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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>MITCHELL AND KAREN KUFLIK CHARITABLE FOUNDATION</b>		A Employer identification number <b>13-7197004</b>
Number and street (or P O box number if mail is not delivered to street address) <b>15 FRANKLIN LANE</b>	Room/suite	B Telephone number <b>2126819797</b>
City or town, state or province, country, and ZIP or foreign postal code <b>HARRISON, NY 10528</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 5,263,380.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		6,869,040.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		13,326.	13,326.		STATEMENT 2
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		117.			STATEMENT 1
b Gross sales price for all assets on line 6a	525,158.				
7 Capital gain net income (from Part IV, line 2)			20,824.		
8 Net short-term capital gain				N/A	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		6,882,483.	34,150.	0.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees					
17 Interest					
18 Taxes	STMT 3	10,940.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 4	107.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		11,047.	0.	0.	0.
25 Contributions, gifts, grants paid		1,902,203.			1,902,203.
26 Total expenses and disbursements. Add lines 24 and 25		1,913,250.	0.	0.	1,902,203.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		4,969,233.			
b Net investment income (if negative, enter -0-)			34,150.		
c Adjusted net income (if negative, enter -0-)				0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	7,757.	292,990.	292,990.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
		11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other <span style="float:right">STMT 5</span>		250,000.	4,935,000.	4,970,390.	
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		257,757.	5,227,990.	5,263,380.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	257,757.	5,227,990.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances	257,757.	5,227,990.		
31 Total liabilities and net assets/fund balances	257,757.	5,227,990.			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	257,757.
2 Enter amount from Part I, line 27a	2	4,969,233.
3 Other increases not included in line 2 (itemize) ▶ BEGINNING BALANCE ADJUSTMENT	3	1,000.
4 Add lines 1, 2, and 3	4	5,227,990.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,227,990.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> 350,000 DYNCORP INTL BOND	D	12/06/12	11/07/13
<b>b</b> 6,335 SHS TRONOX LTD	D	06/15/12	09/25/13
<b>c</b> 20 SHS TRONOX LTD	D	06/15/12	11/13/13
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 366,619.		310,506.	56,113.
<b>b</b> 158,134.		193,218.	-35,084.
<b>c</b> 405.		610.	-205.
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			56,113.
<b>b</b>			-35,084.
<b>c</b>			-205.
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	20,824.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	56,113.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	1,246,470.	150,017.	8.308858
2011	1,848,216.	261,182.	7.076353
2010	2,173,406.	291,133.	7.465337
2009	1,176,579.	80,964.	14.532125
2008	1,202,878.	31,256.	38.484707

<b>2</b> Total of line 1, column (d)	2	75.867380
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	15.173476
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	4,894,892.
<b>5</b> Multiply line 4 by line 3	5	74,272,526.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	342.
<b>7</b> Add lines 5 and 6	7	74,272,868.
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	1,902,203.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	683.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	683.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	683.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	6,500.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,500.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,817.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <b>N/A</b>				
14	The books are in care of <b>BRAHMAN CAPITAL CORP</b>	Telephone no.	<b>212-681-9797</b>	
Located at <b>655 THIRD AVENUE, 11TH FLOOR, NEW YORK, NY</b>		ZIP+4	<b>10017</b>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<b>N/A</b>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<b>N/A</b>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	<b>N/A</b>	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

- |   |   |
|---|---|
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?                | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

N/A

5b

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MITCHELL KUFLIK 15 FRANKLIN LANE HARRISON, NY 10528	PRESIDENT 0.00	0.	0.	0.
KAREN KUFLIK 15 FRANKLIN LANE HARRISON, NY 10528	VICE PRESIDENT 0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	113,191.
c	Fair market value of all other assets	1c	4,856,243.
d	<b>Total</b> (add lines 1a, b, and c)	1d	4,969,434.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,969,434.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	74,542.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,894,892.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	244,745.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	244,745.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	683.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	683.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	244,062.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	244,062.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	244,062.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,902,203.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,902,203.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,902,203.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

**MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION**

Form 990-PF (2013)

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				244,062.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008	1,201,315.			
<b>b</b> From 2009	1,172,532.			
<b>c</b> From 2010	2,161,664.			
<b>d</b> From 2011	1,836,824.			
<b>e</b> From 2012	1,245,409.			
<b>f</b> Total of lines 3a through e	7,617,744.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	1,902,203.			
<b>a</b> Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				244,062.
<b>e</b> Remaining amount distributed out of corpus	1,658,141.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,275,885.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	4,842,540.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	4,433,345.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009				
<b>b</b> Excess from 2010				
<b>c</b> Excess from 2011	1,529,795.			
<b>d</b> Excess from 2012	1,245,409.			
<b>e</b> Excess from 2013	1,658,141.			

N/A

- 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

Form 990-PF (2013)

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**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AISH CENTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,000.
AISH CONNECTIONS	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,600.
AISH HATORAH	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,500.
AISH HATORAH/MIAMI	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
AISH HATORAH/NEW YORK	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	91,100.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>1,902,203.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

**Part XVI-A**      **Analysis of Income-Producing Activities**

**Enter gross amounts unless otherwise indicated.**

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income
<b>1</b> Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments				14	13,326.	
<b>4</b> Dividends and interest from securities						
<b>5</b> Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income						
<b>8</b> Gain or (loss) from sales of assets other than inventory				18	117.	
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e)			0.		13,443.	0.
<b>13 Total.</b> Add line 12, columns (b), (d), and (e)					13	13,443.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

13-7197004

Part XV Supplementary Information

3 . Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AISH HATORAH/PROJECT INSPIRE	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	25,000.
AISH KODESH	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	360.
AISH SEMINARS	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,360.
AISH SHABBAT SHALOM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
AMERICAN CANCER SOCIETY	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,000.
AMERICAN FRIENDS OF BEIT ISSIE SHAPIRO	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,800.
AMERICAN FRIENDS OF DARCHE NOAM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	350.
AMERICAN FRIENDS OF SOROKA MEDICAL CENTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,000.
AREIVIM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,360.
BACKYARD SPORTS CARES	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
Total from continuation sheets				1,800,503.

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

13-7197004

**Part XV** Supplementary Information

**3 . Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BAIS AVRAHAM TORAH CENTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,600.
BAIS YAAKOV DRAV HIRSCH	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,890.
BAYIT LEPLEITOT	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	20,000.
BIKUR CHOLIM OF LAKEWOOD	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	360.
BUILDERS BEYOND BORDERS	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	180.
CENTER FOR CONSCIOUS CONTACT	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	24,666.
CHABAD HOUSE AT HARVARD	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,000.
CHABAD LOFT	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,300.
CHABAD LUBAVITCH OF MONTANA	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	860.
CHABAD OF LARCHMONT	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,000.
Total from continuation sheets				



MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

13-7197004

Part XV Supplementary Information

3 . Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHABAD OF LARCHMONT & MAMARONECK	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,000.
CHABAD OF NEWPORT	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	25,000.
CHABAD OF PACIFIC PALISADES	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	11,000.
CHABAD OF ST. MAARTEN	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	180.
CHABAD TORAH CENTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	360.
CHOFETZ CHAIM HERITAGE FOUNDATION	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
COLEL CHABAD	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	35,000.
COMMENTARY	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	2,500.
CONGREGATION BAIS ELI MELECH	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	25,000.
CONGREGATION HEICHAL TEFILAH	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	25,000.
Total from continuation sheets				

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

13-7197004

Part XV Supplementary Information

3 . Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONGREGATION KIROV KROVIM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	902,900.
CONGREGATION MENACHEM ZION	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,000.
CONGREGATION TIFERES TZVI	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	21,800.
EZRAS YISROEL	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,000.
FOOD ALLERGY RESEARCH & EDUCATION	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,000.
GESHER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	7,300.
HERITAGE RETREATS	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	680.
HOD	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	2,000.
HOPE FOR HEROISM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	15,000.
ICHUD	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
Total from continuation sheets				

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

13-7197004

**Part XV** Supplementary Information

**3 . Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ISRAEL 2.0	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
JCCA	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,800.
JEP OF WESTCHESTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	2,800.
JERUSALEM KOLLEL	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,000.
JERUSALEM ONLINE UNIVERSITY	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,000.
JEWISH COMMUNITY CENTER OF HARRISON	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	360.
JEWISH DISCOVERY CENTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,600.
JEWISH JUMPSTART	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	10,000.
JEWISH RECOVERY CENTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,000.
JEWISH THEOLOGICAL SEMINARY	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,600.
Total from continuation sheets				

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

13-7197004

**Part XV** Supplementary Information

**3 . Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH THEOLOGICAL SEMINARY/CONTEXT FORUM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,600.
JLC CHESED	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	10,000.
JRE	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	9,000.
JUST ONE LIFE	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
KEREN ZICHRON GEDALYAHU	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,000.
KESHER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	6,000.
KHAL ZICHRON ARYEH LEIB SPECIAL FUND	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
LE MAN ACHAI	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,500.
LECHEM LASOVA	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	20,000.
LINKS	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,800.
Total from continuation sheets				

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

13-7197004

Part XV Supplementary Information

3 . Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MA'AYAN HATORAH	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,400.
MEMORIAL SLOAN-KETTERING CANCER CENTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
MSRCNY	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,000.
NATIONAL ABILITY CENTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
NATIONAL DANCE INSTITUTE	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	100.
NATIONAL JEWISH OUTREACH PROGRAM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,800.
NATIONAL MS SOCIETY, NYC-SNY CHAPTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	180.
NESIVO AHRON	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
OAE PINSK KARLIN	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
RELIEF HELP	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
Total from continuation sheets				

**MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION**

13-7197004

**Part XV Supplementary Information**

**3 . Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RUTGERS JEWISH EXPERIENCE	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
SAR ACADEMY	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	200,000.
SEMACH GEVULAN	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	518.
SH'OR YOSHUV INSTITUTE	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,734.
SHAARE ZEDEK MED CNTR JERUSALEM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,800.
SHE'ARIM COLLEGE JEWISH STUDIES FOR WOMEN	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,975.
SOLOMON SCHECHTER SCHOOL OF WESTCHESTER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
SUNRISE DAY CAMP AT PEARL RIVER	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	180.
TAL HASHAMAYIM FOUNDATION	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	62,680.
THE BLUE CARD	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	2,800.
<b>Total from continuation sheets</b>				

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

13-7197004

**Part XV** Supplementary Information

**3 . Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE FAMILY OF ISRAEL FUND	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,000.
THE ISRAEL PROJECT	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
THE MICHAEL SCHRECK MEMORIAL FUND	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	5,000.
TORAH AND THE TWELVE STEPS	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	10,000.
TORAH ENCOUNTERS 2	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	18,000.
U.S. FRIENDS OF YAD EZRAH	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,800.
UJA FEDERATION OF NEW YORK	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	10,000.
UNIVERSITY HERITAGE SOCIETY	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	360.
VAAD LE'ORER YESHAINIM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,000.
VECHULAI	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	360.
Total from continuation sheets				

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

13-7197004

**Part XV** Supplementary Information

**3 . Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WESTCHESTER JEWISH COUNCIL	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	2,500.
WOODSTOCK JEWISH CONGREGATION	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	6,000.
YASHAR FOUNDATION	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,300.
YESHIVA MIR YERUSHALAYIM	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,000.
YESHIVA OF THE TELSHE ALUMNI	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	3,600.
YESHIVA OHR HAMEIR	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	8,850.
YESHIVA RABBI SAMSON RAPHAEL HIRSCH	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	1,800.
YESHIVA ZICHRON MAYIR	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	7,500.
YESHIVATH SHAAR HATORAH-GRODNO	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	4,000.
YOUNG ISRAEL OF BOCA RATON	NONE	PUBLIC CHARITY	GENERAL CHARITABLE	500.
Total from continuation sheets				



13-7197004

## 3 . Grants and Contributions Paid During the Year (Continuation)

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05-01-13

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Name of the organization

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

Employer identification number

13-7197004

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐

4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization <b>MITCHELL AND KAREN KUFLIK CHARITABLE FOUNDATION</b>	Employer identification number <b>13-7197004</b>
--	---

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MITCHELL AND KAREN KUFLIK 15 FRANKLIN LANE HARRISON, NY 10528	\$ 1,659,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	MITCHELL AND KAREN KUFLIK 15 FRANKLIN LANE HARRISON, NY 10528	\$ 157,540.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	MITCHELL AND KAREN KUFLIK 15 FRANKLIN LANE HARRISON, NY 10528	\$ 367,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
4	MITCHELL AND KAREN KUFLIK 15 FRANKLIN LANE HARRISON, NY 10528	\$ 4,685,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>MITCHELL AND KAREN KUFLIK CHARITABLE FOUNDATION</b>	Employer identification number <b>13-7197004</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>2</u>	<u>6,355 SHARES OF TRONOX STOCKS</u> _____ _____	\$ <u>157,540.</u>	<u>09/24/13</u>
<u>3</u>	<u>350,000 DYNCORP INTERNATIONAL BOND</u> _____ _____	\$ <u>367,500.</u>	<u>11/06/13</u>
<u>4</u>	<u>LIMITED PARTNERSHIP INTEREST IN AYM AGGRESSIVE VALUE FUND, LP</u> _____ _____	\$ <u>4,685,000.</u>	<u>12/31/13</u>
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____

Name of organization

MITCHELL AND KAREN KUFLIK CHARITABLE  
FOUNDATION

Employer identification number

13-7197004

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Attached to and made a part of  
Return of Private Foundation  
2013 Tax Return (Form 990-PF)  
Mitchell and Karen Kuflik Charitable Foundation  
Employer Identification No.: 13-7197004

**NOTICE OF ELECTION TO TREAT UNUSED PRIOR YEAR CORPUS AS  
CURRENT YEAR CORPUS DISTRIBUTIONS**

**ELECTION:**

Pursuant to Reg. 53.4942(a)-3(c)(2)(iv), the above referenced foundation hereby elects to treat as a current distribution out of corpus, the following unused prior tax years' distributions that were treated as corpus distributions under Reg. 53.4942(a)-3(d)(1)(iii) in such prior tax years. The election is also intended to allow for higher contribution limits and fair market value deduction for its donors:

<u>Tax Year</u>	<u>Amount</u>
2008	\$1,201,315
2009	\$1,172,532
2010	\$2,161,664
2011	\$307,029
<b>Total Elected Distribution</b>	<b>\$4,842,540</b>

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FORM 990-PF                      GAIN OR (LOSS) FROM SALE OF ASSETS                      STATEMENT      1

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(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
350,000 DYNCORP INTL BOND	DONATED	12/06/12	11/07/13	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
366,619.	367,500.	0.	0.	-881.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
6,335 SHS TRONOX LTD	DONATED	06/15/12	09/25/13	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
158,134.	157,045.	0.	0.	1,089.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
20 SHS TRONOX LTD	DONATED	06/15/12	11/13/13	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
405.	496.	0.	0.	-91.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	117.

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## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIRST REPUBLIC BANK	13,326.	13,326.	0.
TOTAL TO PART I, LINE 3	13,326.	13,326.	0.

## FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	10,940.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	10,940.	0.	0.	0.

## FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK SERVICE CHARGES	57.	0.	0.	0.
FILING FEES	50.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	107.	0.	0.	0.

## FORM 990-PF OTHER INVESTMENTS STATEMENT 5

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
250 SHS AYM AGGRESSIVE VALUE FUND, LTD	COST	250,000.	285,390.
PARTNERSHIP INTEREST IN AYM AGGRESSIVE VALUE FUND, LP	FMV	4,685,000.	4,685,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,935,000.	4,970,390.



FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 6

NAME OF MANAGER

MITCHELL KUFLIK  
KAREN KUFLIK

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. <b>MITCHELL AND KAREN KUFLIK CHARITABLE FOUNDATION</b>	Employer identification number (EIN) or <b>13-7197004</b>
File by the due date for filing your return See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>15 FRANKLIN LANE</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>HARRISON, NY 10528</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (Individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**BRAHMAN CAPITAL CORP**

- The books are in the care of **655 THIRD AVENUE, 11TH FLOOR - NEW YORK, NY 10017**

Telephone No. **212-681-9797**

Fax No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**

5 For calendar year **2013**, or other tax year beginning ☐ , and ending ☐.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

**ADDITIONAL TIME IS REQUIRED TO GATHER THE FINANCIAL RECORDS OF THE TAXPAYER WHICH ARE NECESSARY TO COMPLETE AN ACCURATE TAX RETURN.**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	<b>3,870.</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	<b>6,500.</b>
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Paul Hanger** Title **CPA**

Date **8/14/14**

Form 8868 (Rev. 1-2014)