



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter Social Security numbers on this form as it may be made public.Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**2013**
Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation THE GORDON HARTMAN FAMILY FOUNDATION		A Employer identification number 20-3537281
Number and street (or P O box number if mail is not delivered to street address) 1202 W BITTERS BLDG 1	Room/suite 1200	B Telephone number (see instructions) (210) 479-2363
City or town, state or province, country, and ZIP or foreign postal code SAN ANTONIO, TX 78216		C If exemption application is pending, check here ☐
G Check all that apply	☐ Initial return ☐ Final return ☐ Address change	☐ Initial return of a former public charity ☐ Amended return ☐ Name change
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,860,054.		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		2,167,240.			
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		201,244.	201,244.		ATCH 1
5a Gross rents		75,300.	75,300.		
b Net rental income or (loss)	30,616.				
6a Net gain or (loss) from sale of assets not on line 10		-58,261.			
b Gross sales price for all assets on line 6a	2,295,012.				
7 Capital gain net income (from Part IV, line 2)			0		
8 Net short-term capital gain					
9 Income modifications					
10 a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		2,385,523.	276,544.		
13 Compensation of officers, directors, trustees, etc.		250.	250.		
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) ATCH 2		9,883.	4,941.		4,942.
c Other professional fees (attach schedule) *		17,617.	17,617.		
17 Interest					
18 Taxes (attach schedule) (see instructions) ATCH 4		45,882.	43,834.		
19 Depreciation (attach schedule) and depletion		23,944.	23,944.		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications		1,436.	1,436.		
23 Other expenses (attach schedule) ATCH 5		425,267.	10,014.		415,253.
24 Total operating and administrative expenses. Add lines 13 through 23		524,279.	102,036.		420,195.
25 Contributions, gifts, grants paid		697,252.			697,252.
26 Total expenses and disbursements Add lines 24 and 25		1,221,531.	102,036.	0	1,117,447.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		1,163,992.			
b Net investment income (if negative, enter -0-)			174,508.		
c Adjusted net income (if negative, enter -0-)					

SCANNED DEC 01 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		129,023.	20,661.	20,661.
	2	Savings and temporary cash investments		2,232,237.	3,947,220.	3,950,753.
	3	Accounts receivable ▶ 1,000.			1,000.	1,000.
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges ATCH 6	2,302.	1,754.	1,754.	
	10 a	Investments - US and state government obligations (attach schedule) **	548,387.	978,371.	974,965.	
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule) ATCH 8	5,402,547.	4,552,083.	4,409,802.	
	11	Investments - land, buildings, and equipment basis ▶ 1,008,930.			ATCH 9	
	Less accumulated depreciation (attach schedule) ▶ 101,053.	930,259.	907,877.	911,688.		
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶ 8,291.			ATCH 10		
	Less accumulated depreciation (attach schedule) ▶ 6,860.	2,993.	1,431.	1,431.		
15	Other assets (describe ▶)	148,269.	152,628.	1,588,000.		
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	9,396,017.	10,563,025.	11,860,054.		
Liabilities	17	Accounts payable and accrued expenses	1,929.	4,945.		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	1,929.	4,945.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	9,394,088.	10,558,080.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	9,394,088.	10,558,080.		
	31	Total liabilities and net assets/fund balances (see instructions)	9,396,017.	10,563,025.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,394,088.
2	Enter amount from Part I, line 27a	2	1,163,992.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,558,080.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,558,080.

**ATCH 7

Form 990-PF (2013)

Part IV Capital Gains and Losses for Tax on Investment Income(a) List and describe the kind(s) of property sold (e.g., real estate,
2-story brick warehouse, or common stock, 200 shs MLC Co)(b) How
acquired
P - Purchase
D - Donation(c) Date
acquired
(mo., day, yr.)(d) Date sold
(mo., day, yr.)

1a SEE PART IV SCHEDULE

b

c

d

e

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
(e) plus (f) minus (g)

a

b

c

d

e

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69

(j) Adjusted basis
as of 12/31/69(k) Excess of col (i)
over col (j), if any(l) Gains (Col (h) gain minus
col (k), but not less than -0-) or
Losses (from col (h))

a

b

c

d

e

2 Capital gain net income or (net capital loss)

{ If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 }

2

-58,261.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in
Part I, line 8 }

3

0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	937,677.	10,614,125.	0.088342
2011	868,750.	11,014,567.	0.078873
2010	754,143.	11,824,287.	0.063779
2009	843,775.	11,427,748.	0.073836
2008	799,081.	9,926,250.	0.080502

2 Total of line 1, column (d)

2

0.385332

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years

3

0.077066

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5

4

10,257,569.

5 Multiply line 4 by line 3

5

790,510.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

1,745.

7 Add lines 5 and 6

7

792,255.

8 Enter qualifying distributions from Part XII, line 4

8

1,117,447.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,745.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	1,745.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,745.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,754.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,754.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	5.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☒ 4. Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ TX, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address HARTMANSA.ORG				
14	The books are in care of GORDON HARTMAN FAMILY FDN Telephone no 210-479-2363			
Located at 1202 W BITTERS BLDG 1 SUITE 1200 SAN ANTONIO, TX ZIP+4 78216				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b		X
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No		
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b		X

Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		250.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Form 990-PF (2013)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	PUBLIC SERVICE ANNOUNCEMENTS TO INCREASE AWARENESS OF CHARITABLE ORGANIZATIONS IN THE SAN ANTONIO AREA AND THE SERVICES THEY PROVIDE.	362,486.
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3 ▶		

Form 990-PF (2013)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,608,929.
b	Average of monthly cash balances	1b	2,303,835.
c	Fair market value of all other assets (see instructions)	1c	2,501,012.
d	Total (add lines 1a, b, and c)	1d	10,413,776.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	10,413,776.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	156,207.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	10,257,569.
6	Minimum investment return. Enter 5% of line 5	6	512,878.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	512,878.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,745.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,745.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	511,133.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	511,133.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	511,133.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,117,447.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,117,447.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	1,745.
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,115,702.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				511,133.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008 311,098.				
b From 2009 274,080.				
c From 2010 178,741.				
d From 2011 323,406.				
e From 2012 411,049.				
f Total of lines 3a through e	1,498,374.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► \$ <u>1,117,447.</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				511,133.
e Remaining amount distributed out of corpus	606,314.			
5 Excess distributions carryover applied to 2013 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,104,688.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	311,098.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,793,590.			
10 Analysis of line 9				
a Excess from 2009 274,080.				
b Excess from 2010 178,741.				
c Excess from 2011 323,406.				
d Excess from 2012 411,049.				
e Excess from 2013 606,314.				

Form **990-PF** (2013)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ATTACHMENT 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATCH 14				
Total			▶ 3a	697,252.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	201,244.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	75,300.	
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-58,261.	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				218,283.	
13 Total Add line 12, columns (b), (d), and (e)				218,283.	218,283.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Dated: _____

 PRESIDENT
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid
Preparer
Use Only

Print/Type preparer's name

JOY REINER

Preparer's signature

Date

Check ☐ if self-employed

PTIN

P01224777

Firm's name ► BDO USA LLP

Firm's address ► 9901 IH-10, SUITE 500
SAN ANTONIO, TX

Firm's EIN ▶ 13-5381590

Phone no 210-342-8000

Form **990-PF** (2013)

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990**Name of the organization****Employer identification number**

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

JSA

3E1251 1 000

0583DW B99T 11/14/2014 2:47:27 PM V 13-7.5F

0196628

PAGE 18

Name of organization THE GORDON HARTMAN FAMILY FOUNDATION

Employer identification number
20-3537281**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GORDON V HARTMAN 1202 WEST BITTERS RD BLDG 1 STE 1200 SAN ANTONIO, TX 78248	\$ 2,125,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	JOSEPH S & RUTH A EATON 17 REALITOS SAN ANTONIO, TX 78261-2301	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	EUGENIA G MCCOMBS 402 BRYN MAWR DR APT 202B SAN ANTONIO, TX 78209	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	EDWARD HANSLIK 5800 KENTUCKY DERBY AUSTIN, TX 78746	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	ST PJ'S CHILDRENS HOME 919 MISSION RD SAN ANTONIO, TX 78210	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE GORDON HARTMAN FAMILY FOUNDATION

Employer identification number

20-3537281

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----

Name of organization **THE GORDON HARTMAN FAMILY FOUNDATION**

Employer identification number

20-3537281

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entryFor organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BROADWAY BANK	201,244.	201,244.
TOTAL	<u>201,244.</u>	<u>201,244.</u>

ATTACHMENT 2FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
VINCENT BERLANGA	2,133.	1,066.		1,067.
BDO USA LLP	7,750.	3,875.		3,875.
TOTALS	<u>9,883.</u>	<u>4,941.</u>		<u>4,942.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BROADWAY BANK	9,386.	9,386.
LUNA ARCHITECTURE	8,231.	8,231.
TOTALS	<u>17,617.</u>	<u>17,617.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
EXCISE TAXES	2,048.	
PROPERTY TAXES	43,834.	43,834.
TOTALS	<u>45,882.</u>	<u>43,834.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PUBLIC SERVICE ANNOUNCEMENTS	362,486.		362,486.
OFFICE/SUPPLIES	530.	530.	
MAINTENANCE EXPENSES	1,655.	1,655.	
MISCELLANEOUS	806.	106.	
EVENT EXPENSE	49,567.		700.
INSURANCE	850.	850.	49,567.
INTERNET	419.	419.	
UTILITIES	3,954.	3,954.	
DUES & SUBSCRIPTIONS	5,000.	2,500.	2,500.
TOTALS	<u>425,267.</u>	<u>10,014.</u>	<u>415,253.</u>

ATTACHMENT 6FORM 990PF, PART II - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ESTIMATED TAX PAYMENTS	1,754.	1,754.
TOTALS	<u>1,754.</u>	<u>1,754.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONSATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AUSTIN TX CMNTY CLG DIST 4.125	52,740.	51,898.
LAREDO TX CTFS OLBIG GENER 5.0	160,857.	157,923.
FLOUR BLUFF TX ISD 3.0%	382,849.	383,648.
S TX CMNTY CLG DIST 3.0% GEN	381,925.	381,496.
STATE OBLIGATIONS TOTAL	<u>978,371.</u>	<u>974,965.</u>

ATTACHMENT 8FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORNELL UNIVERSITY 4.350%	324,849.	300,944.
WAL-MART STORES INC 3.20%	417,300.	394,222.
JPMORGAN CHASE & CO 4.650%	534,500.	508,755.
YALE UNIVERSITY 2.90%	248,332.	238,618.
GENERAL ELEC CAP CORP 3.75%	298,157.	298,677.
BLACKROCK INC 3.5%	402,228.	411,689.
PROCTOR & GAMBLE CO 3.5%	316,620.	309,927.
PFIZER INC 5.35%	572,450.	528,327.
AT&T INC 2.5%	525,995.	513,348.
UNILEVER CAPITAL CORP 2.75%	147,441.	145,637.
TOYOTA MOTOR CREDIT CORP	519,495.	514,305.
STATOIL ASA	244,716.	245,353.
TOTALS	<u>4,552,083.</u>	<u>4,409,802.</u>

INVESTMENTS - LAND, BUILDINGS, EQUIPMENTATTACHMENT 9

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL		
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS
1711 TRINITY LAND	L	23,180			23,180		
1711 TRINITY BLDG	SL	339,730			339,730	43,192	8,711
1711 TRINITY BLDG	SL	7,750			7,750	986	199
1711 TRINITY BLDG	SL	100,746			100,746	11,731	2,583
1711 TRINITY BLDG	SL	997			997	83	26
1711 TRINITY BLDG	SL	94.			94.	8	2
1711 TRINITY BLDG	SL	206			206.	20	5.
1711 TRINITY BLDG	SL	346			346	30	9
1711 TRINITY SIGNS	SL	3,326			3,326	1,188.	475
TEAMABILITY IMPRV	SL	5,883.			5,883.	421	151
5727 IH 10 LAND	L	80,719.			80,719		
5727 IH 10 BLDG	SL	238,184			238,184	13,995	6,107
410 BUILDING	M39	146,866			146,866	6,437	3,766
410 BLDG IMPROVMT	SL	13,553			13,553	580	348.
410 LAND	L	47,350			47,350		
TOTALS		<u>1,008,930.</u>			<u>1,008,930.</u>	<u>78,671</u>	<u>101,053</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 10

FIXED ASSET DETAIL ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL		
		BEGINNING BALANCE	ADDITIONS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	ENDING BALANCE
FURNITURE	SL	1,084		1,084	697	155	852
SONY CAMCORDER	SL	357		357	320.	37.	357
KONICA COPIER	SL	6,850		6,850	4,281	1,370	5,651
TOTALS		<u>8,291</u>		<u>8,291</u>	<u>5,298</u>		<u>6,860</u>

ATTACHMENT 11FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: THE HARVEY NAJIM FAMILY FOUNDATION
GRANTEE'S ADDRESS: 613 NW LOOP 410 STE 875
CITY, STATE & ZIP: SAN ANTONIO, TX 78216
GRANT DATE: 03/19/2014
GRANT AMOUNT: 10,000.
GRANT PURPOSE: SUPPORT TO INNER CITY DEVELOPMENT
AMOUNT EXPENDED: 10,000.
ANY DIVERSION? NO
DATES OF REPORTS: 04/29/14
VERIFICATION DATE: 04/29/2014
RESULTS OF VERIFICATION:
FUNDS WERE EXPENDED FOR THE GRANT'S PURPOSE

THE GORDON HARTMAN FAMILY FOUNDATION

20-3537281

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GORDON V HARTMAN 1500 FAWN BLUFF SAN ANTONIO, TX 78248	PRESIDENT 10.00			
MARGARET M HARTMAN 1500 FAWN BLUFF SAN ANTONIO, TX 78248	SECRETARY/TREASURER 1.00			
RONALD W HAGAUER 2622 COUNTRY HOLLOW SAN ANTONIO, TX 78209 LEGAL FEES	VICE-PRESIDENT 1.00	250.	0	0
GRAND TOTALS		250.	0	0

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

GORDON V HARTMAN
MARGARET M HARTMAN

FORM 990-EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ALS ASSOCIATION TEXAS CHAPTER 8600 WURZBACH ROAD SUITE 700 SAN ANTONIO, TX 78240	NONE PC	WALK SPONSORSHIP	5,000
DOWN SYNDROME ASSOCIATION 2800 N W INTERSTATE 410 LOOP FRONTAGE ROAD SAN ANTONIO, TX 78230	NONE PC	BUDDY WALK AND DSA INAUGURAL GALA	12,500
KINETIC KIDS P O BOX 630993 SAN ANTONIO, TX 78269	NONE PC	HOOTENANNY UNDERWRITING	1,500
ANY BABY CAN 217 HOWARD STREET SAN ANTONIO, TX 78212	NONE PC	LUNCHEON SPONSORSHIP AND 2013 GRANT AWARD	15,000
UNICORN CENTERS INC 4630 HAMILTON WOLFE ROAD SAN ANTONIO, TX 78229	NONE PC	GOLD SPONSOR SUPPORTED EMPLOYMENT LUNCHEON AND 2013 GRANT AWARD	35,000
CHILDREN'S ASSOCIATION FOR MAXIMUM POTENTIAL 2525 LADD ST BLDG 3850 LACKLAND AFB, TX 78236	NONE PC	GALA SPONSORSHIP AND 2013 GRANT AWARD	27,501

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EVA'S HEROES 11107 WURZBACH ROAD, SUITE 203 SAN ANTONIO, TX 78230	NONE PC			CASINO NIGHT SPONSORSHIP	25,000
INNER CITY DEVELOPMENT 1300 CHIHUAHUA ST SAN ANTONIO, TX 78207	NONE PC			THANKGIVING 365	2,000
MIRACLE LEAGUE OF SAN ANTONIO 926 CHULIE SAN ANTONIO, TX 78216	NONE PC			ALL STAR EVENING SPONSOR	2,500.
MISSION ROAD DEVELOPMENT CENTER 460 KOPPELOW PLACE SAN ANTONIO, TX 78221	NONE PC			SOAR CONTRIBUTIONS	60,000
NAMI SA 510 BELKNAP ST ROOM 224 SAN ANTONIO, TX 78212	NONE PC			WALK SPONSORSHIP	5,000.
OUR LADY OF THE LAKE UNIVERSITY 411 SOUTHWEST 24TH STREET SAN ANTONIO, TX 78207	NONE PC			2013 CLEFT LIE/PALATE SUMMER CAMP	5,000

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
RAUL JIMENEZ THANKSGIVING DINNER P O BOX 200010 SAN ANTONIO, TX 78219	NONE PC		DINNER SPONSORSHIP	5,000
REACHING MAXIMUM INDEPENDENCE 6336 MONTGOMERY DRIVE WINDCREST, TX 78239	NONE PC		CHAMPION AWARD LUNCHEON SPONSORSHIP AND 2013 GRANT AWARD	20,000
RESPIRE CARE OF SAN ANTONIO 605 BELKNAP PLACE SAN ANTONIO, TX 78212	NONE PC		GALA AND LUNCHEON SPONSORSHIP	10,000
SA YOUTH 1700 TAMPICO STREET SAN ANTONIO, TX 78207	NONE PC		2013 GRANT AWARD	10,000
THE ARC OF SAN ANTONIO 13430 WEST AVENUE SAN ANTONIO, TX 78216	NONE PC		GALA FUNDING SEGMENT MATCH GRANT AND GALA SPONSORSHIP	35,000
WINGS 7500 HIGHWAY 90 WEST BUILDING 2 SUITE 240 SAN ANTONIO, TX 78227	NONE PC		GALA PRESENTING SPONSORSHIP AND SPAC MATCHING GIFT	31,487

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CITY YEAR SAN ANTONIO 109 B NORTH SAN SABA SAN ANTONIO, TX 78207	NONE PC	AWARDS DINNER PLEDGE	10,000
FRAGILE X ALLIANCE OF TEXAS 9431 KEEGANS WOODS DR SAN ANTONIO, TX 78254	NONE PC	3RD ANNUAL AWARENESS WALK	1,000
GRIDIRON HEROES P O BOX 507 SCHERTZ, TX 78154	NONE PC	ROAD TRIP FOR HEROES	5,000
MONARCH ACADEMY 5235 DAVID EDWARDS DR SAN ANTONIO, TX 78233	NONE PC	HAND IN HAND SPONSORSHIP	5,000
NATIONAL MAREAN FOUNDATION 22 MANHASSET AVE PORT WASHINGTON, NY 11050	NONE PC	5 STRIDES FOR SARAH	2,500
SAN ANTONIO FOOD BANK 5200 OLD HWY 90 WEST SAN ANTONIO, TX 78227	NONE PC	HARVEST OF HOPE SPONSORSHIP AND CHAMPIONS AGAINST HUNGER	15,000

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SAN ANTONIO HISPANIC CHAMBER 200 E GRAYSON ST SAN ANTONIO, TX 78215	NONE PC	2013 BUSINESS AWARDS DINNER	1,500
SAN ANTONIO SPORTS P O BOX 830386 SAN ANTONIO, TX 78283	NONE PC	ALL CAN SKI EVENT AT SEA WORLD	3,000
TEAMABILITY 1711 N TRINITY SAN ANTONIO, TX 78201	NONE PC	TWO STEP PRESENTING SPONSORSHIP AND 2013 GRANT AWARD AND 5K RUN WALK ROLL PRESENTING SPONSOR	70,000.
TEED OFF AT CANCER 27726 LAUREL BLOOM SAN ANTONIO, TX 78260	NONE PC	EVENT SPONSOR	5,000.
WEST ORANGE-COVE CISD 505 N 15TH STREET ORANGE, TX 77631	NONE PC	GRANT (OUTSIDE OF CYCLE)	3,764
SPINA BIFIDA TEXAS 1550 NE LOOP 410 SUITE 224 SAN ANTONIO, TX 78209	NONE PC	2013 GRANT AWARD	5,000

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TRANSPLANTS FOR CHILDREN 7550 W TH 10 SUITE 104 SAN ANTONIO, TX 78229	NONE PC	GAYLA'S GALA SPONSORSHIP	5,000
CAMP ARANZAZU 5420 FM 1781 ROCKPORT, TX 78382	NONE PC	2013 GRANT AWARD	5,000
ROY MAAS YOUTH ALTERNATIVES 3103 WEST AVE SAN ANTONIO, TX 78213	NONE PC	MAKE A DIFFERENCE AWARDS SPONSORSHIP AND MADE A DIFFERENCE PLEDGE	35,000.
PROJECT MEND 1201 AUSTIN ST SAN ANTONIO, TX 78208	NONE PC	TOAST OF THE TOWN SPONSORSHIP AND 2013 GRANT AWARD	15,000
A-T CHILDREN'S PROJECT 5300 W HILLSBORO BLVD STE 105 COCONUT CREEK, FL 33073	NONE PC	5K WALK SPONSORSHIP	7,500
ST PJ'S CHILDRENS HOME 919 MISSION RD SAN ANTONIO, TX 78210	NONE PC	10TH ANNUAL RED SHOES GALA SPHONSORSHIP AND 2013 CHRISTMAS CARNIVAL	7,500

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MUSCULAR DYSTROPHY ASSOCIATION 8610 BROADWAY STE 200 SAN ANTONIO, TX 78217	NONE PC	WALK SPONSORSHIP	500
HAITI SAN ANTONIO 6829 HILLCREST DALLAS, TX 78205	NONE PC	HOUSE BUILDING PROJECT	10,000
LEUKEMIA & LYMPHOMA SOCIETY 431 ISOM ROAD STE 125 SAN ANTONIO, TX 78216	NONE PC	EDELEN FAMILY FUNDRAISING CAMPAIGN	3,500
THE HARVEY NAJIM FAMILY FOUNDATION 613 NW LOOP 410 STE 875 SAN ANTONIO, TX 78216	NONE PF	1/2 GRANT TO INNER CITY DEVELOPMENT	10,000.
WALZEM ROAD YMCA 5538 WALZEM RD SAN ANTONIO, TX 78209	NONE PC	FUNDRAISER	1,000
EDDIE MORENO FUND 234 CONWAY DR SAN ANTONIO, TX 78209	NONE	DONATION FOR A YOUTH THAT WAS TRAGICALLY SHOT RESULTING IN SEVERE AND PERMANENT INJURIES/DISABILITIES	1,000

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OXFORD HOUSE INC 1010 WAYNE AVE STE 300 SILVER SPRINGS, MD 20910	NONE PC		MEMORIAL - EMILY BRISTOL	1,000
FAMILY SERVICE ASSOCIATION 702 SAN PEDRO SAN ANTONIO, TX 78212	NONE PC		DON HARRIS GOLF CLASSIC SPONSORSHIP	20,000
CYSTIC FIBROSIS FOUNDATION 6800 PARK 10 BLVD #131 SAN ANTONIO, TX 78213	NONE PC		GALA SPONSORSHIP	5,000
PKD FOUNDATION 8330 WARD PARKWAY STE 510 KANSAS CITY, MO 64114	NONE PC		WALK FOR PKD SPONSORSHIP	5,000
THE REY FEO SCHOLARSHIP INC 1207 N FM 1604 W STE 109 SAN ANTONIO, TX 78258	NONE PC		2013 GRANT AWARD	5,000
CATHOLIC TELEVISION OF SAN ANTONIO 2718 WOODLAWN AVE SAN ANTONIO, TX 78228	NONE PC		CTSA LEADERSHIP LUNCHEON	1,500

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
ALAMO COLLEGES FOUNDATION 202 W SHERIDAN SAN ANTONIO, TX 78204	NONE PC		SAC-TACHE STUDENT GROUP DONATION	2,000
CLARITY CHILD GUIDANCE CENTER 8535 TOM SLICK DR SAN ANTONIO, TX 78229	NONE PC		2013 GRANT AWARD	10,000
THE CHILDREN'S SHELTER 2939 W WOODLAWN AVE SAN ANTONIO, TX 78228	NONE PC		2013 GRANT AWARD	5,000
GUIDE DOGS OF TEXAS 1503 ALLENA DR SAN ANTONIO, TX 78213	NONE PC		2013 GRANT AWARDS	5,000
WHITBY ROAD ALLIANCE INC 6487 WHITBY RD SAN ANTONIO, TX 78240	NONE PC		2013 GRANT AWARD	10,000
RAINBOW HOUSE 8915 NEW WORLD DR SAN ANTONIO, TX 78265	NONE PC		2013 GRANT AWARD	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SAN ANTONIO CLUBHOUSE INC 445 RECOLETA RD SAN ANTONIO, TX 78216	NONE PC	2013 GRANT AWARD	10,000
TEXAS RAMP PROJECT P O BOX 832065 RICHARDSON, TX 78083	NONE PC	2013 GRANT AWARD	5,000.
TOURETTE SYNDROME ASSOCIATION 3919 RIVER FOREST DR RICHMOND, TX 77406	NONE PC	2013 GRANT AWARD	7,500
UPWARD TRANSITIONS 1134 W MAIN STREET OKLAHOMA CITY, OK 73106	NONE PC	2013 GRANT AWARDS	5,000
PEDIATRIC BRAIN TUMOR FOUNDATION 302 RIDGEFIELD COURT ASHEVILLE, NC 28806	NONE PC	RIDE FOR KIDS SPONSORSHIP	5,000
ABODE P O BOX 47640 SAN ANTONIO, TX 78265	NONE PC	2013 GRANT AWARD	15,000

FORM 990EF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 14 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SADDLE LIGHT CENTER 17530 OLD EVANS ROAD SELMA, TX 78154	NONE PC	2013 GRANT AWARD	5,000
UNITED WAY OF SAN ANTONIO & BEXAR COUNTY P O BOX 898 SAN ANTONIO, TX 78293	NONE PC	2013 CAMPAIGN PLEDGE	5,000
SILVER & BLACK GIVE BACK ONE AT&T CENTER SAN ANTONIO, TX 78219	NONE PC	TUX N TENNIS SPONSORSHIP	10,000
AUTISM COMMUNITY NETWORK 4242 WOODCOCK SAN ANTONIO, TX 78228	NONE PC	2013 GRANT AWARD	15,000
TOTAL CONTRIBUTIONS PAID			<u>697,252</u>

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
2,295,012.		LOSS ON SALE OF PUBLICLY TRADED SECURITI PROPERTY TYPE: SECURITIES 2,353,273.				P	-58,261.	
TOTAL GAIN(LOSS)							<u>-58,261.</u>	