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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE OXFORD AREA FOUNDATION		A Employer identification number 20-1060782	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 322		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code OXFORD, PA 19363		B Telephone number (see instructions) (610) 932-4627	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,392,687		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) <u>Modified Cash</u> (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	71,283			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	60	60		
	4 Dividends and interest from securities.	443,414	443,414		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,046,782			
	b Gross sales price for all assets on line 6a 22,175,433				
	7 Capital gain net income (from Part IV, line 2) . . .		5,046,782		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	5,561,539	5,490,256		
	13 Compensation of officers, directors, trustees, etc	87,750	19,200		68,550
	14 Other employee salaries and wages	12,475	624		11,851
	15 Pension plans, employee benefits	5,642	1,116		4,526
	16a Legal fees (attach schedule)	1,618	1,214		405
	b Accounting fees (attach schedule)	11,850	8,888		2,963
	c Other professional fees (attach schedule)	98,566	97,722		844
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	35,472	0		0
	19 Depreciation (attach schedule) and depletion . . .	2,716	543		
	20 Occupancy	2,304	691		1,613
	21 Travel, conferences, and meetings	2,003	401		1,602
	22 Printing and publications				
	23 Other expenses (attach schedule)	10,446	2,089		8,357
	24 Total operating and administrative expenses. Add lines 13 through 23	270,842	132,488		100,711
	25 Contributions, gifts, grants paid	837,590			837,590
	26 Total expenses and disbursements. Add lines 24 and 25	1,108,432	132,488		938,301
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	4,453,107			
	b Net investment income (if negative, enter -0-)		5,357,768		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	350	300	300
	2	Savings and temporary cash investments	1,134,703	448,200	448,200
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	11,827,670	 14,250,847	15,054,660
	c	Investments—corporate bonds (attach schedule).	2,055,631	 6,245,824	5,879,691
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,470,994	 0	0
	14	Land, buildings, and equipment basis ▶ _____ 24,998 Less accumulated depreciation (attach schedule) ▶ 15,162	12,552	 9,836	9,836
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	16,501,900	20,955,007	21,392,687
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	16,501,900	20,955,007	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	16,501,900	20,955,007	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	16,501,900	20,955,007	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	16,501,900
2	Enter amount from Part I, line 27a	2	4,453,107
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	20,955,007
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	20,955,007

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 22,175,433		17,128,651	5,046,782	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			5,046,782	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	5,046,782
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	777,384	19,322,109	0 040233
2011	5,700,492	19,053,442	0 299184
2010	549,800	17,540,309	0 031345
2009	532,801	15,270,010	0 034892
2008	802,752	19,278,090	0 041641

2 Total of line 1, column (d).	2	0 447295
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 089459
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	20,596,954
5 Multiply line 4 by line 3.	5	1,842,583
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	53,578
7 Add lines 5 and 6.	7	1,896,161
8 Enter qualifying distributions from Part XII, line 4.	8	938,301

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	107,155
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2.		3	107,155
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	107,155
6		Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	22,400		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	93,300		
d	Backup withholding erroneously withheld	6d			
7		Total credits and payments. Add lines 6a through 6d.		7	115,700
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	1,927
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	6,618
11		Enter the amount of line 10 to be Credited to 2014 estimated tax 6,618 Refunded		11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	Yes	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) PA, DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ► WWW. OXFORDAREAFOUNDATION.COM				
14	The books are in care of ► ADAM SAPP, TREASURER Telephone no ► (610) 932-4627 Located at ► 279 GLEN ROY ROAD, NOTTINGHAM, PA ZIP +4 ► 19362			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ►	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes", enter the name of the foreign country ►				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLENMEDE 1650 MARKET STREET SUITE 1200 PHILADELPHIA, PA 19103	INVESTMENT FEES	55,968
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	18,577,810
b	Average of monthly cash balances.	1b	2,332,803
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	20,910,613
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,910,613
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	313,659
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	20,596,954
6	Minimum investment return. Enter 5% of line 5.	6	1,029,848

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,029,848
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	107,155
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	107,155
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	922,693
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	922,693
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	922,693

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	938,301
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	938,301
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	938,301
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				922,693
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.	4,278,493			
e From 2012.				
f Total of lines 3a through e.	4,278,493			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 938,301				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				922,693
e Remaining amount distributed out of corpus	15,608			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,294,101			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,294,101			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .	4,278,493			
d Excess from 2012. . . .				
e Excess from 2013. . . .	15,608			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JOHN H WARE IV

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE OXFORD AREA FOUNDATION
PO BOX 322
OXFORD, PA 19363
(610) 932-4627

b The form in which applications should be submitted and information and materials they should include

GRANT APPLICATION OUTLINE IS POST ON THE FOUNDATION'S WEBSITE. PROPOSALS SHOULD INCLUDE THE FOLLOWING:

- (1) GRANT APPLICATION COVER SHEET WHICH PROVIDES A BRIEF SUMMARY OF YOUR GRANT REQUEST, ANTICIPATED RESULTS AND FUNDING AMOUNT REQUESTED.
- (2) GRANT PROPOSAL NARRATIVE SHOULD INCLUDE:
 - (A) BACKGROUND INFORMATION - BRIEF DESCRIPTION OF AGENCY, ITS HISTORY AND MISSION STATEMENT, CURRENT PROGRAMS AND SERVICES OFFERED, AGENCY'S TARGET POPULATION, GEOGRAPHIC COMMUNITIES SERVED, AGENCY'S STRENGTHS AND ACCOMPLISHMENTS, LIST OF STAFF AND THEIR QUALIFICATIONS.
 - (B) PURPOSE OF GRANT - TYPE OF GRANT AND AMOUNT REQUESTED, EXPLAIN NEED FOR FUNDING, HIGHLIGHTED GOALS AND OBJECTIVES, ANTICIPATED OUTCOMES AND MEASUREMENTS.
 - (C) FINANCIAL INFORMATION - DOLLAR AMOUNT REQUESTED AND TOTAL COST OF PROJECT, CURRENT AGENCY ANNUAL OPERATING BUDGET, DESCRIPTION OF HOW FUNDS WILL BE ADMINISTERED, AND
- (4) SUPPORT MATERIALS OF ORGANIZATION.

c Any submission deadlines

TWO GRANTS CYCLES, SUBMIT BY 3/1 FOR 5/1 GRANT PAYMENTS OR SUBMIT BY 9/1 FOR 11/1 GRANT PAYMENTS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ONLY ONE GRANT REQUEST PER YEAR SHOULD BE SUBMITTED FOR ANY GIVEN PROJECT. WHEN APPROPRIATE, THE FOUNDATION WILL REQUEST A MEETING OR SITE VISIT TO COMPLETE THE DECISION-MAKING PROCESS FOR FUNDING. GRANT RECIPIENTS MUST ACCEPT THE TERMS OF OUR DONATION AS SPECIFIED IN OUR GRANT CONTRACT AND THEN FOLLOW THE FOUNDATION GUIDELINES FOR GRANT REPORTING.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	837,590
b Approved for future payment CHESTER COUNTY HOSPITAL FOUNDATION 701 E MARSHALL STREET WEST CHESTER, PA 19382	NONE	PC	GENERAL OPERATING SUPPORT	200,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD, PA 17363	NONE	PC	GENERAL OPERATING SUPPORT	80,000
NOTTINGHAM PRESBYTERIAN CHURCH 497 WEST CHRISTINE ROAD NOTTINGHAM, PA 19362	NONE	PC	GENERAL OPERATING SUPPORT	20,000
Total			3b	300,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

1a(1)

No

2

Other assets.

1a(2)

No

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

1b(1)

No

2

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

3

Rental of facilities, equipment, or other assets.

1b(3)

No

4

Reimbursement arrangements.

1b(4)

No

5

Loans or loan guarantees.

1b(5)

No

6

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-07-08

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No

Paid Preparer Use Only

Print/Type preparer's name DOUGLAS L BERMAN	Preparer's Signature	Date 2014-07-08	Check if self-employed ☒	PTIN P01269555	
Firm's name	REINSEL KUNTZ LESHER LLP			Firm's EIN	23-2108173
Firm's address	3501 CONCORD ROAD PO BOX 21439 YORK, PA 17402			Phone no	(717) 843-3804

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY WARE SAPP	PRESIDENT / DIRECTOR 34 00	39,300	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
DEBRA WARE KLINE	VICE-PRESIDENT 32 00	37,025	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
ADAM SAPP	TREASURER 1 00	4,000	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
KIMBERLY ZULEBA	SECRETARY 2 00	4,000	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
BRIGHAM FARIA	BOARD MEMBER 1 00	1,925	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
PHILIP SAPP	JUNIOR BOARD MEMBER 1 00	1,250	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
JOHN H WARE IV	DIRECTOR EMERITUS 1 00	250	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AARON'S ACRES 1861 CHARTER LANE SUITE 114 LANCASTER,PA 17601	NONE	PC	GENERAL OPERATING SUPPORT	8,100
ADOPTAPLATOON PO BOX 1457 SEABROOK,NH 03874	NONE	PC	GENERAL OPERATING SUPPORT	250
ALZHEIMER'S ASSOC 399 MARKET ST STE 102 PHILADELPHIA,PA 19106	NONE	PC	GENERAL OPERATING SUPPORT	500
AMERICAN CANCER SOCIETY 314 GOOD DRIVE LANCASTER,PA 17603	NONE	PC	RELAY FOR LIFE/HALL	5,000
AMERICAN LEPROSY MISSIONS 1 ALM WAY GREENVILLE,SC 29601	NONE	PC	GENERAL OPERATING SUPPORT	250
AMERICAN RED CROSS PO BOX 37243 WASHINGTON,DC 20013	NONE	PC	OKLAHOMA TORNADO RELIEF	2,000
AMERICAN RED CROSS PO BOX 37243 WASHINGTON,DC 20013	NONE	PC	TYPHOON HAIYAN	5,000
AMERICAN RED CROSS PO BOX 37243 WASHINGTON,DC 20013	NONE	PC	TORNADOS IN USA	5,000
ANDREWS BRIDGE CHRISTIAN FELLOWSHIP 145 BETHEL ROAD OXFORD,PA 19363	NONE	PC	KEYSTONE SCHOOL	3,000
ARC OF CHESTER COUNTY 900 LAWRENCE DRIVE WEST CHESTER,PA 19380	NONE	PC	EDUCATION ADVOCACY	6,000
ATLANTIC COAST CONFERENCE OF MENNONITE CHURCH USA 2176 LINCOLN HIGHWAY EAST LANCASTER,PA 17602	NONE	PC	RACE FOR EDUCATION	500
BETHANY CHRISTIAN SCHOOL 1137 SHADYSIDE RD OXFORD,PA 19363	NONE	PC	GENERAL OPERATING SUPPORT	10,000
BOURNELYF SPECIAL CAMP 1066 SOUTH NEW STREET WEST CHESTER,PA 19382	NONE	PC	GENERAL OPERATING SUPPORT	5,000
BRANDYWINE CONSERVANCY PO BOX 141 CHADDS FORD,PA 19317	NONE	PC	GENERAL OPERATING SUPPORT	10,000
CAMP DREAMCATCHER 617 WEST SOUTH STREET KENNETT SQUARE,PA 19348	NONE	PC	GENERAL OPERATING SUPPORT	10,240
Total  3a				837,590

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CARE PO BOX 1870 MERRIFIELD,VA 22116	NONE	PC	GENERAL OPERATING SUPPORT	250
CHESTER COUNTY COMMUNITY FOUNDATION 28 WEST MARKET STREET WEST CHESTER,PA 19382	NONE	PC	GENERAL OPERATING SUPPORT	10,000
CHESTER COUNTY FOOD BANK 1208 HORSESHOE PIKE DOWNTOWN,PA 19335	NONE	PC	GENERAL OPERATING SUPPORT	20,000
CHESTER COUNTY FUTURES 704 HAYWOOD DRIVE EXTON,PA 19341	NONE	PC	ACADEMIC ENRICHMENT PROGRAM	15,000
CHESTER COUNTY HOSPITAL FOUNDATION 701 E MARSHALL STREET WEST CHESTER,PA 19380	NONE	PC	GENERAL OPERATING SUPPORT	50,000
CHILDREN'S HOSPITAL OF PHILADELPHIA 34TH STREET CIVIC CENTER BL PHILADELPHIA,PA 19104	NONE	PC	5K RACE	6,000
COVENANT HOUSE PO BOX 96708 WASHINGTON,DC 200906708	NONE	PC	GENERAL OPERATING SUPPORT	250
DISABLED VETERANS NATIONAL FOUNDATION PO BOX 14301 CINCINNATI,OH 452500301	NONE	PC	GENERAL OPERATING SUPPORT	250
DOCTORS WITHOUT BORDERS 333 7TH AVE 2ND FL NEWYORK,NY 10001	NONE	PC	GENERAL OPERATING SUPPORT	250
DOMESTIC VIOLENCE OF CHESTER COUNTY PO BOX 832 WEST CHESTER,PA 19381	NONE	PC	OXFORD OFFICE	15,000
EPILEPSY FOUNDATION OF EASTERN PA 919 WALNUT STREET SUITE 700 PHILADELPHIA,PA 19107	NONE	PC	GENERAL OPERATING SUPPORT	1,000
FRIENDS ASSOC 113 WEST CHESTNUT STREET WEST CHESTER,PA 19380	NONE	PC	BED PURCHASE	5,000
GOOD NEIGHBORS 2301 EAST 7TH STREET SUITE A LOS ANGELES,CA 90023	NONE	PC	GENERAL OPERATING SUPPORT	16,000
HANDI-CRAFTERS PO BOX 72646 THORNDAL,PA 19372	NONE	PC	BLACK AND WHITE AFFAIR	5,000
HANDI-CRAFTERS PO BOX 72646 THORNDAL,PA 19372	NONE	PC	SUPPORTED EMPLOYMENT PROGRAM	10,000
Total  3a				837,590

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HIS MISSION 342 EAST BIRCH STREET KENNETT SQUARE,PA 19348	NONE	PC	IMPROVEMENTS	5,000
IEP RESEARCH FOUNDATION 1955 LOCUST STREET PHILADELPHIA,PA 19103	NONE	PC	GENERAL OPERATING SUPPORT	250
INSTITUTE FOR HUMANE STUDIES 3301 NORTH FAIRFAX DRIVE STE 440 ARLINGTON,VA 22201	NONE	PC	GENERAL OPERATING SUPPORT	250
JUVENILE DIABETES RESEARCH FOUNDATION PO BOX 97151 WASHINGTON,DC 200907151	NONE	PC	GENERAL OPERATING SUPPORT	1,250
KNIGHTS TEMPLAR EYE FOUNDATION INC 1033 LONG PRIARIE ROAD FLOWER MOUND,TX 75022	NONE	PC	GENERAL OPERATING SUPPORT	150
LANCASTER COUNTY YOUTH AMATEUR HOCKEY LEAGUE 371 CARERRA DRIVE LANCASTER,PA 17602	NONE	PC	GENERAL OPERATING SUPPORT	30,000
LEG UP FARM 4480 NORTH SHERMAN STREET MT WOLF,PA 173479637	NONE	PC	GENERAL OPERATING SUPPORT	10,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD,PA 17363	NONE	PC	GENERAL OPERATING SUPPORT	10,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD,PA 17363	NONE	PC	CAPITAL CAMPAIGN	40,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD,PA 17363	NONE	PC	BUILDING FUND	200,000
LINCOLN UNIVERSITY PO BOX 179 LINCOLN UNIVERSITY,PA 19352	NONE	PC	PRESIDENT'S SCHOLARSHIP FUND	1,000
MAKE-A-WISH FOUNDATION 512 TOWNSHIP ROAD ONE VALLEY BLUE BELL,PA 19422	NONE	PC	GENERAL OPERATING SUPPORT	5,150
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE,VA 22172	NONE	PC	GENERAL OPERATING SUPPORT	150
MASONIC CHARITIES ONE MASONIC DRIVE ELIZABETHTOWN,PA 17022	NONE	PC	YOUTH FOUNDATION	1,000
MEDIA THEATRE 104 EAST STATE STREET MEDIA,PA 19063	NONE	PC	GENERAL OPERATING SUPPORT	250
Total  3a				837,590

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MENNONITE DISASTER SERVICE 583 AIRPORT ROAD LITITZ,PA 17543	NONE	PC	GENERAL OPERATING SUPPORT	7,000
MOM'S HOUSE INC 145 SOUTH MAIN STREET PHOENIXVILLE,PA 19460	NONE	PC	GENERAL OPERATING SUPPORT	5,000
MULTIPLE SCLEROSIS SOCIETY PO BOX 96219 WASHINGTON,DC 200906219	NONE	PC	GENERAL OPERATING SUPPORT	150
NEIGHBORHOOD SERVICES CENTER 35 NORTH THIRD STREET OXFORD,PA 19363	NONE	PC	CHRISTMAS ROOM	2,000
NEIGHBORHOOD SERVICES CENTER 35 NORTH THIRD STREET OXFORD,PA 19363	NONE	PC	GENERAL OPERATIONS	20,000
NOTTINGHAM PRESBYTERIAN CHURCH 497 WEST CHRISTINE ROAD NOTTINGHAM,PA 19362	NONE	PC	BACKPACKS	500
NOTTINGHAM PRESBYTERIAN CHURCH 497 WEST CHRISTINE ROAD NOTTINGHAM,PA 19362	NONE	PC	BUILDING FUND	5,000
OMAHA HOME FOR BOYS 4343 NORTH 52ND STREET OMAHA,NE 68104	NONE	PC	GENERAL OPERATING SUPPORT	250
ONE IN SIX INC PO BOX 222033 SANTA CLARITA,CA 91322	NONE	PC	GENERAL OPERATING SUPPORT	50,000
OXFORD AREA SENIOR CENTER 12 EAST LOCUST ST OXFORD,PA 19363	NONE	PC	OPERATING COSTS	5,000
OXFORD AREA SENIOR CENTER 12 EAST LOCUST ST OXFORD,PA 19363	NONE	PC	GENERAL OPERATING SUPPORT	10,000
OXFORD ARTS ALLIANCE 38 S 3RD STREET OXFORD,PA 19363	NONE	PC	GENERAL OPERATING SUPPORT	10,000
OXFORD EDUCATIONAL FOUNDATION PO BOX 142 OXFORD,PA 19363	NONE	PC	MENTORING & TUTORING PROGRAM	5,000
OXFORD MAINSTREET INC PO BOX 315 23 SOUTH THIRD STREET OXFORD,PA 19363	NONE	PC	GENERAL OPERATING SUPPORT	10,000
OXFORD MAINSTREET INC PO BOX 315 23 SOUTH THIRD STREET OXFORD,PA 19363	NONE	PC	MATCHING FUNDS	30,000
Total  3a				837,590

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OXFORD PUBLIC LIBRARY 48 SOUTH SECOND STREET OXFORD,PA 19363	NONE	PC	OPERATING COSTS	10,000
PEACEABLE FARM INC PO BOX 100 BARNESVILLE,MD 20838	NONE	PC	GENERAL OPERATING SUPPORT	5,000
PHOENIX MULTISPORT 4654 NORTH BROADWAY UNIT C BOULDER,CO 80304	NONE	PC	GENERAL OPERATING SUPPORT	10,000
PLANNED PARENTHOOD PO BOX 96735 WASHINGTON,DC 20077	NONE	PC	GENERAL OPERATING SUPPORT	500
PROJECT HOPE PO BOX 96340 WASHINGTON,DC 20090	NONE	PC	GENERAL OPERATING SUPPORT	250
SAFE HARBOR OF GREATER WEST CHESTER 20 NORTH MATLACK STREET WEST CHESTER,PA 19380	NONE	PC	GENERAL OPERATING SUPPORT	10,000
SAFE HAVEN INC 1955 BROWNING BRAND ROAD HARTSVILLE,TN 37074	NONE	PC	GENERAL OPERATING SUPPORT	15,000
SECOND UNITED PRESBYTERIAN CHURCH 42 S FIFTH ST OXFORD,PA 19363	NONE	PC	BUILDING FUND - BRICKS	500
SELOUS FOUNDATION 44084 RIVERSIDE PARKWAY LANSDOWNE,VA 20176	NONE	PC	GENERAL OPERATING SUPPORT	150
SHRINERS INTERNATIONAL - RAJAH SHRINERS PO BOX 40 BLANDON,PA 19510	NONE	PC	PRETZEL BOWL	50
SMILE TRAIN PO BOX 96208 WASHINGTON,DC 200906208	NONE	PC	GENERAL OPERATING SUPPORT	250
SOLANCO NEIGHBORHOOD MINISTRIES 355 BUCK ROAD QUARRYVILLE,PA 17566	NONE	PC	GENERAL OPERATING SUPPORT	5,000
SOUTHERN CHESTER COUNTY EMS 1015 WEST BALTIMORE PIKE WEST GROVE,PA 19390	NONE	PC	GENERAL OPERATING SUPPORT	200
ST JUDE CHILDREN'S HOSPITAL PO BOX 50 MEMPHIS,TN 38101	NONE	PC	GENERAL OPERATING SUPPORT	150
TEXAS PUBLIC BROADCASTING ASSOCIATION(KCOS-TV) 9050 VISCOUNT BLVD SUITE A440 EL PASO,TX 79926	NONE	PC	GENERAL OPERATING SUPPORT	100
Total ▶ 3a				837,590

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE BRIDGE FOOD PANTRY & CLOTHING CLOSET 240 STATE ROAD WEST GROVE,PA 19390	NONE	PC	GENERAL OPERATING SUPPORT	7,000
THE CHURCH OF ELEVEN22 14286 BEACH BOULEVARD SUITE 2 JACKSONVILLE,FL 32250	NONE	PC	UGANDA TRIP	1,000
THE FRANKLIN CENTER 50 CLAIRBORNE AVENUE ROCKY MOUNT,VA 24151	NONE	PC	GENERAL OPERATING SUPPORT	1,000
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVENUE NW WASHINGTON,DC 20009	NONE	PC	GENERAL OPERATING SUPPORT	250
THE LIONHEART FOUNDATION PO BOX 170115 BOSTON,MA 02117	NONE	PC	GENERAL OPERATING SUPPORT	5,000
THE LORD'S HOUSE OF PRAYER 133 EAST VINE STREET LANCASTER,PA 17602	NONE	PC	GENERAL OPERATIGN SUPPORT	20,000
THE ROTARY FOUNDATION OF ROTARY INTERNATIONAL ONE ROTARY CENTER 1150 SHERMAN AVENUE EVANSTON,IL 60201	NONE	PC	GENERAL OPERATING SUPPORT	250
THE SALVATION ARMY 101 EAST MARKET ST BOX 689 WEST CHESTER,PA 19380	NONE	PC	CHESTER COUNTY	250
THE STONE GARAGE 115 S UNION STREET WEST GROVE,PA 19390	NONE	PC	GENERAL OPERATING SUPPORT	10,000
UNION FIRE CO NO 1 315 MARKET STREET OXFORD,PA 19363	NONE	PC	GENERAL OPERATING SUPPORT	250
UNITED WAY OF SOUTH CHESTER COUNTY PO BOX 362 KENNETT SQUARE,PA 19348	NONE	PC	GENERAL OPERATING SUPPORT	1,000
USO PO BOX 96860 WASHINTON,DC 20077	NONE	PC	GENERAL OPERATING SUPPORT	200
WEST GROVE AREA DAY CARE CENTER PO BOX 247 WEST GROVE,PA 19390	NONE	PC	GENERAL OPERATING SUPPORT	6,500
WHITE CLAY SOCCER CLUB PO BOX 324 WEST GROVE,PA 19360	NONE	PC	GENERAL OPERATING SUPPORT	10,000
WISTAR INSTITUTE 3601 SPRUCE STREET PHILADELPHIA,PA 191044399	NONE	PC	GENERAL OPERATING SUPPORT	3,000
Total  3a				837,590

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WITNESS MINISTRIES 58 CENTER RD QUARRYVILLE,PA 17566	NONE	PC	GENERAL OPERATING SUPPORT	10,000
WOMEN'S MEDICAL FUND PO BOX 40748 PHILADELPHIA,PA 19170	NONE	PC	GENERAL OPERATING SUPPORT	5,000
WONDERWORK INC (202020) PO BOX 96669 WASHINGTON,DC 20090	NONE	PC	ONE OPERATION	300
WOUNDED WARRIOR PROJECT PO BOX 758516 TOPEKA,KS 666758416	NONE	PC	GENERAL OPERATING SUPPORT	250
YORK COUNTY CHILDRENS' ADVOCACY CENTER 28 S QUEEN ST YORK,PA 17403	NONE	PC	GENERAL OPERATING SUPPORT	10,000
Total  3a				837,590

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013
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Name of the organization THE OXFORD AREA FOUNDATION	Employer identification number 20-1060782
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE OXFORD AREA FOUNDATION	Employer identification number 20-1060782
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN H WARE III CHARITABLE LEAD ANN C/O J P MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103	\$ 30,624	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	JOHN H WARE IV CHARITABLE LEAD ANNU C/O J P MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103	\$ 40,659	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE OXFORD AREA FOUNDATION	Employer identification number 20-1060782
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE OXFORD AREA FOUNDATION	Employer identification number 20-1060782
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

TY 2013 Accounting Fees Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	11,850	8,888		2,963

**TY 2013 Investments Corporate
Bonds Schedule**

Name: THE OXFORD AREA FOUNDATION
EIN: 20-1060782

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED INCOME	6,245,824	5,879,691

**TY 2013 Investments Corporate
Stock Schedule****Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - DOMESTIC EQUITY	4,136,415	4,266,614
MUTUAL FUNDS - INTERNATIONAL EQUITY	5,182,850	5,247,621
INVESTMENTS - STOCKS	4,931,582	5,540,425

TY 2013 Investments - Other Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HEDGE FUNDS	AT COST	0	0

TY 2013 Land, Etc. Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	17,252	10,109	7,143	7,143
FURNITURE	7,746	5,053	2,693	2,693

TY 2013 Legal Fees Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,618	1,214		405

TY 2013 Other Expenses Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	8,181	1,636		6,545
WEB SITE / INTERNET	349	70		279
DUES AND SUBSCRIPTIONS	1,916	383		1,533

TY 2013 Other Professional Fees Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR FEES	97,514	97,514		0
OTHER	1,052	208		844

TY 2013 Substantial Contributors Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Name	Address
JOHN H WARE III CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103
JOHN H WARE IV CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103
MARIAN S WARE CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103

TY 2013 Taxes Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	35,472	0		0