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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation BRUNO FAMILY CHARITABLE FOUNDATION		A Employer identification number 20-2312085	
Number and street (or P O box number if mail is not delivered to street address) 608 N MAIN		B Telephone number (see instructions) (432) 685-0113	
City or town, state or province, country, and ZIP or foreign postal code MIDLAND, TX 79701		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 494,065	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify _____) (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	53,850			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	6,326	6,326		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,207			
	b Gross sales price for all assets on line 6a 31,383				
	7 Capital gain net income (from Part IV, line 2) . . .		5,207		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	24,515	24,515	0	
	12 Total. Add lines 1 through 11	89,898	36,048	0	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	775	775	0	0
	c Other professional fees (attach schedule)	5,327	5,327	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	320	320	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	84	84	0	0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	6,506	6,506	0	0
	25 Contributions, gifts, grants paid	73,450			73,450
	26 Total expenses and disbursements. Add lines 24 and 25	79,956	6,506	0	73,450
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	9,942			
	b Net investment income (if negative, enter -0-)		29,542		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	9,685	9,525	9,525
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ <u>100</u>			
		Less allowance for doubtful accounts ▶ _____	100	100	100
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	390,968	303,668	450,067
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	30,432	31,423	34,373	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	431,185	344,716	494,065	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	431,185	344,716	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	431,185	344,716	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	431,185	344,716	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	431,185
2	Enter amount from Part I, line 27a	2	9,942
3	Other increases not included in line 2 (itemize) ▶ 	3	58,145
4	Add lines 1, 2, and 3	4	499,272
5	Decreases not included in line 2 (itemize) ▶ 	5	154,556
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	344,716

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,207
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 .		
			3	0

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	30,300	400,287	0.075696
2011	75,500	390,238	0.193472
2010	5,000	384,601	0.013000
2009	70,600	315,632	0.223678
2008			

2	Total of line 1, column (d).	2	0 505846
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 126462
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	455,587
5	Multiply line 4 by line 3.	5	57,614
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	295
7	Add lines 5 and 6.	7	57,909
8	Enter qualifying distributions from Part XII, line 4.	8	73,450
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	295
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	295
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	295
6		Credits/Payments			
a		2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	0
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	295
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of EARL R BRUNO JR Telephone no (432) 685-0113 Located at 608 N MAIN MIDLAND TX ZIP+4 79701			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		0
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EARL R BRUNO JR	PRESIDENT	0	0	0
608 N MAIN	1 00			
MIDLAND, TX 79701				
DEBORAH W BRUNO	VICE PRESIDENT	0	0	0
608 N MAIN	1 00			
MIDLAND, TX 79701				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE CORPORATION IS ORGANIZED TO ENGAGE DIRECTLY IN THE SUPPORT OF CHARITABLE, BENEVOLENT, RELIGIOUS, ELEEMOSYNARY, LITERACY, PATRIOTIC, CIVIC, SCIENTIFIC, AND EDUCATIONAL PURPOSES AND TO SUPPORT OTHER QUALIFYING ORGANIZATIONS OR ENTITIES ENGAGED IN SUCH PURPOSES	73,450
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	452,920
b	Average of monthly cash balances.	1b	9,605
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	462,525
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	462,525
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	6,938
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	455,587
6	Minimum investment return. Enter 5% of line 5.	6	22,779

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	22,779
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	295
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	295
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	22,484
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	22,484
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	22,484

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	73,450
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	73,450
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	295
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	73,155
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				22,484
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.	54,818			
c From 2010.				
d From 2011.	56,202			
e From 2012.	10,563			
f Total of lines 3a through e.	121,583			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 73,450				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				22,484
e Remaining amount distributed out of corpus	50,966			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	172,549			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	172,549			
10 Analysis of line 9				
a Excess from 2009. . . .	54,818			
b Excess from 2010. . . .				
c Excess from 2011. . . .	56,202			
d Excess from 2012. . . .	10,563			
e Excess from 2013. . . .	50,966			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

EARL R BRUNO JR
608 N MAIN
MIDLAND,TX 79701
(432) 685-0113

b

The form in which applications should be submitted and information and materials they should include

GRANT REQUESTS ARE TO BE SUBMITTED BY LETTER OR ON THE FORM APPROVED BY THE PERMIAN BASIN AREA FOUNDATION, MIDLAND, TX AND, IN EITHER CASE, MUST STATE THE PURPOSE OF THE REQUEST, THE 501(C)(3) DETERMINATION LETTER FROM THE INTERNAL REVENUE SERVICE, INFORMATION OF THE ORGANIZATION REQUESTING THE GRANT, AND THE AMOUNT REQUESTED

c

Any submission deadlines

GRANTS MUST BE SUBMITTED BY DECEMBER 1

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO GRANTS ARE RESTRICTED OR LIMITED

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	73,450
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-11-17

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No

Paid Preparer Use Only

Print/Type preparer's name

J MICHAEL ANDERSON CPA

Preparer's Signature

Date

Check if self-employed

☐

PTIN

P00636302

Firm's name

ARMSTRONG BACKUS & CO LLP

Firm's EIN

75-1496876

Firm's address

PO BOX 3487 MIDLAND, TX 79702

Phone no

(432) 682-6258

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
131 208 SH ASTON FUNDS MONTAG & CALDWELL GROWTH FD CL N	P	2010-06-04	2013-02-25
69 785 SH ASTON FUNDS MONTAG & CALDWELL GROWTH FD CL N	P	2010-06-04	2013-07-23
19 528 SH COHEN & STEERS REALTY SHARES INC	P	2010-06-04	2013-01-18
12 33 SH COHEN & STEERS REALTY SHARES INC	P	2010-06-04	2013-02-25
11 106 SH COHEN & STEERS REALTY SHARES INC	P	2010-06-04	2013-04-11
4 873 SH COHEN & STEERS REALTY SHARES INC	P	2010-06-04	2013-07-23
101 668 SH FAIRHOLME FUNDS INC	P	2010-06-04	2012-02-25
36 495 SH FAIRHOLME FUNDS INC	P	2010-06-04	2013-07-23
106 928 SH FIDELITY ADVISOR SMALL CAPP VALUE FUND CLASS A	P	2010-06-08	2013-02-25
25 919 SH FIDELITY ADVISOR SMALL CAPP VALUE FUND CLASS A	P	2010-06-08	2013-07-23
232 34 SH FIRST EAGLE OVERSEAS FUND CL A	P	2010-06-04	2013-02-25
92 402 SH FIRST EAGLE OVERSEAS FUND CL A	P	2010-06-04	2013-07-23
90 044 SH INVESCO GLOBAL REAL ESTATE INCOME FUND CL Y	P	2012-01-12	2013-02-25
38 538 SH INVESCO GLOBAL REAL ESTATE INCOME FUND CL Y	P	2012-01-12	2013-07-23
110 322 SH JANUS INVT FD PERKINS MID CAP VALUE FE CL I	P	2010-06-04	2013-02-25
41 337 SH JANUS INVT FD PERKINS MID CAP VALUE FE CL I	P	2010-06-04	2013-07-23
42 768 SH PEAR TREE FDS PEAR TREE EMERGING MKTS FND INSTL SHS	P	2010-06-04	2013-02-25
19 368 SH PEAR TREE FDS PEAR TREE EMERGING MKTS FND INSTL SHS	P	2010-06-04	2013-07-23
263 818 SH SENTINEL FDS SMALL CO FD CL I	P	2010-06-04	2013-02-25
63 736 SH SENTINEL FDS SMALL CO FD CL I	P	2010-06-04	2013-07-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,292		2,748	544
1,917		1,461	456
1,300		950	350
823		600	223
800		540	260
348		237	111
3,292		3,148	144
1,393		1,130	263
1,852		1,370	482
522		332	190
5,144		4,510	634
2,177		1,794	383
823		739	84
348		316	32
2,469		2,155	314
1,045		807	238
1,029		837	192
435		379	56
1,852		1,710	142
522		413	109

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			544
			456
			350
			223
			260
			111
			144
			263
			482
			190
			634
			383
			84
			32
			314
			238
			192
			56
			142
			109

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICA CARES 88 HAMILTON AVE STAMFORD,CT 06902	N/A	501(C)(3)	GENERAL OPERATIONS	1,000
BUCKNER FOUNDATION 600 N PEARL STREET SUITE 200 DALLAS,TX 75201	N/A	501(C)(3)	GENERAL OPERATIONS	2,500
CAL FARLEY'S CHILDRENS RANCH PO BOX 1890 AMARILLO,TX 79174	N/A	501(C)(3)	GENERAL OPERATIONS	5,000
CHILDREN OF NEW HORIZONS 505 CHESTNUT SUITE 1101 ABILENE,TX 79602	N/A	501(C)(3)	GENERAL OPERATIONS	10,000
CHRISTOPHER REEVE FOUNDATION 636 MORRIS TURNPIKE SUITE 3A SHORT HILLS,NJ 07078	N/A	501(C)(3)	GENERAL OPERATIONS	100
COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS,CO 80921	N/A	501(C)(3)	GENERAL OPERATIONS	1,500
FOCUS ON THE FAMILY 8605 EXPLORER DRIVE COLORADO SPRINGS,CO 80995	N/A	501(C)(3)	GENERAL OPERATIONS	5,000
HABITAT FOR HUMANITY OF SAN ANGELO 401 N CHADBOURNE SAN ANGELO,TX 76903	N/A	501(C)(3)	GENERAL OPERATIONS	1,000
HEIFER INTERNATIONAL FOUNDATION 1201 MAIN ST LITTLE ROCK,AR 72200	N/A	501(C)(3)	GENERAL OPERATIONS	1,500
HIGH SKY CHILDREN'S RANCH 8701 W CO RD 60 MIDLAND,TX 79706	N/A	501(C)(3)	GENERAL OPERATIONS	2,500
HOUSE OF FAITH MINISTRIES 321 MONTECITO SAN ANGELO,TX 76903	N/A	501(C)(3)	OPERATIONS	7,500
JPW LEARNING CENTER 403 W WASHINGTON DRIVE SAN ANGELO,TX 76903	N/A	501(C)(3)	OPERATIONS	500
MAKE A WISH FOUNDATION OF WEST TEXA 3800 E 42ND ST ODESSA,TX 79760	N/A	501(C)(3)	GENERAL OPERATIONS	2,500
MIDLAND GEM MINERAL SOCIETY INC PO BOX 5043 MIDLAND,TX 79702	N/A	501(C)(3)	GENERAL OPERATIONS	500
OPERATION SMILE 41 MADISON AVE 28TH FLOOR NEW YORK,NY 10010	N/A	501(C)(3)	GENERAL OPERATIONS	1,000
Total  3a				73,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PARALYZED VETERANS OF AMERICA 801 EIGHTEENTH STREET NW WASHINGTON,DC 20006	N/A	501(C)(3)	GENERAL OPERATIONS	1,500
RECORDING LIBRARY FOR THE BLIND 2012 CUTHBERT AVE MIDLAND,TX 79701	N/A	501(C)(3)	GENERAL OPERATIONS	750
SAMFA ENDOWMENT CAPITAL CAMPAIGN ONE LOVE STREET SAN ANGELO,TX 76903	N/A	501(C)(3)	ENDOWMENT CAPITAL CAMPAIGN	500
SAVE THE CHILDREN 54 WILTON ROAD WESTPORT,CT 06880	N/A	501(C)(3)	GENERAL OPERATIONS	1,250
SPECIAL OLYMPICS TEXAS 401 W TEXAS AVE MIDLAND,TX 79701	N/A	501(C)(3)	GENERAL OPERATIONS	750
ST JUDES CHILDREN'S HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	N/A	501(C)(3)	GENERAL OPERATIONS	5,000
SUSAN G KOMEN BREAST CANCER FOUNDAT 5005 LBJ FREEWAY SUITE 250 DALLAS,TX 75244	N/A	501(C)(3)	GENERAL OPERATIONS	1,000
TEEN FLOW 711 S MAIN MIDLAND,TX 79701	N/A	501(C)(3)	GENERAL OPERATIONS	2,000
TEXAS TECH ALUMNI PO BOX 45001 LUBBOCK,TX 79409	N/A	501(C)(3)	GENERAL OPERATIONS	500
THE HALEY MEMORIAL LIBRARY 1805 WEST INDIANA AVENUE MIDLAND,TX 79701	N/A	501(C)(3)	GENERAL OPERATIONS	100
THE SALVATION ARMY 300 S BAIRD ST MIDLAND,TX 79701	N/A	501(C)(3)	GENERAL OPERATIONS	1,500
VAN SERVING THE VISUALLY IMPAIRED 2908 WOPIO MIDLAND,TX 79701	N/A	501(C)(3)	GENERAL OPERATIONS	250
WEST TEXAS REHABILITATION CENTER 4601 HARTFORD ABILENE,TX 79605	NONE	501(C)(3)	GENERAL OPERATIONS	2,000
WORLD VISION PO BOX 9716 FEDERAL WAY,WA 98063	N/A	501(C)(3)	GENERAL OPERATIONS	1,000
VALLEY REGIONAL FOOD BANK PO BOX 1207 SAN ANGELO,TX 76902	N/A	501(C)(3)	GENERAL OPERATIONS	2,750
Total  3a				73,450

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOUNDED WARRIOR PROJECT PO BOX 758517 TOPEKA,KS 66675		501(C)(3)	GENERAL OPERATIONS	1,750
LAURA BUSH INSTITUTE FOR WOMEN 5301 KNICKERBOCKER RD SUITE 200 SAN ANGELO,TX 79106		501(C)(3)	GENERAL OPERATIONS	1,000
HOSPICE OF SAN ANGELO PO BOX 471 SAN ANGELO,TX 76902		501(C)(3)	GENERAL OPERATIONS	1,500
EDEN VOLUNTEER FIRE DEPARTMENT PO BOX 327 EDEN,TX 76837		501(C)(3)	GENERAL OPERATIONS	1,500
EDEN PUBLIC LIBRARY PO BOX 896 EDEN,TX 76837		501(C)(3)	GENERAL OPERATIONS	1,500
WESLEY TRINITY UNITED METHODIST 301 W 18TH STREET SAN ANGELO,TX 76903		501(C)(3)	GENERAL OPERATIONS	750
MEALS FOR THE ELDERLY 310 E HOUSTON HARTE SAN ANGELO,TX 76903		501(C)(3)	GENERAL OPERATIONS	1,500
GLOBAL RESEARCH PO BOX 1207 TUPELO,MS 38802		501(C)(3)	GENERAL OPERATIONS	1,000
Total			3a	73,450

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2013
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Name of the organization BRUNO FAMILY CHARITABLE FOUNDATION	Employer identification number 20-2312085
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization BRUNO FAMILY CHARITABLE FOUNDATION	Employer identification number 20-2312085
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	EARL R BRUNO JR 608 N MAIN ST MIDLAND, TX 79701	\$ 53,850	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
 	 	\$ 	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization BRUNO FAMILY CHARITABLE FOUNDATION	Employer identification number 20-2312085
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization BRUNO FAMILY CHARITABLE FOUNDATION	Employer identification number 20-2312085
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2013 Accounting Fees Schedule

Name: BRUNO FAMILY CHARITABLE FOUNDATION

EIN: 20-2312085

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	775	775	0	0

**TY 2013 Investments Corporate
Stock Schedule****Name:** BRUNO FAMILY CHARITABLE FOUNDATION**EIN:** 20-2312085

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US EQUITIES - STOCKS	211,353	318,358
INTERNATIONAL EQUITIES - STOCKS	92,315	131,709

TY 2013 Investments - Other Schedule

Name: BRUNO FAMILY CHARITABLE FOUNDATION

EIN: 20-2312085

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CASH AND MONEY MARKET FUNDS	FMV	7,731	7,731
OTHER ASSETS	FMV	23,692	26,642

TY 2013 Other Decreases Schedule**Name:** BRUNO FAMILY CHARITABLE FOUNDATION**EIN:** 20-2312085

Description	Amount
PRIOR PERIOD ADJUSTMENT - UNREALIZED GAIN	154,556

TY 2013 Other Expenses Schedule

Name: BRUNO FAMILY CHARITABLE FOUNDATION

EIN: 20-2312085

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	84	84	0	0

TY 2013 Other Income Schedule

Name: BRUNO FAMILY CHARITABLE FOUNDATION

EIN: 20-2312085

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	24,515	24,515	0

TY 2013 Other Increases Schedule

Name: BRUNO FAMILY CHARITABLE FOUNDATION

EIN: 20-2312085

Description	Amount
NET CHANGE IN SECURITIES VALUE	58,145

TY 2013 Other Professional Fees Schedule

Name: BRUNO FAMILY CHARITABLE FOUNDATION

EIN: 20-2312085

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	5,327	5,327	0	0

TY 2013 Taxes Schedule**Name:** BRUNO FAMILY CHARITABLE FOUNDATION**EIN:** 20-2312085

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	43	43	0	0
INCOME TAX	277	277	0	0