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OMB No 1545-0052

Department of the Treasury Internal Revenue Service

# **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.
► Information about Form 990-PF and its instructions is at <a href="https://www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

For	cale	ndar year 2013, or tax year beginning 01-	-01-2013 , and	d ending	j 12-31-	2013				
	e of fou			А	A Employer identification number  20-1163727  B Telephone number (see instructions)					
		AM J AND FRANCES E DEUTSCH LE FOUNDATION		20						
Num	bor and	street (or P O box number if mail is not delivered to street address	ss) Room/suite	В						
		D HILL ROAD	ss) Room/suite	(9	(914) 232-8461					
		, state or province, country, and ZIP or foreign postal code I, CT 06831		6	C If exemption application is pending, check here					
G C	heck a		of a former public cha	rity <b>D</b>	D 1. Foreign organizations, check here					
		Final return Amended return Name change			_	rganizations meeting e and attach computa				
<b>H</b> Ch	eck tv	ype of organization Section 501(c)(3) exempt priv		E	If private for	undation status was t	erminated			
		4947(a)(1) nonexempt charitable trust Cother tax		n	under sectio	n 507(b)(1)(A), chec	k fiere 🕝 F			
		et value of all assets at end JAccounting method	▼ Cash	rual <b>F</b>		ation is in a 60-month	. —			
		rom Part II, col. (c),	t ho on each backs		under sectio	n 507(b)(1)(B), chec	k here 🕨 l			
	rt I	Analysis of Revenue and Expenses (The					(d) Disbursements			
Ра		total of amounts in columns (b), (c), and (d) may not necessanly equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	( <b>b)</b> Net inco	nvestment ome	(c) Adjusted net income	for charitable purposes (cash basis only)			
	1	Contributions, gifts, grants, etc , received (attach schedule)								
	2	Check ► ✓ If the foundation is <b>not</b> required to attach								
	_	Sch B								
	3	Interest on savings and temporary cash investments  Dividends and interest from securities	70,484		70,484	70,484				
	-	Gross rents	70,404		70,464	70,464				
	b B	Net rental income or (loss)								
di	_	Net gain or (loss) from sale of assets not on line 10	72,607				_			
Revenue	ь	Gross sales price for all assets on line 6a								
a T		2,763,550								
ž	7	Capital gain net income (from Part IV, line 2)			72,607					
	8	Net short-term capital gain				83,869				
	-	Income modifications								
	10a	Gross sales less returns and allowances								
	ь	Less Cost of goods sold								
	С .	Gross profit or (loss) (attach schedule)								
	11	Other income (attach schedule)								
	12	Total. Add lines 1 through 11	143,091		143,091	154,353				
	13	Compensation of officers, directors, trustees, etc								
.n	14	Other employee salaries and wages								
Expenses	15	Pension plans, employee benefits								
<u>E</u>	l	Accounting fees (attach schedule)								
		Other professional fees (attach schedule)	<b>-</b>		22,315	22,315				
ĭ₹e		Interest			,	,_				
crat		Taxes (attach schedule) (see instructions)	6,141		183	183				
Administrative	19	Depreciation (attach schedule) and depletion								
<u>Ē</u>	20	Occupancy								
Ă	21	Travel, conferences, and meetings								
and	22	Printing and publications								
	23	Other expenses (attach schedule)	2,430		2,430	2,430				
Operating	24	Total operating and administrative expenses.								
Ē		Add lines 13 through 23			24,928	24,928	0			
0		Contributions, gifts, grants paid					208,599			
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	239,485		24,928	24,928	208,599			
	27	Subtract line 26 from line 12								
	а	Excess of revenue over expenses and disbursements	-96,394							
	b	Net investment income (If negative, enter -0-)			118,163	,				
	C	Adjusted net income (if negative, enter -0-)	1	1		129,425				

Pa	rt II	<b>Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year  (a) Book Value	End o  (b) Book Value	f year (c) Fair Market Value
_	1	Cash—non-interest-bearing	` ′	(B) Book Value	(C) Fall Plance Value
	2	Savings and temporary cash investments	216,618	121,880	121,880
	3	Accounts receivable	· ·	,	<u>, , , , , , , , , , , , , , , , , , , </u>
		Less allowance for doubtful accounts 🕨			
	4	Pledges receivable 🟲			
	-	Less allowance for doubtful accounts 🕨			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts 🟲			
95	8	Inventories for sale or use			
S <del>et</del> s	9	Prepaid expenses and deferred charges			
Ą	10a	Investments—U S and state government obligations (attach schedule)			
	ь	Investments—corporate stock (attach schedule)	2,955,044	3,287,490	4,175,796
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis 🟲			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	951,985	1,009,286	670,532
	14	Land, buildings, and equipment basis 🟲			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe 🟲)	2,886	2,886	
	16	<b>Total assets</b> (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	4,126,533	4,421,542	4,968,208
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Ŷ	19	Deferred revenue			
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			
g	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe 🟲)	4,425	19,990	
	22	Takel liebilikies (add lyses 1.7 kbysych 2.2)	4,425	19,990	
_	23	Total liabilities (add lines 17 through 22)	4,423	19,990	
		and complete lines 24 through 26 and lines 30 and 31.			
ψ.	24	Unrestricted	4,122,108	4,401,552	
Balances	2 <del>4</del> 25	Temporarily restricted	4,122,100	7,401,332	
<u>।</u>	26 26	Permanently restricted			
<u> </u>	20	Foundations that do not follow SFAS 117, check here			
Fund		and complete lines 27 through 31.			
0. F	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
Assets	29	Retained earnings, accumulated income, endowment, or other funds			
Ą	30	Total net assets or fund balances (see page 17 of the			
₹		Instructions)	4,122,108	4,401,552	
Z	31	Total liabilities and net assets/fund balances (see page 17 of	, ,	, ,	
		the instructions)	4,126,533	4,421,542	
Pa	rt II				
			. (a) lim = 20 (		
1		Total net assets or fund balances at beginning of year—Part II, column		- I I	4 1 2 2 1 0 0
2		, , , , , , , , , , , , , , , , , , , ,		<del></del>	4,122,108
2 3		Enter amount from Part I, line 27a		· · · · 2	375,838
3 4		Other increases not included in line 2 (itemize)   Add lines 1, 2, and 3			4,401,552
5		Decreases not included in line 2 (itemize)	5	7,701,332	
6		Total net assets or fund balances at end of year (line 4 minus line 5)—			4,401,552
<u> </u>		Total her assets of rand parametes at end of year (fille + fillings fille 5)—	are II, column (b), I		

	• •	e kınd(s) of property sold (e g , re se, or common stock, 200 shs M	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )	
1a	See Additional Data Ta	ble				
b						
С						
d						
e						
(	e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)		t or other basıs opense of sale		n or (loss) f) mınus (g)
а	See Additional Data Ta	ble				
b						
С						
d						
e						
Cd	omplete only for assets sho	owing gain in column (h) and owne				l (h) gaın mınus
(i)	) F M V as of 12/31/69	<b>(j)</b> A djusted basis as of 12/31/69	, , ,	cess of col (1)		less than -0-) <b>o</b> i rom col (h))
а	See Additional Data Ta	ble				
b						
С						
d						
e						
2	Capital gain net income		If gain, also enter If (loss), enter -0-		2	72,60
3	Net short-term capital	gain or (loss) as defined in section	ns 1222(5) and (6	, )		, 2,00
		rt I, line 8, column (c) (see instru				
				I	·   3	83,86
	tional use by domestic privion 4940(d)(2) applies, lea	vate foundations subject to the se	ection 4940(a) tax	on net investment	income )	
/as th	e foundation liable for the s	section 4942 tax on the distributa qualify under section 4940(e) Do			erıod?	┌ Yes ┌ No
		t ın each column for each year, se	·	•	makıng any entries	
Base	(a) e period years Calendar (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of noncha		<b>(d</b> Distributio (col (b) divide	on ratio
, car (	2012	187,509		2,411,965	(cor (b) arriae	0 07774
	2011	177,588		2,214,499		0 08019
	2010	200,924		2,135,149		0 09410
	2009	190,302		1,939,559		0 09812
	2008	116,193		2 477 707		
				2,477,707		0 04690
2	Total of line 1 column	·a)		2,4//,/0/	2	
2		(d)		[	2	
2	A verage distribution ra	(d)	vide the total on lin	e 2 by 5, or by	2 3	0 3970
	Average distribution rate the number of years the	tio for the 5-year base period—div	vide the total on lin e if less than 5 yea	e 2 by 5, or by		0 3970 0 0794
3	A verage distribution rai the number of years the Enter the net value of n	tio for the 5-year base period—div e foundation has been in existence	vide the total on lin e if less than 5 yea	e 2 by 5, or by	3	0 3970 0 0794 4,585,75
3 4 5	A verage distribution rai the number of years the Enter the net value of n Multiply line 4 by line 3	tio for the 5-year base period—diversity foundation has been in existence on charitable-use assets for 2013	vide the total on line if less than 5 yea  B from Part X, line 5	e 2 by 5, or by rs	3 4 5	0 3970 0 0794 4,585,75 364,15
3 4 5	A verage distribution rathe number of years the Enter the net value of n Multiply line 4 by line 3 Enter 1% of net investr	tio for the 5-year base period—diverse foundation has been in existence on charitable-use assets for 2013	vide the total on line if less than 5 yea  B from Part X, line 5	e 2 by 5, or by rs	3 4 5 6	0 04690 0 3970 0 0794 4,585,75 364,15 1,18
3 4 5	A verage distribution rathe number of years the Enter the net value of n  Multiply line 4 by line 3  Enter 1% of net investr  Add lines 5 and 6	tio for the 5-year base period—diverse foundation has been in existence on charitable-use assets for 2013	vide the total on line if less than 5 yea  3 from Part X, line 5	e 2 by 5, or by rs	3 4 5	0 3970 0 0794 4,585,75 364,15

	990-PF (2013) <b>t VI</b> Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	· ····atio		age <b>4</b>
		ructio	115)	
1a	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2	2,363
	here ► Tand enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
3	Add lines 1 and 2			2,363
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			2,363
6	Credits/Payments			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 5,000			
Ь	Exempt foreign organizations—tax withheld at source 6b			
C	Tax paid with application for extension of time to file (Form 8868)  6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		5	,000
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		2	,637
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 2,637 Refunded 11			
	t VII-A Statements Regarding Activities		Yes	No.
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	res	No No
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			140
U	the instructions for definition)?	1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
<b>4</b> a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
L	FCT, DE  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
U	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)		. 03	
_	or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had	11		NO
12	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	140
13	Website address ►N/A	15	163	
14	The books are in care of ►WILLIAM & FRANCES DEUTSCH  Telephone no ►			
	Located at ►113 ROUND HILL ROAD GREENWICH CT ZIP+4 ►06831			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		1	▶┌
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the			
	foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundatıon agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) <b>Yes V No</b>			
b	If any answer is "Yes" to $1a(1)-(6)$ , did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2013? Yes ▼ No			
	If "Yes," list the years > 20, 20, 20, 20			
Ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	26		No
_	to <b>all</b> years listed, answer "No" and attach statement—see instructions)	2b		No
С				
2-	► 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
ь	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation			
J	or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2013.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
-	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Pa	rt VII-B	Statements Rega	rdir	ng Activities for	Wŀ	nich Form 4720	May	Be Required (cont	inue	<u>d)</u>	r age <b>o</b>
5a		year did the foundatio						•			
	(1) Carry	on propaganda, or othe	rwise	attempt to influence	e leg	ıslatıon (section 49	45(e	:)) <sup>?</sup>	- No		
	(2) Influe	nce the outcome of any	spec	ıfıc publıc election (	see	section 4955), or to	car	ry			
	on, dır	rectly or indirectly, any	voter	registration drive?.				T Yes 🔽	No		
	(3) Provid	le a grant to an individu	al for	travel, study, or oth	ners	ımılar purposes?		☐ Yes ☐	No		
	(4) Provid	le a grant to an organiz	ation	other than a charita	ble,	etc , organization de	scril	oed			
								<b>┌</b> Yes <b>┌</b>	- No		
		le for any purpose othe									
	educa	tional purposes, or for t	he pr	evention of cruelty t	o ch	ıldren or anımals?.			No		
ь					exceptions described in						
	Regulations section 53 4945 or i					. 5b	No				
Organizations relying on a current i											
c If the answer is "Yes" to question 5a(											
	tax because it maintained expenditi					•			No		
		ttach the statement requ						,			
6a		undation, during the ye					prei	miums on			
		I benefit contract?							No		
ь	•							benefit contract?		6b	No
_		6b, file Form 8870.	, թ	, p	,				•	<del></del>	<del>                                      </del>
7a		ne during the tax year, v	was th	ne foundation a party	v to a	a prohibited tax shel	ter t	ransaction?   Yes	- No		
								the transaction?		7b	No
								n Managers, Highly			
Pa		and Contractors		neers, birectors	·, ·	astees, i oana		ir Hundgers, Inginiy	· uic	р	ioyees,
1	List all off	icers, directors, trustee	s, foı	ındation managers a	nd t	heir compensation (	see i	instructions).			
				Title, and average		c) Compensation		(d) Contributions to	(e) l	Expens	e account,
	(a) Nar	ne and address	1	hours per week evoted to position		If not paid, enter -0-)		employee benefit plans and deferred compensation		other allowances	
WILL	IAM J DEUTSC	 H	<del>                                     </del>	sident		0		a deterred compensation			
113	ROUNDHI	LL ROAD	0 00								
	ENWICH, C										
FRAN	ices e deuts	СН	Seci	retary	0						
113	ROUNDHI	LL ROAD	0 00	)							
	ENWICH, C	T 06831									
	N WEIS			T SECRETARY		0					
		RE CIRCLE	0 00	)							
	Component		l omr	lovoce (other than	thos	o included on line 1		instructions). If none, er	tor"	NONE "	
	Compensat	ion of Tive highest-pan	ı emp				-see	(d) Contributions to	itei	NONE.	
(a)	) Name and	address of each emplo	yee	(b) Title, and aver hours per week		(a) Componentia	n	employee benefit	(e)	Expens	e account,
	paid m	nore than \$50,000		devoted to positi		(c) Compensation	111	plans and deferred	ot	her all	owances
	. =			<u>'</u>				compensation			
ИОИ	N E										
Tota	I number of	other employees hald	ver	±50 000		<del></del>					

Part VIII  Information About Officers, Directors, Trus and Contractors (continued)	tees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional services	s (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	•
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include re organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
1 Charitable giving		(
2		
3		
4		
Part IX-B Summary of Program-Related Investments	(see instructions)	
Describe the two largest program-related investments made by the foundation during	g the tax year on lines 1 and 2	A mount
1		
		_
2		
		]
		1
All other program-related investments See page 24 of the instruction	ns	
3		
		1
		1
Total. Add lines 1 through 3		

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	4,343,558
b	A verage of monthly cash balances	1b	312,029
c	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	4,655,587
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,655,587
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	69,834
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,585,753
6	Minimum investment return. Enter 5% of line 5	6	229,288
Pai	<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operacertain foreign organizations check here ►  and do not complete this part.)	atıng	foundations and
1	Mınımum ınvestment return from Part X, line 6	1	229,288
2a	Tax on investment income for 2013 from Part VI, line 5 2a 2,363		
b	Income tax for 2013 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	2,363
3	Distributable amount before adjustments Subtract line 2c from line 1	3	226,925
4	Recoveries of amounts treated as qualifying distributions	4	· ·
5	Add lines 3 and 4	5	226,925
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	226,925
Par	t XII Qualifying Distributions (see instructions)	<u> </u>	
1	A mounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	208,599
ь	Program-related investments—total from Part IX-B	1b	<u> </u>
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	208,599
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
-	income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	208,599
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth		·
	the section 4940(e) reduction of tax in those years		

For	m 990-PF (2013)				Page <b>9</b>
P	art XIII Undistributed Income (see instru	ıctıons)			_
		(a)	(b)	(c)	(d)
	Distribute ble successification 2012 for an Death VI June 7	Corpus	Years prior to 2012	2012	2013
	Distributable amount for 2013 from Part XI, line 7				220,923
	Undistributed income, if any, as of the end of 2013				
a	, , , , , , , , , , , , , , , , , , ,				
	Total for prior years 20, 20, 20				
3	Excess distributions carryover, if any, to 2013 From 2008				
a h	From 2009				
c	From 2010				
d	From 2011 67,407				
e	From 2012				
	Total of lines 3a through e	210,026			
	Qualifying distributions for 2013 from Part				
	XII, line 4 🕨 \$				
а	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required—see instructions)				
C	Treated as distributions out of corpus (Election	0			
	required—see instructions)	0			200 500
	Applied to 2013 distributable amount				208,599
	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013	18,326			18,326
	(If an amount appears in column (d), the				
6	same amount must be shown in column (a).) Enter the net total of each column as				
0	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	191,700			
	Prior years' undistributed income Subtract				
_	line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed				
4	Subtract line 6c from line 6b Taxable amount				
u	—see instructions				
e	Undistributed income for 2012 Subtract line				
	4a from line 2a Taxable amount—see				
	instructions				
f	Undistributed income for 2013 Subtract				
	lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7	A mounts treated as distributions out of				
•	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see				
	ınstructions)				
8	Excess distributions carryover from 2008 not				
_	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	191,700			
10	Analysis of line 9				
	Excess from 2009				
	Excess from 2010 54,052				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

3 Grants and Contributions Paid		proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year See Additional Data TableSee Additional Data Table	or substantial contributor			
Total				208,599
<b>b</b> Approved for future payment				

Form 990-1						Page <b>12</b>
	-A Analysis of Income-Produci			T =		T (-)
_	s amounts unless otherwise indicated	(a) Business code	(b) A mount	Excluded by section (c) Exclusion code	(d) A mount	(e) Related or exempt function income (See
b						instructions )
fg Fees a 2 Membe 3 Interes	and contracts from government agencies rship dues and assessments					
<ul><li>4 Divider</li><li>5 Net ren</li><li>a Debt-</li><li>b Not d</li><li>6 Net ren</li><li>proper</li></ul>	nds and interest from securities			14	70,484	
<ul><li>8 Gain or invento</li><li>9 Net inc</li><li>10 Gross p</li></ul>	7 Other investment income					72,607
b c d e						
13 Total. A	Add columns (b), (d), and (e).  Add line 12, columns (b), (d), and (e).  Orksheet in line 13 instructions to verify columns.  Belationship of Activities to  Explain below how each activity for which the accomplishment of the foundation's	alculations) the Accom th income is re	plishment of E	Exempt Purpos (e) of Part XVI-A c	ontributed importa	143,091
	instructions )					

Form 99	90-PF	(2013)									Рa	ge <b>1</b> 3
Part	XVII	Information Re Noncharitable					sactio	ns and	Relationships With			
		rganization directly or i 01(c) of the Code (oth	ındırectly e	ngage	ın any of	the following w					Yes	No
_	nızat -							_				
		from the reporting four								4 (4)		١
										1a(1)	1	No
										1a(2)	<u> </u>	No
		nsactions s of accets to a noncha	ritable eve	mnt o	raanizatio	n .				15/1)		No
											+	No
											+	No
										1b(4)	+	No
										1b(5)	+	No
												No
			· ·		_					<u> </u>		No
									ould always show the fair		الم	110
of th	ne god	ods, other assets, or se	ervices give	en by t	the report	ıng foundatıon	If the fo	undation	received less than fair ma er assets, or services rece	rket valu		
(a) Line	No	(b) Amount involved	(c) Name	of nonc	harıtable exe	empt organization	(d	) Descriptio	n of transfers, transactions, and	sharing arm	angeme	nts
	-+						+					
	_											
	+						+					
	$\dashv$						+					
des	cribed	indation directly or indiding a section 501(c) of the complete the following (a) Name of organization	he Code (o schedule		nan sectio	•	rın sect		<del>-</del>		es <b>[</b>	√ <sub>No</sub>
Sign Here	the bas		and belief,	ıt ıs tr	ue, correc	t, and complet	e Decla		1 147	yer or fidi the IRS discus	uclary)	) IS turn
	•	Signature of officer or t	rustee			Date	— <b>y</b>	Title	(see	the preparer s Instr )? 🔽 Y	es No	,
Paid Prepa	ror	Print/Type preparer's William Greene	name	Prepa	arer's Sıgr	nature	Date		Check if self- employed ▶ PTIN	P00091	046	
Use Only	UI	Firm's name ▶	WILLI	AM GI	REENE & (	COMPANY LLI	>		Firm's EIN ►			
Jiny		Firm's address ► 55 KATONAH AVENUE KATONAH, NY 10536 Phone no (914) 232-8461										

# Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

POUPE Part IV - Capital Gains and Losses for Tax on Inve	estinent income	columnia u	<u> </u>
(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date solo (mo , day, yr
310 6 ACTAVIS PLC	Р	2013-01-01	2013-10-01
1190 AMERICA MOVILS A B DE C V SER L SPON	Р	2013-01-01	2013-04-25
555 APACHE CORP	Р	2013-12-04	2013-05-15
50 APPLE, INC	Р	2012-12-04	2013-09-05
1720 AUTODESK, INC	Р	2013-08-01	2013-11-29
2340 BROADCOM CORP CL A	Р	2013-07-01	2013-10-24
1400 CHECK POINT SOFTWARE TECH LTD ILS	Р	2013-01-01	2013-03-0
1000 CLOUD PEAK ENERGY INC	Р	2013-09-10	2013-12-1
60 DEERE & CO	Р	2012-12-04	2013-08-09
2945 EMC CORP MASS	Р	2012-12-01	2013-08-0
605 ENERGIZER HOLDINGS INC	Р	2012-08-14	2013-03-0
575 FEDEX CORP	Р	2013-05-01	2013-09-1
500 FREEPORT-MCMORAN COPPER & GOLD INC	Р	2013-01-09	2013-09-0
600 HARTFORD FINCL SERVICES GROUP INC	Р	2012-12-21	2013-05-1
600 INTEL CORP	Р	2012-12-21	2013-05-1
1100 KEYCORP NEW	Р	2012-05-22	2013-05-1
3795 MCDERMOTT INTL INC	Р	2013-05-10	2013-09-0
885 MONSTER BEVERAGE CORP COM	Р	2013-01-01	2013-12-0
1600 NUANCE COMMUNICATIONS INC	Р	2013-02-28	2013-05-0
1385 ST JUDE MEDICAL INC	Р	2013-01-01	2013-03-1
1200 TERADYNE INC	Р	2013-04-30	2013-09-0
675 UNITED PARCEL SERVICE INC CL B	Р	2013-01-01	2013-03-1
2155 AMERICAN MOVILS A B DE C V SER L SPON	Р	2012-01-01	2013-04-0
170 APACHE CORP	Р	2012-02-13	2013-05-1
50 APPLE INC	Р	2012-12-01	2013-12-1
190 CARDINAL HEALTH INC	Р	2012-02-27	2013-08-1
2555 CSX CORPORATION	Р	2012-01-01	2013-01-2
670 DEERE & CO	Р	2011-01-01	2013-08-0
300 FORD MOTOR COMPANY	Р	2012-01-01	2013-05-1
530 HALLIBURTON CO (HOLDING COMPANY)	Р	2011-12-20	2013-02-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1425 INTL PAPER CO	Р	2010-08-01	2013-03-01
350 METLIFE INC	Р	2010-09-29	2013-05-15
475 MICROSOFT CORP	Р	2007-11-30	2013-05-15
790 MONSTER BEVERAGE CORP COM	Р	2012-01-01	2013-12-11
375 MYLAN INC	Р	2011-12-20	2013-08-15
900 PRUDENTIAL FINANCIAL INC	Р	2011-12-20	2013-03-13
900 STARWOODS HOTELS & RESORTS WORLDWIDE INC	Р	2011-12-20	2013-02-01
400 WALGREEEN CO	Р	2012-01-01	2013-04-15
5000 CHINA GREEN AGRICULTURE INC	Р	2012-11-29	2013-05-02
8000 DIREXION SHS SMALL CAP BULL 3X SHS ETF	Р	2013-04-26	2013-02-13
5 PROSHARES TR II ULTRA VIX SHORT TERM FUT	Р	2013-02-13	2013-06-10
100 ROYAL BANK OF CANADA	Р	2013-05-22	2013-08-30
1797 UNTS FT HOMBLDRS REC	Р	2013-02-13	2013-12-03
7159 DIREXION SHS SMALL CAP BULL 3X SHS ETF	Р	2011-09-08	2013-02-13
FROM K-1 PROSHARES TR II ULTRA VIX SHORT TERM FUT	Р	2013-01-01	2013-12-31
FROM K-1 PROSHARES TR II ULTRA VIX SHORT TERM FUT	Р	2012-01-01	2013-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
42,582		27,550	15,032
25,250		27,961	-2,711
45,292		42,178	3,114
24,716		28,800	-4,084
77,635		61,755	15,880
61,482		70,884	-9,402
72,430		64,610	7,820
18,284		15,387	2,897
4,868		4,999	-131
78,368		73,303	5,065
57,102		39,676	17,426
66,761		54,652	12,109
15,411		17,523	-2,112
18,482		13,330	5,152
14,517		12,436	2,081
11,683		8,327	3,356
29,525		35,278	-5,753
53,189		47,356	5,833
31,764		29,415	2,349
59,599		47,158	12,441
19,200		19,848	-648
57,131		49,368	7,763
43,010		50,376	-7,366
13,873		18,050	-4,177
28,429		28,160	269
9,774		7,968	1,806
55,327		43,677	11,650
54,305		50,711	3,594
4,396		3,536	860
22,976		17,573	5,403

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	( <b>h)</b> Gaın or (loss) (e) plus (f) mınus (g)
65,635		34,415	31,220
15,065		13,620	1,445
16,070		15,925	145
50,087		43,889	6,198
13,580		7,987	5,593
53,831		43,997	9,834
54,870		42,064	12,806
19,737		13,450	6,287
14,683		17,463	-2,780
644,330		502,400	141,930
35		35	
100,000		100,000	
21,671		20,639	1,032
576,595		449,585	127,010
		149,790	-149,790
		223,839	-223,839

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(I) Gains (Col (h) gain minus col (k), but not less than -0-) or	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	Losses (from col (h))
			15,032
			-2,711
			3,114
			-4,084
			15,880
			-9,402
			7,820
			2,897
			-131
			5,065
			17,426
			12,109
			-2,112
			5,152
			2,081
			3,356
			-5,753
			5,833
			2,349
			12,441
			-648
			7,763
			-7,366
			-4,177
			269
			1,806
			11,650
			3,594
			860
			5,403

# Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

orm 330rr rure 14 Cupita	ii dailis alia 2033CS for Ta	X OII THIVESCHICHT THEOMIC	Columnia
Complete only for assets show	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) A djusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) <b>or</b> Losses (from col (h))
			31,220
			1,445
			145
			6,198
			5,593
			9,834
			12,806
			6,287
			-2,780
			141,930
			1,032
			127,010
			-149,790
			-223,839

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

WILLIAM J DEUTSCH

FRANCES E DEUTSCH

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
<b>a</b> Paid during the year				
JEWISH FDN FOR THE RIGHTEOUS 305 7TH AVE NEW YORK,NY 10001	N/A - NONE		UNRESTRICTED	3,500
TEMPLE BETH EL 220 SOUTH BEDFORD ROAD CHAPPAQUA,NY 10514	N/A - NONE		UNRESTRICTED	54,636
NYU 44 WEST 4TH STREET NEW YORK,NY 10012	N/A - NONE		UNRESTRICTED	5,000
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON,DC 20006	N/A - NONE		UNRESTRICTED	1,100
UJA FEDERATION ONE HOLLY HILL LANE GREENWICH,CT 06830	N/A - NONE		UNRESTRICTED	11,500
UNITED WAY ONE LAFAYETTE COURT GREENWICH,CT 06830	N/A - NONE		UNRESTRICTED	31,000
SIMON WIESENTHAL CENTER 1399 S ROXBURY DRIVE LOS ANGELES, CA 90035	N/A - NONE		UNRESTRICTED	1,000
RONALD MCDONALD HOUSE ONE KROC DRIVE OAK BROOK,IL 60523	N/A - NONE		UNRESTRICTED	305
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY,OK 73123	N/A - NONE		UNRESTRICTED	10,000
HOSPITAL FOR SPECIAL SURGERY 535 E 70TH STREET NEWYORK,NY 10021	N/A - NONE		UNRESTRICTED	4,500
ELS FOR AUTISM 11770 US HIGHWAY 1 NORTH PALM BEACH,FL 33408	N/A - NONE		UNRESTRICTED	5,000
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY 14TH FLOOR NEWYORK,NY 10004	N/A - NONE		UNRESTRICTED	550
GREENWICH HOSPITAL 5 PERRYRIDGE ROAD GREENWICH,CT 06830	N/A - NONE		UNRESTRICTED	2,000
DONATIONS 250 OR LESS VARIOUS ORGANIZED CHARITIES VARIOUS,CT 06830	N/A - NONE		UNRESTRICTED	7,163
THE HOLE IN THE WALL GANG CAMP 565 ASHFORD CENTER ROAD ASHFORD,CT 06278	N/A - NONE		UNRESTRICTED	2,000
Total				208,599
				1 200,399

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
·	or substantial contributor			
a Paid during the year				
BRUCE MUSEUM 1 MUSEUM DRIVE GREENWICH,CT 06830	N/A - NONE		UNRESTRICTED	20,020
THE FOUNDATION FIGHTING BLINDNESS PO BOX 17279 BALTIMORE,MD 21298	N/A - NONE		UNRESTRICTED	5,000
ARC OF WESTCHESTER 265 SAW MILL RIVER ROAD HAWTHORNE,NY 10532	N/A - NONE		UNRESTRICTED	5,825
FRIENDS OF NATHAN FOUNDATION 1061 WARWICK CIRCLE N NORHT HOFFMAN ESTATE,IL 60169	N/A - NONE		UNRESTRICTED	5,000
PAN MASS CHALLENGE 77 FOURTH AVENUE NEEDHAM,MA 02494	N/A - NONE		UNRESTRICTED	500
HOSPICE FOR PALM BEACH 5300 EAST AVENUE WAST PALM BEACH,FL 33407	N/A - NONE		UNRESTRICTED	400
OPERATION HOMEFRONT 370 8TH AVE 18TH FLOOR SUITE 1802 NEW YORK,NY 10001	N/A - NONE		UNRESTRICTED	7,700
ROOM TO READ 111 SUTTER STREET 16TH FLOOR SAN FRANCISCO,CA 94104	N/A - NONE		UNRESTRICTED	7,500
THE GREENWICH COUNTRY DAY ANNUAL FUND PO BOX 623 GREENWICH,CT 06836	N/A - NONE		UNRESTRICTED	4,500
MEALS ON WHEELS 413 N LEE STREET ALEXANDRIA, VA 22314	N/A - NONE		UNRESTRICTED	2,500
NCADD WESTCHESTER 5 WALLER AVE SUITE 105 WHITE PLAINS,NY 10601	N/A - NONE		UNRESTRICTED	2,500
GREENWICH HIGH SCHOOL 10 HILLSIDE ROAD GREENWICH,CT 06830	N/A - NONE		UNRESTRICTED	1,683
NATIONAL JEWISH HEALTH PO BOX 17169 DENVER,CO 80217	N/A - NONE		UNRESTRICTED	1,000
ANTI DEFAMATION LEAGUE 605 THIRD AVE NEW YORK,NY 10158	N/A - NONE		UNRESTRICTED	700
NATIONAL MULTIPLE SCLEROSIS FT LAUDERDAL 3201 W COMMERCIAL BLVD FORT LAUDERDALE,FL 33309	N/A - NONE		UNRESTRICTED	1,000
Total				208,599

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
BOCA WEST COMMUNITY CHARITABLE FOUNDATIO 20583 BOCA WEST DR BOCA RATON,FL 33434	N/A - NONE		UNRESTRICTED	635
LEUKEMIA AND LYMPHOMA SOCIETY PO BOX 4072 PITTSFIELD,MA 01202	N/A - NONE		UNRESTRICTED	625
ABS-CBN FOUNDATION MOTHER IGNACIA AVENUE DILIMAN, QUEZON CITY RP	N/A - NONE		UNRESTRICTED	570
GREENWICH ADULT DAYCARE 125 RIVER ROAD COS COB,CT 06807	N/A - NONE		UNRESTRICTED	600
RED DOG FOUNDATION 47 LAUREL PLACE YONKERS,NY 10704	N/A - NONE		UNRESTRICTED	400
NEURO CHALLENGE FOUNDATION 4411 BEE RIDGE ROAD 246 SARASOTA,FL 34233	N/A - NONE		UNRESTRICTED	350
CLASSIC STAGE COMPANY 136 EAST 13TH STREET NEW YORK,NY 10003	N/A - NONE		UNRESTRICTED	337
Total				208,599

# DLN: 93491134029924

# **TY 2013 Investments Corporate Stock Schedule**

Name: THE WILLIAM J AND FRANCES E DEUTSCH

CHARITABLE FOUNDATION

**EIN:** 20-1163727

**Software ID:** 13000170

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALTRIA GROUP INC.	29,189	72,941
QUALCOMM INC	34,890	71,280
BP PLC ADR	91,387	104,025
GENERAL ELECTRIC	82,057	109,597
GOOGLE INC	28,549	78,450
HALLIBURTON HOLDING COMPANY	51,202	82,722
JP MORGAN CHASE & CO	81,412	105,264
MICROSOFT	82,735	104,748
TRAVELERS COS INC	42,410	72,432
CHEVRON CORP	35,066	56,210
FREEPORT-MCMORAN COPPER & GOLD	19,544	36,230
INTEL CORP	51,507	79,552
UNITED TECHNOLOGIES CORP	53,965	90,471
AMERIPRISE FINANCIAL INC	20,052	96,642
APPLE INC	67,961	95,934
CVS CAREMARK CORP	63,754	110,576
INTERNATIONAL PAPER CO	68,408	77,222
METLIFE INC	70,992	105,144
DEERE AND CO		
EXPRESS SCRIPTS INC	78,178	104,728
FORD MOTOR COMPANY	67,923	94,817
MCKESSON CORP	43,952	92,805
MYLAN INC	56,334	99,820
ORACLE CORP	35,295	51,651
SCHLUMBERGER LTD	77,997	99,121
CARDINAL HEALTH INC	66,762	107,898
EMC CORP MASS	37,742	40,240
FIFTH THIRD BANCORP	78,916	113,562
HARTFORD FINCL SERVICES GROUP INC	56,728	97,640
KEYCORP NEW	62,023	107,628

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MCDONALDS CORP	61,737	67,921
NORDSTROM INC	76,894	90,537
WALGREEN CO	45,817	78,406
CHINA MEDICAL TECHNOLOGIES INC SPON ADR	147,395	70,000
VIRNETX HLDG CORP	521,373	388,200
ZST DIGITAL NETWORKS INC NEW	12,115	3,150
ACTAVIS PLC	53,337	104,664
AGRIUM INC	79,648	89,193
AMERICAN TOWER CORP	94,187	99,775
CISCO SYSTEMS INC	81,316	82,879
COCA COLA CO COM	94,794	101,003
COMMUNITY HEALTH SYSTEMS	37,188	35,343
DICKS SPORTING GOODS INC	58,805	71,173
DU PONT DE NEMOURS	22,071	26,638
INTL BUSINESS MACH	100,617	98,474
PULTE GROUP INC	101,190	129,248
VMWARE INC CLASS A	62,076	79,842

#### TY 2013 Investments - Other Schedule

Name: THE WILLIAM J AND FRANCES E DEUTSCH

CHARITABLE FOUNDATION

**EIN:** 20-1163727

**Software ID:** 13000170

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
UNTS FT SMID CAP STRENGTH PTRFO SER 14	AT COST	303,170	362,979
UNTS FT HOMBLDRS REC	AT COST	180,175	203,165
PROSHARES TR II ULTRA VIX SHORT TERM FUT	AT COST	525,941	104,388

### **TY 2013 Other Assets Schedule**

Name: THE WILLIAM J AND FRANCES E DEUTSCH

CHARITABLE FOUNDATION

**EIN:** 20-1163727

**Software ID:** 13000170

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
O ther Assets	2,886	2,886	

# **TY 2013 Other Expenses Schedule**

Name: THE WILLIAM J AND FRANCES E DEUTSCH

CHARITABLE FOUNDATION

**EIN:** 20-1163727

**Software ID:** 13000170

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Charges	167	167	167	
OTHER DEDUCTIONS	2,263	2,263	2,263	

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# **TY 2013 Other Increases Schedule**

Name: THE WILLIAM J AND FRANCES E DEUTSCH

CHARITABLE FOUNDATION

**EIN:** 20-1163727

**Software ID:** 13000170

Description	Amount
NET AMOUNTS REPORTED ON PROSHARES K-1	375,838

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# **TY 2013 Other Liabilities Schedule**

Name: THE WILLIAM J AND FRANCES E DEUTSCH

CHARITABLE FOUNDATION

**EIN:** 20-1163727

**Software ID:** 13000170

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARDS PAYABLE	4,425	19,990

# **TY 2013 Other Professional Fees Schedule**

Name: THE WILLIAM J AND FRANCES E DEUTSCH

CHARITABLE FOUNDATION

**EIN:** 20-1163727

**Software ID:** 13000170

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Management Fees	22,315	22,315	22,315	0

### **TY 2013 Taxes Schedule**

Name: THE WILLIAM J AND FRANCES E DEUTSCH

CHARITABLE FOUNDATION

**EIN:** 20-1163727

**Software ID:** 13000170

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	183	183	183	
ESTIMATED TAX PAYMENTS	5,000			
PAID WITH 2013 RETURN	958			