------------------|---------------------|---------------------|----------------------|---|
| | I-A Analysis of Income-Produci | | s usiness income | Excluded by sectio | n 512 513 or 514 | (e) |
| Enter gross amounts unless otherwise indicated 1 Program service revenue | | (a) Business code | (b) A mount | (c) Exclusion code | (d) A mount | Related or exempt function income (See instructions) |
| b | | | | | | |
| e | | | | | | |
| g Fees 2 Member 3 Interes | and contracts from government agencies ership dues and assessments st on savings and temporary cash ements | | | | | |
| 5 Net rer | nds and interest from securities ntal income or (loss) from real estate | | | 14 | 188,370 | |
| b Not d 6 Net rea | -financed property debt-financed property | | | | | |
| 8 Gain o invent | r (loss) from sales of assets other than cory | | | 18 | -43,904 | |
| 10 Gross 11 Other | profit or (loss) from sales of inventory revenue a | | | | | |
| d | | | | | | |
| 12 Subtot 13 Total. / (See w | al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify ca | alculations) | | | 144,466 13 | |
| Part XV. | Explain below how each activity for which the accomplishment of the foundation's instructions.) | h income is rej | ported ın column (| (e) of Part XVI-A c | ontributed importa | |
| 1 | NOT APPLICABLE | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| Part | XVII | Information Re Noncharitable | | | | | action | s and F | Relationships W | /ith | | | |
|---------------|------------------|--|------------------------|-------------------|----------------------------|---|--------------------|---------------------|---|-----------------------------|----------------------|-----------|----------|
| | | rganization directly or i 01(c) of the Code (othe | ndırectly (| engage | ın any of t | he following wit | | | | | | Yes | No |
| orga | nızatı | ions? | | | | | | | | | | | |
| a Trai | nsfers | from the reporting four | ndation to | a nonc | harıtable e | xempt organiza | ition of | | | | | | |
| (1) | Cash | | | | | | | | | . <u>L</u> : | 1a(1) | | No |
| (2) | Othe | rassets | | | | | | | | [: | 1a(2) | | No |
| b Oth | er tra | nsactions | | | | | | | | | | | |
| (1) | Sales | s of assets to a noncha | rıtable ex | empt o | rganızatıon | | | | | [: | 1b(1) | | No |
| (2) | Purc | hases of assets from a | noncharit | able ex | empt orga | nızatıon | | | | | 1b(2) | | No |
| (3) | Renta | al of facilities, equipme | nt, or othe | erasse | ts | | | | | [: | 1b(3) | | No |
| (4) | Reım | bursement arrangemer | nts | | | | | | | [: | 1b(4) | | No |
| (5) | Loan | s or loan guarantees. | | | | | | | | [: | 1b(5) | | No |
| (6) | Perfor | mance of services or n | nembersh | ıp or fu | ndraising s | olicitations | | | | 🛚 | 1b(6) | | No |
| c Sha | rıng o | f facilities, equipment, | mailing lis | sts, oth | er assets, | or paid employ | ees | | | | 1c | | No |
| of th ın a | ne god ny tra | wer to any of the above ods, other assets, or se nsaction or sharing arr | rvices giv angement | en by t , show | he reportir in column (| ng foundation I (d) the value of | the fou the goo | ndation rods, other | eceived less than fa assets, or services | aır market s received | : value I | | |
| (a) Line | NO | (b) Amount involved | (c) Name | or nonci | naritable exel | mpt organization | (a) I | Description | of transfers, transaction | is, and snan | ng arra | ngemer | its |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| des | cribed | ndation directly or indi I in section 501(c) of the complete the following | ne Code (d | | | | | | | | .Г _{Үе} | ıs F | - No |
| ' | | (a) Name of organization | | | (b) |) Type of organiza | tion | | (c) Descriptio | n of relatior | nship | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Sign | the bas | er penalties of perjury, best of my knowledge a ed on all information of | and belief, | ıt ıs tru | ue, correct | , and complete wledge | | ation of pr | | taxpayer | or fidu | ciary) | IS |
| Here | | ***** | | | | 2014-05-09 | — b | ***** | | May the IR: with the pre | ep <u>are</u> r sh | nown belo | ow |
| | <u> </u> | Signature of officer or t | rustee ——— | | | Date | <u> </u> | Title | | (see instr) |) [/] ✓ Ye | s No | <u>_</u> |
| Paid Prepa | arer | Print/Type preparer's KELLY ANDIORIO | name | Prepa | ırer's Sıgna | ature | Date | | Check if self- employed ▶ | PTIN PO(| 09829 | 920 | |
| Use Only | · | Firm's name ► | | _ADRE | | | | | Firm's EIN ► 42-0 | | | | |
| 7 | | Firm's address ▶ | 1 S W | /A C K E F | R DRIVE S | TE 800 CHIC | AGO,IL | 60606 | Phone no (312) | 534-3400 |) | | |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | A mount |
|---|---|-------------------------|----------------------------------|---------|
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| BOYS AND GIRLS CLUBS OF CHICAGO 550 W VAN BUREN STREET SUITE 350 CHICAGO,IL 60607 | | SEE FOOTNOTE | SEE FOOTNOTE | 15,000 |
| CHICAGO CARES 2 N RIVERSIDE PLAZA SUITE 2200 CHICAGO,IL 60606 | | SEE FOOTNOTE | SEE FOOTNOTE | 15,000 |
| COMMUNITY ENDEAVORS FOUNDATION INC PO BOX 606194 CLEVELAND,OH 44106 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| FOLDS OF HONOR FOUNDATION 24 FIRTH ROAD INVERNESS,IL 60067 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| FOUNDATION FIGHTING BLINDNESS 7168 COLUMBIA GATEWAY DRIVE SUITE 100 COLUMBIA,MD 21046 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| FOURTH PRESBYTERIAN CHURCH OF CHICAGO 126 E CHESTNUT ST CHICAGO,IL 60611 | | SEE FOOTNOTE | SEE FOOTNOTE | 8,000 |
| GREATER CHICAGO FOOD DEPOSITORY 4100 WEST ANN LURIE PLACE CHICAGO,IL 60632 | | SEE FOOTNOTE | SEE FOOTNOTE | 25,000 |
| JDRF 5625 STRAND BVLD STE 504 NAPLES,FL 34110 | | SEE FOOTNOTE | SEE FOOTNOTE | 5,000 |
| MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE,VA 22172 | | SEE FOOTNOTE | SEE FOOTNOTE | 5,000 |
| MILLENNIUM PARK FOUNDATION 201 E RANDOLPH STREET CHICAGO,IL 60601 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| MOST BLESSED TRINITY ACADEMY 510 W GRAND AVENUE WAUKEGAN,IL 60085 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| NANTUCKET CONSERVATION FOUNDATION INC PO BOX 13 118 CLIFF ROAD NANTUCKET, MA 02554 | | SEE FOOTNOTE | SEE FOOTNOTE | 15,000 |
| NANTUCKET GOLF CLUB FOUNDATION PO BOX 313 250 MILESTONE ROAD SIASCONSET,MA 02564 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| NATIONAL FOREST FOUNDATION BUILDING 27 SUITE 3 FORT MISSOULA RD | | SEE FOOTNOTE | SEE FOOTNOTE | 5,000 |
| MISSOULA,MT 59804 | | | | + |
| OPEN ARMS HOME FOR CHILDREN PO BOX 2198 LITCHFIELD PARK, AZ 85340 | | SEE FOOTNOTE | SEE FOOTNOTE | 1,000 |
| Total | | | | 336,000 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | A mount |
|--|---|-------------------------|----------------------------------|---------|
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| PARKINSON'S DISEASE RESEARCH SOCIETY 25 N WINFIELD ROAD 4 NORTH TOWER WINFIELD,IL 60190 | | SEE FOOTNOTE | SEE FOOTNOTE | 5,000 |
| PAWS CHICAGO 1997 N CLYBOURN AVENUE CHICAGO,IL 60614 | | SEE FOOTNOTE | SEE FOOTNOTE | 20,000 |
| REHABILITATION INSTITUTE OF CHICAGO 345 EAST SUPERIOR STREET CHICAGO,IL 60611 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| RUSH UNIVERSITY MEDICAL CENTER 1700 W VAN BUREN ST STE 250 CHICAGO,IL 60612 | | SEE FOOTNOTE | SEE FOOTNOTE | 50,000 |
| TEEN LIVING PROGRAMS 162 WEST HUBBARD ST SUITE 400 CHICAGO,IL 60654 | | SEE FOOTNOTE | SEE FOOTNOTE | 1,000 |
| THE CATHOLIC CHARITIES OF THE ARCHDIOCESES OF CHICAGO 721 NORTH LASALLE STREET CHICAGO,IL 60654 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| THE POSSE FOUNDATION INC 111 WEST JACKSON BOULEVARD STE 1900 CHICAGO,IL 60604 | | SEE FOOTNOTE | SEE FOOTNOTE | 50,000 |
| THE PRESBYTERIAN CHURCH OF WYOMING 225 WYOMING AVE WYOMING,OH 45215 | | SEE FOOTNOTE | SEE FOOTNOTE | 5,000 |
| THE UNIVERSITY OF CHICAGO LAW SCHOOL 1427 EAST 60TH STREET SUITE 120 CHICAGO,IL 60637 | | SEE FOOTNOTE | SEE FOOTNOTE | 1,000 |
| ULI FOUNDATION 1025 THOMAS JEFFERSON ST NW SUITE 500 WASHINGTON,DC 20007 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| USO 2111 WILSON BOULEVARD SUITE 1200 ARLINGTON,VA 22201 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| WESTERN GOLF ASSOCIATION EVANS SCHOLARS FOUNDATION ONE BRIAR RD GOLF,IL 60029 | | SEE FOOTNOTE | SEE FOOTNOTE | 10,000 |
| Total | | | | 336,000 |

efile GRAPHIC print - DO NOT PROCESS

Schedule B

As Filed Data -

ta - DLN: 93491129019534

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

| Name | of | the | orga | niza | tion |
|-------|----|-------|-------|-------|------|
| DUNCA | ΝF | AMIL) | / FOU | INDAT | TION |

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Employer identification number

20-3871657

|--|

| Filers | of: | Section: |
|--------|--|--|
| Form 9 | 90 or 990-EZ | 501(c)() (enter number) organization |
| | | 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | | □ 527 political organization |
| Form 9 | 90-PF | 501(c)(3) exempt private foundation |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | | 501(c)(3) taxable private foundation |
| | | |
| Note. | Only a section 501(c)(7 al Rule For an organization fili | rovered by the General Rule or a Special Rule . (i), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions and special Rule See instructions or |
| Specia | l Rules | |
| Γ | under sections 509(a) | organization filing Form 990 or 990-EZ that met the 33 ¹ /3% support test of the regulations (1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II |
| Γ | during the year, total of | (), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, ducational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and |
| Γ | during the year, contri not total more than \$1, the year for an <i>exclus</i> | (i), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, butions for use exclusively for religious, charitable, etc., purposes, but these contributions did 000. If this box is checked, enter here the total contributions that were received during sively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule ation because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more |

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization DUNCAN FAMILY FOUNDATION Employer identification number

20-3871657

| Part I | Contributors (see instructions) Use duplicate copies of Part I if additional space is needed | | |
|------------|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| _1_ | BRUCE W DUNCAN 800 N MICHIGAN AVENUE APT 2001 CHICAGO, IL60611 | \$ <u>156,841</u> | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| _2_ | BRUCE W DUNCAN 800 N MICHIGAN AVENUE APT 2001 CHICAGO, IL60611 | \$227,852 | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |

Name of organization DUNCAN FAMILY FOUNDATION **Employer identification number**

20-3871657

| Part II | Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
|---------------------------|---|--|---|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| _1_ | MARKETABLE SECURITIES | \$156,841 | 2013-03-26 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| _2_ | MARKETABLE SECURITIES | \$227,852 | 2013-12-16 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |

| e of or AN FAM | rganization ILY FOUNDATION | | | Employer identification number |
|--------------------|--|---|---|---|
| | Exclusively religious, charitable, etc., that total more than \$1,000 for the year For organizations completing Part III, enter contributions of \$1,000 or less for the year Use duplicate copies of Part III if additional | ar. Complete colur the total of <i>exclus</i> ar (Enter this info | mns (a) through (e) ar s <i>ively</i> religious, charita | nd the following line entry able, etc., |
| No. om ort I | (b) Purpose of gift | (c |) Use of gift | (d) Description of how gift is held |
| - | Transferee's name, address, a | | Transfer of gift Relati | onship of transferor to transferee |
| No. om art I | (b) Purpose of gift | (c | Use of gift | (d) Description of how gift is held |
| - | Transferee's name, address, a | | Transfer of gift Relati | onship of transferor to transferee |
| No. om rt I | (b) Purpose of gift | (c | Use of gift | (d) Description of how gift is held |
| - | Transferee's name, address, a | | Transfer of gift Relati | onship of transferor to transferee |
| No. om rt I | (b) Purpose of gift | (с | Use of gift | (d) Description of how gift is held |
| - | Transferee's name, address, a | | Transfer of gift Relati | onship of transferor to transferee |

TY 2013 Accounting Fees Schedule

Name: DUNCAN FAMILY FOUNDATION

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------|--------|--------------------------|------------------------|---|
| MCGLADREY, LLP | 1,350 | 0 | | 0 |

TY 2013 General Explanation Attachment

Name: DUNCAN FAMILY FOUNDATION

| ldentifier | Return Reference | Explanation |
|---|---------------------|--|
| FOUNDATION STATUS AND PURPOSE OF CONTRIBUTION | LINE 3 | ALL OF THE ABOVE CONTRIBUTIONS ARE FOR THE GENERAL CHARITABLE, RELIGIOUS, SCIENTIFIC, LITERARY, OR EDUCATIONAL ACTIVITIES OF EACH DONEE ALL RECIPIENTS ARE PUBLIC CHARITIES AS DESCRIBED IN SECTION 509(A)(1), (2), OR (3) |

| efile GRAPHIC print - DO NOT PROCESS | S As Filed Data - | DLN: 93491129019534 |
|--------------------------------------|-------------------|---------------------|
| | | |

TY 2013 Investments Corporate Stock Schedule

Name: DUNCAN FAMILY FOUNDATION

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|-----------------|---------------------------|----------------------------------|
| CORPORATE STOCK | 9,143,145 | 9,143,145 |

TY 2013 Other Expenses Schedule

Name: DUNCAN FAMILY FOUNDATION

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------------------------|-----------------------------------|--------------------------|---------------------|--|
| CT CORPORATION | 649 | 0 | | 0 |
| ILLINOIS CHARITY BUREAU FUND | 15 | 0 | | 0 |
| SECRETARY OF STATE ANNUTAL REPORT | 10 | 0 | | 0 |

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491129019534

TY 2013 Other Increases Schedule

Name: DUNCAN FAMILY FOUNDATION

| Description | Amount |
|-------------------------------|-----------|
| UNREALIZED GAIN ON SECURITIES | 1,331,134 |

TY 2013 Taxes Schedule

Name: DUNCAN FAMILY FOUNDATION

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------|--------|--------------------------|------------------------|---|
| FOREIGN TAXES PAID | 315 | 0 | | 0 |