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Return of Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.**Open to Public Inspection****For calendar year 2013 or tax year beginning , 2013, and ending , 20**

Name of foundation AGB FUND, INC.		A Employer identification number 13-3632843
Number and street (or P O box number if mail is not delivered to street address) C/O CPI ASSOC INC 32 EAST 57TH STREET	Room/suite 14TH FLR	B Telephone number (see instructions) (212) 421-6600
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	<input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change	<input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 3,482,782.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	113.	113.		ATCH 1
	4 Dividends and interest from securities	101,808.	101,808.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	163,348.			
	b Gross sales price for all assets on line 6a	1,417,777.			
	7 Capital gain net income (from Part IV, line 2)		163,348.		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	265,269.	265,269.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	27,696.	13,848.		13,848.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	17,242.	8,621.		8,621.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 3	5,800.	731.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	25,249.	24,864.		385.
	24 Total operating and administrative expenses. Add lines 13 through 23	75,987.	48,064.		22,854.
	25 Contributions, gifts, grants paid	180,000.			180,000.
26 Total expenses and disbursements. Add lines 24 and 25	255,987.	48,064.		202,854.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	9,282.				
b Net investment income (if negative, enter -0-)		217,205.			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	22,211.	41,819.	41,819.
	2 Savings and temporary cash investments	142,309.	230,854.	230,854.
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule) . .	243,716.	143,970.	160,017.
	b Investments - corporate stock (attach schedule) ATCH 5	1,735,069.	1,733,544.	2,352,283.
	c Investments - corporate bonds (attach schedule)	698,804.	704,522.	697,809.
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
Liabilities	15 Other assets (describe ▶)	1,811.		
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,843,920.	2,854,709.	3,482,782.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons .			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,843,920.	2,854,709.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds . .			
	30 Total net assets or fund balances (see instructions)	2,843,920.	2,854,709.	
	31 Total liabilities and net assets/fund balances (see instructions)	2,843,920.	2,854,709.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,843,920.
2 Enter amount from Part I, line 27a	2	9,282.
3 Other increases not included in line 2 (itemize) ▶ ATCH 6	3	1,507.
4 Add lines 1, 2, and 3	4	2,854,709.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,854,709.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	163,348.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	192,700.	3,336,187.	0.057761
2011	189,563.	3,368,595.	0.056274
2010	198,779.	3,290,677.	0.060407
2009	183,779.	3,213,579.	0.057188
2008	188,419.	3,759,684.	0.050116
2 Total of line 1, column (d)			2 0.281746
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.056349
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 3,374,360.
5 Multiply line 4 by line 3			5 190,142.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,172.
7 Add lines 5 and 6			7 192,314.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 202,854.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	2,172.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	2,172.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,172.
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,040.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,040.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	868.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 868. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ CPI ASSOCIATES INC Telephone no ▶ 212-421-6600			
Located at ▶ 32 E 57TH ST, NEW YORK, N.Y. ZIP+4 ▶ 10022				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15				
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☒ **5b**Organizations relying on a current notice regarding disaster assistance check here ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 7		27,696.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,223,251.
b	Average of monthly cash balances	1b	202,495.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,425,746.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,425,746.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	51,386.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	3,374,360.
6	Minimum investment return. Enter 5% of line 5	6	168,718.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	168,718.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,172.
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,172.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	166,546.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	166,546.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	166,546.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	202,854.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	202,854.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	2,172.
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	200,682.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Page **9****Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				166,546.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 <u>11</u> , 20 <u>10</u> , 20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013:				
a From 2008	10,465.			
b From 2009	23,631.			
c From 2010	37,717.			
d From 2011	23,971.			
e From 2012	31,893.			
f Total of lines 3a through e	127,677.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>202,854.</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				166,546.
e Remaining amount distributed out of corpus	36,308.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	163,985.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	10,465.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	153,520.			
10 Analysis of line 9				
a Excess from 2009	23,631.			
b Excess from 2010	37,717.			
c Excess from 2011	23,971.			
d Excess from 2012	31,893.			
e Excess from 2013	36,308.			

Form **990-PF** (2013)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 8

b The form in which applications should be submitted and information and materials they should include

ATCH 9

c Any submission deadlines.

APPLICATION MAY BE SUBMITTED AT ANY TIME.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 10

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year STATEMENT ATTACHED				180,000.
Total			3a	180,000.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

JSA

AGB Fund, Inc.

Schedule of Stocks as of December 31, 2013
And Dividends Received Thereon

Schedule 1

For The Year Ended December 31, 2013

See Accompanying Compilation Report

	<u>Cost or Book Amount</u>	<u>Market Amount</u>	<u>Dividends Received</u>
3-D Systems Corp., common 500	\$ 10,910.40	\$ 46,465.00	
AAC Technologies, common (Liquidated)		\$	1,367.44
ALPS ETF Tr Alerian MLP, common 3,400	52,645.84	60,486.00	3,631.20
ARM Holdings Plc., common 700	31,307.64	38,311.70	70.78
Actavis Plc, common 300	43,203.00	50,400.00	
Amazon Com Inc., common 125	15,540.00	49,848.75	
American International Group Inc., common 1,800	57,600.18	91,890.00	360.00
Amgen Inc., common 775	67,105.47	88,412.00	1,457.00
Anheuser Busch Cos. Inc., common 500	39,928.90	53,230.00	1,736.03
Apache Corp., common (Liquidated)			160.00
Apple Inc., common 300	62,228.05	168,306.00	3,540.00

AGB Fund, Inc.

Schedule of Stocks as of December 31, 2013
And Dividends Received Thereon

Schedule 1

For The Year Ended December 31, 2013

See Accompanying Compilation Report

	<u>Cost or Book Amount</u>	<u>Market Amount</u>	<u>Dividends Received</u>
Capital One Financial Co. 6% preferred 2,000	\$ 50,383.20	\$ 43,480.00	\$ 2,250.00
Chubb Corporation, common 500	21,920.00	48,315.00	865.00
Citigroup Inc., common 1,500	47,979.87	78,165.00	60.00
Continental Corp., common 400	44,864.84	45,008.00	
Cummins Inc., common 350	37,828.03	49,339.50	781.25
EBAY Inc., common 1,300	41,559.18	71,324.50	
EOG Resources Inc., common 275	43,797.88	46,156.00	
Energy XXI Bermuda, common (Liquidated)			831.00
Exxon Mobil Corp. (formerly Exxon Corp., common), common 400	6,274.50	40,480.00	1,344.00
Freeport McMoran Copper & Gold B., common (Liquidated)			3,625.00
Gilead Sciences Inc., common 500	30,569.00	37,550.00	

AGB Fund, Inc.

Schedule of Stocks as of December 31, 2013
And Dividends Received Thereon

Schedule 1

For The Year Ended December 31, 2013

See Accompanying Compilation Report

	<u>Cost or Book Amount</u>	<u>Market Amount</u>	<u>Dividends Received</u>
Glaxo Smithkline, common (Liquidated)		\$	1,442.12
Golden Eagle Retail Group, common (Liquidated)			788.96
Hengan International Group, common (Liquidated)			611.82
Intel Corp., common 4,000	\$ 96,910.31	\$ 103,820.00	3,600.00
Ishares Iboxx Inv Grd Corp Bond, common 750	82,794.00	85,641.00	3,292.81
Ishares Trust S&P US Pfd 1,800	72,401.76	66,294.00	3,272.67
JP Morgan Chase & Co., common 1,400	61,802.60	81,872.00	1,724.00
Kroger, common 700	29,498.00	27,671.00	
MFA Financial Inc. 7.5% preferred 1,700	42,914.63	37,230.00	2,266.67
Mgic Investment Corp., common 4,500	35,120.25	37,980.00	
National Oilwell Varco Inc., common 500	33,260.15	39,765.00	533.00

AGB Fund, Inc.

Schedule of Stocks as of December 31, 2013
And Dividends Received Thereon

Schedule 1

For The Year Ended December 31, 2013

See Accompanying Compilation Report

	<u>Cost or Book Amount</u>	<u>Market Amount</u>	<u>Dividends Received</u>
Nestle S A Sponsored ADR 800	\$ 48,064.99	\$ 58,739.52	\$ 1,730.83
Parker Hannifin Corp., common 475	40,278.77	61,104.00	845.50
Qualcomm Inc. 1,425	83,334.41	105,806.25	1,852.50
Ross Stores Inc., common 800	19,907.56	59,944.00	612.00
SPDR Wells Fargo Preferred Series Trust, common 1,800	82,872.00	70,956.00	914.93
Schwab Charles Corp 6% preferred 2,000	50,905.78	43,980.00	1,500.00
Spdr Gold Trust, common (Liquidated)			6,110.57
Tencent Holdings Ltd., common 600	15,294.76	38,272.85	103.03
Toll Brothers Inc., common 1,800	55,512.62	66,600.00	
Union Pacific Corp., common 400	44,252.12	67,200.00	1,144.00
WPP 2012 Plc., common 2,000	36,662.97	45,653.13	373.01
WW Grainger Inc., common 150	39,144.24	38,313.00	139.50

AGB Fund, Inc.

Schedule of Stocks as of December 31, 2013
And Dividends Received Thereon

Schedule 1

For The Year Ended December 31, 2013

See Accompanying Compilation Report

	<u>Cost or Book Amount</u>	<u>Market Amount</u>	<u>Dividends Received</u>
Walt Disney Co., common 850	\$ 40,430.85	\$ 64,940.00	
Want Want China Holdings Ltd., common 600	25,266.48	43,333.86	\$ 1,439.26
	\$ 1,742,275.23	\$ 2,352,283.06	\$ 56,375.88
	=====	=====	=====
	(EXHIBIT A)		

This statement has been prepared on the
basis of cash receipts and disbursements.

AGB Fund, Inc.

Schedule of Bonds as of December 31, 2013
And Interest Received Thereon

Schedule 2

For The Year Ended December 31, 2013

See Accompanying Compilation Report

	<u>Cost or Book Amount</u>	<u>Market Amount</u>	<u>Interest Received</u>
American International Group 3.650% due 1/15/14 (Liquidated)		\$	2,857.14
BNSF Funding Trust 1 6.613% due 12/15/55 45,000	\$ 47,200.00	\$ 49,331.25	2,975.86
Canada Government 2.75% due September 1, 2016 (Liquidated)			1,096.84
Canada Government 3% due 6/01/14 (Liquidated)			882.30
Capital One Capital III 7.686% due 8/15/36 (Liquidated)			2,632.46
Citigroup Inc. 5.95% due January 30, 2023 85,000	87,027.50	78,654.75	3,493.14
FPL Group Cap Inc 6.650% due 6/15/67 60,000	60,375.00	61,200.00	3,990.00
General Electric Cap Corp @6.375% due 11/15/67 80,000	85,720.00	86,800.00	2,649.17
General Electric Cap Corp @6.250% Mat Perpetual 100,000	104,725.00	103,250.00	2,126.73

AGB Fund, Inc.

Schedule of Bonds as of December 31, 2013
And Interest Received Thereon

Schedule 2

For The Year Ended December 31, 2013

See Accompanying Compilation Report

	<u>Cost or Book Amount</u>	<u>Market Amount</u>	<u>Interest Received</u>
JPMorgan Chase & Co @5.150% due 5/1/23 80,000	\$ 82,360.00	\$ 71,800.00	\$ 1,911.22
Metlife Inc 6.4% due 12/15/36 60,000	55,978.80	61,650.00	3,840.00
Morgan Stanley 4.75% due 3/22/17 65,000	65,041.60	70,935.67	3,087.50
New York State Dorm Auth St Pers 5.5% due December 15, 2013 (Liquidated)			5,500.00
PNC Financial Services 6.75% due 8/1/21 (Liquidated)			1,397.81
Peralta Calif Cmnty 6.423% due November 1, 2015 70,000	70,000.00	75,812.80	4,496.10
Prudential Financial 5.2% due 3/15/44 55,000	55,343.75	53,212.50	1,271.11
Prudential Financial 5.875% due 9/15/42 60,000	60,750.00	60,975.00	3,877.50
San Diego Cnty Calif 5.728% due 08/15/2017 75,000	73,970.25	84,204.00	4,296.00
	\$ 848,491.90	\$ 857,825.97	\$ 52,380.88
	=====	=====	=====

(EXHIBIT A)

This statement has been prepared on the
basis of cash receipts and disbursements.

AGB FUND, INC
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
FOR THE PERIOD ENDING DECEMBER 31, 2013

FORM 990-PF, PART I, LINE 25 CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME	RECIPIENT ADDRESS	RELATIONSHIP	STATUS OF RECIPIENT	PURPOSE OF GRANT	GRANT AMOUNT
AMERICAN REFUGEE COMMITTEE	DONOR SERVICE CENTER P O BOX 1002 MINNEAPOLIS, MN 55480-1002	NONE	PUBLIC CHARITY	CULTURAL	10,000 00
BRIDGE FUND OF NEW YORK INC	271 MADISON AVENUE SUITE 907 NEW YORK, NY 10016	NONE	PUBLIC CHARITY	CULTURAL	10,000 00
CARTER CENTER	ONE COPENHILL 453FREEDON PARKWAY ATLANTA, GA 30307	NONE	PUBLIC CHARITY	CULTURAL	10,000 00
DEVELOPMENTS IN LITERACY	17320 RED HILL AVENUE, SUITE 160 IRVINE, CA 92614	NONE	PUBLIC CHARITY	EDUCATIONAL	3,000 00
DIRECT RELIEF INTERNATIONAL	27 SOUTH LA PATERA LANE SANTA BARBARA, CA 93117	NONE	PUBLIC CHARITY	CULTURAL	10,000 00
DOE FUND	232 EAST 84TH STREET NEW YORK NEW YORK 10028	NONE	PUBLIC CHARITY	CULTURAL	6,000 00
ENVIRONMENTAL DEFENSE FUND	1875 CONNECTICUT AVENUE NW WASHINGTON DC 20009	NONE	PUBLIC CHARITY	CULTURAL	10,000 00
FOOD BANK FOR WESTCHESTER COUNTY	358 SAWMILL RIVER ROAD MILLWOOD, NY 10546	NONE	PUBLIC CHARITY	CULTURAL	10,000 00
HISTORIC HUDSON VALLEY	150 WHITE PLAINS ROAD TARRYTOWN, NEW YORK 10591	NONE	PUBLIC CHARITY	SCHOLARSHIPS	3,000 00
HUDSON RIVER SLOOP CLEARWATER INC	112 MARKET STREET POUGHKEEPSIE, NY 12601	NONE	PUBLIC CHARITY	CULTURAL	10,000 00
NORTHERN WESTCHESTER HOSPITAL	400 EAST MAIN STREET MOUNT KISCO, NY 10549	NONE	PUBLIC CHARITY	CULTURAL	5,000 00
NPR NATIONAL PUBLIC RADIO	635 MASSACHUSETTS AVENUE WASHINGTON DC 20001	NONE	PUBLIC CHARITY	CULTURAL	4,000 00
OSSINING CHILDREN'S CENTER	90-92 SOUTH HIGHLAND AVENUE OSSINING, NEW YORK 10562	NONE	PUBLIC CHARITY	CULTURAL	3,000 00
OSSINING FOOD PANTRY	PO BOX 164 OSSINING, NY 10562	NONE	PUBLIC CHARITY	CULTURAL	3,000 00
OSSINING OPEN DOOR FAMILY MEDICAL CENTER	165 MAIN STREET OSSINING, NEW YORK 10562	NONE	PUBLIC CHARITY	RESEARCH	5,000 00
PACE UNIVERSITY ENVIRONMENTAL CENTER	861 BEDFORD ROAD PLEASANTVILLE, NEW YORK 10570	NONE	PUBLIC CHARITY	EDUCATIONAL	3,000 00
RIVERKEEPER, INC	25 WING & WING GARRISON, NY 10524-0130	NONE	PUBLIC CHARITY	CULTURAL	57,000 00
ROUNABOUT THEATRE COMPANY	231 WEST 39TH STREET SUITE 1200 NEW YORK, NY 10018	NONE	PUBLIC CHARITY	CULTURAL	3,000 00
STONE BARNS CENTER FOR FOOD AND AGRICULTURE	630 BEDFORD ROAD POCANTICO HILLS, NY 10591	NONE	PUBLIC CHARITY	CULTURAL	4,000 00
WESTCHESTER BALLET COMPANY	P O BOX 694 OSSINING, NY 10562	NONE	PUBLIC CHARITY	CULTURAL	1,000 00
WORLD FOOD PROGRAM USA	1819 L STREET, NW SUITE 900 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CULTURAL	10,000 00
GRAND TOTAL					180,000 00

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
466,542.		SEE STATEMENT ATTACHED PROPERTY TYPE: SECURITIES 461,590.				P	VARIOUS 4,952.	VARIOUS
950,903.		SEE STATEMENT ATTACHED PROPERTY TYPE: SECURITIES 792,597.				P	VARIOUS 158,306.	VARIOUS
332.		SPDR TRUST PROPERTY TYPE: SECURITIES 242.				P	VARIOUS 90.	VARIOUS
TOTAL GAIN (LOSS)							<u>163,348.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
CITIBANK MONEY MARKET ACCOUNT	113.	113.
TOTAL	<u>113.</u>	<u>113.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS	50,934.	50,934.
INTEREST-US GOV'T OBLIGATIONS		
INTEREST-CORPORATE BONDS	36,582.	36,582.
INTEREST-MUNICIPAL BONDS	14,292.	14,292.
TOTAL	<u>101,808.</u>	<u>101,808.</u>

ATTACHMENT 3

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES EXCISE TAX	731. 5,069.	731.
TOTALS	5,800.	731.

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
CUSTODY FEE	1,421.	1,421.	
FILING / PUBLICATION FEES	385.		385.
INVESTMENT MANAGEMENT FEE	23,300.	23,300.	
ADR FEES	143.	143.	
TOTALS	<u>25,249.</u>	<u>24,864.</u>	<u>385.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 5

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INVESTMENT-CORP STOCKS	1,733,544.	2,352,283.
TOTALS	<u>1,733,544.</u>	<u>2,352,283.</u>

ATTACHMENT 6FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
RECOVERED 2012 ACCR INT PAID	1,507.
TOTAL	<u>1,507.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ELIZABETH B. NEVIN C/O CPI ASSOCIATES INC 32 EAST 57TH STREET NEW YORK, NY 10022	PRESIDENT	13,848.	0	0
STEPHEN C. NEVIN C/O CPI ASSOCIATES INC 32 EAST 57TH STREET NEW YORK, NY 10022	V.P./SEC'Y	13,848.	0	0
LEE R. ROBINS C/O CPI ASSOCIATES INC 32 EAST 57TH STREET NEW YORK, NY 10022	TREASURER	0	0	0
GRAND TOTALS		27,696.	0	0

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ELIZABETH NEVIN
C/O CPI ASSOC., 32 E. 57TH ST. 14FL
NEW YORK, NY 10022
212-421-6600

ATTACHMENT 9990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

A FORMAL LETTER DESCRIBING THE PETITIONING ORGANIZATION OR GROUP,
THEIR TAX EXEMPT STATUS AND A STATEMENT DETAILING THR PROPOSED USE TO
WHICH THE GRANT WILL BE APPLIED.

ATTACHMENT 10

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GRANTS FOR CHARITABLE, RELIGIOUS, EDUCATIONAL, LITERARY, CULTURAL
AND SCIENTIFIC FIELDS.

AGB FUND, INC.

13-3632843

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 11

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME	
EXCISE TAX REFUND			01			
LITIGATION FUND SETTLEMENT			01			
ENTERPRISE PROD PTRS: NET ORDINARY INCOME			01			

TOTALS

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

OMB No 1545-0092

2013

Name of estate or trust

AGB FUND, INC.

Employer identification number

13-3632843

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	466,542.	461,590.		4,952.
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶				7 4,952.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	951,235.	792,839.		158,396.
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts				12
13 Capital gain distributions				13
14 Gain from Form 4797, Part I				14
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶				16 158,396.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

Part III Summary of Parts I and II**Caution: Read the instructions before completing this part.**

	(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
17 Net short-term gain or (loss)	17		4,952.
18 Net long-term gain or (loss):			
a Total for year	18a		158,396.
b Unrecaptured section 1250 gain (see line 18 of the wrksh)	18b		
c 28% rate gain	18c		
19 Total net gain or (loss). Combine lines 17 and 18a. ▶	19		163,348.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	20	()
a The loss on line 19, column (3) or		
b \$3,000		

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

21 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	21		
22 Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T). . .	23		
24 Add lines 22 and 23	24		
25 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-. . . ▶	25		
26 Subtract line 25 from line 24. If zero or less, enter -0-.	26		
27 Subtract line 26 from line 21. If zero or less, enter -0-.	27		
28 Enter the smaller of the amount on line 21 or \$2,450	28		
29 Enter the smaller of the amount on line 27 or line 28	29		
30 Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%. ▶	30		
31 Enter the smaller of line 21 or line 26	31		
32 Subtract line 30 from line 26.	32		
33 Enter the smaller of line 21 or \$11,950.	33		
34 Add lines 27 and 30	34		
35 Subtract line 34 from line 33. If zero or less, enter -0-.	35		
36 Enter the smaller of line 32 or line 35.	36		
37 Multiply line 36 by 15%. ▶	37		
38 Enter the amount from line 31.	38		
39 Add lines 30 and 36	39		
40 Subtract line 39 from line 38. If zero or less, enter -0-.	40		
41 Multiply line 40 by 20%. ▶	41		
42 Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . .	42		
43 Add lines 37, 41, and 42	43		
44 Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . .	44		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36). ▶	45		

Schedule D (Form 1041) 2013

Sales and Other Dispositions of Capital Assets

OMB No 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.**2013**Attachment
Sequence No **12A**

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

AGB FUND, INC.

Social security number or taxpayer identification number
13-3632843

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You **must** check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	SEE STATEMENT ATTACHED	VARIOUS	VARIOUS	466,542.	461,590.			4,952.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				466,542.	461,590.			4,952.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Name(s) shown on return (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

AGB FUND, INC.

13-3632843

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II **Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS

☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	SEE STATEMENT ATTACHED	VARIOUS	VARIOUS	950,903.	792,597.			158,306.
	SPDR TRUST	VARIOUS	VARIOUS	332.	242.			90.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				951,235.	792,839.			158,396.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE OF SHORT TERM GAINS & LOSSES ON A FIFO BASIS

For Tax Purposes From 01/01/2013 To 12/31/2013

Inv Values

<u>Date Acquired</u>	<u>Date Sold</u>	<u>Par Value / Shares</u>	<u>Proceeds</u>	<u>Tax Cost Basis</u>	<u>Gain or Loss</u>
American International Group 3.650% due 1/15/14					
08/02/12	06/12/13	35,000	\$ 35,416.50	\$ 35,934.50	\$ -518.00
Totals for this asset			\$ 35,416.50	\$ 35,934.50	\$ -518.00
Capital One Capital III 7.686% due 8/15/36					
09/26/12	01/02/13	80,000	\$ 80,000.00	\$ 81,400.00	\$ -1,400.00
09/27/12	01/02/13	10,000	10,000.00	10,175.00	-175.00
Totals for this asset			\$ 90,000.00	\$ 91,575.00	\$ -1,575.00
PNC Financial Services 6.75% due 8/1/21					
03/16/12	02/27/13	35,000	\$ 40,110.00	\$ 36,925.00	\$ 3,185.00
Totals for this asset			\$ 40,110.00	\$ 36,925.00	\$ 3,185.00
3-D Systems Corp., common					
08/15/12	04/30/13	79.5000	\$ 3,056.71	\$ 2,118.94	\$ 937.77
08/16/12	04/30/13	558	21,454.61	15,246.23	6,208.38
09/26/12	04/30/13	12.5000	480.61	272.76	207.85
Totals for this asset			\$ 24,991.93	\$ 17,637.93	\$ 7,354.00

SCHEDULE OF SHORT TERM GAINS & LOSSES ON A FIFO BASIS (CONTINUED)

For Tax Purposes From 01/01/2013 To 12/31/2013

Inv Values

<u>Date Acquired</u>	<u>Date Sold</u>	<u>Par Value / Shares</u>	<u>Proceeds</u>	<u>Tax Cost Basis</u>	<u>Gain or Loss</u>
<u>Actavis Inc., common</u>					
02/15/13	05/20/13	100	\$ 12,769.71	\$ 8,535.38	
				\$	4,234.33
02/15/13	06/27/13	100	12,491.38	8,535.38	
					3,956.00
Totals for this asset			\$ 25,261.09	\$ 17,070.76	
				\$	8,190.33
<u>Apache Corp., common</u>					
02/14/13	08/20/13	400	\$ 30,554.10	\$ 32,375.44	
				\$	-1,821.34
Totals for this asset			\$ 30,554.10	\$ 32,375.44	
				\$	-1,821.34
<u>Cummins Inc., common</u>					
04/24/13	08/20/13	150	\$ 18,570.66	\$ 16,501.17	
				\$	2,069.49
Totals for this asset			\$ 18,570.66	\$ 16,501.17	
				\$	2,069.49
<u>EMC Corp Mass, common</u>					
07/11/12	04/24/13	1,750	\$ 39,505.19	\$ 41,417.08	
				\$	-1,911.89
Totals for this asset			\$ 39,505.19	\$ 41,417.08	
				\$	-1,911.89
<u>Energy XXI Bermuda, common</u>					
12/06/12	07/17/13	300	\$ 8,374.17	\$ 9,817.38	
				\$	-1,443.21
01/09/13	12/09/13	450	11,662.09	14,543.42	
					-2,881.33
01/23/13	12/09/13	400	10,366.30	13,421.40	
					-3,055.10
Totals for this asset			\$ 30,402.56	\$ 37,782.20	
				\$	-7,379.64

SCHEDULE OF SHORT TERM GAINS & LOSSES ON A FIFO BASIS (CONTINUED)

For Tax Purposes From 01/01/2013 To 12/31/2013

Inv Values

<u>Date Acquired</u>	<u>Date Sold</u>	<u>Par Value / Shares</u>	<u>Proceeds</u>	<u>Tax Cost Basis</u>	<u>Gain or Loss</u>
Freeport McMoran Copper & Gold B., common					
12/11/12	08/20/13	500	\$ 15,582.17	\$ 15,964.40	
				\$	-382.23
12/11/12	09/12/13	700	23,106.66	22,350.16	
					756.50
02/28/13	09/12/13	800	26,407.62	25,644.00	
					763.62
Totals for this asset			\$ 65,096.45	\$ 63,958.56	
				\$	1,137.89
Glaxo Smithkline, common					
07/25/12	04/24/13	250	\$ 12,791.66	\$ 11,082.50	
				\$	1,709.16
Totals for this asset			\$ 12,791.66	\$ 11,082.50	
				\$	1,709.16
Golden Eagle Retail Group, common					
09/24/12	06/28/13	7,000	\$ 9,414.09	\$ 13,790.39	
				\$	-4,376.30
Totals for this asset			\$ 9,414.09	\$ 13,790.39	
				\$	-4,376.30
Kinder Morgan Management LLC, common					
03/16/12	02/20/13	0.3057	\$ 25.05	\$ 21.82	
				\$	3.23
Totals for this asset			\$ 25.05	\$ 21.82	
				\$	3.23
Microsoft Corp., common					
07/23/12	02/12/13	1,100	\$ 30,695.03	\$ 32,213.94	
				\$	-1,518.91
Totals for this asset			\$ 30,695.03	\$ 32,213.94	
				\$	-1,518.91

SCHEDULE OF SHORT TERM GAINS & LOSSES ON A FIFO BASIS (CONTINUED)

For Tax Purposes From 01/01/2013 To 12/31/2013					Inv Values
<u>Date</u> <u>Acquired</u>	<u>Date</u> <u>Sold</u>	<u>Par Value</u> <u>/ Shares</u>	<u>Proceeds</u>	<u>Tax Cost</u> <u>Basis</u>	<u>Gain or Loss</u>
National Oilwell Varco Inc., common					
02/06/13	06/27/13	200	\$ 13,707.76	\$ 13,304.06	
				\$	403.70
Totals for this asset			\$ 13,707.76	\$ 13,304.06	
				\$	403.70
Totals For This Report			\$ 466,542.07	\$ 461,590.35	
			=====	=====	
				\$	4,951.72
				=====	

SCHEDULE OF LONG TERM GAINS & LOSSES ON A FIFO BASIS

For Tax Purposes From 01/01/2013 To 12/31/2013

Inv Values

<u>Date Acquired</u>	<u>Date Sold</u>	<u>Par Value / Shares</u>	<u>Proceeds</u>	<u>Tax Cost Basis</u>	<u>Gain or Loss</u>
American International Group					
3.650% due 1/15/14					
08/02/12	09/09/13	40,000			
			\$ 40,433.74	\$ 41,068.00	
				\$	-634.26
Totals for this asset			\$ 40,433.74	\$ 41,068.00	
				\$	-634.26
Canada Government 2.75% due					
September 1, 2016					
06/07/11	05/01/13	60,000			
			\$ 62,611.52	\$ 63,051.79	
				\$	-440.27
Totals for this asset			\$ 62,611.52	\$ 63,051.79	
				\$	-440.27
Canada Government 3% due					
6/01/14					
06/17/10	03/15/13	40,000			
			\$ 40,090.20	\$ 39,807.21	
				\$	282.99
06/17/10	05/09/13	40,000			
			40,639.10	39,807.21	
					831.89
Totals for this asset			\$ 80,729.30	\$ 79,614.42	
				\$	1,114.88
New York State Dorm Auth St					
Pers 5.5% due December 15, 2013					
07/11/07	12/15/13	100,000			
			\$ 100,000.00	\$ 99,746.00	
				\$	254.00
Totals for this asset			\$ 100,000.00	\$ 99,746.00	
				\$	254.00

SCHEDULE OF LONG TERM GAINS & LOSSES ON A FIFO BASIS (CONTINUED)

For Tax Purposes From 01/01/2013 To 12/31/2013

Inv Values

<u>Date Acquired</u>	<u>Date Sold</u>	<u>Par Value / Shares</u>	<u>Proceeds</u>	<u>Tax Cost Basis</u>	<u>Gain or Loss</u>
<u>3-D Systems Corp., common</u>					
09/26/12	11/12/13	200	\$ 15,239.73	\$ 4,364.16	
				\$	10,875.57
Totals for this asset			\$ 15,239.73	\$ 4,364.16	
				\$	10,875.57
<u>AAC Technologies, common</u>					
03/30/12	10/15/13	7,000	\$ 30,956.34	\$ 19,202.56	
				\$	11,753.78
03/30/12	11/27/13	7,000	30,624.28	19,202.56	
					11,421.72
Totals for this asset			\$ 61,580.62	\$ 38,405.12	
				\$	23,175.50
<u>ALPS ETF Tr Alerian MLP, common</u>					
09/27/11	01/09/13	600	\$ 9,912.01	\$ 9,304.08	
				\$	607.93
Totals for this asset			\$ 9,912.01	\$ 9,304.08	
				\$	607.93
<u>Actavis Inc., common</u>					
01/18/12	06/27/13	100	\$ 12,491.38	\$ 5,787.91	
				\$	6,703.47
01/18/12	08/01/13	100	13,558.71	5,787.91	
					7,770.80
01/18/12	10/01/13	300	43,203.00	17,363.73	
					25,839.27
Totals for this asset			\$ 69,253.09	\$ 28,939.55	
				\$	40,313.54

SCHEDULE OF LONG TERM GAINS & LOSSES ON A FIFO BASIS (CONTINUED)

For Tax Purposes From 01/01/2013 To 12/31/2013

Inv Values

<u>Date Acquired</u>	<u>Date Sold</u>	<u>Par Value / Shares</u>	<u>Proceeds</u>	<u>Tax Cost Basis</u>	<u>Gain or Loss</u>
<u>Amazon Com Inc., common</u>					
08/24/10	12/18/13	25			
			\$ 9,696.58	\$ 3,108.00	
				\$	6,588.58
Totals for this asset			\$ 9,696.58	\$ 3,108.00	
				\$	6,588.58
<u>Anheuser Busch Cos. Inc., common</u>					
07/11/12	08/01/13	100			
			\$ 9,756.83	\$ 7,719.40	
				\$	2,037.43
Totals for this asset			\$ 9,756.83	\$ 7,719.40	
				\$	2,037.43
<u>EBAY Inc., common</u>					
01/26/12	06/27/13	250			
			\$ 12,974.77	\$ 7,992.15	
				\$	4,982.62
Totals for this asset			\$ 12,974.77	\$ 7,992.15	
				\$	4,982.62
<u>EMC Corp Mass, common</u>					
03/28/12	04/24/13	1,100			
			\$ 24,831.83	\$ 32,733.91	
				\$	-7,902.08
Totals for this asset			\$ 24,831.83	\$ 32,733.91	
				\$	-7,902.08
<u>Energy XXI Bermuda, common</u>					
12/06/12	12/09/13	950			
			\$ 24,619.96	\$ 31,088.37	
				\$	-6,468.41
Totals for this asset			\$ 24,619.96	\$ 31,088.37	
				\$	-6,468.41

SCHEDULE OF LONG TERM GAINS & LOSSES ON A FIFO BASIS (CONTINUED)

For Tax Purposes From 01/01/2013 To 12/31/2013

Inv Values

<u>Date Acquired</u>	<u>Date Sold</u>	<u>Par Value / Shares</u>	<u>Proceeds</u>	<u>Tax Cost Basis</u>	<u>Gain or Loss</u>
Exxon Mobil Corp. (formerly Exxon Corp., common), common					
04/25/94	06/12/13	200	\$ 17,945.68	\$ 3,137.25	
				\$	14,808.43
04/25/94	06/27/13	100	9,038.84	1,568.63	
					7,470.21
Totals for this asset			\$ 26,984.52	\$ 4,705.88	
				\$	22,278.64
Family Dollar Stores Inc., common					
01/07/09	02/06/13	700	\$ 39,385.94	\$ 19,245.24	
				\$	20,140.70
Totals for this asset			\$ 39,385.94	\$ 19,245.24	
				\$	20,140.70
Glaxo Smithkline, common					
01/09/12	04/24/13	750	\$ 38,374.99	\$ 33,217.05	
				\$	5,157.94
Totals for this asset			\$ 38,374.99	\$ 33,217.05	
				\$	5,157.94
Goldcorp Inc., common					
12/09/09	01/11/13	500	\$ 18,384.58	\$ 20,492.70	
				\$	-2,108.12
03/10/11	01/11/13	400	14,707.67	19,009.04	
					-4,301.37
Totals for this asset			\$ 33,092.25	\$ 39,501.74	
				\$	-6,409.49
Golden Eagle Retail Group, common					
10/06/10	06/27/13	10,000	\$ 13,229.22	\$ 27,362.02	
				\$	-14,132.80

SCHEDULE OF LONG TERM GAINS & LOSSES ON A FIFO BASIS (CONTINUED)

For Tax Purposes From 01/01/2013 To 12/31/2013

Inv Values

<u>Date Acquired</u>	<u>Date Sold</u>	<u>Par Value / Shares</u>	<u>Proceeds</u>	<u>Tax Cost Basis</u>	<u>Gain or Loss</u>
04/01/11	06/27/13	5,000	\$ 6,614.61	\$ 10,942.60	\$ -4,327.99
01/06/12	06/27/13	139	183.89	278.20	-94.31
01/06/12	06/28/13	3,861	5,192.54	7,727.58	-2,535.04
Totals for this asset			\$ 25,220.26	\$ 46,310.40	\$ -21,090.14
Hengan International Group, common					
11/12/10	08/21/13	5,000	\$ 54,458.03	\$ 44,433.94	\$ 10,024.09
Totals for this asset			\$ 54,458.03	\$ 44,433.94	\$ 10,024.09
Kinder Morgan Management LLC, common					
03/16/12	04/01/13	797	\$ 69,682.61	\$ 56,889.19	\$ 12,793.42
Totals for this asset			\$ 69,682.61	\$ 56,889.19	\$ 12,793.42
Ross Stores Inc., common					
08/06/10	06/12/13	200	\$ 12,750.95	\$ 4,976.89	\$ 7,774.06
Totals for this asset			\$ 12,750.95	\$ 4,976.89	\$ 7,774.06
Spdr Gold Trust, common					
06/03/09	08/28/13	275	\$ 37,710.37	\$ 26,359.69	\$ 11,350.68
06/03/09	11/22/13	325	38,977.38	31,152.36	7,825.02

SCHEDULE OF LONG TERM GAINS & LOSSES ON A FIFO BASIS (CONTINUED)

For Tax Purposes From 01/01/2013 To 12/31/2013

Inv Values

<u>Date Acquired</u>	<u>Date Sold</u>	<u>Par Value / Shares</u>	<u>Proceeds</u>	<u>Tax Cost Basis</u>	<u>Gain or Loss</u>
10/19/12	11/22/13	75	\$ 8,994.78	\$ 12,516.00	\$ -3,521.22
Totals for this asset			\$ 85,682.53	\$ 70,028.05	\$ 15,654.49
Tencent Holdings Ltd., common					
06/20/11	10/15/13	200	\$ 10,875.77	\$ 5,098.26	\$ 5,777.51
Totals for this asset			\$ 10,875.77	\$ 5,098.26	\$ 5,777.51
Want Want China Holdings Ltd., common					
11/18/10	08/22/13	500	\$ 32,755.22	\$ 21,055.40	\$ 11,699.82
Totals for this asset			\$ 32,755.22	\$ 21,055.40	\$ 11,699.82
Totals For This Report			\$ 950,903.05	\$ 792,596.98	\$ 158,306.07