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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013










Open to Public Inspection

Department of the Treasury
Internal Revenue Service


For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation MUSICAL INSTRUMENT MUSEUM		A Employer identification number 16-1743588	
Number and street (or P O box number if mail is not delivered to street address) 4725 EAST MAYO BOULEVARD		B Telephone number (see instructions) (480) 478-6000	
City or town, state or province, country, and ZIP or foreign postal code PHOENIX, AZ 85050		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 120,301,417	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	7,630,808			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	269,544	269,544	269,544	
	5a Gross rents	413,840		413,840	
	b Net rental income or (loss) <u>-763,006</u>				
	6a Net gain or (loss) from sale of assets not on line 10	151,006			
	b Gross sales price for all assets on line 6a <u>2,956,006</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		151,006		
	8 Net short-term capital gain			38,980	
	9 Income modifications				
	10a Gross sales less returns and allowances 821,069				
Operating and Administrative Expenses	b Less Cost of goods sold 361,814				
	c Gross profit or (loss) (attach schedule)	459,255		459,255	
	11 Other income (attach schedule) 	5,029,183	0	5,029,183	
	12 Total. Add lines 1 through 11	13,953,636	420,550	6,210,802	
	13 Compensation of officers, directors, trustees, etc	396,480	0	0	396,480
	14 Other employee salaries and wages	4,203,645	0	195,904	3,995,366
	15 Pension plans, employee benefits	621,301	0	40,506	607,992
	16a Legal fees (attach schedule) 	34,706	0	0	34,706
	b Accounting fees (attach schedule) 	19,650	0	0	19,650
	c Other professional fees (attach schedule) 	1,380,089	78,095	171,671	1,213,367
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	336,238	0	0	336,238
	19 Depreciation (attach schedule) and depletion . . .	5,995,362	0	4,773,995	
	20 Occupancy	1,170,473	0	3,152	1,167,321
	21 Travel, conferences, and meetings	285,367	0	6,019	279,348
	22 Printing and publications	106,313	0	3,103	103,210
	23 Other expenses (attach schedule) 	3,607,783	0	773,133	2,752,809
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	18,157,407	78,095	5,967,483	10,906,487
	25 Contributions, gifts, grants paid	153,637			153,637
	26 Total expenses and disbursements. Add lines 24 and 25	18,311,044	78,095	5,967,483	11,060,124
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-4,357,408			
	b Net investment income (if negative, enter -0-)		342,455		
	c Adjusted net income (if negative, enter -0-)			243,319	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			1,487,227	1,712,342	1,712,342
	2	Savings and temporary cash investments				415,615	415,615
	3	Accounts receivable ▶ <u>61,783</u>					
		Less allowance for doubtful accounts ▶ _____			28,309	61,783	61,783
	4	Pledges receivable ▶ <u>353,907</u>					
		Less allowance for doubtful accounts ▶ _____			549,199	353,907	353,907
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use			574,916	549,836	549,836
	9	Prepaid expenses and deferred charges			194,639	243,782	243,782
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)			6,712,039	 8,530,332	8,530,332
	c	Investments—corporate bonds (attach schedule).			3,263,284	 3,443,160	3,443,160
	11	Investments—land, buildings, and equipment basis ▶ _____					
Liabilities		Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)			1,633,935	 2,164,211	2,164,211
	14	Land, buildings, and equipment basis ▶ <u>124,973,698</u>					
		Less accumulated depreciation (attach schedule) ▶ <u>22,597,768</u>			108,037,291	 102,375,930	102,375,930
	15	Other assets (describe ▶ _____)			 444,019	 450,519	 450,519
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			122,924,858	120,301,417	120,301,417
	17	Accounts payable and accrued expenses			626,915	734,683	
	18	Grants payable					
	19	Deferred revenue			209,482	313,690	
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)			 154,737	 96,484	
	23	Total liabilities (add lines 17 through 22)			991,134	1,144,857	
		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted			111,134,294	105,993,175	
	25	Temporarily restricted			820,950	2,704,357	
	26	Permanently restricted			9,978,480	10,459,028	
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see page 17 of the instructions)			121,933,724	119,156,560	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)			122,924,858	120,301,417	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	121,933,724
2	Enter amount from Part I, line 27a	2	-4,357,408
3	Other increases not included in line 2 (itemize) ▶ 	3	1,580,244
4	Add lines 1, 2, and 3	4	119,156,560
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	119,156,560

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b	PUBLICLY TRADED SECURITIES			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,450,462		2,338,436	112,026
b 505,544		466,564	38,980
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			112,026
b			38,980
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	151,006
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	38,980

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	12,923,054	12,210,059	1 058394
2011	13,465,573	8,329,351	1 616641
2010	15,709,000	4,565,277	3 440974
2009	79,295,398	7,751,579	10 229580
2008	31,265,526	22,838,337	1 368993

2	Total of line 1, column (d).	2	17 714582
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	3 542916
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	14,460,857
5	Multiply line 4 by line 3.	5	51,233,602
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,425
7	Add lines 5 and 6.	7	51,237,027
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	11,060,124

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	6,849
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	6,849
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	6,849
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,600	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	5,600
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	46
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed <input type="checkbox"/>		9	1,295
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . <input type="checkbox"/>		10	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> MN, <input type="checkbox"/> AZ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	Yes	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ► WWW MIM ORG				
14	The books are in care of ► THE FOUNDATION Telephone no ► (480) 478-6000			
	Located at ► 4725 EAST MAYO BOULEVARD PHOENIX AZ ZIP +4 ► 85050			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ►	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ►			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MANUEL JORDAN 4725 E MAYO BLVD PHOENIX, AZ 85050	CHIEF CURATOR & DIR 40 00	163,447	9,032	0
DEBBIE GARNETT 4725 E MAYO BLVD PHOENIX, AZ 85050	HUMAN RESOURCES DIRE 40 00	95,948	16,636	0
APRIL SALOMON 4725 E MAYO BLVD PHOENIX, AZ 85050	DIR OF EXHIBITS & GU 40 00	94,077	12,561	0
SCOTT MYERS 4725 E MAYO BLVD PHOENIX, AZ 85050	TECHNOLOGY MANAGER 40 00	91,795	12,336	0
KAREN FARUGIA 4725 E MAYO BLVD PHOENIX, AZ 85050	MARKETING DIRECTOR 40 00	85,654	5,521	0
Total number of other employees paid over \$50,000.				29

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BON APPETIT	CATERING SERVICES	933,909
91337 COLLECTIONS DR PO BOX 91337 CHICAGO,IL 60693		
MEDIA BUYING SERVICES INC	ADVERTISING	475,343
4545 E SHEA BLVD 162 PHOENIX,AZ 85028		
OPENWORKS	JANITORIAL SERVICES	284,618
4742 N 24TH ST STE 450 PHOENIX,AZ 85016		
ALLIEDBARTON SECURITY SERVICES LLC	SECURITY PERSONNEL SERVICES	139,278
161 WASHINGTON ST STE 600 CONSHOHOCKEN,PA 19428		
KWINK MEDIA	SOCIAL MEDIA & WRITING	66,533
1140 E COTTONWOOD LN PHOENIX,AZ 85048		
Total number of others receiving over \$50,000 for professional services.		3

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 2013, THE THIRD FULL YEAR OF OPERATIONS FOR MIM, SAW A VISIT FROM THE REMARKABLE "RECYCLED ORCHESTRA" FROM PARAGUAY, THE OPENING OF THE BLOCKBUSTER "WOMEN WHO ROCK" TRAVELING EXHIBITION AND ASSOCIATED CONCERT SERIES, THE RELEASE OF POPULAR NEW EXHIBITS IN THE ARTIST GALLERY, AND MUSEUM-WIDE CELEBRATIONS INCLUDING EXPERIENCE IRELAND AND EXPERIENCE INDIA. MIM WELCOMED 247,000 GUESTS IN 2013, INCLUDING 33,000 SCHOOL CHILDREN AND 46,000 CONCERT GOERS. THE MUSEUM ALSO PRESENTED 190 CONCERTS BY ARTISTS FROM 21 DIFFERENT COUNTRIES AND WAS SINGLED OUT FOR SEVERAL AWARDS AND DISTINCTIONS, INCLUDING BEING RANKED THE NUMBER ONE PHOENIX ATTRACTION ON TRIPADVISOR AND READER'S CHOICE FOR BEST MUSEUM BY PHOENIX MAGAZINE.	14,555,081
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	12,873,481
b	Average of monthly cash balances.	1b	1,807,592
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,681,073
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,681,073
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	220,216
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,460,857
6	Minimum investment return. Enter 5% of line 5.	6	723,043

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	11,060,124
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	11,060,124
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	11,060,124
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2013			
a	Enter amount for 2012 only.			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2013			
a	From 2008.			
b	From 2009.			
c	From 2010.			
d	From 2011.			
e	From 2012.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ _____			
a	Applied to 2012, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see instructions).			
c	Treated as distributions out of corpus (Election required—see instructions).			
d	Applied to 2013 distributable amount.			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see instructions.			
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions.			
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014.			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).			
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).			
9	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2009.			
b	Excess from 2010.			
c	Excess from 2011.			
d	Excess from 2012.			
e	Excess from 2013.			

Part XIV

2006-03-04

☒

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

85% of line 2a

Qualifying distributions from Part XII, line 4 for each year listed

Amounts included in line 2c not used directly for active conduct of exempt activities

Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

Part XV

1

ROBERT J ULRICH

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equivalent ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2



a The name, address, and telephone number of the person to whom the letter is addressed.

b The form in which applications should be submitted and information

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographic factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	153,637
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated


Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT J ULRICH	CHAIRMAN 30 00	0	0	0
84 SOUTH TENTH ST 450 MINNEAPOLIS,MN 55403				
GARY TOBEY	VICE CHAIRMAN 1 00	0	0	0
84 SOUTH TENTH ST 450 MINNEAPOLIS,MN 55403				
GAIL DORN	SECRETARY 4 00	0	0	0
84 SOUTH TENTH ST 450 MINNEAPOLIS,MN 55403				
ROBERT G MCMAHON	BOARD MEMBER 1 00	0	0	0
84 SOUTH TENTH ST 450 MINNEAPOLIS,MN 55403				
MARC LEO FELIX	BOARD MEMBER 1 00	0	0	0
84 SOUTH TENTH ST 450 MINNEAPOLIS,MN 55403				
MICHAEL R FRANCIS	BOARD MEMBER 1 00	0	0	0
84 SOUTH TENTH ST 450 MINNEAPOLIS,MN 55403				
BILLIE R DEWALT	PRESIDENT & DIRECTOR 40 00	180,765	17,486	0
4725 E MAYO BLVD PHOENIX,AZ 85050				
CARRIE HEINONEN	PRESIDENT & DIRECTOR 40 00	97,460	1,640	0
4725 E MAYO BLVD PHOENIX,AZ 85050				
RHONDA BOYLE	TREASURER & CFO 40 00	118,255	14,709	0
4725 E MAYO BLVD PHOENIX,AZ 85050				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALHAMBRA ELEMENTARY SCHOOL DISTRICT 4510 N 37TH AVE PHOENIX,AZ 85019	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	5,940
BALSZ ELEMENTARY SCHOOL DISTRICT 4825 E ROOSEVELT ST PHOENIX,AZ 85008	N/A	PC	MUSEUM ADMISSION	1,730
BUCKEYE ELEMENTARY SCHOOL DISTRICT 25555 WDURANGO BUCKEYE,AZ 85326	N/A	PC	MUSEUM ADMISSION	688
CARTWRIGHT SCHOOL DISTRICT 3401 N 67TH AVE PHOENIX,AZ 85033	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	8,624
CAVE CREEK PO BOX 426 CAVE CREEK,AZ 85327	N/A	PC	MUSEUM ADMISSION	3,486
CHANDLER UNIFIED SCHOOL DISTRICT 1525 W FRYE RD CHANDLER,AZ 85224	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	4,866
CHOLLA HIGH MAGNET SCHOOL 2001 W STARR PASS BLVD TUCSON,AZ 85713	N/A	PC	MUSEUM ADMISSION	472
CREIGHTON SCHOOL DISTRICT 2702 E FLOWER ST PHOENIX,AZ 85016	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	4,998
DEER VALLEY UNIFIED SCHOOL DISTRICT 20402 N 15TH AVE PHOENIX,AZ 85027	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	5,000
DYSART UNIFIED SCHOOL DISTRICT 15802 N PARKVIEW PL SURPRISE,AZ 85374	N/A	PC	MUSEUM ADMISSION	1,832
FLAGSTAFF UNIFIED SCHOOL DISTRICT 3285 EAST SPARROW AVE FLAGSTAFF,AZ 86004	N/A	PC	MUSEUM ADMISSION	420
FLORENCE UNIFIED SCHOOL DISTRICT 35900 N CHARBRAY DR QUEEN CREEK,AZ 85143	N/A	PC	MUSEUM ADMISSION	368
FOUNTAIN HILLS UNIFIED SCHOOL DISTRICT 16000 E PALISADES BLVD FOUNTAIN HILLS,AZ 85268	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	2,128
GILBERT PUBLIC SCHOOL DISTRICT 140 SOUTH GILBERT RD GILBERT,AZ 85296	N/A	PC	MUSEUM ADMISSION	2,144
GLENDALE ELEMENTARY SCHOOL DISTRICT 7301 N 58TH AVE GLENDALE,AZ 85301	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	13,286
Total  3a				153,637


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GLENDAL E UNIFIED HIGH SCHOOL DISTRICT 7650 N 43RD AVE GLENDAL E,AZ 85301	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	4,270
HIGLEY UNIFIED SCHOOL DISTRICT 2935 S RECKER RD GILBERT,AZ 85295	N/A	PC	MUSEUM ADMISSION	776
ISSAC ELEMENTARY SCHOOL DISTRICT 3348 W MCDOWELL RD PHOENIX,AZ 85009	N/A	PC	MUSEUM ADMISSION	2,150
KYRENE ELEMENTARY SCHOOL DISTRICT 8700 SOUTH KYRENE RD PHOENIX,AZ 85016	N/A	PC	MUSEUM ADMISSION	1,744
CANARELLI MIDDLE SCHOOL 7808 S TORREY PINES DR LAS VEGAS,NV 89139	N/A	PC	MUSEUM ADMISSION	1,208
LIBERTY ELEMENTARY SCHOOL DISTRICT 19871 W FREEMONT RD BUCKEYE,AZ 85326	N/A	PC	MUSEUM ADMISSION	488
LITCHFIELD ELEMENTARY SCHOOL DISTRICT 272 E SAGEBRUSH ST LITCHFIELD PARK,AZ 85340	N/A	PC	MUSEUM ADMISSION	380
MADISON SCHOOL DISTRICT 5601 N 16TH ST PHOENIX,AZ 85016	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	5,426
MESA PUBLIC SCHOOL DISTRICT 63 EAST MAIN ST MESA,AZ 85201	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	14,908
OSBORN SCHOOL DISTRICT 1226 W OSBORN RD PHOENIX,AZ 85013	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	5,108
PARADISE VALLEY UNIFIED SCHOOL DISTRICT 15002 N 32ND ST PHOENIX,AZ 85032	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	12,757
PEORIA UNIFIED SCHOOL DISTRICT 6330 W THUNDERBIRD RD GLENDAL E,AZ 85306	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	4,828
PHOENIX ELEMENTARY SCHOOL DISTRICT 1817 N 7TH ST PHOENIX,AZ 85006	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	7,332
PHOENIX UNION HIGH SCHOOL DISTRICT 4502 N CENTRAL AVE PHOENIX,AZ 85012	N/A	PC	MUSEUM ADMISSION	554
ROOSEVELT SCHOOL DISTRICT 6000 S 7TH ST PHOENIX,AZ 85042	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	6,506
Total  3a				153,637

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SCOTTSDALE UNIFIED SCHOOL DISTRICT 3811 N 44TH ST PHOENIX,AZ 85018	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	3,140
TEMPE ELEMENTARY SCHOOL DISTRICT 3205 S RURAL RD TEMPE,AZ 85282	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	4,978
TEMPE UNION HIGH SCHOOL DISTRICT 500 W GUADALUPE RD TEMPE,AZ 85283	N/A	PC	MUSEUM ADMISSION	248
TUBA CITY 67 E FIR ST TUBA CITY,AZ 86045	N/A	PC	MUSEUM ADMISSION	232
WASHINGTON ELEMENTARY SCHOOL DISTRICT 4650 WEST SWEETWATER GLENDALE,AZ 85304	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	10,046
ARIZONA CHARTER ACADEMY 16011 N DYSART RD SURPRISE,AZ 85374	N/A	PC	MUSEUM ADMISSION	360
AMERISCHOOLS ACADEMY 1333 WEST CAMELBACK RD PHOENIX,AZ 85013	N/A	PC	MUSEUM ADMISSION	136
ASU PREPARATORY ACADEMY 735 E FILLMORE ST PHOENIX,AZ 85006	N/A	PC	MUSEUM ADMISSION	2,550
CHILDREN FIRST ACADEMY 650 E MORELOS ST CHANDLER,AZ 85225	N/A	PC	MUSEUM ADMISSION	400
HEARN ACADEMY 17606 N 7TH AVE PHOENIX,AZ 85023	N/A	PC	MUSEUM ADMISSION	1,080
IMAGINE SCHOOLS 3535 W DUNLAP AVE PHOENIX,AZ 85051	N/A	PC	MUSEUM ADMISSION	448
MARYVALE PREPARATORY ACADEMY 6301 WINDIAN SCHOOL RD PHOENIX,AZ 85033	N/A	PC	MUSEUM ADMISSION	416
MILESTONE CHARTER 4707 E ROBERT E LEE PHOENIX,AZ 85033	N/A	PC	MUSEUM ADMISSION	2,696
PHOENIX COLLEGIATE ACADEMY 5610 S CENTRAL AVE PHOENIX,AZ 85041	N/A	PC	MUSEUM ADMISSION	550
SAGE ACADEMY CHARTER SCHOOL 1055 E HEARN RD PHOENIX,AZ 85022	N/A	PC	MUSEUM ADMISSION	350
Total  3a				153,637

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SONORAN SCIENCE ACADEMY 4837 E MCSOWELL RD PHOENIX,AZ 85008	N/A	PC	MUSEUM ADMISSION	40
VALLEY ACADEMY 1520 WEST ROSE GARDEN LN PHOENIX,AZ 85027	N/A	PC	MUSEUM ADMISSION	340
TUMBLEWEED CENTER FOR YOUTH DEVELOPMENT 3707 N 7TH ST 305 PHOENIX,AZ 85014	N/A	PC	MUSEUM ADMISSION	208
NATIVE AMERICAN CONNECTIONS 4520 N CENTRAL AVE STE 600 PHOENIX,AZ 50012	N/A	PC	MUSEUM ADMISSION	312
AZ NEIGHBORHOOD TRANSFORMATION 5449 E CALLE ENCINAS GUADALUPE,AZ 85283	N/A	PC	MUSEUM ADMISSION	152
ICAN 650 E MORELOS ST CHANDLER,AZ 85225	N/A	PC	MUSEUM ADMISSION & TRANSPORTATION ASSOCIATED WITH FIELD TRIPS TO MIM	522
FLORENCE CRITTENTON SERVICES OF ARIZONA 715 W MARIPOSA ST PHOENIX,AZ 85013	N/A	PC	MUSEUM ADMISSION	16
Total  3a				153,637

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization MUSICAL INSTRUMENT MUSEUM	Employer identification number 16-1743588
-------------------------------------------------------	----------------------------------------------

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MUSICAL INSTRUMENT MUSEUM	Employer identification number 16-1743588
----------------------------------------------------------	---------------------------------------------------------

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	See Additional Data Table _____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
 ____	_____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
 ____	_____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
 ____	_____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
 ____	_____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
 ____	_____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
 ____	_____ _____ _____	 \$ _____	 Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)

Name of organization MUSICAL INSTRUMENT MUSEUM	Employer identification number 16-1743588
----------------------------------------------------------	---------------------------------------------------------

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
10	1,500 HEADPHONES	\$ 45,000	2013-06-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
33	CATERING	\$ 18,000	2013-12-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
57	STORAGE RACKS	\$ 5,202	2013-02-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization MUSICAL INSTRUMENT MUSEUM	Employer identification number 16-1743588
----------------------------------------------------------	-----------------------------------------------------

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

Additional Data

Software ID:

Software Version:

EIN: 16-1743588

Name: MUSICAL INSTRUMENT MUSEUM

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<div>ACT ONE FOUNDATION</div> <div>5080 NORTH 40TH STREET SUITE 245</div> <div>PHOENIX, AZ85018</div>	\$ <div>10,500</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>2</u>	<div>ALEXANDRA O BJORKLUND</div> <div>94 DELLWOOD AVENUE</div> <div>WHITE BEAR LAKE, MN55110</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>3</u>	<div>ARIZONA COMMUNITY FOUNDATION</div> <div>2201 EAST CAMELBACK ROAD SUITE 405B</div> <div>PHOENIX, AZ85016</div>	\$ <div>10,500</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>4</u>	<div>BANK OF AMERICA</div> <div>201 EAST WASHINGTON STREET</div> <div>PHOENIX, AZ85004</div>	\$ <div>75,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>5</u>	<div>BARBARA J ANDERSON</div> <div>23 BILTMORE ESTATES</div> <div>PHOENIX, AZ85016</div>	\$ <div>25,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>6</u>	<div>BRENDA BAAR</div> <div>1665 LEXINGTON AVENUE SOUTH</div> <div>MENDOTA HEIGHTS, MN55118</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>7</u>	<div>BRUCE B DAYTON</div> <div>84 S TENTH STREET SUITE 45</div> <div>MINNEAPOLIS, MN55403</div>	\$ <div>50,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>8</u>	<div>CHRISTOPHER J FUSSNER</div> <div>THE BERTH BY THE COVE</div> <div>, 98616 SN</div>	\$ <div>20,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>9</u>	<div>CITY OF PHOENIX - PUBLIC WORKS DEPA</div> <div>101 SOUTH CENTRAL AVENUE 300</div> <div>PHOENIX, AZ85004</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>10</u>	<div>COLOUD</div> <div>260 WEST 39TH STREET 9TH FLOOR</div> <div>NEW YORK, NY10018</div>	\$ <div>45,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input checked="" type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>11</u>	<div>COYOTES CHARITIES</div> <div>6751 NORTH SUNSET BOULEVARD SUITE 2</div> <div>GLENDALÉ, AZ85305</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>12</u>	<div>CURTIS ULRICH</div> <div>84 S TENTH STREET SUITE 45</div> <div>MINNEAPOLIS, MN55403</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>13</u>	<div>ELAINE F STEPANEK FOUNDATION</div> <div>256 NORTH REFUGIO ROAD</div> <div>SANTA YNEZ, CA93460</div>	\$ <div>40,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>14</u>	<div>EVELYN GRUBB</div> <div>2425 EAST CAMELBACK ROAD 1155</div> <div>PHOENIX, AZ85016</div>	\$ <div>25,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>15</u>	<div>FIDELITY BROKERAGE SERVICES LLC</div> <div>BNY MELLON TRUST OF DELWARE</div> <div>NEWARK, DE19711</div>	\$ <div>15,427</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>16</u>	<div>FIDELITY CHARITABLE GIFT FUND</div> <div>2201 EAST CAMELBACK ROAD SUITE 405B</div> <div>PHOENIX, AZ452770053</div>	\$ <div>13,100</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>17</u>	<div>FRANKLIN BROWN</div> <div>10173 EAST HORIZON DRIVE</div> <div>SCOTTSDALE, AZ85262</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>18</u>	<div>GANASSI FOUNDATION</div> <div>235 ALPHA DRIVE SUITE 302</div> <div>PITTSBURGH, PA15238</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>19</u>	<div>GOLDMAN SACHS PHILANTHROPY FUND</div> <div>PO BOX 15203</div> <div>ALBANY, NY122125203</div>	\$ <div>6,010,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>20</u>	<div>GRAYHAWK CLASSIC RESIDENTS' FOUNDAT</div> <div>7501 EAST THOMPSON PEAK PARKWAY BOX</div> <div>SCOTTSDALE, AZ85255</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<div>21</div>	<div>GREGORY DUPPLER</div> <div>12515 48TH AVENUE NORTH</div> <div>PLYMOUTH, MN55442</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>22</div>	<div>HICKEY FAMILY FOUNDATION</div> <div>530 EAST HUBER STREET</div> <div>MESA, AZ85203</div>	<div>\$ 50,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>23</div>	<div>IRA J GAINES</div> <div>30 BILTMORE ESTATES DRIVE</div> <div>PHOENIX, AZ85016</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>24</div>	<div>IRENE VASQUEZ</div> <div>2810 EAST MISSION LANE</div> <div>PHOENIX, AZ85028</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>25</div>	<div>JP MORGAN CHARITABLE GIVING FUND</div> <div>165 TOWNSHIP LINE ROAD SUITE 150</div> <div>JENKINTOWN, PA 190463594</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>26</div>	<div>JEAN SAVAGE</div> <div>4555 EAST MAYO BOULEVARD 28102</div> <div>PHOENIX, AZ85050</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>27</div>	<div>JENNIFER ASHLEY</div> <div>19061 NORTH 5TH AVENUE</div> <div>PHOENIX, AZ85027</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>28</div>	<div>JEWISH COMMUNITY FOUNDATIONMILWAUKE</div> <div>1360 NORTH PROSPECT AVENUE</div> <div>MILWAUKEE, WI532023094</div>	<div>\$ 10,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>29</div>	<div>JOHN AND JOAN D'ADDARIO FOUNDATION</div> <div>19 DANTON LANE NORTH</div> <div>LOCUST VALLEY, NY 11560</div>	<div>\$ 65,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>30</div>	<div>JOSEPH R MASLICK</div> <div>9361 EAST SKYLINE DRIVE</div> <div>SCOTTSDALE, AZ85262</div>	<div>\$ 6,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<div>31</div>	<div>JUDITH R BAARDA</div> <div>13624 NORTH BONITA DRIVE</div> <div>FOUNTAIN HILLS, AZ85268</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>32</div>	<div>JULIUS L WITZLER</div> <div>925 LINCOLN STREET 5F</div> <div>DENVER, CO 80203</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>33</div>	<div>JW MARRIOTT PHOENIX DESERT RIDGE RE</div> <div>5350 EAST MARRIOTT DRIVE</div> <div>PHOENIX, AZ85054</div>	<div>\$ 18,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input checked="" type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>34</div>	<div>KEMPER AND ETHEL MARLEY FOUNDATION</div> <div>PO BOX 10392</div> <div>PHOENIX, AZ85064</div>	<div>\$ 45,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>35</div>	<div>LORENZEN FOUNDATION</div> <div>3333 EAST CAMINO SIN NOMBRE</div> <div>PARADISE VALLEY, AZ85253</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>36</div>	<div>LORRAINE L CALBOW</div> <div>2051 EAST OXFORD DRIVE</div> <div>TEMPE, AZ85283</div>	<div>\$ 10,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>37</div>	<div>MARTIN GUITAR CHARITABLE FOUNDATION</div> <div>510 SYCAMORE STREET</div> <div>NAZARETH, PA 180641000</div>	<div>\$ 10,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>38</div>	<div>MICHAEL FRANCIS</div> <div>84 S TENTH STREET SUITE 45</div> <div>MINNEAPOLIS, MN 55403</div>	<div>\$ 10,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>39</div>	<div>MOE S NOZARI</div> <div>1 OVERHILL DRIVE</div> <div>SAINT PAUL, MN 55127</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<div>40</div>	<div>MONTY ORTMAN</div> <div>28 BILTMORE ESTATES</div> <div>PHOENIX, AZ85016</div>	<div>\$ 5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>41</u>	<div>NAMM FOUNDATION</div> <div>5790 ARMADA DRIVE</div> <div>CARLSBAD, CA 92008</div>	\$ <u>7,500</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>42</u>	<div>NANCY R WALTERS</div> <div>5729 EAST HERMOSA VISTA DRIVE</div> <div>MESA, AZ 85215</div>	\$ <u>25,000</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>43</u>	<div>NATIONAL FINANCIAL SERVICES LLC</div> <div>499 WASHINGTON BOULEVARD</div> <div>JERSEY CITY, NJ 07310</div>	\$ <u>5,000</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>44</u>	<div>NEUTRIK</div> <div>4115 TAGGART CREEK ROAD</div> <div>CHARLOTTE, NC 28208</div>	\$ <u>5,000</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>45</u>	<div>PAUL MARCUS</div> <div>39725 NORTH 107TH WAY</div> <div>SCOTTSDALE, AZ 85262</div>	\$ <u>5,000</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>46</u>	<div>PAULA SHERMAN</div> <div>5840 EAST JOSHUA TREE LANE</div> <div>PARADISE VALLEY, AZ 85253</div>	\$ <u>8,500</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>47</u>	<div>PETSMART INC</div> <div>19601 NORTH 27TH AVENUE</div> <div>PHOENIX, AZ 85027</div>	\$ <u>50,000</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>48</u>	<div>PHOENIX OFFICE OF ARTS AND CULTURE</div> <div>200 WEST WASHINGTON STREET</div> <div>PHOENIX, AZ 85003</div>	\$ <u>47,578</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>49</u>	<div>RICHARD BURNS</div> <div>5436 EAST ORCHID LANE</div> <div>PARADISE VALLEY, AZ 85253</div>	\$ <u>10,000</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>50</u>	<div>RIZLEY FAMILY FOUNDATION</div> <div>24200 NORTH ALMA SCHOOL ROAD 20</div> <div>SCOTTSDALE, AZ 85255</div>	\$ <u>5,000</u>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
51	ROBERT J ULRICH 84 S TENTH STREET SUITE 45 MINNEAPOLIS, MN 55403	\$ 15,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
52	RUSTY MARY JANE POEPL FOUNDATION 1320 RIVERSIDE LANE 206 SAINT PAUL, MN 55118	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
53	SANDERSON FORD 6400 NORTH 51ST AVENUE GLENDALE, AZ 85301	\$ 100,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
54	SANDRA J WERNER 4555 EAST MAYO BOULEVARD 30101 PHOENIX, AZ 85050	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
55	SCOTTSDALE LEAGUE FOR THE ARTS 7309 EAST EVANS ROAD SCOTTSDALE, AZ 85260	\$ 7,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
56	SRP MAIL STATION PAB-232 PHOENIX, AZ 850722025	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
57	STORAGE SOLUTIONS 29201 NORTH CAVE CREEK ROAD CAVE CREEK, AZ 85331	\$ 5,202	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
58	TARGET CORPORATION 50 SOUTH 10TH STREET TP3-750 MINNEAPOLIS, MN 55403	\$ 85,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
59	THE MATRICARIA FAMILY FOUNDATION 9674 EAST TAOS DRIVE SCOTTSDALE, AZ 85262	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
60	THE STEELE FOUNDATION INC PO BOX 1112 PHOENIX, AZ 85001	\$ 20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>61</u>	<div>TIMOTHY BYERS</div> <div>84 S TENTH STREET SUITE 45</div> <div>MINNEAPOLIS, MN 55403</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>62</u>	<div>TWIFORD FAMILY FOUNDATION</div> <div>3219 EAST CAMELBACK ROAD 575</div> <div>PHOENIX, AZ 85018</div>	\$ <div>15,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>63</u>	<div>VANGUARD CHARITABLE ENDOWMENT PROGR</div> <div>PO BOX 55766</div> <div>BOSTON, MA 022055766</div>	\$ <div>16,500</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>64</u>	<div>WELLS FARGO ADVISORS LLC</div> <div>ONE NORTH JEFFERSON</div> <div>ST LOUIS, MO 63103</div>	\$ <div>5,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>65</u>	<div>WELLS FARGO FOUNDATION</div> <div>100 WEST WASHINGTON 23TH FLOOR</div> <div>PHOENIX, AZ 85003</div>	\$ <div>15,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>
<u>66</u>	<div>WESTERN REFINING</div> <div>1250 WEST WASHINGTON STREET SUITE 1</div> <div>TEMPE, AZ 85281</div>	\$ <div>25,000</div>	<div>Person <input checked="" type="checkbox"/></div> <div>Payroll <input type="checkbox"/></div> <div>Noncash <input type="checkbox"/></div> <div>(Complete Part II for noncash contribution)</div>

TY 2013 Accounting Fees Schedule

Name: MUSICAL INSTRUMENT MUSEUM

EIN: 16-1743588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	19,650	0	0	19,650

TY 2013 General Explanation Attachment**Name:** MUSICAL INSTRUMENT MUSEUM**EIN:** 16-1743588

Identifier	Return Reference	Explanation
ROOM RENTAL EXPENSES	FORM 990-PF, PART I, LINE 5B - RENTAL EXPENSES	ROOM RENTAL EXPENSES 91,272EMPLOYEE BENEFIT PROGRAMS 18,872TRAVEL 1,543MEALS 289CONFERENCES, CONVENTIONS & SEMINARS 972CULTIVATION EXPENSE 1,471COMMUNICATION & TELEPHONE 984EQUIPMENT RENTAL 1,370MISCELLANEOUS 5PRINTING 482DUES & SUBSCRIPTIONS 265POSTAGE & SHIPPING 21SUPPLIES 1,514EVENT EXPENSES 28,097EMPLOYEE & VOLUNTEER RELATIONS 584CONSULTANT & PROFESSIONAL FEES 43,597UTILITIES & WATER 41,429SECURITY 13,103DEPRECIATION 302,421 TOTAL ROOM RENTAL EXPENSES 548,291

Identifier	Return Reference	Explanation
PERSONAL PROPERTY RENTAL EXPENSES	FORM 990-PF, PART I, LINE 5B - RENTAL EXPENSES	PERSONAL PROPERTY RENTAL EXPENSES SALARIES & WAGES 104,632EMPLOYEE & VOLUNTEER RELATIONS 21,634TRAVEL 1,769MEALS 332CONFERENCES, CONVENTIONS & SEMINARS 1,114CULTIVATION EXPENSE 1,687COMMUNICATION & TELEPHONE 1,129EQUIPMENT RENTAL 1,570MISCELLANEOUS 6PRINTING 553DUES & SUBSCRIPTIONS 303POSTAGE & SHIPPING 25SUPPLIES 1,736EVENT EXPENSES 32,211EMPLOYEE & VOLUNTEER RELATIONS 670CONSULTANT & PROFESSIONAL FEES 49,979UTILITIES & WATER 47,494SECURITY 15,021DEPRECIATION 346,690 TOTAL PERSONAL PROPERTY RENTAL EXPENSES 628,555

**TY 2013 Investments Corporate
Bonds Schedule****Name:** MUSICAL INSTRUMENT MUSEUM**EIN:** 16-1743588

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE FIXED INCOME SECURITIES	2,828,980	2,828,980
OTHER FIXED INCOME SECURITIES	614,180	614,180

**TY 2013 Investments Corporate
Stock Schedule****Name:** MUSICAL INSTRUMENT MUSEUM**EIN:** 16-1743588

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US EQUITY SECURITIES	5,904,754	5,904,754
NON-US EQUITY SECURITIES	2,625,578	2,625,578

TY 2013 Investments - Other Schedule

Name: MUSICAL INSTRUMENT MUSEUM

EIN: 16-1743588

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MONEY MARKET FUNDS	FMV	1,067,841	1,067,841
HEDGE FUNDS	FMV	1,096,370	1,096,370

TY 2013 Land, Etc. Schedule**Name:** MUSICAL INSTRUMENT MUSEUM**EIN:** 16-1743588

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	14,586,850	0	14,586,850	14,586,850
FURNITURE & EQUIPMENT	6,981,369	3,732,326	3,249,043	3,249,043
LEASEHOLD IMPROVEMENT	149,458	149,458	0	
SOFTWARE	494,806	259,772	235,034	235,034
VEHICLES	33,334	33,334	0	
BUILDING	102,727,881	18,422,878	84,305,003	84,305,003

TY 2013 Legal Fees Schedule

Name: MUSICAL INSTRUMENT MUSEUM

EIN: 16-1743588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	34,706	0	0	34,706

TY 2013 Other Assets Schedule**Name:** MUSICAL INSTRUMENT MUSEUM**EIN:** 16-1743588

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EXCISE TAX ASSET	2,500	5,600	5,600
SECURITY DEPOSIT RECEIVABLE	10,091	10,091	10,091
OTHER ASSETS	431,428	434,828	434,828

TY 2013 Other Expenses Schedule

Name: MUSICAL INSTRUMENT MUSEUM

EIN: 16-1743588

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CATERING EXPENSE	701,524	0	701,524	0
TELEPHONE	79,504	0	2,113	77,391
POSTAGE & SHIPPING	106,016	0	46	105,970
ADVERTISING & MARKETING	517,231	0	0	517,231
SUPPLIES	133,672	0	3,250	130,422
EQUIPMENT RENTAL	190,936	0	2,940	187,996
REPAIRS & MAINTENANCE	409,439	0	0	409,439
INSURANCE	137,571	0	0	145,798
MISCELLANEOUS	747,595	0	11	657,516
MUSICAL INSTRUMENT PURCHASES	246,533	0	0	246,533
EVENTS	179,653	0	60,308	119,345
SOFTWARE	155,168	0	0	155,168
EMPLOYEE & VOLUNTEER RELATIONS	1,254	0	1,254	0
CULTIVATION EXPENSE	1,687	0	1,687	0

TY 2013 Other Income Schedule**Name:** MUSICAL INSTRUMENT MUSEUM**EIN:** 16-1743588

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MUSEUM ADMISSION	2,520,007		2,520,007
MUSIC THEATER	1,595,749		1,595,749
OTHER PROGRAM REVENUE	198,984		198,984
ADVERTISING	1,500		1,500
CATERING	712,943		712,943

TY 2013 Other Increases Schedule

Name: MUSICAL INSTRUMENT MUSEUM

EIN: 16-1743588

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	1,580,244

TY 2013 Other Liabilities Schedule**Name:** MUSICAL INSTRUMENT MUSEUM**EIN:** 16-1743588

Description	Beginning of Year - Book Value	End of Year - Book Value
CUSTOMER & EVENT DEPOSITS	93,939	4,688
OTHER LIABILITIES	60,798	91,796

TY 2013 Other Professional Fees Schedule

Name: MUSICAL INSTRUMENT MUSEUM

EIN: 16-1743588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL SERVICE	1,301,994	0	93,576	1,213,367
INVESTMENT FEES	78,095	78,095	78,095	0

TY 2013 Taxes Schedule

Name: MUSICAL INSTRUMENT MUSEUM

EIN: 16-1743588

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAX	336,238	0	0	336,238