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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury

Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

ELLEN & RONALD BLOCK FAMILY FOUNDATION,
INC.

A Employer identification number

20-2067790

Number and street (or P O box number if mail is not delivered to street address)

2 NORTH BREAKERS ROW

Room/suite

S24

B Telephone number

561 659-2470

City or town, state or province, country, and ZIP or foreign postal code

PALM BEACH, FL 33480

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 6,214,066.

J Accounting method:

☒

Cash

☐

Accrual

Other (specify)

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received

255,170.

N/A

2 Check ☐ if the foundation is not required to attach Sch. B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

118,171.

118,171.

Statement 1

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

164,180.

b Gross sales price for all
assets on line 6a 1,495,649.

7 Capital gain net income (from Part IV, line 2)

164,180.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total Add lines 1 through 11

537,521.

282,351.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees Stmt 2

3,993.

0.

3,993.

b Accounting fees Stmt 3

15,360.

11,520.

3,840.

c Other professional fees Stmt 4

128,143.

31,712.

96,431.

17 Interest

18 Taxes Stmt 5

2,328.

2,328.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

9,716.

0.

9,716.

22 Printing and publications

23 Other expenses Stmt 6

2,222.

2,161.

61.

24 Total operating and administrative
expenses. Add lines 13 through 23

161,762.

47,721.

114,041.

25 Contributions, gifts, grants paid

694,699.

694,699.

26 Total expenses and disbursements

Add lines 24 and 25

856,461.

47,721.

808,740.

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

<318,940.>

b Net investment income (if negative, enter -0-)

234,630.

c Adjusted net income (if negative, enter -0-)

N/A

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	137,120.	60,600.	60,600.
	2 Savings and temporary cash investments	817,698.	282,620.	282,620.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 8	3,622,698.	4,063,530.	5,862,046.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment, basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other		146,418.		
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ Statement 9)		0.	8,800.	8,800.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		4,723,934.	4,415,550.	6,214,066.
17 Accounts payable and accrued expenses		1,139.		
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	1,139.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	4,722,795.	4,415,550.	
30 Total net assets or fund balances	4,722,795.	4,415,550.		
31 Total liabilities and net assets/fund balances	4,723,934.	4,415,550.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,722,795.
2 Enter amount from Part I, line 27a	2	<318,940.>
3 Other increases not included in line 2 (itemize) ▶ See Statement 7	3	13,545.
4 Add lines 1, 2, and 3	4	4,417,400.
5 Decreases not included in line 2 (itemize) ▶ Valuation Adjustment	5	1,850.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,415,550.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,495,649.		1,331,469.	164,180.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			164,180.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	164,180.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	653,699.	4,117,911.	.158745
2011	184,672.	4,729,233.	.039049
2010	309,351.	4,305,156.	.071856
2009	262,473.	1,720,442.	.152561
2008	138,916.	1,515,715.	.091650

2 Total of line 1, column (d)	2	.513861
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.102772
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	5,959,460.
5 Multiply line 4 by line 3	5	612,466.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,346.
7 Add lines 5 and 6	7	614,812.
8 Enter qualifying distributions from Part XII, line 4	8	808,740.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,346.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,346.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	2,346.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	8,800.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,800.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,454.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 6,454. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> FL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

N/A

See Statement 10

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ELLEN BLOCK Located at ► 2 NORTH BREAKERS ROW SUITE S24, PALM BEACH, IL Telephone no. ► 561 659-2470 ZIP+4 ► 33480			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b
		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,522,208.
b	Average of monthly cash balances	1b	528,005.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,050,213.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,050,213.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	90,753.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,959,460.
6	Minimum investment return. Enter 5% of line 5	6	297,973.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	297,973.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,346.
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,346.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	295,627.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	295,627.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	295,627.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	808,740.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	808,740.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,346.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	806,394.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				295,627.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009	141,429.			
c From 2010	95,013.			
d From 2011				
e From 2012	465,259.			
f Total of lines 3a through e	701,701.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	808,740.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				295,627.
e Remaining amount distributed out of corpus	513,113.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,214,814.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,214,814.			
10 Analysis of line 9:				
a Excess from 2009	141,429.			
b Excess from 2010	95,013.			
c Excess from 2011				
d Excess from 2012	465,259.			
e Excess from 2013	513,113.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- | Tax year | Prior 3 years | | | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2013 | (b) 2012 | (c) 2011 | (d) 2010 | |
| | | | | |

- (4) Gross investment income

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors"

**ELLEN & RONALD BLOCK FAMILY FOUNDATION,
INC.**

Form 990-PF (2013)

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Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
American Cancer Society 3709 West Jetton Avenue Tampa, FL 33629	N/A	Public Charity	Unrestricted	250.
American Friends of Magen David Adom 352 Seventh Avenue New York, NY 10001	N/A	Public Charity	Rescue Motorbike for Jerusalem	36,000.
American Friends of the Israel Museum 500 Fifth Avenue, Suite 2540 New York, NY 10110	N/A	Public Charity	Unrestricted	4,900.
Art Institute 111 South Michigan Chicago, IL 60603	N/A	Public Charity	Unrestricted	5,008.
Brandeis University 415 South Street Waltham, MA 02453	N/A	Public Charity	Heller School Fellowship	25,000.
Total	See continuation sheet(s) ▶ 3a			694,699.
b Approved for future payment				
None				
Total	▶ 3b			0

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5/13/14
Date

► DIRECTOR

May the IRS discuss this return with the preparer shown below (see Instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

Allen C. Berg

Firm's name ► BNR Partners, LLC

Firm's address ▶ 20 N Wacker Drive Suite 2110
Chicago, IL 60606

Firm's EIN ▶ 20-0163868

Phone no. 312-338-7788

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

ELLEN & RONALD BLOCK FAMILY FOUNDATION,
INC.

Employer identification number

20-2067790

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

**ELLEN & RONALD BLOCK FAMILY FOUNDATION,
INC.**

Employer identification number

20-2067790**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>ELLEN H. BLOCK</u> <u>2 NORTH BREAKERS ROW</u> <u>PALM BEACH, FL 33480</u>	\$ <u>255,170.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

**ELLEN & RONALD BLOCK FAMILY FOUNDATION,
INC.**

Employer identification number

20-2067790**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	<u>79,000 Shares of Genesis Land Development Company</u>	\$ <u>255,170.</u>	<u>12/18/13</u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization

Employer identification number

**ELLEN & RONALD BLOCK FAMILY FOUNDATION,
INC.****20-2067790****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1070 Allegheny Technologies Inc.	P	06/11/13	12/17/13
b	3400 Avnet Inc	P	06/22/12	05/03/13
c	3040 Destination XL Group Inc.	P	04/12/13	12/17/13
d	3220 P H Glatfelter Co	P	08/07/12	06/27/13
e	780 Gulfport Energy Corp Com	P	01/15/13	10/18/13
f	3900 JCPenny	P	05/08/13	09/30/13
g	1240 Marcus Corp.	P	05/28/13	12/26/13
h	2109 MB Financial	P	06/11/13	10/18/13
i	1161 MB Financial	P	06/12/13	10/18/13
j	780 Alexander & Baldwin Inc	P	08/07/12	10/18/13
k	930 Deltic Timber Corp	P	02/27/12	08/29/13
l	1270 Deltic Timber Corp	P	02/27/12	09/11/13
m	2100 EV Energy Partners LP	P	03/21/12	06/11/13
n	1770 Hyatt Hotels Corp	P	06/22/12	07/25/13
o	1380 Hyatt Hotels Corp	P	06/22/12	08/16/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 34,479.		28,778.	5,701.
b 109,827.		108,566.	1,261.
c 18,572.		16,158.	2,414.
d 80,260.		50,468.	29,792.
e 53,587.		30,555.	23,032.
f 42,253.		67,475.	<25,222.>
g 16,156.		17,242.	<1,086.>
h 61,840.		54,294.	7,546.
i 34,043.		30,232.	3,811.
j 30,396.		24,998.	5,398.
k 60,328.		62,914.	<2,586.>
l 76,316.		85,915.	<9,599.>
m 78,378.		143,194.	<64,816.>
n 74,722.		64,984.	9,738.
o 62,660.		50,665.	11,995.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			5,701.
b			1,261.
c			2,414.
d			29,792.
e			23,032.
f			<25,222.>
g			<1,086.>
h			7,546.
i			3,811.
j			5,398.
k			<2,586.>
l			<9,599.>
m			<64,816.>
n			9,738.
o			11,995.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 2500 Leu		P	02/22/12	07/16/13
b 1900 Leu		P	02/22/12	08/02/13
c 420 Leu		P	02/22/12	10/21/13
d 1650 Oritani Financial Corp		P	03/07/12	06/10/13
e 3000 Oritani Financial Corp		P	03/07/12	06/14/13
f 5350 Oritani Financial Corp		P	03/07/12	07/25/13
g 330 Pioneer Natural Resources Co		P	02/27/12	08/02/13
h 450 Pioneer Natural Resources Co		P	02/27/12	10/21/13
i 350 SL GREEN REALTY CORP RETI		P	12/23/10	06/11/13
j 2000 SL GREEN REALTY CORP RETI		P	02/27/12	06/11/13
k 270 TeleTech Holdings Inc		P	08/07/12	08/28/13
l 112 TeleTech Holdings Inc		P	08/07/12	08/28/13
m 11 TeleTech Holdings Inc		P	08/08/12	08/28/13
n 433 TeleTech Holdings Inc		P	08/08/12	08/28/13
o Capital Gains Dividends				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 66,821.		47,188.	19,633.
b 50,702.		35,863.	14,839.
c 11,886.		7,928.	3,958.
d 24,742.		21,280.	3,462.
e 45,884.		38,691.	7,193.
f 89,804.		68,999.	20,805.
g 50,686.		37,623.	13,063.
h 95,802.		51,303.	44,499.
i 30,374.		23,100.	7,274.
j 173,567.		149,526.	24,041.
k 6,684.		4,460.	2,224.
l 2,773.		1,823.	950.
m 272.		179.	93.
n 10,720.		7,068.	3,652.
o 1,115.			1,115.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			19,633.
b			14,839.
c			3,958.
d			3,462.
e			7,193.
f			20,805.
g			13,063.
h			44,499.
i			7,274.
j			24,041.
k			2,224.
l			950.
m			93.
n			3,652.
o			1,115.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	164,180.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Camp To Belong PO Box 1146 Marana, AZ 85653	N/A	Public Charity	Camp Birthday Program	15,000.
Chicago Hearing Society 2001 North Clybourn Ave Chicago, IL 60614	N/A	Public Charity	Unrestricted	1,000.
Community Health Chicago 2611 W. Chicago Ave Chicago, IL 60622	N/A	Public Charity	Unrestricted	500.
DO SOMETHING 19 W. 21st Street, 8th Floor New York, NY 10010	N/A	Public Charity	Give a Spit Program	15,000.
DOROT 171 W. 85th Street New York, NY 10024	N/A	Public Charity	Friendly Visitor Program	4,120.
Feeding South Florida 2501 S.W. 32nd Ter Pembroke Park, FL 33023	N/A	Public Charity	Backpack Feeding Program	18,000.
Focused Ultrasound Surgery Foundation 1230 Cedars Court, Suite F Charlottesville, VA 22903	N/A	Public Charity	Unrestricted	15,000.
GEMS - Girls Educational and Mentoring Services 201 W. 148th Street New York, NY 10039	N/A	Public Charity	GEMS Milestone Fund	15,000.
Greater Chicago Food Depository 4100 West Ann Lurie Place Chicago, IL 60632	N/A	Public Charity	Unrestricted	250.
US Holocaust Memorial Museum 100 Raoul Wallenberg Pl SW Washington, DC 20024	N/A	Public Charity	Unrestricted	2,000.
Total from continuation sheets				623,541.

ELLEN & RONALD BLOCK FAMILY FOUNDATION,
INC.

20-2067790

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JDC 711 Third Avenue, 10th Floor New York, NY 10017	N/A	Public Charity	Unrestricted	10,050.
Jewish Adoption and Foster Care Options 4200 North University Drive Sunrise, FL 33351	N/A	Public Charity	Foster Care Emergency Shelter and Group Homes	10,000.
Jewish Community Services of South Florida 735 NE 125th Street North Miami, FL 33161	N/A	Public Charity	Holocaust Survivor Support Servicesd	2,000.
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	N/A	Public Charity	Holocaust Community Services	1,000.
Jewish Federation of Palm Beach County 4601 Community Drive West Palm Beach, FL 33417	N/A	Public Charity	Unrestricted	15,000.
Jewish United Fund of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	N/A	Public Charity	Unrestricted	58,897.
Jewish Women's Foundation of Metropolitan Chicago of the JUF 30 South Wells Street Chicago, IL 60606	N/A	Directed Advisor Fund	Ellie Fund - DAF	50,000.
Jewish Women's Foundation of Metropolitan Chicago of the JUF 30 South Wells Street Chicago, IL 60606	N/A	Directed Advisor Fund	Ellie Fund - DAF	50,393.
Making Headway 115 King Street Chappaqua, NY 10514	N/A	Public Charity	Unrestricted	500.
NYU Langone Medical Center - Stephen D. Hassenfeld Center 25 West Fourth Street, 4th Floor New York, NY 10012	N/A	Public Charity	Unrestricted	1,100.
Total from continuation sheets				

ELLEN & RONALD BLOCK FAMILY FOUNDATION,
INC.

20-2067790

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NYU Langone Medical Center -FACES 25 West Fourth Street, 4th Floor New York, NY 10012	N/A	Public Charity	Unrestricted	5,000.
Palm Beach Country Club Foundation 760 N. Ocean Blvd Palm Beach, FL 33480-3300	N/A	Public Charity	Unrestricted	1,000.
Planned Parenthood 2300 N. Florida Mango Road West Palm Beach, FL 33409	N/A	Public Charity	Unrestricted	435.
Save the Children 54 Wilton Road Westport, CT 06880	N/A	Public Charity	Hurricane Sandy Relief, Safe Spaces Program	15,503.
Save Venice 1104 Lexington Ave New York, NY 10075	N/A	Public Charity	Unrestricted	5,750.
School of the Art Foundation PO Box 552 West Palm Beach, FL 33402	N/A	Public Charity	Art supplies A. W Dreyfoos School of the Arts	300.
The Society of the Four Arts 2 Four Arts Plaza Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	1,500.
Stephen D. Hassenfeld Center for Cancer & Blood Disorders One Park Avenue, 17th Floor New York, NY 10016	N/A	Public Charity	Unrestricted	13,150.
Studio In A School 410 West 59th Street New York, NY 10019	N/A	Public Charity	Hurricane Relief - Studio for Sandy Program	15,000.
The Jewish Museum 1109 Fifth Avenue New York, NY 10028	N/A	Public Charity	Art Access Family Workshops	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Thresholds 4101 North Ravenswood Avenue Chicago, IL 60613	N/A	Public Charity	Unrestricted	4,000.
The University of Chicago 1427 East 60th Street, Ste 120 Chicago, IL 60637	N/A	Public Charity	Art History Visiting Committee Fund and Forefront Medical Fund	4,000.
The University of Chicago 1427 East 60th Street, Ste 120 Chicago, IL 60637	N/A	Public Charity	Women's Sexuality and Health Justice Research and Clinical Work	60,190.
The University of Chicago 1427 East 60th Street, Ste 120 Chicago, IL 60637	N/A	Public Charity	Ellen H. Block Professorship for Health Justice Fund	200,903.
Town of Palm Beach United Way 44 Cocoanut Row, M201 Palm Beach, FL 33480	N/A	Public Charity	Unrestricted	5,000.
Toy Industry Foundation 1115 Broadway, Suite 400 New York, NY 10010	N/A	Public Charity	Unrestricted	500.
Tufts University 150 Harrison Ave Boston, MA 02111	N/A	Public Charity	Friedman School of Nutrition Science and Policy	500.
Voices for Children 601 NW 1st Court, 10th Floor Miami, FL 33136	N/A	Public Charity	Unrestricted	1,000.
Total from continuation sheets				

Form 990-PF	Dividends and Interest from Securities				Statement 1
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
PERSHING	119,286.	1,115.	118,171.	118,171.	
To Part I, line 4	119,286.	1,115.	118,171.	118,171.	

Form 990-PF	Legal Fees				Statement 2
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Legal Fees	3,993.	0.		3,993.	
To Fm 990-PF, Pg 1, ln 16a	3,993.	0.		3,993.	

Form 990-PF	Accounting Fees				Statement 3
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Professional Fees	15,360.	11,520.		3,840.	
To Form 990-PF, Pg 1, ln 16b	15,360.	11,520.		3,840.	

Form 990-PF	Other Professional Fees				Statement 4
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Professional Fees - Pershing	31,712.	31,712.		0.	
Professional Fees - Upshot	96,431.	0.		96,431.	
To Form 990-PF, Pg 1, ln 16c	128,143.	31,712.		96,431.	

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Taxes	2,328.	2,328.			0.
To Form 990-PF, Pg 1, ln 18	2,328.	2,328.			0.

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Bank Charges	33.	33.			0.
Office Supplies and Postage	2,128.	2,128.			0.
Florida State Annual Report	61.	0.			61.
To Form 990-PF, Pg 1, ln 23	2,222.	2,161.			61.

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	7
Description		Amount	
Unrealized Gain from Donated Securities		13,545.	
Total to Form 990-PF, Part III, line 3		13,545.	

Form 990-PF	Corporate Stock	Statement	8
Description	Book Value	Fair Market Value	
520 Shs Pioneer Natural Resources Co.	59,285.	95,718.	
1,684 Shs Trinity Industries, Inc.	41,480.	91,812.	
100 Shs Bank America Corp 7.25% Non Cum Conv Pfd Ser L	107,503.	106,100.	
2,000 Shs Affiliated Managers Group, Inc. SR NT	51,260.	45,500.	
2,000 Shs American Financial Group, Inc Ohio SR NT	49,272.	47,360.	
2,000 Shs Capital One Financial Corp Dep Shs	50,017.	43,480.	

2,000 Shs Kimco Realty Corp Dep Shs	49,660.	38,900.
2,000 Shs Nextera Energy Cap Holdings Inc	53,047.	40,320.
2,000 Shs PS Business Pks Inc Calif Dep Shs	51,588.	40,400.
2,000 Shs Raymond James Financial Inc SR NT 6.9%	55,260.	50,000.
2,000 Shs Regency Ctrs Corp Cu Pfd Ser 6%	53,944.	43,400.
2,000 Shs SCE TT I 5.625%	53,560.	40,200.
2,000 Shs Vornado Realty Trust Pfd Ser K 5.7%	50,040.	39,520.
2,630 Shs Schnitzer Steel Industries Cl A	84,505.	85,922.
234,125 Shs Genesis Land Development Corp.	725,416.	751,544.
3,000 BB&T Corp Dep Shs Pfd Ser E 6.25%	76,590.	61,050.
2,220 Shs Alexander & Baldwin, Inc.	71,147.	92,641.
3,000 Shs Goldman Sachs Group Inc. 6.50% NTS	76,663.	75,690.
3,000 Shs Public Storage Dep Shs	78,042.	60,630.
3,000 Shs Schwab Charles Corp New Dep Shs	78,989.	65,970.
3,000 Shs Stanley Black & Decker Inc Jr Sub	79,140.	64,140.
3,000 Shs State Street Corp Dep Shs	75,390.	62,100.
3,100 Shs MDC Holdings, Inc.	99,202.	99,944.
30,000 Shs Hasbro, Inc.	169,500.	1,650,300.
4,000 Shs JPMorgan Chase & Co Dep Shs 5.50%	99,974.	82,280.
4,000 Shs Wells Fargo & Co New Dep Shs	100,240.	80,320.
3,180 Shs P H Glatfelter	49,841.	87,895.
1980 Shs Allegheny Technologies Inc.	53,253.	70,547.
920 Shs Allied World Assurance Company Holdings	82,645.	103,785.
1135 Shs Carrizo Oil & Gas Inc.	36,316.	50,814.
1310 Shs Core Mark Holdg Co	91,415.	99,468.
12900 Shs Destination XL Group Inc.	66,985.	84,366.
4200 Shs Dominion Diamond Corp	65,461.	60,175.
1820 Shs Encore Cap Group	67,240.	91,473.
3830 Shs Forestar Group Inc.	85,013.	81,464.
1850 Shs GATX Corp	88,056.	96,515.
2040 Shs Gulfport Energy Corp Com	79,912.	128,785.
5640 Shs Horsehead Hldg Corp	68,827.	91,424.
3460 Shs Intrepid Potash Inc.	45,359.	54,806.
3620 Shs Kennedy Wilson Holdings	66,607.	80,545.
3118 Shs Leu	58,853.	88,364.
1120 Shs Navigators Group Inc.	66,757.	70,739.
4210 Shs News Corp	70,475.	75,864.
2620 Shs Sinclair Broadcast Group	63,937.	93,613.
970 Shs susser	48,158.	63,525.
5180 Shs Tesco Corp	69,314.	102,460.
7240 Shs Travel Centers Amer LLC	65,088.	70,518.
1100 Shs Tribune Co	62,133.	85,140.
910 Shs Visteon Corp	71,171.	74,520.
Total to Form 990-PF, Part II, line 10b	4,063,530.	5,862,046.

Form 990-PF	Other Assets		Statement	9
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value	
Federal Tax Deposits	0.	8,800.	8,800.	
To Form 990-PF, Part II, line 15	0.	8,800.	8,800.	

Form 990-PF	Explanation Concerning Part VII-A, Line 8b	Statement	10
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Explanation

FLORIDA DOES NOT REQUIRE FILING WITH THE ATTORNEY GENERAL

Form 990-PF	Explanation Concerning Part VII-A, Line 12	Statement	11
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Explanation

The foundation treated all of the contribution of \$100,393 to the Ellie Fund at JWF as a qualifying distribution. All distributions from this DAF will be made to recognized charitable organizations in keeping with the requirement of IRC sect 170(c)(2)(B)

Form 990-PF Part VIII - List of Officers, Directors Statement 12
 Trustees and Foundation Managers

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account
ELLEN BLOCK 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 5.00	0.	0. 0.
LAURIE A BLOCK 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 2.00	0.	0. 0.
MICHAEL H BLOCK 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 2.00	0.	0. 0.
SUSAN S BLOCK CASDIN 2 NORTH BREAKERS ROW SUITE S24 PALM BEACH, FL 33480	DIRECTOR 2.00	0.	0. 0.
JANE S. ENGLEBARDT 295 MADISON AVE, 12TH FL NEW YORK, NY 10017	OFFICER 12.00	0.	0. 0.
Totals included on 990-PF, Page 6, Part VIII		0.	0. 0.