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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation The Marvin Naiman and Margery Goldman Family Foundation % c/o Foundation Source	**A Employer identification number** 20-3309847
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd Suite 123 Room/suite	**B** Telephone number (see instructions) (800) 839-1754
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377	**C** If exemption application is pending, check here ▶ ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change	**D 1.** Foreign organizations, check here ▶ ☐ **2.** Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 3,446,929 **J** Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______ *(Part I, column (d) must be on cash basis.)*	**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	0			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	9	9		
	4	Dividends and interest from securities.	62,906	62,906		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	118,835			
	b	Gross sales price for all assets on line 6a 1,021,465				
	7	Capital gain net income (from Part IV, line 2) . . .		118,835		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	181,750	181,750		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	28,904	28,904		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1,550	1,350		
	19	Depreciation (attach schedule) and depletion . . .				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	18,433	162		18,271
	24	**Total operating and administrative expenses.** Add lines 13 through 23	48,887	30,416		18,271
	25	Contributions, gifts, grants paid	133,050			133,050
	26	**Total expenses and disbursements.** Add lines 24 and 25	181,937	30,416		151,321
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-187			
	b	**Net investment income** (if negative, enter -0-)		151,334		
	c	**Adjusted net income** (if negative, enter -0-) . . .				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	142,146	149,804	149,804
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,825,304	2,817,459	3,297,125
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,967,450	2,967,263	3,446,929
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,967,450	2,967,263	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	2,967,450	2,967,263	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,967,450	2,967,263	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,967,450
2	Enter amount from Part I, line 27a	2	-187
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,967,263
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,967,263

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	Publicly-traded Securities			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,021,465		902,630	118,835
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				118,835
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	118,835
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	127,775	3,051,429	0 041874
2011	115,049	3,048,796	0 037736
2010	102,047	2,894,509	0 035255
2009	88,331	2,577,362	0 034272
2008	114,479	2,677,721	0 042752

2	**Total** of line 1, column (d).	2	0 191889
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038378
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	3,248,787
5	Multiply line 4 by line 3.	5	124,682
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,513
7	Add lines 5 and 6.	7	126,195
8	Enter qualifying distributions from Part XII, line 4.	8	151,321

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	1,513
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	1,513
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	1,513
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 538		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 975		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	1,513
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities ***(continued)***

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶co Foundation Source Telephone no ▶(800) 839-1754

Located at ▶501 Silverside Road Suite 123 Wilmington DE ZIP+4 ▶198091377

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). . . ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . .	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . .	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . .	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Margery Goldman Foundation Source 501 Silverside Rd Wilmington, DE 198091377	Pres 30 0	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000. . . ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,185,843
b	Average of monthly cash balances	1b	112,418
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,298,261
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,298,261
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	49,474
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,248,787
6	**Minimum investment return.** Enter 5% of line 5	6	162,439

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	162,439
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,513		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,513
3	Distributable amount before adjustments Subtract line 2c from line 1			3	160,926
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	160,926
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	160,926

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	151,321
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	151,321
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,513
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	149,808

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				160,926
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			144,662	
b Total for prior years 2011 , 2010 , 2009				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 151,321				
a Applied to 2012, but not more than line 2a			144,662	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				6,659
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				154,267
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . . 0				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				133,050
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	9	
4 Dividends and interest from securities. . . .			14	62,906	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	118,835	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				181,750	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 181,750

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	**1a(1)**		No
(2) Other assets	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets	**1b(3)**		No
(4) Reimbursement arrangements	**1b(4)**		No
(5) Loans or loan guarantees	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-07-03	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Jeffrey D Haskell				
Firm's name ▶	Foundation Source		Firm's EIN ▶	
Firm's address ▶	One Hollow Ln Ste 212 Lake Success, NY 11042		Phone no (800) 839-1754	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN CIVIL LIBERTIES UNION FDN OF COLORado 303 E 17TH AVE STE 350 DENVER, CO 80203	N/A	PC	General & Unrestricted	1,000
B'NAI HAVURAH THE CO JEWISH RECONSTRUCTIOn fed 6445 E OHIO AVE DENVER, CO 80224	N/A	PC	General & Unrestricted	5,000
BOULDER VALLEY WOMENS HEALTH CENTER INC 2855 VALMONT RD BOULDER, CO 80301	N/A	PC	General & Unrestricted	1,500
BOULDER VALLEY WOMENS HEALTH CENTER INC 2855 VALMONT RD BOULDER, CO 80301	N/A	PC	Charitable Event	1,000
CENTER FOR DEMOCRACY IN THE AMERICAS PO BOX 53106 WASHINGTON, DC 20009	N/A	PC	Charitable Event	1,500
FRIENDSHIP BRIDGE 405 URBAN ST STE 140 LAKEWOOD, CO 80228	N/A	PC	General & Unrestricted	1,000
INTERCAMBIO DE COMUNIDADES 4735 WALNUT ST STE B BOULDER, CO 80301	N/A	PC	General & Unrestricted	1,000
J STREET EDUCATION FUND INC PO BOX 66073 WASHINGTON, DC 20035	N/A	PC	General & Unrestricted	5,000
J STREET EDUCATION FUND INC PO BOX 66073 WASHINGTON, DC 20035	N/A	PC	Colorado programming	1,000
JUST VISION INC 1616 P ST NW STE 340 WASHINGTON, DC 20036	N/A	PC	General & Unrestricted	5,000
MIZEL CENTER FOR ARTS AND CULTURE 350 S DAHLIA ST DENVER, CO 80246	N/A	PC	2014 Denver Jewish Film Festival	2,000
MOTUS THEATER 4519 8TH ST UNIT C BOULDER, CO 80304	N/A	PC	General & Unrestricted	5,000
MOTUS THEATER 4519 8TH ST UNIT C BOULDER, CO 80304	N/A	PC	funding for more performances of Do You Know Who I Am	1,700
NAROPA UNIVERSITY 2130 ARAPAHOE AVE BOULDER, CO 80302	N/A	PC	General & Unrestricted	25,000
NAROPA UNIVERSITY 2130 ARAPAHOE AVE BOULDER, CO 80302	N/A	PC	40th Anniversary Exhibit	25,000
Total . . . . ▶ **3a**				133,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NAROPA UNIVERSITY 2130 ARAPAHOE AVE BOULDER, CO 80302	N/A	PC	Marvin Naiman Scholarship Fund	5,000
NAROPA UNIVERSITY 2130 ARAPAHOE AVE BOULDER, CO 80302	N/A	PC	Charitable Event	1,000
NEW ISRAEL FUND 2100 M ST NW WASHINGTON, DC 20037	N/A	PC	General & Unrestricted	5,000
NEW ISRAEL FUND 2100 M ST NW WASHINGTON, DC 20037	N/A	PC	donor advised fund for Rabbis for Human Rights	1,000
NEW ISRAEL FUND 2100 M ST NW WASHINGTON, DC 20037	N/A	PC	ACRI Program	1,000
NEW ISRAEL FUND 2100 M ST NW WASHINGTON, DC 20037	N/A	PC	Rabbis for Human Rights Program	1,000
RECONSTRUCTIONIST RABBINICAL COLLEGE 1299 CHURCH RD WYNCOTE, PA 19095	N/A	PC	General & Unrestricted	1,000
ROSE COMMUNITY FOUNDATION 600 S CHERRY ST STE 1200 DENVER, CO 80246	N/A	PC	General & Unrestricted	1,000
SANTA FE INTERNATIONAL FOLK ART MARKET INC 404 KIVA CT BLDG B STE G SANTA FE, NM 87505	N/A	PC	Supporting Market Artists Program	1,000
SEEKING COMMON GROUND 1725 CLARKSON ST DENVER, CO 80218	N/A	PC	2013 Jerusalem Office Challenge Grant	2,500
SHOMREY MISHPAT RABBIS FOR HUMAN RIGHTS-N America 333 7TH AVE 13thh fl NEW YORK, NY 10001	N/A	PC	Host committee - Pursuers of Justice Fundraising Program	1,800
THE COMMUNITY FOUNDATION SERVING BOULDER COUNTY 1123 SPRUCE ST BOULDER, CO 80302	N/A	PC	Marvin Naiman and Margery Goldman Gift Fund	10,000
URGENT ACTION FUND FOR WOMENS HUMAN RIGHTS 2301 MISSION ST STE 105 SAN FRANCISCO, CA 94110	N/A	PC	General & Unrestricted	1,000
WOMEN DONORS NETWORK 565 COMMERCIAL ST SAN FRANCISCO, CA 94111	N/A	PC	General & Unrestricted	12,500
WOMEN DONORS NETWORK 565 COMMERCIAL ST SAN FRANCISCO, CA 94111	N/A	PC	the Rain Forest Action Network Fund	550
Total . . . . ▶ **3a**				133,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WOMEN DONORS NETWORK 565 COMMERCIAL ST SAN FRANCISCO,CA 94111	N/A	PC	Reproductive Rights Program	1,000
WOMEN DONORS NETWORK 565 COMMERCIAL ST SAN FRANCISCO,CA 94111	N/A	PC	Earth Circle's Honor the Earth Grant	2,500
YESOD FOUNDATION 525 CANYON BLVD BOULDER,CO 80302	N/A	PC	CU Post-Holocaust American Judaism Archives campaign	2,500
Total . . . . ▶ **3a**				133,050

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: The Marvin Naiman and Margery Goldman Family Foundation

EIN: 20-3309847

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included

TY 2013 Investments Corporate Stock Schedule

Name: The Marvin Naiman and Margery Goldman Family Foundation

EIN: 20-3309847

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	5,390	10,519
ABB LTD.	6,132	8,632
ACCESSOR FDS INC HIGH YIELD BD	100,083	101,716
ADIDAS-SALOMON AG OR OTC	3,820	8,978
AFLAC INC.	2,925	4,008
AIXTRON SE	3,192	3,123
AMP FPO	5,845	4,251
AON PLC	3,931	6,292
APACHE CORPORATION	11,216	9,453
APPLE INC.	10,734	24,124
APTAR GROUP INC	3,326	4,747
ASML HOLDING NV NY REG SHS	1,904	5,060
ATLANTIC TRUST DISC EQTY	216,295	269,949
ATLAS COPCO AB	5,627	6,823
AXA ADS	7,582	9,483
BANCO ITAU HOLDING FINANCIERA	6,196	6,242
BARCLAYS PLC ORD	6,386	10,720
BAXTER INTERNATIONAL INC.	4,294	4,521
BAYERISCHE MOTOREN WERKE AG	7,179	8,913
BED BATH & BEYOND INC.	3,958	4,417
BG GROUP PLC ADS	8,688	8,676
BG GRP. ORD 10P	8,479	8,433
BIOGEN IDEC INC	4,258	5,591
BRISTOL-MYERS SQUIBB CO	3,909	5,315
CAPITALAND LTD ORD	3,729	2,990
CARLISLE COS INC	5,214	5,955
CASINO GUICHARD PERRACH ET CIE	5,168	6,540
CHECK POINT SOFTWARE TECHNOLOG	10,478	14,835
CME GROUP, INC	6,151	6,669
COGNIZANT TECHNOLOGY SOLUTIONS	4,462	7,069

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COLGATE-PALMOLIVE COMPANY	3,458	5,869
COSTCO WHOLESALE CORP	2,978	5,356
CRODA INTERNATIONAL PLC	5,176	4,875
CUMMINS INC	1,460	5,639
CYTEC IND INC	5,487	6,055
DAIKIN INDUSTRIES FIRST SECTIO	5,881	8,610
DEERE CO	2,276	2,740
DEUTSCHE BANK AG	4,396	4,583
DODGE & COX INCOME FUND	253,736	255,541
EBAY INC.	9,230	9,328
EDP RENOVAIS SA OVIEDO SHS	4,231	3,314
EMC CORP-MASS	4,312	4,779
EMERSON ELECTRIC CO.	4,178	5,965
ENN ENERGY HOLDINGS	4,468	5,864
EOG RESOURCES INC	3,683	5,874
EQUIFAX INC.	7,033	7,945
EXPERIAN GROUP LTD S/ADR	4,422	4,239
EXPRESS SCRIPTS HOLDING CO.	6,930	8,780
FANUC CO	3,909	6,484
FIRST REPUBLIC BANK	4,744	7,067
FORD MOTOR COMPANY	5,804	5,401
FRANK RUSSELL INV CO EQ I FUND	136,084	195,899
FRANK RUSSELL INV CO FIXED INC	181,892	193,695
FRANK RUSSELL INV CO INTERNATI	34,903	33,153
FRANK RUSSELL INVESTMENT COM	12,680	13,263
FRANK RUSSELL INVESTMENT COM	69,234	66,131
FRANKLIN RES INC	3,138	5,773
GEMALTO NV ADR	4,215	5,038
GILEAD SCIENCES INC	3,811	12,767
GLAXOSMITHKLINE PLC	8,768	10,144

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GOLDEN AGRI RES ORD	4,927	3,780
GOOGLE INC	7,673	15,690
GRAINGER W W INC.	2,767	7,152
HENKEL KGAA ADR	5,412	14,102
HOME DEPOT INC.	2,477	5,764
HONDA MOTOR CO LTD	5,606	6,823
HOYA CORP SPONS ADR	4,785	4,779
HSBC HOLDINGS PLC	5,429	6,946
ISHARES MSCI EAFE SMALL CAP	59,627	72,901
ISHARES RUSSELL 2000	94,720	131,164
ISHARES TRUST RUSSELL MIDCAP	47,466	66,891
J FRONT RETAILING ORD F	4,735	4,512
JOHNSON & JOHNSON	9,213	12,823
JOHNSON MATTHEY PLC	3,489	6,611
JP MORGAN CHASE & CO	10,866	15,790
JULIUS BAER GRUPPE AG	3,458	4,579
KASIKORNBANK P NV DR	3,055	4,730
KEYENCE CORPORATION,FIRST SEC	3,454	6,465
INVESTMENT AB KINNEVIK	3,819	7,474
KONINKLIJKE PHILIPS ELECTRONIC	6,213	6,876
KUBOTA CORPORATION	4,558	9,614
L'AIR LIQUIDE ADR OTC	8,618	11,348
LOWES COMPANIES INC.	6,485	9,415
MCCORMICK & CO	2,671	4,480
MERCK & CO INC.	6,808	8,008
METLIFE INC.	3,731	5,392
MICROSOFT CORPORATION	6,940	9,540
MITSUBISHI TOKYO FIN	9,218	9,486
MONDELEZ INTERNATIONAL INC	5,744	7,590
MORGAN STANLEY	5,490	8,938

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NASPERS LIMITED ORD	3,264	7,112
NATL OILWELL VARCO	7,952	8,351
NORTHERN TRUST CORPORATION	8,745	9,284
NOVARTIS AG ADR	12,701	17,764
NOVO NORDISK A S	1,900	2,771
NUVEEN REAL ESTATE SECURITIES	19,700	19,263
OPPENHEIMER DEVELOPING MARKETS	29,300	30,852
ORACLE CORP	9,049	11,478
ORIGIN ENERGY LTD AD	4,798	4,563
ORIX CORPORATION OTC	6,022	9,396
PARKER HANNIFIN CP	4,131	7,075
PEPSICO INC	6,924	9,123
PIMCO TOTAL RETURN FUND	242,649	239,586
PNC FINANCIAL GROUP INC.	2,096	2,715
PRAXAIR INC.	5,224	8,452
PRICELINE.COM INCORPORATED	4,990	9,299
PROCTER GAMBLE CO	10,486	12,619
PT BANK RAKYAT INDONESIA ORD	7,224	5,415
QUALCOMM INC	6,905	10,395
RAKUTEN INC	5,208	8,445
ROCHE HOLDING LTD ADR	13,849	25,061
RUSSELL COMMODITY STRATEGIES	5,669	5,675
SAMPO INSURANCE COMPANY LTD OR	5,859	9,148
SAP AKTIENGESELL ADS	5,454	8,714
SBA COMMUNICATIONS	6,770	8,086
SCOTTISH & SOUTHERN ENERGY ADR	7,575	6,259
SHIMANO INC.	3,939	5,236
SILVER SPRING NETWORKS, INC.	2,582	3,360
SIMON PPTY GROUP INC	7,453	7,608
SIMS METAL MGMT LTD	8,391	3,519

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SINGTEL 10	5,022	5,904
SMITH & NEPHEW PLC ADR	6,377	7,891
SNAP ON INC.	4,476	6,024
SPECTRA ENERGY CORP-W/I	5,687	7,302
SPIRAX-SARCO ENGIN	3,720	5,316
STANDARD BANK GROUP LIMITED	3,891	3,180
STATOIL ASA ADS	11,669	13,272
STD CHARTERED PLC SHS	10,483	8,513
SUBSEA 7 INC ADR	4,778	5,518
T. ROWE PRICE ASSOCIATES	8,720	9,634
TAIWAN SEMICONDUCTOR MFG CO	2,543	4,343
TELEVISION BRDCSTNG ORD	3,378	3,278
THORNBURG GLOBAL VALUE FUND	42,771	47,208
TIME WARNER CABLE INC	2,083	5,691
UMICORE SA ACT	5,263	4,653
UNICREDIT SPA	4,304	7,050
UNI CHARM CORP ORD F	5,805	5,700
UNILEVER N V N Y	6,475	9,454
V F CORP	2,886	4,987
VANGUARD S&P 500 ETF	242,110	270,470
VANGUARD SHORT TERM BOND INDEX	288,209	286,571
VEECO INSTRUMENTS INC.	6,159	5,595
VISA INC	3,647	8,907
VODAFONE GROUP PLC	12,692	19,065
WALT DISNEY HOLDINGS CO.	6,629	14,134
WGL HOLDINGS INC	3,599	4,006
WHOLE FOODS MARKET, INC.	6,137	6,940
WOLSELEY PLC	7,155	7,630
ZIMMER HOLDINGS INC	5,460	8,387

TY 2013 Investments - Land Schedule

Name: The Marvin Naiman and Margery Goldman Family Foundation

EIN: 20-3309847

TY 2013 Land, Etc. Schedule

Name: The Marvin Naiman and Margery Goldman Family Foundation

EIN: 20-3309847

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TY 2013 Other Expenses Schedule

Name: The Marvin Naiman and Margery Goldman Family Foundation

EIN: 20-3309847

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	18,261			18,261
Bank Charges	162	162		
State or Local Filing Fees	10			10

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TY 2013 Other Professional Fees Schedule

Name: The Marvin Naiman and Margery Goldman Family Foundation

EIN: 20-3309847

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	28,904	28,904		

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TY 2013 Taxes Schedule

Name: The Marvin Naiman and Margery Goldman Family Foundation

EIN: 20-3309847

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2013	200			
Foreign Tax Paid	1,350	1,350		