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**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury  
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation <b>CATHEDRAL FUND</b>		A Employer identification number <b>13-3843243</b>
Number and street (or P O box number if mail is not delivered to street address) <b>C/O PERELSON ETAL ONE DAG HAMMARSKJOLD</b>	Room/suite <b>42NDFL</b>	B Telephone number <b>212-605-3100</b>
City or town, state or province, country, and ZIP or foreign postal code <b>NEW YORK, NY 10017-2286</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>4,202,058.</b> (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received			N/A	
<b>2</b> Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
<b>3</b> Interest on savings and temporary cash investments				
<b>4</b> Dividends and interest from securities	4,376.	4,376.		STATEMENT 1
<b>5a</b> Gross rents				
<b>b</b> Net rental income or (loss)				
<b>6a</b> Net gain or (loss) from sale of assets not on line 10	177,875.			
Gross sales price for all assets on line 6a	450,361.			
<b>7</b> Capital gain net income (from Part IV, line 2)		177,875.		
<b>8</b> Net short-term capital gain				
<b>9</b> Income modifications				
Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold				
<b>c</b> Gross profit or (loss)				
<b>11</b> Other income				
<b>12</b> Total. Add lines 1 through 11	182,251.	182,251.		
<b>13</b> Compensation of officers, directors, trustees, etc.	0.	0.		0.
<b>14</b> Other employee salaries and wages				
<b>15</b> Pension plans, employee benefits				
<b>16a</b> Legal fees				
<b>b</b> Accounting fees	11,000.	5,500.		5,500.
<b>c</b> Other professional fees	13,626.	13,626.		0.
<b>17</b> Interest				
<b>18</b> Taxes	907.	4.		0.
<b>19</b> Depreciation and depletion				
<b>20</b> Occupancy				
<b>21</b> Travel, conferences, and meetings				
<b>22</b> Printing and publications				
<b>23</b> Other expenses				
<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	25,533.	19,130.		5,500.
<b>25</b> Contributions, gifts, grants paid	270,000.			270,000.
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	295,533.	19,130.		275,500.
<b>27</b> Subtract line 26 from line 12:				
<b>a</b> Excess of revenue over expenses and disbursements	<113,282.>			
<b>b</b> Net investment income (if negative, enter -0-)		163,121.		
<b>c</b> Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments				
	3 Accounts receivable				
	Less: allowance for doubtful accounts				
	4 Pledges receivable				
	Less: allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable				
	Less: allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock	STMT 5	2,600,587.	2,487,305.	4,202,058.
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment: basis				
Less accumulated depreciation					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis					
Less accumulated depreciation					
15 Other assets (describe)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		2,600,587.	2,487,305.	4,202,058.	
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		2,600,587.	2,487,305.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		0.	0.	
30 Total net assets or fund balances		2,600,587.	2,487,305.		
31 Total liabilities and net assets/fund balances		2,600,587.	2,487,305.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,600,587.
2 Enter amount from Part I, line 27a	2	<113,282.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	2,487,305.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,487,305.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	P		
<b>b PUBLICLY TRADED SECURITIES</b>	P		
<b>c CAPITAL GAINS DIVIDENDS</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 162,377.		143,477.	18,900.
<b>b</b> 226,750.		129,009.	97,741.
<b>c</b> 61,234.			61,234.
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			18,900.
<b>b</b>			97,741.
<b>c</b>			61,234.
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	177,875.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 .....	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	259,333.	3,176,869.	.081632
2011	285,948.	3,111,781.	.091892
2010	306,614.	2,967,154.	.103336
2009	75,500.	2,658,315.	.028401
2008	94,608.	2,763,911.	.034230

<b>2</b> Total of line 1, column (d) .....	2	.339491
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .....	3	.067898
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5 .....	4	3,753,401.
<b>5</b> Multiply line 4 by line 3 .....	5	254,848.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) .....	6	1,631.
<b>7</b> Add lines 5 and 6 .....	7	256,479.
<b>8</b> Enter qualifying distributions from Part XII, line 4 .....	8	275,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', and 'Credits/Payments'. Total tax due is 831.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, tax on political expenditures, and state reporting. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entry within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address N/A
14 The books are in care of PERELSON WEINER LLP Telephone no. 212-605-3100
Located at ONE DAG HAMMARSKJOLD PLAZA, NEW YORK, NY ZIP+4 10017-2286
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  Yes  No

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

5b		
6b		X
7b		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANCES HAMILL C/O PERELSON ETAL ONE DAG HAMMARSKJOL NEW YORK, NY 10017-2286	TRUSTEE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,810,559.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,810,559.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,810,559.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	57,158.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,753,401.
6	Minimum investment return. Enter 5% of line 5	6	187,670.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	187,670.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	1,631.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,631.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	186,039.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	186,039.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	186,039.

**Part XII**

**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	275,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	275,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,631.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	273,869.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				186,039.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010	159,828.			
d From 2011	132,333.			
e From 2012	101,824.			
f Total of lines 3a through e	393,985.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 275,500.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				186,039.
e Remaining amount distributed out of corpus	89,461.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	483,446.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	483,446.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010	159,828.			
c Excess from 2011	132,333.			
d Excess from 2012	101,824.			
e Excess from 2013	89,461.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**FRANCES HAMILL**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
CHILDRENS HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115	NONE	PUBLIC	GENERAL	250,000.
COLORADO COLLEGE 14 EAST CACHE LA POUDE ST COLORADO SPRINGS, CO 80903	NONE	PUBLIC	GENERAL	10,000.
FAULKNER HOSPITAL 1153 CENTRE STREET BOSTON, MA 02130	NONE	PUBLIC	GENERAL	10,000.
<b>Total</b>				<b>270,000.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN CHASE SEQUOIA FUND	4,376.	0.	4,376.	4,376.	
	61,234.	61,234.	0.	0.	
TO PART I, LINE 4	65,610.	61,234.	4,376.	4,376.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PERELSON WEINER LLP	11,000.	5,500.		5,500.
TO FORM 990-PF, PG 1, LN 16B	11,000.	5,500.		5,500.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JP MORGAN CHASE ADVISORY FEES	13,626.	13,626.		0.
TO FORM 990-PF, PG 1, LN 16C	13,626.	13,626.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IRS EXCISE TAXES	903.	0.		0.
FOREIGN TAXES	4.	4.		0.
TO FORM 990-PF, PG 1, LN 18	907.	4.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MORGAN GUARANTY-SEE ATTACHED SEQUOIA FUND-18,286 SH	70,179. 2,417,126.	125,809. 4,076,249.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,487,305.	4,202,058.



**CATHEDRAL FUND**

For the Period 12/1/13 to 12/31/13

## Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap Equity	119,390.34	121,728.51	2,338.17	97%

Market Value/Cost	Current Period Value
Market Value	121,728.51
Tax Cost	66,098.01
Unrealized Gain/Loss	55,630.50
Estimated Annual Income	1,970.23
Accrued Dividends	131.29
Yield	1.61%

## Equity Detail

US Large Cap Equity	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
ACE LTD NEW H0023R-10-5 ACE	103.53	16,000	1,656.48	675.17	981.31	40.32	2.43%
ADOBE SYSTEMS INC 00724F-10-1 ADBE	59.88	14,000	838.31	447.25	391.06		
ALEXION PHARMACEUTICALS INC 015351-10-9 ALXN	132.88	3,000	398.65	289.96	108.69		



CATHEDRAL FUND

For the Period 12/1/13 to 12/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
<b>US Large Cap Equity</b>							
ALLERGAN INC 018490-10-2 AGN	111.08	6.000	666.48	517.00	149.48	1.20	0.18%
ALLIANCE DATA SYSTEMS CORP 018581-10-8 ADS	262.93	2.000	525.86	351.41	174.45		
AMAZON COM INC 023135-10-6 AMZN	398.79	4.000	1,595.16	333.50	1,261.66		
ANADARKO PETROLEUM CORP 032511-10-7 APC	79.32	11.000	872.52	725.23	147.29	7.92	0.91%
APACHE CORP 037411-10-5 APA	85.94	6.000	515.64	444.91	70.73	4.80	0.93%
APPLE INC. 037833-10-0 AAPL	561.02	9.000	5,049.18	622.97	4,426.21	109.80	2.17%
APPLIED MATERIALS INC 038222-10-5 AMAT	17.68	43.000	760.24	607.71	152.53	17.20	2.26%
ARCHER DANIELS MIDLAND CO 039483-10-2 ADM	43.40	20.000	868.00	627.21	240.79	19.20	2.21%
ASML HOLDING N.V. N07059-21-0 ASML	93.70	11.000	1,030.70	603.96	426.74	6.45	0.63%
AUTOZONE INC 053332-10-2 AZO	477.94	2.000	955.88	572.73	383.15		
AVAGO TECHNOLOGIES LTD Y0486S-10-4 AVGO	52.88	45.000	2,379.56	1,467.86	911.70	45.00	1.89%
AXIALL CORPORATION 05463D-10-0 AXLL	47.44	13.000	616.72	566.00	50.72	8.32 2.08	1.35%
BANK OF AMERICA CORP 060505-10-4 BAC	15.57	145.000	2,257.65	891.05	1,366.60	5.80	0.26%



**CATHEDRAL FUND**

For the Period 12/1/13 to 12/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
<b>US Large Cap Equity</b>							
BIOPEN IDEC INC 09062X-10-3 BJIB	279.57	6,000	1,677.43	299.29	1,378.14		
BRISTOL MYERS SQUIBB CO 110122-10-8 BMY	53.15	35,000	1,860.25	1,350.76	509.49	50.40 12.60	2.71 % 2.71 %
CAMERON INTERNATIONAL CORPORATION 13342B-10-5 CAM	59.53	10,000	595.30	520.00	75.30		
CAPITAL ONE FINANCIAL CORP 14040H-10-5 COF	76.61	14,000	1,072.54	735.41	337.13	16.80	1.57 %
CARDINAL HEALTH INC 141149Y-10-8 CAH	66.81	14,000	935.34	306.64	628.70	16.94 4.24	1.81 % 1.81 %
CAREFUSION CORPORATION 141170T-10-1 CFN	39.82	12,000	477.84	305.03	172.81		
CBS CORP CLASS B W/I 124857-20-2 CBS	63.74	15,000	956.10	791.36	164.74	7.20 1.80	0.75 % 0.75 %
CELGENE CORPORATION 151020-10-4 CELG	168.97	9,000	1,520.71	448.78	1,071.93		
CERNER CORP 156782-10-4 CERN	55.74	13,000	724.62	512.20	212.42		
CHENIERE ENERGY INC 16411R-20-8 LNG	43.12	14,000	603.68	218.06	385.62		
CISCO SYSTEMS INC 17275R-10-2 CSCO	22.43	58,000	1,300.94	331.35	969.59	39.44	3.03 %
CITIGROUP INC NEW 172967-42-4 C	52.11	39,000	2,032.29	1,129.33	902.96	1.56	0.08 %
CITRIX SYSTEMS INC 177376-10-0 CTXS	63.25	7,000	442.75	400.94	41.81		



**CATHEDRAL FUND**

For the Period 12/1/13 to 12/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
<b>US Large Cap Equity</b>							
COMCAST CORP CL A 20030N-10-1 CMCS A	51.97	44,000	2,286.46	744.54	1,541.92	34.32 8.58	1.50%
COSTCO WHOLESALE CORP 22160K-10-5 COST	119.02	4,000	476.08	364.35	111.73	4.96	1.04%
COVIJEN PLC G2554F-11-3 COV	68.10	10,000	681.00	360.52	320.48	12.80	1.88%
CSX CORP 126408-10-3 CSX	28.77	35,000	1,006.95	744.60	262.35	21.00	2.09%
CVS CAREMARK CORPORATION 126650-10-0 CVS	71.57	18,000	1,288.26	1,010.95	277.31	19.80	1.54%
DAVITA HEALTHCARE PARTNERS, INC 23918K-10-8 DVA	63.37	10,000	633.70	540.84	92.86		
DISH NETWORK CORP CL A 25470M-10-9 DISH	57.92	16,000	926.72	586.54	340.18		
DOW CHEMICAL CO 260543-10-3 DOW	44.40	34,000	1,509.60	1,030.14	479.46	43.52 10.88	2.88%
EDISON INTERNATIONAL 281020-10-7 EIX	46.30	7,000	324.10	322.37	1.73	9.94 2.49	3.07%
EMERSON ELECTRIC CO 291011-10-4 EMR	70.18	16,000	1,122.88	730.01	392.87	27.52	2.45%
ENSCO PLC G3157S-10-6 ESV	57.18	13,000	743.34	608.08	135.26	29.25	3.93%
EOG RESOURCES INC 26875P-10-1 EOG	167.84	4,000	671.36	244.83	426.53	3.00	0.45%



CATHEDRAL FUND

For the Period 12/1/13 to 12/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
<b>US Large Cap Equity</b>							
EXXON MOBIL CORP 30231G-10-2 XOM	101.20	17,000	1,720.40	991.09	729.31	42.84	2.49%
FLUOR CORP 343412-10-2 FLR	80.29	20,000	1,605.80	982.70	623.10	12.80 3.20	0.80%
GENERAL MILLS INC 370334-10-4 GIS	49.91	15,000	748.65	368.71	379.94	22.80	3.05%
GENERAL MOTORS CO 37045V-10-0 GM	40.87	42,000	1,716.54	1,051.09	665.45		
GOOGLE INC CL A 38259P-50-8 GOOG	1,120.71	4,000	4,482.84	2,281.23	2,201.61		
HARTFORD FINANCIAL SERVICES GROUP INC 416515-10-4 HIG	36.23	14,000	507.22	408.76	98.46	8.40 2.10	1.66%
HOME DEPOT INC 437076-10-2 HD	82.34	18,000	1,482.12	608.09	874.03	28.08	1.89%
HONEYWELL INTERNATIONAL INC 438516-10-6 HON	91.37	23,000	2,101.51	939.54	1,161.97	41.40	1.97%
HUMANA INC 444859-10-2 HUM	103.22	8,000	825.76	557.07	268.69	8.64 2.16	1.05%
INTERCONTINENTALEXCHANGE GROUP, INC 45866F-10-4 ICE	224.92	4,000	899.68	599.93	299.75	10.40	1.16%
INVESCO LTD G491BT-10-8 IVZ	36.40	92,000	3,348.80	1,799.22	1,549.58	82.80	2.47%
JOHNSON & JOHNSON 478160-10-4 JNJ	91.59	39,000	3,572.01	2,814.37	757.64	102.96	2.88%



CATHEDRAL FUND

For the Period 12/1/13 to 12/31/13



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00540730060010067007

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
<b>US Large Cap Equity</b>							
JOHNSON CONTROLS INC 478366-10-7 JCI	51.30	25,000	1,282.50	621.88	660.62	22.00 5.50	1.72%
LAM RESEARCH CORP 512807-10-8 LRCX	54.45	16,000	871.20	664.35	206.95		
LENNAR CORP 526057-10-4 LEN	39.56	11,000	435.16	151.89	283.27	1.76	0.40%
LINKEDIN CORP - A 53578A-10-8 LNKD	216.83	4,000	867.32	689.88	177.44		
LOWES COMPANIES INC 548661-10-7 LOW	49.55	34,000	1,684.70	648.18	1,036.52	24.48	1.45%
MASCO CORP 574599-10-6 MAS	22.77	43,000	979.11	550.58	428.53	12.90	1.32%
MASTERCARD INC - CLASS A 57636Q-10-4 MA	835.46	2,000	1,670.92	360.79	1,310.13	8.80	0.53%
MERCK AND CO INC 58933Y-10-5 MRK	50.05	16,000	800.80	400.73	400.07	28.16 7.04	3.52%
METLIFE INC 59156R-10-8 MET	53.92	38,000	2,048.96	953.37	1,095.59	41.80	2.04%
METTLER TOLEDO INTERNATIONAL INC 592688-10-5 MTD	242.59	2,000	485.18	403.93	81.25		
MICROSOFT CORP 594918-10-4 MSFT	37.41	76,000	2,843.16	1,355.30	1,487.86	85.12	2.99%
MONDELEZ INTERNATIONAL-W/I 609207-10-5 MDLZ	35.30	36,000	1,270.80	800.66	470.14	20.16 5.04	1.59%
MORGAN STANLEY 617446-44-8 MS	31.36	41,000	1,285.76	842.31	443.45	8.20	0.64%



CATHEDRAL FUND

For the Period 12/1/13 to 12/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
<b>US Large Cap Equity</b>							
NEXTERA ENERGY INC 65339F-10-1 NEE	85.62	7,000	599.34	533.62	65.72	18.48	3.08%
NISOURCE INC 65473P-10-5 NI	32.88	24,000	789.12	647.07	142.05	24.00	3.04%
OCCIDENTAL PETROLEUM CORP 674599-10-5 OXY	95.10	19,000	1,806.90	825.50	981.40	48.64	2.69%
ORACLE CORP 68389X-10-5 ORCL	38.26	46,000	1,759.96	962.48	797.48	22.08	1.25%
PACCAR INC 693718-10-8 PCAR	59.17	25,000	1,479.25	928.44	550.81	20.00	1.35%
PENTAIR LTD SHS H6169Q-10-8 PNR	77.67	8,000	621.36	228.15	393.21	8.00	1.29%
PEPSICO INC 713448-10-8 PEP	82.94	13,000	1,078.22	933.29	144.93	29.51	2.74%
PHILIP MORRIS INTERNATIONAL 718172-10-9 PM	87.13	12,000	1,045.56	982.35	63.21	45.12	4.32%
PHILLIPS 66 718546-10-4 PSX	77.13	12,000	925.56	548.12	377.44	18.72	2.02%
PRICELINE.COM INC 741503-40-3 PCLN	1,162.40	1,000	1,162.40	696.28	466.12		
PROCTER & GAMBLE CO 742718-10-9 PG	81.41	18,000	1,465.38	948.29	517.09	43.30	2.96%
QUALCOMM INC 747525-10-3 QCOM	74.25	17,000	1,262.25	566.50	695.75	23.80	1.89%
SCHLUMBERGER LTD 806857-10-8 SLB	90.11	22,000	1,982.42	1,689.96	292.46	27.50	1.39%
						6.88	



**CATHEDRAL FUND**

For the Period 12/1/13 to 12/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
<b>US Large Cap Equity</b>							
STATE STREET CORP 857477-10-3 STT	73.39	13,000	954.07	745.02	209.05	13.52 3.38	1.42%
TARGET CORP 87612E-10-6 TGT	63.27	17,000	1,075.59	1,067.85	7.74	29.24	2.72%
TD AMERITRADE HOLDING CORPORATION 87236Y-10-8 AMTD	30.64	19,000	582.16	278.45	303.71	9.12	1.57%
TIME WARNER INC NEW 887317-30-3 TWX	69.72	48,000	3,346.56	914.08	2,432.48	55.20	1.65%
TIME WARNER CABLE INC 88732J-20-7 TWC	135.50	3,000	406.50	335.13	71.37	7.80	1.92%
TYCO INTERNATIONAL LTD H89128-10-4 TYC	41.04	19,000	779.76	344.31	435.45	12.16	1.56%
UNITEDHEALTH GROUP INC 91324P-10-2 UNH	75.30	24,000	1,807.20	901.61	905.59	26.88	1.49%
UNITED TECHNOLOGIES CORP 913017-10-9 UTX	113.80	27,000	3,072.60	1,455.41	1,617.19	63.72	2.07%
VERIZON COMMUNICATIONS INC 92343V-10-4 VZ	49.14	27,000	1,326.78	797.22	529.56	57.24	4.31%
VERTEX PHARMACEUTICALS INC 92532F-10-0 VRTX	74.30	5,000	371.50	156.81	214.69		
WELLS FARGO & CO 949746-10-1 WFC	45.40	66,000	2,996.40	894.77	2,101.63	79.20	2.64%
WILLIAMS COMPANIES INC 969457-10-0 WMB	38.57	20,000	771.40	466.20	305.20	30.40	3.94%
XLINX CORP 983919-10-1 XLNX	45.92	11,000	505.12	420.11	85.01	11.00	2.18%



CATHEDRAL FUND

For the Period 12/1/13 to 12/31/13

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc. Accrued Div.	Yield
<b>US Large Cap Equity</b>							
YUM BRANDS INC 988498-10-1 YUM	75.61	18,000	1,360.98	604.50	756.48	26.64	1.96%
<b>Total US Large Cap Equity</b>			<b>\$121,728.51</b>	<b>\$66,098.01</b>	<b>\$55,630.50</b>	<b>\$1,970.23</b>	<b>1.62%</b>
CASH			<u>4,080.33</u>	<u>4,080.33</u>			
			<u>125,808.96</u>	<u>70,178.40</u>			