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## Form 990-PF

#### **Return of Private Foundation**

OMB No 1545-0052 Open to Public Inspection

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www irs gov/form990pf

For calendar year 2013 or tax year beginning		, and ending		
Name of foundation			A Employer identificati	on number
HEATHER L. KALNY CHARITABL	E FOUNDATION		20-050997	2
Number and street (or P O box number if mail is not delivered to street		Room/suite	B Telephone number	
_330 SPRING CREEK ROAD			815-637-7	61 <u>9</u>
City or town, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is	s pending, check here
ROCKFORD, IL 61107				
G Check all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizatio	ns, check here
Final return	Amended return		2 Foreign organizations (	meeting the 85% test
Address change	Name change		2 Foreign organizations r check here and attach	computation
H Check type of organization: X Section 501(c)(3) ex			E If private foundation s	
	Other taxable private founda		under section 507(b)(	
I Fair market value of all assets at end of year J Accounti (from Part II, col. (c), line 16)  Ot	ng method. X Cash her (specify)	Accrual	F If the foundation is in	
(Non Part II, col. (c), line 16)  \$ 225, 381. (Part I, colu.)	mn (d) must be on cash t	pasis )	under section 507(b)(	T)(b), check here
Part I Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) )	expenses per books	income	income	for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch. B			N/A	
Interest on savings and temporary				<del> </del>
3 cash investments 4 Dividends and interest from securities	2,052.	2,052.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)  68 Net rain or (loss) from sale of assets not on line 10	**			
62 Net gain or (loss) from sale of assets not on line 10	13,840.			
b Gross sales price for all assets on line 6a 13,840.  7 Capital gain net income (from Part IV, line 2)				
7 Capital gain net income (from Part IV, line 2)		13,840.		
8 Net short-term capital gain				
b Gross sales price for all 13,840.  7 Capital gain net income (from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications Gross sales less returns 10a and allowances				<del> </del>
	···		 	- <del></del>
D Less Cost of goods sold				
c Gross profit or (loss)  11 Other income	342.	342.		STATEMENT 2
12 Total Add lines 1 through 11	16,234.	16,234.		DIAIBMBNI Z
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 3	675.	<u>0.</u>		0.
c Other professional fees		120		
17 Interest	137.	130. 66.	<u> </u>	0.
18 Taxes STMT 4	283.	00.		0.
19 Depreciation and depletion 20 Occupancy		<del></del>		<del> </del>
20 occupancy 21 Travel, conferences, and meetings				<del> </del>
22 Printing and publications				
23 Other expenses STMT 5	1,434.	1,407.		0.
24 Total operating and administrative				
b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses—Add lines_13_through 23	2,529.	1,603.		0.
1 125 Continuituis, Ams, Arams hain	10,600.		<del></del>	10,600.
26 Total expenses and disbursements	40.400	1 (00		10.600
Add Jines 24 and 25 2	13,129.	1,603.	<del></del>	10,600.
27 Subtract line 20 It of mile 12.	3,105.			1
8 Excess of revenue over expenses and disbursements	3,103.	14,631.		<del> </del>
O Net investment income (I negative, enter -0-)  C-Adjusted-net-income-ut.negative, enter -0-)		TA100T.	N/A	<del>                                     </del>
323501 10-10-13 LHA For Paperwork Reduction Act Notice, see i	nstructions.	<del></del>		Form <b>990-PF</b> (2013)

Г	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year			
<u></u>	anı	Balance Sheets   column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	44.	1,459.	1,459.	
	3	Accounts receivable >				
		Less: allowance for doubtful accounts ▶		·		
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable			<u></u>	
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons			<del></del>	
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts ▶				
Assets	1	Inventories for sale or use				
SS	1	Prepaid expenses and deferred charges			<del></del>	
•	10a	Investments - U.S. and state government obligations			<del></del>	
	b	Investments - corporate stock				
	C	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation				
	12	Investments - mortgage loans				
	13	Investments - other STMT 6	205,719.	207,409.	223,922.	
	14	Land, buildings, and equipment: basis				
		Less accumulated depreciation				
		Other assets (describe)				
	16	Total assets (to be completed by all filers - see the	225 - 52	222 252		
	<u> </u>	instructions. Also, see page 1, item 1)	205,763.	208,868.	225,381.	
	l	Accounts payable and accrued expenses				
	18	Grants payable				
es	19	Deferred revenue				
Liabilities	l	Loans from officers, directors, trustees, and other disqualified persons				
Ta .	21	Mortgages and other notes payable				
_	22	Other liabilities (describe )	·····			
	22	Total liabilities (add lines 17 through 22)	0.	0.		
	23	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here				
		and complete lines 24 through 26 and lines 30 and 31				
es	.,	Unrestricted				
Š		Temporarily restricted				
Jale	25	Permanently restricted				
Ž	26	Foundations that do not follow SFAS 117, check here	<del></del> +-	<del></del>		
ž		and complete lines 27 through 31.				
ŏ	27	Capital stock, trust principal, or current funds	205,763.	_208,868.		
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
Net Assets or Fund Balanc	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.		
et	30	Total net assets or fund balances	205,763.	208,868.		
Z		Total not assets of fund balances	20377031			
	31	Total liabilities and net assets/fund balances	205,763.	208,868.		
٦	art	Analysis of Changes in Net Assets or Fund Ba				
=		<u></u>		<del></del>		
		net assets or fund balances at beginning of year - Part II, column (a), line 3	30		005 550	
	•	agree with end-of-year figure reported on prior year's return)		1	205,763.	
		amount from Part I, line 27a		2	3,105.	
		increases not included in line 2 (itemize)		3	0.	
		ines 1, 2, and 3		4	208,868.	
		eases not included in line 2 (itemize)	(h) has 00	5	200 060	
<u>6</u>	otal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	iumn (b), line 30	6	208,868. Form <b>990-PF</b> (2013)	
					101111 JJU-1 1 (2013)	

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20-0509972

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Part IV Capital Gair	s and L	osses for Tax on In	vestmen	t Income						
(a) List and d 2-story brick	escribe the l warehouse	kind(s) of property sold (e.g ; or common stock, 200 shs	, real estate, . MLC Co.)		( <b>b</b> )	How ac - Purc ) - Don	cquired hase ation		acquired lay, yr.)	(d) Date sold (mo., day, yr.)
1a SHORT-TERM GA	IN TH	RU ANDERSON	FUND L	LC			P	VARI	OUS	VARIOUS
b LONG-TERM GAI								VARI	OUS	VARIOUS
c SECTION 1231					<u> </u>			VARI		VARIOUS
d SECTION 1256	GAIN	THRU ANDERSO	N FUND	LLC	—		P	VARI	OUS	VARIOUS
_ <u>e</u>	<del></del>			<del> </del>	Щ.	Τ			<del></del> -	
(e) Gross sales price		Depreciation allowed (or allowable)		expense of sale					ain or (loss s (f) minus	(g)
$\underline{a} \qquad \underline{2,172}$										2,172.
b 10,843		<del></del>								10,843.
<u>c</u> 808			· <del>-</del> -							808.
<u>d</u> 17	•	<del></del>								<u> </u>
_e Complete only for assets sho	WIDG 0210 10	column (h) and award by t	ha foundation	on 12/21/60				0 10		
Complete only for assets situ	<del></del>	_ <del></del>					(I) col.	Gains (C (k), but i	ol (h) gain not less tha	minus n -0-) <b>or</b>
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any				Losses	(from col. (	h))
_ <del>a</del>										2,172.
_ <u>b</u>										10,843.
_ <u>C</u>										808.
_ <b>d</b>										17.
<u>-e</u>					<u> </u>					
2 Capital gain net income or (ne	capital loss	If gain, also enter If (loss), enter -0-			}	2				13,840.
3 Net short-term capital gain or	(loss) as def	ined in sections 1222(5) and	d (6):							
If gain, also enter in Part I, line			` ,		- 1					
If (loss), enter -0- in Part I, line		2	D. J J	Tour on Not		3			N/A	·
<u> </u>		Section 4940(e) for					ient inc	ome		
(For optional use by domestic prival)	ate foundate	ions subject to the section 4	940(a) tax on	net investment in	ncome	€)				
If section 4940(d)(2) applies, leav	e this part b	lank.								
Was the foundation liable for the s				•	rioaz					Yes X No
If "Yes," the foundation does not on the Enter the appropriate amount					ntries	<del></del> -				
(a)	000	(b)	0.1 00.10110 001	g any c	(c)			Т-		(d)
Base periód years Calendar year (or tax year begii	(מו ממוחר	Adjusted qualifying disti	ributions	Net value of no			use assets		Distrib (col. (b) div	putión ratio rided by col. (c))
2012		10	0,500.	<del></del>		20	7,820		(-)	.050524
2011			0,500.				8,264			.050417
2010			0,050.				3,459			.047082
2009			1,751.				0,273			.058675
2008		12	2,102.			23	5,130			.051469
2 Total of line 1, column (d)								2		.258167
3 Average distribution ratio for the	ne 5-year ba	se period - divide the total or	n line 2 by 5,	or by the number	of ye	ars		1 1		
the foundation has been in exis	stence if less	s than 5 years						3_		.051633
4 Enter the net value of nonchar	table-use as	sets for 2013 from Part X, III	ne 5					4_		213,301.
5 Multiply line 4 by line 3								5		11,013.
6 Enter 1% of net investment inc	ome (1% of	Part I, line 27b)						6		146.
7 Add lines 5 and 6								7		<u>11,159.</u>
8 Enter qualifying distributions fi	om Part XII	line 4						8		10,600.
If line 8 is equal to or greater the			1b, and comn	lete that part usin	ga 1º	% tax r	ate.			20,000.
See the Part VI instructions.			,							

	n 990-PF (2013) HEATHER L. KALNY CHARITABLE FOUNDATION		<u>0509</u>			Page 4
	art VI `Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 -	- see i	nstr	uctio	ns)
1 a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.	i	ĺ			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		l			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🛄 and enter 1%	1_			2	93.
	of Part I, line 27b		j			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3	<u></u>	_	2	93.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				<u>0.</u>
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5		_	2	<u>93.</u>
6	Credits/Payments:		l			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 200.		İ			
b	Exempt foreign organizations - tax withheld at source		l			
C	Tax paid with application for extension of time to file (Form 8868)	. 1	l			
d	Backup withholding erroneously withheld	. [				
7	Total credits and payments. Add lines 6a through 6d	7_	<u> </u>		2	00.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				93.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be: Credited to 2014 estimated tax	11				
	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın			Yes	-
	any political campaign?	_		1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)		ļ	1b		<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publishe	d or				
	distributed by the foundation in connection with the activities.		j			
	Did the foundation file Form 1120-POL for this year?			_1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		1			
	(1) On the foundation. $\blacktriangleright$ \$ 0. (2) On foundation managers. $\blacktriangleright$ \$ 0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		ļ			
_	managers. ▶ \$ 0.		1			7.7
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	-	<u> </u>
	If "Yes," attach a detailed description of the activities		ſ			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	1		,		v
40	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?			3_ 4a	-	X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b	-	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	11,	′ * *	5		X
J	If "Yes," attach the statement required by General Instruction T					
ß	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.		ļ			
٠	By language in the governing instrument, or					
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state</li> </ul>	law	J			l
	remain in the governing instrument?		İ	6	X_	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV			7	Х	
-			Ī			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	IL			·		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	ıdar				
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		ļ	9		_X_
0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		[	10		X

Part VII-A   Statements Regarding Activities (continued)   14 Any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)* If 1'es, attach schedule (see instructions)   11		1990-PF (2013) HEATHER L. KALNY CHARITABLE FOUNDATION 20-050	<u>9972</u>		Page 5
section 512(N)(13)? If Yes, attach schedule (see instructions)  10 of the foundation make a distribution to a donor advised fund over which the foundation or a designalized person had advisory privileges?  If Yes, attach statement (see instructions)  10 of the foundation comply with the public inspection requirements for its annual returns and exemption application?  11 Telephone no. 1815-6.37-7619  12 X  13 Dot the foundation comply with the public inspection requirements for its annual returns and exemption application?  11 Telephone no. 1815-6.37-7619  12 Telephone no. 1815-6.37-7619  13 Section 4847(s)(1) noneampt charatable trusts fine form 990.4F in leve of form 1941-Check here and retire the amount of flax-exempt interest received or accrued during the year  13 At any time during calendar year 2013, did the foundation have an interest are a signature or other authority over a bank, securities, or other hinancial account in a foreign country  15 Section 4847(s)(1) noneampt of the exemption interest received or accrued during the year  16 At any time during calendar year 2013, did the foundation have an interest are a signature or other authority over a bank, securities, or other hinancial account in a foreign country  16 Part VII-B (Statements Regardling Activities for Which Form 4720 May Be Required  17 Fite Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  18 Formation in the security of t	Pa	art VII-A Statements Regarding Activities (continued)		<b>,_</b> .	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  15 Did the service of the control of the public inspection requirements for its annual returns and exemption application?  16 The books are one of ► DUANE R. BACH  17 Explain the public inspection of the public inspection application?  18 DUANE R. BACH  19 Located at ► 33.0 SPRTING CREEK ROAD, ROCKFORD, IL  21 Privile Section 497(19) to necessing charable trusts fining from 90-PF in the or Form 1041-Click there and enter the amount of 1st exemptin interest received or accounted during the year  16 All any time diverge cleaners are 2013, and the foundation have an interest in or a signature or other authority over a bank, sections for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of the foreign  20 Country  20 Externments Regarding Activities for Which Form 4720 May Be Required  21 Election 4720 if any titem is checked in the "Yes" column, unless an exception applies.  13 During the year did the foundation (either directly) or indirectly);  13 Expression of the scale exchange, or lessing of progressive with a disqualified person?  23 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  24 Expression of the progression of the progression of making and chief and person?  25 Taxes on failure to distribute an order of a disqualified person?  26 Agree to pay monory or property to a government official? (Exception Chief. No  27 If the foundation engage in prior year in any of the acts described in 1s, other have copied acts, that were not corracted before the fest by or the axys with miles of a disqualified person?  27 Expression to to distribute ino	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
If Yes, attach statement (see instructions)  10 dit be foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  13 The books are in care of ▶ DUANE R BACH  Totelphono no. ▶ 815 – 637 – 7619  15 Section 4947(a)(1) nonexempt charitable trists filing Form 9509 PF in less of Form 1041 - Check here and enter the amount of tax-eventy interest received or accrued during the year  16 Alany time during calendary year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form 70 F 90-22.1. If Yes,* onlier the name of the foreign country?  Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Juming the year did the foundation (either ducetly or indirectly):  11 Gnage in the sale or exchange, or lessing of property with a disqualited person?  12 Service money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person?  13 Furnish goods, services, or facilities to (or accept them front) a dequalited person?  14 Pay compressation to, or pay or property to a powernment official? (Exception Check. No different or use or a disqualited person (or make any of either available for the benefit or use or a disqualited person?  15 Transfer any income or assets to a disqualited person?  16 Juming the year or removes the respective in the order of the proposition of the property to a powernment official? (Exception Check. No different or use or a disqualited person?  16 Juming they are a first of the active station of the active station of the active station of the active station of the active station of the active station of the active station of the active station of the active station of the active station of the active station of the active statio			11_		<u> X</u>
13	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address ► N/A  14 The books are in care of ► DUANE R BACH Located at ► 330 SPRING CREEK ROAD, ROCKFORD, IL  21P+1 ► 61107  15 Section 4947(a)(1) nonexempt charitable trusts filing form 990PF in lieu of Form 1041 - Check here and enter the amount of tax-events interest received or accrued during the year  15 At any time during calendar year 2013, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a loregia country  16 At any time during calendar year 2013, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a loregia country  17 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  18 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Engage in the sale or exchinge, or lessing of property with a disqualified person?  20 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  31 Furnish goods, servoes, or facilities to (or accept them from) a disqualified person?  32 Furnish goods, servoes, or facilities to (or accept them from) a disqualified person?  33 Furnish goods, servoes, or facilities to (or accept them from) a disqualified person?  34 Furnish goods, servoes, or facilities to (or accept them from) a disqualified person?  35 Furnish goods, servoes, or facilities to (or accept them from) a disqualified person?  36 Furnish goods, servoes, or facilities to (or accept them from) a disqualified person?  37 Furnish goods, servoes, or facilities to (or accept them from) a disqualified person?  38 Furnish goods, servoes, or facilities to (or accept them from) a disqualified person?  49 Furnish goods, servoes, or facilities to or accept them from) a disqualified person?  40 Face Sun Molecular and the face of the face of the face of the face of the face of the face of the face of the face of the face of the face of the face of the face of t					<u> X</u>
14. The Books are in case of ▶ DUANE R BACH Located at ▶ 33.0 SPRING CREEK ROAD, ROCKFORD, IL  2(P-4 ▶ 611.07)  15. Section 497(a)(1) nonexempt charable trusts timp form 990-PF in let of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15. All any time during clained, year 2013, do the froundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form 10 F 90-22.1, if Yes, enter the name of the foreign country.  See the instructions for exceptions and filing requirements for Form 10 F 90-22.1, if Yes, enter the name of the foreign country.  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly);  (1) Finage in the sale or exchange, or basing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, for facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remities the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualided person)?  (6) Agree to pay money or property to a government official? (Exception Check No* if the foundation agreed to make a great to or to employ the official for a period after termination of government service, if terminating within 90 deys.)  b If any answers relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  If yes in the pears is tested in 2s for which the foundation is not applying the provisions of sectio	13		13	<u> </u>	<u> </u>
Located at N 330 SPRING CREEK ROAD, ROCKFORD, IL  Section 4947(a)(1) nonexempt charitable trust filing form 990-PP in the of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year 16. Alary time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial accountity?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  13 During the year did the foundation (eiter directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (5) Agree to pay money or property to a government official? (Exception Check No if the foundation agreed to make a grant to or to employ the official for a period after formistion of government service, itemmisting within 90 days.)  1) If any answers is "Yes" to fat [1]-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance check here  2) Did the foundation engage in a prior year in any of the acts described in 1a, other than e			~ -		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in Neu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16. All any time during calendar year 2013, dut the toundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country see the instructions for exception and filing requirements for Form TD F 90-22.1. If Yes,* enter the name of the foreign country Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  15   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  16   Dange in the sale or exchange, or leasing of property with a disqualified person?  17   Yes   X   No    18   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19   Yes   X   No    10   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10   Yes   X   No    11   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  12   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  13   File Form 4720 if any item 5   No    14   Pay compensation to, or pay or remitted for a disqualified person?  15   File Form 4720 if any item 5	14				
and enter the amount of tax-exempt interest received or accrued during the year    16   All any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,   2   See the instructions for exceptions and filling requirements for Form TDF 90-22.1. If Yes,* enter the name of the foreign country   2   See the instructions for exceptions and filling requirements for Form TDF 90-22.1. If Yes,* enter the name of the foreign country   3   Statements Regarding Activities for Which Form 4720 May Be Required   5   File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1   During the year did the foundation (either directly or indirectly);   10   Engage in the sale or exchange, or lessing of property with a disqualited person?   Yes   No     10   Purinsh goods, services, or facilities to otherwise extend credit to (or accept item)   disqualitied person?   Yes   No     10   Purinsh goods, services, or facilities to one property to a disqualited person?   Yes   No     10   Purinsh goods, services, or facilities to one property in the expenses of, a disqualited person?   Yes   No     10   Purinsh goods, services, or facilities to property the expenses of, a disqualited person?   Yes   No     10   Purinsh goods, services, or facilities to property to a government official? (Exception Check 'No'   If the foundation agreed to make a grant to or to employ the official? (Exception Check 'No'   If the foundation dependent or use or a disqualited person?   Yes   No     10   Purinsh goods of the grant of the property to a government official? (Exception Check 'No'   If the foundation engage in a grior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?   If yes, is the years see on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5) or 4942		<del></del>	T T O /		F
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country.    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required    File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1a During the year did the foundation (either directly or indirectly):   13 During the year did the foundation (either directly or indirectly):   14 Degree in the sale or exchange, or lessing of property with a disqualified person?	15	•		<i>,</i> ,,▶	•
securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   X No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   a disqualified person?   Yes   X No    (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X No    (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person?   Yes   X No    (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   X No    (6) Agree to pay money or property to a government official? (Exception Check 'No'   the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)   Yes   X No    b If any answer is "Yes" to 1at(1)-til), did any of the acts fail to quality under the exceptions described in Repulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?   N/A   1b    Organizations relying on a current notice regarding disaster assistance (see instructions)?   N/A   1b    Organizations relying on a current notice regarding disaster assistance (see instructions)?   N/A   1b    Organizations relying on a current notice regarding disaster assistance (see instructions)?   N/A   1b    Organizations relying on a current notice regarding disaster assistance (see instructions)?   N/A   1b    Organizations relying on a current notice regarding disaster assistance (see instructions)?   N/A   1b		<del></del>	N		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either dixectly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assists to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check No' if the foundation argeed to make a giant to or to emptoy the official for a period after termination of government service, it terminating within 90 days.)  b If any answers is Yes' to 14(1)-6, did any of the acts fall to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here  Duth the foundation engage in party year in any of the acts discribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year Deginning in 2013?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(3)	16		1	res	
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			16		X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either decide) or indirectity;  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property for a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current indice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIIII) for tax year(s) beginning before 2013?  1 Taxes on faiture to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(2)) and the acts described in income (lines 6d and 6e, Part XIIII) for tax year(s) beginning before 2013?  1 Taxes on talture to distribute income (section 4942(a)(2) in all years listed, answer 'No' and attach statement - see instructions.)  N/A  2 If the provisions of section 4942(a)(2) are being applied to any of the					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly): or indirectly):  (1) Engage in the sale or exchange, or lessang of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years"  A to the did tax year 2013, did the foundation have any undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b) If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period	Pa				L
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check No. if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any narwes in "Set" to 14 (1-6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  7 A at the end of tax year 2013, do the loundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  1 A rese on failure to distribute income (section 4942)(dos not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5).  A At the end of tax year 2013, do the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," Ist the years —  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "to" and attach statement - see instructions.)  1 If "Yes," Ist the years —  2 If we instruction hold more than a 2% direct or indirect interest in any				Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years \  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach attached in the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorre	1a				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitied person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualitied person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualitied person?  (5) Transfer any income or assets to a disqualitied person (or make any of either available for the benefit or use of a disqualitied person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes is the years's undistributed income? (If applying section 4942(a)(2) felating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) of lating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) of lating to incorrect valuation of his passes of the system sense instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section \$3.4941(a)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  o bid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(5) or 4942(i)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years \subset on 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here.  Image: A section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here.  Image: A section 4942(a)(2) are being applied to any of the year's listed in 2a, list the year's here.  Image: A section 4942(a)(2) are being applied					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes, 'itst the years' undistributed income? (if applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of sacetis) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b If Yes, 'did if hour year'?  Yes X No  If Yes, 'did if have excess business holdings in 2013		a disqualified person?			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years \[ \subseteq \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of		(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
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			1		
	•		4b		Х

Form 990-PF (2013) HEATHER L. KALNY CHARITA			<u> 20-05099</u>	72 Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	ued)	<del></del>
5a During the year did the foundation pay or incur any amount to:			[	1 1
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indi			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	;?	Y	es X No	1 1
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section		ľ	1 1
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es 🗶 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or	for		
the prevention of cruelty to children or animals?		Y	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	in Regulations	ľ	
section 53.4945 or in a current notice regarding disaster assistance (see instru	uctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		uned		
expenditure responsibility for the grant?		—	s 🔲 No	
If "Yes," attach the statement required by Regulations section 53 494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	pay pronnanno on	☐ Y	es X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	nersonal henefit contract?			6b X
If "Yes" to 6b. file Form 8870.	on sonar bonom bonnabi			
7a At any time during the tax year, was the foundation a party to a prohibited tax s	chelter transaction?		s X No	
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attribute.				7b
Part VIII Information About Officers, Directors, Trust		nagers, Highly		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Paid Employees, and Contractors			•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deterred compensation	allowances
HEATHER L. JERGENSEN	PRESIDENT & I			
330 SPRING CREEK ROAD				
ROCKFORD, IL 61107	0.00	0.	0.	0.
JUDITH E. GRAFF	VICE PRESIDEN			
1302 GRAND ISLE COURT				
NAPLES, FL 34108	0.00	0.	0.	0.
	SECRETARY & I			
1302 GRAND ISLE COURT				
NAPLES, FL 34108	0.00	0.	0.	0.
JOHN R. ANDERSON	TREASURER & I			
4151 GULF SHORE BLVD N, UNIT 404				
NAPLES, FL 34103	0.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				\
	]	]		
		]		
Total number of other employees paid over \$50,000			<b></b>	0

Form 990-PF (2013) HEATHER L. KALNY CHARITABLE FOUNDATION		<u>0509972</u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Manager Paid Employees, and Contractors (continued)	s, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	<del></del>		
(a) Name and address of each person paid more than \$50,000 (b)	Type of service	(c) C	ompensation
NONE			
	<del></del>		
		Ì	
		<del> }</del>	
Table pumber of others recovered over \$50,000 for professional covered		<b>-</b>	
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities	·		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	n as the	Expen	ses
1 SEE PART XV-3A			
			0.
2			
3	· · · · · · · · · · · · · · · · · · ·	<del></del>	
		· · · · · · · · · · · · · · · · · · ·	
4	<del></del>		
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amou	nt
1 N/A			
2			
All other program-related investments. See instructions.			
3			
Total, Add lines 1 through 3	<b>•</b>		0.

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.
 Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26
 Program-related investments - total from Part IX-B
 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes

1b 0 . 2 3a 3b 4 10,600 . 5 0 .

1a

6

b Cash distribution test (attach the required schedule)
 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, I

Amounts set aside for specific charitable projects that satisfy the:

a Suitability test (prior IRS approval required)

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b
 Adjusted qualifying distributions Subtract line 5 from line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2013)

10,600.

3

20-0509972 Form 990-PF (2013) HEATHER L. KALNY CHARITABLE FOUNDATION Page 9 Part XIII Undistributed Income (see instructions) (b) (a) (c) (d) Years prior to 2012 2012 2013 Corpus 1 Distributable amount for 2013 from Part XI, 10,372. line 7 2 Undistributed income, if any, as of the end of 2013 10,030 a Enter amount for 2012 only b Total for prior years: 0 3 Excess distributions carryover, if any, to 2013: a From 2008 **b** From 2009 c From 2010 d From 2011 e From 2012 0 f Total of lines 3a through e 4 Qualifying distributions for 2013 from 10,600. Part XII, line 4: ►\$ 10,030 a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0. (Election required - see instructions) 570. d Applied to 2013 distributable amount 0 e Remaining amount distributed out of corpus 0. 0. Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as

0

0.

0.

0

0

0

0.

# indicated below:

- & Corpus Add lines 3f, 4c, and 4e Subtract line 5
- b Prior years' undistributed income. Subtract line 4b from line 2b
- c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed
- d Subtract line 6c from line 6b. Taxable amount - see instructions
- e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.
- f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014
- 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)
- 8 Excess distributions carryover from 2008 not applied on line 5 or line 7
- Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a
- 10 Analysis of line 9:
- a Excess from 2009
- b Excess from 2010
- c Excess from 2011
- d Excess from 2012 e Excess from 2013

9,802.

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Form 990-PF (2013)

			HARITABLE F		20-05	09972 Page 10
Pa	rt XIV Private Operating F	oundations (see in	structions and Part VI	-A, question 9)	N/A	
1 a	If the foundation has received a ruling o	r determination letter that	t it is a private operating			
	foundation, and the ruling is effective fo	r 2013, enter the date of	the ruling	▶ ∟		
b	Check box to indicate whether the found	dation is a private operation	ng foundation described i	n section	4942(j)(3) or494	42(j)(5)
2 a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		
	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
	investment return from Part X for			7		
	each year listed		]	]		
h	85% of line 2a	<del></del>				<del></del>
_	Qualifying distributions from Part XII,			· <del>-</del>	<del>  -  </del>	
·	line 4 for each year listed					
	*		· · · · · · · · · · · · · · · · · · ·	<del></del>	<del>  </del>	<del></del>
a	Amounts included in line 2c not					
	used directly for active conduct of			]		
	exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities.					
_	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
а	alternative test relied upon: "Assets" alternative test - enter:					
•	(1) Value of all assets	}				
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter	<del>-</del> -				
-	2/3 of minimum investment return					
	shown in Part X, line 6 for each year					
	listed					
C	"Support" alternative test - enter:					
	(1) Total support other than gross investment income (interest,	1				
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					<del></del>
	(2) Support from general public		!			
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization		1			
	(4) Gross investment income					
Pa	rt XV   Supplementary Info	rmation (Comple	te this part only	f the foundation	had \$5,000 or mo	re in assets
	at any time during the					
	<del></del>	<del></del>		<del></del>		- <del></del>
	Information Regarding Foundation	-	than 00/ of the total cont	which are recovered by the	foundation before the close	a of any toy
а	List any managers of the foundation who year (but only if they have contributed m			ibutions received by the	loundation before the close	or any tax
***		• •	5511011 557 (4)(2)-)			
	ATHER L. JERGENSEN					<del></del>
b	List any managers of the foundation who			or an equally large portion	on of the ownership of a par	tnership or
	other entity) of which the foundation has	sa 10% or greater interes	il.			
NO	NE					
2	Information Regarding Contribution	on, Grant, Gift, Loan,	Scholarship, etc., Pre	ograms:		
	Check here ► X if the foundation of	nly makes contributions t	o preselected charitable o	organizations and does r	not accept unsolicited reque	sts for funds. If
	the foundation makes gifts, grants, etc. (	(see instructions) to indiv	iduals or organizations ui	nder other conditions, co	omplete items 2a, b, c, and o	i.
a	The name, address, and telephone numb	per or e-mail address of t	he person to whom applic	cations should be address	ssed:	
_	, , , , , , , , , , , , , , , , , , , ,					
	The form in which applications should be	e submitted and informat	on and materials they sh	only include.	<del> </del>	
•	The form in Which applications should be	c soonnico ano iniorniai	ion and materials they sh	obia meiose.		
	Any submission deadlines:					
C	Any submission deadlines:					
	Any restrictions or limitations as an in-		d propo phonishis fields	kinde of institutions as	ather factors:	
a	Any restrictions or limitations on awards	, such as by geographica	n areas, charitable fields, l	KINGS OF INSURURIONS, OF C	JUICE INCIONS,	

3 Grants and Contributions Paid During		Payment		·
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
<del></del>	or substantial contributor	recipient		
a Paid during the year				
" TOWN GWRIGHTAN PARTO	NOVE	DUDI TO	DEL TOTOUS	
K-LOVE CHRISTIAN RADIO PO BOX 2098	NONE	PUBLIC	RELIGIOUS	
OMAHA NE 68103				2,000
MAIN, NE COLOS	- <del> </del>	1	<u> </u>	2,000
STAPLETON FELLOWSHIP CHURCH	NONE	PUBLIC	RELIGIOUS	
9700 E 21ST AVE				
DENVER, CO 80238				2,000
		1		
		L		
SALVATION ARMY	NONE	PUBLIC	SOCIAL WELFARE	
4401 CHARLES ST. ROCKFORD IL 61102				2,000
ROCKFORD, IL 61102		<del></del>		2,000
COMPASSION INTERNATIONAL	NONE	PUBLIC	RELIGIOUS	
12290 VOYAGER PARKWAY				
COLORADO SPRINGS CO 80921				2,000
			1	
SAMARITAN'S PURSE	NONE	PUBLIC	RELIGIOUS	
801 BAMBOO ROAD				
BOONE NC 28607  Total SEE	CONTINUATION SHEE	፲ የጥ ( S )		2 000
b Approved for future payment	CONTINOATION SHEE	1 57		10 600
b Approved for fature payment	1	ļ		
NONE				
			1	
		<u> </u>		
	1		1	
<del></del>	<del></del>	†		
		<u> </u>		
Total				0

### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.  1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclusion code	(d) Amount	(e) Related or exempt function income
	3330	· · · · · · · · · · · · · · · · · · ·	1 1		<del></del>
ab			1 -1		·····
c	I i				
d					
e					
f	1				
g Fees and contracts from government agencies			1 1		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			1 1	1	
4 Dividends and interest from securities			14	2,052.	
5 Net rental income or (loss) from real estate.			1 - 1		
a Debt-financed property					<del></del>
b Not debt-financed property			1		<del></del>
6 Net rental income or (loss) from personal					<del></del>
property					
7 Other investment income			14	342.	
8 Gain or (loss) from sales of assets other			+	3121	<del></del>
than inventory			18	13,840.	
9 Net income or (loss) from special events			+ - 4	13,010.	
O Gross profit or (loss) from sales of inventory	<del></del>		<del>                                     </del>		
1 Other revenue:	<del></del>	<del></del>	++		
			1 1		
ab		· · · · · · · · · · · · · · · · · · ·	<del>  -</del> -	<del></del>	
· · · · · · · · · · · · · · · · · · ·	1 1		+		******
c	1 1		<del> </del>		
d	<del>     -</del>		++		
2 Subtotal. Add columns (b), (d), and (e)		0 .	+-+	16,234.	0.
3 Total. Add line 12, columns (b), (d), and (e)	L		• 1		16,234.
See worksheet in line 13 instructions to verify calculations.	١			13	10,234
Part XVI-B Relationship of Activities		nplishment of E	xempt	Purposes	
Line No. Explain below how each activity for which in	· <del></del>	<u> </u>			olishment of
the foundation's exempt purposes (other the				, , , ,	
N/A					
				<del></del>	
					· · · · · · · · · · · · · · · · · · ·
	<del></del>	<del></del>			<del></del>
	<del></del>			<del></del>	<del></del>
					<del></del>
				<del></del>	
	·	<del></del>	<del></del>		<del></del>
	<del></del> _				<del></del>
				<del></del>	
<del></del>		<del></del>			
					<del></del>
J					

	_					<del></del>	
Sign Here	and be	penalties of perjury, I declare that I have examined blief, it is true, correct, and complete Declaration of the period of the p			information of which prepa		May the IRS discuss this return with the preparer shown below (see instr )?  X Yes No
Paid		Print/Type preparer's name  DAN G. LOESCHER	Preparer's sign	buch	Date 5/7/14	Check if self- employed	PTIN P00096569
Prepa Use C		Firm's name ► LOESCHER & ASSOCIATES, LTD.					6-4038006
		Firm's address ► 6845 WEAVE ROCKFORD,		SUITE 200		Phone no. 81	5-637-9584
							Form <b>990-PF</b> (2013)

HEATHER L. KALNY CHARITABLE FOUNDATION 20-0509972

Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
REEDOM ALLIANCE 2570 MARKEY COURT, SUITE 240	NONE	PUBLIC	SOCIAL WELFARE	_
ILLES, VA 20166				6
			_	
		ļ.		
				<del></del>

FORM 990-PF	DIVIDENDS	AND INTE	REST	FROM SECU	RITIES S	STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS		(A) REVENUE PER BOOKS			
THE ANDERSON FUND	2,052.		0.	2,052	. 2,052.	,	
TO PART I, LINE 4	2,052.	52.		2,052	2,052.		
FORM 990-PF		OTHER :	INCO	ME		STATEMENT	2
DESCRIPTION			RE		(B) NET INVEST- MENT INCOME		
OTHER INCOME ORDINARY BUSINESS IN	NCOME/(LOSS	)		8. 312. 22.	8. 312. 22.		
TOTAL TO FORM 990-P	F, PART I, I	LINE 11 =		342.	342.		
FORM 990-PF		ACCOUNT	ING	FEES	S	TATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) T INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
TAX PREPARATION		675.		0.			0.
TO FORM 990-PF, PG	 l, LN 16B	675		0.			0.

FORM 990-PF	TAXES			STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCON		
FOREIGN TAXES PAID FEDERAL EXCISE TAX PAID	66. 217.		66.			0.
TO FORM 990-PF, PG 1, LN 18	283.		66.			0.
FORM 990-PF	OTHER E	XPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM		
IL FILING FEES PORTFOLIO DEDUCTIONS OTHER INVESTMENT DEDUCTIONS NONDEDUCTIBLE EXPENSES SECTION 59(E)(2)	25. 699. 691. 2. 17.		0. 699. 691. 0. 17.			0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	1,434.	1,	407.			0.
FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	6
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKE VALUE	Т
ANDERSON FUND LLC		COST		207,409.	223,9	22.
TOTAL TO FORM 990-PF, PART II, LINE 13				207,409.	223,9	22.