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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation DUBOSE FAMILY FOUNDATION		<b>A Employer identification number</b>  20-1588677	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2990		<b>B Telephone number</b> (see instructions)  (817) 390-2202	
City or town, state or province, country, and ZIP or foreign postal code FORT WORTH, TX 76113		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$</b> 13,354,302		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	<b>1</b> Contributions, gifts, grants, etc , received (attach schedule)	1,323,558			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	246	246		
	<b>4</b> Dividends and interest from securities. . . . .	229,421	229,421		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	26,691			
	<b>b</b> Gross sales price for all assets on line 6a 26,691				
	<b>7</b> Capital gain net income (from Part IV , line 2) . . .		26,691		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
Operating and Administrative Expenses	<b>b</b> Less Cost of goods sold . . . . .				
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
	<b>11</b> Other income (attach schedule) . . . . .				
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	1,579,916	256,358		
	<b>13</b> Compensation of officers, directors, trustees, etc	48,000	24,000		
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule) . . . . .	270			
	<b>b</b> Accounting fees (attach schedule) . . . . .	750	375		
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions)	8,563	3,151		
	<b>19</b> Depreciation (attach schedule) and depletion . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .				
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule) . . . . .				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	57,583	27,526		0
	<b>25</b> Contributions, gifts, grants paid . . . . .	401,721			401,721
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	459,304	27,526		401,721
	<b>27</b> Subtract line 26 from line 12				
	<b>a Excess of revenue over expenses and disbursements</b>	1,120,612			
	<b>b Net investment income</b> (if negative, enter -0-)		228,832		
	<b>c Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	3,926,451	1,295,846	1,295,846
	2	Savings and temporary cash investments . . . . .	938,344	438,940	438,940
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .	11,798	8,222	8,222
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	5,953,784	<input checked="" type="checkbox"/> 10,207,981	11,611,294
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	<input checked="" type="checkbox"/> 0	<input checked="" type="checkbox"/> 0	<input checked="" type="checkbox"/> 0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	10,830,377	11,950,989	13,354,302
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .		0	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	10,830,377	11,950,989	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	10,830,377	11,950,989	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	10,830,377	11,950,989	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	10,830,377
2	Enter amount from Part I, line 27a . . . . .	2	1,120,612
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3 . . . . .	4	11,950,989
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	11,950,989

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	VANGUARD CAPITAL GAIN DISTRIBUTIONS	D	2005-01-01	2013-12-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 26,691	0	0	26,691
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a 0	0	0	26,691
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	26,691
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	413,726	9,664,412	0 042809
2011	346,840	8,494,474	0 040831
2010	345,410	6,410,954	0 053878
2009	502,220	5,275,999	0 095190
2008	414,486	4,778,659	0 086737

2 Total of line 1, column (d). . . . .	2	0 319445
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 063889
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. . . . .	4	11,628,219
5 Multiply line 4 by line 3. . . . .	5	742,915
6 Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	2,288
7 Add lines 5 and 6. . . . .	7	745,203
8 Enter qualifying distributions from Part XII, line 4. . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	401,721

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	4,577
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2. . . . .	3	4,577
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	4,577
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	8,222
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d. . . . .	7	8,222
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .	10	3,645
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 3,645 Refunded	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶ANNA ADAMS DUBOSE Telephone no ▶(817) 390-2202 Located at ▶2624 WEST FREEWAY FORT WORTH TX ZIP +4 ▶76102			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . .	



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	11,316,479
b	Average of monthly cash balances. . . . .	1b	488,819
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	11,805,298
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	11,805,298
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	177,079
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,628,219
6	Minimum investment return. Enter 5% of line 5. . . . .	6	581,411

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	581,411
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	4,577
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	4,577
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	576,834
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	576,834
6	Deduction from distributable amount (see instructions). . . . .	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	576,834

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	401,721
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	401,721
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	401,721
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				576,834
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .				76,819
b From 2009. . . . .				239,675
c From 2010. . . . .				35,215
d From 2011. . . . .				
e From 2012. . . . .				
f Total of lines 3a through e. . . . .	351,709			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 401,721				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions). . . . .				
c Treated as distributions out of corpus (Election required—see instructions). . . . .				
d Applied to 2013 distributable amount. . . . .				401,721
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	175,113			175,113
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	176,596			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	176,596			
10 Analysis of line 9				
a Excess from 2009. . . .				141,381
b Excess from 2010. . . .				35,215
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NA

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ANNA ADAMS DUBOSE  
2624 WEST FREEWAY  
FORT WORTH, TX 76102  
(817) 390-2202

b

The form in which applications should be submitted and information and materials they should include

WRITTEN REQUEST IN LETTER FORM, PURPOSE OR PROPOSED USE OF GRANT OR DONATION

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	401,721
b Approved for future payment				
Total . . . . .			3b	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes


[illegible]



Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES S DUBOSE	DIRECTOR 1 00	0	0	0
2624 WEST FREEWAY FORT WORTH,TX 76102				
JAMES E DUBOSE	DIRECTOR 1 00	0	0	0
2624 WEST FREEWAY FORT WORTH,TX 76102				
CHRISTOPHER J KEYLAND	DIRECTOR 1 00	0	0	0
2624 WEST FREEWAY FORT WORTH,TX 76102				
KATHRYN J ROBERTS	DIRECTOR 1 00	0	0	0
2624 WEST FREEWAY FORT WORTH,TX 76102				
ANNA A DUBOSE	PRESIDENT 20 00	48,000	0	0
2624 WEST FREEWAY FORT WORTH,TX 76102				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMPHIBIAN STAGE PRODUCTION 120 S MAIN ST FORT WORTH,TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,012
ASPEN SANTA FE BALLET 0245 SAGE WAY ASPEN,CO 81611		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	100
AIDS OUTREACH CENTER 400 NORTH BEACH FORT WORTH,TX 76111		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
ALEDO HIGH SCHOOL 1000 BAILEY RANCH ROAD ALEDO,TX 76008		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
BOTANICAL RESEARCH OF TEXAS 1700 UNIVERSITY DR FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
CHRISTIAN COMMUNITY ACTION 200 SOUTH MILL ST LEWISVILLE,TX 75057		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
AMERICAN RED CROSS 601 NE 6TH STREET OKC,OK 73104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,500
AMERICAN RED CROSS 444 SHERMAN ST DENVER,CO 80203		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000
AMERICAN RED CROSS PO BOX 4002018 DES MOINES,IA 50340		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
CUISINE FOR HEALING 4150 INTERNATIONAL PLAZA SUITE 600 FORT WORTH,TX 76109		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
DOWN FOR WELLNESS 907 PINEHURST ARLINGTON,TX 76012		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
EASTER SEALS CENTRAL TEXAS 1611 HEADWAY CIRCLE BLDG 2 AUSTIN,TX 78754		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
FORT WORTH POLIC OFFICERS FOUNDATION PO BOX 17695 FORT WORTH,TX 76102		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
ASPEN COUNTRY DAY SCHOOL 3 MUSIC SCHOOL RD ASPEN,CO 81611		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
ASPEN COMMUNITY CHURCH 200 E BLEEKER STREET ASPEN,CO 81611		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	55,000
<b>Total . . . . .</b>  <b>3a</b>				401,721




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ASPEN MUSIC FESTIVAL & SCHOOL 2 MUSIC SCHOOL ROAD ASPEN,CO 81611		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
AUSTIN CHILDREN'S SHELTER 4800 MANOR ROAD AUSTIN,TX 78723		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
AUSTIN HABITAT FOR COMMUNITY 310 COMAL 100 AUSTIN,TX 78702		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,000
AUSTIN PARKS FOUNDATION PO BOX 300369 AUSTIN,TX 78703		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
BOOKSPRING PO BOX 143147 AUSTIN,TX 78714		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
FORT WORTH STOCK SHOWS SYNDICATE PO BOX 17005 FORT WORTH,TX 76102		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	100
GRAPEVINE RELIEF AND COMMUNITY EXCHANGE PO BOX 412 GRAPEVINE,TX 76099		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
CAPITAL AREA FOOD BANK OF TEXAS 8201 SOUTH CONGRESS AUSTIN,TX 78745		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
CARITAS OF AUSTIN PO BOX 1947 AUSTIN,TX 78767		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,500
CASA OF TRAVIS COUNTY 7701 N LAMAR AUSTIN,TX 78752		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
JARVIS CHRISTIAN COLLEGE PO BOX 1470 HAWKINS,TX 75765		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
JEWEL CHARITY 5020 COLLINWOOD AVE SUITE 400 FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
JEVENILE DIABETES RESEARCH FOUNDATION 3601 HULEN ST 102 FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	100
COMMUNITY ENRICHMENT CENTER 6250 NE LOOP 820 N RICHLAND HILLS,TX 76180		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,500
COMMUNITY PARTNERS OF TARRANT COUNTY 2700 BEN AVENUE FORT WORTH,TX 76103		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
<b>Total . . . . .</b>  <b>3a</b>				401,721


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DELL CHILDRENS MEDICAL CENTER 4900 MUELLER AUSTIN,TX 78752		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
EASTER SEALS - NORTH TEXAS 1424 HEMPHILL STREET FORT WORTH,TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	16,000
FERTILE VALLEY MINISTRIES 2418 MONTERREY STREET ARLINGTON,TX 76015		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
FIRST UNITED METHODIST CHURCH 800 WEST FIFTH STREET FORT WORTH,TX 76102		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	60,000
LAKE FORK COMMUNITY FOUNDATION PO BOX 322 LAKE CITY,CO 81235		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	100
LENA POPE HOME 3131 SANGUINET STREET FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
FORT WORTH COUNTRY DAY SCHOOL 4200 COUNTRY DAY LANE FORT WORTH,TX 76109		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000
FORT WORTH INDEPENDENT SCHOOL DISTRICT 1000 N UNIVERSITY DRIVE 260 FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
FORT WORTH OPERA 1300 GENDY STREET FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
FORT WORTH SYMPHONY ORCHESTRA PO BOX 2587 FORT WORTH,TX 76113		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	4,650
MD ANDERSON CANCER CENTER PO BOX 4464 HOUSTON,TX 77210		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
GREATER FORT WORTH AREA CIVIC LEADERS ASSOCIATION PO BOX 43029 FORT WORTH,TX 76162		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
MARGO DEAN BALLET CONCERTO 3803 CAMP BOWIE BLVD FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	4,000
MODERN ART MUSEUM 3200 DARNELL ST FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	834
HOSPICE AUSTIN 4107 SPICEWOOD SPRINGS ROAD 100 AUSTIN,TX 78759		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
<b>Total . . . . .</b>  <b>3a</b>				401,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HUGWORKS 752 MARY DRIVE HURST,TX 76053		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
INDEPENDENCE PASS PO BOX 1700 ASPEN,CO 81612		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
JUNIOR LEAGUE OF FORT WORTH 255 BAILEY AVENUE FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
JUNIOR LEAGUE OF AUSTIN 5416 PARKCREST SUITE 100 AUSTIN,TX 78731		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	4,000
KERA TV 3000 HARRY HINES BLVD DALLAS,TX 75201		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,000
PRESBYTERIAN NIGHT SHELTER PO BOX 2645 FORT WORTH,TX 76113		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,500
LIFEGIFT - SOUTHEAST REGION 2510 WESTRIDGE STREET HOUSTON,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
KIMBELL ART MUSEUM 3333 CAMP BOWIE BLVD FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,425
RUTH CARTER STEVENSON MEMORIAL FUND 3501 CAMP BOWIE BLVD FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
MANOS DE CRISTO 4911 HARMON AVENUE AUSTIN,TX 78751		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
RV JONES SCHOLARSHIP FUND 1816 HIGH VISTA CT FORT WORTH,TX 76112		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,500
SALVATION ARMY 1855 EAST LANCASTER FORT WORTH,TX 76103		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
MARINE TOYS FOR TOTS PO BOX 4002896 DES MOINES,IA 50340		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
MEALS ON WHEELS - AUSTIN 3227 EAST 5TH STREET AUSTIN,TX 78752		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
MEALS ON WHEELS OF TARRANT COUNTY 320 SOUTH FREEWAY FORT WORTH,TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
<b>Total . . . . .</b>  <b>3a</b>				401,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
MENTAL HEALTH AMERICA OF TARRANT COUNTY 3136 WEST 4TH STREET FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
MOUNTAIN RESCUE - ASPEN 630 WEST MAIN STREET ASPEN,CO 81611		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,500
TEXAS HEALTH HARRIS FOUNDATION PO BOX 200068 ARLINGTON,TX 76006		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,000
SYMPHONY LEAGUE OF FORT WORTH PO BOX 101716 FORT WORTH,TX 76185		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
PLANNED PARENTHOOD 7424 GREENVILLE AVENUE 206 DALLAS,TX 75231		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	9,460
PREGNANCY HELP 4 U 425 KELLER PARKWAY KELLER,TX 76248		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	400
TEXAS RE-ENTRY SERVICES 1408 ST LOUIS AV FORT WORTH,TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
THOMPSON DIVIDE COALITION PO BOX 2045 CARBONDALE,CO 81623		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
UNION GOSPEL MISSION PO BOX 2144 FORT WORTH,TX 76113		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
RONALD MCDONALD HOUSE FORT WORTH 1004 7TH AVENUE FORT WORTH,TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
US FUND FOR UNICEF 125 MAIDEN LANE NEWYORK,NY 10038		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	6,000
VAN CLIBURN FOUNDATION 2525 RIDGMAR BLVD 307 FORT WORTH,TX 76116		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	250
SAFE PLACE PO BOX 19454 AUSTIN,TX 78760		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
WILDERNESS WORKSHOP PO BOX 1442 CARBONDALE,CO 81623		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,500
WILDWOOD SCHOOL 241 WILDWOOD LANE ASPEN,CO 81611		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
<b>Total . . . . .</b>  <b>3a</b>				401,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SALVATION ARMY AUSTIN 4216 S CONGRESS AUSTIN,TX 78745		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
WOUNDED WARRIOR PROJECT PO BOX 758540 TOPEKA,KS 66675		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	100
SERVICE MEMBERS RELIEF FUND 1510 CHENNAULT AVENUE FORT WORTH,TX 76127		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
YOUTH ORCHESTRA OF GREATER FORT WORTH 4401 TRAIL LAKE DR FORT WORTH,TX 76109		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
SMITHSONIAN INSTITUTION PO BOX 96263 WASHINGTON,DC 20090		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	100
STRIPLING MIDDLE SCHOOL 2100 CLOVER LANE FORT WORTH,TX 76107		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	12,000
TARRANT AREA FOOD BANK PO BOX 11527 FORT WORTH,TX 76110		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	3,250
TEXAS BALLET THEATER 1540 MALL CIRCLE FORT WORTH,TX 76116		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	7,480
USO PO BOX 96860 WASHINGTON,DC 20077		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	1,000
TEXAS ASSOCIATION FOR THE BLIND PO BOX 14200 ARLINGTON,TX 76094		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	500
TEXAS WESLEYAN UNIVERSITY 1201 WESLEYAN FORT WORTH,TX 76105		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	30,000
TOWN LAKE TRAIL FOUNDATION PO BOX 5195 AUSTIN,TX 78763		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	10,000
WHOLE KIDS FOUNDATION 550 BOWIE ST AUSTIN,TX 78703		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	7,000
UNIVERSITY HEALTH SYSTEM FOUNDATION 4502 MEDICAL DR MS 18 SAN ANTONIO,TX 78229		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
UNITED WAY 1500 N MAIN ST FORT WORTH,TX 76164		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	23,360
<b>Total . . . . . ▶ 3a</b>				401,721

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WESTAR INSTITUTE 900 STATE STREET SALEM,OR 97301		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	5,000
UNIVERSITY OF TEXAS PO BOX 7458 AUSTIN,TX 78713		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,500
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE,TN 37203		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,000
WARM PLACE 809 LIPSCOMB FORT WORTH,TX 76104		PUBLIC	TO SUPPORT CHARITABLE ACTIVITY	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				401,721

<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF)  Department of the Treasury Internal Revenue Service	<b>Schedule of Contributors</b>  ▶ <b>Attach to Form 990, 990-EZ, or 990-PF.</b>  ▶ <b>Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.</b>	OMB No 1545-0047  <b>2013</b>
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<b>Name of the organization</b> DUBOSE FAMILY FOUNDATION	<b>Employer identification number</b> 20-1588677
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Organization type (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> DUBOSE FAMILY FOUNDATION	<b>Employer identification number</b> 20-1588677
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<b>Part I</b>	<b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed
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(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JS JL DUBOSE 2005 CHARITABLE LEAD A PO BOX 2990  FORT WORTH, TX 76113	\$ 1,323,558	<div> <div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> (Complete Part II for noncash contributions )
		\$	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> (Complete Part II for noncash contributions )
		\$	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> (Complete Part II for noncash contributions )
		\$	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> (Complete Part II for noncash contributions )
		\$	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> (Complete Part II for noncash contributions )
		\$	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> (Complete Part II for noncash contributions )
		\$	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> (Complete Part II for noncash contributions )
		\$	<div> <div>Person <input type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> </div> (Complete Part II for noncash contributions )



<b>Name of organization</b> DUBOSE FAMILY FOUNDATION	<b>Employer identification number</b> 20-1588677
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

<b>Name of organization</b> DUBOSE FAMILY FOUNDATION	<b>Employer identification number</b> 20-1588677
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Part III

**Exclusively** religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions ) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div>	<div></div>	<div></div>
	<div>(e) Transfer of gift</div>		
	<div>Transferee's name, address, and ZIP 4Relationship of transferor to transferee</div>		

TY 2013 Accounting Fees Schedule

**Name:** DUBOSE FAMILY FOUNDATION

**EIN:** 20-1588677

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JSD/JLD MANA LEGAL	750	375		

**TY 2013 All Other Program  
Related Investments Schedule**

**Name:** DUBOSE FAMILY FOUNDATION

**EIN:** 20-1588677

Category	Amount
NONE	

**TY 2013 Investments Corporate  
Stock Schedule****Name:** DUBOSE FAMILY FOUNDATION**EIN:** 20-1588677

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
VANGUARD HIGH YIELD FUND	424,260	431,444
VANGUARD INTERMEDIATE TERM FUND	1,077,060	1,143,373
VANGUARD MIDCAP INDEX FUND	626,268	778,715
VANGUARD GLOBAL EQUITY FUND	1,514,209	1,671,015
VANGUARD 500 INDEX FUND	961,215	1,209,242
VANGUARD SMALL CAP INDEX FUND	628,685	804,700
VANGUARD WINDSOR FUND	538,223	611,000
VANGUARD INTERMEDIATE TERM TREASURY FUND ADMIRAL	280,607	283,737
VANGUARD WINDSOR II FUND	542,334	581,537
VANGUARD GNMA FUND	1,519,437	1,477,732
VANGUARD HIGH DIVIDEND YIELD	2,095,683	2,618,799

**TY 2013 Legal Fees Schedule**

**Name:** DUBOSE FAMILY FOUNDATION

**EIN:** 20-1588677

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BWW LEGAL	270			

TY 2013 Other Assets Schedule

**Name:** DUBOSE FAMILY FOUNDATION

**EIN:** 20-1588677

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INCOME			

TY 2013 Other Assets Schedule

**Name:** DUBOSE FAMILY FOUNDATION

**EIN:** 20-1588677

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INCOME			



TY 2013 Other Assets Schedule

**Name:** DUBOSE FAMILY FOUNDATION

**EIN:** 20-1588677

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INCOME			

# TY 2013 Taxes Schedule

**Name:** DUBOSE FAMILY FOUNDATION

**EIN:** 20-1588677

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,315	1,315		
EXCISE TAXES	3,576			
PAYROLL TAXES	3,672	1,836		
OTHER				