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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

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Open to Public Inspection

For calendar year 2013 or tax year beginning

and ending

Name of foundation WILLIAM E. SIMON FOUNDATION INC.		A Employer identification number 13-6217788
Number and street (or P O box number if mail is not delivered to street address) 140 EAST 45TH STREET	Room/suite 14D	B Telephone number 212-661-8366
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10017		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 90,244,005.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	9,910,316.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	34,071.	34,071.		
4 Dividends and interest from securities	751,645.	663,977.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	3,479,689.			
b Gross sales price for all assets on line 6a	16,081,015.			
7 Capital gain net income (from Part IV, line 2)		3,456,794.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	<8,789,330.>	157,257.		Statement 1
12 Total. Add lines 1 through 11	5,386,391.	4,312,099.		
13 Compensation of officers, directors, trustees, etc	248,520.	0.		248,520.
14 Other employee salaries and wages	398,239.	0.		398,239.
15 Pension plans, employee benefits	148,720.	0.		148,720.
16a Legal fees				
b Accounting fees Stmt 2	15,500.	7,750.		7,750.
c Other professional fees Stmt 3	849,750.	197,014.		652,736.
17 Interest	43,223.	43,223.		0.
18 Taxes Stmt 4	91,367.	11,530.		1,500.
19 Depreciation and depletion				
20 Occupancy	221,360.	0.		221,338.
21 Travel, conferences, and meetings	50,390.	0.		50,243.
22 Printing and publications	4,142.	0.		3,816.
23 Other expenses Stmt 5	531,747.	366,258.		78,801.
24 Total operating and administrative expenses. Add lines 13 through 23	2,602,958.	625,775.		1,811,663.
25 Contributions, gifts, grants paid	13,031,961.			11,422,392.
26 Total expenses and disbursements. Add lines 24 and 25	15,634,919.	625,775.		13,234,055.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<10,248,528.>			
b Net investment income (if negative, enter -0-)		3,686,324.		
c Adjusted net income (if negative, enter -0-)			N/A	

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✓

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	6,977,739.	5,283,442.	5,283,442.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	15,728.	16,567.	16,567.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 6	10,905,369.	13,916,509.	13,916,509.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other Stmt 7	45,764,055.	51,112,741.	51,112,741.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation				
15 Other assets (describe Statement 8)	28,860,161.	19,914,746.	19,914,746.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	92,523,052.	90,244,005.	90,244,005.	
Liabilities	17 Accounts payable and accrued expenses	19,413.	20,967.	
	18 Grants payable	7,871,618.	9,481,187.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe Statement 9)	167,945.	277,843.	
	23 Total liabilities (add lines 17 through 22)	8,058,976.	9,779,997.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	55,665,731.	60,631,578.	
	25 Temporarily restricted	28,798,345.	19,832,430.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	84,464,076.	80,464,008.		
31 Total liabilities and net assets/fund balances	92,523,052.	90,244,005.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	84,464,076.
2 Enter amount from Part I, line 27a	2	<10,248,528.>
3 Other increases not included in line 2 (itemize) CHANGE IN UNREALIZED APPRECIATION	3	6,248,460.
4 Add lines 1, 2, and 3	4	80,464,008.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	80,464,008.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	Various	Various
b PARTNERSHIPS & OTHER INVESTMENTS	P	Various	Various
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14,008,068.		12,522,624.	1,485,444.
b 2,072,947.		101,597.	1,971,350.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any	
a			1,485,444.
b			1,971,350.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	3,456,794.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	12,989,017.	63,131,452.	.205746
2011	10,278,282.	62,506,865.	.164434
2010	10,976,165.	58,143,365.	.188778
2009	11,929,729.	47,807,185.	.249538
2008	11,242,315.	51,882,150.	.216689

2 Total of line 1, column (d)	2	1.025185
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.205037
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	67,679,976.
5 Multiply line 4 by line 3	5	13,876,899.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	36,863.
7 Add lines 5 and 6	7	13,913,762.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	13,234,055.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	73,726.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	73,726.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	73,726.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	95,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	105,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	31,274.
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 31,274. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a	X	
4b	X	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) See Statement 10 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address www.wesimonfoundation.org
14 The books are in care of WILLIAM E. SIMON & SONS LLC Telephone no. 973-898-0290
Located at 310 SOUTH STREET, MORRISTOWN, NJ ZIP+4 07962-1913
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here 1b X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: SEE STATEMENT 14-1

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: SEE STATEMENT 14-2

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	STAFF & OVERHEAD FEES	579,903.
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	ACCTG. & INVESTMENT ADVISORY FEES	197,014.

Total number of others receiving over \$50,000 for professional services... 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3 N/A	
	0.
Total. Add lines 1 through 3	0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	61,555,567.
b	Average of monthly cash balances	1b	7,056,186.
c	Fair market value of all other assets	1c	98,883.
d	Total (add lines 1a, b, and c)	1d	68,710,636.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	68,710,636.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,030,660.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	67,679,976.
6	Minimum investment return. Enter 5% of line 5	6	3,383,999.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,383,999.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	73,726.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	73,726.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,310,273.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,310,273.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,310,273.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,234,055.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	13,234,055.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	13,234,055.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				3,310,273.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	8,631,289.			
b From 2009	9,431,307.			
c From 2010	8,033,661.			
d From 2011	7,160,855.			
e From 2012	9,923,488.			
f Total of lines 3a through e	43,180,600.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 13,234,055.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				3,310,273.
e Remaining amount distributed out of corpus	9,923,782.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	53,104,382.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	8,631,289.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	44,473,093.			
10 Analysis of line 9:				
a Excess from 2009	9,431,307.			
b Excess from 2010	8,033,661.			
c Excess from 2011	7,160,855.			
d Excess from 2012	9,923,488.			
e Excess from 2013	9,923,782.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See Statement 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Employer identification number

WILLIAM E. SIMON FOUNDATION INC.

13-6217788

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ... ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization WILLIAM E. SIMON FOUNDATION INC.	Employer identification number 13-6217788
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>SIMON CLAT NO. 1 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>1,235,952.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>2</u>	<u>SIMON CLAT NO. 3 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>677,363.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>3</u>	<u>SIMON CLAT NO. 3 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>1,000,000.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
<u>4</u>	<u>SIMON CLAT NO. 4 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>264,847.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>5</u>	<u>SIMON CLAT NO. 5 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>1,637,551.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>6</u>	<u>SIMON CLAT NO. 7 U/W/O WILLIAM E SIMON</u> <u>310 SOUTH STREET, PO BOX 1913</u> <u>MORRISTOWN, NJ 07962-1913</u>	\$ <u>3,184,127.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

WILLIAM E. SIMON FOUNDATION INC.

13-6217788

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	SIMON CLAT NO. 9 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 1,910,476.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization WILLIAM E. SIMON FOUNDATION INC.	Employer identification number 13-6217788
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	<u>PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL II, LLC ALLOCABLE TO STW FIXED INCOME MANAGEMENT LTD.</u>	\$ <u>1,000,000.</u>	<u>06/01/13</u>
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization WILLIAM E. SIMON FOUNDATION INC.	Employer identification number 13-6217788
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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Form 990-PF	Other Income	Statement	1
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
MISCELLANEOUS INCOME	176,584.	157,257.	
CHANGE IN INTEREST IN CHARITABLE LEAD ANNUITY TRUSTS	<8,965,914.>	0.	
Total to Form 990-PF, Part I, line 11	<8,789,330.>	157,257.	

Form 990-PF

Accounting Fees

Statement 2

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OWEN J. FLANAGAN & COMPANY	15,500.	7,750.		7,750.
To Form 990-PF, Pg 1, ln 16b	15,500.	7,750.		7,750.

Form 990-PF Other Professional Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING & INVESTMENT				
ADVISORY FEES	197,014.	197,014.		0.
STAFF & OVERHEAD FEES	579,903.	0.		579,903.
CONSULTANT FEES	72,833.	0.		72,833.
To Form 990-PF, Pg 1, ln 16c	849,750.	197,014.		652,736.

Form 990-PF Taxes Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAXES	76,878.	0.		0.
NEW YORK FILING FEE	1,500.	0.		1,500.
FOREIGN TAXES	11,530.	11,530.		0.
UNRELATED BUSINESS INCOME TAXES	1,459.	0.		0.
To Form 990-PF, Pg 1, ln 18	91,367.	11,530.		1,500.

Form 990-PF	Other Expenses			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MISCELLANEOUS EXPENSE	86,010.	19,188.		66,199.
BANK FEES	161,965.	161,965.		0.
MEALS	8,742.	0.		8,487.
POSTAGE & DELIVERY	4,296.	0.		4,115.
PORTFOLIO DEDUCTIONS	270,734.	185,105.		0.
To Form 990-PF, Pg 1, ln 23	531,747.	366,258.		78,801.

WILLIAM E. SIMON FOUNDATION
INVESTMENTS - SECURITIES
PAGE 2, COLUMN (b) - LINE 10b
DECEMBER 31, 2013

MONEY MANAGERS:

CORPORATE STOCK (LINE 10b)

BERKSHIRE HATHAWAY - A	3,380,100
BERKSHIRE HATHAWAY - B	296,400
INVESTORS BANK & TRUST - EPOCH	3,538,540
GOLDMAN SACHS - EAGLE DYNAMIC EQUITY	4,899,921
GOLDMAN SACHS - RS INVESTMENTS: DYNAMIC EQ	1,801,548
	<hr/>
	13,916,509
	=====

WILLIAM E. SIMON FOUNDATION
 INVESTMENTS - SECURITIES
 PAGE 2, COLUMN (b) - LINE 13
 DECEMBER 31, 2013

OTHER INVESTMENTS (LINE 13)

DREYFUS STRATEGIC GLOBAL FUND (EQUITY MUTUAL FUND)	3,300,901
GS LOCAL EMERGING MKTS DEBT FD (FIXED INCOME MUTUAL FUND)	2,968,036
VANGUARD ST CORP FUND (FIXED INCOME MUTUAL FUND)	157,207
ARTISAN DYNAMIC EQUITY (GLOBAL EQUITY) LLC (EQUITY MUTUAL FUND)	4,051,548
CONVEXITY CAPITAL OFFSHORE, LP (HEDGE FUND)	1,049,470
ELLIOTT INTERNATIONAL LIMITED (HEDGE FUND)	6,101,382
FIA TIMBER PARTNERS, LP (REAL ESTATE PTRSHP)	1,726,466
FIA TIMBER PARTNERS II, LP (REAL ESTATE PTRSHP)	2,058,999
IPP95, LP (INVESTMENT PTRSHP)	871
LATEEF: ALPHA PLUS (EQUITY MUTUAL FUND)	5,351,955
OCM OPPORTUNITIES FUND IV (DISTRESSED DEBT PTRSHP)	8
OCM OPPORTUNITIES FUND IV AIF (DELAWARE) (DISTRESSED DEBT PTRSHP)	8,180
OCM OPPORTUNITIES FUND IV AIF (CAYMAN) (DISTRESSED DEBT PTRSHP)	347,760
SINO FINANCE GROUP, LLC (INVESTMENT PTRSHP)	1,562,370
SOUTH STREET CAPITAL, LP (INVESTMENT PTRSHP)	14,818,946
SOUTH STREET CAPITAL II, LLC (INVESTMENT PTRSHP)	3,690,357
SOWOOD ALPHA FUND, LP (HEDGE FUND)	12,845
WESASIA, LP (INVESTMENT PTRSHP)	3,700
WESLY CREEK, LLC (INVESTMENT PTRSHP)	283,232
WINTERGREEN PARTNERS OFFSHORE (EQUITY MUTUAL FUND)	3,618,508
	<hr/>
	51,112,741
	=====

Form 990-PF	Other Assets		Statement 8
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
INTEREST IN CHARITABLE LEAD ANNUITY TRUSTS	28,798,345.	19,832,430.	19,832,430.
SECURITY DEPOSIT	61,816.	61,816.	61,816.
FEDERAL EXCISE TAX RECEIVABLE	0.	20,500.	20,500.
To Form 990-PF, Part II, line 15	28,860,161.	19,914,746.	19,914,746.

Form 990-PF

Other Liabilities

Statement 9

Description	BOY Amount	EOY Amount
CURRENT FEDERAL EXCISE TAX	272.	0.
DEFERRED FEDERAL EXCISE TAX	150,323.	277,843.
UNRELATED BUSINESS INCOME TAX	17,350.	0.
Total to Form 990-PF, Part II, line 22	167,945.	277,843.

Form 990-PF

Explanation Concerning Part VII-A, Line 12

Statement 10

Explanation

During 2013 the Foundation made a contribution to a donor advised fund as part of its Directors' Discretionary Program for Directors. This contribution was treated as a qualifying distribution. Contributions to this Fund are exclusively for charitable purposes under Section 170(c)(2)(B).

Form 990-PF

Grant Application Submission Information
Part XV, Lines 2a through 2d

Statement 11

Name and Address of Person to Whom Applications Should be Submitted

WILLIAM E. SIMON, JR. AND J. PETER SIMON, CO-CHAIRMEN
140 EAST 45TH STREET, SUITE 14D
NEW YORK, NY 10017

Telephone Number

212-661-8366

Form and Content of Applications

THE APPLICATION SHOULD BE IN FORM OF A LETTER WITH A COPY OF THE IRS DETERMINATION LETTER AND AUDITED FINANCIAL STATEMENTS, IF AVAILABLE.

Any Submission Deadlines

NONE

Restrictions and Limitations on Awards

NONE

WILLIAM E. SIMON FOUNDATION
E.I. No. 13-6217788
2013 Form 990-PF

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Status of Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Payee Cumulative Index Page No</u>
1/8/2013	Church of Saint Jude the Apostle PO Box 1 Hamburg, New Jersey 07419	Public Charity	Faith	\$500 00	2001 OCD/Pg 928
1/8/2013	Our Lady of Mount Carmel Church 627 East 187th Street Bronx, New York 10458	Public Charity	Faith	\$250.00	OCD 2009, Pg. 891
1/15/2013	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$15,000 00	Guidestar
1/15/2013	First Presbyterian Church of New Vernon PO Box 218 New Vernon, New Jersey 07976	Public Charity	Faith	\$20,000 00	per IRS
1/15/2013	Ojai Foundation 9739 Ojai Santa Paula Road Ojai, California 93023	Public Charity	Others	\$5,000 00	Guidestar
1/24/2013	Big Brothers Big Sisters of New York City 223 East 30th Street New York, New York 10016	Public Charity	Family	\$100,000 00	Guidestar
1/24/2013	Heath Village Retirement Community 430 Schooley's Mountain Road Hackettstown, New Jersey 07840	Public Charity	Others	\$100 00	Guidestar
1/24/2013	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	Public Charity	Faith	\$150 00	OCD 2005, p. 250
1/24/2013	Far Hills Country Day School P O Box 8 Far Hills, New Jersey 07931	Public Charity	Education	\$5,000 00	Guidestar
1/24/2013	Ghana Children's Fund c/o Lisa Tuttle 74 Dogwood Lane New Canaan, Connecticut 06840	Public Charity	Others	\$5,000 00	IRS
1/24/2013	Part of the Solution 2759 Webster Avenue Bronx, New York 10458-3708	Public Charity	Others	\$10,000 00	Guidestar
1/24/2013	Saint Rose of Lima 46 Church Hill Rd. Newtown, Connecticut 06470	Public Charity	Faith	\$50 00	Guidestar
1/24/2013	Saint Rose of Lima 46 Church Hill Rd. Newtown, Connecticut 06470	Public Charity	Faith	\$75 00	Guidestar
1/24/2013	Saint Rose of Lima 46 Church Hill Rd. Newtown, Connecticut 06470	Public Charity	Faith	\$100 00	Guidestar
1/24/2013	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$10,000 00	Guidestar
1/24/2013	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$25,000 00	Guidestar
1/24/2013	Make-A-Wish Foundation of New Jersey 1347 Perrineville Road Monroe Township, New Jersey 08831	Public Charity	Others	\$5,000 00	Guidestar
1/24/2013	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475 00	2001 OCD/Pg 928
1/24/2013	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	Public Charity	Others	\$150 00	Guidestar

WILLIAM E. SIMON FOUNDATION
E.I. No. 13-6217788
2013 Form 990-PF

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Status of Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Payee Cumulative Index Page No</u>
1/24/2013	PBA Widows & Childrens Fund 125 Broad St., 11th Floor New York, New York 10004	Public Charity	Family	\$50 00	Guidestar
1/24/2013	Church of Saint Ann P O Box 405 Hampton, New Jersey 08827	Public Charity	Faith	\$100 00	OCD 2004, p. 730
1/24/2013	Seeing Eye P.O. Box 375 Morristown, New Jersey 07963-0375	Public Charity	Others	\$50 00	Guidestar
1/24/2013	Berklee College of Music 1140 Boylston Street MS-1140 DEV Boston, Massachusetts 02215-3693	Public Charity	Education	\$25,000 00	Guidestar
1/24/2013	Order of Malta - American Association 1011 First Avenue, Rm. 1350 New York, New York 10022	Public Charity	Faith	\$50 00	Guidestar
1/24/2013	Diocese of Metuchen P O Box 191 Metuchen, New Jersey 08840	Public Charity	Faith	\$100 00	OCD 2009, pg 773
1/24/2013	Boston College More Hall 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02167-3819	Public Charity	Education	\$5,000.00	Guidestar
1/24/2013	Parents Challenge 2 North Cascade Avenue Suite 1280 Colorado Springs, Colorado 80903	Public Charity	Education	\$1,000 00	Guidestar
1/24/2013	Greater Morristown YMCA 79 Horsehill Road Cedar Knolls, New Jersey 07927	Public Charity	Others	\$100 00	Guidestar
1/24/2013	Teen Pride, Inc. P O Box 1606 Morristown, NJ 07962	Public Charity	Family	\$100.00	Guidestar
1/24/2013	Newmark School 1000 Cellar Avenue Scotch Plains, New Jersey 07076	Public Charity	Education	\$25,000 00	Guidestar
1/24/2013	Newmark School 1000 Cellar Avenue Scotch Plains, New Jersey 07076	Public Charity	Education	\$25,000 00	Guidestar
2/5/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Family	\$609,598 00	Guidestar
2/5/2013	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	Public Charity	Education	\$48,000 00	Guidestar
2/5/2013	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	Public Charity	Others	\$150,000.00	Guidestar
2/5/2013	Success Academy Charter Schools 310 Lenox Avenue, 2nd Floor New York, New York 10027	Public Charity	Education	\$250,000 00	Guidestar
2/5/2013	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$50,000 00	Guidestar
2/5/2013	YMCA of Greater New York 2 Castle Hill Road Bronx, New York 10473	Public Charity	Family	\$10,000 00	Guidestar

WILLIAM E. SIMON FOUNDATION
E.I. No. 13-6217788
2013 Form 990-PF

<u>Payment /</u> <u>Check Date</u>	<u>Payee Organization</u>	<u>Status of</u> <u>Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Payee Cumulative Index</u> <u>Page No</u>
2/5/2013	Vroom Street Church 155 Vroom Street Jersey Cty, New Jersey 07306	Public Charity	Faith	\$2,500 00	Guidestar
2/5/2013	One Gift 310 South Street Morristown, New Jersey 07960	Public Charity	Others	\$10,000 00	per IRS
2/5/2013	Donors Trust 109 North Henry Street Alexandria, Virginia 22314	Public Charity	Others	\$150,000 00	Guidestar
2/5/2013	Hunts Point Alliance for Children P O Box 740190 Bronx, New York 10474	Public Charity	Family	\$2,500 00	Guidestar
2/5/2013	Red Oaks School 21 Cutler Street Morristown, New Jersey 07960	Public Charity	Education	\$20,000 00	Guidestar
2/5/2013	New Jersey SEEDS 494 Broad Street, Suite 105 Newark, New Jersey 07102	Public Charity	Education	\$5,000 00	Guidestar
2/5/2013	Access Youth Academy 9370 Waples Street Suite 101 San Diego, California 92121	Public Charity	Others	\$1,000 00	Guidestar
2/5/2013	Mercy Center 377 East 145th Street Bronx, New York 10454	Public Charity	Family	\$5,000 00	Guidestar
2/5/2013	Hunterdon Medical Center Foundation 2100 Wescott Drive Flemington, New Jersey 08822	Public Charity	Others	\$25 00	Guidestar
2/5/2013	Fordham University Rose Hill Campus Bronx, New York 10458	Public Charity	Education	\$1,000 00	Guidestar
2/5/2013	University of the South 735 University Aneue Sewanee, Tennessee 37383	Public Charity	Education	\$50 00	Guidestar
2/5/2013	Westchester Neuroscience Research Foundation 244 Westchester Avenue, Suite 310 White Plains, New York 10604	Public Charity	Others	\$50 00	Guidestar
2/5/2013	Our Lady of Good Counsel Church 155 West Parkway P O. Box 218 Pompton Plains, New Jersey 07444	Public Charity	Faith	\$75.00	OCD 2005, p. 951
2/12/2013	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	Public Charity	Education	\$500.00	2004 OCD p 945
2/12/2013	The Willow School 1150 Pottersville Road Gladstone, New Jersey 07934	Public Charity	Education	\$5,000.00	Guidestar
2/12/2013	Shakespeare Theatre of New Jersey, Inc 36 Madison Avenue Madison, New Jersey 07940	Public Charity	Education	\$2,500.00	Guidestar
2/12/2013	Luther College 700 College Drive Decorah, Iowa 52101	Public Charity	Education	\$50 00	Guidestar
2/12/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$20,000 00	Guidestar
2/12/2013	Portsmouth Abbey School 285 Cory's Lane Portsmouth, Rhode Island 02871-0190	Public Charity	Faith	\$5,000 00	2008 OCD, p 1091

WILLIAM E. SIMON FOUNDATION
E.I. No. 13-6217788
2013 Form 990-PF

<u>Payment / Check Date</u>	<u>Pavee Organization</u>	<u>Status of Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Pavee Cumulative Index Page No</u>
2/19/2013	Homeless Solutions, Inc 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	Public Charity	Others	\$5,000 00	Guidestar
2/20/2013	Student Sponsor Partners 424 Madison Avenue, Ste 1002 New York, New York 10017	Public Charity	Education	\$10,000 00	Guidestar
2/20/2013	Ave Maria University 5050 Ave Maria Blvd Ave Maria, Florida 34142-9505	Public Charity	Education	\$1,000 00	Guidestar
2/20/2013	Hamilton College 198 College Hill Road Clinton, New York 13323	Public Charity	Education	\$25,000 00	Guidestar
2/20/2013	Tides Center P.O. Box 29907 San Francisco, California 94129	Public Charity	Others	\$50 00	Guidestar
2/20/2013	Inner-City Scholarship Fund 260 Franklin Street, Suite 630 Boston, Massachusetts 02110	Public Charity	Education	\$10,000 00	Guidestar
2/26/2013	Institute for Justice 901 N Glebe Road Suite 900 Arlington, Virginia 22203	Public Charity	Education	\$25,000 00	Guidestar
2/26/2013	Morris Habitat for Humanity 274 South Salem Street Suite 100 Randolph, New Jersey 07869	Public Charity	Others	\$10,000 00	Guidestar
2/26/2013	Woodrow Wilson National Fellowship Foundation 5 Vaughn Drive, Suite 300 Princeton, New Jersey 08450-6313	Public Charity	Education	\$25,000 00	Guidestar
2/26/2013	Part of the Solution 2759 Webster Avenue Bronx, New York 10458-3708	Public Charity	Others	\$20,000 00	Guidestar
2/26/2013	Education Action Group Foundation 801 W Norton Suite 1 Muskegon, Michigan 49441	Public Charity	Education	\$25,000 00	Guidestar
2/26/2013	Good Grief 38 Elm Street Morristown, New Jersey 07960	Public Charity	Family	\$50,000 00	Guidestar
2/26/2013	South Bronx United 594 Grand Concourse, Suite 2 Bronx, New York 10451	Public Charity	Family	\$15,000 00	Guidestar
2/26/2013	Children on the Green 50 South Park Place Morristown, New Jersey 07960	Public Charity	Education	\$5,000 00	Guidestar
2/26/2013	Boys and Girls Clubs of Newark 1 Avon Avenue Newark, New Jersey 07108	Public Charity	Family	\$5,000 00	Guidestar
2/26/2013	Burlingame Community for Education Foundation P O Box 117730 Burlingame, California 94011	Public Charity	Education	\$25 00	Guidestar
2/26/2013	Young Adult Institute, Inc 460 W. 34th St. 11th Floor New York, New York 10001	Public Charity	Others	\$40 00	Guidestar
2/26/2013	Church of Christ the King P O Box 368 Blue Mill Road New Vernon, New Jersey 07976	Public Charity	Faith	\$500 00	2008 OCD, p 989

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3/5/2013	Morristown-Bear School 70 Whippany Road Morristown, New Jersey 07960	Public Charity	Education	\$50,000 00	Guidestar
3/5/2013	Institute on Religion and Public Life 35 East 21st Street 6th Floor New York, New York 10010	Public Charity	Faith	\$50,000 00	Guidestar
3/5/2013	Canal Alliance 91 Larkspur Street San Rafael, California 94901	Public Charity	Family	\$12,000 00	Guidestar
3/5/2013	Ramapo for Children 49 West 38th Street 5th Floor New York, New York 10018	Public Charity	Family	\$20,000 00	Guidestar
3/5/2013	Roots and Wings Foundation 75 Bloomfield Suite 303 Denville, New Jersey 07834	Public Charity	Family	\$15,000 00	Guidestar
3/5/2013	Boy Scouts of America Troop 729 c/o Fort Washington Collegiate Church 729 West 181st Street New York, New York 10033	Public Charity	Family	\$1,000 00	TEL
3/5/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$1,000 00	Guidestar
3/5/2013	Becket Fund for Religious Liberty 3000 K Street Suite 220 Washington, District of Columbia 22207-5109	Public Charity	Faith	\$5,000 00	Guidestar
3/12/2013	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	WES Prizes	\$280,000 00	Guidestar
3/12/2013	Good Counsel 411 Clinton Street Hoboken, New Jersey 07030-2780	Public Charity	Family	\$10,000 00	Guidestar
3/12/2013	Network for Teaching Entrepreneurship 120 Wall Street 29th Floor New York, New York 10005	Public Charity	Others	\$1,000 00	Guidestar
3/12/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$10,000 00	Guidestar
3/12/2013	Streetsquash 40 West 116th Street New York, New York 10026	Public Charity	Family	\$5,000 00	Guidestar
3/12/2013	Citizens Campaign 450 Main Street, 2nd Floor Metuchen, NJ 08840	Public Charity	Others	\$1,000 00	Guidestar
3/26/2013	Summer Search 261 5th Avenue, 8th Floor New York, New York 10016	Public Charity	Education	\$6,500.00	Guidestar
3/26/2013	Oratory of Saint Philip Neri 109 Willoughby Street Brooklyn, New York 11201	Public Charity	Faith	\$5,000 00	OCD 2012, pg 188
3/26/2013	Good News Communication 1151 Avenida Acaso Camarillo, California 93012	Public Charity	Faith	\$1,000 00	Guidestar

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3/26/2013	Hospital for Special Surgery 535 East 70th Street New York, New York 10021	Public Charity	Others	\$1,000 00	Guidestar
3/26/2013	Hilltop Christian Nursery School 14 Hilltop Road Mendham, New Jersey 07945	Public Charity	Education	\$500 00	Church
4/2/2013	Heritage Foundation 214 Massachusetts Avenue, N.E. Washington, District of Columbia 20002-4999	Public Charity	Faith	\$75,000.00	Guidestar
4/2/2013	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Family	\$10,000 00	Guidestar
4/2/2013	Community Preparatory School 126 Somerset Street Providence, Rhode Island 02907	Public Charity	Education	\$5,000 00	Guidestar
4/2/2013	National Council on Alcoholism and Drug Dependence, Inc 244 East 58th Street, 4th Floor New York, New York 10022	Public Charity	Others	\$2,500 00	Guidestar
4/2/2013	Park Performing Arts Center 560 32nd Street Union City, New Jersey 07087	Public Charity	Faith	\$5,000 00	Guidestar
4/2/2013	National Eating Disorders Association 165 West 46th Street, Suite 1211 New York, New York 10036	Public Charity	Others	\$5,000 00	Guidestar
4/2/2013	Frost Valley YMCA 2000 Frost Valley Road Claryville, New York 12725	Public Charity	Others	\$35,000.00	Guidestar
4/2/2013	Voices of September 11th 93 Cherry Street New Canaan, CT 06840	Public Charity	Others	\$5,000 00	Guidestar
4/2/2013	National Pancreas Foundation 101 Federal Street Suite 1900 Boston, Massachusetts 012110	Public Charity	Others	\$5,000 00	Guidestar
4/2/2013	Visual Arts Center of New Jersey 68 Elm Street Summit, New Jersey 07901	Public Charity	Others	\$2,000 00	Guidestar
4/2/2013	Little Sisters of the Poor 140 Shepherd Lane Totowa, New Jersey 07512-2170	Public Charity	Faith	\$100 00	2004 OCD, p 1658
4/2/2013	Franciscan Missionaries of the Eternal Word 5821 Old Leeds Road Irondale, Alabama 35210-2164	Public Charity	Faith	\$125.00	OCD 2010, pg. 119
4/2/2013	Loomis Chaffee 4 Batchelder Road Windsor, Connecticut 06095	Public Charity	Education	\$1,500 00	Guidestar
4/9/2013	Vroom Street Church 155 Vroom Street Jersey City, New Jersey 07306	Public Charity	Faith	\$32,500 00	Guidestar
4/9/2013	Freedom Institute 515 Madison Avenue New York, New York 10022	Public Charity	Others	\$2,000 00	Guidestar
4/9/2013	Zonta International 1211 West 22nd Street, Suite 900 Oak Brook, Illinois 60523	Public Charity	Others	\$100 00	Guidestar
4/9/2013	Greater Mornstown YMCA 79 Horsehill Road Cedar Knolls, New Jersey 07927	Public Charity	Family	\$1,000 00	Guidestar

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4/9/2013	Kaleidoscope of Hope Foundation P O Box 1124 Madison, New Jersey 07940	Public Charity	Others	\$2,000.00	Guidestar
4/9/2013	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	Public Charity	Faith	\$100 00	OCD 2005, p 250
4/9/2013	Colgate University 13 Oak Drive Hamilton, New York 13346	Public Charity	Education	\$150 00	Guidestar
4/9/2013	Leukemia & Lymphoma Society, Inc 1311 Mamaroneck Avenue White Plains, New York 10605	Public Charity	Others	\$100 00	Guidestar
4/9/2013	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475 00	2001 OCD/Pg. 928
4/16/2013	Women Rising, Inc 270 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Family	\$12,500.00	Guidestar
4/16/2013	Saint Peter's Episcopal Church 70 Maple Avenue Morristown, New Jersey 07960	Public Charity	Faith	\$20,000 00	Church
4/16/2013	Archdiocese of Newark 171 Clifton Avenue P O Box 9500 Newark, New Jersey 07104-9500	Public Charity	Education	\$1,500 00	2001 OCD/Pg 780
4/16/2013	Boy Scouts of America Greater New York Councils The Empire State Building 350 Fifth Avenue Suite 7820 New York, New York 10118-0199	Public Charity	Family	\$5,000 00	Guidestar
4/16/2013	Birth Choice Napa 2045 Jefferson Street Napa, California 94559	Public Charity	Family	\$1,000 00	Guidestar
4/16/2013	Saint Helena Montessori School 1343 Spring Street Saint Helena, California 94574	Public Charity	Education	\$1,000 00	Guidestar
4/16/2013	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$1,300 00	Guidestar
4/16/2013	Our Lady of Good Counsel Church 155 West Parkway P O Box 218 Pompton Plains, New Jersey 07444	Public Charity	Faith	\$100 00	OCD 2005, p 951
4/16/2013	Church of the Holy Spirit 318 Newark-Pompton Turnpike Pequannock, New Jersey 07440	Public Charity	Faith	\$50 00	2005 OCD, p 951
4/23/2013	Saint Peter's University 2641 Kennedy Blvd. Jersey City, New Jersey 07306	Public Charity	Education	\$25,000 00	OCD 2004, p 807
4/23/2013	Abraham House PO Box 305 Mott Haven Station Bronx, New York 10454	Public Charity	Family	\$75,000 00	Guidestar
4/23/2013	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	Public Charity	Family	\$30,000 00	Guidestar
4/23/2013	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	Public Charity	Family	\$30,000 00	Guidestar

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4/23/2013	Alliance for School Choice 1660 L Street NW Suite 1000 Washington, District of Columbia 20036	Public Charity	Education	\$100,000 00	Guidestar
4/23/2013	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Family	\$75,000 00	Guidestar
4/23/2013	Oratory of Saint Philip Neri 109 Willoughby Street Brooklyn, New York 11201	Public Charity	Faith	\$5,000 00	OCD 2012, pg. 188
4/23/2013	Robin Hood Foundation 826 Broadway, 7th Floor New York, New York 10003	Public Charity	Others	\$25,000 00	Guidestar
4/23/2013	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	Public Charity	Family	\$10,000.00	Guidestar
4/23/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$10,000 00	Guidestar
4/23/2013	Covenant House California 1325 North Western Avenue Hollywood, California 90027	Public Charity	Family	\$25,000 00	Guidestar
4/23/2013	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	Public Charity	Education	\$50,000 00	Guidestar
4/23/2013	All Stars Project 543 West 42nd Street New York, New York 10036	Public Charity	Family	\$10,000.00	Guidestar
4/23/2013	Charity Navigator 139 Harristown Road, Suite 201 Glen Rock, New Jersey 07452	Public Charity	Others	\$5,000.00	Per IRS
4/23/2013	American Cancer Society 930-B Wellness Dr Greenville, North Carolina 27834	Public Charity	Others	\$2,500 00	Guidestar
4/23/2013	Catholic Education Foundation Archdiocese of Los Angeles 3424 Wilshire Blvd. Los Angeles, California 90010	Public Charity	Education	\$5,000 00	2001 OCD/Pg 652
4/30/2013	UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	Public Charity	Education	\$25,000 00	Guidestar
4/30/2013	Mercy Center 377 East 145th Street Bronx, New York 10454	Public Charity	Family	\$100,000 00	Guidestar
4/30/2013	Seton Education Partners 1809 Aspen Leaf Lane Santa Rosa, California 95401	Public Charity	Education	\$100,000 00	Guidestar
4/30/2013	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$75,000 00	Guidestar
4/30/2013	Big Brothers Big Sisters of Essex, Hudson, and Union Counties 500 Broad St., 2nd Floor Newark, New Jersey 07102	Public Charity	Family	\$150,000 00	Guidestar
4/30/2013	Boys and Girls Clubs of Newark 1 Avon Avenue Newark, New Jersey 07108	Public Charity	Family	\$1,800 00	Guidestar
4/30/2013	Sacred Heart School 183 Bayview Avenue Jersey City, New Jersey 07305	Public Charity	Education	\$50 00	OCD 2006, p 808

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4/30/2013	Washington and Lee University Development Building Lexington, Virginia 24450	Public Charity	Education	\$500 00	Guidestar
4/30/2013	Streetsquash 40 West 116th Street New York, New York 10026	Public Charity	Family	\$5,000 00	Guidestar
5/7/2013	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	Public Charity	Education	\$50,000.00	Guidestar
5/7/2013	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	Public Charity	Others	\$1,000 00	Guidestar
5/7/2013	New Jersey Performing Arts Center One Center Street Newark, New Jersey 07102	Public Charity	Others	\$1,000 00	Guidestar
5/7/2013	Paper Mill Playhouse 22 Brookside Drive Millburn, New Jersey 07041	Public Charity	Others	\$2,500 00	Guidestar
5/7/2013	Daytop New Jersey P O Box 310 80 West Main Street Mendham, New Jersey 07945	Public Charity	Others	\$1,000 00	Guidestar
5/7/2013	Baby Buggy 306 W 37th Street, 8th Floor New York, New York 10018	Public Charity	Family	\$2,500 00	Guidestar
5/7/2013	John Taylor Babbitt Foundation 72 Buxton Road Chatham, New Jersey 07928	Public Charity	Others	\$5,000 00	per IRS
5/14/2013	Ethics and Public Policy Center 1730 M Street, NW Suite 910 Washington, District of Columbia 20036	Public Charity	Faith	\$180,000 00	Guidestar
5/14/2013	Harvard University John F. Kennedy School of Government 79 JF Kennedy Street, Taubman 306 Cambridge, Massachusetts 02138	Public Charity	Education	\$65,000 00	04-2103580
5/14/2013	Team Walker 316 Communipaw Avenue Jersey City, New Jersey 07304	Public Charity	Others	\$5,000 00	Guidestar
5/14/2013	Wyoming Presbyterian Church 432 Wyoming Avenue Millburn, New Jersey 07041	Public Charity	Faith	\$20,000 00	Church
5/14/2013	Renew International 1232 George Street Plainfield, New Jersey 07062-1717	Public Charity	Faith	\$5,000 00	IRS
5/14/2013	Good Grief 38 Elm Street Morristown, New Jersey 07960	Public Charity	Family	\$25,000 00	Guidestar
5/14/2013	Scholarship Fund for Inner-City Children 171 Clifton Avenue P O. Box 9500 Newark, New Jersey 07104-9500	Public Charity	Education	\$2,000 00	1999 OCD/Pg. 746
5/22/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$25,000 00	Guidestar
5/22/2013	Skating Club of Morris New Jersey William G. Mennen Sports Arena 161 East Hanover Avenue Morristown, New Jersey 07962-1295	Public Charity	Others	\$12,000 00	Guidestar

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5/22/2013	Cross Catholic Outreach 2700 N Military Trail, Suite 240 P O. Box 273908 Boca Raton, Florida 33427	Public Charity	Faith	\$25 00	Guidestar
5/29/2013	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	WES Prizes	\$20,000 00	Guidestar
5/29/2013	Hospice of the Comforter Foundation 480 W. Central Parkway Altamonte Springs, Florida 32714	Public Charity	Others	\$50,000.00	Guidestar
5/29/2013	P.G Chambers School 15 Halko Drive Cedar Knolls, New Jersey 07927	Public Charity	Education	\$2,500.00	Guidestar
5/29/2013	New York City Outward Bound Center 29-46 Northern Boulevard Long Island City, New York 11101	Public Charity	Education	\$1,000.00	Guidestar
5/29/2013	Drumthwacket Foundation, Inc 354 Stockton Street Princeton, New Jersey 08540	Public Charity	Others	\$1,000 00	Guidestar
5/29/2013	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	Public Charity	Education	\$5,000 00	Guidestar
5/30/2013	Villanova University Development Office 800 Lancaster Avenue Villanova, Pennsylvania 19085-1673	Public Charity	Education	\$2,500 00	Guidestar
6/4/2013	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	Public Charity	Others	\$25,000 00	Guidestar
6/4/2013	Fund for Public Schools 52 Chambers St., Room 305 New York, NY 10007	Public Charity	Education	\$10,000 00	Guidestar
6/4/2013	Tapestry Project 1400 Fifth Ave, TH-C1 New York, New York 10026	Public Charity	Education	\$7,500 00	Guidestar
6/4/2013	Chewonki Foundation 485 Chewonki Neck Road Wiscasset, Maine 04578	Public Charity	Others	\$8,500.00	Guidestar
6/4/2013	Reason Foundation 5737 Mesmer Avenue Los Angeles, California 90230	Public Charity	Education	\$5,000.00	Guidestar
6/4/2013	Mental Health Association of Morris County 100 Route 46 East, Building C Mountain Lakes, NJ 07046	Public Charity	Others	\$1,000 00	Guidestar
6/11/2013	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$100,000.00	Guidestar
6/11/2013	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$100,000 00	Guidestar
6/11/2013	Witherspoon Institute 16 Stockton Street Princeton, New Jersey 08540	Public Charity	Faith	\$300,000 00	Guidestar
6/11/2013	Morris Museum 6 Normandy Heights Road Morristown, New Jersey 07960	Public Charity	Others	\$25,000 00	Guidestar
6/11/2013	Philadelphia School Partnership 150 South Independence Mall West Suite 1200 Philadelphia, Pennsylvania 19106	Public Charity	Education	\$10,000 00	Guidestar

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6/11/2013	National Alliance for Public Charter Schools 1101 15th Street NW Suite 1010 Washington, District of Columbia 20005	Public Charity	Education	\$50,000 00	Guidestar
6/11/2013	Girls Educational and Mentoring Services, Inc 298B West 149th Street New York, NY 10039	Public Charity	Family	\$25,000 00	Guidestar
6/11/2013	Interfaith Food Pantry 2 Executive Drive Morris Plains, New Jersey 07950	Public Charity	Others	\$15,000 00	Guidestar
6/11/2013	Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079	Public Charity	Faith	\$29,377.00	2003 OCD/Pg. 811
6/11/2013	Archdiocese of Newark 171 Clifton Avenue P O. Box 9500 Newark, New Jersey 07104-9500	Public Charity	Education	\$8,700 00	2001 OCD/Pg. 780
6/11/2013	University of Rochester Rochester, New York 14627	Public Charity	Education	\$20,000.00	Guidestar
6/18/2013	Educators for Excellence 333 W. 39th Street, Suite 703 New York, New York 10018	Public Charity	Education	\$30,000 00	Guidestar
6/18/2013	Day One P O Box 1507 Canal Street Station New York, New York 10013	Public Charity	Others	\$1,000 00	Guidestar
6/18/2013	Sacred Heart League, Inc. 6050 Highway 161 North Walls, Mississippi 38680	Public Charity	Faith	\$30 00	Guidestar
6/18/2013	Wilmington Fund 14 Castle Hill Wilmington, Vermont 05363	Public Charity	Others	\$5,000 00	Guidestar
6/18/2013	New York Catholic Foundation 1011 First Avenue New York, New York 10022	Public Charity	Education	\$1,000 00	Guidestar
6/18/2013	GuideStar 4801 Courthouse Street Suite 220 Williamsburg, Virginia 23188	Public Charity	Others	\$5,000 00	Guidestar
6/25/2013	Seeing Eye P O. Box 375 Morristown, New Jersey 07963-0375	Public Charity	Others	\$50,000 00	Guidestar
6/25/2013	Afrika Tikun USA 535 East 72th Street, 2A New York, New York 10021	Public Charity	Others	\$5,000 00	Guidestar
6/25/2013	Loyola School 980 Park Avenue New York, New York 10028	Public Charity	Education	\$1,500 00	Guidestar
6/25/2013	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$1,500 00	Guidestar
6/25/2013	Great Swamp Watershed Association P O Box 300 New Vernon, New Jersey 07976	Public Charity	Others	\$5,000 00	Guidestar
7/2/2013	Association of American Educators Foundation 27405 Puerta Real Suite 230 Mission Viejo, California 92691	Public Charity	Education	\$125,000 00	Guidestar

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7/2/2013	Jersey Battered Women's Services P O Box 1437 Morristown, New Jersey 07962	Public Charity	Family	\$50,000 00	Guidestar
7/10/2013	Saint Peter's Episcopal Church 70 Maple Avenue Morristown, New Jersey 07960	Public Charity	Faith	\$5,000 00	Church
7/10/2013	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	Public Charity	Education	\$100,000 00	Guidestar
7/10/2013	Diocese of Bridgeport Catholic Center 238 Jewett Avenue Bridgeport, Connecticut 06606-2892	Public Charity	Education	\$113,678 00	1998 OCD/Pg. 133
7/10/2013	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$30,000 00	Guidestar
7/10/2013	Community Foundation of New Jersey P.O Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	Public Charity	Education	\$5,000 00	Guidestar
7/10/2013	Bridge the Gap P.O Box 1390 Sausalito, California 94565	Public Charity	Education	\$5,000 00	Guidestar
7/10/2013	Northern New Jersey Council Boy Scouts of America 25 Ramapo Valley Road P O. Box 670 Oakland, New Jersey 07436	Public Charity	Family	\$5,000 00	Guidestar
7/23/2013	Saint Dominic Academy 2572 Kennedy Blvd. Jersey City, New Jersey 07304	Public Charity	Education	\$25,000 00	Catholic Directory 2005, p 813
7/23/2013	Semper Fi Fund 825 College Blvd Suite 102, PMB 609 Oceanside, California 92057	Public Charity	Family	\$25,000.00	Guidestar
7/23/2013	Ave Maria University 5050 Ave Maria Blvd Ave Maria, Florida 34142-9505	Public Charity	Faith	\$50,000.00	Guidestar
7/23/2013	Buoniconti Fund to Cure Paralysis, Inc. 1095 NW 14th Terrace Miami, Florida 33136	Public Charity	Others	\$8,500 00	Guidestar
7/23/2013	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475 00	2001 OCD/Pg. 928
7/23/2013	U S. Merchant Marine Academy Foundation 14 Bond St #1000 Great Neck, New York 11021	Public Charity	Others	\$500 00	Guidestar
7/23/2013	ABA ROLI 321 N Clark Street Chicago, Illinois 60654	Public Charity	Others	\$7,500.00	Guidestar
7/23/2013	Pingry School P O Box 366 Martinsville, New Jersey 08836	Public Charity	Education	\$10,000 00	Guidestar
7/31/2013	Acton Institute for the Study of Religion and Liberty 98 Fulton Street E Grand Rapids, Michigan 49503	Public Charity	Faith	\$25,000.00	Guidestar

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7/31/2013	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	Education	\$40,000.00	Guidestar
7/31/2013	Pivot Ministries 485 Jane Street Bridgeport, Connecticut 06608	Public Charity	Others	\$10,000 00	Guidestar
7/31/2013	Taproot Foundation 40 Worth Street, Suite 601 New York, New York 10013	Public Charity	Others	\$40,000 00	Guidestar
7/31/2013	New Jersey Charter Schools Association 1 AAA Drive, Suite 211 Hamilton, NJ 08691	Public Charity	Education	\$10,000 00	Guidestar
7/31/2013	Mayo Performing Arts Center 100 South Street Morristown, New Jersey 07960	Public Charity	Others	\$2,500 00	Guidestar
7/31/2013	Marine Corps Scholarship Foundation 145 West 45th Street, Suite 300 New York, New York 10036	Public Charity	Education	\$1,000 00	Guidestar
7/31/2013	Sovereign Military Order of Malta Western Association 465 California Street Suite 818 San Francisco, California 91404-1820	Public Charity	Faith	\$7,000 00	Guidestar
7/31/2013	Grace Outreach 378 East 151th Street, 5th Floor Bronx, New York 10455	Public Charity	Education	\$5,000 00	Guidestar
8/6/2013	All Hallows High School 111 East 164th Street Bronx, New York 10452	Public Charity	Education	\$25,000 00	OCD 2009, p 905
8/6/2013	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	Public Charity	Faith	\$10,000 00	2004 OCD p 945
8/6/2013	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	Public Charity	Education	\$250,000 00	Guidestar
8/6/2013	Network for Teaching Entrepreneurship 120 Wall Street 29th Floor New York, New York 10005	Public Charity	Others	\$25,000 00	Guidestar
8/6/2013	City Seminary of New York 302 West 119 Street New York, New York 10035	Public Charity	Faith	\$10,000.00	Guidestar
8/6/2013	Court Appointed Special Advocates of Morris and Sussex Counties, Inc 18 Cattano Avenue Morristown, New Jersey 07963-0264	Public Charity	Family	\$25,000 00	Guidestar
8/6/2013	Family Life Academy Charter School 14 West 170th Street Bronx, New York 10452	Public Charity	Education	\$25,000 00	Guidestar
8/6/2013	UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	Public Charity	Education	\$25,000.00	Guidestar
8/6/2013	Saint Peter's University 2641 Kennedy Blvd. Jersey City, New Jersey 07306	Public Charity	Education	\$50,000 00	OCD 2004, p 807
8/6/2013	CEO Leadership Academy 4030 North 29th Street Milwaukee, Wisconsin 53208	Public Charity	Education	\$50,000 00	Guidestar
8/6/2013	University of Notre Dame 400 Main Building Notre Dame, Indiana 46556-5602	Public Charity	Education	\$25,000 00	Rev 9-2000/Pg 717

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8/6/2013	Ethics and Public Policy Center 1730 M Street, NW Suite 910 Washington, District of Columbia 20036	Public Charity	Faith	\$25,000 00	Guidestar
8/6/2013	Student Sponsor Partners 424 Madison Avenue, Ste 1002 New York, New York 10017	Public Charity	Education	\$5,000.00	Guidestar
8/6/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$85,000 00	Guidestar
8/13/2013	University of Virginia Office of Sponsored Programs P.O Box 400195 Charlottesville, VA 22904-4195	Public Charity	Family	\$50,000 00	Guidestar
8/13/2013	Nova Southeastern University 3301 College Avenue Fort Lauderdale-Davie, Florida 33314-7796	Public Charity	Education	\$20,000 00	Guidestar
8/13/2013	Children's Aid College Prep Charter School 1919 Prospect Avenue 3rd Floor Bronx, New York 10457	Public Charity	Education	\$25,000 00	IRS
8/13/2013	Boston College More Hall 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02167-3819	Public Charity	Education	\$10,000 00	Guidestar
8/20/2013	Commentary 561 Seventh Avenue 16th Floor New York, New York 10016	Public Charity	Others	\$25,000 00	Guidestar
8/20/2013	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	Public Charity	Others	\$1,000 00	Guidestar
8/20/2013	ALS Association 27001 Agoura Rd. Suite 250 Calabasas Hills, California 91301	Public Charity	Others	\$25 00	Guidestar
8/23/2013	Saint Ignatius School 740 Manida Street Bronx, New York 10474	Public Charity	Education	\$30,000 00	OCD 2006, p 865
8/23/2013	Branch Brook Park Alliance 115 Clifton Avenue Newark, New Jersey 07104	Public Charity	Others	\$1,000 00	Guidestar
9/3/2013	Bucknell University Marts Hall Lewisburg, Pennsylvania 17837	Public Charity	Education	\$20,000 00	Guidestar
9/3/2013	New Jersey Performing Arts Center One Center Street Newark, New Jersey 07102	Public Charity	Others	\$1,000 00	Guidestar
9/3/2013	Stanford Law School Crown Quadrangle 559 Nathan Abbott Way Stanford, California 94305	Public Charity	Education	\$2,500 00	Guidestar
9/3/2013	American Spectator Foundation 1611 N Kent Street Suite 901 Arlington, Virginia 22209	Public Charity	Others	\$2,500 00	Guidestar

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9/3/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$50,000 00	Guidestar
9/3/2013	Boy Scouts of America Patriots' Path Council 1 Saddle Rd. Cedar Knolls, New Jersey 07927	Public Charity	Family	\$250 00	per IRS
9/10/2013	Citizens Campaign 450 Main Street, 2nd Floor Metuchen, NJ 08840	Public Charity	Others	\$5,000 00	Guidestar
9/11/2013	Court Appointed Special Advocates for Children of Essex County, Inc 212 Washington Street Room 912 Newark, New Jersey 07102	Public Charity	Family	\$5,000 00	Guidestar
9/17/2013	Catholic Charities of Los Angeles 1531 James M. Wood Blvd Los Angeles, California 90015	Public Charity	Faith	\$5,000 00	Guidestar
9/17/2013	Future Five 135 Atlantic Street Stamford, Connecticut 06901	Public Charity	Family	\$25,000 00	IRS
9/17/2013	Hamilton Partnership for Paterson 32 Spruce St 3rd Floor Paterson, NJ 07501	Public Charity	Others	\$2,500.00	Guidestar
9/17/2013	Elnor Martin Residence for Mother and Child 86 Mayflower Avenue New Rochelle, New York 10801	Public Charity	Family	\$5,000 00	Guidestar
9/17/2013	Marin Catholic High School 675 Sir Francis Drake Blvd. Kentfield, California 94904	Public Charity	Education	\$5,500 00	OCD 2012, p 1290
9/17/2013	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$25,000 00	Guidestar
9/17/2013	Cape Cod Symphony Orchestra 1060 Falmouth Road, Suite A Hyannis, MA 02601	Public Charity	Others	\$10,000 00	Guidestar
9/17/2013	Massachusetts Audubon Society 208 South Great Road Lincoln, Massachusetts 01773	Public Charity	Others	\$30,000.00	Guidestar
9/17/2013	Cerebral Palsy of North Jersey 220 South Orange Avenue, Suite 300 Livingston, New Jersey	Public Charity	Others	\$500 00	Guidestar
9/17/2013	Matthew C Sellitto Foundation P O. Box 1 New Vernon, New Jersey 07676	Public Charity	Others	\$2,500 00	Guidestar
9/17/2013	Diocese of Metuchen P O Box 191 Metuchen, New Jersey 08840	Public Charity	Faith	\$500 00	OCD 2009, pg 773
9/17/2013	Robin Hood Foundation 826 Broadway, 7th Floor New York, New York 10003	Public Charity	Others	\$3,325 00	Guidestar
9/24/2013	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	Public Charity	Education	\$50,000 00	Guidestar
9/24/2013	Capital Research Center 1513 16th Street N W Washington, District of Columbia 20036- 1401	Public Charity	Others	\$5,000 00	Guidestar

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9/24/2013	Write on Sports P O Box 833 South Orange, NJ 07079	Public Charity	Education	\$500 00	Guidestar
9/24/2013	Mane Stream P O Box 305 Oldwick, New Jersey 08858	Public Charity	Others	\$1,000 00	Guidestar
10/1/2013	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	Public Charity	Education	\$5,000 00	2004 OCD p. 945
10/1/2013	Assumption College for Sisters 350 Bernardsville Road Mendham, New Jersey 07945	Public Charity	Education	\$5,000 00	2004 OCD p 945
10/1/2013	Hands Together P O Box 80985 Springfield, Massachusetts 01138	Public Charity	Others	\$1,000 00	Guidstar
10/1/2013	Sisters of Saint Joseph of Springfield 34 Lower Westfield Road Holyoke, MA 01040	Public Charity	Faith	\$100 00	Guidestar
10/1/2013	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	Public Charity	Others	\$250 00	Guidestar
10/9/2013	Student Sponsor Partners 424 Madison Avenue, Ste 1002 New York, New York 10017	Public Charity	Education	\$1,500 00	Guidestar
10/16/2013	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	Public Charity	Education	\$188,928.00	Guidestar
10/16/2013	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	WES Prizes	\$370,000.00	Guidestar
10/16/2013	Friends of Learning Community Charter School 2495 Kennedy Boulevard Jersey City, New Jersey 07304	Public Charity	Education	\$87,500 00	IRS
10/16/2013	Richard Nixon Foundation 18001 Yorba Linda Boulevard Yorba Linda, California 92886	Public Charity	Others	\$5,000 00	Guidestar
10/29/2013	Grace Church Van Vorst 39 Erie Street Jersey City, New Jersey 07302	Public Charity	Family	\$50,000 00	per IRS
10/29/2013	Icahn Charter School 1 1525 Brook Avenue Bronx, New York 10457	Public Charity	Education	\$37,500 00	Guidestar
10/29/2013	Icahn Charter School 7 1535 Story Avenue Bronx, New York 10473	Public Charity	Education	\$7,500 00	per IRS
10/29/2013	Icahn Charter School 2 1640 Bronxdale Avenue Bronx, New York 10462	Public Charity	Education	\$22,500 00	Guidestar
10/29/2013	Morris Arts 14 Maple Avenue, Suite 301 Morristown, New Jersey 07960	Public Charity	Family	\$7,500 00	Rev 9-2000/Pg. 152
10/29/2013	Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079	Public Charity	Education	\$15,000 00	2003 OCD/Pg. 811
10/29/2013	Preschool Advantage P.O. Box 86 Morris Plains, New Jersey 07950	Public Charity	Education	\$10,000 00	Guidestar

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10/29/2013	Community Soup Kitchen of Morristown, Inc 36 South Street Morristown, New Jersey 07960	Public Charity	Others	\$5,000 00	Guidestar
10/29/2013	Loyola School 980 Park Avenue New York, New York 10028	Public Charity	Education	\$1,500 00	Guidestar
10/29/2013	Fordham University Rose Hill Campus Bronx, New York 10458	Public Charity	Education	\$1,000 00	Guidestar
10/29/2013	American Special Children's Pilgrimage Group P O. Box 633 Bergenfield, New Jersey 07621	Public Charity	Faith	\$500 00	Guidestar
10/29/2013	Mendham Independent Hook and Ladder Company 24 East Main Street Mendham, New Jersey 07945-1505	Public Charity	Others	\$1,000 00	IRS
10/29/2013	Church of Christ the King P O Box 368 Blue Mill Road New Vernon, New Jersey 07976	Public Charity	Faith	\$500 00	2008 OCD, p 989
10/29/2013	American Red Cross P O. Box 37295 Washington, District of Columbia 20013	Public Charity	Others	\$500 00	Guidestar
10/29/2013	Hilltop Christian Nursery School 14 Hilltop Road Mendham, New Jersey 07945	Public Charity	Education	\$500 00	Church
10/29/2013	Sussex County Charter School for Technology PTO 385 North Church Road Sparta, NJ 07871	Public Charity	Education	\$25 00	Guidestar
10/29/2013	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	Public Charity	Faith	\$475 00	2001 OCD/Pg. 928
10/29/2013	Gary Sinsse Foundation P.O. Box 50008 Studio City, California 91604	Public Charity	Others	\$2,500 00	Guidestar
10/29/2013	New Jersey Heroes PO Box 95 Mendham, NJ 07945	Public Charity	Others	\$1,000 00	Guidestar
10/29/2013	Children's Institute One Sunset Avenue Verona, New Jersey 07044-5118	Public Charity	Education	\$1,000 00	Rev 01-99/Pg 424/TEL
10/29/2013	Church of the Assumption 91 Maple Avenue Morristown, New Jersey 07960	Public Charity	Education	\$500 00	OCD 2005, p 942
10/29/2013	Rising Tide Capital 334 Martin Luther King Drive Jersey City, New Jersey 07305	Public Charity	Others	\$2,500 00	Guidestar
11/6/2013	Summer Search 261 5th Avenue, 8th Floor New York, New York 10016	Public Charity	Family	\$60,000 00	Guidestar
11/6/2013	Becket Fund for Religious Liberty 3000 K Street Suite 220 Washington, District of Columbia 22207- 5109	Public Charity	Faith	\$25,000 00	Guidestar

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11/6/2013	Saint Vincent de Paul Society - San Rafael 820 B Street PO Box 150527 San Rafael, California 94915	Public Charity	Faith	\$25,000 00	2004 OCD/Pg. 1223
11/6/2013	Summer Search 261 5th Avenue, 8th Floor New York, New York 10016	Public Charity	Family	\$10,000 00	Gudestar
11/6/2013	University of Vermont Grasse Mount 411 Main Street Burlington, Vermont 05401-3470	Public Charity	Education	\$20,000.00	Gudestar
11/6/2013	Icahn School of Medicine at Mount Sinai One Gustave L. Levy Place, Box 1656 New York, New York 10029	Public Charity	Others	\$1,000 00	Gudestar
11/6/2013	Fairfield University 1073 North Benson Road Fairfield, Connecticut 06824-5195	Public Charity	Education	\$50 00	Gudestar
11/6/2013	Susan G. Komen 3-Day 820 W Jackson Blvd. Suite 800 Chicago, Illinois 60607	Public Charity	Others	\$25 00	Gudestar
11/11/2013	Icahn Charter School 6 1701 Fulton Avenue Bronx, New York 10457	Public Charity	Education	\$7,500 00	per IRS
11/14/2013	Civic Builders 304 Hudson Street, 3rd Floor New York, New York 10013	Public Charity	Education	\$333,333.00	Gudestar
11/14/2013	University of Rochester Rochester, New York 14627	Public Charity	Education	\$333,333 00	Gudestar
11/14/2013	Georgetown University Washington, District of Columbia 20057	Public Charity	Faith	\$50,000 00	Gudestar
11/14/2013	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$143,250 00	Gudestar
11/14/2013	Ethical Community Charter School 95 Broadway Jersey City, New Jersey 07306-6304	Public Charity	Education	\$50,000 00	IRS
11/14/2013	Institute on Religion and Public Life 35 East 21st Street 6th Floor New York, New York 10010	Public Charity	Faith	\$75,000.00	Gudestar
11/14/2013	Parents Television Council 707 Wilshire Boulevard Suite 2075 Los Angeles, California 90017	Public Charity	Family	\$50,000 00	Gudestar
11/14/2013	Success Academy Charter Schools 310 Lenox Avenue, 2nd Floor New York, New York 10027	Public Charity	Education	\$250,000.00	Gudestar
11/14/2013	Civic Builders 304 Hudson Street, 3rd Floor New York, New York 10013	Public Charity	Education	\$100,000 00	Gudestar
11/14/2013	Acton Institute for the Study of Religion and Liberty 98 Fulton Street E Grand Rapids, Michigan 49503	Public Charity	Faith	\$75,000 00	Gudestar
11/14/2013	Hunts Point Alliance for Children P O. Box 740190 Bronx, New York 10474	Public Charity	Family	\$100,000 00	Gudestar
11/14/2013	KIPP New York Inc. 470 Seventh Avenue, 10th Floor New York, New York 10018	Public Charity	Education	\$100,000 00	Guidstar

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11/14/2013	Pacific Research Institute for Public Policy One Embarcadero Center Suite 350 San Francisco, California 94111	Public Charity	Education	\$75,000 00	Guidestar
11/14/2013	Intercollegiate Studies Institute 3901 Centerville Road Wilmington, Delaware 19807-1431	Public Charity	Faith	\$75,000 00	Guidestar
11/14/2013	Fordham University Rose Hill Campus Bronx, New York 10458	Public Charity	Education	\$50 00	Guidestar
11/14/2013	Overlook Hospital Foundation 36 Upper Overlook Road P O. Box 220 Summit, New Jersey 07902-0220	Public Charity	Others	\$2,500 00	Guidestar
11/14/2013	Boston College More Hall 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02167-3819	Public Charity	Education	\$2,500 00	Guidestar
11/14/2013	Friends of the Jacobus Vanderveer House P O. Box 723 Bedminster, New Jersey 07921	Public Charity	Others	\$2,000 00	Guidestar
11/14/2013	Multiple Sclerosis Research Center of New York 521 West 57th Street, 4th Fl New York, New York 10019	Public Charity	Others	\$2,000 00	Guidestar
11/14/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Others	\$20,000 00	Guidestar
11/14/2013	Foundation for Cultural Review, Inc. 900 Broadway New York, New York 10003	Public Charity	Education	\$5,000 00	Guidestar
11/14/2013	Generation Life 590 Snyder Ave West Chester, Pennsylvania 19382	Public Charity	Faith	\$2,500 00	Guidestar
11/14/2013	Miraclefeet 605 W. Main Street, Suite 107 Carrboro, NC 27510	Public Charity	Others	\$5,000 00	Guidestar
11/21/2013	Archdiocese of Newark 171 Clifton Avenue P O. Box 9500 Newark, New Jersey 07104-9500	Public Charity	Education	\$108,500 00	2001 OCD/Pg 780
11/21/2013	Big Brothers Big Sisters of New York City 223 East 30th Street New York, New York 10016	Public Charity	Family	\$75,000.00	Guidestar
11/21/2013	Charter School Growth Fund 350 Interlocken Boulevard Suite 390 Broomfield, CO 80021	Public Charity	Education	\$350,000 00	Guidestar
11/21/2013	Foundation for Opportunity in Education 26 Century Hill Drive Suite 203 Latham, New York 12110	Public Charity	Education	\$150,000 00	Guidestar
11/21/2013	New Leaders 30 West 26th Street New York, New York 10010	Public Charity	Education	\$5,000 00	Guidestar
11/21/2013	Rockford United Methodist Church 159 Maple St. Rockford, Michigan 49341	Public Charity	Faith	\$5,000.00	Guidestar

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11/21/2013	Common Sense Media 650 Townsend Street, Suite 375 San Francisco, California 94103	Public Charity	Others	\$5,000 00	Guidestar
11/21/2013	Spring Street Community Development 65 Spring St. Morristown, NJ 07960	Public Charity	Others	\$5,000 00	Guidestar
11/26/2013	New Jersey SEEDS 494 Broad Street, Suite 105 Newark, New Jersey 07102	Public Charity	Education	\$1,000 00	Guidestar
12/10/2013	Federalist Society for Law & Public Policy Studies 1015 18th Street, NW Suite 425 Washington, District of Columbia 20036	Public Charity	Faith	\$75,000.00	Guidestar
12/10/2013	American Cancer Society Craven County Relay for Life 2202 Wrightsville Ave Wilmington, North Carolina 28403	Public Charity	Others	\$1,500 00	Guidestar
12/10/2013	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$20,000 00	Guidestar
12/10/2013	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	Public Charity	Education	\$20,000.00	Guidestar
12/10/2013	Riverview School 551 Route 6A East Sandwich, Massachusetts 02537	Public Charity	Education	\$20,000 00	Guidestar
12/10/2013	Saint Monica Catholic Community 725 California Avenue Santa Monica, California 90403	Public Charity	Faith	\$46,000 00	2008 OCD/Pg 709
12/10/2013	Student Sponsor Partners 424 Madison Avenue, Ste 1002 New York, New York 10017	Public Charity	Education	\$5,000.00	Guidestar
12/10/2013	Deerfield Academy 7 Boyden Lane PO Box 87 Deerfield, Massachusetts 01342	Public Charity	Education	\$50,000 00	Guidestar
12/10/2013	Greenwich Country Day School P O Box 623 Greenwich, Connecticut 06836	Public Charity	Education	\$10,000 00	Guidestar
12/10/2013	Madison Square Boys and Girls Club 317 Madison Avenue Suite 1110 New York, New York 10017	Public Charity	Family	\$85,000 00	Guidestar
12/10/2013	Indiana University P O Box 500 Bloomington, Indiana 47402	Public Charity	Education	\$15,000.00	Guidestar
12/10/2013	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	Public Charity	Family	\$150,000 00	Guidestar
12/10/2013	Mayo Performing Arts Center 100 South Street Morristown, New Jersey 07960	Public Charity	Others	\$5,000 00	Guidestar
12/10/2013	Icahn School of Medicine at Mount Sinai One Gustave L. Levy Place, Box 1656 New York, New York 10029	Public Charity	Others	\$50.00	Guidestar
12/10/2013	MD Anderson Cancer Center 1515 Holcombe Blvd. Houston, Texas 77030	Public Charity	Others	\$5,000.00	Guidestar

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12/10/2013	Covenant House Times Square Station P O. Box 731 New York, New York 10108	Public Charity	Family	\$5,000.00	Guidestar
12/10/2013	New England College 7 Main Street Henniker, New Hampshire 03242-3293	Public Charity	Education	\$25,000 00	Guidestar
12/10/2013	Freedom Institute 515 Madison Avenue New York, New York 10022	Public Charity	Others	\$5,000 00	Guidestar
12/10/2013	Parents Television Council 707 Wilshire Boulevard Suite 2075 Los Angeles, California 90017	Public Charity	Family	\$10,000 00	Guidestar
12/10/2013	Stanwich Congregational Church 202 Taconic Road Greenwich, Connecticut 06831	Public Charity	Faith	\$20,000.00	Church
12/10/2013	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Faith	\$1,000.00	Guidestar
12/10/2013	PBA Widows & Childrens Fund 125 Broad St., 11th Floor New York, New York 10004	Public Charity	Family	\$1,000 00	Guidestar
12/10/2013	Saint Jude Children's Research Hospital P O Box 187 Memphis, Tennessee 38101	Public Charity	Others	\$500 00	Guidestar
12/19/2013	LAMP Ministries 2704 Schurz Avenue Bronx, New York 10465-3173	Public Charity	Faith	\$10,000 00	Guidestar
12/19/2013	Association of American Educators Foundation 27405 Puerta Real Suite 230 Mission Viejo, California 92691	Public Charity	Education	\$25,000 00	Guidestar
12/19/2013	Big Brothers Big Sisters of Morris, Bergen, Passaic and Sussex, Inc. 333 Rt 46 West, Suite 205 Mountain Lakes, New Jersey 07046	Public Charity	Family	\$15,000 00	Guidestar
12/19/2013	Boys and Girls Clubs of Hudson County 1 Canal Street Jersey City, New Jersey 07302	Public Charity	Family	\$50,000.00	Guidestar
12/19/2013	Future Five 135 Atlantic Street Stamford, Connecticut 06901	Public Charity	Family	\$15,000 00	IRS
12/19/2013	Collegiate Cultural Foundation 218 West State Street Media, Pennsylvania 19063	Public Charity	Family	\$20,000 00	Guidestar
12/19/2013	Good Shepherd Services 305 Seventh Avenue, 9th Floor New York, New York 10001	Public Charity	Family	\$15,200 00	Guidestar
12/19/2013	Homeless Solutions, Inc 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	Public Charity	Others	\$25,000 00	Guidestar
12/19/2013	Plainfield Area YMCA 518 Watchung Ave. Plainfield, New Jersey 07060	Public Charity	Family	\$10,000 00	Guidestar
12/19/2013	Seeing Eye P O Box 375 Morristown, New Jersey 07963-0375	Public Charity	Others	\$25,000 00	Guidestar
12/19/2013	South Bronx Educational Foundation Inc 843 Crotona Park North Bronx, New York 10460	Public Charity	Family	\$50,000 00	Guidestar

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12/19/2013	Foundation for Excellence in Education P O Box 10691 Tallahassee, Florida 32302	Public Charity	Education	\$50,000 00	IRS
12/19/2013	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	Public Charity	Education	\$10,000 00	Guidestar
12/19/2013	Friends of the Children New York P O. Box 1649 New York, New York 10026	Public Charity	Family	\$25,000.00	Guidestar
12/19/2013	Hudson Catholic Regional High School 790 Bergen Avenue Jersey City, New Jersey 07306	Public Charity	Education	\$50,000 00	OCD 2006, p. 816
12/19/2013	National Council on Teacher Quality 1120 G Street NW, Suite 800 Washington, District of Columbia 20005	Public Charity	Education	\$50,000 00	Guidestar
12/19/2013	Trinitas Health Foundation 225 Williamson Street Elizabeth, NJ 07207	Public Charity	Others	\$25,000 00	Guidestar
12/19/2013	YMCA of Greater New York 2 Castle Hill Road Bronx, New York 10473	Public Charity	Family	\$15,000 00	Guidestar
12/19/2013	National Urban Squash and Education Association P O Box 619 Fordham Station Bronx, New York 10458	Public Charity	Family	\$10,000 00	Guidestar
12/19/2013	Leadership Network 2626 Cole Avenue Suite 900 Dallas, Texas 75204	Public Charity	Faith	\$50,000 00	Guidestar
12/19/2013	Women Rising, Inc. 270 Fairmount Avenue Jersey City, New Jersey 07306	Public Charity	Family	\$25,000 00	Guidestar
12/19/2013	UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	Public Charity	Education	\$15,500.00	Guidestar
12/19/2013	Sacred Heart School 183 Bayview Avenue Jersey City, New Jersey 07305	Public Charity	Education	\$25,000.00	OCD 2006, p. 808
12/19/2013	Access Youth Academy 9370 Waples Street Suite 101 San Diego, California 92121	Public Charity	Others	\$25,000 00	Guidestar
12/19/2013	Gladney Center for Adoption 6300 John Ryan Drive Fort Worth, Texas 76132-4122	Public Charity	Family	\$15,000 00	Guidestar
12/19/2013	American Spectator Foundation 1611 N Kent Street Suite 901 Arlington, Virginia 22209	Public Charity	Others	\$2,500 00	Guidestar
12/19/2013	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	Public Charity	Others	\$10,000 00	Guidestar
12/19/2013	Roswell Park Cancer Institute Elm & Carlton St. Buffalo, New York 14263	Public Charity	Others	\$50 00	Guidestar
12/19/2013	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	Public Charity	Others	\$75 00	Guidestar

WILLIAM E. SIMON FOUNDATION
E.I. No. 13-6217788
2013 Form 990-PF

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Status of Recipient</u>	<u>Program Area</u>	<u>Amount</u>	<u>Payee Cumulative Index Page No</u>
12/19/2013	UCLA Foundaton 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	Public Charity	Others	\$10,000 00	Gudestar
12/19/2013	Team Prime Time PO Box 241496 Los Angeles, California 90024	Public Charity	Others	\$14,000 00	Gudestar
12/19/2013	Willow Creek Foundation 10 Liberty Ship Way, Suite 150 Sausalito, California 94965	Public Charity	Education	\$5,000 00	Gudestar
12/19/2013	BASIC Fund 268 Bush St. #2717 San Francisco, California 94104	Public Charity	Education	\$5,000 00	Gudestar
12/19/2013	Marin Catholic High School 675 Sir Francis Drake Blvd. Kentfield, California 94904	Public Charity	Education	\$10,000 00	OCD 2012, p 1290
12/19/2013	Dollies Making A Difference 662 Hampden Place Pacific Palisades, California 90272	Public Charity	Others	\$750 00	Gudestar
12/19/2013	Hilltop Christian Nursery School 14 Hilltop Road Mendham, New Jersey 07945	Public Charity	Education	\$1,000 00	Church
12/19/2013	Mendham Borough Library 10 Hilltop Road Mendham, New Jersey 07945	Public Charity	Others	\$500 00	Gudestar
12/19/2013	Villanova University Development Office 800 Lancaster Avenue Villanova, Pennsylvania 19085-1673	Public Charity	Education	\$750 00	Gudestar
				\$11,422,392.00	

STATEMENT 13

William E. Simon Foundation
 EIN 13-6217788
 Grants Payable
 12/31/2013

	<u>Totals</u>
Acton Institute	25,000
Alliance for School Choice	100,000
Archdiocese of Newark	291,500
Assumption College for Sisters	10,000
Boston College	666,667
Children's Scholarship Fund	1,191,534
Civic Builders	433,334
Community Foundation of New Jersey	322,000
Diocese of Paterson	50,000
Ethics and Public Policy Center	25,000
Federalist Society	75,000
Foundation for Morristown Medical Center	1,258,170
Foundation of Opportunity in Education	100,000
Friends of Learning Community Charter School	97,500
Heritage Foundation	75,000
Hunts Point Alliance for Children	100,000
Intercollegiate Studies Institute	75,000
KIPP New York Inc	250,000
Manhattan Institute for Policy Research	600,000
Mercy Center	100,000
New City Kids Church	471,750
Pacific Research Institute	125,000
Parents Television Council	50,000
Parish Catalyst	50,000
Pepperdine University	150,000
Philanthropy Roundtable	740,000
Princeton University	230,000
Purdue University	25,000
Saint Dominic Academy	50,000
Sound Body Sound Mind Foundation	450,000
Student Sponsor Partners	300,000
Success Academy Charter Schools	250,000
Tri-County Scholarship Fund	150,000
UCLA Foundation	25,000
University of Rochester	333,334
Witherspoon Institute	<u>450,000</u>
Subtotal	9,695,789
Discounted Payable	<u>(214,602)</u>
Total Grants Payable	<u><u>9,481,187</u></u>

WILLIAM E. SIMON FOUNDATION

EIN 13-6217788

PART VIII, LINE 1

(A) NAME AND ADDRESS	(B) TITLE AND AVG HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
J. PETER SIMON C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN AS REQUIRED	0	0	0
WILLIAM E. SIMON, JR C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN/ ASST. SECRETARY AS REQUIRED	0	0	0
MARY B. SIMON STREEP C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
CAROL LEIGH SIMON PORGES C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ TREASURER DIRECTOR AS REQUIRED	0	0	0
AIMEE SIMON BLOOM C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ SECRETARY DIRECTOR AS REQUIRED	0	0	0
JULIE SIMON MUNRO C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JOHANNA K. SIMON MORRIS C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
DANIEL MOSLEY C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JAMES PIERESON C/O WILLIAM E. SIMON FOUNDATION 140 E 45TH STREET NEW YORK, NY 10017	PRESIDENT/ DIRECTOR 40 HOURS	56,875	0	248,520
WILLIAM WACHENFELD C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
MICHAEL OLIVERI C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	ASSISTANT TREASURER AS REQUIRED	0	0	0
TOTAL		<u>\$ 56,875</u>	<u>\$ -</u>	<u>\$ 248,520</u>

WILLIAM E. SIMON FOUNDATION

EIN 13-6217788

PART VIII, LINE 2

(A) NAME AND ADDRESS	(B) TITLE AND AVG. HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
SARA SNIDER C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 20,578	\$ -	\$ 141,673
AMY ALLRED C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 9,219	\$ -	\$ 64,058
KAREN PARLOCK C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 12,710	\$ -	\$ 82,596
JANICE RIDDELL C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 4,198	\$ -	\$ 81,981
TOTAL		<u>\$ 46,705</u>	<u>\$ -</u>	<u>\$ 370,308</u>

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	WILLIAM E. SIMON FOUNDATION INC.	Employer identification number (EIN) or 13-6217788
	Number, street, and room or suite no. If a P.O. box, see instructions. 140 EAST 45TH STREET, No. 14D	Social security number (SSN)
File by the due date for filing your return See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10017	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

WILLIAM E. SIMON & SONS LLC

• The books are in the care of ▶ **310 SOUTH STREET, MORRISTOWN, NJ - 07962-1913**
Telephone No. ▶ **973-898-0290** Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ▶ . If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ calendar year **2013** or
▶ tax year beginning _____, and ending _____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	105,000.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	95,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	10,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. WILLIAM E. SIMON FOUNDATION INC.	Employer identification number (EIN) or 13-6217788
File by the due date for filing your return See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 140 EAST 45TH STREET, No. 14D	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10017	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

WILLIAM E. SIMON & SONS LLC

- The books are in the care of **310 SOUTH STREET, MORRISTOWN, NJ - 07962-1913**
Telephone No. **973-898-0290** Fax No.
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **November 15, 2014.**
- For calendar year **2013**, or other tax year beginning _____, and ending _____.
- If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return Change in accounting period
- State in detail why you need the extension
ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	105,000.
8b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	105,000.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete and that I am authorized to prepare this form.

Signature Title **ASSISTANT TREASURER** Date **8/1/14**