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ENVELOPE
POSTMARK DATE MAY 12 2014

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2013
Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation
THE BEIR FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
110 EAST 59TH STREET

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10022

G Check all that apply:
 Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 8,773,757. (Part I, column (d) must be on cash basis.)

J Accounting method: Cash Accrual
 Other (specify) _____

A Employer identification number
13-6084093

B Telephone number
(212) 355-7733

C If exemption application is pending, check here

D 1. Foreign organizations, check here
 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	18,202.	18,202.		Statement 1
4	Dividends and interest from securities	136,937.	136,937.		Statement 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	418,985.			
b	Gross sales price for all assets on line 6a	1,085,370.			
7	Capital gain net income (from Part IV, line 2)		418,985.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	50,169.	21,123.	0.	Statement 3
12	Total. Add lines 1 through 11	624,293.	595,247.	0.	
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees Stmt 4	12,000.	12,000.	0.	0.
c	Other professional fees				
17	Interest				
18	Taxes Stmt 5	1,415.	1,415.	0.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses Stmt 6	70,189.	70,189.	0.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	83,604.	83,604.	0.	0.
25	Contributions, gifts, grants paid	229,706.			229,706.
26	Total expenses and disbursements. Add lines 24 and 25	313,310.	83,604.	0.	229,706.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	310,983.			
b	Net investment income (if negative, enter -0-)		511,643.		
c	Adjusted net income (if negative, enter -0-)			0.	

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OPERATING AND ADMINISTRATIVE EXPENSES
RETURNED MAY 20 2014

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	422,588.	144,369.	144,369.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 8	2,929,246.	3,544,249.	8,102,354.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 9	553,154.	527,034.	527,034.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	3,904,988.	4,215,652.	8,773,757.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,148,127.	1,148,127.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,756,861.	3,067,525.	Statement 7
30 Total net assets or fund balances	3,904,988.	4,215,652.		
31 Total liabilities and net assets/fund balances	3,904,988.	4,215,652.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,904,988.
2 Enter amount from Part I, line 27a	2	310,983.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,215,971.
5 Decreases not included in line 2 (itemize) ▶ NONTAXABLE ADJUSTMENTS	5	319.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,215,652.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,085,370.		666,385.	418,985.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			418,985.

2 Capital gain net income or (net capital loss) } { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 418,985.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	190,350.	7,075,699.	.026902
2011	215,329.	6,842,475.	.031469
2010	547,398.	6,356,599.	.086115
2009	223,556.	5,961,588.	.037499
2008	539,481.	7,636,081.	.070649

2 Total of line 1, column (d) 2 .252634

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .050527

4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 4 7,853,404.

5 Multiply line 4 by line 3 5 396,809.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 5,116.

7 Add lines 5 and 6 7 401,925.

8 Enter qualifying distributions from Part XII, line 4 8 229,706.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	10,233.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	10,233.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,233.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,959.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	5,959.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,274.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of TAG ASSOCIATES, LLC Telephone no. 212-275-1549
Located at 75 ROCKEFELLER PLAZA, NEW YORK, NY ZIP+4 10019
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes No **X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN S. BEIR 110 EAST 59TH STREET, NEW YORK, NY 10	PRESIDENT 0.00	0.	0.	0.
MICHAEL KATZ 110 EAST 59TH STREET, NEW YORK, NY 10	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	7,117,261.
b Average of monthly cash balances	1b	315,644.
c Fair market value of all other assets	1c	540,094.
d Total (add lines 1a, b, and c)	1d	7,972,999.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	7,972,999.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	119,595.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,853,404.
6 Minimum investment return. Enter 5% of line 5	6	392,670.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	392,670.
2a Tax on investment income for 2013 from Part VI, line 5	2a	10,233.
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	10,233.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	382,437.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	382,437.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	382,437.

Part XII

Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	229,706.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	229,706.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	229,706.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				382,437.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010	407,817.			
d From 2011	215,329.			
e From 2012	190,350.			
f Total of lines 3a through e	813,496.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 229,706.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	229,706.			
d Applied to 2013 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (if an amount appears in column (d), the same amount must be shown in column (a))	382,437.			382,437.
6 Enter the net total of each column as indicated below:	660,765.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	660,765.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010	25,380.			
c Excess from 2011	215,329.			
d Excess from 2012	190,350.			
e Excess from 2013	229,706.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
3 Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>SEE ATTACHED SCHEDULE</p>	N/A	Tax exempt IRC Sec. 501(c)(3)	To further the organizations' charitable purposes.	229,706.
Total			▶ 3a	229,706.
<p>b Approved for future payment</p> <p>None</p>				
Total			▶ 3b	0.

THE BEIR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a APPLE INC	P	10/05/12	08/19/13
b APPLE INC	P	11/19/12	08/19/13
c CHEVRON CORP	P	12/31/91	02/05/13
d DUKE ENERGY CORP	P	09/16/09	03/01/13
e DUKE ENERGY CORP	P	09/22/03	03/01/13
f DUKE ENERGY CORP	P	07/24/03	03/01/13
g EQUITY RESIDENTIAL PRPTS	P	02/05/13	07/11/13
h HEINZ H J CO	P	09/16/09	06/10/13
i Capital Gains Dividends			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 76,781.		97,815.	-21,034.
b 76,781.		81,909.	-5,128.
c 232,176.		3,859.	228,317.
d 121,267.		84,619.	36,648.
e 35,559.		20,292.	15,267.
f 71,098.		39,645.	31,453.
g 234,839.		218,186.	16,653.
h 217,500.		120,060.	97,440.
i 19,369.			19,369.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-21,034.
b			-5,128.
c			228,317.
d			36,648.
e			15,267.
f			31,453.
g			16,653.
h			97,440.
i			19,369.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	418,985.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
BANK OF NEW YORK	10.
PERSHING ADVISOR SOLUTIONS	18,192.
Total to Form 990-PF, Part I, line 3, Column A	18,202.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
PERSHING ADVISOR SOLUTIONS	156,306.	19,369.	136,937.
Total to Fm 990-PF, Part I, ln 4	156,306.	19,369.	136,937.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
CENTERBRIDGE CREDIT PARTNERS TE,, LP	50,169.	21,123.	0.
Total to Form 990-PF, Part I, line 11	50,169.	21,123.	0.

Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	12,000.	12,000.	0.	0.
To Form 990-PF, Pg 1, ln 16b	12,000.	12,000.	0.	0.

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FOREIGN TAX PAID	1,415.	1,415.	0.	0.	
To Form 990-PF, Pg 1, ln 18	1,415.	1,415.	0.	0.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
INVESTMENT MANAGEMENT FEES	69,804.	69,804.	0.	0.	
FILING FEES	250.	250.	0.	0.	
ADVERTISING FEE	135.	135.	0.	0.	
To Form 990-PF, Pg 1, ln 23	70,189.	70,189.	0.	0.	

Form 990-PF	Other Funds		Statement	7
Description	(A) Beginning of Year	(B) End of Year		
Endowment Fund	2,756,861.	3,067,525.		
Total to Form 990-PF, Part II, line 29	2,756,861.	3,067,525.		

Form 990-PF	Corporate Stock		Statement	8
Description	Book Value	Fair Market Value		
SEE ATTACHED	3,544,249.	8,102,354.		
Total to Form 990-PF, Part II, line 10b	3,544,249.	8,102,354.		

The Beir. Foundation
 EIN: 13-6084093
 12/31/13

<u>Date</u>	<u>Quantity</u>	<u>Security</u>	<u>Unit Cost</u>	<u>Total Cost</u>	<u>Price</u>	<u>Market Value</u>
US TREASURY BILLS						
08/02/13	400,000.00	United States Treasury 0.000% Due 01-30-14	99.97	399,871.44	100.00	399,994.40
CORPORATE BONDS						
05/18/09	250,000.00	American Express Co 7.250% Due 05-20-14 Accrued Interest	100.60	251,500.00	102.63	256,573.50 2,064.24
				251,500.00		258,637.74
COMMON STOCK						
12/21/12	300.00	Apple Inc	459.65	137,894.85	561.02	168,306.00
05/06/09	4,000.00	Automatic Data Processing	35.31	141,246.20	80.80	323,196.00
02/14/11	8,000.00	BYD Co LTD ADR	8.88	71,033.52	9.80	78,413.60
01/24/03	5,000.00	Berkshire Hathaway Inc Cl B	57.47	287,360.21	118.56	592,800.00
07/07/05	1,000.00	Diageo Plc Adr	56.73	56,730.00	132.42	132,420.00
11/20/13	3,000.00	Ebay Inc	50.35	151,065.00	54.86	164,595.00
09/23/08	2,000.00	Emerson Elec Co Com	42.01	84,025.00	70.18	140,360.00
12/31/91	10,000.00	Exxon Mobil Corp	2.61	26,136.67	101.20	1,012,000.00
01/23/04	3,000.00	Factset Research Systems Inc	25.11	75,341.60	108.58	325,740.00
08/25/81	33,000.00	General Electric Co	1.16	38,415.44	28.03	924,990.00
10/13/08	300.00	Google Inc - Cl A	441.14	132,341.72	1,120.71	336,213.00
01/13/03	3,750.00	Heineken Holdings	24.00	89,999.15	63.36	237,592.87
12/15/03	2,000.00	International Business Machines	92.94	185,880.00	187.57	375,140.00
10/15/03	2,000.00	Johnson & Johnson	53.05	106,093.20	91.59	183,180.00
06/01/08	1,873.00	Kraft Foods Group Inc	30.91	57,886.93	53.91	100,973.43
06/01/08	5,621.00	Mondelez International Inc	19.05	107,080.07	35.30	198,421.30
03/10/04	2,500.00	Nestle S.A. ADR	26.15	65,370.00	73.42	183,560.00
09/20/84	4,000.00	NextEra Energy, Inc	9.94	39,753.22	85.62	342,480.00
05/11/92	10,000.00	Plum Creek Timber Co	15.08	150,813.00	46.51	465,100.00
12/26/08	3,000.00	Procter & Gamble Co	60.53	181,590.00	81.41	244,230.00
09/28/11	2,000.00	Schlumberger Ltd	62.41	124,825.94	90.11	180,220.00
06/16/11	4,000.00	Southwestern Energy Co	38.98	155,927.60	39.33	157,320.00
11/20/13	1,000.00	Visa Inc CL A Shrs	198.11	198,110.00	222.68	222,680.00
03/01/13	9,000.00	Vodafone Group Plc Adr	25.33	227,958.30	39.31	353,790.00
				2,892,877.62		7,443,722.20
TOTAL PORTFOLIO				3,544,249.06		8,102,354.34

Form 990-PF	Other Investments	Statement 9	
Description	Valuation Method	Book Value	Fair Market Value
CENTERBRIDGE CREDIT PARTNERS TE	FMV	527,034.	527,034.
Total to Form 990-PF, Part II, line 13		527,034.	527,034.

Date	Reference T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
		50000 GIFTS, GRANTS & CONTRIBUTIONS	0 00			
01/22/13	1848 V	ANTI - DEFAMATION LEAGUE 2013 GIFT		1,000 00		
01/22/13	1849 V	CENTRAL SYNAGOGUE 2013 GIFT		25,000 00		
01/22/13	1850 V	Citymeals-on-Wheels 2013 GIFT		250 00		
01/22/13	1851 V	COLUMBIA UNIVERSITY 2013 GIFT		250 00		
01/22/13	1852 V	Community Access 2013 GIFT		2,500 00		
01/22/13	1853 V	CORPORATE ANGEL NETWORK 2013 GIFT		500 00		
01/22/13	1854 V	Ethical Culture Fieldston School 2013 GIFT		250.00		
01/22/13	1855 V	Fountain House 2013 GIFT		8,500 00		
01/22/13	1856 V	HAMILTON - MADISON HOUSE 2013 GIFT		1,000.00		
01/22/13	1857 V	JEWISH BOARD OF FAMILY & CHILDREN 2013 GIFT		30,000.00		
01/22/13	1858 V	NEW YORK PRESBYTERIAN HOSPITAL 2013 GIFT		5,000 00		
01/22/13	1859 V	The 92nd Street Y 2013 GIFT		20,000 00		
01/22/13	1860 V	The Calhoun School 2013 GIFT		30,000 00		
01/22/13	1861 V	THE METROPOLITAN OPERA 2013 GIFT		15,000 00		
01/22/13	1862 V	The NY Times Neediest Cases Fund 2013 GIFT		500 00		
01/22/13	1863 V	The Parkside School 2013 GIFT		35,000 00		
01/22/13	1864 V	THE VISITING NURSE SERVICE of NY 2013 GIFT		2,000 00		
01/22/13	1865 V	Thirteen - WNET 2013 GIFT		20,000.00		
01/22/13	1866 V	Gift, Grants & Contributions		15,000.00		
01/22/13	1867 V	UNITED JEWISH APPEAL 2013 GIFT		15,000.00		
01/22/13	1867 V	US HOLOCAUST MEMORIAL MUSEUM 2013 GIFT		12,500.00		
01/23/13	1868 V	George Washington University 2013 GIFT		1,000 00		
01/23/13	1869 V	Wesleyan University 2013 GIFT		1,000.00		
03/01/13	1870 V	AMERICAN DIABETES ASSOCIATION DONATION		300.00		
			March	226,550.00	226,550.00	
04/12/13	1871 V	The Fund for Park Avenue DONATION- 4/12/13		100.00		
05/28/13	CK1884	Paralized Veterans of America		100.00		
05/28/13	ck1874	Big Brothers Big Sisters of America		100.00		
05/28/13	ck1875	City Harvest		100.00		
05/28/13	ck1876	Common Cause		100 00		
05/28/13	ck1877	Covenant House		100.00		
05/28/13	ck1878	Fresh Air Fund		100.00		
05/28/13	ck1879	God's Love We Deliver		100 00		
05/28/13	ck1880	Guiding Eyes for The Blind		100.00		
05/28/13	ck1881	Holy Apostles Soup Kitchen		100 00		
05/28/13	ck1882	JBL		100.00		
05/28/13	ck1883	Marine Toys for Tots Foundation		100.00		
05/28/13	ck1885	Planned Parenthood		100.00		
05/28/13	ck1886	Police Athletic League		100.00		
05/28/13	ck1887	Roundabout Theatre		125.00		
05/28/13	ck1888	Special Olympics		100.00		
05/28/13	ck1889	The Doe Fund		100.00		
05/28/13	ck1890	The HSUS		100.00		
05/28/13	ck1891	The Humane Society of NY		100.00		
05/28/13	ck1892	Veterans of Foreign Wars		100.00		
05/28/13	ck1893	WNYC		100.00		
			June	2,125.00	228,675 00	

Date	Reference T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
50000 GIFTS, GRANTS & CONTRIBUTIONS (
07/03/13	1894 V	Damon Runyon Cancer Research 142420		411 00		
09/11/13	1895 V	The Fund for Park Avenue DONATION SEPT13		100.00		
09/19/13	1896 V	Ackerman Institute for the Family CONTR 10/31/13		<u>300 00</u>		
			September	811 00	229,486 00	
10/07/13	1897 V	Special Olympics 10/07-DOANATION		100 00		
11/12/13	1898 V	Citymeals-on-Wheels DONATION 2013		<u>120 00</u>		
			November	220 00	229,706 00	
		Total		<u>229,706.00</u>		<u>229,706 00</u>

Dr. J. L. Beir

The Beir Foundation
EIN: 13-6084093
TAX YEAR: 2013

The Beir Foundation is making an election to treat the qualifying distributions as a distribution out of corpus under Reg. Sec. 53.4942(a)-3(d)(2).

THE BEIR FOUNDATION
EIN: 13-6084093
FMV OF ASSETS
12/31/13

PART X: MINIMUM INVESTMENT RETURN:

<u>SECURITIES</u>	<u>FMV @ BOM</u>	<u>FMV @ EOM</u>	<u>AVG FMV MO.</u>	<u>ANNUAL AVG FMV/MO.</u>
JAN	6,385,756	6,729,714	6,557,735	
FEB	6,729,714	6,864,163	6,796,939	
MAR	6,864,163	7,125,926	6,995,045	
APR	7,125,926	7,137,809	7,131,868	
MAY	7,137,809	7,166,367	7,152,088	
JUN	7,166,367	6,851,866	7,009,117	
JUL	6,851,866	6,977,031	6,914,449	
AUG	6,977,031	6,951,209	6,964,120	
SEP	6,951,209	7,119,365	7,035,287	
OCT	7,119,365	7,393,035	7,256,200	
NOV	7,393,035	7,846,586	7,619,811	
DEC	7,846,586	8,102,354	7,974,470	
TOTAL SECURITIES:	<u>84,548,827</u>	<u>86,265,425</u>	<u>85,407,126</u>	7,117,261
<u>CASH</u>				
JAN	412,435	207,184	309,810	
FEB	207,184	207,387	207,286	
MAR	207,387	140,922	174,155	
APR	140,922	197,255	169,089	
MAY	197,255	203,688	200,472	
JUN	203,688	435,220	319,454	
JUL	435,220	664,440	549,830	
AUG	664,440	435,554	549,997	
SEP	435,554	451,095	443,325	
OCT	451,095	463,392	457,244	
NOV	463,392	112,226	287,809	
DEC	112,226	126,298	119,262	
TOTAL CASH:	<u>3,930,798</u>	<u>3,644,661</u>	<u>3,787,730</u>	315,644
<u>PARTNERSHIP</u>				
	<u>1/1/13</u>	<u>12/31/13</u>	<u>Average</u>	
Centerbridge Credit Partners TE, LP	553,154	527,034	540,094	
TOTAL PARTNERSHIPS	<u>553,154</u>	<u>527,034</u>	<u>540,094</u>	