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Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter Social Security numbers on this form as it may be made public.

Open to Public Inspection

For calendar year 2013 or tax year beginning 2013, and ending 2013

Name of foundation: ALSTEAD TOWN VILAS POOL 31C075012
Employer identification number: 13-6074609
Telephone number: 802-872-6852
Address: 850 MAIN STREET, RC 13-505 BRIDGEPORT, CT 06604-4913
Check type of organization: Section 4947(a)(1) nonexempt charitable trust
Fair market value of all assets at end of year: \$ 613,602

SCANNED MAY 19 2014

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Net investment income (27).

SCANNED MAY 21 2014

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .		NONE	
	2	Savings and temporary cash investments . . . . .	4,284.	50,259.	50,259.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶		NONE	
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶		NONE	
	5	Grants receivable . . . . .		NONE	
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .		NONE	
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .		NONE	
	9	Prepaid expenses and deferred charges . . . . .		NONE	
	10 a	Investments - U.S. and state government obligations (attach schedule) . . . . .	115,037.	84,875.	92,326.
	b	Investments - corporate stock (attach schedule) . . . . .	121,665.	110,994.	135,104.
	c	Investments - corporate bonds (attach schedule) . . . . .		NONE	
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans . . . . .		NONE	
	13	Investments - other (attach schedule) . . . . .	280,902.	310,440.	335,913.
	14	Land, buildings, and equipment basis Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶) . . . . .		NONE		
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	521,888.	556,568.	613,602.	
Liabilities	17	Accounts payable and accrued expenses . . . . .		NONE	
	18	Grants payable . . . . .		NONE	
	19	Deferred revenue . . . . .		NONE	
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .		NONE	
	21	Mortgages and other notes payable (attach schedule) . . . . .		NONE	
	22	Other liabilities (describe ▶) . . . . .		NONE	
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE		
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, . . . ▶</b> <input checked="" type="checkbox"/> <b>X</b> <b>check here and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds . . . . .	521,888.	556,568.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
29	Retained earnings, accumulated income, endowment, or other funds . . . . .				
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	521,888.	556,568.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	521,888.	556,568.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	521,888.
2	Enter amount from Part I, line 27a . . . . .	2	33,729.
3	Other increases not included in line 2 (itemize) ▶ <b>POSTING ADJUSTMENT</b> . . . . .	3	951.
4	Add lines 1, 2, and 3 . . . . .	4	556,568.
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	556,568.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
<b>a</b> 321,178.		264,972.	56,206.			
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))			
<b>a</b>			56,206.			
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>2 Capital gain net income or (net capital loss)</b>				<b>2</b>	56,206.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }						
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>				<b>3</b>		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8						

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	29,273.	573,198.	0.051070
2011	28,809.	564,375.	0.051046
2010	27,714.	542,569.	0.051079
2009	33,471.	513,899.	0.065131
2008	20,248.	557,090.	0.036346
<b>2</b> Total of line 1, column (d)			0.254672
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.050934
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			596,614.
<b>5</b> Multiply line 4 by line 3			30,388.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			676.
<b>7</b> Add lines 5 and 6			31,064.
<b>8</b> Enter qualifying distributions from Part XII, line 4			30,820.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-sections 6a-6d for credits and payments. Total amount owed is 111.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, tax returns, and substantial contributors. Marked with 'X' for 'Yes' or 'No'.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . . 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . 13 X
Website address N/A
14 The books are in care of SEE STATEMENT 11 Telephone no.
Located at ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. . . . . 15 X
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 Yes No X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . Yes X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . Yes X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . Yes X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . Yes X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . 1b
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? . . . . . 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? . . . . . Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . . 2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . Yes X No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) . . . . . 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? . . . . . 4b X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  **5b**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** X  
If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PEOPLES UNITED BANK 2 BURLINGTON SQUARE, BURLINGTON, VT 05401	TRUSTEE	5,165.	-0-	-0-
-----				
-----				
-----				
-----				

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
-----				
-----				
-----				
-----				

**Total number of other employees paid over \$50,000**  **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
-----		
-----		
-----		
-----		
-----		
<b>Total number of others receiving over \$50,000 for professional services . . . . .</b>		<b>NONE</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 INCOME PAYABLE TO THE TOWN OF ALSTEAD, NH PER TERMS OF TUW.	
-----	30,303.
2 -----	
3 -----	
4 -----	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2 -----	
All other program-related investments. See instructions	
3 NONE	
<b>Total. Add lines 1 through 3 . . . . .</b>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	579,702.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	25,998.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	605,700.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	605,700.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	9,086.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	596,614.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	29,831.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	29,831.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	1,351.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	1,351.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	28,480.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4	<b>5</b>	28,480.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	28,480.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	30,820.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	30,820.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	N/A
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	30,820.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				28,480.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only . . . . .			NONE	
b Total for prior years: 20 11 ,20 ,20 . . . . .		NONE		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 . . . . .				NONE
b From 2009 . . . . .				937.
c From 2010 . . . . .				1,316.
d From 2011 . . . . .				955.
e From 2012 . . . . .				1,853.
f Total of lines 3a through e . . . . .	5,061.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 30,820.				
a Applied to 2012, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2013 distributable amount . . . . .				28,480.
e Remaining amount distributed out of corpus . . . . .	2,340.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )				NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	7,401.			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 . . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	NONE			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	7,401.			
10 Analysis of line 9:				
a Excess from 2009 . . . . .				937.
b Excess from 2010 . . . . .				1,316.
c Excess from 2011 . . . . .				955.
d Excess from 2012 . . . . .				1,853.
e Excess from 2013 . . . . .				2,340.

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization. . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>  TREASURER TOWN OF ALSTEAD BOARD OF SELECTMEN ALSTEAD NH 03602				30,303.
<b>Total</b> ..... ▶ <b>3a</b>				<b>30,303.</b>
b <i>Approved for future payment</i>				
<b>Total</b> ..... ▶ <b>3b</b>				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include categories like Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, etc.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes...

NOT APPLICABLE



FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AT&T INC	257.	257.
ABBOTT LABS	7.	7.
ABBVIE INC	20.	20.
ALTRIA GROUP INC	262.	262.
ASTRAZENECA PLC SPONSORED ADR	63.	63.
AUTOMATIC DATA PROCESSING	34.	34.
BB&T CORP	94.	94.
BANK NEW YORK MELLON CORP	25.	25.
BOEING CO	19.	19.
BRISTOL MYERS SQUIBB CO	130.	130.
CAPITAL ONE FINL CORP	1.	1.
CHEVRONTEXACO CORP	96.	96.
CHUBB CORPORATION	30.	30.
CINCINNATI FINANCIAL CORP	154.	154.
CINEMARK HOLDINGS INC	123.	123.
CONOCOPHILLIPS COM	237.	237.
DISCOVER FINANCIAL SERVICES	6.	6.
DREYFUS INST CASH MGT FD #288	10.	10.
DUPONT E I DE NEMOURS & CO	24.	24.
DUKE ENERGY CORP NEW	155.	155.
EMERSON ELECTRIC CO	25.	25.
EXELON CORP	152.	152.
FEDERAL FARM CREDIT BANK DTD 12/11/98	1,090.	1,090.
FEDERAL FARM CREDIT BANK DTD 2/04/05	455.	455.
FEDERAL FARM CREDIT BANK DTD 8/25/06	1,025.	1,025.
FEDERAL FARM CREDIT BANK DTD 4/17/06	1,300.	1,300.
FEDERAL FARM CREDIT BANK DTD 08/1/08	505.	505.
FEDERAL HOME LOAN BANK 4.375% 09/13/2013	438.	438.
FEDERAL HOME LOAN BANK 5.125% 3/10/2017	1,025.	1,025.
FIDELITY SMALL CAP DISCOVERY #384	70.	70.
FIDELITY FLOATING RATE HIGH INC #814	321.	321.
GANNETT INC	147.	147.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GENERAL ELECTRIC	137.	137.
GENERAL MILLS INC	23.	23.
GENUINE PARTS CO	37.	37.
OAKMARK INTERNATIONAL #109	755.	755.
HEINZ H.J. CO	36.	36.
INTEL CORP	187.	187.
J P MORGAN CHASE & CO	113.	113.
KIMBERLY CLARK CORP	44.	44.
LILLY ELI & CO	149.	149.
MCDONALDS CORP	125.	125.
MERCK & CO INC NEW	135.	135.
MICROSOFT CORP	105.	105.
NOVARTIS ADR	141.	141.
NUVEEN DIVIDEND VALUE I #6756	791.	791.
OPPENHEIMER DEVELOPING MKTS Y #788	185.	185.
PIMCO FUNDS LOW DURATION FUND	458.	458.
PIMCO TOTAL RETURN PORTFOLIO	996.	996.
PIMCO HIGH YIELD	540.	540.
PIMCO EMERGING MKTS BOND INSTL #137	248.	248.
PPL CORP	211.	211.
PAYCHEX INC	67.	67.
PFIZER INC	92.	92.
PHILLIPS 66	11.	11.
PIMCO COMMODITY REAL RETURN STRATEGY INS	284.	284.
PIMCO INVESTMENT GRADE CORP BD INSTL #5	384.	384.
PRINCIPAL MIDCAP INSTL #4749	260.	260.
PROCTOR & GAMBLE CO	93.	93.
REYNOLDS AMERICAN INC	225.	225.
ROYAL DUTCH SHELL PLC SPONSORED ADR A	38.	38.
SPDR BARCLAYS INT-TERM CORP BOND ETF	154.	154.
SPECTRA ENERGY CORP	136.	136.
SYSCO CORP	26.	26.
TORTOISE ENERGY INFRASTRUCTURE C	51.	51.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
VANGUARD REIT ETF	298.	298.
VERIZON COMMUNICATIONS	197.	197.
WASTE MANAGEMENT INC NEW	212.	212.
WELLS FARGO & CO NEW	90.	90.
TOTAL	16,334.	16,334.

FORM 990PF, PART I - LEGAL FEES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES - INCOME (ALLOCABLE)	137.	137.		
TOTALS	137.	137.	NONE	NONE

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	900.			
TOTALS	900.	NONE	NONE	NONE

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	27.	27.
STATE INCOME TAXES - PRINCIPAL	100.	100.
FEDERAL TAX PAYMENT - PRIOR YE	872.	
FEDERAL ESTIMATES - PRINCIPAL	1,240.	
FOREIGN TAXES ON QUALIFIED FOR	60.	60.
FOREIGN TAXES ON NONQUALIFIED	7.	7.
	-----	-----
TOTALS	2,306.	194.
	=====	=====

ALSTEAD TOWN VILAS POOL 31C075012

13-6074609

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
US OBLIGATIONS - SEE ATTACHED	84,875.	92,326.
TOTALS	84,875.	92,326.

=====

ALSTEAD TOWN VILAS POOL 31C075012

13-6074609

FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
STOCK - SEE ATTACHED	110,994.	135,104.
TOTALS	110,994.	135,104.
	=====	=====

ALSTEAD TOWN VILAS POOL 31C075012

13-6074609

FORM 990PF, PART II - CORPORATE BONDS  
=====

DESCRIPTION  
-----

CORPORATE BONDS - SEE ATTACHED

TOTALS

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

COST/  
FMV  
C OR F  
-----

ENDING  
BOOK VALUE  
-----  
ENDING  
FMV  
-----

DESCRIPTION  
-----

MUTUAL FUNDS - SEE ATTACHED

C

310,440. 335,913.

TOTALS

310,440. 335,913.

=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: PEOPLES UNITED BANK  
ATTN: ANGELA BOWMAN  
ADDRESS: 100 MAIN STREET  
BRATTLEBORO, VT 05301  
  
TELEPHONE NUMBER: (802)872-6852

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T.  
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
▶ Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041)

OMB No 1545-0092

**2013**

Name of estate or trust <b>ALSTEAD TOWN VILAS POOL 31C075012</b>	Employer identification number <b>13-6074609</b>
---	---

Note: Form 5227 filers need to complete only Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .	66,172.	58,265.		7,907.
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .			<b>4</b>	
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .			<b>5</b>	
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet . . . . .			<b>6</b>	( )
<b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶			<b>7</b>	7,907.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .	249,263.	206,707.		42,556.
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .			<b>11</b>	
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .			<b>12</b>	
<b>13</b> Capital gain distributions. . . . .			<b>13</b>	5,743.
<b>14</b> Gain from Form 4797, Part I. . . . .			<b>14</b>	
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet . . . . .			<b>15</b>	( )
<b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶			<b>16</b>	48,299.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. Schedule D (Form 1041) 2013

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part.</b>				
<b>17</b>	Net short-term gain or (loss) . . . . .	<b>17</b>		7,907.
<b>18</b>	Net long-term gain or (loss):			
	a Total for year . . . . .	<b>18a</b>		48,299.
	b Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . . .	<b>18b</b>		
	c 28% rate gain . . . . .	<b>18c</b>		-410.
<b>19</b>	<b>Total net gain or (loss).</b> Combine lines 17 and 18a . . . . . ▶	<b>19</b>		56,206.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary

<b>Part IV Capital Loss Limitation</b>	
<b>20</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 19, column (3) or b \$3,000 . . . . . <b>20</b> ( )

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

<b>21</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . . .	<b>21</b>		
<b>22</b>	Enter the smaller of line 18a or 19 in column (2) but not less than zero . . . . . <b>22</b>			
<b>23</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . . <b>23</b>			
<b>24</b>	Add lines 22 and 23 . . . . . <b>24</b>			
<b>25</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . ▶ <b>25</b>			
<b>26</b>	Subtract line 25 from line 24. If zero or less, enter -0- . . . . . <b>26</b>			
<b>27</b>	Subtract line 26 from line 21. If zero or less, enter -0- . . . . . <b>27</b>			
<b>28</b>	Enter the smaller of the amount on line 21 or \$2,450 . . . . . <b>28</b>			
<b>29</b>	Enter the smaller of the amount on line 27 or line 28 . . . . . <b>29</b>			
<b>30</b>	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶ <b>30</b>			
<b>31</b>	Enter the smaller of line 21 or line 26 . . . . . <b>31</b>			
<b>32</b>	Subtract line 30 from line 26 . . . . . <b>32</b>			
<b>33</b>	Enter the smaller of line 21 or \$11,950 . . . . . <b>33</b>			
<b>34</b>	Add lines 27 and 30 . . . . . <b>34</b>			
<b>35</b>	Subtract line 34 from line 33. If zero or less, enter -0- . . . . . <b>35</b>			
<b>36</b>	Enter the smaller of line 32 or line 35 . . . . . <b>36</b>			
<b>37</b>	Multiply line 36 by 15% . . . . . ▶ <b>37</b>			
<b>38</b>	Enter the amount from line 31 . . . . . <b>38</b>			
<b>39</b>	Add lines 30 and 36 . . . . . <b>39</b>			
<b>40</b>	Subtract line 39 from line 38. If zero or less, enter -0- . . . . . <b>40</b>			
<b>41</b>	Multiply line 40 by 20% . . . . . ▶ <b>41</b>			
<b>42</b>	Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . . <b>42</b>			
<b>43</b>	Add lines 37, 41, and 42 . . . . . <b>43</b>			
<b>44</b>	Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . . <b>44</b>			
<b>45</b>	<b>Tax on all taxable income.</b> Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ▶ <b>45</b>			

**Sales and Other Dispositions of Capital Assets**

Information about Form 8949 and its separate instructions is at [www.irs.gov/form8949](http://www.irs.gov/form8949).

**2013**

Department of the Treasury  
Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment  
Sequence No **12A**

Name(s) shown on return

Social security number or taxpayer identification number

ALSTEAD TOWN VILAS POOL 31C075012

13-6074609

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part I Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

**Note.** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co.)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
70.	BANK NEW YORK MELLON C	03/21/2012	02/20/2013	1,949.00	1,691.00			258.00
25.	CAPITAL ONE FINL CORP	03/27/2012	02/20/2013	1,306.00	1,425.00			-119.00
45.	DISCOVER FINANCIAL SER	03/27/2012	02/20/2013	1,752.00	1,528.00			224.00
128.62	FIDELITY SMALL CAP #384	06/18/2012	02/20/2013	3,424.00	2,675.00			749.00
60.	KIMBERLY CLARK CORP	03/21/2012	02/20/2013	5,509.00	4,409.00			1,100.00
339.323	PRINCIPAL MIDCAP I	06/18/2012	02/20/2013	5,728.00	4,920.00			808.00
90.	TORTOISE ENERGY INFRAS	07/16/2012	02/20/2013	4,054.00	3,681.00			373.00
20.	ASTRAZENECA PLC SPONSO	02/20/2013	06/10/2013	1,028.00	906.00			122.00
10.	DUKE ENERGY CORP NEW	07/16/2012	06/10/2013	679.00	665.00			14.00
41.703	AMERICAN EUROPACIFI #616	07/09/2012	06/10/2013	1,811.00	1,520.00			291.00
70.	HEINZ H.J. CO	03/11/2013	06/10/2013	5,075.00	5,059.00			16.00
45.	MICROCHIP TECHNOLOGY I	02/20/2013	06/10/2013	1,655.00	1,643.00			12.00
537.954	NUVEEN DIVIDEND VA	06/18/2012	06/10/2013	9,054.00	7,526.00			1,528.00
50.	PPL CORP	02/20/2013	06/10/2013	1,458.00	1,529.00			-71.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked)								

**Note.** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.



Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side)	Social security number or taxpayer identification number
ALSTED TOWN VILAS POOL 31C075012	13-6074609

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part II Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	50. ABBOTT LABS	01/13/2010	02/20/2013	1,726.00	1,314.00			412.00
	50. ABBVIE INC	01/13/2010	02/20/2013	1,923.00	1,425.00			498.00
	74. ANALOG DEVICES INC	01/13/2010	02/20/2013	3,385.00	1,812.00			1,573.00
	79. AUTOMATIC DATA PROCESS	01/13/2010	02/20/2013	4,839.00	3,345.00			1,494.00
	123. BANK NEW YORK MELLON	01/13/2010	02/20/2013	3,425.00	3,709.00			-284.00
	39. BOEING CO	01/13/2010	02/20/2013	2,918.00	2,380.00			538.00
	72. CHUBB CORPORATION	01/13/2010	02/20/2013	6,014.00	3,597.00			2,417.00
	86. COCA COLA CO	01/13/2010	02/20/2013	3,241.00	2,132.00			1,109.00
	57. DOMINION RES INC VA NE	04/17/2009	02/20/2013	3,189.00	1,718.00			1,471.00
	55. DUPONT E I DE NEMOURS	01/13/2010	02/20/2013	2,552.00	1,871.00			681.00
	60. EMERSON ELECTRIC CO	01/13/2010	02/20/2013	3,478.00	3,257.00			221.00
	69. GENERAL MILLS INC	05/27/2008	02/20/2013	3,128.00	2,147.00			981.00
	74. GENUINE PARTS CO	01/13/2010	02/20/2013	5,111.00	2,991.00			2,120.00
	67. HARRIS CORP	06/12/2009	02/20/2013	3,178.00	2,075.00			1,103.00
<p><b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶</p>								

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side )

Social security number or taxpayer identification number

ALSTEAD TOWN VILAS POOL 31C075012

13-6074609

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**Part II Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co )	(b) Date acquired (Mo , day, yr )	(c) Date sold or disposed (Mo , day, yr )	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
58.	HOME DEPOT INC	01/13/2010	02/20/2013	3,855.00	1,622.00			2,233.00
44.	JOHNSON & JOHNSON INC	05/27/2008	02/20/2013	3,372.00	2,863.00			509.00
165.	KAYNE ANDERSON ENERGY RETURN FUND INC	07/12/2010	02/20/2013	4,681.00	3,977.00			704.00
185.	PFIZER INC	01/13/2010	02/20/2013	5,097.00	3,569.00			1,528.00
34.	PHILLIPS 66	10/15/2010	02/20/2013	2,140.00	973.00			1,167.00
75.	PLUM CREEK TIMBER CO C	05/27/2008	02/20/2013	3,590.00	3,228.00			362.00
44.	ROYAL DUTCH SHELL PLC ADR A	10/15/2010	02/20/2013	2,889.00	2,748.00			141.00
1884.	SPDR BARCLAYS INT-TE ETF	08/23/2011	02/20/2013	65,004.00	62,030.00			2,974.00
94.	SYSKO CORP	01/13/2010	02/20/2013	3,059.00	2,755.00			304.00
37.	UNITED PARCEL SERVICE	01/13/2010	02/20/2013	3,113.00	2,047.00			1,066.00
22.	V F CORP	01/13/2010	02/20/2013	3,530.00	1,647.00			1,883.00
40.	AT&T INC	01/13/2010	06/10/2013	1,442.00	1,309.00			133.00
55.	ALTRIA GROUP INC	01/13/2010	06/10/2013	1,997.00	1,123.00			874.00
58.	BRISTOL MYERS SQUIBB C	01/13/2010	06/10/2013	2,740.00	1,288.00			1,452.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								

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Name(s) shown on return. (Name and SSN or taxpayer identification no not required if shown on other side )	Social security number or taxpayer identification number
ALSTEAD TOWN VILAS POOL 31C075012	13-6074609

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1	(a) Description of property (Example: 100 sh XYZ Co )	(b) Date acquired (Mo , day, yr )	(c) Date sold or disposed (Mo , day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	50. GENERAL ELECTRIC	03/21/2012	06/10/2013	1,183.00	1,008.00			175.00
	54. INTEL CORP	01/13/2010	06/10/2013	1,351.00	1,196.00			155.00
	35. J P MORGAN CHASE & CO	01/13/2010	06/10/2013	1,905.00	1,551.00			354.00
	10. LILLY ELI & CO	05/27/2008	06/10/2013	526.00	478.00			48.00
	10. MCDONALDS CORP	02/17/2009	06/10/2013	997.00	558.00			439.00
	25. MERCK & CO INC NEW	01/13/2010	06/10/2013	1,214.00	982.00			232.00
	40. MICROSOFT CORP	05/27/2008	06/10/2013	1,414.00	1,130.00			284.00
	35. VERIZON COMMUNICATIONS	01/13/2010	06/10/2013	1,769.00	1,066.00			703.00
	5. BRISTOL MYERS SQUIBB CO	01/13/2010	06/19/2013	231.00	125.00			106.00
	6. CHEVRONTEXACO CORP	03/21/2012	06/19/2013	726.00	647.00			79.00
	15. EXELON CORP	04/17/2009	06/19/2013	461.00	692.00			-231.00
	10. GENERAL ELECTRIC	03/21/2012	06/19/2013	241.00	202.00			39.00
	10. NOVARTIS ADR	09/11/2009	06/19/2013	721.00	477.00			244.00
	40. SPECTRA ENERGY CORP	10/15/2010	06/19/2013	1,382.00	886.00			496.00
<p><b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶</p>								

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ALSTEAD TOWN VILAS POOL 31C075012

13-6074609

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						(f) Code(s) from instructions	(g) Amount of adjustment	
	10000. FEDERAL HOME LOAN B 09/13/2013	08/28/2008	09/13/2013	10,000.00	10,123.00			-123.00
	15. CONOCOPHILLIPS COM	04/30/2010	10/28/2013	1,109.00	674.00			435.00
	544.514 AMERICAN EUROPACIF #616	07/09/2012	10/28/2013	26,148.00	19,853.00			6,295.00
	150. ISHARES GOLD TRUST	06/18/2012	10/28/2013	1,974.00	2,384.00	C		-410.00
	195.632 OPPENHEIMER DEVELO #788	03/28/2012	10/28/2013	7,444.00	6,479.00			965.00
	386.388 PIMCO COMMODITY RE STRATEGY INSTL #45	06/18/2012	10/28/2013	2,218.00	2,411.00			-193.00
	35. VANGUARD REIT ETF	06/18/2012	10/28/2013	2,463.00	2,254.00			209.00
	451.041 PRINCIPAL MIDCAP I	06/18/2012	12/03/2013	9,170.00	6,540.00			2,630.00
	20000. FEDERAL FARM CREDIT 12/11/98 5.45% 12/11/13	04/20/2006	12/11/2013	20,000.00	20,039.00			-39.00
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶								
				249,263.	206,707.			42,556.

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CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
00206R-10-2	A T & T INC	139.000	4,311.11	35.160 12/31/2013	4,887.24
02209S-10-3	ALTRIA GROUP INC	136.000	3,779.40	38.390 12/31/2013	5,221.04
046353-10-8	ASTRAZENECA PLC SPONSORED ADR	70.000	3,170.29	59.370 12/31/2013	4,155.90
054937-10-7	B B & T CORP	125.000	3,762.48	37.320 12/31/2013	4,665.00
110122-10-8	BRISTOL MYERS SQUIBB CO	76.000	2,633.36	53.150 12/31/2013	4,039.40
166764-10-0	CHEVRON CORP	34.000	3,885.01	124.910 12/31/2013	4,246.94
172062-10-1	CINCINNATI FINANCIAL CORP	85.000	3,795.24	52.370 12/31/2013	4,451.45
17243V-10-2	CINEMARK HOLDINGS INC	125.000	3,601.24	33.330 12/31/2013	4,166.25
20825C-10-4	CONOCOPHILLIPS	79.000	3,904.37	70.650 12/31/2013	5,581.35
26188J-20-6	DREYFUS INST CASH MGT FD #288	50,259.280	50,259.28	1.000 12/31/2013	50,259.28
26441C-20-4	DUKE ENERGY CORP NEW	55.000	3,756.35	69.010 12/31/2013	3,795.55
30161N-10-1	EXELON CORP	156.000	5,581.63	27.390 12/31/2013	4,272.84
3133XJ-W2-0	FEDERAL HOME LOAN BANK 5.125% 3/10/2017	20,000.000	19,984.14	113.162 12/31/2013	22,632.40
31331S-NP-4	FEDERAL FARM CREDIT BANK DTD 2/04/05 4.55% 03/04/15	10,000.000	9,981.80	105.066 12/31/2013	10,506.60
31331V-WS-1	FEDERAL FARM CREDIT BANK DTD 4/17/06 5.2% 04/17/14	25,000.000	24,647.46	101.486 12/31/2013	25,371.50
31331V-2U-9	FEDERAL FARM CREDIT BANK DTD 8/25/06 5.125% 08/25/16	20,000.000	19,991.40	111.787 12/31/2013	22,357.40
31331Y-4S-6	FEDERAL FARM CREDIT BANK DTD 08/1/08 5.05% 08/01/18	10,000.000	10,270.64	114.591 12/31/2013	11,459.10

31-C075-01-2 ALSTEAD TOWN VILAS POOL  
AS OF DATE: 12/31/13

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
315912-60-0	FIDELITY SMALL CAP DISCOVERY #384	873.501	20,760.77	31.260 12/31/2013	27,305.64
315916-78-3	FIDELITY FLOATING RATE HIGH INC #814	1,073.077	10,677.12	9.960 12/31/2013	10,687.85
364730-10-1	GANNETT INC	195.000	3,956.53	29.580 12/31/2013	5,768.10
369604-10-3	GENERAL ELECTRIC	150.000	3,023.98	28.030 12/31/2013	4,204.50
413838-20-2	OAKMARK INTERNATIONAL #109	1,663.205	44,603.78	26.320 12/31/2013	43,775.56
458140-10-0	INTEL CORP	201.000	4,200.95	25.955 12/31/2013	5,216.96
464285-10-5	ISHARES GOLD TRUST	680.000	10,700.84	11.680 12/31/2013	7,942.40
46625H-10-0	JPMORGAN CHASE & CO	68.000	3,013.07	58.480 12/31/2013	3,976.64
532457-10-8	LILLY ELI & CO	91.000	3,832.65	51.000 12/31/2013	4,641.00
580135-10-1	MCDONALDS CORP	50.000	3,971.05	97.030 12/31/2013	4,851.50
58933Y-10-5	MERCK & CO INC NEW	75.000	3,063.54	50.050 12/31/2013	3,753.75
594918-10-4	MICROSOFT CORP	89.000	2,630.63	37.410 12/31/2013	3,329.49
595017-10-4	MICROCHIP TECHNOLOGY INC	135.000	4,937.19	44.750 12/31/2013	6,041.25
66987V-10-9	NOVARTIS ADR	48.000	2,289.60	80.380 12/31/2013	3,858.24
670678-87-9	NUVEEN DIVIDEND VALUE I #6756	1,574.007	22,023.95	16.830 12/31/2013	26,490.54
683974-50-5	OPPENHEIMER DEVELOPING MKTS Y #788	906.371	30,028.48	37.560 12/31/2013	34,043.29
693390-30-4	PIMCO LOW DURATION FUND INSTL #36	2,551.653	26,565.18	10.330 12/31/2013	26,358.58

31-C075-01-2 ALSTEAD TOWN VILAS POOL  
AS OF DATE: 12/31/13

CUSIP NUMBER	SECURITY DESCRIPTION	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
693390-70-0	PIMCO TOTAL RETURN INSTL #35	3,819.200	42,466.99	10.690 12/31/2013	40,827.25
693390-84-1	PIMCO HIGH YIELD #108 INSTL	1,105.000	10,685.35	9.610 12/31/2013	10,619.05
693391-55-9	PIMCO EMERGING MKTS BOND INSTL #137	432.350	5,330.88	10.700 12/31/2013	4,626.15
69351T-10-6	PPL CORP	170.000	5,190.88	30.090 12/31/2013	5,115.30
704326-10-7	PAYCHEX INC	95.000	3,208.83	45.530 12/31/2013	4,325.35
717081-10-3	PFIZER INC	135.000	3,947.14	30.630 12/31/2013	4,135.05
722005-66-7	PIMCO COMMODITY REAL RETURN STRATEGY INSTL #45	1,445.729	9,119.98	5.490 12/31/2013	7,937.05
722005-81-6	PIMCO INVESTMENT GRADE CORP BD INSTL #56	964.129	10,682.55	10.240 12/31/2013	9,872.68
74253Q-74-7	PRINCIPAL MIDCAP INSTL #4749	2,210.719	35,796.09	20.490 12/31/2013	45,297.63
742718-10-9	PROCTER & GAMBLE CO	45.000	3,470.69	81.410 12/31/2013	3,663.45
761713-10-6	REYNOLDS AMERICAN INC	105.000	4,706.09	49.990 12/31/2013	5,248.95
847560-10-9	SPECTRA ENERGY CORP	103.000	2,702.66	35.620 12/31/2013	3,668.86
922908-55-3	VANGUARD REIT ETF	130.000	8,454.86	64.560 12/31/2013	8,392.80
92343V-10-4	VERIZON COMMUNICATIONS	84.000	2,909.02	49.140 12/31/2013	4,127.76
94106L-10-9	WASTE MANAGEMENT INC NEW	125.000	4,593.06	44.870 12/31/2013	5,608.75
949746-10-1	WELLS FARGO & CO NEW	90.000	3,166.20	45.400 12/31/2013	4,086.00
94984B-45-4	WELLS FARGO PREMIER LG CO GROWTH I #4123	2,187.205	22,543.21	14.510 12/31/2013	31,736.34

REPORT PTR207 8G PEOPLES UNITED BANK  
31-C075-01-2 ALSTEAD TOWN VILAS POOL  
CUSIP NUMBER SECURITY DESCRIPTION

AS OF ACCOUNT HOLDINGS

AS OF DATE: 12/31/13

	UNITS	CARRYING VALUE	PRICE DATE	MARKET VALUE
TOTAL HOLDINGS		556,568.99		613,602.95
TOTAL INCOME CASH		.00		.00
TOTAL PRINCIPAL CASH		.00		.00
TOTAL ACCOUNT		556,568.99		613,602.95

03/05/14

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