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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052




2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation Thomas Rutherford Foundation		A Employer identification number 20-2057953	
Number and street (or P O box number if mail is not delivered to street address) 3333 P Street NW		B Telephone number (see instructions) (703) 786-4343	
City or town, state or province, country, and ZIP or foreign postal code Washington, DC 20007		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶ \$ 19,951,944	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	28	28		
	4 Dividends and interest from securities.	411,376	411,376		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-108,541			
	b Gross sales price for all assets on line 6a 5,608,891				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	193,875	193,875		
	12 Total. Add lines 1 through 11	496,738	605,279		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	10,112	0		10,112
	b Accounting fees (attach schedule)	11,175	0		11,175
	c Other professional fees (attach schedule)	90,981	90,981		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	694	694		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	1,807	0		1,807
	22 Printing and publications				
	23 Other expenses (attach schedule)	704	0		704
	24 Total operating and administrative expenses. Add lines 13 through 23	115,473	91,675		23,798
	25 Contributions, gifts, grants paid	914,113			914,113
	26 Total expenses and disbursements. Add lines 24 and 25	1,029,586	91,675		937,911
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-532,848			
	b Net investment income (if negative, enter -0-)		513,604		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,797,377	803,975	803,975
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,554,209 	1,495,901	2,117,513
	c	Investments—corporate bonds (attach schedule).	1,056,683 	1,147,997	1,181,376
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	14,099,223 	14,534,662	15,849,080
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	18,507,492	17,982,535	19,951,944
Liabilities	17	Accounts payable and accrued expenses	317	6,694	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons		1,514	
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	317	8,208	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	18,507,175	17,974,327	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	18,507,175	17,974,327	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	18,507,492	17,982,535	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	18,507,175
2	Enter amount from Part I, line 27a	2	-532,848
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	17,974,327
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,974,327

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-108,541
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	944,950	19,015,306	0 049694
2011	485,631	19,120,318	0 025399
2010	204,976	16,279,740	0 012591
2009	204,807	3,783,189	0 054136
2008	168,870	4,138,104	0 040809

2	Total of line 1, column (d).	2	0 182629
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 036526
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	19,416,965
5	Multiply line 4 by line 3.	5	709,224
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,136
7	Add lines 5 and 6.	7	714,360
8	Enter qualifying distributions from Part XII, line 4.	8	937,911

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	5,136
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	5,136
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,136
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	35,585
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	35,585
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	30,449
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 30,449 Refunded	11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> VA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of Thomas D Rutherford Jr Telephone no (703) 354-1616 Located at 3333 P Street NW Washington DC ZIP+4 20007			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 2012, 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 2012, 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Thomas D Rutherfordord	Trustee	0	0	0
3333 P Street NW	2 00			
Washington, DC 20007				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Made contributions to charitable organizations listed in part XV	914,113
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	18,101,774
b	Average of monthly cash balances.	1b	1,610,881
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	19,712,655
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	19,712,655
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	295,690
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,416,965
6	Minimum investment return. Enter 5% of line 5.	6	970,848

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	970,848
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	5,136
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,136
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	965,712
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	965,712
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	965,712

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	937,911
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	937,911
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	5,136
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	932,775
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				965,712
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			938,616	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 937,911				
a Applied to 2012, but not more than line 2a			937,911	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			705	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				965,712
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	914,113
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

TY 2013 Accounting Fees Schedule

Name: Thomas Rutherford Foundation

EIN: 20-2057953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	11,175	0		11,175

**TY 2013 Investments Corporate
Bonds Schedule**

Name: Thomas Rutherford Foundation
EIN: 20-2057953

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate Bonds	1,147,997	1,181,376

**TY 2013 Investments Corporate
Stock Schedule**

Name: Thomas Rutherford Foundation
EIN: 20-2057953

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Corporate Stock	1,495,901	2,117,513

TY 2013 Investments - Other Schedule

Name: Thomas Rutherford Foundation

EIN: 20-2057953

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Other Investments	AT COST	14,534,662	15,849,080

TY 2013 Legal Fees Schedule

Name: Thomas Rutherford Foundation

EIN: 20-2057953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	10,112	0		10,112

TY 2013 Other Expenses Schedule**Name:** Thomas Rutherford Foundation**EIN:** 20-2057953

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank fees	8	0		8
Courier	196	0		196
Dues and subscription	500	0		500

TY 2013 Other Income Schedule**Name:** Thomas Rutherford Foundation**EIN:** 20-2057953

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	182,760	182,760	182,760
Foreign Currency Exchange	11,115	11,115	11,115

TY 2013 Other Professional Fees Schedule

Name: Thomas Rutherford Foundation

EIN: 20-2057953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment fees	90,981	90,981		0

TY 2013 Section 4942(a)(2)**Explanation Statement**

Name: Thomas Rutherford Foundation

EIN: 20-2057953

Explanation: Undistributed income for 2012 will be distributed during the 2014 tax year.

TY 2013 Taxes Schedule

Name: Thomas Rutherford Foundation

EIN: 20-2057953

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes paid on investments	694	694		0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
10000 BOISE PAPER HDG CO ISSR	P		2013-11-25
5000 CITYCENTER HLDGS/FINANCE	P		2013-11-14
6000 VALASSIS COMMUNICATION	P		2013-11-04
6000 NATIONSTAR MORT/CAP CORP	P		2013-10-16
6000 IRON MOUNTAIN INC	P		2013-08-23
10000 PINNACLE ENTERTAINMENT	P		2013-08-19
8000 CKE RESTAURANTS INC	P		2013-07-15
10000 CINEMARK USA INC	P		2013-06-24
20000 RITE AID CORP	P		2013-06-24
8000 SEAGATE TECHNOLOGY HDD H	P		2013-06-14
10000 INGLES MARKETS INC	P		2013-06-12
2000 FORD MOTOR COMPANY	P		2013-06-11
2000 FORD MOTOR COMPANY	P		2013-06-11
1000 FORD MOTOR COMPANY	P		2013-06-10
2000 FORD MOTOR COMPANY	P		2013-06-10
1000 FORD MOTOR COMPANY	P		2013-06-07
2000 FORD MOTOR COMPANY	P		2013-06-07
1000 US STEEL CORP	P		2013-05-24
10000 CRICKET COMMUNICATIONS INC	P		2013-05-15
1000 US STEEL CORP	P		2013-05-16
1000 US STEEL CORP	P		2013-05-15
1000 US STEEL CORP	P		2013-05-13
1000 US STEEL CORP	P		2013-05-10
1000 US STEEL CORP	P		2013-05-10
2000 US STEEL CORP	P		2013-05-09
1000 US STEEL CORP	P		2013-05-06
1000 VALASSIS COMMUNICATION	P		2013-05-09
1000 VALASSIS COMMUNICATION	P		2013-05-03
1000 VALASSIS COMMUNICATION	P		2013-05-02
1000 VALASSIS COMMUNICATION	P		2013-05-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3000 SUNGARD DATA SYSTEMS INC	P		2013-04-10
2000 SUNGARD DATA SYSTEMS INC	P		2013-04-09
1000 LEAR CORP	P		2013-03-26
5000 R R DONNELLEY & SONS	P		2013-03-14
2000 SUPERVALU INC	P		2013-02-04
1000 SUPERVALU INC	P		2013-02-04
1000 SUPERVALU INC	P		2013-01-31
1000 SUPERVALU INC	P		2013-01-15
20000 CAPITAL ONE CAPITAL IV	P		2013-01-02
125000 MS PHOENIX AUTO-CALL BAC 06/25/14	P		2013-09-24
100000 JPM PHOENIX AUTO-CALL FCX 09/18/13	P		2013-09-18
150000 RBC PHOENIX AUTO-CALL F 06/11/14	P		2013-09-10
150000 JPM PHOENIX AUTO-CALL AAPL 8/7/13	P		2013-08-07
200000 HSBC REN CNH 01/28/14	P		2013-07-01
125000 JPM PHOENIX AUTO-CALL BAC 03/12/14	P		2013-06-11
150000 JPM PHOENIX AUTO-CALL BRCM 3/5/14	P		2013-06-04
150000 JPM PHOENIX AUTO-CALL BA 02/05/14	P		2013-05-07
150000 JPM PHOENIX AUTO-CALL OXY 01/29/14	P		2013-04-30
150000 JPM PHOENIX AUTO-CALL YUM 01/29/14	P		2013-04-30
100000 DB DUAL DIRECTION BRENT NT 4/05/13	P		2013-04-05
125000 BARC MARKET PLUS PLN NOTE 3/1/13	P		2013-03-01
125000 JPM PHOENIX AUTO-CALL WFC 11/27/13	P		2013-02-26
150000 JPM PHOENIX AUTO-CALL CAT 10/09/13	P		2013-01-08
844 SPDR GOLD TRUST	P		2013-11-25
150000 BNP BRENT LEVERAGED CBEN 11/13/13	P		2013-11-13
50000 JPM C O P DLY LIQUIDITY NT 11/8/13	P		2013-11-08
700 SPDR S&P 500 ETF TRUST	P		2013-11-05
75000 BARC PARTICIPATING GOLD NOTE	P		2013-10-09
150000 BNP CONT BUFF EQ SPX 09/18/13	P		2013-09-18
100000 CS AMERICAS MARKET PLUS 8/20/13	P		2013-08-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
29828 109 VIRTUS EMERGING MKTS OPPOR-I	P		2013-08-05
100000 DB DELTA ONE MSCI WORLD TR 6/19/13	P		2013-06-19
125000 GS CONT BUFF EQ SPX 05/08/13	P		2013-05-08
150000 BARC BREN SPX 04/10/13	P		2013-04-10
60000 JPM BREN EAFE 03/13/13	P		2013-03-13
4583 VANGUARD FTSE EMERGING MARKETS ETF	P		2013-03-04
29611 479 HIGHBRIDGE DYNAMIC COMM STRG FD	P		2013-02-28
125000 BARC MARKET PLUS SPX 02/08/13	P		2013-02-08
1350 511 HARBOR HIGH YIELD BOND-INST	P		2013-12-19
1697 697 PIMCO EMERGING MARKETS CORPORATE BOND FUND	P		2013-11-26
1763 692 PIMCO EMERGING MARKETS CORPORATE BOND FUND	P		2013-11-21
1687 985 BLACKROCK HIGH YIELD BOND	P		2013-11-13
5428 34 PRUDENTIAL TOTAL RETURN BD-Z	P		2013-10-25
978 332 PRUDENTIAL TOTAL RETURN BD-Z	P		2013-08-05
2421 167 PIMCO EMERGING LOCAL BOND-P	P		2013-08-01
1360 04 JPM TR I MLT SC INCOME FD - SEL FUND 2130	P		2013-07-03
1063 032 PRUDENTIAL TOTAL RETURN BD-Z	P		2013-06-25
1384 97 JPM TR I MLT SC INCOME FD - SEL FUND	P		2013-06-25
1403 929 JPM TR I MLT SC INCOME FD - SEL FUND	P		2013-06-19
684 39 PIMCO EMERGING LOCAL BOND-P	P		2013-06-10
686 563 PIMCO EMERGING LOCAL BOND-P	P		2013-06-07
1006 674 GATEWAY FUND-Y	P		2013-06-07
822 37 GATEWAY FUND - Y	P		2013-02-20
682 209 JPM TR I MLT SC INCM SL	P		2013-02-20
1141 838 HSBC FDS TOTAL RETURN I	P		2013-02-20
1367 025 JPM TR I MLT SC INCM SL	P		2013-02-07
2368 287 JPM SHORT DURATION BOND FD	P		2013-01-17
2527 273 JPM SHORT DURATION BOND FD	P		2013-01-15
2521 909 JPM SHORT DURATION BOND FD	P		2013-01-11
349 194 GATEWAY FUND - Y	P		2013-01-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2473 703 JPM SHORT DURATION BOND FD	P		2013-01-09
161 068 GATEWAY FUND - Y	P		2013-01-08
MISCELLANEOUS	P		
740 AIR PROD & CHEMICALS INC	P	2011-06-23	2013-02-06
490 CLOROX COMPANY	P	2011-08-08	2013-10-23
1320 CONSOL ENERGY INC	P	2011-07-28	2013-01-25
465 DEVON ENERGY CP NEW	P	2011-07-19	2013-04-08
310 FREEPORT MCMORAN COPP	P	2011-06-06	2013-02-04
755 FREEPORT MCMORAN COPP	P	2011-06-23	2013-02-04
920 GENERAL MILLS INC	P	2011-04-29	2013-10-23
890 ISHARES CHINA LARGE-CAP	P	2012-01-26	2013-03-05
1100 KINDER MORGAN INC	P	2011-02-17	2013-04-29
410 DEVON ENERGY CP NEW	P	2010-02-22	2013-04-08
575 MARKET VECTORS ETF	P	2011-04-04	2013-04-08
560 MARKET VECTORS ETF	P	2011-04-18	2013-04-08
1037 PROSHS ULTRASHORT NEW	P		2013-01-03
885 SOUTHWESTERN ENERGY	P	2010-12-17	2013-03-18
300 SPDR GOLD TRUST	P	2009-08-31	2013-07-12
230 SPDR GOLD TRUST	P	2010-04-08	2013-07-12
390 WAL-MART STORES INC	P	2008-01-23	2013-07-31
410 WAL-MART STORES INC	P	2008-01-30	2013-07-31
350 WAL-MART STORES INC	P	2008-03-20	2013-07-31
Section 1256 Contract from ProShares UltraShort Yen PTP	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,377		10,963	414
5,250		5,275	-25
5,985		5,894	91
5,730		5,900	-170
6,585		6,705	-120
10,431		10,700	-269
8,240		8,928	-688
11,204		10,560	644
20,590		19,420	1,170
9,300		8,320	980
10,494		10,868	-374
2,461		2,155	306
2,480		2,155	325
1,226		1,078	148
2,461		2,155	306
1,247		1,078	169
2,502		2,155	347
1,048		1,048	0
10,388		10,500	-112
1,070		1,048	22
1,068		1,048	20
1,071		1,049	22
1,070		1,049	21
1,071		1,049	22
2,130		2,098	32
1,065		1,050	15
1,064		1,033	31
1,063		1,033	30
1,064		1,033	31
1,061		1,033	28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,255		3,225	30
2,170		2,150	20
1,030		1,098	-68
5,325		4,643	682
2,000		2,005	-5
999		1,003	-4
999		1,003	-4
999		1,003	-4
20,000		19,910	90
125,000		125,000	0
100,000		100,000	0
150,000		150,000	0
114,926		150,000	-35,074
199,560		200,000	-440
125,000		125,000	0
150,000		150,000	0
150,000		150,000	0
150,000		150,000	0
150,000		150,000	0
111,540		100,000	11,540
141,250		125,000	16,250
125,000		125,000	0
150,000		150,000	0
101,342		140,327	-38,985
150,000		150,000	0
41,805		50,000	-8,195
122,998		118,545	4,453
55,310		75,000	-19,690
172,500		150,000	22,500
111,500		103,238	8,262

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
295,000		308,124	-13,124
129,890		100,000	29,890
143,750		125,000	18,750
167,310		150,000	17,310
63,285		60,000	3,285
200,273		210,371	-10,098
405,381		600,000	-194,619
157,507		125,000	32,507
14,545		14,896	-351
19,557		19,303	254
20,353		20,105	248
13,909		13,571	338
77,028		79,417	-2,389
13,726		14,341	-615
23,631		26,730	-3,099
13,682		13,682	0
14,723		15,583	-860
13,822		13,976	-154
14,292		14,274	18
7,015		7,556	-541
7,051		7,580	-529
28,358		25,469	2,889
22,903		20,979	1,924
6,979		6,972	7
11,681		11,658	23
13,971		13,971	0
26,051		25,956	95
27,800		27,699	101
27,741		27,640	101
9,533		9,016	517

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27,186		27,194	-8
4,402		4,159	243
		14	-14
64,563		68,346	-3,783
42,843		32,454	10,389
42,332		71,713	-29,381
25,069		37,991	-12,922
11,060		15,647	-4,587
26,936		36,385	-9,449
45,950		35,585	10,365
33,923		35,107	-1,184
42,792		33,989	8,803
22,104		28,837	-6,733
20,083		34,713	-14,630
19,559		33,958	-14,399
52,890		57,242	-4,352
34,004		32,169	1,835
37,101		27,916	9,185
28,444		25,850	2,594
30,461		19,285	11,176
32,023		20,119	11,904
27,337		18,267	9,070
		93	-93
70,778			70,778

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			414
			-25
			91
			-170
			-120
			-269
			-688
			644
			1,170
			980
			-374
			306
			325
			148
			306
			169
			347
			0
			-112
			22
			20
			22
			21
			22
			32
			15
			31
			30
			31
			28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			30
			20
			-68
			682
			-5
			-4
			-4
			-4
			90
			0
			0
			0
			-35,074
			-440
			0
			0
			0
			0
			0
			11,540
			16,250
			0
			0
			-38,985
			0
			-8,195
			4,453
			-19,690
			22,500
			8,262

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-13,124
			29,890
			18,750
			17,310
			3,285
			-10,098
			-194,619
			32,507
			-351
			254
			248
			338
			-2,389
			-615
			-3,099
			0
			-860
			-154
			18
			-541
			-529
			2,889
			1,924
			7
			23
			0
			95
			101
			101
			517


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-8
			243
			-14
			-3,783
			10,389
			-29,381
			-12,922
			-4,587
			-9,449
			10,365
			-1,184
			8,803
			-6,733
			-14,630
			-14,399
			-4,352
			1,835
			9,185
			2,594
			11,176
			11,904
			9,070
			-93
			70,778

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alleghany County Rescue Squad 61 Trojan Avenue Sparta, NC 28675		Other public charity	To fund charitable activities	250
Alleghany Memorial Hospital 223 Doctors Street Sparta, NC 28675		Other public charity	To fund charitable activities	5,000
American Architectural Foundation 2101 L Street NW Washington, DC 20037		Other public charity	To fund charitable activities	6,500
Aspen Music Festival 225 Music School Road Aspen, CO 81611		Other public charity	To fund charitable activities	12,000
Bishop John T Walker School 3640 Martin Luther King Jr Ave SE Washington, DC 20032		Other public charity	To fund charitable activities	50,000
Blair House Restoration Fund 706 Jackson Street NE Washington, DC 200171659		Other public charity	To fund charitable activities	1,000
Buffalo Bill Historical Center 720 Sheridan Avenue Cody, WY 82414		Other public charity	To fund charitable activities	5,000
Cherry Lane Volunteer Fire Department PO Box 162 Roaring Gap, NC 28668		Other public charity	To fund charitable activities	1,000
Children's Law Center Inc 616 H Street NW Suite 300 Washington, DC 20001		Other public charity	To fund charitable activities	1,500
Christ Church Georgetown 3116 O Street NW Washington, DC 20007		Other public charity	To fund charitable activities	25,000
Citizen's Association of Georgetown 1365 Wisconsin Avenue NW Suite 200 Washington, DC 20007		Other public charity	To fund charitable activities	1,000
Classical American Homes Preservation Trust 69 East 93rd Street New York, NY 10128		Private operating fo	To fund charitable activities	1,000
Collegiate Directions Inc 4833 Rugby Avenue Suite 301 Bethesda, MD 20814		Other public charity	To fund charitable activities	51,000
Doctors Without Borders 333 7th Avenue 2nd Floor New York, NY 100015004		Other public charity	To fund charitable activities	2,500
Episcopal Diocese of Washington Mount St Alban Washington, DC 200165094		Other public charity	To fund charitable activities	3,500
Total  3a				914,113


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fair View Foundation 4548 Rangeview Drive Billings, MT 59106		Private operating fo	To fund charitable activities	500
French Heritage Society 14 East 60th Street Suite 605 New York, NY 10022		Other public charity	To fund charitable activities	400
French-American Cultural Foundation 4101 Reservoir Road NW Washington, DC 20007		Other public charity	To fund charitable activities	2,400
Friends of Georgetown Waterfront Park PO Box 3653 Washington, DC 20027		Other public charity	To fund charitable activities	1,000
Friends of Volta Park 1555 34th Street NW Washington, DC 20007		Other public charity	To fund charitable activities	2,000
George Washington University 45155 Research Place 155 Ashburn, VA 20147		Other public charity	To fund charitable activities	75,000
Georgetown Garden Tour 3313 P Street NW Washington, DC 20007		Other public charity	To fund charitable activities	1,000
Georgetown Ministry Center 1041 Wisconsin Avenue NW Washington, DC 20007		Other public charity	To fund charitable activities	500
Go Bo Fund for Georgetown Hospital 3800 Reservoir Road NW Washington, DC 20007		Other public charity	To fund charitable activities	4,000
Health Network Foundation 33 River Street Chagrin Falls, OH 44022		Other public charity	To fund charitable activities	1,000
Hollins University PO Box 9707 Roanoke, VA 240201707		Other public charity	To fund charitable activities	120,250
Jamestown-Yorktown Foundation PO Box 3605 Williamsburg, VA 23187		Other public charity	To fund charitable activities	5,000
Light of Healing Hope Foundation 2801 New Mexico Ave NW Apt 1224 Washington, DC 20007		Other public charity	To fund charitable activities	1,000
Meridian International Center 1630 Crescent Place NW Washington, DC 20009		Other public charity	To fund charitable activities	1,000
Metropolitan Club Preservation Foundation 1700 H Street NW Washington, DC 200064601		Other public charity	To fund charitable activities	2,000
Total  3a				914,113


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Name and address (home or business)				
a <i>Paid during the year</i>				
National Audubon Society 225 Varick Street New York, NY 10014		Other public charity	To fund charitable activities	2,500
National Gallery of Art 2000B South Club Drive Landover, MD 20785		Other public charity	To fund charitable activities	10,000
National Geographic Society 1145 17th Street NW Washington, DC 200364688		Other public charity	To fund charitable activities	75,000
National Museum of Women in the Arts 1250 New York Avenue NW Washington, DC 200053970		Other public charity	To fund charitable activities	5,000
One East Sixtieth Street Historical Foundation 1 E 60th Street New York, NY 10022		Other public charity	To fund charitable activities	1,000
Parkinson Foundation of the National Capital Area 8300 Greensboro Drive Suite 800 McLean, VA 22102		Other public charity	To fund charitable activities	1,000
Philips Collection 1600 21st Street NW Washington, DC 20009		Other public charity	To fund charitable activities	64,000
Phoenix Bikes 4200 S Four Mile Run Drive Arlington, VA 22206		Other public charity	To fund charitable activities	500
Planned Parenthood Federation of America 434 West 33rd Street New York, NY 10001		Other public charity	To fund charitable activities	5,000
Refugees International 2001 S Street NW Suite 700 Washington, DC 20009		Other public charity	To fund charitable activities	1,000
Roaring Gap Fund 45 Rhododendron Rd Roaring Gap, NC 28668		Other public charity	To fund charitable activities	2,500
Robert E Lee Memorial Association 483 Great House Road Stratford, VA 22558		Other public charity	To fund charitable activities	176,588
SOME 71 O Street NW Washington, DC 20001		Other public charity	To fund charitable activities	5,000
Salisbury School 251 Canaan Road Salisbury, CT 06068		Other public charity	To fund charitable activities	51,000
Salvation Army PO Box 629 Alexandria, VA 22313		Other public charity	To fund charitable activities	5,000
Total  3a				914,113

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Name and address (home or business)				
a <i>Paid during the year</i>				
Share Our Strength 1703 M Street NW Suite 700 Washington, DC 20036		Other public charity	To fund charitable activities	1,000
St Albans School Mount St Albans Washington, DC 20016		Other public charity	To fund charitable activities	2,700
St John's Community Services 2201 Wisconsin Avenue NW Suite C-150 Washington, DC 20007		Other public charity	To fund charitable activities	1,250
St John's Episcopal Church 3240 O Street NW Washington, DC 20007		Other public charity	To fund charitable activities	175
Student Conservation Association PO Box 550 Charlestown, NH 036030550		Other public charity	To fund charitable activities	2,500
Sulgrave Club Endowment Fund 1801 Massachusetts Avenue NW Washington, DC 20036		Other public charity	To fund charitable activities	1,000
Teach for America 1411 K Street NW Washington, DC 20005		Other public charity	To fund charitable activities	10,000
Texas 4000 for Cancer 901 S Mopac Expressway Bldg 1 Ste 300 Austin, TX 78746		Other public charity	To fund charitable activities	250
The Autism Research Centre Douglas House 18b Trumpington Road Cambridge CB2 8AH UK		Other public charity	To fund charitable activities	10,000
The Aspen Institute PO Box 222 Queenstown, MD 21658		Other public charity	To fund charitable activities	16,400
The Nature Conservancy 4245 N Fairfax Drive Arlington, VA 22203		Other public charity	To fund charitable activities	10,000
Trees for Georgetown 1365 Wisconsin Avenue NW Suite 200 Washington, DC 20007		Other public charity	To fund charitable activities	1,000
Trust for the National Mall PO Box 96475 Washington, DC 200906475		Other public charity	To fund charitable activities	2,500
Tudor Place Foundation 1644 31st Street NW Washington, DC 20007		Other public charity	To fund charitable activities	5,100
University of North Carolina PO Box 2688 Chapel Hill, NC 27514		Other public charity	To fund charitable activities	5,000
Total  3a				914,113

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Virginia 1721 University Avenue Charlottesville, VA 22903		Other public charity	To fund charitable activities	15,000
Virginia Athletics Foundation PO Box 400833 Charlottesville, VA 22904		Other public charity	To fund charitable activities	6,850
Virginia Historical Society PO Box 7311 Richmond, VA 23221		Other public charity	To fund charitable activities	500
Virginia Foundation for Independent Colleges 8010 Ridge Road Suite B Richmond, VA 22329		Other public charity	To fund charitable activities	25,000
Washington Chorus 2801 Upton Street NW Washington, DC 20008		Other public charity	To fund charitable activities	2,000
WETA 3939 Campbell Avenue Arlington, VA 22206		Other public charity	To fund charitable activities	7,500
Total  3a				914,113