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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation James and Lesley Anixter Foundation C/O James Anixter % JAMES ANIXTER		A Employer identification number 20-3072091	
Number and street (or P O box number if mail is not delivered to street address) 1432 Waverly Road Suite		B Telephone number (see instructions)	
City or town, state or province, country, and ZIP or foreign postal code Highland Park, IL 60035		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 839,217	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2	2		
	4 Dividends and interest from securities.	17,123	17,123		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	59,273			
	b Gross sales price for all assets on line 6a 387,813				
	7 Capital gain net income (from Part IV, line 2) . . .		59,273		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	76,398	76,398		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,570	1,785	0	1,785
	c Other professional fees (attach schedule)	2,340	2,340		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	763	763		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	225	200		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	6,898	5,088	0	1,785
	25 Contributions, gifts, grants paid	102,990			102,990
	26 Total expenses and disbursements. Add lines 24 and 25	109,888	5,088	0	104,775
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-33,490			
	b Net investment income (if negative, enter -0-)		71,310		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,502	4,451	4,451
	2	Savings and temporary cash investments	25,166	17,633	17,633
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	11,208	0	0
	b	Investments—corporate stock (attach schedule)	492,974	544,016	727,520
	c	Investments—corporate bonds (attach schedule).	157,653	89,913	89,613
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	689,503	656,013	839,217	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	689,503	656,013	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	689,503	656,013	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	689,503	656,013		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	689,503
2	Enter amount from Part I, line 27a	2	-33,490
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	656,013
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	656,013

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	HARRIS BANK ST - SEE ATTACHED	P	2013-01-01	2013-12-31
b	HARRIS BANK LT - SEE ATTACHED	P	2012-01-01	2013-12-31
c	CAPITAL GAIN DIVIDENDS	P		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 120,841		110,487	10,354
b 260,507		218,053	42,454
c			6,465
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			10,354
b			42,454
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	59,273
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	86,273	761,401	0 113308
2011	88,213	796,789	0 110711
2010	88,201	806,800	0 109322
2009	96,987	809,372	0 11983
2008	117,493	996,918	0 117856

2 Total of line 1, column (d).	2	0 571027
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 114205
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	780,001
5 Multiply line 4 by line 3.	5	89,080
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	713
7 Add lines 5 and 6.	7	89,793
8 Enter qualifying distributions from Part XII, line 4.	8	104,775

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	713
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	713
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	713
6 Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	0
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	10
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	723
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes No
		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
• By language in the governing instrument, or			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) IL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of JAMES ANIXTER Telephone no (847) 291-9009 Located at 1432 WAVERLY ROAD HIGHLAND PARK IL ZIP +4 60035			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES ANIXTER	PRES	0		
1432 WAVERLY ROAD HIGHLAND PARK,IL 60035	0			
LESLEY ANIXTER	VICE PRES	0		
1432 WAVERLY ROAD HIGHLAND PARK,IL 60035	0			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	745,855
b	Average of monthly cash balances.	1b	46,024
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	791,879
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	791,879
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	11,878
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	780,001
6	Minimum investment return. Enter 5% of line 5.	6	39,000

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	39,000
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	713
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	713
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	38,287
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	38,287
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	38,287

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	104,775
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	104,775
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	713
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	104,062
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				38,287
2	Undistributed income, if any, as of the end of 2013				
a	Enter amount for 2012 only.			0	
b	Total for prior years 2011 , 2010 , 2009		0		
3	Excess distributions carryover, if any, to 2013				
a	From 2008.				68,175
b	From 2009.				56,718
c	From 2010.				48,423
d	From 2011.				49,062
e	From 2012.				49,135
f	Total of lines 3a through e.	271,513			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 104,775				
a	Applied to 2012, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).				
d	Applied to 2013 distributable amount.				38,287
e	Remaining amount distributed out of corpus	66,488			
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	338,001			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see instructions		0		
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	68,175			
9	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	269,826			
10	Analysis of line 9				
a	Excess from 2009. . . .				56,718
b	Excess from 2010. . . .				48,423
c	Excess from 2011. . . .				49,062
d	Excess from 2012. . . .				49,135
e	Excess from 2013. . . .				66,488

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	102,990
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated


Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AM SHALOM 840 VERNON AVE GLENCOE,IL 60022	NONE		TO FURTHER THE MISSION OF THE DONEE	7,000
ANIXTER CENTER 2001 N CLYBOURNE CHICAGO,IL 60614	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
FAMILY INSTITUTE AT NORTHWESTERN UNIVERSITY BETTE D HARRIS CENTER 618 LIBRARY EVANSTON,IL 60201	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
FOOD ALLERGY INITIATIVE 515 E MADISON AVE SUITE 1912 NEW YORK,NY 10022	NONE		TO FURTHER THE MISSION OF THE DONEE	10,000
FOUNDATION FOR FIGHTING BLINDNESS 7168 COLUMBIA GATEWAY DRIVE SUITE COLUMBIA,MD 21046	NONE		TO FURTHER THE MISSION OF THE DONEE	560
JEWISH COUNCIL FOR YOUTH SERVICES 100 N LASALLE STREET SUITE 400 CHICAGO,IL 60602	NONE		TO FURTHER THE MISSION OF THE DONEE	5,000
JEWISH UNITED FUND 30 S WELLS STREET CHICAGO,IL 60606	NONE		TO FURTHER THE MISSION OF THE DONEE	40,000
LAMBS FARM 14245 W ROCKLAND ROAD LIBERTYVILLE,IL 60048	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
RAVINIA 418 SHERIDAN ROAD HIGHLAND PARK,IL 60035	NONE		TO FURTHER THE MISSION OF THE DONEE	4,000
MISCELLANEOUS VARIOUS CHICAGO,IL 60606	NONE		TO FURTHER THE MISSION OF THE DONEE	19,730
ALZHEIMER'S ASSOCIATION PO BOX 96011 WASHINGTON,DC 200906011	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
HEBREW UNION COLLEGE 1 WEST 4TH STREET NEW YORK,NY 10012	NONE		TO FURTHER THE MISSION OF THE DONEE	1,700
FRIENDS OF ISRAEL DEFENSE FORCES 29 E MADISON SUITE 1514 CHICAGO,IL 60602	NONE		TO FURTHER THE MISSION OF THE DONEE	4,000
MISERICORDIA 6300 N RIDGE AVE CHICAGO,IL 60660	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
NORTHWESTERN UNIVERSITY MEDICAL CENTER 303 E CHICAGO AVE CHICAGO,IL 60611	NONE		TO FURTHER THE MISSION OF THE DONEE	5,000
Total  3a				102,990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEITZMAN INSTITUTE OF SCIENCE 633 THIRD AVE NEW YORK, NY 10017	NONE		TO FURTHER THE MISSION OF THE DONEE	1,000
Total  3a				102,990

TY 2013 Accounting Fees Schedule**Name:** James and Lesley Anixter Foundation

C/O James Anixter

EIN: 20-3072091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PWC TAX PREPARATION FEES	3,570	1,785		1,785

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: James and Lesley Anixter Foundation
C/O James Anixter

EIN: 20-3072091

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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**TY 2013 Investments Corporate
Bonds Schedule**

Name: James and Lesley Anixter Foundation
C/O James Anixter

EIN: 20-3072091

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	89,913	89,613

**TY 2013 Investments Corporate
Stock Schedule**

Name: James and Lesley Anixter Foundation
C/O James Anixter

EIN: 20-3072091

Name of Stock	End of Year Book Value	End of Year Fair Market Value
U.S. EQUITY	439,087	607,330
INTERNATIONAL	104,929	120,190

TY 2013 Investments Government Obligations Schedule

Name: James and Lesley Anixter Foundation
C/O James Anixter

EIN: 20-3072091

**US Government Securities - End of
Year Book Value:**

0

**US Government Securities - End of
Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2013 Investments - Land Schedule

Name: James and Lesley Anixter Foundation

C/O James Anixter

EIN: 20-3072091

TY 2013 Land, Etc. Schedule**Name:** James and Lesley Anixter Foundation

C/O James Anixter

EIN: 20-3072091

TY 2013 Other Expenses Schedule**Name:** James and Lesley Anixter Foundation

C/O James Anixter

EIN: 20-3072091

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ILLINOIS CHARITY BUREAU FUND	15			
ILLINOIS SECRETARY OF STATE	10			
HARRIS BANK OTHER EXPENSES	200	200		

TY 2013 Other Professional Fees Schedule

Name: James and Lesley Anixter Foundation

C/O James Anixter

EIN: 20-3072091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HARRIS BANK AGENCY FEES	2,340	2,340		

TY 2013 Taxes Schedule

Name: James and Lesley Anixter Foundation

C/O James Anixter

EIN: 20-3072091

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	297	297		
FEDERAL INCOME TAXES	466	466		

TY 2013 IRS Payment**Name:** James and Lesley Anixter Foundation

C/O James Anixter

EIN: 20-3072091**Routing Transit Number:** 071025661**Bank Account Number:** 4800112028**Type of Account:** Checking**Payment Amount in Dollars and** 723**Cents:****Requested Payment Date:** 2014-05-15**Taxpayer's Daytime Phone** (312) 298-2000
Number:

2013 Tax Information Statement

Account Number: 110011241496 **Recipient's Name and Address:** JR/LB ANIXTER FAMILY FOUNDATION
Recipient's Tax ID Number: XX-XXX2091 **C/O JAMES R. ANIXTER**
☐ Corrected ☐ 2nd TIN notice 1432 WAVERLY ROAD
 BMO HARRIS BANK N.A. HIGHLAND PARK, IL 60035
 111 WEST MONROE STREET 10C
 CHICAGO, IL 60603

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2013 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Short Term Sales							
001055102	AFLAC INC COMMON STOCK	AFL	6,292.24	0.00	535.85	0.00	0.00
125.0000	05/17/2013 11/15/2012	6,828.09					
020002101	ALLSTATE CORPORATION COMMON STOCK	ALL	3,760.23	0.00	237.31	0.00	0.00
75.0000	12/03/2013 05/17/2013	3,997.54					
G27823106	DELPHI AUTOMOTIVE PLC	DLPH	1,956.03	0.00	487.82	0.00	0.00
50.0000	06/25/2013 01/17/2013	2,443.85					
277432100	EASTMAN CHEMICAL COMPANY COMMON STOCK	EMN	2,805.71	0.00	657.85	0.00	0.00
50.0000	04/19/2013 08/17/2012	3,463.56					
G10082140	ENERGY XXI BERMUDA	EXXI	6,494.65	0.00	-814.72	0.00	0.00
175.0000	01/17/2013 09/20/2012	5,679.93					
31428Q747	FEDERATED ULTRA SHORT FD-INS	FULIX	10,087.43	0.00	-87.43	0.00	0.00
1092.8960	10/29/2013 04/11/2013	10,000.00					
38141G104	GOLDMAN SACHS GROUP INC COMMON STOCK	GS	3,196.45	0.00	626.79	0.00	0.00
25.0000	06/25/2013 12/21/2012	3,823.24					
38141G104	GOLDMAN SACHS GROUP INC COMMON STOCK	GS	3,196.45	0.00	926.31	0.00	0.00
25.0000	07/22/2013 12/21/2012	4,122.76					
413086109	HARMAN INTERNATIONAL INDUSTRIES INC NEW COMMON STOCK	HAR	3,645.23	0.00	109.31	0.00	0.00
75.0000	01/17/2013 09/20/2012	3,754.54					

This is important tax information and is being furnished to you.



2013 Tax Information Statement

Account Number: 110011241496
Recipient's Tax ID Number: XX-XXX2091
Recipient's Name and Address:
JR/LB ANIXTER FAMILY FOUNDATION
C/O JAMES R. ANIXTER
1432 WAVERLY ROAD
HIGHLAND PARK, IL 60035

Account Number: 110011241496
Recipient's Tax ID Number: XX-XXX2091

☐ Corrected ☐ 2nd TIN notice

BMO HARRIS BANK N.A.
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol		Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
		Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis	
413875105	HARRIS CORPORATION DEL COMMON STOCK				HRS		
50.0000	03/22/2013	09/20/2012	2,191.69	2,533.56	0.00	-341.87	0.00
423452101	HELMERICH & PAYNE INC COMMON STOCK				HP		
75.0000	08/20/2013	02/25/2013	4,878.11	4,874.80	0.00	3.31	0.00
423452101	HELMERICH & PAYNE INC COMMON STOCK				HP		
100.0000	10/21/2013	Various	7,652.82	6,270.03	0.00	1,382.79	0.00
457187102	INGREDION INC				INGR		
25.0000	07/22/2013	09/20/2012	1,544.44	1,393.08	0.00	151.36	0.00
460146103	INTERNATIONAL PAPER COMPANY COMMON STOCK				IP		
50.0000	08/20/2013	03/22/2013	2,359.78	2,257.89	0.00	101.89	0.00
460146103	INTERNATIONAL PAPER COMPANY COMMON STOCK				IP		
50.0000	09/19/2013	03/22/2013	2,403.72	2,257.89	0.00	145.83	0.00
539830109	LOCKHEED MARTIN CORPORATION COMMON STOCK				LMT		
50.0000	04/19/2013	04/23/2012	4,782.69	4,529.85	0.00	252.84	0.00
56585A102	MARATHON PETROLEUM CORPORATION				MPC		
25.0000	02/25/2013	06/25/2012	2,041.33	1,034.57	0.00	1,006.76	0.00
58155Q103	MCKESSON HBOC INC COMMON STOCK				MCK		
25.0000	12/03/2013	08/20/2013	4,084.78	3,071.17	0.00	1,013.61	0.00

This is important tax information and is being furnished to you.

2013 Tax Information Statement

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Recipient's Name and Address:
JR/LB ANIXTER FAMILY FOUNDATION
C/O JAMES R ANIXTER
1432 WAVERLY ROAD
HIGHLAND PARK, IL 60035

Account Number: 110011241496
Recipient's Tax ID Number: XX-XXX2091

BMO HARRIS BANK N.A.
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition						
594918104	MICROSOFT CORPORATION COMMON STOCK		MSFT					
50 0000	01/17/2013	06/25/2012	1,365.07	1,491.92	0.00	-126.85	0.00	0.00
628530107	MYLAN LABORATORIES INC COMMON STOCK		MYL					
75.0000	08/20/2013	04/19/2013	2,678.61	2,113.05	0.00	565.56	0.00	0.00
67073Y106	NV ENERGY INC		NVE					
150.0000	02/25/2013	08/17/2012	2,942.19	2,762.79	0.00	179.40	0.00	0.00
67073Y106	NV ENERGY INC		NVE					
275 0000	04/19/2013	08/17/2012	5,739.78	5,065.12	0.00	674.66	0.00	0.00
85771P102	STATOIL ASA		STO					
375.0000	08/20/2013	Various	8,086.21	9,465.65	0.00	-1,379.44	0.00	0.00
881609101	TESORO PETROLEUM CORPORATION COMMON STOCK		TSO					
50 0000	02/25/2013	05/24/2012	2,704.22	1,158.62	0.00	1,545.60	0.00	0.00
88732J207	TIME WARNER CABLE INC		TWC					
25 0000	03/22/2013	05/24/2012	2,396.01	1,923.91	0.00	472.10	0.00	0.00
891092108	TORO COMPANY COMMON STOCK		TTC					
100 0000	05/17/2013	Various	4,625.93	3,960.71	0.00	665.22	0.00	0.00
891092108	TORO COMPANY COMMON STOCK		TTC					
75 0000	07/22/2013	08/17/2012	3,626.23	2,934.48	0.00	691.75	0.00	0.00

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2013 Tax Information Statement

Account Number: 110011241496
Recipient's Tax ID Number: XX-XXX2091
Recipient's Name and Address:
JR/LB ANIXTER FAMILY FOUNDATION
C/O JAMES R. ANIXTER
1432 WAVERLY ROAD
HIGHLAND PARK, IL 60035

BMO HARRIS BANK N.A.
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

☐ Corrected ☐ 2nd TIN notice

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol		Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis			
913224P102	UNITEDHEALTH GROUP INC COMMON STOCK		UNH				
50.0000	03/22/2013	07/20/2012	2,716.90	2,775.09	-58.19	0.00	0.00
913224P102	UNITEDHEALTH GROUP INC COMMON STOCK		UNH				
50.0000	04/19/2013	Various	2,990.58	2,715.78	274.79	0.00	0.00
913224P102	UNITEDHEALTH GROUP INC COMMON STOCK		UNH				
50.0000	05/17/2013	08/17/2012	3,137.30	2,656.45	480.85	0.00	0.00
931142103	WAL-MART STORES INC COMMON STOCK		WMT				
25.0000	02/25/2013	07/20/2012	1,779.37	1,805.96	-26.59	0.00	0.00
Total Short Term Sales				120,841.27	110,486.79	10,354.47	0.00
Long Term Sales							
001055102	AFLAC INC COMMON STOCK		AFL				
50.0000	05/17/2013	01/20/2012	2,731.24	2,398.32	332.92	0.00	0.00
001055102	AFLAC INC COMMON STOCK		AFL				
50.0000	06/25/2013	01/20/2012	2,820.69	2,398.32	422.37	0.00	0.00
03076C106	AMERIPRISE FINANCIAL INC		AMP				
30.0000	12/03/2013	05/10/2011	3,198.56	1,890.62	1,307.94	0.00	0.00
031162100	AMGEN INC COMMON STOCK		AMGN				
25.0000	09/19/2013	02/21/2012	2,920.98	1,684.65	1,236.33	0.00	0.00

This is important tax information and is being furnished to you.

2013 Tax Information Statement

Account Number: 110011241496
Recipient's Tax ID Number: XX-XXX2091
Recipient's Name and Address:
JR/LB ANIXTER FAMILY FOUNDATION
C/O JAMES R ANIXTER
1432 WAVERLY ROAD
HIGHLAND PARK, IL 60035

☐ Corrected ☐ 2nd TIN notice

BMO HARRIS BANK N.A.
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.				
031162100	AMGEN INC COMMON STOCK		AMGN				
25.0000	10/21/2013	02/13/2009	2,842.96	0.00	1,386.25	0.00	0.00
031162100	AMGEN INC COMMON STOCK		AMGN				
75.0000	12/03/2013	02/13/2009	8,477.93	0.00	4,107.80	0.00	0.00
046353108	ASTRAZENECA PLC SPONSORED ADR		AZN				
100.0000	03/22/2013	10/08/2010	4,914.36	0.00	-316.65	0.00	0.00
046353108	ASTRAZENECA PLC SPONSORED ADR		AZN				
75.0000	04/19/2013	11/26/2010	3,825.56	0.00	214.20	0.00	0.00
053332102	AUTOZONE INC COMMON STOCK		AZO				
15.0000	02/25/2013	03/01/2010	5,748.96	0.00	3,255.46	0.00	0.00
115637AJ9	BROWN-FORMAN CORP 5.000% 2/01/14						
50000.0000	02/25/2013	09/23/2009	52,020.50	0.00	-1,659.50	0.00	0.00
124857202	CBS CORPORATION CLASS B W/I		CBS				
125.0000	03/22/2013	09/16/2011	5,737.64	0.00	2,724.63	0.00	0.00
125269100	CF INDUSTRIES HOLDINGS INC		CF				
25.0000	06/25/2013	04/23/2012	4,380.87	0.00	-170.36	0.00	0.00
12646R105	CST BRANDS INC		CST				
.1111	05/14/2013	11/18/2011	3.57	0.00	1.76	0.00	0.00

This is important tax information and is being furnished to you.



2013 Tax Information Statement

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 Recipient's Name and Address:
 JR/LB ANIXTER FAMILY FOUNDATION
 C/O JAMES R. ANIXTER
 1432 WAVERLY ROAD
 HIGHLAND PARK, IL 60035

Account Number: 110011241496
 Recipient's Tax ID Number: XX-XXX2091

☐ Corrected ☐ 2nd TIN notice

BMO HARRIS BANK N.A.
 111 WEST MONROE STREET 10C
 CHICAGO, IL 60603

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis		
12646R105	CST BRANDS INC		CST			
11 0000	05/17/2013	11/18/2011	363 40	179 27	184 13	0 00
29266R108	ENERGIZER HOLDINGS INC COMMON STOCK		ENR			
50.0000	10/21/2013	07/20/2012	4,624.72	3,881.82	742.90	0 00
30231G102	EXXON MOBIL CORP COMMON STOCK		XOM			
75.0000	10/21/2013	Various	6,517.20	6,464.28	52.92	0 00
36213WJX5	GNMA PL #566478 5 000% 5/15/33		566478X			
10849 1100	01/14/2013	05/19/2003	11,513 62	11,173.81	339.81	0 00
457187102	INGREDION INC		INGR			
25 0000	07/22/2013	11/26/2010	1,544 44	1,128.59	415.85	0 00
457187102	INGREDION INC		INGR			
75 0000	08/20/2013	10/08/2010	4,724.15	2,875.45	1,848.70	0 00
459200101	INTERNATIONAL BUSINESS MACHINES CAPITAL STOCK		IBM			
25 0000	02/25/2013	02/28/2007	5,017.83	2,339.00	2,678.83	0 00
459200101	INTERNATIONAL BUSINESS MACHINES CAPITAL STOCK		IBM			
25 0000	06/25/2013	11/10/2008	4,869 56	2,169.45	2,700.11	0 00
532457108	LILLY ELI & COMPANY COMMON STOCK		LLY			
225 0000	07/22/2013	Various	11,343.46	8,588.56	2,754.90	0 00

This is important tax information and is being furnished to you.

2013 Tax Information Statement

Account Number: 110011241496
Recipient's Tax ID Number: XX-XXX2091
Corrected ☐ 2nd TIN notice ☐
Recipient's Name and Address:
JR/LB ANIXTER FAMILY FOUNDATION
C/O JAMES R ANIXTER
1432 WAVERLY ROAD
HIGHLAND PARK, IL 60035

BMO HARRIS BANK N.A.
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Date of		Stock or Other Symbol		Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
		Quantity Sold	Exchange	Date of Acquisition	Stocks Bonds, etc.	Cost or Other Basis			
539830109	LOCKHEED MARTIN CORPORATION COMMON STOCK				LMT				
25 0000	05/17/2013	04/23/2012		2,644.42		2,264.92	379.50	0.00	0.00
58155Q103	MCKESSON HBOC INC COMMON STOCK				MCK				
25 0000	06/25/2013	05/21/2010		2,777.43		1,691.91	1,085.52	0.00	0.00
594918104	MICROSOFT CORPORATION COMMON STOCK				MSFT				
150 0000	01/17/2013	09/16/2011		4,095.21		4,094.72	0.49	0.00	0.00
594918104	MICROSOFT CORPORATION COMMON STOCK				MSFT				
125 0000	03/22/2013	Various		3,526.80		3,391.42	135.38	0.00	0.00
617446HR3	MORGAN STANLEY 5 300% 3/01/13								
50000.0000	03/01/2013	11/02/2010		50,000.00		53,973.00	-3,973.00	0.00	0.00
716768106	PETSMART INC COMMON STOCK				PETM				
50 0000	03/22/2013	03/01/2010		3,112.50		1,388.40	1,724.10	0.00	0.00
716768106	PETSMART INC COMMON STOCK				PETM				
50 0000	05/17/2013	03/01/2010		3,455.61		1,388.40	2,067.21	0.00	0.00
717081103	PFIZER INC COMMON STOCK				PFE				
150 0000	09/19/2013	09/16/2011		4,304.70		2,745.24	1,559.46	0.00	0.00
755111507	RAYTHEON COMPANY COMMON STOCK				RTN				
30.0000	12/03/2013	02/28/2007		2,669.28		1,611.00	1,058.28	0.00	0.00

This is important tax information and is being furnished to you.



2013 Tax Information Statement

Account Number: 110011241496
Recipient's Tax ID Number: XX-XXX2091
BMO HARRIS BANK N.A.
111 WEST MONROE STREET 10C
CHICAGO, IL 60603

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:

JR/LB ANIXTER FAMILY FOUNDATION
C/O JAMES R. ANIXTER
1432 WAVERLY ROAD
HIGHLAND PARK, IL 60035

Sales are listed at Gross Proceeds less commissions and option premiums.

Cusip	Description	Stock or Other Symbol	Quantity Sold	Date of Sale or Exchange	Date of Acquisition	Stocks Bonds, etc	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
881609101	TESORO PETROLEUM CORPORATION COMMON STOCK	TSO	100.0000	09/19/2013	05/24/2012	4,574.36	2,317.24	0.00	2,257.12	0.00	0.00
872540109	TJX COMPANIES INC NEW COMMON STOCK	TJX	75.0000	09/19/2013	05/21/2010	4,238.51	1,642.07	0.00	2,596.44	0.00	0.00
89417E109	TRAVELERS COMPANIES INC	TRV	50.0000	09/19/2013	03/01/2010	4,350.22	2,661.95	0.00	1,688.27	0.00	0.00
902973304	US BANCORP COMMON STOCK	USB	150.0000	01/17/2013	Various	4,943.04	3,750.53	0.00	1,192.51	0.00	0.00
902973304	US BANCORP COMMON STOCK	USB	125.0000	09/19/2013	05/26/2011	4,697.53	3,122.77	0.00	1,574.76	0.00	0.00
91913Y100	VALERO REFNG & MARKETING CO COMMON STOCK	VLO	50.0000	02/25/2013	11/18/2011	2,273.58	1,097.97	0.00	1,175.61	0.00	0.00
91913Y100	VALERO REFNG & MARKETING CO COMMON STOCK	VLO	100.0000	12/03/2013	11/18/2011	4,639.68	2,014.86	0.00	2,624.82	0.00	0.00
92343V104	VERIZON COMMUNICATIONS COMMON STOCK	VZ	50.0000	02/25/2013	09/16/2011	2,282.31	1,827.88	0.00	454.43	0.00	0.00
931142103	WAL-MART STORES INC COMMON STOCK	WMT	25.0000	02/25/2013	09/03/2008	1,779.37	1,487.75	0.00	291.62	0.00	0.00
Total Long Term Sales								0.00	42,453.82	0.00	0.00

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