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Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury  
Internal Revenue Service

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► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013, or tax year beginning , 2013, and ending ,

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION  
500 WASHINGTON STREET #800  
SAN FRANCISCO, CA 94111

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **\$ 515,735,750.**  
J Accounting method: ☐ Cash ☒ Accrual  
☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number  
20-0882784  
B Telephone number (see the instructions)  
415-393-1551  
C If exemption application is pending, check here ☐  
D 1 Foreign organizations, check here ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation ☐  
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐  
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)			
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B			
3 Interest on savings and temporary cash investments	181.	181.	
4 Dividends and interest from securities	3,700,983.	3,700,983.	
5a Gross rents			
b Net rental income or (loss)			
6a Net gain/(loss) from sale of assets not on line 10	16,349,865.		
b Gross sales price for all assets on line 6a	31,627,441.		
7 Capital gain net income (from Part IV, line 2)	16,349,865.		
8 Net short-term capital gain			
9 Income modifications			
10a Gross sales less returns and allowances			
b Less Cost of goods sold			
c Gross profit/(loss) (att sch)			
11 Other income (attach schedule)			
SEE STATEMENT 1	206,879.	95,757.	
12 Total. Add lines 1 through 11	20,257,908.	20,146,786.	0.
13 Compensation of officers, directors, trustees, etc.	516,303.	25,815.	490,488.
14 Other employee salaries and wages	2,625,536.	131,277.	2,494,259.
15 Pension plans, employee benefits	771,423.	38,571.	732,851.
16a Legal fees (attach schedule) SEE ST 2	21,337.	640.	20,697.
b Accounting fees (attach sch) SEE ST 3	85,606.	61,279.	24,327.
c Other prof fees (attach sch) SEE ST 4	5,341,139.	5,125,550.	215,589.
17 Interest			
18 Taxes (attach schedule) SEE STM 5	1,200,370.		
19 Depreciation (attach sch) and depletion 25 2014	592,879.	17,786.	
20 Occupancy	638,927.	19,168.	619,759.
21 Travel, conferences, and meetings	366,204.	3,845.	362,359.
22 Printing and publications			
23 Other expenses (attach schedule) SEE STATEMENT 6	400,259.	12,007.	388,252.
24 Total operating and administrative expenses. Add lines 13 through 23	12,559,983.	5,435,938.	5,348,581.
25 Contributions, gifts, grants paid PART XV	19,100,240.		17,075,512.
26 Total expenses and disbursements. Add lines 24 and 25	31,660,223.	5,435,938.	0.
27 Subtract line 26 from line 12:			
a Excess of revenue over expenses and disbursements	-11,402,315.		
b Net investment income (if negative, enter -0-)		14,710,848.	
c Adjusted net income (if negative, enter -0-)		0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		617,260.	473,645.	473,645.
	3	Accounts receivable	1,926,727.			
		Less: allowance for doubtful accounts		837,624.	1,926,727.	1,926,727.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		242,785.	147,772.	147,772.
	10a	Investments — U.S. and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule) STATEMENT 7		51,798,768.	57,422,937.	69,891,456.
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) STATEMENT 8		314,344,748.	304,468,234.	434,263,515.	
14	Land, buildings, and equipment: basis	5,056,916.				
	Less: accumulated depreciation (attach schedule) SEE STMT 9	3,114,047.	2,100,926.	1,942,869.	1,942,869.	
15	Other assets (describe SEE STATEMENT 10)		7,910,197.	7,089,766.	7,089,766.	
16	<b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I).		377,852,308.	373,471,950.	515,735,750.	
LIABILITIES	17	Accounts payable and accrued expenses		567,856.	345,071.	
	18	Grants payable		2,253,642.	4,272,150.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe SEE STATEMENT 11)		1,407,432.	2,575,086.	
	23	<b>Total liabilities</b> (add lines 17 through 22)		4,228,930.	7,192,307.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted		373,623,378.	366,279,643.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	<b>Total net assets or fund balances</b> (see instructions).		373,623,378.	366,279,643.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		377,852,308.	373,471,950.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	373,623,378.
2	Enter amount from Part I, line 27a	2	-11,402,315.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 12	3	4,058,580.
4	Add lines 1, 2, and 3	4	366,279,643.
5	Decreases not included in line 2 (itemize)	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) — Part II, column (b), line 30	6	366,279,643.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired  
P — Purchase  
D — Donation(c) Date acquired  
(month, day, year)(d) Date sold  
(month, day, year)

1 a SEE STATEMENT 13

b

c

d

e

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

— [ If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 ]

2

16,349,865.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-  
in Part I, line 8

3

0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	25,008,540.	377,937,273.	0.066171
2011	23,219,704.	381,580,348.	0.060851
2010	22,390,843.	396,798,698.	0.056429
2009	19,740,083.	324,915,187.	0.060755
2008	21,763,498.	352,704,438.	0.061705

2 Total of line 1, column (d)

2

0.305911

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

0.061182

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5

4

444,204,087.

5 Multiply line 4 by line 3

5

27,177,294.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

147,108.

7 Add lines 5 and 6

7

27,324,402.

8 Enter qualifying distributions from Part XII, line 4.

8

22,424,093.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here. <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	294,217.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	294,217.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-...		5	294,217.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	337,694.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	110,000.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	447,694.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	153,477.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <b>153,477.</b> Refunded	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) <b>N/A</b>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>HTTP://WWW.STUARTFOUNDATION.ORG</u>	13	X	
14	The books are in care of <u>STUART FOUNDATION</u> Telephone no <u>415-393-1551</u> Located at <u>500 WASHINGTON ST., SUITE 800, SAN FRANCISCO</u> ZIP + 4 <u>94111</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country	16		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No N/A.**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14				
		446,000.	70,033.	270.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID BARLOW 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	VP FIN. & ADM. 60	281,000.	54,140.	974.
TERI KOOK 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	SR. DIR. C.W. 60	204,304.	33,945.	521.
RHONNEL SOTELO 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	COO 60	193,393.	13,472.	180.
WENDY CHANG 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	PROG. DIR. 50	167,400.	43,635.	211.
BRAD SINK 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	CONTROLLER 60	155,000.	35,765.	542.

Total number of other employees paid over \$50,000

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**Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ADAGE CAPITAL MANAGEMENT, L.P. 200 CLARENDON STREET, 52ND FLOOR BOSTON, MA 02116	FUND MANAGEMENT	1,769,145.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET, SUITE 600 SAN FRANCISCO, CA 94111	CONSULTING	578,095.
MONTICELLO ASSOCIATES 1800 LARIMER STREET, STE. 2100 DENVER, CO 80202	INVESTMENT MGMT.	400,000.
BCCI CONSTRUCTION COMPANY 185 BERRY STREET, ST. 1200 SAN FRANCISCO, CA 94107	CONSTRUCTION	301,474.
SILCHESTER INTERNATIONAL 780 THIRD AVENUE, 42ND FLOOR NEW YORK, NY 10017	FUND MANAGEMENT	291,471.
Total number of others receiving over \$50,000 for professional services		20

**Part IX-A. Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE STATEMENT 15	187,651.
2 SEE STATEMENT 16	83,359.
3 SEE STATEMENT 17	51,884.
4 SEE STATEMENT 18	40,000.

**Part IX-B. Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	95,132,363.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	190,139.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	355,646,114.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	450,968,616.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) <b>SEE STATEMENT 19</b>	<b>1e</b>	60,800,997.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	450,968,616.
<b>4</b>	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	6,764,529.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	444,204,087.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	22,210,204.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	22,210,204.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	294,217.
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	294,217.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	21,915,987.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	21,915,987.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	21,915,987.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	22,424,093.
<b>b</b>	Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	22,424,093.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	22,424,093.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7 . . . . .				21,915,987.
<b>2</b> Undistributed income, if any, as of the end of 2013:				
<b>a</b> Enter amount for 2012 only . . . . .			0.	
<b>b</b> Total for prior years: 20 __, 20 __, 20 __ . . . . .		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008 . . . . .				
<b>b</b> From 2009 . . . . .				
<b>c</b> From 2010 . . . . .	2,067,072.			
<b>d</b> From 2011 . . . . .	4,434,819.			
<b>e</b> From 2012 . . . . .	6,349,336.			
<b>f</b> Total of lines 3a through e . . . . .	12,851,227.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4. ► \$ 22,424,093.				
<b>a</b> Applied to 2012, but not more than line 2a . . . . .			0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions) . . . . .		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions) . . . . .	0.			
<b>d</b> Applied to 2013 distributable amount . . . . .				21,915,987.
<b>e</b> Remaining amount distributed out of corpus . . . . .	508,106.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	13,359,333.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions. . . . .		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount — see instructions . . . . .			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	0.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	13,359,333.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009 . . . . .				
<b>b</b> Excess from 2010 . . . . .	2,067,072.			
<b>c</b> Excess from 2011 . . . . .	4,434,819.			
<b>d</b> Excess from 2012 . . . . .	6,349,336.			
<b>e</b> Excess from 2013 . . . . .	508,106.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year SEE STATEMENT 21 ADDRESS AS SHOWN IN STATEMENT 21,			SEE STATEMENT 21	17,075,512.
<b>Total</b>			<b>3a</b>	17,075,512.
<b>b</b> Approved for future payment SEE STATEMENT 22 ADDRESS AS SHOWN IN STATEMENT 22,			SEE STATEMENT 22	4,272,150.
<b>Total</b>			<b>3b</b>	4,272,150.





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STATEMENT 1  
FORM 990-PF, PART I, LINE 11  
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	\$ 206,879.		
TOTAL	<u>\$ 206,879.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 2  
FORM 990-PF, PART I, LINE 16A  
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	\$ 21,337.	\$ 640.		\$ 20,697.
TOTAL	<u>\$ 21,337.</u>	<u>\$ 640.</u>	<u>\$ 0.</u>	<u>\$ 20,697.</u>

STATEMENT 3  
FORM 990-PF, PART I, LINE 16B  
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 85,606.	\$ 61,279.		\$ 24,327.
TOTAL	<u>\$ 85,606.</u>	<u>\$ 61,279.</u>	<u>\$ 0.</u>	<u>\$ 24,327.</u>

STATEMENT 4  
FORM 990-PF, PART I, LINE 16C  
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMPUTER SERVICES	\$ 110,482.	\$ 3,314.		\$ 107,168.
CONSULTING FEES	111,774.	3,353.		108,421.
INVESTMENT FUND EXPENSES	2,396,936.	2,396,936.		
INVESTMENT MANAGEMENT FEE	2,721,947.	2,721,947.		
TOTAL	<u>\$ 5,341,139.</u>	<u>\$ 5,125,550.</u>	<u>\$ 0.</u>	<u>\$ 215,589.</u>

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STATEMENT 5  
FORM 990-PF, PART I, LINE 18  
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	\$ 1,200,370.			
TOTAL	<u>\$ 1,200,370.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 6  
FORM 990-PF, PART I, LINE 23  
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CAPITAL PURCHASES < \$2500	\$ 5,734.	\$ 172.		\$ 5,562.
COMMUNICATIONS TECHNOLOGY	51,495.	1,545.		49,950.
INSURANCE	42,017.	1,261.		40,756.
MAINTENANCE/REPAIRS	18,715.	561.		18,154.
MEMBERSHIP DUES	8,235.	247.		7,988.
MISCELLANEOUS	3,738.	112.		3,626.
OFFICE SUPPLIES & PRINTING.	73,326.	2,200.		71,126.
OPERATING LEASES	39,026.	1,171.		37,855.
POSTAGE	5,107.	153.		4,954.
RECRUITING	87,406.	2,622.		84,784.
STAFF/PROFESSIONAL DEVELOPMENT	22,749.	682.		22,067.
SUBSCRIPTIONS/BOOKS	2,478.	74.		2,404.
TEMPS	40,233.	1,207.		39,026.
TOTAL	<u>\$ 400,259.</u>	<u>\$ 12,007.</u>	<u>\$ 0.</u>	<u>\$ 388,252.</u>

STATEMENT 7  
FORM 990-PF, PART II, LINE 10B  
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DOMESTIC EQUITIES	COST	\$ 27,649,113.	\$ 32,514,469.
INTERNATIONAL EQUITIES	COST	29,773,824.	37,376,987.
	TOTAL	<u>\$ 57,422,937.</u>	<u>\$ 69,891,456.</u>



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STATEMENT 8  
FORM 990-PF, PART II, LINE 13  
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER INVESTMENTS</u>			
ALTERNATIVE INVESTMENTS	COST	\$ 275546107.	\$ 405,339,977.
SHORT TERM INVESTMENTS	COST	28,922,127.	28,923,538.
	TOTAL	<u>\$ 304468234.</u>	<u>\$ 434,263,515.</u>

STATEMENT 9  
FORM 990-PF, PART II, LINE 14  
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 1,031,500.	\$ 1,015,666.	\$ 15,834.	\$ 15,834.
MACHINERY AND EQUIPMENT	540,816.	480,531.	60,285.	60,285.
IMPROVEMENTS	3,484,600.	1,617,850.	1,866,750.	1,866,750.
TOTAL	<u>\$ 5,056,916.</u>	<u>\$ 3,114,047.</u>	<u>\$ 1,942,869.</u>	<u>\$ 1,942,869.</u>

STATEMENT 10  
FORM 990-PF, PART II, LINE 15  
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
PREPAID EXCISE TAXES	\$ 177,684.	\$ 177,684.
RECEIVABLES FROM RELATED ENTITY	6,912,082.	6,912,082.
TOTAL	<u>\$ 7,089,766.</u>	<u>\$ 7,089,766.</u>

STATEMENT 11  
FORM 990-PF, PART II, LINE 22  
OTHER LIABILITIES

DEFERRED EXCISE TAXES	\$ 2,575,086.
TOTAL	<u>\$ 2,575,086.</u>

STATEMENT 12  
FORM 990-PF, PART III, LINE 3  
OTHER INCREASES

LOSS ON LIQUIDATION OF PARTNERSHIPS	\$ 4,058,580.
TOTAL	<u>\$ 4,058,580.</u>

**STATEMENT 13**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	DOMESTIC REALIZED GAINS	PURCHASED	VARIOUS	VARIOUS
2	INTERNATIONAL REALIZED GAINS	PURCHASED	VARIOUS	VARIOUS
3	ALT INVESTMENTS REALIZED GAINS	PURCHASED	VARIOUS	VARIOUS
4	SHORT TERM REALIZED GAINS	PURCHASED	VARIOUS	VARIOUS
5	SECURITIES PROCEEDS	PURCHASED	VARIOUS	VARIOUS
6	LOSS ON LIQUIDATION OF PARTNERSHIPS	PURCHASED	VARIOUS	VARIOUS

  

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	5290887.		2651495.	2639392.				\$ 2639392.
2	3911107.		1694888.	2216219.				2216219.
3	22340728.		6793245.	15547483.				15547483.
4	83,926.		79,368.	4,558.				4,558.
5	793.		0.	793.				793.
6	0.		4058580.	-4058580.				-4058580.
TOTAL								<u>\$16349865.</u>

**STATEMENT 14**  
**FORM 990-PF, PART VIII, LINE 1**  
**LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
CHRISTY PICHEL 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	PRESIDENT 60.00	\$ 446,000.	\$ 70,033.	\$ 270.
DWIGHT L. STUART, JR. 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	CHAIRMAN 5.00		0.	0.
DAVIS CAMPBELL 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	DIRECTOR 5.00		0.	0.
ELBRIDGE H. STUART, III 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	VICE-CHAIRMAN 5.00		0.	0.
STUART LUCAS 500 WASHINGTON ST., #800 SAN FRANCISCO, CA 94111	VICE-CHAIRMAN 5.00		0.	0.
TOTAL		<u>\$ 446,000.</u>	<u>\$ 70,033.</u>	<u>\$ 270.</u>

**STATEMENT 15**  
**FORM 990-PF, PART IX-A, LINE 1**  
**SUMMARY OF DIRECT CHARITABLE ACTIVITIES**

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
FOR PROJECT MANAGEMENT EXPENSES OF THE EDUCATION EQUALS PARTNERSHIP	\$ 187,651.
THE PROJECT TITLE IS PROJECT MANAGEMENT OF THE EDUCATION EQUALS PARTNERSHIP AND IT IS A CHILD WELFARE CAE.	

**STATEMENT 16**  
**FORM 990-PF, PART IX-A, LINE 2**  
**SUMMARY OF DIRECT CHARITABLE ACTIVITIES**

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
TO PROVIDE PLANNING, FACILITATION, DOCUMENTATION, AND FOLLOW-UP FOR CALIFORNIA EDUCATION LEADERS TO LEARN FROM THE EXPERIENCE OF ONTARIO EDUCATION SYSTEM LEADERS AND TO WORK TOGETHER TO IDENTIFY AND IMPLEMENT IMPROVEMENTS TO THE EDUCATION SYSTEM IN CALIFORNIA	\$ 83,359.
THE PROJECT TITLE IS PRICE-TORONTO FOLLOW-UP/DISTRICT & STATE ED LEADERS AND IT IS AN EDUCATION CAE.	

**STATEMENT 17**  
**FORM 990-PF, PART IX-A, LINE 3**  
**SUMMARY OF DIRECT CHARITABLE ACTIVITIES**

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
FOR EXPENSES RELATED TO THE TORONTO, ONTARIO SITE VISIT WITH STATE SUPERINTENDENT OF PUBLIC INSTRUCTION TOM TORLAKSON, SENIOR STAFF FROM THE CALIFORNIA DEPARTMENT OF EDUCATION, AND EDUCATION LEADERS (JANUARY 21 TO JANUARY 23, 2013; INCLUDES M. FULLAN FEE)	\$ 51,884.
THE PROJECT TITLE IS 2013 TORONTO SITE VISIT #2 - ED LEADERS AND IT IS AN EDUCATION CAE.	

**STATEMENT 18**  
**FORM 990-PF, PART IX-A, LINE 4**  
**SUMMARY OF DIRECT CHARITABLE ACTIVITIES**

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
TO PROVIDE SUPPORT FOR A CALIFORNIA STATE TEAM OF UP TO 12 PARTICIPANTS TO ATTEND THE 8TH ANNUAL STEWARDS OF CHANGE SYMPOSIUM, SCHEDULED FOR JUNE 10TH TO 12TH AT JOHN HOPKINS UNIVERSITY IN BALTIMORE. THIS CONFERENCE WILL BRING TOGETHER AN ENGAGING MIX OF NATIONALLY RECOGNIZED THOUGHT LEADERS AND EARLY INNOVATORS WHO ARE ACTIVELY PURSUING INTEROPERABILITY AS IMPLEMENTATION OF THE AFFORDABLE CARE ACT. THE EVENT WILL BUILD PURSUE GOALS OF DATA SYSTEM INTEROPERABILITY, WITH A FOCUS ON NEAR-FUTURE IMPLEMENTATION OPPORTUNITIES. EXPERT KNOWLEDGE AND PROVEN BEST PRACTICES WILL BE CAPTURED AND RAPIDLY DISSEMINATED SO PARTICIPANTS CAN BRING HOME THE SYMPOSIUM TO SHARE WITH THEIR PEERS AND ACCELERATE LEARNING BY OTHER	\$ 40,000.

**STATEMENT 18 (CONTINUED)**  
**FORM 990-PF, PART IX-A, LINE 4**  
**SUMMARY OF DIRECT CHARITABLE ACTIVITIES**

<u>DIRECT CHARITABLE ACTIVITIES</u>	<u>EXPENSES</u>
JURISDICTIONS	

THE PROJECT TITLE IS CA TEAM TO ATTEND THE INTEROPERABILITY NATIONAL CONFERENCE.

**STATEMENT 19**  
**FORM 990-PF, PART X, LINE 1E**  
**REDUCTIONS CLAIMED FOR BLOCKAGE OR OTHER FACTORS**

DESCRIPTION OF ASSET OR ASSET GROUP:	ALTERNATIVE INVESTMENTS
PERCENTAGE OF SECURITIES OUTSTANDING:	80%
FMV OF ASSET PRIOR TO DISCOUNT:	\$ 405,339,977.
AMOUNT OF DISCOUNT CLAIMED:	\$ 60,800,997.
EXPLANATION OF WHY THE CLAIMED DISCOUNT IS APPROPRIATE IN THE VALUATION:	ALTERNATIVE INVESTMENTS INCLUDE LIMITED PARTNERSHIPS, LIMITED LIABILITY COMPANIES AND OFFSHORE INVESTMENT FUNDS. ALTHOUGH EACH INVESTMENT IS DIFFERENT, THE MAJORITY OF THE ALTERNATIVE INVESTMENTS START OUT FOR A 10-YEAR PERIOD WITH ONE-YEAR EXTENSION OPTIONS FOR ANOTHER TWO OR THREE YEARS. REDEMPTION TERMS AND RESTRICTIONS VARY BETWEEN EACH INVESTMENT. THE RESTRICTIONS INCLUDE LOCKUP PERIODS AND NOTIFICATION REQUIREMENTS. LIQUIDATION IS GENERALLY LIMITED TO A SALE TO THE FUND MANAGER OR TO DISTRIBUTIONS FROM THE FUND.

**STATEMENT 20**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:	
NAME:	CHRISTY PICHEL, PRESIDENT, STUART FDB
CARE OF:	
STREET ADDRESS:	500 WASHINGTON ST., #800
CITY, STATE, ZIP CODE:	SAN FRANCISCO, CA 94111
TELEPHONE:	415-393-1551
E-MAIL ADDRESS:	
FORM AND CONTENT:	THE APPLICATION PROCESS-PLEASE FOLLOW OUR SEVEN-STEP PROCESS: STEP 1: PLEASE REVIEW OUR PROGRAM OBJECTIVES, KEY ELEMENTS, AND LIST OF PREVIOUS GRANTS TO DETERMINE WHETHER YOUR PROGRAM FITS WITHIN ALL OR MOST OF OUR STATED GUIDELINES. STEP 2: PLEASE SEND US A LETTER OF INQUIRY (LOI). PLEASE FOLLOW THE GUIDELINES ON OUR WEBSITE ("PREPARING AN EFFECTIVE LOI"). WE WILL CONTACT YOU WITHIN 30 DAYS. STEP 3: A PROGRAM OFFICER WILL CONTACT YOU TO INVITE YOU TO SUBMIT A PROPOSAL.

STATEMENT 20 (CONTINUED)  
FORM 990-PF, PART XV, LINE 2A-D  
APPLICATION SUBMISSION INFORMATION

SUBMISSION DEADLINES:  
RESTRICTIONS ON AWARDS:

STEP 4: YOUR PROGRAM OFFICER WILL DIRECT YOU TO SPECIFIC PROPOSAL GUIDELINES FOR THE APPROPRIATE PROGRAM AREA.  
STEP 5: A PROGRAM OFFICER WILL HELP YOU STRENGTHEN YOUR PROPOSAL.  
STEP 6: A PROGRAM OFFICER WILL CONDUCT THE NECESSARY DUE DILIGENCE.  
STEP 7: THE BOARD OF THE STUART FOUNDATION WILL EVALUATE YOUR PROPOSAL.  
APPLICANTS ARE NOTIFIED OF A DECISION WITHIN 60 DAYS  
ELIGIBLE ORGANIZATIONS MUST QUALIFY AS A LEGAL ENTITY AND MUST, IN MOST CASES, HAVE CURRENT TAX-EXEMPT STATUS AS DESCRIBED UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, OTHER THAN PRIVATE FOUNDATIONS. THE STUART FOUNDATION DOES NOT FUND CAPITAL CAMPAIGNS OR PROJECTS WHOSE BENEFICIARIES ARE OUTSIDE THE STATES OF CALIFORNIA AND WASHINGTON.

## STATEMENT 21

## GRANTS PAID DURING THE YEAR:

ORGANIZATION NAME AND ADDRESS	PURPOSE OF GRANT	FOUNDATION STATUS	AMOUNT
826LA 12515 VENICE BOULEVARD VENICE, CA 90066	EDUCATION ENRICHMENT	PC	20,000
A PLACE CALLED HOME 2830 SOUTH CENTRAL AVENUE LOS ANGELES, CA 90011	EDUCATION ENRICHMENT	PC	40,000
A WINDOW BETWEEN WORLDS 710 4TH AVE. #5 VENICE, CA 90291	EDUCATION ENRICHMENT	PC	25,000
ACME THEATRE COMPANY P.O. BOX 159 DAVIS, CA 95617	DISCRETIONARY GRANTS	PC	5,000
ADELANTE YOUTH ALLIANCE 805 N. MADISON AVENUE PASADENA, CA 91104	CAPACITY BUILDING	PC	10,000
ADVANCEMENT PROJECT 1910 WEST SUNSET BOULEVARD LOS ANGELES, CA 90026	EDUCATION	PC	60,000
AFTER-SCHOOL ALL-STARS 5670 WILSHIRE BLVD., SUITE 620 LOS ANGELES, CA 90036	EDUCATION ENRICHMENT	PC	20,000
AG INNOVATIONS NETWORK 101 MORRIS STREET, SUITE 212 SEBASTOPOL, CA 95472	EDUCATION	PC	60,000
ALLIANCE FOR COLLEGE-READY PUBLIC SCHOOLS 601 S. FIGUEROA STREET, 4TH FLOOR LOS ANGELES, CA 90017	EDUCATION	PC	50,000
AMARA PARENTING & ADOPTION SERVICES 3300 EAST UNION STREET SEATTLE, WA 98122	DISCRETIONARY GRANTS	PC	10,000
AMERICAN INSTITUTES FOR RESEARCH 1000 THOMAS JEFFERSON STREET, NW WASHINGTON, DC 20007-3835	CHILD WELFARE	PC	6,300
AMERICAN INSTITUTES FOR RESEARCH 1000 THOMAS JEFFERSON STREET, NW WASHINGTON, DC 20007-3835	CHILD WELFARE	PC	53,700

AMERICAN INSTITUTES FOR RESEARCH 1000 THOMAS JEFFERSON STREET, NW WASHINGTON, DC 20007-3835	EDUCATION	PC	200,000
AMERICAN NATIONAL RED CROSS P.O. BOX 37295 WASHINGTON, DC 20013	MATCHING GRANT	PC	720
ANGELS GATE CULTURAL CENTER 3601 SOUTH GAFFEY STREET SAN PEDRO, CA 90731	EDUCATION ENRICHMENT	PC	15,000
AQUARIUM OF THE PACIFIC 320 GOLDEN SHORE, SUITE 150 LONG BEACH, CA 90802	EDUCATION ENRICHMENT	PC	15,000
ART CENTER COLLEGE OF DESIGN 1700 LIDA STREET PASADENA, CA 91103	EDUCATION ENRICHMENT	PC	20,000
ARTS HIGH FOUNDATION 1149 S. HILL ST., SUITE H 100 LOS ANGELES, CA 90015	EDUCATION ENRICHMENT	PC	25,000
ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES 1145 WILSHIRE BOULEVARD, SECOND FLOOR LOS ANGELES, CA 90017	LEADERSHIP	PC	40,000
ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES 1145 WILSHIRE BOULEVARD, SECOND FLOOR LOS ANGELES, CA 90017	CAPACITY BUILDING	PC	50,000
ASIAN PACIFIC COMMUNITY FUND OF SOUTHERN CALIFORNIA 1145 WILSHIRE BOULEVARD, SUITE 105 LOS ANGELES, CA 90017	MATCHING GRANT	PC	700
ASIAN YOUTH CENTER 100 WEST CLARY AVENUE SAN GABRIEL, CA 91776	EDUCATION ENRICHMENT	PC	35,000
ASPIRE PUBLIC SCHOOLS ADVANCEMENT DEPARTMENT 1001 22ND AVENUE, SUITE 100 OAKLAND, CA 94606	EDUCATION	PC	200,000
AUTRY NATIONAL CENTER 4700 WESTERN HERITAGE WAY LOS ANGELES, CA 90027-1462	EDUCATION ENRICHMENT	PC	15,000
BAINBRIDGE ISLAND JAPANESE- AMERICAN COMMUNITY 1928 GROW AVENUE NW BAINBRIDGE ISLAND, WA 98110	MATCHING GRANT	PC	600

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

BAY AREA COUNCIL FOUNDATION  
353 SACRAMENTO STREET,  
10TH FLOOR  
SAN FRANCISCO, CA 94111

EDUCATION

PC

40,000

BAY AREA DISCOVERY MUSEUM  
557 MCREYNOLDS ROAD  
SAUSALITO, CA 94965

MATCHING GRANT

PC

480

BIG PICTURE LEARNING  
325 PUBLIC STREET  
PROVIDENCE, RI 02905

EDUCATION

PC

120,000

BIGHORN GOLF CLUB CHARITIES  
255 PALOWET DRIVE  
PALM DESERT, CA 92260

EDUCATION ENRICHMENT

PC

10,000

BLUE ANGELS FOUNDATION  
178 NETAS DR.  
PALM DESERT, CA 92260

OTHER

PC

10,000

BOYS & GIRLS CLUB OF BURBANK  
& GREATER EAST VALLEY  
2244 N. BUENA VISTA ST.  
BURBANK, CA 91504

EDUCATION ENRICHMENT

PC

15,000

BOYS & GIRLS CLUB OF  
EAST LOS ANGELES  
324 N. MCDONNELL AVENUE  
LOS ANGELES, CA 90022

EDUCATION ENRICHMENT

PC

20,000

BOYS & GIRLS CLUB OF  
HAWAII - WAIMEA  
1523 KALAKAUA AVENUE,  
STE. 202  
HONOLULU, HI 96826

EDUCATION ENRICHMENT

PC

10,000

BOYS & GIRLS CLUB OF  
HOLLYWOOD  
850 N. CAHUENGA BOULEVARD  
HOLLYWOOD, CA 90038

EDUCATION ENRICHMENT

PC

15,000

BOYS & GIRLS CLUB OF  
HOLLYWOOD  
850 N. CAHUENGA BOULEVARD  
HOLLYWOOD, CA 90038

EDUCATION ENRICHMENT

PC

35,000

BOYS & GIRLS CLUB OF  
POMONA VALLEY  
PO BOX 1149  
POMONA, CA 91769

EDUCATION ENRICHMENT

PC

20,000

BOYS & GIRLS CLUB OF  
SANTA CLARITA VALLEY  
FOUNDATION  
24909 NEWHALL AVENUE  
SANTA CLARITA, CA 91321

EDUCATION ENRICHMENT

PC

25,000

BOYS & GIRLS CLUB OF  
THE WEST VALLEY  
7245 REMMET AVENUE  
CANOGA PARK, CA 91304

EDUCATION ENRICHMENT

PC

15,000



CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

BOYS & GIRLS CLUB OF VENICE 2232 LINCOLN BOULEVARD VENICE, CA 90291	EDUCATION ENRICHMENT	PC	35,000
BOYS & GIRLS CLUB OF WEST SAN GABRIEL VALLEY 328 S. RAMONA AVENUE MONTEREY PARK, CA 91754-3312	EDUCATION ENRICHMENT	PC	30,000
BOYS & GIRLS CLUBS OF LONG BEACH 3635 LONG BEACH BOULEVARD LONG BEACH, CA 90807	EDUCATION ENRICHMENT	PC	25,000
BOYS & GIRLS CLUBS OF THE LOS ANGELES HARBOR 1200 S. CABRILLO AVENUE SAN PEDRO, CA 90731	EDUCATION ENRICHMENT	PC	45,000
BOYS & GIRLS CLUBS OF THE SOUTH BAY 1220 WEST 256TH STREET HARBOR CITY, CA 90710	EDUCATION ENRICHMENT	PC	10,000
BRIGHT PROSPECT 281 SOUTH THOMAS STREET, SUITE 302 POMONA, CA 91766	EDUCATION ENRICHMENT	PC	25,000
BROOKLYN COMMUNITY FOUNDATION 45 MAIN STREET, SUITE 409 BROOKLYN, NY 11201	MATCHING GRANT	PF	500
BUILD 2385 BAY ROAD REDWOOD CITY, CA 94063	YOUTH DEVELOPMENT	PC	20,000
BUILD 2030 HARRISON STREET, 3RD FLOOR SAN FRANCISCO, CA 94110	YOUTH DEVELOPMENT	PC	50,000
CALIFORNIA CASA ASSOCIATION 660 13TH STREET, SUITE 300 OAKLAND, CA 94612-1241	CHILD WELFARE	PC	2,500
CALIFORNIA CASA ASSOCIATION 660 13TH STREET, SUITE 300 OAKLAND, CA 94612-1241	CHILD WELFARE	PC	25,000
CALIFORNIA CASA ASSOCIATION 660 13TH STREET, SUITE 300 OAKLAND, CA 94612-1241	CHILD WELFARE	PC	150,000
CALIFORNIA COMMUNITY FOUNDATION 221 S. FIGUEROA ST., SUITE 400 LOS ANGELES, CA 90012	OTHER	PC	15,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

CALIFORNIA COMMUNITY FOUNDATION 221 S. FIGUEROA ST., SUITE 400 LOS ANGELES, CA 90012	OTHER	PC	30,000
CALIFORNIA COMMUNITY FOUNDATION 221 S. FIGUEROA ST., SUITE 400 LOS ANGELES, CA 90012	OTHER	PC	50,000
CALIFORNIA CONFERENCE FOR EQUALITY & JUSTICE 444 WEST OCEAN BOULEVARD, SUITE 940 LONG BEACH, CA 90802	LEADERSHIP	PC	35,000
CALIFORNIA COUNCIL ON SCIENCE AND TECHNOLOGY 5005 LA MART DRIVE, SUITE 200 RIVERSIDE, CA 92507	EDUCATION	PC	60,000
CALIFORNIA DANCE INSTITUTE 3131 OLYMPIC BLVD, SUITE 202 SANTA MONICA, CA 90404	EDUCATION ENRICHMENT	PC	20,000
CALIFORNIA EDUCATION PARTNERS ONE LOMBARD STREET, SUITE 305 SAN FRANCISCO, CA 94111	EDUCATION	PC	66,000
CALIFORNIA EDUCATION PARTNERS ONE LOMBARD STREET, SUITE 305 SAN FRANCISCO, CA 94111	EDUCATION	PC	425,000
CALIFORNIA STATE UNIVERSITY FRESNO FOUNDATION 4910 NORTH CHESTNUT STREET FRESNO, CA 93710	CHILD WELFARE	PC	25,000
CALIFORNIA STATE UNIVERSITY SAN MARCOS FOUNDATION 333 S. TWIN OAKS VALLEY RD. SAN MARCOS, CA 92096	CHILD WELFARE	PC	25,000
CALIFORNIA YOUTH CONNECTION 1611 TELEGRAPH AVENUE SUITE 1100 OAKLAND, CA 94612	CHILD WELFARE	PC	50,000
CALIFORNIA YOUTH CONNECTION 1611 TELEGRAPH AVENUE SUITE 1100 OAKLAND, CA 94612	CHILD WELFARE	PC	150,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

CALIFORNIANS DEDICATED TO  
EDUCATION FOUNDATION  
11501 DUBLIN BLVD.

SUITE 200

DUBLIN, CA 94568

EDUCATION

PC

60,000

CALIFORNIANS FOR JUSTICE  
EDUCATION FUND

115 WEST 4TH STREET,

SUITE C1

LONG BEACH, CA 90802

LEADERSHIP

PC

15,000

CAMELLIA NETWORK

1931 H STREET

SACRAMENTO, CA 95811-3107

CHILD WELFARE

PC

100,000

CAMP FIRE USA

7070 EAST CARSON STREET

LONG BEACH, CA 90808

EDUCATION ENRICHMENT

PC

10,000

CAMP KOREY

28901 NE CARNATION

FARM ROAD

CARNATION, WA 98014

DISCRETIONARY GRANTS

PC

15,000

CAMP KOREY

28901 NE CARNATION

FARM ROAD

CARNATION, WA 98014

DISCRETIONARY GRANTS

PC

40,000

CANINES FOR DISABLED KIDS

255 PARK AVENUE, SUITE 601

WORCESTER, MA 01609

MATCHING GRANT

PC

400

CATHOLIC RELIEF SERVICES

P.O. BOX 17090

BALTIMORE, MD 21201

EMPLOYEE SERVICE AWARD

PC

5,000

CAUSE COMMUNICATIONS

12304 SANTA MONICA BLVD,

SUITE 201

LOS ANGELES, CA 90025-2591

CAPACITY BUILDING

PC

50,000

CDTECH

520 WEST 23RD STREET,

1ST FLOOR

LOS ANGELES, CA 90007

LEADERSHIP

PC

15,000

CENTER FOR ASIAN

AMERICAN MEDIA

145 9TH STREET, SUITE 350

SAN FRANCISCO,

CALIFORNIA 94103

MATCHING GRANT

PC

300

CENTER FOR EFFECTIVE

PHILANTHROPY

675 MASSACHUSETTS AVENUE,

7TH FLOOR

CAMBRIDGE, MA 02139

MATCHING GRANT

PC

1,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139	FOUNDATION SPECIAL INTEREST	PC	10,000
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139	FOUNDATION SPECIAL INTEREST	PC	50,000
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139	EDUCATION	PC	150,000
CENTER FOR NONPROFIT MANAGEMENT 1000 NORTH ALAMEDA STREET, SUITE 250 LOS ANGELES, CA 90012	CAPACITY BUILDING	PC	20,000
CENTER FOR THE STUDY OF SOCIAL POLICY 1575 I STREET NW, SUITE 500 WASHINGTON, DC 20005	CHILD WELFARE	PC	20,000
CENTER THEATRE GROUP OF LOS ANGELES PERFORMING ARTS CENTER 135 NORTH GRAND AVENUE LOS ANGELES, CA 90012	EDUCATION ENRICHMENT	PC	35,000
CENTRAL CITY COMMUNITY OUTREACH PO BOX 13273 LOS ANGELES, CA 90013	EDUCATION ENRICHMENT	PC	25,000
CENTRO LATINO FOR LITERACY 1709 WEST 8TH STREET, SUITE A LOS ANGELES, CA 90017	EDUCATION ENRICHMENT	PC	20,000
CFY - LOS ANGELES 106 1/2 JUDGE JOHN AISO ST. PMB 164 LOS ANGELES, CA 90012	EDUCATION ENRICHMENT	PC	40,000
CHARITY GLOBAL INC. 200 VARICK STREET, SUITE 201 NEW YORK, NY 10014	MATCHING GRANT	PC	200
CHILDREN NOW 1404 FRANKLIN STREET, SUITE 700 OAKLAND, CA 94612	EDUCATION	PC	60,000
CHILDREN TODAY PO BOX 16004 LONG BEACH, CA 90806	SCHOOL READINESS	PC	15,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

CHILDREN YOUTH & FAMILY COLLABORATIVE 1200 37TH PLACE LOS ANGELES, CA 90007	EDUCATION ENRICHMENT	PC	25,000
CHILDREN YOUTH AND FAMILY COLLABORATIVE 1200 W. 37TH PLACE LOS ANGELES, CA 90007	CHILD WELFARE	PC	150,000
CHILDREN'S ADVOCACY CENTERS OF CALIFORNIA 145 CORTE MADERA TOWN CENTER #227 CORTE MADERA, CA 94925	CHILD WELFARE	PC	25,000
CHILDREN'S BUREAU OF SOUTHERN CALIFORNIA 1910 MAGNOLIA AVENUE LOS ANGELES, CA 90007	SCHOOL READINESS	PC	35,000
CHILDREN'S LIFESAVING FOUNDATION 1112 MONTANA AVENUE, STE #534 SANTA MONICA, CA 90403	EDUCATION ENRICHMENT	PC	15,000
CHILDREN'S SKIN DISEASE FOUNDATION 1600 SOUTH MAIN STREET, SUITE #192 WALNUT CREEK, CA 94598	OTHER	PC	10,000
CHINATOWN SERVICE CENTER 767 NORTH HILL STREET, SUITE 400 LOS ANGELES, CA 90012-2381	EDUCATION ENRICHMENT	PC	40,000
CHUCK GATES YOUTH GOLF ENDOWMENT PO BOX 326 KETCHUM, IDAHO 83340	EDUCATION ENRICHMENT	PC	10,000
CHURCH OF THE ASCENSION 86-13 55TH AVENUE ELMHURST, NY 11373	EMPLOYEE SERVICE AWARD	PC	1,000
CITIZEN GROUP 360 PINE STREET, 2ND FLOOR SAN FRANCISCO, CA 94104	CHILD WELFARE	NC	20,015
CITY HEARTS: KIDS SAY YES TO THE ARTS P.O. BOX 1314 TOPANGA, CA 90290	EDUCATION ENRICHMENT	PC	30,000
CITY YEAR LOS ANGELES 606 S. OLIVE STREET, SUITE 200 LOS ANGELES, CA 90014-1671	LEADERSHIP	PC	35,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

CLAREMONT GRADUATE UNIVERSITY 150 EAST 10TH STREET CLAREMONT, CA 91711-6160	EDUCATION	PC	22,600
COLLEGE SUCCESS FOUNDATION 1605 NW SAMMAMISH ROAD, SUITE 200 ISSAQUAH, WA 98027	CHILD WELFARE	PC	75,000
COLLEGESPRING 145 NATOMA STREET, FLOOR 3 SAN FRANCISCO, CA 94105	EDUCATION ENRICHMENT	PC	20,000
COMMACK EDUCATIONAL FOUNDATION PO BOX 150 COMMACK, NY 11725	OTHER	PC	15,000
COMMUNITIES IN SCHOOLS OF LOS ANGELES/O CREATIVE ARTISTS AGENCY 2000 AVENUE OF THE STARS, SUITE 227 LOS ANGELES, CA 90067	EDUCATION ENRICHMENT	PC	25,000
COMMUNITY CENTER FOR EDUCATION RESULTS 2100 24TH AVENUE SOUTH, SUITE 340 SEATTLE, WA 98144-4645	EDUCATION	PC	150,000
COMMUNITY INITIATIVES 354 PINE STREET, SUITE 700 SAN FRANCISCO, CA 94104-3229	CHILD WELFARE	PC	60,000
COMMUNITY INITIATIVES 354 PINE STREET, SUITE 700 SAN FRANCISCO, CA 94104-3229	CHILD WELFARE	PC	150,000
COMMUNITY PARTNERS 1000 NORTH ALAMEDA STREET, SUITE 240 LOS ANGELES, CA 90012	YOUTH DEVELOPMENT	PC	50,000
COMMUNITY SCHOOL FOR CREATIVE EDUCATION 2111 INTERNATIONAL BOULEVARD OAKLAND, CA 94606	EDUCATION	PC	150,000
CONNECTED: THE CALIFORNIA CENTER FOR COLLEGE AND CAREER 2150 SHATTUCK AVENUE, SUITE 1200 BERKELEY, CA 94704	EDUCATION	PC	150,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

COPYRITE 12657 ALCOSTA BOULEVARD, #170 BISHOP RANCH 15 SAN RAMON, CA 94583	CHILD WELFARE	NC	4,410
COVENANT HOUSE CALIFORNIA 1325 N. WESTERN AVENUE HOLLYWOOD, CA 90027	EDUCATION ENRICHMENT	PC	25,000
CREATIVE EDUCATION PARTNERS 10361 CARIBOU LANE LOS ANGELES, CA 90077	EDUCATION ENRICHMENT	PC	15,000
DARTMOUTH COLLEGE 6066 DEVELOPMENT OFFICE HANOVER, NH 03755	DISCRETIONARY GRANTS	PC	10,000
DASIE BRIDGEWATER HOPE CENTER 8445 64TH AVE. PO BOX 701483 WABASSO, FL 32970	EDUCATION ENRICHMENT	PC	10,000
DIOCESE OF SAN JOSE 1150 N. FIRST ST., STE. 100 SAN JOSE, CA 95112	EMPLOYEE SERVICE AWARD	PC	5,000
DIOCESE OF SAN JOSE 1150 N. FIRST ST., STE. 100 SAN JOSE, CA 95112	EMPLOYEE SERVICE AWARD	PC	5,000
DONORSCHOOSE.ORG 213 WEST 35TH STREET, 2ND FLOOR NEW YORK, NY 10001	MATCHING GRANT	PC	200
DOVETAIL LEARNING 825 GRAVENSTEIN HIGHWAY NORTH, SUITE 2 SEBASTOPOL, CA 95472	EDUCATION	PC	49,500
DOVETAIL LEARNING 825 GRAVENSTEIN HIGHWAY NORTH, SUITE 2 SEBASTOPOL, CA 95472	EDUCATION	PC	200,000
DRAMATIC RESULTS 3308 LIME AVENUE SIGNAL HILL, CA 90755	EDUCATION ENRICHMENT	PC	40,000
DWIGHT STUART YOUTH FUND 9595 WILSHIRE BOULEVARD SUITE 212 BEVERLY HILLS, CA 90212	DISCRETIONARY GRANTS	PC	40,000
DWIGHT STUART YOUTH FUND 9595 WILSHIRE BOULEVARD SUITE 212 BEVERLY HILLS, CA 90212	DISCRETIONARY GRANTS	PC	50,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

EAST BAY CHILDREN'S LAW  
OFFICES INCORPORATED  
7700 EDGEWATER DRIVE  
SUITE 210  
OAKLAND, CA 94621

CHILD WELFARE

PC

25,000

EAST WEST PLAYERS  
120 JUDGE JOHN AISO STREET  
LOS ANGELES, CA 90012

EDUCATION ENRICHMENT

PC

35,000

EDSOURCE  
436 14TH STREET, SUITE 723  
OAKLAND, CA 94612

EDUCATION

PC

40,000

EDSOURCE  
436 14TH STREET, SUITE 723  
OAKLAND, CA 94612

EDUCATION

PC

200,000

EDUCARE FOUNDATION  
16134 WYANDOTTE STREET  
VAN NUYS, CA 91406

EDUCATION ENRICHMENT

PC

20,000

EDUCATION THROUGH MUSIC -  
LOS ANGELES  
847 N. HOLLYWOOD WAY,  
SUITE 206  
BURBANK, CA 91505

EDUCATION ENRICHMENT

PC

15,000

EDUCATION TRUST, INC.  
1814 FRANKLIN STREET,  
SUITE 220  
OAKLAND, CA 94612

EDUCATION

PC

275,000

EDUCATIONAL RESULTS  
PARTNERSHIP  
2300 N STREET, SUITE 3  
SACRAMENTO, CA 95816

CHILD WELFARE

PC

60,000

EDUCATIONAL RESULTS  
PARTNERSHIP  
2300 N STREET, SUITE 3  
SACRAMENTO, CA 95816

EDUCATION

PC

150,000

ELEVATE YOUR GAME  
PO BOX 5281  
COMPTON, CA 90224

MENTORING

PC

10,000

ENVISION SCHOOLS  
111 MYRTLE STREET,  
SUITE 203  
OAKLAND, CA 94607

EDUCATION

PC

150,000

FAMILY RESOURCE NETWORK  
5250 CLAREMONT AVENUE,  
SUITE 148  
STOCKTON, CA 95207

EMPLOYEE SERVICE AWARD

PC

2,500

FENTON COMMUNICATIONS  
182 SECOND STREET,  
SUITE 400  
SAN FRANCISCO, CA 94105

CHILD WELFARE

NC

20,142



CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

FIRST PLACE FOR YOUTH 426 17TH STREET SUITE 100 OAKLAND, CA 94612	DISCRETIONARY GRANTS	PC	5,000
FIRST PLACE FOR YOUTH 426 17TH STREET SUITE 100 OAKLAND, CA 94612	CHILD WELFARE	PC	75,000
FLINTRIDGE CENTER 236 WEST MOUNTAIN STREET, SUITE 106 PASADENA, CA 91103	MENTORING	PC	35,000
FOOD BANK OF YOLO COUNTY 1244 FORTNA AVENUE WOODLAND, CA 95776	DISCRETIONARY GRANTS	PC	7,500
FORD THEATRE FOUNDATION 1055 WILSHIRE BOULEVARD, SUITE 800 LOS ANGELES, CA 90017	OTHER	PC	25,000
FOSTERCLUB 753 FIRST AVENUE SEASIDE, OR 97138	CHILD WELFARE	PC	190,000
FOSTERING MEDIA CONNECTIONS 100 MONTGOMERY STREET THE PRESIDIO SAN FRANCISCO, CA 94129	CHILD WELFARE	PC	50,000
FOUNDATION CENTER 312 SUTTER STREET SAN FRANCISCO, CA 94108-4323	FOUNDATION SPECIAL INTEREST	PC	6,000
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET, SUITE 3500 SACRAMENTO, CA 95811	CHILD WELFARE	PC	125,000
FOUNDATION FOR SECOND CHANCES 453 S. SPRING ST. #839 LOS ANGELES, CA 90013	CAPACITY BUILDING	PC	10,000
FOUNDATION FOR SECOND CHANCES 453 S. SPRING ST. #839 LOS ANGELES, CA 90013	EDUCATION ENRICHMENT	PC	20,000
FOURTH AND HOPE SHELTER PO BOX 1248 WOODLAND, CA 95776	DISCRETIONARY GRANTS	PC	5,000
FRANCIS W. PARKER SCHOOL 330 WEST WEBSTER CHICAGO, IL 60614	DISCRETIONARY GRANTS	PC	10,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

FRESNO REGIONAL FOUNDATION  
5250 NORTH PALM AVENUE,  
SUITE 424  
FRESNO, CA 93704

EDUCATION

PC

120,000

FRESNO UNIFIED SCHOOL  
DISTRICT  
ADMINISTRATIVE SERVICES  
2309 TULARE STREET  
FRESNO, CA 93721

EDUCATION

NC

180,000

FRIENDS OF ST. LAWRENCE -  
WATTS YOUTH CENTER  
10122 COMPTON AVENUE  
LOS ANGELES, CA 90002

EDUCATION ENRICHMENT

PC

10,000

FULL CIRCLE FUNDIMPACT  
HUB SAN FRANCISCO  
901 MISSION STREET,  
SUITE 205  
SAN FRANCISCO, CA 94103

EDUCATION

PC

20,000

FULL CIRCLE FUNDIMPACT  
HUB SAN FRANCISCO  
901 MISSION STREET,  
SUITE 205  
SAN FRANCISCO, CA 94103

EDUCATION

PC

50,000

FUREVER ANIMAL RESCUE  
2687 CORNELIUS DRIVE  
SAN PABLO, CA 94806-8602

EMPLOYEE SERVICE AWARD

PC

1,500

GABRIELLA CHARTER SCHOOL  
639 COMMONWEALTH AVENUE,  
SUITE B  
LOS ANGELES, CA 90005

EDUCATION

NC

50,000

GABRIELLA FOUNDATION  
639 SOUTH COMMONWEALTH AVE,  
SUITE B  
LOS ANGELES, CA 90005

EDUCATION ENRICHMENT

PC

40,000

GARDEN GROVE UNIFIED  
SCHOOL DISTRICT  
ONE LOMBARD STREET,  
SUITE 305  
SAN FRANCISCO, CA 94111

EDUCATION

NC

120,000

GARDEN GROVE UNIFIED  
SCHOOL DISTRICT  
10331 STANFORD AVENUE  
GARDEN GROVE, CA 92840

EDUCATION

NC

180,000

GAY MEN'S CHORUS OF  
LOS ANGELES  
9056 SANTA MONICA BLVD,  
STE 300  
WEST HOLLYWOOD, CA 90069

EDUCATION ENRICHMENT

PC

25,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

GET LIT 142 N. HAYWORTH AVENUE LOS ANGELES, CA 90048	EDUCATION ENRICHMENT	PC	10,000
GIRL SCOUTS OF GREATER LOS ANGELES 801 S. GRAND AVENUE, SUITE 300 LOS ANGELES, CA 90017	EDUCATION ENRICHMENT	PC	45,000
GIRLS & GANGS 1000 N. ALAMEDA STREET, SUITE 240 LOS ANGELES, CA 90012	EDUCATION ENRICHMENT	PC	15,000
GLOBAL STUDENT EMBASSY P.O. BOX 544 SEBASTOPOL, CA 94573	MATCHING GRANT	PC	1,000
GRAMMY MUSEUM 800 WEST OLYMPIC BLVD., SUITE A245 LOS ANGELES, CA 90015	EDUCATION ENRICHMENT	PC	15,000
GRANTMAKERS FOR EDUCATION 720 SW WASHINGTON STREET, SUITE 605 PORTLAND, OR 97205	MEMBERSHIPS	PC	4,000
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1725 DESALES STREET, NW, SUITE 404 WASHINGTON, DC 20036	MEMBERSHIPS	PC	5,490
GRANTS MANAGERS NETWORK, INC. 1666 K STREET, NW, SUITE 440 WASHINGTON, DC 20006	MEMBERSHIPS	PC	1,750
GREEN DOT PUBLIC SCHOOLS 1149 SOUTH HILL STREET, SUITE 600 LOS ANGELES, CA 90015	EDUCATION	PC	200,000
HARVARD BUSINESS SCHOOL TEELE HALL SOLDIERS FIELD BOSTON, MA 02163	DISCRETIONARY GRANTS	NC	10,000
HATHAWAY-SYCAMORES CHILD AND FAMILY SERVICES 210 S. DELACEY AVE. SUITE 110 PASADENA, CA 91105	EDUCATION ENRICHMENT	PC	15,000
HEART OF LOS ANGELES YOUTH 2701 WILSHIRE BOULEVARD LOS ANGELES, CA 90057	EDUCATION ENRICHMENT	PC	55,000
HIGHTECH LOS ANGELES 17111 VICTORY BLVD. LAKE BALBOA, CA 91406	EDUCATION ENRICHMENT	PC	35,000

CLIENT 8216

ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111	MATCHING GRANT	PC	7,400
HUMAN INTERACTION RESEARCH INSTITUTE 5435 BALBOA BOULEVARD, SUITE 115 ENCINO, CA 91316	CAPACITY BUILDING	PC	9,000
HUMAN INTERACTION RESEARCH INSTITUTE 5435 BALBOA BOULEVARD, SUITE 115 ENCINO, CA 91316	CAPACITY BUILDING	PC	25,000
HUMANE SOCIETY SILICON VALLEY 901 AMES AVENUE MILPITAS, CA 95035	EMPLOYEE SERVICE AWARD	PC	1,000
I.E. COMMUNICATIONS STANDEFORD HOUSE 1212 PRESERVATION PARK WAY SUITE 300 OAKLAND, CA 94612	CHILD WELFARE	N/A	60,000
I.E. COMMUNICATIONS STANDEFORD HOUSE 1212 PRESERVATION PARK WAY SUITE 300 OAKLAND, CA 94612	CHILD WELFARE	N/A	165,000
IFOSTER 10049 MARTIS VALLEY ROAD UNIT C TRUCKEE, CA 96161	CHILD WELFARE	PC	50,000
INDEPENDENT ORDER OF ODD FELLOWS 415 2ND STREET DAVIS, CA 95616	DISCRETIONARY GRANTS	NC	2,500
INDEPENDENT ORDER OF ODD FELLOWS 415 2ND STREET DAVIS, CA 95616	DISCRETIONARY GRANTS	NC	7,500
INNER CITY EDUCATION FOUNDATION 5120 WEST GOLDFLEAF CIRCLE, SUITE 350 LOS ANGELES, CA 90056	EDUCATION	PC	100,000
INSIDE OUT COMMUNITY ARTS 608 VENICE BOULEVARD VENICE, CA 90291	EDUCATION ENRICHMENT	PC	15,000
INTERNATIONAL CITY THEATRE 110 PINE AVENUE, SUITE 820 LONG BEACH, CA 90802-4425	EDUCATION ENRICHMENT	PC	10,000

JAPANESE CULTURAL & COMMUNITY CENTER OF NORTHERN CALIFORNIA 1840 SUTTER STREET STE 202 SAN FRANCISCO, CA 94115	MATCHING GRANT	PC	400
JUNIOR ACHIEVEMENT OF SOUTHERN CALIFORNIA THE LOD COOK CENTER 6250 FOREST LAWN DRIVE LOS ANGELES, CA 90068	EDUCATION ENRICHMENT	PC	30,000
JUST HAPPY, INC. 32 TREEHAVEN DRIVE SAN RAFAEL, CA 94901	CHILD WELFARE	NC	10,000
JUST HAPPY, INC. 32 TREEHAVEN DRIVE SAN RAFAEL, CA 94901	CHILD WELFARE	NC	10,000
K9 CONNECTION 1453 16TH STREET SANTA MONICA, CA 90404	EDUCATION ENRICHMENT	PC	10,000
KARA 457 KINGSLEY AVENUE PALO ALTO, CA 94301	MATCHING GRANT	PC	120
KAUAI LIFEGUARD ASSOCIATION 4031 PAUAAHI PLACE PRINCEVILLE, HI 96722	EDUCATION ENRICHMENT	PC	10,000
KHMER ARTS ACADEMY 375 REDONDO AVENUE, SUITE 156 LONG BEACH, CA 90814	EDUCATION ENRICHMENT	PC	20,000
KHMER GIRLS IN ACTION 1355 REDONDO AVENUE, SUITE 9 LONG BEACH, CA 90804	LEADERSHIP	PC	20,000
KOREATOWN YOUTH & COMMUNITY CENTER 3727 W. 6TH STREET, SUITE 300 LOS ANGELES, CA 90020	EDUCATION ENRICHMENT	PC	50,000
KQED INC. 2601 MARIPOSA STREET SAN FRANCISCO, CA 94110	MATCHING GRANT	PC	500
LA RIVER REVITALIZATION CORPORATION 570 W. AVE 26, SUITE 475 LOS ANGELES, CA 90065	EDUCATION ENRICHMENT	PC	23,000

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LA SCORES 3685 MOTOR AVENUE, SUITE 110 LOS ANGELES, CA 90034	EDUCATION ENRICHMENT	PC	25,000
LACER 1277 N. WILCOX AVENUE, SUITE 2 HOLLYWOOD, CA 90038	EDUCATION ENRICHMENT	PC	20,000
LANDSCAPE ARCHITECTURE FOUNDATION 818 18TH STREET NW, SUITE 810 WASHINGTON, DC 20006	MATCHING GRANT	PC	500
LEADERSHIP LONG BEACH 743 ATLANTIC AVENUE. LONG BEACH, CA 90813	LEADERSHIP	PC	35,000
LEGACY CHARTER SCHOOL 4217 WEST 18TH STREET NORTH BUILDING CHICAGO, IL 60623	DISCRETIONARY GRANTS	PC	5,000
LEWIS AND CLARK COLLEGE 0615 S.W. PALATINE HILL ROAD PORTLAND, OR 97219	MATCHING GRANT	PC	700
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD. SUITE 700 LOS ANGELES, CA 90048	EDUCATION ENRICHMENT	PC	1,000
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD. SUITE 700 LOS ANGELES, CA 90048	EDUCATION ENRICHMENT	PC	10,000
LIBERTY HILL FOUNDATION 6420 WILSHIRE BLVD. SUITE 700 LOS ANGELES, CA 90048	OTHER	PC	11,000
LIGHT BRINGER PROJECT 99 SO. RAYMOND AVENUE, SUITE 407 PASADENA, CA 91105	EDUCATION ENRICHMENT	PC	10,000
LITTLE TOKYO SERVICE CENTER 231 E. THIRD STREET, SUITE G106 LOS ANGELES, CA 90013	CAPACITY BUILDING	PC	25,000
LONG BEACH DAY NURSERY 1548 CHESTNUT AVENUE LONG BEACH, CA 90813	SCHOOL READINESS	PC	20,000
LONG BEACH MUSEUM OF ART 2300 EAST OCEAN BOULEVARD LONG BEACH, CA 90803	EDUCATION ENRICHMENT	PC	10,000

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LONG BEACH NONPROFIT PARTNERSHIP 4900 E. CONANT STREET LONG BEACH, CA 90808	CAPACITY BUILDING	PC	3,000
LONG BEACH OPERA 507 PACIFIC AVENUE LONG BEACH, CA 90802	EDUCATION ENRICHMENT	PC	10,000
LONG BEACH UNIFIED SCHOOL DISTRICT 1515 HUGHES WAY LONG BEACH, CA 90810	EDUCATION	NC	120,000
LONG BEACH UNIFIED SCHOOL DISTRICT 1515 HUGHES WAY LONG BEACH, CA 90810	EDUCATION	NC	180,000
LOS ANGELES COUNTY MUSEUM OF ART 5905 WILSHIRE BOULEVARD LOS ANGELES, CA 90036	EDUCATION ENRICHMENT	PC	15,000
LOS ANGELES EDUCATION PARTNERSHIP 1055 WEST SEVENTH STREET, SUITE # 200 LOS ANGELES, CA 90017	EDUCATION ENRICHMENT	PC	35,000
LOS ANGELES EDUCATION PARTNERSHIP 1055 WEST 7TH STREET SUITE 200 LOS ANGELES, CA 90017	EDUCATION	PC	200,000
LOS ANGELES EDUCATION PARTNERSHIP 1055 WEST 7TH STREET SUITE 200 LOS ANGELES, CA 90017	EDUCATION	PC	425,000
LOS ANGELES MASTER CHORALE 135 NORTH GRAND AVENUE LOS ANGELES, CA 90012-3013	EDUCATION ENRICHMENT	PC	20,000
LOS ANGELES MISSION COLLEGE 13356 ELDRIDGE AVENUE SYLMAR, CA 91342	CHILD WELFARE	NC	25,000
LOS ANGELES YOUTH NETWORK PO BOX 988 LOS ANGELES, CA 90078	OTHER	PC	30,000
LOS ANGELES YOUTH NETWORK PO BOX 988 LOS ANGELES, CA 90078	EDUCATION ENRICHMENT	PC	35,000

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MADISON PROJECT 1310 11 STREET SANTA MONICA, CA 90403	EDUCATION ENRICHMENT	PC	20,000
MANILATOWN HERITAGE FOUNDATION 868 KEARNY STREET SAN FRANCISCO, CA 94108	EMPLOYEE SERVICE AWARD	PC	1,000
MAPLE ELEMENTARY SCHOOL PARENT FACULTY ASSOCIATION 3501 KIMBER DR. NEWBURY PARK, CA 91320	EDUCATION ENRICHMENT	PC	5,000
MEND 10641 N. SAN FERNANDO ROAD PACOIMA, CA 91331	EDUCATION ENRICHMENT	PC	10,000
MEXICAN AMERICAN LEGAL DEFENSE & EDUCATIONAL FUND 634 S. SPRING STREET 12TH FLOOR LOS ANGELES, CA 90014	LEADERSHIP	PC	30,000
MISSION PICTURES 1500 17TH STREET, #101 SAN FRANCISCO, CA 94107	CHILD WELFARE	NC	5,000
MISSION PICTURES 1500 17TH STREET, #101 SAN FRANCISCO, CA 94107	CHILD WELFARE	NC	5,000
MOTHERS' CLUB COMMUNITY CENTER 980 NORTH FAIR OAKS AVENUE PASADENA, CA 91103	SCHOOL READINESS	PC	50,000
MUCH LOVE ANIMAL RESCUE P.O. BOX 341721 LOS ANGELES, CA 90034-1721	MATCHING GRANT	PC	1,000
MUCH LOVE ANIMAL RESCUE P.O. BOX 341721 LOS ANGELES, CA 90034-1721	MATCHING GRANT	PC	2,400
MUCH LOVE ANIMAL RESCUE P.O. BOX 341721 LOS ANGELES, CA 90034-1721	MATCHING GRANT	PC	4,020
MUSEUM OF CONTEMPORARY ART 250 SOUTH GRAND AVENUE LOS ANGELES, CA 90012	EDUCATION ENRICHMENT	PC	15,000
MY FRIEND'S PLACE PO BOX 3867 HOLLYWOOD, CA 90078	EDUCATION ENRICHMENT	PC	30,000



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NATIONAL CENTER FOR FAMILY PHILANTHROPY 1101 CONNECTICUT AVENUE NW, SUITE 220 WASHINGTON, DC 20036	MEMBERSHIPS	PC	1,500
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1101 CONNECTICUT AVENUE NW, SUITE 220 WASHINGTON, DC 20036	MEMBERSHIPS	PC	8,000
NATIONAL CENTER FOR YOUTH LAW 405 14TH STREET, SUITE 1500 OAKLAND, CA 94612-2701	CHILD WELFARE	PC	75,000
NATIONAL CENTER FOR YOUTH LAW 405 14TH STREET, SUITE 1500 OAKLAND, CA 94612-2701	CHILD WELFARE	PC	100,000
NATIONAL CENTER FOR YOUTH LAW 405 14TH STREET, SUITE 1500 OAKLAND, CA 94612-2701	CHILD WELFARE	PC	175,000
NATIONAL CHARITY LEAGUE INC. WESTSIDE CHAPTER 15332 ANTIOCH STREET, SUITE 494 PACIFIC PALISADES, CA 90272	MATCHING GRANT	PC	2,000
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE US 1785 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036-2117	MATCHING GRANT	PC	300
NATURAL HISTORY MUSEUM OF LOS ANGELES COUNTY 900 EXPOSITION BOULEVARD LOS ANGELES, CA 90007	EDUCATION ENRICHMENT	PC	30,000
NATURE OF WILDWORKS PO BOX 109 TOPANGA, CA 90290	EDUCATION ENRICHMENT	PC	20,000
NEIGHBORHOOD YOUTH ASSOCIATION 1016 PLEASANT VIEW AVENUE VENICE, CA 90291	EDUCATION ENRICHMENT	PC	5,000
NEIGHBORHOOD YOUTH ASSOCIATION 1016 PLEASANT VIEW AVENUE VENICE, CA 90291	EDUCATION ENRICHMENT	PC	20,000

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NEW VISIONS FOUNDATION 3131 OLYMPIC BOULEVARD SANTA MONICA, CA 90404	EDUCATION ENRICHMENT	PC	40,000
NO LIMITS 9801 WASHINGTON BOULEVARD, 2ND FLOOR CULVER CITY, CA 90232	EDUCATION ENRICHMENT	PC	10,000
NORTH VALLEY CARING SERVICES 15453 RAYEN STREET NORTH HILLS, CA 91343	SCHOOL READINESS	PC	10,000
NORTH VALLEY FAMILY YMCA AT PORTER RANCH 11336 CORBIN AVENUE NORTHRIDGE, CA 91326	EDUCATION ENRICHMENT	PC	40,000
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105	MEMBERSHIPS	PC	22,000
NPR FOUNDATION 635 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001	DISCRETIONARY GRANTS	SO I	25,000
OAKLAND SCHOOL FOR THE ARTS 530 18TH STREET OAKLAND, CA 94612	MATCHING GRANT	PC	400
OAKLAND UNIFIED SCHOOL DISTRICT 4551 STEELE STREET OAKLAND, CA 94619	EDUCATION	NC	120,000
OAKLAND UNIFIED SCHOOL DISTRICT TRANS PACIFIC CENTRE BUILDING 1000 BROADWAY OAKLAND, CA 94607	EDUCATION	NC	180,000
OBERLIN DANCE COLLECTIVE 351 SHOTWELL STREET SAN FRANCISCO, CA 94110	MATCHING GRANT	PC	200
OBERLIN DANCE COLLECTIVE 351 SHOTWELL STREET SAN FRANCISCO, CA 94110	EMPLOYEE SERVICE AWARD	PC	1,000
OPERATION JUMP STAR DISTRICT/PO BOX 7451 LONG BEACH, CA 90807	EDUCATION ENRICHMENT	PC	30,000

ORANGE COUNTY  
SUPERINTENDENT OF SCHOOLS  
200 KALMUS DRIVE  
P.O. BOX 9050  
COSTA MESA, CA 92628-9050

CHILD WELFARE

NC

280,000

OUR SAVIOUR CENTER  
4368 SANTA ANITA AVENUE  
EL MONTE, CA 91731

EDUCATION ENRICHMENT

PC

40,000

PALISADES HIGH SCHOOL  
BOOSTER CLUB  
P.O. BOX 223  
PACIFIC PALISADES,  
CA 90272

MATCHING GRANT

PC

800

PALISADES HIGH SCHOOL  
BOOSTER CLUB  
PO BOX 223  
PACIFIC PALISADES,  
CA 90272

EDUCATION ENRICHMENT

PC

1,500

PALM SPRINGS ART MUSEUM  
101 N. MUSEUM DRIVE  
PALM SPRINGS, CA 92264

EMPLOYEE SERVICE AWARD

PC

2,500

PARA LOS NIÑOS  
500 SOUTH LUCAS AVENUE  
LOS ANGELES, CA 90017-2002

EDUCATION ENRICHMENT

PC

45,000

PARENT TEACHER HOME  
VISIT PROJECT  
5735 47TH AVENUE, # 236  
SACRAMENTO, CA 95824

EDUCATION

PC

60,000

PARTNERS IN SCHOOL  
INNOVATION  
1060 TENNESSEE STREET,  
2ND FLOOR  
SAN FRANCISCO, CA 94107

MATCHING GRANT

PC

400

PARTNERS IN SCHOOL  
INNOVATION  
1060 TENNESSEE STREET,  
2ND FLOOR  
SAN FRANCISCO, CA 94107

EDUCATION

PC

2,050

PARTNERS IN SCHOOL  
INNOVATION  
1060 TENNESSEE STREET,  
2ND FLOOR  
SAN FRANCISCO, CA 94107

EDUCATION

PC

200,000

PASADENA CITY COLLEGE  
PASADENA CITY COLLEGE  
ATTN: FISCAL SERVICES  
1570 E. COLORADO BLVD.  
C203  
PASADENA, CA 91106

CHILD WELFARE

NC

25,000

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PASADENA EDUCATIONAL FOUNDATION 351 SOUTH HUDSON AVENUE, ROOM 153 PASADENA, CA 91101	MATCHING GRANT	PC	2,000
PEACE4KIDS PO BOX 5347 COMPTON, CA 90224-5347	EDUCATION ENRICHMENT	PC	30,000
PENNY LANE CENTERS 15305 RAYEN STREET NORTH HILLS, CA 91343	MENTORING	PC	10,000
PEOPLE RESOURCES INC. 40 NORTH EAST STREET, SUITE C WOODLAND, CA 95776	DISCRETIONARY GRANTS	PC	7,500
PETS ARE WONDERFUL SUPPORT-LOS ANGELES 1150 SOUTH HOPE STREET, #A LOS ANGELES, CA 90015	DISCRETIONARY GRANTS	PC	15,000
PHILANTHROPY NORTHWEST 2101 FOURTH AVENUE, SUITE 650 SEATTLE, WA 98121	CHILD WELFARE	PC	60,000
PHILANTHROPY ROUNDTABLE 1730 M STREET NW, SUITE 601 WASHINGTON, DC 20036	MEMBERSHIPS	PC	500
PHILANTHROPY ROUNDTABLE 1730 M STREET NW, SUITE 601 WASHINGTON, DC 20036	FOUNDATION SPECIAL INTEREST	PC	15,000
PIVOT LEARNING PARTNERS 731 MARKET STREET, SUITE 400 SAN FRANCISCO, CA 94103	EDUCATION	PC	250,000
PIVOT LEARNING PARTNERS 731 MARKET STREET, SUITE 400 SAN FRANCISCO, CA 94103	EDUCATION	PC	350,000
POETRY FLASH 1450 FOURTH STREET, #4 BERKELEY, CA 94710	EMPLOYEE SERVICE AWARD	PC	1,500
POLICY INNOVATORS IN EDUCATION (PIE) NETWORK 110 5TH STREET NORTH SUITE 410 MINNEAPOLIS, MN 55403	EDUCATION	PC	100,000

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PROJECT GRAD LOS ANGELES INC. 10200 SEPULVEDA BLVD. SUITE 255 MISSION HILLS, CA 91345	YOUTH DEVELOPMENT	PC	50,000
PROMISES2KIDS 9400 RUFFIN COURT, SUITE A SAN DIEGO, CA 92123	CHILD WELFARE	PC	25,000
PROYECTO PASTORAL AT DOLORES MISSION 135 NORTH MISSION ROAD LOS ANGELES, CA 90033	CAPACITY BUILDING	PC	25,000
PROYECTO PASTORAL AT DOLORES MISSION 135 NORTH MISSION ROAD LOS ANGELES, CA 90033	EDUCATION ENRICHMENT	PC	25,000
PUBLIC ADVOCATES 400 MARYLAND AVENUE SW WASHINGTON, DC 20202-2110	FOUNDATION SPECIAL INTEREST	PC	2,000
PUBLIC ADVOCATES 131 STEUART STREET, SUITE 300 SAN FRANCISCO, CA 94105-1241	EDUCATION	PC	200,000
PUBLIC COUNSEL P.O. BOX 76900 LOS ANGELES, CA 90076-0900	CHILD WELFARE	PC	30,000
PUBLIC COUNSEL P.O. BOX 76900 LOS ANGELES, CA 90076-0900	CHILD WELFARE	PC	100,000
PUBLIC INTEREST PROJECTS 45 WEST 36TH STREET, 6TH FLOOR NEW YORK, NY 10018	EDUCATION	PC	60,000
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET, SUITE 600 SAN FRANCISCO, CA 94111	FOUNDATION SPECIAL INTEREST	POF	10,000
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET, SUITE 600 SAN FRANCISCO, CA 94111	FOUNDATION SPECIAL INTEREST	POF	20,000
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET, SUITE 600 SAN FRANCISCO, CA 94111	EDUCATION	POF	37,500

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PUENTE LEARNING CENTER 501 SOUTH BOYLE AVENUE LOS ANGELES, CA 90033-3816	EDUCATION ENRICHMENT	PC	40,000
RAINIER SCHOLARS 2100 24TH AVENUE SOUTH, SUITE 360 SEATTLE, WA 98144	YOUTH DEVELOPMENT	PC	50,000
REACH LA 1400 E. OLYMPIC BOULEVARD SUITE 240 LOS ANGELES, CA 90021	MENTORING	PC	25,000
READING IS FUNDAMENTAL 7250 BANDINI BOULEVARD, SUITE 209 LOS ANGELES, CA 90040	SCHOOL READINESS	PC	15,000
READING PARTNERS 605 W. OLYMPIC BLVD, SUITE 805 LOS ANGELES, CA 90015	EDUCATION ENRICHMENT	PC	15,000
READING TO KIDS 1600 SAWTELLE BOULEVARD, #210 LOS ANGELES, CA 90025	EDUCATION ENRICHMENT	PC	15,000
RED HEN PRESS PO BOX 40820 PASADENA, CA 91114	EDUCATION ENRICHMENT	PC	10,000
REEL GRRLS INC. 1409 21ST AVENUE SEATTLE, WA 98122	MATCHING GRANT	PC	300
REEL GRRLS INC. 1409 21ST AVENUE SEATTLE, WA 98122	YOUTH DEVELOPMENT	PC	40,000
RESEARCH TRIANGLE INSTITUTE 2150 SHATTUCK AVENUE, SUITE 800 BERKELEY, CA 94704	CHILD WELFARE	SO I	250,000
RIVERSIDE COUNTY OFFICE OF EDUCATION 3939 13TH STREET PO BOX 868 RIVERSIDE, CA 92502	CHILD WELFARE	NC	25,000
SACRAMENTO CITY UNIFIED SCHOOL DISTRICT 500 WASHINGTON STREET, 8TH FLOOR SAN FRANCISCO, CA 94111	EDUCATION	NC	180,000
SACRAMENTO COUNTY OFFICE OF EDUCATION P.O. BOX 269003 SACRAMENTO, CA 95826-9003	EDUCATION	NC	20,000

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SACRAMENTO COUNTY OFFICE OF EDUCATION P.O. BOX 269003 SACRAMENTO, CA 95826-9003	CHILD WELFARE	NC	50,000
SACRAMENTO COUNTY OFFICE OF EDUCATION P.O. BOX 269003 SACRAMENTO, CA 95826-9003	CHILD WELFARE	NC	255,000
SACRAMENTO COUNTY OFFICE OF EDUCATION P.O. BOX 269003 SACRAMENTO, CA 95826-9003	CHILD WELFARE	NC	320,000
SAINT MARY'S COLLEGE OF CALIFORNIA P.O. BOX 4686 MORAGA, CA 94575	EMPLOYEE SERVICE AWARD	PC	1,000
SALVATION ARMY RED SHIELD YOUTH & COMMUNITY CENTER 180 E. OCEAN BLVD., SUITE 500 LONG BEACH, CA 90802	EDUCATION ENRICHMENT	PC	30,000
SAN FRANCISCO DEPUTY SHERIFFS' ASSOCIATION FOUNDATION INC. 460 BRANNAN STREET, SUITE 77650 SAN FRANCISCO, CA 94107	FOUNDATION SPECIAL INTEREST	PC	1,000
SAN FRANCISCO FOUNDATION 1 EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	MATCHING GRANT	PC	10,000
SAN FRANCISCO LGBT COMMUNITY CENTER 1800 MARKET STREET SAN FRANCISCO, CA 94102	MATCHING GRANT	PC	2,000
SAN FRANCISCO PARKS TRUST INC. P.O. BOX 170160 SAN FRANCISCO, CA 94117-0160	EMPLOYEE SERVICE AWARD	PC	4,000
SAN FRANCISCO SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS 201 ALABAMA STREET SAN FRANCISCO, CA 94103	EMPLOYEE SERVICE AWARD	PC	1,000
SAN FRANCISCO UNIFIED SCHOOL DISTRICT 350 HARBOR ROAD SAN FRANCISCO, CA 94124-2474	MATCHING GRANT	NC	200

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SAN FRANCISCO ZEN CENTER 300 PAGE STREET SAN FRANCISCO, CA 94102	MATCHING GRANT	PC	1,500
SAN MATEO COUNTY OFFICE OF EDUCATION 101 TWIN DOLPHIN DRIVE REDWOOD CITY, CA 94065-1064	EDUCATION	NC	60,000
SANGER UNIFIED SCHOOL DISTRICT 1905 7TH STREET SANGER, CA 93657	EDUCATION	NC	180,000
SANTA CECILIA ORCHESTRA 2759 WEST BROADWAY LOS ANGELES, CA 90041	EDUCATION ENRICHMENT	PC	15,000
SANTA CLARITA VALLEY YOUTH PROJECT PO BOX 801982 SANTA CLARITA, CA 91380-1982	EDUCATION ENRICHMENT	PC	15,000
SEATTLE UNIVERSITY 901 12TH AVENUE P.O. BOX 222000 SEATTLE, WA 98122-1090	DISCRETIONARY GRANTS	PC	10,000
SENECA FAMILY OF AGENCIES 6925 CHABOT ROAD OAKLAND, CA 94618	CHILD WELFARE	PC	60,000
SERIOUS FUN CHILDREN'S NETWORK INC. 122 EAST 42ND STREET, SUITE 2600 NEW YORK, NY 10017	MATCHING GRANT	PC	100
SIERRA NEVADA COLLEGE 999 TAHOE BOULEVARD INCLINE VILLAGE, NV 89451-9500	DISCRETIONARY GRANTS	PC	25,000
SOCIETY FOR ORGANIZATIONAL LEARNINGP.O. BOX 425005, CAMBRIDGE, MA 02142-0001	EDUCATION	PC	10,360
SOLANO COMMUNITY COLLEGE 4000 SUISUN VALLEY ROAD FAIRFIELD, CA 94534	CHILD WELFARE	PC	37,500
SONOMA VALLEY MENTORING ALLIANCE, INC. P.O. BOX 721 SONOMA, CA 95476	YOUTH DEVELOPMENT	PC	50,000
SOUTH CENTRAL LAMP 892 E. 48TH STREET LOS ANGELES, CA 90011	SCHOOL READINESS	PC	10,000



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SOUTHERN CALIFORNIA FOSTER & ADOPTION AGENCY 155 NORTH OCCIDENTAL BLVD. LOS ANGELES, CA 90026	MENTORING	PC	20,000
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET, SUITE 230 LOS ANGELES, CA 90012	MEMBERSHIPS	PC	4,550
SOUTHWEST CHAMBER MUSIC SOCIETY 638 EAST COLORADO BOULEVARD, SUITE 201 PASADENA, CA 91101-2006	EDUCATION ENRICHMENT	PC	10,000
SPIRIT SERIES 605 SAN VICENTE BOULEVARD #310 SANTA MONICA, CA 90402	EDUCATION ENRICHMENT	PC	30,000
STANFORD UNIVERSITY LOCKBOX P.O. BOX 44253 SAN FRANCISCO, CA 94144-4253	EDUCATION	PC	100,000
STANFORD UNIVERSITY GRADUATE SCHOOL OF EDUCATION STANFORD UNIVERSITY LOCKBOX P.O. BOX 44253 SAN FRANCISCO, CA 94144-4253	EDUCATION	PC	175,000
STEP UP WOMEN'S NETWORK 510 S. HEWITT ST. #111 LOS ANGELES, CA 90013	EDUCATION ENRICHMENT	PC	25,000
STEWARDS OF CHANGE 100 CENTERSHORE ROAD CENTERPORT, NY 11721	CHILD WELFARE	PC	40,000
STREET POETS 2116 ARLINGTON AVENUE, SUITE 310 LOS ANGELES, CA 90018	EDUCATION ENRICHMENT	PC	10,000
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	4,787
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	10,000

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STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	10,000
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	11,207
STUART FOUNDATION 310 S. RACINE AVENUE CHICAGO, IL 60607	CAE	PC	12,123
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	25,000
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	29,818
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	51,884
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	83,359
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	187,651
STUDENTS RUN L.A. 5252 CREBS AVENUE TARZANA, CA 91356	EDUCATION ENRICHMENT	PC	20,000
SUMMER SEARCH DEPT 34425 P.O. BOX 39000 SAN FRANCISCO, CA 94139	YOUTH DEVELOPMENT	PC	60,000
SUTTER DAVIS HOSPITAL FOUNDATION 2000 SUTTER PLACE DAVIS, CA 95616	DISCRETIONARY GRANTS	PC	5,000
SUTTER DAVIS HOSPITAL FOUNDATION 2000 SUTTER PLACE DAVIS, CA 95616	DISCRETIONARY GRANTS	PC	10,000
TEAM PRIME TIME PO BOX 241496 LOS ANGELES, CA 90024	EDUCATION ENRICHMENT	PC	15,000

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TECHNOLOGY AFFINITY  
GROUP INC.23 BRIAR ROAD  
WAYNE, PA 19087

MEMBERSHIPS

PC

750

TEEN FUTURES  
75 SOUTH GRAND AVENUE,  
SUITE 110  
PASADENA, CA 91105

MENTORING

PC

10,000

THE LAWRENCEVILLE SCHOOL  
P.O. BOX 6125  
LAWRENCEVILLE, NJ 08648

DISCRETIONARY GRANTS

PC

5,000

THE MOCKINGBIRD SOCIETY  
2100 24TH AVENUE,  
SUITE 240  
SEATTLE, WA 98144

CHILD WELFARE

PC

115,000

THEATRE WEST  
3333 CAHUENGA  
BOULEVARD WEST  
HOLLYWOOD, CA 90068

EDUCATION ENRICHMENT

PC

10,000

TOBERMAN NEIGHBORHOOD  
CENTER  
131 NORTH GRAND AVENUE  
SAN PEDRO, CA 90731

EDUCATION ENRICHMENT

PC

20,000

TOLT CONGREGATIONAL  
CHURCHP.O. BOX 447  
CARNATION, WA 98014-0447

LEGACY GRANTS

PC

50,000

TREEHOUSE  
2100 24TH AVENUE SOUTH,  
SUITE 200  
SEATTLE, WA 98144-4632

CHILD WELFARE

PC

60,000

TRUSTEES OF BOSTON  
UNIVERSITY  
595 COMMONWEALTH AVENUE,  
SUITE 700 WEST ENTRANCE  
BOSTON, MA 02215

MATCHING GRANT

PC

500

TURLOCK HIGH SCHOOL  
1600 EAST CANAL DRIVE  
TURLOCK, CA 95380

EMPLOYEE SERVICE AWARD

NC

5,000

U.S. VETS - LOS ANGELES  
733 S. HINDRY AVE.  
INGLEWOOD, CA 90301

OTHER

PC

5,000

UNITED FRIENDS OF THE  
CHILDREN  
1055 WILSHIRE BOULEVARD,  
SUITE 1955  
LOS ANGELES, CA 90017

EDUCATION ENRICHMENT

PC

30,000

UNIVERSITY OF CALIFORNIA  
DAVIS,  
SCHOOL OF EDUCATION  
ONE SHIELDS AVENUE  
SOE BUILDING, ROOM 155  
DAVIS, CA 95616

CHILD WELFARE

PC

8,500

UNIVERSITY OF CALIFORNIA  
DAVIS,  
SCHOOL OF EDUCATION  
ONE SHIELDS AVENUE  
SOE BUILDING, ROOM 155  
DAVIS, CA 95616

DISCRETIONARY GRANTS

PC

15,000

UNIVERSITY OF CALIFORNIA  
DAVIS,  
SCHOOL OF EDUCATION  
UC DAVIS CONFERENCE  
CENTER (2ND FLOOR)  
ONE SHIELDS AVENUE  
DAVIS, CA 95616-5270

CHILD WELFARE

PC

15,000

UNIVERSITY OF CALIFORNIA  
DAVIS,  
SCHOOL OF EDUCATION  
CASHIER'S OFFICE  
P.O. BOX 989062  
WEST SACRAMENTO,  
CA 95798-9062

EDUCATION

PC

60,000

UNIVERSITY OF CALIFORNIA  
DAVIS,  
SCHOOL OF EDUCATION  
CASHIER'S OFFICE  
P.O. BOX 989062  
WEST SACRAMENTO,  
CA 95798-9062

EDUCATION

PC

68,000

UNIVERSITY OF CALIFORNIA,  
AT BERKELEY CENTER FOR  
SOCIAL SERVICES RESEARCH  
AVC-FINANCE & CONTROLLER  
2195 HEARST AVENUE,  
ROOM 130  
BERKELEY, CA 94720-1103

CHILD WELFARE

PC

250,000

UNIVERSITY OF CALIFORNIA,  
DAVIS  
ONE SHIELDS AVENUE  
DAVIS, CA 95616

DISCRETIONARY GRANTS

PC

7,500

UNIVERSITY OF CHICAGO  
1427 EAST 60TH STREET  
CHICAGO, IL 60637

CHILD WELFARE

PC

150,000

UNIVERSITY OF WASHINGTON  
FOUNDATION  
BOX 359505  
SEATTLE, WA 98195-9505

MATCHING GRANT

PC

100

UNUSUAL SUSPECTS THEATRE  
COMPANY617 S. OLIVE STREET,  
SUITE 812  
LOS ANGELES, CA 90014

EDUCATION ENRICHMENT

PC

20,000

URBAN COMPASS  
11100 SOUTH CENTRAL  
AVENUE

LOS ANGELES, CA 90059

EDUCATION ENRICHMENT

PC

15,000

VENICE COMMUNITY HOUSING  
CORPORATION720 ROSE AVENUE  
VENICE, CA 90291-2710

EDUCATION ENRICHMENT

PC

15,000

WALNUT CREEK EDUCATION  
FOUNDATIONPO BOX 186  
WALNUT CREEK, CA 94597

EMPLOYEE SERVICE AWARD

PC

2,000

WELLESLEY COLLEGE  
106 CENTRAL STREET  
WELLESLEY, MA 02481

DISCRETIONARY GRANTS

PC

30,000

WEST SACRAMENTO EARLY  
COLLEGE PREPATORY  
CHARTER SCHOOL INC.  
1504 FALLBROOK STREET

WEST SACRAMENTO, CA 95691 DISCRETIONARY GRANTS

PC

7,500

## WESTED

4665 LAMPSON AVENUE  
LOS ALAMITOS, CA 90720

CHILD WELFARE

NC

50,000

WORLD WILDLIFE FUND, INC.  
1250 24TH STREET, NW  
WASHINGTON, DC 20037

MATCHING GRANT

PC

200

## WRITE GIRL

1330 FACTORY PLACE,  
UNIT 104  
LOS ANGELES, CA 90013

MENTORING

PC

20,000

YOLO COUNTY DISTRICT  
ATTORNEY'S OFFICE301 SECOND STREET  
WOODLAND, CA 95695

DISCRETIONARY GRANTS

NC

5,000

YOUNG STORYTELLERS  
FOUNDATION  
923 EAST THIRD STREET  
#307

LOS ANGELES, CA 90013

EDUCATION ENRICHMENT

PC

20,000

YOUTH LAW CENTER  
200 PINE STREET,  
SUITE 300

SAN FRANCISCO, CA 94104

CHILD WELFARE

PC

150,000

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ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

YOUTH RADIO 1701 BROADWAY AVENUE OAKLAND, CA 94612	YOUTH DEVELOPMENT	PC	50,000
YOUTH SPEAK! COLLECTIVE 444 S. BRAND BOULEVARD, STE 201 SAN FERNANDO, CA 91340	YOUTH DEVELOPMENT	PC	30,000
YWCA PASADENA-FOOTHILL VALLEY 1015 NORTH LAKE AVENUE, SUITE 205 PASADENA, CA 91104	EDUCATION ENRICHMENT	PC	15,000
YWCA SANTA MONICA / WESTSIDE 2019 14TH STREET SANTA MONICA, CA 90405	LEADERSHIP	PC	30,000
ZIMMER CHILDREN'S MUSEUM 6505 WILSHIRE BOULEVARD, SUITE 100 LOS ANGELES, CA 90048	EDUCATION ENRICHMENT	PC	15,000
CENTER FOR CHILDREN AND YOUTH JUSTICE 615 2ND AVENUE, SUITE 275 SEATTLE, WA 98104	CHILD WELFARE	PC	-2,196
FOUNDATION FOR SANGER SCHOOLS 1905 7TH STREET SANGER, CA 93657	EDUCATION	PC	-51,700
REGENTS OF THE UNIVERSITY OF CALIFORNIA, MERCED 5200 NORTH LAKE ROAD MERCED, CA 95343	CHILD WELFARE	NC	-10,406
STANFORD UNIVERSITY GRADUATE SCHOOL OF EDUCATION STANFORD UNIVERSITY LOCKBOX P.O. BOX 44253 SAN FRANCISCO, CA 94144-4253	EDUCATION	PC	-315
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	-3,126
UNIVERSITY OF WASHINGTON COLLEGE OF EDUCATION 222 MILLER, BOX 353600 SEATTLE, WA 98195-3600	EDUCATION	NC	-11,848

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WESTED 4665 LAMPSON AVENUE LOS ALAMITOS, CA 90720	EDUCATION	NC	-4,983
TOTAL			17,075,512

## STATEMENT 22

## GRANTS APPROVED FOR FUTURE PAYMENT:

ORGANIZATION NAME AND ADDRESS	PURPOSE OF GRANT	FOUNDATION STATUS	AMOUNT
CALIFORNIA EDUCATION PARTNERS ONE LOMBARD STREET, SUITE 305 SAN FRANCISCO, CA 94111	EDUCATION	PC	1,100,000
CALIFORNIA EDUCATION PARTNERS ONE LOMBARD STREET, SUITE 305 SAN FRANCISCO, CA 94111	EDUCATION	PC	199,500
CALIFORNIA NETWORK OF CHILD ADVOCACY CENTERS 145 CORTE MADERA TOWN CENTER #227 CORTE MADERA, CA 94925	CHILD WELFARE	PC	25,000
CALIFORNIA STATE FULLERTON PHILANTHROPIC FOUNDATION 2600 NUTWOOD AVENUE STE. 850 FULLERTON, CA 92831	CHILD WELFARE	PC	75,000
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139	FOUNDATION SPECIAL INTEREST	PC	50,000
COLLEGE SUCCESS FOUNDATION 1605 NW SAMMAMISH ROAD, SUITE 200 ISSAQUAH, WA 98027	CHILD WELFARE	PC	75,000
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	37,365
STUART FOUNDATION 500 WASHINGTON STREET, SUITE 800 SAN FRANCISCO, CA 94111	CAE	PC	1,485
FOUNDATION FOR SANGER SCHOOLS 1905 7TH STREET SANGER, CA 93657	EDUCATION	PC	52,600
FRESNO COUNTY DEPARTMENT OF SOCIAL SERVICES P.O. BOX 1912 FRESNO, CA 93718-1912	CHILD WELFARE	NC	330,000
GLOBAL STUDENT EMBASSY P.O. BOX 544 SEBASTOPOL, CA 94573	MATCHING GRANT	PC	1,000



I.E. COMMUNICATIONS STANDEFORD HOUSE 1212 PRESERVATION PARK WAY SUITE 300 OAKLAND, CA 94612	CHILD WELFARE	N/A	100,000
MALCOLM X ACADEMY ELEMENTARY SCHOOL 350 HARBOR ROAD SAN FRANCISCO, CA 94124-2474	MATCHING GRANT	NC	200
MILLS COLLEGE 5000 MACARTHUR BOULEVARD OAKLAND, CA 94613	EDUCATION	PC	60,000
REGENTS OF THE UNIVERSITY OF CA, DAVIS P.O. BOX 989062 WEST SACRAMENTO, CA 95798-9062	EDUCATION	PC	12,000
REGENTS OF THE UNIVERSITY OF CA, DAVIS P.O. BOX 989062 WEST SACRAMENTO, CA 95798-9062	EDUCATION	PC	375,000
REGENTS OF THE UNIVERSITY OF CALIFORNIA, AT BERKELEY 2195 HEARST AVENUE, ROOM 130, MAIL CODE 1103, BERKELEY, CA 94720-1103	EDUCATION	PC	60,000
SAN FRANCISCO UNIFIED SCHOOL DISTRICT 350 HARBOR ROAD SAN FRANCISCO, CA 94124-2474	EDUCATION	NC	60,000
STANFORD UNIVERSITY SCHOOL OF EDUCATION STANFORD UNIVERSITY LOCKBOX P.O. BOX 44253 SAN FRANCISCO, CA 94144-4253	EDUCATION	PC	173,000
TEACHING CHANNEL 2201 BROADWAY, SUITE 400 OAKLAND, CA 94612	EDUCATION	PC	60,000
UNIVERSITY OF CALIFORNIA, AT BERKELEY CENTER FOR SOCIAL SERVICES RESEARCH AVC-FINANCE & CONTROLLER 2195 HEARST AVENUE, ROOM 130 BERKELEY, CA 94720-1103	CHILD WELFARE	PC	500,000
UNIVERSITY OF CHICAGO 1427 EAST 60TH STREET CHICAGO, IL 60637	CHILD WELFARE	PC	450,000

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ELBRIDGE STUART FOUNDATION  
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UNIVERSITY OF WASHINGTON  
P.O. BOX 359476  
SEATTLE, WA 98195-9476

CHILD WELFARE

NC

300,000

UNIVERSITY OF WASHINGTON  
P.O. BOX 359476  
SEATTLE, WA 98195-9476

CHILD WELFARE

NC

75,000

VENTURA COUNTY COMMUNITY  
COLLEGE DISTRICT  
255 W. STANLEY AVE.  
SUITE 150  
VENTURA, CA 93001

CHILD WELFARE

NC

100,000

TOTAL

4,272,150

## STATEMENT 7 &amp; STATEMENT 8

## SECURITIES SCHEDULE - BEGINNING AND ENDING OF YEAR BOOK VALUE AND ENDING FAIR MARKET VALUE

DESCRIPTION	TYPE SEE BELOW	COST OR MARKET	BEGINNING OF YEAR BOOK VALUE	ENDING OF YEAR BOOK VALUE	ENDING OF YEAR FMV
1 LONGLEAF SMALL CAP	6	MARKET	10799299.79	12814700.51	15216081.68
2 VANGUARD ENERGY	6	MARKET	14198317.30	14834412.14	17298387.05
DOMESTIC EQUITIES SUBTOTAL			24997617.09	27649112.65	32514468.73
3 SILCHESTER	6	MARKET	26801151.13	29773824.13	37376987.13
INTERNATIONAL EQUITIES SUBTOTAL			26801151.13	29773824.13	37376987.13
4 ACTIS	6	MARKET	3932016.81	4047090.86	5550090.86
5 ADAGE	6	MARKET	32921669.75	37059939.77	58919162.49
6 ANCHORAGE	6	MARKET	11350027.00	11350027.00	19117594.35
7 AUDAX	6	MARKET	25206.42	25791.42	29096.42
8 AXIOM	6	MARKET	2485187.00	2995314.00	3135782.00
9 AZENTUS GLOBAL OPPORTUNITIES	6	MARKET	4339586.48	2708257.35	2731353.40
10 CAMCAP RESOURCES OFFSHORE	6	MARKET	0.00	0.00	0.00
11 CANYON	6	MARKET	4000000.00	9000000.00	15190729.00
12 CD&R	6	MARKET	6734343.00	7006163.00	12507391.00
13 CEDAR ROCK CAPITAL PARTNERS LLC	6	MARKET	12827573.00	13418676.00	18690070.00
14 CERBERUS II	6	MARKET	3452472.32	2218642.08	2272395.08
15 CERBERUS III	6	MARKET	3433270.79	2633795.35	2075546.35
16 CERBERUS IV	6	MARKET	8205602.03	6273533.51	7110638.96
17 CHEROKEE	6	MARKET	122931.00	31425.00	18749.00
18 CONVEXITY	6	MARKET	6660799.18	6660799.18	15424921.73
19 CONVEXITY S&P 500 CLASS G	6	MARKET	10000000.00	10000000.00	16750494.99
20 DEERFIELD	6	MARKET	7507155.98	3437036.01	7414319.58
21 DEERFIELD PRIVATE	6	MARKET	2137289.14	4562818.36	8299571.60
22 DOUBLELINE OPPOURTUNISTIC	6	MARKET	11006550.38	11750424.70	12430109.42
23 EQUINOX FUND INTERNATIONAL	6	MARKET	0.00	10000000.00	10284963.00
24 ETON PARK	6	MARKET	7317392.33	7317392.33	9999984.65
25 FARALLON/FCOI II	6	MARKET	4753928.91	4753928.91	16297631.00
26 FLAG III	6	MARKET	-748371.21	-926708.16	276728.18
27 FLAG IV	6	MARKET	1444025.70	1155965.35	1538645.06
28 FORTRESS CREDIT OPPORTUNITIES	6	MARKET	2411833.76	1722902.75	2476773.75
29 GMO EMERGING DOMESTIC OPP.	6	MARKET	0.00	0.00	0.00
30 GRAHAM PARTNERS II, LP	6	MARKET	729250.71	436193.17	909619.80
31 GRAHAM PARTNERS III, LP	6	MARKET	521238.22	374525.12	550255.07
32 HIGHFIELDS IV LP	6	MARKET	13440063.00	14619357.00	11701239.00
33 INDUS ASIA	6	MARKET	3112381.76	3115747.71	6585009.03
34 LEGACY	6	MARKET	5193436.00	5193436.00	3920491.00
35 LIGHTSPEED	6	MARKET	874284.56	842339.82	836742.66

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ELBRIDGE STUART FOUNDATION  
DBA STUART FOUNDATION

20-0882784

36	MORGENTHALER VII	6	MARKET	789434.45	744866.73	667734.73
37	MPM BIOVENTURES II	6	MARKET	874785.65	311962.39	471387.39
38	NEA 08	6	MARKET	361286.76	306248.76	181621.00
39	NEA 09	6	MARKET	542670.95	496246.95	292470.95
40	NEA 10	6	MARKET	1035689.30	896673.30	962293.30
41	NEWPORT ASIA	6	MARKET	10305050.00	10541800.00	16248670.00
42	OAK HILL II	6	MARKET	3497576.52	3165721.63	1019235.12
43	OCM OPP III	6	MARKET	2698943.00	2177732.00	5212979.00
44	OCM OPP IV	6	MARKET	2905.00	3004.00	3712.00
45	OCM OPPORTUNITIES VI	6	MARKET	852452.00	410910.00	355949.00
46	OCM PRINCIPAL II	6	MARKET	456011.35	411113.35	6386.00
47	OCM PRINCIPAL IV	6	MARKET	2098840.41	1462514.41	1764333.41
48	OCM/GFI II	6	MARKET	1391998.00	1289367.00	793849.00
49	PALO ALTO ENERGY LIQIDATING	6	MARKET	292942.99	0.00	0.00
50	PASSPORT GLOBAL SERIES 34	6	MARKET	268816.96	268816.96	47069.29
51	PASSPORT GLOBAL SERIES 56	6	MARKET	152578.96	152578.96	30430.30
52	PAUL ROYALTY	6	MARKET	992192.62	643046.79	787710.91
53	PAUL ROYALTY FUND II	6	MARKET	203797.49	-61153.31	83652.91
54	PAUL VII	6	MARKET	842618.49	655705.17	634532.77
55	PERRY	6	MARKET	322349.24	121713.96	291530.39
56	PIMCO DISTRESSED	6	MARKET	-8620.44	0.00	0.00
57	RAPTOR PRIVATE	6	MARKET	263092.69	104078.87	121665.41
58	RESERVOIR	6	MARKET	16000000.00	16000000.00	19589578.00
59	SEMINOLE OFFSHORE	6	MARKET	5605917.46	5605917.46	13370995.65
60	SEVIN ROSEN 08	6	MARKET	382943.91	248852.25	94316.25
61	SEVIN ROSEN 09	6	MARKET	1454281.82	1139322.19	893446.19
62	SPINNAKER	6	MARKET	7954475.38	56616.08	56616.08
63	SPINNAKER GSS	6	MARKET	0.00	3008644.94	3008644.94
64	SPO	6	MARKET	18180973.00	16554382.00	21506330.00
65	SUN IV	6	MARKET	1835329.98	1656046.97	2786849.97
66	SUN OFFSHORE	6	MARKET	1236319.94	778857.94	1545865.94
67	TAO SPV	6	MARKET	92395.33	5432.09	93837.26
68	TCV IV	6	MARKET	630100.54	427845.54	75200.54
69	TENASKA	6	MARKET	3482198.00	3350191.00	3867942.00
70	TIFF REALTY AND RESOURCES	6	MARKET	1230050.00	1217325.00	1314115.00
71	TPF II	6	MARKET	5133895.00	6413804.00	5667154.00
72	VALUEACT	6	MARKET	10000000.00	10000000.00	26949133.00
73	VENTURE INVESTMENT ASSOC. V	6	MARKET	1342379.00	1195108.00	1496641.00
ALTERNATIVE INVESTMENTS SUBTOTAL				272989815.77	275546106.97	405339977.13
74	BNY HAMILTON/NT INSTL FUNDS	6	MARKET	34438105.75	21927139.60	21927139.60
75	PIMCO SHORT TERM	6	MARKET	6916826.61	6994987.88	6996398.36
SHORT TERM INVESMENT ACCOUNT				41354932.36	28922127.48	28923537.96
SECURITIES TOTAL				366143516.35	361891171.23	504154970.95