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990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

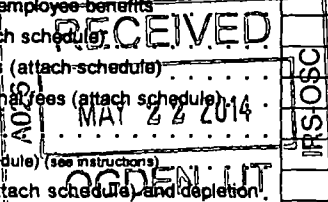
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Name of foundation Ingersoll-Rand Charitable Foundation		A Employer identification number 20-2045897
Number and street (or P O box number if mail is not delivered to street address) 800-E BEATY STREET		B Telephone number (see instructions) 732-652-7000
Room/suite		
City or town, state or province, country, and ZIP or foreign postal code DAVIDSON, NC 28036		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity		D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Final return <input type="checkbox"/> Amended return		2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 1,109,153.00		
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		
(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule) <input type="checkbox"/> if the foundation is not required to attach Sch B	3,600,000.00			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	22.00	22.00	22.00	
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	3,600,022.00	22.00	22.00	
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	39,510.00			
24 Total operating and administrative expenses. Add lines 13 through 23	39,510.00			
25 Contributions, gifts, grants paid	3,486,537.00			3,486,537.00
26 Total expenses and disbursements. Add lines 24 and 25	3,526,047.00			3,486,537.00
27 Subtract line 26 from line 12.				
a Excess of revenue over expenses and disbursements	73,975.00			
b Net investment income (if negative, enter -0-)		22.00		
c Adjusted net income (if negative, enter -0-)			22.00	

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SCANNED MAY 28 2014



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		553,062.00	177,323.00	177,323.00
	2	Savings and temporary cash investments		31,808.00	31,830.00	31,830.00
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			900,000.00	900,000.00
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		7,140.00		
	10 a	Investments - U.S. and state government obligations (attach schedule) .				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment: basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment: basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			592,010.00	1,109,153.00	1,109,153.00
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable		36,000.00	479,168.00	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			36,000.00	479,168.00	
Net Assets or Fund Balances	24	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		556,010.00	629,985.00	
	25	Temporarily restricted				
	26	Permanently restricted				
	27	Foundations that do not follow SFAS 117, . . . ▶ <input type="checkbox"/> check here and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
	30	Total net assets or fund balances (see instructions)		556,010.00	629,985.00	
	31	Total liabilities and net assets/fund balances (see instructions)		592,010.00	1,109,153.00	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	556,010.00
2	Enter amount from Part I, line 27a	2	73,975.00
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	629,985.00
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	629,985.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(j) F.M.V. as of 12/31/69	(l) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	2,969,306.00	1,032,325.00	2.8763
2011	3,361,859.00	1,688,317.00	1.9912
2010	2,469,915.00	1,230,896.00	2.0066
2009	1,290,816.00	1,239,205.00	1.0416
2008	967,507.00	561,696.00	1.7225
2 Total of line 1, column (d)		2	9.6382
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	1.9276
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5		4	1,237,672.20
5 Multiply line 4 by line 3		5	2,385,736.93
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	0.22
7 Add lines 5 and 6		7	2,385,737.15
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8	3,486,537.00

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1		0.22
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3 Add lines 1 and 2	3		0.22
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		0.22
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	388.00	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		388.00
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		387.78
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 387.78 Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> Delaware, New Jersey		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>www.guidestar.org</u>				
14	The books are in care of <u>Randy Berg-Director Record to Report</u> Telephone no. <u>608-787-4004</u>			
	Located at <u>3600 Pammel Creek Road, LaCrosse, WI</u> ZIP+4 <u>54601-7599</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <u></u>			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 8d and 8e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u></u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b** ☒ X

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒ X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement #1				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <u>Scholarship America Grant</u>	
<u>See Statement #2</u>	97,500.00
2 <u>National Merit Scholarship</u>	
<u>See Statement #2</u>	167,680.00
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	1,256,520.00
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,256,520.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,256,520.00
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,847.80
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,237,672.20
6	Minimum investment return. Enter 5% of line 5	6	61,883.61

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	61,883.61
2a	Tax on investment income for 2013 from Part VI, line 5	2a	0.22
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.22
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	61,883.39
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	61,883.39
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	61,883.39

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,486,537.00
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,486,537.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,486,537.00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				61,883.39
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008 939,473.00				
b From 2009 1,228,950.00				
c From 2010 2,408,402.00				
d From 2011 3,277,603.00				
e From 2012 2,917,694.00				
f Total of lines 3a through e	10,772,122.00			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 3,486,537.00				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				61,883.39
e Remaining amount distributed out of corpus	3,424,653.39			
5 Excess distributions carryover applied to 2013 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	14,196,775.39			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	939,473.00			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	13,257,302.39			
10 Analysis of line 9				
a Excess from 2009 1,228,950.00				
b Excess from 2010 2,408,402.00				
c Excess from 2011 3,277,603.00				
d Excess from 2012 2,917,694.00				
e Excess from 2013 3,424,653.39				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

MISTY ZELENT, INGERSOLL-RAND CHARITABLE FOUNDATION, ONE CENTENNIAL AVE. PISCATAWAY NJ 08854

b The form in which applications should be submitted and information and materials they should include:

A letter & publication explaining the purpose, history, & scope of organizations with current financial information.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Equipment is not donated, grant requests are \$10k minimum, university matching \$15k employee annual limit.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement #3 Recipient addresses provided upon request.				3,486,537.00
Total			3a	3,486,537.00
b Approved for future payment See Statement #3 Recipient addresses provided upon request				479,168.00
Total			3b	479,168.00

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--|-----|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes | No |
| | | | |
| 1a(1) | | | x |
| 1a(2) | | | x |
| | | | |
| 1b(1) | | | x |
| 1b(2) | | | x |
| 1b(3) | | | x |
| 1b(4) | | | x |
| 1b(5) | | | x |
| 1b(6) | | | x |
| 1c | | | x |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check <input type="checkbox"/> if self-employed	PTIN
---	------

Firm's name Firm's address Firm's EIN 

Phone no.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

Ingersoll-Rand Charitable Foundation

20-2045897

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use
- exclusively*
- for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use
- exclusively*
- for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an
- exclusively*
- religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received
- nonexclusively*
- religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Ingersoll-Rand Charitable Foundation	Employer identification number 20-2045897
--	--

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Ingersoll-Rand Company 800-E BEATY STREET DAVIDSON, NC 28036	\$ 3,600,000.00	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization Ingersoll-Rand Charitable Foundation	Employer identification number 20-2045897
--	--

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---	----- ----- ----- -----	\$ -----	-----

Name of organization

Employer identification number

Ingersoll-Rand Charitable Foundation

20-2045897

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	
---	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----	----- ----- -----	

Ingersoll-Rand Charitable Foundation
 EIN #20-2045897
 For The Year Ended December 31, 2013

Statement 1

PAGE 6, PART VII, LINE 1 - LIST OF ALL OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERS AND THEIR COMPENSATION

NAME & ADDRESS	TITLE	HOURS/WEEK	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS & DEFERRED COMPENSATION	EXPENSE ACCOUNT, OTHER ALLOWANCES
Evan Turtz 800-E BEATY STREET DAVIDSON, NC 28036	Secretary	1	0	0	0
Janet C.M. Pfeffer 800-E BEATY STREET DAVIDSON, NC 28036	Treasurer	1	0	0	0
Marcia J. Avedon 800-E BEATY STREET DAVIDSON, NC 28036	Vice President	1	0	0	0
Michael W. Lamach 800-E BEATY STREET DAVIDSON, NC 28036	President	1	0	0	0
Robert L. Katz 800-E BEATY STREET DAVIDSON, NC 28036	Vice President	1	0	0	0
Zufeng Benjamin Lei 1 CENTENNIAL AVENUE PISCATAWAY, NJ 08854	Assistant Treasurer	1	0	0	0

Ingersoll-Rand Charitable Foundation
EIN #20-2045897
For the Year Ended December 31, 2013

STATEMENT 2

PAGE 7, PART IX-A, LINES 1 & 2- SUMMARY OF DIRECT CHARITABLE ACTIVITIES

2013 Awards Paid - National Merit Scholarship

Grantee	Institution	Award Amount
Megan M. Bean	Catawba College	2,620.00
Sophia Hsu	Northwestern University	2,620.00
Jessica L. Krull	University of Oklahoma	2,620.00
Bryce E. Kummer	South Dakota State University	2,620.00
David P. Nenon	University of North Carolina at Chapel Hill	2,620.00
Shiv R Rawal	University of Texas at Austin	2,620.00
Amy Y. Sun	Princeton University	2,620.00
Elizabeth A. Davidson	American University	2,620.00
Victoria L. Greaves	Wheaton College (Illinois)	2,620.00
Jacob A. Hill	Colorado School of Mines	2,620.00
Jeffery A. Hochhauser	Claremont McKenna College	2,620.00
Haley M. Ryan	Carleton College	2,620.00
Natalie Saenz	Princeton University	2,620.00
Hovland O. Dorow	The University of Chicago	2,620.00
Jacob W. Isenhardt	Massachusetts Institute of Technology	2,620.00
Milan K. Kodali	University of Texas at Austin	2,620.00
Porter M Nenon	University of Virginia	2,620.00
Anna N Dorner	Purdue University	2,620.00
Christopher N Palm	University of Dallas	2,620.00
Ava Nicole Polstra	Virginia Polytechnic Institute	2,620.00
Rachel A Williams	University of Texas at Tyler	2,620.00
Leslie S. Bates	University of Michigan	2,620.00
Kyra R. Bishop	Webster University	2,620.00
Susan Y. Ma	St. Louis College of Pharmacy	2,620.00
Kyle J. Pallozzi	State University of New York at Albany	2,620.00
Scott K. Sheppard	Georgia Institute of Technology	2,620.00
Alexander C. Siemers	Carleton College	2,620.00
Allison P. Speak	Eastern Kentucky University	2,620.00
Erin D. Zwick	The Ohio State University - Columbus	2,620.00
Kira D. Augustine	University of Wisconsin - Madison	2,620.00
Jessica D. Baines	Colorado State University	2,620.00
Sherry A. Greek	University of Pittsburgh	2,620.00
Catherine E. King	University of North Carolina at Chapel Hill	2,620.00
Michael K. Ma	Saint Louis University	2,620.00
Mary A McElreath	University of Georgia	2,620.00
Nicholas V. Paiva	University of Rhode Island	2,620.00

Margaret E. Ross	Texas A&M University	2,620.00
Stephen J. Schroder	University of Notre Dame	2,620.00
Trinity B. Smyth	University of Mary Washington	2,620.00
James C. Allison	University of California - Davis	2,620.00
Brenna G. Baines	Colorado State University	2,620.00
Emily R. Bohan	University of Mary Washington	2,620.00
William T. Crow	Georgia Institute of Technology	2,620.00
Terence P. Dugan	Vanderbilt University	2,620.00
Guanxiong J. Hu	University of North Carolina at Chapel Hill	2,620.00
Bryan G. Josefchuk	University of North Carolina at Chapel Hill	2,620.00
Colin G. Kraut	University of Wisconsin - Madison	2,620.00
Kalin N. Lawrence	Brigham Young Universtiy	2,620.00
Taylor J. Maier	Clemson University	2,620.00
Keegan A. Ryan	California Institute of Technology	2,620.00
Max A. Whitmeyer	Stanford University	2,620.00
Sabrina Baghaie	The University of Texas at Austin	2,620.00
Taylor R Bates	University of Virginia,	2,620.00
Chad A Behbehani	University of Louisville	2,620.00
Devon Hoesl	Saint Louis University	2,620.00
Hannah S James	University of Georgia	2,620.00
Jacob A Johnson	Gustavus Adolphus College	2,620.00
Sara E Keel	The University of Alabame	2,620.00
Christine R King	University of North Carolina at Chapel Hill	2,620.00
Austin J Lukavsky	University of North Carolina at Charlotte	2,620.00
Timothy C Milton	University of Minnesota - Twin Cities	2,620.00
Meghna Patnaik	University of California, Berkeley	2,620.00
Madison H Schroder	University of North Carolina at Chapel Hill	2,620.00
Denisa S Taylor	University of North Carolina at Chapel Hill	2,620.00
	Subtotal:	167,680.00
	Award Credits from Prior Year Grants and Other Adjustments:	-
	Total National Merit Scholarship 2013 Grant Expense:	167,680.00

Ingersoll-Rand Charitable Foundation
EIN #20-2045897
For the Year Ended December 31, 2013

STATEMENT 2

PAGE 7, PART IX-A, LINES 1 & 2- SUMMARY OF DIRECT CHARITABLE ACTIVITIES

2013 Awards Paid - Scholarship America

Grantee	Institution	Award Amount
Kennedy M Allen	University of South Carolina	2,500.00
Ashley K Amundson	University of Wisconsin-Madison	2,500.00
Joshua C Barnard	University of Kentucky	2,500.00
Kaitlyn P Barnard	Western Kentucky University	2,500.00
Leslie L. Bean	Liberty University	2,500.00
Karla E Berrios	Univeity of North Carolina at Wilmington	2,500.00
Kaylee M. Boggs	Florida Institute of Technology	2,500.00
Alexis I. Brightwell	Tennessee Technological University	2,500.00
Matthew T Buesing	University of Colorado at Colorado Springs	2,500.00
Xiaojun Cai	Peking University	2,500.00
Kristen M. Cesario	Georgia State University	2,500.00
Cassidy M. Chappini	Montclair State University	2,500.00
Cynthia Gaudreau	University of Montreal	2,500.00
Connor J. Hansen	University of Nebraska - Lincoln	2,500.00
Jennifer L. Hardcopf	Universty of North Texas	2,500.00
Richard W Hardcopf	Texas A&M Universtiy	2,500.00
Daniel M Havener	Universtiy of North Carolina at Charlotte	2,500.00
Makenzie E. Hinrichs	University of Nebraska - Kearney	2,500.00
Michael A Hollman	University of Nebraska - Lincoln	2,500.00
Ali D. Jandal	Drake University	2,500.00
Teresa A. Jones	Tennessee Technological University	2,500.00
Vrund A Joshi	Undecided	2,500.00
Christopher T Kaczor	Temple University	2,500.00
Benjamin J Konen	Hastings College	1,250.00
Brandon W. Lee	North Carolina State University	2,500.00
Alysce B. Lukavsky	Universtiy of North Carolina at Charlotte	2,500.00
Austin J. Lukavsky	North Carolina State University	2,500.00
Kimberly A. Ly	Hendrix College	2,500.00
James M. Manton	Ithaca College	2,500.00
Laura M. Murry	Universtiy of Minnesota Twin Cities	2,500.00
Dylan C Nowak	Roger Williams University	2,500.00
Elizabeth R. Osborne	University of Alabama at Birmingham	2,500.00
Hatice M. Ozturk	Sakarya University	2,500.00
Janae E Parr	Universtiy of Nebraska - Lincoln	2,500.00

Gecilia S. Pepper	Duke University	2,500.00
Jessia K. Quach	University of North Carolina at Charlotte	2,500.00
Hailee G. Schanke	Wiona State University	1,250.00
Sarah A. Smith	Ivy Tech	2,500.00
Carolina A. Steuer	University of Wisconsin - La Crosse	2,500.00
Brittany L. Trausch	University of Nebraska - Kearney	2,500.00
Subtotal:		97,500.00
Less Award Credits from Prior Year Grants		-
Total Scholarship America 2013 Grant Expense:		97,500.00

Ingersoll-Rand Charitable Foundation

EIN #20-2045897

Statement 3

For the Year Ended December 31, 2012

PAGE 11, PART XV, LINE 8 - GRANTS CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

2013 Matching Gifts - Educational Institutes

Date	Check #	Description	Amount	Foundation Status
03/27/13	13003933	ASSOCIATION OF GRADUATES-USMA	\$ 17,500 00	IRC § 501 (c)(3)
03/27/13	13003934	AUBURN UNIVERSITY	\$ 100 00	IRC § 501 (c)(3)
03/27/13	13003935	AVON OLD FARMS SCHOOL INCORPORATED THE	\$ 25 00	IRC § 501 (c)(3)
03/27/13	13003936	BRADLEY UNIVERSITY (INC)	\$ 100 00	IRC § 501 (c)(3)
03/27/13	13003937	BRADLEY UNIVERSITY (INC)	\$ 50 00	IRC § 501 (c)(3)
03/27/13	13003938	BRIGHAM YOUNG UNIVERSITY	\$ 35 00	IRC § 501 (c)(3)
03/27/13	13003939	BUCKINGHAM BROWNE & NICHOLS SCHOOL	\$ 50 00	IRC § 501 (c)(3)
03/27/13	13003940	CALVIN COLLEGE (INC)	\$ 500 00	IRC § 501 (c)(3)
03/27/13	13003941	CAMPBELLSVILLE UNIVERSITY	\$ 410 00	IRC § 501 (c)(3)
03/27/13	13003942	CANNON SCHOOL INC	\$ 5,000 00	IRC § 501 (c)(3)
03/27/13	13003943	CATHOLIC HIGH SCHOOL	\$ 350 00	IRC § 501 (c)(3)
03/27/13	13003944	CHAPIN SCHOOL	\$ 500 00	IRC § 501 (c)(3)
03/27/13	13003945	CHRISTIAN MONTESSORI SCHOOL AT LAKE NORMAN	\$ 600 00	IRC § 501 (c)(3)
03/27/13	13003946	CLARKSON UNIVERSITY	\$ 50 00	IRC § 501 (c)(3)
03/27/13	13003947	CLEMSON UNIVERSITY FOUNDATION	\$ 1,785 00	IRC § 501 (c)(3)
03/27/13	13003948	CLEMSON UNIVERSITY FOUNDATION	\$ 350 00	IRC § 501 (c)(3)
03/27/13	13003949	CODDLE CREEK ELEMENTARY PTO	\$ 105 00	IRC § 501 (c)(3)
03/27/13	13003950	COLBY COLLEGE	\$ 5,000 00	IRC § 501 (c)(3)
03/27/13	13003951	COLLEGE OF HOLY CROSS	\$ 1,530 00	IRC § 501 (c)(3)
03/27/13	13003952	COLORADO SCHOOL OF MINES FOUNDATION	\$ 1,800 00	IRC § 501 (c)(3)
03/27/13	13003953	COLUMBIA UNIVERSITY	\$ 250 00	IRC § 501 (c)(3)
03/27/13	13003954	COMMONWEALTH OF MASSACHUSETTS	\$ 100 00	IRC § 501 (c)(3)
03/27/13	13003955	COOPER UNION THE	\$ 250 00	IRC § 501 (c)(3)
03/27/13	13003956	DESALES UNIVERSITY	\$ 1,100 00	IRC § 501 (c)(3)
03/27/13	13003957	DREXEL UNIVERSITY	\$ 100 00	IRC § 501 (c)(3)
03/27/13	13003958	DUKE UNIVERSITY (INC)	\$ 100 00	IRC § 501 (c)(3)
03/27/13	13003959	EAST CAROLINA UNIVERSITY FOUNDATION INC	\$ 100 00	IRC § 501 (c)(3)
03/27/13	13003960	FURMAN UNIVERSITY	\$ 500 00	IRC § 501 (c)(3)
03/27/13	13003961	GEORGIA TECH FOUNDATION INC	\$ 100 00	IRC § 501 (c)(3)
03/27/13	13003962	GORDON COLLEGE (INC)	\$ 700 00	IRC § 501 (c)(3)
03/27/13	13003963	GRAND VALLEY STATE UNIVERSITY	\$ 200 00	IRC § 501 (c)(3)
03/27/13	13003964	GREENSBORO DAY SCHOOL	\$ 50 00	IRC § 501 (c)(3)
03/27/13	13003965	HARVARD UNIVERSITY	\$ 700 00	IRC § 501 (c)(3)
03/27/13	13003966	HEBRON BAND BOOSTER CLUB	\$ 151 60	IRC § 501 (c)(3)
03/27/13	13003967	HILL-MURRAY SCHOOL	\$ 15,000 00	IRC § 501 (c)(3)
03/27/13	13003968	HOLY FAMILY ACADEMY	\$ 200 00	IRC § 501 (c)(3)
03/27/13	13003969	HOOD COLLEGE OF FREDERICK MARYLAND	\$ 420 19	IRC § 501 (c)(3)
03/27/13	13003970	ILLINOIS INSTITUTE OF TECHNOLOGY	\$ 50 00	IRC § 501 (c)(3)
03/27/13	13003971	IMMACULATE CONCEPTION SEMINARY	\$ 500 00	IRC § 501 (c)(3)
03/27/13	13003972	INDIANA UNIVERSITY FOUNDATION "ACADEMY" BLOOMINGTON	\$ 1,600 00	IRC § 501 (c)(3)
03/27/13	13003973	IOLANI SCHOOL INC	\$ 25 00	IRC § 501 (c)(3)
03/27/13	13003974	IOWA STATE UNIVERSITY FOUNDATION	\$ 400 00	IRC § 501 (c)(3)
03/27/13	13003975	IOWA STATE UNIVERSITY FOUNDATION	\$ 250 00	IRC § 501 (c)(3)
03/27/13	13003976	JAMES MADISON UNIVERSITY	\$ 100 00	IRC § 501 (c)(3)
03/27/13	13003977	JOHN CARROLL CATHOLIC HIGH SCHOOL	\$ 500 00	IRC § 501 (c)(3)
03/27/13	13003978	KENT PLACE SCHOOL INC	\$ 50 00	IRC § 501 (c)(3)
03/27/13	13003979	KETTERING UNIVERSITY	\$ 15,200 00	IRC § 501 (c)(3)
03/27/13	13003980	LAFAYETTE COLLEGE	\$ 50 00	IRC § 501 (c)(3)
03/27/13	13003981	LAKE NORMAN HIGH SCHOOL	\$ 125 00	IRC § 501 (c)(3)
03/27/13	13003982	LASALLE COLLEGE HIGH SCHOOL	\$ 1,000 00	IRC § 501 (c)(3)
03/27/13	13003983	LEBANON VALLEY COLLEGE INC	\$ 200 00	IRC § 501 (c)(3)
03/27/13	13003984	LEHIGH UNIVERSITY	\$ 15,000 00	IRC § 501 (c)(3)
03/27/13	13003985	LENOIR-RHYNE UNIVERSITY	\$ 50 00	IRC § 501 (c)(3)
03/27/13	13003986	LUTHER COLLEGE (INC)	\$ 350 00	IRC § 501 (c)(3)
03/27/13	13003987	LUTHER HIGH SCHOOL	\$ 560 00	IRC § 501 (c)(3)
03/27/13	13003988	LUTHER SEMINARY	\$ 250 00	IRC § 501 (c)(3)
03/27/13	13003989	MARQUETTE UNIVERSITY	\$ 250 00	IRC § 501 (c)(3)
03/27/13	13003990	MARQUETTE UNIVERSITY	\$ 60 00	IRC § 501 (c)(3)
03/27/13	13003991	MARTIN LUTHER COLLEGE	\$ 600 00	IRC § 501 (c)(3)
03/27/13	13003992	MARYMOUNT SCHOOL OF NEW YORK	\$ 10,000 00	IRC § 501 (c)(3)
03/27/13	13003993	MASSACHUSETTS INST OF TECH	\$ 700 00	IRC § 501 (c)(3)
03/27/13	13003994	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	\$ 550 00	IRC § 501 (c)(3)
03/27/13	13003995	MICHIGAN STATE UNIVERSITY EL	\$ 1,000 00	IRC § 501 (c)(3)
03/27/13	13003996	MICHIGAN TECH FUND	\$ 100 00	IRC § 501 (c)(3)
03/27/13	13003997	MISS HALL'S SCHOOL INC	\$ 250 00	IRC § 501 (c)(3)
03/27/13	13003998	MONTANA STATE UNIVERSITY FOUNDATION INC	\$ 300 00	IRC § 501 (c)(3)

Ingersoll-Rand Charitable Foundation
EIN #20-2045897

Statement 3

For the Year Ended December 31, 2012

PAGE 11, PART XV, LINE 8 - GRANTS CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

03/27/13	13003999 MONTCLAIR STATE UNIVERSITY FOUNDATION	\$	500 00	IRC § 501 (c)(3)
03/27/13	13004000 MONTGOMERY BELL ACADEMY	\$	750 00	IRC § 501 (c)(3)
03/27/13	13004001 MT MOURNE IB SCHOOL PTSO	\$	50 00	IRC § 501 (c)(3)
03/27/13	13004002 MUHLENBERG COLLEGE	\$	500 00	IRC § 501 (c)(3)
03/27/13	13004003 NEW YORK UNIVERSITY OFFICE OF GIFT	\$	1,000 00	IRC § 501 (c)(3)
03/27/13	13004004 NORTH CAROLINA A&T STATE UNIVERSITY	\$	300 00	IRC § 501 (c)(3)
03/27/13	13004005 NORTH CAROLINA STATE UNIVERSITY	\$	2,400 00	IRC § 501 (c)(3)
03/27/13	13004006 NORTHEASTERN UNIVERSITY CORPORATION	\$	50 00	IRC § 501 (c)(3)
03/27/13	13004007 NORTHWESTERN UNIVERSITY (INC)	\$	2,150 00	IRC § 501 (c)(3)
03/27/13	13004008 PARK RIDGE BOARD OF EDUCATION	\$	500 00	IRC § 501 (c)(3)
03/27/13	13004009 PENNSYLVANIA STATE UNIVERSITY THE	\$	225 00	IRC § 501 (c)(3)
03/27/13	13004010 PRESIDENT & FELLOWS OF MIDDLEBURY COLLEGE	\$	1,000 00	IRC § 501 (c)(3)
03/27/13	13004011 PURDUE FOUNDATION INC	\$	15,000 00	IRC § 501 (c)(3)
03/27/13	13004012 PURDUE FOUNDATION INC	\$	1,602 21	IRC § 501 (c)(3)
03/27/13	13004013 RED BANK CATHOLIC HS	\$	500 00	IRC § 501 (c)(3)
03/27/13	13004014 REGENTS OF THE UNIVERSITY OF MICHIGAN	\$	350 00	IRC § 501 (c)(3)
03/27/13	13004015 REGIS HIGH SCHOOL	\$	500 00	IRC § 501 (c)(3)
03/27/13	13004016 REHOBOTH CHRISTIAN SCHOOL	\$	100 00	IRC § 501 (c)(3)
03/27/13	13004017 RENSSELAER POLYTECHNIC INSTITUTE	\$	200 00	IRC § 501 (c)(3)
03/27/13	13004018 RUTGERS UNIVERSITY FOUNDATION	\$	10,015 95	IRC § 501 (c)(3)
03/27/13	13004019 SAINT JOSEPH'S COLLEGE	\$	100 00	IRC § 501 (c)(3)
03/27/13	13004020 SAINT MARY OF THE WOODS COLLEGE	\$	500 00	IRC § 501 (c)(3)
03/27/13	13004021 SOUTH CHRISTIAN HIGH SCHOOL	\$	1,500 00	IRC § 501 (c)(3)
03/27/13	13004022 SOUTH DAKOTA SCHL MINES & TECH	\$	100 00	IRC § 501 (c)(3)
03/27/13	13004023 SOUTHERN VERMONT COLLEGE	\$	15,000 00	IRC § 501 (c)(3)
03/27/13	13004024 ST ANDREWS PRESBYTERIAN COLLEGE INC	\$	100 00	IRC § 501 (c)(3)
03/27/13	13004025 ST BERNARD ACADEMY	\$	1,150 00	IRC § 501 (c)(3)
03/27/13	13004026 ST CATHARINE COLLEGE	\$	250 00	IRC § 501 (c)(3)
03/27/13	13004027 ST CHRISTOPHER'S SCHOOL FOUNDATION	\$	100 00	IRC § 501 (c)(3)
03/27/13	13004028 ST JOSEPH SEMINARY COLLEGE	\$	400 00	IRC § 501 (c)(3)
03/27/13	13004029 ST MARY'S COLLEGE	\$	1,000 00	IRC § 501 (c)(3)
03/27/13	13004030 ST OLAF COLLEGE (INC)	\$	400 00	IRC § 501 (c)(3)
03/27/13	13004031 STOUT UNIVERSITY FOUNDATION INC	\$	50 00	IRC § 501 (c)(3)
03/27/13	13004032 SUSQUEHANNA UNIVERSITY	\$	150 00	IRC § 501 (c)(3)
03/27/13	13004033 SWARTHMORE COLLEGE (INC)	\$	200 00	IRC § 501 (c)(3)
03/27/13	13004034 TEXAS A & M UNIVERSITY	\$	550 00	IRC § 501 (c)(3)
03/27/13	13004035 TRINITY COLLEGE	\$	50 00	IRC § 501 (c)(3)
03/27/13	13004036 TRINITY SCHOOL	\$	250 00	IRC § 501 (c)(3)
03/27/13	13004037 TRUSTEES OF BOSTON UNIVERSITY	\$	100 00	IRC § 501 (c)(3)
03/27/13	13004038 TRUSTEES OF DARMOUTH COLLEGE	\$	3,000 00	IRC § 501 (c)(3)
03/27/13	13004039 UNIVERSITY OF CHATTANOOGA FOUNDATION INC	\$	600 00	IRC § 501 (c)(3)
03/27/13	13004040 UNIVERSITY OF CINCINNATI (INC)	\$	500 00	IRC § 501 (c)(3)
03/27/13	13004041 UNIVERSITY OF COLORADO FOUNDATION	\$	1,120 00	IRC § 501 (c)(3)
03/27/13	13004042 UNIVERSITY OF HARTFORD THE	\$	50 00	IRC § 501 (c)(3)
03/27/13	13004043 UNIVERSITY OF NC AT GREENSBORO	\$	50 00	IRC § 501 (c)(3)
03/27/13	13004044 UNIVERSITY OF NEBRASKA FOUNDATION (INC)	\$	500 00	IRC § 501 (c)(3)
03/27/13	13004045 UNIVERSITY OF NORTH CAROLINA CHILL	\$	1,200 00	IRC § 501 (c)(3)
03/27/13	13004046 UNIVERSITY OF NORTH CAROLINA CHILL	\$	1,650 00	IRC § 501 (c)(3)
03/27/13	13004047 UNIVERSITY OF NORTH CAROLINA CHILL	\$	625 00	IRC § 501 (c)(3)
03/27/13	13004048 UNIVERSITY OF NOTRE DAME	\$	2,825 00	IRC § 501 (c)(3)
03/27/13	13004049 UNIVERSITY OF ROCHESTER	\$	100 00	IRC § 501 (c)(3)
03/27/13	13004050 UNIVERSITY OF SOUTH CAROLINA	\$	3,515 00	IRC § 501 (c)(3)
03/27/13	13004051 UNIVERSITY OF TENNESSEE	\$	1,115 00	IRC § 501 (c)(3)
03/27/13	13004052 UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER	\$	225 00	IRC § 501 (c)(3)
03/27/13	13004053 UNIVERSITY OF WISCONSIN - EAU CLAIRE	\$	200 00	IRC § 501 (c)(3)
03/27/13	13004054 UNIVERSITY OF WISCONSIN - LA CROSSE	\$	17,335 00	IRC § 501 (c)(3)
03/27/13	13004055 UNIVERSITY OF WISCONSIN FOUNDATION	\$	375 00	IRC § 501 (c)(3)
03/27/13	13004056 UNIVERSITY OF WISCONSIN RIVER FALLS FOUNDATION	\$	6,600 00	IRC § 501 (c)(3)
03/27/13	13004057 UNIVERSITY OF WISCONSIN "STEVENS POINT	\$	100 00	IRC § 501 (c)(3)
03/27/13	13004058 UW PLATTEVILLE FOUNDATION INC	\$	250 00	IRC § 501 (c)(3)
03/27/13	13004059 VIRGINIA ATHLETICS FOUNDATION - UVA	\$	15,000 00	IRC § 501 (c)(3)
03/27/13	13004060 VIRGINIA TECH FOUNDATION INC	\$	10,500 00	IRC § 501 (c)(3)
03/27/13	13004061 VITERBO UNIVERSITY	\$	11,970 00	IRC § 501 (c)(3)
03/27/13	13004062 WARTBURG COLLEGE	\$	250 00	IRC § 501 (c)(3)
03/27/13	13004063 WASHINGTON STATE UNIVERSITY FOUNDATION	\$	250 00	IRC § 501 (c)(3)
03/27/13	13004064 WELLESLEY COLLEGE	\$	300 00	IRC § 501 (c)(3)
03/27/13	13004065 WESTERN TECHNICAL COLLEGE FOUNDATION	\$	75 00	IRC § 501 (c)(3)
03/27/13	13004066 WINONA STATE UNIVERSITY FOUNDATION	\$	150 00	IRC § 501 (c)(3)
03/27/13	13004067 WINTHROP UNIVERISTY FOUNDATION	\$	1,000 00	IRC § 501 (c)(3)
03/27/13	13004068 WOODLAND HEIGHTS ELEMENTARY PTO	\$	50 00	IRC § 501 (c)(3)
03/27/13	13004069 WORCESTER POLYTECHNIC INST	\$	700 00	IRC § 501 (c)(3)
06/27/13	130004069 ADRIAN COLLEGE	\$	300 00	IRC § 501 (c)(3)
06/27/13	130004070 ALFRED STATE COLLEGE ALUMNI ASSOCIATION	\$	50 00	IRC § 501 (c)(3)