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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation JOPHEDTHOMAS FOUNDATION		A Employer identification number 13-6147801
Number and street (or P O box number if mail is not delivered to street address) Room/suite 280 MADISON AVENUE NO 1007		B Telephone number (see instructions) (212) 689-0288
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10016		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (From Part II, col. (c), line 16) ▶ \$ 392,417	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	100			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	21	21		
	4 Dividends and interest from securities.	9,058	9,058		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,893			
	b Gross sales price for all assets on line 6a 101,613				
	7 Capital gain net income (from Part IV, line 2) . . .		5,893		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	15,072	14,972			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	4,001	4,001		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	436	28		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	250	150		100
	24 Total operating and administrative expenses. Add lines 13 through 23	4,687	4,179		100
	25 Contributions, gifts, grants paid	12,781			12,781
26 Total expenses and disbursements. Add lines 24 and 25	17,468	4,179		12,881	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-2,396				
b Net investment income (if negative, enter -0-)		10,793			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	8,203	9,014	9,014
	2 Savings and temporary cash investments	24,632	45,240	45,240
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	196,394 <input checked="" type="checkbox"/>	190,803	190,803
	c Investments—corporate bonds (attach schedule).	137,275 <input checked="" type="checkbox"/>	147,360	147,360
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	5,508		
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	372,012	392,417	392,417	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	372,012	392,417	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	0	0	
30 Total net assets or fund balances (see page 17 of the instructions)	372,012	392,417		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	372,012	392,417		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	372,012
2	Enter amount from Part I, line 27a	2	-2,396
3	Other increases not included in line 2 (itemize) ▶ _____ <input checked="" type="checkbox"/>	3	22,801
4	Add lines 1, 2, and 3	4	392,417
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	392,417

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,893
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	15,745	365,742	0.043049
2011	16,190	367,545	0.044049
2010	19,037	352,478	0.054009
2009	16,825	341,455	0.049274
2008	21,315	391,591	0.054432

2 Total of line 1, column (d).	2	0.244813
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048963
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	375,594
5 Multiply line 4 by line 3.	5	18,390
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	108
7 Add lines 5 and 6.	7	18,498
8 Enter qualifying distributions from Part XII, line 4.	8	12,881

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes categories like Exempt operating foundations, Domestic foundations, Tax under section 511, Credits/Payments, and Tax due. Values range from 0 to 216.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about influencing legislation, political expenditures, unrelated business income, and substantial contributors. Columns for Yes/No.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Yes
Website address N/A
14 The books are in care of ARTHUR FRIEDMAN CPA Telephone no (212) 689-0288
Located at 280 MADISON AVENUE - 1007 NEW YORK NY ZIP +4 10016
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here 15
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No
See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes No
If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions). 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NO DIRECT CHARITABLE ACTIVITIES	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NO PROGRAM-RELATED INVESTMENTS	0
2	
All other program-related investments. See page 24 of the instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	328,651
b	Average of monthly cash balances.	1b	52,663
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	381,314
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	381,314
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	5,720
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	375,594
6	Minimum investment return. Enter 5% of line 5.	6	18,780

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	18,780
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	216
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	216
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	18,564
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	18,564
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	18,564

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	12,881
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	12,881
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	12,881

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				18,564
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			11,049	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>12,881</u>				
a Applied to 2012, but not more than line 2a			11,049	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				1,832
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				16,732
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2009.				
b Excess from 2010.				
c Excess from 2011.				
d Excess from 2012.				
e Excess from 2013.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a 12,781
b <i>Approved for future payment</i>				
Total				▶ 3b 0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
76 SH AGILENT TECHNOLOGIES INC	P	2012-07-31	2013-02-26
7 SH AGILENT TECHNOLOGIES INC	P	2012-09-10	2013-02-26
33 SH AMERICAN CAMPUS COMMUNITIES INC	P	2011-12-27	2013-08-13
27 SH AMERICAN CAMPUS COMMUNITIES INC	P	2012-07-31	2013-08-13
2 SH AMERICAN CAMPUS COMMUNITIES INC	P	2012-09-10	2013-08-13
7 SH AMERICAN CAMPUS COMMUNITIES INC	P	2013-08-05	2013-08-13
5 SH AMERICAN EXPRESS COMPANY	P	2010-07-12	2013-08-05
1 SH AMERICAN EXPRESS COMPANY	P	2010-10-29	2013-08-05
4 SH APACHE CORP	P	2010-01-08	2013-01-22
1 SH APACHE CORP	P	2010-05-19	2013-01-22
6 SH APACHE CORP	P	2011-02-10	2013-01-22
11 SH APACHE CORP	P	2011-12-12	2013-01-22
1 SH APACHE CORP	P	2012-07-31	2013-01-22
1 SH APACHE CORP	P	2012-09-10	2013-01-22
5 SH APACHE CORP	P	2012-12-31	2013-01-22
20 SH AUTOMATIC DATA PROCESSING	P	2011-02-10	2013-08-05
53 SH C H ROBINSON WORLDWIDE INC	P	2012-10-22	2013-02-07
8 SH CITIGROUP INC	P	2012-10-22	2013-08-05
1 SH COMCAST CORP	P	2012-08-21	2013-08-05
CST BRANDS INC - CASH IN LIEU	P	2013-04-02	2013-05-13
9 SH CST BRANDS INC	P	2013-04-02	2013-06-03
3 SH CVS CAREMARK CORP	P	2011-12-12	2013-08-05
20 SH DIGITAL REALTY TRUST INC	P	2011-12-27	2013-02-11
17 SH DIGITAL REALTY TRUST INC	P	2012-07-31	2013-02-11
2 SH DIGITAL REALTY TRUST INC	P	2012-09-10	2013-02-11
3 SH DIGITAL REALTY TRUST INC	P	2012-12-31	2013-02-11
592 SH ELEMENTS - ROGERS TRUST	P	2012-07-31	2013-06-21
33 SH ELEMENTS - ROGERS TRUST	P	2012-12-31	2013-06-21
624 SH ELEMENTS - ROGERS TRUST	P	2013-02-15	2013-06-21
2 SH FEDERAL REALTY INVESTMENT TRUST	P	2011-12-27	2013-08-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4 SH FEDEX CORP	P	2013-02-07	2013-11-01
2 SH HOME DEPOT INC	P	2012-07-31	2013-08-05
4 SH HONEYWELL INTERNATIONAL INC	P	2010-01-08	2013-08-05
4 SH JOHNSON AND JOHNSON	P	2011-02-10	2013-08-05
500 SH JP MORGAN CHASE CAP XIV 6 2% 10-15-34 PFD	P	2008-02-26	2013-05-08
4 SH MALLINCKRODT PLC	P	2013-07-04	2013-07-04
MALLINCKRODT PLC - CASH IN LIEU	P	2013-07-04	2013-07-15
2 SH MARATHON OIL CORP	P	2011-08-09	2013-08-05
60 SH MARATHON OIL CORP	P	2011-08-09	2013-08-13
32 SH MARATHON OIL CORP	P	2011-12-12	2013-08-13
17 SH MARATHON OIL CORP	P	2012-06-19	2013-08-13
3 SH MARATHON OIL CORP	P	2012-09-10	2013-08-13
34 SH MARATHON OIL CORP	P	2012-10-12	2013-08-13
1 SH MCKESSON CORPORATION	P	2012-08-21	2013-08-05
32 SH MCKESSON CORPORATION	P	2012-08-21	2013-10-25
2 SH MCKESSON CORPORATION	P	2012-09-10	2013-10-25
61 SH MICROSOFT CORPORATION	P	2012-04-16	2013-04-16
41 SH MICROSOFT CORPORATION	P	2012-07-31	2013-04-16
5 SH MICROSOFT CORPORATION	P	2012-09-10	2013-04-16
19 SH MICROSOFT CORPORATION	P	2012-12-31	2013-04-16
1 SH NEXTERA ENERGY INC	P	2011-10-07	2013-08-05
2 SH NIKE INC	P	2011-06-22	2013-08-05
4 SH NIKE INC	P	2011-06-22	2013-11-01
21 SH NOBLE ENERGY INC	P	2013-01-22	2013-04-02
29 SH PIMCO BROAD US TIPS INDEX	P	2010-02-25	2013-01-25
31 SH PIMCO BROAD US TIPS INDEX	P	2010-10-29	2013-01-25
7 SH PIMCO BROAD US TIPS INDEX	P	2011-01-04	2013-01-25
23 SH PIMCO BROAD US TIPS INDEX	P	2011-04-18	2013-01-25
48 733 SH PRUDENTIAL JENNISON NATURAL RESOURCES FUND	P	2010-01-06	2013-02-15
14 661 SH PRUDENTIAL JENNISON NATURAL RESOURCES FUND	P	2010-07-08	2013-02-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
2 927 SH PRUDENTIAL JENNISON NATURAL RESOURCES	P	2010-11-30	2013-02-15
25 556 SH PRUDENTIAL JENNISON NATURAL RESOURCES FUND	P	2012-02-17	2013-02-15
19 611 SH PRUDENTIAL JENNISON NATURAL RESOURCES FUND	P	2012-06-19	2013-02-15
49 626 SH ROYCE PREMIER FUND	P	2009-05-21	2013-08-05
27 356 SH ROYCE SPECIAL EQUITY FUND	P	2009-04-17	2013-08-05
8 SH SOVRAN SELF STORAGE INC	P	2011-12-27	2013-08-05
5 SH SPDR GOLD TRUST	P	2010-07-08	2013-04-16
23 SH SPDR GOLD TRUST	P	2011-10-04	2013-04-16
4 SH SPDR GOLD TRUST	P	2011-10-04	2013-06-21
1 SH SPDR GOLD TRUST	P	2012-12-31	2013-06-21
38 SH SPDR GOLD TRUST	P	2013-02-15	2013-06-21
1 SH THERMO FISHER SCIENTIFIC	P	2013-02-26	2013-08-05
1 SH UNION PACIFIC CORP	P	2008-05-13	2013-08-05
2 SH UNITED TECHNOLOGIES CORP	P	2008-05-13	2013-08-05
11 SH VALERO ENERGY CORP	P	2013-04-02	2013-11-01
4 SH VANGUARD REIT ETF	P	2013-02-15	2013-11-01
4 SH VENTAS INC	P	2011-12-27	2013-08-05
22 SH VENTAS INC	P	2011-12-27	2013-08-13
17 SH VENTAS INC	P	2012-07-31	2013-08-13
1 SH VENTAS INC	P	2012-09-10	2013-08-13
1 SH VENTAS INC	P	2012-12-31	2013-08-13
14 423 SH VIRTUS FOREIGN OPPORTUNITIES FUND	P	2012-12-24	2013-11-01
6 SH WELLS FARGO & CO	P	2012-04-16	2013-08-05
600 SH WELLS FARGO CAP TR VII 5 85% 5-1-33 PFD	P	2010-10-21	2013-02-04
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,109		2,912	197
286		269	17
1,180		1,395	-215
966		1,287	-321
72		92	-20
251		267	-16
380		214	166
76		41	35
325		423	-98
81		93	-12
487		710	-223
893		1,033	-140
81		86	-5
81		90	-9
406		387	19
1,429		984	445
3,144		3,172	-28
423		301	122
46		34	12
14			14
277		295	-18
185		115	70
1,305		1,336	-31
1,110		1,329	-219
131		147	-16
196		203	-7
4,748		5,032	-284
265		285	-20
5,005		5,538	-533
208		184	24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
533		425	108
159		105	54
338		166	172
374		244	130
12,500		11,805	695
175		166	9
36			36
75		50	25
2,060		1,500	560
1,099		875	224
584		420	164
103		86	17
1,167		998	169
123		87	36
4,979		2,795	2,184
311		176	135
1,767		1,897	-130
1,188		1,208	-20
145		154	-9
550		505	45
87		54	33
133		83	50
304		167	137
2,434		2,252	182
1,761		1,489	272
1,883		1,721	162
425		372	53
1,397		1,259	138
2,385		2,388	-3
717		637	80

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
143		157	-14
1,250		1,378	-128
960		853	107
1,104		642	462
692		450	242
558		349	209
666		581	85
3,064		3,611	-547
499		628	-129
125		162	-37
4,738		5,907	-1,169
92		73	19
162		75	87
213		149	64
450		424	26
276		277	-1
261		221	40
1,390		1,217	173
1,074		1,140	-66
63		64	-1
63		64	-1
396		376	20
266		199	67
15,000		14,385	615
1,156			1,156

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			197
			17
			-215
			-321
			-20
			-16
			166
			35
			-98
			-12
			-223
			-140
			-5
			-9
			19
			445
			-28
			122
			12
			14
			-18
			70
			-31
			-219
			-16
			-7
			-284
			-20
			-533
			24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			108
			54
			172
			130
			695
			9
			36
			25
			560
			224
			164
			17
			169
			36
			2,184
			135
			-130
			-20
			-9
			45
			33
			50
			137
			182
			272
			162
			53
			138
			-3
			80

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-14
			-128
			107
			462
			242
			209
			85
			-547
			-129
			-37
			-1,169
			19
			87
			64
			26
			-1
			40
			173
			-66
			-1
			-1
			20
			67
			615
			1,156

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

BERNICE THOMAS
JOAN ELLEN THOMAS
PHILIP SHALE THOMAS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
92ND STREET YM-YWHA 1395 LEXINGTON AVENUE NEW YORK, NY 10128	N/A	PUBLIC	GENERAL USE	4,020
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 10022	N/A	PUBLIC	GENERAL USE	1,000
ASOLO REPERTORY THEATRE 5555 NORTH TAMIAMI TRAIL SARASOTA, FL 34243	N/A	PUBLIC	GENERAL USE	100
DOCTORS WITHOUT BORDERS PO BOX 5023 HAGERSTOWN, MD 21741	N/A	PUBLIC	GENERAL USE	1,000
JEWISH FAMILY & CHILDRENS SERVICES 2688 FRUITVILLE ROAD SARASOTA, FL 34237	N/A	PUBLIC	GENERAL USE	500
LIGHTHOUSE INTERNATIONAL 111 EAST 59TH STREET NEW YORK, NY 10022	N/A	PUBLIC	GENERAL USE	1,000
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	N/A	PUBLIC	GENERAL USE	1,100
NORTH SHORE-LIJ LENOX HILL HOSPITAL 100 EAST 77TH STREET NEW YORK, NY 10075	N/A	PUBLIC	GENERAL USE	1,000
RINGLING COLLEGE LIBRARY ASSOCIATION PO BOX 4071 SARASOTA, FL 34230	N/A	PUBLIC	GENERAL USE	250
SARASOTA OPERA 61 NORTH PINEAPPLE AVENUE SARASOTA, FL 34236	N/A	PUBLIC	GENERAL USE	200
SARASOTA ORCHESTRA FUND 709 NORTH TAMIAMI TRAIL SARASOTA, FL 34236	N/A	PUBLIC	GENERAL USE	500
TEMPLE BETH ISRAEL 567 BAY ISLE ROAD LONGBOAT KEY, FL 34228	N/A	PUBLIC	GENERAL USE	2,111
Total				12,781

**TY 2013 Investments Corporate
Bonds Schedule**

Name: JOPHEDTHOMAS FOUNDATION

EIN: 13-6147801

Name of Bond	End of Year Book Value	End of Year Fair Market Value
\$15,000 AT&T INC. 5.6% 5-15-18	17,034	17,034
\$15,000 NOVARTIS CAPITAL CORP. 5.125% 2-10-19	14,821	14,821
\$15,000 GOLDMAN SACHS GROUP INC. 3.7% 8-1-15	15,619	15,619
\$15,000 GENERAL ELECTRIC CAPITAL CORP. 2.95% 5-9-16	15,705	15,705
\$15,000 JP MORGAN CHASE & CO. 3.15% 7-5-16	15,726	15,726
\$20,000 JPMORGAN CHASE & CO. 4.25% 10-15-20	21,201	21,201
\$15,000 RIO TINTO FINANCE USA LTD. 2.5% 5-20-16	15,469	15,469
\$15,000 SIMON PROPERTY GROUP L.P. 2.8% 1-30-17	15,515	15,515
\$15,000 TOYOTA MOTOR CREDIT CORP. 4.5% 6-17-20	16,270	16,270

**TY 2013 Investments Corporate
Stock Schedule****Name:** JOPHEDTHOMAS FOUNDATION**EIN:** 13-6147801

Name of Stock	End of Year Book Value	End of Year Fair Market Value
14 SH. INTERNATIONAL BUSINESS MACHINES CORP.	2,626	2,626
41 SH. MCDONALDS CORP.	3,978	3,978
26 SH. UNION PACIFIC CORP.	4,368	4,368
39 SH. UNITED TECHNOLOGIES CORP.	4,438	4,438
48 SH. CATERPILLAR INC.	4,359	4,359
49 SH. DEERE CO.	4,475	4,475
61 SH. JOHNSON AND JOHNSON	5,587	5,587
61.719 SH. OPPENHEIMER DEVELOPING MARKETS FUND	2,318	2,318
124 SH. ORACLE CORP.	4,744	4,744
367.703 SH. ROYCE PREMIER FUND	8,130	8,130
159.492 SH. ROYCE SPECIAL EQUITY FUND	3,990	3,990
59 SH. ACE LIMITED	6,108	6,108
72 SH. AMERICAN EXPRESS COMPANY	6,533	6,533
39 SH. AUTOMATIC DATA PROCESSING	3,151	3,151
99 SH. BCE INC.	4,286	4,286
67 SH. COVIDIEN PLC	4,563	4,563
49 SH. HONEYWELL INTERNATIONAL INC.	4,477	4,477
32 SH. NEXTERA ENERGY INC.	2,740	2,740
269.561 SH. THORNBURG INTERNATIONAL GROWTH FUND	5,971	5,971
84 SH. XCEL ENERGY INC.	2,347	2,347
67 SH. CVS CAREMARK CORP.	4,795	4,795
26 SH. FEDERAL REALTY INVESTMENT TRUST	2,637	2,637
45 SH. NATIONAL GRID PLC SPON ADR	2,939	2,939
38 SH. NIKE INC.	2,988	2,988
38 SH. SOVRAN SELF STORAGE INC.	2,476	2,476
115 SH. ALTRIA GROUP INC.	4,415	4,415
87 SH. CITIGROUP INC.	4,534	4,534
90 SH. COMCAST CORP.	4,677	4,677
34 SH. COSTCO WHOLESALE CORP.	4,047	4,047
31 SH. DIAGEO PLC SPON ADR	4,105	4,105

Name of Stock	End of Year Book Value	End of Year Fair Market Value
52 SH. HOME DEPOT INC.	4,282	4,282
156.998 SH. MFS INTERNATIONAL VALUE FUND	5,523	5,523
28 SH. MONSANTO CO.	3,263	3,263
49 SH. SCHLUMBERGER LTD.	4,415	4,415
179.511 SH. VIRTUS FOREIGN OPPORTUNITIES FUND	4,908	4,908
22 SH. VISA INC.	4,899	4,899
100 SH. WELLS FARGO & CO.	4,540	4,540
55 SH. ACCENTURE PLC	4,522	4,522
33 SH. FEDEX CORP.	4,744	4,744
70 SH. HESS CORP.	5,810	5,810
58 SH. THERMO FISHER SCIENTIFIC	6,458	6,458
106 SH. VALERO ENERGY CORP.	5,343	5,343
82 SH. VANGUARD REIT ETF	5,294	5,294

TY 2013 Other Expenses Schedule

Name: JOPHEDTHOMAS FOUNDATION

EIN: 13-6147801

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NEW YORK STATE FILING FEE	100	0		100
BANK CHARGES	150	150		0

TY 2013 Other Increases Schedule

Name: JOPHEDTHOMAS FOUNDATION

EIN: 13-6147801

Description	Amount
INCREASE IN UNREALIZED APPRECIATION	22,801

TY 2013 Other Professional Fees Schedule

Name: JOPHEDTHOMAS FOUNDATION

EIN: 13-6147801

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PORTFOLIO MANAGEMENT FEES	4,001	4,001		0

TY 2013 Taxes Schedule

Name: JOPHEDTHOMAS FOUNDATION

EIN: 13-6147801

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	408	0		0
FOREIGN TAXES WITHHELD ON DIVIDENDS	28	28		0