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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2013**

**Open to Public Inspection**

**For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013**

Name of foundation Edward Ariowitsch Foundation c/o Nina Ariowitsch % SPIELMAN KOENIGSBERG & PARKE		<b>A Employer identification number</b> 13-7096262
Number and street (or P O box number if mail is not delivered to street address) 333 East 79th Street Apt 9V Suite	Room/suite	<b>B Telephone number (see instructions)</b> (212) 988-6126
City or town, state or province, country, and ZIP or foreign postal code New York, NY 10075		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (From Part II, col. (c), line 16) ▶ \$ 320,170	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	0			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	7,380	7,380		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	11,380			
	<b>b</b> Gross sales price for all assets on line 6a 67,166				
	<b>7</b> Capital gain net income (from Part IV, line 2)			11,380	
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	1	1			
<b>12 Total.</b> Add lines 1 through 11	18,761	18,761			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc				
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	4,000	3,000	0	1,000
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	237	237		
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	3,126	3,026		100
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	7,363	6,263	0	1,100
	<b>25</b> Contributions, gifts, grants paid	13,039			13,039
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	20,402	6,263	0	14,139	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-1,641				
<b>b Net investment income</b> (if negative, enter -0-)		12,498			
<b>c Adjusted net income</b> (if negative, enter -0-)					

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .	3,169	1,747	1,747		
	<b>2</b>	Savings and temporary cash investments . . . . .					
	<b>3</b>	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>4</b>	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>5</b>	Grants receivable . . . . .					
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	<b>8</b>	Inventories for sale or use . . . . .					
	<b>9</b>	Prepaid expenses and deferred charges . . . . .					
	<b>10a</b>	Investments—U S and state government obligations (attach schedule)					
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	292,184	318,423	318,423		
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .					
	<b>11</b>	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	<b>12</b>	Investments—mortgage loans . . . . .					
	<b>13</b>	Investments—other (attach schedule) . . . . .					
	<b>14</b>	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
<b>15</b>	Other assets (describe ▶ _____)						
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	295,353	320,170	320,170			
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .					
	<b>18</b>	Grants payable . . . . .					
	<b>19</b>	Deferred revenue . . . . .					
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b>	Other liabilities (describe ▶ _____)					
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>						
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	<b>24</b>	Unrestricted . . . . .					
	<b>25</b>	Temporarily restricted . . . . .					
	<b>26</b>	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>						
	<b>and complete lines 27 through 31.</b>						
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .	295,353	320,170			
<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund						
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds						
<b>30</b>	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	295,353	320,170				
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	295,353	320,170				

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	295,353
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-1,641
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	26,458
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	320,170
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	320,170

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> S/T - SEE ATTACHMENT	P	2013-01-01	2013-12-31
<b>b</b> L/T - SEE ATTACHMENT	P	2012-01-01	2003-12-31
<b>c</b> CAPITAL GAIN DISTRIBUTIONS	P	2013-01-01	2013-12-31
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 27,422		25,248	2,174
<b>b</b> 37,625		30,538	7,087
<b>c</b> 2,119			2,119
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			2,174
<b>b</b>			7,087
<b>c</b>			2,119
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	11,380
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	12,987	293,507	0.044248
2011	14,633	289,648	0.05052
2010	28,315	302,959	0.093461
2009	15,917	287,008	0.055458
2008	20,770	340,862	0.060934

<b>2</b> Total of line 1, column (d).	<b>2</b>	0.304621
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.060924
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	<b>4</b>	308,174
<b>5</b> Multiply line 4 by line 3.	<b>5</b>	18,775
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	125
<b>7</b> Add lines 5 and 6.	<b>7</b>	18,900
<b>8</b> Enter qualifying distributions from Part XII, line 4.	<b>8</b>	14,139

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 main rows and sub-rows (a-e) for credits. Includes questions about exempt operating foundations, domestic foundations, and tax due. Total tax due is 250.

Part VII-A Statements Regarding Activities

Table with 10 rows (1a-10) regarding foundation activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . . 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address 13 No
14 The books are in care of SPIELMAN KOENIGSBERG & PARKER Telephone no (212) 489-5200 Located at 1745 BROADWAY 18TH FL new york NY ZIP +4 10019
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here . . . . . 15 and enter the amount of tax-exempt interest received or accrued during the year . . . . .
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. 1b Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. Yes No If "Yes," list the years 20\_\_, 20\_\_, 20\_\_, 20\_\_
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). 2b No
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20\_\_, 20\_\_, 20\_\_, 20\_\_
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TIM ARIOWITSCH 333 East 79th Street Apt 9V New York, NY 10075	trustee 0	0		
AUDREY WALLROCK 333 East 79th Street Apt 9V New York, NY 10075	TRUSTEE 0	0		
NINA ARIOWITSCH 333 East 79th Street Apt 9V New York, NY 10075	TRUSTEE 0	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

**Total** number of other employees paid over \$50,000.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> NONE	
<b>2</b> _____	
<b>3</b> _____	
<b>4</b> _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> NONE	
<b>2</b> _____	
All other program-related investments. See page 24 of the instructions	
<b>3</b> _____	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	310,321
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	2,546
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	312,867
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	312,867
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	4,693
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	308,174
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	15,409

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	15,409
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5. . . . .	<b>2a</b>	250
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	250
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	15,159
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	15,159
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	15,159

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	14,139
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	14,139
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	14,139

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				15,159
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .			0	
<b>b</b> Total for prior years 2011, 2010, 2009		0		
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .				
<b>b</b> From 2009. . . . .				
<b>c</b> From 2010. . . . .				1,295
<b>d</b> From 2011. . . . .				156
<b>e</b> From 2012. . . . .				
<b>f Total</b> of lines 3a through e. . . . .	1,451			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>14,139</u>				
<b>a</b> Applied to 2012, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2013 distributable amount. . . . .				14,139
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	1,020			1,020
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	431			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2014.</b> Subtract lines 7 and 8 from line 6a. . . . .	431			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .				
<b>b</b> Excess from 2010. . . . .				275
<b>c</b> Excess from 2011. . . . .				156
<b>d</b> Excess from 2012. . . . .				
<b>e</b> Excess from 2013. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2013</b>	<b>(b) 2012</b>	<b>(c) 2011</b>	<b>(d) 2010</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NA

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

\_\_\_\_\_

**b** The form in which applications should be submitted and information and materials they should include

\_\_\_\_\_

**c** Any submission deadlines

\_\_\_\_\_

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

\_\_\_\_\_

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b> 13,039
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b>



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule
Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge
Signature of officer or trustee Date Title

Paid Preparer Use Only
Table with 5 columns: Print/Type preparer's name, Preparer's Signature, Date, Check if self-employed, PTIN
Firm's name: Spielman Koenigsberg & Parker LLP
Firm's address: 1745 Broadway - 18th Floor New York, NY 10019
Firm's EIN:
Phone no: (212) 453-2500

**TY 2013 IRS Payment****Name:** Edward Anowitsch Foundation

c/o Nina Anowitsch

**EIN:** 13-7096262**Type of Account:** Checking**Payment Amount in Dollars and** 250**Cents:****Requested Payment Date:** 2014-05-15**Taxpayer's Daytime Phone** (212) 453-2500  
**Number:**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN PATRONS OF TATE 520 W 27TH ST UNIT 404 NEW YORK, NY 10001			SUPPORT	2,056
THE CHAPIN SCHOOL 100 E END AVE NEW YORK, NY 10028			SUPPORT	2,000
THE METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028			SUPPORT	200
THE BRAIN TUMOR FOUNDATION 8550 W BRYN AVE STE 550 CHICAGO, IL 60631			SUPPORT	1,700
THE CENTRAL PARK CONSERVANCY 14 E 60TH ST NEW YORK, NY 10022			SUPPORT	1,000
ASPCA 424 E 92ND ST NEW YORK, NY 10128			SUPPORT	1,000
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX, NY 10460			SUPPORT	139
CAF AMERICA 1800 DIAGONALL RD SUITE 150 ALEXANDRIA, VA 22314			support	3,344
AMERICAN FRIENDS OF THE WHITE CHAPEL FOUNDATION 125 BROAD STREET 2536 NEW YORK, NY 10004			SUPPORT	1,600
<b>Total . . . . .</b> ▶ <b>3a</b>				13,039

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2013 Depreciation Schedule

**Name:** Edward Anowitsch Foundation

c/o Nina Anowitsch

**EIN:** 13-7096262

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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## TY 2013 Investments - Land Schedule

**Name:** Edward Anowitsch Foundation

c/o Nina Anowitsch

**EIN:** 13-7096262

## TY 2013 Land, Etc. Schedule

**Name:** Edward Anowitsch Foundation

c/o Nina Anowitsch

**EIN:** 13-7096262

## TY 2013 Other Expenses Schedule

**Name:** Edward Anowitsch Foundation

c/o Nina Anowitsch

**EIN:** 13-7096262

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	2,966	2,966		
FILING FEES	100			100
BANK FEES	60	60		

## TY 2013 Other Income Schedule

**Name:** Edward Anowitsch Foundation  
 c/o Nina Anowitsch

**EIN:** 13-7096262

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
stock litigation settlements	1	1	

**TY 2013 Other Increases Schedule****Name:** Edward Anowitsch Foundation

c/o Nina Anowitsch

**EIN:** 13-7096262

<b>Description</b>	<b>Amount</b>
UNREALIZED GAIN	26,458

## TY 2013 Other Liabilities Schedule

**Name:** Edward Anowitsch Foundation

c/o Nina Anowitsch

**EIN:** 13-7096262

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO BROKER		

## TY 2013 Taxes Schedule

**Name:** Edward Anowitsch Foundation

c/o Nina Anowitsch

**EIN:** 13-7096262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	165	165		
FEDERAL TAXES	72	72		



## Income for 2013

This section reports your proceeds from sales during the year. We are not required nor do we report your net gains and losses to the Internal Revenue Service. An asterisk symbol (\*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital. A schedule of your net gains and losses is shown below. Please note that if you have sold an asset for which we do not have cost basis information, it is either shown separately in the section entitled Cost Not Available or it may appear with a zero tax cost. Please review these carefully before preparing your tax return.

Additionally, to provide you with complete information for your tax returns, we have shown IRC Section 988 translation gains and losses separately within the sales sections. Please note these gains or losses are not entitled to capital gains treatment. Rather, under IRC Section 988, they are either ordinary income or loss.

### Short term transactions

This category includes sales of assets held 12 months or less.

Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
VALERO ENERGY CORP NEW	VLO	91913Y100	25	11/16/12	01/02/13	\$880.40	\$734.45	\$145.95
HALLIBURTON COMPANY COM	HAL	406216101	25	03/15/12	02/14/13	\$1,016.98	\$851.82	\$165.16
SCHLUMBERGER LIMITED COM	SLB	806857108	10	03/15/12	02/14/13	\$785.88	\$742.07	\$43.81
PEOPLES DREYFUS S&P MIDCAP INI PESPX		712223106	375.94	06/25/12	03/22/13	\$12,161.66	\$10,000.00	\$2,161.66
RYDEX MANAGED FUTURES STRATE RYYMX		78356A160	312.22	06/06/12	03/22/13	\$6,787.68	\$7,000.00	-\$212.32
CENTERPOINT ENERGY INC	CNP	15189T107	25	11/20/12	04/24/13	\$602.85	\$484.78	\$118.07
ELI LILLY & CO COM	LLY	532457108	25	09/06/12	06/05/13	\$1,298.98	\$1,160.24	\$138.74
EQUINIX INC	EQIX	29444U502	5	03/01/13	09/23/13	\$914.94	\$1,058.58	-\$143.64
SANDISK CORP COM	SNDK	80004C101	10	06/25/13	10/04/13	\$627.71	\$580.87	\$46.84
BROADCOM CORP CLA	BRCM	111320107	50	11/16/12	10/04/13	\$1,320.34	\$1,508.74	-\$188.40
CITRIX SYS INC COM	CTXS	177376100	10	07/23/13	10/15/13	\$570.59	\$661.73	-\$91.14
BNY MELLON BOND FD CL M	MPBFX	05569M830	9.92	04/30/13	12/19/13	\$126.24	\$134.87	-\$8.63
ALCATEL-LUCENT-SPONSORED ADR		9EE000600	100	12/19/13	12/19/13	\$16.54	\$0.00	\$16.54
BNY MELLON BOND FD CL M	MPBFX	05569M830	8.06	01/31/13	12/19/13	\$102.58	\$108.62	-\$6.04

### Short term transactions

This category includes sales of assets held 12 months or less

Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
BNY MELLON BOND FD CL M	MPBFX	05569M830	7.52	02/28/13	12/19/13	\$95.67	\$101.60	-\$5.93
BNY MELLON BOND FD CL M	MPBFX	05569M830	8.89	03/28/13	12/19/13	\$113.14	\$119.99	-\$6.85
<b>Total short term gain/loss from sales:</b>						\$27,422.18	\$25,248.36	\$2,173.82

### Long term transactions

This category includes sales of assets held more than 12 months

Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
PLAINS EXPL & PRODTN CO COM	PXP	726505100	35	05/29/09	01/02/13	\$1,654.03	\$984.02	\$670.01
US BANCORP DEL	USB	902973304	60	12/21/09	02/14/13	\$2,021.95	\$1,358.40	\$663.55
EMC CORP(MASS) USD 0 01	EMC	268648102	25	04/19/11	02/14/13	\$600.49	\$669.00	-\$68.51
EMC CORP(MASS) USD 0 01	EMC	268648102	25	04/01/11	02/14/13	\$600.49	\$660.32	-\$59.83
APPLE COMPUTER INC COM	AAPL	037833100	5	08/18/06	03/01/13	\$2,168.70	\$340.20	\$1,828.50
TERADATA CORP DEL	TDC	88076W103	10	04/21/11	03/15/13	\$575.57	\$529.70	\$45.87
TERADATA CORP DEL	TDC	88076W103	25	08/12/10	03/15/13	\$1,438.93	\$752.80	\$686.13
APPLE COMPUTER INC COM	AAPL	037833100	5	08/18/06	03/26/13	\$2,312.60	\$340.20	\$1,972.40
PFIZER INC COM	PFE	717081103	25	07/01/98	03/26/13	\$708.73	\$908.65	-\$199.92
AIR PRODUCTS AND CHEMICALS INC	APD	009158106	15	09/21/05	04/24/13	\$1,284.75	\$818.89	\$465.86
MEAD JOHNSON NUTRITION CO-A	MJN	582839106	25	08/19/11	04/24/13	\$2,011.43	\$1,673.84	\$337.59
NXP SEMICONDUCTORS N V	NXPI	N6596X109	25	05/04/11	04/24/13	\$669.28	\$788.70	-\$119.42
NXP SEMICONDUCTORS N V	NXPI	N6596X109	25	05/12/11	04/24/13	\$669.28	\$746.16	-\$76.88
CENTERPOINT ENERGY INC	CNP	15189T107	5	09/28/11	04/24/13	\$120.57	\$95.85	\$24.72
BB&T CORP COM	BBT	054937107	50	05/04/11	04/24/13	\$1,508.23	\$1,337.92	\$170.31
NXP SEMICONDUCTORS N V	NXPI	N6596X109	10	06/29/11	04/24/13	\$267.71	\$252.78	\$14.93
C S T BRANDS INC	CST	12646R105	3	10/16/09	05/09/13	\$90.10	\$46.50	\$43.60
C S T BRANDS INC	CST	12646R105	0.33	10/16/09	05/22/13	\$11.06	\$5.17	\$5.89
CARNIVAL CORP	CCL	143658300	40	12/20/10	06/25/13	\$1,384.87	\$1,714.80	-\$329.93
MALLINCKRODT PLC	MNK	G5785G107	0.13	08/11/10	07/22/13	\$5.45	\$3.43	\$2.02



EDWARD ARIOWITSCH FOUNDATION

**Long term transactions**

This category includes sales of assets held more than 12 months

Description	Symbol	Cusip	Quantity sold	Date of acquisition	Sale date	Sales price less commissions	Cost or other basis	Net gain or loss
VERIZON COMMUNICATIONS INC	VZ	92343V104	10	05/04/09	07/23/13	\$503 28	\$292 02	\$211 26
QUALCOMM INC	QCOM	747525103	10	03/15/12	07/23/13	\$624 82	\$649 59	\$-24 77
QUALCOMM INC	QCOM	747525103	25	01/24/12	07/23/13	\$1,562 05	\$1,466 60	\$95 45
MALLINCKRODT PLC	MNK	G5785G107	3	08/11/10	07/24/13	\$130 54	\$82 20	\$48 34
HIGHBRIDGE DYNAMIC COMM STRA	HDCSX	48121A670	121 21	06/06/12	08/09/13	\$1,447 27	\$2,000 00	\$-552 73
HIGHBRIDGE DYNAMIC COMM STRA	HDCSX	48121A670	22 21	04/29/11	08/09/13	\$265 21	\$500 00	\$-234 79
CHEVRONTEXACO CORP	CVX	166764100	10	05/04/09	09/23/13	\$1,251 55	\$673 10	\$578 45
ACTAVIS INC		00507K103	15	10/18/10	10/01/13	\$2,160 15	\$711 69	\$1,448 46
ALLEGION PLC	ALLE	G0176J109	0 33	03/02/12	12/09/13	\$13 56	\$7 95	\$5 61
BNY MELLON BOND FD CL M	MPBFX	05569M830	9 11	11/30/12	12/19/13	\$115 93	\$125 04	\$-9 11
BNY MELLON BOND FD CL M	MPBFX	05569M830	9 07	10/31/12	12/19/13	\$115 47	\$124 72	\$-9 25
BNY MELLON BOND FD CL M	MPBFX	05569M830	8 28	09/28/12	12/19/13	\$105 40	\$113 77	\$-8 37
BNY MELLON BOND FD CL M	MPBFX	05569M830	8 54	08/31/12	12/19/13	\$108 68	\$117 04	\$-8 36
BNY MELLON BOND FD CL M	MPBFX	05569M830	9 29	07/31/12	12/19/13	\$118 24	\$127 34	\$-9 10
BNY MELLON BOND FD CL M	MPBFX	05569M830	9 64	06/29/12	12/19/13	\$122 72	\$130 53	\$-7 81
BNY MELLON BOND FD CL M	MPBFX	05569M830	501 15	07/01/98	12/19/13	\$6,379 57	\$6,743 29	\$-363 72
BNY MELLON BOND FD CL M	MPBFX	05569M830	38 99	12/17/12	12/19/13	\$496 36	\$527 93	\$-31 57
BNY MELLON BOND FD CL M	MPBFX	05569M830	157 36	07/01/98	12/24/13	\$2,000 00	\$2,117 35	\$-117 35
<b>Total long term gain/loss from sales:</b>						\$37,625 02	\$30,537 49	\$7,087 53