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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation CLAIRE & MAURITS EDERSHEIM FOUNDATION		A Employer identification number 13-6075353	
Number and street (or P O box number if mail is not delivered to street address) C/O FOX JURAN 295 MADISON AVE NO 1107		Room/suite	B Telephone number (see instructions) (212) 689-4871
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 100176392		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 6,166,756		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	14,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	172,266	172,266		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	142,764			
	b Gross sales price for all assets on line 6a 483,539				
	7 Capital gain net income (from Part IV, line 2)		142,764		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	329,030	315,030		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,540	0		1,540
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	9,538	527		9,011
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	37,143	0		37,143
	22 Printing and publications				
	23 Other expenses (attach schedule)	860	170		690
	24 Total operating and administrative expenses. Add lines 13 through 23	49,081	697		48,384
	25 Contributions, gifts, grants paid	447,796			447,796
	26 Total expenses and disbursements. Add lines 24 and 25	496,877	697		496,180
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-167,847			
	b Net investment income (if negative, enter -0-)		314,333		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	823,360	241,888	241,888
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	50,000		
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,377,852	5,141,477	5,924,868
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	300,000	0	0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,551,212	5,383,365	6,166,756
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	2,328,696	2,328,696	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,222,516	3,054,669	
	30	Total net assets or fund balances (see page 17 of the instructions)	5,551,212	5,383,365	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,551,212	5,383,365	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,551,212
2	Enter amount from Part I, line 27a	2	-167,847
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	5,383,365
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,383,365

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	1000 SH FIRST ENERGY	P	2013-01-30	2013-06-25
b	180 SH CREDIT RENAISSANCE	P		2013-05-16
c	120 SH CREDIT RENAISSANCE	P		2013-12-16
d	CAPITAL GAINS DIVIDENDS	P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 36,363		40,775	-4,412
b 235,367		180,000	55,367
c 106,325		120,000	-13,675
d 105,484			105,484
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-4,412
b			55,367
c			-13,675
d			105,484
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	142,764
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	146,534	5,548,364	0 026410
2011	245,841	4,846,548	0 050725
2010	232,021	4,521,184	0 051319
2009	131,331	3,488,671	0 037645
2008	133,242	5,476,656	0 024329

2	Total of line 1, column (d).	2	0 190428
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 038086
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	5,934,592
5	Multiply line 4 by line 3.	5	226,025
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,143
7	Add lines 5 and 6.	7	229,168
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	496,180

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,143
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,143
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,143
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,500
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	5,500
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,356
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ☒ 2,356 Refunded ☒	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ 0. (2) On foundation managers ☒ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ NY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of CLAIRE EDERSHEIM Telephone no (212) 689-4871 Located at C/O FOX JURAN 295 MADISON AVENUE SUITE 1107 NEW YORK NY ZIP+4 10017			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CLAIRE EDERSHEIM	PRESIDENT	0	0	0
927 FIFTH AVE	1 00			
NEW YORK, NY 10021				
JUDITH EDERSHEIM	VICE PRESIDENT	0	0	0
126 WALLIS ROAD	0 00			
CHESTNUT HILL, MA 02467				
TERRI EDERSHEIM	TREASURER	0	0	0
320 EAST 72 ST	0 00			
NEW YORK, NY 10021				
PEGGY EDERSHEIM	SECRETARY/TREASURER	0	0	0
159 PARK AVE	0 00			
GREENWICH, CT 06830				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,547,907
b	Average of monthly cash balances.	1b	477,060
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,024,967
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,024,967
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	90,375
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,934,592
6	Minimum investment return. Enter 5% of line 5.	6	296,730

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	296,730
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	3,143
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,143
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	293,587
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	293,587
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	293,587

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	496,180
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	496,180
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,143
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	493,037
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				293,587
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			105,963	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 496,180				
a Applied to 2012, but not more than line 2a			105,963	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				293,587
e Remaining amount distributed out of corpus	96,630			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	96,630			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	96,630			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .	96,630			

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	447,796
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
92ND ST Y 1395 LEXINGTON AVE NEW YORK,NY 10128	NONE	PUBLIC	DONATION	500
AA OF CHILD AND ADOLESCENT 3615 WISCONSIN NW WASHINGTON,DC 20016	NONE	PUBLIC	DONATION	2,500
AARP 601 E STREET WASHINGTON,DC 20049	NONE	PUBLIC	DONATION	316
ACTORS FUND 729 7TH AVE NEW YORK,NY 10019	NONE	PUBLIC	DONATION	500
ALBERT EINSTEIN COLLEGE MEDICINE 1300 MORRIS PARK AVE BRONX,NY 10461	NONE	PUBLIC	DONATION	620
AMER MUSEUM NAT HISTORY CENTRAL PARK W 79 ST NEW YORK,NY 10024	NONE	PUBLIC	DONATION	45
ANDOVER PARENT FUND 180 MAIN ST ANDOVER,MA 01810	NONE	PUBLIC	DONATION	5,000
ANNE FRANK CENTER 44 PARK PLACE NEW YORK,NY 10007	NONE	PUBLIC	DONATION	5,000
ARC WESTCHESTER FDN 265 SAW MILL RIVER RD HAWTHORNE,NY 10532	NONE	PUBLIC	DONATION	200
ASIA SOCIETY 725 PARK AVE NEW YORK,NY 10021	NONE	PUBLIC	DONATION	65
AVENTURA TURNBERRY JEWISH CENTER 20400 NE 30 AVE AVENTURA,FL 33180	NONE	PUBLIC	DONATION	1,000
BLYTHEDALE CHILDRENS HOSPITAL 95 BRADHURST AVE VALLHALA,NY 10595	NONE	PUBLIC	DONATION	1,000
CARNEGIE HALL FRIENDS 881 SEVENTH AVE NEW YORK,NY 10019	NONE	PUBLIC	DONATION	100
CONGREGATION EMANUEL 1 EAST 65 ST NEW YORK,NY 10021	NONE	PUBLIC	DONATION	1,185
CONSUMERS REPORT PO BOX 2109 HARLAN,IA 51593	NONE	PUBLIC	DONATION	121
Total  3a				447,796

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COOPER HEWITT MUSEUM 2 EAST 91 ST NEWYORK,NY 10128	NONE	PUBLIC	DONATION	75
COSMOPOLITAN CLUB 122 EAST 66ST NEWYORK,NY 10065	NONE	PUBLIC	DONATION	100
DOCTORS WITHOUT BORDERS 333 7TH AVE NEWYORK,NY 10001	NONE	PUBLIC	DONATION	50
DOROT 171 WEST 85 ST NEWYORK,NY 10024	NONE	PUBLIC	DONATION	500
DR V GOMEL SIMON FRASER UNIV 8888 UNIVERSITY DR DURNABY V5A1S6 CA	NONE	PUBLIC	DONATION	5,000
ENVIRONMENTAL ADVOCATES OF NY 353 HAMILTON ST ALBANY,NY 12210	NONE	PUBLIC	DONATION	50
FORDHAM PREPATORY SCHOOL 441 E FORDHAM RD BRONX,NY 10458	NONE	PUBLIC	DONATION	5,000
FOUNTAIN HOUSE 425 W 47 ST NEWYORK,NY 10036	NONE	PUBLIC	DONATION	300
FOUR WAY BOOKS PO BOX 535 NEWYORK,NY 10014	NONE	PUBLIC	DONATION	5,000
FRIENDS OF TEL AVIV 36 WEST 44 ST NEWYORK,NY 10036	NONE	PUBLIC	DONATION	1,000
GABRIELLE ANGEL FDN 225 W 34 ST NEWYORK,NY 10122	NONE	PUBLIC	DONATION	50
GREAT PERFORMERS CIRCLE LINCOLN CTR 70 LINCOLN CTR PLAZA NEWYORK,NY 10023	NONE	PUBLIC	DONATION	25,000
GREENWICH COUNTRY DAY SCHOOL 401 OLD CHURCH RD GREENWICH,CT 06830	NONE	PUBLIC	DONATION	72,900
GUGGENHEIM MUSEUM 1071 FIFTH AVE NEWYORK,NY 10128	NONE	PUBLIC	DONATION	75
HABITAT FOR HUMANITY 111 JOHN ST NEWYORK,NY 10038	NONE	PUBLIC	DONATION	150
Total  3a				447,796

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARMONY PRESERVATION FDN 7251 FIVE OAKS DR HARMONY,FL 34773	NONE	PUBLIC	DONATION	1,500
HARVARD HEALTH 75 MOUNT AUBURN ST CAMBRIDGE,MA 02136	NONE	PUBLIC	DONATION	39
HYPERTENSION RESEARCH FUND 3-28-8 HONGO TOKYO JA	NONE	PUBLIC	DONATION	5,000
INITIATIVE FOR HOLOCAUST 130 EAST 59 ST NEWYORK,NY 10022	NONE	PUBLIC	DONATION	5,000
LIBRARY OF CONGRESS 101 INDEPENDENCE ST WASHINGTON,DC 20540	NONE	PUBLIC	DONATION	10,000
LINCOLN CENTRAL PERFORMING ARTS 10 LINCOLN CT PL NEWYORK,NY 10023	NONE	PUBLIC	DONATION	35,000
MANNERS SCHOOL 245 EAST 63 ST NEWYORK,NY 10065	NONE	PUBLIC	DONATION	500
MARY RICHMOND SOCIETY 750 FIRST ST NE WASHINGTON,DC 20002	NONE	PUBLIC	DONATION	500
MENTAL HEALTH ASSN 50 BROADWAY NEWYORK,NY 10004	NONE	PUBLIC	DONATION	100
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVE NEWYORK,NY 10028	NONE	PUBLIC	DONATION	150,000
MUSEUM OF MODERN ART 11 WEST 53 ST NEWYORK,NY 10019	NONE	PUBLIC	DONATION	175
NAF 218 WEST 40 ST NEWYORK,NY 10018	NONE	PUBLIC	DONATION	1,000
NASW 50 BROADWAY NEWYORK,NY 10004	NONE	PUBLIC	DONATION	250
NETHERLAND AMER FDN 75 MAIDEN LANE NEWYORK,NY 10038	NONE	PUBLIC	DONATION	500
NY HOSPITAL 525 E 68 ST NEWYORK,NY 10065	NONE	PUBLIC	DONATION	60,000
Total  3a				447,796

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NYP FUND 654 W 170 ST NEW YORK, NY 10032	NONE	PUBLIC	DONATION	5,000
OBERLIN SHANSHI MEMORIAL 173 W LORAIN ST OBERLIN, OH 44074	NONE	PUBLIC	DONATION	5,000
PHILLIPS ACADEMY 342 CENTRAL AVE NEWARK, NJ 07103	NONE	PUBLIC	DONATION	4,000
SMITHSONIAN INSTITUTE 901 D ST SW WASHINGTON, DC 20024	NONE	PUBLIC	DONATION	225
SOC MEDICARE CENTER 123 WILLIAM ST NEW YORK, NY 10038	NONE	PUBLIC	DONATION	30
STACIE POLASHER MEMORIAL 60 RUE AVE GANDER NL AIV2E1 CA	NONE	PUBLIC	DONATION	4,000
STORM KING ART CENTER 1 MUSEUM RD NEW WINDSOR, NY 12553	NONE	PUBLIC	DONATION	75
STUDENT ADVOCACY 3 WEST MAIN ST ELMSFORD, NY 10523	NONE	PUBLIC	DONATION	400
TEMPLE SHALOM 300 E PUTNAM AVE GREENWICH, CT 06830	NONE	PUBLIC	DONATION	6,200
THE OSBORN 101 THEALL RD RYE, NY 10580	NONE	PUBLIC	DONATION	500
THIRTEEN 825 8TH AVE NEW YORK, NY 10019	NONE	PUBLIC	DONATION	100
TURNAROUND FOR CHILDREN 25 WEST 45 ST NEW YORK, NY 10036	NONE	PUBLIC	DONATION	2,000
WEILL CORNELL 525 E 68 ST NEW YORK, NY 10022	NONE	PUBLIC	DONATION	600
WGA CADDIE SCHOLARSHIP FUND 49 KNOLLWOOD RD ELMSFORD, NY 10523	NONE	PUBLIC	DONATION	200
WJCS 845 NORTH BROADWAY WHITE PLAINS, NY 10603	NONE	PUBLIC	DONATION	500
Total  3a				447,796

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WLIW 825 8TH AVE NEW YORK,NY 10019	NONE	PUBLIC	DONATION	150
WOMENS CITY CLUB 55 WEST 44 ST NEW YORK,NY 10036	NONE	PUBLIC	DONATION	1,600
WQXR 160 VARICK ST NEW YORK,NY 10013	NONE	PUBLIC	DONATION	100
YALE UNIVERSITY WHITNEY AVE NEW HAVEN,CT 06520	NONE	PUBLIC	DONATION	10,000
YI GREAT NECK 236 MIDDLE NECK RD GREAT NECK,NY 11021	NONE	PUBLIC	DONATION	4,000
YOUNG CONCERT ARTISTS 129 W 67 ST NEW YORK,NY 10023	NONE	PUBLIC	DONATION	150
Total ▶ 3a				447,796

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013

Name of the organization CLAIRE & MAURITS EDELSHEIM FOUNDATION	Employer identification number 13-6075353
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CLAIRE & MAURITS EDELSHEIM FOUNDATION	Employer identification number 13-6075353
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IRENE FRONT 2007 REVOCABLE TRUST 927 FIFTH AVE NEW YORK, NY 10022	\$ 14,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization CLAIRE & MAURITS EDELSHEIM FOUNDATION	Employer identification number 13-6075353
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Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization CLAIRE & MAURITS EDERSHEIM FOUNDATION	Employer identification number 13-6075353
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4Relationship of transferor to transferee		

**TY 2013 Investments Corporate
Stock Schedule****Name:** CLAIRE & MAURITS EDERSHEIM FOUNDATION**EIN:** 13-6075353

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCKS	770,245	879,238
PREFERRED STOCKS	25,336	20,750
MUTUAL FUNDS	4,345,896	5,024,880

TY 2013 Investments - Other Schedule

Name: CLAIRE & MAURITS EDERSHEIM FOUNDATION

EIN: 13-6075353

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
300 SH CREDIT RENAISSANCE FUND	AT COST	0	0

TY 2013 Legal Fees Schedule

Name: CLAIRE & MAURITS EDELSHEIM FOUNDATION

EIN: 13-6075353

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,540	0		1,540

TY 2013 Other Expenses Schedule

Name: CLAIRE & MAURITS EDELSHEIM FOUNDATION

EIN: 13-6075353

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEE	250	0		250
MISCELLANEOUS FEES	610	170		440

TY 2013 Substantial Contributors Schedule

Name: CLAIRE & MAURITS EDELSHEIM FOUNDATION

EIN: 13-6075353

Name	Address
IRENE FRONT	2211 BROADWAY NEW YORK, NY 10024

TY 2013 Taxes Schedule**Name:** CLAIRE & MAURITS EDELSHEIM FOUNDATION**EIN:** 13-6075353

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN WITHHOLDING	527	527		0
EXCISE TAX ON INVESTMENT INCOME	9,011	0		9,011