Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation: BRADBURY AND JANET ANDERSON FAMILY FOUNDATION

A Employer identification number: 20-3851797

Number and street (or P O box number if mail is not delivered to street address): FOUNDATION SOURCE 501 SILVERSIDE RD

Room/suite: 123

B Telephone number (see instructions): (800) 839-1754

City or town, state or province, country, and ZIP or foreign postal code: WILMINGTON, DE 19809-1377

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 12,283,402.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	289.	289.		
	4	Dividends and interest from securities	325,468.	325,468.		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	122,009.			
	b	Gross sales price for all assets on line 6a 3,825,330.				
	7	Capital gain net income (from Part IV, line 2)		122,009.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total** Add lines 1 through 11	447,766.	447,766.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) *	56,897.	56,897.		
	17	Interest				
	18	Taxes (attach schedule) (see instructions) ATCH 2	11,556.	6,956.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 3	37,104.	1,510.		35,594.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	105,557.	65,363.		35,594.
	25	Contributions, gifts, grants paid	550,116.			550,116.
	26	**Total expenses and disbursements** Add lines 24 and 25	655,673.	65,363.		585,710.
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-207,907.			
	b	**Net investment income** (if negative, enter -0-)		382,403.		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	233,431.	250,824.	250,824.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 4	7,351,471.	7,842,451.	9,815,521.
	c Investments - corporate bonds (attach schedule) ATCH 5	2,888,679.	2,225,134.	2,149,211.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 6		62,000.	67,846.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	10,473,581.	10,380,409.	12,283,402.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, ▶ ☒ check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	10,473,581.	10,380,409.	
	30 **Total net assets or fund balances** (see instructions)	10,473,581.	10,380,409.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	10,473,581.	10,380,409.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,473,581.
2	Enter amount from Part I, line 27a	2	-207,907.
3	Other increases not included in line 2 (itemize) ▶ ATCH 7	3	114,735.
4	Add lines 1, 2, and 3	4	10,380,409.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,380,409.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	122,009.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	306,541.	10,245,128.	0.029921
2011	479,126.	9,287,522.	0.051588
2010	31,370.	9,347,728.	0.003356
2009	608,420.	7,454,729.	0.081615
2008	2,303,741.	8,692,364.	0.265030

2 Total of line 1, column (d)	2	0.431510
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.086302
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	11,205,949.
5 Multiply line 4 by line 3	5	967,096.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,824.
7 Add lines 5 and 6	7	970,920.
8 Enter qualifying distributions from Part XII, line 4	8	585,710.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	7,648.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	7,648.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0-	5	7,648.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 5,583.		
b	Exempt foreign organizations - tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 2,065.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	7,648.
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL,MN,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ C/O FOUNDATION SOURCE Telephone no ▶ 800-839-1754

Located at ▶ 501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE ZIP+4 ▶ 19809-1377

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 9		56,897.
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	11,068,768.
b	Average of monthly cash balances	1b	307,644.
c	Fair market value of all other assets (see instructions)	1c	186.
d	**Total** (add lines 1a, b, and c)	1d	11,376,598.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,376,598.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	170,649.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,205,949.
6	**Minimum investment return.** Enter 5% of line 5	6	560,297.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	560,297.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	7,648.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	7,648.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	552,649.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	552,649.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	552,649.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	585,710.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	585,710.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	585,710.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					552,649.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only					
b Total for prior years 20 11 ,20 10 ,20 09					
3 Excess distributions carryover, if any, to 2013					
a From 2008	1,346,398.				
b From 2009	237,915.				
c From 2010					
d From 2011	19,462.				
e From 2012					
f **Total** of lines 3a through e		1,603,775.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 585,710.					
a Applied to 2012, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see instructions)					
c Treated as distributions out of corpus (Election required - see instructions)					
d Applied to 2013 distributable amount					552,649.
e Remaining amount distributed out of corpus		33,061.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,636,836.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see instructions					
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions					
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)		1,346,398.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		290,438.			
10 Analysis of line 9					
a Excess from 2009	237,915.				
b Excess from 2010					
c Excess from 2011	19,462.				
d Excess from 2012					
e Excess from 2013	33,061.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

ATTACHMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 11				
Total . . . . . . ▶ **3a**				550,116.
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	289.	
4 Dividends and interest from securities			14	325,468.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	122,009.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				447,766.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 447,766.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Janet R Anderson 8/10/14 Secretary

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JEFFREY D HASKELL	JEFFREY D HASKELL	07/29/2014		P01345770

Firm's name ▶ FOUNDATION SOURCE | Firm's EIN ▶ 510398347

Firm's address ▶ ONE HOLLOW LN, STE 212 LAKE SUCCESS, NY 11042 | Phone no 8008391754

ATTACHMENT 1

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT MANAGEMENT SERVICES	56,897.	56,897.
TOTALS	56,897.	56,897.

ATTACHMENT 2

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
990-PF ESTIMATED TAX FOR 2013	4,600.	
FOREIGN TAX PAID	6,956.	6,956.
TOTALS	11,556.	6,956.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADMINISTRATIVE FEES	35,569.		35,569.
BANK CHARGES	1,510.	1,510.	
STATE OR LOCAL FILING FEES	25.		25.
TOTALS	37,104.	1,510.	35,594.

ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ABB LTD.	51,113.	65,709.
ACE LTD	41,883.	53,732.
ADIDAS AG	19,188.	26,655.
ALEXION PHARMACEUTICALS, INC.	23,292.	34,150.
ALLERGAN INC.	50,515.	59,650.
ALLIANZ SE ADR	17,928.	21,810.
AMADEUS IT HLDS SA	16,346.	26,762.
AMAZON COM	34,452.	65,003.
AMCOR LTD	15,170.	16,475.
ARM HOLDINGS PLC	38,388.	50,297.
AVAGO TECHNOLOGIES LIMITED	23,134.	33,209.
BAIDU.COM - ADR	64,628.	87,161.
BANCO BRADESCO S.A. SPONS ADR	26,012.	23,619.
BANCO SANTANDER CEN	30,438.	38,838.
BAXTER INTERNATIONAL INC.	56,068.	67,046.
BELLE INTL HLDG ADR	13,406.	10,262.
BEST BUY INC.	800,679.	1,379,608.
BG GROUP PLC ADS	27,522.	28,631.
BIOGEN IDEC INC	25,772.	47,247.
BOEING CO	33,541.	41,220.
BP PLC SPONSORED ADR	40,881.	47,249.
BRAMBLES LTD UNSP AD	16,645.	19,104.
BRISTOL-MYERS SQUIBB CO	34,911.	35,026.
BRITISH AMERICAN TOBACCO PLC	32,986.	34,267.
BRITISH SKY BROADCASTING ADR	26,459.	28,958.
BUNZL PLC SPONSORED ADR	23,705.	30,195.
CALRSBERG AS SP ADR REP	23,804.	24,885.
CANADIAN NATL RAILWAY CO	14,456.	18,589.
CANON INC.	45,857.	39,392.

ATTACHMENT 4 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
CAPITAL ONE FINANCIAL CORP	45,324.	62,744.
CARREFOUR S.A.	23,605.	31,607.
CELGENE CORP	34,414.	78,571.
CENOVUS ENERGY INC	12,612.	11,489.
CENTRICA PLC S/ADR	21,596.	21,882.
CGI GROUP INC CL A SUB VTG	17,900.	20,979.
CHEUNG KONG HLDGS LTD ADR	17,963.	20,600.
CHINA MOBILE HGK LTD	35,815.	34,616.
CIELO SA ADR	10,718.	12,208.
CISCO SYSTEMS INC	32,933.	39,163.
CITIGROUP INC	56,107.	79,833.
CNOOC LTD ADS	29,754.	27,586.
COCA-COLA AMATIL LTD ADR	11,765.	10,422.
COCA-COLA CO	32,603.	33,461.
COGNIZANT TECHNOLOGY SOLUTIONS	50,513.	73,311.
COMPASS GROUP PLC ADR	28,488.	38,583.
COVIDIEN LTD	26,980.	36,774.
CVS CAREMARK CORP.	30,539.	39,793.
DAIMLER AG SPONSORED ADR	25,231.	34,761.
DENSO CORP ADR	12,811.	17,272.
DEUTSCHE BOERSE	11,339.	14,933.
DEUTSCHE POST AG	13,053.	16,882.
DEUTSCHE TELE AG ADS	58,792.	82,106.
DISCOVERY COMMUNICATIONS	44,878.	46,476.
ENCANA CORP	39,794.	36,118.
ENI S.P.A.	34,889.	37,434.
EOG RESOURCES INC	33,706.	54,044.
ERICSSON L M TEL CO	14,670.	15,814.
EXELON CORPORATION	51,681.	40,373.

ATTACHMENT 4 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
EXXON MOBIL CORP	84,356.	98,265.
FACEBOOK INC	25,539.	55,033.
FANUC LIMITED UNSPONSORED	24,015.	27,578.
FASTENAL COMPANY	65,834.	65,184.
FMC TECHS INC	63,708.	70,588.
FOMENTO ECONOMICO MEXICANO	9,539.	10,276.
FORD MOTOR COMPANY	44,052.	46,722.
FRANKLIN RES INC	26,291.	37,755.
GALAXY ENTERTAINMENT GROUP LIM	12,002.	22,502.
GDF SUEZ SP ADR	14,264.	14,439.
GENERAL ELECTRIC CO	85,909.	113,269.
GILEAD SCIENCES INC	36,368.	74,574.
GLAXOSMITHKLINE PLC	45,516.	49,546.
GOLDMAN SACHS HIGH YIELD FLOAT	680,355.	689,086.
GOLDMAN SACHS HIGH YIELD FUND	349,244.	351,285.
GOOGLE INC	38,523.	66,122.
GRUPO TELEVISA	21,297.	26,962.
HALLIBURTON COMPANY	39,653.	51,968.
HONEYWELL INTERNATIONAL INC.	29,162.	45,502.
HUTCHISON WHAMPOA LTD ADR	19,843.	24,562.
IBERDROLA ADR	51,428.	63,390.
IMPERIAL TOBACCO GR	23,733.	24,501.
INDUSTRIAL & COM UNSP/ADR	21,227.	21,524.
ISHARES MSCI-JAPAN	28,564.	30,192.
JOHNSON & JOHNSON	25,176.	31,873.
JOHNSON CONTROLS INC.	32,028.	52,172.
JP MORGAN CHASE & CO	53,938.	69,942.
JULIUS BAER GROUP LTD	17,129.	19,609.
KAO CORP ADR	40,690.	45,726.

ATTACHMENT 4 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
KEPPEL CORP LTD ADR	18,939.	19,878.
KINGFISHER PLC	13,394.	15,883.
KOMATSU LTD.	17,891.	14,694.
KONINKLIJKE AHOLD	38,996.	47,186.
LINKEDIN CORPORATION	24,927.	50,305.
MARATHON OIL CORP	38,595.	43,772.
MERCADOLIBRE, INC.	58,281.	51,631.
MICHAEL KORS HOLDINGS LIMITED	43,539.	79,404.
MONSANTO CO	92,696.	118,415.
NATIONAL GRID TRANSCO PLC	40,916.	47,488.
NESTLE S.A.	34,160.	37,384.
NETAPP, INC.	27,317.	28,181.
NOVARTIS AG ADR	92,769.	118,078.
NOVO NORDISK	12,993.	15,520.
NTT DOCOMO ADS	8,187.	8,420.
ORACLE CORP	49,221.	53,526.
ORANGE	35,291.	34,876.
PFIZER INC.	86,216.	115,720.
PNC FINANCIAL GROUP INC.	75,272.	84,252.
PRECISION CASTPARTS	50,265.	74,327.
PRICELINE.COM INCORPORATED	47,347.	77,881.
PT BK MANDIR PRS UNSP/ADR	15,569.	15,343.
PUBLICIS GROUPE S.A	26,625.	36,798.
QBE INSURANCE GP UNSP/ADR	13,297.	9,613.
RED HAT, INC	66,384.	76,999.
REED ELSEVIER N VSPONSORED ADR	31,437.	43,694.
REED ELSEVIER PLC	33,353.	47,259.
ROCHE HOLDING LTD ADR	32,196.	41,909.
ROYAL DUTCH SHEL PLC	25,174.	27,565.

ATTACHMENT 4 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ROYAL DUTCH SHELL PLC	33,925.	36,205.
RWE AKTIENGESELLSCHAF	31,321.	31,059.
SALESFORCE.COM	48,784.	70,643.
SANOFI-AVENTIS SPONSORED ADR	41,930.	53,040.
SAP AKTIENGESELL ADS	54,739.	68,579.
SCHNEIDER ELEC UNSP/ADR	20,057.	23,675.
SEVEN & I HOLDINGS	34,268.	41,850.
SHIRE PLC	19,866.	26,280.
SINGAPORE TELE ADR	26,190.	28,751.
SMITH & NEPHEW PLC ADR	18,297.	22,168.
SOUTHWESTERN ENERGY	24,620.	31,267.
SUNCOR ENERGY INC	24,112.	25,867.
SWEDBANK AB S/ADR	12,773.	18,770.
SYMANTEC CORP	24,850.	25,749.
SYNGENTA AG ADS	20,526.	21,904.
TAIWAN SEMICONDUCTOR MFG CO LT	53,268.	56,802.
TAKEDA PHARMACEUTICAL CO LTD	33,622.	34,737.
TELEFONICA S A ADR	38,161.	43,873.
TESCO PLC S ADR	52,284.	53,012.
TESLA MOTORS INC	76,036.	74,312.
TEVA PHARMECEUTICAL SP ADR	77,200.	77,034.
TEXAS INSTRUMENTS INC.	40,378.	58,312.
THE MOSAIC CO	26,878.	21,508.
TIME WARNER INC.	40,873.	78,923.
TJX COMPANIES INC	45,268.	62,519.
TOKIO MARINE HOLDINGS INC	42,693.	50,576.
TOKYO ELECTRON LTD	18,102.	21,810.
TOTAL FINA ELF S.A.	72,090.	84,001.
TOYOTA MTR CORP	34,867.	38,039.

ATTACHMENT 4 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
TRANSCANADA CORP	18,572.	19,497.
UBS AG	13,573.	13,533.
UNILEVER	16,211.	18,345.
UNILEVER PLC AMER	54,269.	61,676.
UNITED OVRSEAS BK LTD ADR	29,475.	31,805.
UNITEDHEALTH GROUP INC.	37,631.	48,192.
VERTEX PHARMCTLS INC	58,107.	56,988.
VIACOM INC.	34,156.	60,352.
VINCI SA ADR	33,552.	44,261.
VISA INC	35,282.	64,800.
VMWARE INC	66,836.	79,035.
VODAFONE GROUP PLC	96,053.	131,924.
VOLKSWAGEN AG	13,022.	18,399.
WFA EMERGING MARKETS EQUITY FD	499,070.	550,113.
WPP GROUP PLC	30,469.	41,350.
ZURICH INS GROU ADR	27,913.	33,254.
TOTALS	7,842,451.	9,815,521.

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AMERICAN EXPRESS COMPANY 2.75%	77,949.	77,615.
AMGEN INC SR NT 5.70000% 02/01	92,046.	86,429.
ANALOG DEVICES INC SR NT 3.00%	52,857.	52,119.
CA, INC. STEP 6.125% 12/01/201	82,860.	78,449.
CATERPILLAR INC. 0.95% 06/26/2	49,990.	50,307.
CIGNA CORPORATION SR NT 2.750%	76,533.	78,062.
COMCAST CORPORATION 5.9% 03/15	86,450.	82,829.
CVS CAREMARK - 5.750% - 06/01/	88,702.	85,057.
DISCOVERY COMMUNICATIONS LLC 3	80,348.	78,041.
EBAY INC. 1.35% 07/15/2017	50,343.	49,715.
EDWARDS LIFESCIENCESCOR BOND	50,199.	49,708.
GENERAL ELECTRIC CAPITAL 2.3%	74,902.	77,090.
HARRIS CORPORATION 5.95% 12/01	86,812.	83,586.
HEWLETT PACKARD CO NOTES - 6.1	81,191.	75,635.
LOWE'S COMPANIES, INC. 1.625%	75,269.	74,735.
PEPSICO INC - 5.000%% - 06/01/	87,548.	84,129.
PFIZER INC - 1.500% - 06/15/20	74,957.	73,864.
PHILIP MORRIS INTL INC - 5.650	90,107.	86,138.
QUEST DIAGNOSTICS INCORPORATED	83,927.	80,838.
RIO TINTO FINANCE (USA) LIMITE	85,625.	77,037.
ROYAL BANK OF CANADA MTN 2.625	78,725.	77,756.
STAPLES INC CR SENS - 9.750% -	85,319.	75,188.
SYMANTEC CORP - 2.750% - 09/19	77,995.	77,048.
TEVA PHARMACEUTICAL FIN CO BV	51,937.	51,444.
UNITEDHEALTH GROUP BD - 5.375%	86,287.	82,097.
WACHOVIA CORP GLOBAL MTN - 5.7	88,354.	86,480.
WAL-MART STORES, INC. 5.375% 0	88,440.	84,336.
WELLPOINT, INC. 5.0% 12/15/201	82,442.	78,214.
XEROX CORP SR NT - 6.400% - 03	57,020.	55,265.
TOTALS	2,225,134.	2,149,211.

ATTACHMENT 6

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PRIVATE EQUITY MANAGERS 2013	62,000.	67,846.
TOTALS	62,000.	67,846.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
GRANT OF PUBLICLY TRADED SECURITIES		114,735.
	TOTAL	114,735.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PUBLICLY-TRADED SECURITIES						
3,825,330.		3,703,321.					122,009.	
TOTAL GAIN(LOSS)							122,009.	

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
BRADBURY H ANDERSON FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377	CHAIRMAN OF THE BOARD 1.00
ERIK E ANDERSON FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377	PRES 1.00
JANET R ANDERSON FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377	SEC 1.00
JEREMY R ANDERSON FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377	TREAS 1.00
KATHLEEN P DAY FOUNDATION SOURCE 501 SILVERSIDE RD 123 WILMINGTON, DE 19809-1377	DIR .50

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 9

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
GOLDMAN SACHS 71 S. WACKER DR, STE 500 CHICAGO, IL 60606	INVESTMENT MGT	56,897.
TOTAL COMPENSATION		56,897.

ATTACHMENT 10

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

BRADBURY H ANDERSON
JANET R ANDERSON

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CLASSICAL SOUTH FLORIDA INC 330 SW 2ND ST, STE 207 FORT LAUDERDALE, FL 33312	N/A PC	GENERAL & UNRESTRICTED	100,048
HABITAT FOR HUMANITY INTERNATIONAL INC 3001 4TH ST SE MINNEAPOLIS, MN 55414	N/A PC	GENERAL & UNRESTRICTED	250,010
TWIN CITIES PUBLIC TELEVISION INC 172 4TH ST E SAINT PAUL, MN 55101	N/A PC	GENERAL & UNRESTRICTED	200,058
		TOTAL CONTRIBUTIONS PAID	550,116

Bradbury and Janet Anderson Family Foundation
Taxable Year Ending December 31, 2013

20-3851797

Part XV (Form 990-PF) - Distributions of Property Value at Fair Market Value at Date of Distribution

Method for Determining Fair Market Value of Securities *Average of high/low on date granted to charity*
Method for Determining Book Value of Securities *Cost or average of high/low on date contributed to foundation*

Description of Property	Date of Distribution	Grant Recipient	Fair Market Value of Property	Book Value of Property	Value of Cash Portion of Grant	Total Amount of Grant
BEST BUY INC	04/09/2013	HABITAT FOR HUMANITY INTERNATIONAL INC	$ 250,010	$ 225,154	$ -	$ 250,010
BEST BUY INC	04/22/2013	TWIN CITIES PUBLIC TELEVISION INC	$ 100,010	$ 98,899	$ -	$ 100,010
BEST BUY INC	12/19/2013	TWIN CITIES PUBLIC TELEVISION INC	$ 100,048	$ 55,664	$ -	$ 100,048
BEST BUY INC	12/19/2013	CLASSICAL SOUTH FLORIDA INC	$ 100,048	$ 55,664	$ -	$ 100,048
Total			$ 550,116	$ 435,381		

Form 990-PF, Part III, Line 3 - Other Increases **$ 114,735**