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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

K & M WEISBURGH CHARITABLE FUND INC

A Employer identification number

13-4065871

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

103 HICKORY GROVE DRIVE

B Telephone number

914-833-0273

City or town, state or province, country, and ZIP or foreign postal code

LARCHMONT, NY 10538

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

J Accounting method: ☒ Cash ☐ Accrual

(from Part II, col (c), line 16)

☐ Other (specify) _____F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

\$ 1,140,859. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,157.	11,157.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	623,794.			
	b Gross sales price for all assets on line 6a	1,051,871.			
	7 Capital gain net income (from Part IV, line 2)		623,794.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	634,951.	634,951.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	5,207.	5,207.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	5,207.	5,207.		0.
	25 Contributions, gifts, grants paid	38,500.			38,500.
26 Total expenses and disbursements. Add lines 24 and 25	43,707.	5,207.		38,500.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	591,244.				
b Net investment income (if negative, enter -0-)		629,744.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	<733.>	53,712.	53,712.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 3	31,341.	0.	0.
	b	Investments - corporate stock STMT 4	342,207.	910,347.	1,011,767.
	c	Investments - corporate bonds			
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 5	60,000.	60,000.	75,380.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	432,815.	1,024,059.	1,140,859.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here ▶ ☐			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	432,815.	1,024,059.	
	30	Total net assets or fund balances	432,815.	1,024,059.	
	31	Total liabilities and net assets/fund balances	432,815.	1,024,059.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	432,815.
2	Enter amount from Part I, line 27a	2	591,244.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,024,059.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,024,059.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,051,871.		428,077.	623,794.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			623,794.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	623,794.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	50,100.	947,943.	.052851
2011	46,808.	938,641.	.049868
2010	43,454.	846,628.	.051326
2009	27,914.	501,345.	.055678
2008	35,071.	670,424.	.052312

2 Total of line 1, column (d)	2	.262035
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052407
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,028,738.
5 Multiply line 4 by line 3	5	53,913.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,297.
7 Add lines 5 and 6	7	60,210.
8 Enter qualifying distributions from Part XII, line 4	8	38,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	12,595.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	12,595.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	12,595.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	13,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	13,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	283.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	122.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ 122. Refunded ☐ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14	The books are in care of ► K & M WEISBURGH CHARITABLE FUND INC Telephone no. ► 914-833-0273 Located at ► 103 HICKORY GROVE DRIVE, LARCHMONT, NY ZIP+4 ► 10538			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____ ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARTHA NIERENBERG	TRUSTEE			
50 MIDDLE PATEN RD				
ARMONK, NY 10504	0.01	0.	0.	0.
KARIN WEISBURGH	TRUSTEE			
103 HICKORY GROVE DR				
LARCHMONT, NY 10538	0.50	0.	0.	0.
MITCHELL WEISBURGH	TRUSTEE			
103 HICKORY GROVE DR				
LARCHMONT, NY 10538	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000**0**

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Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

S (continued)

(a) Name and address of each person paid more than \$50,000

(b) Type of service

(c) Compensation	
------------------	--

NONE

Total number of others receiving over \$50,000 for professional services

0

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A
---	-----

2

3

4

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A
---	-----

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,017,912.
b	Average of monthly cash balances	1b	26,492.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,044,404.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,044,404.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,666.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,028,738.
6	Minimum investment return. Enter 5% of line 5	6	51,437.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	51,437.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	12,595.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	12,595.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	38,842.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	38,842.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	38,842.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	38,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	38,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	38,500.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				38,842.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	1,704.			
b From 2009	3,019.			
c From 2010	1,415.			
d From 2011	460.			
e From 2012	3,854.			
f Total of lines 3a through e	10,452.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 38,500.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				38,500.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	342.			342.
6 Enter the net total of each column as indicated below:	10,110.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	1,362.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	8,748.			
10 Analysis of line 9:				
a Excess from 2009	3,019.			
b Excess from 2010	1,415.			
c Excess from 2011	460.			
d Excess from 2012	3,854.			
e Excess from 2013				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNION COLLEGE 807 UNION ST SCHENECTADY, NY 12308	NONE	PUBLIC CHARITY	GENERAL FUND	8,500.
RAILS TO TRAILS 2121 WARD CT. NW WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	GENERAL FUND	2,000.
TRUSTEES OF THE UNVIVEERSITY OF PENNSYLVANIA 3541 WALNUT STREET PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	GENERAL FUND	2,500.
CARNEGIE MELLON UNVIVERSITY 500 FORBES AVE PITTSBURGH, PA 15213	NONE	PUBLIC CHARITY	GENERAL FUND	8,500.
AFS USA 120 WALL STREET NEW YORK, NY 10005	NONE	PUBLIC CHARITY	GENERAL FUND	3,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				38,500.
b Approved for future payment				
NONE				
Total				0.

12100519 755748 WEISBUGH-FDN 2013.03040 K & M WEISBURGH CHARITABLE WEISBUG1

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MFS INTL NEW DISCOVERY 42.18	P		01/04/13
b	MFS INTL VALUE 42.18	P		01/07/13
c	MS 723-085218-194 AS PER SCHED	P		12/31/13
d	MS 0723-086039-194 AS PER SCHEDULE	P		12/31/13
e	MS 0723-086042-194 AS PER SCHEDULE	P		12/31/13
f	MS 0723-086043-194 AS PER SCHEDULE	P		12/31/13
g	MS 0723-086044-194 AS PER SCHEDULE	P		12/31/13
h	MS 0723-086045-194 AS PER SCHEDULE	P		12/31/13
i	CAPITAL GAINS DIVIDENDS			
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,000.		234.	766.
b 5,000.		989.	4,011.
c 78,631.		65,808.	12,823.
d 249,251.		104,308.	144,943.
e 243,965.		90,106.	153,859.
f 74,344.		27,681.	46,663.
g 278,950.		115,966.	162,984.
h 120,482.		22,985.	97,497.
i 248.			248.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			766.
b			4,011.
c			12,823.
d			144,943.
e			153,859.
f			46,663.
g			162,984.
h			97,497.
i			248.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	623,794.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEAGUE OF AMERICAN BICYLISTS 1612 K STREET NW WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	GENERAL FUND	1,500.
SCHOOLS FOUNDATION 509 AURORA AVE NAPERVILLE, IL 60540	NONE	PUBLIC CHARITY	GENERAL FUND	2,000.
CFY 520 EIGHTH AVE NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	3,000.
PERFORMING ARTS CENTER 735 ANDERSON HILL RD PURCHASE, NY 10577	NONE	PUBLIC CHARITY	GENERAL FUND	6,000.
EMELIN THEATRE 153 LIBRARY LN MAMRONECK, NY 10543	NONE	1	GENERAL FUND	1,500.
Total from continuation sheets				14,000.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
EL PASO PIPELINE LP	49.	0.	49.	49.	
LP FINACIAL	3,934.	248.	3,686.	3,686.	
MS 085218	51.	0.	51.	51.	
MS 086039	1,512.	0.	1,512.	1,512.	
MS 086042	3,471.	0.	3,471.	3,471.	
MS 086043	414.	0.	414.	414.	
MS 086044	946.	0.	946.	946.	
MS 086045	1,028.	0.	1,028.	1,028.	
TO PART I, LINE 4	11,405.	248.	11,157.	11,157.	

FORM 990-PF	OTHER EXPENSES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISORY FEES	4,728.	4,728.		0.
INVESTMENT INTEREST	19.	19.		0.
ENERGY TRANSFER PARTNERS LP	250.	250.		0.
EL PASO PIPELINE PARTNERS LP	210.	210.		0.
TO FORM 990-PF, PG 1, LN 23	5,207.	5,207.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	3
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GNMA BOND	X		0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	4
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
ASSORTED STOCK AND MUTUAL FUNDS	910,347.	1,011,767.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	910,347.	1,011,767.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CREDIT SUISSE STRUCTURED PRODUCTS	COST	40,000.	54,912.
COLUMBIA PROPERTY TRUST INC.	COST	20,000.	20,468.
TOTAL TO FORM 990-PF, PART II, LINE 13		60,000.	75,380.

K Weisburgh Char Fund Inc
 Account Analysis
 Acct No 723-085218-194
 FYE 12-31-13

	Jul	Aug	Sep
Capital Transactions			
	Sale	Cost	Gain(Loss)
2559 392 MFS Growth STK	51,571.75	35,005.00	16,566.75
32,000GNR	26,799.34	30,535.20	(3,735.86)
10 977 MFS Govt Sec	104.04	110.65	(6.61)
7.792 MFS Utilities	155.57	157.24	(1.67)
Total	78,630.70	65,808.09	12,822.61

K Weisburgh Char. Fund Inc
 Account Analysis
 Acct No 723-086039-194
 FYE 12-31-13

	Jul	Aug	Sep
MS 086039 12/31/2013			
Capital Transactions			
	Sale	Cost	Gain(Loss)
5942 675 MFS CORE EQUITY A	142,445.92	71,741.24	70,704.68
3707 922 MFS INTL NEW DISCOVERY A	94,811.57	20,590.00	74,221.57
332 EMC CORP MASS	8,864.94	8,146.15	718.79
73 TERADATA CORP	3,128.17	3,831.04	(702.87)
Total	249,250.60	104,308.43	144,942.17

K Weisburgh Char Fund Inc
Account Analysis
Acct No 723-086042-194
FYE 12-31-13

	Jul	Aug	Sep
K&M Weisburgh Charitable Foundation MS 086042 12/31/2013			
Capital Transactions			
	Sale	Cost	Gain(Loss)
1365 477 MFS GLOBAL GROWTH A	42,398.06	12,972.36	29,425.70
1867 043 MFS MASS INV TRUST	46,346.25	11,198.71	35,147.54
5796 624 MFS NEW DISCOVERY A	147,929.84	58,382.34	89,547.50
275 CMS ENERGY CP	7,291.06	7,552.90	(261.84)
Total	243,965.21	90,106.30	153,858.91

K Weisburgh Char Fund Inc
Account Analysis
Acct No 723-086043-194
FYE 12-31-13

	Jul	Aug	Sep
K&M Weisburgh Charitable Foundation MS 086043 12/31/2013			
Capital Transactions			
	Sale	Cost	Gain(Loss)
6507 368 MFS GOVT SECURITIES	65,008.61	19,397.00	45,611.61
8 SIGNATURE BANK	729.70	713.76	15.94
5 SVB FNCL GRP	450.81	433.90	16.91
15 TORTOISE ENERGY INFRA	661.02	696.60	(35.58)
10 CLEARBRIDGE ENERGY	262.18	284.50	(22.32)
10 CLEARBRIDGE ENERGY	260.34	284.50	(24.16)
11 NORDSON	818.03	820.27	(2.24)
15 SOURCEFIRE INC	1,140.00	877.20	262.80
5 COSTAR GROUP	806.26	675.50	130.76
20 II VI UBL	368.99	351.60	17.39
25 II VI UBC	465.70	439.50	26.20
14 GULFPORT ENERGY	922.07	679.98	242.09
10 CUBIST PHARMACEUTICALS	659.32	538.20	121.12
500 TYLFR TECHNOLOGIES	498.96	377.80	121.16
10 GULFPORT ENERGY	548.55	485.70	62.85
7 SIGNATURE BANK	743.39	624.54	118.85
Total	74,343.93	27,680.55	46,663.38

K Weisburgh Char Fund Inc
Account Analysis
Acct No 723-086044-194
FYE 12-31-13

	Jul	Aug	Sep
K&M Weisburgh Charitable Foundation MS 086044 12/31/2013			
Capital Transactions			
	Sale	Cost	Gain(Loss)
2945 211 MFS GROWTH A	164,990.72	73,950.49	91,040.23
4492 707 MFS UTILITIES A	91,965.71	20,181.13	71,784.58
64 AIR LIQUIDE ADR	1,659.96	1,631.42	28.54
135 LONZA GROUP AG ZUERICH	1,077.05	1,054.35	22.70
239 LONZA GROUP AG ZUERICH	1,962.58	1,866.59	95.99
128 LONZA GROUP AG ZUERICH	1,045.82	999.68	46.14
133 LONZA GROUP AG ZUERICH	1,078.58	1,038.73	39.85
116 POTASH CP OF SASKATCHEWAN INC	3,706.95	4,573.88	(866.93)
20 XINYI GLASS HL DGS	356.33	322.00	34.33
50 XINYI GLASS HL DGS	880.03	805.00	75.03
68 FRESFNIUS MEDICAL CARE	2,194.27	2,219.92	(25.65)
10 FRI-SFNIUS MEDICAL CARE	321.56	326.46	(4.90)
9 ICICI BANK LTD	317.96	344.29	(26.33)
10 MITSUBISHI F&F ADR	279.49	300.12	(20.63)
180 TAIWAN SMCNDCR MFG CO LTD	318.23	331.56	(13.33)
7 UNILEVER PLC	283.84	295.96	(12.12)
4 JGC CORP UNSPONSORED ADR	298.11	306.52	(8.41)
8 L'OREAL CO ADR	268.79	271.74	(2.95)
7 IMPERIAL OIL LTD COM NEW	298.26	292.25	6.01
10 SYSMEX CORP USPN ADR	325.39	314.50	10.89
5 DBS GROUP HOLDINGS LTD	273.74	259.90	13.84
9 CSL LTD UNSPON ADR	281.60	267.75	13.85
16 TESCO PLC SPON	274.07	256.16	17.91
4 NESTLE SPON ADR REP	292.55	269.16	23.39
10 FANUC CORPORATION UNSP	279.89	254.50	25.39
2 NOVO NORDISK AS ADR	358.35	328.86	29.49
3 ANHEUSER BUSCH INBEV SA	307.37	274.56	32.81
22 UNICHARM CORP UNSPON	279.83	244.42	35.41
14 BG GROUP PLC	285.73	249.90	35.83
15 AIA GROUP LTD SPON ADT	304.64	268.65	35.99
9 SWATCH GROUP AG ADR	296.81	256.95	39.86
19 ALLIANZ SEC ADS	332.11	288.23	43.88
17 PETROLEO BRAS ADR	272.16	222.02	50.14
8 BAYERISCHE MOTOREN WERKE	307.35	245.84	61.51
29 SCHNEIDER ELEC SA USP ADR	489.80	420.47	69.33
29 BANCO BILBAO VIZ ARG SA ADS	348.57	240.35	108.22
2 BAIDU INC	335.51	191.50	144.01
Total	278,949.71	115,965.82	162,983.89

K Weisburgh Char Fund Inc
 Account Analysis
 Acct No 723-086045-194
 FYE 12-31-13

	Jul	Aug	Sep
Capital Transactions			
	Sale	Cost	Gain(Loss)
3894 049 MFS VALUE A	117,405.58	20,773.74	96,631.84
48 00 VALE S A SP	642.11	570.24	71.87
17 BAIDU INC ADS	2,431.72	1,640.67	791.05
CASH IN LIEU COMMERCIAL INT BNK	2.22		2.22
Total	120,481.63	22,984.65	97,496.98