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Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

FOL C	alen	oar year 2013 or tax year beg	INNING			, and ending				
Nan	ne of	foundation					A Employe	er ide	ntification	number
G	ΔRI	ONER FAMILY CH	IARTTARI.	E:	FOINDATTON		20-	200	03567	,
		nd street (or P O box number if mail				Room/suite	B Telephoi			· · · · · · · · · · · · · · · · · · ·
		MERRIMACK STR			•				87-23	321
		own, state or province, country		an n	ostal code	<u></u>	1_			pending, check here
-		RENCE, MA 018		g p	3014. 0045		l oxompu	o., c.p.		
			al return		Initial return of a fo	ormer public charity	D 1. Foreig	n or	ganizations	s, check here
•		· · · · · · · · · · · · · · · · · · ·	al return		Amended return				•	•
			iress change		Name change		2. Foreign	n orgai here a	nizations me nd attach co	eeting the 85% test, proputation
H C	heck	type of organization:	Section 501(c)(3) ex	empt private foundation		F If private	four	ndation sta	tus was terminated
		ction 4947(a)(1) nonexempt cl	· · · · <u>· ·</u>	<u> </u>	Other taxable private founda	ation)(A), check here
I Fa		rket value of all assets at end o		ountir	ng method: X Cash	Accrual	F If the for	ındat	ion is in a	60-month termination
(fr	om F	Part II, col (c), line 16)] Ot	ner (specify))(B), check here
•	\$	39572	228 . (Part I,	colui	mn (d) must be on cash l	basis.)				
Pa	rt I	Analysis of Revenue and Ex (The total of amounts in columns (necessarily equal the amounts in	penses		(a) Revenue and	(b) Net investment	(c) Ad			(d) Disbursements for charitable purposes
		necessarily equal the amounts in	column (a))		expenses per books	income		come		(cash basis only)
	1	Contributions, gifts, grants, et	c., received				N	<u>/A</u>		
	2	Check X If the foundation is no	t required to attach Sch	В						·
<u></u>	3	Interest on savings and temporary cash investments			548.	548				STATEMENT 1
20145	4	Dividends and interest from s	ecurities		53262.	53262	•			STATEMENT 2
	5a	Gross rents						-	RE	CEIVED
90	b	Net rental income or (loss)			22526		 -	 	1050	
೯ವರ	6a	Net gain or (loss) from sale of asset Gross sales price for all			39526.		 	ဗ္ဗ		0.7.004
₹	b	assets on line 6a	<u> 167974</u>	<u>•</u>		20526	 	10	AUG	^{● 5} 2014 3
(S	7	Capital gain net income (from Part I	IV, line 2)			39526	<u> </u>	~		
	8	Net short-term capital gain						1	06	DEN, UT
9	9	Income modifications Gross sales less returns						1)		, , , , , , , , , , , , , , , , , , , ,
	10a		_							
SCANNERevenue		Less Cost of goods sold								
		Gross profit or (loss) Other income			21128.	21128				STATEMENT 3
	12	Total. Add lines 1 through 11			114464.	114464				
	13	Compensation of officers, directors			0.	0.				0.
	14	Other employee salaries and v								
	15	Pension plans, employee ben	•							
es		Legal fees								
ens		Accounting fees								
άX		Other professional fees								
ve		Interest								
rati	18	Taxes	STMT 4		4219.	0.				0.
nist	19	Depreciation and depletion								
<u>=</u>	20	Occupancy								
Ad	21	Travel, conferences, and mee	tıngs				ļ			
and	22	Printing and publications								
Operating and Administrative Expens	23	Other expenses	STMT 5		_15377.	0.	 			0.
rati	24	Total operating and adminis			40-06					
) pe		expenses. Add lines 13 throu			19596.	0	•			127017
J		Contributions, gifts, grants pa			127017.		 			127017.
	26	Total expenses and disburse	ements.		1 4 6 6 1 2	^				107017
_		Add lines 24 and 25			146613.	0.	'			127017.
		Subtract line 26 from line 12:			<32149.					
		Excess of revenue over expenses a			<32147.	114464	1			
		Net investment income (if neg Adjusted net income (if negative				114404		/A		
		Aujusted Her Hicolife (it negative	ve, enter -U-)				<u>, 14</u>	,		

LHA For Paperwork Reduction Act Notice, see instructions.

Part	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
Part	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_ 1	Cash - non-interest-bearing	382457.	251683.	251683.
2	Savings and temporary cash investments	200138.	84719.	84719.
3	Accounts receivable ►			
	Less: allowance for doubtful accounts			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable		<u></u>	
1 -	Receivables due from officers, directors, trustees, and other	· · · · · · · · · · · · · · · · · · ·		
"	disqualified persons			
,	Other notes and loans receivable			
'	Less: allowance for doubtful accounts			
5 I -	Inventories for sale or use	-		
8 9	Prepaid expenses and deferred charges			
- IUa	Investments - U.S. and state government obligations			
6	Investments - corporate stock	1658713.	1765010.	3064837.
C	Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
12	Investments - mortgage loans			
13	Investments - other	151840.	259587.	555988.
14	Land, buildings, and equipment: basis			
	Less accumulated depreciation			
15	Other assets (describe ►			
į.	Total assets (to be completed by all filers - see the			
'	instructions. Also, see page 1, item 1)	2393148.	2360999.	3957227.
17	Accounts payable and accrued expenses	23331101	20003331	33372274
18	Grants payable			
١.,	· · ·			
19 20 21 21 21 22 21 22 21 22 21 22 21 22 21 22 21 22 21 22 22	Deferred revenue			
<u>≅</u> 20	Loans from officers, directors, trustees, and other disqualified persons	···		
21	Mortgages and other notes payable			
22	Other liabilities (describe)			
İ				
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
ဟ	and complete lines 24 through 26 and lines 30 and 31.			
8 24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here			
ב	and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	0.	0.	
24 25 26 27 28 29 30 30	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
ž 29	Retained earnings, accumulated income, endowment, or other funds	2393148.	2360999.	
30	Total net assets or fund balances	2393148.	2360999.	
2 33				
31	Total liabilities and net assets/fund balances	2393148.	2360999.	
			<u></u>	
Part	Analysis of Changes in Net Assets of Fand Be		1:	····
ı Tota	I net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
(mu	st agree with end-of-year figure reported on prior year's return)		1	2393148.
Ente	r amount from Part I, line 27a		2	<32149.
Othe	r increases not included in line 2 (itemize)		3	0.
Add	lines 1, 2, and 3		4	2360999.
	eases not included in line 2 (itemize)		5	0.
	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	2360999.
				Form 990-PF (2013)

Form 990-PF (2013) GARDNER FAMILY CHARITABLE FOUNDATION

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F	Part IV Capital Gains a	and Losses	for Tax on In	vestmen	t Income		 			
			of property sold (e.g. nmon stock, 200 shs			(b) H	ow acquired Purchase Donation	(c) Date (mo., c	acquired day, yr.)	(d) Date sold (mo., day, yr.)
18	DEERE AND CO						P	09/1	8/12	08/02/13
L	FREEPORT-MCMOR	AN COPP	ER & GOLD	INC			P		9/12	08/02/13
(SOURCEFIRE INC		<u></u>			<u> </u>	P	03/0	3/11	10/09/13
_(-	-		<u> </u>	
	(e) Gross sales price	(f) Deprec	lation allowed	(g) Cos	st or other basis			(h) G	Gain or (loss)
_		(or al	lowable)	plus e	xpense of sale			(e) plu	s (f) minus (
					3241					979.
<u>_t</u>					6893 2710					<10345. 48892.
_	76000.			_	2/10	, , ,				40092.
								_		
`	Complete only for assets showin	g gain in columi	n (h) and owned by t	the foundation	ол 12/31/69		(I) Gains (0	Col. (h) gain	minus
	/:> F.M.V. as at 10/01/00		isted basis		cess of col. (I)			I. (k), but	not less that (from col. (n -0-) or
_	(i) F.M.V. as of 12/31/69	as of	12/31/69	over	col. (j), if any					· //
_8			 ,							979.
_t			_ 							<10345.
	<u> </u>			<u> </u>						48892.
_	d					_				
	<u></u>		∫ If gain, also enter	in Part I lina		7				
2	Capital gain net income or (net ca	pital loss)	If (loss), enter -0-			} [2			39526.
3	Net short-term capital gain or (los	s) as defined in								
_	If gain, also enter in Part I, line 8,			- (-)-		1			_	
_	If (loss), enter -0- in Part I, line 8 Part V Qualification U		4040(a) fa	Daduaad	Toy on Not		3		N/A	
_						_		- Cille		
(٢	or optional use by domestic private	toundations su	oject to the section 4	1940(a) tax on	net investment in	icome.	.)			
lf:	section 4940(d)(2) applies, leave th	iis part blank.								
W	as the foundation liable for the sect	tion 4942 tax on	the distributable am	ount of any ye	ear in the base per	rıod?				Yes X No
	"Yes," the foundation does not qual						<u> </u>			
1	Enter the appropriate amount in 6	each column for		estructions bet	fore making any e					/d\
	Base period years	hA Ad	(b) Justed qualifying dist	tributions	Net value of no	(c) anchari	table-use assets	.	Distrib	(d) oution ratio rided by col. (c))
	Calendar year (or tax year beginnii 2012	ng in) /io.		23565.			2992823		(col. (b) div	.041287
_	2012			$\frac{23303.}{44108.}$			2517203			.057249
_	2010			11443.			2107065			.052890
_	2009		1	01210.			1544051	L.		.065548
_	2008			99410.			<u> 1738194</u>	<u> </u>		.057192
	Total of line 1, column (d)							2	-	.274166
3	Average distribution ratio for the 5	-		on line 2 by 5,	or by the number	of yea	rs			054022
	the foundation has been in exister	ice it iess than 5	years					3		.054833
4	Enter the net value of noncharitab	le-use assets for	r 2013 from Part X I	ine 5				4		3566005.
7	Litter the net value of noncharitab	10 030 033013 10	2010 1101111 4117,1	1110 0			T.			
5	Multiply line 4 by line 3							5		195535.
6	Enter 1% of net investment incom	ne (1% of Part I,	line 27b)					6_		1145.
										405555
7	Add lines 5 and 6							7_		196680.
٥	Enter qualifying distributions from	Dart VII June 4						8		127017.
0	' , "	•	a hov in Part VII line	1h and some	late that part uses	n a 10/	tay rate		<u> </u>	14/U1/•
	If line 8 is equal to or greater than See the Part VI instructions.	mie 7, check in	o DOX III MAIT VI, IINB	iu, anu comp	iere niar hait neili	iy a 1%	ianiale.			
_	-									orm 000-DE (2012)

	n 990-PF (2013) GARDNER FAMILY CHARITABLE FOUNDATION	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	<u> 20 -</u>	2003	<u> 567</u>		Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 48	948	- see ir	ISTI	CTIO	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	}					
_	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	P	1			22	89.
	of Part I, line 27b						
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	ا ا	_				^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	+				22	0.
	Add lines 1 and 2	-	3			44	89.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	}	4			22	0. 89.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- Credits/Payments:	}	5	<u> </u>		44	09.
		500.					
		300.					
	· • • • • • • • • • • • • • • • • • • •						
	I Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d		7			25	00.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	}	8			<u> </u>	5.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9				
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10			2	06.
	Enter the amount of line 10 to be: Credited to 2014 estimated tax	lod -	11				0.
	art VII-A Statements Regarding Activities	160		_			<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or in	ntervene i	n			Yes	No
	any political campaign?	1101 10110 1		ŀ	1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the c	efinition)'	?	T I	1b		X
-	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials i			ļ			
	distributed by the foundation in connection with the activities.				ļ		
C	Did the foundation file Form 1120-POL for this year?				1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			Ī			
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$	0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			-			
	managers. ► \$ 0.			ĺ			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			L	2		X
	If "Yes," attach a detailed description of the activities.			}			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporate	ration, or					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			L	3		_X_
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			-	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			<u> </u>	5		_X_
	If "Yes," attach the statement required by General Instruction T.			l			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				ļ	İ	
	By language in the governing instrument, or				1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with	the state i	aw				77
_	remain in the governing instrument?	5		-	6	77	<u> </u>
1	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and	Part XV		-	7	Х	
0-	Enter the states to which the foundation reports or with which it is registered (see instructions)						
oa	MA					Ì	
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate	١					
U	of each state as required by General Instruction G? If "No," attach explanation	'			8b	x	
Q	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)	for calen	dar	<u> </u>	20		
3	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	ioi calott	uui		9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	s S។	TM	8	10	x	
	g 100 attach a control nothing their fidules and addresses					•PF (2	2013)

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Pa	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory p	rıvıleges?			
	If "Yes," attach statement (see instructions)		12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	N/A	13	L	L
	Website address ► N/A				
14	The books are in care of ► HOWARD M. GARDNER Telephone no.				
	Located at ► 354 MERRIMACK STREET, LAWRENCE, MA	ZIP+4 ▶ 03	<u> 1843</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			· _ >	·
	and enter the amount of tax-exempt interest received or accrued during the year	15	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		1	Yes	No
	securities, or other financial account in a foreign country?		16		<u>X</u>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign				
<u> </u>	country		<u> </u>		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		ı	Vaa	NI.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly):	₹₽		:	
		s X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	s X No			
		s X No			
		s X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?(5) Transfer any income or assets to a disqualified person (or make any of either available	S LAL NU			
		s X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	S LAL NU			
	if the foundation agreed to make a grant to or to employ the official for a period after				
		s X No	1 1		
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	3 122 110			
Ü	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1 _b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ □	"	_	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	, <u> </u>			
•	before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation				
	defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginnin	g			
	before 2013?	s X No			
	If "Yes," list the years \blacktriangleright		1 1	i	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect				
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach				
	statement - see instructions.)	N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	>		1 1		
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
		s X No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons aft				
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to d				
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C		_	}	
4 -	Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b		- - -
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	that	4a		<u>X</u>
D	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose	uldi	45		v
	had not been removed from jeopardy before the first day of the tax year beginning in 2013?	E_	<u>4b </u> rm 990		X 2013)
		1.0	550	(ر ۱ ا ب

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orm 990-PF (2013) GARDNER FAMILY CHARITABL	E FOUNDATION		20-20035	67 Page 6
Part VII-B Statements Regarding Activities for Which F	Form 4720 May Be	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	1 1
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or ındır			
any voter registration drive?			es X No	1 1
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			1 1
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or			
the prevention of cruelty to children or animals?			es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc		ın Regulations		1 1
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?		I/A ∐ Ye	es L No	
If "Yes," attach the statement required by Regulations section 53.4945				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on			1 1
a personal benefit contract?		Ye	es 🗶 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u></u>	6b X
If "Yes" to 6b, file Form 8870.		г	[]	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attributed Part VIII Information About Officers, Directors, Truste		nagara Highl		7b
Part VIII Information About Officers, Directors, Trustore Paid Employees, and Contractors	ees, roundation ivid	anagers, nigni	y	
List all officers, directors, trustees, foundation managers and their	compensation.			
		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
	to position	citer o	Compensation	unovanocs
SEE STATEMENT 9		0.	0.	0.
				
		<u> </u>		
		<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	- L. V. Evroppe
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position	ļ.,	compensation	allowances
NONE				
		 	-	
		}		
			<u> </u>	
Total number of other employees paid over \$50,000			D	0
			Form	990-PF (2013)

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Form 990-PF (2013) GARDNER FAMILY CHARITABLE FOUNDATION	20-20035	67 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	У	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of serv	/ice	(c) Compensation
NONE		
	1	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	0
		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	F	Expenses
1 N/A		
1 11/22		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
All other program-related investments. See instructions.	}	
3	——	
	——	
Total. Add lines 1 through 3	•	0.
- Capital Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Company Comp		990-PF (2013)
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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 3156801 a Average monthly fair market value of securities 1a 463509. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 3620310. d Total (add lines 1a, b, and c) 1d Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 3 3 3620310. Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 54305. 4 3566005. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 178300. Minimum investment return. Enter 5% of line 5 Part XI | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) 178300. Minimum investment return from Part X, line 6 2289. 2a Tax on investment income for 2013 from Part VI, line 5 2a b Income tax for 2013. (This does not include the tax from Part VI.) c Add lines 2a and 2b 2c 2289. 176011. Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 176011. Add lines 3 and 4 5 6 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 176011 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 127017. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 3р 127017. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 127017. Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

1. Outstackbled amount for 2013 from Part XI, Inter 7 2. Understabled amount for 2013 from Part XI, Inter 7 2. Understabled amount for 2012 carby b Total for prior years: 2. Excess distributions carryover, if any, to 2013: a From 2008 b From 2009 1. 45.98. c From 2010 1. 71.86. d From 2011 1. 95.56. e From 2012 1. Total of the Si sh through e 4. Qualifying distributions for 2013 from Part XI, Inter 4; h * * * * * * * * * * * * * * * * * *		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
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amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013			0.		
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f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	e Undistributed income for 2012. Subtract line				
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013					5.654
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section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013					
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9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013					
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0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013		,			
a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013	· · · · · · · · · · · · · · · · · · ·	<u>U•</u>			
b Excess from 2010 c Excess from 2011 d Excess from 2012 e Excess from 2013					
c Excess from 2011 d Excess from 2012 e Excess from 2013	F				
d Excess from 2012 e Excess from 2013					
e Excess from 2013					
		{			
	e excess from 2013				Form QQN_DE (2012)

	FAMILY CHA				003567 Page 10
Part XIV Private Operating F			II-A, question 9)	<u>N/A</u>	
1 a If the foundation has received a ruling o		•			
foundation, and the ruling is effective fo		-	▶ ∟		
b Check box to indicate whether the found		ig foundation described		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	45) 0010	Prior 3 years	(d) 2010	(a) Total
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(a) 2010	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			1		
used directly for active conduct of					
exempt activities			 		
e Qualifying distributions made directly					}
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			 		
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets		**************************************	-		
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter			 	 	
2/3 of minimum investment return	1				
shown in Part X, line 6 for each year					
listed c "Support" alternative test - enter:			 		
					-
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties) (2) Support from general public		<u> </u>			
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii) (3) Largest amount of support from					
an exempt organization				1	
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5.000 or m	ore in assets
at any time during t				, -,	
1 Information Regarding Foundatio	n Managers:			······································	
a List any managers of the foundation wh	o have contributed more i	than 2% of the total con	tributions received by th	e foundation before the cl	ose of any tax
year (but only if they have contributed m	tore than \$5,000). (See se	ection 507(d)(2).)	-		•
SEE STATEMENT 10					
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large port	ion of the ownership of a	partnership or
• •	sa 1076 or greater interes).			
NONE		<u> </u>			
2 Information Regarding Contributi					
Check here X if the foundation of the foundation makes gifts, grants, etc.					
	`				<u> </u>
a The name, address, and telephone num	Jet of e-mail address of the	ne person to whom appi	ications should be addre	esseu.	
b The form in which applications should b	e submitted and informat	ion and materials they s	hould include;		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by neographica	l areas, charitable fields.	kinds of institutions, or	other factors:	
a rang resolutions of miniations of awards	, as ay goograpinou	500, 5100 1000	, 20 21 3 3 3 3 3		
			· 		
323601 10-10-13					Form 990-PF (2013)

- un a year a supplication of the supplication				
3 Grants and Contributions Paid During the	ear or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year				
SEE ATTACHED LISTING				
				127017.
		}		
				<u> </u>
Total			3a	127017
b Approved for future payment				
NONE				
			}	
			Ì	
Total	<u> </u>	<u>_</u>	▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated t	Unrelated business income		by section 512, 513, or 514	(e)	
·	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income	
1 Program service revenue:	code		Code		Tanodon moonto	
a						
d			- - -	·····		
•						
f	_					
g Fees and contracts from government agencies			<u> </u>			
2 Membership dues and assessments	-					
3 Interest on savings and temporary cash						
Investments			14	548.		
4 Dividends and interest from securities			14	53262.		
5 Net rental income or (loss) from real estate:				332020		
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property						
7 Other investment income			14	21128.		
8 Gain or (loss) from sales of assets other						
than inventory			18	39526.		
9 Net income or (loss) from special events						
O Gross profit or (loss) from sales of inventory						
1 Other revenue:		-				
a						
b	i i					
c	1 1					
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		().	114464.	(
13 Total. Add line 12, columns (b), (d), and (e)				13	114464	

Part XVI-B	Relationship of Activities	to the Accomplishment of	Exempt Purposes
------------	----------------------------	--------------------------	-----------------

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).								
3	INCOME	PROVIDES			CONTINUED		TO	CHARITIES	
4	INCOME	PROVIDES	CASH			CONTRIBUTIONS	ТО	CHARITIES	
7	INCOME	PROVIDES	CASH	FOR	CONTINUED	CONTRIBUTIONS	TO	CHARITIES	
8	INCOME	PROVIDES	CASH	FOR	CONTINUED	CONTRIBUTIONS	TO	CHARITIES	
	ļ								
					-				
	l								
323621 10-10-13	1							Form 990-PF (2013)	

20-2003567 Form 990-PF (2013) GARDNER FAMILY CHARITABLE FOUNDATION Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: X 1a(1) (1) Cash X (2) Other assets 1a(2) **b** Other transactions: X 1b(1) (1) Sales of assets to a noncharitable exempt organization 1b(2) (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) (4) Reimbursement arrangements 1b(5) (5) Loans or loan guarantees X 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Line no N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Vas X No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined and belief, it is true, correct and complete Declaration of Signature of influence or trustee	preparer (other than taxpayer) is based on all in	and statements, and to the best of my knowledge formation of which preparer has any knowledge TRUSTEE Title	May the IRS discuss this return with the preparer shown below (see instr)? X Yes No
Paid	Print/Type preparer's name DANIEL F. FRIEL CA	Preparer's signature	Date Check if self- employed 07/08/14	PTIN P01261322
Drana	rer c DANTET E ED	TRI CDA DC	Errorio EIN 🛌 O	M_2713Q7Q

|Firm's name ► DANIEL F.FRIEL CPA, PC **Use Only**

Firm's address ▶ 404 WYMAN STREET, SUITE 380 WALTHAM, MA 02451-1212

Phone no. (781) 890-3150

Form **990-PF** (2013)

FORM 990-PF INTERES	T ON SAVI	IGS AND	TEMPOR	ARY CASH	INV	ESTMENTS	STATEMENT	1
SOURCE			(A) REVENUE NET PER BOOKS		(B) INVESTMENT INCOME		(C) ADJUSTED NET INCOME	
NORTHMARK BANK UBS FINANCIAL				62. 86.		462. 86.		
TOTAL TO PART I, LII	NE 3		5	48.		548.		
FORM 990-PF	DIVIDENDS	S AND IN	PEREST	FROM SE	CURI	TIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPI GAI DIVID	NS	(A) REVENU PER BOO		(B) NET INVEST MENT INCO		
UBS FINANCIAL SERVICES	53262	,	0.	532	62.	53262	2.	
TO PART I, LINE 4	53262		0.	532	62.	53262	2.	
FORM 990-PF		OTHE	R INCO	ME			STATEMENT	3
DESCRIPTION			RE'	(A) VENUE BOOKS		(B) T INVEST- NT INCOME		
OTHER INCOME				21128	•	21128	•	·
TOTAL TO FORM 990-PI								
TOTAL TO FORM 330-P.	F, PART I,	LINE 11		21128	= ==	21128	•	
FORM 990-PF	F, PART I,		TAXES	21128	•	21128	STATEMENT	4
	F, PART I,		S NE'	21128 (B) INVEST		(C) ADJUSTED NET INCOME	STATEMENT (D) CHARITA	BLE
FORM 990-PF	F, PART I,	(A) EXPENSE: PER BOOM	S NE'	(B) F INVEST NT INCOM		(C) ADJUSTED	STATEMENT (D) CHARITA	BLE

FORM 990-PF	OTHER E	XPENSES	·	STATEMENT			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME					
BANK & INVESTMENT FEES	15377.	0.	,		0.		
TO FORM 990-PF, PG 1, LN 23	15377.	0.	,		0.		
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	6		
DESCRIPTION		во	OOK VALUE	FAIR MARKET VALUE			
			1765010.	306483	37.		
TOTAL TO FORM 990-PF, PART I	I, LINE 10B		1765010.	306483	37.		
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT	7		
DESCRIPTION		LUATION ETHOD BO	OOK VALUE	FAIR MARKET VALUE	;		
		COST	259587.	55598	88.		
TOTAL TO FORM 990-PF, PART I	I, LINE 13		259587.	55598	88.		

· · · · ·	UBSTANTIAL CONTRIE T VII-A, LINE 10	UTORS	STAT	EMENT 8
NAME OF CONTRIBUTOR	ADDRESS			
HOWARD M GARDNER	P O BOX 697 NORTH ANDOVER	, MA 01845		
NAOMI GARDNER	P O BOX 697 NORTH ANDOVER	, MA 01845		
	IST OF OFFICERS, D ND FOUNDATION MANA		STATI	ement 9
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
HOWARD MORSE GARDNER P O BOX 697 NORTH ANDOVER, MA 01845	TRUSTEE 0.00	0.	0.	0.
NAOMI A GARDNER P O BOX 697 NORTH ANDOVER, MA 01845	TRUSTEE 0.00	0.	0.	0.
MEREDITH GARDNER RUBENZAHL 222 WEST 83RD STREET, 9A NEW YORK, NY 10024	TRUSTEE 0.00	0.	0.	0.
STEPHANIE GARDNER GINSBERG 35 STIRLING STREET ANDOVER, MA 01810	TRUSTEE 0.00	0.	0.	0.
ALEXANDRA GARDNER FERN 31 SKYLARK ROAD GREENWICH, CT 06830	TRUSTEE 0.00	0.	0.	0.
JULIANE GARDNER SPENCER 215 W 90TH STREET, 9F NEW YORK, NY 10024	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	E 6, PART VIII	0.	0.	0.

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 10

NAME OF MANAGER

HOWARD MORSE GARDNER NAOMI A GARDNER

GARDNER FAMILY CHARITABLE FOUNDATION CHARITABLE DONATIONS YEAR ENDED DECEMBER 31, 2013 (ID# 20-2003567)

01/03/13	1542	Temple Ahavath Achim	\$	50.00
01/03/13	1543	Temple Emanuel	Ψ	100.00
•	1545 1544	American Friends of Shalva		1,400.00
01/10/13 01/15/13	1545	Williams College Alumni Fund		1,000.00
		Carmel Academy		1,800.00
01/17/13	1546 1547	New England Civic Ballet		100.00
02/04/13	1547 1548	Fred & Sally Kellan Family Scholarship Fund		100.00
02/04/13	1548	11 Free Kick Cancer Celebration		100.00
02/12/13	1549 4550			3,800.00
02/14/13	1550	Asphalt Green		100.00
02/14/13	1551	Temple Emanuel		250.00
02/14/13	1552	Rockport Art Association		250.00
02/14/13	1553	ThinkFirst Foundation		1,000.00
02/14/13	1554	Notre Dame High School		10,000.00
02/14/13	1555	Temple Ahavath Achim		2,500.00
02/14/13	1556	The Governor's Academy		6,000.00
02/19/13	1557	Merrimack Valley Jewish Federation		250.00
02/19/13	1558	Cape Ann Museum		
02/19/13	1560	The Pike School		6,000.00
02/19/13	1561	Phillips Academy		1,000.00
02/19/13	1562	Lawrence Academy		1,000.00
02/19/13	1563	Brooks School		5,000.00
02/19/13	1564	Barnard College		25,000.00
02/19/13	1565	Tufts Hillel		1,800.00
03/01/13	1566	Rockport Art Association		150.00
03/14/13	1568	Lowell General Hospital		500.00
03/30/13	1569	Merrimack Valley Chabad		550.00
04/12/13	1570	Temple Ahavath Achim		25.00
04/04/13	1571	Saint Augustine Parish		100.00
04/12/13	1572	Sisterhood of Temple Emanuel		200.00
04/12/13	1573	Chabad of Greenwich		360.00
04/12/13	1574	Sisterhood of Temple Emanuel		250.00
04/18/13	1575	Chabad of Greenwich		180.00
04/22/13	1576	The Pike School		150.00
04/25/13	1577	Immaculate Conception Church		1,000.00
05/02/13	1578	AJHS Fund		1,430 00
05/08/13	1579	One Fund Boston		100 00
05/14/13	1581	Bellisinı Academy		100.00
06/06/13	1582	Hadassah		100.00
06/20/13	1583	Merrimack College Ctr Jewish Christian Rel.		1,000.00
06/27/13	1584	Temple Ahavath Achım		50 00

Subtotal Forward 74,845 00

GARDNER FAMILY CHARITABLE FOUNDATION CHARITABLE DONATIONS YEAR ENDED DECEMBER 31, 2013 (ID# 20-2003567)

		Subtotal Forward	74,845 00
07/01/13	1567	Carmel Academy	13,000 00
07/18/13	1585	Pan Mass Challenge	100.00
07/18/13	1586	Temple Emanuel	5,500 00
07/18/13	1587	Saint Alfio Society	100.00
08/08/13	1588	TNBC Foundation	1,766.00
08/08/13	1589	Lawrence General Hospital	10,000 00
08/22/13	1591	Temple Emanuel	2,395 00
09/05/13	1592	Temple Emanuel	25 00
09/19/13	1593	Sisterhood of Temple Emanuel	185.00
09/19/13	1594	Temple Emanuel Brotherhood	108.00
09/19/13	1595	Mazon	36 00
09/19/13	1596	Temple Ahavath Achim	1,900.00
10/04/13	1597	Lazurus House	100.00
10/04/13	1598	B'naı B'rıth	103 00
10/04/13	1599	B'nai B'rith	60 50
10/04/13	1600	Merrimack Valley Jewish Federation	108.00
10/04/13	1601	Anti-Defamation League	100.00
10/04/13	1602	Chinmaya Mission Boston	100.00
10/04/13	1603	Gayeways	100.00
10/04/13	1604	Temple Emanuel	500 00
10/10/13	1605	UJA/Federation of Greenwich	2,500.00
10/10/13	1606	M V Chapter of Hadassah	100.00
10/25/13	1607	AJHS Fund	3,600 00
10/31/13	1608	Temple Ahavath Achim	25 00
10/31/13	1609	Temple Emanuel	25.00
10/31/13	1610	Dana Farber Cancer Institute	100.00
11/08/13	1611	Eagle Tribune Santa Fund	200.00
11/08/13	1612	Chinmaya Mission Boston	5,000.00
11/08/13	1615	Sisters of Saint Joseph	100 00
11/14/13	1616	American Friends of Shalva	1,400.00
11/21/13	1617	The Calhoun School	1,000.00
11/21/13	1618	Gilda's Club of Westchester	25 00
11/21/13	1619	Family Service Inc	500 00
11/21/13	1620	American Heart Association	100 00
12/05/13	1621	Wounded Warrior Project	100.00
12/13/13	1622	Sisterhood of Temple Emanuel	185 00
12/18/13	1623	Temple Emanuel	25.00
12/27/13	1624	Lowell General Hospital	1,000.00
		Less. voided check from 2011	\$ (100 00)

127,016.50

Form **8868**

(Rev. January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

If you	are filing for an Automatic 3-Month Extension, comple	te only Pa	irt I and check this box			
If you	are filing for an Additional (Not Automatic) 3-Month Ex	tension, d	complete only Part II (on page 2 of t	his form).	•	
Do not	complete Part II unless you have already been granted a	an automa	atic 3-month extension on a previous	ly filed Fo	rm 8868	
	nic filing (e-file). You can electronically file Form 8868 if y					poration
	to file Form 990-T), or an additional (not automatic) 3-mor					
	o file any of the forms listed in Part I or Part II with the exc					
	I Benefit Contracts, which must be sent to the IRS in pap					
	w irs.gov/efile and click on e-file for Charities & Nonprofits		(oss mendonomoj, r or mero detane e		orrorno iming or time	, , , , , , , , , , , , , , , , , , , ,
Part I			submit original (no copies nee	eded).		
	ration required to file Form 990-T and requesting an autor					
Part I or	•	nano o mo	man oxionolon ondon uno box and o	opioto	ì	
	 corporations (including 1120-C filers), partnerships, REM	ICs and t	rusts must use Form 7004 to request	t an avtar	seion of time	
	come tax returns.	ios, and t		_		.mhor
		otiono			er's identifying nu	
Type or	Name of exempt organization or other filer, see instru	cuons.		Employe	r identification nur	nber (EIIV) or
print	CARRYDE HANTLY CHARTEADIE		AMTON		20 20025	67
File by the	GARDNER FAMILY CHARITABLE I				20-20035	
due date fo		ee instruc	tions.	Social se	curity number (SS	iN)
filing your return See	354 MERRIMACK STREET		l			
instruction		reign add	ress, see instructions			
	LAWRENCE, MA 01843					
Enter th	e Return code for the return that this application is for (file	a separa	te application for each return)			0 4
						
Applica	tion	Return	Application			Return
Is For Code Is For						Code
Form 990 or Form 990-EZ 01 Form 990-T (corporation)						07
Form 99	0-BL	02	Form 1041-A			08
<u>Form 47</u>	20 (ındıvıdual)	03	Form 4720 (other than individual)			09
<u>Form 99</u>	0-PF	04	Form 5227			10
<u>Form 99</u>	0-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
Form 99	0-T (trust other than above)	06	Form 8870			12
	HOWARD M. GARDI	NER				
The b	ooks are in the care of > 354 MERRIMACK S	STREE'	<u>r - LAWRENCE, MA 01</u>	1843		
Teler	hone No. ► <u>978-687-2321</u>		Fax No. ► 978-685-726	55		
If the	organization does not have an office or place of business	s in the Ur	nited States, check this box)	▶ □
If this	is for a Group Return, enter the organization's four digit (Group Exe	emption Number (GEN) If	this is fo	r the whole group,	check this
box 🕨	. If it is for part of the group, check this box	and atta	ch a list with the names and EINs of	all memb	ers the extension	is for
1 In	equest an automatic 3-month (6 months for a corporation	required:	to file Form 990-T) extension of time i	until		
	AUGUST 15, 2014 , to file the exemp	t organiza	tion return for the organization name	d above	The extension	
ıs	for the organization's return for					
>	X calendar year 2013 or					
>	tax year beginning	, an	d ending		·	
2 If 1	he tax year entered in line 1 is for less than 12 months, c	heck reas	on: Initial return F	inal retur	n	
_ [Change in accounting period					
3a If t	his application is for Forms 990-BL, 990-PF, 990-T, 4720,	or 6069,	enter the tentative tax, less any			
	nrefundable credits. See instructions.		-	За	\$	2500.
b If t	his application is for Forms 990-PF, 990-T, 4720, or 6069	, enter any	refundable credits and			
	timated tax payments made. Include any prior year overp			3b	\$	2500.
_	lance due. Subtract line 3b from line 3a Include your pa					
	using EFTPS (Electronic Federal Tax Payment System).	-		3c	s	0.
	. If you are going to make an electronic funds withdrawal					
nstructi	• •					
_HA I	For Privacy Act and Paperwork Reduction Act Notice,	see instru	uctions.		Form 8868 (F	Rev 1-2014)