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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning , and ending

Name of foundation MOSES AND MIRIAM VOGEL FOUNDATION		A Employer identification number 13-6991651
Number and street (or P O box number if mail is not delivered to street address) 1130 EAST 22ND STREET	Room/suite	B Telephone number (see instructions) 718-258-3926
City or town, state or province, country, and ZIP or foreign postal code BROOKLYN NY 11210		C If exemption application is pending, check here ▶ ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,487,290	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	20,656			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	36,184	36,184	36,184	
	4 Dividends and interest from securities	43,861	43,861	43,861	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	123,430			
	b Gross sales price for all assets on line 6a 608,078				
	7 Capital gain net income (from Part IV, line 2)		123,430		
	8 Net short-term capital gain			3,341	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) SEE STMT	-2,671	-2,671	-2,671	
	12 Total. Add lines 1 through 11	221,460	200,804	80,715	
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) SEE STMT	5,000	2,500		2,500
	c Other professional fees (attach schedule)				
	17 Interest	197	197		
	18 Taxes (attach schedule) (see instructions) STMT	3,955	3,955		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch) SEE STMT	30,303	15,303		15,000
	24 Total operating and administrative expenses. Add lines 13 through 23	39,455	21,955	0	17,500
	25 Contributions, gifts, grants paid	248,062			248,062
	26 Total expenses and disbursements. Add lines 24 and 25	287,517	21,955	0	265,562
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-66,057			
	b Net investment income (if negative, enter -0-)		178,849		
	c Adjusted net income (if negative, enter -0-)			80,715	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	1,042,890	933,608	933,608
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) SEE STATEMENT 5	2,379,154	2,553,682	2,553,682
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	3,422,044	3,487,290	3,487,290	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,422,044	3,487,290	
	30 Total net assets or fund balances (see instructions)	3,422,044	3,487,290	
31 Total liabilities and net assets/fund balances (see instructions)	3,422,044	3,487,290		

Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,422,044
2 Enter amount from Part I, line 27a	2	-66,057
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	131,303
4 Add lines 1, 2, and 3	4	3,487,290
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,487,290

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	123,430
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	3,341

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	186,962	3,316,139	0.056379
2011	139,489	2,169,091	0.064308
2010	153,300	2,829,467	0.054180
2009	144,150	2,923,259	0.049311
2008	232,619	2,827,971	0.082257

2 Total of line 1, column (d)	2	0.306435
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.061287
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,317,015
5 Multiply line 4 by line 3	5	203,290
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,788
7 Add lines 5 and 6	7	205,078
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	265,562

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,788
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	1,788
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,788
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,839	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	500	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,339	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	16	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	535	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 535 Refunded ☐	11		

Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?	N/A	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	N/A	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MOSES & MIRIAM VOGEL 1130 EAST 22ND STREET Located at ► BROOKLYN NY ZIP+4 ► 11210 Telephone no ► 718-258-3926			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20	☐ Yes	☒ No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MOSES VOGEL 1130 EAST 22ND STREET BROOKLYN NY 11210	DIRECTOR 0.25	0	0	0
MIRIAM VOGEL 1130 EAST 22ND STREET BROOKLYN NY 11210	TRUSTEE 0.25	0	0	0
SOLOMON VOGEL 1130 EAST 22ND STREET BROOKLYN NY 11210	TRUSTEE 10.00	0	0	0
SARA GROSS 1130 EAST 22ND STREET BROOKLYN NY 11210	TRUSTEE 0.25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,603,808
b	Average of monthly cash balances	1b	1,591,571
c	Fair market value of all other assets (see instructions)	1c	172,149
d	Total (add lines 1a, b, and c)	1d	3,367,528
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,367,528
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	50,513
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,317,015
6	Minimum investment return. Enter 5% of line 5	6	165,851

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	165,851
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,788
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,788
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	164,063
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	164,063
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	164,063

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	265,562
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	265,562
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,788
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	263,774

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				164,063
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008	92,996			
b From 2009				
c From 2010	13,899			
d From 2011	34,134			
e From 2012	22,994			
f Total of lines 3a through e	164,023			
4 Qualifying distributions for 2013 from Part XII, line 4: \$ 265,562				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				164,063
e Remaining amount distributed out of corpus	101,499			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	265,522			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	92,996			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	172,526			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010	13,899			
c Excess from 2011	34,134			
d Excess from 2012	22,994			
e Excess from 2013	101,499			

Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 7				248,062
Total			▶ 3a	248,062
b Approved for future payment N/A				
Total			▶ 3b	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2013

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

MOSES AND MIRIAM VOGEL FOUNDATION**13-6991651**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐
- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33
- ¹
- /
- ₃
- % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the
- General Rule**
- applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

MOSES AND MIRIAM VOGEL FOUNDATION

Employer identification number

13-6991651**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PETER AND KAREN GROSS 1130 E 22ND STREET BROOKLYN NY 11210	\$ 20,656	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

MOSES AND MIRIAM VOGEL FOUNDATION

Employer identification number

13-6991651**Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	STOCKS	\$ 20,656	12/17/13
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
For calendar year 2013, or tax year beginning _____, and ending _____		

Name

Employer Identification Number

MOSES AND MIRIAM VOGEL FOUNDATION**13-6991651**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) FIDELITY - SEE ATTACHED	P	VARIOUS	VARIOUS
(2) FIDELITY - SEE ATTACHED	P	VARIOUS	VARIOUS
(3) FIDELITY - SEE ATTACHED	P	VARIOUS	VARIOUS
(4) FIDELITY - SEE ATTACHED	P	VARIOUS	VARIOUS
(5) VANGUARD - SEE ATTACHED	P	VARIOUS	VARIOUS
(6) VANGUARD - SEE ATTACHED	P	VARIOUS	VARIOUS
(7) VANGUARD - SEE ATTACHED	P	VARIOUS	VARIOUS
(8) MEDALLION FINL CORP	P	05/16/12	05/28/13
(9) RHINO RES PARTNERS LTD	P	07/13/11	05/28/13
(10) VANGUARD - SEE ATTACHED	P	VARIOUS	07/02/13
(11) VANGUARD - SEE ATTACHED	P	VARIOUS	07/02/13
(12) VANGUARD - SEE ATTACHED	P	VARIOUS	VARIOUS
(13) SHORT TERM TREASURY INV	P	07/02/13	VARIOUS
(14) 500 INDEX FUND ADM	P	07/02/13	VARIOUS
(15) BOARDWALK	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 22,660		20,926	1,734
(2) 1,662		1,701	-39
(3) 30,854		33,847	-2,993
(4) 307,725		250,362	57,363
(5) 4,165		2,723	1,442
(6) 28,457		17,085	11,372
(7) 77,664		60,022	17,642
(8) 15,360		10,298	5,062
(9) 5,512		8,330	-2,818
(10) 3,735		3,756	-21
(11) 271		266	5
(12) 82,883		64,266	18,617
(13) 1,066		1,066	
(14) 12,314		10,000	2,314
(15) 52			52

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(1)			1,734
(2)			-39
(3)			-2,993
(4)			57,363
(5)			1,442
(6)			11,372
(7)			17,642
(8)			5,062
(9)			-2,818
(10)			-21
(11)			5
(12)			18,617
(13)			
(14)			2,314
(15)			52

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
For calendar year 2013, or tax year beginning , and ending		

Name MOSES AND MIRIAM VOGEL FOUNDATION	Employer Identification Number 13-6991651
--	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) ICAHN ENTERPRISES	P	VARIOUS	VARIOUS
(2) FIDELITY			
(3) VANGUARD			
(4) STIFEL NICOLAUS			
(5) CGM			
(6) VANGUARD			
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 173			173
(2) 193			193
(3) 10,879			10,879
(4) 193			193
(5) 1,579			1,579
(6) 681			681
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			173
(2)			193
(3)			10,879
(4)			193
(5)			1,579
(6)			681
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			



2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No Z43-428423 Customer Service 800-544-6866
Recipient ID No 13-6991661 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO: 1545-0715

Short-term transactions for which basis is reported to the IRS -- report on Form 8949 with Box A checked and/or Schedule D, Part I

(This Label is a Substitute for Boxes 1c & e)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	6 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	15 State Tax Withheld
ACCENTURE PLC CLS A USD0.0000225, ACN, G1151C101									
Sale	03/08/13	05/15/12	1.235	96.05	73.62	22.43			
Sale	03/08/13	11/15/12	0.703	54.69	46.15	8.54			
Cash In Lieu	03/13/13	11/15/12	0.658	51.23	43.19	8.04			
Subtotals				201.97	162.96				
AEGEAN MARINE PETROLEUM NETWORK INC COM, ANW, Y0017S102									
Sale	01/11/13	03/21/12	1.451	9.15	10.07	-0.92			
Sale	01/11/13	06/13/12	2.214	13.96	10.08	3.88			
Sale	01/11/13	09/10/12	1.437	9.06	10.10	-1.04			
Sale	01/11/13	12/12/12	1.265	7.98	6.24	1.74			
Subtotals				40.15	36.49				
AL FRANK DIVIDEND VALUE FUND, VALDX, 66538A331									
Sale	06/28/13	various	238.738	3,400.64	2,975.37	425.27			
BCE INC COM NPV ISIN #CA05534B7604 SEDOL, BCE, 05534B760									
Sale	11/01/13	01/15/13	2.343	102.75	101.13	1.62			
Sale	11/01/13	04/15/13	1.945	85.30	89.35	-4.05			
Sale	11/01/13	07/15/13	2.091	91.70	88.36	3.34			
Sale	11/01/13	10/15/13	1.883	82.58	81.24	1.34			
Subtotals				362.33	360.08				
BRIDGEPOINT ED INC COM TENDERED FROM CUS, 108990862									
Tender	12/19/13	12/09/13	99.000	1,930.50	1,806.78 (f)	123.72			

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-426423 Customer Service: 800-544-6666
Recipient ID No. 13-6991681 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This label is a Substitute for Boxes 1c & e)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	16 State Tax Withheld
CHEVRON CORP NEW, CVX, 166764100									
Sale	07/29/13	09/10/12	0.862	108.57	95.98	12.59			
Sale	07/29/13	12/10/12	0.922	116.12	96.76	19.36			
Sale	07/29/13	03/11/13	0.824	103.78	97.59	6.19			
Sale	07/29/13	06/10/13	0.747	94.08	91.39	2.69			
Cash In Lieu	08/01/13	06/10/13	0.146	18.40	17.86	0.54			
Subtotals				440.95	399.68				
CMS ENERGY CORP, CMS, 125896100									
Sale	12/20/13	02/28/13	2.531	67.81	67.17	0.64			
Sale	12/20/13	05/31/13	2.447	65.56	67.82	-2.26	0.47		
Sale	12/20/13	08/30/13	2.568	68.80	68.44	0.36			
Sale	12/20/13	11/27/13	2.034	54.50	55.36	-0.86			
Cash In Lieu	12/26/13	05/31/13	0.505	13.55	14.21	-0.66			
Subtotals				270.22	273.00		0.47		
FIDELITY EQUITY INCOME, FEQIX, 316138106									
Sale	04/12/13	various	33.430	1,761.82	1,541.19	220.63			
FIDELITY VALUE, FDVLX, 316464106									
Sale	07/29/13	various	17.458	1,638.63	1,324.83	313.80			
FIRST CONN BANCORP INC MD COM, FBK, 319850103									
Sale	06/13/13	06/14/12	1.165	15.57	15.07	0.50			
Sale	06/13/13	09/17/12	1.166	15.58	15.10	0.48			
Sale	06/13/13	12/27/12	1.102	14.73	15.14	-0.41			

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-426423 Customer Service 800-544-6666
Recipient ID No 13-6991661 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS—report on Form 8949 with Box A checked and/or Schedule D, Part I

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
FIRST CONN BANCORP INC MD COM, FBK, 319850103										
Sale	06/13/13	03/18/13	0.235	3.13	3.49	-0.36				
Cash In Lieu	06/18/13	03/18/13	0.787	10.53	11.68	-1.15				
Subtotals				59.54	60.48					
GENUINE PARTS CO, GPC, 372460105										
Sale	08/23/13	10/01/12	0.821	65.13	50.69	14.44				
Sale	08/23/13	01/02/13	0.810	64.26	51.09	13.17				
Sale	08/23/13	04/01/13	0.727	57.68	55.92	1.76				
Sale	08/23/13	07/01/13	0.244	19.37	18.82	0.55				
Cash In Lieu	08/28/13	07/01/13	0.486	38.59	37.49	1.10				
Subtotals				246.03	214.01					
GRACO INC, GGG, 384109104										
Sale	12/20/13	02/06/13	0.435	33.51	25.12	8.39				
Sale	12/20/13	05/01/13	0.100	7.72	5.92	1.80				
Cash In Lieu	12/26/13	05/01/13	0.326	25.17	19.31	5.86				
Cash In Lieu	12/26/13	08/07/13	0.345	26.63	25.33	1.30				
Cash In Lieu	12/26/13	11/06/13	0.167	12.89	12.92	-0.03				
Subtotals				105.92	88.60					
INDIA FD INC (TENDERED) FR CUSIP 4540891, 454990862										
Tender	03/28/13	02/27/13	99.000	2,316.84	2,154.26 (f)	162.58				
LEUTHOLD ASSET ALLOCATION FD, 527289508										
Sale	07/29/13	various	47.624	514.82	495.74	19.08				

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-428423 Customer Service 800-544-6666
Recipient ID No. 13-4891651 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy 8 for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This label is a Substitute for Boxes 1c & e)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld
MANAGERS MICRO-CAP FUND SERVICE CLASS, MMCFX, 561717861									
Sale	06/28/13	12/26/12	14.889	652.88	513.37	139.51			
NUVEEN QUALITY PFD INCOME FD, JTP, 67071S101									
Sale	03/08/13	04/02/12	7.650	69.80	62.50	7.30			
Sale	03/08/13	05/01/12	7.608	69.41	62.88	6.53			
Sale	03/08/13	06/01/12	7.618	69.51	63.26	6.25			
Sale	03/08/13	07/02/12	7.634	69.65	63.64	6.01			
Sale	03/08/13	08/01/12	7.351	67.07	64.02	3.05			
Sale	03/08/13	09/04/12	7.308	66.68	64.39	2.29			
Sale	03/08/13	10/01/12	7.290	66.51	64.75	1.76			
Sale	03/08/13	11/01/12	7.551	68.89	65.12	3.77			
Sale	03/08/13	12/03/12	7.593	69.28	65.50	3.78			
Sale	03/08/13	12/31/12	7.762	70.82	65.88	4.94			
Sale	03/08/13	02/01/13	7.347	67.03	66.26	0.77			
Sale	03/08/13	03/01/13	7.372	67.25	66.58	0.67			
Subtotals				821.90	774.78				
OTELCO INC INCOME DEP SECS IDS, 689823202									
Sale	01/02/13	03/30/12	12.068	18.65	160.83	-142.18			
Cash in Lieu	01/07/13	03/30/12	0.531	0.82	7.08	-6.26			
Subtotals				19.47	167.91				

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No **Z43-426423** Customer Service 800-544-6666
Recipient ID No **13-6991651** Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS—report on Form 8949 with Box A checked and/or Schedule D, Part I
(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP										15 State Tax Withheld
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
PPG INDUSTRIES, PPG, 693506107										
Sale	02/07/13	03/12/12	0.630	86.35	57.00	29.35				
Sale	02/07/13	06/12/12	0.574	78.67	59.37	19.30				
Sale	02/07/13	09/12/12	0.527	72.23	59.71	12.52				
Sale	02/07/13	12/12/12	0.269	36.87	32.75	4.12				
Cash In Lieu	02/12/13	12/12/12	0.224	30.70	27.27	3.43				
Subtotals				304.82	236.10					
TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106										
Sale	09/11/13	09/28/12	8.204	66.68	77.72	-11.04				
Sale	09/11/13	10/31/12	8.182	66.50	78.01	-11.51				
Sale	09/11/13	11/30/12	8.199	66.64	78.30	-11.66				
Sale	09/11/13	12/31/12	8.455	68.72	78.59	-9.87				
Sale	09/11/13	12/31/12	1.208	9.82	11.23	-1.41				
Sale	09/11/13	12/31/12	68.434	556.22	636.09	-79.87				
Sale	09/11/13	12/31/12	73.409	596.66	682.34	-85.68				
Sale	09/11/13	01/31/13	8.653	70.33	83.89	-13.56				
Sale	09/11/13	02/28/13	8.794	71.48	84.19	-12.71				
Sale	09/11/13	03/28/13	8.899	72.33	84.50	-12.17				
Sale	09/11/13	04/30/13	8.914	72.45	84.81	-12.36				
Sale	09/11/13	05/31/13	8.977	72.96	85.12	-12.16				
Sale	09/11/13	06/28/13	10.336	84.01	85.44	-1.43				
Sale	09/11/13	07/31/13	10.259	83.38	85.80	-2.42				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No 743-428423 Customer Service: 800-544-6666
Recipient ID No 13-6991851 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes 1c & e)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	16 State Tax Withheld
TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106									
Sale	09/11/13	08/30/13	10.376	84.36	83.30	1.06			
Subtotals				2,042.54	2,319.33				
TRANSCANADA CORPORATION COM NPV ISIN #CA, TRP, 89353D107									
Sale	01/11/13	03/16/12	100.000	4,887.65	4,435.74	451.91			
Sale	01/11/13	04/30/12	0.860	42.03	37.80	4.23			
Sale	01/11/13	07/31/12	0.822	40.18	37.57	2.61			
Sale	01/11/13	10/31/12	0.318	15.54	14.43	1.11			
Cash In Lieu	01/16/13	10/31/12	0.519	25.41	23.56	1.85			
Subtotals				5,010.31	4,549.10				
VANGUARD INDEX FDS VANGUARD REIT ETF FOR, VNQ, 922908553									
Sale	03/08/13	03/30/12	1.833	127.68	113.32	14.36			
Sale	03/08/13	06/29/12	1.898	132.20	118.40	13.80			
Sale	03/08/13	09/28/12	1.465	102.04	95.00	7.04			
Sale	03/08/13	12/31/12	1.439	100.22	93.76	6.46			
Cash In Lieu	03/13/13	12/31/12	0.798	55.65	51.99	3.66			
Subtotals				617.79	472.47				
TOTALS				22,659.57	20,926.43				0.00
				Box A Short-Term Realized Gain		2,171.17			
				Box A Short-Term Realized Loss		-438.03			
				Box A Wash Sale Loss Disallowed			0.47		

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-426423 Customer Service: 800-544-6666
Recipient ID No. 13-6991661 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld
MAGELLAN MIDSTREAM PARTNERS LP COM UNIT, MMP, 559080106									
Sale	03/08/13	05/15/12	2.414	120.28	84.57	35.71			
Sale	03/08/13	08/14/12	2.438	121.48	96.03	25.45			
Sale	03/08/13	11/14/12	2.322	115.70	100.01	15.69			
Sale	03/08/13	02/14/13	1.472	73.36	72.02	1.34			
Cash In Lieu	03/13/13	02/14/13	0.659	32.86	32.24	0.62			
Subtotals				463.68	384.87				
SPRINT CORPORATION COM USD0.01, S, 85207U105									
Cash In Lieu	07/12/13		0.000	5.72	0.00	5.72			
SUNOCO LOGISTICS PARTNERS L P COM UNIT, SXL, 96764L108									
Sale	03/08/13	05/15/12	3.035	206.83	115.65	91.18			
Sale	03/08/13	08/14/12	3.066	208.94	128.57	80.37			
Sale	03/08/13	11/14/12	3.008	204.99	143.15	61.84			
Sale	03/08/13	02/14/13	2.364	161.11	143.42	17.69			
Cash In Lieu	03/13/13	02/14/13	0.148	10.09	8.98	1.11			
Subtotals				791.96	539.77				
WHITING USA TR 1 TR UNIT, WHX, 966389108									
Sale	01/11/13	02/29/12	11.583	60.55	198.48	-137.93			
Sale	01/11/13	05/30/12	12.171	63.62	207.39	-143.77			
Sale	01/11/13	08/29/12	23.189	121.22	205.87	-84.65			
Sale	01/11/13	11/29/12	28.946	151.31	161.24	-9.93			
Cash In Lieu	01/16/13	11/29/12	0.675	3.54	3.76	-0.22			

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-426423 Customer Service: 800-544-6666
Recipient ID No. 13-6991651 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Short-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box B checked and/or Schedule D, Part I

(This label is a Substitute for Boxes 1c & e)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP		1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
WHITING USA TR I TR UNIT, WHX, 966389108											
Subtotals					400.24	776.74					
TOTALS					1,661.60	1,701.38					0.00
Box B Short-Term Realized Gain							336.72				
Box B Short-Term Realized Loss							-376.50				
Box B Wash Sale Loss Disallowed								0.00			

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-426423 Customer Service 800-544-6666
Recipient ID No 13-6991661 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	16 State Tax Withheld
ACCENTURE PLC CLS A USD0.0000225, ACN, G1151C101										
Sale	03/08/13	05/13/11	0.854	66.42	48.13	18.29				
Sale	03/08/13	11/15/11	1.254	97.53	72.77	24.76				
Subtotals				163.95	120.90					
AEGEAN MARINE PETROLEUM NETWORK INC COM, ANW, Y0017S102										
Sale	01/11/13	02/03/11	300.000	1,891.74	2,676.75	-785.01	2.06			
Sale	01/11/13	02/03/11	700.000	4,414.06	6,228.60	-1,814.54				
Sale	01/11/13	03/30/11	1.235	7.79	10.00	-2.21				
Sale	01/11/13	06/10/11	1.354	8.54	10.01	-1.47				
Sale	01/11/13	09/07/11	1.790	11.29	10.03	1.26				
Sale	01/11/13	12/08/11	2.254	14.21	10.04	4.17				
Cash In Lieu	01/16/13	02/03/11	0.786	4.96	5.94	-0.98				
Subtotals				6,352.59	8,951.37		2.06			
AL FRANK DIVIDEND VALUE FUND, VALDX, 66538A331										
Sale	06/28/13	various	101.828	1,450.46	1,269.07	181.39				
BCE INC COM NPV ISIN #CA05534B7604 SEDOL, BCE, 05534B760										
Sale	11/01/13	04/15/12	2.277	99.86	92.01	7.85				
Sale	11/01/13	07/15/12	2.181	95.65	91.70	3.95				
Sale	11/01/13	10/15/12	2.280	99.99	100.55	-0.56	0.05			
Cash In Lieu	11/06/13	10/15/12	0.193	8.47	8.38	0.09				
Subtotals				303.97	292.64		0.05			

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. 243-428423 Customer Service 800-544-6666
Recipient ID No 13-8991851 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS -- report on Form 8949 with Box D checked and/or Schedule D, Part II
(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Disallowed	4 Federal Income Tax Withheld	16 State Tax Withheld
CHEVRON CORP NEW, CVX, 168784100									
Sale	07/29/13	03/10/11	0.704	88.67	73.28	15.39			
Sale	07/29/13	06/10/11	0.796	100.25	79.93	20.32			
Sale	07/29/13	09/12/11	0.818	103.03	80.56	22.47			
Sale	07/29/13	12/12/11	0.807	101.64	84.32	17.32			
Sale	07/29/13	03/12/12	0.778	97.99	84.97	13.02			
Sale	07/29/13	06/11/12	0.966	121.67	95.11	26.56			
Subtotals				613.25	498.17				
CMS ENERGY CORP, CMS, 125896100									
Sale	12/20/13	09/27/11	50.000	1,339.62	995.50	344.12			
Sale	12/20/13	09/27/11	200.000	5,358.48	3,989.35	1,369.13			
Sale	12/20/13	11/30/11	2.656	71.16	52.50	18.66			
Sale	12/20/13	02/29/12	2.801	75.05	60.64	14.41			
Sale	12/20/13	05/31/12	2.648	70.95	61.31	9.64			
Sale	12/20/13	08/31/12	2.899	72.31	61.95	10.36			
Sale	12/20/13	11/30/12	2.616	70.09	62.59	7.50			
Subtotals				7,057.88	5,283.84				
ENTROPIC COMMUNICATIONS INC, ENTR, 28384R105									
Sale	11/27/13	01/13/11	200.000	979.03	2,649.18	-1,670.15			
Sale	11/27/13	01/13/11	300.000	1,480.62	3,973.77	-2,493.15			
Subtotals				2,459.65	6,622.95				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. **Z43-426423** Customer Service* 800-544-6666
Recipient ID No **13-6991651** Payer's Fed ID Number 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
FIDELITY EQUITY INCOME, FEQIX, 316138106										
Sale	04/12/13	various	8 310	437.94	383.11	54.83				
FIDELITY VALUE, FVVLX, 316464106										
Sale	07/29/13	various	10 152	952.86	770.38	182.48				
FIRST CONN BANCORP INC MD COM, FBKX, 319850103										
Sale	06/13/13	07/26/11	500.000	6,682.08	5,562.95	1,119.13				
Sale	06/13/13	12/19/11	1 185	15.84	15.00	0.84				
Sale	06/13/13	03/26/12	1.147	15.33	15.04	0.29				
Subtotals				6,713.25	5,592.99					
GENERAL ELECTRIC CO, GE, 369604103										
Sale	11/01/13	12/18/05	13 947	364.48	496.91	-132.43	78.57			
GENUINE PARTS CO, GPC, 372460105										
Sale	08/23/13	01/03/12	0.731	57.99	45.00	12.99				
Sale	08/23/13	04/02/12	0.801	63.55	49.86	13.69				
Sale	08/23/13	07/02/12	0.866	68.70	50.26	18.44				
Subtotals				190.24	145.12					
GRACO INC, GGG, 384109104										
Sale	12/20/13	02/02/11	1 987	153.08	84.00	69.08				
Sale	12/20/13	05/04/11	1.676	129.12	84.42	44.70				
Sale	12/20/13	08/03/11	0.958	73.81	42.14	31.67				
Sale	12/20/13	11/02/11	0.966	74.42	42.34	32.08				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No 243-426423 Customer Service 800-544-6666
Recipient ID No. 13-6991661 Payer's Fed ID Number 04-3523567

FORM 1099-B* 2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS - report on Form 8949 with Box D checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	6 Wash Sale Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld
GRACO INC, GGG, 384109104									
Sale	12/20/13	02/01/12	1.044	80.43	45.58	34.85			
Sale	12/20/13	05/02/12	0.867	66.80	45.82	20.98			
Sale	12/20/13	09/01/12	1.032	79.51	46.01	33.50			
Sale	12/20/13	11/07/12	0.935	72.03	46.24	25.79			
Subtotals				729.20	436.55				
HOVNANIAN ENTERPRISE INC CL A, HOV, 442487203									
Sale	12/30/13	10/15/12	100.000	642.48	367.67	274.81			
Sale	12/30/13	10/15/12	200.000	1,276.04	735.33	540.71			
Subtotals				1,918.52	1,103.00				
LEUTHOLD ASSET ALLOCATION FD, 527289508									
Sale	07/29/13	various	13.533	146.29	140.87	5.42			
NUVEEN QUALITY PFD INCOME FD, JTP, 67071S101									
Sale	03/08/13	02/01/12	7.572	69.09	61.74	7.35			
Sale	03/08/13	03/01/12	7.481	68.26	62.12	6.14			
Cash In Lieu	03/13/13	12/06/05	0.005	0.05	0.06	-0.01			
Subtotals				137.40	123.92				
OTELCO INC INCOME DEP SECS IDS, 688823202									
Sale	01/02/13	03/30/11	8.608	13.30	155.49	-142.19			
Sale	01/02/13	06/30/11	9.109	14.08	158.17	-144.09			
Sale	01/02/13	09/30/11	10.510	16.24	160.64	-144.40			
Sale	01/02/13	12/30/11	11.887	18.37	163.85	-145.48			

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-426423 Customer Service: 800-544-6666
Recipient ID No. 13-6981661 Payer's Fed ID Number 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II

(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	6 Wash Sale Disallowed	4 Federal Income Tax Withheld	15 State Tax Withheld
OTELCO INC INCOME DEP SECS IDS, 688823202									
Subtotals				61.99	638.15				
TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106									
Sale	09/11/13	08/26/03	13.096	106.44	139.21	-32.77	0.89		
Sale	09/11/13	09/06/03	12.813	104.14	139.41	-35.27			
Sale	09/11/13	01/31/12	12.177	98.97	118.02	-19.05			
Sale	09/11/13	02/29/12	11.762	95.60	118.57	-22.97			
Sale	09/11/13	03/30/12	12.165	98.88	119.10	-20.22			
Sale	09/11/13	04/30/12	12.476	101.40	119.64	-18.24			
Sale	09/11/13	05/31/12	13.156	106.93	120.20	-13.27			
Sale	09/11/13	08/31/12	10.414	84.64	99.46	-14.82			
Cash In Lieu	09/16/13	08/26/03	0.356	2.89	3.75	-0.86			
Subtotals				799.89	977.36		0.89		
TOTALS				30,853.59	33,847.30			0.00	
						4,860.43			
						-7,854.14			
							81.57		

Box D Long-Term Realized Gain
Box D Long-Term Realized Loss
Box D Wash Sale Loss Disallowed

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. 743-428423 Customer Service 800-544-6666
Recipient ID No. 13-6991681 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS—report on Form 8949 with Box E checked and/or Schedule D, Part II

(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP							
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	5 Wash Sale Loss Disallowed	16 State Tax Withheld
ACCENTURE PLC CLS A USD0.0000225, ACN, G1151C101							
Sale	03/08/13	07/11/07	100.000	7,777.66	4,179.00	3,598.66	
Sale	03/08/13	11/15/07	1.140	88.67	42.00	46.67	
Sale	03/08/13	11/17/08	1.797	139.76	50.57	89.19	
Sale	03/08/13	11/16/09	1.933	150.34	77.20	73.14	
Sale	03/08/13	05/14/10	0.997	77.54	39.33	38.21	
Sale	03/08/13	11/15/10	1.087	84.54	47.64	36.90	
Subtotals				8,318.61	4,435.74		
AL FRANK DIVIDEND VALUE FUND, VALDX, 66538A331							
Sale	06/28/13	various	1,020.775	14,540.12	11,257.47	3,282.65	
ALLIANZ SE ADR EACHREP 1/10 ORD SH, AZSEY, 018805101							
Sale	03/08/13	09/15/09	500.000	7,251.88	5,966.90	1,284.98	
BCE INC COM NPV ISIN #CA053487604 SEDOL, BCE, 055348760							
Sale	11/01/13	03/10/10	200.000	8,771.05	6,111.31	2,659.74	
CAPE BANCORP INC COM, CBNJ, 139209100							
Sale	12/30/13	07/09/10	100.000	1,002.93	720.87	282.06	
Sale	12/30/13	07/09/10	100.000	1,011.18	720.86	290.32	
Subtotals				2,014.11	1,441.73		
CHEVRON CORP NEW, CVX, 166764100							
Sale	07/29/13	07/16/10	100.000	12,594.85	7,223.82	5,371.03	
Sale	07/29/13	09/10/10	0.932	117.38	72.00	45.38	

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No Z43-428423 Customer Service 800-544-6666
Recipient ID No. 13-6991651 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & e)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP		1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
CHEVRON CORP NEW, CVX, 166764100									
Sale	07/29/13 12/10/10	0.844	106.30	72.67	33.63				
Subtotals			12,818.53	7,368.49					
EMERSON ELECTRIC CO, EMR, 291011104									
Sale	03/09/13 04/07/09	124.000	7,047.89	3,854.96	3,192.93				
EXACT SCIENCES CORP, EXAS, 30063P105									
Sale	04/12/13 10/14/10	100.000	1,063.97	888.47	175.50				
Sale	04/12/13 10/14/10	900.000	9,570.08	7,996.18	1,573.90				
Subtotals			10,634.05	8,884.65					
FIDELITY EQUITY INCOME, FEQIX, 316138106									
Sale	04/12/13 various	248.254	13,082.92	11,418.73	1,664.19				
FIDELITY VALUE, FDVLX, 316464106									
Sale	07/29/13 various	176.953	16,608.79	11,947.49	4,661.30				
GENERAL ELECTRIC CAPITAL CORP PUBLIC INC, 38982Z527									
Redemption	01/02/13 09/02/08	52.000	1,300.00	1,347.84	-47.84				
GENERAL ELECTRIC CO, GE, 369604103									
Sale	01/02/13 10/28/05	7.417	157.28	257.75	-100.47	100.47			
Sale	01/02/13 04/25/06	192.583	4,083.67	6,730.32	-2,646.65	89.89			
Sale	01/02/13 01/31/07	0.509	10.81	18.32	-7.51				
Sale	01/02/13 02/28/07	232.417	4,937.11	8,151.49	-3,214.38				
Sale	01/02/13 04/25/07	11.566	245.69	406.72	-161.03				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-428423 Customer Service 800-544-6866
Recipient ID No 13-6991661 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	6 Wash Sale Disallowed	4 Federal Income Tax Withheld	15 State Tax Withheld
GENERAL ELECTRIC CO, GE, 369604103									
Sale	01/02/13	07/25/07	10,073	213.96	409.96	-195.98			
Sale	01/02/13	10/25/07	10,332	219.48	412.78	-193.30			
Sale	01/02/13	01/25/08	13,626	289.45	460.21	-170.76			
Sale	01/02/13	03/14/08	21,477	456.23	728.71	-272.48			
Sale	11/01/13	03/14/08	178,523	4,665.30	6,057.29	-1,391.99			
Sale	11/01/13	04/25/08	7,530	196.77	245.78	-49.01			
Subtotals				15,476.77	23,879.33				190.36
GENUINE PARTS CO, GPC, 372460105									
Sale	08/23/13	02/24/03	100,000	7,933.56	2,871.95	5,061.61			
GRACO INC, GGG, 384109104									
Sale	01/11/13	06/12/09	106,000	5,670.79	2,430.44	3,240.35			
Sale	08/23/13	06/12/09	50,000	3,602.99	1,146.43	2,456.56			
Sale	12/20/13	06/12/09	41,000	3,158.75	940.08	2,218.67			
Subtotals				12,432.53	4,516.95				
HAMPDEN BANCORP INC, HBNK, 40867E107									
Sale	12/30/13	08/22/07	200,000	3,271.99	2,083.60	1,188.39			
JOHNSON & JOHNSON, JNJ, 478160104									
Sale	03/08/13	01/01/03	100,000	7,776.17	5,240.00	2,536.17			
LEUTHOLD ASSET ALLOCATION FD, 527289508									
Sale	07/29/13	various	993,713	10,742.03	10,228.75	513.28			

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. 743-426423 Customer Service 800-544-6666
Recipient ID No. 13-6891661 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS -- report on Form 8949 with Box E checked and/or Schedule D, Part II

(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP										6 Wash Sale Loss Disallowed			4 Federal Income Tax Withheld		13 State Tax Withheld	
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)										
MAGELLAN MIDSTREAM PARTNERS LP COM UNIT, MMP, 559080106																
Sale	03/08/13	02/12/10	149.300	7,439.32	3,144.33	4,294.99										
Sale	03/08/13	05/14/10	7.244	360.95	163.91	197.04										
Sale	03/08/13	08/13/10	6.858	341.72	169.41	172.31										
Sale	03/08/13	11/12/10	6.226	310.23	174.85	135.38										
Sale	03/08/13	02/14/11	6.346	316.21	180.14	136.07										
Sale	03/08/13	05/13/11	6.290	313.42	185.56	127.86										
Sale	03/08/13	08/12/11	6.862	341.92	191.64	150.28										
Sale	03/08/13	11/14/11	6.316	314.71	198.05	116.66										
Sale	03/08/13	02/14/12	5.912	294.58	204.34	90.24										
Subtotals				10,033.06	4,612.23											
MANAGERS MICRO-CAP FUND SERVICE CLASS, MMCFX, 561717861																
Sale	06/28/13	various	176.058	7,720.15	5,843.23	1,876.92										
NUVEEN QUALITY PFD INCOME FD, JTP, 67071S101																
Sale	03/08/13	12/06/05	700.000	6,386.70	8,469.92	-2,083.22					0.01					
Sale	03/08/13	12/30/05	5.118	46.70	62.12	-15.42										
Sale	03/08/13	02/01/06	4.893	44.64	62.58	-17.94										
Sale	03/08/13	03/01/06	4.739	43.24	63.07	-19.83										
Sale	03/08/13	04/03/06	4.740	43.25	63.50	-20.25										
Sale	03/08/13	05/01/06	5.086	46.40	63.87	-17.47										
Sale	03/08/13	06/01/06	5.025	45.85	64.33	-18.48										
Sale	03/08/13	07/03/06	5.142	46.91	64.77	-17.86										

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. 743-426423 Customer Service: 800-544-6666
Recipient ID No 13-6891651 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II

(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP													
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	6 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld			
NUVEEN QUALITY PFD INCOME FD, JTP, 67071S101													
Sale	03/08/13	08/01/06	4.783	43.64	65.30	-21.66							
Sale	03/08/13	09/01/06	4.684	42.74	65.73	-22.99							
Sale	03/08/13	10/02/06	4.705	42.93	66.15	-23.22							
Sale	03/08/13	11/01/06	4.621	42.16	66.59	-24.43							
Sale	03/08/13	12/01/06	4.671	42.62	66.99	-24.37							
Sale	03/08/13	12/29/06	4.636	42.30	67.43	-25.13							
Sale	03/08/13	02/01/07	4.919	44.88	67.79	-22.91							
Sale	03/08/13	03/01/07	4.792	43.72	68.36	-24.64							
Sale	03/08/13	04/02/07	4.739	43.24	65.76	-22.52							
Sale	03/08/13	05/01/07	4.749	43.33	66.24	-22.91							
Sale	03/08/13	06/01/07	4.796	43.76	66.71	-22.95							
Sale	03/08/13	07/02/07	5.187	47.33	67.15	-19.82							
Sale	03/08/13	08/01/07	5.553	50.66	67.66	-17.00							
Sale	03/08/13	09/04/07	5.665	51.69	68.14	-16.45							
Sale	03/08/13	10/01/07	5.318	48.52	64.64	-16.12							
Sale	03/08/13	11/01/07	5.581	50.92	65.04	-14.12							
Sale	03/08/13	12/03/07	6.205	56.61	65.47	-8.86							
Sale	03/08/13	12/31/07	6.352	57.95	65.97	-8.02							
Sale	03/08/13	02/01/08	5.330	48.63	66.58	-17.95							
Sale	03/08/13	03/03/08	5.908	53.90	66.98	-13.08							
Sale	03/08/13	04/01/08	6.241	56.94	64.53	-7.59							
Sale	03/08/13	05/01/08	6.088	55.55	65.02	-9.47							

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-428423 Customer Service 800-544-6666
Recipient ID No. 13-6891661 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP		1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price or Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
NUVEEN QUALITY PFD INCOME FD, JTP, 67071S101											
Sale	03/08/13	06/02/08		6.017	54.90	65.51	-10.61				
Sale	03/08/13	07/01/08		6.702	61.15	65.94	-4.79				
Sale	03/08/13	08/01/08		7.449	67.96	66.45	1.51				
Sale	03/08/13	09/02/08		7.683	70.10	66.93	3.17				
Sale	03/08/13	10/01/08		9.502	86.69	67.41	19.28				
Sale	03/08/13	11/03/08		13.774	125.67	61.21	64.46				
Sale	03/08/13	12/01/08		16.303	148.75	62.02	86.73				
Sale	03/08/13	12/31/08		13.529	123.44	59.66	63.78				
Sale	03/08/13	02/02/09		11.685	106.61	60.66	45.95				
Sale	03/08/13	03/02/09		16.873	153.95	61.32	92.63				
Sale	03/08/13	04/01/09		14.750	134.58	55.99	78.59				
Sale	03/08/13	05/01/09		12.222	111.51	50.36	61.15				
Sale	03/08/13	06/01/09		10.374	94.65	51.15	43.50				
Sale	03/08/13	07/01/09		9.494	86.62	51.79	34.83				
Sale	03/08/13	08/03/09		8.732	79.67	52.34	27.33				
Sale	03/08/13	09/01/09		8.405	76.69	52.80	23.89				
Sale	03/08/13	10/01/09		7.509	68.51	49.14	19.37				
Sale	03/08/13	11/02/09		7.743	70.65	49.50	21.15				
Sale	03/08/13	12/01/09		7.950	72.53	49.87	22.66				
Sale	03/08/13	12/31/09		7.650	69.80	50.25	19.55				
Sale	03/08/13	02/01/10		7.608	69.41	50.62	18.79				
Sale	03/08/13	03/01/10		7.433	67.82	50.99	16.83				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT
Account No. 243-426423 Customer Service: 800-544-8886
Recipient ID No 13-6981651 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient, OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & e)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	6 Wash Sale Disallowed	4 Federal Income Tax Withheld	16 State Tax Withheld
NUVEEN QUALITY PFD INCOME FD, JTP, 67071S101									
Sale	03/08/13	04/01/10	7.059	64.41	51.34	13.07			
Sale	03/08/13	05/03/10	7.171	65.43	51.68	13.75			
Sale	03/08/13	06/01/10	8.077	73.69	52.03	21.66			
Sale	03/08/13	07/01/10	7.420	67.70	52.41	15.29			
Sale	03/08/13	08/02/10	6.962	63.52	52.77	10.75			
Sale	03/08/13	09/01/10	6.885	62.82	53.10	9.72			
Sale	03/08/13	10/01/10	6.993	63.80	55.66	8.14			
Sale	03/08/13	11/01/10	7.032	64.16	56.01	8.15			
Sale	03/08/13	12/01/10	7.332	66.90	56.36	10.54			
Sale	03/08/13	12/31/10	7.795	71.12	56.73	14.39			
Sale	03/08/13	02/01/11	7.649	69.79	57.12	12.67			
Sale	03/08/13	03/01/11	7.643	69.73	57.50	12.23			
Sale	03/08/13	04/01/11	7.553	68.91	57.88	11.03			
Sale	03/08/13	05/02/11	7.527	68.68	58.26	10.42			
Sale	03/08/13	06/01/11	7.379	67.32	58.64	8.68			
Sale	03/08/13	07/01/11	7.601	69.35	59.01	10.34			
Sale	03/08/13	08/01/11	7.740	70.62	59.39	11.23			
Sale	03/08/13	09/01/11	7.758	70.78	59.77	11.01			
Sale	03/08/13	10/03/11	7.867	71.78	60.16	11.62			
Sale	03/08/13	11/01/11	7.781	70.99	60.55	10.44			
Sale	03/08/13	12/01/11	7.988	72.88	60.94	11.94			
Sale	03/08/13	12/30/11	7.998	72.97	61.34	11.63			

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No Z43-428423 Customer Service: 800-544-6666
Recipient ID No. 13-8991661 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP		1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	6 Wash Sale Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld
NUVEEN QUALITY PFD INCOME FD, JTP, 67071S101					11,286.72	12,874.95			
Subtotals							0.01		
OMNIAMERICAN BANCORP INC COM, OABC, 68216R107									
Sale	01/02/13	01/26/10		300 000	7,092.89	3,000.00	4,092.89		
ONEIDA FINL CORP MD COM, ONFC, 682479100									
Sale	12/30/13	07/07/10		300 000	3,801.98	2,252.39	1,549.59		
OTELCO INC INCOME DEP SECS IDS, 688823202									
Sale	01/02/13	05/21/07		100 000	146.04	1,769.87	-1,623.83		
Sale	01/02/13	05/21/07		100 000	154.58	1,769.87	-1,615.31		
Sale	01/02/13	06/29/07		500 000	772.78	8,142.40	-7,369.62		
Sale	01/02/13	07/02/07		1,786	2.76	29.30	-26.54		
Sale	01/02/13	10/01/07		6 769	10.46	101.42	-90.96		
Sale	01/02/13	12/31/07		8 541	13.20	98.26	-85.06		
Sale	01/02/13	03/31/08		7,328	11.33	104.60	-93.47		
Sale	01/02/13	06/30/08		7,678	11.87	106.43	-94.56		
Sale	01/02/13	09/30/08		22,781	35.22	248.37	-213.15		
Sale	01/02/13	12/30/08		40,265	62.23	219.50	-157.27		
Sale	01/02/13	03/30/09		36 016	55.66	252.73	-197.07		
Sale	01/02/13	06/30/09		32 311	49.94	281.66	-231.74		
Sale	01/02/13	09/30/09		11,907	18.40	129.35	-110.95		
Sale	01/02/13	12/30/09		10,304	15.93	136.30	-120.37		
Sale	01/02/13	03/30/10		9,823	15.18	140.71	-125.53		

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-428423 Customer Service 800-544-6666
Recipient ID No 13-8991851 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS—report on Form 8949 with Box E checked and/or Schedule D, Part II

(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP									
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld
OTELCO INC INCOME DEP SECS IDS, 688823202									
Sale	01/02/13	06/30/10	10.035	15.51	143.85	-128.34			
Sale	01/02/13	09/30/10	10.435	16.13	146.88	-130.75			
Sale	01/02/13	12/30/10	8.829	13.65	152.19	-138.54			
Subtotals				1,420.85	13,973.91				
PEOPLES FED BANCSHARES INC COM, PEOP, 711037101									
Sale	08/23/13	07/07/10	100.000	1,853.96	1,059.99	793.97			
Sale	08/23/13	07/07/10	200.000	3,692.00	2,119.99	1,572.01			
Sale	12/30/13	07/07/10	100.000	1,752.96	1,059.99	692.97			
Sale	12/30/13	07/07/10	100.000	1,746.61	1,060.00	686.61			
Subtotals				9,045.53	5,299.97				
PFIZER INC, PFE, 717081103									
Sale	12/30/13	01/03/05	203.253	6,211.81	5,389.59	822.22			
Sale	12/30/13	03/08/05	4.978	152.14	133.62	18.52			
Sale	12/30/13	06/07/05	4.775	145.93	134.56	11.37			
Sale	12/30/13	09/06/05	5.373	164.21	135.47	28.74			
Sale	12/30/13	12/08/05	6.407	195.81	136.49	59.32			
Sale	12/30/13	03/07/06	6.661	203.57	173.95	29.62			
Sale	12/30/13	06/06/06	7.329	223.99	175.55	48.44			
Sale	12/30/13	09/05/06	6.381	195.02	177.31	17.71			
Sale	12/30/13	12/05/06	6.491	186.38	178.84	19.54			
Sale	12/30/13	03/06/07	8.819	269.53	217.98	51.55			

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No **Z43-428423** Customer Service: 800-544-6666
Recipient ID No **13-6891661** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient' OMB NO. 1545-0716

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP										15 State Tax Withheld
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	
PFIZER INC, PFE, 717081103										
Sale	12/30/13	06/05/07	8 015	244.95	220.54	24.41				
Sale	12/30/13	09/05/07	9 041	276.31	222.86	53.45				
Sale	12/30/13	12/04/07	9.621	294.04	225.48	68.56				
Sale	12/30/13	03/04/08	11.079	338.60	251.89	86.71				
Sale	12/30/13	03/05/08	1.777	54.30	38.99	15.31				
Subtotals				9,168.59	7,813.12					
PPG INDUSTRIES, PPG, 693506107										
Sale	02/07/13	01/05/10	2.000	266.17	121.42	144.75				
Sale	02/07/13	01/05/10	98 000	13,432.07	5,949.58	7,482.49				
Subtotals				13,698.24	6,071.00					
PSIVIDA CORP COM, PSDV, 74440J101										
Sale	01/11/13	10/27/10	100.000	137.44	575.60	-438.16				
Sale	01/11/13	10/27/10	900 000	1,301.37	5,180.35	-3,878.98				
Subtotals				1,438.81	6,755.95					
SPRINT NEXTEL CORP FON SHS *EXCHANGED FO, 852061100										
Merger	07/11/13	09/29/09	500 000	2,823.83	1,265.71 (f)	1,558.12				
SUNOCO LOGISTICS PARTNERS L P COM UNIT, SXL, 86764L108										
Sale	03/08/13	04/08/10	100 000	6,813.84	2,147.75	4,666.09				
Sale	03/08/13	04/08/10	100 000	6,806.89	2,147.74	4,659.15				
Sale	03/08/13	05/14/10	9 993	681.01	207.88	473.13				
Sale	03/08/13	08/13/10	9.129	622.13	221.33	400.80				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. 243-426423 Customer Service 800-544-6666
Recipient ID No. 13-6991661 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS -- report on Form 8949 with Box E checked and/or Schedule D, Part II

(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP										
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	6 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
SUNOCO LOGISTICS PARTNERS L P COM UNIT, SXL, 86764L108										
Sale	03/08/13	11/12/10	8.925	608.22	234.57	373.65				
Sale	03/08/13	02/14/11	8.703	593.10	243.66	349.44				
Sale	03/08/13	05/13/11	8.916	607.61	253.64	353.97				
Sale	03/08/13	08/12/11	9.681	659.74	261.49	398.25				
Sale	03/08/13	11/14/11	8.148	555.27	270.88	284.39				
Sale	03/08/13	02/14/12	7.032	479.22	278.67	200.55				
Subtotals				18,427.03	6,267.61					

TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106										
Sale	09/11/13	06/07/04	702.989	5,713.78	5,686.40	27.38				
Sale	09/11/13	06/30/04	6.078	49.40	48.12	1.28				
Sale	09/11/13	07/30/04	5.857	47.60	48.36	-0.76				
Sale	09/11/13	08/31/04	5.730	46.57	48.60	-2.03				
Sale	09/11/13	09/30/04	5.552	45.13	48.83	-3.70				
Sale	09/11/13	10/29/04	5.274	42.87	49.05	-6.18				
Sale	09/11/13	11/30/04	5.128	41.68	49.26	-7.58				
Sale	09/11/13	12/31/04	5.071	41.22	49.46	-8.24				
Sale	09/11/13	12/31/04	18.409	149.63	179.56	-29.93				
Sale	09/11/13	01/31/05	5.121	41.62	50.40	-8.78				
Sale	09/11/13	02/28/05	5.136	41.76	50.61	-8.85				
Sale	09/11/13	03/31/05	5.761	46.82	50.81	-3.99				
Sale	09/11/13	04/29/05	5.761	46.82	51.04	-4.22				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No 243-426423 Customer Service 800-544-6666
Recipient ID No 13-6991651 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP		1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	16 State Tax Withheld
TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106											
Sale	09/11/13	05/31/05		5 774	46.93	51.27	-4.34				
Sale	09/11/13	06/30/05		5 801	47.15	51.51	-4.36				
Sale	09/11/13	07/29/05		5 913	48.06	51.74	-3.68				
Sale	09/11/13	08/31/05		5 856	47.60	51.97	-4.37				
Sale	09/11/13	09/30/05		6 114	49.69	52.21	-2.52				
Sale	09/11/13	10/31/05		6 264	50.91	52.45	-1.54				
Sale	09/11/13	11/30/05		6 498	52.81	52.70	0.11				
Sale	09/11/13	12/30/05		56 609	460.11	460.78	-0.67				
Sale	09/11/13	01/31/06		6 369	51.77	55.23	-3.46				
Sale	09/11/13	02/28/06		6 593	53.59	55.48	-1.89				
Sale	09/11/13	03/31/06		6 442	52.36	55.75	-3.39				
Sale	09/11/13	04/28/06		6 256	50.85	56.00	-5.15				
Sale	09/11/13	05/31/06		6 288	51.11	56.25	-5.14				
Sale	09/11/13	06/30/06		6 942	56.42	59.33	-2.91				
Sale	09/11/13	07/31/06		6 809	55.34	59.62	-4.28				
Sale	09/11/13	08/31/06		6 569	53.39	59.91	-6.52				
Sale	09/11/13	09/29/06		6 587	53.54	60.18	-6.64				
Sale	09/11/13	10/31/06		6 706	54.51	60.46	-5.95				
Sale	09/11/13	11/30/06		6 375	51.82	60.74	-8.92				
Sale	09/11/13	12/29/06		6 404	52.05	61.01	-8.96				
Sale	09/11/13	12/29/06		60 170	489.05	573.21	-84.16				
Sale	09/11/13	01/31/07		7 056	57.35	63.81	-6.46				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. 243-425423 Customer Service 800-544-6666
Recipient ID No 13-6991861 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS—report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP																	
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld							
TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106																	
Sale	09/11/13	02/28/07	6.991	56.82	64.10	-7.28											
Sale	09/11/13	03/30/07	8.643	53.99	64.40	-10.41											
Sale	09/11/13	04/30/07	6.815	55.39	64.68	-9.29											
Sale	09/11/13	05/31/07	6.795	55.23	64.96	-9.73											
Sale	09/11/13	06/29/07	6.992	56.83	65.25	-8.42											
Sale	09/11/13	07/31/07	6.829	55.51	65.54	-10.03											
Sale	09/11/13	08/31/07	7.325	59.54	65.83	-6.29											
Sale	09/11/13	09/28/07	6.866	55.81	66.14	-10.33											
Sale	09/11/13	10/31/07	6.799	55.26	66.42	-11.16											
Sale	09/11/13	11/30/07	7.115	57.83	66.71	-8.88											
Sale	09/11/13	12/31/07	7.885	64.09	67.01	-2.92											
Sale	09/11/13	12/31/07	106.406	864.85	904.29	-39.44											
Sale	09/11/13	01/31/08	8.005	65.06	71.81	-6.75											
Sale	09/11/13	02/29/08	7.710	62.67	72.14	-9.47											
Sale	09/11/13	03/31/08	7.543	61.31	72.47	-11.16											
Sale	09/11/13	04/30/08	7.933	64.48	72.79	-8.31											
Sale	09/11/13	05/30/08	7.965	64.74	73.12	-8.38											
Sale	09/11/13	06/30/08	8.267	67.19	73.45	-6.26											
Sale	09/11/13	07/31/08	8.418	68.42	73.80	-5.38											
Sale	09/11/13	08/29/08	8.223	66.84	74.15	-7.31											
Sale	09/11/13	09/30/08	8.952	72.76	74.50	-1.74											
Sale	09/11/13	10/31/08	10.702	86.98	74.88	12.10											

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT
Account No. Z43-428423 Customer Service. 800-544-6666
Recipient ID No 13-6991651 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS --report on Form 8949 with Box E checked and/or Schedule D, Part II
(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP										
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106										
Sale	09/11/13	11/28/08	10.427	84.75	75.32	9.43				
Sale	09/11/13	12/31/08	9.829	79.89	75.76	4.13				
Sale	09/11/13	12/31/08	196.275	1,595.29	1,512.91	82.38				
Sale	09/11/13	01/30/09	10.652	86.58	84.42	2.16				
Sale	09/11/13	02/27/09	12.573	102.19	84.87	17.32				
Sale	09/11/13	03/31/09	11.435	92.94	85.39	7.55				
Sale	09/11/13	04/30/09	10.798	87.76	85.87	1.89				
Sale	09/11/13	05/29/09	10.045	81.64	86.33	-4.69				
Sale	09/11/13	06/30/09	10.212	83.00	86.75	-3.75				
Sale	09/11/13	07/31/09	9.844	80.01	87.18	-7.17				
Sale	09/11/13	08/31/09	9.579	77.86	87.59	-9.73				
Sale	09/11/13	09/30/09	9.575	77.82	87.99	-10.17				
Sale	09/11/13	10/30/09	8.998	73.13	88.40	-15.27				
Sale	09/11/13	11/30/09	8.953	72.77	88.77	-16.00				
Sale	09/11/13	12/31/09	9.513	77.32	89.15	-11.83				
Sale	09/11/13	01/29/10	9.322	75.77	89.55	-13.78				
Sale	09/11/13	02/26/10	9.208	74.84	89.94	-15.10				
Sale	09/11/13	03/31/10	9.001	73.16	90.33	-17.17				
Sale	09/11/13	04/30/10	8.775	71.32	90.71	-19.39				
Sale	09/11/13	05/28/10	10.669	86.72	97.58	-10.86				
Sale	09/11/13	06/30/10	10.000	81.28	98.06	-16.78				
Sale	09/11/13	07/30/10	9.752	79.26	98.51	-19.25				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. 243-426423 Customer Service. 800-544-6666
Recipient ID No 13-6991661 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy 8 for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS—report on Form 8949 with Box E checked and/or Schedule D, Part II
(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP										5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)						
TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106												
Sale	09/11/13	08/31/10	9.443	76.75	98.95	-22.20						
Sale	09/11/13	09/30/10	9.128	74.19	99.37	-25.18						
Sale	09/11/13	10/29/10	9.340	75.91	99.79	-23.88						
Sale	09/11/13	11/30/10	9.481	77.06	100.21	-23.15						
Sale	09/11/13	12/31/10	0.842	6.84	8.72	-1.88						
Sale	09/11/13	12/31/10	5.225	42.47	54.12	-11.65						
Sale	09/11/13	12/31/10	9.715	78.96	100.63	-21.67						
Sale	09/11/13	12/31/10	85.254	692.93	883.10	-190.17						
Sale	09/11/13	01/31/11	10.104	82.12	105.18	-23.06						
Sale	09/11/13	02/28/11	10.098	82.07	105.63	-23.56						
Sale	09/11/13	03/31/11	10.031	81.53	106.09	-24.56						
Sale	09/11/13	04/29/11	9.885	80.34	106.54	-26.20						
Sale	09/11/13	05/31/11	9.599	78.02	106.98	-28.96						
Sale	09/11/13	06/30/11	9.772	79.43	107.42	-27.99						
Sale	09/11/13	07/29/11	9.743	79.19	107.86	-28.67						
Sale	09/11/13	08/31/11	9.979	81.11	108.29	-27.18						
Sale	09/11/13	09/30/11	11.119	90.37	108.74	-18.37						
Sale	09/11/13	10/31/11	11.154	90.66	109.24	-18.58						
Sale	09/11/13	11/30/11	11.732	95.36	109.75	-14.39						
Sale	09/11/13	12/30/11	7.576	61.58	71.80	-10.22						
Sale	09/11/13	12/30/11	11.635	94.57	110.27	-15.70						

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-426423 Customer Service. 800-544-6666
Recipient ID No 13-6391661 Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS - report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP		1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	5 Wash Sale Loss Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	15 State Tax Withheld
TEMPLETON GLOBAL INCOME FD INC DELAWARE, GIM, 880198106											
Sale		09/11/13	12/30/11	71 542	531.48	678.06	-96.58				
Sale		09/11/13	12/30/11	81.367	661.34	771.18	-109.84				
Subtotals					17,252.49	18,549.85					
THOMPSON CREEK METALS CO INC COM NPV ISI, TC, 884768102											
Sale		11/27/13	12/14/07	200.000	536.99	3,183.20	-2,646.21				
Sale		11/27/13	12/14/07	300.000	797.14	4,774.80	-3,977.66				
Subtotals					1,334.13	7,958.00					
TRANSATLANTIC PETROLEUM LTD COM NPV ISIN, TAT, G89982105											
Sale		01/02/13	04/22/10	100.000	92.99	379.79	-286.80				
Sale		01/02/13	04/22/10	100.000	93.00	379.79	-286.79				
Sale		01/02/13	04/22/10	400.000	364.12	1,519.16	-1,155.04				
Sale		01/02/13	04/22/10	900.000	838.42	3,418.11	-2,579.69				
Sale		01/02/13	06/02/10	500.000	485.79	1,571.15	-1,105.36				
Sale		01/02/13	09/14/10	125.000	116.45	383.73	-267.28				
Sale		01/02/13	09/14/10	300.000	279.47	902.16	-622.69				
Sale		01/02/13	09/14/10	575.000	535.65	1,729.66	-1,194.01				
Subtotals					2,786.89	10,283.55					
VANGUARD INDEX FDS VANGUARD REIT ETF FOR, VNQ, 922908553											
Sale		03/08/13	07/08/09	85.000	5,926.91	2,329.23	3,597.68				
Sale		03/08/13	07/08/09	68.160	4,747.61	1,867.77	2,879.84				
Sale		03/08/13	09/30/09	3.981	277.29	161.58	115.71				

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-426423 Customer Service. 800-544-6666
Recipient ID No. 13-6991661 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS—report on Form 8949 with Box E checked and/or Schedule D, Part II

(This label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP										6 Wash Sale Loss Disallowed			4 Federal Income Tax Withheld		13 State Tax Withheld	
Action	1a Date of Sale or Exchange	1b Date of Acquisition	1c Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)										
VANGUARD INDEX FDS VANGUARD REIT ETF FOR, VNQ, 922908553																
Sale	03/08/13	12/31/09	5,254	365.96	229.71	136.25										
Sale	03/08/13	03/31/10	1,596	111.17	76.58	34.59										
Sale	03/08/13	06/30/10	2,088	145.44	96.17	49.27										
Sale	03/08/13	09/30/10	1,921	133.81	97.16	36.65										
Sale	03/08/13	12/31/10	2,339	162.92	126.45	36.47										
Sale	03/08/13	03/31/11	1,572	109.50	88.60	20.90										
Sale	03/08/13	06/30/11	1,851	128.93	108.40	20.53										
Sale	03/08/13	09/29/11	2,111	147.04	108.90	38.14										
Sale	03/08/13	12/30/11	2,492	173.58	142.69	30.89										
Subtotals				12,430.16	5,433.24											
VERIZON COMMUNICATIONS, VZ, 92343V104																
Sale	12/30/13	01/27/10	100,000	4,897.11	2,808.63	2,088.48										
WESTERN REFNG INC COM, WNR, 959319104																
Sale	01/02/13	10/27/10	300,000	8,535.13	2,027.98	6,507.15										
Sale	08/23/13	10/27/10	100,000	3,094.41	676.00	2,418.41										
Subtotals				11,629.54	2,703.98											
WHITING USA TR I TR UNIT, WHX, 968389108																
Sale	01/11/13	01/15/10	200,000	1,045.46	3,437.72	-2,392.26										
Sale	01/11/13	02/26/10	7,734	40.43	132.64	-92.21										
Sale	01/11/13	05/28/10	8,584	44.87	145.62	-100.75										
Sale	01/11/13	08/30/10	8,679	45.37	160.15	-114.78										

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2013 TAX REPORTING STATEMENT

MOSES AND MIRIAM VOGEL FOUNDAT Account No. Z43-426423 Customer Service: 800-544-6866
Recipient ID No. 13-6991861 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2013 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB NO. 1545-0715

Long-term transactions for which basis is not reported to the IRS -- report on Form 8949 with Box E checked and/or Schedule D, Part II

(This Label is a Substitute for Boxes 1c & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

8 Description, 1d Stock or Other Symbol, CUSIP		1a Date of Sale or Exchange	1b Date of Acquisition	1e Quantity Sold	2a Sales Price of Stocks, Bonds, etc. (a)	3 Cost or Other Basis (b)	Gain/Loss (-)	6 Wash Sale Disallowed	4 Federal Income Tax Withheld	13 State Tax Withheld	16 State Tax Withheld
WHITING USA TR I TR UNIT, WHX, 966389108											
Sale		01/11/13	11/29/10	6.146	32.13	133.83	-101.70				
Sale		01/11/13	03/01/11	9.007	47.08	154.37	-107.29				
Sale		01/11/13	05/31/11	10.392	54.32	175.01	-120.69				
Sale		01/11/13	08/29/11	13.395	70.02	206.47	-136.45				
Sale		01/11/13	11/29/11	11.174	58.41	192.90	-134.49				
Subtotals					1,438.09	4,738.71					
TOTALS					307,724.99	250,361.92					
Box E Long-Term Realized Gain							104,201.99				
Box E Long-Term Realized Loss							-45,838.92				
Box E Wash Sale Loss Disallowed								180.37			

For any transaction listed on Form 1099-B in a section indicating that "basis is reported to the IRS", we are reporting to the IRS: 1c type of gain or loss (i.e. short-term or long-term), 6 basis reported to IRS, 8 Description, 1d Stock or other symbol, the CUSIP number, and columns 1a, 1b, 1e, 2a and 2b, 3, 4, 5, 13, 14 and 15. We are not reporting to the IRS: the Action, the Gain / Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "basis is not reported to the IRS", we are reporting to the IRS: 6 Noncovered security, 8 Description, 1d Stock or other symbol, the CUSIP number, and columns 1a, 1e, 2a and 2b, 4, 13, 14 and 15. We are not reporting to the IRS: 1c type of gain or loss (i.e. short-term or long-term), the Action, the Gain / Loss, columns 1b, 3, 5, and all subtotals and totals.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

- (a) Gross proceeds less commissions
- (b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.
- (f) Gain/loss information for this transaction is provided based on information available from the company or other sources regarding the aggregate cash and fair market value of shares and other property received on the date of the merger. Consult your tax advisor for information on how to report this transaction on your return.

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IMPORTANT TAX DOCUMENT

RECIPIENT'S identification number: 13-6991651

Account number: 84888246

Vanguard Brokerage

Revision Date: 02/28/2014

2013 Form 1099-B

Proceeds From Broker and Barter Exchange Transactions

Copy B For Recipient
OMB No. 1545-0715

****REVISED****

Description (Box 2)	Quantity sold (Box 1e)	Date of sale or exchange (Box 1a)	Date of acquisition (Box 1b)	Stocks, bonds, etc. Sales price less commissions and option premiums (Box 2a)	Cost or other basis (Box 3)	Wash sale loss disallowed (Box 5)	Gain / Loss	Federal income tax withheld (Box 4)	State identification no (Box 14)	State tax withheld (Box 15)
Short-term transactions for which basis is reported to the IRS -- Report on Form 8949, Part 1, with Box A checked.										
Type of gain or loss (Box 10) Short-Term										
Basis reported to IRS (Box 6b)										
CONS STPLS SEL SPDR ETF				81369Y308	XLP					
2.97400		11/01/2013		125.92	113.69	0.00	12.23	0.00		0.00
PEOPLES UTD FINL INC				712704105	PBCT					
24.4300		04/04/2013		319.95	293.87	0.00	26.08	0.00		0.00
PWRSH BUILD AMER BD ETF				73937B407	BAB					
11.09400		11/01/2013		306.30	323.76	0.00	(17.46)	0.00		0.00
TECH SEL SECT SPDR ETF				81369Y803	XLK					
2.00800		11/01/2013		67.64	61.64	0.00	6.00	0.00		0.00
WESTERN DIGITAL CORP				968102105	WDC					
50.00000		08/21/2013	12/10/2012	3,344.94	1,930.42	0.00	1,414.52	0.00		0.00
Total				4,164.75	2,723.38	0.00	1,441.37	0.00		0.00

For securities sold that were acquired on a variety of dates, Box 1b may be blank.

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IMPORTANT TAX DOCUMENT

RECIPIENT'S identification number: 13-6991651

Account number: 8488246

Vanguard Brokerage

Revision Date: 02/28/2014

2013 Form 1099-B

Proceeds From Broker and Barter Exchange Transactions

REVISED

Copy B For Recipient
OMB No. 1545-0715

Description (Box 8)	CUSIP number				Stock or other symbol (Box 1d)	Long-term transactions for which basis is reported to the IRS; Report on Form 8949, Part II, with Box D checked. Type of gain or loss (Box 1c): Long-Term							
Quantity sold (Box 1e)	Date of sale or exchange (Box 1a)	Date of acquisition (Box 1b)	Stocks, bonds, etc Sales price less commissions and option premiums (Box 2a)	Cost or other basis (Box 3)	Wash sale loss disallowed (Box 5)	Gain / Loss (Box 4)	State identification no (Box 14)	State tax withheld (Box 15)					
Basis reported to IRS (Box 6b)													
CONS STPLS SEL SPDR ETF									XLP				
101.93800	11/01/2013		4,316.18	3,262.29	0.00	1,053.89		0.00					
FRANKLIN FINL CORP VA									FRNK				
200.00000	04/04/2013	05/18/2011	3,558.54	2,360.00	0.00	1,198.54		0.00					
200.00000	08/21/2013	05/18/2011	3,583.13	2,360.00	0.00	1,223.13		0.00					
Security Total													
			7,141.67	4,720.00	0.00	2,421.67		0.00					
PEOPLES UTD FINL INC									PBCT				
430.52100	04/04/2013		5,635.43	70.00	0.00	5,565.43		0.00					
PWRSH BUILD AMER BD ETF									BAB				
8.99500	11/01/2013		248.35	268.57	0.00	(20.22)		0.00					
ROCKVILLE FINL NEW INC									RCKB				
300.00000	04/04/2013	04/27/2011	3,791.31	3,011.97	0.00	779.34		0.00					
300.00000	08/21/2013	04/27/2011	3,917.96	3,011.97	0.00	905.99		0.00					
Security Total													
			7,709.27	6,023.94	0.00	1,685.33		0.00					
TECH SEL SECT SPDR ETF									XLK				
101.12800	11/01/2013		3,406.32	2,740.22	0.00	666.10		0.00					
Total													
			28,457.22	17,085.02	0.00	11,372.20		0.00					

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(keep for your records)

IMPORTANT TAX DOCUMENT

RECIPIENT'S identification number: 13-6991651

Account number: 8488246

Vanguard Brokerage

Revision Date: 02/28/2014

2013 Form 1099-B

Proceeds From Broker and Barter Exchange Transactions

REVISED

Copy B For Recipient
OMB No. 1545-0715

Description (Box 8)	Quantity sold (Box 1e)	Date of sale or exchange (Box 1a)	Date of acquisition (Box 1b)	CUSIP number	Stocks, bonds, etc Sales price less commissions and option premiums (Box 2a)	Cost or other basis (Box 3)	Wash sale loss disallowed (Box 5)	Gain / Loss (Box 4)	Federal income tax withheld (Box 4)	State identification no. (Box 13)	State tax withheld (Box 15)	Stock or other symbol (Box 1d)
Long-term transactions for which basis is not reported to the IRS - Report on Form 8949, Part II, with Box E checked.												
Type of gain or loss (Box 1c) : Long-term												
Noncovered Security (Box 8a)												

(Continued on next page)

If checked, boxes 1b, 1c, 3, and 5 are not reported to the IRS and may be blank.
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IMPORTANT TAX DOCUMENT

RECIPIENT'S identification number: 13-6991651

Account number: 84888246

Vanguard Brokerage

2013 Form 1099-B

Proceeds From Broker and Barter Exchange Transactions

Revision Date: 02/28/2014

REVISED

Copy B For Recipient
OMB No 1545-0715

Description (Box 8)	Quantity sold (Box 1e)	Date of sale or exchange (Box 1a)	Date of acquisition (Box 1b)	CUSIP number	Stock or other symbol (Box 1d)	Long-term transactions for which basis is not reported to the IRS - Report on Form 8949, Part II, with Box E checked.				Noncovered Security (Box 6a)			
						Cost or other basis (Box 3)	Wash sale loss disallowed (Box 5)	Gain / Loss	Federal income tax withheld (Box 4)	State identification no. (Box 14)	State withheld (Box 15)	Total	
						10,430.15	0.00	2,790.73	0.00			0.00	0.00
LENNAR CORP	100 00000	04/04/2013	10/05/2010	526057104	LEN	1,548.56	0.00	2,351.15	0.00			0.00	0.00
LEUTHOLD ALLOC RETL	300.00000	08/21/2013	11/10/2010	527289508	LAALX	3,122.91	0.00	60.09	0.00			0.00	0.00
MELA SCIENCES INC	400.00000	08/21/2013	11/05/2010	55277R100	MELA	2,798.20	0.00	(2,526.01)	0.00			0.00	0.00
PEOPLES LTD FINL INC	19 41700	04/04/2013		712704105	PBCT	229.98	0.00	24.19	0.00			0.00	0.00
PWRSH BUILD AMER BD ETF	214 39300	11/01/2013		73937B407	BAB	5,766.65	0.00	152.63	0.00			0.00	0.00
STANDARD PACIFIC CORP	400 00000	04/04/2013	05/12/2008	85376C101	SPF	1,154.57	0.00	2,086.87	0.00			0.00	0.00
Total						60,022.33	0.00	17,641.97	0.00			0.00	0.00

If checked, boxes 1b, 1c, 3, and 5 are not reported to the IRS and may be blank.
For securities sold that were acquired on a variety of dates, Box 1b may be blank

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20140222 082038 TAXJDA29 105A T2 238 774

IMPORTANT TAX DOCUMENT

RECIPIENT'S identification number: 13-6991651

MOSES & MIRIAM VOGEL
FOUNDATION
1130 E 22ND ST
BROOKLYN NY 11210-3620

2013 Form 1099-B
Proceeds From Broker and Barter Exchange Transactions

Vanguard
Contact Info: 1-800-345-1344
M D'ANTONIO
P O. Box 2600
Valley Forge, PA 19482 - 2600

Copy B For Recipient
OMB No 1545-0715

PAVER'S FUND NUMBER	Internal Identification Number	Stock or other price (Box 1b)	Stocks, bonds, etc. (Sales price) (Box 2a)	Cost or other basis (Box 3)	Wash sale disallowed (Box 5)	Federal income tax withheld (Box 4)	State tax withheld (Box 15)
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Description (Box 8)	Quantity sold (Box 1e)	Date of sale or exchange (Box 1a)	Date of acquisition (Box 1b)	Cost or other basis (Box 3)	Wash sale disallowed (Box 5)	Federal income tax withheld (Box 4)	State tax withheld (Box 15)
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Short-term transactions for which basis is reported to the IRS— Report on Form 8949, Part I, with Box A checked
Type of gain or loss (Box 1c): Short-Term Basis reported to IRS (Box 6b)

SHORT-TERM TREASURY INV	0.837	23-2659567	922031703	VFISX	09890556024	8.93	8.99	0.00	0.00
PHONE EXCH TO PRIME MM									
600 INDEX FUND ADM		23-1999766	922908710	VFIAX	09890556024			0.00	0.00
PHONE EXCH TO PRIME MM	1	862	07/02/2013		277.10	250.47		0.00	0.00
TOTAL BOND MKT INDEX ADM		23-2383781	921937603	VBTLX	09890556024			0.00	0.00
PHONE EXCH TO PRIME MM	30	476	07/02/2013		325.48	336.96		0.00	0.00
SHORT-TERM BOND INDEX ADM		23-2742352	921937702	VBIRX	09890556024			0.00	0.00
PHONE EXCH TO PRIME MM	297	519	07/02/2013		3,123.93	3,159.82		0.00	0.00
Long-term transactions for which basis is reported to the IRS— Report on Form 8949, Part II, with Box D checked.				Subtotal: 3755				Cost: 3756	
Type of gain or loss (Box 1c): Long-Term Basis reported to IRS (Box 6b)									

SHORT-TERM TREASURY INV	0.492	23-2659567	922031703	VFISX	09890556024	5.25	5.29	0.00	0.00
PHONE EXCH TO PRIME MM									
600 INDEX FUND ADM		23-1999766	922908710	VFIAX	09890556024			0.00	0.00
PHONE EXCH TO PRIME MM	0.755	07/02/2013			112.36	101.56		0.00	0.00
TOTAL BOND MKT INDEX ADM		23-2383781	921937603	VBTLX	09890556024			0.00	0.00
PHONE EXCH TO PRIME MM	14.402	07/02/2013			153.82	159.23		0.00	0.00
SHORT-TERM BOND INDEX ADM		23-2742352	921937702	VBIRX	09890556024			0.00	0.00
Subtotal: 271				Cost: 266				(Continued on next page)	

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Page 1 of 6

IMPORTANT TAX DOCUMENT

Vanguard
Contact Info 1-800-345-1344
M D'ANTONIO

RECIPIENT'S identification number: 13-6991651

2013 Form 1099-B
Proceeds From Broker and Barter Exchange Transactions

MOSES & MIRIAM VOGEL
FOUNDATION
1130 E 22ND ST
BROOKLYN NY 11210-3620

P.O. Box 2600
Valley Forge, PA 19482 - 2600

Copy 8 For Recipient
OMB No 1545-0715

Fund Name	PAYER'S federal identification number		Stock or other symbol (Box 1d)		Recipient Account number	State (Box 13)		State identification no. (Box 14)	
	Quantity sold (Box 1e)	Date of sale or exchange (Box 1a)	CUSIP number	etc. (Sales price) (Box 2a)		Wash sale loss disallowed (Box 5)	Federal income tax withheld (Box 4)	State tax withheld (Box 15)	
PHONE EXCH TO PRIME MM	7.063	07/02/2013		74.17	75.01	0.00	0.00	0.00	0.00
Long-term transactions for which basis is not reported to the IRS— Report on Form 8949, Part II, with Box E checked.									
Type of gain or loss (Box 1c): Long-Term Noncovered security (Box 6a)									
HIGH-YIELD CORP FUND INV		23-2439155	922031208	VWEHX	09890556024				
PHONE EXCH TO PRIME MM	508.475	08/21/2013		3,000.00	3,060.10	0.00	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	831.947	11/13/2013		5,000.00	5,006.82	0.00	0.00	0.00	0.00
ENERGY FUND INVESTOR		23-2284351	921908109	VGENX	09890556024				
PHONE EXCH TO PRIME MM	47.923	03/08/2013		3,000.00	2,399.37	0.00	0.00	0.00	0.00
HEALTH CARE FUND INV		23-2439149	921908307	VGHGX	09890556024				
PHONE EXCH TO PRIME MM	25.328	03/08/2013		4,000.00	2,840.38	0.00	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	26.207	11/13/2013		5,000.00	2,938.95	0.00	0.00	0.00	0.00
PRIMECAP FUND INVESTOR		23-2311358	921936100	VPMCX	09890556024				
PHONE EXCH TO PRIME MM	53.608	11/13/2013		5,000.00	3,022.29	0.00	0.00	0.00	0.00
WINDSOR II FUND INV		23-2439132	922018205	VWNFX	09890556024				
PHONE EXCH TO PRIME MM	135.870	11/13/2013		5,000.00	3,643.28	0.00	0.00	0.00	0.00
CONVERTIBLE SECURITIES		23-2397232	922023106	VCVSX	09890556024				
PHONE EXCH TO PRIME MM	223.547	03/08/2013		3,000.00	2,938.89	0.00	0.00	0.00	0.00

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(Continued on next page)

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(keep for your records)

IMPORTANT TAX DOCUMENT

Vanguard
Contact Info 1-800-345-1344
M D'ANTONIO

RECIPIENT'S identification number: 13-6991651

2013 Form 1099-B
Proceeds From Broker and Barter Exchange Transactions

P.O. Box 2600
Valley Forge, PA 19482 - 2600

MOSES & MIRIAM VOGEL
FOUNDATION
1130 E 22ND ST
BROOKLYN NY 11210-3620

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OMB No. 1545-0715

Fund Name	PAYER'S		Stock or other symbol		Recipient's Account number		State Identification No.	
	Federal Identification Number	Date of sale or exchange (Box 1a)	Quantity sold (Box 1e)	Stock or other symbol (Box 1f)	Cost or other basis (Box 3)	Wash sale loss disallowed (Box 5)	Federal income tax withheld (Box 4)	State tax withheld (Box 15)
GROWTH AND INCOME INV	23-2426766	921913109	120.956	VQNPX	09890556024	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	03/08/2013		130.787		3,379.83	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	11/13/2013				3,654.54	0.00	0.00	0.00
STRATEGIC EQUITY FUND	23-2787277	922038104	171.939	VSEQX	09890556024	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	11/13/2013				3,045.83	0.00	0.00	0.00
TOTAL BOND MKT INDEX ADM	23-2383781	921937603	953.516	VBTLX	09890556024	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	07/02/2013				9,400.80	0.00	0.00	0.00
SELECTED VALUE FUND	23-2827110	921946109	115.031	VASVX	09890556024	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	09/21/2013				1,834.74	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	11/13/2013				2,791.39	0.00	0.00	0.00
REIT INDEX FUND ADM	23-2834924	921908877	40.335	VGSLX	09890556024	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	03/08/2013				2,487.16	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	11/13/2013				3,216.74	0.00	0.00	0.00
SHORT-TERM BOND INDEX ADM	23-2742352	921937702	828.499	VBIRX	09890556024	0.00	0.00	0.00
PHONE EXCH TO PRIME MM	07/02/2013				8,604.89	0.00	0.00	0.00

(Continued on next page)

Subtotal: 82,983 Sales Price 64,266 Cost

For securities sold that were acquired on a variety of dates, Box 1b may be blank.

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(keep for your records)



Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
MAGELLAN	\$ 43	43	\$ 43
ENBRIDGE	-1,982	-1,982	-1,982
COPANO	-312	-312	-312
BOARDWALK	-283	-283	-283
SUNOCO	180	180	180
RHINO	53	53	53
SECTION 1231 - ENBRIDGE	-75	-75	-75
SECTION 1231 - RHINO	72	72	72
SECTION 1231 - ENTERPRISE	-4	-4	-4
CROSSTEX ENERGY	-249	-249	-249
ENTERPRISE	-321	-321	-321
KINDER MORGAN	-489	-489	-489
ICAHN ENTERPRISES	-22	-22	-22
SANDRIDGE	55	55	55
SECTION 1231 - KINDER MORGAN	-3	-3	-3
	666	666	666
TOTAL	\$ -2,671	\$ -2,671	\$ -2,671

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING FEES	\$ 5,000	2,500		\$ 2,500
TOTAL	\$ 5,000	2,500	0	\$ 2,500

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Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	\$ 192	\$ 192	\$	\$
FEDERAL TAX	3,763	3,763		
TOTAL	\$ 3,955	\$ 3,955	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES			\$	
LICENSES & FEES	250	250		
BANK CHARGES	53	53		
MANAGEMENT FEES	30,000	15,000		15,000
TOTAL	\$ 30,303	\$ 15,303	\$ 0	\$ 15,000

Statement 5 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
INVESTMENTS	\$ 2,379,154	\$ 2,553,682	MARKET	\$ 2,553,682
TOTAL	\$ 2,379,154	\$ 2,553,682		\$ 2,553,682

Federal Statements**Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases**

<u>Description</u>	<u>Amount</u>
NET CHANGE IN UNREALIZED GAIN/(LOSS)	\$ <u>131,303</u>
TOTAL	\$ <u><u>131,303</u></u>

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
ANENU			TAX EXEMPT	TO ASSIST THE NEEDY	18
HATZALAS NIFOSHOS			TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F.			TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F.			TAX EXEMPT	TO ASSIST THE NEEDY	18
AHAVAS CHESED			TAX EXEMPT	TO ASSIST THE NEEDY	18
LEV LACHIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA TORAS CHEMED			TAX EXEMPT	TO ASSIST THE NEEDY	10
BETH MEDRASH GEVOHA			TAX EXEMPT	TO ASSIST THE NEEDY	180
RLBC			TAX EXEMPT	TO ASSIST THE NEEDY	100
CHESED FUND			TAX EXEMPT	TO ASSIST THE NEEDY	100
MERCAZ HATORAH			TAX EXEMPT	TO ASSIST THE NEEDY	18
THE JERUSALEM ORPHAN HOME			TAX EXEMPT	TO ASSIST THE NEEDY	18
UNITED STATES HOLOCAUST MEMORIAL MU			TAX EXEMPT	TO ASSIST THE NEEDY	18
PEYLIM LEV ACHIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN YESOMIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
NOAM SHABBOS			TAX EXEMPT	TO ASSIST THE NEEDY	18
SHAAR HATORAH			TAX EXEMPT	TO ASSIST THE NEEDY	100

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name Address	Relationship	Address Status	Purpose	Amount
K'HAL TORAS CHAIM VIZNITZ JEM		TAX EXEMPT	TO ASSIST THE NEEDY	20,000
HACHNOSAS KALLAH FOR ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	400
TALMUD TORAH BAIS YECHIEL		TAX EXEMPT	TO ASSIST THE NEEDY	50
MOSDOS B'YAD YEMIN		TAX EXEMPT	TO ASSIST THE NEEDY	10,000
KOSONER BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD EPHRAIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
ANENU		TAX EXEMPT	TO ASSIST THE NEEDY	18
ONE FAMILY		TAX EXEMPT	TO ASSIST THE NEEDY	18
UNITED STATES HOLOCAUST MEMORIAL MU		TAX EXEMPT	TO ASSIST THE NEEDY	18
AGUDAS TOV VEHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
TZEDAKA VCHESED		TAX EXEMPT	TO ASSIST THE NEEDY	100
CHASDEI DOVID		TAX EXEMPT	TO ASSIST THE NEEDY	18
AHAVAS CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHASDEI NISSIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F. HATZOLAS TALMID CHACHOM FU		TAX EXEMPT	TO ASSIST THE NEEDY	18
PROJECT EXTREME		TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name Address	Relationship	Address	Status	Purpose	Amount
ARACHIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
UJA FEDERATION			TAX EXEMPT	TO ASSIST THE NEEDY	18
GENERAL ISRAEL ORPHAN HOME FOR GIRL			TAX EXEMPT	TO ASSIST THE NEEDY	18
BNEI YEHUDAH			TAX EXEMPT	TO ASSIST THE NEEDY	20
CT FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
BAIS MEDRASH CHEMED			TAX EXEMPT	TO ASSIST THE NEEDY	100
OHR TORAH			TAX EXEMPT	TO ASSIST THE NEEDY	18
REFUA			TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA OF PHILADELPHIA			TAX EXEMPT	TO ASSIST THE NEEDY	50
YESHIVA OHR ISRAEL			TAX EXEMPT	TO ASSIST THE NEEDY	10
MESIVTA NACHLAS YAAKOV			TAX EXEMPT	TO ASSIST THE NEEDY	100
GUARDIANS OF THE SICK			TAX EXEMPT	TO ASSIST THE NEEDY	100
EZER LANEFESH			TAX EXEMPT	TO ASSIST THE NEEDY	18
PEYLIM LEV ACHIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
ZAKA RESCUE AND RECOVERY			TAX EXEMPT	TO ASSIST THE NEEDY	18
NECHOMAS YISROEL			TAX EXEMPT	TO ASSIST THE NEEDY	18
TORAS CHESED			TAX EXEMPT	TO ASSIST THE NEEDY	10

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
YESHIVA NITRA K.M.S.					TAX EXEMPT	TO ASSIST THE NEEDY	300
HATZALAH					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG ADAS YEREIM					TAX EXEMPT	TO ASSIST THE NEEDY	225
DAVIS MEMORIAL FUND					TAX EXEMPT	TO ASSIST THE NEEDY	50
KESER TORAH					TAX EXEMPT	TO ASSIST THE NEEDY	100
TOMCHEI TZEDAKA					TAX EXEMPT	TO ASSIST THE NEEDY	100
TOMCHEI TZEDAKA					TAX EXEMPT	TO ASSIST THE NEEDY	50
FRIENDS OF TEHILAS SHLOMO					TAX EXEMPT	TO ASSIST THE NEEDY	250
BONEI OLAM					TAX EXEMPT	TO ASSIST THE NEEDY	150
CHASDEI MORDECHAI					TAX EXEMPT	TO ASSIST THE NEEDY	100
TALMUD TORAH BAIS YECHIEL					TAX EXEMPT	TO ASSIST THE NEEDY	15,000
BETH MEIR					TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLEL SHOMREI HACHOMOS					TAX EXEMPT	TO ASSIST THE NEEDY	100
MIKOR CHAIM					TAX EXEMPT	TO ASSIST THE NEEDY	50
CHEVRA SHAS					TAX EXEMPT	TO ASSIST THE NEEDY	168
YESHIVA EMEK HALACHA					TAX EXEMPT	TO ASSIST THE NEEDY	150
TALMUDICAL YESHIVA OF PHILADELPHIA					TAX EXEMPT	TO ASSIST THE NEEDY	500

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
CONG BAIS AVROHOM			TAX EXEMPT	TO ASSIST THE NEEDY	100
RELIEF HATZOLAS NEFASHOS			TAX EXEMPT	TO ASSIST THE NEEDY	18
ISRAEL PURIM FUND			TAX EXEMPT	TO ASSIST THE NEEDY	100
CONGREGATION KHAL CHASIDIM			TAX EXEMPT	TO ASSIST THE NEEDY	200
DAAS MAYSHARIM			TAX EXEMPT	TO ASSIST THE NEEDY	720
CONG. TIFERES TZION			TAX EXEMPT	TO ASSIST THE NEEDY	180
CONG. TIFERES TZION			TAX EXEMPT	TO ASSIST THE NEEDY	180
MIR YERUSHALAYIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
HARRY ROSENBERG CHESED FUND			TAX EXEMPT	TO ASSIST THE NEEDY	100
OHR NOSSON			TAX EXEMPT	TO ASSIST THE NEEDY	150
CONG. TIFERES TZION			TAX EXEMPT	TO ASSIST THE NEEDY	100
TOMCHEI TZEDAKA			TAX EXEMPT	TO ASSIST THE NEEDY	1,800
CONG BNEI SHLOMO ZALMAN			TAX EXEMPT	TO ASSIST THE NEEDY	100
GMACH ZICHRON MOSHE			TAX EXEMPT	TO ASSIST THE NEEDY	72
ZICHRON BINYAMIN			TAX EXEMPT	TO ASSIST THE NEEDY	360
P'TACH			TAX EXEMPT	TO ASSIST THE NEEDY	36
CONG. BNEI SHLOMO ZALMEN			TAX EXEMPT	TO ASSIST THE NEEDY	500

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
TIFERES ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	2,000
CONGREGATION YETEV LEV					TAX EXEMPT	TO ASSIST THE NEEDY	1,900
KEREN DOVID					TAX EXEMPT	TO ASSIST THE NEEDY	80
BMG STUDENT AID FUND					TAX EXEMPT	TO ASSIST THE NEEDY	200
CHASDEI MOSHE					TAX EXEMPT	TO ASSIST THE NEEDY	250
YESHIVA CHAYEI OLAM					TAX EXEMPT	TO ASSIST THE NEEDY	200
G.O.M					TAX EXEMPT	TO ASSIST THE NEEDY	200
SAF					TAX EXEMPT	TO ASSIST THE NEEDY	200
YESHIVA SHAAH HATORAH					TAX EXEMPT	TO ASSIST THE NEEDY	50
TAT OF PHILADELPHIA					TAX EXEMPT	TO ASSIST THE NEEDY	350
CHESED OF LAKEWOOD					TAX EXEMPT	TO ASSIST THE NEEDY	100
F.D.M					TAX EXEMPT	TO ASSIST THE NEEDY	150
UTI					TAX EXEMPT	TO ASSIST THE NEEDY	100
EIN OID MILVADO					TAX EXEMPT	TO ASSIST THE NEEDY	225
KEREN HATORAH					TAX EXEMPT	TO ASSIST THE NEEDY	10,000
KHAL KOIDESH					TAX EXEMPT	TO ASSIST THE NEEDY	200
CONG. BNEI YEHOASHUA					TAX EXEMPT	TO ASSIST THE NEEDY	18

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
CHASADIM TOVIM					TAX EXEMPT	TO ASSIST THE NEEDY	18
CHOFETZ CHAIM					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. BNEI TORAH					TAX EXEMPT	TO ASSIST THE NEEDY	25
V'CHAI ACHICHO					TAX EXEMPT	TO ASSIST THE NEEDY	50
YESHIVA KETANA TIFERES ISRAEL					TAX EXEMPT	TO ASSIST THE NEEDY	18
BAIS MEDRASH OF ASBURY PARK					TAX EXEMPT	TO ASSIST THE NEEDY	18
E.O.M.					TAX EXEMPT	TO ASSIST THE NEEDY	200
CONGREGATION PRI HOROTZ					TAX EXEMPT	TO ASSIST THE NEEDY	200
STAM GEMACH					TAX EXEMPT	TO ASSIST THE NEEDY	150
KEREN HACHESED					TAX EXEMPT	TO ASSIST THE NEEDY	500
EMUNAS YISROEL					TAX EXEMPT	TO ASSIST THE NEEDY	25
KOLEL NER BINYOMIN					TAX EXEMPT	TO ASSIST THE NEEDY	50
YESHIVA SHAREI ORAH					TAX EXEMPT	TO ASSIST THE NEEDY	180
S.O.T					TAX EXEMPT	TO ASSIST THE NEEDY	360
TIFERES ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	100
TIFERES ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	150
KEREN ANIYIM					TAX EXEMPT	TO ASSIST THE NEEDY	4,000

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
KEREN EZRA			TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN HAYELED			TAX EXEMPT	TO ASSIST THE NEEDY	36
YESHIVA TORAS CHEMED			TAX EXEMPT	TO ASSIST THE NEEDY	25,000
YESHIVA OF NITRA			TAX EXEMPT	TO ASSIST THE NEEDY	20,000
BENSALEM OUTREACH CENTER			TAX EXEMPT	TO ASSIST THE NEEDY	180
CONG. HEICHAL HAMAKOM			TAX EXEMPT	TO ASSIST THE NEEDY	18
SHAREI ORAH			TAX EXEMPT	TO ASSIST THE NEEDY	180
KEREN SIMCHOS			TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. BNEI SHLOMO ZALMEN			TAX EXEMPT	TO ASSIST THE NEEDY	100
HATZOLAH			TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLLEL BAIS AHARON			TAX EXEMPT	TO ASSIST THE NEEDY	18
AISH HATORAH			TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD L'ACHIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
LEKOVOD SHABBOS			TAX EXEMPT	TO ASSIST THE NEEDY	18
CHILDREN OF VILLAGE OF JERUSALEM			TAX EXEMPT	TO ASSIST THE NEEDY	18
SHALOM TORAH CENTER			TAX EXEMPT	TO ASSIST THE NEEDY	18
SHOR YOSHUV			TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
JEWISH FUND FOR THE BLIND					TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN TAMID YEHE					TAX EXEMPT	TO ASSIST THE NEEDY	100
TZEDAKA VCHESED					TAX EXEMPT	TO ASSIST THE NEEDY	150
THE LIGHT FOUNDATION					TAX EXEMPT	TO ASSIST THE NEEDY	150
GEMILAS CHASODIM ACH TOV					TAX EXEMPT	TO ASSIST THE NEEDY	50
YESHIVA DVAR TORAH					TAX EXEMPT	TO ASSIST THE NEEDY	200
E.O.M.					TAX EXEMPT	TO ASSIST THE NEEDY	100
TIFERES ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	150
KEREN YESOMIM					TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLEL L'TORAH V'HOROH					TAX EXEMPT	TO ASSIST THE NEEDY	250
KOLEL AHAVAS TORAH					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. ARIZAL					TAX EXEMPT	TO ASSIST THE NEEDY	500
TZEDAKA VCHESED					TAX EXEMPT	TO ASSIST THE NEEDY	120
CONG. AHABA					TAX EXEMPT	TO ASSIST THE NEEDY	18
CHEVRA ANSHEI LUBAVITCH					TAX EXEMPT	TO ASSIST THE NEEDY	20
TIFERES ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	100
TOMCHEI SHABBOS					TAX EXEMPT	TO ASSIST THE NEEDY	25

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
CONG BNEI SHLOMO ZALMAN					TAX EXEMPT	TO ASSIST THE NEEDY	300
CONG. OSEH TZEDOKA VCHESD					TAX EXEMPT	TO ASSIST THE NEEDY	100
AHAVAS TZEDOKO					TAX EXEMPT	TO ASSIST THE NEEDY	36
OHEL					TAX EXEMPT	TO ASSIST THE NEEDY	18
UNITED LUBAVITCH					TAX EXEMPT	TO ASSIST THE NEEDY	18
MESIVTA TIFERETH JERUSALEM					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONGREGATION SHOMER SHABBOS					TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA OF SADEHEL					TAX EXEMPT	TO ASSIST THE NEEDY	120
YESHIVA OF NITRA					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
YESHIVA OF NITRA					TAX EXEMPT	TO ASSIST THE NEEDY	360
CONG ARIZAL					TAX EXEMPT	TO ASSIST THE NEEDY	360
GENERAL ISRAEL ORPHAN HOME FOR GIRL					TAX EXEMPT	TO ASSIST THE NEEDY	18
GREAT CHARITY CHAYE OLAM					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. TZCHADEL					TAX EXEMPT	TO ASSIST THE NEEDY	18
OHEL TOM					TAX EXEMPT	TO ASSIST THE NEEDY	18
FRIENDS OF MEOR ISRAEL					TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG BNEI SHLOMO ZALMAN					TAX EXEMPT	TO ASSIST THE NEEDY	250

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name Address	Relationship	Address Status	Purpose	Amount
CONG. OF NEW ARACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	500
ORTHODOX UNION		TAX EXEMPT	TO ASSIST THE NEEDY	18
PESACH FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
ZION ORPHANAGE		TAX EXEMPT	TO ASSIST THE NEEDY	18
P'TACH		TAX EXEMPT	TO ASSIST THE NEEDY	18
EZRAS AVREICHIM		TAX EXEMPT	TO ASSIST THE NEEDY	36
ONE FAMILY		TAX EXEMPT	TO ASSIST THE NEEDY	18
KUPAS EZRA EZRIEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD ELIEZER		TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD LACHMA		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF KUPAT HA'IR		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONGREGATION KHAL CHASIDIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F. HACHZOKAS ALMANAH FUND		TAX EXEMPT	TO ASSIST THE NEEDY	375
VAAD L'HATZOLAS NIDCHEI YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
THE DAVIS MEMORIAL FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD LSHABBOS		TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name Address	Relationship	Address Status	Purpose	Amount
L'MAN ACHAI		TAX EXEMPT	TO ASSIST THE NEEDY	18
ICCF		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. ATERES SHALOM KOSON		TAX EXEMPT	TO ASSIST THE NEEDY	18
EZER MEZION		TAX EXEMPT	TO ASSIST THE NEEDY	36
CHAMAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
MERCAZ HATORAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHASDEI NISSIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD L'CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
REB MEIR BAAL HANES		TAX EXEMPT	TO ASSIST THE NEEDY	18
MESIFTA BAIS SHRAGA		TAX EXEMPT	TO ASSIST THE NEEDY	18
MESAMCHEI LEV		TAX EXEMPT	TO ASSIST THE NEEDY	18
ISRAEL SPECIAL KIDS FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
DROR		TAX EXEMPT	TO ASSIST THE NEEDY	18
SHUVU CHAZON AVROHOM		TAX EXEMPT	TO ASSIST THE NEEDY	18
VAAD L'HATZOLAS NIDCHEI YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY	18
KUPATH HACHZUKAS CHASANIM VIZNITZ		TAX EXEMPT	TO ASSIST THE NEEDY	25
ZICHRON MALKA FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name Address	Relationship	Address Status	Purpose	Amount
S.G.C.F. REFUAH FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
C.N. FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. ZICHRON BORUCH		TAX EXEMPT	TO ASSIST THE NEEDY	18
VIZNITZ INSTITUTIONS INC.		TAX EXEMPT	TO ASSIST THE NEEDY	25
KEREN YESOMIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
THE JEWISH FOUNDATION FOR THE RIGHT		TAX EXEMPT	TO ASSIST THE NEEDY	18
GIRLS TOWN OR CHODOSH		TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED L'AVRAHAM		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN COMMITTEE FOR SHAAARE ZEDEK		TAX EXEMPT	TO ASSIST THE NEEDY	25
FRIENDS OF ISRAEL DISABLED VETERANS		TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLEL CHIBAS YERUSHALAYIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN CHASDEI ELIYAHU		TAX EXEMPT	TO ASSIST THE NEEDY	18
DISABLED AM. VETERANS		TAX EXEMPT	TO ASSIST THE NEEDY	18
BIKUR CHOLIM V'CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
P'EYLIM LEV L'ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	25
PESACH FUND		TAX EXEMPT	TO ASSIST THE NEEDY	18
GOMLEI CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
STAM GEMACH					TAX EXEMPT	TO ASSIST THE NEEDY	18
MAOS CHITIN					TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F.					TAX EXEMPT	TO ASSIST THE NEEDY	18
ZICHRON MOSHE					TAX EXEMPT	TO ASSIST THE NEEDY	18
OR CHADASH					TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLLEL AHAVAS TORAH					TAX EXEMPT	TO ASSIST THE NEEDY	25
MOSDOS B'YAD YEMIN					TAX EXEMPT	TO ASSIST THE NEEDY	18
CHASDEI DOVID PESACH FUND					TAX EXEMPT	TO ASSIST THE NEEDY	18
MOSDOS B'YAD YEMIN					TAX EXEMPT	TO ASSIST THE NEEDY	18
TALMUD TORAH BAIS YECHIEL					TAX EXEMPT	TO ASSIST THE NEEDY	20,000
YESHIVA TORAH TEMIMA					TAX EXEMPT	TO ASSIST THE NEEDY	3,600
CONG. BNEI SHLOMO ZALMEN					TAX EXEMPT	TO ASSIST THE NEEDY	350
CONG. BAIS CHESED					TAX EXEMPT	TO ASSIST THE NEEDY	100
BAIS CHANU					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG BNEI SHLOMO ZALMAN					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
YESHIVA VYELIPOL					TAX EXEMPT	TO ASSIST THE NEEDY	180
SATMAR BIKUR CHOLIM					TAX EXEMPT	TO ASSIST THE NEEDY	180

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
SHUL FIRE FUND					TAX EXEMPT	TO ASSIST THE NEEDY	180
YESHIVA OF NITRA					TAX EXEMPT	TO ASSIST THE NEEDY	50
DAAS MAYSHARIM					TAX EXEMPT	TO ASSIST THE NEEDY	1,800
YESHIVA EMEK HALACHA					TAX EXEMPT	TO ASSIST THE NEEDY	250
YESHIVA VYELIPOL					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
CONG OHR CHAIM					TAX EXEMPT	TO ASSIST THE NEEDY	100
TIFERES ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	5,200
SHMIRAS SEDORIM INC.					TAX EXEMPT	TO ASSIST THE NEEDY	180
J.A.S.A					TAX EXEMPT	TO ASSIST THE NEEDY	10
CONG. JEWISH HERITAGE					TAX EXEMPT	TO ASSIST THE NEEDY	50
CONG SUPPORT TORAH					TAX EXEMPT	TO ASSIST THE NEEDY	25
YESHIVA BAIS PINCHOS					TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. MINYAN MIR					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
BENSALEM OUTREACH CENTER					TAX EXEMPT	TO ASSIST THE NEEDY	120
YESHIVA VYELIPOL					TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. BNEI SHLOMO ZALMEN					TAX EXEMPT	TO ASSIST THE NEEDY	180
KEREN OHR					TAX EXEMPT	TO ASSIST THE NEEDY	1,000

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
KARLIN STOLIN					TAX EXEMPT	TO ASSIST THE NEEDY	200
CONG BNEI SHLOMO ZALMAN					TAX EXEMPT	TO ASSIST THE NEEDY	180
AGUDAS YISROEL					TAX EXEMPT	TO ASSIST THE NEEDY	500
TIFERES BACHIRIM					TAX EXEMPT	TO ASSIST THE NEEDY	18
SIMON WIESENTHAL CENTER					TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA BAIS BINYOMIN					TAX EXEMPT	TO ASSIST THE NEEDY	18
TZEDAKA VCHESED					TAX EXEMPT	TO ASSIST THE NEEDY	18
ZAKA RESCUE AND RECOVERY					TAX EXEMPT	TO ASSIST THE NEEDY	18
ANTI DEFAMATION LEAGUE					TAX EXEMPT	TO ASSIST THE NEEDY	18
DISABLED AM. VETERANS					TAX EXEMPT	TO ASSIST THE NEEDY	18
UNITED STATES HOLOCAUST MEMORIAL MU					TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA BAIS BINYOMIN					TAX EXEMPT	TO ASSIST THE NEEDY	18
AHAVAS CHESED					TAX EXEMPT	TO ASSIST THE NEEDY	18
THE DAVIS MEMORIAL FUND					TAX EXEMPT	TO ASSIST THE NEEDY	18
ZION ORPHANAGE					TAX EXEMPT	TO ASSIST THE NEEDY	18
PEARL BLAU LEARNING CENTER					TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. OHEL YITZCHAK					TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
YESHIVA BAIS BINYOMIN					TAX EXEMPT	TO ASSIST THE NEEDY	180
CONG. ZICHRON YISSOCHER					TAX EXEMPT	TO ASSIST THE NEEDY	36
THE JEWISH CENTER FOR SPECIAL ED					TAX EXEMPT	TO ASSIST THE NEEDY	100
BETH MEDRASH GEVOHA					TAX EXEMPT	TO ASSIST THE NEEDY	200
S.G.C.F. HACHNOSAS KALLAH FUND					TAX EXEMPT	TO ASSIST THE NEEDY	18
EFRAT CRIB					TAX EXEMPT	TO ASSIST THE NEEDY	18
EZRAS YISROEL					TAX EXEMPT	TO ASSIST THE NEEDY	18
MISHKAN HACHESED					TAX EXEMPT	TO ASSIST THE NEEDY	18
MERCAZ HATORAH OF BELLE HARBOR					TAX EXEMPT	TO ASSIST THE NEEDY	500
TZEDAKA VCHESED					TAX EXEMPT	TO ASSIST THE NEEDY	25
TIFERES DEVORAH L'KALLAH					TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG BNEI SHLOMO ZALMAN					TAX EXEMPT	TO ASSIST THE NEEDY	125
CONG. BNEI YITZCHOK					TAX EXEMPT	TO ASSIST THE NEEDY	18
AF OF YESHIVA GEDOLA OF MONTREAL					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
TZEDAKA VCHESED					TAX EXEMPT	TO ASSIST THE NEEDY	20
CHASDEI CHAIM					TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA TORAS CHEMED					TAX EXEMPT	TO ASSIST THE NEEDY	1,000

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
LEV LACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	200
TZEDAKA VCHESED					TAX EXEMPT	TO ASSIST THE NEEDY	15
CONG. TZVI LATZADIK					TAX EXEMPT	TO ASSIST THE NEEDY	120
SHALVAT CHAYIM					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG NACHLAS AVOS					TAX EXEMPT	TO ASSIST THE NEEDY	360
NSHEI EZRATH ISRAEL					TAX EXEMPT	TO ASSIST THE NEEDY	100
HATZALAS NIFOSHOS					TAX EXEMPT	TO ASSIST THE NEEDY	50
CONG BNEI SHLOMO ZALMAN					TAX EXEMPT	TO ASSIST THE NEEDY	1,800
TZEDAKA VCHESED					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. KHAL TORAS CHAIM					TAX EXEMPT	TO ASSIST THE NEEDY	25,000
OHR RACHEL					TAX EXEMPT	TO ASSIST THE NEEDY	100
J.A.S.A					TAX EXEMPT	TO ASSIST THE NEEDY	10
ZICHRON YISROEL					TAX EXEMPT	TO ASSIST THE NEEDY	100
ZICHRON NAFTULI HERTZKA					TAX EXEMPT	TO ASSIST THE NEEDY	200
YESHIVA HARBUTZAS TORAH					TAX EXEMPT	TO ASSIST THE NEEDY	36
TOMCHEI TZEDAKA					TAX EXEMPT	TO ASSIST THE NEEDY	1,800
CONG. KHAL TORAS CHAIM					TAX EXEMPT	TO ASSIST THE NEEDY	180

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
YESHIVA GEDOLA OF WOODLAKE VILLAGE					TAX EXEMPT	TO ASSIST THE NEEDY	1,500
K.G.Y					TAX EXEMPT	TO ASSIST THE NEEDY	18
BETH MEDRASH GEVOHA					TAX EXEMPT	TO ASSIST THE NEEDY	36
KHAL KOSSIN					TAX EXEMPT	TO ASSIST THE NEEDY	250
E.O.M.					TAX EXEMPT	TO ASSIST THE NEEDY	180
ZICHRON MOSHE					TAX EXEMPT	TO ASSIST THE NEEDY	360
TIFERES ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	250
CONG. AHAVAS ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. ZICHRON ARYEH					TAX EXEMPT	TO ASSIST THE NEEDY	18
KOLEL TIFERES Y. YOSEF					TAX EXEMPT	TO ASSIST THE NEEDY	100
MISASKIM					TAX EXEMPT	TO ASSIST THE NEEDY	25
CONG. AHAVAS ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	100
BROOKLYN JEWISH EXPERIENCE					TAX EXEMPT	TO ASSIST THE NEEDY	120
MEOROT					TAX EXEMPT	TO ASSIST THE NEEDY	600
TZEMACH TZEDEK VIZNITZ					TAX EXEMPT	TO ASSIST THE NEEDY	50
TOVIM MEOROS					TAX EXEMPT	TO ASSIST THE NEEDY	25
AHAVAS YISROEL					TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address	Relationship	Status	Purpose	Amount
OTZAR						
VIZNITZ INSTITUTIONS INC.				TAX EXEMPT	TO ASSIST THE NEEDY	100
KUPATH RABBI MEIR BAAL HANESS				TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG BNEI SHLOMO ZALMAN				TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA TORAH VADATH				TAX EXEMPT	TO ASSIST THE NEEDY	180
SIMON WIESENTHAL CENTER				TAX EXEMPT	TO ASSIST THE NEEDY	18
UJA FEDERATION				TAX EXEMPT	TO ASSIST THE NEEDY	18
NOAM SHABBOS				TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN SOCIETY OF YAD VASHEM				TAX EXEMPT	TO ASSIST THE NEEDY	18
REB MEIR BAAL HANES				TAX EXEMPT	TO ASSIST THE NEEDY	18
TELSHE YESHIVA				TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA BAIS BINYOMIN				TAX EXEMPT	TO ASSIST THE NEEDY	18
THE LEUKEMIA AND LYMPHOMA SOCIETY				TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. YESOD HAEMUNA FUND				TAX EXEMPT	TO ASSIST THE NEEDY	18
MISASKIM				TAX EXEMPT	TO ASSIST THE NEEDY	18
KNESSES MORDECHAI				TAX EXEMPT	TO ASSIST THE NEEDY	18
MACHON BAIS YAAKOV				TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
ISRAEL CHILDREN CANCER FOUNDATION			TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
C.Y.H REFUAH FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
TORAH SCHOOLS FOR ISRAEL			TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED			TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN YESOMIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD ELIEZER			TAX EXEMPT	TO ASSIST THE NEEDY	18
JEWISH INSTITUTE FOR THE BLIND			TAX EXEMPT	TO ASSIST THE NEEDY	18
RABBI YOEL SCHOCHET			TAX EXEMPT	TO ASSIST THE NEEDY	18
UNITED CHILDRENS FOOD BANK OF ISRAEL			TAX EXEMPT	TO ASSIST THE NEEDY	18
GREAT FREE KITCHEN IN JERUSALEM			TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN HAYELED			TAX EXEMPT	TO ASSIST THE NEEDY	18
AMBASSADOR RONALD S. LAUDER			TAX EXEMPT	TO ASSIST THE NEEDY	18
ANTI DEFAMATION LEAGUE			TAX EXEMPT	TO ASSIST THE NEEDY	18
HARAV SCHUSTAL			TAX EXEMPT	TO ASSIST THE NEEDY	18
MIVTOCH OZ			TAX EXEMPT	TO ASSIST THE NEEDY	18
HASC			TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
DISKIN ORPHAN HOMES OF ISRAEL			TAX EXEMPT	TO ASSIST THE NEEDY	18
CHMOL			TAX EXEMPT	TO ASSIST THE NEEDY	18
GENERAL ISRAEL ORPHAN HOME FOR GIRL			TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA IMREI YOSEF SPINKA			TAX EXEMPT	TO ASSIST THE NEEDY	18
RABBI REUVEN FEINSTEIN ZICHRON MEIR			TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. Keren Kayemets			TAX EXEMPT	TO ASSIST THE NEEDY	18
HACHZOKAS MISHPACHA FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
TIKVAH LAYELED			TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
MEMORIAL SLOAN KETTERING CANCER CEN			TAX EXEMPT	TO ASSIST THE NEEDY	18
SATMAR BIKUR CHOLIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
ZICHRON MOSHE YOM TOV FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED TZODOKA FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREM RACHEIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
YESOD HAEMUNAH			TAX EXEMPT	TO ASSIST THE NEEDY	18
HATZOLAS MISHPACHA FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
AMERICAN ASSOC. FOR BIKUR CHOLIM HO			TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. BNEI YAAKOV			TAX EXEMPT	TO ASSIST THE NEEDY	18
PROJECT EXTREME			TAX EXEMPT	TO ASSIST THE NEEDY	18
MOSDOT MERKAZ LETORAH ISRAEL			TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG ROV CHESED			TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG BNEI SHLOMO ZALMAN			TAX EXEMPT	TO ASSIST THE NEEDY	100
DAAS MAYSHARIM			TAX EXEMPT	TO ASSIST THE NEEDY	500
CONG. AHAVAS ACHIM			TAX EXEMPT	TO ASSIST THE NEEDY	36
MACHLA BINA DAVID			TAX EXEMPT	TO ASSIST THE NEEDY	50
CONG. TOV L'KOL			TAX EXEMPT	TO ASSIST THE NEEDY	50
TAL TORAH			TAX EXEMPT	TO ASSIST THE NEEDY	100
EFRAT			TAX EXEMPT	TO ASSIST THE NEEDY	18
TZEDAKA VCHESED			TAX EXEMPT	TO ASSIST THE NEEDY	75
CONG. AHAVAS YERUSHALAYIM			TAX EXEMPT	TO ASSIST THE NEEDY	180
TOLDOS AHARON			TAX EXEMPT	TO ASSIST THE NEEDY	18
JEWISH HERITAGE			TAX EXEMPT	TO ASSIST THE NEEDY	50
YAD ELIEZER			TAX EXEMPT	TO ASSIST THE NEEDY	10,000

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
CONG. BNEI SHLOMO ZALMEN					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
CONG. BNEI SHLOMO ZALMEN					TAX EXEMPT	TO ASSIST THE NEEDY	180
KUPAT HAIR					TAX EXEMPT	TO ASSIST THE NEEDY	36
AHAVAS CHESED					TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA TIFERETH JERUSALEM					TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA OF NITRA					TAX EXEMPT	TO ASSIST THE NEEDY	180
CHESED L'AVRAHAM					TAX EXEMPT	TO ASSIST THE NEEDY	50
JEWISH EDUCATION PROGRAM					TAX EXEMPT	TO ASSIST THE NEEDY	50
AMERICAN FRIENDS OF BET EL YESHIVA					TAX EXEMPT	TO ASSIST THE NEEDY	100
RABBI REUVEN FEINSTEIN ZICHRON MEIR					TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN ANIYIM					TAX EXEMPT	TO ASSIST THE NEEDY	50
OHHEL					TAX EXEMPT	TO ASSIST THE NEEDY	18
FRIENDS OF ISRAEL DISABLED VETERANS					TAX EXEMPT	TO ASSIST THE NEEDY	18
YACHAD					TAX EXEMPT	TO ASSIST THE NEEDY	36
MESAMCHEI LEV					TAX EXEMPT	TO ASSIST THE NEEDY	18
YAD L'ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	18
DONATION CORRESPONDENCE					TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
PROJECT EXTREME			TAX EXEMPT	TO ASSIST THE NEEDY	18
HATZOLAH			TAX EXEMPT	TO ASSIST THE NEEDY	18
CHESED OF LAKEWOOD			TAX EXEMPT	TO ASSIST THE NEEDY	18
REB MEIR BAAL HANES			TAX EXEMPT	TO ASSIST THE NEEDY	18
CHASDEI DOVID			TAX EXEMPT	TO ASSIST THE NEEDY	18
REB MEIR BAAL HANES			TAX EXEMPT	TO ASSIST THE NEEDY	18
ADAS YEREIM TZEDOKO FUND			TAX EXEMPT	TO ASSIST THE NEEDY	50
SHEM MSHMUEL			TAX EXEMPT	TO ASSIST THE NEEDY	2,000
KOLEL AHAVAS TZION			TAX EXEMPT	TO ASSIST THE NEEDY	18
HEALS			TAX EXEMPT	TO ASSIST THE NEEDY	18
THE CHEDER			TAX EXEMPT	TO ASSIST THE NEEDY	18
REB MEIR BAAL HANES			TAX EXEMPT	TO ASSIST THE NEEDY	18
MOSDOS B'YAD YEMIN			TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF MAGEN DAVID ADO			TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA KTANA OF LAKEWOOD			TAX EXEMPT	TO ASSIST THE NEEDY	18
KUPAS EZRA EZRIEL			TAX EXEMPT	TO ASSIST THE NEEDY	18
GEMILAS CHESED FUND			TAX EXEMPT	TO ASSIST THE NEEDY	36

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
MESAMCHEI LEV					TAX EXEMPT	TO ASSIST THE NEEDY	18
RAV CHESED					TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA KTANA OF LAKEWOOD					TAX EXEMPT	TO ASSIST THE NEEDY	500
YESHIVA ORCHOS CHAIM					TAX EXEMPT	TO ASSIST THE NEEDY	250
CONG. TIFERES TZION					TAX EXEMPT	TO ASSIST THE NEEDY	100
KEREN ANIYIM					TAX EXEMPT	TO ASSIST THE NEEDY	3,000
NITRA YESHIVA					TAX EXEMPT	TO ASSIST THE NEEDY	50
BAIS MEDRASH OF WILLOW COURT					TAX EXEMPT	TO ASSIST THE NEEDY	500
CONG BNEI SHLOMO ZALMAN					TAX EXEMPT	TO ASSIST THE NEEDY	800
YESHIVA VYELIPOL					TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG. CHANECH. . .					TAX EXEMPT	TO ASSIST THE NEEDY	180
BAIS TOVA					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
CONGREGATION KIRUV KEROVIM					TAX EXEMPT	TO ASSIST THE NEEDY	500
YESHIVA GEDOLA OF PASSAIC					TAX EXEMPT	TO ASSIST THE NEEDY	500
MESIVTA KEREN HATORAH					TAX EXEMPT	TO ASSIST THE NEEDY	250
KEREN SIMCHOS					TAX EXEMPT	TO ASSIST THE NEEDY	18
IGUD MOSDOS VIZNITZ					TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name Address	Relationship	Status	Purpose	Amount
BIKUR CHOLIM D' SATMAR		TAX EXEMPT	TO ASSIST THE NEEDY	18
OHR SOMAYACH		TAX EXEMPT	TO ASSIST THE NEEDY	18
ROFEH INTERNATIONAL		TAX EXEMPT	TO ASSIST THE NEEDY	36
KIRYAT TELZ		TAX EXEMPT	TO ASSIST THE NEEDY	36
CONG KHAL CHASIDIM		TAX EXEMPT	TO ASSIST THE NEEDY	350
CONG BNEI SHLOMO ZALMAN		TAX EXEMPT	TO ASSIST THE NEEDY	150
TOMCHEI SHABBOS		TAX EXEMPT	TO ASSIST THE NEEDY	18
VAAD HARABANIM		TAX EXEMPT	TO ASSIST THE NEEDY	18
EZRA LMARPA		TAX EXEMPT	TO ASSIST THE NEEDY	18
LAKWOOD CHEDER		TAX EXEMPT	TO ASSIST THE NEEDY	18
HATZOLAH		TAX EXEMPT	TO ASSIST THE NEEDY	18
ONE FAMILY		TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF YAD ELIEZER		TAX EXEMPT	TO ASSIST THE NEEDY	18
VYOEL MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY	18
MIKVAH USA		TAX EXEMPT	TO ASSIST THE NEEDY	18
GIFT OF LIFE		TAX EXEMPT	TO ASSIST THE NEEDY	18
ORPHAN HOSPITAL FUND OF ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name Address	Relationship	Address	Status	Purpose	Amount
UNITED LUBAVITCH			TAX EXEMPT	TO ASSIST THE NEEDY	18
SHOR YOSHUV			TAX EXEMPT	TO ASSIST THE NEEDY	18
RELIEF HATZOLAS NEFASHOS			TAX EXEMPT	TO ASSIST THE NEEDY	18
ONEG SHABBOS			TAX EXEMPT	TO ASSIST THE NEEDY	18
KEREN HAYELED			TAX EXEMPT	TO ASSIST THE NEEDY	18
DAV			TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F. HACHNOSAS KALLAH FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
SCK OF YERUSHALAYIM			TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA OF NITRA			TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA VYELIPOL			TAX EXEMPT	TO ASSIST THE NEEDY	50
AHAVAS CHESED			TAX EXEMPT	TO ASSIST THE NEEDY	100
ZICHRON MOSHE			TAX EXEMPT	TO ASSIST THE NEEDY	50
MESIVTA NACHLAS YAAKOV			TAX EXEMPT	TO ASSIST THE NEEDY	625
KOLEL KEHILAS YAAKOV PUPA			TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG ADAS YEREIM			TAX EXEMPT	TO ASSIST THE NEEDY	72
RCCS			TAX EXEMPT	TO ASSIST THE NEEDY	225
BETH JACOB TEACHERS SEMINARY			TAX EXEMPT	TO ASSIST THE NEEDY	54
			TAX EXEMPT	TO ASSIST THE NEEDY	54

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
BNAI JOSEPH			TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F. HACHZOKAS ALMANAH FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
MESIVTA TIFERETH JERUSALEM			TAX EXEMPT	TO ASSIST THE NEEDY	18
YESHIVA SHAAR HATORAH			TAX EXEMPT	TO ASSIST THE NEEDY	100
S.G.C.F. HACHNOSAS KALLAH FUND			TAX EXEMPT	TO ASSIST THE NEEDY	18
NEVE HACHESED			TAX EXEMPT	TO ASSIST THE NEEDY	50
HAKHOR HAERETZ			TAX EXEMPT	TO ASSIST THE NEEDY	36
GUARDIANS OF THE SICK			TAX EXEMPT	TO ASSIST THE NEEDY	360
TAT OF PHILADELPHIA			TAX EXEMPT	TO ASSIST THE NEEDY	100
TOMCHEI TZEDAKA			TAX EXEMPT	TO ASSIST THE NEEDY	1,800
EZRAS YISROEL			TAX EXEMPT	TO ASSIST THE NEEDY	72
AMERICAN FRIENDS OF BETH YECHIEL			TAX EXEMPT	TO ASSIST THE NEEDY	200
TIFERES ACHIM			TAX EXEMPT	TO ASSIST THE NEEDY	180
TOMCHEI TZEDAKA			TAX EXEMPT	TO ASSIST THE NEEDY	18
NVEI HACHESED			TAX EXEMPT	TO ASSIST THE NEEDY	50
CONG BNEI SHLOMO ZALMAN			TAX EXEMPT	TO ASSIST THE NEEDY	150
AMERICAN FRIENDS OF BET EL YESHIVA			TAX EXEMPT	TO ASSIST THE NEEDY	180

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
CONG. TIFERES ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	50
YESHIVA VYELIPOL					TAX EXEMPT	TO ASSIST THE NEEDY	100
YESHIVA OF NITRA					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
CONG. BEER MOSHE					TAX EXEMPT	TO ASSIST THE NEEDY	18
ZICHRON MELECH					TAX EXEMPT	TO ASSIST THE NEEDY	150
CONG. TIFERES TZION					TAX EXEMPT	TO ASSIST THE NEEDY	300
CHESED DAVID V'BARUCH					TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F. HACHNOSAS KALLAH FUND					TAX EXEMPT	TO ASSIST THE NEEDY	18
WORLD JEWISH CONGRESS					TAX EXEMPT	TO ASSIST THE NEEDY	18
ISRAEL CHILDREN CANCER FOUNDATION					TAX EXEMPT	TO ASSIST THE NEEDY	18
US HOLOCAUST MEMORIAL					TAX EXEMPT	TO ASSIST THE NEEDY	18
MESAMCHEI LEV					TAX EXEMPT	TO ASSIST THE NEEDY	18
ZICHRON MOSHE RESCUE FUND					TAX EXEMPT	TO ASSIST THE NEEDY	18
BETH MEDRASH GEVOHA					TAX EXEMPT	TO ASSIST THE NEEDY	100
AMERICAN FRIENDS OF YESHIVA KYAT MA					TAX EXEMPT	TO ASSIST THE NEEDY	36
PEARL BLAU LEARNING CENTER					TAX EXEMPT	TO ASSIST THE NEEDY	500
AHAVAS CHESED					TAX EXEMPT	TO ASSIST THE NEEDY	100

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name Address	Relationship	Address Status	Purpose	Amount
OHR YEHOHUA		TAX EXEMPT	TO ASSIST THE NEEDY	50
TOLDOS AHARON		TAX EXEMPT	TO ASSIST THE NEEDY	36
KNESSES MORDECHAI		TAX EXEMPT	TO ASSIST THE NEEDY	18
AHAVAS CHESED		TAX EXEMPT	TO ASSIST THE NEEDY	18
TIFERES DEVORAH L'KALLAH		TAX EXEMPT	TO ASSIST THE NEEDY	1,000
ZICHRON BINYAMIN		TAX EXEMPT	TO ASSIST THE NEEDY	100
TIFERES ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY	2,500
AMERICAN FRIENDS OF KIRYAT MALACHI		TAX EXEMPT	TO ASSIST THE NEEDY	50
HATZOLAS NEFASHOS		TAX EXEMPT	TO ASSIST THE NEEDY	18
RIVKAH LAUFER BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY	50
TZIDKAS AVRAHAM		TAX EXEMPT	TO ASSIST THE NEEDY	18
TOMCHEI SHABBOS		TAX EXEMPT	TO ASSIST THE NEEDY	75
PEARL BLAU LEARNING CENTER		TAX EXEMPT	TO ASSIST THE NEEDY	18
DIGGING DEEPER JEWISH OF SGCF		TAX EXEMPT	TO ASSIST THE NEEDY	25
YESHIVA TIFERETH MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY	100
CHESED L'AVRAHAM		TAX EXEMPT	TO ASSIST THE NEEDY	250
CONG BNEI SHLOMO ZALMAN		TAX EXEMPT	TO ASSIST THE NEEDY	180

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Status	Purpose	Amount
Address	Relationship					
CONG Z.B.		TAX EXEMPT	TO ASSIST THE NEEDY			18
UJA FEDERATION		TAX EXEMPT	TO ASSIST THE NEEDY			18
VYOEL MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY			18
UNITED STATES HOLOCAUST MEMORIAL MU		TAX EXEMPT	TO ASSIST THE NEEDY			18
TIFERES ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY			18
ZAKA RESCUE AND RECOVERY		TAX EXEMPT	TO ASSIST THE NEEDY			18
CHAI LIFELINE		TAX EXEMPT	TO ASSIST THE NEEDY			18
SINAI ACADEMY		TAX EXEMPT	TO ASSIST THE NEEDY			18
UNITED LUBAVITCH		TAX EXEMPT	TO ASSIST THE NEEDY			18
EFRAAT CRIB		TAX EXEMPT	TO ASSIST THE NEEDY			18
BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY			18
YAD L'ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY			18
KOLEL SHOMREI HACHOMOS		TAX EXEMPT	TO ASSIST THE NEEDY			18
OHEL		TAX EXEMPT	TO ASSIST THE NEEDY			18
TIKVAH LAYELED		TAX EXEMPT	TO ASSIST THE NEEDY			18
MESIVTA TIFERETH JERUSALEM		TAX EXEMPT	TO ASSIST THE NEEDY			18
FEED ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY			18

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**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Address							
AHAVAS YISROEL		TAX EXEMPT	TO ASSIST THE NEEDY				18
CONG. BEIS ELIEZER		TAX EXEMPT	TO ASSIST THE NEEDY				18
GIRLS TOWN OR CHODOSH		TAX EXEMPT	TO ASSIST THE NEEDY				18
EZRA LMARPA		TAX EXEMPT	TO ASSIST THE NEEDY				18
ZAKA RESCUE AND RECOVERY		TAX EXEMPT	TO ASSIST THE NEEDY				18
BELZ INSTITUTIONS IN ISRAEL		TAX EXEMPT	TO ASSIST THE NEEDY				18
SATMAR BIKUR CHOLIM		TAX EXEMPT	TO ASSIST THE NEEDY				18
REB MEIR BAAL HANES		TAX EXEMPT	TO ASSIST THE NEEDY				18
S.G.C.F. HACHNOSAS KALLAH FUND		TAX EXEMPT	TO ASSIST THE NEEDY				18
OZER DALIM		TAX EXEMPT	TO ASSIST THE NEEDY				18
PEYLIM LEV ACHIM		TAX EXEMPT	TO ASSIST THE NEEDY				18
AMERICAN COMMITTEE FOR SHAAARE ZEDEK		TAX EXEMPT	TO ASSIST THE NEEDY				18
ANTI DEFAMATION LEAGUE		TAX EXEMPT	TO ASSIST THE NEEDY				18
ZICHRON BINYAMIN		TAX EXEMPT	TO ASSIST THE NEEDY				18
KEREN YESOMIM		TAX EXEMPT	TO ASSIST THE NEEDY				18
ROFEH		TAX EXEMPT	TO ASSIST THE NEEDY				18
ZICHRON MOSHE		TAX EXEMPT	TO ASSIST THE NEEDY				36
		TAX EXEMPT	TO ASSIST THE NEEDY				100

Federal Statements

**Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
HATZOLAH					TAX EXEMPT	TO ASSIST THE NEEDY	18
AMERICAN FRIENDS OF YAD ELIEZER					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG KHAL CHASIDIM					TAX EXEMPT	TO ASSIST THE NEEDY	100
CONG BETH HALEVY					TAX EXEMPT	TO ASSIST THE NEEDY	50
CONG BNEI SHLOMO ZALMAN					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
TIFERES ACHIM					TAX EXEMPT	TO ASSIST THE NEEDY	100
AMERICAN FRIENDS OF DARKEI MASHLEIM					TAX EXEMPT	TO ASSIST THE NEEDY	180
BNOS YAAKOV					TAX EXEMPT	TO ASSIST THE NEEDY	250
HASC					TAX EXEMPT	TO ASSIST THE NEEDY	18
NOAM SHABBOS					TAX EXEMPT	TO ASSIST THE NEEDY	18
DIVREI CHAIM					TAX EXEMPT	TO ASSIST THE NEEDY	100
MASBIA					TAX EXEMPT	TO ASSIST THE NEEDY	18
TIKVAH LAYELED					TAX EXEMPT	TO ASSIST THE NEEDY	18
EZRA LMARPA					TAX EXEMPT	TO ASSIST THE NEEDY	18
PUAH					TAX EXEMPT	TO ASSIST THE NEEDY	18
S.G.C.F. HATZOLAS TALMID CHACHOM FU					TAX EXEMPT	TO ASSIST THE NEEDY	18
CONG. KEREN TORAH					TAX EXEMPT	TO ASSIST THE NEEDY	18

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Statement 7 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
KEREN EVEN HABOCHOR NER MOCHF					TAX EXEMPT	TO ASSIST THE NEEDY	360
TZEDAKA VCHESED					TAX EXEMPT	TO ASSIST THE NEEDY	50
CONG. BMG					TAX EXEMPT	TO ASSIST THE NEEDY	1,000
SINAI ACADEMY					TAX EXEMPT	TO ASSIST THE NEEDY	500
CONG. BEER MOSHE					TAX EXEMPT	TO ASSIST THE NEEDY	18
K.G.C.					TAX EXEMPT	TO ASSIST THE NEEDY	100
BETH MEDRASH GEVOHA					TAX EXEMPT	TO ASSIST THE NEEDY	2,000
MOSDOT BOTOSHIN					TAX EXEMPT	TO ASSIST THE NEEDY	18
TOTAL							248,062