EXTENSION ATTACHED

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation: THE AVI CHAI FOUNDATION

A Employer identification number: 13-3252800

Number and street (or P O box number if mail is not delivered to street address): 1015 PARK AVENUE

Room/suite:

B Telephone number (see instructions): (212) 396-8850

City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10028

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 562,916,333.

J Accounting method ☐ Cash [X] Accrual ☐ Other (specify) ____________ *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,196,534.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11,866.	11,866.		
	4 Dividends and interest from securities	5,096,997.	5,096,997.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	23,292,455.			
	b Gross sales price for all assets on line 6a 71,461,452.				
	7 Capital gain net income (from Part IV, line 2)		ATCH 22A 22,734,330.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 1	46,943.	896,179.		
	12 **Total.** Add lines 1 through 11	30,644,795.	28,739,372.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	176,000.			176,000.
	14 Other employee salaries and wages	2,706,982.			2,706,982.
	15 Pension plans, employee benefits	273,612.			1,628,442.
	16a Legal fees (attach schedule) ATCH 2	239,864.			239,864.
	b Accounting fees (attach schedule) ATCH 3	163,000.	76,500.		81,500.
	c Other professional fees (attach schedule) *	240,985.	219,932.		21,053.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) ATCH 5	295,820.			
	19 Depreciation (attach schedule) and depletion	19,053.			
	20 Occupancy	35,617.			35,617.
	21 Travel, conferences, and meetings	349,952.			349,952.
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	3,351,842.			3,324,051.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,852,727.	296,432.		8,563,461.
	25 Contributions, gifts, grants paid	36,770,935.			39,476,454.
	26 **Total expenses and disbursements** Add lines 24 and 25	44,623,662.	296,432.	0	48,039,915.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-13,978,867.			
	b **Net investment income** (if negative, enter -0-)		28,442,940.		
	c **Adjusted net income** (if negative, enter -0-)				

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*ATCH 4

10

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	139,298,338.	110,391,510.	110,391,510.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ *		* 25,263,237.	ATCH 7
	Less allowance for doubtful accounts ▶	26,707,853.	25,263,237.	25,263,237.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule) **	24,178,230.	20,947,465.	20,947,465.
	b Investments - corporate stock (attach schedule) ATCH 9	46,628,162.	37,148,091.	37,148,091.
	c Investments - corporate bonds (attach schedule) ATCH 10	61,962,097.	101,219,916.	101,219,916.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 11	268,775,757.	262,782,156.	262,782,156.
	14 Land, buildings, and equipment basis ▶ 148,395.			ATCH 12
	Less accumulated depreciation (attach schedule) ▶ 90,829.	74,214.	57,566.	57,566.
	15 Other assets (describe ▶ ATCH 13)	2,528,156.	5,106,392.	5,106,392.
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	570,152,807.	562,916,333.	562,916,333.
Liabilities	17 Accounts payable and accrued expenses	769,145.	757,174.	
	18 Grants payable	25,913,142.	24,103,612.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ ATCH 14)	1,033,000.	930,000.	
	23 Total liabilities (add lines 17 through 22)	27,715,287.	25,790,786.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	538,094,787.	533,383,127.	
	25 Temporarily restricted	4,342,733.	3,742,420.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	542,437,520.	537,125,547.	
	31 Total liabilities and net assets/fund balances (see instructions)	570,152,807.	562,916,333.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	542,437,520.
2	Enter amount from Part I, line 27a	2	-13,978,867.
3	Other increases not included in line 2 (itemize) ▶ ATCH 15	3	9,474,933.
4	Add lines 1, 2, and 3	4	537,933,586.
5	Decreases not included in line 2 (itemize) ▶ ATCH 16	5	808,039.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	537,125,547.

**ATCH 8

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	ATCH 22A 22,734,330.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	50,422,671.	530,573,376.	0.095034
2011	41,203,113.	564,063,892.	0.073047
2010	58,224,714.	568,246,108.	0.102464
2009	52,459,408.	545,067,773.	0.096244
2008	74,170,624.	652,769,188.	0.113625

2 **Total** of line 1, column (d)	2	0.480414
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.096083
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	521,054,281.
5 Multiply line 4 by line 3	5	50,064,458.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	284,429.
7 Add lines 5 and 6	7	50,348,887.
8 Enter qualifying distributions from Part XII, line 4	8	55,686,320.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 . . . Date of ruling or determination letter ________________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	284,429.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	284,429.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	284,429.
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a: 698,491.		
b	Exempt foreign organizations - tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	698,491.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	414,062.
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 414,062. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0 (2) On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.AVICHAI.ORG

14 The books are in care of ▶ AZRIEL NOVICK Telephone no ▶ 212-396-8850

Located at ▶ 1015 PARK AVENUE NEW YORK, NY ZIP+4 ▶ 10028

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶ ATCH 17			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ________ , ________ , ________ , ________				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________ , ________ , ________ , ________				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*		3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**	X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ATCH 18	☒ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 19		176,000.	28,063.	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 20		1,239,455.	198,004.	0

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 21		1,437,038.
Total number of others receiving over $50,000 for professional services ▶		2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 FEES FOR BANK LETTERS OF CREDIT REQUIRED BY THE AVI CHAI FOUNDATION FOR ITS SCHOOL AND SUMMER CAMP BUILDING LOAN PROGRAM TO SERVE AS COLLATERAL.	434,972.
2 RESEARCH AND POLICY THINKING TO PROMOTE JEWISH PEOPLEHOOD AND TO ENGOURAGE JEWS TOWARDS GREATER COMMITMENT TO A JEWISH WAY OF LIFE.	333,125.
3 PROJECT TO TRANSFORM A HEBREW LANGUAGE LEARNING PROGRAM INTO A DIGITALLY BASDED AND INTERACTIVE HEBREW LANGUAGE LEARNING PROGRAM.	531,687.
4 SHORT VIDEO TALKS MODLELED ON THE POPULAR TED TALKS WITH THE CENTRAL THEMES OF JEWISH LITERACY, JEWISH RELIGIOUS ENGAGEMENT AND JEWISH PEOPLEHOOD.	356,979.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 ATCH 22	7,644,000.
Total. Add lines 1 through 3 ▶	7,644,000.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	501,648,669.
b	Average of monthly cash balances	1b	27,340,449.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	528,989,118.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	528,989,118.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,934,837.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	521,054,281.
6	**Minimum investment return.** Enter 5% of line 5	6	26,052,714.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	26,052,714.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	284,429.		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	284,429.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	25,768,285.
4	Recoveries of amounts treated as qualifying distributions			4	9,383,099.
5	Add lines 3 and 4			5	35,151,384.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	35,151,384.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes.		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	48,039,915.
b	Program-related investments - total from Part IX-B	1b	7,644,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	2,405.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	55,686,320.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	284,429.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	55,401,891.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				35,151,384.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20 11 ,20 10 ,20 09				
3 Excess distributions carryover, if any, to 2013				
a From 2008 ... 41,728,945.				
b From 2009 ... 16,126,227.				
c From 2010 ... 21,694,902.				
d From 2011 ... 2,399,083.				
e From 2012 ... 13,293,250.				
f Total of lines 3a through e	95,242,407.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 55,686,320.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2013 distributable amount				35,151,384.
e Remaining amount distributed out of corpus	20,534,936.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	115,777,343.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	41,728,945.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	74,048,398.			
10 Analysis of line 9				
a Excess from 2009 ... 16,126,227.				
b Excess from 2010 ... 21,694,902.				
c Excess from 2011 ... 2,399,083.				
d Excess from 2012 ... 13,293,250.				
e Excess from 2013 ... 20,534,936.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT 23				39,476,454.
Total ▶ **3a**				39,476,454.
b *Approved for future payment*				
SEE ATTACHMENT 24	NONE FOR ALL			24,103,612.
Total ▶ **3b**				24,103,612.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	11,866.	
4 Dividends and interest from securities			14	5,096,997.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	525990	-909,236.	18	896,179.	
8 Gain or (loss) from sales of assets other than inventory	900000	558,125.	18	22,734,330.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a REFUND OF TAXES			01	60,000.	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-351,111.		28,799,372.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 28,448,261.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ [signature] | 11/11/14 ▶ Chairman

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Marie Arrigo	Marie Arrigo CPA	11/11/14		P00058583

Firm's name ▶ EISNERAMPER LLP | Firm's EIN ▶ 13-1639826

Firm's address ▶ 750 THIRD AVENUE NEW YORK, NY 10017-2703 | Phone no 212-891-4232

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2013

Name of the organization
THE AVI CHAI FOUNDATION

Employer identification number
13-3252800

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE AVI CHAI FOUNDATION

Employer identification number 13-3252800

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEWISH AGENCY FOR ISRAEL C/O 1015 PARK AVENUE NEW YORK, NY 10028	$ 26,534.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
2	ESTATE OF ZELMAN BERNSTEIN C/O 1015 PARK AVENUE NEW YORK, NY 10028	$ 2,170,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization THE AVI CHAI FOUNDATION	Employer identification number 13-3252800

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
		$	
		$	
		$	
		$	
		$	

Name of organization THE AVI CHAI FOUNDATION

Employer identification number 13-3252800

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than $1,000 for the year.** Complete columns **(a)** through **(e) and** the following line entry.

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN EXCHANGE NET GAINS	550,004.	550,004.
LOSSES FROM PARTNERSHIPS	-563,061.	346,175.
REFUND OF TAXES	60,000.	
TOTALS	46,943.	896,179.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PATTERSON, BELKNAP, WEBB & TYLER	235,616.			235,616.
OTHER	4,248.			4,248.
TOTALS	239,864.			239,864.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
EISNERAMPER LLP	163,000.	81,500.		81,500.
TOTALS	163,000.	81,500.		81,500.

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
WELLINGTON TRUST COMPANY	71,677.	71,677.	
PICTET	148,255.	148,255.	
OTHER	21,053.		21,053.
TOTALS	240,985.	219,932.	21,053.

ATTACHMENT 5

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
FEDERAL EXCISE TAXES	239,000.
STATE UNRELATED BUSINESS TAXES	56,820.
TOTALS	295,820.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
INSURANCE	79,820.	79,820.
TELEPHONE	34,746.	34,746.
POSTAGE AND DELIVERY	16,652.	16,652.
DIRECT CHARITABLE ACTIVITIES	3,140,510.	3,112,719.
OFFICE SUPPLIES	5,515.	5,515.
REPAIRS AND MAINTENANCE	59,041.	59,041.
BOOKS, SUBSCRIPTIONS & JOURNAL	15,558.	15,558.
TOTALS	3,351,842.	3,324,051.

THE AVI CHAI FOUNDATION 13-3252800
OTHER NOTES AND LOANS RECEIVABLE - FORM 990PF, PART II
DECEMBER 31, 2012

BORROWER	ORIGINAL LOAN AMOUNT	BEGINNING BALANCE DUE	ENDING BALANCE DUE BOOK VALUE	ENDING BALANCE DUE FMV
Abrams Hebrew Academy	175,000	96,250	61,250	61,250
Akiva School Canada	250,000	112,500	62,500	62,500
Aleph-Bet Jewish Day School	250,000	200,000	150,000	150,000
Anne & Max Tanenbaum Chat School	1,000,000	-	1,000,000	1,000,000
Bais Chaya, Inc dba Rohr Bais Chaya Academy	500,000	212,500	162,500	162,500
Bais Hamedrash and Mesivta of Baltimore, Inc	900,000	405,000	315,000	315,000
Beth Gavriel Bukaharian Congregation	800,000	459,200	440,500	440,500
Beth Yeshurun Day School	500,000	425,000	325,000	325,000
Bialik School	1,000,000	-	1,000,000	1,000,000
Bnai Brith Men's Camp Association	500,000	350,000	275,000	275,000
Bnos Menachem Inc.	1,000,000	25,988	13,988	13,988
Bnos Zion of Bobov Inc.	1,000,000	450,000	250,000	250,000
Boca Raton Jewish Community Day School	500,000	425,000	300,000	300,000
Brandeis Hillel Day School	1,000,000	650,000	450,000	450,000
Camp Herzl	1,650,000	400,000	900,000	900,000
Camp Mid states Habonim Camping Assoc Inc	500,000	350,000	225,000	225,000
Camp Newman (URJ)	1,000,000	-	950,000	950,000
Camp Ramah in California, Inc	500,000	75,000	-	-
Camp Ramah in Wisconsin	1,000,000	200,000	50,000	50,000
Camp Ramah Ne	1,000,000	950,000	700,000	700,000
Camp Young Judaea, Inc	1,000,000	950,000	750,000	750,000
Chabad Of Southern Nevada dba Deserert Torah Academy	1,000,000	650,000	450,000	450,000
Children with Hidden Intelligence	1,000,000	1,000,000	900,000	900,000
CJ Properties	1,000,000	1,000,000	900,000	900,000
Congregation Darchei Torah dba Yeshiva Darchei Torah Far Rockaway	1,000,000	250,000	250,000	250,000
Congregation Yeshiva Gedola of LA	1,000,000	425,000	325,000	325,000
Contra Costa Jewish Day School	1,500,000	525,000	300,000	300,000
Fresh Air Society of Detroit dba Tamarack Camps	250,000	475,000	382,500	382,500
Gan Yisroel	1,000,000	50,000	-	-
Gesher School	1,000,000	250,000	150,000	150,000
Greene Family Camp	800,000	480,000	320,000	320,000
Habonim Camp Kvutza#2	200,000	-	190,000	190,000
Hamonim Camp Kvutza	250,000	250,000	212,500	212,500
Harry B Kellman Academy	1,500,000	712,500	525,000	525,000
Hebrew High School of New England	800,000	520,000	360,000	360,000
Hillel Academy of Ottawa	650,000	227,470	97,470	97,470

ATTACHMENT 7

THE AVI CHAI FOUNDATION
OTHER NOTES AND LOANS RECEIVABLE - FORM 990PF, PART II
DECEMBER 31, 2012

13-3252800

Hillel Day School Detroit	1,000,000	350,000	210,000	210,000
Interlaken	1,000,000	900,000	700,000	700,000
Jack M. Barrack Hebrew Academy (formerly Akiba Hebrew Academy)	1,500,000	675,000	300,000	300,000
JCC of Greater Rochester Inc	380,647	209,357	133,230	133,230
JEP Congregations of Long Isand	500,000	125,000	25,000	25,000
Jewish Federation of Silicon Valley	1,000,000	25,000	-	-
Jewish People's Schools and Peretz Schools	1,000,000	500,435	200,435	200,435
King David Canada	1,000,000	25,021	-	-
Lerner Jewish Community Day School	500,000	225,000	125,000	125,000
Lubavitcher Yeshiva Achei Tmimim of the Bronx (dba Chabad Lubavitch of Rocklan	500,000	42,500	-	-
Magen David Yeshiva	1,000,000	300,000	200,000	200,000
Maimonides Hebrew Day School	300,000	157,500	127,500	127,500
Masores Bais Yaakov	1,000,000	475,000	375,000	375,000
Melvin J Berman	500,000	400,000	275,000	275,000
Menacham Mendel Seattle Cheder	900,000	540,000	420,000	420,000
Mosaic Law Congregation	950,000	95,000	-	-
National Ramah Commission	750,000	412,500	262,500	262,500
New Community Jewish HS	1,500,000	50,000	1,000,000	1,000,000
Northern Jewish School dba Seattle Jewish Community School	1,000,000	500,000	400,000	400,000
Ramah of the Bershires	742,500	742,500	594,000	594,000
Richmond Hebrew Day School dba The Joseph and Fannie Rudlin Torah Academy	300,000	165,000	22,500	22,500
Rockland Jewish Academy	200,000	200,000	160,000	160,000
Samuel Field YM & YMHA Inc	500,000	350,000	250,000	250,000
Shalom School	550,000	41,250	-	-
Shalom Torah Centers	1,000,000	567,500	565,000	565,000
Sinai Temple	1,500,000	375,000	187,500	187,500
Solomon Shechter Day School of- Essex and Union	750,000	112,500	-	-
Talmud Torah of St Paul	250,000	62,500	37,500	37,500
Talmud Torah Ohel Yochanan	1,000,000	500,000		
Talmudic Academy of Norfolk Inc.	300,000	78,750	78,750	78,750
Talmudic College Florida	750,000	468,750	393,750	393,750
Torah Academy of Bergen County	1,000,000	-	950,000	950,000
Torah Academy of Minnesota	500,000	225,000	125,000	125,000
Toras Emes Academy	800,000	-	760,000	760,000
Union for Reform Judaism (Goldman Union Camp)	500,000	175,000	75,000	75,000
Union For Reform Judaism (Olin Sang Rubin Camp)	500,000	200,000	100,000	100,000
URJ Camp Crane Lake	994,000	-	994,000	994,000
URJ Eisner Crain Lake	725,000	543,750	398,750	398,750

THE AVI CHAI FOUNDATION **13-3252800**
OTHER NOTES AND LOANS RECEIVABLE - FORM 990PF, PART II
DECEMBER 31, 2012

Yeshiva Degel Hatorah	1,000,000	325,000	225,000	225,000
Yeshiva Ketana of Long Island	1,000,000	400,000	200,000	200,000
Yeshiva of Far Rockaway	300,000	105,000	45,000	45,000
Yeshiva of Flatbush	500,000	325,000	225,000	225,000
Yeshiva Ohr Torah Community School dba Manhattan Day School	1,500,000	450,000	300,000	300,000
Yeshivah Beth Yehuda	1,000,000	1,000,000	950,000	950,000
Yeshivah of Spring Valley	1,000,000	1,000,000	800,000	800,000
Yeshivas Novominsk	1,000,000	425,000	325,000	325,000
Yeshivas Ohr Reuven	1,500,000	900,000	750,000	750,000
Yeshivat Noam ,Yeshiva of Bergen County	1,000,000	700,000	500,000	500,000
YMWHA Assn. & Irene Kaufman Centers	1,000,000	200,000	-	-
Young Judaea Sprout Lake Camp Inc.	250,000	75,000	37,500	37,500
Discount on Loans Receivable		(2,536,668)	(2,256,186)	(2,256,186)
Allowance for Doubtful Accounts		(1,026,700)	(1,026,700)	(1,026,700)
		26,707,853	**25,263,237**	**25,263,237**

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 8

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
SANFORD BERNSTEIN CONSTR ACCT	759,726.	670,105.	670,105.
SANFORD BERN DEF RENT ACCT	23,418,504.	20,277,360.	20,277,360.
US OBLIGATIONS TOTAL	24,178,230.	20,947,465.	20,947,465.

ATTACHMENT 9

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
S BERN RESTRICTED FOR PENSION	2,138,038.	1,549,402.	1,549,402.
INTERNATIONAL 105-00003	9,474,853.	10,114,278.	10,114,278.
PICTET	35,015,271.	25,484,411.	25,484,411.
TOTALS	46,628,162.	37,148,091.	37,148,091.

ATTACHMENT 10

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
MIXED DURATION BONDS 032-7850	144,471.	155,256.	155,256.
S BERNSTEIN - FOREIGN BONDS	61,092,539.	68,400,474.	68,400,474.
S BERN RESTRICTED FOR PENSION	725,087.	498,373.	498,373.
PICTET GOV'T OBLIGATIONS		32,165,813.	32,165,813.
TOTALS	61,962,097.	101,219,916.	101,219,916.

ATTACHMENT 11

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
VANGUARD 500	45,868.	60,626.	60,626.
THE MERGER FUND	7,296,415.	7,559,589.	7,559,589.
VANGUARD TOTAL STOCK MARKET	2,988,383.	6,592,267.	6,592,267.
VANGUARD INST DEVELOP MARKET	11,530,034.	19,451,591.	19,451,591.
VANGUARD GROWTH INDEX FUND	2,592,312.	6,938,008.	6,938,008.
VANGUARD EMERGING MARKETS	32,332,456.	11,477,803.	11,477,803.
THE ROYCE OPPORTUNITY FUND	5,690,271.	8,176,131.	8,176,131.
SCB EMERGING MARKETS	319,566.		
AMBER FUND LTD	27,642,561.	20,006,603.	20,006,603.
ALLY FINANCIAL INC	1,138,285.	1,138,285.	1,138,285.
CERBERUS CG INVESTORS	615,718.	442,764.	442,764.
D PARTNERS II CAYMAN LP	3,881,377.	4,269,651.	4,269,651.
D PARTNERS II CAYMAN ANNEX FND	904,358.	1,018,898.	1,018,898.
D PARTNERS BVI LP	1,010,839.	834,119.	834,119.
E2M VALUE ADDED FUND LP	7,134,689.	3,881,171.	3,881,171.
WELLINGTON FUND	9,307,480.	12,772,674.	12,772,674.
SANDLER CAPITAL PARTNERS V LP	2,763,183.	2,374,306.	2,374,306.
V PARTNERS III LP	2,594,078.	4,011,205.	4,011,205.
BAUPOST VALUE PARTNERS, LP IV	145,825,735.	144,367,569.	144,367,569.
ANG SPV LIMITED PARTNERSHIP	216,102.	129,439.	129,439.
GRUSS OFFSHORE ARBITRAGE FUND	474,958.	278,020.	278,020.
VANGUARD SMALL CAP GROWTH	2,471,089.		
VANGUARD SMALL CAP GR IDX INST		7,001,437.	7,001,437.
TOTALS	268,775,757.	262,782,156.	262,782,156.

LAND, BUILDING, EQUIPMENT NOT HELD FOR INVESTMENT

ATTACHEMENT 12

		FIXED ASSET DETAIL				ACCUMULATED DEPRECIATION DETIAL			
ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	DEPRECIATION	DISPOSALS	ENDING BALANCE
FURNITURE & FIXTS		1,180	-	-	1,180	1,180	-	-	1,180
LEASEHOLD IMPROVN		39,936	-	(39,936)	-	38,603	1,333	(39,936)	-
COMPUTER EQUIPMENT		144,810	2,405	-	147,215	71,929	17,720	-	89,649
TOTALS		185,926	2,405	(39,936)	148,395	111,712	19,053	(39,936)	90,829

ATTACHMENT 13

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
PREPAID PENSION COST	2,045,795.	4,548,334.	4,548,334.
NOTES REC. AND OTHER ASSETS	482,361.	558,058.	558,058.
TOTALS	2,528,156.	5,106,392.	5,106,392.

ATTACHMENT 14

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE
DEFERRED TAX ACCRUAL		759,000.	930,000.
EXCISE TAX PAYABLE		274,000.	
	TOTALS	1,033,000.	930,000.

ATTACHMENT 15

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
IMPUTED INTEREST ON SCHOOL AND CAMP LOAN	1,095,939.
UNREALIZED GAINS ON INVESTMENTS	8,378,994.
TOTAL	9,474,933.

ATTACHMENT 16

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
DISCOUNT ON LOANS RECEIVABLE - GRANT EXP	808,039.
TOTAL	808,039.

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

ISRAEL
SWITZERLAND

(i) GRANTEE AND ADDRESS	(ii) DATE AND AMOUNT	(iii) PURPOSE OF GRANT	(iv) AMOUNT EXPENDED (v) REPORT DATE	DIVEST OF FUNDS
THE JEWISH WEEK 1501 BROADWAY, SUITE 505 NEW YORK, NY 10036	01/01/13 - 12/31/13 $ 15,675 00	TO DEVELOP AND IMPLEMENT AN ISRAELI ADVOCACY TRAINING PROGRAM FOR AN ELITE GROUP OF HIGH SCHOOL STUDENTS.	$ 64,259 00 8/26/2014	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT.
AVI CHAI ISRAEL 44 KING GEORGE STREET JERUSALEM, ISRAEL	01/01/13 - 12/31/13 $ 19,406,583.00	TO ENCOURAGE GREATER COMMITMENT TO JEWISH OBSERVINCE AND LIFESTYLE AND TO ENCOURAGE MUTUAL UNDERSTANDING AND SENSITIVITY AMONG JEWS OF DIFFERENT RELIGIOUS BACKGROUNDS IN ISRAEL	$ 22,095,000.00 5/28/2014	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT.
THE CLEVELAND JEWISH NEWS 23880 COMMERCE PARK, SUITE 1 CLEVELAND, OH 44127	01/01/13 - 12/31/13 $ 30,000.00	TO DEVELOP AND IMPLEMENT AN ISRAELI ADVOCACY TRAINING PROGRAM FOR AN ELITE GORUP OF HIGH SCHOOL STUDENTS.	$ 58,481.00 4/20/2014	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT.
TAL AM 4600 THIMENS Ville St. Laurent Quebec, Canada	01/01/13 - 12/31/13 $ 280,000 00	TO ENHANCE THE EFFECTIVENESS OF THE TEL AM JEWISH STUDIES CURRICULUM BY SUPPORTING TEACHER TRAINING AND FINANCIAL SUBSIDIES TO PARTICIPATING SCHOOLS	$ 308,101.00 3/18/2014	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT.
AVI CHAI HOUSE 1015 PARK AVENUE NEW YORK, NY 10028	01/01/13 - 12/31/13 $ -	TO OPERATE A CULTURAL EDUCATIONAL CONFERENCE CENTER IN JERUSALEM	$ 30,408.00 5/11/2014	NO KNOWLEDGE THAT THE GRANTEE HAS DIVESTED ANY PORTION OF THE FUNDS FROM THE PURPOSE OF THE GRANT.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 19

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ALAN FELD 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	0	0	0
ARTHUR W. FRIED 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 40.00	0	0	0
AVITAL DARMON 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	22,000.	0	0
GEORGE ROHR 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	0	0	0
LAUREN K. MERKIN 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	0	0	0
LIEF ROSENBLATT 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 2.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 19 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MEIR BUZAGLO 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	22,000.	0	0
MEM BERNSTEIN 1015 PARK AVENUE NEW YORK, NY 10028	CHAIRMAN 40.00	0	0	0
RUTH WISSE 1015 PARK AVENUE NEW YORK, NY 10028	TRUSTEE 1.00	22,000.	0	0
MARLENE WASSERMAN 1015 PARK AVENUE NEW YORK, NY 10028	SECRETARY 40.00	110,000.	28,063.	0
	GRAND TOTALS	176,000.	28,063.	0

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 20

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JOEL B PRAGER C/O THE AVI CHAI FOUNDATION NEW YORK, 10 10028	EXEC DIRECTOR 40.00	389,778.	40,602.	0
DEENA K FUCHS C/O THE AVI CHAI FOUNDATION NEW YORK, NY 10028	PROGRAM OFFICER 40.00	213,000.	39,362.	0
SUSAN M KARDOS C/O THE AVI CHAI FOUNDATION NEW YORK, NY 10028	PROGRAM OFFICER 40.00	223,563.	39,573.	0
JOEL EINLEGER C/O THE AVI CHAI FOUNDATION NEW YORK, NY 10028	PROGRAM OFFICER 40.00	214,084.	39,384.	0
RACHEL M ABRAHAMS C/O THE AVI CHAI FOUNDATION NEW YORK, NY 10028	PROGRAM OFFICER 40.00	199,030.	39,083.	0
	TOTAL COMPENSATION	1,239,455.	198,004.	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 21

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
PATTERSON, BELKNAP, WEBB & TYLER LLP 1133 AVENUE OF THE AMERICAS NEW YORK, NY 10017	LEGAL	235,616.
SEE3 COMMUNICATIONS LLC 1222 WEST WILSON #2E CHICAGO, IL 60640	PROGRAM CONSULTING	490,250.
ROSOV CONSULTING 2039 SHATTUCK AVENUE SUITE 401 BERKELEY, CA 94704	PROGRAM CONSULTANT	257,000.
THE BRIDGESPAN GROUP 535 BOYLSTON STREET 10TH FLOOR BOSTON, MA 02116	PROGRAM CONSULTANT	291,172.
EISNERAMPER LLP 750 THIRD AVENUE NEW YORK, NY 10017	ADVISORY SERVICE	163,000.
	TOTAL COMPENSATION	1,437,038.

ATTACHMENT 22

FORM 990PF, PART IX-B - SUMMARY OF OTHER PROGRAM-RELATED INVESTMENTS

DESCRIPTION	AMOUNT
LOAN TO ANNE & MAX TANENBAUM CHAT SCHOOL	1,000,000.
LOAN TO BIALIK SCHOOL	1,000,000.
LOAN TO NEW COMMUNITY JEWISH HS	1,000,000.
LOAN TO TORAS EMES ACADEMY	800,000.
LOAN TORAH ACADEMY OR BERGEN COUNTRY	1,000,000.
LOAN TO CAMP NEWMAN (URJ)	1,000,000.
LOAN TO HERZL CAMP ASSOC	650,000.
LOAN TO HABONIM CAMP KVUTZA	200,000.
LOAN TO URJ CAMP CRANE LAKE	994,000.
TOTAL	7,644,000.

THE AVI CHAI FOUNDATION **EIN # 13-3252800**

FORM 990 PF, PART IV - LINE 2 REALIZED GAINS AND LOSSES SUMMARY

DESCRIPTION	GROSS PROCEEDS	COST	GAINS/(LOSSES)
International Securities - 105-00003	7,943,857	7,182,316	761,541
Fixed Interest - Construction - 032-78678	653,181	660,169	(6,988)
Treasury Inflation Protected (def rent) - 070-12972	297,713	-	297,713
Emerging Markets - 070-20505	314,804	427,131	(112,327)
Equity Mixed Duration 032-78509	9,263	13,614	(4,351)
Pictet (007L)	15,261,569	19,456,783	(4,195,214)
Vanguard Total Stock Mkt Indx Inst (0855-09941058921)	1,135,000	887,341	247,659
Vangurad Developed Markets Idx Ist (0885-09941058921)	3,385,000	2,956,968	428,032
Vanguard Emerging Markets (0239-09941058921)	20,055,000	18,434,483	1,620,517
Vanguard - Growth Index (0868-09941058921)	1,180,000	855,091	324,909
Vanguard - Small-Cap Gr Idx Admiral (5861-09941058921)	6,604,310	5,702,151	902,159
Vanguard - Small-Cap Gr Idx Inst (0866-09941058921)	1,210,000	1,000,098	209,902
Pension Fund - 888-18527	2,376,751	2,088,713	288,038
Gruss Offshore Arbitrage Fund Ltd (A)	204,798	135,524	69,274
Amber Fund Ltd.	10,830,206	5,036,112	5,794,094
	71,461,452	64,836,494	6,624,958

CAPITAL GAINS (LOSSES) FROM PASS-THROUGH PARTNERSHIPS:

D Partners II (Cayman) LP			84,753
D Partners II (Cayman) Annex Fund, LP			32,354
D Partners (BVI) LP			6,446
V Partners III (Cayman) Fund LP			41,599
E2M Value Added Fund, LP			(57,425)
Sandler Capital Partners, VFTE, LP			(255,178)
Wellington Fund LP			1,088,786
Baupost Value Partners, LP-IV			15,726,162
			16,667,497
	71,461,452	64,836,494	23,292,455
Less: UBIT Gains/Lossses			(558,125)
			22,734,330

ATTACHMENT 22A

THE AVI CHAI FOUNDATION
SCHEDULE OF CONTRIBUTIONS AND GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2013

Grantees	Status	Project Summary	Address	City	State	Zip	Relationship	Amount
American Israeli Education Foundation	public charity	Israel Education	one Thomas CIR NW	Washington	DC	20005	None	9,500
American Jewish Joint Distribution Commit	public charity	Jewish Education Projects in the FSU	711 Third Avenue - 10Fl	New York	NY	10017	None	2,109,747
American Pardes Foundation	public charity	Teacher Training Program	5 West 37th Street Suite 802	New York	NY	10018	None	1,489,229
Areivim Philanthropic Group	public charity	Improving Jewish Education	6 East 39th Street	New York	NY	10016	None	92,000
Assoc Jewish Comm Fed Of Baltimore	public charity	Program to promote cost savings in the operation of Jewish Day Schools	101 W Mt Royal Ave	Baltimore	MD	21201	None	67,500
AVI CHAI House	Expenditure Responsibility	Jewish Education Projects in Israel *** The grant amount has been reduced by $13 800 of which the grantee did not spend out of corpus and therefore the Foundation has not included as a qualified distribution	1015 Park Avenue	New York	NY	10028	None	0
AVI CHAI Israel	Expenditure Responsibility	Jewish Education Projects in Israel ** The grant amount has been reduced by $200 000 of which the grantee did not spend out of corpus and therefore the Foundation has not included as a qualified distribution	44 King George Street	Jerusalem	Israel		None	19 406,583
Bar-Ilan University in Israel	public charity	Enhancing Jewish Day School Education	235 Park Ave South	New York	NY	10003	None	145,500
Bernard Zell Anshe Emet Day School	public charity	Building social media capacity in schools	3760 North Pine Grove	Chicago	IL	60613	None	7,500
Beth Tfiloh Community School	public charity	Building social media capacity in schools	3300 Old Court Rd	Pikesville	MD	21208	None	7,664
BlueStar PR	public charity	Israel advocacy project	116 New Montgomery Street, Suite 206	San Francisco	CA	94105	None	54,000
Board of Jewish Education	public Charity	To encourage the use of technology in education	520 Eighth Avenue	New York	NY	10018	None	451,086
Brandeis University	public charity	To promote research of Jewish education	415 South Street	Waltham	MA	02453	None	20,688
Bureau of Jewish Educ of Greater LA	public charity	Program to promote cost savings in the operation of Jewish Day Schools	6505 Wilshire BLVD # 300	Los Angeles	CA	90048	None	22,500
Carmel Academy	public charity	Building social media capacity in schools	270 Lake Avenue	Greenwich	CT	06830	None	10,000
Center for Jewish Community Studies	public charity	Israel education project	7 Church Lane Suite # 9	Pikesville	MD	21208	None	5,000
Center for Israel Education Inc	public charity	Israel Education	1256 Briarcliff Road	Atlanta	GA	30306	None	275,286
Center For Jewish Education	public charity	To encourage the use of technology in education	5708 Park Heights Ave	Baltimore	MD	21215	None	53 370
Center for Jewish Culture & Creativity	public charity	Foster excellence in philanthropy	423 N Palm Dr #102	Beverly Hills	CA	90210	None	10 000
Chabad of Knoxville	public charity	Building social media capacity in schools	1529 Downtown West BLVD	Knoxville	TN	37919	None	11,243
Columbus Torah School	public charity	Building social media capacity in schools	181 Noe-Bixby Road	Columbus	OH	43213	None	2,500
Charles E Smith Jewish Day School	public charity	Building social media capacity in schools	1901 East Jefferson Street	Rockville	MD	20852	None	10,000
Federation of Jewish Communities of the CI	public charity	Jewish Education Projects in the FSU	580 5th Ave	New York	NY	10036	None	1,670,590

THE AVI CHAI FOUNDATION
SCHEDULE OF CONTRIBUTIONS AND GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2013

Grantees	Status	Project Summary	Address	City	State	Zip	Relationship	Amount
Denver Academy of Torah	public Charity	Building social media capacity in schools	6825 E Alameda	Denver	CO	80244	None	74,263
FJC	public charity	general support grant	520 Eighth Avenue, 20th Fl	New York	NY	10018	None	190,000
Foundation for Jewish Camp	public charity	Enhancing Jewish educ in Summer camps	15 West 36th Street, 13th Fl	New York	NY	10018	None	1,678,272
The Frisch School	public charity	Building social media capacity in schools	East 243 Frisch Court	Paramus	NJ	07652	None	1,500
Gestalt International Study Center	public charity	general support grant	POB 515	South Wellfleet	MA	02663	None	5,000
Golda Och Academy	public charity	general support grant	1418 Pleasant Valley Way	West Orange	NJ	07052	None	6,000
Harvard University	public charity	Principals training project	14 Story Street	Cambridge	MA	2138	None	60 870
Hebrew College	public charity	Hebrew curriculum project	160 Herrick Road	Boston	MA	02459	None	698,242
Hillel Hebrew Academy	public charity	Building social media capacity in schools	9120 West Olympic Academy	Beverly Hills	CA	90212	None	11 878
Israeli Leadership Club	public charity	Program to encourage day school enrollment	5900 Canoga Ave Ste 400	Woodland Hls	CA	91367	None	75 000
Israel Education Resource Center	public charity	Israel education in Summer camps project	1201 W Peachtree St Ne	Atlanta	GA	30309	None	86,000
Jacksonville Jewish Center	public Charity	To promote research of Jewish education	3662 Crown Point Road	Jacksonville	FL	32257	None	15 000
Jewish Community Centers Association	public charity	Prog to enhance Jewish content in summer camps	520 Eighth Avenue 4th Floor	New York	NY	10018	None	400 000
Jewish Agency for Israel-NA Council	public charity	Prog to enhance Jewish content in summer camps	633 3rd Avenue 21st Floor	New York	NY	10017	None	210 780
Jew Comm HS of the Bay	public charity	Building social media capacity in schools	1835 Ellis St	San Francisco	CA	94115	None	8,500
Jewish Community Relations Council	public Charity	To promote Israel awareness	70 West 36th Street Suite 700	New York	NY	10017	None	11 200
Jewish Educational Center of Cleveland	public charity	Israel advocacy project	2030 S Taylor RD	Cleveland	OH	44118	None	37 875
Jewish Federation of Cincinnati	public charity	Program to promote cost savings in the operation of Jewish Day Schools	4050 Executive Park Drive	Cincinnati	OH	45241	None	15,000
Jewish Federation of Greater MiddleSex Coi	public charity	Program to promote cost savings in the operation of Jewish Day Schools	230 Old Bridge Turnpike	South River	NJ	08882	None	7 500
Jewish Federation of North America	public charity	Jewish endowment & foundation investment institute project	111 Eighth Ave Suite 11E	New York	NY	10011	None	2 000
Jewish Funders Network	public charity	To promote Jewish day school support	150 West 30th Street, Suite 900	New York	NY	10001	None	1 628 378
Jewish Theological Seminary	public charity	To support principals training and to implement a set of standards for the study of Tanakh	3080 Broadway	New York	NY	10027	None	1 502 550
Jewish United Fund Of Metropolitan Chicag	public charity	Israel advocacy project	30 South Wells St	Chicago	IL	60606	None	59 090
The Solomon Schechter School of The Pion	public charity	Building social media capacity in schools	257 Prospect St	Northampton	MA	01060	None	13 235
Kellman Brown Academy	public charity	Program to promote cost savings in the operation of Jewish Day Schools	2901 W Chapel Ave	Cherry Hill	NJ	08002	None	92 816
Magen David Yeshiva	public charity	To encourage the use of technology in education	7801 Bay Parkway	Brooklyn	NY	11214	None	85 746
Mechon Hadar	public charity	to deepen the knowledge base of Judaic teachers	120 Amsterdam ave	New York	NY	10023	None	68 415

THE AVI CHAI FOUNDATION
SCHEDULE OF CONTRIBUTIONS AND GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2013

Grantees	Status	Project Summary	Address	City	State	Zip	Relationship	Amount
Memphis Hebrew Academy dba Cooper Yes	public charity	To encourage the use of technology in education	1203 Ridgeway Road	Memphis	TN	38119	None	21,500
Midwest Campers Inc	public charity	Enhancing Jewish education in Summer Camps	2463 S Green Road	Cleveland	OH	44122	None	50,000
Milwaukee Jewish Day School	public charity	Building social media capacity in schools	6401 N Santa Monica BLVD	Milwaukee	WI	53217	None	12,823
Moriah School	public charity	To encourage the use of technology in education	53 S Woodland Street	Englewood	NJ	07631	None	88,026
National Ramah Commission	public charity	To enhance Jewish content in summer camps	3080 Broadway	New York	NY	10027	None	170 000
Network for Research in Jewish Education	public charity	Supporting research in Jewish education	318 W39th Street	New York	NY	10018	None	2 500
New Jewish High School, Inc	public charity	To enhance Jewish engagement in schools	333 Forest Street	Waltham	MA	2452	None	84,000
New Orleans Jewish Day School	public charity	Enhancing Jewish education	3747 West Esplanade Ave	Metairie	LA	70002	None	1,500
New Teacher Center	public charity	Mentoring novice teachers at Jewish Day schools	725 Front Street Suite 400	Santa Cruz	CA	95060	None	961 550
New York University	public charity	grant for jewish studies doctoral program	295 Lafayette Street	New York	NY	10012	None	172 478
NNJ Jewish Education for Generations	public Charity	Program to promote cost savings in the operation of Jewish Day Schools	600 S Prospect Ave	Bergenfield	NJ	07621	None	17 500
Or Chadash Academy of Baltimore	public charity	To encourage the use of technology in education	5700 Park Heights Ave	Baltimore	MD	21215	None	25,000
Orthodox Union	public charity	general support grant	11 Broadway	New York	NY	10001	None	140,000
Partnership for Excellence in Jewish Educati	public charity	Enhancing Jewish education	88 Broad Street, 6th Floor	Cambridge	MA	2110	None	1,259,454
Partnership For Effective Learning & Innova	public charity	To encourage the use of technology in education	200 E 66th St	New York	NY	10065	None	8,826
Philanthropy Roundtable	public charity	Foster excellence in philanthropy	1150 17th Street	Washington DC		20036	None	10,000
Ramaz School	public charity	Enhancing Jewish education	60 E 78th St	New York	NY	10021	None	6,000
San Diego Jewish Academy	public charity	Building social media capacity in schools	11860 Carmel Creek Rd	San Diego	CA	92130	None	10,557
School Choice Foundation	public charity	general support grant	26 Century Hill Dr	Latham	NY	12110	None	200,000
Shulamith School for Girls Inc	public charity	Building social media capacity in schools	1277 East 14th St	Brooklyn	NY	11230	None	12,493
Solomon Schechter Day School of Greater I	public charity	general support grant	22 School Road East	Marlboro	NJ	07746	None	16 000

THE AVI CHAI FOUNDATION
SCHEDULE OF CONTRIBUTIONS AND GRANTS
FOR THE YEAR ENDED DECEMBER 31, 2013

Grantees	Status	Project Summary	Address	City	State	Zip	Relationship	Amount
Solomon Schechter School Manhattan	public charity	Building social media capacity in schools	805 Columbus Ave	New York	NY	10025	None	1,500
Solomon Schechter Day School	public charity	Building social media capacity in schools	60 Stein Circle	Newton	MA	02459	None	3,000
Solomon Schechter School of Queens	public charity	Building social media capacity in schools	76-16 Parsons BLVD	Fresh Meadows	NY	11366	None	12,447
Tal Am	Expenditure Responsibility	Judaic curriculum project	4600 Thimens	Ville St Laurent	Quebec	H4R 2B2	None	280,000
Tarbut V'torah Comm Day School	public charity	To encourage the use of technology in education	5 Federation Way	Irvine	CA	92612	None	96 428
Temple Beth Am	public charity	Building social media capacity in schools	1039 So La Cienega Blvd	Los Angeles	CA	90035	None	11 632
The Cleveland Jewish News	Expenditure Responsibility	Israel advocacy project	21880 Commerce Park, Suite 1	Beachwood	OH	44122	None	30,000
The David Project	public charity	Israel education	P O Box 52390	Boston	MA	2205	None	90,000
The Foundation Center	public charity	general support grant	79 5th Ave	New York	NY	10003	None	5,000
The Hebrew Academy	public charity	Building social media capacity in schools	11333 Cliffwood Drive	Houston	TX	77035	None	10,960
The Jewish Community Schl Network - RAV	public charity	Enhancing Jewish education	120 West 97th Street	New York	NY	10025	None	709,531
The Jewish Day School of Charlotte	public charity	Building social media capacity in schools	5007 Providence RD	Charlotte	NC	28226	None	14,000
The Jewish Week	Expenditure Responsibility	Israel advocacy project	1501 Broadway, Suite 505	New York	NY	10036	None	15,675
The Joshua Venture Group/Philanthropies	public charity	Developing leadership & Innovation in Jewish Day Schools	45 W 36th Street	New York	NY	10018	None	90,000
The National Society Of Hebrew Day Schoo	public charity	Principals Leadership training project	160 Broadway	New York	NY	10038	None	375,000
The Pre-Collegiate Learning Center of New	public charity	To encourage the use of technology in education	85 South Adelaide Ave	Highland Park	NJ	08904	None	180,500
The Toronto Heschel School	Equivalency Determination	Building social media capacity in schools	819 Sheppard Ave West	Toronto	CAN	M3H2T3	None	1,500
Toras Chaim	public charity	Program to promote cost savings in the	3110 Sterling Point Drive	Portsmouth	VA	23703	None	25,000
Tuson Hebrew Academy	public charity	To encourage the use of technology in education operation of Jewish Day Schools	3888 E River Road	Vail	AZ	85641	None	72,000
Union for Reform Judaism	public charity	To enhance Jewish content in summer camps	633 3rd Ave	New York	NY	10017	None	36,000
United Synagogue of Conservative Judaism	public charity	To advance professional learning via technology	820 Second Ave	New York	NY	10017	None	137,500
United Talmud Torahs of Montreal	Equivalency Determination	Program to promote cost savings in the operation of Jewish Day Schools	1155 Boulevard rene-levesque	Montreal	CAN	H3B2J8	None	7,357
Westchester Day School	public charity	to build social media capacity in schools	856 Orienta Ave	Mamaroneck	NY	10543	None	10,000
Yeshivah Gedolah of Waterbury	public charity	general support grant	359 Cooke Street	Waterbury	CT	06710	None	2,000
Yeshiva of North Jersey	public charity	To encourage the use of technology in education	520 Broad St	Newark	NJ	07102	None	59,243
Yeshiva University	public charity	Advanced Talmud program for Women & Promoting Religious Purposefulness in Jewish Schools	2540 Amsterdam Avenue	New York	NY	10033	None	783,379
Yeshivat Heatid	public charity	To encourage the use of technology in education	139 South Washington Ave	Bergenfield	NJ	07621	None	170,000
Total Grants								39 476,454

THE AVI CHAI FOUNDATION 13-3252800

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
TOTAL GAIN(LOSS)							22734330.	

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• If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions THE AVI CHAI FOUNDATION	Employer identification number (EIN) or 13-3252800
	Number, street, and room or suite no If a P O box, see instructions 1015 PARK AVENUE	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions NEW YORK, NY 10028	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ AZRIEL NOVICK

Telephone No ▶ 212 396-8850 Fax No ▶

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . . . . . . ▶ [ ] If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/17 , 20 14

5 For calendar year 2013 , or other tax year beginning ________ , 20 ____ , and ending ________ , 20 ____

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension AWAITING INFORMATION FROM THIRD PARTY SOURCES NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**8a**	$ 698,491.
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	**8b**	$ 698,491.
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	**8c**	$ 0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ Date ▶

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Form **8868**
(Rev January 2014)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return See instructions	Name of exempt organization or other filer, see instructions THE AVI CHAI FOUNDATION	Employer identification number (EIN) or 13-3252800
	Number, street, and room or suite no If a P O box, see instructions 1015 PARK AVENUE	Social security number (SSN)
	City, town or post office, state, and ZIP code For a foreign address, see instructions NEW YORK, NY 10028	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ AZRIEL NOVICK

Telephone No ▶ 212 396-8850 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____________ If this is for the whole group, check this box . . . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 14, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 20 13 or

▶ [ ] tax year beginning ____________, 20 ___, and ending ____________, 20 ___

2 If the tax year entered in line 1 is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 698,491.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 698,491.
c	**Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions