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Return of Private Foundation

2013

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation
THE BIG WOOD FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O ANCHIN - 1375 BROADWAY

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10018

A Employer identification number
13-3440362

B Telephone number (see instructions)
(212) 840-3456

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 6,363,544.

J Accounting method Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		278,468.	ATCH 1		
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		47,710.	47,710.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		182,554.			
b Gross sales price for all assets on line 6a 824,761.					
7 Capital gain net income (from Part IV, line 2)			182,554.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances 196,305.					ATCH 3
b Less Cost of goods sold 103,584.					
c Gross profit or (loss) (attach schedule)		92,721.		92,721.	
11 Other income (attach schedule) ATCH 4		1,932.	1,740.	192.	
12 Total. Add lines 1 through 11		603,385.	232,004.	92,913.	
13 Compensation of officers, directors, trustees, etc.		10,000.	5,000.		5,000.
14 Other employee salaries and wages		141,624.	41,650.	58,324.	41,650.
15 Pension plans, employee benefits		6,803.	3,402.		3,401.
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule) ATCH 5		39,883.	15,225.	9,433.	15,225.
c Other professional fees (attach schedule) *		30,557.	30,557.		
17 Interest ATCH 7		2.	2.		
18 Taxes (attach schedule) (see instructions) ATCH 8		22,599.	4,110.	9,976.	8,263.
19 Depreciation (attach schedule) and depletion		4,507.			
20 Occupancy		158,432.	79,216.		79,216.
21 Travel, conferences, and meetings					
22 Printing and publications		710.		710.	
23 Other expenses (attach schedule) ATCH 9		102,970.	42,679.	14,470.	43,366.
24 Total operating and administrative expenses. Add lines 13 through 23		518,087.	221,841.	92,913.	196,121.
25 Contributions, gifts, grants paid		279,620.			279,620.
26 Total expenses and disbursements Add lines 24 and 25		797,707.	221,841.	92,913.	475,741.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-194,322.			
b Net investment income (if negative, enter -0-)			10,163.		
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		164,206.	54,972.	54,972.
	2	Savings and temporary cash investments		24,764.	46,021.	46,021.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use		76,819.	86,115.	86,115.
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 10		1,819,067.	1,874,314.	2,850,331.
	c	Investments - corporate bonds (attach schedule) ATCH 11		58,613.	38,363.	38,125.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 12		1,275,120.	1,125,142.	3,203,567.	
14	Land, buildings, and equipment basis ▶		100,511.		ATCH 13	
	Less accumulated depreciation ▶ (attach schedule)		51,798.	48,713.	48,713.	
15	Other assets (describe ▶ ATCH 14)		35,533.	35,700.	35,700.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		3,505,912.	3,309,340.	6,363,544.	
Liabilities	17	Accounts payable and accrued expenses		52,314.	54,098.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ ATCH 15)		3,687.	4,083.	
23	Total liabilities (add lines 17 through 22)		56,001.	58,181.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/>		check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		3,449,911.	3,251,159.	
31	Total liabilities and net assets/fund balances (see instructions)		3,505,912.	3,309,340.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 3,449,911.
2	Enter amount from Part I, line 27a	2 -194,322.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 3,255,589.
5	Decreases not included in line 2 (itemize) ▶ ATCH 16	5 4,430.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 3,251,159.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }				2		182,554.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				3		0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))			
2012	583,921.	5,776,503.	0.101086			
2011	474,755.	5,944,341.	0.079867			
2010	553,956.	6,359,174.	0.087111			
2009	490,018.	6,084,625.	0.080534			
2008	411,019.	7,077,316.	0.058076			
2 Total of line 1, column (d)				2		0.406674
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years				3		0.081335
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5				4		5,961,844.
5 Multiply line 4 by line 3				5		484,907.
6 Enter 1% of net investment income (1% of Part I, line 27b)				6		102.
7 Add lines 5 and 6				7		485,009.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.				8		475,741.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', 'Credits/Payments', and 'Tax due'. Total amount owed is 1,447.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, expenditures, and liquidation. Includes a 'Yes/No' column. Total 'Yes' responses are marked with 'X'.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of ANCHIN BLOCK & ANCHIN LLP Telephone no. 212-840-3456
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
1b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?
1c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
2a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?
2b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
3b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a. During the year did the foundation pay or incur any amount to
 - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b			X
6b			X
7b			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 18		10,000.	6,143.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0

Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	

2	

All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3	
▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,619,672.
b	Average of monthly cash balances	1b	144,983.
c	Fair market value of all other assets (see instructions)	1c	3,287,979.
d	Total (add lines 1a, b, and c)	1d	6,052,634.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,052,634.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	90,790.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,961,844.
6	Minimum investment return. Enter 5% of line 5	6	298,092.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	298,092.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	203.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	203.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	297,889.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	297,889.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	297,889.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	475,741.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	475,741.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	475,741.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				297,889.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 <u>11</u> ,20 <u>10</u> ,20 <u>09</u>				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				128,313.
d From 2011				177,538.
e From 2012				295,096.
f Total of lines 3a through e	600,947.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>475,741.</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				297,889.
e Remaining amount distributed out of corpus	177,852.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	778,799.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	778,799.			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				128,313.
c Excess from 2011				177,538.
d Excess from 2012				295,096.
e Excess from 2013				177,852.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MICHAEL STERN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE	NONE	PC	CHARITABLE	279,620.
Total ► 3a				279,620.
b Approved for future payment				
Total ► 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Other investment income, Gain or loss from sales, Net income from special events, Gross profit from sales, and Other revenue.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guaranties (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: 1/7/14 Title: Pres

Paid Preparer Use Only Preparer's name: LAURIE FASINSKI Preparer's signature: [Signature] Date: [Blank] Check self-employed if PTIN: P01340754 Firm's name: ANCHIN BLOCK & ANCHIN LLP Firm's address: 1375 BROADWAY NEW YORK, NY 10018-7001 Firm's EIN: 13-0436940 Phone no: 212-840-3456

Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2013

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

THE BIG WOOD FOUNDATION

Employer identification number

13-3440362

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE BIG WOOD FOUNDATION

Employer identification number
13-3440362

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE STERN FAMILY 1997 TRUST P O BOX 458 SHELBURNE, VT 05482-0458	\$ 138,468.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	BERNICE & MILTON STERN FOUNDATION C/O PHILIPS, GOLD & CO.- 1430 BROADWAY NEW YORK, NY 10018	\$ 140,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE BIG WOOD FOUNDATION

Employer identification number

13-3440362

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----
-----	----- ----- ----- -----	\$-----	-----

Name of organization THE BIG WOOD FOUNDATION

Employer identification number

13-3440362

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
824,087.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 642,207.				P	VAR 181,880.	VAR
674.		SECURITIES LITIGATION PROPERTY TYPE: SECURITIES				P	VAR 674.	VAR
TOTAL GAIN (LOSS)							<u>182,554.</u>	

FORM 990PF, PART I - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

ATTACHMENT 1

<u>NAME AND ADDRESS</u>	<u>DATE</u>	<u>DIRECT PUBLIC SUPPORT</u>
THE STERN FAMILY 1997 TRUST P O BOX 458 SHELBURNE, VT 05482-0458	01/09/2013	138,468.
BERNICE & MILTON STERN FOUNDATION C/O PHILIPS, GOLD & CO.- 1430 BROADWAY NEW YORK, NY 10018	07/15/2013	140,000.
<u>TOTAL CONTRIBUTION AMOUNTS</u>		<u>278,468.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS - NEUBERGER BERMAN	43,553.	43,553.
BOND INTEREST - NEUBERGER BERMAN	4,157.	4,157.
TOTAL	<u>47,710.</u>	<u>47,710.</u>

ATTACHMENT 3

FORM 990-PF, PART I - GROSS SALES LESS RETURNS AND ALLOWANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
SALES	196,305.
TOTAL	<u>196,305.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
OTHER INCOME THROUGH BROOKFIELD K-1	1,740.	1,740.	
OTHER INCOME	192.		192.
TOTALS	<u>1,932.</u>	<u>1,740.</u>	<u>192.</u>

ATTACHMENT 5

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING, TAX RETURN PREPARATION & CONSULTING FEES	39,883.	15,225.	9,433.	15,225.
TOTALS	<u>39,883.</u>	<u>15,225.</u>	<u>9,433.</u>	<u>15,225.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT ADVISORY FEES	30,557.	30,557.
TOTALS	<u>30,557.</u>	<u>30,557.</u>

ATTACHMENT 7

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST ON DEBIT BALANCE	2.	2.
TOTALS	<u>2.</u>	<u>2.</u>

ATTACHMENT 8

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FOREIGN TAX	373.	373.		
PAYROLL TAXES	15,727.	5,139.	5,449.	5,139.
LESS: PAYROLL TAXES ALLOCATED				
AND REIMBURSED	-2,804.	-1,402.	4,527.	-1,402.
REAL ESTATE TAXES	9,053.			4,526.
EXCISE TAX	250.			
TOTALS	<u>22,599.</u>	<u>4,110.</u>	<u>9,976.</u>	<u>8,263.</u>

ATTACHMENT 9

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
NYS FILING FEE	250.			250.
FILING FEES	451.			451.
BANK CHARGES	242.		242.	
TRAINING EXPENSE	52,045.	23,533.	4,979.	23,533.
TELEPHONE	9,768.	3,106.	3,557.	3,105.
COMPUTER SUPPORT	715.	333.	50.	332.
DUES & SUBSCRIPTIONS	1,060.	530.		530.
OFFICE EXPENSES	23,852.	11,926.		11,926.
OFFICE RENTAL	1,224.	357.	510.	357.
INSURANCE	11,916.	2,455.	4,552.	2,454.
POSTAGE	1,437.	429.	580.	428.
EXPENSES THRU BROOKFIELD K-1	10.	10.		
TOTALS	<u>102,970.</u>	<u>42,679.</u>	<u>14,470.</u>	<u>43,366.</u>

ATTACHMENT 10

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NEUBERGER BERMAN-SEE SCHEDULE	659,311.	726,084.	1,089,407.
NEUBERGER BERMAN2-SEE SCHEDULE	1,159,756.	1,148,230.	1,760,924.
TOTALS	<u>1,819,067.</u>	<u>1,874,314.</u>	<u>2,850,331.</u>

ATTACHMENT 11

FORM 990PF, PART II - CORPORATE BONDS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NEUBERGER BERMAN -SEE SCHEDULE	58,613.	38,363.	38,125.
TOTALS	<u>58,613.</u>	<u>38,363.</u>	<u>38,125.</u>

ATTACHMENT 12

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INSTITUTIONAL DIVERSIFIED LTD	450,000.	375,000.	1,522,253.
INSTITUTIONAL INVESTMENT FUND	800,000.	725,000.	1,642,094.
BROOKFIELD INFRASTRUCTURE PART	25,120.	25,142.	39,220.
TOTALS	<u>1,275,120.</u>	<u>1,125,142.</u>	<u>3,203,567.</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT

ATTACHMENT 13

FIXED ASSET DETAIL ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL				
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
ALARM SYSTEM	M7	1,911			1,911	1,911			1,911
LEASHOLD IMPROVE	M39	24,280			24,280	6,412	623		7,035
COMPUTER	M5	772			772	771			771
FURNITURE	M7	5,299			5,299	4,590	473		5,063
COMPUTER	M5	9,526			9,526	9,525			9,525
OFFICE IMPROVE	M39	4,096			4,096	582	105		687
LEASE ACQUISITION	SL	5,750			5,750	5,750			5,750
FURNITURE	DDB	182			182	161	6		167
LEASEHOLD IMPROVEM	SL	47,265			47,265	17,589	3,151		20,740
OFFICE IMPROVEMENT	SL		1,430		1,430		149		149
TOTALS		<u>99,081</u>			<u>100,511</u>	<u>47,291</u>			<u>51,798</u>

ATTACHMENT 14

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSIT	29,250.	29,250.	29,250.
PREPAID EXPENSE	6,283.	6,450.	6,450.
TOTALS	<u>35,533.</u>	<u>35,700.</u>	<u>35,700.</u>

ATTACHMENT 15

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
SALES TAX PAYABLE	1,534.	1,280.
GIFT CERTIFICATES PAYABLE	2,153.	2,803.
TOTALS	<u>3,687.</u>	<u>4,083.</u>

ATTACHMENT 16

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
NON-DEDUCTIBLE PORTION OF CONTRIBUTIONS PAID	4,430.
TOTAL	<u>4,430.</u>

THE BIG WOOD FOUNDATION

13-3440362

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 17

NAME AND ADDRESS

THE STERN FAMILY 1997 TRUST
P O BOX 458
SHELburnE, VT 05482-0458

BERNICE & MILTON STERN FOUNDATION
C/O PHILIPS, GOLD & CO.- 1430 BROADWAY
NEW YORK, NY 10018

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 18

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
MICHAEL STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	PRES/TREAS 20.00	10,000.	6,143.	0
MARJORIE STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	SECRETARY 20.00	0	0	0
MARK STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	DIRECTOR 1.00	0	0	0
RICKI STERN C/O ANCHIN BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	DIRECTOR 1.00	0	0	0
GRAND TOTALS		<u>10,000.</u>	<u>6,143.</u>	<u>0</u>

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 19

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
GROSS PROFIT ON SALES			18	92,721.	
OTHER INCOME THROUGH BROOKFIELD K-1			18	1,740.	
OTHER INCOME			18	192.	
TOTALS				<u>94,653.</u>	

The Big Wood Foundation
Grants Made
December 31, 2013

Donee	Amount
Ackerman Institute for the Family	250 00
Ars Nova	250 00
The After School Arts Program, Inc	200 00
Barnington Stage Company	200 00
Broadway Housing Communities	1,000 00
Bronx Charter School for Excellence	10,000 00
Bronxchester Boxing, Inc	1,000 00
Central Park Conservancy	1,000 00
The Children's Aid Society	5,000 00
Continuum Center for Health & Healing	5,000 00
Crossroads Community for Arts & Sciences	15,000 00
Dartmouth College	6,558 18
Dartmouth Partners In Community Services	2,500 00
Emerging Artists Theatre	200 00
Equal Justice Initiative	5,800 00
Ethical Culture Fieldston School	5,000 00
Food for Needy	500 00
Frends of Tucker Foundation	5,000 00
Frends of Westhampton Ambulance	100 00
Frends Without a Border	25,000 00
Gluckman Ireland House NYU	2,000 00
Goddard Riverside Community Center	2,000 00
International Center of Photography	500 00
Insh Repertory Theatre	1,636 00
Jencho Project	5,000 00
Juvenile Diabetes Research-Ansley's Angel	100 00
Lee Pesky Learning Center	10,500 00
Lincoln Center Theater	1,280 00
Lions Club of Washington	100 00
Manhattan Theatre Club	2,500 00
Metropolitan Museum of Art	1,200 00
The Metropolitan Opera	14,755 00
Metropolitan Opera Nat'l Council	1,000 00
Mt Sinai Crystal Party	5,000 00
Mt Sinai Medical Center	25,000 00
The Museum of Modern Art	1,405 00
North Carolina Coalition for Alternatives to the Death Penalty	5,000 00
New York Cares	750 00
NYU Fine Arts School	20,000 00
NYU School of Law	2,000 00
Public Theater	1,790 00
Reduce Infection Deaths	250 00
Roundabout Theatre Company	2,404 00
Save the Dunes & Beach Foundation	13,000 00
Solving Kids' Cancer	500 00
Spring of Hope School	250 00
Stein Yeshiva of Lincoln Park	500 00
Team Rubicon	8,000 00
The Dartmouth	100 00
The Denan Project, Inc	500 00
The Mission Continues	1,000 00
Theatre for a New Audience	696 00
Thirteen WNET	500 00
Trinity School	5,000 00
Tuck Annual Giving	2,500 00
Turnaround for Children, Inc	1,000 00
Wadleigh Scholars Program, Inc	250 00
Washington Community Fund, Inc	200 00
Washington Environmental Council	100 00
Washington Scholarship Fund	100 00
Willows Community School	35,000 00
Woodbury Community Services Council	100 00
Yale University	12,500 00
Yes	2,096 00
	279,620 18

Anchin Block & Anchin LLP
PORTFOLIO APPRAISAL
The Big Wood Foundation NB #550-01879
YG032

December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
MONEY MARKET									
	STATE ST INSTL INVT TR		6,715.83		6,715.83	0.4	0.000	0.00	0.0
	TREASURY PLUS FD		6,715.83		6,715.83	0.4		0.00	0.0
COMMON STOCK									
1,800	ANADARKO PETROLEUM CORP	41.22	74,195.59	79.32	142,776.00	8.1	0.300	540.00	0.4
400	ANTERO RESOURCES CORP.	44.00	17,600.00	63.44	25,376.00	1.4	0.000	0.00	0.0
800	APACHE CORP	65.73	52,584.80	85.94	68,752.00	3.9	0.280	224.00	0.3
1,453	BROOKFIELD RESIDENTIAL PROPERTIES INC.	12.28	17,850.10	24.19	35,148.07	2.0	0.000	0.00	0.0
2,800	CISCO SYS INC	23.91	66,947.16	22.43	62,804.00	3.6	0.000	0.00	0.0
800	DEERE CO	86.31	69,047.92	91.33	73,064.00	4.1	0.800	640.00	0.9
1,800	DELTA AIR LINE INC	18.69	33,649.92	27.47	49,446.00	2.8	0.200	360.00	0.7
1,300	DEVON ENERGY CORP	71.89	93,453.13	61.87	80,431.00	4.6	0.200	260.00	0.3
1,100	FEDEX CORP.	77.42	85,165.67	143.77	158,147.00	8.9	0.000	0.00	0.0
800	INTERNATIONAL BUSINESS MACHINES	81.11	64,891.36	187.57	150,056.00	8.5	3.300	2,640.00	1.8
1,000	KOHL'S CORP.	44.59	44,587.40	56.75	56,750.00	3.2	0.000	0.00	0.0
1,000	LOEWS CORP.	40.40	40,399.30	48.24	48,240.00	2.7	1.000	1,000.00	2.1
2,000	METLIFE INC.	46.75	93,508.20	53.92	107,840.00	6.1	0.000	0.00	0.0
1,500	MICROSOFT CORP	30.29	45,441.65	37.41	56,115.00	3.2	0.000	0.00	0.0

Anchin Block & Anchin LLP
PORTFOLIO APPRAISAL
The Big Wood Foundation NB #550-01879
YG032

December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
1,400	OCCIDENTAL PETE CORP	45.74	64,042.58	95.10	133,140.00	7.5	1.000	1,400.00	1.1
890	PIONEER NATURAL RESOURCES CO.	51.79	46,093.19	184.07	163,822.30	9.3	0.050	44.50	0.0
500	REINSURANCE GROUP OF AMERICA	38.09	19,047.03	77.41	38,705.00	2.2	0.240	120.00	0.3
1,700	THE TRAVELERS COMPANIES INC.	49.62	84,354.27	90.54	153,918.00	8.7	0.000	0.00	0.0
1,100	WELLPOINT INC.	67.61	74,372.32	92.39	101,629.00	5.7	0.000	0.00	0.0
4,500	XEROX CORP	13.56	60,998.40	12.17	54,765.00	3.1	1.280	5,760.00	10.5
			1,148,229.99		1,760,924.37	99.6		12,988.50	0.7
CASH AND EQUIVALENTS									
	CASH		70,642.06		70,642.06	4.0	0.000	0.00	0.0
	CASH WITHDRAWALS		-50,000.00		-50,000.00	-2.8	0.000	0.00	0.0
	INTEREST ON DEBIT BALANCE		-1.65		-1.65	0.0	0.000	0.00	0.0
	INVESTMENT ADVISORY FEE		-25,937.15		-25,937.15	-1.5	0.000	0.00	0.0
	INVESTMENT ADVISORY FEE CREDIT		5,296.74		5,296.74	0.3	0.000	0.00	0.0
			0.00		0.00	0.0		0.00	-
TOTAL PORTFOLIO			1,154,945.82		1,767,640.20	100.0		12,988.50	0.7

Anchin Block & Anchin LLP
PORTFOLIO APPRAISAL
THE BIG WOOD FOUNDATION - Neuberger Berman #550-05929
YG034

December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
MONEY MARKET									
	STATE STR INSTL LIQUID		46,021.33		46,021.33	3.8	0.000	0.00	0.0
	RSV FD SHS BEN INT		46,021.33		46,021.33	3.8		0.00	0.0
CORPORATE BONDS									
10,000	TEEKAY CORP. SR NOTES	107.37	10,737.50	108.12	10,812.50	0.9	8.500	850.00	7.9
25,000	8.500% Due 01-15-20 EQUINIX INC SR NOTE	110.50	27,625.00	109.25	27,312.50	2.3	7.000	1,750.00	6.4
	7.000% Due 07-15-21		38,362.50		38,125.00	3.1		2,600.00	6.8
PREFERRED STOCK									
425	SEASPAN CORP CUM RED PERP PFD SHS 9.5% C	25.00	10,625.00	26.39	11,215.75	0.9	0.000	0.00	0.0
			10,625.00		11,215.75	0.9		0.00	0.0
COMMON STOCK									
125	AMAZON.COM INC.	257.57	32,195.71	398.79	49,848.75	4.1	0.000	0.00	0.0
750	AMERICAN TOWER CORP. NEW REIT	23.48	17,609.17	79.82	59,865.00	4.9	0.000	0.00	0.0
100	BARD (C.R.) INC.	115.55	11,554.97	133.94	13,394.00	1.1	0.720	72.00	0.5
200	BLACKROCK INC.	182.76	36,552.54	316.47	63,294.00	5.2	0.400	80.00	0.1
300	BOEING CO	73.39	22,018.45	136.49	40,947.00	3.4	0.560	168.00	0.4

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December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
1,000	BROOKFIELD INFRASTRUCTURE PARTNERS LP LTD	23.64	23,637.50	39.22	39,220.00	3.2	0.000	0.00	0.0
2,000	CALPINE CORP.	18.39	36,783.74	19.51	39,020.00	3.2	0.000	0.00	0.0
500	CHENIERE ENERGY INC.	29.97	14,986.70	43.12	21,560.00	1.8	0.000	0.00	0.0
325	DELPHI AUTOMOTIVE SYSTEMS	45.40	14,755.52	60.13	19,542.25	1.6	0.000	0.00	0.0
500	EBAY INC.	38.44	19,221.59	54.86	27,432.50	2.3	0.000	0.00	0.0
1,504	ENBRIDGE ENERGY MGMT LLC SHS	11.37	17,099.56	26.68	40,121.44	3.3	0.000	0.00	0.0
550	UNTS REPSTG EXPRESS SCRIPTS HOLDING CO.	56.32	30,974.54	70.24	38,632.00	3.2	0.000	0.00	0.0
900	GENERAL MTRS CORP	38.37	34,537.05	40.87	36,783.00	3.0	2.000	1,800.00	4.9
1,250	GOLUB CAP BDC INC.	14.28	17,848.14	19.11	23,887.50	2.0	0.000	0.00	0.0
225	IHS INC.	101.69	22,880.32	119.70	26,932.50	2.2	0.000	0.00	0.0
350	INTUIT INC.	66.26	23,192.68	76.32	26,712.00	2.2	0.000	0.00	0.0
600	ITC HOLDINGS CORP.	50.61	30,366.29	95.82	57,492.00	4.7	0.000	0.00	0.0
700	J.P. MORGAN CHASE & CO.	51.82	36,277.29	58.48	40,936.00	3.4	1.280	896.00	2.2
350	JOHNSON & JOHNSON	80.65	28,226.73	91.59	32,056.50	2.6	2.400	840.00	2.6

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December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
300	KANSAS CITY SOUTHERN IND INC.	67.05	20,114.40	123.83	37,149.00	3.1	0.160	48.00	0.1
450	NEXTERA ENERGY INC.	80.52	36,235.80	85.62	38,529.00	3.2	0.000	0.00	0.0
275	PIONEER NATURAL RESOURCES CO.	127.80	35,144.62	184.07	50,619.25	4.2	0.050	13.75	0.0
1,000	SEADRILL PTNRS LLC COM UT REP	24.52	24,518.50	31.00	31,000.00	2.6	0.000	0.00	0.0
1,250	LTD LIAB INS STARWOOD PPTY TRUST INC.	19.73	24,662.50	27.70	34,625.00	2.9	0.000	0.00	0.0
500	TARGA RESOURCES CORP.	42.37	21,187.40	88.17	44,085.00	3.6	0.000	0.00	0.0
1,000	TEEKAY CORP. MARSHALL ISLAND	28.55	28,547.25	48.01	48,010.00	4.0	0.000	0.00	0.0
2,000	TEEKAY OFFSHORE PARTNERS LP	12.36	24,728.98	33.09	66,180.00	5.5	0.000	0.00	0.0
2,750	TRANSALTA RENEWABLES INC.	9.73	26,750.35	10.33	28,393.93	2.3	0.000	0.00	0.0
300	UNITED RENTALS INC COM	57.09	17,127.87	77.95	23,385.00	1.9	0.000	0.00	0.0
200	VORNADO RLTY TR	46.80	9,359.91	88.79	17,758.89	1.5	0.000	0.00	0.0
			739,096.07		1,117,411.51	92.1		3,917.75	0.4
			< 23,637.52 >		< 39,220.00 >				
			715,458.55		1,078,191.51				
			105,539.43		105,539.43	8.7	0.000	0.00	0.0
	CASH		-95,000.00		-95,000.00	-7.8	0.000	0.00	0.0
	CASH WITHDRAWALS		-373.44		-373.44	0.0	0.000	0.00	0.0
	FOREIGN TAX WITHHELD								

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PORTFOLIO APPRAISAL
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December 31, 2013

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
	INVESTMENT ADVISORY FEE		-12,506.70		-12,506.70	-1.0	0.000	0.00	0.0
	INVESTMENT ADVISORY FEE		2,590.07		2,590.07	0.2	0.000	0.00	0.0
	CREDIT		249.36		249.36	0.0		0.00	0.0

TOTAL PORTFOLIO

834,354.26 1,213,022.95 100.0 6,517.75 0.5

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print

File by the due date for filing your return. See instructions.

Name of exempt organization or other filer, see instructions. THE BIG WOOD FOUNDATION	Employer identification number (EIN) or 13-3440362
Number, street, and room or suite no. If a P O box, see instructions. C/O ANCHIN - 1375 BROADWAY	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10018	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ **ANCHIN BLOCK & ANCHIN LLP**

Telephone No. ▶ **212 840-3456** FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ calendar year 2013 or

▶ tax year beginning _____, 20____, and ending _____, 20____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	1,650.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	750.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	900.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)