Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation
THE LAWRENCE AND LILLIAN SOLOMON
FOUNDATION, INC.

A Employer identification number
20-2631943

Number and street (or P O box number if mail is not delivered to street address)
10 LAUREL AVENUE

Room/suite

B Telephone number
781-431-1440

City or town, state or province, country, and ZIP or foreign postal code
WELLESLEY, MA 02481

C If exemption application is pending, check here ▶☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 12,605,945.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ▶☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	85,763.	85,763.		STATEMENT 1
	4	Dividends and interest from securities	237,562.	237,562.		STATEMENT 2
	5a	Gross rents	35,800.	35,800.		STATEMENT 3
	b	Net rental income or (loss) <28,033.>				STATEMENT 4
	6a	Net gain or (loss) from sale of assets not on line 10	1,161.			
	b	Gross sales price for all assets on line 6a 2,344,760.				
	7	Capital gain net income (from Part IV, line 2)		1,161.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	<179,020.>	<179,020.>		STATEMENT 5
	12	**Total** Add lines 1 through 11	181,266.	181,266.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	210,560.	0.		210,560.
	14	Other employee salaries and wages	13,000.	0.		13,000.
	15	Pension plans, employee benefits	93,487.	0.		93,487.
	16a	Legal fees STMT 6	147,565.	114,616.		24,000.
	b	Accounting fees STMT 7	12,705.	0.		2,307.
	c	Other professional fees				
	17	Interest	27,464.	27,464.		0.
	18	Taxes STMT 8	23,562.	8,544.		14,897.
	19	Depreciation and depletion	4,853.	0.		
	20	Occupancy	32,591.	0.		0.
	21	Travel, conferences, and meetings	1,970.	0.		1,970.
	22	Printing and publications				
	23	Other expenses STMT 9	171,022.	120,683.		30,893.
	24	**Total operating and administrative expenses** Add lines 13 through 23	738,779.	271,307.		391,114.
	25	Contributions, gifts, grants paid	347,100.			347,100.
	26	**Total expenses and disbursements** Add lines 24 and 25	1,085,879.	271,307.		738,214.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	<904,613.>			
	b	**Net investment income** (if negative, enter -0-)		0.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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	Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,268,271.	193,804.	193,804.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	4,917,217.	4,120,472.	7,966,289.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans STMT 11	2,163,873.	3,586,140.	3,586,140.
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶ 19,145.			
	Less accumulated depreciation STMT 12▶ 15,372.	2,339.	3,773.	3,773.
	15 Other assets (describe ▶ STATEMENT 13)	1,313,041.	855,939.	855,939.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	9,664,741.	8,760,128.	12,605,945.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	9,664,741.	8,760,128.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	9,664,741.	8,760,128.	
	31 **Total liabilities and net assets/fund balances**	9,664,741.	8,760,128.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,664,741.
2	Enter amount from Part I, line 27a	2	<904,613.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	8,760,128.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	8,760,128.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,344,760.		2,343,599.	1,161.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				1,161.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2 1,161.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	847,931.	12,494,657.	.067863
2011	932,344.	13,824,596.	.067441
2010	1,311,888.	14,670,500.	.089424
2009	1,138,876.	13,930,746.	.081753
2008	1,153,396.	15,097,653.	.076396

2	**Total** of line 1, column (d)	2	.382877
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.076575
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	12,380,085.
5	Multiply line 4 by line 3	5	948,005.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7	Add lines 5 and 6	7	948,005.
8	Enter qualifying distributions from Part XII, line 4	8	738,214.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 32,772.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	32,772.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	32,772.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ 32,772. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DAVID SOLOMON Telephone no.▶781-431-2577

Located at ▶10 LAUREL AVENUE, WELLESLEY, MA ZIP+4 ▶02481

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ▶ ____ , ____ , ____ , ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____ , ____ , ____ , ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID SOLOMON 10 LAUREL AVENUE WELLESLEY, MA 02481	DIRECTOR 20.00	13,000.	49,789.	0.
HERBERT NOLAN 10 LAUREL AVENUE WELLESLEY, MA 02481	ASST. DIRECTOR 30.00	154,483.	43,698.	0.
BETTY JANE KRINTZMAN 10 LAUREL AVENUE WELLESLEY, MA 02481	ASST. DIRECTOR 3.00	24,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
GREENBURG TRAURIG ONE INTERNATIONAL PLACE, BOSTON, MA 02110	LEGAL	114,616.

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE. ALL OF THE FOUNDATION'S ACTIVITIES WERE INDIRECT (NOT DIRECT) CHARITABLE ACTIVITIES ACCORDING TO REGULATION SECTION 53.4942(B)-(1)(B)(1).	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,117,384.
b	Average of monthly cash balances	1b	451,230.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	12,568,614.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,568,614.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	188,529.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,380,085.
6	**Minimum investment return.** Enter 5% of line 5	6	619,004.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	619,004.
2a	Tax on investment income for 2013 from Part VI, line 5 2a		
b	Income tax for 2013. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	619,004.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	619,004.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	619,004.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	738,214.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	738,214.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	738,214.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					619,004.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only				0.	
b Total for prior years: ______, ______, ______			0.		
3 Excess distributions carryover, if any, to 2013:					
a From 2008					
b From 2009					
c From 2010	929,882.				
d From 2011	932,344.				
e From 2012	847,931.				
f **Total** of lines 3a through e		2,710,157.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 738,214.					
a Applied to 2012, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2013 distributable amount					619,004.
e Remaining amount distributed out of corpus		119,210.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		2,829,367.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7		0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		2,829,367.			
10 Analysis of line 9:					
a Excess from 2009					
b Excess from 2010	929,882.				
c Excess from 2011	932,344.				
d Excess from 2012	847,931.				
e Excess from 2013	119,210.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon. a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED LIST		SEE ATTACHED LIST	SEE ATTACHED LIST	347,100.
Total			▶ 3a	347,100.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2013)

323611
10-10-13

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	85,763.	
4 Dividends and interest from securities			14	237,562.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					<28,033.>
6 Net rental income or (loss) from personal property					
7 Other investment income					<179,020.>
8 Gain or (loss) from sales of assets other than inventory					1,161.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		323,325.	<205,892.>

13 Total Add line 12, columns (b), (d), and (e) 13 117,433.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Signature of officer or trustee | Date: 11-13-14 | Title: DIRECTOR

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DEBAIROS & MATHIAS	DEBAIROS & MATHIA	11/13/14		P00520778

Firm's name ▶ DEBAIROS & MATHIAS
Firm's EIN ▶ 04-3581340
Firm's address ▶ TEN LAUREL AVENUE
WELLESLEY, MA 02481
Phone no. (781) 237-3077

THE LAWRENCE AND LILLIAN SOLOMON FOUNDATION, INC.

CONTINUATION FOR 990-PF, PART IV
20-2631943 PAGE 1 OF 3

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2000 ABBVIE INC	P	01/16/13	02/05/13
b	4000 AG MORTGAGE INVT TRUST	P	01/17/13	08/14/13
c	2700 APOLLO RES MTG	P	01/17/13	01/17/13
d	5000 ISHARES US HOME CONST	P	02/04/13	08/16/13
e	10000 NEWCASTLE INVESTMENT	P	01/17/13	08/14/13
f	200 PIMCO ETF	P	10/04/12	08/14/13
g	800 PIMCO ETF	P	01/17/13	08/14/13
h	1500 POWERSHARES QQQ TRUST	P	02/04/13	08/16/13
i	2000 SECTOR SPDR CONSUMER	P	02/04/13	08/16/13
j	1500 SPDR S&P RETAIL ETF	P	02/04/13	08/16/13
k	4000 WISDOMTREE EMERGING	P	02/02/12	01/17/13
l	2000 ISHARES SILVER TRUST	P	10/01/12	08/16/13
m	10000 NEW RESIDENTIAL INV	P	05/16/13	08/14/13
n	600 SPDR GOLD	P	10/01/12	08/16/13
o	2000 ABBOTT LABORATORIES	P	09/29/10	01/16/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	74,730.		70,709.	4,021.
b	70,351.		99,646.	<29,295.>
c	58,571.		61,053.	<2,482.>
d	108,949.		114,409.	<5,460.>
e	55,692.		51,787.	3,905.
f	20,876.		20,419.	457.
g	83,503.		83,625.	<122.>
h	113,434.		100,957.	12,477.
i	116,613.		100,249.	16,364.
j	119,874.		100,149.	19,725.
k	229,986.		228,409.	1,577.
l	44,654.		67,587.	<22,933.>
m	65,591.		68,900.	<3,309.>
n	76,609.		99,966.	<23,357.>
o	65,632.		50,330.	15,302.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				4,021.
b				<29,295.>
c				<2,482.>
d				<5,460.>
e				3,905.
f				457.
g				<122.>
h				12,477.
i				16,364.
j				19,725.
k				1,577.
l				<22,933.>
m				<3,309.>
n				<23,357.>
o				15,302.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

THE LAWRENCE AND LILLIAN SOLOMON FOUNDATION, INC.

CONTINUATION FOR 990-PF, PART IV
20-2631943 PAGE 2 OF 3

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2000 ABBVIE INC	P	09/29/10	01/16/13
b	4400 CRESTWOOD MIDSTREAM	P	VARIOUS	10/09/13
c	2200 ENBRIDGE ENERGY	P	11/19/09	02/19/13
d	.9 KINDER MORGAN ENERGY	P	11/05/09	05/03/13
e	26.98 KINDER MORGAN MGMT	P	05/29/09	01/16/13
f	1400 LINN ENERGY	P	VARIOUS	05/06/13
g	500 MARKWEST ENERGY LP	P	12/22/09	11/13/13
h	2000 NUSTAR ENERGY	P	06/29/09	01/16/13
i	6000 PENN WEST PETE LTD	P	VARIOUS	02/01/13
j	2000 PIONEER SW ENERGY	P	08/27/09	06/10/13
k	2200 SPDR S&P DIVIDEND ETF	P	08/10/09	08/16/13
l	500 TARGA RESOURCES PTNR	P	03/22/07	11/06/13
m	5000 DYNEX CAPITAL	P	10/05/12	01/17/13
n	3500 GUGGENHEIM BUILD AMER	P	01/17/13	01/17/13
o	RANTOUL - PROPERTY	P	VARIOUS	07/17/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	70,753.		54,579.	16,174.
b	4,532.			4,532.
c	60,974.		53,175.	7,799.
d	79.		34.	45.
e	2,181.		929.	1,252.
f	49,425.		46,198.	3,227.
g	34,495.		14,758.	19,737.
h	98,690.		107,975.	<9,285.>
i	60,880.		187,197.	<126,317.>
j	68,474.		39,276.	29,198.
k	150,592.		93,020.	57,572.
l	25,108.		13,699.	11,409.
m	49,240.		49,240.	0.
n	82,078.		82,415.	<337.>
o	245,000.		282,909.	<37,909.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				16,174.
b				4,532.
c				7,799.
d				45.
e				1,252.
f				3,227.
g				19,737.
h				<9,285.>
i				<126,317.>
j				29,198.
k				57,572.
l				11,409.
m				0.
n				<337.>
o				<37,909.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

THE LAWRENCE AND LILLIAN SOLOMON FOUNDATION, INC.

CONTINUATION FOR 990-PF, PART IV
20-2631943 PAGE 3 OF 3

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LT CAPITAL GAIN FROM K-1	P	VARIOUS	12/31/13
b	ST CAPITAL LOSS FROM K-1S	P	VARIOUS	12/31/13
c	SECTION 1231 LOSS FROM K-1	P	VARIOUS	12/31/13
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	35,659.			35,659.
b	773.			773.
c	762.			762.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				35,659.
b				773.
c				762.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	1,161.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

323591
05-01-13

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	41.	41.	
FROM K-1S	22,438.	22,438.	
MORTGAGE INTEREST	63,284.	63,284.	
TOTAL TO PART I, LINE 3	85,763.	85,763.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB	224,065.	0.	224,065.	224,065.	
FROM K-1S	13,497.	0.	13,497.	13,497.	
TO PART I, LINE 4	237,562.	0.	237,562.	237,562.	

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
VARIOUS PROPERTIES	1	35,800.
TOTAL TO FORM 990-PF, PART I, LINE 5A		35,800.

FORM 990-PF RENTAL EXPENSES STATEMENT 4

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
MANAGEMENT FEE (50%)		3,000.	
REAL ESTATE TAXES		8,030.	
REPAIRS		3,239.	
UTILITIES		19,931.	
INSURANCE		6,301.	
LANDSCAPING		2,104.	
CLEANING		735.	
OTHER PROPERTY EXPENSES		17,893.	
PAINTING		1,500.	
SNOW PLOWING		900.	
PLUMBING		200.	
- SUBTOTAL -	1		63,833.
TOTAL RENTAL EXPENSES			63,833.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			<28,033.>

FORM 990-PF OTHER INCOME STATEMENT 5

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
ORDINARY INCOME K-1'S	<106,212.>	<106,212.>	
ROYALTIES FROM K-1'S	2,771.	2,771.	
OTHER DEDUCTIONS K-1'S	<75,579.>	<75,579.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<179,020.>	<179,020.>	

FORM 990-PF LEGAL FEES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	147,565.	114,616.		24,000.
TO FM 990-PF, PG 1, LN 16A	147,565.	114,616.		24,000.

FORM 990-PF ACCOUNTING FEES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL SERVICE	1,487.	0.		1,487.
ACCOUNTING	10,398.	0.		0.
PENSION SERVICE	820.	0.		820.
TO FORM 990-PF, PG 1, LN 16B	12,705.	0.		2,307.

FORM 990-PF TAXES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	14,897.	0.		14,897.
FOREIGN TAXES	8,544.	8,544.		0.
FEDERAL TAX	121.	0.		0.
TO FORM 990-PF, PG 1, LN 18	23,562.	8,544.		14,897.

FORM 990-PF OTHER EXPENSES STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUTOMOBILE	21.	0.		0.
COMPUTER	4,851.	0.		0.
DUES AND SUBSCRIPTIONS	2,043.	2,043.		0.
GRANT RELATED EXPENSES	23,417.	0.		23,417.
INVESTMENT EXPENSES	50,981.	50,981.		0.
MEALS & ENTERTAINMENT	2,372.	0.		2,372.
BANK CHARGE	24.	0.		0.
POSTAGE	757.	0.		757.
STORAGE	1,906.	0.		0.
SUPPLIES	2,555.	0.		0.
TELEPHONE	4,347.	0.		4,347.
STATE FEES	35.	0.		0.
MISCELLANEOUS	532.	0.		0.
OFFICE EXPENSE	522.	0.		0.
WEBSITE	8,971.	0.		0.
MANAGEMENT FEE	6,000.	6,000.		0.

REAL ESTATE TAXES	8,030.	8,030.		0.
REPAIRS	3,239.	3,239.		0.
UTILITIES	19,931.	19,931.		0.
INSURANCE	6,301.	6,301.		0.
LANDSCAPING	2,104.	2,104.		0.
CLEANING	735.	735.		0.
OTHER PROPERTY EXPENSES	17,893.	17,893.		0.
PAINTING	1,500.	1,500.		0.
PROPERTY TAXES	29.	0.		0.
SNOW PLOWING	900.	900.		0.
PLUMBING	200.	200.		0.
NONDEDUCTIBLE K-1 EXPENSES	826.	826.		0.
TO FORM 990-PF, PG 1, LN 23	171,022.	120,683.		30,893.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES-SCHWAB	4,120,472.	7,966,289.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,120,472.	7,966,289.

FORM 990-PF MORTGAGE LOANS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORTGAGE LOANS	3,586,140.	3,586,140.
TOTAL TO FORM 990-PF, PART II, LINE 12	3,586,140.	3,586,140.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE EQUIPMENT	4,819.	4,819.	0.
COMPUTER	1,069.	1,018.	51.
COMPUTER	2,344.	1,939.	405.
APPLE WEB STORE	881.	729.	152.
DELL	806.	667.	139.
ZEFF PHOTO SUPPLY-CAMARA	1,440.	1,191.	249.
ZEFF PHOTO SUPPLY-CAMARA	398.	329.	69.

BEST BUY - NETBOOK	227.	188.	39.
APPLE WEB STORE	874.	719.	155.
COMPUTER	4,147.	2,489.	1,658.
CAMERA HUNT'S PHOTO	1,110.	666.	444.
APPLE STORE	1,030.	618.	412.
TOTAL TO FM 990-PF, PART II, LN 14	19,145.	15,372.	3,773.

FORM 990-PF OTHER ASSETS STATEMENT 13

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
EXCHANGE	2,872.	729.	729.
INVESTMENT REAL ESTATE	1,310,169.	855,210.	855,210.
TO FORM 990-PF, PART II, LINE 15	1,313,041.	855,939.	855,939.

Depreciation and Amortization Detail FORM 990-PF PAGE 1 990-PF

Asset Number	Description of property	Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
1	OFFICE EQUIPMENT	070106	200DB	7.00	17	4,819.		4,604.	215.
2	COMPUTER	122209	200DB	5.00	17	1,069.	535.	425.	58.
3	COMPUTER	033010	200DB	5.00	17	2,344.		1,669.	270.
4	APPLE WEB STORE	052510	200DB	5.00	17	881.		627.	102.
5	DELL	052510	200DB	5.00	17	806.		574.	93.
6	ZEFF PHOTO SUPPLY-CAMARA	080310	200DB	5.00	17	1,440.		1,025.	166.
7	ZEFF PHOTO SUPPLY-CAMARA	080310	200DB	5.00	17	398.		283.	46.
8	BEST BUY - NETBOOK	080310	200DB	5.00	17	227.		162.	26.
9	APPLE WEB STORE	082410	200DB	5.00	17	874.		615.	104.
10	COMPUTER	040113	200DB	5.00	19B	4,147.	2,074.		2,489.
11	CAMERA HUNT'S PHOTO	062413	200DB	5.00	19B	1,110.	555.		666.
12	APPLE STORE	062413	200DB	5.00	19B	1,030.	515.		618.
	* TOTAL 990-PF PG 1 DEPR					19,145.	3,679.	9,984.	4,853.

- Current year section 179 (D) - Asset disposed

	The Lawrence and Lillian Solomon Fund, Inc.		EIN 20-2631943	2013 Charitable Donations
Num	Date	Description	Amount	Address
3619	4/4/2013	Amnesty International	10,000	5 Penn Plaza, New York, NY 10001
3625	4/10/2013	Boston Bicycle Union	1,000	PO Box 301394, Jamaica Plain, MA 02130
3811	9/25/2013	Boston Conservatory	50,000	PO Box 230193, Boston, MA 02123
3656	3/4/2013	Boston Conservatory	1,500	PO Box 230193, Boston, MA 02123
3817	12/16/2013	Boston Conservatory	5,000	PO Box 230193, Boston, MA 02123
3794	5/1/2013	Boston Family Boat Building	1,000	One Marina Park Dr , #11, Boston, MA 02210
3897	9/25/2013	Boston Family Boat Building	5,000	One Marina Park Dr , #11, Boston, MA 02210
3659	9/9/2013	Boston Harbor Island Alliance	5,000	408 Atlantic Ave , Suite 228, Boston, MA 02110
3810	12/2/2013	Boston Harbor Island Alliance	17,500	408 Atlantic Ave , Suite 228, Boston, MA 02110
3627	5/1/2013	Boston Landmarks Orchestra	2,500	168 Brattle Street, Cambridge, MA 02138
3769	9/25/2013	Boston Landmarks Orchestra	5,000	168 Brattle Street, Cambridge, MA 02138
3911	4/10/2013	Boston Natural Areas Fund	1,000	62 Summer St , Boston, MA 02110
3626	8/12/2013	Boston Natural Areas Network, Inc.	10,000	62 Summer St , Boston, MA 02110
3652	12/18/2013	Boston Preservation Alliance	1,000	45 School St , Boston, MA 02108
3623	4/10/2013	Center For Whole Communities	1,000	700 Bragg Hill Rd, Waitfield, VT 05673
3624	4/29/2013	Charles River Boat Clean Up	15,000	26 Lakeview Rd , Framingham, MA 01701
3802	4/10/2013	Charles River Conservancy	1,000	4 Brattle St., #309, Cambridge, MA 02138
3822	4/10/2013	Charles River Watershed Association	1,000	109 Park Rd, Weston, MA 02493
3599	9/12/2013	Charles River Watershed Association	2,500	109 Park Rd, Weston, MA 02493
3756	9/30/2013	Charles River Watershed Association	1,000	109 Park Rd, Weston, MA 02493
3813	3/18/2013	Children's Hospital Boston	1,000	401 Park Drive, Suite 602, Boston, MA 02215
3603	7/17/2013	City Parks Alliance	2,500	2121 Ward Court, NW 5th FL, Washington DC 20037
3819	9/25/2013	Community Boating	2,500	21 David Mugar Way, Boston, MA 02114
3593	4/1/2013	Community Service Care	1,000	70 Main St , Taunton, MA 02780
3671	9/26/2013	Crohn's & Colitis Foundation Of America	10,000	72 River Park, St., Ste 202, Needham, MA 02494
3688	3/11/2013	Emerald Necklace Conservancy	10,000	Two Brookline Place, Brookline, MA 02445
3887	5/16/2013	Emerald Necklace Conservancy	5,000	Two Brookline Place, Brookline, MA 02445
3622	5/28/2013	Emerald Necklace Conservancy	5,000	Two Brookline Place, Brookline, MA 02445
3809	11/14/2013	Esplanade Association	15,000	376 Boylston St , Suite 503, Boston, MA 02116
3579	4/10/2013	Franklin Park Alliance	1,000	PO Box 302333, Boston, MA 02130
3602	9/25/2013	Franklin Park Alliance	2,500	PO Box 302333, Boston, MA 02130
3748	3/4/2013	Friends Of The Public Garden	15,000	87 Mt Vernon Street, Boston, MA 02108
3749	3/20/2013	Hill House	10,000	127 Mt. Vernon St , Boston, MA 02108
3672	7/10/2013	Huntington Theatre Company	10,000	264 Huntington Ave , Boston, MA 02115
3709	7/10/2013	Lady Garcia	3,000	
3620	5/16/2013	Livable Streets Alliance	10,000	70 Pacific Street, Cambridge, MA 02139+D55
3796	6/26/2013	Livable Streets Alliance	5,000	70 Pacific Street, Cambridge, MA 02139+D55
3792	4/8/2013	Mazie Foundation For The Ride	1,500	1502 Wisteria Way, Wayland, MA 01778
3707	9/11/2013	Mazie Foundation For The Ride	5,000	1502 Wisteria Way, Wayland, MA 01778
3657	9/6/2013	MSPCA Walk For Animals	500	350 South Huntington Ave., Boston, MA 02130
3600	6/26/2013	Murder Victims Families For Human Rights	10,000	2161 Massachusetts Ave , Cambridge, MA 02140
3628	5/1/2013	New Repertory Theatre	250	200 Bexter Avenue, Watertown, MA 02472
3920	3/18/2013	Parmenter Hospice	5,000	266 Cochituate Rd , Wayland, MA 01778
3816	4/10/2013	Rails-to-Trails Conservancy	1,000	1100 17th St., 10th Fl, Washington D C. 20036
3580	12/18/2013	Rose Kennedy Greenway	1,000	185 Kneeland St., Boston, MA 02111
EFT	3/1/2014	Sharon Education Foundation	350	PO Box 470, Sharon, MA 02067
3908	9/25/2013	StandDown Texas Project	5,000	PO Box 13475, Austin, TX 78711
3696	6/12/2013	The Bridge Center	5,000	470 Pine St., Bridgewater, MA 02324
3670	5/16/2013	The Commonwealth Shakespeare Company	1,000	359 Tremont St , Boston, MA 02116
3673	5/22/2013	The Esplanade Association	10,000	376 Boylston St , Suite 503, Boston, MA 02116
3750	7/11/2013	The Esplanade Association	10,000	376 Boylston St , Suite 503, Boston, MA 02116
3889	11/21/2013	The Esplanade Association	15,000	376 Boylston St , Suite 503, Boston, MA 02116
3685	5/28/2013	The Fund For Parks & Recreation In Boston/P	2,500	1010 Massachusetts Ave , 3rd fl, Boston, MA 02118
3814	9/25/2013	The Price Center	10,000	38 Border St , W Newton, MA 02465
3621	4/8/2013	The Trustees Of Reservations	10,000	396 Moose Hill St , Sharon, MA 02067
3629	4/10/2013	Trust For Public Land	1,000	10 Milk St., #810, Boston, MA 02108
3924	12/18/2013	Walk Boston	1,000	Old City Hall, 45 School St, Boston, MA 02108
3879	11/11/2013	Wayland Community Fund	4,000	12 Claypit Hill Road, Wayland, MA 01745
3660	5/6/2013	WGBH	2,500	One Guest St., Boston, MA 02135
			347,100	

LEGAL NOTICES | LEGAL NOTICES | LEGAL NOTICES

U-Haul Company of Boston Self- storage facility operator's sale for non-payment of storage charges pursuant of the power of sale contained in M.G.L., Chapter 105-A, Section 4, and for the satisfaction of the facility operators lien. The following property will be sold at public auction at 10:00 AM. November 25,2014, on the premises of U-Haul Moving & Storage of Malden Center,124-126 Eastern Ave Malden, Massachusetts 02148. All household furniture, trucks, books, tools, clothes, appliances, antiques, bric-a-brac and miscellany held for accounts of; Marcline Chery Rm#105,Glenda Garay Rm#123,Natasha Searcy Rm#1238,Harold Shanks Rm#1246,Crystal Jarvis Rm#1266,Thomas S Jr Magiera Rm#1329,Pedro Santana Rm#1337,Van Tran Rm#1341,Lee Allen Rm#1361,Belinda Lafemiere Rm#16,Robert Jones Rm#205,John Alphonce Rm#207,Vanessa Eusse-Munoz Rm#2116,Crystal Jarvis Rm#2132,Donna Lewis Rm#2205,Laurence Casey Rm#227,Pierre Pharaon Rm#2307,Jeangabriel Kuoh Rm#231,Donna Lewis Rm#233,Louis Feeney Rm#2428,Cynthia Brown-Renud Rm#2444,Clifton Wood Jr. Rm#246,Brenda Jarvis Rm#89,Ronald Daniels Rm#99T.

Sale per order of U-Haul Co. of Boston, Tel (617)623-5600. Terms: Cash. Units sold by entirely. Lic. # 350.

Nov 11, 18

LEGAL NOTICES | LEGAL NOTICES

LAWRENCE AND LILLIAN SOLOMON FOUNDATION

Notice is hereby given that the annual report, Form 990PF, at the above Foundation for the year 2013 is available for inspection at the principal office of the Foundation, 10 Laurel Avenue, Suite 200, Wellesley, MA 02481, (781) 431-1440, during business hours by any citizen who so requests within 180 days of the date of the publication of this notice. Name of principal manager: David M. Solomon.

Nov 11

MORTGAGE FORECLOSURE | MORTGAGE FORECLOSURE | MORTGAGE FORECLOSURE

NOTICE OF MORTGAGEE'S SALE OF REAL ESTATE

By virtue and in execution of the Power of Sale contained in a certain mortgage given by Michelle Cardwell to Mortgage Electronic Registration Systems, Inc., dated March 12, 2009 and recorded with the Suffolk County Registry of Deeds at Book 44681, Page 262, of which mortgage the undersigned is the present holder by assignment from Mortgage Electronic Registration Systems, Inc. to Sovereign Bank, NA dated June 21, 2013 and recorded with said registry on July 1, 2013 at Book 51716 Page 32, for breach of the conditions of said mortgage and for the purpose of foreclosing, the same will be sold at Public Auction at 10:00 a.m. on December 3, 2014, on the mortgaged premises located at 208 Howard Ave, Dorchester (Boston), Suffolk County, Massachusetts, all and singular the premises described in said mortgage,

TO WIT:

MORTGAGE FORECLOSURE | MORTGAGE FOREC

MORTGAGEE'S SALE O
151-153 Meridian Street, Eas

By virtue and in execution of the Pov
tain mortgage given by Jorge A. Quin
to Equity One Inc. by and through its
Registration Systems, Inc. dated Fet
with the Suffolk County Registry of D
as affected by a Loan Modification
46205, Page 314, and assigned throu
said Registry of Deeds at Book 52725
the undersigned is the present holder,
said mortgage and for the purpose of f
at Public Auction on November 18, 20
mortgaged premises more particularly
singular the premises described in said

151-153 MERIDIAN STREET, EAST BOS
SACHUSETTS, AND BOUNDED AND D
NORTHERLY BY LAND NOW OR FO
SEVEN (47) FEET AND TWO (2) INCHE
NORTHERLY: BY AN IRREGULAR LINE,
NORTHEASTERLY: BY A PASSAGEWA
(3) INCHES WIDE, FORTY-THREE

.
SOUTHEASTERLY: BY LONDON STREE
LESS; AND
SOUTHWESTERLY: BY LAND NO
HIRSHBERG, TWENTY-FOUR (24) FEE
OR LESS, AND
SOUTHERLY: BY LAND NOW OR FC
SIXTY-ONE (61) FEET AND THREE (3)
WESTERLY: BY SAID MERIDAN STRE
OR LESS.
CONTAINING ABOUT 1,643 SQUARE
MEANING AND INTENDING TO CON
FIVE (5) FOOT PASSAGEWAY AND A
OF LOT 274 SUBDIVIDED, AND
AUGUST 5, 1845, RECORDED WITH
SUFFOLK REGISTRY OF DEEDS IN BC
PLAN RECORDED WITH SAID. DEEDS
THE SAME PREMISES ARE CONVEYE
BENEFIT OF ALL RIGHTS OF PASSAGE
FOR TITLE SEE DEED RECORDED AT B

The description of the premises co
control in the event of an error in this

The Mortgagee reserves the right to po
public announcement at the time and d
further postpone at any adjourned sale
the time and date appointed for the adj

The premises will be sold subject
rights, restrictions, easements, impr
outstanding tax titles, municipal or o
betterments, liens or claims in the
cumbrances of record created prior
precedence over the mortgage, if an
force and applicable to the premis
without representation or warranty
habitation, or whether it conforms t
building, zoning, health, or sanitary

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization 990-PF

(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013

Attachment Sequence No 179

Name(s) shown on return	Business or activity to which this form relates	Identifying number
THE LAWRENCE AND LILLIAN SOLOMON FOUNDATION, INC.	FORM 990-PF PAGE 1	20-2631943

Part I Election To Expense Certain Property Under Section 179 Note: *If you have any listed property, complete Part V before you complete Part I*

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property Instead, use Part V*

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	3,144.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	1,080.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		3,143.	5 YRS.	HY	200DB	629.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27 5 yrs.	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr.	22	4,853.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

316251 12-19-13 LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **4562** (2013)

Part V **Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* **only** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A - Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.*)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No 24b If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** *more than 5% owners or related persons.*

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: *If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.*

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year:					
43 Amortization of costs that began before your 2013 tax year				43	
44 **Total.** Add amounts in column (f). See the instructions for where to report				44	

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions
THE LAWRENCE AND LILLIAN SOLOMON
FOUNDATION, INC.

Employer identification number (EIN) or
20-2631943

Number, street, and room or suite no If a P O box, see instructions.
10 LAUREL AVENUE

Social security number (SSN)

City, town or post office, state, and ZIP code For a foreign address, see instructions
WELLESLEY, MA 02481

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ DAVID SOLOMON
10 LAUREL AVENUE - WELLESLEY, MA 02481

Telephone No ▶ 781-431-2577 Fax No ▶ 781-239-2932

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2014

5 For calendar year 2013 , or other tax year beginning ______, and ending ______

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
ACCOUNTING INFORMATION IS NOT YET AVAILABLE FOR SOME CAPITAL GAINS AND LOSSES AND PARTNERSHIP INVESTMENTS.

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$ 0.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 32,772.
c	**Balance due.** Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ DIRECTOR Date ▶

Form **8868** (Rev 1-2014)

323842
12-31-13