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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation LEVENTHAL FAMILY CHARITABLE FOUNDATION		A Employer identification number 13-4092955
Number and street (or P O box number if mail is not delivered to street address) Room/suite C/O OTA LLC ONE MANHATTANVILLE RD		B Telephone number (see instructions) (914) 460-4017
City or town, state or province, country, and ZIP or foreign postal code PURCHASE, NY 10577		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,893,284	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received (attach schedule)	268,453			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	129,431	129,431		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	64,130			
	b Gross sales price for all assets on line 6a 6,370,626				
	7 Capital gain net income (from Part IV, line 2)		64,129		
	8 Net short-term capital gain			47,687	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	2,680	2,680			
12 Total. Add lines 1 through 11	464,694	196,240	47,687		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
23 Other expenses (attach schedule)	815	815			
24 Total operating and administrative expenses. Add lines 13 through 23	815	815		0	
25 Contributions, gifts, grants paid	1,470,750			1,470,750	
26 Total expenses and disbursements. Add lines 24 and 25	1,471,565	815		1,470,750	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-1,006,871				
b Net investment income (if negative, enter -0-)		195,425			
c Adjusted net income (if negative, enter -0-)			47,687		

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	9	9	9	9	
	2	Savings and temporary cash investments	752,557	746,634	746,634	746,634	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)	309,297 <input type="checkbox"/>	54,541	54,541		
	b	Investments—corporate stock (attach schedule)	8,440 <input type="checkbox"/>	40,360	40,360		
	c	Investments—corporate bonds (attach schedule)	645,421 <input type="checkbox"/>	5,063	5,063		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans	38,952	28,950	28,950		
	13	Investments—other (attach schedule)	4,435,616 <input type="checkbox"/>	4,017,727	4,017,727		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,190,292	4,893,284	4,893,284			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
23	Total liabilities (add lines 17 through 22)		0				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	6,190,292	4,893,284			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see page 17 of the instructions)	6,190,292	4,893,284				
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,190,292	4,893,284				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,190,292
2	Enter amount from Part I, line 27a	2	-1,006,871
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	5,183,421
5	Decreases not included in line 2 (itemize) ▶ _____ <input type="checkbox"/>	5	290,137
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,893,284

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	64,129
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	47,687

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	1,611,734	6,097,438	0.264330
2011	1,825,987	4,512,903	0.404615
2010	1,417,647	6,198,889	0.228694
2009	2,480,148	7,066,652	0.350965
2008	1,293,181	7,582,511	0.170548

2 Total of line 1, column (d).	2	1.419152
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.283830
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	4,819,885
5 Multiply line 4 by line 3.	5	1,368,028
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,954
7 Add lines 5 and 6.	7	1,369,982
8 Enter qualifying distributions from Part XII, line 4.	8	1,470,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 8,243, with 8,243 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements. Columns include question number, 'Yes', and 'No' boxes. Questions cover political activities, unrelated business income, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of RICHARD CAYNE Telephone no (914) 460-4017 Located at ONE MANHATTANVILLE ROAD PURCHASE NY ZIP+4 10577			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b No If "Yes" to 6b, file Form 8870.</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b</p>	
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,146,641
b	Average of monthly cash balances.	1b	746,643
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,893,284
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,893,284
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	73,399
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,819,885
6	Minimum investment return. Enter 5% of line 5.	6	240,994

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	240,994
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	1,954
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,954
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	239,040
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	239,040
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	239,040

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,470,750
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,470,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,954
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,468,796

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				239,040
2	Undistributed income, if any, as of the end of 2013				
a	Enter amount for 2012 only.			302,522	
b	Total for prior years 20___, 20___, 20___				
3	Excess distributions carryover, if any, to 2013				
a	From 2008.	1,293,181			
b	From 2009.	2,480,148			
c	From 2010.	1,417,647			
d	From 2011.	1,829,826			
e	From 2012.	1,614,084			
f	Total of lines 3a through e.	8,634,886			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>1,470,750</u>		1,470,750		
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).				
d	Applied to 2013 distributable amount.				
e	Remaining amount distributed out of corpus	1,470,750			
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,105,636			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see instructions.				
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions.			302,522	
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014.				239,040
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	1,293,181			
9	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a.	8,812,455			
10	Analysis of line 9				
a	Excess from 2009.	2,480,148			
b	Excess from 2010.	1,417,647			
c	Excess from 2011.	1,829,826			
d	Excess from 2012.	1,614,084			
e	Excess from 2013.	1,470,750			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

IRA AND BETH LEVENTHAL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a 1,470,750
b <i>Approved for future payment</i>				
Total				▶ 3b

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AXIALL CORP	P	2013-01-28	2013-02-12
BLACKROCK MULTI ASSET	P	2013-03-07	2013-05-17
TEMPLETON GLOBAL TOTAL RETURN FUND	D	2011-12-28	2013-03-07
TEMPLETON GLOBAL TOTAL RETURN FUND	D	2012-08-08	2013-03-07
ENERGY TRANSFER PARTNERS	P	2012-12-05	2013-01-31
CON EDISON BOND	P	2012-02-16	2013-03-19
GENERAL ELECTRIC BOND	P	2012-12-05	2013-03-19
MORTGAGE BACKED SECURITIES	P	2012-12-30	2013-12-31
JP MORGAN STRATEGIC INCOME FUND	P	2011-01-19	2013-10-29
PIMCO COMMODITY REAL RETURN FUND	P	2010-11-05	2013-03-07
PIMCO COMMODITY REAL RETURN FUND	P	2012-03-23	2013-03-07
ROSEMONT IL MUNI BOND	P	2013-01-08	2013-04-16
DUTCHESS COUNTY NY MUNI BOND	P	2012-12-06	2013-06-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,337	0	14,428	2,909
1,340,963	0	1,308,056	32,907
2,023,701	0	1,806,928	216,773
647,172	0	622,981	24,191
325,825	0	331,253	-5,428
167,091	0	174,200	-7,109
142,804	0	145,526	-2,722
7,774	0	8,182	-408
550,000	0	550,522	-522
533,320	0	725,612	-192,292
16,237	0	16,552	-315
349,345	0	350,231	-886
249,057	0	252,026	-2,969

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	2,909
0	0	0	32,907
0	0	0	216,773
0	0	0	24,191
0	0	0	-5,428
0	0	0	-7,109
0	0	0	-2,722
0	0	0	-408
0	0	0	-522
0	0	0	-192,292
0	0	0	-315
0	0	0	-886
0	0	0	-2,969

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BETH LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	PRES 10 00	0	0	0
IRA LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	VP 1 00	0	0	0
RICHARD CAYNE 2447 KAYRON LANE N BELLMORE, NY 11710	SEC TR 1 00	0	0	0
MICHAEL LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	DIRECTOR 1 00	0	0	0
DANIEL LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	DIRECTOR 1 00	0	0	0
JONATHAN LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS AID SOCIETY 105 EAST 22ND STREET NEW YORK, NY 10010		501 (C) (3)	PUBLIC CHARITY	105,000
FRIENDS OF KAREN 118 TITICUS RD PURDYS, NY 10578		501 (C) (3)	PUBLIC CHARITY	120,000
HORACE GREELY EDUCATION FUND PO BOX 242 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	9,500
SIMON WIESENTHAL CENTER 1399 S ROXBURY DRIVE LOS ANGELES, CA 90035		501 (C) (3)	PUBLIC CHARITY	25,000
WESTCHESTER JEWISH COMMUNITY SERVICES 845 N BROADWAY 2 N WHITE PLAINS, NY 10603		501 (C) (3)	PUBLIC CHARITY	125,000
CHAPPAQUA SUMMER SCHOLARSHIP PROGRAM PO BOX 456 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	1,000
FOOD BANK OF WESTCHESTER 358 SAW MILL RIVER ROAD MILLWOOD, NY 10546		501 (C) (3)	PUBLIC CHARITY	25,000
MET COUNCIL 339 LAFAYETTE STREET 301 NEW YORK, NY 10012		501 (C) (3)	PUBLIC CHARITY	250,000
DOVE GIVINGS FOUNDATION II ONE MANHATTANVILLE ROAD PURCHASE, NY 10577		501 (C) (3)	PUBLIC CHARITY	100,000
UNITED JEWISH ASSOC 130 E 59TH ST NEW YORK, NY 10022		501 (C) (3)	PUBLIC CHARITY	250,000
NEWBURGH SAN MIGUAL PROGRAM PO BOX 284 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	500
TUFTS UNIVERSITY 80 GEORGE ST MEDFORD, MA 02155		501 (C) (3)	PUBLIC CHARITY	10,000
ELMIRA COLLEGE 1 PARK PLACE ELMIRA, NY 14901		501 (C) (3)	PUBLIC CHARITY	16,000
HOPE'S DOOR PO BOX 203 PLEASANTVILLE, NY 10570		501 (C) (3)	PUBLIC CHARITY	4,000
NORTHERN WESTCHESTER HOSPITAL 400 MAIN STREET MT KISCO, NY 10549		501 (C) (3)	PUBLIC CHARITY	10,000
Total			▶ 3a	1,470,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF WESTCHESTER 336 CENTRAL PARK AVE WHITE PLAINS, NY 10606		501 (C) (3)	PUBLIC CHARITY	15,000
CHILDRENS HOSPITAL OF PHILADELPHIA 100 EAST PENN SQUARE PHILADELPHIA, PA 19107		501 (C) (3)	PUBLIC CHARITY	50,000
FORDHAM UNIVERSITY- CENTER FOR SOCIAL JUSTICE 33 WEST 60TH STREET 9TH FLOOR NEW YORK, NY 10023		501 (C) (3)	PUBLIC CHARITY	200,000
GRAPH IT FORWARD 26 SOUTH GREELY AVENUE CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	10,000
ISRAEL LACROSSE 1501 BROADWAY 21ST FLOOR NEW YORK, NY 10036		501 (C) (3)	PUBLIC CHARITY	20,000
MIDDLESEX YMCA 99 UNION STREET MIDDLETOWN, CT 06457		501 (C) (3)	PUBLIC CHARITY	1,000
AMERICAN TECHNION SOCIETY 55 E 59TH ST NEW YORK, NY 10022		501 (C) (3)	PUBLIC CHARITY	100,000
BLYTHEDALE CHILDRENS HOSPITAL 95 BRADHURST AVE VALHALLA, NY 10595		501 (C) (3)	PUBLIC CHARITY	5,000
BOYS AND GIRLS CLUB 351 E MAIN STREET MOUNT KISCO, NY 10549		501 (C) (3)	PUBLIC CHARITY	6,000
HORACE GREELY SPORTS BOOSTERS PO BOX 669 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	3,500
JEWISH CHILD CARE ASSOC 858 E 29TH ST BROOKLYN, NY 11210		501 (C) (3)	PUBLIC CHARITY	1,750
MAKING HEADWAY FOUNDATION 115 KING STREET CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	500
NEW CASTLE HISTORICAL SOCIETY 100 KING STREET CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	1,000
TRUSTEES OF COLUMBIA UNIVERSITY 535 WEST 116TH ST NEW YORK, NY 10027		501 (C) (3)	PUBLIC CHARITY	1,200
WNET 825 8TH AVE NEW YORK, NY 10019		501 (C) (3)	PUBLIC CHARITY	1,500
Total				1,470,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFE'S DOOR 3145 CONEY ISLAND AVE BROOKLYN, NY 11235		501 (C) (3)	PUBLIC CHARITY	1,000
GRAHAM SCHOOL FOUNDATION 1 SOUTH BROADWAY HASTINGS ON HUDSON, NY 10706		501 (C) (3)	PUBLIC CHARITY	1,100
CHAPPAQUA SCHOOL FOUNDATION PO BOX 202 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	1,000
CHILDRENS ENVIRONMENTAL LITERACY FOUNDATION PO BOX 412 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	200
Total				1,470,750

3a

Schedule B
(Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, or 990-PF.

2013

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

LEVENTHAL FAMILY CHARITABLE FOUNDATION

Employer identification number

13-4092955

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
LEVENTHAL FAMILY CHARITABLE FOUNDATION

Employer identification number
13-4092955

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	INSTITUTE FOR STUDENT ACHIEVEMENT 1 OLD COUNTRY ROAD ST 250 CARLE PLACE, NY 11514	\$ 268,453	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization
LEVENTHAL FAMILY CHARITABLE FOUNDATION

Employer identification number
13-4092955

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization
LEVENTHAL FAMILY CHARITABLE FOUNDATION

Employer identification number
13-4092955

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry
For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) \$
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: LEVENTHAL FAMILY CHARITABLE FOUNDATION

EIN: 13-4092955

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
AXIALL CORP					17,337	14,428			2,909	
BLACKROCK MULTI ASSET			2013-05		1,340,963	1,308,056	FMV		32,907	
TEMPLETON GLOBAL TOTAL RETURN FUND		Donated			2,670,873	2,429,909	FMV		240,964	
ENERGY TRANSFER PARTNERS	2012-12	Purchased	2013-01		325,825	331,253			-5,428	
CON EDISON BOND	2012-02	Purchased	2013-03		167,091	174,200			-7,109	
GENERAL ELECTRIC BOND	2012-12	Purchased	2013-03		142,804	145,526			-2,722	
MORTGAGE BACKED SECURITIES					7,774	8,182			-408	
JP MORGAN STRATEGIC INCOME FUND			2013-10		550,000	550,522			-522	
PIMCO COMMODITY REAL RETURN FUND			2013-03		549,557	742,163			-192,606	
ROSEMONT IL MUNI BOND	2013-01	Purchased	2013-04		349,345	350,231			-886	
DUTCHESS COUNTY NY MUNI BOND	2012-12	Purchased	2013-06		249,057	252,026			-2,969	

**TY 2013 Investments Corporate
Bonds Schedule**

Name: LEVENTHAL FAMILY CHARITABLE FOUNDATION

EIN: 13-4092955

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS & NOTES	5,063	5,063

**TY 2013 Investments Corporate
Stock Schedule****Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PREFERRED SECURITIES	40,360	40,360

**TY 2013 Investments Government
Obligations Schedule**

Name: LEVENTHAL FAMILY CHARITABLE FOUNDATION

EIN: 13-4092955

**US Government Securities - End of
Year Book Value:**

**US Government Securities - End of
Year Fair Market Value:**

**State & Local Government
Securities - End of Year Book
Value:**

54,541

**State & Local Government
Securities - End of Year Fair
Market Value:**

54,541

TY 2013 Investments - Other Schedule

Name: LEVENTHAL FAMILY CHARITABLE FOUNDATION

EIN: 13-4092955

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS		4,017,727	4,017,727

TY 2013 Other Decreases Schedule

Name: LEVENTHAL FAMILY CHARITABLE FOUNDATION

EIN: 13-4092955

Description	Amount
REALIZED GAINS BOOK/TAX DIFF	200,441
AMORTIZATION OF BOND PREMIUM	3,497
UNREALIZED LOSSES	86,199

TY 2013 Other Expenses Schedule

Name: LEVENTHAL FAMILY CHARITABLE FOUNDATION

EIN: 13-4092955

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	619	619		
INVESTMENT EXPENSES	196	196		

TY 2013 Other Income Schedule

Name: LEVENTHAL FAMILY CHARITABLE FOUNDATION

EIN: 13-4092955

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LEHMAN BROTHERS BANKRUPTCY DISTRIBUTION	2,680	2,680	