Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation: THE FUGITT FOUNDATION

A Employer identification number: 20-1189418

Number and street (or P O box number if mail is not delivered to street address): P.O. BOX 1226 | Room/suite

B Telephone number: (918) 429-3150

City or town, state or province, country, and ZIP or foreign postal code: MCALESTER, OK 74502

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 5,392,722.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	61,555.	59,117.		STATEMENT 1
	4	Dividends and interest from securities	69,611.	69,611.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	462,540.			
	b	Gross sales price for all assets on line 6a 2,041,785.				
	7	Capital gain net income (from Part IV, line 2)		462,540.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	957.	797.		STATEMENT 3
	12	**Total.** Add lines 1 through 11	594,663.	592,065.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.			0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees				
	c	Other professional fees STMT 4	17,661.	17,661.		0.
	17	Interest				
	18	Taxes STMT 5	4,873.	1,599.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	22,534.	19,260.		0.
	25	Contributions, gifts, grants paid	156,058.			156,058.
	26	**Total expenses and disbursements.** Add lines 24 and 25	178,592.	19,260.		156,058.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	416,071.			
	b	**Net investment income** (if negative, enter -0-)		572,805.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Form **990-PF** (2013)

915-17 4

Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	55,816.	66,481.	66,481.
2 Savings and temporary cash investments	193,050.	27,196.	27,196.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶	425,894.		
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations STMT 6	722,366.	586,557.	600,352.
b Investments - corporate stock STMT 7	2,009,150.	2,193,238.	2,973,130.
c Investments - corporate bonds STMT 8	719,204.	1,667,335.	1,687,601.
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other STMT 9	8,061.	7,543.	37,962.
14 Land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,133,541.	4,548,350.	5,392,722.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	4,133,541.	4,548,350.	
30 **Total net assets or fund balances**	4,133,541.	4,548,350.	
31 **Total liabilities and net assets/fund balances**	4,133,541.	4,548,350.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,133,541.
2 Enter amount from Part I, line 27a	2	416,071.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,549,612.
5 Decreases not included in line 2 (itemize) ▶ BASIS ADJUSTMENT	5	1,262.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,548,350.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	THE TRUST CO. OF OKLA. VARIOUS ST SECURITIES	P	VARIOUS	12/31/13
b	THE TRUST CO. OF OKLA. VARIOUS LT SECURITIES	P	VARIOUS	12/31/13
c	GAIN ON CALL OPTIONS	P	VARIOUS	06/27/13
d	CAPITAL GAINS DIVIDENDS			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	278,609.		262,823.	15,786.
b	1,740,409.		1,316,422.	423,987.
c	6,202.			6,202.
d	16,565.			16,565.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				15,786.
b				423,987.
c				6,202.
d				16,565.
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	462,540.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	325,526.	4,646,237.	.070062
2011	241,218.	4,674,126.	.051607
2010	3,000.	4,132,206.	.000726
2009	101,769.	3,634,109.	.028004
2008	340,594.	3,983,939.	.085492

2	**Total** of line 1, column (d)	2	.235891
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047178
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	5,357,194.
5	Multiply line 4 by line 3	5	252,742.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,728.
7	Add lines 5 and 6	7	258,470.
8	Enter qualifying distributions from Part XII, line 4	8	156,058.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	11,456.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	11,456.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	11,456.
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 2,070.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 10,000.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	12,070.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	31.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	583.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	583. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ GARY FUGITT Telephone no. ▶ (918) 429-3150

Located at ▶ P.O. BOX 1226, MCALESTER, OK ZIP+4 ▶ 74502

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

		Line	Yes	No
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No

If "Yes," list the years ▶ ______, ______, ______, ______

		Line	Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

▶ ______, ______, ______, ______

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

		Line	Yes	No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GARY FUGITT P.O. BOX 1226 MCALESTER, OK 74502	TRUSTEE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,299,046.
b	Average of monthly cash balances	1b	139,730.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	5,438,776.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,438,776.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	81,582.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,357,194.
6	**Minimum investment return.** Enter 5% of line 5	6	267,860.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	267,860.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	11,456.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	11,456.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	256,404.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	256,404.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	256,404.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	156,058.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	156,058.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	156,058.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				256,404.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 — 770.				
b From 2009				
c From 2010				
d From 2011 — 10,176.				
e From 2012 — 98,662.				
f **Total** of lines 3a through e	109,608.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 156,058.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				156,058.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	100,346.			100,346.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,262.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	9,262.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012 — 9,262.				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

GARY FUGITT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AMERICAN RED CROSS 502 E CHICKASHA MCALESTER, OK 74501	N/A		CHARITABLE	1,000.
CHOOSE TO GIVE 30 E CHOCTAW MCALESTER, OK 74501	N/A		CHARITABLE	1,500.
KINGS HOUSE 20 E CHEROKEE MCALESTER, OK 74501	N/A		RELIGIOUS	135,300.
LAKEWOOD CHRISTIAN SCHOOL 840 S GEORGE NIGH EXP MCALESTER, OK 74501	N/A		CHARITABLE	1,208.
MESSIANIC JEWISH BIBLE LEADERSHIP PO BOX 610105 DALLAS, TX 75261	N/A		RELIGIOUS	1,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	156,058.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	61,555.	
4 Dividends and interest from securities			14	69,611.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					957.
8 Gain or (loss) from sales of assets other than inventory			18	462,540.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		593,706.	957.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 594,663.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	INVESTMENTS

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date: June 2-14 — Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
MICAH STEELMAN		5/27/14		P00883013

Firm's name ▶ PETERS & CHANDLER, P.C. — Firm's EIN ▶ 73-1078673

Firm's address ▶ 2601 N.W. EXPRESSWAY 600 EAST OKLA CITY, OK 73112 — Phone no. (405)843-9371

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PITTSBURGH COUNTY 4-H 707 WEST ELECTRIC MCALESTER, OK 74501	N/A		CHARITABLE	3,300.
GIRL SCOUTS OF EASTERN OKLAHOMA 2432 E 51ST TULSA, OK 74105	N/A		CHARITABLE	5,000.
TEACH THE CHILDREN PO BOX 700832 TULSA, OK 74170	N/A		CHARITABLE	1,050.
J.V.M.I. PO BOX 31998 PHOENIX, AZ 85046	N/A		RELIGIOUS	1,000.
BOYS AND GIRLS CLUB 305 E CHADICK AVE MCALESTER, OK 74501	N/A		CHARITABLE	5,000.
OKLAHOMA CHRISTIAN ACADEMY 1101 E 9TH ST EDMOND, OK 73034	N/A		CHARITABLE	200.
VISITING ORPHANS 4449 METROPLEX DR NASHVILLE, TN 500	N/A		CHARITABLE	500.
Total from continuation sheets				16,050.

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05-01-13

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
THE TRUST COMPANY OF OKLAHOMA	59,117.	59,117.	
THE TRUST COMPANY OF OKLAHOMA	2,438.	0.	
TOTAL TO PART I, LINE 3	61,555.	59,117.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
THE TRUST COMPANY OF OKLAHOMA	86,176.	16,565.	69,611.	69,611.	
TO PART I, LINE 4	86,176.	16,565.	69,611.	69,611.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
PASS-THROUGH SCHEDULE K-1 INCOME	741.	741.	
SETTLEMENT PROCEEDS	56.	56.	
NON DIVIDEND DISTR	160.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	957.	797.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	17,661.	17,661.		0.
TO FORM 990-PF, PG 1, LN 16C	17,661.	17,661.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	1,599.	1,599.		0.
FEDERAL TAXES	3,274.	0.		0.
TO FORM 990-PF, PG 1, LN 18	4,873.	1,599.		0.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOV'T AGENCY OBLIGATIONS	X		586,557.	600,352.
TOTAL U.S. GOVERNMENT OBLIGATIONS			586,557.	600,352.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			586,557.	600,352.

FORM 990-PF	CORPORATE STOCK	STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	2,193,238.	2,973,130.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,193,238.	2,973,130.

FORM 990-PF	CORPORATE BONDS	STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	1,667,335.	1,687,601.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,667,335.	1,687,601.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MAGELLAN MIDSTREAM	COST	7,543.	37,962.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,543.	37,962.

TRUST YEAR ENDING 12/31/2013

TAX PREPARER 1
TRUST ADMINISTRATOR 10
INVESTMENT OFFICER 6

LEGEND F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM	NC
600 0000 ORACLE CORPORATION - 68389X105 - MINOR = 42							
SOLD		09/16/2013	19739 72				
ACQ	600 0000	05/22/2013	19739 72	20885 94	-1146 22	ST	
2000 0000 CALL ON CLR 6/22/13 @ 90 00 - 6US995603W - MINOR = 50							
SOLD		06/27/2013	0 00				
ACQ	2000 0000	01/28/2013	0 00	-6384 85	6384 85	ST	Y
325 0000 PEPSICO - 713448108 - MINOR = 42							
SOLD		08/28/2013	25782 32				
ACQ	250 0000	05/22/2013	19832 55	20962 48	-1129 93	ST	
	75 0000	07/01/2013	5949 77	6161 25	-211 48	ST	
120 0000 PHILIP MORRIS INTL INC - 718172109 - MINOR = 42							
SOLD		03/11/2013	10937 87				
ACQ	120 0000	09/04/2009	10937 87	5513 70	5424 17	LT	Y
200 0000 PHILIP MORRIS INTL INC - 718172109 - MINOR = 42							
SOLD		05/22/2013	18925 69				
ACQ	200 0000	09/04/2009	18925 69	9189 50	9736 19	LT	Y
11094 6750 PIMCO COMDTY REAL RET STRTGY INSTL - 722005667 - MINOR = 45							
SOLD		01/18/2013	75000 00				
ACQ	3289 4740	01/06/2011	22236 84	30000 00	-7763 16	LT	Y
	51 2900	08/13/2009	346 72	398 01	-51 29	LT-W	Y
	7753 9110	08/13/2009	52416 44	60170 35	-7753 91	LT	Y
FOUND UPDATE 02/01/13							
3210 2730 PIMCO COMDTY REAL RET STRTGY INSTL - 722005667 - MINOR = 45							
SOLD		04/17/2013	20000 00				
ACQ	3210 2730	08/13/2009	20000 00	24911 72	-4911 72	LT	Y
250 0000 PROCTER & GAMBLE - 742718109 - MINOR = 42							
SOLD		01/18/2013	17472 13				
ACQ	250 0000	08/26/2009	17472 13	13342 00	4130 13	LT	Y
3500 0000 VANGUARD FTSE DEVELOPED MARKETS ETF - 921943858 - MINOR = 42							
SOLD		05/22/2013	138560 48				
ACQ	2250 0000	08/26/2009	89074 59	74064 83	15009 76	LT	Y
	1250 0000	06/25/2010	49485 89	38312 00	11173 89	LT	Y
3745 3180 VANGUARD SHORT TERM CORP - ADMIRAL - 922031836 - MINOR = 34							
SOLD		07/16/2013	40000 00				
ACQ	31 8426	12/27/2012	340 08	346 13	-6 05	ST-W	
	888 1204	12/27/2012	9485 13	9653 87	-168 74	ST	
	31 2990	02/28/2013	334 27	338 97	-4 70	ST	
	31 5180	04/30/2013	336 61	341 34	-4 73	ST	
	30 9194	01/18/2013	330 22	334 86	-4 64	ST-W	
	2731 6186	01/18/2013	29173 69	29583 43	-409 74	ST	
FOUND UPDATE 08/01/13							
4186 0470 VANGUARD SHORT TERM CORP - ADMIRAL - 922031836 - MINOR = 34							
SOLD		10/31/2013	45000 00				
ACQ	4186 0470	08/27/2012	45000 00	45293 03	-293 03	LT	
1401 8700 VANGUARD SHORT TERM CORP - ADMIRAL - 922031836 - MINOR = 34							
SOLD		12/23/2013	15000 00				
ACQ	0271	12/09/2012	0 29	0 29	0 00	LT-W	
	31 8029	12/09/2012	340 29	345 07	-4 78	LT	
	24 9159	08/27/2012	266 60	269 59	-2 99	LT-W	
	1345 1241	08/27/2012	14392 82	14554 24	-161 42	LT	
FOUND UPDATE 01/02/14							
3500 0000 VANGUARD FTSE EMERGING MARKETS ETF - 922042858 - MINOR = 42							
SOLD		01/04/2013	157356 82				
ACQ	2000 0000	09/14/2009	89918 18	74860 00	15058 18	LT	Y
	1500 0000	10/05/2009	67438 64	57810 00	9628 64	LT	Y
6000 0000 VANGUARD FTSE EMERGING MARKETS ETF - 922042858 - MINOR = 42							
SOLD		05/22/2013	266629 35				
ACQ	4000 0000	08/26/2009	177752 90	142880 00	34872 90	LT	Y
	2000 0000	08/22/2012	88876 45	82699 80	6176 65	ST	
220 0000 VANGUARD UTILITIES ETF - 92204A876 - MINOR = 42							
SOLD		12/23/2013	18309 62				
ACQ	220 0000	08/26/2009	18309 62	13670 80	4638 82	LT	Y
424 7180 VANGUARD SIGNAL SMALL CAP INDEX - 922908421 - MINOR = 45							
SOLD		12/23/2013	20000 00				
ACQ	71 1490	12/21/2012	3350 41	2480 95	869 46	LT	
	353 5690	09/14/2009	16649 59	8414 94	8234 65	LT	Y
790 0000 VANGUARD INDEX REIT ETF - 922908553 - MINOR = 42							
SOLD		01/10/2013	52952 59				
ACQ	500 0000	01/06/2011	33514 30	27594 20	5920 10	LT	
	290 0000	08/24/2011	19438 29	15984 80	3453 49	LT	
1000 0000 VANGUARD INDEX REIT ETF - 922908553 - MINOR = 42							
SOLD		05/22/2013	78605 63				
ACQ	460 0000	08/24/2011	36158 59	25355 20	10803 39	LT	
	540 0000	08/22/2012	42447 04	35764 15	6682 89	ST	
		TOTALS	2019018 45	1483404 90			

FROM 01/01/2013 STATEMENT OF CAPITAL GAINS AND LOSSES
TO 12/31/2013 FUGITT FOUNDATION INV MGMT AGENCY RUN 02/12/2014
04 43 12 PM

TRUST YEAR ENDING 12/31/2013

TAX PREPARER 1
TRUST ADMINISTRATOR 10
INVESTMENT OFFICER 6

LEGEND F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM	NC
400 0000 ABBVIE INC - 00287Y109 - MINOR = 42							
SOLD		02/28/2013	14751 67				
ACQ	400 0000	09/04/2009	14751 67	9470 61	5281 06	LT	Y
200 0000 AETNA U S HEALTHCARE - 00817Y108 - MINOR = 42							
SOLD		05/22/2013	12145 80				
ACQ	200 0000	08/26/2009	12145 80	5864 00	6281 80	LT	Y
200 0000 AETNA U S HEALTHCARE - 00817Y108 - MINOR = 42							
SOLD		12/23/2013	13461 78				
ACQ	200 0000	08/26/2009	13461 78	5864 00	7597 78	LT	Y
300 0000 ALTRIA GROUP - 02209S103 - MINOR = 42							
SOLD		03/11/2013	10214 77				
ACQ	300 0000	09/04/2009	10214 77	5538 00	4676 77	LT	Y
500 0000 ALTRIA GROUP - 02209S103 - MINOR = 42							
SOLD		05/22/2013	18609 73				
ACQ	500 0000	09/04/2009	18609 73	9230 00	9379 73	LT	Y
450 0000 AMERICAN EXPRESS CO - 025816109 - MINOR = 42							
SOLD		06/18/2013	33807 96				
ACQ	450 0000	09/04/2009	33807 96	14753 01	19054 95	LT	Y
450 0000 ANALOG DEVICES - 032654105 - MINOR = 42							
SOLD		12/23/2013	22571 66				
ACQ	450 0000	08/26/2009	22571 66	12883 50	9688 16	LT	Y
3253 0830 ARTISAN INTERNATIONAL FUND - 04314H204 - MINOR = 45							
SOLD		01/04/2013	81034 30				
ACQ	3217 1580	08/20/2009	80139 41	60000 00	20139 41	LT	Y
	35 9250	12/19/2012	894 89	883 75	11 14	ST	
350 0000 BEAM INC - 073730103 - MINOR = 42							
SOLD		05/22/2013	24030 97				
ACQ	350 0000	09/04/2009	24030 97	10513 31	13517 66	LT	Y
265 0000 CATERPILLAR TRACTOR CO COM - 149123101 - MINOR = 42							
SOLD		08/28/2013	21679 30				
ACQ	265 0000	07/02/2010	21679 30	15979 44	5699 86	LT	Y
550 0000 COCA-COLA COM - 191216100 - MINOR = 42							
SOLD		07/01/2013	22406 67				
ACQ	550 0000	08/26/2009	22406 67	13533 75	8872 92	LT	Y
625 0000 CONOCOPHILLIPS - 20825C104 - MINOR = 42							
SOLD		02/21/2013	35849 26				
ACQ	125 0000	09/23/2008	7169 85	7300 52	-130 67	LT	Y
	500 0000	09/04/2009	28679 41	17119 07	11560 34	LT	Y
2000 0000 CONTINENTAL RESOURCES - 212015101 - MINOR = 42							
SOLD		09/20/2013	189996 69				
ACQ	2000 0000	01/01/1950	189996 69	1 00	189995 69	LT	Y
1650 0000 E M C CORP MASS - 268648102 - MINOR = 42							
SOLD		08/12/2013	44466 89				
ACQ	1650 0000	08/26/2009	44466 89	25888 50	18578 39	LT	Y
150 0000 EXXON MOBIL - 30231G102 - MINOR = 42							
SOLD		09/12/2013	13243 76				
ACQ	150 0000	08/26/2009	13243 76	10700 10	2543 66	LT	Y
200 0000 EXXON MOBIL - 30231G102 - MINOR = 42							
SOLD		10/24/2013	17705 71				
ACQ	200 0000	08/26/2009	17705 71	14266 80	3438 91	LT	Y
50000 0000 FFCB 2 700% 8/19/13 - 31331GJ91 - MINOR = 18							
SOLD		08/19/2013	50000 00				
ACQ	50000 0000	08/18/2009	50000 00	50760 00	-760 00	LT	Y
15000 0000 FFCB 4 550% 9/03/13 - 31331SW90 - MINOR = 18							
SOLD		09/03/2013	15000 00				
ACQ	15000 0000	02/04/2009	15000 00	15694 15	-694 15	LT	Y
20000 0000 FFCB 5 000% 9/04/13 - 31331X2Q4 - MINOR = 18							
SOLD		09/04/2013	20000 00				
ACQ	20000 0000	12/29/2008	20000 00	21651 80	-1651 80	LT	Y
30000 0000 FED HOME LOAN BANKS 5 500% 12/11/13 - 3133M6VF2 - MINOR = 18							
SOLD		12/11/2013	30000 00				
ACQ	30000 0000	12/30/2008	30000 00	33054 80	-3054 80	LT	Y
25000 0000 FHLB 4 000% 10/15/13 - 3133XQHR6 - MINOR = 18							
SOLD		10/15/2013	25000 00				
ACQ	25000 0000	09/02/2008	25000 00	24648 25	351 75	LT	Y
50000 0000 GE MONEY BANK CD 5 000% 9/18/13 - 36159CCW4 - MINOR = 7							
SOLD		09/18/2013	50000 00				
ACQ	50000 0000	01/02/2013	50000 00	51560 68	-1560 68	ST	Y
500 0000 GILEAD SCIENCES INC - 375558103 - MINOR = 42							
SOLD		05/22/2013	28789 55				
ACQ	500 0000	07/15/2010	28789 55	8701 71	20087 84	LT	Y
765 0000 ISHARES TR BARCLYS TIPS BD - 464287176 - MINOR = 9							
SOLD		01/10/2013	92554 74				
ACQ	750 0000	01/06/2011	90739 94	80407 50	10332 44	LT	
	15 0000	08/22/2012	1814 80	1797 00	17 80	ST	
1969 8240 LKCM S/C EQ INSTITUTIONAL-IN - 501885107 - MINOR = 45							
SOLD		01/18/2013	47000 00				
ACQ	81 2790	10/05/2009	1939 32	1233 00	706 32	LT	Y
	1888 5450	08/13/2009	45060 68	27931 58	17129 10	LT	Y
2531 4350 LKCM S/C EQ INSTITUTIONAL-IN - 501885107 - MINOR = 45							
SOLD		06/07/2013	64425 02				
ACQ	2175 6850	08/13/2009	55371 18	32178 38	23192 80	LT	Y
	355 7500	12/28/2012	9053 84	7894 10	1159 74	ST	

Form **8868**
(Rev. January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**
▶ **Information about Form 8868 and its instructions is at** *www.irs.gov/form8868.*

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number

Type or print

File by the due date for filing your return See instructions

Name of exempt organization or other filer, see instructions. THE FUGITT FOUNDATION	Employer identification number (EIN) or 20-1189418
Number, street, and room or suite no. If a P.O box, see instructions P.O. BOX 1226	Social security number (SSN)
City, town or post office, state, and ZIP code For a foreign address, see instructions MCALESTER, OK 74502	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ GARY FUGITT
P.O. BOX 1226 - MCALESTER, OK 74502
Telephone No. ▶ (918) 429-3150 Fax No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2014 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2013 or
▶ [ ] tax year beginning ____________ , and ending ____________ .

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 12,070.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	$ 2,070.
c	**Balance due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 10,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA ***For Privacy Act and Paperwork Reduction Act Notice, see instructions.*** Form **8868** (Rev. 1-2014)
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12-31-13