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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation JOHN T VUCUREVICH FOUNDATION		A Employer identification number  20-3326026	
Number and street (or P O box number if mail is not delivered to street address) 2800 JACKSON BOULEVARD ROOM/SUITE ST 410		B Telephone number (see instructions)  (605) 343-3141	
City or town, state or province, country, and ZIP or foreign postal code RAPID CITY, SD 57702		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 108,879,936		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	2,115,831	2,115,831		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	2,394,490			
	b Gross sales price for all assets on line 6a 7,308,194				
	7 Capital gain net income (from Part IV, line 2) . . . .		2,394,490		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	 39,606	39,606		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	4,549,927	4,549,927		
	13 Compensation of officers, directors, trustees, etc	338,133	48,481		289,652
	14 Other employee salaries and wages . . . . .	47,000	6,739		40,261
	15 Pension plans, employee benefits . . . . .	115,112	16,505		98,607
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	 10,494	1,505		8,989
	c Other professional fees (attach schedule) . . . . .	 4,770	4,770		
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	 33,000			
	19 Depreciation (attach schedule) and depletion . . . .	 24,837	2,484		
	20 Occupancy . . . . .	58,129	8,334		49,795
	21 Travel, conferences, and meetings . . . . .	9,415	1,350		8,065
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	 165,291	3,398		161,893
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	806,181	93,566		657,262
	25 Contributions, gifts, grants paid . . . . .	4,181,032			4,181,032
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	4,987,213	93,566		4,838,294
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-437,286			
	b <b>Net investment income</b> (if negative, enter -0-)		4,456,361		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	172,768	220,669	220,669
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	106,731,388	106,271,038	108,559,232
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
Liabilities	14	Land, buildings, and equipment basis ▶ _____ 237,812 Less accumulated depreciation (attach schedule) ▶ 139,019	123,630	98,793	98,793
	15	Other assets (describe ▶ _____)	1,242	1,242	1,242
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	107,029,028	106,591,742	108,879,936
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .	107,029,028	106,591,742	
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	107,029,028	106,591,742	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	107,029,028	106,591,742	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	107,029,028
2	Enter amount from Part I, line 27a . . . . .	2	-437,286
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	106,591,742
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	106,591,742

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	SCHEDULE ATTACHED	P	2011-01-15	2013-12-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,308,194		4,913,704	2,394,490
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			2,394,490
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,394,490
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	4,831,165	97,976,934	0 049309
2011	4,601,049	93,421,569	0 049250
2010	3,262,287	90,546,425	0 036029
2009	4,065,043	85,360,571	0 047622
2008	3,621,743	110,349,119	0 032821

2 Total of line 1, column (d). . . . .	2	0 215031
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 043006
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	104,293,735
5 Multiply line 4 by line 3. . . . .	5	4,485,256
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	44,564
7 Add lines 5 and 6. . . . .	7	4,529,820
8 Enter qualifying distributions from Part XII, line 4. . . . .	8	4,838,294

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

<b>Part VI    Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)</b>		
<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	44,564
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	44,564
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	44,564
<b>6</b> Credits/Payments		
<b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	43,705
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	2,000
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	45,705
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	21
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . .	<b>10</b>	1,120
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> 1,120 <b>Refunded</b>	<b>11</b>	

<b>Part VII-A    Statements Regarding Activities</b>			
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	<b>Yes</b>	<b>No</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		<b>No</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?. . . . .	<b>1c</b>		<b>No</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation  \$ _____ <b>(2)</b> On foundation managers  \$ _____			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$ _____			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>		<b>No</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>		<b>No</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	<b>4a</b>		<b>No</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?. . . . .	<b>4b</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		<b>No</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	<b>Yes</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	<b>Yes</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) SD _____			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	<b>Yes</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>		<b>No</b>
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		<b>No</b>

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW.JTVF.ORG				
14	The books are in care of ▶ PAUL PHELAN Telephone no ▶ (605) 343-3141 Located at ▶ 2800 JACKSON BOULEVARD SUITE 410 RAPID CITY SD ZIP +4 ▶ 57702			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ONE OF THE ORGANIZATION'S EXEMPT PURPOSES IS TO EDUCATE THE GENERAL PUBLIC. THE FOUNDATION HOSTS NATIONAL AND INTERNATIONAL SPEAKERS WHO HAVE VISION FOR THE FUTURE, PROMOTE UNDERSTANDING AND AWARENESS IN THE WORLD AND WHO MAY BE AN INSPIRATION TO THE PEOPLE OF RAPID CITY AND THE SURROUNDING AREA. THE FOUNDATION SEEKS SPEAKERS OF NATIONAL AND INTERNATIONAL REPUTATION, WHO HAVE MADE SIGNIFICANT CONTRIBUTIONS IN THEIR RESPECTIVE FIELDS TO COME TO RAPID CITY TO SHARE THEIR IDEAS. THE SPEAKER FOR THE 2013 EVENT WAS STEVE WOZNIAK, CO-FOUNDER OF APPLE INC.	66,679
2 ANOTHER DIRECT CHARITABLE ACTIVITY IS PROVIDING FUNDING AND HUMAN RESOURCES TO FACILITATE SOLUTIONS TO KEY CHALLENGES FACING SOUTH DAKOTA AND THE BLACK HILL REGION IN THE AREAS OF HEALTH AND HUMAN SERVICES, EDUCATION, AND THE ARTS BY CONVENING COLLABORATIVES TO BRING ABOUT LONG TERM SUSTAINABLE CHANGE.	74,910
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	61,792,387
b	Average of monthly cash balances. . . . .	1b	634,905
c	Fair market value of all other assets (see instructions). . . . .	1c	43,454,672
d	Total (add lines 1a, b, and c). . . . .	1d	105,881,964
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	105,881,964
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	1,588,229
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	104,293,735
6	Minimum investment return. Enter 5% of line 5. . . . .	6	5,214,687

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	5,214,687
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	44,564
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	44,564
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	5,170,123
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	5,170,123
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	5,170,123

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	4,838,294
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,838,294
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	44,564
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	4,793,730
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				5,170,123
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			4,643,182	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .				
b From 2009. . . . .				
c From 2010. . . . .				
d From 2011. . . . .				
e From 2012. . . . .				
f Total of lines 3a through e. . . . .				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 4,838,294				
a Applied to 2012, but not more than line 2a			4,643,182	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .	50,000			
d Applied to 2013 distributable amount. . . . .				145,112
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	50,000			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				5,025,011
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	50,000			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JOHN T VUCUREVICH FOUNDATION  
2800 JACKSON BLVD SUITE 410  
RAPID CITY, SD 57702  
(605) 343-3141

b

The form in which applications should be submitted and information and materials they should include

SUBMIT IN LETTER FORM-SEE ATTACHED GUIDELINE LETTER

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NEED TO HAVE IRS 501(C)(3) DETERMINATION LETTER

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SCHEDULE ATTACHED SCHEDULE ATTACHED RAPID CITY,SD 57702		PUBLIC CHARI	SCHEDULE ATTACHED	4,181,032
Total . . . . . 3a				4,181,032
b Approved for future payment SCHEDULE ATTACHED SCHEDULE ATTACHED RAPID CITY,SD 57702		PUBLIC CHARI	SCHEDULE ATTACHED	1,703,942
Total . . . . . 3b				1,703,942









Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SANDRA DIEGEL  2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702	EXEC DIRECTO 40 00	136,000	10,680	0
PAUL PHELAN  2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702	CFO 40 00	79,800	6,401	0
CARMEN HANSEN  2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702	PROG MGR 40 00	75,000	6,015	0
THOMAS J VUCUREVICH  2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702	DIRECTOR 2 00	5,333	0	0
DALE E CLEMENT  2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702	DIRECTOR-CHA 6 00	18,000	0	0
RENEE PARKER  2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702	DIRECTOR 2 00	12,000	0	0
LAWRENCE L PIERSON  2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702	DIRECTOR-VIC 2 00	0	0	0
STEVE FLANERY  2800 JACKSON BLVD SUITE 410 RAPID CITY,SD 57702	DIRECTOR 2 00	12,000	0	0

## TY 2013 Accounting Fees Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,494	1,505		8,989

**TY 2013 Compensation Explanation****Name:** JOHN T VUCUREVICH FOUNDATION**EIN:** 20-3326026

Person Name	Explanation
SANDRA DIEGEL	
PAUL PHELAN	
CARMEN HANSEN	
THOMAS J VUCUREVICH	
DALE E CLEMENT	
RENEE PARKER	
LAWRENCE L PERSOL	
STEVE FLANERY	

**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2013 Depreciation Schedule**

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
		142,302	114,182			24,837	2,484		

# TY 2013 Investments Corporate Stock Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHEDULE ATTACHED	106,271,038	108,559,232

**TY 2013 Land, Etc. Schedule**

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	237,812	139,019	98,793	98,793

# TY 2013 Other Assets Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSITS	1,242	1,242	1,242

**TY 2013 Other Expenses Schedule****Name:** JOHN T VUCUREVICH FOUNDATION**EIN:** 20-3326026

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INSURANCE	4,544	652		3,892
OFFICE SUPPLIES	6,018	863		5,155
MAINTENANCE	7,482	1,073		6,409
DUES & SUBSCRIPTIONS	5,658	810		4,848
DIRECT CHARITABLE ACTIVITIES	141,589			141,589

## TY 2013 Other Income Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ANNUITY	39,606	39,606	

# TY 2013 Other Professional Fees Schedule

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL	4,770	4,770		

**TY 2013 Taxes Schedule**

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	33,000			

## TY 2013 GeneralDependencySmall

**Name:** JOHN T VUCUREVICH FOUNDATION

**EIN:** 20-3326026



**Business Name or Person Name:**

**Taxpayer Identification Number:**

**Form, Line or Instruction Reference:**

### Regulations Reference:

**Description:** QUALIFYING DISTRIBUTIONS

**Attachment Information:** YEAR ENDED: DECEMBER 31, 2013 20-3326026 JOHN T VUCUREVICH FOUNDATION JOHN T VUCUREVICH FOUNDATION  
2800 JACKSON BOULEVARD ST 410 RAPID CITY, SD 57702  
TREATMENT OF QUALIFYING DISTRIBUTIONS ELECTION UNDER IRC SECTION 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE NONOPERATING PRIVATE FOUNDATION ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF: UNDISTRIBUTED INCOME FROM THE TAX YEARS ENDING: TAX YEAR AMOUNT

CORPUS /S/

NAME

TITLE

# John T. Vucurevich Foundation

## Capital Gains & Losses for Tax on Investment Income

December 31, 2013

Description	How Acquired	Date Acquired	Date Sold	Sales Price	Cost or Basis	Gain or (Loss)
8,464 Mutual Series Fund	P	03-Oct-06	06-Feb-13	200,000	217,435	(17,435)
8,002 American Balanced Fund	P	var	21-Mar-13	171,642	141,530	30,112
2,442 Cap World Growth & Income	P	var	21-Mar-13	94,246	93,318	928
3,508 Capital Income Builder	P	var	21-Mar-13	191,280	175,198	16,082
1,726 Fidelity Advisors Small Cap	P	var	21-Mar-13	43,774	42,128	1,646
2,524 Growth Fund of America	P	var	21-Mar-13	92,288	65,545	26,743
10,500 Income Fund of America	P	var	21-Mar-13	198,354	183,984	14,370
36,290.323 Mutual Series Fund	P	03-Oct-06	11-Apr-13	900,000	932,298	(32,298)
16,195 Amcap Fund Inc	P	03-Oct-06	08-Jul-13	400,000	316,599	83,401
10,422 Income Fund of America	P	14-Sep-04	08-Jul-13	200,000	182,387	17,613
9,509 Amcap Fund Inc	P	03-Oct-06	10-Sep-13	250,000	185,907	64,093
3,548 Fidelity Small Cap Fund	P	21-Jan-11	10-Sep-13	100,000	87,796	12,204
4,761 Fidelity Mid-Cap Fund	P	04-Oct-06	10-Sep-13	100,000	71,238	28,762
6,018 Growth Fund of America	P	04-Oct-06	10-Sep-13	250,000	192,465	57,535
18,847 Mutual Series Fund	P	01-Oct-06	25-Sep-13	500,000	484,168	15,832
16,860 Amcap Fund Inc	P	03-Oct-06	11-Oct-13	450,000	329,618	120,382
10,648 Growth Funds of America	P	04-Oct-06	11-Oct-13	450,000	340,535	109,465
5,142 Capital Income Builder	P	var	22-Oct-13	300,000	292,376	7,624
29,528 Income Fund of America	P	var	22-Oct-13	600,000	580,019	19,981
subtotals				5,491,584	4,914,544	577,040
Stock Litigation Settlement Proceeds	P	var	var	0	(840)	840
and basis adjust to stock sold in prior period						
Capital Gains Distributions	P			<u>1,816,610</u>	<u>0</u>	<u>1,816,610</u>
				7,308,194	4,913,704	2,394,490

Year Ended: December 31, 2013

20-3326026

John T Vucurevich Foundation  
John T Vucurevich Foundation  
2800 Jackson Boulevard St 410  
Rapid City, SD 57702

### Treatment of Qualifying Distributions Election

Under IRC Section 4942(h)(2) and Reg. 53.4942(a)-3(d)(2), the nonoperating private foundation elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of:

☐ Undistributed income from the tax years ending:

Tax Year	Amount
_____	_____
_____	_____
_____	_____

☒ Corpus \$50,000

/S/ Paul F. Phelan

Name PAUL F. Phelan

Title Chief Financial Officer

# Grant Eligibility

The John T. Vucurevich Foundation generally awards grants to organizations within the state of South Dakota, with preference given to western South Dakota and in particular to the Black Hills region. Consideration may be given to organizations outside of our geographic area if the proposed grant will directly assist people living within our geographic area. **Additional requirements** include:

- **Public charities that are tax-exempt under Section 501(c)(3) of the Internal Revenue Code and “not a private foundation” under Section 509(a) of the Code. Grants may also be awarded to United States governmental agencies or schools.**
- **We do not award funds to individuals or international organizations**
- **Organizations are limited to one unsolicited grant request in any twelve-month period. If an organization is a current grantee and wants to request another grant upon completion of the current grant, after required reports have been submitted and approved, the Foundation will consider future requests.**

If you wish to apply for a grant and your request falls into a program area we fund, and you meet our grant **eligibility requirements**, please send a Letter of Inquiry following the steps in [How To Apply for a grant](#). After we review your Letter of Inquiry, we will contact you as to the next step in the application process. Please allow up to two months for Letter of Inquiry review. For further information please [contact us](#) by email or call our office at **605-343-3141**

## Step One – Determine if you are eligible to apply

- Does your organization meet our eligibility guidelines?
- Is your request in a program area we fund?
- Does your request fall outside the [grants and activities](#) we do not fund?

If your answer is **No** to any of these questions you are **not eligible** to apply. Thank you for visiting our site.

If your answer is **Yes** to both questions, please proceed to **Step Two**.

## Step Two – Submit a Letter of Inquiry

Letters of Inquiry are typically no more than 2-3 pages, but there is no page limit, spacing or font requirement. Keep your letter concise, but thorough. We do not respond to mass mailed fundraising form

letters. The letter should be signed by an individual authorized to contract on behalf of your organization (example: Executive Director or Board President). Letters of Inquiry should include the following content:

- Summarize your organization's mission and goals
- Describe your proposal and the amount of funding you are requesting.
- Include the IRS Tax ID number and mailing address of the organization who would receive the funds, if awarded.
- Include contact information of the person who can answer questions about the request (name, title, email address, phone number)

Submit your Letter of Inquiry by 2021/22 or mail.

**John T. Vucurevich Foundation**  
**2800 Jackson Boulevard**  
**Suite 410**  
**Rapid City, SD 57702**

Organizations are limited to one Letter of Inquiry per year. Letters of Inquiry are reviewed at least quarterly, but typically, bi-monthly. **Please allow two months for the Letter of Inquiry review process.** Following review, you will be promptly notified of approval or rejection of your Letter of Inquiry. If your Letter of Inquiry is approved, we will ask you to complete a Grant Application and answer any questions you may have about the application process. **We respond as quickly as possible to all Letters of Inquiry.**

## **Step Three – Grant Application**

If your Letter of Inquiry is approved, we will ask you to complete a grant application. Based on the timing of approval of your Letter of Inquiry, you will be informed as to which deadline date is most appropriate for your Grant Application. **Deadlines for a completed Grant Application are March 1st, June 1st, September 1st and December 1st of each year. Generally, allow two months prior to a deadline date to allow adequate time to complete the Letter of Inquiry approval and Grant Application processes.**

Depending on the size or nature of the grant request and after careful review of the request, a site visit may be scheduled.

The Board of Directors reviews grant applications quarterly. You will be promptly notified of acceptance or rejection of your Grant Application.

# **JOHN T. VUCUREVICH FOUNDATION**

## **GRANT APPLICATION**

**Below is the information required for application. All items must be submitted or if not submitted, must be addressed in writing. An incomplete application will result in delays.**

**PLEASE DO NOT SUBMIT PROPOSALS IN RING OR SEALED BINDERS.**

### **PROGRAM AND ORGANIZATION INFORMATION:**

#### **1. Agency Information: Five (5) Copies and the Original required**

- a) Legal name, address and telephone number of the organization and the name and address of the contact person as well as the name(s) and qualifications of the person(s) who would administer the grant as well as the names and primary professional affiliations of the organization's directors or trustees.
- b) A brief description of the organization, including its goals, purposes, short history, and if appropriate any recent organizational changes.
- c) Description of current program, including best practice models, if applicable, activities, and accomplishments. Please highlight any new or different activities.
- d) Your organization's relationship with other organizations working with similar missions. How does your organization collaborate with these organizations?

#### **2. Purpose of Grant: Five (5) Copies and the Original required**

- a) Specific purpose for which you seek funding.
- b) The opportunity, challenges, issues or need currently facing your organization.
- c) Description of constituency served (include number served); target population; how will they benefit?
- d) Description of goals and objectives for the purpose of this grant.
- e) Description of activities planned to accomplish these goals; is this a new or ongoing activity on the part of the sponsoring organization?
- f) Timetable for implementation.
- g) How the proposed project will benefit the community in which it will occur. What is the community need for this project?
- h) Other organizations, if any, collaborating in the activity. If so, describe.
- i) Long-term/sources/strategies for funding at end of grant period.

**3. Evaluation: Five (5) Copies and the Original required**

- a) What do you want to happen as a result of your activities, both immediate and long-term?
- b) How will you measure these changes?
- c) How will project's results be used?
- d) Who will be involved in evaluating this work?
- e) Describe collaborative successes or challenges, if applicable.

**4. Attachments: Five (5) Copies and the Original required**

- a) List of Board of Directors with their affiliations and occupations
- b) List of names and qualifications of key staff, including qualifications relevant to the specific request.
- c) Most recent audited financial statement
- d) Annual report (if available).
- e) List of major contributors with amounts to organization/program, indicating which sources are committed or pending.
- f) Summary of Applicant Organization (Attached)

**5. Attachments: One (1) Copy with the Original required**

- a) Internal Financial Information:
  - Most recent internal fiscal year-end Income & Expense Statement
  - Balance sheet
  - Current organization budget, including income and expenses.
  - Program/Project budget.

# **JOHN T. VUCUREVICH FOUNDATION**

## **Summary of Applicant Organization**

---

**Legal Name of Organization (as stated on your IRS Determination Letter):**

**Address of Organization:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

**Website:** \_\_\_\_\_ **Tax ID#** \_\_\_\_\_

**Contact person for this application:** \_\_\_\_\_

**Telephone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_ **Email:** \_\_\_\_\_

---

This request is for:

- |   |   |
|---|---|
| <input type="checkbox"/> Annual Campaign                          | <input type="checkbox"/> General Operating          |
| <input type="checkbox"/> Building/Renovation                      | <input type="checkbox"/> Matching Grant             |
| <input type="checkbox"/> Capacity Building/Management Development | <input type="checkbox"/> Program Project            |
| <input type="checkbox"/> Capital Campaign                         | <input type="checkbox"/> Development                |
| <input type="checkbox"/> Equipment                                | <input type="checkbox"/> Program/Project Evaluation |
| <input type="checkbox"/> Other (Please describe): _____           |   |

---

**Please respond to the following questions:**

Amount requested: \$ \_\_\_\_\_

Program/Project budget: \$ \_\_\_\_\_

Current Annual Organization budget: \$ \_\_\_\_\_

(Should concur with the organizational budget you attach to this grant application – See Item 4/c/d in the grant application)

---

Signature, President, Board of Directors

---

Date

---

Signature, Executive Director

---

Date

John T. Vucurevich Foundation		
Grants Payable		
As of December 31, 2013		
	Balance	Payable
	To Be Paid	after
		2013
Historic Homestake Opera House Society	60,000	50,000
Performing Arts Center	60,000	60,000
Big Brothers Big Sisters of the Black Hills	30,000	30,000
Cambridge Community Library	50,000	50,000
Penn County Juvenile Diversion Truancy Program	20,000	20,000
YMCA (Childcare for Rapid City Students program)	137,117	137,117

Community Health Center of the Black Hills	750,000	750,000
New Start housing Collaborative	275,000	275,000
Pennington Co Health & Human Services (Flex Funds)	35,000	35,000
Rapid City Fire Department	153,000	153,000
Volunteers of America (Mommy's Closet)	11,497	11,497
Youth & Family Services (Systems of Care Collaborative)	100,000	100,000
Serve South Dakota	32,328	32,328

1,703,942

GRANTS AWARDED IN 2013 but UNPAID AT END OF YEAR

# John T. Vucurevich Foundation Grants

Recipient Name and Address	Foundation STATUS	Purpose of grant or contribution	Amount
Allied Arts Fund Drive Inc Rapid City SD 57709	SO I	2013 Annual Fund Drive	\$16,000
American Red Cross Black Hills Chapter Rapid City SD 57701	PC	Disaster Relief/Blizzard Oct 2013	\$15,000
Asniya Rapid City SD 57709	PC	Medical Intern Program	(\$687)
Backroom Productions Rapid City SD 57709	PC	Readiatrics Book Drive	\$1,500
Behavior Management Systems Rapid City SD 57701	PC	MHSA Collaborative- Crisis Care Center	\$166,666
Behavior Management Systems Rapid City SD 57701	PC	New Start Program	\$275,000
Behavior Management Systems Rapid City SD 57701	PC	Owens Apartments	\$10,364
Big Brothers/Big Sisters of the Black Hills Rapid City SD 57701	PC	School Mentoring Program	\$30,000
Black Hills Area Habitat for Humanity Rapid City SD 57701	PC	Volunteer Training and Administration Facility	\$250,000
Black Hills Arts Resource Center, Inc Rapid City SD 57709	PC	Performing Arts Center	\$30,000
Black Hills Arts Resource Center, Inc Rapid City SD 57709	PC	Performing Arts Center Strategic Planning	\$10,000
Black Hills Retired Senior Volunteer Program Rapid City SD 57701	PC	Retired Senior Volunteer Program	\$40,000
Black Hills Ski for Light Rapid City SD 57709	PC	2014 Annual Winter Event	\$5,000
Black Hills State University Foundation Spearfish SD 57799	PC	John Vucurevich Presidential Scholar 12/13, 13/14, 14/15	\$12,500
Black Hills State University Foundation Spearfish SD 57799	PC	Math & Science Scholarships 12/13, 13/14, 14/15	\$40,000
Black Hills State University Foundation Spearfish SD 57799	PC	STEM Camp Scholarships	\$2,500
Boys and Girls Clubs of the Black Hills Hill City SD 57745	PC	Security Improvements/Scholarships/Program Support	\$40,000
Catholic Social Services Rapid City SD 57701	PC	New Facility	\$100,000

Recipient Name and Address			Foundation Status	Purpose of grant or contribution	Amount
Chamber Music Festival Orlando	FL	32803	PC	2013 Orlando Chamber Musical Festival	\$10,000
Chamber Music Festival Orlando	FL	32803	PC	We Are South Dakota Project	\$5,000
Clarke Community Elementary School Osceola	IA	50213	PC	The Leader in Me Program	\$9,000
Community Health Center of the Black Hills Inc Rapid City	SD	57701	PC	New Facility	\$250,000
Dakota State University Madison	SD	57042-1799	PC	CETUP 2013	\$21,500
Day of Excellence Rapid City	SD	57709	PC	Day of Excellence in Education	\$10,000
Early Childhood Connections Rapid City	SD	57702	PC	Rapid City Starting Strong Initiative	\$100,000
Emmanuel Episcopal Church Rapid City	SD	57701	PC	Annual Distribution	\$39,629
Family Services Center Spearfish	SD	57783	PC	Lawrence County Evening Reporting Center/Diversion Program	\$50,000
Feeding South Dakota Sioux Falls	SD	57104	PC	Hand in Hand Campaign	\$500,000
First Peoples Fund Rapid City	SD	57709	PC	American Indian Creative Economy Market Study Projects	\$50,000
First United Methodist Church Rapid City	SD	57701	PC	Hope Center	\$81,000
Friends of South Dakota Public Broadcasting Vermillion	SD	57069-5000	PC	Neutrino Day & LNI	\$10,600
Health Education and Promotion Council, Inc Rapid City	SD	57701	PC	Women's Health Fair	\$350
Helpline Center Inc Sioux Falls	SD	57104	PC	Black Hills 211	\$60,000
Helpline Center Inc Sioux Falls	SD	57104	PC	EITC Promotion	\$9,450
Hill City Arts Council Hill City	SD	57745	PC	Arts Midwest World Fest	\$8,000
Hope Gospel Mission Eau Claire	WI	54702	PC	Ruth House Women's Shelter	\$20,000

Recipient Name and Address			Foundation STATUS	Purpose of grant or contribution	Amount
Lutheran Social Services Sioux Falls	SD	57105-6048	PC	Stepping Stones Program	\$75,000
Northern Hills Alliance for Children Deadwood	SD	57732-1338	PC	First Step Child Care Center	\$39,604
Northern Hills Area CASA Program Spearfish	SD	57783	PC	Security Features/Phone System	\$31,000
Northern Hills Drug Court Sturgis	SD	57785	PC	Discretionary Funds	\$10,000
Oglala Lakota College Kyle	SD	57752-0490	PC	Nursing Scholarships 12/13, 13/14, 14/15	\$24,000
Oglala Sioux Tribe Partnerships for Housing, Inc Pine Ridge	SD	57770	PC	Homebuyer Education Program	\$5,000
Parents as Teachers Saint Louis	MO	63146	PC	i3 Baby Face Project	\$25,000
Partnership Rapid City Rapid City	SD	57701	PC	Teen Up	\$17,500
Pennington County Health and Human Services Rapid City	SD	57701	PC	Discretionary Funds	\$45,000
Pennington County Health and Human Services Rapid City	SD	57701	PC	MHSA Collaborative - Expenses	\$18,358
Pennington County Health and Human Services Rapid City	SD	57701	PC	Owens Apartments	\$218
Pennington County Sheriff's Office Rapid City	SD	57701	PC	ARYSE (At Risk Youth in a Safe Environment) Facility	\$6,035
Pennington County State's Attorney Rapid City	SD	57701	PC	Juvenile Diversion Truancy Program	\$22,000
Poynette Area Library Friends Poynette	WI	53955	PC	Friends of the Library Expansion Project	\$5,000
Rapid City Area School District Rapid City	SD	57701	PC	Library Civil Discourse Project	\$200,000
Rapid City Fire Department Rapid City	SD	57701	PC	Rapid City Community Paramedic Program	\$104,750
Rapid City Regional Hospital Inc Rapid City	SD	57701	PC	Orthopedic/Neurology/Surgical Skill Lab (DEU)	\$10,500
Rapid City Regional Hospital Inc Rapid City	SD	57701	PC	Outpatient Palliative Care Team	\$215,000

Recipient Name and Address	STATUS	Purpose of grant or contribution	Amount
Red Cloud Indian School Pine Ridge SD 57770-2100	PC	Curriculum Advancement Project	\$50,000
Rushmore Music Camp Waseca MN 56093	PC	2013 Rushmore Music Camp Scholarships	\$2,000
Sicangu Lakota Youth Center Mission SD 57555	PC	Sicangu Lakota Youth Center	\$30,000
South Dakota Nonprofit Association Sioux Falls SD 57109	PC	SDCNCS Matching Grant	\$30,777
South Dakota School of Mines and Technology Foundation Rapid City SD 57701	PC	John Vucurevich Presidential Scholar	\$12,500
South Dakota School of Mines and Technology Foundation Rapid City SD 57701	PC	Minority Scholarships	\$30,000
South Dakota School of Mines and Technology Foundation Rapid City SD 57701	PC	STEM Scholarships	\$30,000
South Dakota State University Foundation Brookings SD 57006	PC	John Vucurevich Presidential Scholar	\$12,500
South Dakota State University Foundation Brookings SD 57006	PC	West River Nursing Scholarships	\$50,000
South Dakota Voices for Children Inc Sioux Falls SD 57101-2196	PC	General Operating Support	\$25,000
Southern Plains Behavioral Health Services Winner SD 57580-2604	PC	Overcoming Trauma Through Yoga Program	\$2,000
Sturgis Kiwanis Food Pantry Sturgis SD 57785	PC	Food Pantry Facility	\$100,000
University of South Dakota Foundation Vermillion SD 57069-5555	PC	John T Vucurevich Presidential Scholar	\$12,500
University of South Dakota Foundation Vermillion SD 57069-5555	PC	Judge Lawrence Piersol Scholarship	\$21,000
University of South Dakota Foundation Vermillion SD 57069-5555	PC	Rapid City Nursing Program Scholarships	\$60,000
Victims of Violence Intervention Program, Inc Spearfish SD 57783	PC	General Operating/Staff	\$56,809
Volunteers of America, Inc Rapid City SD 57701	PC	Mommy's Closet Program	\$36,000
Wellspring Inc Rapid City SD 57709	PC	Boys Residential Treatment Program	\$150,000

Recipient Name and Address	FOUNDATION STATUS	Purpose of grant or contribution	Amount
Western Dakota Vocational Technical Foundation Inc Rapid City SD 57701	PC	Critical Needs Scholarships	\$40,000
Whitewood Rural Elementary Schools Whitewood SD 57793	PC	Whitewood Elementary Student Library Project	\$4,000
Working Against Violence Inc Rapid City SD 57701	PC	General Operating Support	\$70,000
YMCA of Rapid City Rapid City SD 57701	PC	Jump Start Day Care	\$30,000
YMCA of Rapid City Rapid City SD 57701	PC	Jump Start Daycare	\$33,610
Young Life Rapid City SD 57701	PC	Rapid City Wildlife Program	\$60,000
Youth and Family Services, Inc Rapid City SD 57709	PC	Intensive Family Services Program	\$100,000
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			Sum \$4,181,032

**John T. Vucurevich Foundation  
Investments  
December 31, 2013**

	<b>12/31/2013 Cost Basis</b>	<b>12/31/2013 Market Value</b>
<b>MAIN FUND</b>		
<b>American Fund Family</b>		
Growth Fund of America	4,103,547	5,172,038
Capital Income Builder	3,995,653	4,026,801
Income Fund of America	4,961,277	5,361,436
American Balanced Fund	3,712,340	4,760,617
American Amcap A Fund	3,971,459	5,269,752
Capital World Growth & Income	3,638,292	4,153,278
<b>Franklin Templeton Funds</b>		
Franklin Income A	5,703,255	5,577,988
Franklin Strategic Income A	3,914,689	4,076,307
Mutual Global Discovery A	3,887,611	4,310,319
Mutual Shares A	3,985,067	4,908,312
<b>Fidelity Advisors</b>		
Strategic Income A	3,715,590	3,821,945
Mid Cap II	1,385,094	1,788,488
Small Cap	3,582,736	4,058,953
<b>Cohen &amp; Steers</b>		
Global Realty Fund	1,865,146	1,821,830
<b>Oppenheimer Funds</b>		
Developing Markets	1,258,700	2,112,427
Steelpath MLP	507,264	522,165
<b>Calamos Investments</b>		
New Convertible Fund	2,334,854	2,459,320
<b>Total Mutual Funds</b>	<b>56,522,574</b>	<b>64,201,976</b>
<b>EPISCOPAL CHURCH FUND</b>		
Jackson Life Variable Annuity #1	730,000	836,573
Jackson Life Variable Annuity #2	62,130	66,011
	<u>792,130</u>	<u>902,584</u>
<b>CLOSELY HELD STOCKS</b>		
United Bancorporation	<u>48,956,335</u>	<u>43,454,672</u>
<b>TOTAL INVESTMENTS</b>	<b>106,271,039</b> =====	<b>108,559,232</b> =====