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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

OMB No. 1545-0052

	For c	ale	ndar year 2013, or tax year beginning	, 2013,	and ending	1			
	GOTTLIEB-SCHWARTZ FAMILY FOUNDATION					A Employer Identification number 13-3794021			
	724 COLLFIELD AVE STATEN ISLAND, NY 10314				B Telephone number (see the instructions)				
	G C	he	ck all that apply Initial return Final return	Initial return of a form	ner public charity	C If exemption application is D 1 Foreign organizations, chec			
			Address change	Name change		2 Foreign organizations meet			
	Н	Ct Ct	seck type of organization. X Section 501 Section 4947(a)(1) nonexempt charitable tr	(c)(3) exempt private frust Other taxable of	oundation private foundation	here and attach computation E If private foundation status			
			r market value of all assets at end of year J Acco	ounting method X C		E If private foundation status under section 507(b)(1)(A)			
	-	(fr	I I I	Other (specify) column (d) must be or	cash basis)	F If the foundation is in a 60- under section 507(b)(1)(B)			
	Par	ŧΙ	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) Net investmer income	(c) Adjusted net	(d) Disbursements for charitable purposes (cash basis only)		
			Contributions, gifts, grants, etc, received (att sch)	135,003.					
			2 Ck Inf the foundn is not req to att Sch B 3 Interest on savings and temporary	, , , , , , , , , , , , , , , , , ,		NI / A			
			cash investments 4 Dividends and interest from securities	2,121.	2,12	N/A			
			5 a Gross rents b Net rental income						
	R		or (loss) 6 a Net gain/(loss) from sale of assets not on line 10				******		
	Ε		b Gross sales price for all assets on line 6a Capital gain bet income (from Part IV, line 2)						
	E N		8 Net short-term capital gain						
	U		9 Income modifications 10 a Gross sales less returns and						
رجي			allowances Less Cost of						
20%			goods sold c Gross profit/(loss) (att sch)						
2 6 2014.			11 Other income (attach schedule).						
>			12 Total. Add lines 1 through 11	137,124.	2,12	21.			
NOV			Compensation of officers, directors, trustees, etc Other employee salaries and wages	_ 0.					
			15 Pension plans, employee benefits						
		٨	16a Legal fees (attach schedule)		PECE				
		D M	b Accounting fees (attach sch) c Other prof fees (attach sch)						
SCAN		N I S	17 Interest		NOV 1 7	2011A			
(J)	E R	T R	18 Taxes (attach schedule)(see instrs) 19 Depreciation (attach						
	Ţ	<u> </u>	sch) and depletion		TELLER	₹ #92			
	Ņ.	ě	20 Occupancy 21 Travel, conferences, and meetings		IRS OGDE	N, UTAH			
	A N D	Ę	22 Printing and publications						
		X P E	23 Other expenses (attach schedule) See Statement 1	152.	1 0	52.			
		E N S	24 Total operating and administrative						
		ร์	expenses. Add lines 13 through 23 Contributions, gifts, grants paid Part XV	152. 178,680.	1:	52.	178,680.		
			26 Total expenses and disbursements. Add lines 24 and 25	178,832.	15	52.	178,680.		
		7	27 Subtract line 26 from line 12:						
			a Excess of revenue over expenses and disbursements.	-41,708.					
			b Net investment income (if negative, enter -0-).		1,96	59.			
	=	ᆚ	C Adjusted net income (if negative, enter -0-)		1	TEE 005041 10/18/13	Form 990-PF (2013)		

Part	<u> </u>	Balance Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	74,208.	32,500.	32,500.
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶	_	-	
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
S		Less allowance for doubtful accounts			
Ş	8	Inventories for sale or use			
ASSET	9	Prepaid expenses and deferred charges			
S		a Investments — U.S. and state government obligations (attach schedule)			
		nivestments — corporate stock (attach schedule)			
	•	Investments — corporate bonds (attach schedule) Statement 2	15,000.	15,000.	15,072.
	11	Investments — land, buildings, and equipment basis	_		
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	,	37,497.	37,497.	45,993.
	14				
		Less accumulated depreciation (attach schedule)			
		Other assets (describe			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	126,705.	84,997.	93,565.
Ļ	17		,		
I A	18	Grants payable			
A B	19	Deferred revenue			
L	20	Loans from officers, directors, trustees, & other disqualified persons]
Ī	21	Mortgages and other notes payable (attach schedule)]
T	22	Other liabilities (describe ►)]
Ė	23	Total liabilities (add lines 17 through 22)	0.	0.	
	23	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		<u></u>	
		•			İ
NF	24	Unrestricted	126,705.	84,997.	_
Ë Ü T N	25	Temporarily restricted			Į į
, D	26	Permanently restricted			-
A B S A E L		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	1		
EL	27	Capital stock, trust principal, or current funds			
5 N	28	Paid-in or capital surplus, or land, building, and equipment fund]
O E	29	Retained earnings, accumulated income, endowment, or other funds			
ŘŜ	30	Total net assets or fund balances (see instructions)	126,705.	84,997.	
	31	Total liabilities and net assets/fund balances (see instructions)	126,705.	84,997.	
Par	1111	Analysis of Changes in Net Assets or Fund Balanc		04, 551.	<u> </u>
				roo with	1
		I net assets or fund balances at beginning of year — Part II, colu of-year figure reported on prior year's return)	ımın (a), iine 30 (must aç	ree with	126,705.
		r amount from Part I, line 27a		2	-41,708.
		increases not included in line 2 (itemize)		3	
		lines 1, 2, and 3		4	84,997.
		ases not included in line 2 (itemize)		5	
		I net assets or fund balances at end of year (line 4 minus line 5)) - Part II, column (b), II	ne 30 6	84,997.
			-		Form 900 PF (2012)

t	(a) List and describe	e the kind(s) of property sold (e g , rese, or common stock, 200 shares ML	eal estate, (E	How acquire		(d) Date sold (month, day, year)
1a N/A				D — Donation		
b						
c						
d	 	· · · · · · · · · · · · · · · · · · ·				
e						
(e) Gro	ss sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a						
b						
С						
d						
е						
		ring gain in column (h) and owned by	· · · · · · · · · · · · · · · · · · ·		(I) Gains (Col	umn (h)
(i) Fair as c	Market Value f 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any)	gain minus column (l than -0-) or Losses (fi	
a			····			
b						
С						
d						
e		<u>_</u>			· · · · · · · · · · · · · · · · · · ·	
2 Capital ga	ain net income or (ne	t capital loss) If gain, also If (loss), ent	enter in Part I, line 7 ter -0- in Part I, line 7	2	<u>. </u>	
3 Net short	term capital gain or	(loss) as defined in sections 1222(5)	and (6)			
If gain, al in Part I,		e 8, column (c) (see instructions) If	(loss), enter -0-		,	
		r Section 4940(e) for Reduce	d Tay on Net Investmen	_		
Was the founda	ndation does not qua	ction 4942 tax on the distributable an lify under section 4940(e) Do not co in each column for each year; see th	mplete this part		Yes	X No
1 Enter the				arry eritries	(d)	
Calendar	(a) period years year (or tax year inning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset	s (c	Distribution olumn (b) divided	
	2012	194,668.	105,	272.		1.849191
	2011	133,195.	166,	385.		0.800523
	2010	202,510.	175,	578.		1.153391
	2009	44,500.		133.		0.266255
	2008	91,500.	275,	004.		0.332722
2 Total of I	ne 1, column (d)				2	4.402082
3 Average on number of	distribution ratio for the formal for the foundation	he 5-year base period – divide the to n has been in existence if less than 5	otal on line 2 by 5, or by the 5 years	3	3	0.880416
4 Enter the	net value of nonchar	ntable-use assets for 2013 from Part	X, line 5		,	81,800.
5 Multiply h	5 Multiply line 4 by line 3			- !	5	72,018.
6 Enter 1%	of net investment in	come (1% of Part I, line 27b)		-	3	20.
7 Add lines	5 and 6			<u> </u>	,	72,038.
8 Enter qua	ilifying distributions f	rom Part XII, line 4			3	178,680.
	equal to or greater structions	than line 7, check the box in Part VI,	line 1b, and complete that pa	rt using a	1% tax rate. See t	the

	990-PF (2013) GOTTLIEB-SCHWARTZ FAMILY FOUNDATION 13-3/9402				age 4
Par		ons)			
1 a	Exempt operating foundations described in section 4940(d)(2), check here	-			-
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,				20.
	check here. ► X and enter 1% of Part I, line 27b				1
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			-	1
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
	foundations only Others enter -0-)				<u>0.</u>
3	Add lines 1 and 2				20.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter 0.)				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				20.
6	Credits/Payments				1
	2013 estimated tax pmts and 2012 overpayment credited to 2013				
	Exempt foreign organizations — tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868).				į
	Backup withholding erroneously withheld This is the second of the secon				^
_	Total credits and payments Add lines 6a through 6d Finter any negative for undernayment of estimated tax. Check here. If Form 2220 is attached				0.
8	Enter any penanty for anadipayment of estimated tax entertains				20
9	Tax due if the total of filles 5 and 6 is more than time 7, cited amount of the				20.
10	Overpayment in the 7 13 more than the total of mice of and of circle the amount overpain				
Dar	Enter the amount of line 10 to be Credited to 2014 estimated tax * Refunded 11 t VII-A Statements Regarding Activities				
		_		Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	\vdash	1 a	103	X
			\neg		
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	L	1 b		Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				!
c	Did the foundation file Form 1120-POL for this year?	L	1 c		_X_
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation (2) On foundation managers).			
	(1) On the foundation	<u>'-</u>			
	foundation managers. •\$ 0.]		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Χ
	If 'Yes,' attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				
•	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	L	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	L	4 a		X
t	off 'Yes,' has it filed a tax return on Form 990-T for this year?	L	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	L	5		Х
	If 'Yes,' attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				i
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	-	ا ت		
_	with the state law remain in the governing instrument?	<u> </u>	6	X	
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	<u>X</u>	
8 8	Enter the states to which the foundation reports or with which it is registered (see instructions) NY				
t	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8 b	<u>X</u>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(3)	5) 5)			
9	for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XI	νĹ	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		10		х
BAA		Form	1 990	-PF (2	2013)

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Forn	n 990-PF (2013) GOTTLIEB-SCHWARTZ FAMILY FOUNDATION 1 VII-A Statements Regarding Activities (continued)	13-379402	1	P	age 5
				r	Г
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified perso advisory privileges? If 'Yes,' attach statement (see instructions).	n had	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	application?	13	Х	
	Website address N/A				. -
14	The books are in care of TAXPAYER Telephone		<u> 5-2</u>	<u>853</u>	
16	Located at 724 COLLFIELD AVE, STATEN ISLAND, NY STATEN ZIP + 4 Section (1007(a)(1)) and the state of the form 1001 Check have	10314	Ŋ/Ā		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	447 Y		∐ N/A
16				Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority o bank, securities, or other financial account in a foreign country?	ver a	16		Х
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►	e			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	During the year did the foundation (either directly or indirectly)	n			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No	!		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes X No			
Ł	olf any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		 1 b	<u>n</u>	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ 🗍			
Ć	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	_	1 c	<u></u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
â	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	Yes X No			
	If 'Yes,' list the years ▶ 20, 20, 20				
i	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942((relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(all years listed, answer 'No' and attach statement — see instructions)	a)(2) ı)(2) to	 2b	 <u>-</u> N	/A
(If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h 20, 20, 20, 20	ere.			
2 -	a Did the foundation hold more than a 2% direct or indirect interest in any business				
	enterprise at any time during the year?	Yes X No			
t	olf 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift_or bequest, or				1
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		3 b	N	/A

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

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Form 990-PF (2013) GOTTLIEB-SCHWARTZ Part VII-B Statements Regarding Activiti			13-379	4021	Page 6
L		This Ed May Do Moq	anda (commaca)		
5 a During the year did the foundation pay or incu(1) Carry on propaganda, or otherwise attempt	=	n (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registra		4955), or to carry	☐ Yes [X]	No	
(3) Provide a grant to an individual for travel,		purposes?	$H \cap H$	No	<u>'</u>
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charıtable, etc, or 4940(d)(2)? (see ınstru	ganization described uctions)	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a a current notice regard	qualify under the excep ding disaster assistance	tions	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistanc	ce check here	▶ []		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure response	he foundation claim ex sibility for the grant?	emption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	ulations section 53 4945	5-5(d)			
6 a Did the foundation, during the year, receive ar on a personal benefit contract?b Did the foundation, during the year, pay premi			Yes X	No 6b	- <u>x</u>
If 'Yes' to 6b, file Form 8870	diris, directly of indirec	ay, on a personal bene	nt contract	05	1^
7a At any time during the tax year, was the found				No	
b If 'Yes,' did the foundation receive any procee Part VIII Information About Officers, D				MDIOVEES	
and Contractors	irectors, Trustees,	roundation Manag	gers, mgmy raid L	.iiipioyees	,
1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other all	account, lowances
MICHAEL_GOTTLIEB	President	0.	0.		0.
724 COLLFIELD AVE STATEN ISLAND, NY 10314	0				
STEVEN SCHWARTZ	Treasurer	0.	0.		0.
29 WALCOTT AVE STATEN ISLAND, NY 10314	0				
	the suit the suit and	and in a second second	no) If none, ontor 'NONE	•	
2 Compensation of five highest-paid employees (or					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense other all	owances
None					
					_
Total number of other employees paid over \$50,000	<u> </u>	<u></u>	<u> </u>		
BAA	TEEA0306L 0	7/10/13		Form 990-	

Form 990-PF (2013) GOTTLIEB-SCHWARTZ FAMILY FOUNDATION	13-379	4021 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation M and Contractors (continued)	anagers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services	•	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information organizations and other beneficiaries served, conferences convened, research papers produced, etc.	such as the number of	Expenses
1 N/A		
2		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year of	n lines 1 and 2	Amount
1		
N/A		
2		
All other program-related investments. See instructions		
3		
·		
	·	
Total. Add lines 1 through 3	•	0.
BAA		Form 990-PF (2013)

Form 990-PF (2013) GOTTLIEB-SCHWARTZ FAMILY FOUNDATION	13-3794021	
Part X Minimum Investment Return (All domestic foundations must complete see instructions.)	this part. Foreign found	dations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, p	urposes	41 200
a Average monthly fair market value of securities b Average of monthly cash balances	. 1 a	41,396. 41,650.
c Fair market value of all other assets (see instructions)	1 c	41,030.
d Total (add lines 1a, b, and c)	1 d	83,046.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	1 4	63,040.
(attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	- 2	0.
3 Subtract line 2 from line 1d	3	83,046.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3	4	······································
(for greater amount, see instructions)		1,246.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V,	ine 4 5	81,800.
6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) p	1 4 1	4,090.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) pand certain foreign organizations check here ► □ and do not complete		ations
1 Minimum investment return from Part X, line 6	1	4,090.
2a Tax on investment income for 2013 from Part VI, line 5	20.	· · ·
b Income tax for 2013 (This does not include the tax from Part VI) 2b		
c Add lines 2a and 2b	2 c	20.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	4,070.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	4,070.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line	e 1 7	4,070.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	- 1 a	178,680.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., p	ourposes 2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part 2	XIII, line 4	178,680.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	20.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	178,660.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	whether the foundation	

BAA

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2013.				· - -
a Enter amount for 2012 only				
b Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009.				
c From 2010				
d From 2011				·
e From 2012				
f Total of lines 3a through e			-1 w	
4 Qualifying distributions for 2013 from Part				
XII, line 4 • \$				
a Applied to 2012, but not more than line 2a				
 b Applied to undistributed income of prior years (Election required — see instructions) 				
c Treated as distributions out of corpus (Election required — see instructions)				,
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013				
(If an amount appears in column (d), the same amount must be shown in column (a))				
same amount must be snown in column (a) y				
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions.				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions.				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014.				
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not				
applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012		}		
e Excess from 2013				
				Form 990-PF (2013)

Part XIV Private Operating Foundary			4 VII A susation	13-3794021	
Part XIV Private Operating Foundar 1 a If the foundation has received a ruling or determined.					N/A
is effective for 2013, enter the date of the		it is a private opera-	ung roundadon, and the	e ruinig ►	
b Check box to indicate whether the founda	tion is a private op	erating foundation	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
each year listed					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					· · · · · · · · · · · · · · · · · · ·
a 'Assets' alternative test — enter					
(1) Value of all assets		<u> </u>	<u> </u>		· · · · · · · · · · · · · · · · · · ·
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or					
more exempt organizations as provided in section 4942(j)(3)(B)(iii).					·
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	foundation had	\$5,000 or more	in
1 Information Regarding Foundation Manage		istructions.)			
a List any managers of the foundation who have	e contributed more t	han 2% of the total of	contributions received b	y the foundation befo	ore the
close of any tax year (but only if they have See Statement 4	e contributed more	than \$5,000) (See	e section 507(d)(2))	•	
Dec Deatement 4					
b List any managers of the foundation who own a partnership or other entity) of which the	10% or more of the	stock of a corporation	on (or an equally large	portion of the owners	ship of
None	iouridation has a i	0% of greater litter	1621		
2 Information Regarding Contribution, Gra					
Check here X if the foundation only marequests for funds. If the foundation make complete items 2a, b, c, and d.					
a The name, address, and telephone number o	r e-mail of the perso	n to whom application	ons should be addresse	q.	
			1 0 1 1		
b The form in which applications should be	submitted and info	rmation and materi	ais they should includ	ie	
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geograp	phical areas, charita	able fields, kinds of in	stitutions, or other	factors
-	, , , , , , , , , , , , , , , , , , , ,				
			·		

3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	it	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year SEE ATTACHED SCHEDULE , NY 11219	N/A	N/A	SEE ATTACHED	178,680.
				170 600
Total b Approved for future payment	T	1	► 3a	178,680.
Bripproved for fatale payment				
Total		1	► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gros	ss amounts unless otherwise indicated	Unrelated	business income	Excluded by	section 512, 513, or 514	(6)
1 Proc	gram service revenue [.]	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (See instructions)
a	gram service revenue			code		
ь	·····		-,			
c						
d						
e						
f		<u> </u>				
-	s and contracts from government agencies	—				
	nbership dues and assessments est on savings and temporary cash investments	-		 		
	dends and interest from securities			14	2,121.	
	rental income or (loss) from real estate			14	2,121.	
	t-financed property			1		<u></u>
	debt-financed property			- 		
6 Net re	ental income or (loss) from personal property					
7 Othe	er investment income					
	or (loss) from sales of assets other than inventory					
	income or (loss) from special events					
	ss profit or (loss) from sales of inventory			<u> </u>		
	er revenue	ļ		 		
а ь		-				
c		 				
ď		 		 		
e		1 - 1				
12 Subt	total Add columns (b), (d), and (e)	 			2,121.	
13 Tota	I. Add line 12, columns (b), (d), and (e)			•	13	2,121.
(See work	sheet in line 13 instructions to verify calculation	ons)	-			
Part XV	I-B Relationship of Activities to the	Accomplis	hment of Exem	pt Purpose	es	
Line No.	Explain below how each activity for which in	come is renor	ted in column (e) of	Part XVI-A co	ontributed important	v to the
▼	accomplishment of the foundation's exempt	purposes (oth	er than by providing	funds for suc	th purposes) (See in	structions)
N/A						
				<u> </u>		
						
						
						
					· · · · · · · · · · · · · · · · · · ·	
· · - · · · · ·						
						
··· -			· ···			
						
-						
		 .				
	+				·	
						

Form 990-PF (2013) GOTTLIEB-SCHWARTZ FAMILY FOUNDATION 13-3794021 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Excilipt Orga	11124110113									
describ	organization direction 501(to political organi	c) of the Code (o	ngage in any of the than section	the followir 501(c)(3)	ig with any o organization	other organizati s) or in section	on 527,			Yes	No
_	ers from the report		a noncharitable	exempt ord	anization of						1
(1) Ca	•	3		' '	•				1 a (1)	-	\mathbf{x}^{-1}
, ,	ner assets								1 a (2)		Х
` '	ransactions.										
(1) Sa	les of assets to a r	noncharitable exe	empt organization	1					1 b (1)		\mathbf{x}^{-}
• • •	rchases of assets							l	1 b (2)		X
• •	ntal of facilities, ed							l	1 b (3)		X
` '	imbursement arrar								1 b (4)		X
` '	ans or loan guaran	•							1 b (5)		X
• •	rformance of servi		ip or fundraising	solicitation	s			ļ	1 b (6)		X
` '	g of facilities, equi							İ	1 c		Х
d If the a the goo any tra	inswer to any of th ds, other assets, or nsaction or sharing	ie above is 'Yes,' services given by g arrangement, s	complete the foll the reporting found how in column (d	lowing sche dation If the	of the good	s, other assets	, or services	received	<u> </u>		
(a) Line no	(b) Amount involved	(c) Name	of noncharitable exem	ipt organizatio	n (d) Description of tra	nsfers, transact	ons, and s	haring arrar	ngemen	iS
N/A											
											
	, <u> </u>										
describ	oundation directly or sed in section 501(complete the foll	(c) of the Code (o	d with, or related to ther than section	o, one or m 501(c)(3))	ore tax-exem or in section	pt organizations n 527?			Yes	X	No
(a) Name of organiz	zation	(b) Type	of organiz	ation	(c) Descriptio	n of rela	itionship		
N/A											
correc	penalties of perjury, I de t, and complete Declara	eclare that I have exam ation of preparer (other	nined this return, includ than taxpayer) is base	ling accompan ed on all inform	ying schedules a lation of which p	nd statements, and reparer has any kno-	to the best of my wledge	knowledge	May the		
Sign	man la tie V	Down D.	. <i>D</i>	ارز ا	a-/4/	D			this retur	n with ti	ne
Here 💯	nature of officer or truste	•		Date) 	President Itte			(see inst	ructions) 2 7
Sigi	Print/Type preparer's		Preparer's s	signature	<i>'</i>	Date	- c	 .	PTIN	Yes	No
	7						Check	∐ıf		1.0	
Paid		ndrowitz,CPA			owitz,CPA	10/29/14	self empl		P001981	18	
reparer	Firm's name		edman & Compan	ıy			Firm's EIN	11-263	32255		
Jse Only	Firm's address	6201 Fifteer Brooklyn, NY	-				- Bhass	(210)	222 111	. 1	
		BLOOKLYN, NY	11217	 			Phone no	(718)	232-111		00121
BAA									Form 990	J-Pr (2	.013)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF
Information about Schedule 8 (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization		Employer identification number
GOTTLIEB-SCHWARTZ FAMILY FOUND	DATION	13-3794021
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a	private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priv	rate foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the Ge	neral Rule or a Special Rule	
,	·	Canada Dula Can makuratrana
Note. Only a section 501(c)(/), (8), or (10) orga	inization can check boxes for both the General Rule and a S	special Rule See instructions
General Rule		
X For an organization filing Form 990, 990-EZ, or contributor (Complete Parts I and II)	990-PF that received, during the year, \$5,000 or more (in mone	y or property) from any one
contributor (complete raits rails if)		
Constal Bullion		
Special Rules	200 200 57 11 1 11 22 1/20	Ishana mada sashana
509(a)(1) and $170(b)(1)(A)(vi)$ and received	orm 990 or 990-EZ that met the 33-1/3% support test of the from any one contributor, during the year, a contribution of VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I a	the greater of (1) \$5,000 or
For a section 501(c)(7), (8), or (10) organizatio	n filing Form 990 or 990-EZ that received from any one contribu	tor, during the year,
total contributions of more than \$1,000 for u	use <i>exclusively</i> for religious, charitable, scientific, literary, o	r educational purposes, or
	n filing Form 990 or 990-EZ that received from any one contribu	tor, during the year.
contributions for use exclusively for religious, c	haritable, etc. purposes, but these contributions did not total to	more than \$1,000
If this box is checked, enter here the total controller	ributions that were received during the year for an <i>exclusively</i> ress the General Rule applies to this organization because it rece	ligious, charitable, etc, ived nonexclusively
religious, charitable, etc, contributions of \$5		▶\$
•	the General Rule and/or the Special Rules does not file So	thedule B (Form 990, 990, F7, or
990-PF) but it must answer 'No' on Part IV, line	2. of its Form 990: or check the box on line H of its Form.	990-EZ or on its Form 990-PF.
Part I, line 2, to certify that it does not meet the	e filing requirements of Schedule B (Form 990, 990-EZ, or 9	990-PF)
BAA For Paperwork Reduction Act Notice, see	e the Instructions for Form 990, 990EZ, Schedule B	Form 990, 990-EZ, or 990-PF) (2013)
or 990-PF.		

Schedule	B (Form 990, 990-EZ, or 990-PF) (2013)	Page	1 of 1 of Part
•	EB-SCHWARTZ FAMILY FOUNDATION	' '	r identification number 794021
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space	is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL GOTTLIEB 724 COLLFIELD AVE STATEN ISLAND, NY 10314	\$ 135,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)

1 to 1 of Par Employer identification number 1 of Part II

GOTTLIEB-SCHWARTZ FAMILY FOUNDATION

13-3794021

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional sp	pace is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		dule B (Form 990, 990-EZ, o	or 000 PE\ (2012)
RAA	Sched	Jule 6 (COM) 330, 330-EZ, (JI ヺヺひ・FF)(ZUIろ)

1 of Part III

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

GOTTLIEB-SCHWARTZ FAMILY FOUNDATION

Part III | Facusively religions

Employer identification number 13-3794021

Part III	Exclusively religious, charitable, et organizations that total more than For organizations completing Part III, enter total contributions of \$1,000 or less for the year Use duplicate copies of Part III if additional	\$1,000 for the year. Completed of exclusively religious, charitable (Enter this information once S	ete columns (a) ole. etc .) through (e) and the following line entry.
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	N/A			
	Transferee's name, addres	(e) Transfer of gift ss, and ZIP + 4	Rela	ationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Rela	ationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, addres	(e) Transfer of gift ss, and ZIP + 4	Rela	ationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Rela	ationship of transferor to transferee
	1		l	

Gottlieb - Schwartz Family Foundation

Employer ID # 13-3794021 Charitable Contributions Year ending December 31, 2013 PART XV

Purpose of Contribution - Legend:

A = Educational assistance

B = Assistance for the sick and needy

C = Educational Scholarships

D = Synagogue operating expenses

Payments from Merrill Lynch Account # 833-04011	Amount	Purpose
AMERICAN FRIENDS OF TORAH	3,000.00	Α
AGUDATH ISRAEL OF GREENSPRING	500.00	В
BAIS HALEVI	360.00	В
BIKUR CHOLIM OF SI	3,000.00	В
CHAI LIFELINE	360.00	В
CONGREGATION AGUDAS SHOMREI HADAAS	3,600.00	D
CONGREGATION AHAVAS YISROEL	500.00	D
GATEWAYS	20,000.00	С
HAKSHIVA	1,000.00	С
HATZOLO	500.00	Α
HEBREW ACADEMY OF LB	10,000.00	С
ISRAEL FUND	300.00	В
JEWISH FOUNDATION SCHOOL	80,000.00	С
KETER HATORAH	1,800.00	Α
MERCAZ HATORAH	3,600.00	С
NACHAS UNLIMITED	500.00	В
NEVAI ZION	12,000.00	Α
OORAH	300 00	Α
PROSPECT PARK YESHIVA	4,000.00	Α
SHOR YOSHUV YESHIVA	23,000.00	С
YESHIVA EDUCATION FOR SPECIAL CHILDREN	360.00	В
YESHIVAS DERECH HATORAH	10,000.00	Α
	178,680.00	

2013	Federal Stat	tements		Page 1
Client GOTSCHWF	OTTLIEB-SCHWARTZ FA	MILY FOUNDATION	ON	13-3794021
10/29/14				11·23AM
Statement 1 Form 990-PF, Part I, Line 23 Other Expenses				
BANK CHARGES	(a) Expense per Book \$ 15 Total \$ 15	s Investment	Net Income	
Statement 2 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds	;			
Corporate Bonds		Valuation <u>Method</u>	Book Value	Fair Market <u>Value</u>
BANK OF AMERICA		Mkt Val <u>\$</u> Total <u>\$</u>	15,000. 15,000.	\$ 15,072. \$ 15,072.
Statement 3 Form 990-PF, Part II, Line 13 Investments - Other				
		Valuation <u>Method</u>	Book Value	Fair Market Value
Other Publicly Traded Sec	curities	_		
MUTUAL FUNDS- SEE STATEM	ENT	Cost \$	37,497.	\$ 45,993.

Statement 4
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

MICHAEL GOTTLIEB STEVEN SCHWARTZ

Form **8868**

(Rev January 2014)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

►Information about Form 8868 and its instructions is at www.irs.gov/form8868

	· · · · · · · · · · · · · · · · · · ·	
 If you are filing for an I 	Automatic 3-Month Extension, complete only Part I and check this box	► X
 If you are filing for an I 	Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)	
Do not complete Part II un	iless you have already been granted an automatic 3-month extention on a previously filed Form 8868	
corporation required to file request an extension of time	ou can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers ersonal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details	n 8868 to

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed) A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns Enter filer's identifying number, see instructions Employer identification number (EIN) or Name of exempt organization or other filer, see instructions Type or print 13-3794021 GOTTLIEB-SCHWARTZ FAMILY FOUNDATION Social security number (SSN) Number, street, and room or suite number. If a P O box, see instructions File by the due date for 724 COLLFIELD AVE filing your return See City, town or post office, state, and ZIP code. For a foreign address, see instructions instructions STATEN ISLAND, NY 10314

Enter the Return code for the return that this application is for (file a separate application for each return)

electronic filing of this form, visit www irs gov/efile and click on e-file for Charities & Nonprofits

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

The books are in the care of TAXPAYER			
Telephone No ► 718-585-2853 If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If check this box If it is for part of the group, check this box If it is for part of the group, check this box If it is for part of the group, check this box If it is for part of the group, check this box If it is for part of the group, check this box If it is for part of the group, check this box If it is for part of the group, check this box If it is for part of the group, check this box			
1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15 . 20 14 , to file the exempt organization return for the organization named above The extension is for the organization's return for ► X calendar year 20 13 or ► tax year beginning , 20 , and ending , 20 2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Fire Change in accounting period	al retu	rn	
3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3 a	\$	20.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3 b	\$	0.
c Balance due. Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3 c	\$	20.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

	3 (Řev 1-2014)					Page 2
• If you a	re filing for an Additional (Not Automatic) 3-	Month Extension	, complete only Part II and check the	s box		► X
Note. Only	complete Part II if you have already been gr	anted an automa	tic 3-month extension on a previousl	y filed Fori	n 8868	
• If you a	re filing for an Automatic 3-Month Extension	, complete only	Part I (on page 1)			
Part II	Additional (Not Automatic) 3-Mon	th Extension	of Time. Only file the original	(no copi	es need	ded).
	Traditional (Not 7 tatolilato) o mon		Enter filer's ide			
	Name of exempt organization or other filer, see instruction	s		Employer iden		
			j			
Type or	COTTLED COUNTRY FAMILY FO	IIND A TT (A)	Ì.	13-3794	021	
print	GOTTLIEB-SCHWARTZ FAMILY FO			Social security		SN)
File by the extended						
due date for	Saul N. Friedman & Company					
filing your return See instructions	6201 Fifteenth Avenue City, town or post office, state, and ZIP code For a foreign	address see instructi	ions			
instructions		7 444 144 114 114 114 114 114 114 114 11				
	Brooklyn, NY 11219			·		
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