

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

F		lendar year 2013 or tax year beginning			, 2013,	and ending			, 20
		e of foundation							fication number
	THE	JAMES P. PACE FAMILY FOUNDAY	rion				2	0-206142	25
	Numt	per and street (or P O box number if mail is not delivered	to street	address)		Room/suite	ВТ	elephone numi	ber (see instructions)
								(	) –
	642	0 WENONGA TERRACE							
	City	or town, state or province, country, and ZIP or foreign pos	stal code						
							C If	exemption applic	eation is
	MIS	SION HILLS, KS 66208					P	ending, check her	•
_		eck all that apply   Initial return		Initial return	of a former p	ublic charity	, , ,		
Ŭ	0	Final return	<u> </u>	Amended ref		abilo oriarity	0 '	Foreign organiza	ations, check here
		Address change		Name change				85% test, check	here and attach
ᆸ	Che	eck type of organization. X Section 501(	C)(3) ex				-	computation .	•••••
Ϊ		Section 4947(a)(1) nonexempt charitable trust		her taxable pr		ion		•	on status was terminated
1				nethod X Ca					b)(1)(A), check here . P
•		<del></del>	ther (sp		2311 ACC	luai			s in a 60-month termination
		· · · · · · · · · · · · · · · · · · ·		(d) must be on	cash hasis )		-  "	idel accion sorti	D)(1)(D), Glock field .
r.		Analysis of Revenue and Expenses (The		<del>```</del>	00011 00010.7				(d) Disbursements
٧	מונ	total of amounts in columns (b), (c), and (d)	٠,	evenue and benses per	(b) Net inve	I .		usted net	for charitable
		may not necessarily equal the amounts in	ext	books	incom	e	in	come	purposes
_		column (a) (see instructions) )		2,100.			_		(cash basis only)
i	1	Contributions, gifts, grants, etc., received (attach schedule)		2,100				<del> </del>	<del>                                     </del>
	2	attach Sch B		·					<del> </del>
į	3	Interest on savings and temporary cash investments		45,762	<u> </u>	5,770.	_		ATCH 1
-	4	Dividends and interest from securities		45,762		3,770.			A1CH 1
	5 a	Gross rents							
	b	Net rental income or (loss)		20 652		<del></del>			
ne		Net gain or (loss) from sale of assets not on line 10		28,652			_		
Revenue	b	Gross sales price for all assets on line 6a 153, 045.							
é	7	Capital gain net income (from Part IV, line 2) .			2	8,652.		DEC	TIVED
•	8	Net short-term capital gain						NEU	
	9	Income modifications · · · · · · · · ·						1	2014 8
	10 a	Gross sales less returns and allowances · · · · ·						MAY	9 2014
	b	Less Cost of goods sold							
	С	Gross profit or (loss) (attach schedule)							
	11	Other income (attach schedule)						000	
	12	Total. Add lines 1 through 11		76,514.	7	4,422.			
	13	Compensation of officers, directors, trustees, etc		q					
S	14	Other employee salaries and wages							
Se	15	Pension plans, employee benefits							
ē	16 a	Legal fees (attach schedule)							
ĭ		Accounting fees (attach schedule)ATCH 2		2,560.		1,280.			1,280
2	c	Other professional fees (attach schedule).*.		7,668.		7,668.			
Ę	17	Interest							
<u>s</u>	18	Taxes (attach schedule) (see instructions)ATCH 4		1,571.					
틝	19	Depreciation (attach schedule) and depletion							
힑	20	Occupancy							
او	21	Travel, conferences, and meetings							
ā	22	Printing and publications							
힑	23	Other expenses (attach schedule)							
Ę	24	Total operating and administrative expenses.							
9	-7	Add lines 13 through 23		11,799.	1	8,948.			1,280.
	25	Contributions, gifts, grants paid		61,500.					61,500.
- 1	25 26	Total expenses and disbursements, Add lines 24 and 25		73,299.		3,948.			<del></del>
_	27	Subtract line 26 from line 12		, =		<del></del>			1
				3,215.					
-		Excess of revenue over expenses and disbursements			6.5	5,474.	_		<del> </del>
- ]		Adjusted net income (if negative, enter -0-).							<del> </del>
ᆜ		erwork Reduction Act Notice, see instructions.		I	*AT(	CH 3	_		Form 990-PF (2013)

Dort II	Balance Chasta	Attached schedules and amounts in the description column should be for end-of-year		End of year				
Part II	Balance Sheets	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value			
1	Cash - non-interest-bear	ing	3,085.	9,450.	9,450.			
2	Savings and temporary	cash investments	314,641.	101,272.	101,272.			
3	Accounts receivable ▶							
		btful accounts ▶						
4								
		btful accounts ▶						
5								
6		officers, directors, trustees, and other						
"		tach schedule) (see instructions)						
_		receivable (attach schedule)						
7								
		btful accounts ▶			·			
8 6		se		<del></del>				
91	•	eferred charges						
1 I U a		e government obligations (attach schedule).	486,508.	767,846.	1,128,294			
b	Investments - corporate	stock (attach schedule) ATCH 5	256,992.	185,873.	209,351			
11 6	Investments - land, building	e bonds (attach schedule)ATCH 6	230,332.	103,073.	203,331			
	(attach schedule)							
12 13 14	Investments - other (atta Land, buildings, and	loans						
	Less accumulated depreca	ation						
15	Other assets (describe	<b>&gt;</b> )						
16	Total assets (to be	completed by all filers - see the		j				
		page 1, item I)	1,061,226.	1,064,441.	1,448,367			
17	Accounts payable and a	accrued expenses						
18								
<u>≅</u> 20		ors, trustees, and other disqualified persons						
Liabilities 20 21 22	·	otes payable (attach schedule)						
ᆿ 22	• •	e ►)						
22	Other habilities (describe	/		<del></del>				
23	Total liabilities (add line	es 17 through 22)	o	d				
123								
S82 24	and complete lines	low SFAS 117, check here . ► 24 through 26 and lines 30 and 31.						
24	Unrestricted							
교 25	•							
Net Assets or Fund Balan 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Permanently restricted .	× · · · · · · · · · · · · · · · · · · ·						
ᆁ	Foundations that do	not follow SFAS 117, ▶ X						
5		plete lines 27 through 31.		ľ				
<u>ص</u> 27	Capital stock, trust prin	cipal, or current funds		<del></del>				
28	Paid-in or capital surplus, o	r land, bldg , and equipment fund	1 061 006	1 064 441				
<b>&amp;</b> 29	Retained earnings, accum	ulated income, endowment, or other funds	1,061,226.	1,064,441.				
절 30		d balances (see instructions)	1,061,226.	1,064,441.				
<b>2</b> 31	Total liabilities and	net assets/fund balances (see						
<u> </u>		<u> </u>	1,061,226.	1,064,441.				
		anges in Net Assets or Fund E		· · · · · · · · · · · · · · · · · · ·				
1 Tota	al net assets or fund b	palances at beginning of year - Part I	I, column (a), line 30 (m	ust agree with				
end	of-year figure reporte	ed on prior year's return)		<u>1</u>	1,061,226			
	er amount from Part I				3,215			
3 Other increases not included in line 2 (itemize) ▶ 3								
			<del></del>		1,064,441			
5 Dec	reases not included in	n line 2 (rtemıze) ▶		5				
		palances at end of year (line 4 minus	line 5) - Part II, column (b)	. line 30 6	1,064,441			

_		
9	26	

Part IV Capital Gains	and Losses for Tax on Inve	estment Income	Y = 10 Y = 1		
(a) List an	d describe the kind(s) of property sold (		(b) How	(c) Date acquired	(d) Date sold
	orick warehouse, or common stock, 200	shs MLC Co)	P - Purchase D - Donation	(mo , day, yr.)	(mo , day, yr )
1a SEE PART IV SCHE	DULE				
b					
С					
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
a		_			
b				· · · · · · · · · · · · · · · · · · ·	
С					
d					
е		<u> </u>			
Complete only for assets	showing gain in column (h) and owne	d by the foundation on 12/31/69		Gains (Col (h) g	
(I) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	col.	(k), but not less t Losses (from co	
a					
b					
С					
d					
е					
2 Capital gain net income or		gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		28,652.
3 Net short-term capital gair	n or (loss) as defined in sections 12	222(5) and (6)			
	rt I, line 8, column (c) (see insti				
Part I, line 8	<u> </u>		3		0
Part V Qualification	Under Section 4940(e) for Red	duced Tax on Net Investment I	ncome		
		outable amount of any year in the b	ase period	t?	Yes X No
	not qualify under section 4940(e).				
	ount in each column for each year	, see the instructions before making	any entri		
(a) Base penod years	(b) Adjusted qualifying distributions	(c)  Net value of nonchantable-use assets		(d) Distribution ra	
Calendar year (or tax year beginning in)	58,400.	1,266,409.		(col (b) divided by	0.046115
2012	54,487.	1,286,409.	ļ		0.045115
2011	50,785.	1,199,477.	<u> </u>		0.045426
2010	54,400.	1,028,167.			0.043790
2009	78,171.	1,264,644.		<del></del>	0.061813
2008	78,171.	1,204,044.			0.001013
• • • • • • • • • • • • • • • • • • •					0.252054
2 Total of line 1, column (d)		Abo total on line 2 by 5 on by the	2		0.232034
_	for the 5-year base period - divide dation has been in existence if less		3		0.050411
4 Enter the net value of nor	ncharitable-use assets for 2013 fro	m Part X, line 5	4	1,	366,904.
Multiply line 4 by line 3			5		68,907.
6 Enter 1% of net investme	nt income (1% of Part I, line 27b)		6		655.
7 Add lines 5 and 6			7		69,562.
					62,780.
B Enter qualifying distribution If line 8 is equal to or group Part VI instructions	eater than line 7, check the box i	n Part VI, line 1b, and complete t	8   hat part (	using a 1% tax	

Pai	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see i	nstru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,3	309.
	here ▶ and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2		1,3	309.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		1,3	309.
6	Credits/Payments			
а	2013 estimated tax payments and 2012 overpayment credited to 2013   6a			
b	Exempt foreign organizations - tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868) 6c			
ď	Backup withholding erroneously withheld			^
7	Total credits and payments. Add lines 6a through 6d			29.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		1 3	338.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be. Credited to 2014 estimated tax   Refunded   11			
	t VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate		Yes	No
	or intervene in any political campaign?	1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the			
	definition)?	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	1 1		[
	distributed by the foundation in connection with the activities.	]		
C	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation > \$ (2) On foundation managers > \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers > \$			.
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	,		х
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 4a		X
4 a		4b		
	If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
5	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
•	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict			
	with the state law remain in the governing instrument?	6		Х
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	KS,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			.,
	of each state as required by General Instruction G? If "No," attach explanation	85		Х
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete			х
	Part XIV	9		^
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and	,		х
	addresses	10		

Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . . . .

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? | 4b | X
Form 990-PF(2013)

3b

4a

Form 990-PF (2013)

Form 990-PF (2013)

0

3 NONE

Total. Add lines 1 through 3

All other program-related investments. See instructions

Form 9	90-PF (2013)		Page 8
Par	see instructions.)	gn found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	1,148,230.
b	Average of monthly cash balances	1b	239,490.
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,387,720.
е	Total (add lines 1a, b, and c)  Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3		3	1,387,720.
4	Subtract line 2 from line 1d  Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
		4	20,816.
5	instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,366,904.
6	Minimum investment return. Enter 5% of line 5	6	68,345.
	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating found and certain foreign organizations check here ▶ ☐ and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	68,345.
22	Tax on investment income for 2013 from Part VI, line 5  2a 1,309.		<del></del>
b	Income tax for 2013. (This does not include the tax from Part VI).		
	Add lines 20 and 2h	2c	1,309.
C	Add lines 2a and 2b  Distributable amount before adjustments. Subtract line 2c from line 1	3	67,036.
3	Recoveries of amounts treated as qualifying distributions	4	
4		5	67,036.
5	Add lines 3 and 4	6	
6	Deduction from distributable amount (see instructions)  Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
7		-	67,036.
	line 1	7	07,030.
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	62,780.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	62,780.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		<del></del>
-	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	62,780.
J	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when co	alculating	
	qualifies for the section 4940(e) reduction of tax in those years.		

Form 990-PF (2013)

Form 990-PF (2013) Page **9** 

Pa	rt XIII Undistributed Income (see instru	ctions)			
1	Distributable amount for 2013 from Part XI,	(a) Corpus	(b) Years prior to 2012	(c) 2012	<b>(d)</b> 2013
•					67,036.
_	Undistributed income, if any, as of the end of 2013				·- <del></del>
2				60,360.	
a	Enter amount for 2012 only			, ,	
	Excess distributions carryover, if any, to 2013				· · · · · · · · · · · · · · · · · · ·
3	, , , , , , , , , , , , , , , , , , ,				
	From 2008				
	From 2009				
	From 2010				
	From 2011				
	Total of lines 3a through e	0			
	Qualifying distributions for 2013 from Part XII,				
•	line 4. ▶ \$ 62,780.				
9	Applied to 2012, but not more than line 2a			60,360.	
D	Applied to undistributed income of prior years (Election required - see instructions)				
C	Treated as distributions out of corpus (Election required - see instructions)				
d	Applied to 2013 distributable amount				2,420.
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013				·
6	(If an amount appears in column (d), the same amount must be shown in column (a) ) Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	<u></u> .,			
ь	Prior years' undistributed income. Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
е	amount - see instructions Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be				64,616.
_	distributed in 2014				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2014.				
3	Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
	Excess from 2009				
	Excess from 2010				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013	_			

Form **990-PF**(2013)

Pa	rt XIV Private Op	erating Foundations	s (see instructions	and Paπ VII-A, que	Stion 9)	NOT APPLICABL
1 a	If the foundation has			· · · · · ·	erating	
_	foundation, and the ruling Check box to indicate wh				<b>&gt;</b>	1942(j)(3) or 4942(j)(5)
D	Check box to indicate wh	Tax year	a private operating rout	Prior 3 years	1011	
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	For the minimum investment return from Part X for each					
	year listed					
b	85% of line 2a					
C	Qualifying distributions from Part					
d	XII, line 4 for each year listed .  Amounts included in line 2c not					<u>'</u>
Ī	used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of					
	exempt activities Subtract line					
3	2d from line 2c Complete 3a, b, or c for the					
	"Assets" alternative test - enter					
a	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					
	or royalties), (2) Support from general		<del> </del>			
	public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup- port from an exempt					
	organization			<del></del>		
D۵	(4) Gross investment income.  rt XV Supplemen	stany Information /	Complete this na	ort only if the four	ndation had \$5	000 or more in assets
	at any time	during the year - s	ee instructions.)			
	Information Regarding			ore than 2% of the to	otal contributions	received by the foundation
а	before the close of any	tax year (but only if the	ney have contributed	more than \$5,000).	(See section 507(d	)(2))
	N/A	46 - 6 4 - 4	400/	of the steel of a se	eneration (or on o	sually large parties of the
D	ownership of a partner					qually large portion of the
	Ownership of a partner	omp or other ontry) o	, which the realization	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	N/A					
2	Information Regarding	g Contribution, Grant	, Gift, Loan, Scholars	ship, etc., Programs:		
	Check here ▶ X If t	he foundation only	makes contributions	s to preselected ch	aritable organizati	ons and does not accept
	-			rants, etc (see instru	uctions) to individu	ials or organizations under
	other conditions, comp					L
а	The name, address, a	nd telephone number	or e-mail address of	t the person to whom a	applications should i	be addressed
b	The form in which app	lications should be su	bmitted and informat	tion and materials the	ey should include	
	Any submission deadli	nes.				
Ü	Any submission deduli	1103				
d	Any restrictions or lii	mitations on awards	, such as by geog	raphical areas, char	itable fields, kinds	of institutions, or other
	factors:					

JSA 3E1490 1 000

Recipient Recipi	orm 990-PF (2013) Part XV Supplementary Information (	continued)			Page 1
a Paid duning the year ATCH 9  Total	3 Grants and Contributions Paid Duri	ng the Year or Appl	oved for I	Future Payment	
a Paid duning the year ATCH 9  Total		If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Total		or substantial contributor	recipient	CONTRIBUTION	
Total	a Paid during the year				
Total	ATCH 9				
				1	
		•			
				!	
b Approved for future payment			<del></del>	▶ 3a	61,50
	<b>b</b> Approved for future payment				
			,	]	
Total			1		

Part XVI				Tei. a. a.s.	540 540 541	- (0)
Enter gross	amounts unless otherwise indicated	(a)	ated business income (b)	(c)	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program	service revenue.	Business code	Amount	Exclusion code	Amount	(See instructions)
8						
b						
				ļ		· · · · · · · · · · · · · · · · · · ·
e —						······································
,				<del> </del>		
_	and contracts from government agencies ship dues and assessments					
	on savings and temporary cash investments			<del> </del>		
	is and interest from securities			14	45,762.	<del></del>
	al income or (loss) from real estate					·····
	-financed property					
	lebt-financed property					
6 Net renta	I income or (loss) from personal property					
7 Other in	vestment income					
	oss) from sales of assets other than inventory			18	28,652.	<del></del>
	me or (loss) from special events					
•	rofit or (loss) from sales of inventory					
	venue a					
·		_				
						<del> </del>
e						
	. Add columns (b), (d), and (e)				74,414.	
	dd line 12, columns (b), (d), and (e)				<u> </u>	74,414.
	neet in line 13 instructions to verify calcu					
Part XVI-	B Relationship of Activities	to the Ac	complishment of Ex	empt Purp	oses	
Line No.	Explain below how each activity	y for which	n income is reported in	n column (e	e) of Part XVI-A contribi	ited importantly to the
▼ :	accomplishment of the foundation	n's exemp	t purposes (other than t	y providing	funds for such purposes	s). (See instructions )
			<del></del>		· · · · · · · · · · · · · · · · · · ·	· <del>-</del>
	K1	<del>/</del> /\				
	19	117				
						·
			•			
					······································	
			· · · · · · · · · · · · · · · · · · ·			
		<del></del>				
					<del></del>	
				<del></del>		
			*		<del></del>	<del></del>
	<del></del>					<del></del>
JSA			<del></del>			Form 990-PF (2013)

		Exempt Organ	nizations								
		ne organization direct	ly or indirectly							Yes	No
ir	sec	ction 501(c) of the Co	de (other than	section 501(c)(3) org	ganizations	s) or in se	ection 527,	relating to political			
0	rgan	izations?									
a T	rans	fers from the reportin	ig foundation to	a noncharitable exer	npt organi	ization of					
(	1) Ca	ash							1a(1)		X
(	2) 01	ther assets							1a(2)		X
b C	ther	transactions <sup>.</sup>									
(	1) Sa	ales of assets to a no	ncharitable exe	mpt organization					1b(1)		Х
(	<b>2)</b> Pu	irchases of assets fro	om a noncharita	able exempt organization	on				1b(2)		X
(:	3) Re	ental of facilities, equi	ipment, or other	assets					1b(3)		X
(4	4) Re	eimbursement arrange	ements						1b(4)		X
( !	5) Lo	oans or loan guarantee	es						1b(5)		X
		erformance of service							1b(6)		X
		ng of facilities, equipn							1c	l	X_
		answer to any of th									
		of the goods, other									
V	alue	in any transaction or						<del></del>			
(a) Line	no	(b) Amount involved	(c) Name of r	nonchantable exempt organi	ızatıon	_ <u></u>	ription of trans	fers, transactions, and share	ing ama	ngeme	nts
		N/A				N/A					
								<del>_</del>			
			ļ					·			
					{						
							•				
				· · · · ·							
				.,				<del> </del>			
			<u> </u>					·			
				<del> </del>				<del></del>			
			L				<del></del>				
		foundation directly						7	$\neg \downarrow$	es X	٦.,,
		ibed in section 501(c)	•		(c)(3)) or i	n section	52//		Y €	3S [^	] мо
b it	"Yes	s," complete the follow  (a) Name of organization		(b) Type of org	anization	······································	<del></del>	(c) Description of relations	hin		
		(a) Name of organization		(b) Type of org	anzadon		<del> </del>	(c) Description of relations	шр		
								<del></del>			
				<del></del>				-,			
				<del></del>							
									-		
	Unde	er penalties of penury 1 decla		ned this return including acc	ompanying act	nedules and	statements, and	o the best of my knowledge	e and t	etief it	ıs true
	corre	er penalties of penjury, I declaration of	preparer (other than t	expayer) is based on all informat	tion of which p	reparer has ar	y knowledge				
Sign		نه کی در ا	1100	-   5/14/20	,,4	Λú	rector	May the IRS	discus:		retum
Here	Sig	nature of officer or trustee	it ium	Date	'	Title		with the pr	· L2	7 ~	below
	"	,		2.00				(see a said delication	<i>"</i> [	J 168	
	<u> </u>	Print/Type preparer's nai	me	Preparer's signature			Date	Check If F	PIN		
Paid		KEVIN D. MUR		Xi O.M.	6		5/13/2	ayy self-employed	P002	3262	20
<sup>&gt;</sup> repa	rer		W & ASSOCI		<del>-</del> y		1-11-11-	Firm's EIN ▶ 57-1			
Jse C			00 GLENWOO								
	,		ERLAND PAR	=		662	02	Phone no 913-4	99-4	920	
			<del></del>					<u> </u>	m 990	)-PF	(2013)

JSA

# THE JAMES P. PACE FAMILY FOUNDATION

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	APITAL GA	INO AND LC	122F2 LOL	K IAX UN	INVESI	IVI	ENT INCOM	<u> </u>
Kind of I	Property		Descr	ription		0,0	Date acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	۲	Gain	
price less	aliowed/	other	as of	as of	FMV over	Ш	or (leas)	
expenses of sale	allowable	basis	12/31/69	12/31/69	adj basis	H	(loss)	·
		TOTAL CAPIT	AL GAIN DIS	TRIBUTIONS		Ш	27.	
		1						
		GREAT PLAIN	S TRUST ST	NON-COV		P	VAR	VAR
		PROPERTY TY	PE: SECURIT	IES			,	
5,388.		4,948.					440.	
·		,						
ļ		GREAT PLAIN	S TRUST ST	cov		P	VAR	VAR
		PROPERTY TY	PE: SECURIT	IES				
12,230.		10,927.					1,303.	
,		'						
		GREAT PLAIN	S TRUST ST	CALLS		P	VAR	VAR
		PROPERTY TY						
1,771.						П	1,771.	
= , = .								
		GREAT PLAIN	S TRUST LT	NON-COV		P	VAR	VAR
		PROPERTY TY						
117,508.		98,444.					19,064.	
,								
		GREAT PLAIN	S TRUST LT	cov		P	VAR	VAR
		PROPERTY TY						,,,,,
16,121.		10,074.					6,047.	
		1					.,	
						H		
TOTAL GAIN(I	OSS)	l					28,652.	
7								
ľ						$\  \ $		·
ļ								
						$\  \ $		
						$\  \cdot \ $		
						$\ \cdot\ $		
						11		
J						$\prod$		j
						$\  \ $		
į								
ļ	!					$\  \ $	}	
-								
						11		

മ	
舀	
H	
LI	
Ά.	
D	
S	
တ	
ð	
FRO	
ĪΨ	
Е	
S	
뛴	
员	
F	
z	
Н	
Θ	
AND	
~	
DS	
N	
편	
0	
I۸	
$\vdash$	
Ω	
ı	
H	
PART	
PA	
Ē	•
ቯ	
90	
ŏ	
Ç.	
Ź	
Ö	
ĺΨ	

NET INVESTMENT INCOME	26,773. 18,997. 45,770.	
REVENUE AND EXPENSES PER BOOKS	26, 797. 18, 965. 45, 762.	
	TOTAL	
DESCRIPTION	GREAT PLAINS TRUST DIVIDENDS GREAT PLAINS TRUST INTEREST	

ATTACHMENT 1 PAGE 18

D D D D	
CINTENTION	
_	٠
1	
- -	
	1
T TOVO	1
T TOVO	1
<u>-</u>	1

CHARITABLE PURPOSES	1,280.	1,280.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	1,280.	1,280.
REVENUE AND EXPENSES PER BOOKS	2,560.	2,560.
		TOTALS
DESCRIPTION	TAX PREP FEES	

ATTACHMENT 2 PAGE 19

20-2061425

# FORM 990PF, PART I - OTHER PROFESSIONAL FEES

NET INVESTMENT INCOME	10. 6,572. 1,086.	7,668.
REVENUE AND EXPENSES PER BOOKS	10. 6,572. 1,086.	7,668.
DESCRIPTION	COUNTRY CLUB BANK - SERV FEE GREAT PLAINS TRUST - MGMT FEES GREAT PLAINS TRUST - ADMIN EXP	TOTALS

FORM 990PF, PART I - TAXES

REVENUE AND

EXPENSES

PER BOOKS

FEDERAL TAX PAYMENTS

DESCRIPTION

1,571.

TOTALS

1,571.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION

COMMON STOCK - SEE ATCH 10

TOTALS

ENDING BOOK VALUE

ENDING
FMV

1,128,294.

767,846.

767,846.

1,128,294.

ATTACHMENT 5 PAGE 22

ATTACHMENT 6 PAGE 23

ᆸ
_
Z
团
Σ
Ξ
$\mathbf{c}$
Ā
F
Ē
A

- CORPORATE BONDS PART II FORM 990PF,

DESCRIPTION

CORPORATE BONDS - SEE ATCH 10 INVESTMENT GRADE BONDS -ATCH 10

TOTALS

H	
ENDING	BOOK VALUE

174,455. 34,896. ENDING

185,873.

158,515. 27,358.

209,351.

FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

FOUNDATION IS EXEMPT FROM FILING UNDER THE KANSAS REGULATIONS

- LIST OF OFFICERS, DIRECTORS, AND TRUSTEES PART VIII FORM 990PF,

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

6420 WENONGA TERRACE JAMES P PACE

DIRECTOR

MISSION HILLS, KS 66208

2811 WEST 66TH TERRACE KIRSTIN PACE SALZMAN

SHAWNEE MISSION, KS 66208

DIRECTOR

COURTNEY ANGILAN

DIRECTOR

5500 NEOSHO

FAIRWAY, KS 66205

2:59:07 PM 5/9/2014

ATTACHMENT 8 PAGE 25

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST. LUKES HOSPITAL FOUNDATION	NONE	GENERAL OPERATING SUPPORT	25,000.
KANSAS CITY, MO 64111	26		
ST. PAULS EPISCOPAL DAY SCHOOL	NONE	GENERAL OPERATING SUPPORT	5,000.
4041 MAIN STREET	PC		
KANSAS CITY, MO 64111			
UNIVERSITY OF MISSOURI	NONE	FUNDING OF SCHOLARSHIPS	17,500.
OFFICE OF DEVELOPMENT	PC		
109 DONALD W. REYNOLDS ALUMNI & VISITORS CENTER			
COLUMBIA, MO 65211			
SPECIAL OPERATIONS FUND	NONE	GENERAL OPERATING SUPPORT	3,000.
901 NORTH STUART STREET, SUITE 200	PC		
ARLINGTON, VA 22203			
DELASALLE EDUCATION CENTER	NONE	GENERAL OPERATING SUPPORT	1,000.
P.O. BOX 871317	PC		
ATIN: DEVELOPMENT OFFICE			
KANSAS CITY, MO 64187-1317			
BOYS & GIRLS CLUB OF GREATER KANSAS CITY	NONE	SUPPORT RBI PROGRAM	2,500.
6301 ROCKHILL ROAD, SUITE 303	PC		
KANSAS CITY, MO 64131			

2:50:06 PM

FORM 990PE, PART XY - GRANTS AND CONTRIBUTIONS RAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

KANSAS CITY, MO 64138 P.O. BOX 11718 HIGHER M-PACT

NONE

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

ATTACHMENT 9 (CONT'D)

7,500.

GENERAL OPERATING SUPPORT

TOTAL CONTRIBUTIONS PAID

61,500.

ATTACHMENT 9
PAGE 27

45108R 757L 5/13/2014

2:50:06 PM

Account No: 18-00909

Account Name: James P. Pace Family Foundation

Shares or		Avg Unit	Cost	Unit	Market	Estimated Current	Curren
Par Value	: Category	Cost	Basis	Price	Value	Ann Inc	Yield
	Common Stock						
100		54 14	5,414.00	140 25	14,025 00	342.00	2.44%
400		23 03	9,210 38	38 33	15,332 00	352 00	2 30%
100		17 52	1,751 57	26 56	2,656 00	70 41	2.65%
200		41.79	20,897.09	48.61	24,305 00	1,140.00	4.69%
200		67.00	13,400.24	132.42	26,484 00	599.69	2.26%
300		48.91	14,673 16	71 27	21,381 00	918.00	4.29%
200	İ	41.91	8,382.57	47.23	9,446.00	376.00	3.98%
100		91.32	9,131.56	85.94	8,594.00	80 00	0.93%
800		36.26	29,009.52	35 16	28,128 00	1,472.00	5 23%
400	l	09.99	26,638.56	69.55	27,820.00	784.00	2.82%
100		62.74	6,273 84	68 20	6,820.00	232 00	3.40%
200		41.91	8,382.00	136.49	27,298.00	584.00	2.14%
300	- 1	35.65	10,695.09	43.28	12,984.00	374.40	2.88%
400	ŀ	70.29	28,114.14	124.91	49,964.00	1,600.00	3.20%
200		42.98	8,596.00	96.63	19,326.00	352.00	1.82%
200	ı	27.95	13,975.86	52.37	26,185 00	840.00	3 21%
1,000		24 43	24,429.90	22.43	22,430.00	680.00	3 03%
300		72.24	21,670.54	92.76	27,828.00	852 00	3.06%
800		23.41	18,729.28	41.31	33,048 00	896.00	2.71%
500	ĺ	38 53	19,262.79	70 65	35,325 00	1,380.00	3.91%
100		60.11	6,011.00	119.02	11,902.00	124.00	1.04%
300	- 1	32 22	9,664.86	44.40	13,320 00	384.00	2.88%
200	Ì	24 26	4,852.00	64.97	12,994 00	360.00	2.77%
400	ı	36 43	14,570.48	51.00	20,400 00	784.00	3.84%
300		70.61	21,184.00	101.20	30,360 00	756.00	2.49%
300		87.54	26,262.13	95.55	28,665 00	672.00	2 34%
1,100		17.52	19,272.46	28.03	30,833.00	968.00	3.14%
200	General Mills	47.26	9.451.80	49.91	9 982 00	304.00	3.05%

Account No: 18-00909

Account Name : James P. Pace Family Foundation

Summary	Summary Of Investment Holdings						
Shares or	Investment	Avg Unit	Cost	Unit	Market	Estimated Current	Current
Par Value	Category	Cost	Basis	Price	Value	Ann Inc	Yield
009	Glaxo Smithkline	41 64	24,984.04	53.39	32,034.00	1,445 41	4 51%
100	Hershey Company	34.62	3,462 00	97.23	9,723.00	194 00	2 00%
200	HollyFrontier Corp	47.48	23,740 51	49.69	24,845 00	00 009	2 41%
1,200	Intel Corp	17.56	21,069.93	25 96	31,146 00	1,080 00	3 47%
100	International Business Mach Corp	200.95	20,095 06	187 57	18,757.00	380.00	2 03%
300	Johnson & Johnson	29 09	18,200.33	91.59	27,477.00	792.00	2.88%
125	Kellogg Co	45 30	5,662.58	61 07	7,633 75	230.00	3.01%
200	Kimberly-Clark Corp	52.22	10,444.00	104.46	20,892 00	648 00	3.10%
200	Kraft Foods Group Inc	53 30	10,660 34	53.91	10,782 00	420 00	3 90%
200	Lions Gate Entertainment	6.98	3,491 05	31.66	15,830 00	100 00	0 63%
200	Marathon Oil Corp	16.72	3,344.58	35.30	7,060.00	152.00	2.15%
200	McDonalds Corp	58.64	11,728.00	97.03	19,406.00	648.00	3 34%
200	Merck & Co Inc New	39.66	19,829 17	50 05	25,025.00	880.00	3 52%
006	Microsoft Corp	25.40	22,857.37	37.41	33,669.00	1,008 00	2.99%
200	Northrop Gruman Corp	42.40	8,480 25	114.61	22,922 00	488.00	2.13%
300	Paychex Inc	24.74	7,422 00	45.53	13,659.00	420.00	3 07%
200	Pepsico Inc	50.07	10,014.00	82 94	16,588.00	454 00	2.74%
1,000	Pfizer Inc	17.24	17,235.00	30.63	30,630.00	1,040.00	3.40%
100	Phillips 66	23.46	2,346.03	77.13	7,713.00	156.00	2.02%
1,000	Pitney Bowes Inc	17 04	17,035 48	23 30	23,300.00	750.00	3.22%
450	Procter & Gamble CO.	62.34	28,052.11	81.41	36,634.50	1,082 70	2.96%
100	Qualcomm Inc	61 76	6,175.95	74.25	7,425.00	140 00	1.89%
100	Schlumberger Ltd	74.47	7,446.61	90.11	9,011.00	125 00	1.39%
200	Sysco Corp	23 67	4,734.00	36.10	7,220.00	232.00	3 21%
400	Walmart Stores Inc.	52 06	20,822.62	78.69	31,476.00	752 00	2.39%
300	Waste Mgmt Inc	33.86	10,156 92	44.87	13,461.00	438 00	3.25%
100	Weyerhaeuser CO	28 80	2,880.46	31.57	3,157.00	88.00	2.79%
	Totals		752,277.21		1,105,311.25	33,019.61	2.99%
	Buffalo Fund - Equity						

Port Sum and Holdings - HLDOHB

Summary	Summary Of Investment Holdin	sbu						
Shares or	Investment		Avg Unit	Cost	Unit	Market	Estimated Current	urrent
Par Value	Category		Cost	Basis	Price	Value	Ann Inc	Yield
567.745	Buffalo Emerging Opportunities Fund		8 94	5,076 77	19 97	11,337.87	0.00	0.00%
991.908	Buffalo International Fund		10 58	10,491.93	11.74	11,645.00	20.84	0.18%
	Totals			15,568.70		22,982.87	20.84	%60.0
	Convertible Bonds							
2,000	Molycorp Inc 6 0000% 09/01/1	6 000% 09/01/2017	917 84.50	4,225.00	80.38	4,018.75	300.00	7.47%
	Totals			4,225.00		4,018.75	300.00	7.47%
	Corporate Bonds							
10,000	Constellation Brands	8 375% 12/15/2014	107.50	10,750.00	106.50	10,650.00	837.50	7.86%
10,000	Anixter Inc Notes	5.950% 03/01/2015	015 99.25	9,925 00	104.75	10,475.00	595.00	5.68%
2,000	Donnelley RR & Sons	5.500% 05/15/2015	93.00	1,860 00	105 50	2,110 00	110 00	5.21%
20,000	Swift Energy Company	7.125% 06/01/2017	77.00	15,400 00	102.00	20,400.00	1,425.00	%66 9
15,000	Polypore Intl Inc	7 500% 11/15/2017	102.67	15,400.00	105.75	15,862 50	1,125.00	7.09%
10,000	United Refining Co Sr Secd N	10 500% 02/28/2018	318 96 25	9,625 00	112.00	11,200.00	1,050.00	9.38%
10,000	Prestige Brands	8.250% 04/01/2018	018 104.00	10,400 00	105.95	10,594.59	825.00	7.79%
20,000	Alpha Natural Resources 9 75	9.750% 04/15/2018	018 98.96	19,791.80	106.00	21,200 00	1,950.00	9.20%
10,000	Autonation Inc	6.750% 04/15/2018	018 99.12	9,911 90	115.75	11,575.00	675.00	5.83%
2,000	Warner Chilcott Co	7.750% 09/15/2018	018 97.75	4,887.50	108.25	5,412 50	387.50	7 16%
8,000	Healthsouth Corp	7.250% 10/01/2018	018 98 38	7,870.00	106.88	8,550.00	580.00	6.78%
15,000	Tutor Perini Corp	7.625% 11/01/2018	018 97.58	14,637 50	107.00	16,050.00	1,143.75	7.13%
5,000	Anixter Inc	5 625% 05/01/2019	019 100.00	5,000 00	105.13	5,256.25	281.25	5.35%
5,000	Approach Resources	7.000% 06/15/2021	021 99.88	4,993.75	102.50	5,125 00	350.00	6.83%
15,000	Brunswick Corp	7.375% 09/01/2023	023 92.25	13,837.50	106.50	15,975 00	1,106.25	6.92%
	Totals			154,289.95		170,435.84	12,441.25	7.30%
	Investment Grade Corp Bonds							
5,000	Kla-Tencor Corp Sr Nt	6.900% 05/01/2018	018 95.25	4,762 50	117.01	5,850 71	345.00	2.90%
15,000	International Paper Co Nt	7.950% 06/15/2018	018 83.97	12,595.10	121.47	18,220.38	1,192.50	6 54%
10,000	Seacor Holdings Inc	7.375% 10/01/2019	019 100 00	10,000 00	108.25	10,825 00	737.50	6.81%
•								

Account No: 18-00909

oer 3
•
ᄌ
=
`4
•
) Dec
ļ
ပ
യ
Ō
$\sim$
.~
_
~
ary 01, 2013 To
_
0
$\sim$
À
J
`
January
<u></u>
==
=
_
æ
$\neg$
-

Account Name: James P. Pace Family Foundation

Summary	Summary Of Investment Hold	: Holdings						
Shares or	Shares or Investment		Avg Unit	Cost	Unit	Market	Market Estimated Current	urrent
Par Value Category	Category		Cost	Basis	Price	Value	Ann Inc Yield	Yield
	Totals			27,357.60		34,896.09	2,275.00 6.52%	6.52%
	Money Market Funds	<u>spi</u>						
101,272 48	101,272 48 Northern Inst Tax-Exempt	0 01%	100 00	101,272.48	100 00	101,272 48	10.13 0.01%	0.01%
	Totals			101,272.48		101,272.48	10.13 0.01%	0.01%
	Total Investments Plus Net Cash Total Market Value	o.		1,054,990.94		1,438,917.28 0.00 1,438,917.28	48,066.83	3.34%

# SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

# **Capital Gains and Losses**

► Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Use Form 8949 to list your transactions for lines 10, 2, 3, 86, 9 and 10.

Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

2013

OMB No 1545-0092

Name of estate or trust Employer identification number THE JAMES P. PACE FAMILY FOUNDATION 20-2061425 Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less See instructions for how to figure the amounts to enter on (h) Gain or (loss) (g) Adjustments Subtract column (e) the lines below. (d) to gain or loss from from column (d) and Proceeds Form(s) 8949, Part I. This form may be easier to complete if you round off cents (sales pnce) (or other basis) combine the result with line 2, column (g) column (g) to whole dollars 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 10,927. 12,230. 1,303. Totals for all transactions reported on Form(s) 8949 4,948. 5,388 440. Totals for all transactions reported on Form(s) 8949 1,771. 1,771. 4 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . . . . . . 5 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on 3,514. Long-Term Capital Gains and Losses - Assets Held More Than One Year See instructions for how to figure the amounts to enter on (g) Adjustments (h) Gain or (loss) Subtract column (e) the lines below Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents (sales pnce) (or other basis) Form(s) 8949, Part II, combine the result with line 2, column (g) column (a) to whole dollars. Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 16,121. 10,074. 6,047. Totals for all transactions reported on Form(s) 8949 117,508. 98,444. 19,064. Totals for all transactions reported on Form(s) 8949 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . . . . . . . . . . . . . . Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . . . . . . . 12 27. 13 13 Gain from Form 4797, Part !............ 14 15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss 15 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on

Schedule D (Form 1041) 2013				Page 2
Part III Summary of Parts I and II Caution: Read the instructions before completing this	part.	(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17			3,514.
18 Net long-term gain or (loss):				
a Total for year	18a			25,138.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the wrksht.)				
c 28% rate gain	18c			
19 Total net gain or (loss). Combine lines 17 and 18a	▶ 19	<u></u>		28,652.
Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line gains, go to Part V, and do not complete Part V. If line 19, column (3), is a	4 (or Fo	orm 990-T, Part I, line	4a). If lines 18a and 1	19, column (2), are ne
necessary.	i ilet loss	s, complete ratt iv a	no me capital boss ce	aryover violksneet, a
Part IV Capital Loss Limitation				<del> </del>
20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-1				
a The loss on line 19, column (3) or b \$3,000		4 ( 00 ( 5 0	<u>20   (</u>	)
Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 104 Loss Carryover Worksheet in the instructions to figure your capital loss carryover.	1, page	1, line 22 (or Form 9	90-1, line 34), is a loss	s, complete the <b>Capita</b>
Part V Tax Computation Using Maximum Capital Gains Ra			<del></del>	·· -· · · · · - · · · · · · · · · · · ·
Form 1041 filers. Complete this part only if both lines 18a and 19 in o		(2) are gains, or an	amount is entered in	Part I or Part II and
there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is m	ore thai	n zero		
Caution: Skip this part and complete the Schedule D Tax Worksheet in th	e instruc	ctions ıf.		
• Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or				
Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zer			الداليامات المالية	
Form 990-T trusts. Complete this part only if both lines 18a and 19 of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this pa				
of Form 390-1, and Form 390-1, line 34, is more than zero. Skip this particular line 18b, col. (2) or line 18c, col. (2) is more than zero	iit ailu o	omplete the <b>oched</b>	ule D Tax Workshee	st in the manuchons
	24\	24		
21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 22 Enter the smaller of line 18a or 19 in column (2)	3 34)	. 21		
but not less than zero				
23 Enter the estate's or trust's qualified dividends				
from Form 1041, line 2b(2) (or enter the qualified				
dividends included in income in Part I of Form 990-T)				
24 Add lines 22 and 23				
25 If the estate or trust is filing Form 4952, enter the				
amount from line 4g; otherwise, enter -0 > 25				
26 Subtract line 25 from line 24. If zero or less, enter -0-		. 26		
27 Subtract line 26 from line 21. If zero or less, enter -0-				
28 Enter the smaller of the amount on line 21 or \$2,450		· <del></del>		
29 Enter the smaller of the amount on line 27 or line 28		29		
30 Subtract line 29 from line 28. If zero or less, enter -0- This amount		at 0%	▶ 30	
31 Enter the smaller of line 21 or line 26		1 1		
32 Subtract line 30 from line 26				
33 Enter the smaller of line 21 or \$11,950				
34 Add lines 27 and 30		. 34		
Subtract line 34 from line 33 If zero or less, enter -0				
Enter the smaller of line 32 or line 35		. 36		
37 Multiply line 36 by 15%		, ,	▶ 37	
38 Enter the amount from line 31				
<b>39</b> Add lines 30 and 36		. 39		
Subtract line 39 from line 38 If zero or less, enter -0				
41 Multiply line 40 by 20%		1 1	▶ 41	
Figure the tax on the amount on line 27 Use the 2013 Tax Rate Schedule for				
and Trusts (see the Schedule G instructions in the instructions for Form 104				
43 Add lines 37, 41, and 42				
Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for			1 1	
and Trusts (see the Schedule G instructions in the instructions for Form 104	•		Och o duli	
45 Tax on all taxable income. Enter the smaller of line 43 or line 44				
G, line 1a (or Form 990-T, line 36)		<del> <u></u></del>	• 45	

							Recipient canno take a Loss based on their Amount in Box ; (Y/N) (Box 2b)			No .			No	O N	No	O.	ON.
Suite 101							Wash Sale F Loss t Disallowed b (Box 5)			00 0	0.00		00 0	000	00 0	00 0	00 0
PAYER Great Plains Trust Company 7700 Shawnee Mission Parkway, Suite 101 Overland Park KS 66202 913-831-7999	À		<b>c</b>	S		S	FEDERAL INCOME TAX WITHHELD (Box 4)			000	0.00		000	0000	00 0	0000	0000
PAYER Great Plains Trust Company 7700 Shawnee Mission Park Overland Park KS 66202 913-831-7999	PAYER'S FEDERAL ID	g.	James P. Pace Family Foundation	PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS		To IRS' Gross Proceeds Less Commissions And Option Premiums	Cost or Other Basis (Box 3)			4,947 95	4,947.95		5,012 50	10,225 00	4,775 00	10,225 00	2,729 23
PAYER Great Plains Tr 7700 Shawnee Overland Park 913-831-7999	PAYER'S F	43-1774359	ace Family	NGE TRAN		s And Optic	Stock/Bond Proceeds (Box 2a)			5,387 50	5,387.50		2,000 00	10,000 00	5,000 00	10,400 00	4,598 05
			James P. F	ER EXCHA	399 - B 5-0715	mmission	Quantity Sold (Box 1e)			2000 0000000	5,000.0000		2000 000000	10000 00000 0	5000 000000	10000 00000 0	100 000000
				IND BARTE	2013 Form 1099 - B OMB No. 1545-0715	ds Less Co	Date of Acquisition (Box 1b)			09/28/2012			11/19/2010	05/05/2011	03/09/2010	05/18/2010	01/22/2009
				SROKER A	2013 OMB	oss Procee	Date of Sale (Box 1a)			05/06/2013			01/17/2013	01/17/2013	01/17/2013	05/01/2013	05/17/2013
			_	S FROM E		To IRS <sup>.</sup> Gr		d to IRS)		7500			ဖ	89	ø		
Ę			18-00909	PROCEE		Reported <sup>-</sup>		not reporte	s ST)	Alpha Natural Resources 9 7500	099-B B checked	s_LT)	Gaylord Entertainment Co	Gaylord Entertainment Co	Gaylord Entertainment Co	8	
r Foundatio 38-1732	AL ID						Description (Box 8)	cked - Basig	ic checked a	Alpha Natur	eported on 1 rt I, with Box	c checked a	Gaylord Ent	Gaylord Ent	Gaylord Ent	Jarden Corp	AbbVie Inc
r ace Family nga Ter s KS 662(	r's feder	10	ımber					(Box 6a che	Short Term Sales (Box 1c checked as ST)		erm Sales Roorm 8949, Par	Long Term Sales (Box 1c checked as LT)					8V
RECIPIENT James P Pace Family Foundation 6420 Wenonga Ter Mission Hills KS 66208-1732	RECIPIENT'S FEDERAL ID	20-2061425	Account Number				CUSIP/Symbol	Non-Covered (Box 6a checked - Basis not reported to IRS)	Short Term	02076XAD4/	Total Short Term Sales Reported on 1099-B Report on Form 8949, Part I, with Box B checked	Long Term	367905AD8/	367905AD8/	367905AD8/	471109AC2/	00287Y109/ABBV

CUSIP/Symbol	Description (Box 8)		Date of Sale (Box 1a)	Date of Acquisition (Box 1b)	Quantity Sold (Box 1e)	Stock/Bond Proceeds (Box 2a)	Cost or Other Basis (Box 3)	FEDERAL INCOME TAX WITHHELD (Box 4)	Wash Sale Loss Disallowed (Box 5)	Recipient cannotake a Loss based on their Amount in Box ; (Y/N) (Box 2b)
00287Y109/ABBV	AbbVre Inc		05/17/2013	05/20/2010	200 000000	9 196 08	4,888 77	000	00 0	No
83545GAT9/	Sonic Automotive	6	05/24/2013	05/18/2010	2000 0000000	5,561 10	5,075 00	000	00 0	No
83545GAT9/	Sonic Automotive	6	05/24/2013	10/05/2011	2000 000000	5,561 10	5,000 00	000	000	No
83545GAT9/	Sonic Automotive	6	05/24/2013	05/06/2010	2000 000000	5.561 10	5,100 00	000	00 0	No
718546104/PSX	Phillips 66		06/07/2013	01/22/2009	100 000000	6 590 71	2,213 35	000	00 0	No
718546104/PSX	Phillips 66		06/07/2013	03/26/2010	50 000000	3,295 35	1,164 52	0 00	00 0	No
53626YAD0/	Lions Gate Enterfainment	nt 10	07/30/2013	12/06/2011	25000 00000 0	26,892 88	25,000 00	000	000	OZ
257867AR2/	Donnelley RR & Sons	5	08/26/2013	09/13/2011	5000 000000	5,375 00	4,650 00	000	00 0	No
911358AK5/	United Refining Co Sr Secd N	ecd N	08/30/2013	09/06/2011	5000 000000	5,525 00	4,981 25	0 00	00 0	No
896818AD3/	Triumph Group Inc	8	11/15/2013	05/26/2010	5000 000000	5,200 00	4,800 00	000	00 0	No
421924BH3/	Healthsouth Corp	7	11/29/2013	09/20/2011	1000 000000	1,030 00	983 75	0.00	00 0	NO ON
369604103/GE	General Electric Company	huy	12/18/2013	11/12/2010	100 000000	2,721 74	1,620 28	000	000	No
Total Long Term Sales Reported on 1099-B Report on Form 8949, Part II, with Box B checked	oorted on 1099-B II, with Box B check	pe	1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	86,550.000	117,508.11	98,443.65	0.00	0.00	
Covered (Box 6b checked - Basis reported to IRS)	- Basis reported to IF	(§)								
Short Term Sales (Box 1c checked as ST)	checked as ST)									
767204100/RIO	ADR Rio Tinto PLC		10/18/2013	06/19/2013	100 000000	5,085 36	4,326 90	000	00 0	No
088606108/BHP	BHP Billiton LTC		11/15/2013	05/31/2013	100 000000	7,144 71	6,600 39	00 0	00 0	No
Total Short Term Sales Reported on 1099-B Report on Form 8949, Part I, with Box A checked	ported on 1099-B I, with Box A checke	. pe	; 	•	200.000000	12,230.07	10,927.29	0.00	0.00	
Long Term Sales (Box 1c checked as LT)	checked as LT)									
00287Y109/ABBV	AbbVie Inc		05/17/2013	01/28/2011	100 000000	4,598 05	2,369 87	00 0	00 0	NO
260543103/DOW	Dow Chemical Co		12/20/2013	09/12/2011	100 000000	3,840 85	2,533 16	00 0	00 0	ON
260543103/DOW	Dow Chemical Co	;	12/20/2013	09/06/2011	200 000000	7,68171	5,17064	000	00 0	o Z
Total Long Term Sales Reported on 1099-B Report on Form 8949, Part II, with Box A checked	ported on 1099-B II, with Box A check				400.000000 16,120.61	16,120.61	10,073.67	00 0	0.00	: -