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Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>PLANETARY METAMORPHOSIS FOUNDATION</b>		A Employer identification number <b>13-4137070</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>C/O BALDWIN BROTHERS, 204 SPRING STREET</b>		B Telephone number <b>508-748-0800</b>
City or town, state or province, country, and ZIP or foreign postal code <b>MARION, MA 02738-1570</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 470,477.</b> (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,446.	11,446.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	14,491.			
	b Gross sales price for all assets on line 6a	162,269.			
	7 Capital gain net income (from Part IV, line 2)		14,491.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	25,937.	25,937.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	2,400.	1,200.		1,200.
	c Other professional fees				
	17 Interest				
	18 Taxes	609.	609.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	4,268.	3,549.		205.
	24 Total operating and administrative expenses. Add lines 13 through 23	7,277.	5,358.		1,405.
	25 Contributions, gifts, grants paid	15,310.			15,310.
26 Total expenses and disbursements. Add lines 24 and 25	22,587.	5,358.		16,715.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	3,350.				
b Net investment income (if negative, enter -0-)		20,579.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	19,878.	6,765.	6,765.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	211,056.	295,527.	411,809.
	c	Investments - corporate bonds STMT 7	109,624.	51,477.	51,764.
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶ <u>DIVIDEND RECEIVABLE</u> )	0.	139.	139.
	16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1)	340,558.	353,908.	470,477.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons		10,000.	
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ )			
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	10,000.	
		<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
		<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
		<b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds	340,558.	343,908.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30	<b>Total net assets or fund balances</b>	340,558.	343,908.	
	31	<b>Total liabilities and net assets/fund balances</b>	340,558.	353,908.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	340,558.
2	Enter amount from Part I, line 27a	2	3,350.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	343,908.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	343,908.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE ATTACHED STATEMENT B</b>	<b>P</b>	<b>VARIOUS</b>	<b>12/31/13</b>
<b>b SEE ATTACHED STATEMENT B</b>	<b>P</b>	<b>VARIOUS</b>	<b>12/31/13</b>
<b>c CAPITAL GAIN DISTRIBUTION THRU PERSHIGN</b>			
<b>d ADVISOR SOLUTIONS LLC</b>	<b>P</b>	<b>VARIOUS</b>	<b>12/31/13</b>
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 3,661.</b>		<b>3,700.</b>	<b>&lt;39.&gt;</b>
<b>b 158,410.</b>		<b>144,078.</b>	<b>14,332.</b>
<b>c</b>			
<b>d 198.</b>			<b>198.</b>
<b>e</b>			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			<b>&lt;39.&gt;</b>
<b>b</b>			<b>14,332.</b>
<b>c</b>			
<b>d</b>			<b>198.</b>
<b>e</b>			

<b>2 Capital gain net income or (net capital loss)</b>	<b>2</b>	<b>14,491.</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	21,305.	408,420.	.052164
2011	24,539.	432,484.	.056740
2010	32,109.	400,058.	.080261
2009	29,435.	376,559.	.078168
2008	99,409.	597,117.	.166482

<b>2 Total of line 1, column (d)</b>	<b>2</b>	<b>.433815</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	<b>3</b>	<b>.086763</b>
<b>4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5</b>	<b>4</b>	<b>436,240.</b>
<b>5 Multiply line 4 by line 3</b>	<b>5</b>	<b>37,849.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	<b>6</b>	<b>206.</b>
<b>7 Add lines 5 and 6</b>	<b>7</b>	<b>38,055.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>	<b>8</b>	<b>16,715.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	412.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	412.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	412.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	502.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	502.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	90.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	11	90.	Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>RAICH ENDE MALTER &amp; CO. LLP</u> Telephone no. ► <u>212-695-7003</u> Located at ► <u>475 PARK AVE SOUTH 31ST FL, NEW YORK, NY</u> ZIP+4 ► <u>10016</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELAINE SEILER	DIRECTOR - PRESIDENT			
C/O BALDWIN BROTHERS, 204 SPRING STREET MARION, MA 027381570	10.00	0.	0.	0.
MICHAEL BALDWIN	DIRECTOR - VICE PRESIDENT			
C/O BALDWIN BROTHERS, 204 SPRING STREET MARION, MA 027381570	10.00	0.	0.	0.
THOMAS V. RUTA	DIR - SECRETARY/ TREASURER			
C/O BEHAN, LING & RUTA, 475 PARK AVENUE NEW YORK, NY 10016	10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL REVENUE CODE SECTION 501 (C) (3).	0.
2	0.
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2013)



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market-value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	420,357.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	22,526.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	442,883.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	442,883.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	6,643.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	436,240.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	21,812.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	21,812.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	412.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	412.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	21,400.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	21,400.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	21,400.

**Part XII****Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	16,715.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	16,715.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	16,715.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
<b>1</b> Distributable amount for 2013 from Part XI, line 7				21,400.
<b>2</b> Undistributed income, if any, as of the end of 2013				
<b>a</b> Enter amount for 2012 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008	69,749.			
<b>b</b> From 2009	10,629.			
<b>c</b> From 2010	12,358.			
<b>d</b> From 2011	3,344.			
<b>e</b> From 2012	1,101.			
<b>f</b> Total of lines 3a through e	97,181.			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	16,715.			
<b>a</b> Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2013 distributable amount				16,715.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	4,685.			4,685.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	92,496.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7	65,064.			
<b>9</b> Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	27,432.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2009	10,629.			
<b>b</b> Excess from 2010	12,358.			
<b>c</b> Excess from 2011	3,344.			
<b>d</b> Excess from 2012	1,101.			
<b>e</b> Excess from 2013				



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
FRIENDS WITHOUT A BORDER 1123 BROADWAY, SUITE 1210 NEW YORK, NY 10010	PUB. CHARITY	EXEMPT	SEE STATEMENT # 5	500.
GARRISON INSTITUTE P.O. BOX 532 GARRISON, NY 10524	PUB. CHARITY	EXEMPT	SEE STATEMENT # 5	500.
GLOBAL GIVING 1023 15TH SREET, N.W. WASHINGTON, DC 20005	PUB. CHARITY	EXEMPT	SEE STATEMENT # 5	1,010.
MARION INSTITUTE 202 SPRING STREET MARION, MA 02738-1570	PUB. CHARITY	EXEMPT	SEE STATEMENT # 5	13,300.
<b>Total</b>			<b>3a</b>	15,310.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	0.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income	
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue:							
<b>a</b> _____							
<b>b</b> _____							
<b>c</b> _____							
<b>d</b> _____							
<b>e</b> _____							
<b>f</b> _____							
<b>g</b> Fees and contracts from government agencies							
<b>2</b> Membership dues and assessments							
<b>3</b> Interest on savings and temporary cash investments							
<b>4</b> Dividends and interest from securities				14	11,446.		
<b>5</b> Net rental income or (loss) from real estate:							
<b>a</b> Debt-financed property							
<b>b</b> Not debt-financed property							
<b>6</b> Net rental income or (loss) from personal property							
<b>7</b> Other investment income							
<b>8</b> Gain or (loss) from sales of assets other than inventory				18	14,491.		
<b>9</b> Net income or (loss) from special events							
<b>10</b> Gross profit or (loss) from sales of inventory							
<b>11</b> Other revenue:							
<b>a</b> _____							
<b>b</b> _____							
<b>c</b> _____							
<b>d</b> _____							
<b>e</b> _____							
<b>12</b> Subtotal. Add columns (b), (d), and (e)			0.		25,937.	0.	
<b>13</b> Total. Add line 12, columns (b), (d), and (e)						25,937.	

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



FORM 990-PF      DIVIDENDS AND INTEREST FROM SECURITIES      STATEMENT      1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PERSHING ADVISOR SOLUTIONS LLC	11,446.	0.	11,446.	11,446.	
TO PART I, LINE 4	11,446.	0.	11,446.	11,446.	

FORM 990-PF      ACCOUNTING FEES      STATEMENT      2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,400.	1,200.		1,200.
TO FORM 990-PF, PG 1, LN 16B	2,400.	1,200.		1,200.

FORM 990-PF      TAXES      STATEMENT      3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	359.	359.		0.
NYS CORPORATE TAXES	250.	250.		0.
TO FORM 990-PF, PG 1, LN 18	609.	609.		0.

FORM 990-PF      OTHER EXPENSES      STATEMENT      4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	3,544.	3,544.		0.
FILING FEE	200.	0.		200.
BANK CHARGES	5.	0.		5.
INTEREST EXPENSE	5.	5.		0.
NON-DEDUCTIBLE EXPENSES	514.	0.		0.
TO FORM 990-PF, PG 1, LN 23	4,268.	3,549.		205.

## SUPPLEMENTARY STATEMENTS

## PART: XV LINE: 2 SUPPLEMENTARY INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501 (C) (3) OF THE INTERNAL REVENUE CODE. THE DIRECTORS CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS ETC. ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS TO ITS ACTIVITIES.



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FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - SEE STMT A	15,978.	23,875.
COMMON STOCK - SEE STMT A	279,549.	387,934.
TOTAL TO FORM 990-PF, PART II, LINE 10B	295,527.	411,809.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL BOND FUNDS - SEE STMT A	51,477.	51,764.
CORPORATE BONDS - SEE STMT A	0.	0.
FOREIGN BONDS - SEE STATEMENT A	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	51,477.	51,764.

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# STATEMENT A

Portfolio Evaluation for  
Planetary Metamorphosis Foundation  
December 31, 2013 479-213853

Quantity	Security Description	Purchase Date	Original Cost	Current Value	Gain/(-Loss)	Annual Income
<b>Cash and Equivalents</b>						
	General Mny Mkt CL B		6,764.58	6,764.58	-	-
<b>Mutual Bond Funds</b>						
3067.066	Oppenheimer Sr Float Rate Y	06/12/13	25,671.20	25,794.03	122.83	1,321.91
4524.346	Prudential High Yield Fund	06/12/13	25,806.24	25,969.75	163.51	1,737.35
<b>Mutual Bond Funds TOTAL</b>			51,477.44	51,763.78	286.34	3,059.26
<b>Common Stock</b>						
<b>Consumer Discretion</b>						
80	Marriott International Inc	07/29/13	3,296.88	3,948.08	651.20	48.00
80	Marriott International Inc	08/02/13	3,420.21	3,948.08	527.87	48.00
160	Marriott International Inc		6,717.09	7,896.16	1,179.07	96.00
80	SodaStream Int'l Ltd.	11/06/13	4,429.40	3,971.20	(458.20)	-
140	Tenneco Inc.	08/27/13	6,430.93	7,919.80	1,488.87	-
88	Twenty-First Cent Fox Inc Cl A	08/09/13	2,893.24	3,094.96	201.72	18.48
142	Twenty-First Cent Fox Inc Cl A	08/09/13	4,663.25	4,994.14	330.89	29.82
230	Twenty-First Cent Fox Inc Cl A		7,556.49	8,089.10	532.61	48.30
			25,133.91	4,994.14	330.89	29.82
<b>Consumer Staples</b>						
175	Anheuser-Busch Inbev SA ADR	07/07/11	10,323.70	18,630.50	8,306.80	329.19
<b>Energy</b>						
150	Exxon Mobil Corporation	01/18/11	11,798.51	15,180.00	3,381.49	360.00
100	Occidental Petroleum Corp	10/18/13	9,802.35	9,510.00	(292.35)	246.00
200	Seadrill Limited	04/25/12	7,631.26	8,216.00	584.74	698.00
			29,232.12	32,906.00	3,673.88	1,304.00

# STATEMENT A

Portfolio Evaluation for  
Planetary Metamorphosis Foundation  
December 31, 2013 479-213853

Quantity	Security Description	Purchase Date	Original Cost	Current Value	Gain/(-Loss)	Annual Income
<b>Financials</b>						
	200 American Intl Group, Inc.	10/15/13	10,080.28	10,210.00	129.72	20.00
	100 Berkshire Hathaway B New Class B	03/21/11	8,450.64	11,856.00	3,405.36	-
	100 First Republic Bank	11/29/13	5,146.50	5,235.00	88.50	44.00
	500 Home Loan Servicing Solutions	09/04/12	7,777.75	11,485.00	3,707.25	800.00
	150 Tompkins Financial Corp	08/02/13	6,882.63	7,708.50	825.87	228.00
			38,337.80	46,494.50	8,156.70	1,092.00
<b>Health Care</b>						
	200 Abbott Laboratories	06/09/11	4,988.80	7,666.00	2,677.20	186.00
	200 Abbvie Inc	06/09/11	5,409.93	10,562.00	5,152.07	336.00
	200 Merck & Co. Inc.	04/11/13	9,473.22	10,010.00	536.78	344.00
	150 Novartis AG	03/30/12	8,328.02	12,057.00	3,728.98	236.58
			28,199.97	40,295.00	12,095.03	1,102.58
<b>Industrials</b>						
	400 ABB Ltd	06/19/13	9,099.76	10,624.00	1,524.24	289.64
	200 CSX Corporation	04/16/13	4,821.34	5,754.00	932.66	116.00
	200 CSX Corporation	06/12/13	4,991.48	5,754.00	762.52	116.00
	400 CSX Corporation		9,812.82	11,508.00	1,695.18	232.00
	150 Danaher Corporation	05/19/05	4,056.41	11,580.00	7,523.59	15.00
	250 United Rentals Inc.	10/15/13	14,503.75	19,487.50	4,983.75	-
			37,472.74	53,199.50	15,726.76	536.64
<b>Information tech</b>						
	25 Apple Inc.	03/18/13	11,231.42	14,025.50	2,794.08	47.00
	150 Check Point Software	03/04/11	7,475.93	9,678.00	2,202.07	-
	15 Google Inc Cl C	10/09/09	7,812.18	16,810.65	8,998.47	-
	150 Microsoft Corporation	09/28/09	3,904.47	5,611.50	1,707.03	138.00
	150 Microsoft Corporation	11/05/09	4,311.23	5,611.50	1,300.27	138.00

# STATEMENT A

Portfolio Evaluation for  
Planetary Metamorphosis Foundation  
December 31, 2013 479-213853

Quantity	Security Description	Purchase Date	Original Cost	Current Value	Gain/(-Loss)	Annual Income
	300 Microsoft Corporation		8,215.70	11,223.00	3,007.30	276.00
	120 eBay Inc.	06/03/13	6,406.73	6,583.80	177.07	-
			41,141.96	58,320.95	17,178.99	323.00
Materials	150 SPDR Gold Trust	07/17/08	14,256.27	17,418.00	3,161.73	7.50
Telecommunication	150 DirectTV	03/30/12	7,496.03	10,359.00	2,862.97	-
	275 Telenor ASA	02/23/11	4,409.16	6,539.50	2,130.34	236.50
	225 Telenor ASA	11/03/11	3,958.09	5,350.50	1,392.41	193.50
	500 Telenor ASA		8,367.25	11,890.00	3,522.75	430.00
			15,863.28	22,249.00	6,385.72	430.00
ETF	100 WisdomTree Japan Hedged Equity	04/29/13	4,772.93	5,084.00	311.07	48.32
Master Limited Partnerships	1000 Alerian	11/03/11	13,046.34	17,790.00	4,743.66	1,033.00
	1000 Tortoise Energy Infrastructure	12/31/04	21,767.48	47,670.00	25,902.52	2,280.00
			34,813.82	65,460.00	30,646.18	3,313.00
Common Stock TOTAL			279,548.50	387,933.71	108,385.21	8,630.53
Mutual Funds	1262.563 Matthews Asian Growth And Income Fund Inve	09/19/03	15,977.63	23,875.07	7,897.44	652.19
GRAND TOTAL			353,768.15	470,337.14	116,568.99	12,341.98

**STATEMENT ATTACHED TO**  
**APPLICATION FOR EXTENSION OF TIME TO FILE**

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Complete information relating to the taxpayer's income has not yet been provided to taxpayer by a third party responsible for compiling the data.

It is expected that this information will be available so as to permit filing by the extended due date.

## STATEMENT B

Baldwin Brothers Inc.  
 Realized Gains and Losses  
 Planetary Metamorphosis Foundation  
 ARE007620  
 13-4137070  
 January 1, 2013 - December 31, 2013

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
01/06/09	02/14/13	10,000.0000	Goldman Sachs Group Inc 6.250% Due 09-01-17	9,855.00	11,690.00		1,835.00
09/14/09	03/08/13	10,000.0000	New South Wales Treasury Bond AUD 5.500% Due 08-01-14	8,752.52	10,561.03		1,808.51
11/30/12	03/20/13	3.1730	TCW Core Fixed Income I	36.05	35.47	(0.58)	
10/31/12	03/20/13	3.1740	TCW Core Fixed Income I	35.99	35.48	(0.51)	
09/28/12	03/20/13	3.1770	TCW Core Fixed Income I	35.93	35.52	(0.41)	
08/31/12	03/20/13	3.1900	TCW Core Fixed Income I	35.86	35.66	(0.20)	
12/28/12	03/20/13	13.1150	TCW Core Fixed Income I	147.28	146.62	(0.66)	
12/28/12	03/20/13	6.1760	TCW Core Fixed Income I	69.36	69.05	(0.31)	
12/28/12	03/20/13	2.9620	TCW Core Fixed Income I	33.26	33.11	(0.15)	
07/31/12	03/20/13	3.5330	TCW Core Fixed Income I	39.57	39.50	(0.07)	
03/04/13	03/20/13	3.2670	TCW Core Fixed Income I	36.59	36.52	(0.07)	
02/04/13	03/20/13	3.2700	TCW Core Fixed Income I	36.53	36.56	0.03	
06/29/12	03/20/13	3.8220	TCW Core Fixed Income I	42.31	42.73	0.42	
05/31/12	03/20/13	3.8170	TCW Core Fixed Income I	42.22	42.67	0.45	
04/30/12	03/20/13	3.8270	TCW Core Fixed Income I	42.13	42.78	0.65	
09/06/11	03/20/13	1,824.8180	TCW Core Fixed Income I	20,035.00	20,400.81		365.81
02/29/12	03/20/13	4.2560	TCW Core Fixed Income I	46.60	47.58		0.98
01/31/12	03/20/13	4.2500	TCW Core Fixed Income I	46.50	47.51		1.01
11/01/11	03/20/13	5.0230	TCW Core Fixed Income I	54.90	56.16		1.26
03/30/12	03/20/13	4.2740	TCW Core Fixed Income I	46.71	47.78	1.07	
09/30/11	03/20/13	5.0220	TCW Core Fixed Income I	54.74	56.14		1.40
11/30/11	03/20/13	5.0740	TCW Core Fixed Income I	55.05	56.73		1.68
12/29/11	03/20/13	12.2440	TCW Core Fixed Income I	132.48	136.88		4.40
12/29/11	03/20/13	2.5510	TCW Core Fixed Income I	27.60	28.52		0.92
12/29/11	03/20/13	5.1020	TCW Core Fixed Income I	55.20	57.04		1.84
10/18/10	05/23/13	1,766.7840	Pimco Emerging Local Bond Fund	20,035.00	19,099.48		(935.52)
04/29/11	05/23/13	8.3620	Pimco Emerging Local Bond Fund	93.40	90.40		(3.00)
08/31/11	05/23/13	6.9920	Pimco Emerging Local Bond Fund	78.10	75.59		(2.51)
05/01/13	05/23/13	7.1650	Pimco Emerging Local Bond Fund	79.96	77.46	(2.50)	
10/29/10	05/23/13	4.7490	Pimco Emerging Local Bond Fund	52.90	51.34		(1.56)
07/29/11	05/23/13	8.0250	Pimco Emerging Local Bond Fund	89.32	86.75		(2.57)
05/31/11	05/23/13	8.2570	Pimco Emerging Local Bond Fund	91.40	89.26		(2.14)
06/30/11	05/23/13	8.1140	Pimco Emerging Local Bond Fund	89.42	87.71		(1.71)
02/01/13	05/23/13	6.3830	Pimco Emerging Local Bond Fund	70.28	69.00	(1.28)	
12/27/12	05/23/13	27.0720	Pimco Emerging Local Bond Fund	297.25	292.66	(4.59)	
12/31/12	05/23/13	8.1560	Pimco Emerging Local Bond Fund	89.55	88.17	(1.38)	
02/29/12	05/23/13	6.8560	Pimco Emerging Local Bond Fund	75.01	74.12		(0.89)
03/01/13	05/23/13	6.6650	Pimco Emerging Local Bond Fund	72.78	72.05	(0.73)	
11/30/12	05/23/13	7.6520	Pimco Emerging Local Bond Fund	83.41	82.72	(0.69)	
09/28/12	05/23/13	6.0500	Pimco Emerging Local Bond Fund	65.70	65.40	(0.30)	
10/31/12	05/23/13	7.9160	Pimco Emerging Local Bond Fund	85.97	85.57	(0.40)	
04/01/13	05/23/13	8.3500	Pimco Emerging Local Bond Fund	90.51	90.27	(0.24)	
04/30/12	05/23/13	7.1610	Pimco Emerging Local Bond Fund	77.12	77.41		0.29
03/30/12	05/23/13	8.3800	Pimco Emerging Local Bond Fund	90.09	90.59		0.50
03/31/11	05/23/13	7.5000	Pimco Emerging Local Bond Fund	80.40	81.08		0.68
01/31/12	05/23/13	5.5560	Pimco Emerging Local Bond Fund	59.56	60.06		0.50
07/31/12	05/23/13	6.2440	Pimco Emerging Local Bond Fund	66.62	67.50	0.88	
12/31/10	05/23/13	8.1900	Pimco Emerging Local Bond Fund	87.22	88.54		1.32
12/31/10	05/23/13	37.8310	Pimco Emerging Local Bond Fund	402.90	408.96		6.06
08/31/12	05/23/13	8.2460	Pimco Emerging Local Bond Fund	85.52	86.97		1.45
10/31/11	05/23/13	6.0530	Pimco Emerging Local Bond Fund	87.57	89.14	1.57	
06/29/12	05/23/13	7.0860	Pimco Emerging Local Bond Fund	64.04	65.43		1.39
02/28/11	05/23/13	7.0030	Pimco Emerging Local Bond Fund	74.47	76.60	2.13	
01/31/11	05/23/13	8.0910	Pimco Emerging Local Bond Fund	73.39	75.70		2.31
11/30/11	05/23/13	8.1480	Pimco Emerging Local Bond Fund	84.07	87.47		3.40
				83.44	88.08		4.64

## STATEMENT B

Baldwin Brothers Inc.  
Realized Gains and Losses  
Planetary Metamorphosis Foundation  
ARE007620  
13-4137070

January 1, 2013 - December 31, 2013

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
12/28/11	05/23/13	2.1020	Pimco Emerging Local Bond Fund	21.13	22.72		1.59
12/30/11	05/23/13	7.0550	Pimco Emerging Local Bond Fund	70.90	76.27		5.37
05/31/12	05/23/13	8.5820	Pimco Emerging Local Bond Fund	86.08	92.78	6.70	
09/30/11	05/23/13	8.0880	Pimco Emerging Local Bond Fund	80.88	87.43		6.55
05/02/13	06/04/13	7.2910	TCW Emerging Mkts Loc Cur Inc	81.08	76.27	(4.81)	
02/04/13	06/04/13	4.5610	TCW Emerging Mkts Loc Cur Inc	50.22	47.71	(2.51)	
03/04/13	06/04/13	5.9980	TCW Emerging Mkts Loc Cur Inc	65.44	62.74	(2.70)	
12/28/12	06/04/13	4.0650	TCW Emerging Mkts Loc Cur Inc	44.11	42.52	(1.59)	
04/02/13	06/04/13	7.4660	TCW Emerging Mkts Loc Cur Inc	80.78	78.10	(2.68)	
07/29/11	06/04/13	8.5340	TCW Emerging Mkts Loc Cur Inc	90.70	89.27		(1.43)
11/30/12	06/04/13	4.1450	TCW Emerging Mkts Loc Cur Inc	44.02	43.36		(0.66)
08/31/11	06/04/13	7.7060	TCW Emerging Mkts Loc Cur Inc	81.53	80.61		(0.92)
05/09/11	06/04/13	1,901.1410	TCW Emerging Mkts Loc Cur Inc	19,919.19	19,886.31		(32.88)
06/30/11	06/04/13	9.0770	TCW Emerging Mkts Loc Cur Inc	95.02	94.95		(0.07)
05/31/11	06/04/13	10.3920	TCW Emerging Mkts Loc Cur Inc	108.68	108.70		0.02
06/04/13	06/04/13	7.8170	TCW Emerging Mkts Loc Cur Inc	81.37	81.77	0.40	
02/29/12	06/04/13	6.2700	TCW Emerging Mkts Loc Cur Inc	64.37	65.59		1.22
04/30/12	06/04/13	1.9580	TCW Emerging Mkts Loc Cur Inc	19.96	20.48		0.52
03/30/12	06/04/13	5.3840	TCW Emerging Mkts Loc Cur Inc	54.61	56.32		1.71
01/31/12	06/04/13	6.9310	TCW Emerging Mkts Loc Cur Inc	68.69	72.50		3.81
05/31/12	06/04/13	2.0630	TCW Emerging Mkts Loc Cur Inc	19.99	21.58		1.59
11/01/11	06/04/13	7.4940	TCW Emerging Mkts Loc Cur Inc	72.46	78.39		5.93
11/30/11	06/04/13	6.1640	TCW Emerging Mkts Loc Cur Inc	58.19	64.47		6.28
09/30/11	06/04/13	7.7100	TCW Emerging Mkts Loc Cur Inc	72.17	80.65		8.48
12/29/11	06/04/13	19.9390	TCW Emerging Mkts Loc Cur Inc	184.81	208.56		23.75
07/16/08	08/02/13	450.0000	iShares Silver Trust	8,339.72	8,610.55		270.83
11/03/11	08/14/13	1,000.0000	Alerian	14,908.34	17,330.99		2,422.65
05/19/05	10/14/13	150.0000	Danaher Corporation	4,056.41	10,383.41		6,327.00
10/15/12	10/17/13	150.0000	Hain Celestial Group Inc.	8,979.11	11,726.97	(3.53)	2,747.86
05/02/13	10/17/13	8.8470	Doubleline Total Return Bond Fund	100.94	97.41		(4.15)
09/28/12	10/17/13	10.6340	Doubleline Total Return Bond Fund	121.23	117.08	(3.83)	
10/31/12	10/17/13	10.6590	Doubleline Total Return Bond Fund	121.19	117.36	(3.60)	
11/30/12	10/17/13	10.2850	Doubleline Total Return Bond Fund	116.84	113.24	(2.99)	
03/04/13	10/17/13	8.7930	Doubleline Total Return Bond Fund	99.80	96.81		(3.81)
08/31/12	10/17/13	11.5480	Doubleline Total Return Bond Fund	130.95	127.14		
02/04/13	10/17/13	9.4510	Doubleline Total Return Bond Fund	107.18	104.06	(3.12)	
04/02/13	10/17/13	9.1070	Doubleline Total Return Bond Fund	103.27	100.27	(3.00)	
12/31/12	10/17/13	11.5080	Doubleline Total Return Bond Fund	130.38	126.70	(3.68)	
06/04/13	10/17/13	9.2730	Doubleline Total Return Bond Fund	104.51	102.10	(2.41)	
07/31/12	10/17/13	11.3090	Doubleline Total Return Bond Fund	127.34	124.51		(2.83)
04/24/12	10/17/13	2,224.1990	Doubleline Total Return Bond Fund	25,035.00	24,488.42		(546.58)
04/30/12	10/17/13	11.2130	Doubleline Total Return Bond Fund	125.59	123.46		(2.13)
05/31/12	10/17/13	11.8960	Doubleline Total Return Bond Fund	133.12	130.97		(2.15)
06/29/12	10/17/13	11.6290	Doubleline Total Return Bond Fund	130.01	128.04		(1.97)
07/02/13	10/17/13	9.5440	Doubleline Total Return Bond Fund	105.27	105.08	(0.19)	
08/02/13	10/17/13	9.9410	Doubleline Total Return Bond Fund	108.95	109.45	0.50	
10/02/13	10/17/13	10.6090	Doubleline Total Return Bond Fund	116.28	116.80	0.52	
09/04/13	10/17/13	10.0100	Doubleline Total Return Bond Fund	108.91	110.21	1.30	
				147,778.47	162,070.41	(39.75)	14,331.69
				144,077.99	158,409.68		14,331.69
				3,700.48	3,660.73	(39.75)	
				0.00	(0.00)	0.00	0.00

# Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **X**
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	<b>PLANETARY METAMORPHOSIS FOUNDATION</b>	Employer identification number (EIN) or <b>13-4137070</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>C/O BALDWIN BROTHERS, 204 SPRING STREET</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>MARION, MA 02738-1570</b>	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

### RAICH ENDE MALTER & CO. LLP

- The books are in the care of ► **475 PARK AVE SOUTH 31ST FL - NEW YORK, NY 10016**  
Telephone No. ► **212-695-7003** Fax No. ► **212-695-3031**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2013** or
- ☐ tax year beginning  , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>463.</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>502.</b>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	<b>0.</b>

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.



• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).**

Type or print	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
File by the due date for filing your return. See instructions.	<b>PLANETARY METAMORPHOSIS FOUNDATION</b>	<b>13-4137070</b>
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	<b>C/O BALDWIN BROTHERS, 204 SPRING STREET</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	<b>MARION, MA 02738-1570</b>	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**RAICH ENDE MALTER & CO. LLP**

• The books are in the care of **475 PARK AVE SOUTH 31ST FL - NEW YORK, NY 10016**

Telephone No. **212-695-7003**

Fax No. **212-695-3031**

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014.**

5 For calendar year **2013**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension \_\_\_\_\_

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	463.
8b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	502.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA**

Date **08/12/14**