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Department of the Treasury Internal Revenue Service

For Paperwork Reduction Act Notice, see the separate instructions DAA

Return of Organization Exempt From Income Tax ... Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public

▶ Information about Form 990 and its instructions is at www irs.gov/form990.

2013 Open to Public Inspection

OMB No 1545-0047

| <u>A</u> | For the 20 | 3 calendar year, or tax year beginning , and ending | | | |
|-------------------------|---------------------------------------|---|--------------------|-------------------|--------------------------------|
| В | Check if applicat | e C Name of organization | - - | D Employ | yer identification number |
| | Address change | Franklin's Charge, Inc. | | ł | |
| $\overline{\Box}$ | N shaasa | Doing Business As | · | 1 20- | 1774789 |
| | Name change | Number and street (or P O box if mail is not delivered to street address) | Room/suite | | one number |
| | Initial return | 604 West Main Street | | | |
| | Terminated | City or town, state or province, country, and ZIP or foreign postal code | | | |
| $\overline{\Box}$ | Amended return | Franklin TN 37064 | | C Cmcc mcc | ents \$ 473,866 |
| = | Amended return | F Name and address of principal officer | Ţ· · · · · - | G Gross rece | 173,000 |
| | Application pend | Julian Bibb | H(a) Is this a gr | oup return for su | bordinates? Yes X No |
| | | 604 West Main Street | H(b) Are all sul | hardinatas incli | ided? Yes No |
| | | | | | (see instructions) |
| | | Franklin TN 37064 | - " ''" | , andorra not | 500 11311 401101101 |
| <u>_</u> | lax-exempt st | | - | | |
| 7 | Website > | www.franklinscharge.com | H(c) Group exc | | 77.7 |
| K | Form of organiz | | ear of formation 2 | 2004 | M State of legal domicile TN |
| | Part I | Summary | | | |
| | 1 Briefl | describe the organization's mission or most significant activities | | | |
| ė | Pı | imary purpose is preserving America's threatened Civi | | | |
| auc | ba | ttlefields in Williamson County, Tennessee and the edu | ıcation | | |
| ern | of | the public about Civil War events in Middle Tennesses | | | |
| ò | 2 Chec | k this box 🕨 🔲 if the organization discontinued its operations or disposed of more than 25% | of its net asset | s . | |
| - ფნ | 3 Numi | er of voting members of the governing body (Part VI, line 1a) | O | 3 | 26 |
| Activities & Governance | 4 Numl | her of independent voting members of the governing body (Part VI) in 1b) SEP 29 2014 |)SO | 4 | 26 , |
| ž | 5 Total | number of individuals employed in calendar year 2013 (Part V, line (2a) | 1 1 1 | 5 | 0 |
| C | 6 Total | number of volunteers (estimate if necessary) | | 6 | 0 |
| | 7a Total | unrelated business revenue from Part VIII, column (C), line 12 $$ | T | 7a | 0 |
| ال | b Net u | nrelated business taxable income from Form 990-T, line 34 | | 7b | 0 |
| | j | | ar | Current Year | |
| Caribaxa US | 8 Conti | ibutions and grants (Part VIII, line 1h) | 67 | 1,893 | 471,150 |
| D. | 9 Prog | am service revenue (Part VIII, line 2g) | | | 0 |
| e c | 10 Inves | tment income (Part VIII, column (A), lines 3, 4, and 7d) | | | 0 |
| Œί | 11 Other | revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | | 2,716 |
| ď | 12 Total | revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 67 | 1,893 | 473,866 |
| | T | s and similar amounts paid (Part IX, column (A), lines 1–3) | | | 0 |
| | J | its paid to or for members (Part IX, column (A), line 4) | | | 0 |
| w | 1 | es, other compensation, employee benefits (Part IX, column (A), lines 5–10) | | | 0 |
| penses | 16a Profe | ssional fundraising fees (Part IX, column (A), line 11e) | - | | 0 |
| ber | b Total | fundraising expenses (Part IX, column (D), line 25) ► 1,313 | .= | | |
| Ж | i | expenses (Part IX, column (A), lines 11a–11d, 11f–24e) | 57 | 6,418 | 39,344 |
| | 1 | expenses Add lines 13–17 (must equal Part IX, column (A), line 25) | | 6,418 | 39,344 |
| | 1 | nue less expenses Subtract line 18 from line 12 | | 5,475 | 434,522 |
| 5 6 | 3 | tice less expenses debutaet and to work and the | Beginning of Cu | | End of Year |
| Net Assets or | 20 Total | assets (Part X, line 16) | 1,20 | 8,404 | 1,523,442 |
| Ass | 21 Total | habilities (Part X, line 26) | | 3,820 | 14,336 |
| Set | 22 Neta | ssets or fund balances Subtract line 21 from line 20 | | 4,584 | 1,509,106 |
| | art II | Signature Block | , | | |
| | | of perjury, I declare that I have examined this return, including accompanying schedules and statements, | and to the hest of | of my knowled | doe and helief it is |
| | | d complete Declaration of preparer (other than officer) is based on all information of which preparer has a | | ,,,oo. | |
| | | Tames W. Mary & | | | 9/10/14 |
| Sig | ın 📗 | Signature of officer | | Date | |
| He | - . | THOMAS W. POWELL, JR. TREASURER | | | |
| 110 | | Type or print name and title | | | |
| | Prin | Type preparer's name (Preparer's signature) | Date | Check | X If PTIN |
| Pai | a | | 8-4 | ! | |
| | naror Fat | Parsons LASSOCIATES CDAS | <u> </u> | -/Y self-em | |
| | Only | Parsons & Associates, CPAs | | Firm's EIN ▶ | 26-1865984 |
| | - | 234 Fourth Ave N | 1 | | C1E 504 4010 |
| | | saddress Franklin, TN 37064 | | Phone no | 615-794-4313 |
| - | · · · · · · · · · · · · · · · · · · · | cuss this return with the preparer shown above? (see instructions) | | | Yes No |
| For | Paperwork R | eduction Act Notice, see the separate instructions | | | Form 990 (2013) |

including grants of \$

34,959

) (Revenue \$

(Expenses \$

4e Total program service expenses ▶

| | | | Yes | No |
|-----|---|-----|---------|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to | | | |
| • | candidates for public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) | | | |
| | election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, | | | |
| | assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, | | | |
| | Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors | | | |
| | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If | | | |
| | "Yes," complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," | | | |
| | complete Schedule D, Part III | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a | | | |
| | custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or | | | |
| | debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | Х |
| 0 | Did the organization, directly or through a related organization, hold assets in temporarily restricted | | | |
| | endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 1 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, | | | |
| | VII, VIII, IX, or X as applicable | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," | | | |
| | complete Schedule D, Part VI | 11a | Х | ŀ |
| b | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more | | | |
| | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | Х |
| С | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more | | | |
| | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets | | | |
| | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 2a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | X | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if | | | |
| | the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 3 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 4a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, | | | |
| | fundraising, business, investment, and program service activities outside the United States, or aggregate | | | |
| | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 5 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or | | | |
| | for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 6 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other | | | |
| | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 7 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on | | | |
| | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17 | | X |
| 8 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on | | | |
| | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | L | X |
| 9 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? | | | |
| | If "Yes," complete Schedule G, Part III | 19 | <u></u> | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| | | | _ | |

Form 990 (2013) Franklin's Charge, Inc.

Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|-----|---|-------------|---------|----------|
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | government on Part IX, column (A), line 19 If "Yes," complete Schedule I, Parts I and II | 21 | | _X_ |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States | 1 | | |
| | on Part IX, column (A), line 2º If "Yes," complete Schedule I, Parts I and III | _22 | | _X_ |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated | 1 | | |
| | employees? If "Yes," complete Schedule J | 23 | | <u>X</u> |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than | | | |
| | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b | | | |
| | through 24d and complete Schedule K. If "No," go to line 25a | 24a | | <u>X</u> |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | | | |
| | to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction | | | 3.5 |
| | with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | <u>X</u> |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior | | | |
| | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? | | | v |
| 20 | If "Yes," complete Schedule L, Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any | | | |
| | current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II | 20 | | Х |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, | 26 | | |
| 21 | substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, | | | |
| | Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | Х |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete | 100 | | |
| _ | Schedule L, Part IV | 28b | | Х |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) | | | |
| | was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified | | | |
| | conservation contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, | | | |
| | Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," | | | |
| | complete Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301 7701-2 and 301 7701-39 If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, | | | |
| | or IV, and Part V, line 1 | 34 | | _X_ |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a | | | |
| | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | <u></u> | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable | | | |
| | related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | <u>X</u> |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, | _ | | ١,, |
| | Part VI | 37 | | <u>X</u> |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and | | ,, | |
| | 19? Note. All Form 990 filers are required to complete Schedule O | 38 | X | <u></u> |

Statements Regarding Other IRS Filings and Tax Compliance Part V Check if Schedule O contains a response or note to any line in this Part V Yes No Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 0 0 Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1c 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Χ 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3a b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O 3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial Χ 4a If "Yes," enter the name of the foreign country See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c Does the organization have annual gross receipts that are normally greater than \$100,000, and did the Χ organization solicit any contributions that were not tax deductible as charitable contributions? 6a If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a 7b b If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7с If "Yes," indicate the number of Forms 8282 filed during the year 7e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g g 7h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? h 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966? 9a b Did the organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 10a 10b b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter Gross income from members or shareholders 11a а Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 11b Section 4947(a)(1) non-exempt charitable trusts is the organization filing Form 990 in lieu of Form 1041? 12a 12b b If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? 13a Note. See the instructions for additional information the organization must report on Schedule O Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b Enter the amount of reserves on hand 13c X Did the organization receive any payments for indoor tanning services during the tax year? 14a 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b b

Form 990 (2013) Franklin's Charge, Inc. 20-1774789 Page 6 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 26 Enter the number of voting members of the governing body at the end of the tax year 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O 26 Enter the number of voting members included in line 1a, above, who are independent 1b 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with Χ any other officer, director, trustee, or key employee? 2 3 Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, or trustees, or key employees to a management company or other person? 4 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 6 6 Did the organization have members or stockholders? 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, Χ stockholders, or persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following 8a The governing body? Х b Each committee with authority to act on behalf of the governing body? 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at X the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code) No Yes 10a Χ 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filling the form? 11a X b Describe in Schedule O the process, if any, used by the organization to review this Form 990 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Χ 12b b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done 12c 13 13 Did the organization have a written whistleblower policy? 14 14 Did the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a b Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16a Χ b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure TN 17 List the states with which a copy of this Form 990 is required to be filed ▶ Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) 18 available for public inspection. Indicate how you made these available. Check all that apply Own website | Another's website | X | Upon request Other (explain in Schedule O) 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ Franklin's Charge, Inc. 604 West Main Street

615-595-0636

TN 37064

Franklın

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Part VII **Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- : List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organizations compensated any current officer, director, or trustee

| (A) Name and Title | (B) Average hours per week (list any | bo | x, unl | Pos check ess po | erson | than one of the state of the st | an | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the |
|-----------------------|--|--------------------------------|-----------------------|------------------------|--------------|--|--------|---|---|---|
| | hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/1099-MISC) | (W-211033-MISC) | organization and related organizations |
| (1) Danny Anderson | | | | | | | | | | |
| | 0.00 | | | | | | | | _ | |
| Director | 0.00 | X | <u> </u> | | ļ | | | 0 | 0 | 0 |
| (2)Ernie Bacon | | | | | | | | | | |
| | 0.00 | | | | | | | | _ | |
| Director | 0.00 | X | ļ | | | | | 0 | <u>0</u> | 0 |
| (3) Julian Bibb | | | | | | | | | | |
| | 0.00 | | ł | | | | | _ | _ | |
| Director | 0.00 | X | <u> </u> | | | ļ | | 0 | 0 | 0 |
| (4) Angela Calhoun | | | | | 1 | | | | | |
| | 0.00 | | | | 1 | | | | | _ |
| Director | 0.00 | X | | <u> </u> | ╙ | <u> </u> | | 0 | 0 | 0 |
| (5)Jim Campi | | | | | | | | | | |
| | 0.00 | | | | | | | _ | _ | _ |
| Director | 0.00 | X | ļ | | ļ | <u> </u> | | 0 | 0 | 0 |
| (6) Tyler Berry | | | | | | | | | | |
| | 0.00 | | | | | | | _ | _ | _ |
| Director | 0.00 | X | | <u> </u> | <u> </u> | ļ | | 0 | 0 | 0 |
| (7) Nancy Conway | | | ì | | | | | | | |
| | 0.00 | | | | | | | | | _ |
| Director | 0.00 | X | | <u> </u> | ļ | | | 0 | 0 | 0 |
| (8) Thomas Flagel | | | | | | | | | | |
| | 0.00 | | | | | | | | | _ |
| Director | 0.00 | X | | <u> </u> | ļ | | | 0 | 0 | 0 |
| (9) Paul Gaddis | 1 | | | | | | | | | |
| | 0.00 | | | | | | | _ | | |
| Director | 0.00 | X | | ļ | ļ_ | ļ | | 0 | 0 | 0 |
| (10)Steve Gebhardt | | | | | | | | | | |
| | 0.00 | | | } | | | | | | |
| Director | 0.00 | X | <u> </u> | <u> </u> | <u> </u> | _ | | Ō | 0 | 0 |
| (11)Robert Hicks | | | | | | | | | | |
| | 0.00 | | | | ŀ | | | | | |
| Director | 0.00 | X | | 1 | l | | | 0 | 0 | O Form 990 (2013) |

| Part VII Section A. Officers | , Directors, Tru | istee | s, K | ey E | mpl | oye | es, a | and Highest Compensated | d Employee(continued) | | | | |
|--|---|--------------------------------|-----------------------|---------------------------------|--------------|------------------------------|--------------|---|--|--------------|--------------------------------------|------------------|------|
| (A) Name and title | (B) Average hours per week (list any hours for | bo of | x, uni | Pos check ess po and a | erson | than or trus | n an tee) | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations (W-2/1099-MISC) | | (F) Estimate amount other compensa | of ation e | |
| | related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/1099-MISC) | | | organizat and relat organizati | ted | |
| (12) Tom Murdic | | | | | | | | | | | | | |
| Director | 0.00 | X | | | | | | 0 | 0 | | | | 0 |
| (13) Mary Pearce | 3.00 | | | | | | | | | | | | |
| The second | 0.00 | 7, | | | | | | | | | | | 0 |
| Director (14) Tom Powell | 0.00 | X | | - | \vdash | \vdash | \vdash | 0 | 0 | | | | 0 |
| (14) TOWETT | 0.00 | | | 1 | | | | | | | | | |
| Director | 0.00 | X | | | | | | _ 0 | 0 | | | | 0 |
| (15)Joe Smyth | | | | | | | | | | | | | |
| Di ah au | 0.00 | X | | | | | | 0 | | | | 0 | |
| Director (16) Greg Wade | 0.00 | ╁≏ | \vdash | | \vdash | - | | 0 | | | | | |
| (10) 0109 Wade | 0.00 | | | | | | | | | | | | |
| Director | 0.00 | X | <u> </u> | <u> </u> | <u> </u> | ļ. <u>.</u> | | 0 | 0 | <u> </u> | | | 0 |
| (17)Shanna Jackson | 0.00 | | | | | | | | | | | | |
| Director | 0.00 | X | | | | | | 0 | | ol | | | |
| (18) Stacey Watson | 0.00 | 1 | 1 | ╁ | <u> </u> | İ | | | | | | | 0 |
| 1 | 0.00 | | | | | | | | | | | | |
| Director | 0.00 | X | ļ | <u> </u> | | <u> </u> | ļ | 0 | 0 | 0 | | | 0 |
| (19) Carroll Van West | 0.00 | | | | | | | | | | | | |
| Director | 0.00 | x | | | | | | 0 | 0 | | | | 0 |
| 1b Sub-total | 1 | 1 | 1 | | | | • | | | | | | |
| c Total from continuation she | ets to Part VII, | Sect | ion A | A | | | ▶ | | | <u> </u> | | | |
| d Total (add lines 1b and 1c) Total number of individuals (increportable compensation from the compensation f | | | to th | nose | liste | d abo | ► ove) | who received more than \$1 | 00,000 in | | | · · · · · | |
| 3 Did the organization list any for | rmer officer dure | ctor | or tr | uste | e ke | v em | יחומי | vee or highest compensated | 4 | ſ | - | Yes | No |
| employee on line 1a? If "Yes," | complete Sched | ule J | for s | uch | ındıv | idual | l | | | | 3 | | X |
| 4 For any individual listed on line organization and related organi individual | 1a, is the sum o izations greater | it rep than | ortat \$150 | ole c 0,000 | omp | ensa 'Yes, | tion " co | and other compensation fro mplete Schedule J for such | m the | | 4 | | X |
| 5 Did any person listed on line 1a for services rendered to the org | | | | | | | | | dıvıdual | Ī | 5 | | Х |
| Section B. Independent Contracto | | | , ,,,,, | .0.0 | 00 | , , , , , | 0 10 | a dan paraeri | | | | | |
| Complete this table for your five compensation from the organize | | | | | | | | | | | | | |
| | (A) business address | inpe | 1300 | 01110 | / 1110 | Calc | T | | (B) otion of services | | Cor | (C) npensat | ion |
| Name and | DUSITIESS AUGIESS | - | | | | | T | Desuit | SHOTI OF SCIPIOCS | | | препос | 1011 |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | _ | | | | ╁ | | | | | | |
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| | | | | | | | + | | | | | | |
| | | | | | | | | | | | | | |
| 2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 0 | | | | | | | | | | | | | |

| Part VII Section A. Officers | , Directors, Tru | istee | s, K | ey E | mpl | oyee | s, a | nd Highest Compensated | d Employee(continued) | | | | |
|---|---|-----------------------------------|-----------------------|------------------------------------|--------------|---------------------------------|----------|---|--|--------------|--------------------------------------|-------------|----------|
| (A) Name and title | (B) Average hours per week (list any hours for | bo | x, uni | Pos check less pe and a c | erson | than o | an | (D) Reportable compensation from the organization | (E) Reportable compensation from related organizations (W-2/1099-MISC) | | (F) Estimate amount other compensa | of ation | |
| | related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/1099-MISC) | (1.2.33305) | | organizat and rolat organizati | tion ted | |
| (12)Eric Jacobson | 0.00 | | | | | | | | | | | | |
| Director | 0.00 | X | | | | | | <u> </u> | o | | | | |
| (13) Tom Lawrence | | | | | | | | | | | | | |
| | 0.00 | | | | | | | | | | | | |
| Director | 0.00 | X | ├ | \vdash | <u> </u> | | | 0 | 0 | | | _ | |
| (14)Juanita Patton | 0 00 | | | | | | | | | | | | |
| -Director | 0.00 | X | | | | | | 0 | 0 | | | | , |
| (15)Marianne Schroer | | | | | | | | | | | | | |
| (13). Idi Talilic Belli Gel | 0.00 | | | | 1 | | | | | | | | |
| Director 0.00 X 0 0 | | | | | | | | | (| | | | |
| (16) Cullen Smith | | | | | | | | | | | | | |
| | 0.00 | | | | | | | | | | | | |
| Director | 0.00 | X | <u> </u> | ļ | | | | 0 | 0 | | | | |
| (17)Stuart Tutler | | | | | | | | | | | | | |
| | 0.00 | 3, | | | | | | | | | | | |
| Director (18) Sam Whitson | 0.00 | X | ├ | - | ┢ | | | 0 | 0 | 0 | | | |
| (18) Salli WIII CSOII | 0.00 | | | | | | | | | | | | |
| Director | 0.00 | х | | | | | | 0 | 0 | o | | | |
| (19) | <u> </u> | †- <u></u> - | T | 1 | | | | | | | | | |
| | | | | | | | | | | | | | |
| 1b Sub-total | | | | | | | | | | | | | |
| c Total from continuation shee | ets to Part VII, | Sect | ion . | A | | | | | | <u> </u> | | | |
| d Total (add lines 1b and 1c) | | | | | | | <u> </u> | | | <u> </u> | | | |
| 2 Total number of individuals (inc reportable compensation from t | | | to th | iose | liste | abo | ve) | who received more than \$1 | 00,000 in | | | | |
| 3 Did the organization list any for | | | or tr | uctor | - ko | | nlov | on or highest companyator | | ı | | Yes | No |
| employee on line 1a? If "Yes," of | | | | | | | | ee, or highest compensated | 4 | | 3 | | <u> </u> |
| 4 For any individual listed on line organization and related organization. | | | | | | | | | m the | | | | |
| individual 5 Did any person listed on line 1a | receive or accr | ue co | nmne | nest | ion f | rom : | anv i | unrelated organization or inc | dividual | | 4 | | |
| for services rendered to the org | | | | | | | | | | | 5 | | |
| Section B. Independent Contracto | | | | | | | | | | | | | |
| Complete this table for your five compensation from the organiz | | | | | | | | | | | | | |
| | (A) business address | | | | | | | | (B) otion of services | | Con | (C) | tion |
| Name and | Dusiless address | - | | | | | | Descrip | duli di services | | Con | рензас | 1011 |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | 1 | | | | | | |
| | | _ | | | | | \vdash | | | | | | |
| | | | | | | | | | | | | | |
| | | | - | | | | \vdash | | - | | | | |
| | | | | | | | | <u>.</u> | | | ļ | | |
| 2 Total number of independent co | | | | | | | | listed above) who | | | i E | | |
| received more than \$100,000 of compensation from the organization ► | | | | | | | | | 1,00 | | | | |

Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) Related or (C) Unrelated (D) Revenue excluded from tax Total revenue exempt function business revenue 512-514 revenue Contributions, Gifts, Grants and Other Similar Amounts 1a Federated campaigns 1a 6,165 **b** Membership dues 1b c Fundraising events 1c 1d d Related organizations e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above 1f 464,985 390,000 g Noncash contributions included in lines 1a-1f h Total. Add lines 1a-1f 471,150 Program Service Revenue Busn Code 2a b С f All other program service revenue ь g Total. Add lines 2a-2f Investment income (including dividends, interest, and other similar amounts) Income from investment of tax-exempt bond proceeds Royalties (ı) Real (II) Personal 6a Gross rents b Less rental exos c Rental inc or (loss) d Net rental income or (loss) 7a Gross amount from (i) Securities (II) Other sales of assets other than inventory b Less cost or other basis & sales exps c Gain or (loss) ▶ d Net gain or (loss) 8a Gross income from fundraising events Other Revenue (not including \$ of contributions reported on line 1c) See Part IV, line 18 b Less direct expenses c Net income or (loss) from fundraising events \blacktriangleright 9a Gross income from gaming activities See Part IV, line 19 b Less direct expenses b c Net income or (loss) from gaming activities 10a Gross sales of inventory, less returns and allowances b Less cost of goods sold b c Net income or (loss) from sales of inventory Miscellaneous Revenue Busn Code 11a 2,600 2,600 Rental 116 b Misc 116 c All other revenue Total. Add lines 11a-11d ▶ 2,716 Total revenue See instructions 473,866 2,716 Part IX Statement of Functional Expenses

| | rt ix Statement of Functional Exp | | | | | | | | | | | |
|----------|--|---|--------------------------|---|----------------------|--|--|--|--|--|--|--|
| secti | Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX | | | | | | | | | | | |
| | | (A) | (B) | (c) | (D) | | | | | | | |
| | ot include amounts reported on lines 6b, b, 9b, and 10b of Part VIII. | Total expenses | Program service expenses | Management and general expenses | Fundraising expenses | | | | | | | |
| | | | expenses | general expenses | | | | | | | | |
| 1 | Grants and other assistance to governments and | | | [| | | | | | | | |
| 2 | organizations in the U.S. See Part IV, line 21 Grants and other assistance to individuals in | | | | | | | | | | | |
| 2 | the U.S. See Part IV, line 22 | | | F | | | | | | | | |
| 3 | Grants and other assistance to governments, | | | | | | | | | | | |
| 3 | organizations, and individuals outside the | | | | | | | | | | | |
| | U S See Part IV, lines 15 and 16 | | | 1 | | | | | | | | |
| 4 | Benefits paid to or for members | | | | , | | | | | | | |
| 5 | Compensation of current officers, directors, | . | | | | | | | | | | |
| - | trustees, and key employees | | | | | | | | | | | |
| 6 | Compensation not included above, to disqualified | | | | | | | | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | | | | | | | | |
| | persons described in section 4958(c)(3)(B) | | | | | | | | | | | |
| 7 | Other salaries and wages | | | | | | | | | | | |
| 8 | Pension plan accruals and contributions (include | | | | | | | | | | | |
| | section 401(k) and 403(b) employer contributions) | | | | | | | | | | | |
| 9 | Other employee benefits | | | | | | | | | | | |
| 10 | Payroll taxes | | <u> </u> | | | | | | | | | |
| 11 | Fees for services (non-employees) | | | | | | | | | | | |
| а | Management | | | | | | | | | | | |
| b | Legal | | | | | | | | | | | |
| С | Accounting | 2,750 | | 2,750 | | | | | | | | |
| d | , , | | | | | | | | | | | |
| е | Professional fundraising services See Part IV, line 17 | | | | | | | | | | | |
| f | Investment management fees | | | | | | | | | | | |
| g | Other (If line 11g amount exceeds 10% of line 25, column | | | | | | | | | | | |
| | (A) amount, list line 11g expenses on Schedule O) | 0.054 | 1 005 | | 1 007 | | | | | | | |
| 12 | Advertising and promotion | 2,054 | 1,027 | 2.2 | 1,027 | | | | | | | |
| 13 | Office expenses | 1,163 | 1,140 | 23 | 274 | | | | | | | |
| 14 | Information technology | 685 | 342 | 69 | 2/4 | | | | | | | |
| 15 | Royalties | 105 | 105 | | | | | | | | | |
| 16 | Occupancy | 125 3,263 | 125 3,263 | | | | | | | | | |
| 17 | Travel | 3,263 | 3,203 | | | | | | | | | |
| 18 | Payments of travel or entertainment expenses | | | | | | | | | | | |
| 40 | for any federal, state, or local public officials | 1,831 | 1,831 | - | | | | | | | | |
| 19 | Conferences, conventions, and meetings | 1,187 | 1,187 | | | | | | | | | |
| 20 | Interest Payments to affiliates | 1,107 | 1,107 | | | | | | | | | |
| 21 22 | Depreciation, depletion, and amortization | 7,058 | 7,058 | | · · | | | | | | | |
| 23 | Insurance | 1,348 | 1,348 | | | | | | | | | |
| 24 | Other expenses Itemize expenses not covered | 2/010 | | *************************************** | | | | | | | | |
| | above (List miscellaneous expenses in line 24e If | | | | | | | | | | | |
| | line 24e amount exceeds 10% of line 25, column | | | | | | | | | | | |
| | (A) amount, list line 24e expenses on Schedule O) | | | | | | | | | | | |
| а | License and taxes | 11,886 | 11,886 | | | | | | | | | |
| b | Civil War Roundtable | 2,790 | 2,790 | | | | | | | | | |
| С | Repairs | 2,493 | 2,493 | | | | | | | | | |
| d | Membership Dues | 250 | 250 | | | | | | | | | |
| е | All other expenses | 461 | 219 | 230 | 12 | | | | | | | |
| 25 | Total functional expenses Add lines 1 through 24e | 39,344 | 34,959 | 3,072 | 1,313 | | | | | | | |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs | | | | | | | | | | | |
| | from a combined educational campaign and | | | | | | | | | | | |
| | fundraising solicitation Check here ► [] if following SOP 98-2 (ASC 958-720) | | | | | | | | | | | |

Balance Sheet Part X Check if Schedule O contains a response or note to any line in this Part X (B) (A) End of year Beginning of year 123,276 191,180 Cash-non-interest bearing 2 Savings and temporary cash investments 3 3 Pledges and grants receivable, net 4 Accounts receivable, net Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary 6 organizations (see instructions) Complete Part II of Schedule L 7 Notes and loans receivable, net 8 Inventories for sale or use Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment cost or ,409,576 other basis Complete Part VI of Schedule D 10a 1,017,224 10c 1,400,166 10b b Less accumulated depreciation 11 11 Investments—publicly traded securities 12 Investments—other securities See Part IV, line 11 12 13 13 Investments—program-related See Part IV, line 11 14 Intangible assets 14 15 Other assets See Part IV, line 11 15 1,208,404 1,523,442 16 16 Total assets. Add lines 1 through 15 (must equal line 34) 8,820 17 17 Accounts payable and accrued expenses 18 Grants payable 18 19 19 Deferred revenue 20 Tax-exempt bond liabilities Escrow or custodial account liability Complete Part IV of Schedule D 21 21 Loans and other payables to current and former officers, directors, 22 Liabilities trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L 22 23 23 Secured mortgages and notes payable to unrelated third parties 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X 125,000 of Schedule D 133,820 26 14 336 26 Total liabilities. Add lines 17 through 25 |X| and Organizations that follow SFAS 117 (ASC 958), check here Net Assets or Fund Balances complete lines 27 through 29, and lines 33 and 34. 1,074,584 1,509,106 27 Unrestricted net assets 28 28 Temporarily restricted net assets 29 Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 31 31 Paid-in or capital surplus, or land, building, or equipment fund 32 32 Retained earnings, endowment, accumulated income, or other funds 1,074,584 1,509,106 33 33 Total net assets or fund balances 1,208,404 1,523,442 Total liabilities and net assets/fund balances

| orm | 990 (2013) Franklin's Charge, | Inc. | 20-1774789 | | | Pa | ge 12 |
|-----|---|-----------------------|---------------------------------------|----|-----|-------|--------------|
| Pa | rt XI Reconciliation of Net Assets | | | | | | |
| | Check if Schedule O contains a re | sponse or note t | o any line in this Part XI | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), lir | ne 12) | | 1 | | 73, | |
| 2 | Total expenses (must equal Part IX, column (A), lin | ne 25) | | 2 | | 39, | |
| 3 | Revenue less expenses Subtract line 2 from line | 1 | | 3 | | | <u>522</u> |
| 4 | Net assets or fund balances at beginning of year (| must equal Part X, | ine 33, column (A)) | 4 | 1,0 | 74, | <u> 584</u> |
| 5 | Net unrealized gains (losses) on investments | | | 5 | | | |
| 6 | Donated services and use of facilities | | | 6 | | | |
| 7 | Investment expenses | | | 7 | | | |
| 8 | Prior period adjustments | | | 8 | | | |
| 9 | Other changes in net assets or fund balances (exp | olain in Schedule O | | 9 | _ | | |
| 0 | Net assets or fund balances at end of year Combi | ine lines 3 through 9 |) (must equal Part X, line | | | | |
| | 33, column (B)) | | | 10 | 1,5 | 09, | 106 |
| Pa | rt XII Financial Statements and Rep | orting | | | | | |
| | Check if Schedule O contains a re | sponse or note t | o any line in this Part XII | | | | |
| | | | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990 | Cash | X Accrual Other | | | | |
| | If the organization changed its method of accountil | ng from a prior year | or checked "Other," explain in | | | | |
| | Schedule O | | | | | | |
| 2a | Were the organization's financial statements comp | olled or reviewed by | an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the | e financial statemen | ts for the year were compiled or | | | | |
| | reviewed on a separate basis, consolidated basis, | or both | | | | | |
| | Separate basis Consolidated basis | Both conso | olidated and separate basis | | | | |
| b | Were the organization's financial statements audito | ed by an independe | nt accountant? | | 2b | X | |
| | If "Yes," check a box below to indicate whether the | e financial statemen | ts for the year were audited on a | | | | |
| | separate basis, consolidated basis, or both | | | | | | |
| | X Separate basis Consolidated basis | Both conso | olidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization hav | e a committee that | assumes responsibility for oversight | | | | |
| | of the audit, review, or compilation of its financial | statements and sele | ection of an independent accountant? | | 2c | X | |
| | If the organization changed either its oversight pro | cess or selection pi | ocess during the tax year, explain in | | | | |
| | Schedule O | | | | | | ŀ |
| За | As a result of a federal award, was the organizatio | n required to under | go an audit or audits as set forth in | | | | |
| | the Single Audit Act and OMB Circular A-133? | | - | | 3a | | X |
| b | If "Yes," did the organization undergo the required | audit or audits? If t | ne organization did not undergo the | | | | |
| | required audit or audits, explain why in Schedule C | and describe any | steps taken to undergo such audits | | 3b | | |
| | | | | | Го | m 990 | (2013) |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Open to Public Inspection

Internal Revenue Service Employer identification number Name of the organization Franklin's Charge, 20-1774789 Part I Reason for Public Charity Status (All organizations must complete this part) See instructions

| ne o | rgar | lization is not a | a private foundation because | it is (For lines 1 through 11, che | ck only of | ne box) | | | | | | |
|--|------|-------------------|---------------------------------|--|--|---|--------------|------------------|-----------|------------|-------------------------|------|
| 1 | Ц | A church, cor | nvention of churches, or asso | ciation of churches described in | section 1 | 70(b)(1)(| A)(i). | | | | | |
| 2 | | A school desc | cribed in section 170(b)(1)(A | A)(ii).(Attach Schedule E) | | | | | | | | |
| 3 | Ц | A hospital or | a cooperative hospital service | e organization described in secti | on 170(b |)(1)(A)(iri |). | | | | | |
| 4 | | A medical res | earch organization operated | in conjunction with a hospital de- | scribed in | section 1 | 170(b)(1 |)(A)(iii). | Enter th | ne hospi | tal's name, | |
| | | city, and state | • | | | | | | | | | |
| 5 | | An organizati | on operated for the benefit of | a college or university owned or | operated | by a gove | ernmenta | ıl unit de | scribed | ın | | |
| | | section 170(| b)(1)(A)(iv).(Complete Part | II) | | | | | | | | |
| 6 | | A federal, sta | te, or local government or go | vernmental unit described in sec | tion 170(| b)(1)(A)(| √). | | | | | |
| 7 | X | An organization | on that normally receives a si | ubstantial part of its support from | n a govern | mental un | it or fron | n the ger | neral pu | blic | | |
| | | | section 170(b)(1)(A)(vi).(Co | | Ü | | | ŭ | • | | | |
| 8 | | | | 70(b)(1)(A)(vi).(Complete Part II |) | | | | | | | |
| 9 | П | | | more than 33 1/3% of its suppor | | ntributions | , membe | ership fe | es, and | aross | | |
| | _ | | • | ot functions—subject to certain e | | | | | | _ | | |
| | | | • | d unrelated business taxable inco | • | . , | | | | | | |
| | | | - | , 1975 See section 509(a)(2). (| | | | | | | | |
| 0 | П | • | - | xclusively to test for public safety | • | | a)(4) | | | | | |
| 1 | Н | _ | | xclusively for the benefit of, to pe | | | | carry ou | t the | | | |
| | | - | • | d organizations described in sec | | | | • | | tion | | |
| | | - | | e type of supporting organization | | | | | | | | |
| | | a Type | | c Type III–Functiona | | • | a l | <u>-</u> | | n-functi | onally integrated | |
| e | П | _ ~ | | inization is not controlled directly | , , | | or more | | | | ,- | |
| | ш | - | • | • | | • • | | | - | | | |
| other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) | | | | | | | | | | | | |
| f | | | , | mination from the IRS that it is a | Type I. Ty | pe II. or T | vpe III s | upportin | a | | | |
| • | | | check this box | | .,,,,, | F =, | ,,,,,,,,, | | 9 | | | |
| g | | | | on accepted any gift or contributi | on from a | nv of the | | | | | | لــا |
| 9 | | following per | • | -,, - ,, g | | ., | | | | | | |
| | | • | | ntrols, either alone or together wi | th persons | s describe | ed in (ii) a | and | | | Yes | No |
| | | | v, the governing body of the s | = | porcorr | | (, - | | | | 11g(ı) | |
| | | , , | member of a person describe | • | | | | | | | 11g(II) | |
| | | | ontrolled entity of a person de | • | | | | | | | 11g(III) | |
| h | | • • | ollowing information about the | ., ., | | | | | | | [**;9***/[] | |
| | Nam | e of supported | (II) EIN | (III) Type of organization | (iv) is the o | organization | (v) Did v | ou notify | (vi) I | s the | (vii) Amount of monetar | ~ |
| (-, | | janization | (, | (described on lines 1–9 | | sted in your | the organ | ization in | organizat | ion in col | support | , |
| | | | | above or IRC section | governing | document? | ∞l(ı) | of your xort? | | zed in the | | |
| | | | | (see instructions) | Yes | No | Yes | No | Yes | No | | |
| ١) | | | | | | | | | | | | |
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| 3) | | | | | | | | | | | | |
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| otal | | | | | Ī | | | | | | | |
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For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III)

| Sec | tion A. Public Support | | | | | <u> </u> | | | | | |
|------|---|-------------------------|----------------------|-------------------------|------------------------|----------|---------------|--|--|--|--|
| Cale | ndar year (or fiscal year beginning in)▶ | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | (e) 2013 | (f) Total | | | | |
| 1 | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") | 211,740 | 159,632 | 560,250 | 671,893 | 471,150 | 2,074,665 | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | | | | | |
| 4 | Total. Add lines 1 through 3 | 211,740 | 159,632 | 560,250 | 671,893 | 471,150 | 2,074,665 | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | - | | | | | | | | | |
| 6 | Public support Subtract line 5 from line 4 | | | | | | 2,074,665 | | | | |
| Sec | tion B. Total Support | | | | | | | | | | |
| Cale | ndar year (or fiscal year beginning in)▶ | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | (e) 2013 | (f) Total | | | | |
| 7 | Amounts from line 4 | 211,740 | 159,632 | 560,250 | 671,893 | 471,150 | 2,074,665 | | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | 1,716 | 1,716 | | | | |
| 10 | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 2,076,381 | | | | |
| 12 | Gross receipts from related activities, etc. (s | see instructions) | | | | 12 | | | | | |
| 13 | First five years. If the Form 990 is for the o | organization's first, s | econd, third, fourth | i, or fifth tax year as | s a section 501(c)(3 | 3) | | | | | |
| | organization, check this box and stop here | | | | | | • | | | | |
| Sec | tion C. Computation of Public Sup | port Percenta | ge | | | | | | | | |
| 14 | Public support percentage for 2013 (line 6, | column (f) dıvıded b | y line 11, column (f |)) | | 14 | 99 92 % | | | | |
| 15 | Public support percentage from 2012 Scheo | | | | | 15 | 100 00 % | | | | |
| 16a | 33 1/3% support test—2013. If the organiz | zation did not check | the box on line 13, | and line 14 is 33 1 | /3% or more, check | k this | | | | | |
| | box and stop here. The organization qualifi | | • | | | | ► X | | | | |
| b | 33 1/3% support test—2012. If the organiz | | | | 33 1/3% or more, | | <u></u> | | | | |
| | check this box and stop here. The organiza | · · | | • | | | ▶ | | | | |
| 17a | 10%-facts-and-circumstances test—201 | | | | | | | | | | |
| | 10% or more, and if the organization meets | | | | | | | | | | |
| | Part IV how the organization meets the "fac organization | ts-and-circumstance | es" test. The organi | zation qualifies as | a publicly supported | d | > [| | | | |
| ٠b | 10%-facts-and-circumstances test—201 | 2. If the organization | n did not check a b | ox on line 13, 16a, | 16b, or 17a, and lin | e | | | | | |
| | 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. | | | | | | | | | | |
| | Explain in Part IV how the organization mee | ts the "facts-and-cir | cumstances" test | The organization qu | ualifies as a publicly | / | | | | | |
| | supported organization | | | | | | ▶ [| | | | |
| 18 | Private foundation. If the organization did | not check a box on | line 13, 16a, 16b, 1 | 7a, or 17b, check t | his box and see | | | | | | |
| | instructions | | | | | | ▶ [| | | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II of the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | quality under th | ie tests listed b | elow, please co | implete Fart II | <u> </u> | |
|------|--|-----------------------|---------------------|--------------------------------------|--------------------|----------|-----------|
| | ndar year (or fiscal year beginning in)▶ | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | (e) 2013 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") | (2) 2000 | (2) 2010 | (0) 20 1 | (4) 23.2 | (6) 2010 | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | , | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7a | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | ı | |
| С | Add lines 7a and 7b | | | | | | |
| 8 | Public support (Subtract line 7c from line 6) | | | _ | | | |
| | tion B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning ın)▶ | (a) 2009 | (b) 2010 | (c) 2011 | (d) 2012 | (e) 2013 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| С | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12) | | | | | | |
| 14 | First five years. If the Form 990 is for the | organization's first. | second, third, four | th, or fifth tax year | as a section 501(c |)(3) | |
| | organization, check this box and stop here | • | | , 0, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | ,(-, | ▶ [|
| Sec | tion C. Computation of Public Su | pport Percenta | age | | | | |
| 15 | Public support percentage for 2013 (line 8, | column (f) divided | by line 13, column | (f)) | | 15 | % |
| 16 | Public support percentage from 2012 Sche | | | | | 16 | % |
| Sec | tion D. Computation of Investmer | <u>it Income Perc</u> | entage | | | | |
| 17 | Investment income percentage for 2013 (lin | | | column (f)) | | 17 | % |
| 18 | Investment income percentage from 2012 | | | | | 18 | % |
| 19a | 33 1/3% support tests—2013. If the organ | | | | | | . — |
| | 17 is not more than 33 1/3%, check this box | | | | = | | ▶ _ |
| b | 33 1/3% support tests—2012. If the organ | | | | | | |
| 20 | line 18 is not more than 33 1/3%, check this Private foundation. If the organization did | | = | | - | | _ |

Schedule A (Form 990 or 990-EZ) 2013 Franklin's Charge, Inc.

20-1774789

age 4

Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, and Part III, line 12 Also complete this part for any additional information (See instructions)

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

Open to Public

OMB No 1545-0047

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Inspection

| Name | e of the organization | mployer | yer identification number | | | | |
|------|--|---|---------------------------|----------------------------------|--|--|--|
| יכו | ranklinta Charge Inc | | | 774700 | | | |
| | ranklin's Charge, Inc. art! Organizations Maintaining Donor Advised Fun | | | 774789 | | | |
| | Complete if the organization answered "Yes" to Fo | | uiits. | | | | |
| | | (a) Donor advised funds | (t |) Funds and other accounts | | | |
| 1 | Total number at end of year | | | | | | |
| 2 | Aggregate contributions to (during year) | | | | | | |
| 3 | Aggregate grants from (during year) | | | | | | |
| 4 | Aggregate value at end of year | | | | | | |
| 5 | Did the organization inform all donors and donor advisors in writing that t | he assets held in donor advised | | | | | |
| | funds are the organization's property, subject to the organization's exclusive | sive legal control? | | Yes No | | | |
| 6 | Did the organization inform all grantees, donors, and donor advisors in w | riting that grant funds can be used | | | | | |
| | only for charitable purposes and not for the benefit of the donor or donor | advisor, or for any other purpose | | (m) | | | |
| | conferring impermissible private benefit? | | | Yes No | | | |
| Pa | art II Conservation Easements. | 000 Dart IV Iva - 7 | | | | | |
| | Complete if the organization answered "Yes" to Fo | | | | | | |
| 1 | Purpose(s) of conservation easements held by the organization (check a | | | | | | |
| | Preservation of land for public use (e.g., recreation or education) | Preservation of an historically import | | area | | | |
| | Protection of natural habitat | Preservation of a certified historic str | ucture | | | | |
| 2 | Preservation of open space | ation contribution in the form of a consequence | _ | | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualified conserve easement on the last day of the tax year | ation contribution in the form of a conservation | ` | Held at the End of the Tax Year | | | |
| a | | | 2a | Held at the Elid of the Tax Tear | | | |
| b | | | 2b | = III | | | |
| c | | 2c | | | | | |
| | Number of conservation easements included in (c) acquired after 8/17/06 | | | | | | |
| _ | historic structure listed in the National Register | 2d | | | | | |
| 3 | Number of conservation easements modified, transferred, released, extir | nguished, or terminated by the organization du | | ••• | | | |
| - | tax year ▶ | gaistice, or terrimitates by the organization de | | | | | |
| 4 | Number of states where property subject to conservation easement is loc | cated ▶ | | | | | |
| 5 | Does the organization have a written policy regarding the periodic monitor | | | | | | |
| | violations, and enforcement of the conservation easements it holds? | | | Yes No | | | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, and enforcing | ig conservation easements during the year | | | | | |
| | • | | | | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, and enforcing co | nservation easements during the year | | | | | |
| | ▶ \$ | | | | | | |
| 8 | Does each conservation easement reported on line 2(d) above satisfy the | e requirements of section 170(h)(4)(B) | | | | | |
| | (i) and section 170(h)(4)(B)(ii)? | | | Yes No | | | |
| 9 | In Part XIII, describe how the organization reports conservation easemer | nts in its revenue and expense statement, and | | | | | |
| | balance sheet, and include, if applicable, the text of the footnote to the or | ganization's financial statements that describe | es the | | | | |
| D- | organization's accounting for conservation easements | line and Taranana and Other Circle | 11 A - | 4 - | | | |
| Pé | art III Organizations Maintaining Collections of Art, I Complete if the organization answered "Yes" to Fo | | nar As | ssets. | | | |
| 12 | If the organization elected, as permitted under SFAS 116 (ASC 958), not | | o choot | | | | |
| 14 | works of art, historical treasures, or other similar assets held for public ex | • | | | | | |
| | public service, provide, in Part XIII, the text of the footnote to its financial | | . 01 | | | | |
| b | If the organization elected, as permitted under SFAS 116 (ASC 958), to r | | eet | | | | |
| | works of art, historical treasures, or other similar assets held for public ex | · | | | | | |
| | public service, provide the following amounts relating to these items | | | | | | |
| | (i) Revenues included in Form 990, Part VIII, line 1 | | > | \$ | | | |
| | (ii) Assets included in Form 990, Part X | | > | \$ | | | |
| 2 | If the organization received or held works of art, historical treasures, or o | ther similar assets for financial gain, provide t | ne | | | | |
| | following amounts required to be reported under SFAS 116 (ASC 958) re | • | | | | | |
| а | Revenues included in Form 990, Part VIII, line 1 | | • | \$ | | | |
| b | Assets included in Form 990, Part X | | <u> </u> | \$ | | | |

| Sche | dule D (Form 990) 2013 Franklin | <u>'s Charge,</u> | <u>Inc</u> . | | | _20-1 | 77478 <u>9</u> | Page 2 |
|--------------|--|--|--------------|------------------|-----------------|--------------|----------------------|---------------------|
| Pa | rt III Organizations Maintaining | Collections of | Art, Hi | storical Tre | easures, o | r Other | Similar Assets | (continued) |
| 3 | Using the organization's acquisition, accessic collection items (check all that apply) | on, and other records, | check a | ny of the follow | ving that are a | a significar | t use of its | |
| а | Public exhibition | d 🗍 | Loan or | exchange prog | grams | | | |
| b | Scholarly research | e 🗎 | Other | 3., ., | 5 | | | |
| С | Preservation for future generations | | | | | | | |
| 4 | Provide a description of the organization's co | llections and explain I | how they | further the ord | nanization's e | xempt pur | oose in Part | |
| | XIII | | | | ya | | ood iii i dik | |
| 5 | During the year, did the organization solicit or | receive donations of | art, histo | orical treasures | s, or other sin | nılar | | |
| Pa | assets to be sold to raise funds rather than to rt IV Escrow and Custodial Arr | | rt of the | organization's | collection? | | | Yes No |
| Га | Complete if the organization | • | to For | m 000 Part | IV line 0 | or repor | ted an amount o | n Form |
| | 990, Part X, line 21 | i alisweled Tes | 10 1 01 | iii 950, Fait | iv, iiie 3, | or repor | ieu an amount o | III FOIIII |
| 1a | Is the organization an agent, trustee, custodia | an or other intermedia | rv for co | ntributions or o | other assets r | ot | | |
| | included on Form 990, Part X? | | , | | ounce account | | | Yes No |
| b | If "Yes," explain the arrangement in Part XIII | and complete the folio | wing tah | ماد | | | | |
| - | " res, explain the arrangement in rate xime | and complete the lone | wing tac | | | | | Amount |
| | Beginning balance | | | | | | 1c | 7 11100111 |
| | Additions during the year | | | | | | <u> </u> | |
| | • , | | | | | | 1d | |
| - | Distributions during the year | | | | | | 1e | |
| 1 | Ending balance | 000 5 17 1 | | | | | [1f | |
| | Did the organization include an amount on Fo | | | to a contract of | | | | ∐ Yes ∏ No |
| | If "Yes," explain the arrangement in Part XIII | Check here if the exp | lanation | has been prov | rided in Part) | KIII | | |
| Pa | rt V Endowment Funds. | | 4 | 000 Dt | D. / Jun = 40 | | | |
| _ | Complete if the organization | | | | | | | · |
| | <u> </u> | (a) Current year | + + | b) Prior year | (c) Two ye | ars back | (d) Three years back | (e) Four years back |
| | Beginning of year balance | | ļ | | - | | | |
| b | Contributions | | ļ | | ļ | | | |
| С | Net investment earnings, gains, and | | | | | | | |
| | losses | | | | | | | |
| d | Grants or scholarships | | | | | | | |
| е | Other expenditures for facilities and | | | | | | | |
| | programs | | | | <u> </u> | | | |
| f | Administrative expenses | | | | | | | |
| g | End of year balance | | | | | | | |
| 2 | Provide the estimated percentage of the curre | ent vear end balance | (line 1a. | column (a)) he | eld as | | | |
| а | Board designated or guasi-endowment | % | ` . | . ,, | | | | |
| b | Permanent endowment ▶ % | | | | | | | |
| | Temporarily restricted endowment ▶ | % | | | | | | |
| | The percentages in lines 2a, 2b, and 2c shou | | | | | | | |
| 3a | Are there endowment funds not in the possess | | on that a | re held and ad | lministered fo | r the | | |
| | organization by | olon or the organizati | 0., | 10 11010 0110 00 | | | | Yes No |
| | (i) unrelated organizations | | | | | | | 3a(i) |
| | (ii) related organizations | | | | | | | 3a(ii) |
| h | If "Yes" to 3a(ii), are the related organizations | listed as required on | Schodul | o D2 | | | | 3b |
| | | | | | | | | 30 |
| 4 Da | Describe in Part XIII the intended uses of the int VI Land, Buildings, and Equi | | ment für | 108 | | | | |
| га | Complete if the organization | | to For | n 990 Part | IV line 11 | 2 See 5 | orm 990 Part Y | line 10 |
| | Description of property | (a) Cost or other | | (b) Cost or | | | Accumulated | (d) Book value |
| | Sossiphori or property | (investment) | | (b) Cost or a | | | epreciation | (u) DOOK VAIDE |
| 1- | Land | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | | | · · | | | 1 200 170 |
| | Land | | | 1,3 | 60,176 | | - - | 1,360,176 |
| | Buildings | | | | | | | |
| | Leasehold improvements | | | | 40 400 | | 0 470 | |
| | Equipment | | | | 49,400 | | 9,410 | 39,990 |
| | Other | | | (D) 1 : 12(: | | | | |
| otal | l. Add lines 1a through 1e (Column (d) must ed | quai Form 990, Part X | , column | (B), line 10(c) |)) | | <u> </u> | <u>1,400,166</u> |

| Schedule D (Fo | orm 990) 2013 Franklin's Charge, | Inc | · | 20-1774789 | Page 3 |
|-------------------------------------|--|------------|---------------------------------------|----------------------------------|----------------|
| Part VII | Investments—Other Securities. | | | | |
| | Complete if the organization answered "Yes | " to Fo | rm 990, Part IV, line | 11b See Form 990, Part | X, line 12 |
| | (a) Description of security or category | | (b) Book value | (c) Method of | valuation |
| | (including name of security) | | <u> </u> | Cost or end-of-yea | r market value |
| (1) Financial d | lerivatives | | | | |
| (2) Closely-he | ld equity interests | | | | |
| (3) Other | | | | | · |
| (A) | | | | | |
| (B) | | | | | |
| (C) | | | | | |
| (D) | | | | | |
| (E) | | | | | |
| (F) | | | | <u></u> | |
| (G) | | | | | |
| (H) | | ļ | | | |
| | n (b) must equal Form 990, Part X, col. (B) line 12.) ▶ | | | <u> </u> | |
| Part VIII | Investments—Program Related. | | | | |
| | Complete if the organization answered "Yes | s" to Fo | rm 990, Part IV, line | 11c See Form 990, Part | X, line 13 |
| | (a) Description of investment | | (b) Book value | (c) Method of | |
| | | | | Cost or end-of-yea | r market value |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | <u> </u> | | , , | | |
| (5) | | | | | |
| (6) | | | _ | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| | n (b) must equal Form 990, Part X, col_(B) line 13)▶ | | | <u> </u> | |
| Part IX | Other Assets. | | | | |
| | Complete if the organization answered "Yes | s" to Fo | rm 990, Part IV, line | 11d See Form 990, Part | |
| | (a) Descript | tion | | | (b) Book value |
| (1) | | | | | <u> </u> |
| (2) | | | _ | | |
| (3) | | | | | , |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| | | | | | |
| (8) | · · · · · · · · · · · · · · · · · · · | | | | |
| (9) | | | | | |
| | (b) must equal Form 990, Part X, col (B) line 15) | | | <u> </u> | |
| Part X | Other Liabilities. | " to Fo | 000 Dort IV I.n.a | 11a as 11f Saa Farm 000 | O Dowl V |
| | Complete if the organization answered "Yes | s to Fo | im 990, Part IV, line | Tie of Til See Form 99 | u, Part X, |
| | (a) Description of liability | | (h) Darle verber | 1 | |
| 1. | | | (b) Book value | - | |
| | ncome taxes | | | - | |
| (2) | | | | 1 | |
| (3) | | | - | -{ | |
| (4) | | + | | 4 | |
| (5) | | | | 1 | |
| (6) | | | | - | |
| (7) | | | | - | |
| (8) | | | | - | |
| (9) | <u></u> | | · · · · · · · · · · · · · · · · · · · | - | |
| | n (b) must equal Form 990, Part X, col. (B) line 25.) | | - 4- 4b | | |
| LIBRIDITY TOTAL | uncertain tay nositions, in Mart XIII, nrovide the text of the | 2 10010014 | a in ina nraanization e fina | ncial statements that reports th | Δ |

organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

| SCHE | due D (Form 990) 2013 Prankrill S Charge, Inc. | <u></u> | 0 2 | I age + |
|----------|--|---------------------------|----------|---------|
| Pa | rt XI Reconciliation of Revenue per Audited Financial Stateme | ents With Revenue per Ret | turn. | |
| | Complete if the organization answered "Yes" to Form 990, Pa | art IV, line 12a | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 473,866 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | | |
| а | Net unrealized gains on investments | 2a | | |
| b | Donated services and use of facilities | 2b | | |
| С | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIII) | 2d | | |
| е | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | 473,866 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1 | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | _ | |
| b | Other (Describe in Part XIII) | 4b | | |
| С | Add lines 4a and 4b | | 4c | |
| 5 | Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) | | 5 | 473,866 |
| Pa | rt XII Reconciliation of Expenses per Audited Financial Statem | ents With Expenses per F | Return. | |
| | Complete if the organization answered "Yes" to Form 990, Pa | art IV, line 12a | | |
| 1 | Total expenses and losses per audited financial statements | | 1 | 39,344 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | | | |
| а | Donated services and use of facilities | 2a | | |
| b | Prior year adjustments . | 2b | | |
| С | Other losses | 2c | _ | |
| d | Other (Describe in Part XIII) | 2d | | |
| е | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 | | 3 | 39,344 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1 | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | → | |
| b | Other (Describe in Part XIII) | 4b | _ | |
| С | Add lines 4a and 4b | | 4c | |
| 5 | Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) | | 5 | 39,344 |

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line

2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information

Part X - FIN 48 Footnote

The Organization is exempt from federal income taxes under Section 501(c)

(3) of the Internal Revenue Code and applicable state law.

The accounting standards on accounting for uncertainty in income taxes address the determination of whether tax benefits claimed or expected to be claimed on a tax return should be recorded in the financial statements. Under that guidance, the Organization may recognize the tax benefit from an uncertain position only if it is more likely than not that the tax position will be sustained on examination by taxing authorities based on the technical merits of the position. Examples of tax positions include the tax-exempt status of the Organization and various positions related to the potential sources of unrelated business taxable income (UBIT). The tax benefits recognized in the financial statements from a tax position are measured based on the largest benefit that has greater than 50% likelihood

Part XIII Supplemental Information (continued)

of being realized upon ultimate settlement. There are no unrecognized tax benefits identified or recorded as liabilities for fiscal year 2013 and 2012.

The Organization files its forms 990 in the U. S. federal jurisdiction and the office of the Secretary of State for the State of Tennessee. The Organization is generally no longer subject to examination by the Internal Revenue Services for years before 2010.

SCHEDULE M (Form 990)

Noncash Contributions

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30

Attach to Form 990.

▶ Information about Schedule M (Form 990) and its instructions is at www.irs gov/form990

OMB No 1545-0047

2013

Open To Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

| | Franklin | 's Cha | rge, Inc. | | | 20-17747 | 89 | | |
|-----|---|-------------------------------|--|---|---------|--|-----|----------|-----|
| Pa | rt I Types of Property | | | | | | | | |
| | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | | (d) Method of determinin noncash contribution am | - | | |
| 1 | Art — Works of art | | | _ | | | | | |
| 2 | Art — Historical treasures | | | | | | | | |
| 3 | Art — Fractional interests | | | | | | | | |
| 4 | Books and publications | | | | | | | | |
| 5 | Clothing and household | | | | | | | | |
| _ | goods | | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | | |
| 7 | Boats and planes | | | | | | | | |
| 8 | Intellectual property | | | | | <u> </u> | | | |
| 9 | Securities — Publicly traded | | | | | | | | _ |
| 10 | Securities — Closely held stock | | | • | | | | | |
| 11 | Securities — Partnership, LLC, or trust interests | | | | | | | | |
| 12 | Securities Miscellaneous | | | | | | | | |
| 13 | Qualified conservation | | | | | | | | |
| | contribution — Historic | | | | | | | | |
| | structures | | | | | | | | |
| 14 | Qualified conservation | | | | | | | | |
| | contribution — Other | | | | | | | | |
| 15 | Real estate — Residential | | | | | | | | |
| 16 | Real estate — Commercial | | | | | | | | |
| 17 | Real estate — Other | X | 1 | 390,000 | | | | | |
| 18 | Collectibles | | | | | | | | |
| 19 | Food inventory | | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | | |
| 21 | Taxıdermy | | | | | | | | |
| 22 | Historical artifacts | | | | | | | | |
| 23 | Scientific specimens | | | | | | | | |
| 24 | Archeological artifacts | | | | | | | | |
| 25 | Other ► (|) | | | | | | | |
| 26 | Other ► (|) | | | | | | | |
| 27 | Other ► (|) | | | | | | | |
| 28 | Other ► (|) | | | | | | | |
| 29 | Number of Forms 8283 received by | the organiza | tion during the tax year f | or contributions for | | | | | |
| | which the organization completed Fo | orm 8283, Pa | art IV, Donee Acknowled | gement | 29 | | | | |
| • | | | | | | | ۲ | Yes | No |
| 30a | During the year, did the organization | ·- | • • • • | · | | | ŀ | | |
| | it must hold for at least three years for | | | , and which is not required t | to be | | | | ١., |
| | used for exempt purposes for the en | | period? | | | | 30a | ļ | X |
| b | If "Yes," describe the arrangement in | | | | | | | | |
| 31 | Does the organization have a gift ac | ceptance po | licy that requires the revi | ew of any non-standard | | | F | | |
| | contributions? | | | | | | 31 | \sqcup | X |
| 32a | Does the organization hire or use thi | ird parties or | related organizations to | solicit, process, or sell none | cash | | | | |
| | contributions? | | | | | | 32a | | X |
| b | If "Yes," describe in Part II | | | | | | | | |
| 33 | If the organization did not report an a | amount in co | lumn (c) for a type of pro | perty for which column (a) | s check | .ed, | [| | } |
| | describe in Part II | | | | | | L . | 1 | 1 |

Page 2

90) (2013) Franklin's Charge, Inc. 20-1774789

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether Schedule M (Form 990) (2013) the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both Also complete this part for any additional information

201774.89

SCHEDULE O (Form 990 or 990-EZ) Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047 2013

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization

Franklin's Charge, Inc.

Employer identification number 20-1774789

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990 Directors are given copies of the return to review prior to it being filed.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy Board of directors is responsible for enforcing and reviewing any potential conflict of interest issues.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation Documents are available upon request during office hours.