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Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation

THE FOGELSON FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

A Employer identification number

20-2902485

B Telephone number (see instructions)

800-352-3705

1455 S. MICHIGAN AVENUE

City or town, state or province, country, and ZIP or foreign postal code

CHICAGO, IL 28262

G Check all that apply:

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) \$ 3,765,402.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	98,501.	95,834.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	118,579.			
b Gross sales price for all assets on line 6a	1,335,707.			
7 Capital gain net income (from Part IV, line 2)		118,579.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	7,995.	7,965.		STMT 4
12 Total. Add lines 4 through 11	225,075.	222,378.		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc.	NONE	NONE		NONE
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	2,000.	NONE	NONE	2,000.
c Other professional fees (attach schedule)	37,134.	37,134.		
17 Interest				
18 Taxes (attach schedule) (see instructions)	9,851.	2,351.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	4,712.	NONE	NONE	4,712.
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule)	34,973.	56.		34,917.
24 Total operating and administrative expenses. Add lines 13 through 23	88,670.	39,541.	NONE	41,629.
25 Contributions, gifts, grants paid	508,904.			508,904.
26 Total expenses and disbursements. Add lines 24 and 25	597,574.	39,541.	NONE	550,533.
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	-372,499.			
b Net investment income (if negative, enter -0-)		182,837.		
c Adjusted net income (if negative, enter -0-)				

JSA For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2013)

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POSTMARK DATE MAY 13 2014

SCANNED MAY 23 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .		3,493.	4,883.	4,883.
	2	Savings and temporary cash investments . . . . .		47,359.	75,932.	75,932.
	3	Accounts receivable ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	4	Pledges receivable ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .	NONE			
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10 a	Investments - U S and state government obligations (attach schedule) . . . . .	STMT 9	234,278.	150,205.	160,025.
	b	Investments - corporate stock (attach schedule) . . . . .	STMT 10	2,997,947.	2,048,640.	2,724,101.
	c	Investments - corporate bonds (attach schedule) . . . . .	STMT 15	178,127.	809,002.	800,461.
	11	Investments - land, buildings, and equipment basis ▶ . . . . .				
	Less accumulated depreciation (attach schedule) ▶ . . . . .					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . .					
14	Land, buildings, and equipment basis ▶ . . . . .					
	Less accumulated depreciation (attach schedule) ▶ . . . . .					
15	Other assets (describe ▶ . . . . .)					
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .		3,461,204.	3,088,662.	3,765,402.	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ . . . . .)				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .		3,461,204.	3,088,662.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .				
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		3,461,204.	3,088,662.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		3,461,204.	3,088,662.	

### Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	3,461,204.
2	Enter amount from Part I, line 27a . . . . .	2	-372,499.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 16 . . . . .	3	4,565.
4	Add lines 1, 2, and 3 . . . . .	4	3,093,270.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 17 . . . . .	5	4,608.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	3,088,662.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 1,335,707.		1,217,128.	118,579.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>			118,579.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b>			<b>2</b>	118,579.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>			<b>3</b>		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	478,964.	3,980,750.	0.120320
2011	240,851.	4,062,621.	0.059285
2010	374,313.	3,977,501.	0.094108
2009	318,009.	3,268,702.	0.097289
2008	329,425.	4,368,666.	0.075406
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0.446408
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0.089282
<b>4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5</b>			<b>4</b> 3,787,905.
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 338,192.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 1,828.
<b>7 Add lines 5 and 6</b>			<b>7</b> 340,020.
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8</b> 550,533.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	1,828.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) . . . . .			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	1,828.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	1,828.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013 . . . . .	6a		4,396.
b Exempt foreign organizations - tax withheld at source . . . . .	6b		NONE
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		NONE
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .		7	4,396.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .		10	2,568.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 1,828. Refunded <input type="checkbox"/> 740.		11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . .		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV. . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> SEE STATEMENT 18 Telephone no. <input type="checkbox"/>			
Located at <input type="checkbox"/> ZIP+4 <input type="checkbox"/>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . .	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	16	Yes	No
				X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <input type="checkbox"/>				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . .	4b	X

Form 990-PF (2013)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGIA B FOGELSON 1455 S MICHIGAN AVENUE, CHICAGO, IL 60605	DIRECTOR 1	-0-	-0-	-0-
GERALD W FOGELSON 1455 S MICHIGAN AVENUE, CHICAGO, IL 60605	PRESIDENT 1	-0-	-0-	-0-
TAMARA L TROCK 1455 S MICHIGAN AVENUE, CHICAGO, IL 60605	VP/SECRETARY/TRE 1	-0-	-0-	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total** number of other employees paid over \$50,000 ☐ **NONE**

Form 990-PF (2013)

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

Form 990-PF (2013)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
<b>a</b>	Average monthly fair market value of securities	<b>1a</b> 3,739,357.
<b>b</b>	Average of monthly cash balances	<b>1b</b> 106,232.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b> NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b> 3,845,589.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b> NONE
<b>3</b>	Subtract line 2 from line 1d	<b>3</b> 3,845,589.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b> 57,684.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b> 3,787,905.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b> 189,395.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b> 189,395.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b> 1,828.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>
<b>c</b>	Add lines 2a and 2b	<b>2c</b> 1,828.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b> 187,567.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b> NONE
<b>5</b>	Add lines 3 and 4	<b>5</b> 187,567.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b> NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b> 187,567.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b> 550,533.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b> NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:	
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b> NONE
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b> NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b> 550,533.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b> 1,828.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b> 548,705.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				187,567.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only . . . . .			NONE	
b Total for prior years 20 <u>11</u> , 20 <u>  </u> , 20 <u>  </u> . . . . .		NONE		
3 Excess distributions carryover, if any, to 2013				
a From 2008 . . . . .	112,423.			
b From 2009 . . . . .	155,617.			
c From 2010 . . . . .	177,078.			
d From 2011 . . . . .	41,496.			
e From 2012 . . . . .	283,714.			
f Total of lines 3a through e . . . . .	770,328.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ <u>550,533.</u>				
a Applied to 2012, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2013 distributable amount . . . . .				187,567.
e Remaining amount distributed out of corpus . . . . .	362,966.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	1,133,294.			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	112,423.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	1,020,871.			
10 Analysis of line 9.				
a Excess from 2009 . . . . .	155,617.			
b Excess from 2010 . . . . .	177,078.			
c Excess from 2011 . . . . .	41,496.			
d Excess from 2012 . . . . .	283,714.			
e Excess from 2013 . . . . .	362,966.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test - enter:				
<b>(1)</b> Value of all assets . . . . .				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .				
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .				
<b>c</b> "Support" alternative test - enter:				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .				
<b>(3)</b> Largest amount of support from an exempt organization. . . . .				
<b>(4)</b> Gross investment income . . . . .				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

SEE STATEMENT 19

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  SEE STATEMENT 34				508,904.
<b>Total</b> .....			▶ <b>3a</b>	508,904.
<b>b Approved for future payment</b>				
<b>Total</b> .....			▶ <b>3b</b>	

## Enter gross amounts unless otherwise indicated

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

31

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  |              |           |
|----------|--|--------------|-----------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  | <b>Yes</b>   | <b>No</b> |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |           |
|          | (1) Cash   | <b>1a(1)</b> | X         |
|          | (2) Other assets   | <b>1a(2)</b> | X         |
| <b>b</b> | Other transactions:  |              |           |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | X         |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | X         |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | X         |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | X         |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | X         |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | X         |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | X         |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation; if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |           |


[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign Here**


Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 5/5/14 President

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

THE FOGELSON FOUNDATION		Pnnl/Type preparer's name DERRICK PUCKETT		Preparer's signature 		Date 04/24/2014		Check <input type="checkbox"/> if self-employed		PTIN P01031673	
Paid Preparer Use Only	Firm's name ▶ WELLS FARGO BANK, N.A.		Firm's EIN ▶ 94-3080771								
	Firm's address ▶ 1525 W W.T. HARRIS BLVD. D1114-044 CHARLOTTE, NC 28262						Phone no 800-691-8916				

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AFLAC INC COM	852.	852.
AQR MANAGED FUTURES STR-I #15213	50.	50.
ABBOTT LABS W/RIGHTS ATTACHED EXP 11/10/	336.	336.
ABBVIE INC	240.	240.
AMERICAN CAMPUS CMNTYS INC	227.	203.
ANHEUSER-BUSCH INBEV SPN ADR	162.	162.
APPLE COMPUTER INC COM	2,175.	2,175.
ABERDEEN GLOBAL HIGH INCOME FD #1525	7,131.	7,131.
BANK OF MONTREAL 2.125% 6/28/13	531.	531.
BANK OF NOVA SCOTIA 2.375% 12/17/13	1,188.	1,188.
BERKSHIRE HATHAWAY 4.850% 1/15/15	1,213.	1,213.
CVS CORP COM	563.	563.
CHEVRONTXACO CORP COM	1,460.	1,460.
CISCO SYS INC COM W/RIGHTS ATTACHED EXPI	765.	765.
CONOCOPHILLIPS COM	1,683.	1,683.
DIAGEO PLC SPONSORED ADR NEW	750.	750.
DIGITAL RLTY TR INC	883.	883.
DRIEHAUS ACTIVE INCOME FUND	2,432.	2,432.
E M C CORP MASS COM	160.	160.
EPR PROPERTIES	1,448.	1,032.
EATON VANCE FLOATING RATE FD-I #924	6,417.	6,417.
EATON VANCE GLOBAL MACRO - I #0088	2,723.	780.
FLEMING CAP MUTUAL FUND GROUP J P MORGAN	842.	842.
GATEWAY FUND - Y #1986	560.	560.
GENERAL ELEC CO COM	836.	836.
HCP INC	487.	453.
HSBC HLDGS PLC SPONSORED ADR NEW	300.	300.
HOME DEPOT INC COM	741.	741.
INTL BUSINESS MACHINES CORP COM	740.	740.
ISHARES INC MSCI SOUTH KOREA	733.	733.
ISHARES IBOX \$ INVESTMENT	2,306.	2,306.
ISHARES LATIN AMERICA 40 ETF	1,326.	1,326.

## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
JPMORGAN CHASE & CO 2.050% 1/24/14	1,025.	1,025.
JP MORGAN CHASE & CO COM	1,178.	1,178.
JOHNSON & JOHNSON COM	1,229.	1,229.
MCDONALDS CORP COM	1,248.	1,248.
MERGER FD SH BEN INT	2,215.	2,215.
MICROSOFT CORP COM	1,205.	1,205.
ASG GLOBAL ALTERNATIVES-Y #1993	1,360.	1,360.
NESTLE S A SPONSORED ADR REPSTG REG SH	1,082.	1,082.
NOVARTIS AG SPONSORED ADR	1,456.	1,456.
OPPENHEIMER DEVELOPING MKT-Y #788	1,030.	1,030.
PIMCO FDS PAC INVT MGMT SER LOW DURATION	637.	637.
PIMCO FDS PAC INVT MGMT SER TOTAL RETURN	506.	506.
PIMCO FOREIGN BOND (UNHEDGED) #1853	1,461.	1,461.
PIMCO EMERGING LOCAL BOND IS #332	4,647.	4,647.
PRINCIPAL MIDCAP FD-IN #4749	1,123.	1,123.
PROCTER & GAMBLE CO COM	1,179.	1,179.
QUALCOMM INC COM W/RTS ATTACHED	810.	810.
ROWE T PRICE SMALL CAP STOCK FD	161.	161.
SPDR DJ WILSHIRE INTERNATIONAL REAL	724.	724.
SCHLUMBERGER LTD COM	525.	525.
SENIOR HSG PPTYS TR SH BEN INT	1,024.	774.
TARGET CORP COM	704.	704.
TEMPLETON FRONTIER MARKET-AD #674	1,731.	1,731.
TEVA PHARMACEUTICAL INDS LTD ADR	659.	659.
3M CO COM	762.	762.
TOTAL FINA ELF S A SPONSORED ADR	1,860.	1,860.
US BANCORP DEL COM NEW W/RIGHTS ATTACHED	889.	889.
UNION PAC CORP COM	715.	715.
UNITED PARCEL SERVICE CL B COM	1,054.	1,054.
U S TREASURY NOTE 4.250% 8/15/14	3,202.	3,202.
U S TREASURY NOTES 5.125% 5/15/16	3,844.	3,844.
U S TREAS INFL IND 2.375% 1/15/17	2,195.	2,195.
UNITED TECHNOLOGIES CORP COM	873.	873.

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## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
VANGUARD SHORT TERM BOND ETF	1,551.	1,551.
VANGUARD MSCI EMERGING MARKETS EFT	1,262.	1,262.
VANGUARD FTSE PACIFIC ETF	1,888.	1,888.
VANGUARD FTSE EUROPE ETF	1,707.	1,707.
VANGUARD MIDCAP VIPER	776.	776.
VANGUARD SMALL CAP VIPER	576.	576.
VERIZON COMMUNICATIONS COM	1,660.	1,660.
VISA INC-CLASS A SHRS	278.	278.
VODAFONE GROUP PLC SPONSORED ADR	2,158.	2,158.
FEDERATED GOVT OBLIGATION #5	9.	9.
FRANCO NEV CORP NPV	63.	63.
	-----	-----
TOTAL	98,501.	95,834.
	=====	=====

FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER INCOME - MUTUAL FUND FACTORING	7,917.	7,917.
OTHER CASH RECEIPT - FIDELITY BROKERAGE	78.	48.
	-----	-----
TOTALS	7,995.	7,965.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	2,000.			2,000.
TOTALS	2,000.	NONE	NONE	2,000.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
WELLS FARGO BANK - AGENT	37,134.	37,134.
	-----	-----
TOTALS	37,134.	37,134.
	=====	=====

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES		
FEDERAL TAX PAYMENT - PRIOR YE	1,595.	1,595.
FEDERAL ESTIMATES - PRINCIPAL	5,000.	
FOREIGN TAXES ON QUALIFIED FOR	2,500.	
FOREIGN TAXES ON NONQUALIFIED	544.	544.
	212.	212.
	-----	-----
TOTALS	9,851.	2,351.
	=====	=====

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
CONSULTING FEES-GRANTS	33,000.		33,000.
GRANT ADMIN FEES	1,889.		1,889.
ADR FEES	56.	56.	
STATE FILING FEES	28.		28.
TOTALS	34,973.	56.	34,917.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
US TREASURY INFLATION INDEX		
US TREASURY NOTE DTD 08/15/04	73,764.	76,910.
US TREASURY NOTE DTD 05/15/06	76,441.	83,115.
912828CT5 U S TREASURY NOTE		
912828FF2 U S TREASURY NOTES		
	150,205.	160,025.
TOTALS	=====	=====

20-2902485

THE FOGELSON FOUNDATION

FORM 990PF, PART II - CORPORATE STOCK  
=====

ENDING  
BOOK VALUE  
-----

ENDING  
FMV  
---

DESCRIPTION  
-----

ARTIO GLOBAL HIGH INCOME I  
EATON VANCE FLOATING RATE FUND  
ISHARES IBOX \$ INVESTMENT  
PIMCO TOTAL RETURN FUND  
VANGUARD SHORT TERM BOND ETF  
PIMCO EMERGING LOCAL BOND FUND  
PIMCO FOREIGN BOND FUND  
HOME DEPOT INC  
MCDONALDS CORP  
TARGET CORP  
WALT DISNEY CO  
CVS/CAREMARK CORPORATION  
PROCTER & GAMBLE CO  
CHEVRON CORP  
CONOCOPHILLIPS  
AFLAC INC  
BERKSHIRE HATHAWAY INC  
JPMORGAN CHASE & CO  
US BANCORP DEL NEW  
ABBOTT LABS  
JOHNSON & JOHNSON  
GENERAL ELECTRIC CO  
UNION PACIFIC CORP  
UNITED PARCEL SERVICE-CL B  
UNITED TECHNOLOGIES CORP  
3M CO  
APPLE INC  
CISCO SYSTEMS INC  
E M C CORP MASS



THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE STOCK  
=====

ENDING  
FMV  
---

ENDING  
BOOK VALUE  
-----

DESCRIPTION

-----

GOOGLE INC  
INTERNATIONAL BUSINESS MACHS  
MICROSOFT CORP  
QUALCOMM INC  
VISA INC-CLASS A SHRS  
VERIZON COMMUNICATIONS  
DIAGEO PLC ADR  
FRANCO NEV CORP NPV  
NESTLE S A REGISTERED SHARES  
NOVARTIS AG ADR  
SCHLUMBERGER LTD  
TEVA PHARMACEUTICAL INDUSTRIES  
TOTAL S A - ADR  
VODAFONE GROUP PLC NEW  
VANGUARD MIDCAP VIPER  
VANGUARD SMALL CAP VIPER  
ISHARES S&P LATIN AMERICA 40  
OPPENHEIMER DEVELOPING MKT  
TEMPLETON FRONTIER MARKETS FD  
VANGUARD MSCI EMERGING MARKETS  
VANGUARD MSCI EUROPE ETF  
VANGUARD MSCI PACIFIC ETF  
DRIEHAUS ACTIVE INCOME FUND  
EATON VANCE GLOBAL MACRO  
GATEWAY FUND  
MERGER FD SH BEN INT  
IPATH DOW JONES UBS COMMODITY  
JP MORGAN ALERIAN MLP INDEX  
001055102 AFLAC INC

40,080.

28,587.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	---
00203H859 AQR MANAGED FUTURES	45,000.	46,997.
002824100 ABBOTT LABS	14,073.	22,998.
024835100 AMERICAN CAMPUS CMNT	21,036.	16,105.
03524A108 ANHEUSER-BUSCH INBEV	18,368.	21,292.
037833100 APPLE INC	57,719.	112,204.
084670702 BERKSHIRE HATHAWAY I	16,760.	35,568.
126650100 CVS/CAREMARK CORPORA	14,636.	35,785.
166764100 CHEVRON CORP	23,308.	37,473.
17275R102 CISCO SYSTEMS INC	30,825.	33,645.
20825C104 CONOCOPHILLIPS	21,663.	35,325.
25243Q205 DIAGEO PLC - ADR	9,732.	19,863.
253868103 DIGITAL RLTY TR INC	26,440.	19,648.
254687106 WALT DISNEY CO	20,766.	45,840.
268648102 E M C CORP MASS	19,656.	20,120.
26884U109 EPR PROPERTIES	23,540.	24,580.
339128100 JP MORGAN MID CAP VA	40,000.	46,749.
369604103 GENERAL ELECTRIC CO	15,475.	28,030.
38259P508 GOOGLE INC	18,376.	44,828.
40414L109 HCP INC	23,275.	18,160.
404280406 HSBC - ADR	16,605.	16,539.
437076102 HOME DEPOT INC	12,372.	32,936.
459200101 INTERNATIONAL BUSINE	22,767.	37,514.
464286772 ISHARES MSCI SOUTH K	43,127.	45,269.
464287390 ISHARES LATIN AMERIC	48,973.	37,040.
46625H100 JPMORGAN CHASE & CO	19,975.	35,088.
46625H365 JP MORGAN ALERIAN ML	133,995.	162,225.
478160104 JOHNSON & JOHNSON	23,672.	36,636.
580135101 MCDONALDS CORP	26,436.	38,812.
589509108 MERGER FD SH BEN INT	89,899.	90,817.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
594918104 MICROSOFT CORP	26,046.	41,151.
63872T885 ASG GLOBAL ALTERNATI	45,000.	44,831.
641069406 NESTLE S.A. REGISTER	24,656.	36,795.
66987V109 NOVARTIS AG - ADR	19,589.	32,152.
683974505 OPPENHEIMER DEVELOPI	160,000.	189,689.
729251108 PLUM CREEK TIMBER CO	23,840.	23,255.
74253Q747 PRINCIPAL MIDCAP FD-	40,000.	48,440.
742718109 PROCTER & GAMBLE CO	24,061.	32,564.
747525103 QUALCOMM INC	21,172.	40,838.
74925K581 ROBECO BP LNG/SHRT R	90,000.	93,837.
779572106 T ROWE PRICE SMALL C	25,000.	26,632.
78463X863 SPDR DJ WILSHIRE INT	24,828.	24,720.
806857108 SCHLUMBERGER LTD	16,291.	27,033.
81721M109 SENIOR HOUSING PROP	24,988.	22,230.
870297801 MLN ELEMENTS ROGERS	75,964.	77,288.
87612E106 TARGET CORP	21,160.	25,308.
88019R641 TEMPLETON FRONTIER M	50,000.	62,119.
88579Y101 3M CO	15,118.	28,050.
89151E109 TOTAL S.A. - ADR	25,800.	36,762.
902973304 US BANCORP DEL NEW	22,600.	40,400.
907818108 UNION PACIFIC CORP	15,030.	33,600.
911312106 UNITED PARCEL SERVIC	26,766.	42,032.
913017109 UNITED TECHNOLOGIES	21,341.	34,140.
922042858 VANGUARD FTSE EMERGI	42,213.	41,140.
922042866 VANGUARD FTSE PACIFI	61,374.	73,560.
922042874 VANGUARD FTSE EUROPE	45,565.	58,800.
922908629 VANGUARD MIDCAP VIPE	37,404.	66,012.
922908751 VANGUARD SMALL CAP V	23,576.	43,980.
92343V104 VERIZON COMMUNICATIO	23,873.	39,312.

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
92826C839 VISA INC-CLASS A SHR	14,488.	44,536.
92857W209 VODAFONE GROUP PLC N	31,208.	51,103.
ZB29NF314 FRANCO NEV CORP NPV	2,633.	3,626.
	-----	-----
TOTALS	2,048,640.	2,724,101.
	=====	=====

THE FOGELSON FOUNDATION

20-2902485

FORM 990PF, PART II - CORPORATE BONDS  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
BANK OF MONTREAL		
BANK OF NOVA SCOTIA		
BERKSHIRE HATHAWAY FIN CORP		
JP MORGAN CHASE & CO		
04315J860 ABERDEEN GLOBAL HIGH	100,710.	105,865.
084664AT8 BERKSHIRE HATHAWAY	25,795.	26,168.
262028855 DRIEHAUS ACTIVE INCO	103,326.	105,178.
277911491 EATON VANCE FLOATING	151,062.	154,706.
464287242 ISHARES IBOX \$ INVE	26,177.	28,547.
46623EJE0 JPMORGAN CHASE & CO	50,211.	50,000.
693390700 PIMCO TOTAL RET FD-I	17,486.	17,151.
722005220 PIMCO FOREIGN BOND (	92,048.	85,729.
72201F516 PIMCO EMERGING LOCAL	110,670.	97,630.
921937827 VANGUARD SHORT TERM	131,517.	129,487.
	-----	-----
TOTALS	809,002.	800,461.
	=====	=====

## FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

## DESCRIPTION

-----

## AMOUNT

-----

MUTUAL FUND TAX EFFECTIVE DATE BEFORE TYE  
TIPS ADJUSTMENTS

4,104.

461.

TOTAL

4,565.

=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====

DESCRIPTION -----	AMOUNT -----
MUTUAL FUND POSTING DATE AFTER TYE	2,873.
ROC BASIS ADJUSTMENTS	1,713.
ROUNDING	22.
	-----
TOTAL	4,608.
	=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: WELLS FARGO BANK NA

ADDRESS: ONE WEST 4TH STREET D4000-062  
WINSTON SALEM, NC 27101-4000

TELEPHONE NUMBER: (800)352-3705



FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS  
=====

GEORGIA B FOGELSON  
GERALD W FOGELSON

=====

## RECIPIENT NAME:

HILLEL - THE FDN FOR JEWISH  
CAMPUS LIFE

## ADDRESS:

52 MOUNT AUBURN STREET  
CAMBRIDGE, MA 02138

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

ST BALDRICKS FDN

## ADDRESS:

1800 MAIN STREET SUITE 250  
DALLAS, TX 75201

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

CHARITABLE EVENT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 450.

## RECIPIENT NAME:

PAYTON PREP INITIATIVE FOR  
EDUCATION

## ADDRESS:

1034 N WELLS ST  
CHICAGO, IL 60610

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
JEWISH CAMPUS ACTIVITES BOARD  
ADDRESS:  
215 S 39TH STREET  
PHILADELPHIA, PA 19104  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
PENN-HILLEL EDUCATION PROGRAMS  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:  
JEWISH FEDERATION OF THE DESERT  
ADDRESS:  
69710 HIGHWAY 111  
RANCHO MIRAGE, CA 92270  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
THE TRUST FOR PUBLIC LAND  
ADDRESS:  
101 MONTGOMERY ST STE 900  
SAN FRANCISCO, CA 94104  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
BLOOMINGDALE TRAIL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
PALM SPRINGS UNIFIED SCHOOL  
DISTRICT  
ADDRESS:  
980 E TAHQUITZ CANYON WAY  
PALM SPRINGS, CA 92262  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
YOUTH FITNESS PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 54,521.

RECIPIENT NAME:  
USA PENTATHLON INC  
ADDRESS:  
1 OLYMPIC PLAZA  
COLORADO SPRINGS, CO 80909  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
DESERT AIDS PROJECT  
ADDRESS:  
PO BOX 2890  
PALM SPRINGS, CA 92262  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 50,500.

RECIPIENT NAME:  
BARBARA SINATRA CHILDRENS  
CENTER  
ADDRESS:  
39000 BOB HOPE DRIVE  
RANCHO MIRAGE, CA 92270  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE EVENT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
JEWISH FAMILY SERVICE OF  
THE DESERT  
ADDRESS:  
801 W TAHQUITZ CYN WY 202  
PALM SPRINGS, CA 92262  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
DESERT CANCER FOUNDATION  
ADDRESS:  
74091 LARREA ST  
PALM DESERT, CA 92260  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
THE MUSICAL ARTS ASSOCIATION  
ADDRESS:  
11001 EUCLID AVENUE  
CLEVELAND, OH 44106  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
BERNARD ZELL ANSHE EMET DAY  
SCHOOL  
ADDRESS:  
3751 N BROADWAY STREET  
CHICAGO, IL 60613  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:  
JEWISH UNITED FUND OF  
METROPOLITAN CHICAGO  
ADDRESS:  
BEN GURION WAY 30 S WELLS ST  
CHICAGO, IL 60606  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL AND UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 10,600.

RECIPIENT NAME:  
ROOSEVELT UNIVERSITY  
ADDRESS:  
430 S MICHIGAN AVE  
CHICAGO, IL 60605  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
RESURRECTION UNIVERSITY  
ADDRESS:  
7435 W TALCOTT AVENUE  
CHICAGO, IL 60631  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
DONATION  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
UNITED CREBRAL PALSY ASSOCIATION  
OF GREATER CHICAGO  
ADDRESS:  
7550 183RD STREET  
TINLEY PARK, IL 60477  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
CLEARBROOK  
ADDRESS:  
205 WEST WACKER DRIVE  
CHICAGO, IL 60606  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
ANNUAL FUND RAISER  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 75,000.

RECIPIENT NAME:  
LITTLE CITY FOUNDATION  
ADDRESS:  
1760 W ALGONQUIN RD  
PALATINE, IL 60067  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE EVENT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
BRIAN RESEARCH FOUNDATION  
ADDRESS:  
111 W WASHINGTON ST STE 1710  
CHICAGO, IL 60602  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 100.



RECIPIENT NAME:  
RESOURCE CENTER  
ADDRESS:  
222 E 135TH PL  
CHICAGO, IL 60827  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
ENVIRONMENT INITIATIVE  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 40,000.

RECIPIENT NAME:  
NEAR SOUTH PLANNING BOARD  
ADDRESS:  
2600 S MICHIGAN AVENUE  
CHICAGO, IL 60616  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 250.

RECIPIENT NAME:  
AUDITORIUM THEATRE OF ROOSEVELT  
UNIVERSITY INC  
ADDRESS:  
50 E CONGRESS PKWY  
CHICAGO, IL 60605  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 1,750.

RECIPIENT NAME:  
RESURRECTION DEVELOPMENT  
FDN AT PRESENCE HEALTH  
ADDRESS:  
2900 N LAKESHORE DRIVE  
CHICAGO, IL 60657  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 15,000.

RECIPIENT NAME:  
AMERICAN THEATER COMPANY  
ADDRESS:  
1909 W BRYON AVENUE  
CHICAGO, IL 60613  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 8,500.

RECIPIENT NAME:  
MARWEN FOUNDATION  
ADDRESS:  
833 N ORLEANS ST  
CHICAGO, IL 60610  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
LOOKINGGLASS THEATRE COMPANY  
ADDRESS:  
875 N MICHIGAN AVE STE 1430  
CHICAGO, IL 60611  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:  
FRIENDS UNITED FOR JUVENILE  
DIABETES RESEARCH  
ADDRESS:  
444 N MICHIGAN AVE STE 1930  
CHICAGO, IL 60611  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:  
YOUNG WOMENS LEADERSHIP  
CHARTER SCH OF CHICAGO  
ADDRESS:  
2641 S CALUMET AVE  
CHICAGO, IL 60616  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
CHARITABLE EVENT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 25,000.

## RECIPIENT NAME:

FRIENDS OF PAYTON ASSN.

## ADDRESS:

1034 N WELLS ST  
CHICAGO, IL 60610

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL AND UNRESTRICTED

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 14,000.

## RECIPIENT NAME:

FAITH IN PLACE

## ADDRESS:

70 E LAKE STREET  
CHICAGO, IL 60601

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

COLUMBIA COLLEGE

## ADDRESS:

600 S MICHIGAN AVE  
CHICAGO, IL 60605

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 20,000.

=====

## RECIPIENT NAME:

JEWISH FEDERATION OF PEORIA INC

## ADDRESS:

2000 W PIONEER PKWY STE 10B

PEORIA, IL 61615

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 1,000.

## RECIPIENT NAME:

BE THE MATCH FOUNDATION

## ADDRESS:

3001 BROADWAY STRETT NE

MINNEAPOLIS, MN 55413

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

## RECIPIENT NAME:

NOSTIGMAS

## ADDRESS:

PO BOX 10401

CHICAGO, IL 60610

## RELATIONSHIP:

NONE

## PURPOSE OF GRANT:

GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
HABITAT FOR HUMANITY INTERNATIONAL  
INC  
ADDRESS:  
6114 W RIDGE ROAD  
GARY, IN 46408  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL PURPOSE  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
KIVUNIM  
ADDRESS:  
300 CENTRAL PARK W  
NEW YORK, NY 10024  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
CIRCLE OF FRIENDS  
ADDRESS:  
709 48TH STREET  
WESTERN SPRINGS, IL 60558  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 100.

RECIPIENT NAME:  
CYSTIC FIBROSIS FOUNDATION  
ADDRESS:  
3915 E BROADWAY BLVD  
TUCSON, AZ 85711  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 12,500.

RECIPIENT NAME:  
PALM SPRINGS ART MUSUEM  
ADDRESS:  
PO BOX 2310  
PALM SPRINGS, CA 92263  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 62,800.

RECIPIENT NAME:  
COLLEGE OF THE DESERT FDN  
ADDRESS:  
43500 MONTEREY AVE  
PALM DESERT, CA 92260  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
BETTY FORD CENTER  
AT EISENHOWER

ADDRESS:  
39000 BOB HOPE DRIVE  
RANCHO MIRAGE, CA 92270

RELATIONSHIP:  
NONE

PURPOSE OF GRANT:  
MEDICAL RESEARCH

FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 33,833.

TOTAL GRANTS PAID: 508,904.  
=====