Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No. 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation
SUNDANCE FAMILY FOUNDATION

A Employer identification number
20-0685298

Number and street (or P O box number if mail is not delivered to street address)
944 GRAND AVENUE

Room/suite

B Telephone number (see instructions)
(612) 822-8580

City or town, state or province, country, and ZIP or foreign postal code
ST. PAUL, MN 55105

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply:
☐ Initial return
☐ Initial return of a former public charity
☐ Final return
☐ Amended return
☒ Address change
☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 4,315,919.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	70,489.			
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	229,957.			
	b	Gross sales price for all assets on line 6a 2,084,475.				
	7	Capital gain net income (from Part IV, line 2)		229,957.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	300,446.	229,957.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	25,200.			25,200.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) ATCH 1	3,025.			3,025.
	c	Other professional fees (attach schedule) *	69,054.	23,229.		45,825.
	17	Interest				
	18	Taxes (attach schedule) (see instructions) ATCH 3	3,183.			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	1,462.			1,462.
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 4	47,292.			47,292.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	149,216.	23,229.		122,804.
	25	Contributions, gifts, grants paid	235,377.			235,377.
	26	**Total expenses and disbursements.** Add lines 24 and 25	384,593.	23,229.	0	358,181.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-84,147.			
	b	**Net investment income** (if negative, enter -0-)		206,728.		
	c	**Adjusted net income** (if negative, enter -0-).				

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	38,399.	12,246.	12,246.
	2	Savings and temporary cash investments	37,797.	1,090,551.	1,090,551.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule) **		46,610.	46,610.
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule) ATCH 6		199,766.	199,766.
	11	Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 7	3,261,983.	2,966,746.	2,966,746.
	14	Land, buildings, and equipment: basis ▶ 5,859. Less: accumulated depreciation (attach schedule) ▶ 5,859.			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,338,179.	4,315,919.	4,315,919.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☒ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	3,338,179.	4,315,919.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, ▶ ☐ **check here and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	3,338,179.	4,315,919.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	3,338,179.	4,315,919.	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,338,179.
2	Enter amount from Part I, line 27a	2	-84,147.
3	Other increases not included in line 2 (itemize) ▶ ATCH 8	3	1,061,887.
4	Add lines 1, 2, and 3	4	4,315,919.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,315,919.

**ATCH 5

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	229,957.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	293,051.	2,937,303.	0.099769
2011	271,308.	3,112,697.	0.087162
2010	23,791.	2,989,102.	0.007959
2009	203,722.	2,697,691.	0.075517
2008	321,269.	3,331,361.	0.096438

2 **Total** of line 1, column (d)	2	0.366845
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.073369
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,425,205.
5 Multiply line 4 by line 3	5	251,304.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,067.
7 Add lines 5 and 6	7	253,371.
8 Enter qualifying distributions from Part XII, line 4	8	358,181.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________________ **(attach copy of letter if necessary - see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	2,067.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	2,067.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	2,067.
6	Credits/Payments:				
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,480.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	2,480.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	413.
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax ▶** 413. **Refunded ▶**			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ______________ **(2)** On foundation managers. ▶ $ ______________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MN,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation.*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV.*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.SUNDANCEFAMILYFOUNDATION.ORG

14 The books are in care of ▶ JENEEN HARTLEY SAGO Telephone no. ▶ 612-822-8580

Located at ▶ 944 GRAND AVENUE ST. PAUL, MN ZIP+4 ▶ 55105

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) . . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 9		25,200.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE ATTACHMENT 16	75,829.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions. 3 NONE	
Total. Add lines 1 through 3 . . . . ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,268,414.
b	Average of monthly cash balances	1b	208,951.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,477,365.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,477,365.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	52,160.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,425,205.
6	**Minimum investment return.** Enter 5% of line 5	6	171,260.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	171,260.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,067.		
b	Income tax for 2013. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,067.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	169,193.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	169,193.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	169,193.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	358,181.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	358,181.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,067.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	356,114.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7					169,193.
2	Undistributed income, if any, as of the end of 2013					
a	Enter amount for 2012 only					
b	Total for prior years: 20 11 ,20 10 ,20 09					
3	Excess distributions carryover, if any, to 2013.					
a	From 2008	155,956.				
b	From 2009	69,337.				
c	From 2010					
d	From 2011	116,679.				
e	From 2012	150,164.				
f	**Total** of lines 3a through e		492,136.			
4	Qualifying distributions for 2013 from Part XII, line 4: ▶ $ 358,181.					
a	Applied to 2012, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required - see instructions)					
c	Treated as distributions out of corpus (Election required - see instructions)					
d	Applied to 2013 distributable amount					169,193.
e	Remaining amount distributed out of corpus		188,988.			
5	Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5		681,124.			
b	Prior years' undistributed income. Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount - see instructions					
e	Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount - see instructions					
f	Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)		155,956.			
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		525,168.			
10	Analysis of line 9					
a	Excess from 2009	69,337.				
b	Excess from 2010					
c	Excess from 2011	116,679.				
d	Excess from 2012	150,164.				
e	Excess from 2013	188,988.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization.					
(4) Gross investment income .					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ATTACHMENT 10

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ATCH 11

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT 15

c Any submission deadlines:

SEE ATTACHMENT 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 15

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATCH 12				
Total . . . . ▶ 3a				235,377.
b *Approved for future payment*				
SEE ATTACHMENT 13	NONE			40,000.
Total . . . . ▶ 3b				40,000.

Form **990-PF** (2013)

JSA
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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	70,489.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	229,957.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				300,446.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . 13 300,446.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Nancy Jacobs | 5/6/14 ▶ President

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name JULIE R RICHARDSON	Preparer's signature	Date 5/1/14	Check ☐ if self-employed
PTIN P01567137			
Firm's name ▶ SHIDELL & MAIR PLLP		Firm's EIN ▶ 41-0941592	
Firm's address ▶ 3570 LEXINGTON AVENUE N. #300 ST PAUL, MN 55126		Phone no 651-482-1698	

Form **990-PF** (2013)

SCHEDULE D (Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at *www.irs.gov/form1041.*

OMB No. 1545-0092

2013

Name of estate or trust	Employer identification number
SUNDANCE FAMILY FOUNDATION	20-0685298

Note: *Form 5227 filers need to complete **only** Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked				
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet	6	( )
7 **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . ▶	7	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked	2,084,475.	1,883,898.		200,577.
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked				
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked				

11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.	12	
13 Capital gain distributions.	13	29,380.
14 Gain from Form 4797, Part I.	14	
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet	15	( )
16 **Net long-term capital gain or (loss).** Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . ▶	16	229,957.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Part III **Summary of Parts I and II** **Caution:** *Read the instructions **before** completing this part.*		**(1)** Beneficiaries' (see instr)	**(2)** Estate's or trust's	**(3)** Total
17 Net short-term gain or (loss)	**17**			
18 Net long-term gain or (loss):				
a Total for year	**18a**			229,957.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	**18b**			
c 28% rate gain	**18c**			
19 Total net gain or (loss). Combine lines 17 and 18a ▶	**19**			229,957.

Note: *If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.*

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:
a The loss on line 19, column (3) **or** b $3,000 . . . **20** ( )

Note: *If the loss on line 19, column (3), is more than $3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:*

- *Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . 21
22 Enter the **smaller** of line 18a or 19 in column (2) but not less than zero . . . 22
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . 23
24 Add lines 22 and 23 . . . 24
25 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶ 25
26 Subtract line 25 from line 24. If zero or less, enter -0- . . . 26
27 Subtract line 26 from line 21. If zero or less, enter -0- . . . 27
28 Enter the **smaller** of the amount on line 21 or $2,450 . . . 28
29 Enter the **smaller** of the amount on line 27 or line 28 . . . 29
30 Subtract line 29 from line 28. If zero or less, enter -0- This amount is taxed at 0% . . . ▶ 30
31 Enter the smaller of line 21 or line 26 . . . 31
32 Subtract line 30 from line 26 . . . 32
33 Enter the **smaller** of line 21 or $11,950 . . . 33
34 Add lines 27 and 30 . . . 34
35 Subtract line 34 from line 33. If zero or less, enter -0- . . . 35
36 Enter the **smaller** of line 32 or line 35 . . . 36
37 Multiply line 36 by 15% . . . ▶ 37
38 Enter the amount from line 31 . . . 38
39 Add lines 30 and 36 . . . 39
40 Subtract line 39 from line 38. If zero or less, enter -0- . . . 40
41 Multiply line 40 by 20% . . . ▶ 41
42 Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 42
43 Add lines 37, 41, and 42 . . . 43
44 Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) 44
45 **Tax on all taxable income.** Enter the **smaller** of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . ▶ 45

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					29,380.	
		ALLODIUM REALIZED GAINS					VAR	VAR
2,084,475.		1,883,898.					200,577.	
TOTAL GAIN(LOSS)							229,957.	

ATTACHMENT 1

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREP - SHIDELL & MAIR	1,925.			1,925.
BOOKKEEPING SERVICES-PPS	1,100.			1,100.
TOTALS	3,025.			3,025.

ATTACHMENT 2

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	23,229.	23,229.	
GRANT MANAGEMENT	34,385.		34,385.
MANAGING CONSULTANT	11,440.		11,440.
TOTALS	69,054.	23,229.	45,825.

ATTACHMENT 3

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
EXCISE TAX		3,183.
	TOTALS	3,183.

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
ADMIN MATERIALS & EQUIP FEE	2,665.	2,665.
BANK CHARGES	87.	87.
MAILBOX RENTAL	501.	501.
POSTAGE & SHIPPING	209.	209.
WEBSITE	269.	269.
FUNDER COLLABORATION	379.	379.
YSE EVENT	25.	25.
YSE INTERN	21,681.	21,681.
YSE OTHER	19,848.	19,848.
YSE VIDEO	149.	149.
YSE PRINTING	404.	404.
MEMBERSHIPS	1,075.	1,075.
TOTALS	47,292.	47,292.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 5

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHMENT 14	46,610.	46,610.
US OBLIGATIONS TOTAL	46,610.	46,610.

ATTACHMENT 6

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHMENT 14	199,766.	199,766.
TOTALS	199,766.	199,766.

ATTACHMENT 7

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHMENT 14		
EXCHANGE TRADED FUNDS	377,442.	377,442.
MUNICPAL BONDS	267,816.	267,816.
MUTUAL FUNDS	2,321,488.	2,321,488.
TOTALS	2,966,746.	2,966,746.

ATTACHMENT 8

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON INVSTMENT HOLDINGS	1,061,887.
TOTAL	1,061,887.

SUNDANCE FAMILY FOUNDATION 20-0685298

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION
NANCY JACOBS 944 GRAND AVENUE ST. PAUL, MN 55105	PRESIDENT 4.00	0
MARK SANDERCOTT 944 GRAND AVENUE ST. PAUL, MN 55105	VICE PRESIDENT 2.00	0
YVONNE BARRETT 944 GRAND AVENUE ST. PAUL, MN 55105	TRUSTEE 1.00	4,200.
H. YVONNE CHEEK 944 GRAND AVENUE ST. PAUL, MN 55105	TRUSTEE 1.00	4,200.
ROBERT SCARLETT 944 GRAND AVENUE ST. PAUL, MN 55105	TREASURER 1.00	4,200.
JOHN SAVEREIDE 944 GRAND AVENUE ST. PAUL, MN 55105	TRUSTEE 1.00	4,200.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION
SEGUNDO M. VELASQUEZ 944 GRAND AVENUE ST. PAUL, MN 55105	TRUSTEE 1.00	4,200.
MARK HAMEL 944 GRAND AVENUE ST. PAUL, MN 55105	TRUSTEE 1.00	4,200.
	GRAND TOTALS	25,200.

ATTACHMENT 10

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

NANCY JACOBS
MARK SANDERCOTT

ATTACHMENT 11

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JENEEN HARTLEY SAGO
944 GRAND AVENUE
ST. PAUL, MN 55105
612-822-8580

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHMENT 12	NONE PUBLIC		235,165.
CALVERT FOUNDATION 7315 WISCONSIN AVENUE BETHESDA, MD 20814	NONE PUBLIC	GENERAL OPERATIONS	212.
		TOTAL CONTRIBUTIONS PAID	235,377.

Name(s) shown on return. (Name and SSN or taxpayer identification no not required if shown on other side)	**Social security number or taxpayer identification number**
SUNDANCE FAMILY FOUNDATION	20-0685298

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh. XYZ Co)	(b) Date acquired (Mo , day, yr)	(c) Date sold or disposed (Mo , day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	**Adjustment, if any, to gain or loss.** If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
ALLODIUM REALIZED GAIN			2,084,475.	1,883,898.			200,577.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box** E above is checked), or **line 10** (if **Box F** above is checked) ▶			2,084,475	1883898.			200,577.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sundance Family Foundation

2013 Grants Report for Taxes

EIN 20-0685298

2/7/2014

Organization	Project Title	Grant Amount	Fund	Date
Appetite For Change 2900 Fremont Ave. N. #107 Minneapolis, MN 55411	in support of Community Cooks	$15,000	Family Foundation	10/4/2013
Ashoka Twin Cities 89 10th St. S., Ste. 210 Minneapolis, MN 55403	in support of attendance to the MN Business Venture camp	$675	Family Foundation	6/7/2013
Canvas Health 7066 Stillwater Blvd. N Oakdale, MN 55128	in support of the Homeless Youth Outreach Program	$10,000	Family Foundation	10/4/2013
Cookie Cart 1119 W. Broadway Ave. Minneapolis, MN 55411	in support of attendance to the MN Business Venture camp	$675	Family Foundation	6/7/2013
Cycles for Change 712 University Ave. W. St. Paul, MN 55104	support for the Youth Apprenticeship Program	$17,500	Family Foundation	10/4/2013
Family Housing Fund 801 Nicollet Mall, Suite 1825 Minneapolis, MN 55402	in support of Building Connections for Emerging Adults	$25,000	Family Foundation	10/4/2013

Sundance Family Foundation

2013 Grants Report for Taxes
2/7/2014

EIN 20-0685298

Organization	Project Title	Grant Amount	Fund	Date
Juxtaposition Arts 2007 Emerson Ave N. Minneapolis, MN 55411	general operating support	$1,500	Family Foundation	12/6/2013
Keystone Community Services 2000 St. Anthony Ave. St. Paul, MN 55104	support for Youth Express Program Expansion	$15,000	Family Foundation	10/4/2013
Latino Economic Development Center 1516 E. Lake St., Ste. 201 Minneapolis, MN 55407	support for the LEDC Youth Micro-Entrepreneurship Program	$7,500	Family Foundation	10/4/2013
Mano a Mano International Partners 925 Pierce Butler Route St. Paul, MN 55104	in support of purchasing building materials to construct green houses	$1,500	Family Foundation	11/21/2013
Marnita's Table 2136 Penn Ave. S. Minneapolis, MN 55405	general operating support	$1,000	Family Foundation	11/21/2013
Metro-Wide Engagement for Shelter and Housing 740 East 17th St. Minneapolis, MN 55404	general operating support	$750	Family Foundation	11/21/2013

Sundance Family Foundation

2013 Grants Report for Taxes
2/7/2014

EIN 20-0685298

Organization	Project Title	Grant Amount	Fund	Date
MicroGrants 1035 East Franklin Ave. Minneapolis, MN 55404	in support of granting in the Twin Cities	$1,500	Family Foundation	11/21/2013
Minneapolis Urban League 2100 Plymouth Ave. N. Minneapolis, MN 55411	in support of attendance to the MN Business Venture camp	$675	Family Foundation	6/7/2013
Minnesota Coalition for the Homeless 2233 University Ave. W., Ste. 434 St. Paul, MN 55114	general operating support	$1,500	Family Foundation	3/1/2013
Minnesota Council on Foundations 100 Portland Ave. S., Suite 225 Minneapolis, Minnesota 55401	Membership dues, total of $965 of which $465 is counted as grant.	$465	Family Foundation	3/8/2013
Minnesota Landscape Arboretum 3675 Arboretum Dr. Chaska, MN 55318	support for the Urban Garden Youth Employment Program	$15,000	Family Foundation	10/4/2013
NAMI St. Croix Valley, Inc. PO Box 154 River Falls, WI 54022	in support of your work in St. Croix Valley	$750	Family Foundation	11/21/2013

Attachment 12

Sundance Family Foundation

2013 Grants Report for Taxes

2/7/2014

EIN 20-0685298

Organization	Project Title	Grant Amount	Fund	Date
National Alliance on Mental Illness Minnesota (NAMI) 800 Transfer Rd., Ste. 31 St. Paul, MN 55114	in support of Progressions for Youth	$10,000	Family Foundation	10/4/2013
Peta Wakan Tipi PO Box 68 Scandia, MN 55073	support for the American Indian Youth Education & Leadership Program	$15,000	Family Foundation	10/4/2013
Pillsbury United Communities Brian Coyle Center 420 15th Ave. S. Minneapolis, MN 55454	support for Sisterhood of the Traveling Scarf	$15,000	Family Foundation	10/4/2013
Prevent Child Abuse Minnesota 709 University Ave. W., Ste. 234 St. Paul, MN 55104	support for the Parent and Caregiver Leadership Institute	$20,000	Family Foundation	10/4/2013
The unPrison Project 8014 Olson Memorial, Ste. 153 Minneapolis, MN 55427	general operating support	$500	Family Foundation	11/21/2013

Sundance Family Foundation

2013 Grants Report for Taxes

EIN 20-0685298

2/7/2014

Organization	Project Title	Grant Amount	Fund	Date
Think Small 10 Yorkton Court St. Paul, MN 55117	to support Growing the Community of Spanish-Speaking Child Care Professionals in Minnesota	$15,000	Family Foundation	10/4/2013
Tiwahe Foundation 2801 21st Ave. S., Ste. 132F Minneapolis, MN 55407	general operating support	$1,500	Family Foundation	11/21/2013
Urban Roots 731 E. 7th St., Suite 100 St. Paul, MN 55106	in support of attendance to the MN Business Venture camp	$450	Family Foundation	6/7/2013
Urban Roots 731 E. 7th St., Suite 100 St. Paul, MN 55106	support for the Garden Corps Youth Internship and Garden Education	$15,000	Family Foundation	10/4/2013
Urban Ventures 2924 4th Ave. S. Minneapolis, MN 55408	general operating support	$1,500	Family Foundation	11/21/2013
World Savvy 1304 University Ave. NE, Ste. 305 Minneapolis, MN 55413	support for the World Savvy Challenge	$10,000	Family Foundation	10/4/2013

Sundance Family Foundation

2013 Grants Report for Taxes
2/7/2014

EIN 20-0685298

Organization	Project Title	Grant Amount	Fund	Date
World Savvy 1304 University Ave. NE, Ste. 305 Minneapolis, MN 55413	in support of attendance to the MN Business Venture camp	$225	Family Foundation	6/7/2013
Youth Farm 128 W. 33rd St., Ste. 2 Minneapolis, MN 55408	in support of the Frogtown Neighborhood Program	$15,000	Family Foundation	10/4/2013
Grand Totals (31 items)		**$235,165**		

Sundance Family Foundation

Grants Approved in 2013, and Paid in 2014

EIN 20-0685298

12/31/2013

Organization	Project Title	Grant Amount	Fund	Approval Date	Notes
Cookie Cart 1119 W. Broadway Ave. Minneapolis, MN 55411	support for providing leadership to the Minnesota YSE Collaborative	$10,000	Family Foundation	11/21/2013	Approved by Board on 11/21/13. Granted and paid in January under 2014 budget.
Youthprise 615 First Ave. NE, Ste. 125 Minneapolis, MN 55413	in support of a YSE Intern	$30,000	Family Foundation	11/21/2013	Approved by Board on 11/21/13. Granted and paid in January under 2014 budget.
Grand Totals (2 items)		$40,000			

ALLODIUM
INVESTMENT
CONSULTANTS

UNREALIZED GAINS AND LOSSES

Sundance Family Foundation - Total Portfolio
EIN 20-6685298
As of December 31, 2013

Summary:	Total Cost	Market Value	Unrealized	% G/L
CASH AND EQUIVALENTS	1,090,551.46	1,090,551 46	-	-
CORPORATE BONDS	200,654 20	199,766 12	(888 09)	(0 4)
EXCHANGE TRADED FUNDS	344,083 29	377,441 59	33,358 30	9 7
GOVERNMENT BONDS	46,834.69	46,609 64	(225 05)	(0 5)
MUNICIPAL BONDS	268,008 67	267,816.00	(192 67)	(0.1)
MUTUAL FUNDS	2,086,323.48	2,321,487 83	235,164 35	11.3
Total	$4,036,455.79	$4,303,672 63	$267,216 84	6.6

Date	Quantity	Symbol	Security	Total Cost	Price	Market Value	Unrealized	% G/L
CASH AND EQUIVALENTS				$1,090,551 46		$1,090,551.46	-	-
	1,090,551 460	cash	Cash Acct	1,090,551 46	1 00	1,090,551 46	-	-
CORPORATE BONDS				$200,654 20		$199,766 12	($888 09)	(0 4)
10/10/2013	20,000.000	00828EAX7	African Dev Bank *Coupon 0 8% Matures 10/18/2016*	19,966.40	99.49	19,898 82	(67 58)	(0 3)
11/18/2013	15,000.000	06051GEZ8	Bank of America Corp *Coupon 1 4% Matures 11/21/2016*	15,021.10	99.76	14,964 36	(56 74)	(0.4)
10/4/2013	15,000 000	064149A64	Bank of Nova Scotia *Coupon 3 4% Matures 1/22/2015*	15,569.05	103.13	15,468.96	(100 09)	(0 6)
10/2/2013	20,000.000	14912L4V0	Caterpillar Financial Svcs Corp *Coupon 1 4% Matures 5/20/2014*	20,164 80	100.40	20,080 20	(84 60)	(0.4)
10/2/2013	20,000.000	17275RAH5	Cisco Systems Inc *Coupon 4 5% Matures 1/15/2020*	22,064 00	108 68	21,736 80	(327 20)	(1 5)
10/22/2013	15,000.000	278865AP5	Ecolab Inc *Coupon 1 5% Matures 12/8/2017*	14,894.05	97 99	14,697 75	(196 30)	(1 3)
10/2/2013	20,000 000	36962G5J9	GECC *Coupon 4 7% Matures 10/17/2021*	21,473 40	109 34	21,867 20	393 80	1.8
10/1/2013	15,000 000	437076ap7	Home Depot Inc Sr Nt *Coupon 5 4% Matures 3/1/2016*	16,659 40	109.99	16,498 65	(160 75)	(1.0)
10/4/2013	15,000 000	458140AH3	Intel Corp *Coupon 2 0% Matures 10/1/2016*	15,485 80	103 01	15,451 64	(34 17)	(0 2)
9/30/2013	20,000.000	801060AB0	Sanofi *Coupon 1 3% Matures 4/10/2018*	19,577 80	97 45	19,489 08	(88 72)	(0.5)
10/1/2013	20,000 000	89233P6S0	Toyota Motor Credit Corp *Coupon 1 3% Matures 10/5/2017*	19,778 40	98 06	19,612 66	(165 74)	(0 8)
EXCHANGE TRADED FUNDS				$344,083 29		$377,441 59	$33,358 30	9 7
3/5/2010	2,010 748	kld	iShares MSCI USA ESG Select ET	113,448.30	76.73	154,279.69	40,831 39	36 0
12/27/2013	4,450 000	dbc	Powershares DB Commodity Index Track	114,996 62	25 66	114,187 00	(809 62)	(0 7)

Attachment 14

ALLODIUM
INVESTMENT
CONSULTANTS

UNREALIZED GAINS AND LOSSES

Sundance Family Foundation - Total Portfolio
EIN 20-6685298
As of December 31, 2013

Date	Quantity	Symbol	Security	Total Cost	Price	Market Value	Unrealized	% G/L
9/19/2013	1,687.963	vnq	Vanguard Index Tr REIT VIPERs	115,638.37	64 56	108,974 90	(6,663.47)	(5 8)

GOVERNMENT BONDS				$46,834.69		$46,609.64	($225 05)	(0 5)
10/7/2013	20,000.000	3133XUKV4	FHLB *Coupon 3 8% Matures 9/9/2016*	21,755 00	107 76	21,551 04	(203.96)	(0.9)
9/30/2013	25,000 000	912828SP6	U S Treasury Note/Bond *Coupon 0.4% Matures 4/15/2015*	25,079 69	100 23	25,058.60	(21.09)	(0 1)

MUNICIPAL BONDS				$268,008.67		$267,816.00	($192 67)	(0.1)
10/1/2013	20,000.000	115117JN4	Broward Cnty FL Wtr & Swr Util Rev *Coupon 1 9% Matures 10/1/2018*	19,233 80	96 04	19,208 40	(25.40)	(0 1)
10/1/2013	15,000 000	769047GY1	City of Riverside CA *Coupon 5 8% Matures 8/1/2018*	16,663 60	109 81	16,471 20	(192.40)	(1.2)
3/7/2011	50,000 000	26444CGB2	Duluth Econ DevAuth *Coupon 5 3% Matures 2/15/2033*	52,481.10	100 62	50,312 00	(2,169.10)	(4.1)
10/1/2013	20,000 000	4546243F2	INBond Bank *Coupon 0.8% Matures 8/1/2014*	19,974.00	100 16	20,031.40	57 40	0 3
10/1/2013	15,000 000	59164GCM2	Metro Wastewater Rclmtn Dist *Coupon 4 7% Matures 4/1/2019*	16,371 70	109 58	16,437 45	65 75	0 4
1/29/2007	50,000 000	604129AK2	MN St *Coupon 5 0% Matures 10/1/2015*	51,517 87	108 22	54,112.00	2,594 13	5 0
10/16/2013	20,000 000	613741EU7	Mont. Cnty Econ DevAuth *Coupon 1 9% Matures 6/1/2017*	20,025 00	100 62	20,123 40	98.40	0 5
10/1/2013	20,000.000	882117V92	Permanent Univ Fund *Coupon 2 6% Matures 7/1/2023*	18,379.80	90 42	18,084 00	(295 80)	(1 6)
10/3/2013	20,000 000	8827223D1	TX St *Coupon 2 7% Matures 8/1/2022*	18,857 20	93 21	18,642 60	(214 60)	(1.1)
10/10/2013	20,000 000	91417KZN4	Univ of CO *Coupon 3 0% Matures 6/1/2020*	20,025 00	99 36	19,871 60	(153 40)	(0 8)
10/9/2013	15,000 000	914716YX7	Univ of NC at Charlotte *Coupon 1 0% Matures 4/1/2017*	14,479 60	96 81	14,521 95	42 35	0 3

MUTUAL FUNDS				$2,086,323.48		$2,321,487 83	$235,164 35	11 3
2/6/2012	15,355.828	aqmix	AQR Managed Futures STR-I	146,197 22	10 59	162,618.22	16,421 00	11 2
11/19/2012	15,514 637	asfyx	ASG Managed Futures Strategy Fund	139,855 82	10 26	159,180.18	19,324 36	13 8
8/30/2012	6,115.699	malox	BlackRock Global Alloc Fd Inc I	118,460.35	21 43	131,059.43	12,599 08	10 6
2/6/2012	15,454.960	bcaix	Boston Common International	426,119 30	29 04	448,812 04	22,692.74	5.3
8/30/2012	11,114.709	cranx	CRA Qualified Investment Fd-INST	125,165 38	10 50	116,704 44	(8,460 94)	(6.8)
11/19/2012	17,387.305	dfesx	DFA Emrg Mkts Social Core Eqty Port	217,081 62	12 48	216,993 57	(88.05)	-
5/1/2013	4,267 395	dfscx	DFA US Micro Cap Port	68,087 12	20 11	85,817 31	17,730.19	26 0
5/1/2013	4,352 366	fihbx	Federated Instl H/Y Bd Fd	45,570 30	10 21	44,437 66	(1,132 64)	(2 5)
12/8/2011	3,568 742	ivaex	Ivy Asset Strategy Fund I	89,735.42	32 28	115,198 99	25,463 57	28 4

Attachment 14

ALLODIUM
INVESTMENT
CONSULTANTS

UNREALIZED GAINS AND LOSSES

Sundance Family Foundation - Total Portfolio
EIN 20-0608298
As of December 31, 2013

Date	Quantity	Symbol	Security	Total Cost	Price	Market Value	Unrealized	% G/L
9/19/2013	3,630.207	oosyx	Oppenheimer Sr Floating Rate Fd-Y	30,405.52	8.41	30,530.04	124.52	0.4
3/5/2010	4,168.779	prilx	Parnassus Equity Incm Fund	114,747.69	36.73	153,119.25	38,371.56	33.4
3/5/2010	7,218.393	parsx	Parnassus Small Cap Fund	150,289.17	28.72	207,312.25	57,023.08	37.9
3/5/2010	8,833.396	paaix	PIMCO All Asset Fd - INS	103,424.19	12.08	106,707.42	3,283.23	3.2
2/12/2013	9,688.157	miiix	Praxis Intermediate Incm Fund	102,852.14	10.23	99,109.85	(3,742.29)	(3.6)
4/11/2011	5,565.922	tgbax	Templeton Glbl Bond Fd/US - ADV	76,050.86	13.09	72,857.92	(3,192.94)	(4.2)
2/6/2012	9,452.582	torix	Tortoise MLP & Pipeline Fd	109,943.59	15.65	147,932.91	37,989.32	34.6
8/30/2012	1,423.943	fmlsx	Wasatch-1st Source Long Short Fund	22,337.79	16.22	23,096.36	758.57	3.4

Attachment 14

Sundance Family Foundation

Grant Guidelines

In 2014, the Sundance Family Foundation will only be accepting proposals in the (YSE) Youth Social Entrepreneurship area.

Youth Social Entrepreneurship Guidelines

Mission: The Sundance Family Foundation supports and strengthens family stability worldwide.

In support of our mission, the Sundance Family Foundation is interested in supporting local organizations that help youth through social entrepreneurial programs and entrepreneurial training programs. The grants are likely to fall in the $5,000 to $25,000 range

The Sundance Family Foundation will fund youth entrepreneurship training programs and social entrepreneurship programs that incorporate a social value mission with practical methods for entrepreneurial innovation, skill development, accountability, and sustainable funding. The goal of the Foundation in these areas is to support mentorship and leadership to succeed academically, economically, and personally

Funding Parameters

The Foundation invites proposals that fit within either (or both) of the following program options

Option 1: Social Entrepreneurship Program

We invite grant proposals from 501(c)(3) organizations for programs that

- Grow from a social value mission.
- Implement and teach entrepreneurial principles and practices
- Establish groundwork for long-term sustainability
- Involve youth actively in planning and leadership roles
- Focus beyond basic needs to build intellectual, social, economic and emotional strengths
- Engage at risk youth who are in transition between the ages of 12 and 25.

Option 2: Youth Enterprise Program

We invite grant proposals from 501(c)(3) organizations for programs that:

- Provide entrepreneurship training.
- Teach the skills of financial literacy, personal money management, business practices and job seeking skills
- Support and guide students through the steps of business planning and forming their own enterprise
- Support the initial stages of new student-run enterprises.
- Focus beyond basic needs to build intellectual, social, economic and emotional strengths
- Engage at risk youth who are in transition between the ages of 12 and 25.

Geographic Parameters

Sundance Family Foundation will focus their giving to organizations whose programming benefits the residents of the following Minnesota and Wisconsin counties Hennepin, Ramsey, Washington, Chisago, Polk and St Croix.

Proposals must be presented by 501(c)(3) organizations that have been in existence for three years at the time of application to the Foundation

Program Priorities:

Priority will likely be placed on programs that –

- Contain elements of Social Entrepreneurship (click here)
- Address the needs of youth in transition
- Provide opportunity and encouragement for active family participation with the youth in the program.

Application Procedures

Applications should include these three pieces·

- The Proposal Narrative
- Financial and Organization Information
- The Application Cover Sheet

Proposal Format

Please submit your application materials unbound, in a single-sided format The Foundation requires only one copy of each application

Please include all requirements that are outlined on this page and please note that as part of the application process, the Foundation is unable to review any materials that are additional to those outlined on this page and listed on the forms The Foundation is not able to return any submitted videos, CDs or other promotional materials

Proposal Deadline

If you wish to apply for a grant in the coming year from Sundance Family Foundation, we must receive your application materials, postmarked no later than July 13, 2014 The Board of Trustees of the Sundance Family Foundation will review proposals throughout the summer and early fall. Decisions will be announced by the end of October.

Where to Send Proposals

Mail complete proposals to Sundance Family Foundation
944 Grand Ave.
St Paul, MN 55105

Proposal Narrative

The proposal narrative should be limited to five pages and should contain the following

1 Organization's Purpose – A brief, two-sentence summary of organizational history including the date your organization was established, its mission, goals and normal activities.

2. Project Proposed – A brief, two-sentence summary of your proposed project

3. Needs – Describe the opportunity, challenges, issues or needs, and the community that your proposal addresses

4. Research – Describe how that focus was determined and who was involved in that decision-making process
5. Plan – For the proposed activities, please describe:
   a Overall goal(s) regarding the situation described above;
   b. Objectives or ways in which you will meet the goal(s);
   c Specific activities for which you are seeking funding;
   d Who will carry out those activities,
   e Time frame in which this will take place;
   f. How the proposed activities will benefit the community in which they will occur, being as clear as you can about the impact you expect to have,
   g Long-term strategies (if applicable) for sustaining this effort
6. Fit Within Guidelines – Describe how this project fits the guidelines of the Sundance Family Foundation
7. Results – Please describe your criteria for success What do you want to happen as a result of your activities?
8. Evaluation – How will you measure these changes and who will be involved in evaluating this work (staff, board, constituents, community, consultants)? What will you do with your evaluation results?

Financial and Organization Information

The following financial information should be sent with your proposal.

- **Financial Statement** – Your most recently completed financial statement: Audited if available, or if not available, a copy of your most recent completed Form 990 tax return

- **Organization Budget** – For current year, including income and expenses

- **Project Budget** – Including income and expenses

- **Additional Funders** – List names of corporations and foundations from which you are requesting funds for this project, with dollar amounts, indicating which sources are committed or pending

- **Board Members** – List names and their affiliations

- **Key Staff** – Brief description of key staff for the project, including their qualifications relevant to the specific request.

- **IRS Determination Letter** – Your organization's IRS determination letter indicating tax-exempt 501(c)(3) status

Application Form

A complete Application should be the first page of your grant request packet You can download a Microsoft Word or PDF from our website.

Evaluation Report by Grantees

The Sundance Family Foundation and the Sundance Pay It Forward Foundation ask that all of their grantees fill out a simple form at the end of their grant period to report on their proposed project or program activities The Foundations also ask that the grantees provide them with a detailed financial accounting of the actual revenue and expenses for the project funded and specifically the use of Foundation funds within that project

Sundance Family Foundation
Summary of Direct Charitable Activities
12/31/13 EIN 20-0685298
Part IX-A

Sundance Family Foundation is engaged in the support of the Youth Social Entrepreneurship field in Minnesota. They are engaged in creating educational media, film, social media about Youth Social Entrepreneurship, as well as convening's of Youth Social Entrepreneurs, and staff in the organizations that support them. Through this work, the foundation is working to expand the YSE field so it will reach and help more youth. The activities are designed to:

- Ignite interest in the YSE field,
- Inspire and Engage Youth Entrepreneurs,
- Educate about the need for, and impact of YSE programs,
- Motivate funders to actively support YSE organizations,
- Encourage the development of additional YSE programs, and
- Create community spaces (on-line and face-to-face) for idea exchange, best practices and trainings among youth, organizations, supporters and academic experts in the field.

The following expenses were incurred by Sundance Family Foundation to support this initiative:

Supporting the YSE MN Collaboration	$20,361.27
Youth Social Entrepreneurs Social Media Campaign	$21,523.05
Active Youth YSE Involvement	$33,944.76
Total expenses	$75,829.08