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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning _____, and ending _____

Name of foundation
THE ESTHER & MORTON WOHLGEMUTH FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
C/O MELISSA WOHLGEMUTH, 447 7TH STREET

City or town, state or province, country, and ZIP or foreign postal code
BROOKLYN, NY 11215

A Employer identification number
13-6086849

B Telephone number
718-499-0104

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

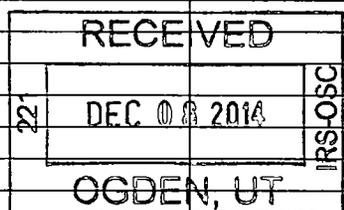
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:
 Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 3,592,286.** (Part I, column (d) must be on cash basis)
J Accounting method: Cash Accrual
 Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B interest on savings and temporary cash investments					
3 Dividends and interest from securities		174,872.	174,497.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-13,892.			
b Gross sales price for all assets on line 6a 417,970.					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		160,980.	174,497.		
13 Compensation of officers, directors, trustees, etc		9,000.	9,000.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 1		5,000.	5,000.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 2		2,055.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 3		2,685.	2,685.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		18,740.	16,685.		0.
25 Contributions, gifts, grants paid		170,275.			170,275.
26 Total expenses and disbursements. Add lines 24 and 25		189,015.	16,685.		170,275.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-28,035.			
b Net investment income (if negative, enter -0-)			157,812.		
c Adjusted net income (if negative, enter -0-)				N/A	



SCANNED DEC 17 2014 Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		17,599.	20,460.	20,460.
	2	Savings and temporary cash investments		32,709.	44,189.	44,189.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 4		751,545.	751,545.	999,115.
	b	Investments - corporate stock STMT 5		1,318,499.	1,323,792.	2,270,475.
	c	Investments - corporate bonds STMT 6		286,294.	238,625.	258,047.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		2,406,646.	2,378,611.	3,592,286.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds		2,524,429.	2,524,429.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		-117,783.	-145,818.		
30	Total net assets or fund balances		2,406,646.	2,378,611.		
31	Total liabilities and net assets/fund balances		2,406,646.	2,378,611.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,406,646.
2	Enter amount from Part I, line 27a	2	-28,035.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,378,611.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,378,611.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SECURITIES THRU NORTHEAST SECURITIES	P	VARIOUS	VARIOUS
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 417,077.		431,862.	-14,785.
b 893.			893.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-14,785.
b			893.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-13,892.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	165,000.	3,456,291.	.047739
2011	154,519.	3,314,722.	.046616
2010	145,791.	3,094,476.	.047113
2009	156,176.	2,938,186.	.053154
2008	155,581.	3,314,949.	.046933

2 Total of line 1, column (d)	2	.241555
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048311
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,510,244.
5 Multiply line 4 by line 3	5	169,583.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,578.
7 Add lines 5 and 6	7	171,161.
8 Enter qualifying distributions from Part XII, line 4	8	170,275.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	3,156.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	3,156.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,156.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	338.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	338.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	60.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2,878.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		X
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>MELISSA WOHLGEMUTH</u> Telephone no. ▶ <u>718-499-0104</u> Located at ▶ <u>C/O MELISSA WOHLGEMUTH, 447 7TH STREET, BROOKLYN, NY</u> ZIP+4 ▶ <u>11215</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No N/A

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MELISSA WOHLGEMUTH	VP			
BROOKLYN, NY	2.00	4,500.	0.	0.
ROBERT WOHLGEMUTH	VP			
BELMONT, MA	2.00	4,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

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Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,506,200.
b	Average of monthly cash balances	1b	57,500.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,563,700.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,563,700.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	53,456.
5	Net value of noncharitable-use assets . Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,510,244.
6	Minimum investment return . Enter 5% of line 5	6	175,512.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	175,512.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	3,156.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,156.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	172,356.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	172,356.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted . Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	172,356.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	170,275.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions . Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	170,275.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions . Subtract line 5 from line 4	6	170,275.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				172,356.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			19,551.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 170,275.				
a Applied to 2012, but not more than line 2a			19,551.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				150,724.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				21,632.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

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**THE ESTHER & MORTON WOHLGEMUTH
FOUNDATION**

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶ _____

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities.					
3 Subtract line 2d from line 2c. Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ROBERT WOHLGEMUTH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- _____
- b** The form in which applications should be submitted and information and materials they should include:
- _____
- c** Any submission deadlines:
- _____
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
- _____

THE ESTHER & MORTON WOHLGEMUTH
FOUNDATION

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
PER SCHEDULE ATTACHED	NONE	PUBLIC CHARITIES	GENERAL CHARITABLE PURPOSES	170,275.
Total				▶ 3a 170,275.
<i>b Approved for future payment</i>				
NONE				
Total				▶ 3b 0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	5,000.	5,000.		0.
TO FORM 990-PF, PG 1, LN 16B	5,000.	5,000.		0.

FORM 990-PF	TAXES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	2,055.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,055.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	60.	60.		0.
FILING FEE	250.	250.		0.
BROKER FEES	2,375.	2,375.		0.
TO FORM 990-PF, PG 1, LN 23	2,685.	2,685.		0.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 4

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	X		751,545.	999,115.
TOTAL U.S. GOVERNMENT OBLIGATIONS			751,545.	999,115.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			751,545.	999,115.

FORM 990-PF CORPORATE STOCK STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	1,323,792.	2,270,475.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,323,792.	2,270,475.

FORM 990-PF CORPORATE BONDS STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	238,625.	258,047.
TOTAL TO FORM 990-PF, PART II, LINE 10C	238,625.	258,047.

THE ESTHER AND MORTON WOHLGEMUTH FOUNDATION

2013

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Contributions Paid During the Year

<u>Name</u>	<u>Amount</u>
Added Value Farm	300.00
Adelante Program/PIE	600.00
American Civil Liberties Union of Massachusetts	8,000.00
American Museum of Natural History	500.00
Animal Rescue League of Boston	300.00
Appalachian Trail Conservancy	500.00
As You Sow	500.00
ASPCA	1,000.00
BAM	1,000.00
Belmont Land Trust	500.00
BRIC Arts/Media/Brooklyn	750.00
Brooklyn Arts Exchange	150.00
Brooklyn Botanic Garden	1,500.00
Brooklyn Bridge Park Conservancy	500.00
Brooklyn Historical Society	150.00
Brooklyn Museum	600.00
Brooklyn Urban Garden School	1,000.00
Brown University	1,000.00
Catlin Gabel School	12,000.00
Catskill Center	500.00
Central Park Conservancy	725.00
Chesapeake Bay Foundation	250.00
City Center	150.00
City Harvest	1,000.00
Climate Solutions	2,000.00
Dana-Farber Cancer Institute	4,000.00
Dancewave	500.00
Daniel Pearce Library	250.00
Daytona Playhouse	500.00
Deschutes Land Trust	1,000.00
DOE Fund	250.00
E2	1,000.00
Explorers Club	250.00
Felines & Friends New Mexico	400.00
FINCA	600.00
Food Bank for NYC	255.00
ForestEthics	500.00
Fractured Atlas/Brooklyn Players	500.00
Freedom from Hunger	600.00
Freelancers Union PAC	100.00
Frick Museum	250.00

Friends of Acadia	500.00
Friends of MS 51	1,000.00
Friends of the Earth	500.00
Fund for New Food Coops	100.00
GMHC	250.00
Golden Acorn	8,000.00
GPM-SEF Wesley College	5,000.00
Green America	100.00
Green-Wood Historic Fund	1,000.00
Heart & Soul Animal Sanctuary	700.00
Holocaust Museum	100.00
Hope & Heroes Children's Cancer Fund	250.00
Housing Works	120.00
Hudson Valley Shakespeare Festival	100.00
Joyful Noise Child Development Center	1,500.00
Kerem Shalom	1,550.00
Kew Forest School Annual Fund	500.00
Kitchen Angels	1,000.00
Kolot Chayeinu	250.00
Lensic Performing Arts Center	1,000.00
Massachusetts Audubon Society	7,000.00
Mayan Families	600.00
Metropolitan Museum	550.00
MS 51 Visual & Performing Arts	100.00
Museum of Fine Arts, Boston	6,000.00
Museum of Modern Art	140.00
Museum of New Mexico	1,500.00
National Trust for Historic Preservation	3,000.00
National Breast Cancer Coalition	250.00
National Wildlife Foundation	25.00
National Women's Health Network	250.00
Nature Conservancy	600.00
New York Historical Society	250.00
New York International Children's Film Festival	500.00
New York Restoration Project	100.00
NY-NJ Trail Conference	800.00
Old First Reformed Church/Sandy Relief Fund	250.00
Old Stone House	500.00
Oregon Food Bank	1,100.00
Park Slope Civic Council	725.00
Physicians for Haiti	250.00
Pollinator Partnership	1,000.00
Portland Children's Museum	150.00
Prospect Park Alliance	500.00

PTA of PS 372	100.00
Rainforest Action Network	1,500.00
RESTORE: The North Woods	500.00
Riverkeeper	500.00
Santa Fe Community Foundation	700.00
Santa Fe Food Depot	1,000.00
Santa Fe Performing Arts	2,300.00
Santa Fe Secondary School	3,100.00
Sean Casey Animal Rescue	250.00
Solomon R. Guggenheim Foundation	125.00
Spoon Foundation	750.00
Squash Haven	500.00
St. Ann's Warehouse	150.00
Sundry	885.00
Tenement Museum	250.00
The DZ Foundation	1,000.00
The Flea Theater	250.00
The Jewish Foundation for the Righteous	6,000.00
The Nature Conservancy	10,000.00
The Public Theater	1,000.00
The Second Step	2,000.00
The Wesley Society	5,000.00
Transit Museum	175.00
Tropic Cinema	250.00
Trustees of Tufts College	15,000.00
United Way of Santa Fe	600.00
Vassar College	200.00
Waterfront Museum	250.00
WGBH	2,000.00
Whitney Museum of American Art	125.00
Wild Earth Guardians	500.00
Wildlife Center	600.00
Wildlife Conservation Society	525.00
Wise Fool New Mexico	1,000.00
WNET/Channel 13	1,000.00
WNYC Radio	1,000.00
Women for Afghan Women	100.00
World Monuments Fund	4,000.00
World Wildlife Fund	6,000.00
Yale School of Forestry	1,000.00
Yale School of Management	1,000.00
Yale University	<u>1,000.00</u>
<u>Total</u>	<u>170,275.00</u>

THE ESTHER AND MORTON WOHLGEMUTH FOUNDATION

2013

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	<u>End of Year Book Value</u>	<u>End of Year Market Value</u>
<u>Corporate Stock – Part II, Item 10b</u>		
2,000 Altria	45,361.95	76,780.00
5,400 American Electric Power	76,920.23	252,396.00
2,000 AT&T	52,467.90	70,320.00
500 Avery Dennison	21,688.95	25,095.00
1,101 Avista	14,603.85	31,037.00
2,500 Barnes & Noble	34,986.70	37,375.00
1,000 Blackrock	19,881.98	17,110.00
1,500 Century Link	53,388.42	47,775.00
2,000 Consolidated Edison	49,822.58	110,560.00
1,124 Corrections Corp.	37,028.72	36,047.00
4,000 DNP Select Income Fund	39,406.42	37,680.00
1,000 Dreyfus Municipal Bond	15,000.00	10,350.00
3,483 Duke Energy	42,175.19	240,362.00
1,000 E.I. du Pont de Nemours	26,061.95	64,970.00
1,600 FirstEnergy	2,414.42	52,768.00
1,500 Frontier Communications	13,025.47	6,975.00
2,000 General Electric	32,633.10	56,060.00
1,000 Great Plains Energy	20,722.68	24,240.00
3,000 Integrys Energy	31,062.50	163,230.00
1,000 Intel	23,442.50	25,955.00
1,000 International Paper	34,354.25	49,030.00
500 Merck	22,594.70	25,025.00
1,000 New York Community Bancorp	13,361.85	16,850.00
2,000 Pfizer	34,123.90	61,260.00
1,000 Public Service Enterprises	31,499.45	32,040.00
1,000 Reynolds American	32,112.45	49,990.00
5,000 Southern	18,566.12	205,550.00
2,000 Spirit Realty Capital	19,256.55	19,660.00
16,000 Tri-Continental	372,619.60	319,680.00
500 United States Steel	13,504.70	14,750.00
1,000 Vodafone	29,821.95	39,310.00
500 Westport Innovations	14,080.37	9,805.00
1,000 Yahoo	35,800.60	40,440.00
	<u>1,323,792.00</u>	<u>2,270,475.00</u>

	<u>End of Year Book Value</u>	<u>End of Year Market Value</u>
<u>U.S. Government Obligations – Part II, Item 10a</u>		
50,000 FNMA 3.75,6/28/32	50,006.95	40,455.00
400,000 U.S. Treasury, 8.125, 5/15/21	396,378.00	553,906.00
300,000 U.S. Treasury, 7.125, 2/15/23	305,159.93	404,754.00
	<u>751,544.88</u>	<u>999,115.00</u>
 <u>Corporate Bonds – Part II, Item 10c</u>		
52,000 American & Foreign Power, 5, 3/1/30	26,390.00	35,880.00
50,000 Anheuser Busch, 5.5, 1/15/18	48,206.95	56,840.00
25,000 Peabody Energy Corp., 6, 11/15/18	25,181.95	26,625.00
50,000 QEP Res, Inc., 5.375, 10/1/22	49,256.95	48,125.00
50,000 Tesoro Corp., 5.375, 10/1/22	49,231.95	50,625.00
40,000 Zions Bancorporation, 3.7, 2/15/18	40,356.95	39,952.00
	<u>238,624.75</u>	<u>258,047.00</u>

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions. THE ESTHER & MORTON WOHLGEMUTH FOUNDATION	Employer identification number (EIN) or 13-6086849
	Number, street, and room or suite no. If a P O box, see instructions. C/O MELISSA WOHLGEMUTH, 447 7TH STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BROOKLYN, NY 11215	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

MELISSA WOHLGEMUTH - C/O MELISSA WOHLGEMUTH, 447 7TH

• The books are in the care of **STREET - BROOKLYN, NY 11215**

Telephone No. **718-499-0104**

Fax No.

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**

5 For calendar year **2013**, or other tax year beginning _____, and ending _____

6 If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return

Change in accounting period

7 State in detail why you need the extension

THERE ARE TWO FOUNDATION MANAGERS, ONE IN NEW YORK, THE OTHER IN MASSACHUSETTS. IT TAKES TIME TO CO-ORDINATE THE RECORDS OF EACH AND SO ADDITIONAL TIME IS REQUIRED.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	4,100.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	338.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	3,762.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **AUDITOR**

Date