Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

◆ Do not enter Social Security numbers on this form as it may be made public.
◆ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation: SABATINO FOUNDATION

A Employer identification number: 20-0403109

Number and street (or P O box number if mail is not delivered to street address): 17622 WEST 84TH STREET | Room/suite:

B Telephone number (see instructions): 913-854-5421

City or town, state or province, country, and ZIP or foreign postal code: LENEXA KS 66219

C If exemption application is pending, check here ◆ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ◆ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ◆ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ◆ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ◆ $ 278,039

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ◆ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	500			
	2	Check ◆ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	6,665	6,665		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	-57,006			
	b	Gross sales price for all assets on line 6a 128,484				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	-49,841	6,665	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 2	760	760		760
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 3	2,333	2,333		2,333
	24	**Total operating and administrative expenses.** Add lines 13 through 23	3,093	3,093	0	3,093
	25	Contributions, gifts, grants paid	40,091			40,091
	26	**Total expenses and disbursements.** Add lines 24 and 25	43,184	3,093	0	43,184
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-93,025			
	b	**Net investment income** (if negative, enter -0-)		3,572		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable ◆			
		Less allowance for doubtful accounts ◆			
	4	Pledges receivable ◆			
		Less allowance for doubtful accounts ◆			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ◆			
		Less allowance for doubtful accounts ◆ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 4	264,605	263,001	263,001
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ◆			
		Less accumulated depreciation (attach sch) ◆			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ◆			
		Less accumulated depreciation (attach sch) ◆			
	15	Other assets (describe ◆ SEE STATEMENT 5)	23,584	15,038	15,038
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	288,189	278,039	278,039
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ◆)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ◆ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ◆ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	233,215	278,039	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	54,974		
	30	**Total net assets or fund balances** (see instructions)	288,189	278,039	
	31	**Total liabilities and net assets/fund balances** (see instructions)	288,189	278,039	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	288,189
2	Enter amount from Part I, line 27a	2	-93,025
3	Other increases not included in line 2 (itemize) ◆ SEE STATEMENT 6	3	82,875
4	Add lines 1, 2, and 3	4	278,039
5	Decreases not included in line 2 (itemize) ◆	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	278,039

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	N/A			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 — 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	41,723	295,793	0.141055
2011	45,448	229,304	0.198200
2010	45,637	223,324	0.204353
2009	70,564	187,537	0.376267
2008	169,422	362,178	0.467787

2	**Total** of line 1, column (d)	2	1.387662
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.277532
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	304,509
5	Multiply line 4 by line 3	5	84,511
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	36
7	Add lines 5 and 6	7	84,547
8	Enter qualifying distributions from Part XII, line 4	8	43,184

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ◆ ☐ and enter "N/A" on line 1 Date of ruling or determination letter **(attach copy of letter if necessary—see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ◆ ☐ and enter 1% of Part I, line 27b	1	71
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	71
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	71
6	Credits/Payments.		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ◆	9	71
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ◆	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ◆ **Refunded** ◆	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		X
c	Did the foundation file **Form 1120-POL** for this year? N/A	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ◆ $ ______ **(2)** On foundation managers. ◆ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ◆ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ◆ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ◆ N/A

14 The books are in care of ◆ ANTHONY SABATINO Telephone no. ◆ 913-854-5421
17622 WEST 84TH STREET
Located at ◆ LENEXA KS ZIP+4 ◆ 66219

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here ◆ ☐
and enter the amount of tax-exempt interest received or accrued during the year ◆ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ◆			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	◆ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ◆ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ◆ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	[ ] Yes [X] No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	[ ] Yes [X] No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	[ ] Yes [X] No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	[ ] Yes [X] No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	[ ] Yes [X] No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check here ◆ [ ]				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A [ ] Yes [ ] No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	[ ] Yes [X] No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	[ ] Yes [X] No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANTHONY SABATINO LENEXA 17622 WEST 84TH STREET KS 66219	DIRECTOR 30.00	0	0	0
TERI SABATINO LENEXA 17622 WEST 84TH STREET KS 66219	DIRECTOR 30.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ◆		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	260,568
b	Average of monthly cash balances	1b	31,486
c	Fair market value of all other assets (see instructions)	1c	17,092
d	**Total** (add lines 1a, b, and c)	1d	309,146
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	309,146
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	4,637
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	304,509
6	**Minimum investment return.** Enter 5% of line 5	6	15,225

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ◆ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	15,225
2a	Tax on investment income for 2013 from Part VI, line 5 — 2a 71		
b	Income tax for 2013 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	71
3	Distributable amount before adjustments Subtract line 2c from line 1	3	15,154
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	15,154
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	15,154

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	43,184
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	43,184
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	43,184

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7					15,154
2	Undistributed income, if any, as of the end of 2013					
a	Enter amount for 2012 only					
b	Total for prior years: 20____ , 20____ , 20____					
3	Excess distributions carryover, if any, to 2013					
a	From 2008	151,545				
b	From 2009	61,285				
c	From 2010	34,521				
d	From 2011	34,061				
e	From 2012	27,020				
f	**Total** of lines 3a through e		308,432			
4	Qualifying distributions for 2013 from Part XII, line 4 ◆ $ 43,184					
a	Applied to 2012, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required – see instructions)					
c	Treated as distributions out of corpus (Election required – see instructions)					
d	Applied to 2013 distributable amount					15,154
e	Remaining amount distributed out of corpus		28,030			
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		336,462			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount – see instructions					
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions					
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)		151,545			
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		184,917			
10	Analysis of line 9					
a	Excess from 2009	61,285				
b	Excess from 2010	34,521				
c	Excess from 2011	34,061				
d	Excess from 2012	27,020				
e	Excess from 2013	28,030				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ◆

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ◆ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

ANTHONY SABATINO 913-854-5421
17622 WEST 84TH STREET LENEXA KS 66219

b The form in which applications should be submitted and information and materials they should include:

WRITTEN REQUEST

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 7				40,091
Total			◆ 3a	40,091
b Approved for future payment N/A				
Total			◆ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue·					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					6,665
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-57,006
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		0	-50,341

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -50,341

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Signature of officer or trustee — Date: 5/13/14 — Title: FOUNDATION MANAGER

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
PETER NEWMAN	PETER NEWMAN	5/1/14	

Firm's name ④ PETER NEWMAN CPA, CHTD — PTIN P01208671

Firm's address ④ 7255 WEST 98TH TERRACE, SUITE 100, OVERLAND PARK, KS 66212-2200 — Firm's EIN ④ 48-0953838 — Phone no 913-381-4141

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description / Whom Sold	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
SEE ATTACHED-RBC CAPITAL MARKETS	VARIOUS	VARIOUS	PURCHASE	$ 69,392	$ 70,051	$	$	$ -659
SEE ATTACHED-RBC CAPITAL MARKETS	VARIOUS	VARIOUS	PURCHASE	59,092	115,439			-56,347
TOTAL				$ 128,484	$ 185,490	$ 0	$ 0	$ -57,006

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
PETER NEWMAN CPA 2012 TAX PREP	$ 760	$ 760	$	$ 760
TOTAL	$ 760	$ 760	$ 0	$ 760

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
INVESTMENT MANAGEMENT FEES	2,333	2,333		2,333
TOTAL	$ 2,333	$ 2,333	$ 0	$ 2,333

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
RBC CAPITAL MARKETS LLC	$ 264,605	$ 263,001	MARKET	$ 263,001
TOTAL	$ 264,605	$ 263,001		$ 263,001

Statement 5 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
GOLD & SILVER COINS	$ 23,584	$ 15,038	$ 15,038
TOTAL	$ 23,584	$ 15,038	$ 15,038

Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
MARKET VALUE FLUCTUATION	$ 82,875
TOTAL	$ 82,875

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
WRITTEN REQUEST

Federal Statements

Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
CATHOLIC CHURCH PERU			FUNDRAISING	312
CHILDRENS MERCY HOSPITAL			DISEASE RESEARCH	500
CYSTIC FIBROSIS			FUNDRAISING	13,821
DOWNS SYNDROME.			DISEASE RESEARCH	100
GOOD SHEPARD CHURCH			CHURCH FUNDRAISERS	2,000
JOE KELLING			FUNDRAISING	500
KC JAZZ SOFTBALL			FUNDRAISING	500
OOLAGAH BOOSTERS BASEBALL			EDUCATION SUPPORT	500
SCHOOLS OF FAITH			FUNDRAISING	4,200
SHALOM HOUSE			FUNDRAISING	908
SHAWNEE COMMUNITY CENTER			FUNDRAISING	3,000
SHAWNEE MISSION WEST			FUNDRAISING	565
ST JAMES ACADEMY			EDUCATION SUPPORT	2,685
ST JUDES			FUNDRAISING	1,000
TOM KARLIN FOUNDATION			TEEN DEPRESSION & SUICIDE PREVENTION	3,500
TRUMAN MEDICAL CENTER			BIRTHING CENTER	6,000
TOTAL				40,091

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Schedule of Realized Gains and Losses

This section includes a summary of the short-term or long-term gain or loss from the sale of selected securities in this account. "Short-term" refers to securities held for one year or less; "long-term" refers to securities held more than one year. RBC provides the following Schedule of Realized Gains and Losses as a service to its clients; the information may not be accurate for tax reporting or other purposes and may rely on information, such as the original cost basis for a security, that you or another source at your direction provided to RBC Cost basis information may reflect a change in the value of certain fixed income and other securities that return or amortize principal over time. In the case of bonds purchased at a premium, cost basis information may be amortized. In addition, cost basis information may reflect accretion for zero coupon and OID bonds. Please refer to IRS Publications 1212 and 550 or consult your tax advisor for additional information.

Please see Form 1099-B for information reported to the IRS.

Short-Term

QUANTITY	DESCRIPTION	NON-COVERED	OPEN DATE	CLOSE DATE	NET PROCEEDS	NET COST	REALIZED GAIN/LOSS
439.474	DWS ADVISOR FUNDS SHORT DURATION FD CL S SYMBOL DBPIX, CUSIP 23336Y755	☐	05/29/13	08/01/13	4,051.95	4,072 47	-20.52
0.993	DWS ADVISOR FUNDS SHORT DURATION FD CL S SYMBOL DBPIX, CUSIP 23336Y755	☐	07/25/13	08/01/13	9 16	9.16	0.00
1 084	DWS ADVISOR FUNDS SHORT DURATION FD CL S SYMBOL. DBPIX, CUSIP 23336Y755	☐	06/24/13	08/01/13	9.99	9.98	0 01
0.249	DWS GLOBAL/INTL FD INC RREEF GLOBAL INFRASTRUCTURE FD CL S SYMBOL: TOLSX, CUSIP 233379692	☐	03/22/13	05/29/13	3.22	3 11	0.11
310 822	DWS GLOBAL/INTL FD INC RREEF GLOBAL INFRASTRUCTURE FD CL S SYMBOL TOLSX, CUSIP 233379692	☐	01/08/13	05/29/13	4,015.82	3,705.00	310.82
27.902	EATON VANCE GLOBAL MACRO ABSOLUTE RETURN FUND CL I ORIGINAL COST 269.34 WASH SALE LOSS DISALLOWED· 0 56 SYMBOL· EIGMX, CUSIP 277923728	☐	06/20/13	08/01/13	268.42	268.79	-0.37
329.720	FEDERATED FIXED INC SECS INC STRATEGIC INCOME FD INSTL SHS ORIGINAL COST 3,112 55 WASH SALE LOSS DISALLOWED. 2 80 SYMBOL STISX, CUSIP 31417P841	☐	01/08/13	08/01/13	2,977.37	3,109 76	-132 39
8.591	FEDERATED STRATEGIC VALUE DIVIDEND FUND INSTL SYMBOL. SVAIX, CUSIP 314172560	☐	05/31/13	06/20/13	46 05	47 94	-1 89
2.815	FEDERATED STRATEGIC VALUE DIVIDEND FUND INSTL SYMBOL· SVAIX, CUSIP. 314172560	☐	04/30/13	06/20/13	15.09	15.96	-0 87
8.071	FEDERATED STRATEGIC VALUE DIVIDEND FUND INSTL SYMBOL: SVAIX, CUSIP 314172560	☐	03/28/13	06/20/13	43.26	43 34	-0 08

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RECIPIENT'S ACCOUNT NUMBER
310-37412

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Schedule of Realized Gains and Losses (con't)

Short-Term (con't)

QUANTITY	DESCRIPTION	NON-COVERED	OPEN DATE	CLOSE DATE	NET PROCEEDS	NET COST	REALIZED GAIN/LOSS
4.752	FEDERATED STRATEGIC VALUE DIVIDEND FUND INSTL SYMBOL SVAIX, CUSIP: 314172560	☐	01/31/13	06/20/13	25.47	24.90	0.57
14 386	FEDERATED STRATEGIC VALUE DIVIDEND FUND INSTL SYMBOL SVAIX, CUSIP. 314172560	☐	02/28/13	06/20/13	77.11	74.52	2 59
2,928.994	FEDERATED STRATEGIC VALUE DIVIDEND FUND INSTL SYMBOL SVAIX, CUSIP. 314172560	☐	01/08/13	06/20/13	15,699.40	14,850 00	849 40
612 123	LOOMIS SAYLES GLOBAL BOND FUND INSTITUTIONAL CLASS SYMBOL LSGBX, CUSIP. 543495782	☐	01/08/13	05/16/13	10,375.49	10,553.00	-177.51
1 123	LOOMIS SAYLES GLOBAL BOND FUND INSTITUTIONAL CLASS SYMBOL· LSGBX, CUSIP 543495782	☐	01/29/13	05/16/13	19.03	19.28	-0 25
1.218	LOOMIS SAYLES GLOBAL BOND FUND INSTITUTIONAL CLASS SYMBOL LSGBX, CUSIP 543495782	☐	04/26/13	05/16/13	20.65	20.81	-0.16
1 247	LOOMIS SAYLES GLOBAL BOND FUND INSTITUTIONAL CLASS SYMBOL· LSGBX, CUSIP: 543495782	☐	02/26/13	05/16/13	21.14	21.22	-0.08
1.284	LOOMIS SAYLES GLOBAL BOND FUND INSTITUTIONAL CLASS SYMBOL· LSGBX, CUSIP: 543495782	☐	03/27/13	05/16/13	21.76	21.81	-0.05
815.362	LOOMIS SAYLES INVESTMENT GRADE BOND FUND CLASS Y SYMBOL LSIIX, CUSIP: 543487136	☐	05/16/13	06/20/13	9,955.57	10,428.48	-472 91
3.007	LOOMIS SAYLES INVESTMENT GRADE BOND FUND CLASS Y SYMBOL LSIIX, CUSIP: 543487136	☐	06/04/13	06/20/13	36.72	37.83	-1 11
244.081	LOOMIS SAYLES STRATEGIC INCOME FUND CLASS Y SYMBOL NEZYX, CUSIP· 543487250	☐	01/08/13	08/01/13	3,866.24	3,814.99	51 25
333 483	PIMCO ALL ASSET ALL AUTHORITY P SYMBOL: PAUPX, CUSIP: 72201M438	☐	01/08/13	06/25/13	3,364 85	3,705.00	-340.15
2.769	PIMCO ALL ASSET ALL AUTHORITY P SYMBOL PAUPX, CUSIP 72201M438	☐	03/22/13	06/25/13	27.94	30 27	-2 33
2.619	PIMCO ALL ASSET ALL AUTHORITY P SYMBOL PAUPX, CUSIP· 72201M438	☐	06/21/13	06/25/13	26 43	26.79	-0 36
1,108.209	TEMPLETON GLOBAL BOND FUND	☐	01/08/13	06/20/13	14,140.75	14,850.00	-709 25

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Schedule of Realized Gains and Losses (con't)

Short-Term (con't)

QUANTITY	DESCRIPTION	NON-COVERED	OPEN DATE	CLOSE DATE	NET PROCEEDS	NET COST	REALIZED GAIN/LOSS
	ADVISOR CL SYMBOL· TGBAX, CUSIP· 880208400						
3 527	TEMPLETON GLOBAL BOND FUND ADVISOR CL SYMBOL· TGBAX, CUSIP 880208400	☐	05/17/13	06/20/13	45.00	48.15	-3 15
3 540	TEMPLETON GLOBAL BOND FUND ADVISOR CL SYMBOL TGBAX, CUSIP 880208400	☐	04/17/13	06/20/13	45.17	47 89	-2.72
3.560	TEMPLETON GLOBAL BOND FUND ADVISOR CL SYMBOL TGBAX, CUSIP 880208400	☐	03/19/13	06/20/13	45 43	47.84	-2.41
3 524	TEMPLETON GLOBAL BOND FUND ADVISOR CL SYMBOL TGBAX, CUSIP 880208400	☐	02/20/13	06/20/13	44.97	47 36	-2 39
3 534	TEMPLETON GLOBAL BOND FUND ADVISOR CL SYMBOL TGBAX, CUSIP. 880208400	☐	01/17/13	06/20/13	45 09	47.43	-2.34
3.690	TEMPLETON GLOBAL BOND FUND ADVISOR CL ~~SYMBOL TGBAX,~~ CUSIP 880208400	☐	06/19/13	06/20/13	47.08	48 08	-1.00
	Short-Term Subtotal				**69,391.62**	70,051.16	**-659.54**

Long-Term

QUANTITY	DESCRIPTION	NON-COVERED	OPEN DATE	CLOSE DATE	NET PROCEEDS	NET COST	REALIZED GAIN/LOSS
6,489 534	DWS ULTRA-SHORT DURATION FD INSTL CL SYMBOL MGSFX, CUSIP 23339E772	☑	05/25/11	01/03/13	59,054.76	59,606 47	-551.71
0.364	GENERAL MOTORS COMPANY SYMBOL GM, CUSIP· 37045V100	☑	10/24/05	12/20/13	14.84	27.89	-13.05
60,000.000	TOUSA INC SR SUB NT 10 375% DUE 07/01/2012 CUSIP 872962AD7	☑	01/24/07	10/11/13	0.00	55,805 00	-55,805.00
0.422	WTS GENERAL MOTORS COMPANY SYMBOL GMWSA, CUSIP 37045V118	☐	10/24/05	12/20/13	13.11	0.02	13.09
0.422	WTS GENERAL MOTORS COMPANY SYMBOL GMWSB, CUSIP 37045V126	☐	10/24/05	12/20/13	9.74	0 02	9 72
	Long-Term Subtotal				**59,092.45**	115,439.40	**-56,346.95**
Total Gains and Losses					**128,484.07**	185,490.56	**-57,006.49**

Short-Term	**-659.54**
Long-Term	**-56,346.95**
Term Unknown	**0.00**