Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation
BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.

A Employer identification number: 20-1646666

Number and street (or P O box number if mail is not delivered to street address): 100 EAST PRATT STREET, 26TH FLOOR — Room/suite

B Telephone number: 410-752-9737

City or town, state or province, country, and ZIP or foreign postal code: BALTIMORE, MD 21202

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 739,085.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received	800,000.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	486.	466.		Statement 1
	4 Dividends and interest from securities	58,443.	58,443.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	107,752.			
	b Gross sales price for all assets on line 6a 1,745,431.				
	7 Capital gain net income (from Part IV, line 2)		107,752.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	99,853.	1,088.		Statement 3
	12 **Total.** Add lines 1 through 11	1,066,534.	167,749.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	36,000.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees Stmt 4	6,624.	0.		0.
	b Accounting fees Stmt 5	12,000.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes Stmt 6	1,111.	411.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 7	15,478.	12,999.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	71,213.	13,410.		0.
	25 Contributions, gifts, grants paid	284,900.			284,900.
	26 **Total expenses and disbursements.** Add lines 24 and 25	356,113.	13,410.		284,900.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	710,421.			
	b **Net investment income** (if negative, enter -0-)		154,339.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	783,295.	739,085.	739,085.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 8	2,437,726.	3,192,357.	0.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item 1)	3,221,021.	3,931,442.	739,085.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	3,221,021.	3,931,442.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	**Total net assets or fund balances**	3,221,021.	3,931,442.	
	31	**Total liabilities and net assets/fund balances**	3,221,021.	3,931,442.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,221,021.
2	Enter amount from Part I, line 27a	2	710,421.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,931,442.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,931,442.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	See Attached Statements			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	1,745,431.		1,637,679.	107,752.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				107,752.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** 107,752.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	286,821.	2,865,630.	.100090
2011	289,833.	2,873,299.	.100871
2010	268,364.	2,016,608.	.133077
2009	654,193.	1,933,080.	.338420
2008	0.	65,667.	.000000

2	**Total** of line 1, column (d)	2	.672458
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.134492
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,582,633.
5	Multiply line 4 by line 3	5	481,835.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,543.
7	Add lines 5 and 6	7	483,378.
8	Enter qualifying distributions from Part XII, line 4	8	284,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,087.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	3,087.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	3,087.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 1,025.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 350.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	1,375.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	3.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,715.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 9	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Lynn Statz Lazzaro Telephone no ▶443-212-1171

Located at ▶913 Ridgebrook Road, Sparks, MD ZIP+4 ▶21152

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10		36,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Form **990-PF** (2013)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	0.
b	Average of monthly cash balances		1b	761,191.
c	Fair market value of all other assets		1c	2,876,000.
d	**Total** (add lines 1a, b, and c)		1d	3,637,191.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	3,637,191.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	54,558.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	3,582,633.
6	**Minimum investment return.** Enter 5% of line 5		6	179,132.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	179,132.
2a	Tax on investment income for 2013 from Part VI, line 5	2a 3,087.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	3,087.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	176,045.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	176,045.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	176,045.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	284,900.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	284,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	284,900.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				176,045.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009 554,519.				
c From 2010 168,206.				
d From 2011 146,692.				
e From 2012 144,452.				
f Total of lines 3a through e	1,013,869.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 284,900.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				176,045.
e Remaining amount distributed out of corpus	108,855.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,122,724.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	1,122,724.			
10 Analysis of line 9:				
a Excess from 2009 554,519.				
b Excess from 2010 168,206.				
c Excess from 2011 146,692.				
d Excess from 2012 144,452.				
e Excess from 2013 108,855.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

See Statement 11

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Norton Museum of Art 1451 S Olive Ave West PALM BEACH, FL 33401			Support of Local Museum	250.
BALTIMORE MUSEUM OF INDUSTRY 1415 Key Highway BALTIMORE, MD 21230			Support of local museum	1,500.
BALTIMORE SYMPHONY ORCHESTRA 1212 CATHEDRAL STREET BALTIMORE, MD 21201			Support of the local orchestra	3,500.
BETH EL 8101 PARK HEIGHTS AVENUE PIKESVILLE, MD 21208			Support of local jewish congregation	12,000.
Center Stage 700 N Calvert St BALTIMORE, MD 21202			Support of local arts	500.
Total See continuation sheet(s)			▶ 3a	284,900.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					486.
4 Dividends and interest from securities					58,443.
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					99,853.
8 Gain or (loss) from sales of assets other than inventory					107,752.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	266,534.

13 Total. Add line 12, columns (b), (d), and (e) 13 266,534.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
3, 4	INTEREST & DIVIDEND INCOME EARNED ON MONEY MARKET ACCOUNT. A DONATION
	DEPOSITED INTO THE MONEY MARKET AND INTEREST IS EARNED UNTIL A
	CHARITIBLE CONTRIBUTION IS MADE.
8	CASH IS ALSO DEPOSITED INTO AN INVESTMENT ACCOUNT IN WHICH SECURITIES
	ARE BOUGHT AND SOLD TRIGGERING A GAIN OR LOSS ON SALE.
7	UNREALIZED GAIN ON INVESTMENT ACCOUNT AND ITEMS FLOWING FROM K-1'S.

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

			Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 10/20/14 Title: Secretary

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Lynn Lazzaro	Lynn Lazzaro CPA	10/09/14		P00042372

Firm's name ▶ Valley Advisors, LLC — Firm's EIN ▶ 20-5191610

Firm's address ▶ 913 Ridgebrook Rd, Suite 108 Sparks, MD 21152 — Phone no 443.212.1177

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*

OMB No 1545-0047

2013

Name of the organization
BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.

Employer identification number
20-1646666

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.	20-1646666

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BENNO & ELAYNE HURWITZ CHARITABLE LEAD TRUST 100 EAST PRATT STREET, 26TH FLOOR BALTIMORE, MD 21202	$ 800,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.	20-1646666

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.	20-1646666

Part III *Exclusively* religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of $1,000 or less for the year. (Enter this information once) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Black Rock Global Alloc	P	07/20/12	04/12/13
b	Greenspring FD Inc	P	07/13/12	04/18/13
c	Ivy FDS Inc	P	12/14/12	04/12/13
d	Permanent Portfolio FD	P	12/06/12	04/12/13
e	Black Rock Global Alloc	P	04/18/11	04/12/13
f	Greenspring FD Inc	P	04/18/11	01/11/13
g	Greenspring FD Inc	P	04/18/11	04/12/13
h	Greenspring FD Inc	P	04/18/11	04/15/13
i	Greenspring FD Inc	P	07/18/11	04/18/13
j	Permanent Portfolio FD	P	04/18/11	04/12/13
k	Ivy FDS Inc	P	04/18/11	04/12/13
l	Questmark K-1 Loss	P	01/01/11	06/30/13
m	US Bank 1099 Brown 4052	P	02/15/12	02/14/13
n	Merrill Lynch Acct 2009 (See Attached)	P	06/28/12	03/28/13
o	Merrill Lynch Acct 02011 (See Attached)	P	06/28/12	04/16/13

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,199.		2,947.	252.
b	13,484.		12,850.	634.
c	6,220.		5,895.	325.
d	2,603.		2,600.	3.
e	215,207.		205,859.	9,348.
f	1,548.		1,598.	-50.
g	1,607.		1,591.	16.
h	164,217.		164,480.	-263.
i	37,043.		36,237.	806.
j	199,864.		200,983.	-1,119.
k	207,808.		201,309.	6,499.
l			26,849.	-26,849.
m	78.			78.
n	809,130.		769,204.	39,926.
o	3,715.		4,428.	-713.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col. (k), but not less than "-0-")
a				252.
b				634.
c				325.
d				3.
e				9,348.
f				-50.
g				16.
h				-263.
i				806.
j				-1,119.
k				6,499.
l				-26,849.
m				78.
n				39,926.
o				-713.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

323591
05-01-13

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Brown Venture K-1	P	01/01/13	12/31/13
b	Brown Venture K-1	P	01/01/11	12/31/13
c	Brownia Investors K-1	P	01/01/13	12/31/13
d	Brownia Investors K-1	P	01/01/11	12/31/13
e	Capital Gains Dividends			
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			111.	-111.
b			738.	-738.
c	72.			72.
d	2,983.			2,983.
e	76,653.			76,653.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-111.
b				-738.
c				72.
d				2,983.
e				76,653.
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	107,752.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

323591
05-01-13

Schedule D Attachments

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

The following sections are provided to facilitate your review and the preparation of your tax return.

The 2013 Proceeds from Broker and Barter Exchange Transactions section includes both sales of positions for "covered securities" and "noncovered securities." A covered security includes those with a purchase date within the following timeline: Equities acquired on or after January 1, 2011 and Mutual Funds acquired on or after January 1, 2012. Legislation requires reporting the gross proceeds of the sales of "covered" and "noncovered" securities and the adjusted cost basis for "covered securities." Any sale of a security that is considered a "noncovered security" will still be included in this section with the adjusted cost basis (where available).

In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. Under the Cost Basis Reporting Regulations, brokers need not track wash sale activity for substantially identical securities, transactions across accounts, or between covered and non-covered securities. However, you as a taxpayer still have to track and report wash sales as you have in the past which would include all of the aforementioned transaction types. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed that the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income when received.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
SHORT TERM CAPITAL GAINS AND LOSSES - 1099-B Line 1c.								
COVERED TRANSACTIONS - 1099-B Line 6b. (cost basis reported to the IRS)								
ABBOTT LABS		*CUSIP Number*	*002824100*					
36.0000	Sale	06/28/12	03/28/13	1,247.37	1,079.06	0.00	168.31	
AIR PRODUCTS&CHEM		*CUSIP Number*	*009158106*					
11.0000	Sale	03/28/13	04/16/13	951.59	951.39	0.00	0.20	
AMAZON COM INC COM		*CUSIP Number*	*023135106*					
27.0000	Sale	03/28/13	04/16/13	7,358.42	7,190.59	0.00	167.83	
AMSURG CORP TENN COM		*CUSIP Number*	*03232P405*					
40.0000	Sale	03/28/13	04/16/13	1,305.57	1,344.12	0.00	(38.55)	
AMERICAN INTERNATIONAL GROUP INC		*CUSIP Number*	*026874784*					
70.0000	Sale	03/06/13	03/28/13	2,691.73	2,685.84	0.00	5.89	
ABBVIE INC SHS		*CUSIP Number*	*00287Y109*					
36.0000	Sale	06/28/12	03/28/13	1,438.79	1,170.15	0.00	268.64	
AT&T INC		*CUSIP Number*	*00206R102*					
74.0000	Sale	06/28/12	03/28/13	2,705.93	2,597.40	0.00	108 53	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
AMER EXPRESS COMPANY		*CUSIP Number*	*025816109*					
26.0000	Sale	03/28/13	04/16/13	1,673.32	1,752.17	0.00	(78 85)	
AMGEN INC COM PV $0.0001		*CUSIP Number*	*031162100*					
14.0000	Sale	03/28/13	04/16/13	1,550.19	1,411.91	0.00	138.28	
APACHE CORP		*CUSIP Number*	*037411105*					
21.0000	Sale	06/28/12	04/16/13	1,511.54	1,763.01	0.00	(251.47)	
30.0000	Sale	03/28/13	04/16/13	2,159.36	2,308.88	0.00	(149.52)	
	Security Subtotal			***3,670.90***	***4,071.89***	***0.00***	***(400.99)***	
APPLE INC		*CUSIP Number*	*037833100*					
5.0000	Sale	06/28/12	04/16/13	2,130.30	2,835.75	0.00	(705.45)	
2.0000	Sale	08/20/12	04/16/13	852.12	1,307.15	0.00	(455.03)	
4.0000	Sale	12/21/12	04/16/13	1,704.24	2,066.54	0.00	(362.30)	
3.0000	Sale	03/28/13	04/16/13	1,278.19	1,350.10	0.00	(71.91)	
	Security Subtotal			***5,964.85***	***7,559.54***	***0.00***	***(1,594.69)***	
BORG WARNER INC COM		*CUSIP Number*	*099724106*					
27.0000	Sale	06/28/12	03/28/13	2,075.01	1,732.36	0.00	342.65	
BROADRIDGE FINL SOLUTIONS INC		*CUSIP Number*	*11133T103*					
81.0000	Sale	03/28/13	04/16/13	1,948.82	2,002.04	0.00	(53.22)	
BANK NEW YORK MELLON CORP		*CUSIP Number*	*064058100*					
86.0000	Sale	06/28/12	03/28/13	2,394.28	1,783.25	0.00	611.03	
BED BATH & BEYOND INC		*CUSIP Number*	*075896100*					
22.0000	Sale	03/28/13	04/16/13	1,449.00	1,428.28	0.00	20.72	
COACH INC		*CUSIP Number*	*189754104*					
37.0000	Sale	06/28/12	03/28/13	1,817.65	2,075.45	0.00	(257.80)	
22.0000	Sale	08/07/12	03/28/13	1,080.78	1,256.81	0.00	(176.03)	
	Security Subtotal			***2,898.43***	***3,332.26***	***0.00***	***(433.83)***	

Merrill Lynch
Bank of America Corporation

Account No.	Taxpayer No.	Page
6YL-02009	20-1646666	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
CHEVRON CORP		CUSIP Number	166764100					
26.0000	Sale	06/28/12	03/28/13	3,130.35	2,648.96	0.00	481.39	
12 0000	Sale	06/28/12	04/16/13	1,404.69	1,222 59	0.00	182.10	
	Security Subtotal			*4,535.04*	*3,871.55*	*0.00*	*663.49*	
CELGENE CORP COM		CUSIP Number	151020104					
28.0000	Sale	06/28/12	03/28/13	3,210.88	1,738.35	0.00	1,472.53	
COVIDIEN PLC SHS NEW		CUSIP Number	G2554F113					
32.0000	Sale	06/28/12	03/28/13	2,154.54	1,664.97	0.00	489.57	
CISCO SYSTEMS INC COM		CUSIP Number	17275R102					
145.0000	Sale	06/28/12	04/16/13	3,064.40	2,371.77	0.00	692.63	
49.0000	Sale	03/28/13	04/16/13	1,035.56	1,020.73	0.00	14.83	
	Security Subtotal			*4,099.96*	*3,392.50*	*0.00*	*707.46*	
DIAGEO PLC SPSD ADR NEW		CUSIP Number	25243Q205					
21.0000	Sale	03/28/13	04/16/13	2,539.07	2,640.39	0.00	(101.32)	
DEERE CO		CUSIP Number	244199105					
17.0000	Sale	10/19/12	03/28/13	1,486.08	1,459.73	0.00	26.35	
DISNEY (WALT) CO COM STK		CUSIP Number	254687106					
45.0000	Sale	06/28/12	03/28/13	2,549.44	2,130.60	0.00	418.84	
18.0000	Sale	06/28/12	04/16/13	1,091.68	852.24	0.00	239.44	
	Security Subtotal			*3,641.12*	*2,982.84*	*0.00*	*658.28*	
DOVER CORP		CUSIP Number	260003108					
37.0000	Sale	06/28/12	03/28/13	2,675.86	1,893.66	0.00	782.20	
E M C CORPORATION MASS		CUSIP Number	268648102					
100.0000	Sale	06/28/12	04/16/13	2,302.44	2,356.42	0.00	(53.98)	
14.0000	Sale	03/28/13	04/16/13	322.34	332.42	0.00	(10.08)	
30.0000	Sale	04/03/13	04/16/13	690.74	708.08	0.00	(17.34)	
	Security Subtotal			*3,315.52*	*3,396.92*	*0.00*	*(81.40)*	
EXXON MOBIL CORP COM		CUSIP Number	30231G102					
15.0000	Sale	03/28/13	04/16/13	1,300.48	1,363.08	0.00	(62.60)	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
ENDO HEALTH SOLU INC		CUSIP Number	29264F205					
44.0000	Sale	06/28/12	01/31/13	1,420.73	1,322.48	0.00	98.25	
4.0000	Sale	06/28/12	03/28/13	121.71	120.23	0 00	1.48	
48.0000	Sale	12/21/12	03/28/13	1,460.55	1,241.11	0.00	219.44	
	Security Subtotal			3,002.99	2,683.82	0.00	319.17	
EXPRESS SCRIPTS HLDG CO		CUSIP Number	30219G108					
45 0000	Sale	06/28/12	03/28/13	2,599.23	2,463.61	0.00	135.62	
EMERSON ELEC CO		CUSIP Number	291011104					
34.0000	Sale	06/28/12	03/28/13	1,883.78	1,493.54	0.00	390.24	
FREEPRT-MCMRAN CPR & GLD		CUSIP Number	35671D857					
69.0000	Sale	06/28/12	03/28/13	2,287.67	2,180.17	0.00	107.50	
FACTSET RESH SYS INC		CUSIP Number	303075105					
29.0000	Sale	03/28/13	04/16/13	2,648.22	2,693.74	0.00	(45.52)	
ISHARES RUSSELL 1000 GROWTH INDEX FUND		CUSIP Number	464287614					
639.0000	Sale	06/28/12	04/16/13	45,776.93	39,041.43	0.00	6,735.50	
GOLDMAN SACHS GROUP INC		CUSIP Number	38141G104					
18.0000	Sale	06/28/12	04/16/13	2,589.24	1,659.33	0.00	929.91	
27.0000	Sale	03/28/13	04/16/13	3,883.86	4,008.16	0.00	(124.30)	
	Security Subtotal			6,473.10	5,667.49	0.00	805.61	
GENERAL ELECTRIC		CUSIP Number	369604103					
26.0000	Sale	06/28/12	03/28/13	600.45	519.47	0.00	80.98	
124.0000	Sale	06/28/12	04/16/13	2,858.75	2,477.49	0.00	381.26	
	Security Subtotal			3,459.20	2,996.96	0.00	462.24	
GOOGLE INC CL A		CUSIP Number	38259P508					
5.0000	Sale	06/28/12	04/16/13	3,970.15	2,794.70	0.00	1,175.45	
1.0000	Sale	03/28/13	04/16/13	794.04	798.29	0.00	(4.25)	
	Security Subtotal			4,764.19	3,592.99	0.00	1,171.20	
HALLIBURTON COMPANY		CUSIP Number	406216101					
50.0000	Sale	06/28/12	03/28/13	2,017.45	1,372.00	0.00	645.45	

Merrill Lynch
Bank of America Corporation

Account No. 6YL-02009

Taxpayer No. 20-1646666

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
HONEYWELL INTL INC DEL		*CUSIP Number*	*438516106*					
44.0000	Sale	06/28/12	03/28/13	3,307.53	2,316.39	0.00	991.14	
HESS CORP		*CUSIP Number*	*42809H107*					
57.0000	Sale	06/28/12	03/28/13	4,070.90	2,310.87	0.00	1,760.03	
INTEL CORP		*CUSIP Number*	*458140100*					
121.0000	Sale	06/28/12	04/16/13	2,647.93	3,107.46	0.00	(459.53)	
66.0000	Sale	03/28/13	04/16/13	1,444.34	1,431.55	0.00	12.79	
	Security Subtotal			***4,092.27***	***4,539.01***	***0.00***	***(446.74)***	
JPMORGAN CHASE & CO		*CUSIP Number*	*46625H100*					
67.0000	Sale	06/28/12	04/16/13	3,243.05	2,358.18	0.00	884.87	
105.0000	Sale	03/28/13	04/16/13	5,082.40	4,997.22	0.00	85.18	
	Security Subtotal			***8,325.45***	***7,355.40***	***0.00***	***970.05***	
KENNAMETAL INC		*CUSIP Number*	*489170100*					
48.0000	Sale	06/28/12	03/28/13	1,863.05	1,506.72	0.00	356.33	
KOHLS CORP WISC PV 1CT		*CUSIP Number*	*500255104*					
35.0000	Sale	06/28/12	03/28/13	1,610.15	1,547.05	0.00	63.10	
L-3 COMMNCTNS HLDGS		*CUSIP Number*	*502424104*					
26.0000	Sale	03/28/13	04/16/13	2,143.13	2,097.42	0.00	45.71	
LENNAR CORP CL A		*CUSIP Number*	*526057104*					
45.0000	Sale	03/28/13	04/16/13	1,737.86	1,870.50	0.00	(132.64)	
LOWE'S COMPANIES INC		*CUSIP Number*	*548661107*					
166.0000	Sale	03/28/13	04/16/13	6,292.02	6,345.07	0.00	(53.05)	
MORGAN STANLEY		*CUSIP Number*	*617446448*					
155.0000	Sale	03/28/13	04/16/13	3,376.49	3,440.94	0.00	(64.45)	
MONSANTO CO NEW DEL COM		*CUSIP Number*	*61166W101*					
25.0000	Sale	06/28/12	03/28/13	2,625.42	1,996.63	0.00	628.79	
MERCK AND CO INC SHS		*CUSIP Number*	*58933Y105*					
67.0000	Sale	03/28/13	04/16/13	3,146.95	2,959.48	0.00	187.47	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
MEDTRONIC INC COM		*CUSIP Number*	*585055106*					
50.0000	Sale	03/28/13	04/16/13	2,329.45	2,320.96	0.00	8.49	
MICROSOFT CORP		*CUSIP Number*	*594918104*					
134.0000	Sale	06/28/12	03/28/13	3,802.75	3,953.00	0.00	(150.25)	
NATIONAL-OILWELL VARCO INC		*CUSIP Number*	*637071101*					
28.0000	Sale	03/28/13	04/16/13	1,868.12	1,984.65	0.00	(116.53)	
NOVARTIS ADR		*CUSIP Number*	*66987V109*					
50.0000	Sale	03/28/13	04/16/13	3,678.42	3,548.10	0.00	130.32	
NORFOLK SOUTHERN CORP		*CUSIP Number*	*655844108*					
32.0000	Sale	06/28/12	03/28/13	2,441.84	2,219.84	0.00	222.00	
OCCIDENTAL PETE CORP CAL		*CUSIP Number*	*674599105*					
26.0000	Sale	08/22/12	04/16/13	2,120.00	2,277.67	0.00	(157.67)	
11.0000	Sale	03/28/13	04/16/13	896.93	857.30	0.00	39.63	
	Security Subtotal			***3,016.93***	***3,134.97***	***0.00***	***(118.04)***	
OMNICOM GROUP COM		*CUSIP Number*	*681919106*					
42.0000	Sale	03/28/13	04/16/13	2,500.20	2,471.45	0.00	28.75	
ORACLE CORP $0.01 DEL		*CUSIP Number*	*68389X105*					
20.0000	Sale	06/28/12	03/28/13	638.68	559.28	0.00	79.40	
57.0000	Sale	06/28/12	04/16/13	1,906.04	1,593.95	0.00	312.09	
	Security Subtotal			***2,544.72***	***2,153.23***	***0.00***	***391.49***	
PETSMART INC		*CUSIP Number*	*716768106*					
55.0000	Sale	06/28/12	03/28/13	3,386.41	3,634.05	0.00	(247.64)	
PRUDENTIAL FINANCIAL INC		*CUSIP Number*	*744320102*					
43.0000	Sale	03/28/13	04/16/13	2,441.49	2,535.31	0.00	(93.82)	
PRICE T ROWE GROUP INC		*CUSIP Number*	*74144T108*					
10.0000	Sale	03/28/13	04/03/13	733.06	746.50	0.00	(13.44)	
28.0000	Sale	03/28/13	04/16/13	2,126.27	2,090.21	0.00	36.06	
	Security Subtotal			***2,859.33***	***2,836.71***	***0.00***	***22.62***	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
PHILIP MORRIS INTL INC		*CUSIP Number*	*718172109*					
8.0000	Sale	06/28/12	03/28/13	736.87	679.39	0.00	57.48	
15.0000	Sale	06/28/12	04/16/13	1,421.67	1,273.85	0.00	147.82	
	Security Subtotal			***2,158.54***	***1,953.24***	***0.00***	***205.30***	
PEPSICO INC		*CUSIP Number*	*713448108*					
43.0000	Sale	03/28/13	04/16/13	3,438.63	3,380.43	0.00	58.20	
PFIZER INC		*CUSIP Number*	*717081103*					
49.0000	Sale	03/28/13	04/16/13	1,514.56	1,406.13	0.00	108.43	
QUEST DIAGNOSTICS INC		*CUSIP Number*	*74834L100*					
45.0000	Sale	06/28/12	03/28/13	2,533.29	2,659.95	0.00	(126.66)	
PUB SVC ENTERPRISE GRP		*CUSIP Number*	*744573106*					
56.0000	Sale	06/28/12	03/28/13	1,891.42	1,774.92	0.00	116.50	
QUALCOMM INC		*CUSIP Number*	*747525103*					
102.0000	Sale	03/28/13	04/16/13	6,712.91	6,807.30	0.00	(94.39)	
ROBERTHALF INTL INC COM		*CUSIP Number*	*770323103*					
34.0000	Sale	03/28/13	04/16/13	1,224.31	1,266.43	0.00	(42.12)	
SANDISK CORP INC		*CUSIP Number*	*80004C101*					
62.0000	Sale	06/28/12	03/28/13	3,387.62	2,123.38	0.00	1,264.24	
STATE STREET CORP		*CUSIP Number*	*857477103*					
3.0000	Sale	03/28/13	04/10/13	179.72	178.31	0.00	1.41	
81.0000	Sale	03/28/13	04/16/13	4,720.57	4,814.47	0.00	(93.90)	
	Security Subtotal			***4,900.29***	***4,992.78***	***0.00***	***(92.49)***	
SCHLUMBERGER LTD		*CUSIP Number*	*806857108*					
46.0000	Sale	03/28/13	04/16/13	3,368.98	3,449.66	0.00	(80.68)	
SABMILLER PLC SPON ADR		*CUSIP Number*	*78572M105*					
35.0000	Sale	03/28/13	04/16/13	1,805.96	1,844.42	0.00	(38.46)	

Merrill Lynch
Bank of America Corporation

Account No. 6YL-02009 | Taxpayer No. 20-1646666

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
SOUTHWESTERN ENERGY CO		*CUSIP Number*	*845467109*					
33.0000	Sale	03/28/13	04/16/13	1,202.16	1,240.86	0.00	(38.70)	
3.0000	Sale	04/10/13	04/16/13	109.29	114.89	0.00	(5.60)	
	Security Subtotal			*1,311.45*	*1,355.75*	*0.00*	*(44.30)*	
STARBUCKS CORP		*CUSIP Number*	*855244109*					
40.0000	Sale	06/28/12	03/28/13	2,282.87	2,067.82	0.00	215.05	
TYCO INTL LTD NAMEN-AKT		*CUSIP Number*	*H89128104*					
54.0000	Sale	06/28/12	03/28/13	1,683.82	1,365.54	0.00	318.28	
TEXAS INSTRUMENTS		*CUSIP Number*	*882508104*					
77.0000	Sale	06/28/12	03/28/13	2,709.19	2,054.23	0.00	654.96	
3M COMPANY		*CUSIP Number*	*88579Y101*					
14.0000	Sale	06/28/12	03/06/13	1,470.22	1,207.31	0.00	262.91	
19.0000	Sale	06/28/12	03/28/13	2,007.44	1,638.50	0.00	368.94	
	Security Subtotal			*3,477.66*	*2,845.81*	*0.00*	*631.85*	
TRANSOCEAN LTD		*CUSIP Number*	*H8817H100*					
39.0000	Sale	06/28/12	03/28/13	2,011.73	1,653.80	0.00	357.93	
UNITED PARCEL SVC CL B		*CUSIP Number*	*911312106*					
26.0000	Sale	03/28/13	04/16/13	2,159.25	2,225.16	0.00	(65.91)	
VARIAN MEDICAL SYS INC		*CUSIP Number*	*92220P105*					
27.0000	Sale	06/28/12	03/28/13	1,937.30	1,580.72	0.00	356.58	
ZIMMER HOLDINGS INC COM		*CUSIP Number*	*98956P102*					
39.0000	Sale	06/28/12	03/28/13	2,877.24	2,430.29	0.00	446.95	
WAL-MART STORES INC		*CUSIP Number*	*931142103*					
78.0000	Sale	06/28/12	03/28/13	5,816.50	5,304.51	0.00	511.99	
WALGREEN CO		*CUSIP Number*	*931422109*					
60.0000	Sale	06/28/12	03/28/13	2,839.91	1,742.10	0.00	1,097.81	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
WELLS FARGO & CO NEW DEL		*CUSIP Number*	*949746101*					
47.0000	Sale	06/28/12	03/28/13	1,735.12	1,504.00	0.00	231.12	
58.0000	Sale	06/28/12	04/16/13	2,150.62	1,856.00	0.00	294.62	
	Security Subtotal			*3,885.74*	*3,360.00*	*0.00*	*525.74*	
THORNBURG INTERNATIONAL VALUE FUND CL I		*CUSIP Number*	*885215566*					
564.0000	Sale	06/28/12	04/16/13	16,209.36	13,851.84	0.00	2,357.52	
THE OAKMARK INTL FUND		*CUSIP Number*	*413838202*					
182 0000	Sale	04/24/13	05/24/13	4,388.02	4,162.34	0.00	225.68	
.5440	Sale	04/24/13	05/24/13	13.12	12.45	0.00	0.67	
.0430	Sale	04/26/13	05/24/13	1.03	0.99	0.00	0.04	
717.0000	Sale	04/24/13	07/26/13	17,695.56	16,397.79	0.00	1,297.77	
.4730	Sale	04/24/13	07/26/13	11.68	10.82	0.00	0.86	
.4560	Sale	04/24/13	07/26/13	11.25	10.42	0.00	0 83	
	Security Subtotal			*22,120.66*	*20,594.81*	*0.00*	*1,525.85*	
TCW TOTAL RETURN BOND FD CL I		*CUSIP Number*	*87234N880*					
.4830	Sale	06/28/13	07/26/13	4.83	4.93	0.00	(0.10)	
.3010	Sale	04/24/13	07/26/13	3.01	3.13	0.00	(0.12)	
1.0000	Sale	04/24/13	07/26/13	10.00	10.34	0.34 (W)	0.00	
15.0000	Sale	04/24/13	07/26/13	150.00	154.95	4.95 (W)	0.00	
21.0000	Sale	04/24/13	07/26/13	210.00	216.90	6.90 (W)	0.00	
1228.0000	Sale	04/24/13	07/26/13	12,280.00	12,682.97	0.00	(402.97)	
	Security Subtotal			*12,657.84*	*13,073.22*	*12.19*	*(403.19)*	
LKCM SMALL CAP EQUITY FUND CL INSTL		*CUSIP Number*	*501885107*					
532.0000	Sale	10/05/12	04/16/13	12,565.84	13,246.80	0.00	(680.96)	
AMERICAN CENTURY INFLATION ADJ BD INV CL		*CUSIP Number*	*025081704*					
944.0000	Sale	04/24/13	07/26/13	11,488.48	12,470.24	0.00	(981.76)	
.1620	Sale	04/24/13	07/26/13	1.98	2.15	0.00	(0.17)	
.5790	Sale	06/11/13	07/26/13	7.04	7.19	0.00	(0.15)	
	Security Subtotal			*11,497.50*	*12,479.58*	*0.00*	*(982.08)*	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
JOHN HANCOCK CLASSIC VALUE FUND CL I		*CUSIP Number*	*409902756*					
78.0000	Sale	04/24/13	11/26/13	1,868.10	1,560.78	0.00	307.32	
.2220	Sale	04/24/13	11/26/13	5.32	4.44	0.00	0.88	
.5900	Sale	07/26/13	11/26/13	14.13	13.16	0.00	0.97	
	Security Subtotal			***1,887.55***	***1,578.38***	***0.00***	***309.17***	
CLEARBRIDGE SMALL CAP GROWTH FUND CL I		*CUSIP Number*	*52470H765*					
45.0000	Sale	04/24/13	05/24/13	1,107.00	1,050.30	0.00	56.70	
.5640	Sale	04/26/13	05/24/13	13.87	13.22	0.00	0.65	
152.0000	Sale	04/24/13	07/26/13	4,056.88	3,547.68	0.00	509.20	
.6140	Sale	04/24/13	07/26/13	16.40	14.34	0.00	2.06	
.0550	Sale	04/26/13	07/26/13	1.46	1.29	0.00	0.17	
30.0000	Sale	04/24/13	11/26/13	875.70	700.20	0.00	175.50	
.1690	Sale	04/24/13	11/26/13	4.93	3.94	0.00	0.99	
	Security Subtotal			***6,076.24***	***5,330.97***	***0.00***	***745.27***	
FIRST EAGLE GOLD FUND CL I		*CUSIP Number*	*32008F770*					
2873.0000	Sale	04/24/13	05/24/13	51,800.19	56,454.45	0.00	(4,654.26)	
.8390	Sale	04/26/13	05/24/13	15.13	16.60	0.00	(1.47)	
	Security Subtotal			***51,815.32***	***56,471.05***	***0.00***	***(4,655.73)***	
GLENMEDE SMALL CAP EQUITY FUND CL ADV		*CUSIP Number*	*378690606*					
709.0000	Sale	10/05/12	04/16/13	14,569.95	13,258.30	0.00	1,311.65	
MFS RESEARCH BOND FUND CL I		*CUSIP Number*	*55272P778*					
3528.0000	Sale	06/28/12	04/16/13	39,196.08	38,455.20	0.00	740.88	
69.0000	Sale	12/14/12	04/16/13	766.59	767.28	0.69 (W)	0.00	
1.0000	Sale	12/22/12	07/26/13	10.74	11.14	0.40 (WY)	0.00	
13.0000	Sale	12/22/12	07/26/13	139.62	144.82	5.20 (WY)	0.00	
12.0000	Sale	12/22/12	07/26/13	128.88	133.68	4.80 (WY)	0.00	
43.0000	Sale	12/22/12	07/26/13	461.82	479.02	0.00 (Y)	(17.20)	
1151.0000	Sale	04/24/13	07/26/13	12,361.74	12,810.63	0.00	(448.89)	
.9570	Sale	04/24/13	07/26/13	10.28	10.66	0.00	(0.38)	
.0410	Sale	06/28/13	07/26/13	0.44	0.44	0.00	0.00	
	Security Subtotal			***53,076.19***	***52,812.87***	***11.09***	***274.41***	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
METROPOLITAN WEST TOTAL RETURN BOND FD CL I		*CUSIP Number*	*592905509*					
3601.0000	Sale	06/28/12	04/16/13	39,502.97	38,458.68	0.00	1,044.29	
THOMAS WHITE INTERNATIONAL FUND INV		*CUSIP Number*	*543917108*					
916.0000	Sale	06/28/12	04/16/13	16,744.48	13,849.92	0.00	2,894.56	
OPPENHEIMER RISING DIVIDENDS FUND CL Y		*CUSIP Number*	*68380H406*					
756.0000	Sale	04/24/13	11/26/13	16,480.80	14,704.20	0.00	1,776.60	
.3740	Sale	04/24/13	11/26/13	8.16	7.27	0.00	0.89	
.3880	Sale	09/20/13	11/26/13	8.45	7.86	0.00	0.59	
	Security Subtotal			*16,497.41*	*14,719.33*	*0.00*	*1,778.08*	
EATON VANCE LARGE CAP VALUE FUND CL I		*CUSIP Number*	*277905642*					
2169.0000	Sale	06/28/12	04/16/13	46,438.29	39,063.69	0.00	7,374.60	
MAINSTAY LARGE CAP GROWTH FUND CL I		*CUSIP Number*	*56062X641*					
1312.0000	Sale	04/24/13	11/26/13	13,880.96	11,401.28	0.00	2,479.68	
.0610	Sale	04/24/13	11/26/13	0.65	0.53	0.00	0.12	
.9170	Sale	07/26/13	11/26/13	9.70	8.51	0.00	1.19	
	Security Subtotal			*13,891.31*	*11,410.32*	*0.00*	*2,480.99*	
PRINCIPAL PREFERRED SECURITIES FUND CL P		*CUSIP Number*	*74255L787*					
1.0000	Sale	04/24/13	07/26/13	10.38	10.73	0.35 (W)	0.00	
26.0000	Sale	04/24/13	07/26/13	269.88	278.98	9.10 (W)	0.00	
1.0000	Sale	04/24/13	07/26/13	10.38	10.73	0 35 (W)	0.00	
17.0000	Sale	04/24/13	07/26/13	176.46	182.41	5.95 (W)	0.00	
2506.0000	Sale	04/24/13	07/26/13	26,012.28	26,889.38	0.00	(877.10)	
.0610	Sale	04/24/13	07/26/13	0.64	0.66	0.00	(0.02)	
.0470	Sale	06/28/13	07/26/13	0.48	0.49	0.00	(0.01)	
	Security Subtotal			*26,480.50*	*27,373.38*	*15.75*	*(877.13)*	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
PIMCO TOTAL RETURN FUND CL P		*CUSIP Number*	*72201M552*					
6800.0000	Sale	06/28/12	04/16/13	76,839.99	76,908.00	0.00	(68.01)	
242.0000	Sale	12/14/12	04/16/13	2,734.61	2,749.12	0.00	(14.51)	
	Security Subtotal			***79,574.60***	***79,657.12***	***0.00***	***(82.52)***	
AMERICAN EURO PACIFIC GROWTH FUND CL F2		*CUSIP Number*	*29875E100*					
387.0000	Sale	06/28/12	04/16/13	16,470.72	13,827.51	0.00	2,643.21	
DREYFUS EMERGING MKTS DEBT LOCAL CURRENCY CL I		*CUSIP Number*	*261980494*					
2737.0000	Sale	04/24/13	10/21/13	39,631.76	42,341.39	0.00	(2,709.63)	
1.0000	Sale	05/24/13	10/21/13	14.47	15.44	0.00	(0.97)	
111.0000	Sale	05/24/13	10/21/13	1,607.28	1,687.20	0.00	(79.92)	
31.0000	Sale	07/01/13	10/21/13	448.88	430.59	0.00	18.29	
1.0000	Sale	07/26/13	10/21/13	14.48	14.66	0.00	(0.18)	
188.0000	Sale	07/26/13	10/21/13	2,722.24	2,656.44	0.00	65.80	
1.0000	Sale	10/01/13	10/21/13	14.48	14.10	0.00	0.38	
.1610	Sale	10/01/13	10/21/13	2.33	2.27	0.00	0.06	
18.0000	Sale	10/01/13	10/21/13	260.65	253.44	0.00	7.21	
	Security Subtotal			***44,716.57***	***47,415.53***	***0.00***	***(2,698.96)***	
LAZARD EMERGING MKTS EQUITY PTFL INSTL CLASS		*CUSIP Number*	*52106N889*					
764.0000	Sale	04/24/13	11/26/13	14,745.20	14,691.72	0.00	53.48	
.2540	Sale	07/26/13	11/26/13	4.90	4.67	0.00	0 23	
	Security Subtotal			***14,750.10***	***14,696.39***	***0.00***	***53.71***	
DREYFUS APPRECIATION FD		*CUSIP Number*	*261970107*					
11.0000	Sale	04/24/13	05/24/13	538.45	519.53	0.00	18.92	
.4080	Sale	04/24/13	05/24/13	19.98	19.27	0.00	0.71	
.5750	Sale	04/26/13	05/24/13	28.14	27.18	0.00	0.96	
5.0000	Sale	04/24/13	11/26/13	256.85	236.15	0.00	20.70	
.7680	Sale	09/30/13	11/26/13	39.45	37.24	0.00	2.21	
	Security Subtotal			***882.87***	***839.37***	***0.00***	***43.50***	

BENNO & ELAYNE HURWITZ FAMILY

2013 ANNUAL STATEMENT SUMMARY

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
BLACKROCK EQTY DIVIDEND FUND INSTL		*CUSIP Number*	*09251M504*					
66.0000	Sale	04/24/13	05/24/13	1,479.06	1,430.22	0.00	48.84	
.3230	Sale	04/24/13	05/24/13	7.24	7.00	0.00	0.24	
.3520	Sale	04/25/13	05/24/13	7.89	7.64	0.00	0.25	
140.0000	Sale	04/24/13	07/26/13	3,178.00	3,033.80	0.00	144.20	
.2660	Sale	04/24/13	07/26/13	6.04	5.77	0.00	0.27	
.1460	Sale	07/19/13	07/26/13	3.31	3.31	0.00	0.00	
60.0000	Sale	04/24/13	11/26/13	1,433.40	1,300.20	0.00	133.20	
.1260	Sale	10/18/13	11/26/13	3.01	2.73	0.00	0.28	
	Security Subtotal			*6,117.95*	*5,790.67*	*0.00*	*327.28*	
Covered Short Term Capital Gains and Losses Subtotal				809,129.78	769,203.84	39.03	39,964.97	
NET SHORT TERM CAPITAL GAINS AND LOSSES				809,129.78	769,203.84	39.03	39,964.97	
TOTAL SALES PROCEEDS FOR CAPITAL GAINS AND LOSSES				809,129.78			39,926.00	
TOTAL REPORTED SALES PROCEEDS				809,129.78				

(W) This transaction has been identified as a "Wash Sale" based on IRS regulations. The Wash Sale Loss Disallowed column reflects the deferred loss amount. The cost basis of the related transaction(s) has been adjusted by the deferred loss amount from either the cost basis on purchases or proceeds from short sales. Please refer to the instructions for Form 8949 for how to report the deferred loss amount and applicable adjustment code.

(WY) This transaction has been identified as a "Wash Sale" based on IRS regulations. The Wash Sale Loss Disallowed column reflects the deferred loss amount. The cost basis of the related transaction(s) has been adjusted by the deferred loss amount for this transaction. Please refer to the instructions for Form 8949 for how to report the deferred loss amount and applicable adjustment code. In addition, the cost basis of this transaction has been adjusted for the deferred loss amount of one or more previous "Wash Sales."

(Y) The gain or loss of this transaction includes an adjustment to basis for the deferred loss amount on one or more previous "Wash Sales."

2013 REALIZED CAPITAL GAIN AND LOSS SUMMARY

COVERED SHORT TERM GAINS/LOSSES	NONCOVERED SHORT TERM GAINS/LOSSES	COVERED LONG TERM GAINS/LOSSES	NONCOVERED LONG TERM GAINS/LOSSES
39,964.97	0.00	0.00	0.00

BENNO & ELAYNE HURWITZ FAMILY

2013 SUPPLEMENTAL ANNUAL STATEMENT SUMMARY

The following sections are provided to facilitate your review and the preparation of your tax return.

Your Supplemental Tax Information Statement that follows is a summary of the gains and losses on your Widely Held Fixed Investment Trust (WHFIT) securities. This section includes your pro-rata share of principal payments made by Real Estate Mortgage Investment Conduits (REMICs) and Collateralized Debt Obligations (CDOs).

The 2013 Proceeds from Broker and Barter Exchange Transactions section includes both sales of positions for "covered securities" and "noncovered securities." A covered security includes those with a purchase date within the following timeline: Equities acquired on or after January 1, 2011 and Mutual Funds acquired on or after January 1, 2012. Legislation requires reporting the gross proceeds of the sales of "covered" and "noncovered" securities and the adjusted cost basis for "covered securities." Any sale of a security that is considered a "noncovered security" will still be included in this section with the adjusted cost basis (where available).

In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. Under the Cost Basis Reporting Regulations, brokers need not track wash sale activity for substantially identical securities, transactions across accounts, or between covered and non-covered securities. However, you as a taxpayer still have to track and report wash sales as you have in the past which would include all of the aforementioned transaction types. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID.

1099-B 2013 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1e. Quantity	Transaction Description	1b. Date of Acquisition	1a. Date of Sale or Exchange	2a. Amount	3. Cost Basis	5. Wash Sale Loss Disallowed	Gain or (Loss)	Remarks
SHORT TERM CAPITAL GAINS AND LOSSES - 1099-B Line 1c.								
NONCOVERED TRANSACTIONS - 1099-B Line 6a. (cost basis not reported to the IRS)								
SPDR GOLD TRUST		*CUSIP Number*	*78463V107*					
16.0000	Trust Asset Sale	06/28/12	01/07/13	0.84	0.79	0.00	0.05	
10.0000	Trust Asset Sale	10/11/12	01/07/13	0.53	0.56	0.00	(0.03)	
16.0000	Trust Asset Sale	06/28/12	02/21/13	0.87	0.85	0.00	0.02	
10.0000	Trust Asset Sale	10/11/12	02/21/13	0.54	0.61	0.00	(0.07)	
2.0000	Trust Asset Sale	02/15/13	02/21/13	0.11	0.11	0.00	0.00	
16.0000	Trust Asset Sale	06/28/12	03/12/13	0.85	0.82	0.00	0.03	
10.0000	Trust Asset Sale	10/11/12	03/12/13	0.53	0.58	0.00	(0.05)	
2.0000	Trust Asset Sale	02/15/13	03/12/13	0.10	0.11	0.00	(0.01)	
16.0000	Trust Asset Sale	06/28/12	04/09/13	0.86	0.85	0.00	0.01	
10.0000	Trust Asset Sale	10/11/12	04/09/13	0.54	0.61	0.00	(0.07)	
2.0000	Trust Asset Sale	02/15/13	04/09/13	0.11	0.11	0.00	0.00	
16.0000	Sale	06/28/12	04/16/13	2,119.31	2,400.55	0.00	(281.24)	
10.0000	Sale	10/11/12	04/16/13	1,324.57	1,709.12	0.00	(384.55)	
2.0000	Sale	02/15/13	04/16/13	264.92	312.51	0.00	(47.59)	
	Security Subtotal			*3,714.68*	*4,428.18*	*0.00*	*(713.50)*	
Noncovered Short Term Capital Gains and Losses Subtotal				3,714.68	4,428.18	0.00	(713.50)	

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EVERYMAN THEATER 1727 N CHARLES STREET BALTIMORE, MD 21201			Local Theater	5,000.
G.L.A.D 30 WINTER STREET, SUITE 800 BoSTON, MA 02108			Support of Gay rights and causes	1,500.
HOPEWELL CANCER CENTER 10628 FALLS ROAD LuTHERVILLE, MD 21093			Support of cancer patients	1,500.
Human Rights Campaign 1640 Rhode Island NW Washington, DC 20036			Support for lesbian, gay, bisexual and Transgender Equal Rights	250.
ITINERIS FOUNDATION 3702 GREENWAY BALTIMORE, MD 21218			Adult Autisim	7,500.
JemicY SCHOOL 11 CELADON ROAD OWINGS MILLS, MD 21117			Training for learning disabled	50,000.
JEWISH FEDERATION OF PALM BEACH 4601 COMMUNITY DR W PALM BEACH, FL 33417			Jewish Causes	15,000.
JOHNS HOPKINS MEDICINE 600 N WOLFE STREET PATHOLOGY 2-210 BALTIMORE, MD 21287			Research in Neurology	5,000.
LIFEBRIDGE HEALTH 2401 WEST BELVEDERE AVE BALTIMORE, MD 21215			Health services	10,000.
Edward Myerberg Senior Center 3101 Fallstaff Road BaltimoRE, MD 21209			Food for elderly	3,000.
Total from continuation sheets				267,150.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Susan Cohn Colon Cancer Foundation 201 N Charles St St 2404 BALTIMORE, MD 21201			Colon Cancer prevention and treatment	500.
CCFA 733 Third Ave New York, NY 10017			Crohn's & Colitis Research	100.
Cure PSP 30 E Padonia Road Suite 201 Timonium, MD 21093			Research for Progressive Supranuclear palsy.	1,000.
Palm Beach Drama WORKS 201 Clematis Street West PALM BEACH, FL 33401			Palm Beach local theater	4,000.
Karma for Cara 650 South Exeter St Ste 1000 BaltIMORE, MD 21202			To promote community service work	2,000.
Palm BEACH CIVIC ASSOCIATION 139 North CountY ROAD STE 33 PalM BEACH, FL 33480			Palm Beach Community Organization	300.
SHEPARD PRATT 6501 N. CHARLES STREET TowSON, MD 21204			Support of hospital	50,000.
The ASSOCIATED JEWISH CHARITY 101 W. MT. ROYAL AVENUE BALTIMORE, MD 21201			Support of Jewish causes worldwide	100,000.
Nami Baltimore 5210 York Road BALTIMORE, MD 21212			Local voice on Mental Illness	1,000.
MiaMI CITY BALLET 220 LIBERTY AVE MIAMI BEACH, FL 33139			Support of the Ballet	5,000.
Total from continuation sheets				

323631
05-01-13

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Susan Cohn Colon Cancer Foundation 201 North Charles ST BALTIMORE, MD 21201			Support of cancer research.	500.
Baltimore Museum of Art 10 Art Museum Drive BALTIMORE, MD 21218			Support of local museum	4,000.
Total from continuation sheets				

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Brown Venture Partners K-1	15.	15.	
Brownia Investors 2000 K-1	177.	177.	
Questmark - k-1	213.	213.	
UBS 73584	59.	59.	
US Bank 1099 Muni Interest	20.	0.	
Wells Fargo	2.	2.	
Total to Part I, line 3	486.	466.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Brown Advisory 7344	10,828.	5,572.	5,256.	5,256.	
Merrill Lynch 02009	62,175.	35,944.	26,231.	26,231.	
UBS 73584	41.	0.	41.	41.	
UBS 82986	62,048.	35,137.	26,911.	26,911.	
US Bank	4.	0.	4.	4.	
To Part I, line 4	135,096.	76,653.	58,443.	58,443.	

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Brown Investors K-1	21.	21.	
Brown Venture Partners K-1	52.	52.	
Unrealized Gain on Investments	98,765.	0.	
Brown Investors K-1	1,015.	1,015.	
Total to Form 990-PF, Part I, line 11	99,853.	1,088.	

Form 990-PF Legal Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL FEES	6,624.	0.		0.
To Fm 990-PF, Pg 1, ln 16a	6,624.	0.		0.

Form 990-PF Accounting Fees Statement 5

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	12,000.	0.		0.
To Form 990-PF, Pg 1, ln 16b	12,000.	0.		0.

Form 990-PF Taxes Statement 6

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL TAXES	700.	0.		0.
Foreign taxes paid	411.	411.		0.
To Form 990-PF, Pg 1, ln 18	1,111.	411.		0.

Form 990-PF Other Expenses Statement 7

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
QUESTMARK K-1 2% PORTFOLIO DEDUCTIONS	115.	115.		0.
INVESTMENT FEES	13,259.	12,859.		0.
bank fees	25.	25.		0.
Insurance	2,079.	0.		0.
To Form 990-PF, Pg 1, ln 23	15,478.	12,999.		0.

Form 990-PF Other Investments Statement 8

Description	Valuation Method	Book Value
BROWN INVESTMENT	Market Value	146,646.
QUESTMARK PARTNERS II LP	Market Value	60,037.
BROWN 7344 REVOLUTION	Market Value	303,636.
Wells Fargo 3195	Market Value	83.
Merrill Lynch 02009	Market Value	1,555,123.
UBS 82986	Market Value	1,126,832.
Merrill Lynch 02011	Cost	0.
Total to Form 990-PF, Part II, line 13		3,192,357.

Form 990-PF List of Substantial Contributors Statement 9
Part VII-A, Line 10

Name of Contributor	Address
BENNO & ELAYNE HURWITZ CHARITABLE LEAD TRUST	100 EAST PRATT STREET, 26TH FLOOR BALTIMORE, MD 21202

Form 990-PF Part VIII - List of Officers, Directors Trustees and Foundation Managers Statement 10

Name and Address	Title and Avrg Hrs/Wk	Compen-sation	Employee Ben Plan Contrib	Expense Account
ELAYNE A. HURWITZ 137 E. INLET DRIVE PALM BEACH, FL 33480	DIRECTOR AND PRESIDENT 0.00	0.	0.	0.
ALFRED L. WHITEMAN 10185 Sand Cay Lane WEST PALM BEACH, FL 33412	DIRECTOR AND TREASURER 0.00	0.	0.	0.
BRIAN BALENSON 100 E. PRATT STREET, 26TH FLOOR BALTIMORE, MD 21202	DIRECTOR AND SECRETARY 0.00	0.	0.	0.
JAN C. HURWITZ 1313 WASHINGTON ST., #421 BOSTON, MA 02118	DIRECTOR AND VICE PRESIDEN 0.00	0.	0.	0.
WILLIAM A. HURWITZ 3144 BLENDON ROAD OWINGS MILLS, MD 21117	DIRECTOR 0.00	0.	0.	0.
MJS CONSULTANTS 40 CAVESWOOD LANE OWINGS MILLS, MD 21117	FOUNDATION ADMINISTRATOR 10.00	36,000.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		36,000.	0.	0.

Form 990-PF Grant Application Submission Information Statement 11
Part XV, Lines 2a through 2d

Name and Address of Person to Whom Applications Should be Submitted

MARCY JILL STEMPLER
40 CAVESWOOD LANE
OWINGS MILLS, MD 21117

Telephone Number

410-902-5801

Form and Content of Applications

A WRITTEN PROPOSAL SHOULD BE SUBMITTED DESCRIBING THE ACTIVITIES REQUEST TO BE FUNDED WITH ANY SUPPORTING DETAILS.

Any Submission Deadlines

NONE

Restrictions and Limitations on Awards

NONE

● If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

● If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.	Employer identification number (EIN) or 20-1646666
	Number, street, and room or suite no. If a P.O. box, see instructions. 100 EAST PRATT STREET, 26TH FLOOR	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BALTIMORE, MD 21202	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

● The books are in the care of ▶ Lynn Statz Lazzaro 913 Ridgebrook Road - Sparks, MD 21152

Telephone No. ▶ 443-212-1171 Fax No. ▶ 443-212-1179

● If the organization does not have an office or place of business in the United States, check this box ▶ [ ]

● If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until November 15, 2014.

5 For calendar year 2013, or other tax year beginning ______, and ending ______.

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
Waiting on K-1 information

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 1,050.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 1,050.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Secretary Date ▶

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