Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation ST. ANTHONY FOUNDATION	**A** Employer identification number 20-2055887
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 83246 — Room/suite	**B** Telephone number (see instructions) (402) 438-3838
City or town, state or province, country, and ZIP or foreign postal code LINCOLN, NE 68501-3246	**C** If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test check here and attach computation ▶ ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 22,820,598.

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) ____________ *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	88.	88.		ATCH 1
	4 Dividends and interest from securities	629,145.	625,826.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,661,163.			
	b Gross sales price for all assets on line 6a 5,998,202.				
	7 Capital gain net income (from Part IV, line 2)		1,661,163.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	2,290,396.	2,287,077.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	13,000.	6,500.		6,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	2,295.	1,148.		1,147.
	c Other professional fees (attach schedule) *	53,069.	53,069.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 5	69,580.			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	24.			
	24 **Total operating and administrative expenses** Add lines 13 through 23	137,968.	60,717.		7,647.
	25 Contributions, gifts, grants paid	1,202,900.			1,202,900.
	26 **Total expenses and disbursements** Add lines 24 and 25	1,340,868.	60,717.	0	1,210,547.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	949,528.			
	b **Net investment income** (if negative, enter -0-)		2,226,360.		
	c **Adjusted net income** (if negative, enter -0-)				

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*ATCH 4

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	763,043.	407,273.	407,273.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule) **	90,835.	88,249.	88,249.
	b Investments - corporate stock (attach schedule) ATCH 8	17,923,884.	16,438,425.	16,438,425.
	c Investments - corporate bonds (attach schedule) ATCH 9	949,679.	5,311,511.	5,311,511.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 10	518,234.	575,140.	575,140.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	20,245,675.	22,820,598.	22,820,598.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	20,245,675.	22,820,598.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	20,245,675.	22,820,598.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	20,245,675.	22,820,598.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,245,675.
2	Enter amount from Part I, line 27a	2	949,528.
3	Other increases not included in line 2 (itemize) ▶ ATCH 11	3	1,625,395.
4	Add lines 1, 2, and 3	4	22,820,598.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	22,820,598.

**ATCH 7

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,661,163.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	580,715.	12,181,126.	0.047673
2011	352,687.	7,033,640.	0.050143
2010	327,964.	6,194,051.	0.052948
2009	147,443.	3,058,237.	0.048212
2008	155,417.	3,218,159.	0.048294

2 **Total** of line 1, column (d)	2	0.247270
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049454
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	21,774,380.
5 Multiply line 4 by line 3	5	1,076,830.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	22,264.
7 Add lines 5 and 6	7	1,099,094.
8 Enter qualifying distributions from Part XII, line 4	8	1,210,547.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2) check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter _______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	22,264.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	22,264.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	22,264.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 . . . 6a 36,400.		
b	Exempt foreign organizations - tax withheld at source 6b		
c	Tax paid with application for extension of time to file (Form 8868) 6c		
d	Backup withholding erroneously withheld 6d		
7	Total credits and payments Add lines 6a through 6d	7	36,400.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	14,136.
11	Enter the amount of line 10 to be. **Credited to 2014 estimated tax** ▶ 14,136. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ __________ (2) On foundation managers ▶ $ __________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ __________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NE,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JEFFREY SCHUMACHER Telephone no ▶ 402-438-3838

Located at ▶ P.O. BOX 83246, LINCOLN, NE ZIP+4 ▶ 68501-3246

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . . **5b**

Organizations relying on a current notice regarding disaster assistance check here . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		13,000.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	22,062,201.
b	Average of monthly cash balances	1b	43,769.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	22,105,970.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	22,105,970.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	331,590.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	21,774,380.
6	**Minimum investment return.** Enter 5% of line 5	6	1,088,719.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	1,088,719.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	22,264.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	22,264.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	1,066,455.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,066,455.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	1,066,455.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,210,547.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,210,547.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	22,264.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,188,283.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,066,455.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 11 ,20 10 ,20 09				
3 Excess distributions carryover, if any, to 2013:				
a From 2008 8,819.				
b From 2009				
c From 2010 33,023.				
d From 2011 7,205.				
e From 2012 7,959.				
f Total of lines 3a through e	57,006.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 1,210,547.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				1,066,455.
e Remaining amount distributed out of corpus	144,092.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	201,098.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	8,819.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	192,279.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010 33,023.				
c Excess from 2011 7,205.				
d Excess from 2012 7,959.				
e Excess from 2013 144,092.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JEFFREY AND LAURA SCHUMACHER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 13				
Total . . . . . . ▶ **3a**				1,202,900.
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	88.	
4 Dividends and interest from securities			14	629,145.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,661,163.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				2,290,396.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . 13 2,290,396.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
NONE	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
			N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief it is true correct and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 5/12/14 — Title President

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
KIRK D HOVENDICK	KIRK D HOVENDICK	5/13/14		P01065807

Firm's name ▶ LABENZ & ASSOCIATES LLC — Firm's EIN ▶ 47-0814192

Firm's address ▶ 4535 NORMAL BLVD., SUITE 195 LINCOLN, NE 68506 — Phone no 402-437-8383

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					95.	
		LONG TERM SALES-SEE SCH. D ATTACHMENT PROPERTY TYPE: SECURITIES				P	VAR	VAR
5,936,179.		4,258,999.					1,677,180.	
		SHORT TERM SALES-SEE SCH. D ATTACHMENT PROPERTY TYPE: SECURITIES				P	VAR	VAR
61,928.		78,040.					-16,112.	
TOTAL GAIN(LOSS)							1,661,163.	

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at *www.irs.gov/form1041*.

OMB No 1545-0092

2013

Name of estate or trust	Employer identification number
ST. ANTHONY FOUNDATION	20-2055887

Note: *Form 5227 filers need to complete **only** Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked	61,928.	78,040.		-16,112.
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet	6	( )
7 **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶	7	-16,112.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked	5,936,179.	4,258,999.		1,677,180.
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked				
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked				

11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	12	
13 Capital gain distributions	13	95.
14 Gain from Form 4797, Part I	14	
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet	15	( )
16 **Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶	16	1,677,275.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2013**

Part III Summary of Parts I and II

Caution: *Read the instructions* **before** *completing this part*

			(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17	**Net short-term gain or (loss)**	17			-16,112.
18	**Net long-term gain or (loss):**				
a	Total for year	18a			1,677,275.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	18b			
c	28% rate gain	18c			
19	**Total net gain or (loss).** Combine lines 17 and 18a ▶	19			1,661,163.

Note: *If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 19, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary*

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 19, column (3) **or** b $3,000 . . . 20 ( )

Note: *If the loss on line 19, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *in the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the* **Schedule D Tax Worksheet** *in the instructions if*

- *Either line 18b, col (2) or line 18c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)			21			
22	Enter the **smaller** of line 18a or 19 in column (2) but not less than zero	22					
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23					
24	Add lines 22 and 23	24					
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	25					
26	Subtract line 25 from line 24 If zero or less, enter -0-			26			
27	Subtract line 26 from line 21 If zero or less, enter -0-			27			
28	Enter the **smaller** of the amount on line 21 or $2,450			28			
29	Enter the **smaller** of the amount on line 27 or line 28			29			
30	Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 0% ▶					30	
31	Enter the smaller of line 21 or line 26			31			
32	Subtract line 30 from line 26			32			
33	Enter the **smaller** of line 21 or $11,950			33			
34	Add lines 27 and 30			34			
35	Subtract line 34 from line 33 If zero or less, enter -0-			35			
36	Enter the **smaller** of line 32 or line 35			36			
37	Multiply line 36 by 15% ▶					37	
38	Enter the amount from line 31			38			
39	Add lines 30 and 36			39			
40	Subtract line 39 from line 38 If zero or less, enter -0-			40			
41	Multiply line 40 by 20% ▶					41	
42	Figure the tax on the amount on line 27 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			42			
43	Add lines 37, 41, and 42			43			
44	Figure the tax on the amount on line 21 Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)			44			
45	**Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) ▶					45	

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at *www.irs.gov/form8949.*

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2013

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
ST. ANTHONY FOUNDATION	20-2055887

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term For long-term transactions, see page 2

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions)

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- [X] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [ ] **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
SHORT TERM SALES-SEE SCH. D ATTACHMENT			61,928.	78,040.			-16,112.
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			61,928.	78,040.			-16,112.

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side)	Social security number or taxpayer identification number
ST. ANTHONY FOUNDATION	20-2055887

Most brokers issue their own substitute statement instead of using Form 1099-B They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term For short-term transactions, see page 1

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions)

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

- [X] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- [ ] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
LONG TERM SALES-SEE SCH. D ATTACHMENT			5,936,179.	4,258,999.			1,677,180.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			5,936,179	4258999.			1,677,180.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Proceeds From Broker and Barter Exchange Transactions

This is important tax information and is being furnished to the Internal Revenue Service If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported

2013
Form 1099-B
OMB No.
1545-0715
Copy B
For Recipient

Recipient's Name, Street Address, City, State & Zip Code

St Anthony Fdn
c/o Jeff Schumacher
130-132 S 13th St
Lincoln, NE 68508

Recipient's Social Security Number

20-2055887

Payer's Name, street address, city, state & zip code

Ubatco & Co (a nominee of Union Bank & Trust Co.)
6801 South 27th Street
Lincoln, NE 68512

402-323-1969

Payer's Federal Identification no

47-6065045

☐ CORRECTED (if checked)

Account Number

7611.St Anthony Foundation Investment Agency

*Gross Proceeds less commissions and option premiums

CUSIP No	1a Date of Sale	1b Acquired Date	1c Type of gain or lo	Gain/Loss Amount	1d Stock or other symbol	1e Quantity sold	2a Stocks, bonds, etc *	2b If box checked, loss based on amount in 2a is not allowed	3 Cost or other basis	4 Federal income tax withheld	5 Wash sale loss disallowed	6a Check if a noncovered security	6b Check if basis reported to IRS	7 Bartering	8 Description
LT															
037833100	01/04/2013	06/22/2010	LT	26,242 80	AAPL	100 000000	53,705 80		27 463 00			X	X		Apple Inc
907818108	01/04/2013	12/21/2011	LT	53,163 17	UNP	1,900 000000	244,638 52		191,475 35				X		Union Pacific Corp
92343V104	01/04/2013	12/21/2011	LT	14,127 05	VZ	3,000 000000	131,877 04		117,749 99				X		Verizon Communications
91324P102	01/24/2013	12/14/2009	LT	49,717 49	UNH	2,000 000000	111,837 49		62,120 00			X	X		UnitedHealth Group Inc
654106103	02/06/2013	02/15/2008	LT	45,125 29	NKE	2,000 000000	107,117 59		61 992 30			X	X		Nike Inc Cl B
64031N108	02/08/2013	01/29/2009	LT	34 643 38	NNI	2,000 000000	62,983 38		28 340 00			X	X		Nelnet, Inc
032095101	02/08/2013	04/07/2008	LT	85,661 77	APH	3,000 000000	210,917 77		125 256 00			X	X		Amphenol Corp Cl A
30161N101	02/08/2013	01/17/2012	LT	-27,887 99	EXC	3,000 000000	92,892 01		120,780 00				X		Exelon Corp Common
126650100	02/11/2013	12/24/2007	LT	34,258 05	CVS	3,000 000000	153,628 05		119,370 00			X	X		CVS Caremark Corp
25490A309	02/11/2013	10/06/2010	LT	20,590 91	DTV	2,500 000000	132,022 03		111,431 12			X	X		DIRECTV
68389X105	02/12/2013	06/21/2010	LT	23,332 23	ORCL	2,000 000000	70,123 43		46 791 20			X	X		Oracle Corp
78463V107	02/12/2013	02/17/2009	LT	64,499 92	GLD	1,000 000000	159,869 92		95,370 00			X	X		Spdr Gold Trust
91324P102	02/12/2013	06/23/2009	LT	65,277 44	UNH	2,000 000000	114,277 44		49,000 00			X	X		UnitedHealth Group Inc
235851102	02/12/2013	12/24/2007	LT	33,457 27	DHR	2,000 000000	121,537 27		88,080 00			X	X		Danaher Corp
278865100	02/13/2013	02/20/2007	LT	59,288 66	ECL	2,000 000000	148,608 66		89,320 00			X	X		Ecolab Inc
92343V104	02/13/2013	12/21/2011	LT	10,078 02	VZ	2,000 000000	88,578 01		78,499 99				X		Verizon Communications
68389X105	02/20/2013	06/21/2010	LT	24 087 21	ORCL	2,000 000000	70,878 41		46,791 20			X	X		Oracle Corp
38259P508	02/20/2013	10/23/2007	LT	71 656 13	GOOG	300 000000	241,569 58		169,913 45			X	X		Google Inc
776696106	02/21/2013	12/05/2007	LT	122 462 07	ROP	2,000 000000	242,034 57		119 582 50			X	X		Roper Industries Inc
64031N108	03/01/2013	01/29/2009	LT	40,249 45	NNI	2,000 000000	68 589 45		28,340 00			X	X		Nelnet, Inc.
278865100	03/01/2013	02/20/2007	LT	63,786 96	ECL	2,000 000000	153,106 96		89,320 00			X	X		Ecolab Inc
25490A309	03/04/2013	10/06/2010	LT	7,953 93	DTV	2,000 000000	97,098 82		89,144 89			X	X		DIRECTV
110122108	03/04/2013	01/14/2010	LT	11,761 27	BMY	1,000 000000	36,769 27		25,008 00			X	X		Bristol Myers Squibb Co

CUSIP No	1a Date of Sale	1b Acquired Date	1c Type of gain or lo	Gain/Loss Amount	1d Stock or other symbol	1e Quantity sold	2a Stocks, bonds, etc. *	2b If box checked, loss based on amount in 2a is not allowed	3 Cost or other basis	4 Federal income tax withheld	5 Wash sale loss disallowed	6a Check if a noncovered security	6b Check if basis reported to IRS	7 Bartering	8 Description
LT															
64031N108	03/04/2013	01/16/2009	LT	28,048 96	NNI	1,325 000000	45 273 96		17,225 00			X	X		Nelnet, Inc
110122108	03/04/2013	02/17/2010	LT	24,360 95	BMY	2,000 000000	73,538 55		49,177 60			X	X		Bristol Myers Squibb Co
654106103	03/04/2013	02/15/2008	LT	46,955 66	NKE	2,000 000000	108,947 96		61,992 30			X	X		Nike Inc Cl B
64031N108	03/04/2013	01/29/2009	LT	13,499 35	NNI	675 000000	23,064 10		9 564 75			X	X		Nelnet Inc
235851102	03/05/2013	12/24/2007	LT	54,493 81	DHR	3,000 000000	188,613 81		132,120 00			X	X		Danaher Corp
92343V104	03/05/2013	12/21/2011	LT	16,479 87	VZ	2,000 000000	94,979 86		78,499 99				X		Verizon Communications
268648102	03/13/2013	12/24/2007	LT	11,398 88	EMC	2,000 000000	49,698 88		38,300 00			X	X		EMC Corp / Mass
68389X105	03/13/2013	06/07/2007	LT	16 331 60	ORCL	1,000 000000	35,521 60		19,190 00			X	X		Oracle Corp
68389X105	03/13/2013	04/20/2009	LT	16 833 61	ORCL	1 000 000000	35,521 61		18,688 00			X	X		Oracle Corp
25490A309	03/13/2013	10/06/2010	LT	14 363 58	DTV	2 000 000000	103,508 47		89,144 89			X	X		DIRECTV
126650100	03/18/2013	12/24/2007	LT	41,758 34	CVS	3 000 000000	161 128 34		119,370 00			X	X		CVS Caremark Corp
92343V104	03/18/2013	12/21/2011	LT	19,018 42	VZ	2,000 000000	97,518 41		78 499 99				X		Verizon Communications
438516106	03/20/2013	08/14/2007	LT	7,144 65	HON	400 000000	29,828 65		22,684 00			X	X		Honeywell Intl Inc
907818108	03/20/2013	12/24/2007	LT	76,705 06	UNP	1,000 000000	140,223 86		63,518 80			X	X		Union Pacific Corp
907818108	03/20/2013	12/21/2011	LT	76,297 97	UNP	2 000 000000	277,850 97		201,553 00				X		Union Pacific Corp
438516106	03/20/2013	09/11/2007	LT	11,586 99	HON	600 000000	44,742 99		33,156 00			X	X		Honeywell Intl Inc
268648102	03/20/2013	12/24/2007	LT	11,238 89	EMC	2 000 000000	49 538 89		38,300 00			X	X		EMC Corp / Mass
68389X105	03/22/2013	02/02/2007	LT	14,751 08	ORCL	1,000 000000	32,001 08		17,250 00			X	X		Oracle Corp
68389X105	03/22/2013	04/20/2009	LT	13,313 08	ORCL	1,000 000000	32 001 08		18 688 00			X	X		Oracle Corp
580135101	03/22/2013	02/12/2010	LT	71,462 94	MCD	2,000 000000	198,736 54		127,273 60			X	X		McDonald s Corp
97381W104	03/22/2013	04/03/2007	LT	12,800 39		2,000 000000	16,979 61		29,780 00			X	X		Windstream Corporation
037833100	04/18/2013	06/22/2010	LT	23,142 75	AAPL	200 000000	78,068 75		54,926 00			X	X		Apple Inc
037833100	04/18/2013	08/10/2010	LT	26,250 75	AAPL	200 000000	78,068 75		51,818 00			X	X		Apple Inc
268648102	04/24/2013	12/24/2007	LT	14 037 96	EMC	4,000 000000	90 637 96		76,600 00			X	X		EMC Corp / Mass
68389X105	04/24/2013	02/02/2007	LT	30,398 54	ORCL	2,000 000000	64,898 54		34,500 00			X	X		Oracle Corp
68389X105	04/25/2013	02/02/2007	LT	30,458 54	ORCL	2,000 000000	64,958 54		34,500 00			X	X		Oracle Corp
268648102	04/25/2013	12/24/2007	LT	9,928 48	EMC	3,000 000000	67,378 48		57,450 00			X	X		EMC Corp / Mass
74005PAX2	06/14/2013	01/11/2010	LT	180 00		150,000 000000	150 000 00		149,820 00			X	X		Praxair Inc 2 125% due 06/14/13
26441C204	09/03/2013	07/26/2012	LT	634 19	DUK	1,000 000000	65,445 81		66,080 00				X		Duke Energy Corporation
478160104	09/03/2013	03/04/2010	LT	23,492 06	JNJ	1,000 000000	87,082 06		63,590 00			X	X		Johnson & Johnson
26441C204	09/03/2013	04/17/2008	LT	9,466 35	DUK	1 000 000000	65,445 81		55,979 46			X	X		Duke Energy Corporation
26442CAF1	11/15/2013	11/12/2008	LT	231 00		100,000 000000	100,000 00		99,769 00			X	X		Duke Energy Carolinas 5 75% due 11/15/13
92344SAJ9	11/15/2013	11/26/2008	LT	120 00		80 000 000000	80,000 00		79,880 00			X	X		Verizon Wireless 7 375% due 11/15/13
92344SAP5	11/29/2013	01/30/2009	LT	2,323 20		160,000 000000	161,294 40		158,971 20			X	X		Verizon Wireless 5 55% due 02/01/14
092113AF6	12/19/2013	05/11/2009	LT	1,019 10		30,000 000000	31,019 10		30,000 00			X	X		Black Hills Corp 9 00% due 05/15/14
			LT Total	1,677,180 32											
ST															
30161N101	02/08/2013	07/26/2012	ST	-16,111 99	EXC	2,000 000000	61 928 01		78,040 00				X		Exelon Corp Common
			Grand Total	1,661,068 33											

Regulated Futures Contracts

9 Profit or (loss) realized in 2013 on closed contracts	10 Unrealized profit or (loss) on open contracts - 12/31/2012	11 Unrealized profit or (loss) on open contracts - 12/31/2013	12 Aggregate profit or (loss) on contracts

State Withholdings

13 State	14 State identification no	15 State tax withheld

Instructions for Recipient
Brokers and barter exchanges must report proceeds from transactions to you and the IRS on Form 1099-B Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a reportable change in control or capital structure You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock If your broker reported this type of transaction to you, the corporation is identified in box 8

Recipient's identification number For your protection, this form may show only the last four digits of your social security number (SSN), individual taxpayer identification number (ITIN), or adoption taxpayer identification number (ATIN) However, the issuer has reported your complete identification number to the IRS and, where applicable, to state and/or local governments
Account number May show an account or other unique number the payer assigned to distinguish your account.
CUSIP number For broker transactions, may show the CUSIP (Committee on Uniform Security Identification Procedures) number of the item reported
Box 1a Shows the trade date of the sale or exchange For short sales, the date shown is the date the security was delivered to close the short sale For aggregate reporting in boxes 9 through 12, no entry will be present
Box 1b. This box may be blank if box 6a is checked or if the securities sold were acquired on a variety of dates For short sales, the date shown is the date you acquired the security delivered to close the short sale
Box 2a Shows the aggregate cash proceeds from transactions involving stocks, bonds other debt obligations, commodities, or forward contracts May
show the proceeds from the disposition of your interest(s) in a widely held fixed investment trust. May also show the aggregate amount of cash and the fair market value of any stock or other property received in a reportable change in control or capital structure arising from the corporate transfer of property to a foreign corporation Losses on forward contracts are shown in parentheses. This box does not include proceeds from regulated futures contracts The broker must indicate whether the sales price or the sales price loss commissions (including transfer taxes) and option premiums was reported to the IRS Report this amount on Form 8949 as explained in the Instructions for Schedule D (Form 1040)
Box 2b If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in box 2a Do not report this loss on Form 8949 or Schedule D The broker should advise you of any losses on a separate statement
Box 3 Shows the cost or other basis of securities sold If box 6a is checked, box 3 may be blank See the Schedule D (Form 1040) Instructions or Pub 550 for details about basis
Box 4 Shows backup withholding Generally, a payer must backup withhold if you did not furnish your taxpayer identification number to the payer See Form W-9 for information on backup withholding Include this amount on your income tax return as tax withheld
Box 5 Shows the amount of nondeductible loss in a wash sale transaction For details on wash sales, see the Schedule D (Form 1040) Instructions and Pub 550
Box 6a If checked, the securities sold were noncovered securities and boxes 1b, 1c, 3, and 5 may be blank Generally, a noncovered security means a security other than stock, stock purchased before 2012, stock in most mutual funds and other regulated investment companies purchased before 2013, and stock purchased in or transferred to a dividend reinvestment plan before 2013.
Box 6b If checked, the basis in box 3 has been reported to the IRS
Box 7. Shows the cash you received, the fair market value of any property or services you received, and the fair market value of any trade credits or scrip credited to your account by a barter exchange See Pub 525
Box 8 Shows a brief description of the item or service for which the proceeds or bartering income is being reported For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown For a corporation that had a reportable change in control or capital structure, this box may show the class of stock as C (common), P (preferred), or O (other)

Regulated Futures Contracts (Boxes 9 Through 12)
Box 9 Shows the profit or (loss) realized on regulated futures or foreign currency contracts closed during 2013
Box 10 Shows any year-end adjustment to the profit or (loss) shown in box 9 due to open contracts on December 31, 2012
Box 11 Shows the unrealized profit or (loss) on open contracts held in your account on December 31, 2013 These are considered sold as of that date This will become an adjustment reported in box 10 in 2014
Box 12. Boxes 9, 10, and 11 are all used to figure the aggregate profit or (loss) on regulated futures or foreign currency contracts for the year Include this amount on your 2013 Form 6781

Boxes 13-15 Shows state income tax withheld

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
STFIT INTEREST		88.	88.
	TOTAL	88.	88.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DOMESTIC DIVIDENDS	558,332.	558,332.
CORPORATE INTEREST	67,494.	67,494.
TAX EXEMPT MUNICIPAL INTEREST	3,319.	
TOTAL	629,145.	625,826.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION	2,295.	1,148.		1,147.
TOTALS	2,295.	1,148.		1,147.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES		53,069.	53,069.
	TOTALS	53,069.	53,069.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
2012 FORM 990-PF BALANCE DUE	33,180.
2013 FORM 990-PF ESTIMATED TAX	36,400.
TOTALS	69,580.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
BANK FEES	4.
SECRETARY OF STATE FEE	20.
TOTALS	24.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
OMAHA CONVENTION HOTEL CORP	88,249.	88,249.
STATE OBLIGATIONS TOTAL	88,249.	88,249.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AT&T INC	351,600.	351,600.
AMERICAN ELEC PWR INC	373,920.	373,920.
AMPHENOL CORP CL A		
APPLE INC		
BLACK HILLS CORP	525,100.	525,100.
BRISTOL MYERS SQUIBB CO	584,650.	584,650.
CVS CAREMARK CORP		
CENTURYLINK, INC.	286,650.	286,650.
CHEVRON CORP	374,730.	374,730.
CONAGRA FOODS, INC	337,000.	337,000.
CONOCO PHILLIPS	353,250.	353,250.
DIRECTV		
DU PONT E I DE NEMOURS & CO	454,790.	454,790.
DANAHER CORP		
DOMINION RES INC VA NEW	452,830.	452,830.
DUKE ENERGY COMMON	552,080.	552,080.
EMC CORP MASS		
ECOLAB INC		
EXELON CORP COMMON		
GENERAL ELECTRIC CO	280,300.	280,300.
GOOGLE INC		
HONEYWELL INTL INC	456,850.	456,850.
INTEL CORP	181,685.	181,685.
JOHNSON & JOHNSON	549,540.	549,540.
KIMBERLY CLARK CORP	522,300.	522,300.
KRAFT FOODS CL A	323,460.	323,460.
LILLY ELI & CO	153,000.	153,000.
MCDONALD'S CORP	582,180.	582,180.
MEDTRONIC INC	401,730.	401,730.

ATTACHMENT 8 (CONT'D)

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MERCK & CO	500,500.	500,500.
MICROSOFT CORP	374,100.	374,100.
MONDELEZ INTERNATIONAL INC - A	317,700.	317,700.
NELNET INC	168,560.	168,560.
NIKE INC CL B	314,560.	314,560.
OCCIDENTAL PETROLEUM CORP	285,300.	285,300.
ORACLE CORP		
PEPSICO INC	331,760.	331,760.
PFIZER INC	306,300.	306,300.
QUESTAR CORP	528,770.	528,770.
REDWOOD TR INC COMMON	309,920.	309,920.
ROPER INDUSTRIES INC	277,360.	277,360.
SOUTHERN CO	287,770.	287,770.
SPECTRA ENERGY CORP	676,780.	676,780.
SYSCO CORP	324,900.	324,900.
UNION PACIFIC CORP	336,000.	336,000.
UNITEDHEALTH GROUP INC		
VARIAN MED SYS INC COMMON		
VERIZON COMMUNICATIONS	589,680.	589,680.
WAL-MART STORES INC	314,760.	314,760.
WALGREEN CO	344,640.	344,640.
WASTE MANAGEMENT INC	314,090.	314,090.
WINDSTREAM CORPORATION	127,680.	127,680.
WISCONSIN ENERGY CORP COMMON	578,760.	578,760.
XILINX INC	298,480.	298,480.
VODAFONE GROUP PLC	432,410.	432,410.
TOTALS	16,438,425.	16,438,425.

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AT&T INC	397,332.	397,332.
BANK OF NOA SCOTIA	300,195.	300,195.
BLACK HILLS CORP		
CANADIAN NATL RAILWAY	401,460.	401,460.
CATERPILLAR FINANCIAL SERVICES	295,539.	295,539.
CONOCOPHILLIPS	104,222.	104,222.
DUKE ENERGY CAROLINAS		
GENERAL ELEC CAP CORP	302,262.	302,262.
GEORGIA POWERCOMPANY	299,580.	299,580.
IBM CORP	300,822.	300,822.
INTEL CORP	296,451.	296,451.
JPMORGAN CHASE & CO	300,540.	300,540.
NATIONAL BANK OF CANADA	303,012.	303,012.
PEPSICO INC	299,103.	299,103.
PEPSICO INC	100,338.	100,338.
PRAXAIR INC		
ROYAL BANK OF CANADA	299,544.	299,544.
ROYAL BANK OF CANADA	99,579.	99,579.
VERIZON WIRELESS		
VERIZON WIRELESS		
VW CREDIT	304,518.	304,518.
VODAFONE GROUP PLC	298,296.	298,296.
WALT DISNEY COMPANY	608,718.	608,718.
TOTALS	5,311,511.	5,311,511.

ATTACHMENT 10

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
PIMCO ALL ASSET INSTL #34	189,456.	189,456.
TEMPLETON GLOBAL BOND FUND	191,550.	191,550.
VANGUARD FIXED INC SECS GNMA	194,134.	194,134.
SPDR GOLD TRUST		
TOTALS	575,140.	575,140.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAIN ON INVESTMENTS		1,625,395.
	TOTAL	1,625,395.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JEFFREY SCHUMACHER P.O. BOX 83246 LINCOLN, NE 68501-3246	PRES/SEC/TREAS/DIR.	0	0	0
LAURA SCHUMACHER P.O. BOX 83246 LINCOLN, NE 68501-3246	VICE PRESIDENT/DIR.	0	0	0
LAURA PROVORSE P.O. BOX 83246 LINCOLN, NE 68501-3246	DIRECTOR	13,000.	0	0
	GRAND TOTALS	13,000.	0	0

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FELLOWSHIP OF CHRISTIAN ATHLETES KANSAS CITY, MO 64129	NONE 501 (C) (3)	CONTRIBUTION TO A RELIGIOUS ORGANIZATION	4,000
ST JOSEPH'S CHURCH LINCOLN, NE	NONE RELIGIOUS	CONTRIBUTION TO A RELIGIOUS ORGANIZATION	30,000.
CHILD GUIDANCE CENTER LINCOLN, NE	NONE 501(C)(3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	10,000
FOUNDATION FOR JUNIOR ACHIEVEMENT LINCOLN, NE	NONE 501(C)(3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	100,000
KIDS CAN' COMMUNITY CENTER OMAHA, NE 68117	NONE CHARITABLE	CONTRIBUTION TO A CHARITABLE ORGANIZATION	500
CATHOLIC SOCIAL SERVICES OF SOUTHERN NEBRASKA LINCOLN, NE 68510	NONE 501 (C) (3)	CONTRIBUTION TO A RELIGIOUS ORGANIZATION	36,000.

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SCOTUS CENTRAL CATHOLIC COLUMBUS, NE	NONE SCHOOL	CONTRIBUTION TO AN EDUCATIONAL ORGANIZATION	200,000
PIUS X FOUNDATION LINCOLN, NE	NONE 501(C)(3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	219,500
AMERICAN CANCER SOCIETY LINCOLN, NE 68516	NONE 501 (C) (3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	500.
FELLOWSIHP OF CATHOLIC UNIVERSITY STUDENTS GREELY, CO 80632	NONE 501 (C) (3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	4,250.
MOURNING HOPE GREIF CENTER LINCOLN, NE 68504	NONE 501 (C) (3)	CONTRIBUTION TO CHARITABLE ORGANIZATION	3,000
WYUKA HISTORICAL FOUNDATION LINCOLN, NE 68510	NONE 501 (C) (3)	CONTRIBUTION TO CHARITABLE ORGANIZATION	7,500

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GOOD NEWS JAIL & PRISON MINISTRYS HENRICO, VA 23228	NONE 501 (C) (3)	CONTRIBUTION TO RELIGIOUS ORGANIZATION	2,000
AUTISM ACTION PARTNERSHIP OMAHA, NE	NONE 501 (C) (3)	CONTRIBUTION TO CHARITABLE ORGANIZATON	5,000.
EC3 ACADEMY LINCOLN, NE	NONE 501 (C) (3)	CONTRIBUTION TO CHARITABLE ORGANIZATION	30,000
PHEASANTS FOREVER LINCOLN, NE	NONE 501 (C) (3)	NEBRASKA GRASSLAND CONSERVATION	1,000
BRIGHT LIGHTS LINCOLN, NE 68516	NONE EDUCATIONAL	CONTRIBUTION TO EDUCATIONAL ORGANIZATION	3,000
TEAMMATES MENTORING PROGRAM LINCOLN, NE 68510	NONE 501 (C) (3)	CONTRIBUTION TO CHARITABLE ORGANIZATON	10,000

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LINCOLN LIGHTHOUSE LINCOLN, NE	NONE, 501(C)(3) CHARITABLE	CONTRIBUTION TO CHARITABLE ORGANIZATION	10,000.
MATT TALBOT KITCHEN & OUTREACH LINCOLN, NE 68501	NONE 501 (C) (3)	CONTRIBUTION TO CHARITALBLE ORGANIZATION	10,000.
VSS CATHOLIC COMMUNICATIONS, INC OMAHA, NE 68104	NONE 501 (C) (3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	7,500.
NEBRASKA WESLEYAN UNIVERSITY LINCOLN, NE	NONE EDUCATIONAL	CONTRIBUTION TO EDUCATIONAL ORGANIZATION	419,000
FRIENDSHIP HOME OF LINCOLN LINCOLN, NE 68501	NONE 501 (C) (3)	CONTRIBUTION TO CHARITALBLE ORGANIZATION	1,500.
HERITAGE FOUNDATION WASHINGTON, DC 20002	NONE 501 (C) (3)	CONTRIBUTION TO CHARITALBLE ORGANIZATION	2,500

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MEDIA RESEARCH CENTER ALEXANDRIA, VA 22314	NONE 501 (C) (3)	CONTRIBUTION TO CHARITALBLE ORGANIZATION	1,000.
METROPOLITAN ENTERTAINMENT & CONVENTION AUTHORITY OMAHA, NE 68102	NONE 501 (C) (3)	CONTRIBUTION TO CHARITALBLE ORGANIZATION	3,400.
ST ISIDORE CHURCH COLUMBUS, NE 68601	NONE, RELIGIOUS CHARITABLE	CONTRIBUTION TO RELIGIOUS ORGANIZATION	10,000.
C FACT WASHINGTON, DC	NONE 501 (C) (3)	CONTRIBUTION TO CHARITABLE ORGANIZATION	1,000
CREIGHTON UNIVERSITY OMAHA, NE	NONE 501 (C) (3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	500.
FOR THE TROOPS LINCOLN, NE	NONE 501 (C) (3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	1,000

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LINCOLN KATZ YOUTH GROUP LINCOLN, NE 68521	NONE 501 (C) (3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	6,500
DIOCES OF LINCOLN LINCOLN, NE 68527	NONE RELIGIOUS	CONTRIBUTION TO A RELIGIOUS ORGANIZATION	5,000.
LINCOLN ROTARY CLUB #14 FOUNDATION LINCOLN, NE 68501	NONE 501 (C) (3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	1,000
NATIONAL ALLIANCE ON MENTAL ILLNESS HELENA, MT	NONE, 501(C)(3) NON-PROFIT	CONTRIBUTION TO A CHARITABLE ORGANIZATION	1,000
AKSARBEN SCHOLARSHIP FOUNDATION OMAHA, NE 68124	NONE 501 (C) (3)	CONTRIBTUION TO A CHARITABLE ORGANIZATION	1,000.
BOYS & GIRLS CLUB OF LINCOLN AND LANCASTER CNTY LINCOLN, NE 68542	NONE 501 (C) (3)	CONTRIBTUION TO A CHARITABLE ORGANIZATION	5,000

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CATO INSTITUTE WASHINGTON, DC 20001	NONE 501 (C) (3)	CONTRIBTUION TO A CHARITABLE ORGANIZATION	1,000.
VETERANS OF FOREIGN WARS-COLUMBUS POST COLUMBUS, NE 68601	NONE, 501(C)(3) EDUCATIONAL	CONTRIBTUION TO A CHARITABLE ORGANIZATION	5,000
VILLA MARIE HOME & SCHOOL FOR EXCEPTIONAL CHILDREN LINCOLN, NE 68506	NONE 501 (C) (3)	CONTRIBTUION TO A CHARITABLE ORGANIZATION	2,000
WREATHS ACROSS AMERICAN COLUMBIA FALLS, ,E 04623	NONE, 501(C)(3) RELIGIOUS	CONTRIBTUION TO A CHARITABLE ORGANIZATION	250.
PEOPLE'S CITY MISSION LINCOLN, NE	NONE, 501(C)(3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	500
OUR LADY OF GOOD COUNSEL RETREAT WAVERLY, NE 68462	NONE, RELIGIOUS	CONTRIBUTION TO A RELIGIOUS ORGANIZATION	15,000

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FRIENDS OF THE CHILDREN PORTLAND, OR 97212	NONE, 501(C)(3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	1,000
CLINIC WITH A HEART LINCOLN, NE	NONE, 501(C)(3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	10,000
WOUNDED WARRIOR PROJECT JACKSONVILLE, FL 32256	NONE, 501(C)(3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	5,000
PEOPLE'S HEALTH CENTER LINCOLN, NE	NONE, 501(C)(3)	CONTRIBUTION TO A CHARITABLE ORGANIZATION	10,000
		TOTAL CONTRIBUTIONS PAID	1,202,900