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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation THE RICHARD FOUNDATION		A Employer identification number 13-6083721
Number and street (or P O box number if mail is not delivered to street address) 181 OLEANDER WAY		B Telephone number (see instructions) (772) 231-3471
City or town, state or province, country, and ZIP or foreign postal code VERO BEACH, FL 32963		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 5,680,823		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		225,621	225,621		ATCH 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		185,582			
b Gross sales price for all assets on line 6a 1,180,730					
7 Capital gain net income (from Part IV, line 2)			185,582		
8 Net short-term capital gain					
9 Income modifications					
10 a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)		5,100	92		
11 Other income (attach schedule) ATCH 2		416,303	411,295		
12 Total. Add lines 1 through 11					
13 Compensation of officers, directors, trustees, etc		0			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule) ATCH 3		8,130	2,032		6,098
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule) *		66,011	66,011		
17 Interest					
18 Taxes (attach schedule) (see instructions) ATCH 5		9,423	4,415		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) ATCH 6		500			500
24 Total operating and administrative expenses. Add lines 13 through 23		84,064	72,458		6,598
25 Contributions, gifts, grants paid		270,301			270,301
26 Total expenses and disbursements. Add lines 24 and 25		354,365	72,458	0	276,899
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		61,938			
b Net investment income (if negative, enter -0-)			338,837		
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		25,735	19,757	19,757
	2	Savings and temporary cash investments		127,321	145,174	145,174
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 7		4,245,930	4,296,697	5,513,037
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶ ATCH 8)		3,559	2,855	2,855	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		4,402,545	4,464,483	5,680,823	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		3,948,888	3,948,888	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		453,657	515,595	
	30	Total net assets or fund balances (see instructions)		4,402,545	4,464,483	
	31	Total liabilities and net assets/fund balances (see instructions)		4,402,545	4,464,483	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,402,545
2	Enter amount from Part I, line 27a	2	61,938
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,464,483
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,464,483

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	185,582	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	202,273	4,900,990	0.041272
2011	212,085	4,800,875	0.044176
2010	217,890	4,500,935	0.048410
2009	205,624	3,905,095	0.052655
2008	248,630	4,545,963	0.054692
2 Total of line 1, column (d)			2 0.241205
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.048241
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 5,344,557
5 Multiply line 4 by line 3			5 257,827
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,388
7 Add lines 5 and 6			7 261,215
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 276,899

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,388.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	3,388
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,388
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,008	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	12,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	17,008	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,620	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☒ 13,620 Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of MR HAROLD V RICHARD Telephone no 772-231-3471 Located at 181 OLEANDER WAY VERO BEACH, FL ZIP+4 32963			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☒ 5bOrganizations relying on a current notice regarding disaster assistance check here ☒c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No 6b X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No 7b X**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 9		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Part IX-B Summary of Program-Related Investments (See instructions)		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		
1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,416,706
b	Average of monthly cash balances	1b	9,240
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	5,425,946
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,425,946
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	81,389
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,344,557
6	Minimum investment return. Enter 5% of line 5	6	267,228

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	267,228
2a	Tax on investment income for 2013 from Part VI, line 5	2a	3,388
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,388
3	Distributable amount before adjustments Subtract line 2c from line 1	3	263,840
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	263,840
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	263,840

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	276,899
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	276,899
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	3,388
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	273,511

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				263,840
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			7,562	
b Total for prior years 20 <u>11</u> ,20 <u>10</u> ,20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>276,899</u>				
a Applied to 2012, but not more than line 2a			7,562	
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				263,840
e Remaining amount distributed out of corpus	5,497			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,497			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	5,497			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013	5,497			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

- b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) or		4942(1)(5)
---------------	--	------------

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

- b 85% of line 2a**

- C** Qualifying distributions from Part XII, line 4 for each year listed .

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

- 3** Complete 3a, b, or c for the alternative test relied upon

- a. "Assets" alternative test - enter

- (1) Value of all assets**

- (2) Value of assets qualifying under section

- 4942(j)(3)(B)(i). . . .

- b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

- C "Support" alternative test - enter**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization. . . .

- (4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

- ### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

- b The form in which applications should be submitted and information and materials they should include:**

NO SPECIFIED FORM

- c Any submission deadlines:**

NO DEADLINES

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NO RESTRICTIONS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 10				
Total			3a	270,301.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	225,621		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	185,582		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b ATCH 11 _____				5,100		
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)				416,303		
13 Total. Add line 12, columns (b), (d), and (e)						

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					1,974	
47,320		JANNEY #1760 - SEE ATTACHED - STCG PROPERTY TYPE SECURITIES 41,990				P	VARIOUS	VARIOUS
499,855		JANNEY #1760 - SEE ATTACHED - LTCG PROPERTY TYPE SECURITIES 336,483				P	VARIOUS	VARIOUS
91,651		JANNEY #6952 - SEE ATTACHED - STCL PROPERTY TYPE SECURITIES 96,077				P	VARIOUS	VARIOUS
539,930		JANNEY #6952 - SEE ATTACHED - LTCG PROPERTY TYPE SECURITIES 520,598				P	VARIOUS	VARIOUS
TOTAL GAIN (LOSS)							<u>185,582</u>	

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
JANNEY X6952 - DIVIDENDS	82,357.	82,357.
JANNEY X1760 - DIVIDENDS	143,264.	143,264.
TOTAL	<u>225,621.</u>	<u>225,621.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER INCOME	92.	92.
FEDERAL TAX (OVERPAYMENT FROM 2012)	5,008.	
TOTALS	5,100.	92

ATTACHMENT 3FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	8,130.	2,032.		6,098.
TOTALS	<u>8,130.</u>	<u>2,032.</u>		<u>6,098.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT ADVISORY FEES	66,011	66,011
TOTALS	<u>66,011</u>	<u>66,011</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES	4,415.	4,415.
2012 FEDERAL TAX OPMT APPLIED	5,008.	
TOTALS	<u>9,423.</u>	<u>4,415</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
NEW YORK STATE FILING FEE	500.	500.
TOTALS	<u>500.</u>	<u>500.</u>

ATTACHMENT 7FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
JANNEY MONTGOMERY	4,296,697	5,513,037.
TOTALS	<u>4,296,697.</u>	<u>5,513,037.</u>

ATTACHMENT 8FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
DIVIDENDS RECEIVABLE	2,855	2,855
TOTALS	<u>2,855</u>	<u>2,855</u>

THE RICHARD FOUNDATION

13-6083721

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
HAROLD V B RICHARD 181 OLEANDER WAY VERO BEACH, FL 32963	VP / TREASURER / DIRECTOR 2 00	0	0	0
PHYLLIS FRITTS 181 OLEANDER WAY VERO BEACH, FL 32963	VICE PRESIDENT / DIRECTOR	0	0	0
JAMES A. FRITTS 181 OLEANDER WAY VERO BEACH, FL 32963	VICE PRESIDENT / DIRECTOR	0	0	0
ROY STEPHENS 181 OLEANDER WAY VERO BEACH, FL 32963	VICE PRESIDENT / DIRECTOR	0	0	0
JEREMY WOOD 181 OLEANDER WAY VERO BEACH, FL 32963	PRESIDENT	0	0	0
CECILY RICHARD 181 OLEANDER WAY VERO BEACH, FL 32963	VICE PRESIDENT / DIRECTOR	0	0	0

THE RICHARD FOUNDATION

13-6083721

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 9 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
VIRGINIA RICHARD 181 OLEANDER WAY VERO BEACH, FL 32963	VP / ASST TREASURER / DIRECTOR	0	0	0
ZACHARY RICHARD 181 OLEANDER WAY VERO BEACH, FL 32963	VICE PRESIDENT / DIRECTOR	0	0	0
ELIZABETH H W FRY 181 OLEANDER WAY VERO BEACH, FL 32963	SECRETARY	0	0	0
VIRGINIA SUSI 181 OLEANDER WAY VERO BEACH, FL 32963	VICE PRESIDENT / DIRECTOR	0	0	0
TRUMBULL RICHARD (DECEASED 10/17/13) 181 OLEANDER WAY VERO BEACH, FL 32963	VICE PRESIDENT / DIRECTOR	0	0	0
GRAND TOTALS		0	0	0

FEDERAL FOOTNOTES

ATTACHMENT 9
FOOTNOTE

THE RICHARD FOUNDATION OFFICERS / DIRECTORS SPENT MINIMAL TIME PER WEEK ON THE ACTIVITIES OF THE FOUNDATION; WITH THE EXCEPTION OF HAROLD V. B. RICHARD, WHO SPENT APPROXIMATELY 2 HOURS PER WEEK.

THE RICHARD FOUNDATION OFFICERS / DIRECTORS DETAILED ON ATTACHMENT 9 WERE ELECTED AT A THE FOUNDATION'S ANNUAL MEETING IN MAY 2013.

THE RICHARD FOUNDATION

13-6083721

FORM 990BE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE SCHEDULE ATTACHED

NONE

EXEMPT ORGANIZATIONS

270,301

TOTAL CONTRIBUTIONS PAID

270,301

The Richard Foundation
Part XV - Grants and Contributions Paid During the Year or Approved for Future Payments
For the 2013 Tax Year

Date	Check Number	Name	Address	Fdn Status	Purpose of Grant or Contribution	Amount
Under \$500						
9/24/2013	3390	AARP	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	16
3/15/2013	2235	Florida Sheriffs Assoc	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	25
1/30/2013	2179	Florida Cops for Kids Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	50
2/25/2013	2191	Vero Beach Police Department Assn	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	50
3/4/2013	2203	FBCRE	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	50
1/8/2013	2173	Gafford Youth Poetry Center	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	60
1/8/2013	2168	American Institute for Cancer Research	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
1/8/2013	2169	Natural Cancer Research Center	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
1/8/2013	2171	American Children's Cancer Society	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
1/8/2013	2174	IRMC FDN	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
1/16/2013	2175	Habitat for Humanity	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
1/21/2013	2176	FAST	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
1/28/2013	2178	Children's Cancer Fund of America	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
2/25/2013	2192	Children's Cancer Research Fund	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
2/27/2013	2197	WPBT-2	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
2/27/2013	2199	Committee for Missing Children	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
2/27/2013	2201	State of Fla Assn of Police Athletic Leagues	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
3/5/2013	2215	National Cancer Coalition	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
7/3/2013	2279	Maine State Federation of Firefighters	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
7/22/2013	2294	Woman 2 Woman Breast Cancer Fdn	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
9/24/2013	3388	FFRF	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
10/15/2013	3412	MOPHSF	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
10/15/2013	3413	Police Protective Fund	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
10/18/2013	3417	National Cancer Coalition, Inc	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	100
2/12/2013	2186	The Breast Cancer Society	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	150
7/12/2013	2292	Museums of Old York	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	150
2/25/2013	2193	Cancer Fund of America	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
2/25/2013	2198	National Children's Cancer Society	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
3/4/2013	2208	UC - Cumberland College	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
3/18/2013	2231	WGBH	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
3/15/2013	2234	FINCA	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
4/5/2013	2246	VNA and Hospice Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
9/17/2013	3356	The Moonrise Educational Fund	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
10/15/2013	3410	SADD	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
10/15/2013	3411	McKee Botanical Gardens	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
10/18/2013	3418	Make a Wish of Southern Florida	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/17/2013	3440	Childrens Wish Fdn Intl	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/17/2013	3441	Natural Breast Cancer Research Center	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/17/2013	3446	Childhood Cancer Research Coalition	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/17/2013	3447	ABCSA	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/17/2013	3450	Kids Wish Network	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/17/2013	3456	NLFOMF	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/17/2013	3475	Florida Assoc of State Troopers (FAST)	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/19/2013	3484	Vero Beach Volunteer Fire Dept	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/19/2013	3485	Circus Smirkus	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/19/2013	3486	Childrens Wish Fdn International	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/19/2013	3487	The Breast Cancer Society	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/19/2013	3496	Natl Cancer Coalition	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
12/19/2013	3497	AFDC, Inc	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	200
4/2/2013	2244	Annets Dept of Florida	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	225
		OVIASC	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	

The Richard Foundation
Part XV - Grants and Contributions Paid During the Year or Approved for Future Payments
For the 2013 Tax Year

Date	Check Number	Name	Address	Fdn Status	Purpose of Grant or Contribution	Amount
2/6/2013	2181	Agamentians Yacht Club (Flag)	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
2/12/2013	2188	Volunteers of America	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
2/16/2013	2190	IRNCF	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
3/15/2013	2224	ASPCA	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
3/18/2013	2236	Loomis Chaffee School	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
3/18/2013	2237	Indian River Land Trust	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
3/15/2013	2243	American Brain Tumor Assoc	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
5/6/2013	2259	Robert T. Jones Memorial Scholarship Fund	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
7/3/2012	2273	Special Olympics Florida	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
7/3/2013	2274	International Rescue Committee	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
7/3/2013	2277	Tiger Creek Wildlife Refuge	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
7/3/2013	2278	Proderock Wildlife Refuge	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
7/5/2013	2288	March of Dimes	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
7/9/2013	2291	St. John's Church Cold Spring Harbor	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
7/22/2013	2293	York Ambulance Assn	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
9/17/2013	3354	Make A Wish	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
9/18/2013	3363	Brightman & Womens Hospital	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
9/18/2013	3365	Technoserve	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
9/18/2013	3368	Glen Cove Boys & Girls Club	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
9/18/2013	3369	Humane Society of Vero Beach & IRC	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
9/18/2013	3372	The Leukemia & Lymphoma Society	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
9/24/2013	3392	American Children's Cancer Society	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
9/24/2013	3396	Special Olympics Florida	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
10/15/2013	3415	HSVBIRC	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
11/21/2013	3430	Strawberry Bank Museum	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
12/17/2013	3445	NPTA	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
12/23/2013	3502	Cascade Bicycle Club	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
12/23/2013	3503	NPR KPLU	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	250
1/21/2013	2177	National Foundation for Cancer Research	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
2/12/2013	2182	Beta Theta Pi	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
2/12/2013	2183	Vero Beach Volunteer Fire Department	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
2/12/2013	2184	Navy SEAL Museum Trident House	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
2/12/2013	2185	Virginia Athletics Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
3/7/2013	2216	Blinded Veterans Association	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
3/7/2013	2217	Vero Beach Volunteer Fire Dept	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
3/8/2013	2228	IRCVAS	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
4/29/2013	2249	Cystic Fibrosis Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
5/17/2013	2269	WAACS 88.9 FM	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
5/17/2013	2270	Childrens Wish Fdn International	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
9/18/2013	3375	Multiple Sclerosis of America	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
12/6/2013	3434	OVIASC	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
10/21/2013	3421	Indian River Land Trust	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	300
5/24/2013	2271	Robin Gile	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	350
Sub-total						400
\$500 to \$999						19,026

2/12/2013	2187	University of Denver	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
2/25/2013	2194	Macular Degeneration Research	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/4/2013	2204	Feed the Children	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/4/2013	2205	Womens Refuge of Vero Beach	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/4/2013	2206	The Seeing Eye	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/4/2013	2207	The Salvation Army	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500

The Richard Foundation
Part XV - Grants and Contributions Paid During the Year or Approved for Future Payments
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Date	Check Number	Name	Address	Fdn Status	Purpose of Grant or Contribution	Amount
3/4/2013	2209	March of Dimes	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/5/2013	2214	Florida Sheriffs Youth Ranches	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/6/2013	2218	Covenant House	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/15/2013	2223	Merry Home for Boys and Girls	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/6/2013	2229	AMFAR	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/18/2013	2232	Care	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/15/2013	2238	Strawberry Banker Museum	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/15/2013	2241	Rollins College	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
3/15/2013	2242	Trinity Preparatory School	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
4/10/2013	2248	VNA and Hospice Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
4/29/2013	2251	Parkinsons Disease Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
4/25/2013	2255	Atlantic Classical Orchestra	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
5/6/2013	2260	UNCF	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
5/6/2013	2261	Disabled American Veterans	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
5/6/2013	2263	The Jackson Laboratory	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
5/6/2013	2264	Paralyzed Veterans of America	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
5/15/2013	2268	York Public Library Assn	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
7/12/2013	2275	First Step	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
7/15/2013	2282	Dana-Farber Cancer Institute	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
7/15/2013	2283	The Browning School	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
7/15/2013	2284	Feed the Children	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
7/15/2013	2285	First Step	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
7/15/2013	2286	UNCF	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
7/15/2013	2289	Lighthouse International	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/17/2013	3350	The Virginia Castle Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/17/2013	3352	Boys & Girls Club of IRC	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/17/2013	3353	First Step	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/17/2013	3355	Shloh Youth Ranch, Inc	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose.	500
9/17/2013	3357	FINCA	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/17/2013	3359	Senior Resource Center	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/17/2013	3360	Cystic Fibrosis Fdn	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/17/2013	3361	The Salvation Army	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3364	Learning Ally	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3366	Ornis International	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3367	AMFAR	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3370	Merry Home for Boys & Girls	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3371	GWRLT	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3376	Burn Rescue	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3377	Feeding America	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3378	Covenant House	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3381	Smile Train	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/18/2013	3382	American Fdn for the Blind	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/24/2013	3384	March of Dimes	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/24/2013	3385	Muscular Dystrophy Assn	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose.	500
9/24/2013	3387	United Hospital Fund	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/24/2013	3393	The Metropolitan Museum of Art	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/24/2013	3394	Handicap International	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/24/2013	3395	Guiding Eyes for the Blind	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/24/2013	3397	The Heritage Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/27/2013	3398	DE Historical Museum	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/27/2013	3399	Historic Camden Restoration War Park	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
9/27/2013	3400	Cedars-Sinai	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500

The Richard Foundation
Part XV - Grants and Contributions Paid During the Year or Approved for Future Payments
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Date	Check Number	Name	Address	Fdn Status	Purpose of Grant or Contribution	Amount
9/27/2013	3401	PMC Kids Ride	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
10/3/2013	3402	Vero Beach Girls Lacrosse Boosters	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
10/18/2013	3419	Homeless Family Center, Vero Beach	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
11/19/2013	3429	BMFS	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/2/2013	3433	OXFAM America	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/6/2013	3435	Oganquit Playhouse	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/17/2013	3439	Another Chance Animal Rescue	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/17/2013	3444	Friends of the Smithsonian	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/17/2013	3448	Blinded Veterans Assoc	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/17/2013	3455	Boys Town	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/17/2013	3460	Technoserve	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/17/2013	3462	Beta Theta Pi Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/17/2013	3463	Springside Chestnut Hill Academy	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/17/2013	3479	Brentwood Camp Annual Appeal	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/17/2013	3481	Princeton Charter Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/19/2013	3482	The Fresh Air Fund	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/19/2013	3489	International Rescue Committee	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/19/2013	3490	Phoenix House	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/19/2013	3491	Helen Keller International	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/19/2013	3492	The Seeing Eye, Inc	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/19/2013	3494	Volunteers of America	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/22/2013	3499	City Meals on Wheels	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/23/2013	3501	WA Environmental Council	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
12/23/2013	3505	The Wild Animal Sanctuary	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	500
10/15/2013	3414	National Fdn for Cancer Research	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	600
12/9/2013	3436	Vero Beach Museum of Art	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	625
Sub-total						42,225

\$1,000 to \$2,499

1/8/2013	2170	Community Medical Clinic of Kershaw County	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
2/25/2013	2195	American Diabetes Assoc	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
2/26/2013	2196	Gifford Youth Activity Center	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
3/4/2013	2211	Shiners Hospital for Children	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
3/4/2013	2212	Easter Seals	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
3/12/2013	2222	The York Land Trust	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
3/15/2013	2225	VNA and Hospice Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
3/15/2013	2226	USO	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
3/15/2013	2233	Vero Beach Museum of Art	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
3/18/2013	2239	Strawberry Bank Museum	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
3/15/2013	2240	Sweetbriar College	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
4/23/2013	2253	American Red Cross	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
4/23/2013	2254	Princeton University for Rugby	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
5/6/2013	2257	Damon Runyon Cancer Research Fund	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
5/6/2013	2258	Symphonia Association	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
5/6/2013	2262	Feeding America	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
5/6/2013	2265	American Braille Assn	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
5/9/2013	2266	Gifford Youth Activities Center	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
7/12/2013	2276	Doctors Without Borders	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
7/15/2013	2281	NY Institute for Special Education	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
7/15/2012	2287	Smile Train	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
7/15/2013	2290	US Fund for UNICEF - DEPT F	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
8/8/2013	2295	The Youth Service League, Inc	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000

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Date	Check Number	Name	Address	Fon Status	Purpose of Grant or Contribution	Amount
8/26/2013	2238	Spaulding Rehabilitation	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
9/17/2013	3358	MSKCC	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
9/18/2013	3362	International Rescue Committee	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
9/18/2013	3373	Operation Smile	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
9/18/2013	3374	American Heart Assoc	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
9/18/2013	3380	Doctors Without Borders	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
9/24/2013	3389	St. George's Episcopal Church	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
9/24/2013	3391	Habitat for Humanity	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
11/15/2013	3425	One Hundred Nights	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3442	Finnco	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3443	Smile Train	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3451	Cystic Fibrosis Foundation	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3453	St. John's Nursing Center	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3454	American Heart Assoc	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3459	USO	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3461	Indian River Habitat for Humanity	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3466	Project Hope	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3472	Doctors Without Borders	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3476	Atlantic Classical Orchestra Annual Fund	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/17/2013	3478	VNA Foundation	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/19/2013	3483	Alzheimer's Disease Research	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/19/2013	3488	MSKCC	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/19/2013	3493	The Source	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/19/2013	3495	The Salvation Army	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/23/2013	3500	Kappa Cooperative School	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
12/23/2013	3504	Millonare Club, Seattle	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,000
10/7/2013	3406	Elevate Orlando	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,200
11/20/2013	3431	Indian River Medical Center Foundation	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,300
9/17/2013	3351	Vero Beach Museum of Art	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,500
10/10/2013	3409	Hakyon Foundation	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	1,500
11/6/2013	3423	Friends Academy - Annual Fund	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
2/12/2013	2189	The Preservation Society of Newport County	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
4/5/2013	2245	Rise for Baby and Family	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
11/26/2013	3432	Sebastian Elementary School	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3449	Dana-Farber Cancer Institute	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3452	Amnesty International	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3457	Care	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3458	20/20/20	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3467	March of Dimes	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3468	Save the Children	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3469	Feeding America	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3470	UNICEF	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3477	AMFAR	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
12/17/2013	3480	The Birchtree Center	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,000
Sub-total						82,000

\$2,500 to \$4,999

3/4/2013	2202	Medical Center Foundation	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,500
3/5/2013	2213	Museum of Old York	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,500
4/23/2013	2252	Riverside Theatre	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,500
5/15/2013	2267	Epiphany School	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,500
9/18/2013	3379	The Nature Conservancy of Florida	c/o The Richard Foundation, 181 Olander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,500

The Richard Foundation
Part XV - Grants and Contributions Paid During the Year or Approved for Future Payments
For the 2013 Tax Year

Date	Check Number	Name	Address	Fdn Status	Purpose of Grant or Contribution	Amount
10/18/2013	3416	The Preservation Society of Newport County	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	2,500
10/7/2013	3407	The Ethel Walker School	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	3,000
9/18/2013	3383	ACA Scholarship Fund	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	4,025
		Sub-total				<u>22,025</u>
Over \$5,000						
2/27/2013	2200	United Way of IRC	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
3/8/2013	2230	John's Island Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
4/10/2013	2247	Virginia Athletics Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
4/29/2013	2250	St. Paul's School	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
5/2/2013	2256	Trinity Church	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
6/18/2013	2272	York Harbor Healing Room Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
7/3/2012	2280	New Horizons Caregivers Group	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
8/8/2013	2297	Colony Club	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
10/3/2013	3403	Virginia Athletics Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
10/10/2013	3408	York Harbor, ME Fire Department	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
10/21/2013	3420	Torrey Pines Christian Church	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
11/6/2013	3422	The Smith Fund	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
11/6/2013	3424	University of Virginia	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
12/14/2013	3438	Trinity Church of York Harbor, ME	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
12/17/2013	3464	Indian River Medical Center Foundation	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
12/17/2013	3465	United Way of York County	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
12/17/2013	3471	United Way of Indian River Co	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
12/17/2013	3474	Princeton University Annual Givng	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
12/19/2013	3498	St Paul's School	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
12/23/2013	3506	Rollins College	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,000
11/18/2013	3428	The Princeton Club of Vero Beach	c/o The Richard Foundation, 181 Oleander Way, Vero Beach, FL 32963	PC	Assist the donee organization to achieve its charitable purpose	5,025
		Sub-total				<u>105,025</u>
		Grand Total				<u>\$ 270,301</u>

THE RICHARD FOUNDATION

13-6083721

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 11

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>	
				<u>AMOUNT</u>	
OTHER INCOME			14	92	
FEDERAL TAX (OVERPAYMENT FROM 2012)			01	5,008.	
TOTALS				<u>5,100.</u>	

**SCHEDULE D
(Form 1041)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

2013

Name of estate or trust

THE RICHARD FOUNDATION

Employer identification number

13-6083721

Note: Form 5227 filers need to complete only Parts I and II.**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked	138,971	138,067		904
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶				7 904

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	1,039,785	857,081		182,704
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12
13 Capital gain distributions.				13 1,974.
14 Gain from Form 4797, Part I.				14
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶				16 184,678

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

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Part III Summary of Parts I and II	(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
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Caution: Read the instructions before completing this part.

17 Net short-term gain or (loss)	17		904
18 Net long-term gain or (loss):			
a Total for year	18a		184,678
b Unrecaptured section 1250 gain (see line 18 of the wrkst.)	18b		
c 28% rate gain	18c		
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		185,582

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 19, column (3) or b \$3,000	20	
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Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T). . .	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-	27		
28 Enter the smaller of the amount on line 21 or \$2,450	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶			30
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26.	32		
33 Enter the smaller of line 21 or \$11,950.	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-	35		
36 Enter the smaller of line 32 or line 35.	36		
37 Multiply line 36 by 15%. ▶			37
38 Enter the amount from line 31	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-	40		
41 Multiply line 40 by 20% ▶			41
42 Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . .	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . .	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36). ▶			45

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2013Attachment
Sequence No **12A**Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D

Name(s) shown on return

THE RICHARD FOUNDATION

Social security number or taxpayer identification number

13-6083721

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☐ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	JANNEY #1760 - SEE ATTACHED - STCG	VARIOUS	VARIOUS	47,320	41,990.			5,330
	JANNEY #6952 - SEE ATTACHED - STCL	VARIOUS	VARIOUS	91,651	96,077.			-4,426
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtr- act negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			138,971.	138,067.			904

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

JSA
3X2615 2 000Form **8949** (2013)

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

THE RICHARD FOUNDATION

Social security number or taxpayer identification number

13-6083721

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- ☐ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	JANNEY #1760 - SEE ATTACHED - LTCG	VARIOUS	VARIOUS	499,855	336,483			163,372
	JANNEY #6952 - SEE ATTACHED - LTCG	VARIOUS	VARIOUS	539,930	520,598			19,332
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►			1,039,785.	857,081			182,704

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

JANNEY MONTGOMERY SCOTT LLC

Account 69621760

Proceeds Not Reported to the IRS

2013

SHORT-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part I, with Box C checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
APPLE INC / CUSIP: 037833100 / Symbol: AAPL							
08/01/13	1,000	455.63	02/01/13	455.48	..	0.15	Sale
12/11/13	3,000	1,680.87	02/01/13	1,366.42	..	314.45	Sale
Security total		2,136.50		1,821.90	0.00	314.60	
PENNYMAV MTG INV TRUST / CUSIP: 709311T103 / Symbol: PMT							
08/01/13	51,000	1,119.94	12/31/12	1,284.29	..	-164.35	Sale
12/11/13	77,000	1,700.13	12/31/12	1,939.02	..	-238.89	Sale
Security total		2,820.07		3,223.31	0.00	-403.24	
SMITHS GROUP PLC ADR / CUSIP: 83233P203 / Symbol: SMGZY							
08/01/13	21,000	448.13	04/29/13	409.11	..	39.02	Sale
12/11/13	75,000	1,708.55	04/29/13	1,451.09	..	247.46	Sale
Security total		2,156.68		1,870.20	0.00	286.48	
TAL INTERNATIONAL GROUP / CUSIP: 874083109 / Symbol: TAL							
12/11/13	33,000	1,716.63	10/10/13	1,536.03	..	180.60	Sale
							Note: AC Original basis: \$1,559.13
UES AG E TRACS ALERN ETN / CUSIP: 902641648 / Symbol: MLPI							
04/30/13	975,000	37,058.52	07/18/12	32,267.53	..	4,791.09	Sale
ZURICH INSURANCE GRP LTD / CUSIP: 989825104 / Symbol: ZURVY							
08/01/13	53,000	1,431.50	10/12/12	1,270.52	..	160.98	Sale
							Note: AC Original basis: \$1,366.33
Totals:		47,320.00		41,989.79	0.00	5,330.21	

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

Account 69621760

2013

Proceeds Not Reported to the IRS

(continued)

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of ^a stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
AT&T INC / CUSIP: 00206R102 / Symbol: T							
08/01/13	37,000	1,321.61	08/20/09	956.03	...	365.53	Sale
12/11/13	40,000	1,359.97	08/20/09	1,033.60	...	326.37	Sale
Security total		2,681.58		1,989.68	0.00	691.90	
ASTRAZENECA PLC ADR / CUSIP: 046353106 / Symbol: AZN							
08/01/13	31,000	1,576.63	08/05/11	1,364.43	..	212.20	Sale
12/11/13	33,000	1,856.87	08/05/11	1,452.45	..	404.42	Sale
Security total		3,433.50		2,816.88	0.00	616.62	
BRIT AMER TBCCO SPNS ADR / CUSIP: 110448107 / Symbol: BTI							
08/01/13	16,000	1,739.49	08/05/11	1,429.58	..	309.91	Sale
12/11/13	17,000	1,765.26	08/05/11	1,518.93	..	246.33	Sale
Security total		3,504.75		2,948.51	0.00	556.24	
CA INC / CUSIP: 12673P105 / Symbol: CA							
08/01/13	54,000	1,623.21	06/13/12	1,415.69	...	207.52	Sale
12/11/13	65,000	2,110.51	06/15/12	1,704.07	...	406.44	Sale
Security total		3,733.72		3,119.76	0.00	613.96	
CHEVRON CORP / CUSIP: 156764100 / Symbol: CVX							
08/01/13	13,000	1,637.94	08/05/11	1,251.41	..	376.43	Sale
12/11/13	14,000	1,706.57	08/05/11	1,358.44	..	348.13	Sale
Security total		3,344.41		2,619.85	0.00	724.56	
CONOCOPHILLIPS / CUSIP: 20825C104 / Symbol: COP							
08/01/13	26,000	1,718.57	08/05/11	1,348.60	...	369.97	Sale
12/11/13	28,000	1,934.48	08/05/11	1,452.34	..	482.14	Sale
Security total		3,653.05		2,800.94	0.00	852.11	
DUKE ENERGY CORP NEW / CUSIP: 26441C204 / Symbol: DUK							
08/01/13	22,000	1,573.63	08/05/11	1,192.72	..	380.91	Sale
12/11/13	22,000	1,503.67	08/05/11	1,192.72	...	310.95	Sale
Security total		3,077.30		2,385.44	0.00	691.86	
EMERSON ELECTRIC COMPANY / CUSIP: 291011104 / Symbol: EMR							
08/01/13	30,000	1,875.86	12/01/10	1,702.20		173.66	Sale

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

Account 69621760

Proceeds Not Reported to the IRS

2013

(continued)

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
EMERSON ELECTRIC COMPANY / CUSIP: 291011104 / Symbol: EMR (cont'd)							
12/11/13	32,000	2,120.60	12/01/10	1,815.66		304.92	Sale
Security total		3,996.46		3,517.88	0.00	478.58	
GLAXOSMITHKLINE PLC ADR / CUSIP: 37733V105 / Symbol: GSK							
08/01/13	29,000	1,501.88	08/05/11	1,204.66		297.22	Sale
12/11/13	32,000	1,647.01	08/05/11	1,329.28		317.73	Sale
Security total		3,148.89		2,533.94	0.00	614.95	
GOVERNMENT PPTYS INC TR / CUSIP: 3837CA103 / Symbol: GOV							
08/01/13	55,000	1,377.17	08/05/11	1,162.53		214.64	Sale
12/11/13	71,000	1,721.02	08/05/11	1,497.78		223.24	Note, AC Original basis: \$1,189.21
Security total		3,098.19		2,660.31	0.00	437.88	Note, AC Original basis: \$1,535.16
HEALTH CARE REIT INC / CUSIP: 4227K105 / Symbol: HCN							
08/01/13	23,000	1,466.45	08/05/11	1,001.84		464.61	Sale
12/11/13	29,000	1,572.64	08/05/11	1,242.57		330.07	Note, AC Original basis: \$1,057.16
Security total		3,039.09		2,244.41	0.00	794.68	Note, AC Original basis: \$1,332.94
HONEYWELL INTL INC / CUSIP: 436516106 / Symbol: HON							
03/15/13	262,000	19,230.39	12/01/10	13,552.32		5,678.07	Sale
08/01/13	10,000	845.88	12/01/10	517.27		328.61	Sale
12/11/13	26,000	2,244.15	12/01/10	1,344.39		899.76	Sale
Security total		22,320.22		15,414.48	0.00	6,905.74	
INTEL CORP / CUSIP: 458140100 / Symbol: INTC							
08/01/13	22,000	510.17	08/05/11	454.99		55.18	Sale
12/11/13	83,000	2,025.99	08/05/11	1,716.54		309.45	Sale
Security total		2,536.16		2,171.53	0.00	364.63	

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT, LLC

2013

Account: 69621750

Proceeds Not Reported to the IRS

(continued)

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
JOHNSON & JOHNSON / CUSIP: 478160104 / Symbol: JNJ							
08/01/13	22,000	2,063.78	06/10/10	1,309.06	.	754.72	Sale
12/11/13	23,000	2,142.18	06/10/10	1,368.55	..	773.62	Sale
	Security total:	4,205.96		2,677.52	0.00	1,528.34	
KIMBERLY CLARK CORP / CUSIP: 494368103 / Symbol: KMB							
04/26/13	384,000	39,631.06	06/05/11	24,489.55	..	15,141.50	Sale
08/01/13	4,000	395.15	08/05/11	255.10	.	140.05	Sale
12/11/13	13,000	1,372.64	08/05/11	829.08	.	543.56	Sale
	Security total:	41,398.85		25,573.74	0.00	15,825.11	
LEGGETT & PLATT INC / CUSIP: 524650107 / Symbol: LEG							
02/01/13	798,000	23,648.92	08/05/11	15,325.75	..	8,323.17	Sale
08/01/13	19,000	505.89	08/05/11	364.90	..	240.99	Sale
12/11/13	70,000	2,025.77	08/05/11	1,344.37	..	681.40	Sale
	Security total:	26,280.58		17,035.02	0.00	9,245.56	
MICROSOFT CORP / CUSIP: 594918104 / Symbol: MSFT							
08/01/13	42,000	1,330.53	08/05/11	1,068.48		262.05	Sale
12/11/13	46,000	1,728.64	08/05/11	1,170.24		558.40	Sale
	Security total:	3,059.17		2,238.72	0.00	820.45	
NEW YORK CMNTY BANCORP / CUSIP: 619445103 / Symbol: NYCB							
08/01/13	112,000	1,759.48	02/02/12	1,445.32		314.16	Sale
12/11/13	122,000	1,970.27	02/02/12	1,574.37	..	395.90	Sale
	Security total:	3,729.75		3,019.69	0.00	710.06	
ORANGE SPON ADR / CUSIP: 684060105 / Symbol: ORAN							
08/01/13	65,000	640.24	08/05/11	1,259.11	..	-618.87	Sale
12/11/13	79,000	945.62	08/05/11	1,530.31	.	-584.69	Sale
	Security total:	1,585.86		2,789.42	0.00	-1,203.56	
PAYCHEX INC / CUSIP: 704325107 / Symbol: PAYX							
08/01/13	50,000	2,022.46	08/05/11	1,351.50	..	670.95	Sale
12/11/13	54,000	2,319.79	08/05/11	1,459.62	..	860.17	Sale
	Security total:	4,342.25		2,811.12	0.00	1,531.13	

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

Proceeds Not Reported to the IRS

Account 69621760

2013

(continued)

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 9949, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
PEPSICO INC / CUSIP: 713448108 / Symbol PEP							
04/30/13	270 000	22,247.55	08/05/11	17,358.30	..	4,889.25	Sale
08/01/13	5 000	420.19	08/05/11	321.45	..	98.74	Sale
12/11/13	16 000	1,326.21	08/05/11	1,028.54	..	297.57	Sale
Security total:		23,993.95		18,708.39	0.00	5,285.56	
PHILIP MORRIS INTL INC / CUSIP: 713172109 / Symbol PM							
02/01/13	245 000	21,609.83	06/09/03	5,692.20	..	15,917.63	Sale
04/26/13	421 000	40,184.17	05/09/03	9,781.29	..	30,402.88	Sale
08/01/13	4 000	358.55	06/09/03	92.94	..	265.61	Sale
12/11/13	14 000	1,202.29	06/09/03	325.27	..	877.02	Sale
Security total:		63,354.84		15,891.70	0.00	47,463.14	
PROCTER & GAMBLE COMPANY / CUSIP: 742718109 / Symbol PG							
04/30/13	213 000	16,571.02	08/05/11	12,895.73	..	3,675.29	Sale
08/01/13	5 000	407.84	08/05/11	302.72	..	104.92	Sale
12/11/13	16 000	1,513.68	08/05/11	1,089.78	..	423.90	Sale
Security total:		18,492.34		14,286.23	0.00	4,204.11	
RPM INTERNATIONAL INC / CUSIP: 749685103 / Symbol RPM							
08/01/13	55 000	1,978.31	12/10/10	1,169.73	..	808.58	Sale
12/11/13	59 000	2,330.46	12/10/10	1,254.80	..	1,075.66	Sale
Security total:		4,308.77		2,424.53	0.00	1,884.24	
ROYAL DUTCH SHELL ADR 9 / CUSIP: 780259107 / Symbol RDS/B							
08/01/13	7 000	469.90	08/05/11	450.15	..	19.75	Sale
12/11/13	25 000	1,776.96	08/05/11	1,607.67	..	169.29	Sale
Security total:		2,246.86		2,057.82	0.00	189.04	
SANOFI SPON ADR / CUSIP: 80105N105 / Symbol SNY							
08/01/13	33 000	1,684.95	08/05/11	1,173.67	..	511.28	Sale
12/11/13	34 000	1,705.07	08/05/11	1,209.23	..	495.84	Sale
Security total:		3,390.02		2,382.90	0.00	1,007.12	
TAIWAN SEMICON MFG CO / CUSIP: 874039100 / Symbol TSM							
04/30/13	2,089 000	39,280.73	08/05/11	23,885.84	..	15,494.89	Sale
08/01/13	28 000	446.41	08/05/11	297.29	..	149.12	Sale

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

Account 69621760

2013

Proceeds Not Reported to the IRS

(continued)

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
TAIWAN SEMICON MFG CO / CUSIP: 874039100 / Symbol: TSM (cont'd)							
12/11/13	96 000	1,978 06	08/05/11	1,097.68		580 36	Sale
	Security total:	41,505 20		25,280 81	0 00	16,224 39	
3M COMPANY / CUSIP: 88579Y101 / Symbol: MM1A							
03/15/13	213 000	22,659.62	08/05/11	17,526 71		5,132.91	Sale
08/01/13	5 000	592 23	08/05/11	411 43		180 80	Sale
12/11/13	13 000	1,648.89	08/05/11	1,069 71		579.18	Sale
	Security total:	24,900.74		19,007 85	0 00	5,892 89	
TOTAL S A SPONS ADR / CUSIP: 89151E109 / Symbol: TOT							
08/01/13	9 000	482 39	08/05/11	440 65		41 74	Sale
12/11/13	36 000	2,044 04	08/05/11	1,762.60		281.44	Sale
	Security total:	2,526.43		2,203.25	0 00	323.18	
UBS AG E TRACS ALERN ETN / CUSIP: 902641646 / Symbol: MLPI							
08/01/13	22 000	862 60	07/18/12	728.09		134 51	Sale
12/11/13	81 000	3,043 93	07/18/12	2,680 69		363 24	Sale
	Security total:	3,906.53		3,408.78	0 00	497.75	
VODAFONE GRP PLC NEW ADR / CUSIP: 92857W209 / Symbol: VOD							
08/01/13	51 000	1,546 80	08/05/11	1,386.84		159 96	Sale
12/11/13	55 000	2,070.72	08/05/11	1,495 61		575 11	Sale
	Security total:	3 617 52		2,882 45	0 00	735 07	
WESTPAC BANKING CORP ADR / CUSIP: 961214301 / Symbol: WBK							
08/01/13	13 000	1,803 45	02/03/12	1,453 60		349 85	Sale
12/11/13	70 000	1,959 80	02/03/12	1,565 41		394.39	Sale
	Security total:	3,763 25		3 019 01	0 00	744 24	
ZURICH INSURANCE GRP LTD / CUSIP: 959825104 / Symbol: ZURVY							
12/11/13	65 000	1,790 84	10/12/12	1,558 55		232 29	Sale
							Note: AC Original basis: \$1,675 59
AIRCASLE LTD / CUSIP: G0129K104 / Symbol: AYR							
08/01/13	115 000	2,037 76	03/08/12	1 486 20		551 56	Sale

Less commissions

JANNEY MONTGOMERY SCOTT LLC

Account 69621760

Proceeds Not Reported to the IRS

2013

(continued)

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 9949, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of* stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
AIRCATTLE LTD / CUSIP G0129K104 / Symbol AYR (cont'd)							
10/10/13	1,011,000	17,753.36	03/08/12	13,065.56	.	4,687.80	Sale
10/11/13	725,000	12,920.67	03/08/12	9,369.47	.	3,551.40	Sale
10/14/13	737,000	12,936.01	03/08/12	9,524.54	.	3,431.47	Sale
10/15/13	1,207,000	21,058.90	03/06/12	15,598.54	.	5,470.36	Sale
2 tax lots for 10/16/13							
	170,000	2,905.80	03/08/12	2,196.97	.	798.83	Sale
	1,367,000	24,089.81	03/09/12	17,734.09	.	6,355.72	Sale
10/16/13	1,537,000	27,085.61	VARIOUS	19,931.06	0.00	7,154.55	Total of 2 lots
2 tax lots for 10/17/13							
	1,224,000	21,668.94	03/09/12	15,678.95	.	5,789.99	Sale
	3,000	53.12	09/04/12	34.53	.	18.59	Sale
10/17/13	1,227,000	21,722.06	VARIOUS	15,913.48	0.00	5,808.58	Total of 2 lots
Security total:							
		115,544.57		84,888.85	0.00	30,655.72	
ACCENTURE PLC:RELD CL A / CUSIP G1151C101 / Symbol ACN							
08/01/13	19,000	1,423.64	08/05/11	1,080.76	.	342.98	Sale
12/11/13	19,000	1,413.57	08/05/11	1,080.76	.	332.81	Sale
Security total:							
		2,837.21		2,161.52	0.00	675.69	
DE LA RUE PLC / CUSIP G2702K139 / Symbol DELRF							
09/01/13	20,000	295.59	05/05/11	256.00	.	39.59	Sale
12/11/13	127,000	1,841.33	08/05/11	1,625.60	.	215.73	Sale
Security total:							
		2,136.92		1,891.60	0.00	255.32	
SEADRILL LTD / CUSIP G7945E105 / Symbol SDRL							
02/01/13	827,000	32,686.44	12/10/10	28,772.01	...	3,914.43	Sale
08/01/13	14,000	605.20	12/10/10	487.08	...	118.12	Sale
12/11/13	52,000	2,078.14	12/10/10	1,809.13	.	269.01	Sale
Security total:							
		35,369.78		31,068.22	0.00	4,301.56	
Totals:							
		499,855.51		336,483.40	0.00	163,372.11	

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

Account 53956952

Proceeds Not Reported to the IRS

2013

SHORT-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part I, with Box C checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
FT LATIN AMR ALPHADX ETF / CUSIP: 33737J125 / Symbol F.L.N							
03/27/13	41,000	1,125.65	09/27/12	1,040.40	...	86.25	Sale
09/01/13	3,163,000	75,088.31	09/27/12	80,263.02	...	-5,174.71	Sale
Security total:		76,214.95		81,303.42	0.00	-5,088.46	
GLBL X SUPERINCM PFD ETF / CUSIP: 37950E333 / Symbol: SPFF							
11/01/13	18,000	266.75	08/01/13	262.62	...	4.13	Sale
12/11/13	38,000	554.79	08/01/13	534.41	...	0.38	Sale
Security total:		821.54		817.03	0.00	4.51	
GLBL X SUPER DIV ETF / CUSIP: 37950E549 / Symbol SDIV							
11/01/13	16,000	376.79	08/01/13	359.20	...	17.59	Sale
12/11/13	31,000	700.58	08/01/13	695.94	...	4.64	Sale
Security total:		1,077.37		1,055.14	0.00	22.23	
ISHS MSCI SPAIN CPD ETF / CUSIP: 46428E764 / Symbol EWP							
03/27/13	21,000	589.03	11/28/12	596.43	...	-7.40	Sale
08/01/13	16,000	506.71	11/28/12	454.42	...	52.29	Sale
11/01/13	8,000	298.71	11/28/12	227.21	...	71.50	Sale
Security total:		1,394.45		1,278.06	0.00	116.39	
ISHS INTL INFL LKD ETF / CUSIP: 45429E77C / Symbol ITIP							
03/27/13	26,000	1,299.97	09/27/12	1,267.66	...	32.31	Sale
08/01/13	14,000	636.14	09/27/12	632.59	...	-3.55	Sale
Security total:		1,936.11		1,900.25	0.00	-35.86	
MKT VECT INTL HI YLD ETF / CUSIP: 57061R205 / Symbol: IHV							
12/11/13	16,000	423.43	11/08/13	430.08	...	-6.65	Sale
PIMCO TTL RET ETF / CUSIP: 72201R775 / Symbol: BOND							
03/27/13	15,000	1,648.75	04/11/12	1,537.95	...	110.80	Sale
PWRSH SR LOAN PORT ETF / CUSIP: 73936Q769 / Symbol: BKLN							
03/27/13	3,000	75.26	03/14/13	75.45	...	-0.19	Sale
08/01/13	34,000	847.60	03/14/13	854.70	...	-7.10	Sale

Note: AC
Original basis: \$855.10

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

Account 53988952

2013

Proceeds Not Reported to the IRS

(continued)

SHORT-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part I, with Box C checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
PWRSH SR LOAN PORT 11/01/13	ETF / CUSIP: 73936Q769 / Symbol 5KLN (cont'd) 15 000	397.11	03/14/13	402.09	..	-4.98	Sale Note: AC Original basis \$402.40
12/11/13	27 000	670.93	03/14/13	678.40	..	-7.47	Sale Note: AC Original basis: \$679.05
Security total:		1,990.90		2,010.64	0.00	-19.74	
SPDR BRCLY S/T H/YLD ETF / CUSIP: 78468R408 / Symbol S.JNK 03/27/13	51 000	1,574.33	04/11/12	1,519.04	..	55.29	Sale
UBS AG E TRACS ALERN ETN / CUSIP: 902541646 / Symbol MLPI 03/27/13	30,000	1,139.47	07/18/12	992.85	.	145.62	Sale
WSDMTR AUSTR NZ DEBT ETF / CUSIP: 97717V216 / Symbol AUNZ 03/27/13	42,000	950.43	04/11/12	922.85	..	27.58	Sale Note: AC Original basis: \$925.37
WSDMTR GLB RL EST ETF / CUSIP: 97717V331 / Symbol DRW 11/01/13	13 000	371.79	08/01/13	363.87	.	7.92	Sale
12/11/13	25,000	673.48	08/01/13	699.75	.	-26.27	Sale
Security total		1,045.27		1,063.62	0.00	-18.35	
WSDMTR AUSTRALIA DIV ETF / CUSIP: 97717V810 / Symbol AUSE 03/27/13	22,000	1,424.68	04/11/12	1 195.70	..	228.98	Sale
Totals:		91,650.70		98,076.63	0.00	-4,425.93	

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

Account 53986952

2013

Proceeds Not Reported to the IRS (continued)

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
FT MSTAR DIV LDRS	ETF / CUSIP: 336917109 / Symbol: FDL						
03/27/13	54 000	1,105 89	08/05/11	846.72	.	259 17	Sale
08/01/13	30,000	548 28	08/05/11	470 40	.	177 88	Sale
11/01/13	15,000	325 94	08/05/11	235 20	..	90 74	Sale
12/11/13	23,000	491 73	08/05/11	360 64	.	131 09	Sale
	Security total	2,571 84		1,912 96	0.00	658 88	
ING PRIME RATE SBI / CUSIP: 44377V106 / Symbol: PPR							
03/14/13	2,463 000	15,741 66	08/05/11	13 669 65	..	2,072.01	Sale
03/15/13	4,519,000	28,615 92	08/05/11	25,030 45	.	3,535 47	Sale
	2 tax lots for 03/18/13.						
	2,015,000	12 825 71	08/05/11	11,109 90	.	1,625.81	Sale
	297,000	1,887 64	01/20/12	1,576 74	..	310.90	Sale
03/18/13	2,315 000	14,713 35	VARIOUS	12 776 64	0.00	1,936 71	Total of 2 lots
	Security total:	59,070.93		51,526 74	0.00	7,544.19	
ISHS MSCI SPAIN CPD	ETF / CUSIP: 464266764 / Symbol: EWP						
12/11/13	12,000	436 43	11/28/12	340 82	..	95 61	Sale
ISHS U S PFD STK	ETF / CUSIP: 464288687 / Symbol: PFF						
03/27/13	44 000	1,775 63	08/05/11	1,625.80	..	150 88	Sale
	2 tax lots for 08/01/13.						
	2,068,000	79,657 96	08/05/11	76,412 60	..	3,245 36	Sale
	535 000	20,607 35	01/20/12	20 158.80	..	449 05	Sale
08/01/13	2,603,000	100,265 81	VARIOUS	96,571.40	0.00	3,694 41	Total of 2 lots
	Security total	102,042 49		98,197.20	0.00	3,845 29	
ISHS EX US HLTHCR	ETF / CUSIP: 464289552 / Symbol: AXHE						
03/27/13	17 000	1,223 63	08/31/11	989 76	.	233 87	Sale
	2 tax lots for 08/01/13						
	1,248,000	92,537 58	08/31/11	72,659 67	..	19,877 91	Sale
	10,000	741 49	01/20/12	576 56	.	164 93	Sale
08/01/13	1 258,000	93,279 07	VARIOUS	73 236.23	0.00	20,042.84	Total of 2 lots
	Security total:	94,502 70		74,225 99	0.00	20,275 71	

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

Account 53986952

2013

Proceeds Not Reported to the IRS (continued)

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
ISHS INTL INFL LKD ETF / CUSIP: 464295770 / Symbol: ITIP							
11/01/13	7 000	325.25	09/27/12	341.30		-15.02	Sale
12/11/13	10 000	-51.69	09/27/12	487.56		-25.87	Sale
	Security total:	786.97		823.85	0.00	-41.59	
NUVEEN FLOATING RATE / CUSIP: 67072T108 / Symbol: JFR							
03/14/13	455 000	5,913.90	08/05/11	4,982.25		931.65	Sale
03/15/13	1,581 000	21,771.15	08/05/11	18,405.95		3,364.20	Sale
	2 tax lots for 03/18/13.						
	2 404 000	31,225.08	08/05/11	25,323.80		4,901.23	Sale
	149 000	1,935.34	01/20/12	1,548.15		287.19	Sale
03/18/13	2 553 000	33,160.42	VARIOUS	27,971.95	0.00	5,188.47	Total of 2 lots
	Security total	60,845.47		51,361.15	0.00	9,484.32	
PIMCO TTL RET ETF / CUSIP: 72201R775 / Symbol: BOND							
08/01/13	13 000	1,361.07	04/11/12	1,332.89		28.18	Sale
11/01/13	5 000	637.54	04/11/12	615.18		22.36	Sale
12/11/13	10 000	1,051.88	04/11/12	1,025.30		26.58	Sale
	Security total	3,050.49		2,973.37	0.00	77.12	
PWRSH GL LST PRIV EQ ETF / CUSIP: 73935X195 / Symbol: PSP							
03/27/13	51 000	910.41	08/05/11	733.86		176.55	Sale
11/01/13	31 000	371.37	08/05/11	280.86		90.51	Sale
12/11/13	54 000	783.35	08/05/11	579.84		203.51	Sale
	Security total	2,065.13		1,594.56	0.00	470.57	
PWRSH DEF INCM CMPST ETF / CUSIP: 73936Q843 / Symbol: PCEF							
03/27/13	93 000	2,430.96	08/05/11	2,200.36		230.60	Sale
							Note AC
08/01/13	35 000	853.98	08/05/11	921.84		32.14	Original basis: \$2,239.43
							Sale
11/01/13	16 000	389.27	08/05/11	373.47		15.80	Note AC
							Original basis: \$842.80
12/11/13	26 000	618.26	08/05/11	606.70		11.56	Sale
							Note AC
							Original basis: \$385.20
							Sale
							Note AC
							Original basis: \$626.08

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

2013

Proceeds Not Reported to the IRS
(continued)

Account 53986952

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 8949, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
SPDR S&P INTL DIV	ETF / CUSIP: 78463X772 / Symbol DWX	1,062.13	08/05/11	1,113.64	...	-51.51	Sale
03/27/13	22,000	4,292.47		4,002.37	0.00	290.10	
	3 tax lots for 08-01/13						
	846,000	38,162.82	09/05/11	42,824.52	...	-4,661.70	Sale
	42,000	1,894.50	01/20/12	2,031.54	..	-136.94	Sale
	892,000	39,786.78	04/11/12	41,965.56	..	-2,178.78	Sale
08/01/13	1,770,000	79,844.20	VARIOUS	86,821.62	0.00	-6,977.42	Total of 3 lots
	Security total	80,906.33		87,935.26	0.00	-7,028.93	
SPDR BRCLY S/T HYLD ETF	ETF / CUSIP: 78468R408 / Symbol SJNK	852.58	04/11/12	833.98	..	18.60	Sale
08/01/13	28,000	399.22	04/11/12	387.21	..	12.01	Sale
11/01/13	13,000	646.99	04/11/12	625.49	..	21.50	Sale
12/11/13	21,000	1,898.79		1,846.68	0.00	52.11	
	Security total:						
UBS AG E TRACS ALERN ETN	ETF / CUSIP: 902641645 / Symbol MLPI	705.76	07/18/12	595.71	...	110.05	Sale
08/01/13	15,000	312.71	07/18/12	264.76	..	47.95	Sale
11/01/13	8,000	488.53	07/18/12	430.24	..	58.29	Sale
12/11/13	13,000	1,507.00		1,290.71	0.00	216.29	
	Security total:						
WSDMTR AUSTR NZ DEBT ETF	ETF / CUSIP: 97717W216 / Symbol: AUNZ	47,433.46	04/11/12	53,377.46	..	-5,944.00	Sale
09/01/13	2,435,000						Note: AC Original basis: \$53,649.38
WSDMTR E/M EO INCM	ETF / CUSIP: 97717W315 / Symbol: DEM	1,399.37	08/05/11	1,098.36	...	-0.99	Sale
03/27/13	20,000	549.55	08/05/11	504.65	..	-55.10	Sale
08/01/13	11,000	265.54	08/05/11	274.84	..	-9.30	Sale
11/01/13	5,000	350.76	08/05/11	384.78	..	-34.02	Sale
12/11/13	7,000	2,264.22		2,363.63	0.00	-99.41	
	Security total						

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

JANNEY MONTGOMERY SCOTT LLC

Account 53983952

Proceeds Not Reported to the IRS

(continued)

2013

LONG-TERM TRANSACTIONS NOT reported on Form 1099-B

Report on Form 9919, Part II, with Box F checked

Description / CUSIP / Symbol

Date of Sale or exchange	Quantity	Proceeds of stocks, bonds, etc.	Date of acquisition	Cost or other basis	Wash sale loss disallowed	Gain or loss(-)	Additional information
WSDMTR AUSTRALIA DIV ETF / CUSIP 97717W810 / Symbol: AUSE							
08/01/13	10 000	554 00	04/11/12	543.50	.	10 50	Sale
11/01/13	4 000	250.75	04/11/12	217 40	.	33.35	Sale
12/11/13	7 000	392 31	04/11/12	380 45	...	11 86	Sale
Security total:		1 197 06		1,141 35	0.00	55.71	
WSDMTRE EMRGNG DEBT ETF / CUSIP 97717X867 / Symbol: ELD							
03/27/13	30 000	1,575.26	08/05/11	1,509.24	—	-33 98	Sale
08/01/13	12 000	566 75	08/05/11	643.70	...	-76.95	Sale
11/01/13	5 000	237.54	08/05/11	263.21	..	-30 67	Sale
2 tax lots for 11/08/13							
1,503 000		70,339.62	08/05/11	80,622.71	..	-10,283 09	Sale
50 000		2 339 98	01/20/12	2,535 00	..	-195.02	Sale
1,553 000		72,679.60	VARIOUS	83,157 71	0.00	-10,478 11	Total of 2 lots
Security total:		75,059.15		85,678.86	0.00	-10,619.71	
Totals:		539,930.93		520,597.97	0.00	19,332.96	

Less commissions.

THE RICHARD FOUNDATION

EIN 13-6083721

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

► **File a separate application for each return.**
► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

**Type or
print**File by the
due date for
filing your
return. See
instructions

Name of exempt organization or other filer, see instructions

Employer identification number (EIN) or

THE RICHARD FOUNDATION

13-6083721

Number, street, and room or suite no. If a P.O. box, see instructions

Social security number (SSN)

181 OLEANDER WAY

City, town or post office, state, and ZIP code. For a foreign address, see instructions

VERO BEACH, FL 32963

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► MR. HAROLD V. RICHARD

Telephone No. ► 772 231-3471

FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ **X** calendar year 20 13 or
- ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	17,008.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	5,008.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	12,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)

JSA

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• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box. ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of exempt organization or other filer, see instructions		Enter filer's identifying number, see instructions	
	THE RICHARD FOUNDATION		Employer identification number (EIN) or	
	Number, street, and room or suite no. If a P.O. box, see instructions		13-6083721	
	181 OLEANDER WAY		Social security number (SSN)	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions		VERO BEACH, FL 32963	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **MR. HAROLD V. RICHARD, 181 OLEANDER WAY, VERO BEACH, FL 32963**
Telephone No. **772 231-3471** Fax No.

• If the organization does not have an office or place of business in the United States, check this box. ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box. ☐ If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **11/15, 2014**

5 For calendar year **2013**, or other tax year beginning , 20 , and ending , 20

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension **ADDITIONAL INFORMATION IS NEEDED TO FILE A COMPLETE AND ACCURATE RETURN**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	0
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	0
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature

TAXPAYER'S COPY

Form 8868 (Rev 1-2014)