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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC		A Employer identification number 13-6163100	
Number and street (or P O box number if mail is not delivered to street address) C/O J KRAINES 47 IRVING STREET		B Telephone number (see instructions) (781) 454-9000	
City or town, state or province, country, and ZIP or foreign postal code ARLINGTON, MA 02476		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,493,335	J Accounting method ☐ Other (specify) (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	341,307	341,307		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	27,370			
	b Gross sales price for all assets on line 6a 1,097,031				
	7 Capital gain net income (from Part IV, line 2) . . .		27,370		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,408			
	12 Total. Add lines 1 through 11	371,085	368,677		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,250			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,500			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	29,386	28,997		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	38,136	28,997		0
	25 Contributions, gifts, grants paid	396,179			396,179
	26 Total expenses and disbursements. Add lines 24 and 25	434,315	28,997		396,179
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-63,230			
	b Net investment income (if negative, enter -0-)		339,680		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
					(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			116,821	77,940	77,940
	2	Savings and temporary cash investments			29,501	105,870	105,870
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)			4,907,815	4,593,228	4,593,228
	c	Investments—corporate bonds (attach schedule).			1,541,449	1,495,711	1,495,711
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)			753,537	1,182,305	1,182,305
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
Liabilities	15	Other assets (describe ▶ _____)			38,722	38,281	38,281
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)			7,387,845	7,493,335	7,493,335
	17	Accounts payable and accrued expenses			6,725	4,462	
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)			6,725	4,462	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted			7,381,120	7,488,873	
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see page 17 of the instructions)			7,381,120	7,488,873	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)			7,387,845	7,493,335	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	7,381,120
2	Enter amount from Part I, line 27a	2	-63,230
3	Other increases not included in line 2 (itemize) ▶ _____	3	170,983
4	Add lines 1, 2, and 3	4	7,488,873
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,488,873

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	27,370
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	15,047

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	376,756	6,177,797	000 060985
2011	338,857	6,277,805	000 053977
2010	318,301	5,913,109	000 053830
2009	294,030	6,023,564	000 048813
2008	319,179	6,890,878	000 046319

2	Total of line 1, column (d).	2	000 263924
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 052785
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	7,313,114
5	Multiply line 4 by line 3.	5	386,023
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,397
7	Add lines 5 and 6.	7	389,420
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	396,179

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,397
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,397
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,397
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	6,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	6,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,603
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 2,603 Refunded	11	

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b			No
c	Did the foundation file Form 1120-POL for this year?	1c			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____				
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2			No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3			No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a			No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5			No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6			
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ NY _____				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9			No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10			No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of	JEFFREY KRAINES		
	Telephone no	(774) 240-1306		
	Located at	47 IRVING STREET ARLINGTON MA		
	ZIP +4	02476		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Yes	No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		Yes	No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		Yes	No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		Yes	No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		Yes	No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?		Yes	No
	If "Yes," list the years	20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
		20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☐ Yes	☒ No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☐ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY L KRAINES	PRESIDENT	0		
47 IRVING STREET	007 50			
ARLINGTON, MA 02476				
MERRILL M KRAINES	TREASURER	0		
671 ORCHARD LANE	000 00			
FRANKLIN LAKE, NJ 07417				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,343,210
b	Average of monthly cash balances.	1b	81,271
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	7,424,481
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	7,424,481
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	111,367
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,313,114
6	Minimum investment return. Enter 5% of line 5.	6	365,656

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	365,656
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	3,397
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,397
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	362,259
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	362,259
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	362,259

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	396,179
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	396,179
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,397
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	392,782
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				362,259
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			99,852	
b Total for prior years 2009 , 2010 , 2011		606,361		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 396,179				
a Applied to 2012, but not more than line 2a			99,852	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				296,327
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.		606,361		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		606,361		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				65,932
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JEFFREY KRAINES
47 IRVING STREET
ARLINGTON, MA 02476
(781) 454-9000

b

The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c

Any submission deadlines

NO DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	396,179
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

2014-05-04

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only	Print/Type preparer's name ROCCO J RICCIARDI CPA	Preparer's Signature	Date 2014-04-18	Check if self-employed ☒	PTIN
	Firm's name	ROCCO J RICCIARDI CPA			Firm's EIN
	Firm's address	14 DOGWOOD ROAD ALBERTSON, NY 11507			Phone no (516) 524-3501

Form 990-PF (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
JP MORGAN 5 875		2003-06-30	2013-05-08
NYSE EURONEXT		2012-03-09	2013-02-05
HJ HEINZ		2012-03-09	2013-06-10
EATON VANCE TAX		2013-06-17	2013-07-16
HOSPITALITY PROP		2013-06-17	2013-07-16
KINDER MORGAN ENG		2013-06-17	2013-07-16
SPDR BLACKSTONE GEO		2013-06-17	2013-07-16
SPDR DOW JONES GLOBAL		2013-06-17	2013-07-16
WP CAREY INC REIT		2013-06-17	2013-07-16
EXCHANGE		2013-03-09	2013-11-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,000,000		1,000,000	
4,578		3,749	829
48,648		36,325	12,323
125		124	1
7,616		7,423	193
5,410		5,208	202
4,589		4,591	-2
7,128		7,133	-5
5,233		5,108	125
13,704			13,704

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			829
			12,323
			1
			193
			202
			-2
			-5
			125
			13,704

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADL OF BNAI BRITH 40 COURT STREET BOSTON,MA 02108			SUPPORT	2,500
ALZHEIMER'S ASSOCIATION 480 PLEASANT STREET WATERTOWN,MA 02472			SUPPORT	1,000
AMER GATHERING JEWISH HOLOCAUST SURVIVORS 122 W 30TH STREET NEWYORK,NY 10001			SUPPORT	2,500
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 211 CONGRESS STREET BOSTON,MA 02119			SUPPORT	2,500
AMERICAN FRIENDS MAGEN DAVID ADOM 29 GREY BIRCH TERRACE NEWTON,MA 02460			SUPPORT	7,500
AMERICAN FRIENDS OF MEIR PANIM 5316 NEWUTRECHT AVE BROOKLYN,NY 11219			SUPPORT	5,000
AMERICAN FRIENDS OF NGO MONITOR INC 100 SPRINGDALE ROAD CHERRY HILL,NJ 08003			SUPPORT	1,000
AMERICAN INSTITUTE FOR CANCER RESEARCH 1759 R STREET WASHINGTON,DC 20009			SUPPORT	2,500
AMERICAN JEWISH COMMITTEE 126 HIGH STREET BOSTON,MA 02110			SUPPORT	27,098
AMERICAN JEWISH HISTORICAL SOCIETY 15 W 16TH STREET NEWYORK,NY 10011			SUPPORT	1,000
AMERICAN JEWISH WORLD SERVICE 45 W 36TH STREET NEWYORK,NY 10018			SUPPORT	5,000
AMERICAN SOCIETY FOR YAD VASHEM POBOX 170305 MILWAUKEE,WI 53217			SUPPORT	2,500
AMERICANS FOR PEACE AND TOLERANCE 15 MAIN STREET WATERTOWN,MA 02472			SUPPORT	2,500
ARTHRITIS FOUNDATION 29 CRAFTS STREET NEWTON,MA 02458			SUPPORT	1,000
BELMONT DAY SCHOOL 55 DAY SCHOOL LANE BELMONT,MA 02478			SUPPORT	1,000
Total  3a				396,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BELMONT HILL SCH DARREN GALLUP MEMORIAL 350 PROSPECT STREET BELMONT,MA 02478			SUPPORT	500
BELMONT HILL SCHOOL ANNUAL FUND 350 PROSPECT STREET BELMONT,MA 02478			SUPPORT	500
BEND THE ARC 330 SEVENTH AVE NEWYORK,NY 10001			SUPPORT	2,500
BETH MIDRASH GOVAHA 617 SIXTH STREET LAKEWOOD,NJ 08701			SUPPORT	2,500
BIRTHRIGHT ISRAEL FOUNDATION 33 E 33RD STREET NEWYORK,NY 10016			SUPPORT	5,000
BLAIR ACADEMY 2 PARK STREET BLAIRSTOWN,NJ 07825			SUPPORT	1,000
BOSTON JEWISH FILM FESTIVAL 1001 WATERTOWN STREET NEWTON,MA 02465			SUPPORT	1,200
BROWN UNIVERSITY POBOX 1893 PROVIDENCE,RI 02903			SUPPORT	2,500
CAMERA POBOX 35040 BOSTON,MA 02135			SUPPORT	10,000
CHABAD CHAI CENTER OF BROOKLINE 105 ST PAUL STREET BROOKLINE,MA 02446			SUPPORT	2,500
CHABAD OF ROSLYN 75 POWERHOUSE RD ROSLYN HIGHTS,NY 11577			SUPPORT	2,500
CHAI LIFELINE INC 151 WEST 30 STREET NEWYORK,NY 10001			SUPPORT	2,500
CHAMAH 27 WILLIAM STREET NEWYORK,NY 10005			SUPPORT	5,000
COLBY FUND 4320 MAYFLOWER HILL WATERVILLE,ME 04901			SUPPORT	500
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON,MA 02110			SUPPORT	25,000
Total  3a				396,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONGREGATION AHAVAS ACHIM ZEMACH ZEDEK 1546 46TH STREET BROOKLYN,NY 11219			SUPPORT	2,000
CONGREGATION ANSHEI LIOZNA 1603 41ST STREET BROOKLYN,NY 11218			SUPPORT	2,500
CONGREGATION BETH ELSUDBURY CUBA FUND 7 HIGHGATE RD WAYLAND,MA 01778			SUPPORT	500
CONGREGATION KEREM SHALOM POBOX 1646 CONCORD,MA 01742			SUPPORT	1,716
DOC EMET PRODUCTIONS POBOX 339 LEXINGTON,MA 02420			SUPPORT	1,000
DOROT INC 171 WEST 85TH STREET NEWYORK,NY 10024			SUPPORT	2,500
EDUCATIONAL INSTITUTE OHOLEI TORAH 667 EASTERN PARKWAY BROOKLYN,NY 11213			SUPPORT	2,500
EZRAT ISRAEL INC 806 EASTERN PARKWAY BROOKLYN,NY 11213			SUPPORT	1,000
FEDERATION OF JEWISH MEN'S CLUBS NEW ENGL 25 SUMNER STREET SWAMPSCOTT,MA 01907			SUPPORT	150
FRIENDS NEW ENGLAND HOLOCAUST MEMORIAL 126 HIGH STREET BOSTON,MA 02110			SUPPORT	1,000
FRIENDS OF ISRAEL DISABLED VETERANS 1133 BROADWAY NEWYORK,NY 10010			SUPPORT	2,500
FRIENDS OF THE FORUM 501 NCLINTON CHICAGO,IL 60654			SUPPORT	1,000
FRIENDS OF THE ISRAEL DEFENSE FORCES 154 WELLS AVE NEWTON,MA 02459			SUPPORT	5,000
FRIENDS OF WESTERN GALILEE HOSPITAL 315 MADISON AVE NEWYORK,NY 10017			SUPPORT	1,000
GEORGE WASHINGTON INST RELIGIOUS FREEDOM 50 BROAD STREET NEWYORK,NY 10004			SUPPORT	1,000
Total  3a				396,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLENKIRK 3504 COMMERCIAL AVE NORTHBROOK,IL 60062			SUPPORT	500
HOME OF THE SAGES IN ISRAEL 25 BIALYSTOKER PLACE NEW YORK,NY 10002			SUPPORT	500
IDF WIDOWS AND ORPHANS ORGANIZATION 317 MADISON AVE NEW YORK,NY 10017			SUPPORT	2,500
ISRAEL GUIDE DOG CENTER FOR THE BLIND 968 EASTON ROAD WARRINGTON,PA 18976			SUPPORT	5,000
JCAM CHARITABLE FOUNDATION 189 WELLS AVE NEWTON,MA 02459			SUPPORT	5,000
JEWISH BIG BROTHERS BIG SISTERS OF GREATE 333 NAHANTON STREET NEWTON,MA 02459			SUPPORT	2,500
JEWISH BRAILLE INSTITUTE INTERNATIONAL 110 EAST 30 STREET NEW YORK,NY 10016			SUPPORT	2,500
JEWISH COUNCIL PUBLIC AFFAIRS 116 EAST 27 STREET NEW YORK,NY 10016			SUPPORT	2,500
JEWISH DEAF RESOURCE CENTER POBOX 318 HARTSDALE NEW YORK,NY 10530			SUPPORT	1,000
JEWISH FAMILY AND CHILDREN SERVICE 1430 MAIN STREET WALTHAM,MA 02451			SUPPORT	10,000
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 SEVENTH AVE NEW YORK,NY 10001			SUPPORT	2,500
JEWISH FUNDERS NETWORK 150 WEST 30 STREET NEW YORK,NY 10001			SUPPORT	2,850
JEWISH NATIONAL FUND 77 FRANKLIN STREET BOSTON,MA 02110			SUPPORT	25,000
JEWISH POLICY CENTER 50 F STREET WASHINGTON,DC 20001			SUPPORT	1,000
JEWISH VOCATIONAL SERVICES 29 WINTER STREET BOSTON,MA 02108			SUPPORT	2,500
Total  3a				396,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH WAR VETERANS OF THE USA INC 1811 R STREET WASHINGTON,DC 20009			SUPPORT	1,000
JUNIOR ACHIEVEMENT OF NY 205 E 42ND STREET NEW YORK,NY 10017			SUPPORT	5,000
LAWRENCE ACADEMY POBOX 992 GROTON,MA 01450			SUPPORT	500
LEGAL AID SOCIATY OF SAN DIEGO 110 S EUCLID AVE SAN DIEGO,CA 90047			SUPPORT	1,000
LYMPHATIC EDUCATION AND RESEARCH NETWORK 261 MADISON AVE NEW YORK,NY 10016			SUPPORT	500
MACHNE ISRAEL INC 770 EASTERN PARKWAY BROOKLYN,NY 11213			SUPPORT	10,000
MACULA VISION RESEARCH 100 FRONT STREET CONSHOHOCKEN,PA 18976			SUPPORT	5,000
MONCHESTER COMMUNITY THEATRE PLAYERS 698 BEECH STREET MANCHESTER,NH 03104			SUPPORT	2,500
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVE NEW YORK,NY 10021			SUPPORT	5,000
MESIVTA YESHIVA RABBI CHAIM BERLIN 1605 CONEY ISLAND AVE BROOKLYN,NY 11230			SUPPORT	2,500
MESIVTHA TIFERETH JERUSALEM OF AMERICA 145 E BROADWAY NEW YORK,NY 10002			SUPPORT	2,500
METZILAH CENTER 317 MADISON AVE NEW YORK,NY 10017			SUPPORT	500
MIDDLE EAST FORUM 1500 WALNUT STREET PHILADELPHIA,PA 19102			SUPPORT	2,000
MUSCULAR DYSTROPHY ASSOCIATION 521 PLYMOUTH ROAD PLYMOUTH MEETING,PA 19462			SUPPORT	250
NARAL PRO-CHOICE AMERICA FOUNDATION 1156 15 STREET WASHINGTON,DC 20005			SUPPORT	1,000
Total 3a				396,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL COUNCIL OF YOUNG ISRAEL 62 GREEN STREET BROOKLINE,MA 02446			SUPPORT	2,000
NATIONAL JEWISH HEALTH 271 MADISON AVE NEWYORK,NY 10016			SUPPORT	1,000
NATIONAL YIDDISH BOOK CENTER 1021 WEST STREET AMHERST,MA 02453			SUPPORT	1,000
NEWSECTOR ALLIANCE 711 ATLANTIC AVE BOSTON,MA 02111			SUPPORT	500
NYU HOSPITAL FOR JOINT DISEASES 301 EAST 17 STREET NEWYORK,NY 10003			SUPPORT	20,000
OHEL AYALAH 3080 BROADWAY NEWYORK,NY 10027			SUPPORT	500
ONE BY ONE POBOX 1709 BROOKLINE,MA 02446			SUPPORT	1,000
ONE FAMILY FUND POBOX 822732 PHILADELPHIA,PA 19182			SUPPORT	15,000
ORPHAN POOR & SICK FUND 824 EASTERN PARKWAY BROOKLYN,NY 11213			SUPPORT	2,500
PLANNED PARENTHOOD FEDERATION AMERICA 434 W 33 STREET NEWYORK,NY 10001			SUPPORT	2,500
PMC- JIMMY FUND 77 4TH AVE NEEDHAM,MA 02494			SUPPORT	100
PRO-CHOICE MASSACHUSETTS FOUADATION 15 COURT SQUARE BOSTON,MA 02108			SUPPORT	500
SCHOLARS FOR PEACE IN THE MIDDLE EAST POBOX 30401 PHILADELPHIA,PA 19103			SUPPORT	1,000
SELFHELP COMMUNITY SERVICES INC 5208TH AVE NEWYORK,NY 10018			SUPPORT	1,000
SIMON WIESENTHAL CENTER 1399 S ROXBURY DRIVE LOS ANGELES,CA 90035			SUPPORT	5,000
Total  3a				396,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SKIDMORE COLLEGE SALMAGUNDI MAGAZINE 815 N BROADWAY SARATOGA SPRINGS,NY 12866			SUPPORT	1,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY,AL 36104			SUPPORT	5,000
THE DAVID PROJECT POBOX 52390 BOSTON,MA 02205			SUPPORT	1,500
THE GREATER BOSTON FOOD BANK POBOX 55860 BOSTON,MA 02205			SUPPORT	250
THE HEBREW FREE BURIAL ASSOCIATION 224 W 35TH STREET NEWYORK,NY 10001			SUPPORT	1,000
THE KENNETH B SCHWARTZ CENTER 205 PORTLAND STREET BOSTON,MA 02114			SUPPORT	5,000
THE ROGOSIN INSTITUTE 505 E 70 STREET NEWYORK,NY 10021			SUPPORT	2,500
THE WORLD WAR II FOUNDATION 333 WHITE HORN DRIVE KINGSTONE,RI 02881			SUPPORT	200
UCSJ UNION OF COUNCILS FOR JEWS POBOX 11676 NEWYORK,NY 10022			SUPPORT	1,000
U8JA-FEDERATION-CIHS 130 EAST 59 STREET NEWYORK,NY 10022			SUPPORT	2,500
UJA FEDERATION OF NEWYORK 130 EAST 59 STREET NEWYORK,NY 10022			SUPPORT	28,500
UNITED LUBAVITCHER YESHIVOTH 841-853 OCEAN PARKWAY BROOKLYN,NY 11213			SUPPORT	20,000
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE WASHINGTON,DC 20090			SUPPORT	5,000
UVM FOUNDATION-DEFINING EXCELLENCE AWARD 170 LIVING/LEARNING CENTER BURLINGTON,VT 05405			SUPPORT	1,000
WBUR 890 COMMONWEALTH AVE BOSTON,MA 02215			SUPPORT	365
Total  3a				396,179

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESLEYAN UNIVERSITY 318 HIGH STREET MIDDLETOWN, CT 06459			SUPPORT	5,000
WORLD JEWISH CONGRESS FOUNDATION POBOX 96693 WASHINGTON, DC 20090			SUPPORT	2,500
YIVO 15 WEST 16 STREET NEW YORK, NY 10011			SUPPORT	1,500
Total  3a				396,179

TY 2013 Accounting Fees Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 13000230

Software Version: 13.5.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROCCO J RICCIARDI	5,250			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 13000230

Software Version: 13.5.0.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
JP MORGAN 5 875	2003-06		2013-05		1,000,000	1,000,000				
NYSE EURONEXT	2012-03		2013-02		4,578	3,749			829	
HJ HEINZ	2012-03		2013-06		48,648	36,325			12,323	
EATON VANCE TAX	2013-06		2013-07		125	124			1	
HOSPITALITY PROP	2013-06		2013-07		7,616	7,423			193	
KINDER MORGAN ENG	2013-06		2013-07		5,410	5,208			202	
SPDR BLACKSTONE GEO	2013-06		2013-07		4,589	4,591			-2	
SPDR DOW JONES GLOBAL	2013-06		2013-07		7,128	7,133			-5	
WP CAREY INC REIT	2013-06		2013-07		5,233	5,108			125	
EXCHANGE	2013-03		2013-11		13,704				13,704	

TY 2013 General Explanation Attachment

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 13000230

Software Version: 13.5.0.0

**TY 2013 Investments Corporate
Bonds Schedule**

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 13000230

Software Version: 13.5.0.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,495,711	1,495,711

**TY 2013 Investments Corporate
Stock Schedule****Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 13000230**Software Version:** 13.5.0.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PREFERRED SECURITIES	2,024,422	2,024,422
EQUITIES	2,460,670	2,460,670
OTHER EQUITIES	108,136	108,136

TY 2013 Investments - Other Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 13000230**Software Version:** 13.5.0.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
US PRFD ST. ETF		414,337	414,337
CLOSED END FUNDS		445,498	445,498
FIXED FUNDS		221,016	221,016
MUTUAL FUNDS		54,502	54,502
NON TRAD INV		24,964	24,964
COMMODITIES		21,988	21,988

TY 2013 Other Assets Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 13000230**Software Version:** 13.5.0.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST DIVIDENDS	38,722	38,281	38,281

TY 2013 Other Expenses Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 13000230**Software Version:** 13.5.0.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS FEES	139			
CHAR FEE	250			
INVESTMENT MANAGER FEE	27,011	27,011		
FOREGIN TAX	1,986	1,986		

TY 2013 Other Income Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 13000230

Software Version: 13.5.0.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	2,408		

TY 2013 Other Increases Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 13000230

Software Version: 13.5.0.0

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	170,983

TY 2013 Taxes Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 13000230**Software Version:** 13.5.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	3,500			