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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
THE STEVE VAN ANDEL FOUNDATION

A Employer identification number
20-2110604

Number and street (or P O box number if mail is not delivered to street address) 3133 ORCHARD VISTA DRIVE SE | Room/suite

B Telephone number (see instructions)
(616) 942-3268

City or town, state or province, country, and ZIP or foreign postal code
GRAND RAPIDS, MI 49546

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 71,452,584

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	317,505	315,124		
	4	Dividends and interest from securities	1,162,457	1,162,457		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	1,391,935			
	b	Gross sales price for all assets on line 6a 1,408,146				
	7	Capital gain net income (from Part IV, line 2)		1,391,935		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	33,420	33,420		
	12	**Total.** Add lines 1 through 11	2,905,317	2,902,936		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages	55,667			
	15	Pension plans, employee benefits	26,182			
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	6,959			
	c	Other professional fees (attach schedule)	326,769	326,769		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	30,500			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	9,830			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	455,907	326,769		0
	25	Contributions, gifts, grants paid	3,791,070			3,791,070
	26	**Total expenses and disbursements.** Add lines 24 and 25	4,246,977	326,769		3,791,070
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-1,341,660			
	b	**Net investment income** (if negative, enter -0-)		2,576,167		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	33,472,730	13,836,677	13,836,677
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,263,327	1,578,774	1,205,342
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	36,299,616	56,410,565	56,410,565
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	71,035,673	71,826,016	71,452,584
Liabilities	17	Accounts payable and accrued expenses	5,350	5,414	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	5,350	5,414	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	71,030,323	71,820,602	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	71,030,323	71,820,602	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	71,035,673	71,826,016	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	71,030,323
2	Enter amount from Part I, line 27a	2	-1,341,660
3	Other increases not included in line 2 (itemize) ▶	3	2,131,939
4	Add lines 1, 2, and 3	4	71,820,602
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	71,820,602

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,391,935
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	195,576

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	4,587,539	69,505,295	0 066003
2011	2,275,312	63,491,989	0 035836
2010	2,222,348	48,905,316	0 045442
2009	612,808	43,799,922	0 013991
2008	655,504	43,917,561	0 014926

2	**Total** of line 1, column (d)	2	0 176198
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 035240
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	70,422,132
5	Multiply line 4 by line 3	5	2,481,676
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	25,762
7	Add lines 5 and 6	7	2,507,438
8	Enter qualifying distributions from Part XII, line 4	8	3,791,070

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	25,762
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	25,762
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	25,762
6	Credits/Payments				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	25,730		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,000		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	31,730
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	16
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	5,952
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 5,952 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶MARK BUGGE Telephone no ▶(616) 942-3267

Located at ▶3133 ORCHARD VISTA DR SE GRAND RAPIDS MI ZIP+4 ▶49546

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
STEPHEN A VAN ANDEL P O BOX 74 ADA, MI 49301	TRUSTEE 5 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DEBRAH RUSHLO 2504 ROSA CASA LANE ROCKFORD, MI 49341	ADMIN ASSIST 40 00	55,667	26,182	

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	51,892,295
b	Average of monthly cash balances	1b	19,602,255
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	71,494,550
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	71,494,550
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,072,418
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	70,422,132
6	**Minimum investment return.** Enter 5% of line 5	6	3,521,107

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	3,521,107
2a	Tax on investment income for 2013 from Part VI, line 5	2a	25,762		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	25,762
3	Distributable amount before adjustments Subtract line 2c from line 1			3	3,495,345
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	3,495,345
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	3,495,345

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	3,791,070
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,791,070
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	25,762
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,765,308

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				3,495,345
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			1,633,650	
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f **Total** of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ► $ 3,791,070				
a Applied to 2012, but not more than line 2a			1,633,650	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				2,157,420
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				1,337,925
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				3,791,070
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	317,505	
4 Dividends and interest from securities			14	1,162,457	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	1,391,935	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a COST/MISC ADJUSTMENTS			14	33,420	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				2,905,317	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 2,905,317

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-11-12 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
TIMOTHY D NEFF		2014-11-13		P00176488
Firm's name ▶ NEFF & ASSOCIATES CPA PLLC			Firm's EIN ▶ 26-0300906	
Firm's address ▶ 125 OTTAWA AVENUE NW SUITE 420 GRAND RAPIDS, MI 495032873			Phone no (616) 719-5454	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ADVISORY RESEARCH	P	2013-03-31	2013-12-31
NFJ	P	2012-01-01	2013-12-31
CALAMOS	P	2013-03-31	2013-12-31
PENN SQUARE	P	2012-01-01	2013-12-31
LAZARD	P	2013-03-31	2013-12-31
WESTFIELD	P	2012-01-01	2013-12-31
MCDONNELL	P	2013-03-31	2013-12-31
WINTON	P	2012-01-01	2013-12-31
NFJ	P	2013-03-31	2013-12-31
SJC ONSHORE	P	2012-01-01	2013-12-31
WESTFIELD	P	2013-03-31	2013-12-31
GARDNER RUSSO	P	2013-03-31	2013-12-31
HAMILTON LANE	P	2012-01-01	2013-12-31
IVORY	P	2012-01-01	2013-12-31
DISTRESS MANAGERS IV	P	2012-01-01	2013-12-31
VINTAGE V OFFSHORE	P	2012-01-01	2013-12-31
ADVISORY RESEARCH	P	2012-01-01	2013-12-31
CALAMOS	P	2012-01-01	2013-12-31
ADABELLE CAPITAL II	P	2012-01-01	2013-12-31
MCDONNELL	P	2012-01-01	2013-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
55,469			55,469
7,517			7,517
7,227			7,227
34,026			34,026
9,743			9,743
391,213			391,213
		15,376	-15,376
92,949			92,949
48,885			48,885
14,345			14,345
89,427			89,427
201			201
37,474			37,474
106,690			106,690
80,283			80,283
66,487			66,487
105,242			105,242
177,605			177,605
		835	-835
83,363			83,363

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			55,469
			7,517
			7,227
			34,026
			9,743
			391,213
			-15,376
			92,949
			48,885
			14,345
			89,427
			201
			37,474
			106,690
			80,283
			66,487
			105,242
			177,605
			-835
			83,363

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHERRY STREET SERVICES INC 100 CHERRY ST SE GRAND RAPIDS, MI 49503		501C(3)	GENERAL SUPPORT	1,000
SPECTRUM HEALTH FOUNDATION 100 MICHIGAN STREET NE GRAND RAPIDS, MI 49503		501C(3)	GENERAL SUPPORT	5,000
FREDERIK MEIJER GARDENS & SCULPTURE 1000 EAST BELTLINE NE GRAND RAPIDS, MI 49525		501C(3)	PERENNIAL SOCIETY	3,000
HOME REPAIR SERVICES OF KENT COUNTY 1100 S DIVISION AVENUE GRAND RAPIDS, MI 49507		501C(3)	FIX-IT SCHOOL EXPENSES	500
GRAND RAPIDS UNIVERSITY PREPARATORY 111 COLLEGE GRAND RAPIDS, MI 49503		501C(3)	GRUPA SCHOOL PROGRAM	1,500,000
GRAND RAPIDS STUDENT ADVANCEMENT FO 111 LIBRARY NE GRAND RAPIDS, MI 49503		501C(3)	MINDSHARE 2012	2,500
GRAND ACTION FOUNDATION 120 LYON NW GRAND RAPIDS, MI 49503		501C(3)	NEW MULTI-FACETED DOWNTOWN MARKET	50,000
ST THOMAS THE APOSTLE 1449 WILCOX PARK DR SE GRAND RAPIDS, MI 49506		501C(3)	TECHNOLOGY GRANT-SMART TABLE	21,120
ROOSEVELT PARK MINISTRIES INC 1530 GRANDVILLE AVENUE SW GRAND RAPIDS, MI 495038046		501C(3)	GENERAL PROGRAMMING	500
AQUINAS COLLEGE INC 1607 ROBINSON ROAD SE GRAND RAPIDS, MI 495061741		501C(3)	AQUINAS COLLEGE REFLECTION AWARD	5,000
POSITIVELY WARREN GOLF CLASSIC 161 OTTAWA AVE NW STE 60 GRAND RAPIDS, MI 49503		501C(3)	14TH ANNUAL GOLF CLASSIC, AUGUST 26,	1,000
THE AMERICAN SPECTATOR FOUNDATION 1611 N KENT ST 901 ARLINGTON, VA 22209		501C(3)	MEMBERSHIP	2,500
HARDERWYK CHRISTIAN REFORMED CHURCH 1627 W LAKEWOOD BLVD HOLLAND, MI 494246241		501C(3)	"MIKA'S LUNCH"	500
THE PHILANTHROPY ROUNDTABLE 1730 M STREET NW SUITE 6 WASHINGTON, DC 20036		501C(3)	GENERAL SUPPORT	500
CASA FOR KENT COUNTY INC 180 OTTAWA AVE NW SUITE GRAND RAPIDS, MI 49503		501C(3)	SPONSOR 10 CHILDREN'S ASSIGNMENTS	2,500
Total . . . . ▶ **3a**				3,791,070

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOLLAND HOME FOUNDATION 2100 RAYBROOK AVENUE SE GRAND RAPIDS, MI 495465783		501C(3)	29TH ANNUAL CHRISTMAS DINNER, "KEEPI	1,500
FAITH HOSPICE 2100 RAYBROOK ST SE SUITE 300 DEVELOPMENT DEP GRAND RAPIDS, MI 49546		501C(3)	JOHN MULDER EVENT	5,000
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE N WASHINGTON, DC 200024999		501C(3)	MEMBERSHIP 2012	10,000
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE N WASHINGTON, DC 200024999		501C(3)	ANNUAL GIFT MEMBERSHIP RENEWAL	10,000
GRAND RAPIDS ECONOMIC CLUB CHARITAB 220 LYON STREET NW SUI GRAND RAPIDS, MI 49503		501C(3)	ECONOMIC CLUB ESSAY CONTEST	500
GRAND RAPIDS ECONOMIC CLUB CHARITAB 220 LYON STREET NW SUI GRAND RAPIDS, MI 49503		501C(3)	26TH ANNUAL DINNER HONORING DOUG AND	10,000
MEL TROTTER MINISTRIES 225 COMMERCE AVENUE SW GRAND RAPIDS, MI 49503		501C(3)	SUPPORT THE MISSION OF THE ORGANIZAT	15,000
COMPREHENSIVE THERAPY CENTER 2505 ARDMORE SE GRAND RAPIDS, MI 49506			COMPREHENSIVE THERAPY FOR DISADVANTA	1,000
GUIDLING LIGHT MISSION 255 S DIVISION GRAND RAPIDS, MI 49503		501C(3)	RESCUE PROGRAM	2,500
PUBLIC MUSEUM OF GRAND RAPIDS FRIEN 272 PEARL STREET NW GRAND RAPIDS, MI 495045371		501C(3)	"TITANIC THE ARTIFACT" EXHIBITION	25,000
PUBLIC MUSEUM OF GRAND RAPIDS FRIEN 272 PEARL STREET NW GRAND RAPIDS, MI 495045371		501C(3)	5TH ANNUAL JAY AND BETTY VAN ANDEL L	10,000
BOY SCOUTS OF AMERICA 3213 WALKER AVENUE NW GRAND RAPIDS, MI 495449775		501C(3)	SCOUTING PROGRAMS	500
HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 492421298		501C(3)	VAN ANDEL SCHOOL OF STATEMANSHIP	1,200,000
WEDGWOOD CHRISTIAN SERVICES 3300 36TH STREET PO BOX 88007 GRAND RAPIDS, MI 49512		501C(3)	GROWING HOPE FOR CHILDREN CAMPAIGN	40,000
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK NE GRAND RAPIDS, MI 49503		501C(3)	COUTURE FOR A CURE	2,000
Total . . . . ▶ **3a**				3,791,070

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EQUEST CENTER FOR THERAPEUTIC RIDIN 3777 RECTOR NE ROCKFORD, MI 49341		501C(3)	EASTER WITH THE EQUEST BUNNY	2,500
DAVENPORT UNIVERSITY 415 E FULTON ST GRAND RAPIDS, MI 49503		501C(3)	EXCELLENCE IN BUSINESS DINNER	5,000
CROOKED TREE ARTS COUNCIL INC 461 E MITCHELL ST PETOSKEY, MI 497702623		501C(6)	MEMBERSHIP	250
YMCA OF GREATER GRAND RAPIDS 475 LAKE MICHIGAN DRIVE GRAND RAPIDS, MI 49504		501C(3)	HEALTHY U PROGRAM IN THE COIT CREATI	10,000
WEST MICHIGAN AVIATION ACADEMY 5363 44TH ST SE GRAND RAPIDS, MI 49512		501C(3)	GENERAL SUPPORT	1,000
METROPOLITAN FOUNDATION 5900 BYRON CENTER SW WYOMING, MI 49519		501C(3)	CHILD LIFE SERVICES PROGRAM	25,000
METROPOLITAN FOUNDATION 5900 BYRON CENTER SW WYOMING, MI 49519		501C(3)	FEELIN GRAND 2013	5,000
METROPOLITAN FOUNDATION 5900 BYRON CENTER SW WYOMING, MI 49519		501C(3)	ANNUAL GIFT DRIVE - BOARD MEMBER DUE	1,000
THE GEORGE W BUSH PRESIDENTIAL LIB 6116 NORTH CENTRAL EXPRES DALLAS, TX 75206		501C(3)	BUSH INSTITUTE	300,000
DAVENPORT UNIVERSITY FOUNDATION 6191 KRAFT AVE SE GRAND RAPIDS, MI 49503		501C(3)	EXCELLENCE IN BUSINESS DINNER 2013	5,000
POLO TRAINING FOUNDATION 70 CLINTON STREET TULLY, NY 13159		501C(3)	ANNUAL GIFT	1,000
TRAFFIC SQUAD SAFETY AND COMMUNITY 701 BALL AVE NE GRAND RAPIDS, MI 49503		501C(3)	TRAINING SUPPORT	6,700
WEALTHY STREET THEATRE 711 BRIDGE ST NW GRAND RAPIDS, MI 49504		501C(3)	WEST MICHIGAN CENTENNIAL SUSTAINABIL	55,000
POTTER'S HOUSE 810 VANRAALTE SW GRAND RAPIDS, MI 49509		501C(3)	PARTNER WITH THE HIGH SCHOOL BIOLOGY	12,500
CAMP ROGER 8356 BELDING ROAD ROCKFORD, MI 49341		501C(3)	"ROPE SWING AND FISHING DOCK"	25,000
Total . . . . ▶ **3a**				3,791,070

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BETHANY CHRISTIAN SERVICES 901 EASTERN AVE SE GRAND RAPIDS, MI 49503		501C(3)	"CARING CONNECTION FUND"	5,000
CHILDRENS ASSESSMENT CENTER 901 MICHIGAN NE GRAND RAPIDS, MI 49503		501C(3)	SUPPORT FOR THE CENTER'S MULTIDISCIP	5,000
FAMILY PROMISE OF GRAND RAPIDS 906 SOUTH DIVISION AVE GRAND RAPIDS, MI 49507		501C(3)	PARTNERING WITH FAMILY PROMISE TO SE	1,000
BAXTER COMMUNITY CENTER 935 BAXTER GRAND RAPIDS, MI 49506		501C(3)	15,000 - MIZIZI MAJI MENTORING PROGR	15,000
THE ACTON INSTITUTE FOR THE STUDY O 98 EAST FULTON STREET GRAND RAPIDS, MI 49503		501C(3)	ACTON @25 CAPITAL CAMPAIGN	25,000
WEST MICHIGAN CENTER FOR ARTS & TEC 98 EAST FULTON SUITE 202 GRAND RAPIDS, MI 49503		501C(3)	YOUTH PROGRAM	10,000
HOSPICE OF MICHIGAN 989 SPAUDLING AVE SE ADA, MI 49301		501C(3)	CELEBRATION OF LIFE AND LOVE	1,000
ELITE GREYHOUND ADOPTIONS INC C/O SONIA STRATEMANN 851 HYDE PARK ROAD LOXAHATCHEE, FL 334704971		501C(3)	GENERAL SUPPORT	50,000
THE GERALD R FORD FOUNDATION C/O GERALD R FORD MUSEUM 303 PEARL STREET NW GRAND RAPIDS, MI 49503		501C(3)	CAMPAIGN FOR THE LEGACY OF GERALD R	150,000
CHRISTIAN CAMPS FOR INNER-CITY YOUT DBA CAMP TALL TURF 816 MADISON AVE SE GRAND RAPIDS, MI 49507		501C(3)	GENERAL SUPPORT	1,000
MICHIGAN EDUCATION EXCELLENCE FOUND PO BOX 10030 LANSING, MI 489010030		501C(3)	GENERAL SUPPORT	125,000
FRIENDS OF GRAND RAPIDS PARKS PO BOX 3199 GRAND RAPIDS, MI 49501		501C(3)	CITY OF GR - FUNDING FOR CHAIRLIFTS	5,000
GRAND VALLEY STATE UNIVERSITY PEW GRAND RAPIDS CAMPUS 401 WEST FULTON STREET GRAND RAPIDS, MI 49504		501C(3)	SCHOLARSHIP FUND	1,000
GRAND VALLEY STATE UNIVERSITY PEW GRAND RAPIDS CAMPUS 401 WEST FULTON STREET GRAND RAPIDS, MI 49504		501C(3)	BOARD DUES	1,000
GREATER GRAND RAPIDS CHAMBER FOUNDA PO BOX 230321 GRAND RAPIDS, MI 49523		501C(3)	SILENT OBSERVER	2,500
Total . . . . ▶ **3a**				3,791,070

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HEART OF WEST MICHIGAN UNITED WAY UNITED WAY CENTER 118 COMMERCE AVE SW GRAND RAPIDS, MI 49503		501C(3)	TOCQUEVILLE MEMBERSHIP RENEWAL	10,000
Total . . . . ▶ **3a**				3,791,070

TY 2013 Accounting Fees Schedule

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	6,959			

TY 2013 Compensation Explanation

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Person Name	Explanation
STEPHEN A VAN ANDEL	

TY 2013 Employee Compensation Explanation

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Employee	Explanation
DEBRAH RUSHLO	

TY 2013 Investments Corporate Stock Schedule

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMWAY EXPORT DV	671,884	490,842
AMWAY EXPORT VA	906,890	714,500

TY 2013 Investments - Other Schedule

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
NORTHERN TRUST - MCDONNELL	FMV	4,254,210	4,254,210
PENN CAPITAL	FMV	657,738	657,738
SMITH BARNEY - NFJ	FMV	1,758,099	1,758,099
NORTHERN TRUST - NWQ	FMV		
NOTHERN TRUST - WESTFIELD	FMV	3,140,329	3,140,329
SMITH BARNEY - WILLIAM BLAIR	FMV		
GOLDMAN SACHS DISTRESSED	FMV	553,547	553,547
GOLDMAN SACHS VINTAGE	FMV	681,440	681,440
SMITH BARNEY - HAMILTON LANE	FMV	350,589	350,589
SMITH BARNEY - IVORY	FMV		
HFOF - SILVER CREEK	FMV	912,929	912,929
SMITH BARNEY MM	FMV		
ADABELLE CAPITAL II	FMV	19,853,832	19,853,832
WINTON	FMV	1,371,464	1,371,464
LORD ABBETT	FMV	333,086	333,086
PRUDENTIAL ST BOND FUND	FMV	14,938,799	14,938,799
ADVISORY RESEARCH	FMV	3,333,558	3,333,558
LAZARD	FMV	1,568,463	1,568,463
CALAMOS	FMV	1,125,782	1,125,782
GARDNER RUSSO	FMV	1,127,947	1,127,947
SJC OFFSHORE	FMV	448,753	448,753

TY 2013 Other Expenses Schedule

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE SUPPLIES	445			
INSURANCE	3,271			
BANK SERVICE CHARGES	858			
TELECOMMUNICATIONS	851			
COMPUTER EXPENSES	4,118			
POSTAGE	99			
DUES & FEES	139			
OUTSIDE SERVICES	49			

TY 2013 Other Income Schedule

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
COST/MISC ADJUSTMENTS	33,420	33,420	

TY 2013 Other Increases Schedule

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Description	Amount
INCREASE IN UNREALIZED APPRECIATION	2,131,939

TY 2013 Other Professional Fees Schedule

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT & CUSTODIAL FEES	326,769	326,769		

TY 2013 Taxes Schedule

Name: THE STEVE VAN ANDEL FOUNDATION

EIN: 20-2110604

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF AND 990-T TAXES	23,500			
FOREIGN TAXES (FROM K-1)				
STATE TAXES	7,000			