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Form **990-PF**

**Return of Private Foundation**

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

**2013**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.  
Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation GENEROSO POPE FOUNDATION		<b>A Employer identification number</b> 13-6096193
Number and street (or P O box number if mail is not delivered to street address) Room/suite 1 GENEROSO POPE PLACE		<b>B Telephone number (see instructions)</b> (914) 793-7777
City or town, state or province, country, and ZIP or foreign postal code TUCKAHOE, NY 10707		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 18,359,244	<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	307,718	307,718	307,718	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	499,191			
	<b>b</b> Gross sales price for all assets on line 6a 5,471,183				
	<b>7</b> Capital gain net income (from Part IV, line 2)		3,020		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	806,909	310,738	307,718		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	185,000	46,250		138,750
	<b>14</b> Other employee salaries and wages	283,929	70,982		212,947
	<b>15</b> Pension plans, employee benefits	49,634	12,408		37,226
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	10,350	2,588		7,762
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	42,368			42,368
	<b>19</b> Depreciation (attach schedule) and depletion	191,329			
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	5,485			5,485
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	224,760	56,191		168,569
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	992,855	188,419		613,107
	<b>25</b> Contributions, gifts, grants paid	891,790			891,790
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	1,884,645	188,419		1,504,897	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	-1,077,736				
<b>b Net investment income</b> (if negative, enter -0-)		122,319			
<b>c Adjusted net income</b> (if negative, enter -0-)			307,718		

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	233,539	250,795	250,795	
	<b>2</b> Savings and temporary cash investments . . . . .	1,354,751	963,171	963,171	
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>5</b> Grants receivable . . . . .				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	<b>8</b> Inventories for sale or use . . . . .				
	<b>9</b> Prepaid expenses and deferred charges . . . . .				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	285,266	23	23	
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	7,241,171	6,579,363	9,348,463	
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	2,532,226	2,989,770	3,031,382	
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	<b>12</b> Investments—mortgage loans . . . . .				
	<b>13</b> Investments—other (attach schedule) . . . . .				
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 6,920,193 Less accumulated depreciation (attach schedule) ▶ 2,154,783	4,956,739	4,765,410	4,765,410	
<b>15</b> Other assets (describe ▶ _____)					
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	16,603,692	15,548,532	18,359,244		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .				
	<b>18</b> Grants payable . . . . .				
	<b>19</b> Deferred revenue . . . . .				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .				
	<b>22</b> Other liabilities (describe ▶ _____)	175,840	219,761		
<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	175,840	219,761			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted . . . . .				
	<b>25</b> Temporarily restricted . . . . .				
	<b>26</b> Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds . . . . .				
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund				
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	16,427,852	15,328,771		
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	16,427,852	15,328,771			
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	16,603,692	15,548,532			

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	16,427,852
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-1,077,736
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	15,350,116
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	21,345
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	15,328,771

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	3,020
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<b>3</b>	
	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,877,932	13,857,943	0.135513
2011	2,124,697	14,297,244	0.148609
2010	2,076,368	23,480,865	0.088428
2009	2,177,124	17,365,439	0.125371
2008	3,359,177	22,231,994	0.151097

<b>2</b>	<b>Total</b> of line 1, column (d).	<b>2</b>	0.649018
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.129804
<b>4</b>	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	<b>4</b>	13,167,765
<b>5</b>	Multiply line 4 by line 3.	<b>5</b>	1,709,229
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	1,223
<b>7</b>	Add lines 5 and 6.	<b>7</b>	1,710,452
<b>8</b>	Enter qualifying distributions from Part XII, line 4.	<b>8</b>	1,504,897

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes amounts like 2,446, 17,394, 14,948, and 4,948.

Part VII-A Statements Regarding Activities

Table with 10 rows (1a-10) regarding foundation activities. Includes questions about political campaigns, expenditures, and reporting requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of GENEROSO POPE FOUNDATION Telephone no (914) 793-7777 Located at ONE GENEROSO POPE PLACE ONE GENEROSO POPE PLACE TUCKAHOE NY ZIP+4 10707

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 requirements, including disqualifying acts, undistributed income, and business holdings.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<b>5b</b>		
	<b>6b</b>		<b>No</b>
	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID A POPE 43 PASADENA ROAD BRONXVILLE, NY 10708	PRESIDENT 40 00	185,000	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT P DEBERNARDO 13-45 138 STREET COLLEGE POINT, NY 11356	OFFICE MANAG 40 00	55,509		

**Total** number of other employees paid over \$50,000.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	11,967,161
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,401,128
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	13,368,289
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	13,368,289
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	200,524
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	13,167,765
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	658,388

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	658,388
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5. . . . .	<b>2a</b>	2,446
<b>b</b>	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	2,446
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	655,942
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	655,942
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	655,942

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,504,897
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,504,897
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	1,504,897

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				655,942
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2013				
<b>a</b> From 2008. . . . .	2,247,577			
<b>b</b> From 2009. . . . .	1,313,431			
<b>c</b> From 2010. . . . .	908,707			
<b>d</b> From 2011. . . . .	1,433,257			
<b>e</b> From 2012. . . . .	1,182,931			
<b>f</b> Total of lines 3a through e. . . . .	7,085,903			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>1,504,897</u>				
<b>a</b> Applied to 2012, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2013 distributable amount. . . . .				655,942
<b>e</b> Remaining amount distributed out of corpus	848,955			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,934,858			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .				
<b>e</b> Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .				
<b>f</b> Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . . .	2,247,577			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a. . . . .	5,687,281			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2009. . . . .	1,313,431			
<b>b</b> Excess from 2010. . . . .	908,707			
<b>c</b> Excess from 2011. . . . .	1,433,257			
<b>d</b> Excess from 2012. . . . .	1,182,931			
<b>e</b> Excess from 2013. . . . .	848,955			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DAVID POPE  
ONE GENEROSO POPE PLACE  
TUCKAHOE, NY 10707  
(914) 793-7777  
GPFNY.ORG

**b** The form in which applications should be submitted and information and materials they should include

MUST BE IN WRITING NO PRESCRIBED FORMAT

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b> 891,790
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b>





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ADELPHI UNIVERSITY 154 CAMBRIDGE AVE GARDEN CITY, NY 11530		PUBLIC CHARI	EDUCATIONAL	5,000
ARIZONA STATE UNIVERSITY 411 NORTH CENTRAL AVE PHOENIX, AZ 85004		PUBLIC CHARI	EDUCATIONAL	500
AVON PRODUCTS FOUNDATION INC 1 AVON PLAZA RYE, NY 10580		PUBLIC CHARI	MEDICAL RESEARCH	1,500
BARNARD COLLEGE 3009 BROADWAY NEW YORK, NY 10027		PUBLIC CHARI	EDUCATIONAL	13,000
BINGHAMTON UNIVERSITY 4400 VESTAL PKWY E BINGHAMTON, NY 13902		PUBLIC CHARI	EDUCATIONAL	500
BOSTON UNIVERSITY ONE SIBER WAY BOSTON, MA 02215		PUBLIC CHARI	EDUCATIONAL	3,000
BRICKS & BOOKS - FOUNDATION FOR LEA 4944 LOWELL ST NW WASHINGTON, DC 20016		PUBLIC CHARI	EDUCATIONAL	1,000
BRIDGTON ACADEMY 11 ACADEMY LN NORTH BRIDGTON, ME 04057		PUBLIC CHARI	EDUCATIONAL	5,000
BRONXVILLE UNION FREE SCHOOL DISTRI 177 PONDFIELD RD BRONXVILLE, NY 10708		PUBLIC CHARI	EDUCATIONAL	4,450
BROWN UNIVERSITY 38 GEORGE STREET PROVIDENCE, RI 02912		PUBLIC CHARI	EDUCATIONAL	1,200
BRYANT UNIVERSITY 1150 DOUGLAS TURNPIKE SMITHFIELD, RI 02917		PUBLIC CHARI	EDUCATIONAL	2,500
CAPTAINS LIEUTENANTS SERGEANTS ASSO 107 SOUTH BROADWAY YONKERS, NY 10710		PUBLIC CHARI	CIVIC RELIEF	10,000
CARNEGIE HALL 881 SEVENTH AVENUE NEW YORK, NY 10019		PUBLIC CHARI	PROMOTE CULTURAL AWARENESS	5,000
CATCH25 FOUNDATION INC 220 WEST HURON ST STE 20 CHICAGO, IL 60654		PUBLIC CHARI	EDUCATIONAL	10,000
COLLEGE OF NEW JERSEY 2000 PENNINGTON RD EWING TOWNSHIP, NJ 08618		PUBLIC CHARI	EDUCATIONAL	500
<b>Total . . . . .</b>				891,790

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COLUMBIAN LAWYERS ASSOCIATION OF WE 2975 WESTCHESTER AVE PURCHASE, NY 10577		PUBLIC CHARI	EDUCATIONAL	20,435
COLUMBUS CITIZENS FOUNDATION 8 EAST 69TH STREET NEW YORK, NY 10021		PUBLIC CHARI	PROMOTE CULTURAL AWARENESS	54,536
COLUMBUS DAY COMMITTEE OF EASTCHEST PO BOX 296 EASTCHESTER, NY 10709		PUBLIC CHARI	PROMOTE CULTURAL AWARENESS	49,420
CORNELL UNIVERSITY 300 DAY HALL ITHACA, NY 14853		PUBLIC CHARI	EDUCATIONAL	19,750
ENRICO FERMI EDUCATIONAL FUND 41 EISENHOWER DRIVE YONKERS, NY 10710		PUBLIC CHARI	EDUCATIONAL	6,000
FAIRFIELD UNIVERSITY 1073 NORTH BENSON RD FAIRFIELD, CT 06430		PUBLIC CHARI	EDUCATIONAL	1,250
FLORIDA ATLANTIC UNIVERSITY 777 GLADES RD BOCA RATON, FL 33431		PUBLIC CHARI	EDUCATIONAL	1,000
FORDHAM PREP 441 EAST FORDHAM ROAD BRONX, NY 10458		PUBLIC CHARI	EDUCATIONAL	5,000
FORDHAM UNIVERSITY 441 EAST FORDHAM RD BRONX, NY 10458		PUBLIC CHARI	EDUCATIONAL	54,250
FRIENDS OF WESTCHESTER COUNTY PARKS 450 SAW MILL RIVER RD ARDSLEY, NY 10502		PUBLIC CHARI	CIVIC RELIEF	5,000
GARY STYMILOSKI SCHOLARSHIP FUND PO BOX 27 HAWTHORNE, NY 10532		PUBLIC CHARI	EDUCATIONAL	5,000
GREEN MOUNTAIN COLLEGE 1 BRENNAN CIR POULTNEY, VT 05764		PUBLIC CHARI	EDUCATIONAL	5,000
HUNTER COLLEGE 695 PARK AVENUE NEW YORK, NY 10065		PUBLIC CHARI	EDUCATIONAL	1,000
IONA COLLEGE 715 NORTH AVE NEW ROCHELLE, NY 10801		PUBLIC CHARI	EDUCATIONAL	3,350
JIAMINI 1192 PARK AVENUE 11C NEW YORK, NY 10128		PUBLIC CHARI	MEDICAL RESEARCH AND SUPPORT	5,100
<b>Total . . . . .</b>				<b>891,790</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JOHN JAY COLLEGE 899 10TH AVE 623 NEW YORK, NY 10019		PUBLIC CHARI	EDUCATIONAL	500
LOYOLA MARYMOUNT UNIVERSITY 1 LMU DR LOS ANGELES, CA 90045		PUBLIC CHARI	EDUCATIONAL	1,500
MANHATTAN COLLEGE 4513 MANHATTAN COLLEGE PK RIVERDALE, NY 10463		PUBLIC CHARI	EDUCATIONAL	625
MARIST COLLEGE 3399 N RD POUGHKEEPSIE, NY 12601		PUBLIC CHARI	EDUCATIONAL	2,500
MERCY CENTER 2651 STRANG BLVD YORKTOWN HEIGHTS, NY 10598		PUBLIC CHARI	EDUCATIONAL	1,000
MOUNT SAINT MARY COLLEGE 330 POWELL AVE NEWBURGH, NY 12550		PUBLIC CHARI	EDUCATIONAL	500
NECO FOUNDATION INC 12 EAST 33RD ST 12TH FL NEW YORK, NY 10016		PUBLIC CHARI	PROMOTE CULTURAL AWARENESS	15,000
NEW YORK UNIVERSITY 70 WASHINGTON SQUARE SOUT NEW YORK, NY 10012		PUBLIC CHARI	EDUCATIONAL	10,000
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVENUE BOSTON, MA 02115		PUBLIC CHARI	EDUCATIONAL	11,125
NYS TROOPERS SIGNAL 30 FUND 120 STATE STREET ALBANY, NY 12207		PUBLIC CHARI	CIVIC RELIEF	2,500
PACE LAW SCHOOL 78 NORTH BROADWAY WHITE PLAINS, NY 10603		PUBLIC CHARI	EDUCATIONAL	25,000
PACE UNIVERSITY 70 WASHINGTON SQUARE SOUT NEW YORK, NY 10012		PUBLIC CHARI	EDUCATIONAL	1,000
PROVIDENCE COLLEGE 549 RIVER AVENUE PROVIDENCE, RI 02918		PUBLIC CHARI	EDUCATIONAL	2,500
QUEENS COLLEGE 65-30 KISSENA BLVD FLUSHING NY, NY 11367		PUBLIC CHARI	EDUCATIONAL	500
QUINNIPIAC UNIVERSITY 275 MOUNT CARMEL AVENUE HAMDEN, CT 06518		PUBLIC CHARI	EDUCATIONAL	2,500
<b>Total . . . . .</b>			<b>▶ 3a</b>	891,790

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ROGER WILLIAMS UNIVERSITY 1 OLD FERRY RD BRISTOL, RI 02809				
SAINT JOHN THE BAPTIST (YONKERS FIR 1 HUDSON STREET YONKERS, NY 10701				
SCHOOL OF THE HOLY CHILD 2225 WESTCHESTER AVE RYE, NY 10580				
SUNY - CORTLAND 21 GRAHAM AVE CORTLAND, NY 13045				
TANZANIAN EMPOWERMENT THROUGH EDUCA 1861 BELLOMY STREET SANTA CLARA, CA 95050				
TRINITY COLLEGE 300 SUMMIT ST HARTFORD, CT 06106				
TUCKAHOE BEAUTIFICATION COMMITTEE ( 65 MAIN ST TUCKAHOE, NY 10707				
TUCKAHOE HIGH SCHOOL 65 SIWANUY BOULEVARD EASTCHESTER, NY 10709				
TUCKAHOE POLICE DEPARTMENT (BLUELIN 65 MAIN ST TUCKAHOE, NY 10707				
TUCKAHOE SCHOOL FOUNDATION 29 ELM STREET TUCKAHOE, NY 10707				
TUCKAHOE TIGERS YOUTH F & C ONE GENEROSO POPE PLACE TUCKAHOE, NY 10707				
TUCKAHOE UNION FREE SCHOOL DISTRICT 29 ELM STREET TUCKAHOE, NY 10707				
TUFTS UNIVERSITY 419 BOSTON AVENUE MEDFORD, MA 02155				
UNIVERSITY OF MASSACHUSETTS AMHERST 1 UNIVERSITY AVENUE LOWELL, MA 01854				
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT ST PHILADELPHIA, PA 19104				
<b>Total . . . . .</b>				891,790

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF ROCHESTER UNIVERSITY OF ROCHESTER ROCHESTER, NY 14627		PUBLIC CHARI	EDUCATIONAL	20,000
UNIVERSITY OF SAN FRANCISCO 2130 FULTON ST SAN FRANCISCO, CA 94117		PUBLIC CHARI	EDUCATIONAL	2,500
UNIVERSITY OF SOUTH CAROLINA 816 BULL ST COLUMBIA, SC 29208		PUBLIC CHARI	EDUCATIONAL	500
UNIVERSITY OF SOUTH FLORIDA 4202 EAST FOWLER AVENUE TAMPA, FL 33620		PUBLIC CHARI	EDUCATIONAL	500
UNIVERSITY OF TAMPA 401 W KENNEDY BLVD TAMPA, FL 33606		PUBLIC CHARI	EDUCATIONAL	1,500
VALENCIA COLLEGE 1800 S KIRKMAN RD ORLANDO, FL 32811		PUBLIC CHARI	EDUCATIONAL	4,000
VILLAGE OF TUCKAHOE 65 MAIN STREET TUCKAHOE, NY 10707		PUBLIC CHARI	PUBLIC CHARITY	37,538
VIRGINIA TECH 1425 S MAIN ST BLACKSBURG, VA 24061		PUBLIC CHARI	EDUCATIONAL	500
WAKE FOREST UNIVERSITY 1834 WAKE FOREST RD SALEM, NC 27106		PUBLIC CHARI	EDUCATIONAL	1,250
WESTCHESTER ITALIAN CULTURAL CENTER ONE GENEROSO POPE PLACE TUCKAHOE, NY 10707		PUBLIC CHARI	CULTURAL AWARENESS OF ITALIAN HERITA	240,000
<b>Total . . . . .</b>				891,790

Form **4562**  
 Department of the Treasury  
 Internal Revenue Service (99)

**Depreciation and Amortization**  
 (Including Information on Listed Property)

OMB No 1545-0172  
**2013**  
 Attachment  
 Sequence No **179**

▶ See separate instructions. ▶ Attach to your tax return.

Name(s) shown on return GENEROSO POPE FOUNDATION	Business or activity to which this form relates INDIRECT DEPRECIATION	<b>Identifying number</b>  13-6096193
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**Part I Election To Expense Certain Property Under Section 179**  
*Note: If you have any listed property, complete Part V before you complete Part I.*

1 Maximum amount (see instructions)	1	500,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12	13	

**Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	191,329

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**

**Section A**

17 MACRS deductions for assets placed in service in tax years beginning before 2013	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

**Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

**Part IV Summary (see instructions.)**

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	191,329
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**

**Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

24a Do you have evidence to support the business/investment use claimed? Yes No
24b If "Yes," is the evidence written? Yes No
(a) Type of property (list vehicles first)
(b) Date placed in service
(c) Business/investment use percentage
(d) Cost or other basis
(e) Basis for depreciation (business/investment use only)
(f) Recovery period
(g) Method/Convention
(h) Depreciation/deduction
(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)
26 Property used more than 50% in a qualified business use
27 Property used 50% or less in a qualified business use
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1

**Section B—Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles)
31 Total commuting miles driven during the year
32 Total other personal(noncommuting) miles driven
33 Total miles driven during the year Add lines 30 through 32
34 Was the vehicle available for personal use during off-duty hours?
35 Was the vehicle used primarily by a more than 5% owner or related person?
36 Is another vehicle available for personal use?
(a) Vehicle 1 (b) Vehicle 2 (c) Vehicle 3 (d) Vehicle 4 (e) Vehicle 5 (f) Vehicle 6
Yes No Yes No Yes No Yes No Yes No Yes No

**Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

**Part VI Amortization**

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year
42 Amortization of costs that begins during your 2013 tax year (see instructions)
43 Amortization of costs that began before your 2013 tax year
44 Total. Add amounts in column (f) See the instructions for where to report

## TY 2013 Accounting Fees Schedule

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CASTRO AND COMPANY	10,350	2,588		7,762

## TY 2013 Compensation Explanation

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Person Name	Explanation
DAVID A POPE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2013 Depreciation Schedule

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	2004-01-01	6,117,000	1,411,615	S/L	39 0000	156,846			
FURNITURE & FIXTURES	2004-01-01	281,255	281,255	S/L	15 0000				
MACHINERY & EQUIPMENT	2004-01-01	22,267	22,267	S/L	5 0000				
BUILDING IMPROVEMENTS	2005-01-01	484,290	240,112	S/L	15 0000	32,286			
FURNITURE & FIXTURES	2008-07-01	9,491	6,102	S/L	7 0000	1,356			
FURNITURE & FIXTURES	2010-07-01	5,890	2,103	S/L	7 0000	841			

## TY 2013 Employee Compensation Explanation

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Employee	Explanation
ROBERT P DEBERNARDO	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2013 Gain/Loss from Sale of Other Assets Schedule

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
THRU AR SCHMEIDLER & CO	2013-01	PURCHASE	2013-12		1,282,641	1,114,455			168,186	
THRU AR SCHMEIDLER & CO	2010-01	PURCHASE	2013-12		1,504,026	1,311,570			192,456	
THRU AR SCHMEIDLER & CO	2006-02	PURCHASE	2013-12		2,365,880	2,260,722			105,158	
THRU HUDSON VALLEY BANK	2013-01	PURCHASE	2013-12		314,576	285,245			29,331	
K-1S SHORT TERM GAINS	2013-01	PURCHASE	2013-12		1,040				1,040	

**TY 2013 Investments Corporate  
Bonds Schedule**

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Name of Bond	End of Year Book Value	End of Year Fair Market Value
	2,989,770	3,031,382

**TY 2013 Investments Corporate  
Stock Schedule**

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	6,579,363	9,348,463

**TY 2013 Investments Government  
Obligations Schedule**

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

**US Government Securities - End of  
Year Book Value:** 23

**US Government Securities - End of  
Year Fair Market Value:** 23

**State & Local Government  
Securities - End of Year Book  
Value:**

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

**TY 2013 Land, Etc. Schedule**

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	6,920,193	2,154,783	4,765,410	4,765,410

**TY 2013 Other Decreases Schedule**

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Description	Amount
ORDINARY LOSS FROM PTRSHP K-1S	21,345

## TY 2013 Other Expenses Schedule

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK & CUSTODIAL FFES	123,261	30,815		92,446
INSURANCE	23,078	5,770		17,308
LICENSES & PERMITS	4,100	1,025		3,075
OFFICE EXPENSE	7,854	1,964		5,890
POSTAGE	1,198	300		898
REPAIRS & MAINTENANCE	14,085	3,521		10,564
SUPPLIES	7,768	1,942		5,826
TELEPHONE	7,169	1,792		5,377
UTILITIES	36,247	9,062		27,185

## TY 2013 Other Liabilities Schedule

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Description	Beginning of Year - Book Value	End of Year - Book Value
JL CHOW MEMORIAL SCHOLARSHIP FUND	175,840	219,761

# TY 2013 Taxes Schedule

**Name:** GENEROSO POPE FOUNDATION

**EIN:** 13-6096193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	5,855			5,855
FICA TAX EXPENSE	32,735			32,735
FOREIGN TAXES PAID	2,120			2,120
NY STATE FILING FEE	750			750
PROPERTY TAX	908			908