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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

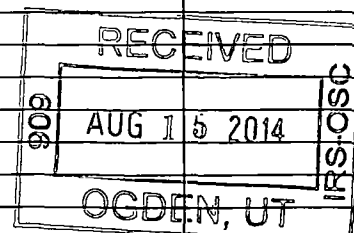
Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>CECILE STEPHENS CHARITABLE FOUNDATION</b>		A Employer identification number <b>20-1106340</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. BOX 903</b>	Room/suite	B Telephone number <b>714-422-8541</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SEAL BEACH, CA 90740</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 555,578.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	110,750.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	16,580.	16,580.		STATEMENT 1	
12 Total. Add lines 1 through 11	127,330.	16,580.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	60,000.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	3,300.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 3	201.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	63,501.	0.		0.
	25 Contributions, gifts, grants paid	93,359.			93,359.
26 Total expenses and disbursements. Add lines 24 and 25	156,860.	0.		93,359.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-29,530.				
b Net investment income (if negative, enter -0-)		16,580.			
c Adjusted net income (if negative, enter -0-)			N/A		



9P

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	63,927.	67,816.	67,816.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other	521,369.	487,950.	487,762.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	585,296.	555,766.	555,578.
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,351,943.	1,351,943.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-766,647.	-796,177.	
	30 <b>Total net assets or fund balances</b>	585,296.	555,766.	
	31 <b>Total liabilities and net assets/fund balances</b>	585,296.	555,766.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	585,296.
2 Enter amount from Part I, line 27a	2	-29,530.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	555,766.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	555,766.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	73,237.	620,634.	.118004
2011	54,317.	650,589.	.083489
2010	55,155.	752,899.	.073257
2009	79,893.	770,783.	.103652
2008	90,154.	884,583.	.101917

2 Total of line 1, column (d)	2	.480319
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.096064
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	584,133.
5 Multiply line 4 by line 3	5	56,114.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	166.
7 Add lines 5 and 6	7	56,280.
8 Enter qualifying distributions from Part XII, line 4	8	93,359.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	166.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	166.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	166.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	498.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	498.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	332.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input checked="" type="checkbox"/> 332. Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>KEVIN MONSON</u> Telephone no. ► <u>714-422-8541</u> Located at ► <u>18430 BROOKHURST STREET, SUITE 202-N, FOUNTAIN VA</u> ZIP+4 ► <u>92708</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

-b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEVIN E. MONSON	TRUSTEE			
P.O. BOX 903				
SEAL BEACH, CA 90704	10.00	30,000.	0.	0.
BRIAN MCMAHON	TRUSTEE			
P.O. BOX 903				
SEAL BEACH, CA 90704	10.00	30,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION PRESENTED SCHOLARSHIPS TO 57 GRAUDATING HIGH SCHOOL STUDENTS FOR USE IN PAYMENT OF TUITION, BOOKS, AND RELATED EDUCATIONAL EXPENSES FOR COLLEGE STUDIES.	47,799.
2 THE FOUNDATION PROVIDED FINANCIAL ASSISTANCE TO AN INDIGENT FAMILY TO SELL THEIR RESIDENCE IN ORDER TO AVOID FORECLOSURE AND TO LEASE BACK THE HANDICAPPED-REMODELED RESIDENCE.	14,200.
3 THE FOUNDATION PROVIDED HIGH SCHOOL VOCAL MUSIC PROGRAM	7,230.
4 THE FOUNDATION PROVIDED FINANCIAL ASSISTANCE TO A CENTER FOR THE TRAINING AND EDUCATION OF BLIND CHILDREN	5,000.

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2013)



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	0.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	87,907.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	505,121.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	593,028.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	593,028.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	8,895.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	584,133.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	29,207.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	29,207.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	166.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	166.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	29,041.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	29,041.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	29,041.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	93,359.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	93,359.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	166.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	93,193.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				29,041.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	21,560.			
b From 2009	41,888.			
c From 2010	17,920.			
d From 2011	54,500.			
e From 2012	73,400.			
f Total of lines 3a through e	209,268.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	93,359.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				29,041.
e Remaining amount distributed out of corpus	64,318.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	273,586.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	21,560.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	252,026.			
10 Analysis of line 9:				
a Excess from 2009	41,888.			
b Excess from 2010	17,920.			
c Excess from 2011	54,500.			
d Excess from 2012	73,400.			
e Excess from 2013	64,318.			

N/A

- b. Check box to indicate whether the foundation is a private operating foundation described in section**

☐ 4942(1)(3) or ☐ 4942(1)(5)

- b 85% of line 2a**

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

Subtract line 2d from line 2c

- a "Assets" alternative test - enter:  
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

**(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

**(3) Largest amount of support from an exempt organization**

**(4) Gross investment income**

[illegible]

### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed **SEE STATEMENT 6**

SEE STATEMENT 5

- b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALEXANDRA FIALLO - PAID DIRECTLY TO FASHION INSTITUTE OF DESIGN AND MERCHAN 8801 CONNER DRIVE HUNTINGTON BEACH, CA 92647	NONE	INDIVIDUAL	SCHOLARSHIP	500.
AMANDA VALADEZ - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, IRVINE 172 EAST MOUNTAIN VIEW STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
AMANII BELL - PAID DIRECTLY TO SAN JOSE STATE UNIVERSITY 1851 E 64TH STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
ANDREW WAYSHNER - PAID DIRECTLY TO YOUNG AMERICANS COLLEGE OF PERFORMING AR 11371 BASKERVILLE ROAD LOS ALAMITOS, CA 90720	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
ANTHONY HO - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, LOS ANGELES 9189 HAYS RIVER CIRCLE FOUNTAIN VALLEY, CA 92708	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
Total			SEE CONTINUATION SHEET(S)	93,359.
b Approved for future payment				
NONE				
Total				0.





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

Employer identification number

CECILE STEPHENS CHARITABLE FOUNDATION

20-1106340

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

**CECILE STEPHENS CHARITABLE FOUNDATION****20-1106340****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<b>1</b>	<b>THOMAS AND KELLY OLDS</b> <b>56 GOLDEN EAGLE</b> <b>IRVINE, CA 92660</b>	\$ <b>100,000.</b>	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization

Employer identification number

**CECILE STEPHENS CHARITABLE FOUNDATION****20-1106340****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Employer identification number

20-1106340

**Exclusively** religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III; additional space is needed.			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF	OTHER INCOME		STATEMENT	1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
ANNUITY - LINCOLN BENEFIT LIFE CO. 46894	5,644.	5,644.		
ANNUITY - LINCOLN BENEFIT LIFE COMPANY 97859	10,936.	10,936.		
TOTAL TO FORM 990-PF, PART I, LINE 11	16,580.	16,580.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX PREPARATION	3,300.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,300.	0.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POST OFFICE FEES	79.	0.		0.
BANK FEES	48.	0.		0.
MEETING EXPENSE	74.	0.		0.
TO FORM 990-PF, PG 1, LN 23	201.	0.		0.

FORM 990-PF		OTHER INVESTMENTS	STATEMENT	4
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
ANNUITIES	COST	487,950.	487,762.	
TOTAL TO FORM 990-PF, PART II, LINE 13		487,950.	487,762.	

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 5

---

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

---

KEVIN E. MONSON  
POST OFFICE BOX 903  
SEAL BEACH, CA 90740

---

TELEPHONE NUMBER

---

714-422-8541

---

FORM AND CONTENT OF APPLICATIONS

---

THE CHOIR SCHOLARSHIP APPLICATION NEEDS TO BE COMPLETED AND SUBMITTED ALONG WITH A ONE-PAGE ESSAY DESCRIBING FUTURE PLANS, GOALS, AND DREAMS.

---

ANY SUBMISSION DEADLINES

---

MAY 1

---

RESTRICTIONS AND LIMITATIONS ON AWARDS

---

GRADUATING FROM FOUNTAIN VALLEY HIGH SCHOOL, MINIMUM 2.5 UNWEIGHTED GRADE POINT AVERAGE IN HIGH SCHOOL, AND MINIMUM THREE YEARS PERFORMING WITH THE FOUNTAIN VALLEY HIGH SCHOOL CHOIR.

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KEVIN E. MONSON  
POST OFFICE BOX 903  
SEAL BEACH, CA 90740

TELEPHONE NUMBER

714-422-8541

FORM AND CONTENT OF APPLICATIONS

A BRIEF ESSAY CONTAINING PLANS FOR HOW FUNDS WILL BE USED AND PLANS FOR  
OVERCOMING FINANCIAL DIFFICULTIES.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

INDIGENT FAMILIES, PRIMARILY THOSE OF SINGLE OR ABANDONED WOMEN WITH MINOR  
CHILDREN OR TERMINALLY ILL.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A - 2D (CONTINUATION)

STATEMENT 6

RESTRICTIONS AND LIMITATIONS ON AWARDS

**Part XV Supplementary Information****3 - Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ARMANDO CRUZ - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, LONG BEACH 27 EAST 53RD STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
BLIND CHILDREN'S LEARNING CENTER 18542 VANDERLIP AVE #B SANTA ANA, CA 92705	NONE	PC	DONATION TO A CENTER FOR THE TRAINING AND EDUCATION OF BLIND CHILDREN	5,000.
BOYS AND GIRLS CLUB 1275 PEACHTREE STREET NE ATLANTA, GA 30309	NONE	PC	DONATION TO YOUTH CENTER	4,500.
BREEANNA WILSON - PAID DIRECTLY TO BRIGHAM YOUNG UNIVERSITY, IDAHO 17438 LOS AMIGOS CIRCLE FOUNTAIN VALLEY, CA 92708	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
CECILIA CISNEROS - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, LONG BEACH 453 E 61ST STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
CHEYENNE MCCOY - PAID DIRECTLY TO CALIFORNIA STATE UNIV, DOMINGUEZ HILLS 3330 E 68TH STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
CHRISTOPHER ZERMENO SANDOVAL - PAID DIRECTLY TO CHAPMAN UNIVERSITY 151 E 67TH STREET LONG BEACH, CA 92805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
CLARISSA MENDOZA - PAID DIRECTLY TO CALIFORNIA STATE UNIV, DOMINGUEZ HILLS 6479 FALCON AVENUE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
CONNOR P. GECK - PAID DIRECTLY TO NORTHERN ARIZONA UNIVERSITY 21902 SUMMER CIRCLE HUNTINGTON BEACH, CA 92646	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
CYNTHIA MAGALLANES-GONZALEZ - PAID DIRECTLY TO OCCIDENTAL COLLEGE 1221 E MICHELSON STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
<b>Total from continuation sheets</b>				<b>88,859.</b>



**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DALIA CHAVEZ - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, RIVERSIDE 13036 FENTON AVENUE SYLMAR, CA 91342	NONE	INDIVIDUAL	SCHOLARSHIP	500.
DANIEL PONCE - PAID DIRECTLY TO LONG BEACH CITY COLLEGE 13008 S THORSON AVENUE COMPTON, CA 90221	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
DANIELLE LIZOTTE - PAID DIRECTLY TO BIOLA UNIVERSITY 2286 CARFAX AVENUE LONG BEACH, CA 90815	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
DINH NGUYEN ORPHANAGE ADDRESS IN PROGRESS	NONE	VIETNAMESE CHARITY	DONATION TO AN ORPHANAGE	2,500.
EVA LEVINGSTON - PAID DIRECTLY TO CALIFORNIA STATE UNIV, DOMINGUEZ HILLS 6703 HARBOR AVENUE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
HANNAH HOFFMAN - PAID DIRECTLY TO BIOLA UNIVERSITY 10191 ANGELA AVENUE CYPRESS, CA 90630	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
HOTLINE OF SOUTHERN CALIFORNIA PO BOX 32 LOS ALAMITOS, CA 90720	NONE	PC	DONATION TO A SUICIDE PREVENTION PROGRAM FOR TROUBLED YOUTH	1,000.
IDA MARIE FAOLOTOI - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, EAST BAY 6315 CHERRY AVENUE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
INTERVAL HOUSE 6615 E PACIFIC COAST HWY LONG BEACH, CA 90803	NONE	PC	DONATION TO A SHELTER FOR TROUBLED YOUTH	2,000.
JANETH FLORES BARBA - PAID DIRECTLY TO LONG BEACH CITY COLLEGE 65 W 53RD STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JANETTE RAMIREZ - PAID DIRECTLY TO CALIFORNIA STATE UNIV, DOMINGUEZ HILLS ADDRESS IN PROGRESS	NONE	INDIVIDUAL	SCHOLARSHIP	500.
JASHAUNA SCOTT - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, LOS ANGELES 105 EAST STREET APT 7 LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
JASMINE GREEN - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, LOS ANGELES 6401 LEWIS AVENUE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
JASON MCKINNON - PAID DIRECTLY TO ORANGE COAST COLLEGE 8511 ROCKFISH CIRCLE FOUNTAIN VALLEY, CA 92708	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
JAZMINE EXFORD - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, RIVERSIDE 90 W PAMERON LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
JENNIFER PEREZ - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, LONG BEACH 724 GINGER DRIVE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
JENNIFER SAMAYOA-CIFUENTES - PAID DIRECTLY TO UNIVERSITY OF CA, LOS ANGELES 467 E HOME STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
JESSICA JENKINS - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, FULLERTON 3251 ST ALBANS DRIVE LOS ALAMITOS, CA 90720	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
JHULIA SAMUELS - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, IRVINE 407 E HOME STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
JI HYUN KIM - PAID DIRECTLY TO BOSTON UNIVERSITY 5911 MARION AVENUE CYPRESS, CA 90630	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JIMMY NGUYEN - PAID DIRECTLY TO FASHION INST OF DESIGN AND MERCHANDISING 17676 CAMERON STREET APT 12 HUNTINGTON BEACH, CA 92647	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
JOHN FERRER - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, LONG BEACH 429 E 60TH STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
JOSHUA LIM - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, BERKELEY 18195 2ND STREET FOUNTAIN VALLEY, CA 92708	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
JULIE MATTHEWS - PAID DIRECTLY TO ORANGE COUNTY TREASURER ADDRESS IN PROGRESS	NONE	INDIVIDUAL	ASSISTANCE TO INDIGENT FAMILY	2,230.
KATIE CLENDENING - PAID DIRECTLY TO WHITTIER COLLEGE 3120 VAL VERDE AVENUE LONG BEACH, CA 90808	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
KATIE NAKAMURA - PAID DIRECTLY TO PEABODY INSTITUTE OF JOHNS HOPKINS 3293 KALLIN AVENUE LONG BEACH, CA 92805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
KYLE HAYMOND - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, LONG BEACH 5011 PRINCETON AVENUE WESTMINSTER, CA 92683	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
KYLE PRAGER - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, CHICO 3843 OCANA AVENUE LONG BEACH, CA 90808	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
LATROYA FRANKLIN - PAID DIRECTLY TO ARIZONA STATE UNIVERSITY 5832 CALIFORNIA AVENUE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
LDS CHURCH ADDRESS IN PROGRESS	NONE	PC	DONATION TO MISSIONARIES	2,400.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LINDA HUYNH - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, IRVINE 2759 N CHAUNCEY LANE ORANGE, CA 92867	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
LOTUS THAI - PAID DIRECTLY TO CHAPMAN UNIVERSITY 17524 VACAS CIRCLE FOUNTAIN VALLEY, CA 92708	NONE	INDIVIDUAL	SCHOLARSHIP	500.
MARVIN CORTEZ - PAID DIRECTLY TO LONG BEACH CITY COLLEGE 5333 PINE AVENUE NO 2 LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
MAX CHERN - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, LOS ANGELES 8706 OTTAWA RIVER CIRCLE FOUNTAIN VALLEY, CA 92708	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
MIKA SANGER - PAID DIRECTLY TO TUFTS UNIVERSITY 11502 BASKERVILLE ROAD LOS ALAMITOS, CA 90720	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
NATALI MAGALLON - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, LONG BEACH 5869 MYRTLE AVENUE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
NATALY HERNANDEZ MARTINEZ - PAID DIRECTLY TO UNIV OF CALIFORNIA, RIVERSIDE 5585 DAIRY AVENUE NO 6 LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
NIAMA JAMES - PAID DIRECTLY TO LONG BEACH CITY COLLEGE 722 S MAYO AVENUE COMPTON, CA 90221	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
PRECIOUS LAMBS, INC. 2005 PALO VERDE AVE PMB 301 LONG BEACH, CA 90815	NONE	PC	DONATION TO HOME FOR ABANDONED AND ENDANGERED CHILDREN	2,000.
PRISCILLA LOPEZ - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, LONG BEACH 136 EAST BORT STREET LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RATHNEY MELLENA MIN - PAID DIRECTLY TO CALIFORNIA STATE UNIV, LONG BEACH 6055 LEWIS AVENUE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
RESPLENDENT HOPE 236 SEVENTH STREET SEAL BEACH, CA 90740	NONE	PC	DONATION TO A HOSPITAL	2,500.
RETURNED SCHOLARSHIP ADDRESS IN PROGRESS	NONE	INDIVIDUAL	SCHOLARSHIP	-1,201.
ROBERT & DINA GIANREGORIO - PAID DIRECTLY TO CHERI KOHLER ADDRESS IN PROGRESS	NONE	INDIVIDUAL	DONATION TO INDIGENT FAMILY	2,200.
ROBERT & DINA GIANREGORIO - PAID DIRECTLY TO TIEMPO ESCROW ADDRESS IN PROGRESS	NONE	INDIVIDUAL	DONATION TO INDIGENT FAMILY	12,000.
RYAN MILLER - PAID DIRECTLY TO BRIGHAM YOUNG UNIVERSITY, IDAHO 17766 NIEVES STREET FOUNTAIN VALLEY, CA 92708	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
SAMANTHA MENDOZA - PAID DIRECTLY TO WESTWOOD COLLEGE SOUTH BAY CAMPUS ADDRESS IN PROGRESS	NONE	INDIVIDUAL	SCHOLARSHIP	500.
STEVEN OTA - PAID DIRECTLY TO UNIVERSITY OF ARIZONA 3271 ROWENA DRIVE LOS ALAMITOS, CA 90720	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
SUSANA SOTO - PAID DIRECTLY TO ARGOSY UNIVERSITY 15804 SOUTH LIME AVENUE COMPTON, CA 90221	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
TAYLOR FAGINS - PAID DIRECTLY TO CALIFORNIA STATE UNIVERSITY, IRVINE 5192 TOULOUSE DRIVE LA PALMA, CA 90623	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 - Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIFFANY NGUYEN - PAID DIRECTLY TO UNIVERSITY OF CALIFORNIA, IRVINE 16455 MOUNT ARARAT FOUNTAIN VALLEY, CA 92708	NONE	INDIVIDUAL	SCHOLARSHIP	500.
TIMOTHY MAUSS - PAID DIRECTLY TO BRIGHAM YOUNG UNIVERSITY 4183 TERESA AVENUE CYPRESS, CA 90630	NONE	INDIVIDUAL	SCHOLARSHIP	1,000.
VIRIRIANA MANZO - PAID DIRECTLY TO SOUTHERN OREGON UNIVERSITY 5519 CERRITOS AVENUE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
VOCAL MUSIC PARENTS ASSOCIATION 5815 NE 48TH STREET KANSAS CITY, MO 64119	NONE	PC	DONATION TO HIGH SCHOOL VOCAL MUSIC PROGRAM	7,230.
ZACK JOHNSON - PAID DIRECTLY TO LONG BEACH CITY COLLEGE 6572 ROSE AVENUE LONG BEACH, CA 90805	NONE	INDIVIDUAL	SCHOLARSHIP	500.
<b>Total from continuation sheets</b>				

## Disclosure Statement

Do not use this form to disclose items or positions that are contrary to Treasury regulations. Instead, use Form 8275-R, Regulation Disclosure Statement.  
▶ Information about Form 8275 and its separate instructions is at [www.irs.gov/form8275](http://www.irs.gov/form8275).  
▶ Attach to your tax return.

OMB No 1545-0889

Attachment  
Sequence No 92

Name(s) shown on return

Identifying number shown on return

**CECILE STEPHENS CHARITABLE FOUNDATION**

**20-1106340**

If Form 8275 relates to an information return for a foreign entity (for example, Form 5471), enter:

Name of foreign entity ▶

Employer identification number, if any ▶

Reference ID number (see instructions) ▶

### Part I General Information (see instructions)

(a) Rev. Rul., Rev. Proc., etc.	(b) Item or Group of Items	(c) Detailed Description of Items	(d) Form or Schedule	(e) Line No.	(f) Amount
1	ANNUITIES	AVERAGE MONTHLY FAIR MARKET VALUE OF ANNUITY	PART X	1C	505,121.
2					
3					
4					
5					
6					

### Part II Detailed Explanation (see instructions)

1 THE REPORTED AMOUNT IS BASED ON THE BEST INFORMATION AVAILABLE AT THE TIME THE RETURN WAS PREPARED.

2

3

4

5

6

### Part III Information About Pass-Through Entity. To be completed by partners, shareholders, beneficiaries, or residual interest holders.

Complete this part only if you are making adequate disclosure for a pass-through item.

Note: A pass-through entity is a partnership, S corporation, estate, trust, regulated investment company (RIC), real estate investment trust (REIT), or real estate mortgage investment conduit (REMIC).

1 Name, address, and ZIP code of pass-through entity	2 Identifying number of pass-through entity
	3 Tax year of pass-through entity to
	4 Internal Revenue Service Center where the pass-through entity filed its return

Part IV	Explanations (continued from Parts I and/or II)
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