



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Open to Public Inspection

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation Allied Educational Foundation		A Employer identification number 13-6202432
Number and street (or P O box number if mail is not delivered to street address) Room/suite 13836 Rivoli Drive		B Telephone number (see instructions) (201) 569-8180
City or town, state or province, country, and ZIP or foreign postal code Palm Beach Gardens, FL 33410		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,393,969	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	101,500			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	286,778	286,778	286,778	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-1,324			
	b Gross sales price for all assets on line 6a 1,639,719				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	386,954	286,778	286,778		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	92,500		92,500	
	14 Other employee salaries and wages	53,490		26,745	26,745
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	12,970		9,727	3,243
	b Accounting fees (attach schedule)	20,341		20,341	
	c Other professional fees (attach schedule)	122,890	24,890	39,250	58,750
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,709			
	19 Depreciation (attach schedule) and depletion	471		471	
	20 Occupancy	19,970		19,970	
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	34,466		26,478	7,988
	24 Total operating and administrative expenses. Add lines 13 through 23	362,807	24,890	235,482	96,726
	25 Contributions, gifts, grants paid	228,485			228,485
26 Total expenses and disbursements. Add lines 24 and 25	591,292	24,890	235,482	325,211	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-204,338				
b Net investment income (if negative, enter -0-)		261,888			
c Adjusted net income (if negative, enter -0-)			51,296		

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	572,871	562,990	562,990	562,990	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges		8,966	8,966	8,966	
	10a	Investments—U S and state government obligations (attach schedule)	348,185	288,407	288,407	288,407	
	b	Investments—corporate stock (attach schedule)	2,190,278	2,637,421	2,637,421	2,637,421	
	c	Investments—corporate bonds (attach schedule)	3,327,628	2,840,662	2,840,662	2,840,662	
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ 21,286 Less accumulated depreciation (attach schedule) ▶ 15,159		6,127	6,127	6,127	
15	Other assets (describe ▶ _____)	56,285	49,396	49,396	49,396		
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,495,247	6,393,969	6,393,969	6,393,969		
Liabilities	17	Accounts payable and accrued expenses	4,549	1,546			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
23	Total liabilities (add lines 17 through 22)	4,549	1,546				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>						
	and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	6,490,698	6,392,423			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>						
	and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
28	Paid-in or capital surplus, or land, bldg , and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances (see page 17 of the instructions)	6,490,698	6,392,423				
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,495,247	6,393,969				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,490,698
2	Enter amount from Part I, line 27a	2	-204,338
3	Other increases not included in line 2 (itemize) ▶ _____	3	106,063
4	Add lines 1, 2, and 3	4	6,392,423
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,392,423

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,324
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	-15,461
	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012			
2011			
2010			
2009			
2008			

2	Total of line 1, column (d).	2
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4
5	Multiply line 4 by line 3.	5
6	Enter 1% of net investment income (1% of Part I, line 27b).	6
7	Add lines 5 and 6.	7
8	Enter qualifying distributions from Part XII, line 4.	8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes categories like Exempt operating foundations, Domestic foundations, Tax under section 511, and Credits/Payments. Total amount owed is 9,437.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include: Did the foundation attempt to influence legislation? Did it spend more than \$100 for political purposes? Did it file Form 1120-POL? Total amount of 9,437 is credited to 2014 estimated tax.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of Trustees of Allied Educational Telephone no (201) 569-8180 Located at 13836 Rivoli Drive Palm Beach Gardens FL ZIP +4 33410			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country N/A	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20___, 20___, 20___, 20___		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	5b	No
	6b	No
	7b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Automated Office Systems 13836 Rivoli Drive Palm Beach Gardens, FL 33410	Administration	78,000
Total number of others receiving over \$50,000 for professional services.		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Shaping Legal Public Policy in Association with Washington Legal Foundation -During 3013, filed seven amicus curiae briefs in vital cases on issues that are important to the stability and freedom of the United States, all of which were at were at the United States Supreme Court and similar jurisdictional Courts. To date, hundreds of briefs have been filed, and the courts have agreed with the views of Allied Educational Foundation in most case decisions	98,756
2 During 2013 the Foundation co-sponsored a three day long health and welfare conference attended by 138 participants. During this conference, professional lectures by eminent authorities in medical areas of great concern to retired individuals were presented	78,944
3 Accuracy in Media--Allied Educational Foundation Speakers' Bureau. During 2013, this Foundation, individually and jointly, conducted 75 seminars, lectures, conferences, and media presentations	73,756
4 During 2013, the Foundation filed five amicus curiae briefs with the U S Supreme Court and one amicus curiae brief with the U S District Court for the Eastern District of Virginia in partnership with Judicial Watch in order to fight against political corruption and in defense of the U S Constitution	73,755

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 	
2 	
All other program-related investments. See page 24 of the instructions	
3 	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,776,218
b	Average of monthly cash balances.	1b	595,987
c	Fair market value of all other assets (see instructions).	1c	60,387
d	Total (add lines 1a, b, and c).	1d	6,432,592
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	6,432,592
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	96,489
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,336,103
6	Minimum investment return. Enter 5% of line 5.	6	316,805

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	316,805
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	5,238
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,238
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	311,567
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	311,567
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	311,567

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	325,211
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	325,211
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	325,211

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				311,567
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				47,955
d From 2011.				126,245
e From 2012.				104,784
f Total of lines 3a through e.	278,984			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>325,211</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				311,567
e Remaining amount distributed out of corpus	13,644			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	292,628			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.	292,628			
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.				47,955
c Excess from 2011.				126,245
d Excess from 2012.				104,784
e Excess from 2013.				13,644

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> Washington Legal Foundation 2009 Massachusetts Avenue NW Washington, DC 20036	None	Found	File legal briefs in vital cases on issues that are important to the stability and freedom of the United States (See Statement 16)	75,000
Judicial Watch 425 Third Street SW Washington, DC 20024	None	Not Found	File legal briefs to fight against political corruption and in defense of the U S Constitution (See Statement 18)	50,000
Accuracy In Media 4350 East West Highway Bethesda, MD 20814	None	Not Found	Conduct of seminars, lectures, conferences, and media presentations (See Part IX-A)	50,000
Total				175,000
b <i>Approved for future payment</i>				
Total				3b

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Camadeco Benjamin 3800 S Ocean Drive Suite 706 Hollywood, FL 33019	Trustee 6 00	17,500		
Crowley James 3800 S Ocean Drive Suite 706 Tenafly, NJ 07670	Trustee 1 50	10,000		
Gelfand Bertram 3800 S Ocean Drive Suite 706 Hollywood, FL 33019	Trustee 1 50	10,000		
Anthony Guigliano 3800 South Ocean Drive 706 Hollywood, FL 33019	Trustee 1 50	17,500		
Pobiner Herbert 3800 S Ocean Drive Suite 706 Hollywood, FL 33019	Trustee 6 00	10,000		
Bruce Rogers 3800 South Ocean Drive 706 Hollywood, FL 33019	Trustee 1 50	10,000		
Turtitz Theodore 3800 S Ocean Drive Suite 706 Hollywood, FL 33019	Trustee 1 50	17,500		

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Schedule of Contributors

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990, 990-EZ, or 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at**
www.irs.gov/form990.

2013

Name of the organization
Allied Educational Foundation

Employer identification number
13-6202432

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
 Allied Educational Foundation

Employer identification number
 13-6202432

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Stephen Barasch 13836 Rivoli Drive Palm Beach Gardens, FL 33410	\$ 100,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization
Allied Educational Foundation

Employer identification number
13-6202432

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization
Allied Educational Foundation

Employer identification number
13-6202432

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry
For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) \$
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

TY 2013 Accounting Fees Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Annual audit and regulatory compliance	20,341	0	20,341	0

TY 2013 Contractor Compensation Explanation

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Contractor	Explanation
Automated Office Systems	

TY 2013 Explanation of Non-Filing with Attorney General Statement

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Statement: The Foundation has no state reporting obligation.

TY 2013 Investments Corporate Bonds Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Goldman Sachs due 01/15/15	104,477	104,477
Citigroup due 9/15/14	103,046	103,046
G.E. Capital Corp due 11/14/14	206,006	206,006
American Int'l Group due 10/1/15	107,600	107,600
Morgan Stanley due 10/15/15	107,395	107,395
Barclays Bank due 1/8/20	110,800	110,800
Goldman Sachs due 2/15/20	106,386	106,386
Citigroup due 8/9/20	284,060	284,060
International Paper due 4/01/16	108,367	108,367
Nasdaq Omx Group	53,734	53,734
Royal Bank of Scotland due 8/24/20	111,915	111,915
HSBC USA due 9/27/20	107,873	107,873
Barclays Bank due 10/14/20	208,360	208,360
GE Capital Corp due 2/15/25	108,064	108,064
Suntrust Bank due 2/15/26	64,721	64,721
Merrill, Lynch due 9/15/26	108,227	108,227
Goldman Sachs due 1/15/27	213,486	213,486
Alcoa Inc. due 2/01/27	55,778	55,778
JP MorganChase due 4/15/30	40,030	40,030
Verizon Md Inc due 6/15/33	48,181	48,181
Citigroup Inc due 10/31/33	42,232	42,232
Bank of America due 12/01/15	107,443	107,443
Bank of America due 2/15/19	108,544	108,544
Morgan Stanley due 9/23/19	111,690	111,690
Morgan Stanley due 1/26/20	112,247	112,247

**TY 2013 Investments Corporate
Stock Schedule**

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Name of Stock	End of Year Book Value	End of Year Fair Market Value
American Capital Agency Corp.	6,520	6,520
Amgen Inc.	12,435	12,435
Analog Devices	15,126	15,126
AT & T Inc.	14,662	14,662
Babcock & Wilcox Co.	10,838	10,838
Bank of New York Mellon	14,919	14,919
Berkshire Hathaway Inc.	10,908	10,908
Chubb Corp.	20,775	20,775
Clorox Company	9,925	9,925
Covidien PLC	12,939	12,939
Dow Chemical Company	20,646	20,646
Du Pont E.I. De Nemours	20,401	20,401
Duke Energy	11,870	11,870
Endurance Specialty Holding	13,259	13,259
HCP Inc.	5,956	5,956
Health Care Reit	6,696	6,696
Hewlett-Packard Company	11,080	11,080
Johnson & Johnson	15,296	15,296
National Grid	9,602	9,602
N.Y. Community Bank	15,502	15,502
Old Republic Intl Corp	16,925	16,925
Pepsico Incorp.	8,875	8,875
Proctor & Gamble	12,944	12,944
Sempra Energy	8,527	8,527
St. Jude Medical Inc.	16,541	16,541
Sysco Corporation	13,826	13,826
Telephone & Data Sys Inc	8,688	8,688
Unilever N V ADR	15,931	15,931
Vanguard Short Term ET	126,850	126,850
Wal-Mart Stores	12,197	12,197

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Xerox Corp	9,164	9,164
Zimmer Holdings Inc.	15,004	15,004
3M Co	9,395	9,395
Aegon NV 7.25% Pfd	1,218	1,218
Aegon N.V. Floating Rate Pfd.	5,294	5,294
Aegon N.V. 6.375% Pfd.	13,367	13,367
Aegon N.V. 8% Pfd.	7,668	7,668
Affiliated Mgrs 6.375% Pfd	1,365	1,365
Aflac Inc 5.5% Pfd	1,613	1,613
Alexandria Real 6.45% Pfd	1,548	1,548
American Fin Grp 5.75% Pfd	960	960
American Fin 6.375% Pfd	1,728	1,728
Ameriprise Financial Inc	5,515	5,515
Arch Cap Grp 6.75% Pfd	4,884	4,884
Aspen Hldgs Lot 7.25% Pfd	2,816	2,816
Axis Cap Hldg 6.875% Pfd	6,036	6,036
Bank of America Corp 6.204% Ser D Pfd	6,047	6,047
Bank of N.Y. 5.2% Pfd	11,890	11,890
Bank of America Corp Pfd	4,488	4,488
Bank of America Corp Pfd 6.375% Ser 3	3,069	3,069
Barclay Bank PLC 7.75% Pfd.	2,761	2,761
Barclays Bank PLC 8.125% Pfd	2,233	2,233
Barclays B. PLC 6.625% Pfd	7,073	7,073
Barclays Bk PLC 7.10% Pfd	10,924	10,924
BB&T Corp 5.625% Pfd	8,649	8,649
BB&T Corp 5.85% Pfd	3,372	3,372
Capital One Finl 6% Pfd	12,783	12,783
Charles Schwab 6% Pfd	4,904	4,904
Citigroup Cap IX 6%	6,526	6,526
Citigroup Cap Tr XIII	9,483	9,483

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Citigroup Cap XVII	2,756	2,756
Citigroup Capital XI	5,051	5,051
Countrywide Cp 6.75% Pfd	4,555	4,555
DB Cont Cap TR 6.55% Pfd	17,779	17,779
Deutsche Bank 6.375% Perp	1,624	1,624
Deutsche Bank 7.60% Pfd	2,985	2,985
Digital Realty 6.625% Pfd	1,502	1,502
Digital Realty 7% E Pfd	1,433	1,433
Dominion Res Inc 8.375%	4,736	4,736
DTE Energy 5.25% Pfd	867	867
DTE Energy 6.5% Pfd	1,548	1,548
Entergy Louisiana 6% Pfd	1,445	1,445
Entergy Louisiana 5.875%	941	941
Entergy Miss 6.00% Pfd	1,957	1,957
Entergy Texas 7.875%	1,337	1,337
First Niagra 8.625% Pfd	4,012	4,012
GE Cap Corp 4.875% Pfd	7,270	7,270
Goldman Sachs Grp. Pfd.	773	773
Goldman Sachs 5.95% Pfd	3,209	3,209
Goldman Sachs 6.125% Pfd	11,620	11,620
Goldman Sachs 6.5% Pfd	12,136	12,136
GS Flt Non-cum Pfd	2,491	2,491
Hartford Finl 7.875% Pfd	3,955	3,955
Health Care Reit 6.5% Pfd	3,253	3,253
Hospitality 7.125% Pfd	4,464	4,464
HSBC Holdings PLC 6.2% Ser A	6,076	6,076
HSBC Holdings 8.00% Pfd	25,997	25,997
ING Group NV 6.375% Pfd	7,110	7,110
ING Group NV 7.20% Pfd	6,985	6,985
ING Group N.V. 6.125% Cum	4,862	4,862

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ING Group 6.2% cum	3,471	3,471
ING Group 7.05% Pfd.	6,121	6,121
JP Morgan Chase 5.5% Pfd	13,103	13,103
Kimco Realty 5.5% Pfd	1,497	1,497
Kimco Realty 6.90% Pfd	3,692	3,692
Kimco Realty 6% Pfd	4,466	4,466
Lloyds Bkg Grp 7.75% Pfd	20,201	20,201
Merrill Lynch 6.45%	8,499	8,499
Merrill Lynch 6.45% Pfd	7,405	7,405
Morgan Stanley Pfd Ser A	3,158	3,158
Morgan Stanley 5.75%	3,019	3,019
Morgan Stanley 6.25% Tr Pfd	3,102	3,102
Morgan Stanley 6.60% Tr Pfd	3,265	3,265
Morgan Stanley 6.60% Pfd	2,867	2,867
Morgan Stanley 6.45% Pfd	2,954	2,954
Morgan Stanley 6.25% Tr Pfd	7,149	7,149
National Retail 6.25% Pfd	4,053	4,053
Nextera Energy 5.7% Pfd	1,526	1,526
Nextera Energy 5.625% Pfd	1,472	1,472
Nextera Energy 5.125% Pfd	3,663	3,663
Partner RE 6.50% Ser D Pfd	7,769	7,769
Partnerre Ltd 7.25% Pfd	2,581	2,581
PNC Financial 6.125% Pfd	21,008	21,008
Protective Life 6.25% Pfd	2,799	2,799
PS Bus Parks 5.75% Pfd	1,498	1,498
PS Bus Parks 6% Pfd	4,404	4,404
PS Bus Pk 6.45% Pfd	2,972	2,972
Public Storage 5.75% Pfd	5,106	5,106
Public Storage 5.9% Pfd	4,298	4,298
Public Storage 5.375% Pfd	1,465	1,465

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Public Storage 5.625% Pfd	1,496	1,496
Public Storage 6.875% Pfd	901	901
Public Storage 6.5% Pfd	3,108	3,108
Public Storage 6.35% Pfd	3,362	3,362
Qwest Corp 7.375% Pfd	5,042	5,042
Qwest Corp 7.5% Pfd	5,529	5,529
Qwest Corp 7% Pfd	1,531	1,531
Qwest Corp 7% Pfd.	3,181	3,181
Raymond James Fincl Pfd	2,100	2,100
Realty Income 6.625% Pfd	5,001	5,001
Regency Centers Corp Pfd 6.625%	3,060	3,060
Regency Centers 6% Pfd	899	899
Renaissance RE 6.08% Hld	1,216	1,216
Royal Bank of Scotland 6.35% Pfd	1,636	1,636
Royal Bank of Scotland 5.75% Pfd	12,655	12,655
Royal Bank of Scotland 6.60% Non-Cum Pfd	4,108	4,108
Royal Bank of Scotlan 6.40% Pfd	4,264	4,264
Royal Bank of Scotland 6.75% Pfd	1,387	1,387
Scana Corp 7.7% Pfd	813	813
Senior Housing 5.625% Pfd	3,203	3,203
Stanley Blck & Dckr 5.75% Pfd	3,207	3,207
State Street Crp 5.25% Pfd	5,610	5,610
TCF Fin Crp 7.5% Pfd	3,922	3,922
Telephone Data Sys 7% Pfd	3,072	3,072
Telephone Data 6.875% Pfd	1,789	1,789
Torchmark Corp 5.875% Pfd	976	976
UBS Pref Funding Perp	5,255	5,255
US Bancorp Pfd	5,813	5,813
US Bancorp Flt Pfd	1,283	1,283
US Bancorp 6% Pfd	2,737	2,737

Name of Stock	End of Year Book Value	End of Year Fair Market Value
US Cellular 6.95%	1,518	1,518
Vornado Realty 5.7%	2,075	2,075
Vornado Realty 7.875%	11,150	11,150
Vornado Realty 6.875%	2,238	2,238
Weingarten Realty 8.1%	748	748
Weingarten Realty 6.50%	2,246	2,246
Wells Fargo & Co 8% Pfd.	951	951
AT & T	140,640	140,640
Kayne Anderson MLP	159,400	159,400
A O Smith	35,816	35,816
AT & T	27,565	27,565
Brown-Forman Corp.	30,908	30,908
Canadian Natl Ry Co	32,958	32,958
Carlisle Companies	34,618	34,618
Chubb Corp	31,405	31,405
Donaldson Company	33,942	33,942
Enterprise Products	31,426	31,426
Franklin Resources Inc	32,502	32,502
Pentair Ltd	35,107	35,107
Plains All American	26,351	26,351
Polaris Inds Inc	44,857	44,857
Powershares	36,794	36,794
Sunoco Logistics Ptrs.	34,796	34,796
TJX Cos Inc	36,454	36,454
Abbbott Labs	14,067	14,067
Alcoa, Inc.	9,556	9,556
Apache Corp	8,078	8,078
Applied Materials Inc.	9,194	9,194
BB & T Corp.	14,070	14,070
BP PLC Spons Adr	13,271	13,271

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Comcast Corp.	15,563	15,563
Corning, Inc.	8,714	8,714
CVS Caremark Corp.	10,020	10,020
Devon Energy Corp.	8,971	8,971
Ford Motor Company	11,187	11,187
General Electric Company	14,800	14,800
Glaxosmithkline PLC	12,493	12,493
Ishares Iboxx	34,256	34,256
Occidental Pete Corp.	9,130	9,130
Oracle Corp.	9,374	9,374
PPL Corp.	8,455	8,455
Staples, Inc.	8,803	8,803
Time Warner	13,805	13,805
Vanguard Long Term ET	32,698	32,698
Vodafone	23,311	23,311
Allstate Corp. 6.75% Pfd.	1,924	1,924
Allstate 5.1% Pfd.	1,181	1,181
Axis Capital 5.5% Pfd.	1,840	1,840
BB & T Corp. 5.2% Pfd.	1,575	1,575
BB & T Corp Ser G 5.2% Pfd.	5,715	5,715
Citigroup 5.8% Pfd.	9,409	9,409
Citigroup 7.125% Pfd.	3,761	3,761
Comcast Corp. 5% Pfd.	1,094	1,094
Digital Realty 5.875% Pfd.	1,452	1,452
Duke Energy 5.125% Pfd.	2,912	2,912
G.E. Capital Corp. 4.7% Pfd.	7,011	7,011
G.E. Capital Corp. 4.875% Pfd.	4,482	4,482
Integrays Energy 6.0% Pfd.	18,921	18,921
JP Morgan Chase 5.45% Pfd.	8,376	8,376
Kimco Realty 5.625% Pfd.	1,513	1,513

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Morgan Stanley 7.125% Pfd.	3,811	3,811
Nextera Energy 5% Pfd.	1,844	1,844
Partnerre Ltd. 5.875% Pfd.	3,235	3,235
PPL Capital Fdg. 5.9% Pfd.	1,662	1,662
Prudential Fin. 5.7% Pfd.	1,646	1,646
Prudential Finl. 5.75% Pfd.	2,618	2,618
Prudential PLC 6.50% Perp. Pfd.	1,477	1,477
PS Bus Parks 5.7% Pfd.	923	923
Public Storage 5.2% Pfd.	1,489	1,489
Public Storage 5.2% Pfd.	1,510	1,510
Renaissance 5.375% Pfd.	3,877	3,877
US Bancorp Del 5.15% Pfd.	2,936	2,936
Ventas Realty LP 5.45% Pfd.	1,686	1,686
Vornado 5.4% Pfd.	1,781	1,781
Wells Fargo & Co. 5.2% Pfd.	3,012	3,012
Wells Fargo & Co., 5.25% Pfd.	1,389	1,389
Wells Fargo & Co., 5.85% Pfd.	9,734	9,734
Wells Fargo & Co., 5.125% Pfd.	1,360	1,360
WR Berkely Corp. 5.625% Pfd.	3,128	3,128
Altria Group Inc.	36,087	36,087
Aqua America Inc.	15,357	15,357
Black Hills Corp.	26,045	26,045
Chevron Corp.	24,857	24,857
Conocophillips	32,640	32,640
CVS Caremark	30,059	30,059
JB Hunt	13,450	13,450
Microsoft Corp.	37,036	37,036
Pepsico Inc.	33,591	33,591
Xilinx Inc.	18,138	18,138
3M Co	37,868	37,868

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Entergy Arkansas 5.75% Pfd.	1,824	1,824

**TY 2013 Investments Government
Obligations Schedule**

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

**US Government Securities - End of
Year Book Value:** 38,735

**US Government Securities - End of
Year Fair Market Value:** 38,735

**State & Local Government
Securities - End of Year Book
Value:** 249,672

**State & Local Government
Securities - End of Year Fair
Market Value:** 249,672

TY 2013 Land, Etc. Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	11,015	4,888	6,127	6,127
Improvements	10,271	10,271		

TY 2013 Legal Fees Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal services re charitable programs	3,243	0	0	3,243
Legal services-general	9,727	0	9,727	0

TY 2013 Other Assets Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Interest Receivable	54,063	47,174	47,174
Security deposit	2,222	2,222	2,222

TY 2013 Other Expenses Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Charges	50		50	
Controller, bookkeeping svces	10,800		5,400	5,400
Dues	1,051		1,051	
Insurance	10,298		10,298	
Maint and use of equipment	5,713		3,428	2,285
Meeting expenses	3,122		3,122	
Office supplies and expenses	1,917		1,917	
Postage	1,515		1,212	303

TY 2013 Other Increases Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Description	Amount
Net unrealized gain on investments	106,063

TY 2013 Other Professional Fees Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrator's fees	78,500	0	39,250	39,250
Consulting	19,500	0	0	19,500
Investment advisory fees	24,890	24,890	0	0

TY 2013 Substantial Contributors Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Name	Address
Stephen Barasch	13836 Rivoli Drive Palm Beach Gardens, FL 33410

TY 2013 Taxes Schedule

Name: Allied Educational Foundation

EIN: 13-6202432

Software ID: 13000170

Software Version: 2013v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal excise tax	5,709			