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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).**

OMB No 1545-0052

**2013**

**Open to Public Inspection**

**For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013**

Name of foundation SANSOM FOUNDATION INC		<b>A Employer identification number</b> 13-6136127
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2777	Room/suite	<b>B Telephone number (see instructions)</b> (973) 628-3670
City or town, state or province, country, and ZIP or foreign postal code OAK RIDGE, NJ 07438		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 19,762,516		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc, received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities. . . . .	294,807	294,807		
	<b>5a</b> Gross rents . . . . .				
	<b>b</b> Net rental income or (loss) _____				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	430,213			
	<b>b</b> Gross sales price for all assets on line 6a 4,650,840				
	<b>7</b> Capital gain net income (from Part IV, line 2) . . .		430,213		
	<b>8</b> Net short-term capital gain . . . . .				
	<b>9</b> Income modifications . . . . .				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold . . . . .					
<b>c</b> Gross profit or (loss) (attach schedule) . . . . .					
<b>11</b> Other income (attach schedule) . . . . .					
<b>12 Total.</b> Add lines 1 through 11 . . . . .	725,020	725,020			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	180,000	18,000		162,000
	<b>14</b> Other employee salaries and wages . . . . .				
	<b>15</b> Pension plans, employee benefits . . . . .				
	<b>16a</b> Legal fees (attach schedule). . . . .	4,536	0		4,536
	<b>b</b> Accounting fees (attach schedule). . . . .	10,000	0		10,000
	<b>c</b> Other professional fees (attach schedule) . . . . .				
	<b>17</b> Interest . . . . .				
	<b>18</b> Taxes (attach schedule) (see instructions)	14,165	0		13,410
	<b>19</b> Depreciation (attach schedule) and depletion . . .				
	<b>20</b> Occupancy . . . . .				
	<b>21</b> Travel, conferences, and meetings . . . . .	40,883	0		40,883
	<b>22</b> Printing and publications . . . . .				
	<b>23</b> Other expenses (attach schedule). . . . .	46,324	0		46,324
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	295,908	18,000		277,153
	<b>25</b> Contributions, gifts, grants paid . . . . .	715,000			715,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	1,010,908	18,000		992,153	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-285,888				
<b>b Net investment income</b> (if negative, enter -0-)		707,020			
<b>c Adjusted net income</b> (if negative, enter -0-)					

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .						
	<b>2</b> Savings and temporary cash investments . . . . .	1,111,312	917,613	917,613			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____						
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____						
	<b>5</b> Grants receivable . . . . .						
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .						
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____						
	<b>8</b> Inventories for sale or use . . . . .						
	<b>9</b> Prepaid expenses and deferred charges . . . . .						
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	1,352,051 <input type="checkbox"/>	622,820	622,820			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	6,995,109 <input type="checkbox"/>	9,225,266	9,225,266			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	730,091 <input type="checkbox"/>	903,912	903,912			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
	<b>12</b> Investments—mortgage loans . . . . .						
	<b>13</b> Investments—other (attach schedule) . . . . .	943,479 <input type="checkbox"/>	1,092,905	1,092,905			
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
<b>15</b> Other assets (describe ▶ _____)	<input type="checkbox"/> 7,302,000 <input type="checkbox"/>	<input type="checkbox"/> 7,000,000 <input type="checkbox"/>	<input type="checkbox"/> 7,000,000 <input type="checkbox"/>				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	18,434,042	19,762,516	19,762,516				
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .						
	<b>18</b> Grants payable . . . . .						
	<b>19</b> Deferred revenue . . . . .						
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons						
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .						
	<b>22</b> Other liabilities (describe ▶ _____)						
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	0			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	<b>24</b> Unrestricted . . . . .						
	<b>25</b> Temporarily restricted . . . . .						
	<b>26</b> Permanently restricted . . . . .						
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>						
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	0	0	0			
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	0			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	18,434,042	19,762,516	19,762,516			
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	18,434,042	19,762,516	19,762,516				
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	18,434,042	19,762,516	19,762,516				

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	18,434,042
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-285,888
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____ <input type="checkbox"/>	<b>3</b>	1,614,362
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	19,762,516
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	19,762,516

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b>	INVESTMENT	P		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 4,650,840		4,220,627	430,213	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>			430,213	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b> 430,213
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }		<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,038,942	15,476,216	0.067132
2011	810,560	19,447,320	0.041680
2010	882,505	17,362,680	0.050828
2009	653,771	17,810,398	0.036707
2008	875,758	18,723,962	0.046772
<b>2</b>	<b>Total</b> of line 1, column (d).		<b>2</b> 0.243119
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> 0.048624
<b>4</b>	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.		<b>4</b> 16,688,246
<b>5</b>	Multiply line 4 by line 3.		<b>5</b> 811,449
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		<b>6</b> 7,070
<b>7</b>	Add lines 5 and 6.		<b>7</b> 818,519
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		<b>8</b> 992,153

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	7,070
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	7,070
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	<b>5</b>	7,070
<b>6</b>	Credits/Payments		
<b>a</b>	2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	10,606
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments Add lines 6a through 6d. . . . .	<b>7</b>	10,606
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	3,536
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> 3,536 <b>Refunded</b> <input checked="" type="checkbox"/>	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?. . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation <input type="checkbox"/> \$ 0 <b>(2)</b> On foundation managers <input type="checkbox"/> \$ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	<b>4a</b>	Yes
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?. . . . .	<b>4b</b>	Yes
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY, NJ		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>	No

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>FRANK BUSCAGLIA</b> Telephone no <b>(973) 628-3670</b> Located at <b>18 HIDDEN HILLS ROAD OAK RIDGE NJ</b> ZIP +4 <b>07438</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <b>15</b>			
<b>16</b>	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country <b>N/A</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		<b>No</b>
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20___, 20___, 20___, 20___</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions).	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>20___, 20___, 20___, 20___</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> )	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                  Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                  If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                  If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	12,106,054
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	811,028
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	4,025,300
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	16,942,382
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) <input checked="" type="checkbox"/> . . . . .	<b>1e</b>	2,974,700
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	16,942,382
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	254,136
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	16,688,246
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	834,412

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	834,412
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5. . . . .	<b>2a</b>	7,070
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	7,070
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	827,342
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	827,342
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	827,342

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	992,153
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	992,153
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	7,070
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	985,083

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				827,342
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .			696,110	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .				
<b>b</b> From 2009. . . . .				
<b>c</b> From 2010. . . . .				
<b>d</b> From 2011. . . . .				
<b>e</b> From 2012. . . . .				
<b>f Total</b> of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>992,153</u>				
<b>a</b> Applied to 2012, but not more than line 2a			696,110	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2013 distributable amount. . . . .				296,043
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				531,299
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9 Excess distributions carryover to 2014.</b> Subtract lines 7 and 8 from line 6a. . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .				
<b>b</b> Excess from 2010. . . . .				
<b>c</b> Excess from 2011. . . . .				
<b>d</b> Excess from 2012. . . . .				
<b>e</b> Excess from 2013. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .  \_\_\_\_\_

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2013</b>	<b>(b) 2012</b>	<b>(c) 2011</b>	<b>(d) 2010</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

**(1)** Value of all assets . . . . .

**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

**(3)** Largest amount of support from an exempt organization

**(4)** Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

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**a** The name, address, and telephone number of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>715,000</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>0</b>





**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

<b>(a)</b> Name and address	<b>(b)</b> Title, and average hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
FRANK BUSCAGLIA PO BOX 2777 OAK RIDGE, NJ 07438	PRESIDENT & TREASURER 20 00	105,000	0	0
DR EDWARD M DE PAOLI PO BOX 2777 OAK RIDGE, NJ 07438	SECRETARY 10 00	30,000	0	0
JORGE SANTIS PO BOX 2777 OAK RIDGE, NJ 07438	VP & DIRECTOR OF EDUCATION 10 00	30,000	0	0
MR RICHARD G BARRETTE PO BOX 2777 OAK RIDGE, NJ 07438	ASSISTANT TREASURER 10 00	15,000	0	0
MR LAWRENCE B THOMPSON PO BOX 2777 OAK RIDGE, NJ 07438	DIRECTOR 10 00	0	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AIKEN CENTER FOR THE ARTS 122 LAURENS STREET AIKEN, SC 29801		PUBLIC	PROVIDE ARTS EDUCATION, CULTURAL ACTIVITIES, AND ART OPPORTUNITIES	30,000
AMSTERDAM CONTINUING CARE HEALTH SYSTEM 1060 AMSTERDAM AVENUE NEW YORK, NY 10025		PUBLIC	CARE FOR THE ELDERLY	40,000
ART FOR PROGRESS 133 MULBERRY STREET SUITE 4W1 NEW YORK, NY 10013		PUBLIC	PURCHASE OF MUSICAL INSTRUMENTS FOR NYC HIGH SCHOOL STUDENTS	20,000
BROWARD HOUSE 501 SOUTHEAST COURT FT LAUDERDALE, FL 33316		PUBLIC	CARE FOR THOSE WITH HIV/AIDS	40,000
CENTER FOR THE ARTS BONITA SPRINGS 26100 OLD 41 ROAD BONITA SPRINGS, FL 34135		PUBLIC	SUPPLIES FOR ARTS ADVANTAGE PROGRAM	15,000
CHIMP HAVEN 13600 CHIMPANZEE PLAZA KEITHVILLE, LA 71047		PUBLIC	VETERINARIAN CLINIC PHYSICIAN	30,000
FRIENDS OF WANAMAKER ORGAN 105 CHARLES DRIVE BRYN MAWR, PA 19010		PUBLIC	EDUCATIONAL PROGRAM FOR YOUNG ORGANISTS	40,000
LEAK & WATTS SERVICES INC 463 HAWTHORNE AVENUE YONKERS, NY 10705		PUBLIC	CARE FOR CHILDREN	30,000
MUSEUM OF ART FT LAUDERDALE ONE EAST LAS OLAS BLVD FT LAUDERDALE, FL 33301		PUBLIC	ART MUSEUM	460,000
MUSEUM OF THE CITY OF NEW YORK 1220 FIFTH AVENUE NEW YORK, NY 10029		PUBLIC	SUPPORT OF THE MUSEUM'S FREDERICK A O SCHWARTZ CHILDREN'S CENTER	10,000
<b>Total . . . . .</b>				<b>715,000</b>

## TY 2013 Accounting Fees Schedule

**Name:** SANSOM FOUNDATION INC

**EIN:** 13-6136127

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,000	0		10,000

**TY 2013 Investments Corporate  
Bonds Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
LLOYDS TSB	200,102	200,102
GENL ELEC CO	58,861	58,861
UNTD TECHNOLOGIES CORP	27,349	27,349
GENL ELEC CAP CORP NTS	42,490	42,490
GLAXOSMITHKLINE CAP INC	28,779	28,779
PEPSICO INC NTS	42,625	42,625
AVON PRODUCTS INC NTS	109,179	109,179
SAFEWAY INC NTS B/E	106,346	106,346
CLIFFS NAT RESOURCES INC	105,525	105,525
ALCOA INC	102,129	102,129
VERIZON COMMUNICATIONS	80,527	80,527

**TY 2013 Investments Corporate  
Stock Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CONOCOPHILLIPS	113,040	113,040
EXXON MOBIL CORP	161,920	161,920
FIFTH THRID BANCORP	21,030	21,030
PHILLIPS 66	61,704	61,704
APARTMENT INVT & MGMT CO	6,503	6,503
AVALONBAY COMMUNITIES INC	7,448	7,448
BOSTON PROPERTIES INC	10,037	10,037
BRE PROPERTIES INC	4,267	4,267
BROOKDALE SENIOR LIVING, INC	2,609	2,609
CAMDEN PPTY TR SBI	5,517	5,517
CORRECTIONS CORP OF AMER NEW	4,778	4,778
CUBESMART SBI	3,316	3,316
DDR CORP REIT SBI	5,410	5,410
DUKE REALTY CORP NEW REITS	3,519	3,519
DUPONT FABROS TECHNOLOGY INC	2,249	2,249
EPR PROPERTIES REIT	5,309	5,309
EQUITY ONE INC SDI	2,558	2,558
EQUITY RESIDENTIAL SBI	7,781	7,781
ESSEX PROPERTY TRUST INC	7,176	7,176
EXTRA SPACE STORAGE INC REITS	5,182	5,182
FEDERAL RLTY INV TR	4,665	4,665
FIRST INDL REALTY TRUST INC	7,626	7,626
GENERAL GROWTH PPTYS INC NEW	9,373	9,373
HCP INC	4,685	4,685
HEALTH CARE REIT INC	5,089	5,089
HOST HOTELS & RESORTS INC	11,314	11,314
JONES LANE LASALLE INC	2,765	2,765
KILROY REALTY CORP	3,613	3,613
LASALLE HOTEL PRPERTIES SBI	1,759	1,759
MEDICAL PROPERTIES TRUST INC	1,466	1,466

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PEBBLEBROOK HOTEL TR	6,090	6,090
PENN REAL EST INV SBI	2,012	2,012
PROLOGIS INC COM	14,521	14,521
PUBLIC STORAGE REIT	8,881	8,881
RAMCO-GERSHENSON PROPERTIES	708	708
RETAIL PPTY AMER INC REIT	623	623
SAUL CENTERS INC	2,959	2,959
SENIOR HSG PROPERTIES TRUST	2,401	2,401
SIMON PPTY GROUP INC SBI	31,497	31,497
SL GREEN REALTY CORP	10,901	10,901
STRATEGIC HOTEL CAPITAL INC	3,723	3,723
SUNSTONE HOTEL INVESTORS INC	3,538	3,538
TAUBMAN CENTERS INC	4,091	4,091
VENTAS INS	7,561	7,561
VORNADO REALTY TRUST	9,767	9,767
ABBOTT LABS	49,292	49,292
ACCENTURE PLC IRELAND CL	60,103	60,103
ACE LTD CHF	35,511	35,511
CHEVRON CORP	42,844	42,844
COCA-COLA ENTERPRISES INC NEW	24,227	24,227
COMCAST CORP NEW SPECIAL CL A	49,930	49,930
COVIDIEN PLC	33,846	33,846
CVS CAREMARK CORP	72,787	72,787
DANAHER CORP	30,648	30,648
DELPHI AUTOMOTIVE PLC	26,517	26,517
DIAGEO PLC NEW GB SPON ADR	27,146	27,146
EXPRESS CRIPTS HLDG CO	35,612	35,612
EXXON MOBIL CORP	80,656	80,656
FIDELITY NATL INFORMATION SVCS	20,345	20,345
FRANKLIN RESOURCES INC	35,677	35,677

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
GENL MILLS INC	52,006	52,006
GOLDMAN SACHS GROUP INC	65,054	65,054
HONEYWELL INTL INC	54,182	54,182
INTL BUSINESS MACH	38,639	38,639
JOHNSON CONTROLS INC	32,216	32,216
JOHNSON & JOHNSON COM	66,128	66,128
JPMORGAN CHASE & CO	113,042	113,042
LOCKHEED MARTIN CORP	88,155	88,155
LORILLARD INC	62,539	62,539
MCDONALDS CORP	14,069	14,069
METLIFE INC	58,503	58,503
NASDAQ OMX GROUP	23,243	23,243
NESTLE S A SPONSORED ADR	54,898	54,898
OCCIDENTAL PETROLEUM CRP	33,095	33,095
ORACLE CORP	48,820	48,820
PRIZER INC	88,827	88,827
PHILIP MORRIS INTL INC	83,383	83,383
PPG INDUSTRIES INC	16,311	16,311
PRUDENTIAL FINANCIAL INC	36,427	36,427
ST JUDE MEDICAL INC	22,364	22,364
STATE STREET CORP	25,833	25,833
TARGET CORP	33,976	33,976
THERMO FISHER SCIENTIFIC INC	52,557	52,557
TRAVELERS COS INC/THE	55,048	55,048
TYCO INTL LTD	37,100	37,100
UNITED PARCEL SERVICE INC CL B	43,713	43,713
UNTD TECHNOLOGIES CORP	52,462	52,462
VERIZON COMMUNICATIONS	48,550	48,550
VODAFONE GROUP PLC NEW SPON ADR	22,603	22,603
WALT DISNEY CO	30,713	30,713

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO & CO NEW	103,694	103,694
3M CO	41,795	41,795
ABBOTT LABS	55,425	55,425
ACCENTURE PLC IRELAND CL	47,277	47,277
AMGEN INC	56,013	56,013
ANALOG DEVICES INC	24,345	24,345
APPLE INC	54,980	54,980
BB&T CORP	41,201	41,201
BECTON DICKINSON & CO	31,269	31,269
BLACKROCK INC	33,229	33,229
CHEVRON CORP	37,098	37,098
CHURCH & DWIGHT CO INC	43,082	43,082
CISCO SYSTEMS INC	54,774	54,774
COCA-COLA ENTERPRISES INC NEW	32,883	32,883
CULLEN FROST BANKERS INC	52,994	52,994
CUMMINS INC	45,110	45,110
DOVER CORP	40,161	40,161
ECOLAB INC	33,366	33,366
EMERSON ELECTRIC CO	60,846	60,846
ENBRIDGE INC CAD	40,622	40,622
EOG RESOURCES INC	44,645	44,645
GENL ELECTRIC CO	46,866	46,866
GEC HOLDINGS INC	23,789	23,789
HENRY JACK & ASSOC INC	26,467	26,467
ILLINOIS TOOL WORKS INC	42,040	42,040
INTEL CORP	56,581	56,581
JOHNSON & JOHNSON COM	55,687	55,687
KROGER COMPANY	46,527	46,527
LAUDER ESTEE COS CL A	36,530	36,530
MCDONALDS CORP	18,824	18,824

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERCK & CO INC NEW COM	27,928	27,928
MICROSOFT CORP	37,822	37,822
NOVARTIS AG SPON ADR	39,547	39,547
ONEOK INC NEW	59,693	59,693
PHILIP MORRIS INTL INC	44,611	44,611
PRAXAIR INC	61,244	61,244
PRICE T ROWE GROUP INC	34,011	34,011
PROCTER & GAMBLE CO	20,922	20,922
QUALCOMM INC	61,776	61,776
ROPER INDS INC NEW	23,853	23,853
SCHLUMBERGER LTD NETHERLANDS	40,279	40,279
SMUCHKER J M CO NEW	37,821	37,821
STRYKER CORP	46,061	46,061
TIME WARNER INC NEW	40,926	40,926
TJX COS INC NEW	34,542	34,542
TUPPERWARE BRANDS CORP	31,951	31,951
UNION PACIFIC CORP	44,184	44,184
UNTD TECHNOLOGIES CORP	34,368	34,368
US BANCORP DEL	52,318	52,318
VF CORP	42,391	42,391
WALT DISNEY CO	58,064	58,064
WILLIAMS COS INC (DEL)	44,395	44,395
ALLSTATE CORP	49,086	49,086
ALTRIA GROUP INC	40,194	40,194
AMGEN INC	20,991	20,991
APPLE INC	90,885	90,885
BB&T CORP	52,211	52,211
CATERPILLAR INC	20,886	20,886
CERNER CORP	39,352	39,352
CHIPOTLE MEXICA GRILL INC	21,311	21,311

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMCAST CORP NEW CL A	23,696	23,696
COVIDIEN PLC	67,079	67,079
CVS CAREMARK CORP	50,099	50,099
EBAY INC	38,076	38,076
EVERCORE PARTNERS INC CL A	25,646	25,646
EXPRESS SCRIPTS HLDG CO	70,240	70,240
FLOUR CORP NEW	56,203	56,203
HUNTINGTON BANCSHARES	44,969	44,969
JPMORGAN CHASE & CO	46,784	46,784
KINDER MORGAN INC	54,000	54,000
KROGER COMPANY	20,397	20,397
MEDIDATA SOLUTIONS INC	50,156	50,156
MERCK & CO INC NEW COM	62,563	62,563
NATL FUEL GAS CO	44,125	44,125
OCCIDENTAL PETROLEUM CRP	62,576	62,576
PEPSICO INC	38,484	38,484
QUEST DIAGNOSTICS INC	34,105	34,105
SEADRILL LTD US LINE	39,026	39,026
STARBUCKS CORP	39,195	39,195
SYNAPTICS INC	45,386	45,386
UNTD TECHNOLOGIES CORP	23,101	23,101
VERIZON COMMUNICATIONS	40,049	40,049
VISA INC CL A	24,049	24,049
W P CAREY INC REIT	17,178	17,178
WALT DISNEY CO	50,575	50,575
YAHOO INC	71,417	71,417
3D SYSTEMS CORP DELA NEW	54,457	54,457
ADT CORP COM	26,225	26,225
AES CORP	42,108	42,108
ALLEGHENY TECHNOLOGY	12,969	12,969

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMER ELECTRIC POWER CO	49,170	49,170
AMER EXPRESS CO	86,829	86,829
AMERIPISE FINANCIAL INC	92,500	92,500
APPLIED MATERIALS INC	35,307	35,307
AT&T INC	45,849	45,849
BAKER HUGHES INC	62,886	62,886
CHEVRON CORP	79,318	79,318
CIGNA CORP	36,567	36,567
CISCO SYSTEMS INC	60,583	60,583
CITIGROUP INC	84,470	84,470
COMCAST CORP NEW CL A	102,215	102,215
CORNING INC	33,555	33,555
DANA HOLDING CORP	53,425	53,425
ENSCO PLC CL A	55,064	55,064
GAP INC	54,477	54,477
GENL ELECTRIC CO	104,300	104,300
HARTFORD FINCL SERVICES GROUP	40,904	40,904
HOLOGIC INC	43,024	43,024
HOME DEPOT INC	78,799	78,799
INTEL CORP	46,096	46,096
JOHNSON & JOHNSON COM	47,718	47,718
JPMORGAN CHASE & CO	94,679	94,679
LAM RESEARCH CORP	32,507	32,507
LENNAR CORP RECLASSIFICATION	54,316	54,316
MEDTRONIC INC	38,566	38,566
MERCK & CO INC NEW COM	18,819	18,819
MICROSOFT CORP	37,672	37,672
MONDELEZ INTL INC	70,071	70,071
MYLAN INC	50,604	50,604
NABORS INDUSTRIES LTD NEW	29,614	29,614

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PENTAIR LTD	37,592	37,592
PEPSICO INC	64,693	64,693
PFIZER INC	95,014	95,014
SEALED AIR CORP NEW	57,987	57,987
SLM CORP VTG	45,806	45,806
STATE STREET CORP	95,554	95,554
TE CONNECTIVITY LTD CHF	68,226	68,226
TEREX CORP DELA NEW	73,021	73,021
TEXTRON INC	92,304	92,304
THERMO RISHER SCIENTIFIC INC	21,157	21,157
TIME WARNER INC NEW	42,111	42,111
TRAVELERS COS INC/THE	72,070	72,070
TYCO INTL LTD	59,672	59,672
VALERO ENERGY CORP NEW	53,474	53,474
WELLPOINT INC	26,516	26,516
WSTN DIGITAL CORP	60,911	60,911

**TY 2013 Investments Government  
Obligations Schedule**

**Name:** SANSOM FOUNDATION INC

**EIN:** 13-6136127

<b>US Government Securities - End of Year Book Value:</b>	411,162
<b>US Government Securities - End of Year Fair Market Value:</b>	411,162
<b>State &amp; Local Government Securities - End of Year Book Value:</b>	211,658
<b>State &amp; Local Government Securities - End of Year Fair Market Value:</b>	211,658

**TY 2013 Investments - Other Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
WORLD FINANCIAL	AT COST	101,975	101,975
DISCOVER BANK	AT COST	51,969	51,969
COMENITY BANK	AT COST	100,475	100,475
FHLMC PL	AT COST	10,529	10,529
KAYNE ANDERSON MLP	AT COST	45,964	45,964
ACCESS MIDSTREAM PARTNERS LP	AT COST	2,490	2,490
AMERIGAS PARTNERS LP	AT COST	2,897	2,897
EL PASO PIPELINE PARTNERS LP	AT COST	8,640	8,640
ENBRIDGE ENERGY PARTNER LP	AT COST	7,318	7,318
ENERGY TRANSFER PARTNER LP	AT COST	11,736	11,736
ENERGY TRANSFER EQUITY LP UNITS LTD PARTNERSHIP MLP	AT COST	33,513	33,513
ENTERPRISE PRODUCTS PARTNER LP MLP	AT COST	62,322	62,322
EQT MIDSTREAM PARTNER LP MLP	AT COST	3,645	3,645
EV ENERGY PARTNERS LP UNITS REPSTG TLD PARTNERS INTS MLP	AT COST	2,884	2,884
GENESIS ENERGY LP UNIT LTD PARTNERSHIP INT MLP	AT COST	18,400	18,400
KINDER MORGAN ENERGY PARTNERS	AT COST	20,165	20,165
LINN ENERGY LLC UNITS REPSTG LTD LIABILITY CO INTS	AT COST	10,930	10,930
MAGELLAN MIDSTREAM PARTNERS LP	AT COST	20,499	20,499
MARKWEST ENERGY PARNERS LP	AT COST	19,045	19,045
ONEOK PARTNERS LP	AT COST	16,427	16,427
PLAIN ALL AMER PIPELINE LP	AT COST	24,332	24,332
REGENCY ENERGY PARTNERS LP	AT COST	8,666	8,666
TARGA RESOURCES PARTNERS LP	AT COST	6,276	6,276
WILLIAMS PARTNERS LP UNIT LTD PARTNERSHIP INT	AT COST	11,952	11,952
COPELAND TRUST COPELAND	AT COST	107,479	107,479
GABELLI FOCUS FIVE CLASS	AT COST	107,406	107,406
HENDERSON GLOBAL EQUITY	AT COST	100,890	100,890
LORD ABBETTT GROWTH	AT COST	107,726	107,726
TORTOISE MLP & PIPELINE	AT COST	42,015	42,015
KKR & CO L P COM UNITS MLP	AT COST	24,340	24,340

# TY 2013 Legal Fees Schedule

**Name:** SANSOM FOUNDATION INC

**EIN:** 13-6136127

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	4,536	0		4,536

## TY 2013 Other Assets Schedule

**Name:** SANSOM FOUNDATION INC

**EIN:** 13-6136127

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PAINTINGS AND ART WORK	7,302,000	7,000,000	7,000,000

**TY 2013 Other Expenses Schedule****Name:** SANSOM FOUNDATION INC**EIN:** 13-6136127

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INSURANCE	9,389	0		9,389
DUES AND SUBSCRIPTIONS	965	0		965
POSTAGE	693	0		693
APPRAISAL	2,000	0		2,000
ART CONSERVATION	22,250	0		22,250
WAREHOUSE RENTAL	7,291	0		7,291
OFFICE EXPENSE	3,736	0		3,736

**TY 2013 Other Increases Schedule**

**Name:** SANSOM FOUNDATION INC

**EIN:** 13-6136127

Description	Amount
UNREALIZED GAIN ON SECURITIES	1,574,222
CHANGE IN VALUATION OF ARTWORK	40,140

## TY 2013 Reduction Explanation Statement

**Name:** SANSOM FOUNDATION INC

**EIN:** 13-6136127

**Explanation:** AN APPRAISAL IS PREPARED BY CHRISTIE'S EACH YEAR INDICATING THE MARKET VALUES OF THE ARTWORK AS WELL AS THE NET REALIZABLE VALUE UPON SALE. THE DIFFERENCE BETWEEN THE REALIZABLE VALUE AND THE GROSS MARKET VALUE IS REFLECTED AS BLOCKAGE.

# TY 2013 Taxes Schedule

**Name:** SANSOM FOUNDATION INC

**EIN:** 13-6136127

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	13,410	0		13,410
TAX DEPOSIT RE 990T	755	0		0